

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹
Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

NOTICE OF PROPOSED ORDER AND BALLOT

Premier Kings, Inc., and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases, hereby submit this Notice of Proposed Order in connection with the *Amended Disclosure Statement for Plan of Liquidation Under Chapter 11 of the Bankruptcy Code Proposed by the Debtors* [Dkt. No. 548] and attaches the proposed *Order (I) Approving Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code With Respect to Amended Plan of Liquidation; and (II) Scheduling Confirmation Hearing and Establishing Voting Procedures and Deadlines with Respect to Confirmation Exhibit “1”*.

Attached hereto as “**Exhibit 2**” is the *Class 3 (General Unsecured Claims) Ballot for Accepting or Rejecting Plan of Liquidation*.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.



230287124031900000000005

Dated: March 19, 2024.
Birmingham, Alabama

/s/ Jesse S. Vogtle, Jr.

Jesse S. Vogtle, Jr.

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Proposed Attorneys for the Debtors and Debtors-in-Possession

** Admitted Pro Hac Vice*

EXHIBIT “1”

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹
Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

**ORDER (I) APPROVING AMENDED DISCLOSURE STATEMENT PURSUANT
TO SECTION 1125 OF THE BANKRUPTCY CODE WITH RESPECT TO
AMENDED PLAN OF LIQUIDATION; AND (II) SCHEDULING CONFIRMATION
HEARING AND ESTABLISHING VOTING PROCEDURES
AND DEADLINES WITH RESPECT TO CONFIRMATION**

Upon consideration of the Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to Amended Plan of Liquidation [Dkt No. 546] (including all exhibits thereto, and as amended, modified or supplemented from time to time, the “Disclosure Statement”);² the Court having entered an Order [Dkt No. 548] scheduling a hearing on approval of the Disclosure Statement (the “Disclosure Statement Hearing”); and it appearing that adequate and sufficient notice of the Disclosure Statement Hearing having been provided and no other or further notice need be provided, and upon the record at the Disclosure Statement Hearing and all the proceedings before the Court in these Chapter 11 cases, and any objections to the Disclosure Statement having been resolved, overruled by the Court, withdrawn or rendered moot; and the Court having found that the Disclosure Statement contains adequate information pursuant to

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

² All capitalized terms not otherwise defined in this Order have the meaning ascribed to them in the Disclosure Statement.

Section 1125 of the United States Bankruptcy Code (the “Bankruptcy Code”); it is **HEREBY ORDERED**, that:

1. The Disclosure Statement (as amended) is **APPROVED** in all respects pursuant to Section 1125 and Fed. R. Bankr. P. (“Bankruptcy Rule”) 3017(b).

2. As soon as practicable, but in no event later than five (5) business day after the entry of this Order (the “Solicitation Commencement Date”), the Debtors shall commence the solicitation and noticing process by placing the solicitation materials and notices approved in this Order in the mail, first-class postage prepaid.

3. The solicitation materials to be transmitted on or before the Solicitation Commencement Date to those known holders of claims in Classes 1 and 3 who are entitled to vote on the Plan, as described in paragraph 4 below, shall include the following: (a) this Order; (b) the Amended Disclosure Statement attached hereto as **Exhibit A** (with exhibits, including the Plan); (c) an appropriate ballot; (d) a pre-addressed, postage prepaid return envelope; and (e) a notice of the confirmation hearing (the “Notice of Hearing”) substantially in the form attached hereto as **Exhibit B** unless the Clerk provides its own form (collectively, the “Solicitation Package”).

4. The following holders of claims in voting classes shall be permitted to vote on the Plan and thus to receive the Solicitation Package:

- (a) Unless the claimholder has agreed to the treatment of its claim for voting purposes, or the claimholder has agreed to the terms of a settlement agreement, either in a separately filed settlement motion or in a settlement incorporated into the Plan (in which case any such agreed claim shall be counted for voting purposes in the agreed amount of the claim), holders of claims in voting classes who have filed proofs of claim, in the amounts asserted in such proofs of claim, provided that such proofs of claim (w) have not been disallowed by an order of the Court, (x) are not the subject of a pending objection to the entirety of the claim (with voting permitted only with respect to the amount thereof that is not subject to objection), (y) have not been reduced by order of the Court or are not subject to an objection pending before the Court for reduction (with voting permitted only in the

reduced or proposed reduced amount and/or classification); provided, however, that voting creditors who have filed duplicate claims against the same Debtor shall be entitled to receive only one Solicitation Package and one ballot for voting their claims with respect to that class.

