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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, SANTA ROSA DIVISION

In re:	Case No. 26-30538
Pacific Capital Funding Group Inc.,	Chapter 11
Debtor.	
In re:	Jointly Administered with:
Pacific Capital Funding Group Inc.	Case No. 26-30538 (WJL)
Pacific Private Money Group LLC	Case No. 26-30535 (WJL)
Private Money Management Group LLC	Case No. 26-30544 (WJL)
Pacific Mortgage Capital, LLC	Case No. 26-30539 (WJL)
Pacific Note Fund Management Group LLC	Case No. 26-30540 (WJL)
Pacific Private Money, Inc.	Case No. 26-30533 (WJL)
Pacific Private Money Partners LLC	Case No. 26-30536 (WJL)
Arrival Home Loans LLC	Case No. 26-30543 (WJL)
Pacific Private Money Fund 1 LLC	Case No. 26-30534 (WJL)
Pacific Southwest Note Fund LLC	Case No. 26-30541 (WJL)
Pacific Freedom Fund LLC	Case No. 26-30532 (WJL)
Pacific Opportunity Fund LLC	Case No. 26-30537 (WJL)
Arrival Fund I, LLC	Case No. 26-30542 (WJL)
Affects:	
☐ Pacific Capital Funding Group Inc.	
☐ Pacific Private Money Group LLC	
☐ Private Money Management Group LLC	
☐ Pacific Mortgage Capital, LLC	
☐ Pacific Note Fund Management Group LLC	

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NOTICE OF HEARING ON MOTION OF DEBTORS FOR ORDER (I) AUTHORIZING INTERDEBTOR LENDING ET AL.

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☐ Pacific Private Money, Inc.

☐ Pacific Private Money Partners LLC

☐ Arrival Home Loans LLC

☐ Pacific Private Money Fund 1 LLC

☐ Pacific Southwest Note Fund LLC

☐ Pacific Freedom Fund LLC

☐ Pacific Opportunity Fund LLC

☐ Arrival Fund I, LLC

☒ All Debtors

NOTICE OF HEARING ON MOTION OF DEBTORS FOR ORDER (I) AUTHORIZING POST-PETITION INTERDEBTOR LENDING PURSUANT TO SECTION 364 OF THE BANKRUPTCY CODE; (II) GRANTING ADMINISTRATIVE EXPENSE CLAIMS; AND (III) GRANTING RELATED RELIEF

Date: September 23, 2026
Time: 10:30 a.m.
Location: Courtroom 220
Judge: Hon. William J. Lafferty

PLEASE TAKE NOTICE that a final hearing (the "**Hearing**") on the Motion Of Debtors For Order (I) Authorizing Post-Petition Interdebtor Lending Pursuant To Section 364 Of The Bankruptcy Code; (II) Granting Administrative Expense Claims; And (III) Granting Related Relief (the "**Motion**") filed by Pacific Capital Funding Group, Inc., Pacific Private Money, Inc., Private Money Management Group LLC, Pacific Southwest Note Fund LLC, Pacific Private Money Partners LLC, Pacific Private Money Group LLC, Pacific Private Money Fund LLC, Pacific Opportunity Fund LLC, Pacific Note Fund Management Group LLC, Pacific Freedom Fund LLC, Arrival Home Loans, LLC, and Arrival Fund I, LLC, the debtors and debtors-in-possession (collectively the "**Debtors**") in the above-captioned chapter 11 case will be held on **September 23, 2026, at 10:30 a.m.,** or as soon thereafter as the matter may be heard, before the Honorable William J. Lafferty, United States Bankruptcy Judge, in his courtroom, located at Courtroom 220, at 1300 Clay Street, Suite 300, Oakland CA 94612.

