

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA, SOUTHERN DIVISION**

In re:
Premier Kings, Inc.

**Case No. 23-02871-TOM11
Chapter 11**

EIN: 26-4453932

Debtor(s)

NOTICE OF HEARING

Notice is hereby given that a hearing will be held to consider and act upon the following:

42 – Motion of the Debtors and Debtors in Possession for Entry of an Order (I) Approving Bidding Procedures for the Sale of All or Substantially All the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (II) Approving Bid Protections for Stalking Horse Bidders; (III) Approving Procedures for Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Scheduling an Auction for, and Hearing to Approve, the Sale of All or Substantially all of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (V) Approving the Form and Manner of Sale Notice; and (VI) Granting Related Relief Filed by Debtor Premier Kings, Inc.

44 – First Omnibus Motion of the Debtors and Debtors in Possession for Entry of an Order (I) Authorizing Rejection of Unexpired Leases, and (II) Setting a Deadline for the Filing of Rejection Claims Filed by Debtor Premier Kings, Inc.

Date: Monday, November 20, 2023

Time: 10:30 AM

Location: Robert S. Vance Federal Bldg, 1800 5th Ave No, Courtroom 3, Birmingham, AL 35203

Attorneys should attend all scheduled hearings. If a conflict is known, the Court should be notified immediately. Continuances of non-evidentiary hearings may be granted if all parties consent. Evidentiary hearings will not be continued except for good cause shown. If there is a failure to attend a scheduled hearing, and the Court has not been notified of the reason for the failure, the Court may enter appropriate orders. Attendance is not required if a settlement has been reached as approved by all parties and filed with the Court by an attorney prior to the hearing date.

Dated: October 30, 2023

By:

Joseph E. Bulgarella, Clerk
United States Bankruptcy Court

cmh



230287123103000000000025

Notice Recipients

District/Off: 1126-2
Case: 23-02871-TOM11

User: admin
Form ID: van020

Date Created: 10/30/2023
Total: 34

Recipients of Notice of Electronic Filing:

ba	J. Thomas Corbett	jtom_corbett@almba.uscourts.gov
ba	Jon A Dudeck	jon_dudeck@almba.uscourts.gov
ba	Rachel L. Webber	rachel_webber@almba.uscourts.gov
aty	Albert Kass	ecfpleadings@kccllc.com
aty	Anthony B Bush	abush@bushlegalfirm.com
aty	Brian R Walding	bwalding@waldinglaw.com
aty	Eric T Ray	etray@hklaw.com
aty	Gary H. Leibowitz	gleibowitz@coleschotz.com
aty	Glenn E Glover	gglover@babc.com
aty	Gregory Michael Taube	greg.taube@nelsonmullins.com
aty	Harry Conrad Jones, III	hjones@coleschotz.com
aty	Hirshel Hall	hirshel.hall@alston.com
aty	Irving Edward Walker	iwalker@coleschotz.com
aty	James Blake Bailey	jbailey@bradley.com
aty	Jeremy L Retherford	jretherford@balch.com
aty	Jesse S Vogtle, Jr	jesse.vogtle@hklaw.com
aty	John Michael Pardoe	mpardoe@coleschotz.com
aty	Max A. Moseley	mmoseley@kppblaw.com
aty	Morgan L Allred	morgan.allred@hklaw.com
aty	Paul J. Battista	pjbattista@venable.com

TOTAL: 20

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Premier Kings, Inc.	7078 Peachtree Industrial Blvd #800	Peachtree Corners, GA 30071
intp	Renasant Bank	1901 Sixth Ave. N., Suite 1500	Birmingham, AL 35203
cr	Burger King Company LLC	5707 Blue Lagoon Drive	Miami, FL 33126 UNITED STATES
intp	RRG of Jacksonville, LLC	c/o Peter Haley	Nelson Mullins Riley & Scarborough LLP One Financial Center, Suite 3500 Boston, MA 02111
op	Kurtzman Carson Consultants LLC	222 N. Pacific Coast Highway	Suite #300 El Segundo, CA 90245
intp	Premier Holdings, LLC	3300 Eastern Blvd	Montgomery, AL 36116
cr	Kemco Facilities Services, LLC	5750 Bell Circle	Montgomery, AL 36116
aty	Brooke L. Bean	King & Spalding	1180 Peachtree Street NE Ste 1600 Atlanta, GA 30309
aty	Glenn Moses	Venable LLP	100 S.E. 2nd Street, Suite 4400 Miami, FL 33131
aty	Jacob Johnson	Alston & Bird LLP	1201 West Peachtree Street Atlanta, GA 30309
aty	Jeffrey R. Dutsen	King & Spalding LLP	1180 Peachtree Street NE Ste 1600 Atlanta, GA 30309
aty	Peter J. Haley	Nelson Mullins Riley & Scarborough LLP	One Financial Center, Suite 3500 Boston, MA 02111
aty	William P. Reily	King & Spalding LLP	110 N. Wacker Drive, Suite 3800 Chicago, IL 60606
smg	Thomas Corbett	BA Birmingham	1800 5th Avenue North Birmingham, AL 35203

TOTAL: 14