- (b) To the extent a creditor is entitled to receive more than one ballot, it shall nevertheless be entitled to receive one Solicitation Package with the appropriate number of ballots contained therein.
- (c) Holders of claims in voting classes who have not filed proofs of claim but whose claims are scheduled in the Debtor's Schedules, or any amendments thereto, but are not designated therein as contingent, unliquidated or disputed or listed therein as zero or unknown in amount, in the amounts set forth in the Schedules, or any amendments thereto.

5. Any holder of a claim in a voting class whose filed claim is asserted as unliquidated, in whole or in part, shall be entitled to vote on the Plan, provided that, its unliquidated portion shall be valued at \$1.00.

6. Nothing in this Order affects the Debtors' right (or any other party's right, if applicable) to object to any proof of claim. Moreover, nothing in this Order shall be considered an admission as to the allowability of any proof of claim for the purpose of distributions.

7. If any party wishes to have its Claim allowed for purposes of voting on the Plan in a manner that is inconsistent with the Ballot it received or if any party that did not receive a Ballot wishes to have its Claim temporarily allowed for voting purposes only, such party must serve on the Debtors and file with the Court, on or before _____, **2024 at 5:00 p.m. (Central Time)**, a motion for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such Claim for purposes of voting (a "3018 Motion"). A 3018 Motion must set forth with particularity the amount and classification of which such party believes its Claim should be allowed for voting purposes and the evidence to support its belief. If a 3018 Motion is filed, the Court will set a hearing on or before the Voting Deadline to consider the 3018 Motion. In respect

of any timely-filed 3018 Motion, the Ballot in question shall be counted in the amount established by the Court in an order entered on or before the Voting Deadline.

8. The Debtors shall mail, first-class postage prepaid, on or before the Solicitation Commencement Date, to holders of Administrative Claims, holders of non-voting claims in Class 2 (Priority Non-Tax Claims) and holders of non-voting interests in Class 4 (Equity Interests) a notice in substantially the form attached hereto as **Exhibit C** (the “Notice of Non-Voting Status”), in lieu of a Solicitation Package. The Notice of Non-Voting Status satisfies the requirements of Bankruptcy Rule 3017(d).

9. The Debtors shall mail, first-class postage prepaid, on or before the Solicitation Commencement Date, to counterparties to the Debtors’ executory contracts and unexpired leases listed in Schedule G of the Debtors’ Schedules that are not scheduled as a general unsecured creditor and that did not file a proof of claim, a copy of the Notice of Hearing and the Disclosure Statement (with exhibits, including the Plan). Service of the Notice of Hearing and the Disclosure Statement on such counterparties satisfies the requirements of Bankruptcy Rule 3017(d).

10. No Solicitation Packages shall be transmitted to (a) holders of claims listed on the Schedules, or any amendments thereto, that have already been paid in full during this case or that are authorized to be paid in full in the ordinary course of business pursuant to orders previously entered by this Court, (b) except as otherwise provided in this Order, holders of claims listed on the Schedules, or any amendments thereto, as contingent, unliquidated or disputed or as zero or unknown in amount, if such holders did not file proofs of claim, or (c) any person to whom the Debtors mailed papers that were returned marked “undeliverable” or “moved - no forwarding address” or for a similar reason, unless the Debtors have been informed in writing by such person of that person’s new address.

