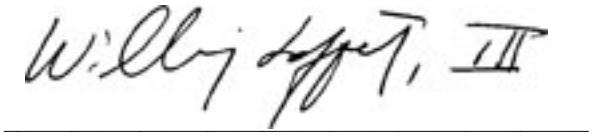
Entered on Docket
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
Docket #0122 Date Filed: 08/25/2026

The following constitutes the order of the Court.
Signed: August 25, 2026



William J. Lafferty, III
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re Pacific Capital Funding Group Inc., Debtor. In Re: Pacific Capital Funding Group Inc. Pacific Private Money Group LLC Private Money Management Group LLC Pacific Mortgage Capital, LLC Pacific Note Fund Management Group LLC Pacific Private Money, Inc. Pacific Private Money Partners LLC Arrival Home Loans LLC Pacific Private Money Fund 1, LLC Pacific Southwest Note Fund LLC Pacific Freedom Fund LLC Pacific Opportunity Fund LLC Arrival Fund 1, LLC	Case No.: 26-30538 WJL Chapter 11 (Jointly Administered) Case No. 26-30538 WJL Case No. 26-30535 WJL Case No. 26-30544 WJL Case No. 26-30539 WJL Case No. 26-30540 WJL Case No. 26-30533 WJL Case No. 26-30536 WJL Case No. 26-30543 WJL Case No. 26-30534 WJL Case No. 26-30541 WJL Case No. 26-30532 WJL Case No. 26-30537 WJL Case No. 26-30542 WJL **Status Conference Scheduled:** Date: August 26, 2026 Time: 9:30 a.m. Location: 1300 Clay St., Ctrm 220/Zoom, Oakland, CA 94612

MEMORANDUM REGARDING STATUS CONFERENCE

Case: 26-30538 Doc# 122 Filed: 08/25/26 Entered: 08/25 26305382608250000000000001

A status conference having been scheduled for this case at the above-captioned date and time, the Court believes this will be an opportune moment to discuss two additional administrative matters in this case.

Fox Rothschild LLP ("Fox Rothschild"), proposed counsel for the Official Committee of Unsecured Creditors, filed its Application for Order Authorizing Employment of Fox Rothschild LLP as Counsel for the Official Committee of Unsecured Creditors and a supporting Declaration of Michael A. Sweet [Dkts. #95-96]. Fox Rothschild has provided detailed disclosures regarding prior and current representations and "connections" with the Debtor and interested parties in these cases. Exhibit A to Dkt. #96.

The firm also filed the Application for Order Authorizing Employment of PwC US Business Advisory LLP as Financial Advisor to the Official Committee of Unsecured Creditors and a supporting Declaration by Michael A. Sweet [Dkts. #97-98]. The Court notes that PwC's Application for Employment contains a request for indemnification that may require further discussion and commentary.

The Court believes that the upcoming status conference provides an opportunity for interested parties to determine if they will want to comment on issues raised by the disclosures in Fox Rothschild's Application for Employment and to discuss a timeline for interested parties to file any responses to PwC's Application for Employment. Counsel from the Office of the United States Trustee and the Committee must make an appearance to discuss the disclosures and potential responses.

In addition to these administrative matters, the Court also wants to discuss issues raised by the Opposition of Saluda Grade Entities to Debtor's Motion for Order Authorizing Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing and Related Relief [Dkt. #117].

*****END OF MEMORANDUM*****

COURT SERVICE LIST

None.

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