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Any written opposition to the Motion shall be filed with the Bankruptcy Court on or before **noon PDT on September 21, 2026** and served on (i) counsel to the Debtors, Bennett G. Young and Christopher K. Whang, Jeffer Mangels & Mitchell LLP, 333 Bush Street, 11th Floor, San Francisco, California 94104-2872 (Email: byoung@jeffer.com and cwhang@jeffer.com; (ii) counsel to the Official Committee of Unsecured Creditors, Michael A. Sweet and Jack Praetzellis, Fox Rothschild, LLP, 345 California Street, Suite 2200, San Francisco California 94104 (Email: msweet@foxrothschild.com and Jpraetzellis@foxrothschild.com); and (iii) Office of the United States Trustee, Attn: Phillip J. Shine, 450 Golden Gate Avenue, Room 05-0153, San Francisco, California 94102 (Email: phillip.shine@usdoj.gov).

PLEASE TAKE FURTHER NOTICE that the Hearing will be conducted via videoconference by Zoom. Counsel, parties, and other interested parties may attend in person in Courtroom 220, by Zoom video, or by Zoom telephone. Additional information is available on Judge Lafferty's Procedures page on the Court's website at https://www.canb.uscourts.gov/judge/lafferty/procedures and information on how to attend the hearing by Zoom will be included with each calendar posted under the judge's calendar on the Court's website. If you have questions about how to participate in a video or telephonic hearing, you may contact the Court by calling (888) 821-7606.

The Motion is on file with the Bankruptcy Court. A copy of the Motion may be obtained on request to the undersigned counsel to the Debtors.

By the Motion, the Debtors request entry of a final order granting, among other things, the following relief:

(1) **Authorizing New Interdebtor Lending** – The Debtors seeks authority for the Debtors to obtain new post-petition financing (the "**Interdebtor Lending**") pursuant to new borrowing from other Debtors (the Debtors advancing funds shall be referred to as the "**Lending Debtors**") in an initial amount of $200,000, and a maximum aggregate amount of up to $4,000,000, subject to funds being reborrowed, on the following terms and conditions:

(a) Interest Rates: _5% per annum on amounts drawn, payable in kind (PIK). All accrued interest shall be due and payable at maturity or upon early repayment.

(b) Fees and Expenses: None.

(c) Liens and Superpriority Claims: None. The amounts due under the

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Interdebtor Lending shall be administrative expense claims.

(d) Term: Twelve months, subject to extension by agreement of Pacific Capital Funding Group, Inc. ("**PCFG**") and the respective Lending Debtor.

(e) Events of Default: Failure to repay principal and interest when due. Default interest at an additional 2% per annum.

(2) **Waiver of Stay** – Waiving any applicable stay (including under Bankruptcy Rule 6004) with respect to the effectiveness and enforceability of the Proposed Order and providing for the immediate effectiveness of the Proposed Order.

REQUIRED DISCLOSURES

The Debtors provide the following statement regarding the proposed financing.

Disclosure Item	Detail	Reference
1. Granting of lien or priority	No liens. Administrative expense claim under section 364(b).	Proposed Order
2. Adequate protection	No adequate protection is being provided on account of any pre-petition collateral.	N/A
3. A determination with respect to the validity, perfection, priority or amount of a pre-petition claim, or any lien securing such claim	No pre-petition claims or liens will be affected by the Interdebtor Lending.	N/A
4. Waiver or modification of the automatic stay	N/A	N/A
5. Waiver of plan and credit rights	N/A	N/A
6. Waiver of applicable nonbankruptcy law on perfection of or enforcement of lien	N/A	N/A
7. Release, waiver, or limitation of any claim or cause of action belonging to the estate	N/A	N/A
8. Indemnification of any entity	N/A	N/A
9. Release, waiver, or limitation of any right under section 506(c)	N/A	N/A

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Disclosure Item	Detail	Reference
10. Granting of a liens on avoidance and related claims and causes of action	N/A	N/A
11. "Carve-outs" for professional fees and expenses	N/A	N/A

DATED: September 8, 2026

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BENNETT G. YOUNG
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By: */s/ Bennett G. Young*
BENNETT G. YOUNG
Attorneys for Debtors and Debtors-in-Possession

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