11. Unless otherwise directed by the Court, the Debtors shall follow the guidelines set forth below in tabulating the votes to accept or reject the Plan:

- (a) Subject to paragraph (b) below, any Ballot that is timely received by the Debtors' Claims, Noticing and Solicitation Agent, KCC, that contains sufficient information to permit the identification of the claimant and that is cast as an acceptance or rejection of the Plan shall be counted and shall be deemed to be cast as an acceptance or rejection, as the case may be, of the Plan.
- (b) The following Ballots shall not be counted or considered for any purpose in determining whether the Plan has been accepted or rejected: (i) any Ballot received after the Voting Deadline unless the Voting Deadline is extended by further Order of this Court with respect to a particular claim; (ii) any Ballot that is illegible or contains insufficient information to permit the identification of the claimant; (iii) any Ballot cast by a person or entity that does not hold a claim in a class that is entitled to vote to accept or reject the Plan; (iv) except as otherwise provided in this Order, any Ballot cast for a claim designated as disputed or as zero or unknown in amount; (v) any unsigned Ballot or ballot that has a non-original signature; or (vi) any Ballot timely received that is cast in a manner that indicates neither an acceptance nor rejection of the Plan or that indicates both an acceptance and rejection of the Plan.
- (c) Notwithstanding Bankruptcy Rule 3018(a), whenever two or more Ballots are cast voting the same claim prior to the Voting Deadline, the last dated Ballot received by the Debtors prior to the Voting Deadline shall be deemed to reflect the voter's intent and thus to supersede any prior Ballots, without prejudice to the Debtors' rights (or the right of any other party, if applicable) to object to the validity of the last dated Ballot on any basis permitted by law, including under Bankruptcy Rule 3018(a), and, if the objection is sustained, to count the first dated ballot for all purposes.
- (d) Claim splitting shall not be permitted. Creditors who vote must vote all of their claims within a particular class either to accept or reject the Plan.
- (e) For purposes of the numerosity requirement of Section 1126(c) of the Bankruptcy Code, to the extent that it is possible to do so for all Voting Classes, separate Claims held by a single creditor in each Class against the Debtors will be aggregated as if such creditor held a single Claim in such Class against the Debtors, and the votes related to those Claims.
- (f) Any party who has delivered a valid Ballot for the acceptance or rejection of the Plan may withdraw such acceptance or rejection by delivering a written notice of withdrawal to the Debtors at any time prior to the Voting Deadline. A notice of withdrawal, to be valid, must (i) contain the

description of the claim to which it relates and the aggregate principal amount represented by such claim, (ii) be signed by the withdrawing party in the same manner as the ballot being withdrawn, (iii) contain a certification that the withdrawing party owns the Claim(s) and possesses the right to withdraw the vote sought to be withdrawn and (iv) be received by the Debtors prior to the Voting Deadline.

- (g) Ballots sent via facsimile or electronic mail transmission shall not be accepted by the Debtors.
- (h) The Debtors have the authority but not the obligation to seek to cure deficient ballots; provided, however, that if the Debtors seek to cure one deficient ballot, it then has the obligation to seek to cure all deficient ballots.

12. To the extent a class has no members, such class shall not be counted for voting purposes. If no votes to accept or reject the Plan are received by any members of a particular class, such class shall be deemed to have accepted the Plan.

13. The Debtors shall maintain the confidentiality of social security numbers provided on return Ballots by redacting the social security number before making a copy of any Ballot available to a third party.

14. The **hearing on confirmation** of the Plan (the “Confirmation Hearing”) shall be held on _____, 2024 at _____ .m. (Central Time), before the Honorable Tamara O. Mitchell, United States Bankruptcy Judge, United States Bankruptcy Court for the Northern District of Alabama (Southern Division), 1800 5th Avenue N, Birmingham, AL 35203, provided, however, that the Confirmation Hearing may be adjourned from time to time without further notice to creditors or other parties in interest, other than by announcement of such an adjournment in open court.

15. **Objections** (including any accompanying briefs), if any, to confirmation of the Plan or proposed modifications to the Plan must (i) be in writing, (ii) state the name and address of the objecting party and the nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection to confirmation of the Plan or proposed modification to the Plan;

and (iv) be filed, together with proof of service, so as to be received no later than _____ .m.
(Central Time) on _____, 2024 by the Office of the Clerk, **United States Bankruptcy
Court for the Northern District of Alabama (Southern Division), 1800 5th Avenue N,
Birmingham, AL 35203**, and each of the following parties:

Gary H. Leibowitz, Esquire
Cole Schotz P.C.
1201 Wills Street, Suite 320
Baltimore, MD 21231

Eric T. Ray, Esquire
Holland & Knight LLP
1901 Sixth Ave N, Suite 1400
Birmingham, AL 35203

Bill D. Bensinger, Esquire
Christian & Small, LLP
1800 Financial Center
505 North 20th Street
Birmingham, AL 35203

Jeffrey R. Dutson, Esquire
King & Spalding LLP
1180 Peachtree Street NE
Ste 1600
Atlanta, GA 30309

Jon A. Dudek, Asst. U.S. Bankruptcy Administrator
Northern District of Alabama
Robert S. Vance Federal Building
1800 Fifth Avenue, North
Birmingham, AL 35203

16. Any objections to confirmation of the Plan not timely filed and served in the manner set forth above shall not be considered and shall be overruled.

17. The Court shall retain jurisdiction to implement, interpret, and effectuate the provisions of this Order.

cc:

Gary H. Leibowitz, Esquire
Cole Schotz P.C.
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Baltimore, MD 21231

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Jon A. Dudek, Asst, U.S. Bankruptcy Administrator
Northern District of Alabama
Robert S. Vance Federal Building
1800 Fifth Avenue, North
Birmingham, AL 35203

Dated: _____, 2024

TAMARA O. MITCHELL
U.S. BANKRUPTCY JUDGE

Exhibit A

Approved Amended Disclosure Statement to be supplemented in solicitation materials.

Exhibit B

[EXHIBIT B]

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

**NOTICE OF HEARING TO CONSIDER CONFIRMATION
OF AND DEADLINE FOR OBJECTING TO AMENDED PLAN
OF LIQUIDATION UNDER CHAPTER 11 OF THE BANKRUPTCY
CODE PROPOSED BY THE DEBTORS**

On _____, 2024, the United States Bankruptcy Court for the Northern District of Alabama, Southern Division (the “Bankruptcy Court”) approved the Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to Amended Plan of Liquidation (the “Disclosure Statement”) for use by the above-captioned debtors and debtors-in-possession (the “Debtors”) in soliciting acceptances or rejections of the Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code Proposed by the Debtors under the Plan.

In conjunction with approving the Disclosure Statement, the Bankruptcy Court entered an order (i) approving the Disclosure Statement, (ii) approving the dates, procedures and certain forms applicable to the process of soliciting votes on and providing notice of the Plan, (iii) approving certain vote tabulation procedures, (iv) establishing the deadline for filing objections to the Plan; and (v) scheduling the hearing to consider confirmation of the Plan (the “Solicitation Procedures Order”).

**THE DEBTORS RECOMMEND THAT IF YOU ARE ELIGIBLE TO VOTE ON
THE PLAN, YOU VOTE TO ACCEPT THE PLAN.**

If any party wishes to have its Claim allowed for purposes of voting on the Plan in a manner that is inconsistent with the Ballot it received or if any party that did not receive a Ballot wishes to have its Claim temporarily allowed for voting purposes only, such party must serve on the Debtors Claims, Noticing and Solicitation Agent, KCC, and file with the Court, on or before, **x _____, 2024 at 5:00 p.m. (Central Time)**, a motion for an order pursuant to Bankruptcy

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Rule 3018(a) temporarily allowing such Claim for purposes of voting (a “3018 Motion”). A 3018 Motion must set forth with particularity the amount and classification of which such party believes its Claim should be allowed for voting purposes and the evidence to support its belief. If a 3018 Motion is filed, the Court will set a hearing on or before the Voting Deadline to consider the 3018 Motion. In respect of any timely-filed 3018 Motion, the ballot in question shall be counted in the amount established by the Court in an order entered on or before the Voting Deadline.

A hearing to consider confirmation of the Plan will be held on _____ at _____ .m. (Central Time), before the Honorable Tamara O. Mitchell, United States Bankruptcy Judge, United States Bankruptcy Court of the Northern District of Alabama, Southern Division, 1800 5th Avenue N, Birmingham, AL 35203. The hearing may be adjourned from time to time by announcement in open court.

Objections (including any accompanying briefs), if any, to confirmation of the Plan or proposed modifications to the Plan must (i) be in writing, (ii) state the name and address of the objecting party and the nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection to confirmation of the Plan or proposed modification to the Plan; and (iv) be filed, together with proof of service, so as to be **received no later than 5:00 p.m. (Central Time) on _____, 2024**, by the Office of the Clerk, United States Bankruptcy Court of the Northern District of Alabama, Southern Division, 1800 5th Avenue N, Birmingham, AL 35203, and each of the following parties:

Gary H. Leibowitz, Esquire
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Northern District of Alabama
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1800 Fifth Avenue, North
Birmingham, AL 35203

Objections not timely filed and served in the manner set forth above shall not be considered and shall be deemed overruled. The Plan may be further modified, if necessary, pursuant to Section 1127 of the United States Bankruptcy Code, prior to, during, or as a result of the confirmation hearing, without further notice to parties in interest. Copies of the Solicitation Procedures Order, the Disclosure Statement, and the Plan may be obtained free of charge (i) by request to KCC.

Dated: _____, 2024

Gary H. Leibowitz (Bar No. 24717)
Cole Schotz P.C.
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Baltimore, Maryland 21231
410-230-0660
gleibowitz@coleschotz.com

Attorneys for Debtors and Debtors-in-
Possession

Exhibit C

[EXHIBIT C]

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

**NOTICE OF NON-VOTING STATUS UNDER AMENDED
PLAN OF LIQUIDATION UNDER CHAPTER 11 OF THE
BANKRUPTCY CODE PROPOSED BY THE DEBTORS**

Please take notice that, on _____, 2024, the United States Bankruptcy Court for the Northern District of Alabama (Southern Division), 1800 5th Avenue N, Birmingham, AL 35203 (the “Bankruptcy Court”) approved the Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to the Amended Plan of Liquidation (the “Disclosure Statement”) for use by the above captioned debtors and debtors-in-possession (the “Debtors”) in soliciting acceptances or rejections of the Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code Proposed by the Debtors (the “Plan”) from those holders of impaired claims who are (or may be) entitled to receive distributions under the Plan. Capitalized terms used in this Notice which are not defined have the meanings set forth in the Plan.

In conjunction with approving the Disclosure Statement, the Bankruptcy Court entered an order (i) approving the Disclosure Statement; (ii) approving the dates, procedures and certain forms applicable to the process of soliciting votes on and providing notice of the Plan; (iii) approving certain vote tabulation procedures; (iv) establishing the deadline for filing objections to the Plan; and (v) scheduling the hearing to consider confirmation of the Plan (the “Solicitation Procedures Order”).

You are receiving this Notice because you are, or based on your proof of claim may be, the holder of an Administrative Expense Claim, Priority Claim, Class 2 Claim (Priority Non-Tax Claims).

Under the Plan, all such claims will be paid in FULL on the Effective Date. Because of the nature of your claim, and the treatment provided in the Plan for claims of such nature, you are not entitled to vote on the Plan. Nevertheless, you are a party in interest

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in the Debtors' Chapter 11 cases. You are entitled to participate in the Debtors' Chapter 11 cases, including filing objections to confirmation of the Plan.

PLEASE NOTE THAT YOUR RECEIPT OF THIS NOTICE DOES NOT CONSTITUTE AND SHALL NOT BE DEEMED TO CONSTITUTE AN ADMISSION BY THE DEBTORS OF THE NATURE, VALIDITY OR AMOUNT OF YOUR CLAIM. IF YOUR CLAIM HAS NOT BEEN ALLOWED, THE DEBTOR RESERVES THE RIGHT TO FILE AN OBJECTION TO THE NATURE, VALIDITY OR AMOUNT OF YOUR CLAIM.

A hearing to consider confirmation of the Plan will be held on _____, 2024 at _____ .m. (Central Time), before the Honorable Tamara O. Mitchell, United States Bankruptcy Court for the Northern District of Alabama (Southern Division), 1800 5th Avenue N, Birmingham, AL 35203. The hearing may be adjourned from time to time by announcement in open court.

Objections (including any accompanying briefs), if any, to confirmation of the Plan or proposed modifications to the Plan must (i) be in writing, (ii) state the name and address of the objecting party and the nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection to confirmation of the Plan or proposed modification to the Plan; and (iv) be filed, together with proof of service, so as to be **received no later than 5:00 p.m. (Central Time) on _____, 2024**, by the Office of the Clerk, United States Bankruptcy Court for the Northern District of Alabama (Southern Division), 1800 5th Avenue N, Birmingham, AL 35203, and each of the following parties:

Gary H. Leibowitz, Esquire
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Northern District of Alabama
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Birmingham, AL 35203

Objections not timely filed and served in the manner set forth above shall not be considered and shall be deemed overruled. The Plan may be further modified, if necessary, pursuant to Section 1127 of the United States Bankruptcy Code, prior to, during, or as a result of the confirmation hearing, without further notice to parties in interest. Copies of the Solicitation Procedures Order, the Disclosure Statement, and the Plan may be obtained free of charge (i) by request to KCC.

Dated: _____, 2024

/s/ Gary H. Leibowitz

Gary H. Leibowitz (Bar No. 24717)

Cole Schotz P.C.

1201 Wills Street, Suite 320

Baltimore, Maryland 21231

410-230-0660

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Attorneys for Debtor and Debtor-in-
Possession

EXHIBIT “2”

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:)	Chapter 11
)	
PREMIER KINGS, INC., <i>et al.</i> , ¹)	Case No. 23-02871-TOM
)	
Debtors.)	(Jointly Administered)
)	

**CLASS 3 (GENERAL UNSECURED CLAIMS) BALLOT FOR
ACCEPTING OR REJECTING PLAN OF LIQUIDATION**

This Ballot is submitted to you by the above-captioned debtors and debtors in possession (the “**Debtors**”) to solicit your vote to accept or reject the Amended Chapter 11 Plan of Liquidation of Premier Kings, Inc. *et al.* [Docket No. 546], dated March 19, 2024 (the “**Plan**”). Capitalized terms used in this Ballot and not otherwise defined have the meanings given to them in the Disclosure Statement and Plan or the Bankruptcy Court’s Order approving the Disclosure Statement and Plan [Docket No. 548], entered on March 19, 2024 (the “**Interim Approval and Procedures Order**”).

You should review the Disclosure Statement and Plan before you vote. **Copies of the Disclosure Statement and Plan and proposed Order are available for review without charge at the website maintained by the Solicitation Agent, <https://www.kccllc.net/premierkings> or by calling (866) 927-7089 (U.S./ Canada) or (310) 751-2656 (International).** You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.

If your Ballot is not received by the Solicitation Agent on or before ____ p.m. (prevailing Central Time), on _____, 2024, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Disclosure Statement and Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote. To have your vote counted, you must complete, sign and return this Ballot to the Solicitation Agent so that is received by the deadline indicated above at the following address:

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If by Regular Mail, Hand Delivery or Overnight Mail

**Premier Kings Ballot Processing
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245**

YOU SHOULD CAREFULLY READ AND FOLLOW THE VOTING INSTRUCTIONS SET FORTH IN **SECTION __** OF THE DISCLOSURE STATEMENT AND PLAN BEFORE COMPLETING AND RETURNING THIS BALLOT.

Your claim has been placed in Class 3 under the Disclosure Statement and Plan. You have a right to vote to accept or reject the Plan as provided in Item 2 below;

Item 1. Amount of Claim. The undersigned is a holder of a Class 3 – General Unsecured Claims in the unpaid principal amount of Dollars:

\$ _____

Item 2. Vote. The owner of the Claim set forth in Item 1 votes (please check only one box):

[] To Accept the Disclosure Statement and Plan

[] To Reject the Disclosure Statement and Plan

Item 4. Certifications. By signing this Ballot, the undersigned certifies: (a) no other Ballot has been cast with respect to the Claim identified in Item 1, and that to the extent any such Ballot has been cast, such earlier Ballots are hereby revoked; (b) the undersigned was aware a copy of the Disclosure Statement relating to the Disclosure Statement and Plan was available for review and to the extent the undersigned wanted to do so and has reviewed the Disclosure Statement and Plan; (c) as the Record Holder of the Claim set forth in Item 1, the undersigned has full power and authority to vote to accept or reject the Disclosure Statement and Plan. The undersigned also acknowledges that this solicitation is subject to all the terms and conditions set forth in the Disclosure Statement and Plan, and that all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the undersigned hereunder shall be binding upon the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy and legal representatives of the undersigned and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Dated:	Street Address:
Signature:	
Name of Voter:	City, State, Zip Code:
Title:	
Social Security or Tax I.D. No.:	
	Telephone Number: