Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of California (State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** Pacific Note Fund Management Group, LLC

2. **All other names debtor used in the last 8 years**
   Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 33-2232778

4. **Debtor's address**

Principal place of business

1555 Grant Avenue
Number Street

Novato CA 94945
City State ZIP Code

Marin
County

Mailing address, if different from principal place of business

Number Street

P.O. Box 59
P.O. Box

Lafayette CA 94549
City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) www.pacificprivatemoney.com

Case: 26-30540 Doc# 1 Filed: 06/16/26 Entered: 06/16/2

26305402606160000000000001

Debtor Pacific Note Fund Management Group, LLC
Name

Case number (*if known*)_____

6. Type of debtor

- [x] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- [ ] Partnership (excluding LLP)
- [ ] Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- [ ] Health Care Business (as defined in 11 U.S.C. § 101(27A))
- [ ] Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- [ ] Railroad (as defined in 11 U.S.C. § 101(44))
- [ ] Stockbroker (as defined in 11 U.S.C. § 101(53A))
- [ ] Commodity Broker (as defined in 11 U.S.C. § 101(6))
- [ ] Clearing Bank (as defined in 11 U.S.C. § 781(3))
- [x] None of the above

B. *Check all that apply:*

- [ ] Tax-exempt entity (as described in 26 U.S.C. § 501)
- [ ] Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- [ ] Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

5 3 1 3

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- [ ] Chapter 7
- [ ] Chapter 9
- [x] Chapter 11. *Check **all** that apply*:
  - [ ] Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - [ ] The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - [ ] The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - [ ] A plan is being filed with this petition.
  - [ ] Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - [ ] The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - [ ] The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- [ ] Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- [x] No
- [ ] Yes. District _____ When _____ (MM / DD / YYYY) Case number _____

  District _____ When _____ (MM / DD / YYYY) Case number _____

Case: 26-30540 Doc# 1 Filed: 06/16/26 Entered: 06/16/26 13:34:07 Page 2 of 16

Docusign Envelope ID: D72941DF-2FC8-4D09-A965-D68192AAAA4B

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No
☒ Yes. Debtor See attached Separate List. Relationship
District When
MM / DD / YYYY
Case number, if known

11. Why is the case filed in *this district*?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?
Number Street

City State ZIP Code

Is the property insured?

☐ No
☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☒ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

Case: 26-30540 Doc# 1 Filed: 06/16/26 Entered: 06/16/26 13:34:07 Page 3 of 16

Debtor __Pacific Note Fund Management Group, LLC
Name

Case number (*if known*)_____

15. Estimated assets

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☒ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

16. Estimated liabilities

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☒ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/14/2026
MM / DD / YYYY

✘ Signed by: Mark Hanf
FF3865A51DB4469...
Signature of authorized representative of debtor

Mark Hanf
Printed name

Title Manager

18. Signature of attorney

✘ _____
Signature of attorney for debtor

Date 06/08/2026
MM / DD / YYYY

Bennett G. Young
Printed name

Jeffer Mangels & Mitchell LLP
Firm name

333 Bush Street, 11th Floor
Number Street

San Francisco CA 94104
City State ZIP Code

(415) 398-8080
Contact phone

byoung@jeffer.com
Email address

106504 California
Bar number State

Case: 26-30540 Doc# 1 Filed: 06/16/26 Entered: 06/16/26 13:34:07 Page 4 of 16

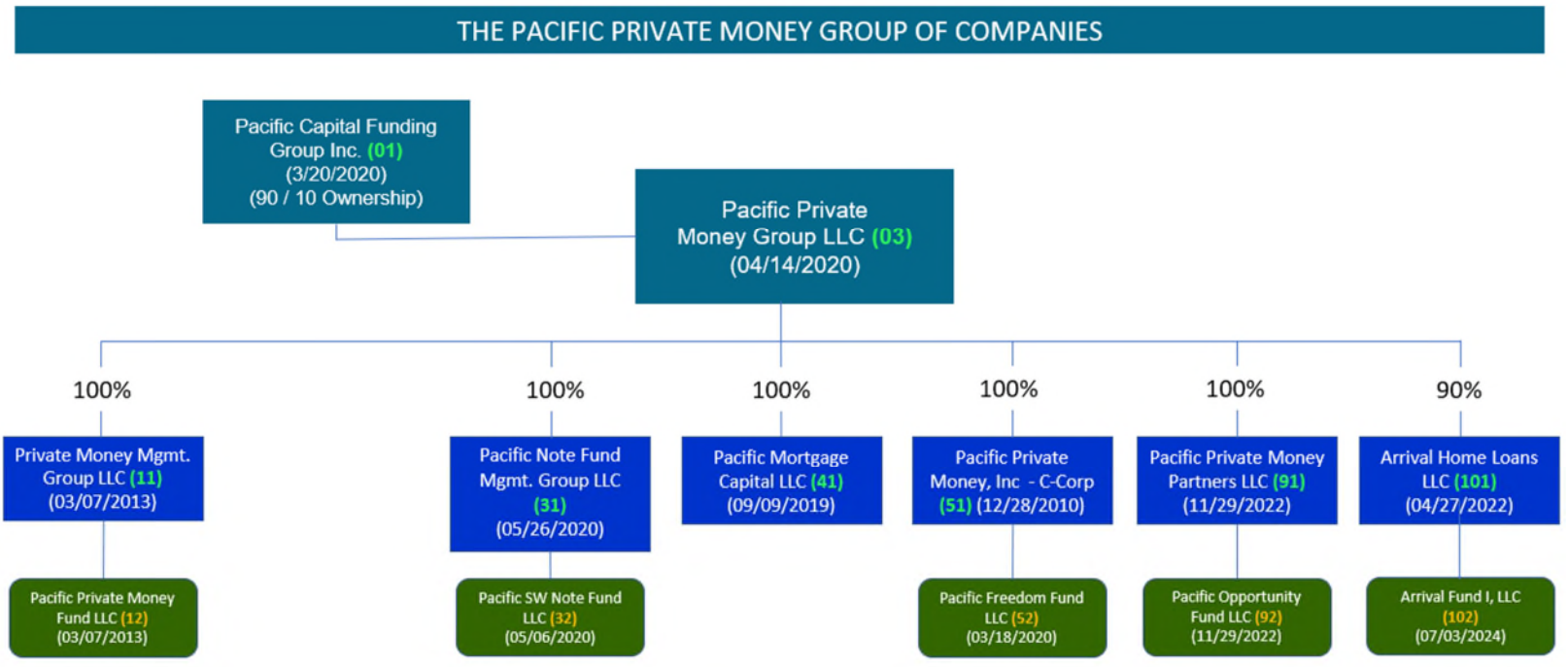
Voluntary Petition for Non-Individuals Filing Bankruptcy

Attachment to Item No. 10

No. 10 Are any Bankruptcy Cases Pending or Being Filed by a Business Partner or an Affiliate of the Debtor? Yes

LIST OF ALL RELATED ENTITIES AND ORG CHART

- PRIVATE MONEY MANAGEMENT GROUP LLC
- PACIFIC SOUTHWEST NOTE FUND LLC
- PACIFIC PRIVATE MONEY, INC.
- PACIFIC MORTGAGE CAPITAL, LLC
- PACIFIC PRIVATE MONEY PARTNERS LLC
- PACIFIC PRIVATE MONEY GROUP LLC
- PACIFIC PRIVATE MONEY FUND LLC
- PACIFIC OPPORTUNITY FUND LLC
- PACIFIC NOTE FUND MANAGEMENT GROUP LLC
- PACIFIC FREEDOM FUND LLC
- PACIFIC CAPITAL FUNDING GROUP, INC.
- ARRIVAL HOME LOANS, LLC
- ARRIVAL FUND I, LLC


THE PACIFIC PRIVATE MONEY GROUP OF COMPANIES
Pacific Capital Funding Group Inc. (01) (3/20/2020) (90 / 10 Ownership)
Pacific Private Money Group LLC (03) (04/14/2020)
100%
100%
100%
100%
100%
90%
Private Money Mgmt. Group LLC (11) (03/07/2013)
Pacific Note Fund Mgmt. Group LLC (31) (05/26/2020)
Pacific Mortgage Capital LLC (41) (09/09/2019)
Pacific Private Money, Inc - C-Corp (51) (12/28/2010)
Pacific Private Money Partners LLC (91) (11/29/2022)
Arrival Home Loans LLC (101) (04/27/2022)
Pacific Private Money Fund LLC (12) (03/07/2013)
Pacific SW Note Fund LLC (32) (05/06/2020)
Pacific Freedom Fund LLC (52) (03/18/2020)
Pacific Opportunity Fund LLC (92) (11/29/2022)
Arrival Fund I, LLC (102) (07/03/2024)

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**UNANIMOUS WRITTEN CONSENT OF
THE MANAGER AND MEMBERS
IN LIEU OF SPECIAL MEETING
OF**

PACIFIC NOTE FUND MANAGEMENT GROUP LLC
a Delaware limited liability company

Pursuant to Delaware Code Title 8. Corporations Section 141 (8 Dec. C. § 141, et. seq.) and Section 4.1 of the Operating Agreement of Pacific Note Fund Management Group, LLC, dated as of November 20, 2024, the undersigned, constituting the sole Manager and sole Member of Pacific Note Fund Management Group, LLC, a Delaware limited liability company (the "Company"), does hereby dispense with the formality of a special meeting of the Manager and the Member, and hereby adopts the following resolutions:

Commencement of the Chapter 11 Case

WHEREAS, the Manager and Member has reviewed, discussed, and had the opportunity to ask questions about the materials presented by the legal and financial advisors of the Company regarding, among other matters, the actual and potential liabilities of the Company, its liquidity, the strategic alternatives available to it, and the impact of the foregoing on the Company;

WHEREAS, the Manager and Member has had the opportunity to consult with the legal and financial advisors of the Company to fully consider each of the strategic alternatives available to the Company; and

WHEREAS, the Manager and Member desires to approve this resolution;

NOW, THEREFORE, BE IT RESOLVED that the Manager and Member has determined, after consultation with the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code; and

BE IT FURTHER RESOLVED that the Manager is authorized and empowered, with full power of delegation, to negotiate, execute, deliver, and file in the name and on behalf of the Company, and under its seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, and other documents in the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court"), and, in connection therewith, to take and perform any and all further acts and deeds deemed necessary, appropriate, desirable, or advisable in connection with the Company's chapter 11 case (the "Chapter 11 Case"), including, without limitation, (a) the payment of any fees, expenses, and taxes, and (b) negotiating, executing, delivering,

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performing, and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates, or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Case with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that the Manager deemed the same to meet such standard); and

BE IT FURTHER RESOLVED that, in connection with the Company's Chapter 11 Case, the Manager is authorized and empowered, with full power of delegation, in the name and on behalf of the Company, to employ and retain all assistance, including legal counsel, accountants, financial advisors, investment bankers, and other professionals that the Manager deems necessary, appropriate, desirable, or advisable in connection with such employment and retention of professionals, with the view to the successful prosecution of the Chapter 11 Case; and

BE IT FURTHER RESOLVED that Bill Brinkman is designated and authorized to act as the "Responsible Individual" for the Company as may be required by the Bankruptcy Local Rules for the Northern District of California; and

I

BE IT FURTHER RESOLVED that any and all acts of the Manager and Member in furtherance of the transactions contemplated by the foregoing resolutions taken prior to the adoption of these resolutions, are hereby ratified, confirmed, approved, and adopted.

This Unanimous Written Consent shall be filed with the secretary of the Company, who is hereby instructed to insert it in the Minute Book of the Company.

Dated as of 04/09/2026, 20__.

SOLE MANAGER AND MEMBER:

Signed by:
Mark Hanf
FF3665A31DB4469...

Mark Hanf

JEFFER MANGELS & MITCHELL LLP
BENNETT G. YOUNG (Bar No. 106504)
byoung@jeffer.com
CHRISTOPHER K. WHANG (Bar No. 316916)
cwhang@jeffer.com
333 Bush Street, Eleventh Floor
San Francisco, California 94104
Telephone: (415) 398-8080
Facsimile: (415) 398-5584

Proposed Attorneys for Debtor and Debtor in Possession
PACIFIC NOTE FUND MANAGEMENT GROUP, LLC

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

In re PACIFIC NOTE FUND MANAGEMENT GROUP, LLC, Debtor	CASE NO. Chapter 11

CONSOLIDATED LIST OF CREDITORS AND INVESTORS WHO HAVE THE 30 LARGEST UNSECURED CLAIMS AND ARE NOT INSIDERS

JMM | Jeffer Mangels & Mitchell LLP

CONSOLIDATED LIST OF CREDITORS AND INVESTORS WHO HAVE THE 30 LARGEST UNSECURED CLAIMS AND ARE NOT INSIDERS

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim
Saluda Grade Alternative Lending & Fintech Growth Fund I LP F5 Bryant Park, 23rd Floor New York NY 10018	Gregory V. Demo Pachulski Stang Ziehl & Jones LLP 1700 Broadway, 36th Floor New York, NY 10019 Tel: 212.561.7730 GDemo@pszjlaw.com	Note payable		$6,189,000
WE Alliance Secured Income Fund, LLC 3001 Douglas Blvd Suite 142 Roseville, CA 95661	Michael W. Stoltzman, Jr. The Ryan Firm 2603 Main Street, Suite 1225 Irvine, CA 92614 Phone: (949) 263-1800 mstoltzman@theryanfirm.com	Investor		3,705,219
Versailles Inc. 367 South Morning Sun Avenue Mill Valley, CA 94941	Versailles Inc. 367 South Morning Sun Avenue Mill Valley, CA 94941	Investor		3,628,297
Michael P Roy 61455 Meeks Trail Bend Bend, OR 97702	Michael P. Roy 61455 Meeks Trail Bend Bend, OR 97702	Investor		3,000,000
Robert O. Pellissier PO Box 61 Sunol, CA 94586	Robert O. Pellissier PO Box 61 Sunol, CA 94586	Investor		2,637,203
Thomas Ross Jackson Living Trust 1 Pivato Court Novato, CA 94945	Thomas Ross Jackson 1 Pivato Court Novato, CA 94945	Investor		2,604,083

Robert Nobili, Trustee of the Robert Nobili Revocable Trust 121 Kent Ave #4 Kentfield, CA 94904	Robert Nobili, Trustee of the Robert Nobili Revocable Trust 121 Kent Ave #4 Kentfield, CA 94904	Investor	2,600,000
Forge Trust Co. CFBO Aftab Omer IRA PO Box 2048 San Francisco, CA 94216-2048	Aftab Omer 944 15th Street Santa Monica, CA 90403	Investor	2,353,782
Grant and Dawnell Lewis 20092 Chateau Drive Saratoga, CA 95070	Grant and Dawnell Lewis 20092 Chateau Drive Saratoga, CA 95070	Investor	2,300,239
Forge Trust CFBO Carolyn Clark IRA PO Box 2048 San Francisco, CA 94216-2048	Carolyn Clark 929 N. Terrace Hills Drive Salt Lake City, UT, 84103	Investor	1,587,563
Andrew D. Chew, as Trustee of The Chew Family Trust 969 Hollyhock Drive San Leandro, CA 94578	Andrew D. Chew, as Trustee of The Chew Family Trust 969 Hollyhock Drive San Leandro, CA 94578	Investor	1,561,694

Andre S. Borgman and Eve Cooper, as Co-Trustees 1030 Valley View Court Novato, CA 94945	Andre S. Borgman and Eve Cooper, as Co-Trustees 1030 Valle View Court Novato, CA 94945	Investor	1,500,000
Yuli Hi Living Trust 1897 Serpentine Drive Union City, CA 94587	Yuli Hi Living Trust 1897 Serpentine Drive Union City, CA 94587	Investor	1,500,000
John Zimmerman 4041 Petaluma Blvd. North Petaluma, CA 94952	John Zimmerman 4041 Petaluma Blvd. North Petaluma, CA 94952	Investor	1,410,618
Susan M. Cohen Trust 227 Penngrove Avenue Penngrove, CA 94951	Susan M. Cohen Trust 227 Penngrove Avenue Penngrove, CA 94951	Investor	1,400,000
Rick Obbema, Legal Owner Via Non-Trust Custodial IRA 6900 Westcliff Drive Las Vegas, NV 89145	Rick Obbema 16540 Trail Drive Morgan Hill, CA 95037	Investor	1,349,510
Mark Anderson Living Trust 359 Waverly Street Sunnyvale, CA 94086	Mark Anderson Living Trust 359 Waverly Street Sunnyvale, CA 94086	Investor	1,300,000

David F. Martin and Cecilia J. Allen Martin 2236 Denise Drive Santa Clara, CA 95050	David F. Martin and Cecilia J. Allen Martin 2236 Denise Drive Santa Clara, CA 95050	Investor	1,256,876
Nicole Siminoff 21 Rocklyn Court Corte Madera, CA 94925	Nicole Siminoff 21 Rocklyn Court Corte Madera, CA 94925	Investor	1,237,972
Edward and Terri Lynn Cousley 50 Kukui Road PO Box 630808 Lanai City HI 96763	Edward and Terri Lynn Cousley 50 Kukui Road PO Box 630808 Lanai City HI 96763	Investor	1,200,000
N. Todd Smith Revocable Trust 2052 Feliz Road Novato, CA 94945	N. Todd Smith Revocable Trust 2052 Feliz Road Novato, CA 94945	Investor	1,194,000
McClintock Properties, L.P. 336 Bon Air Center #393 Greenbrae, CA 94904	McClintock Properties, L.P. 336 Bon Air Center #393 Greenbrae, CA 94904	Investor	1,175,780
John J. Boyle and Judy S. Boyle 2007 Trust 220 Vista Court, Yountville, CA, 94599	John J. Boyle and Judy S. Boyle 2007 Trust 220 Vista Court, Yountville, CA, 94599	Investor	1,140,000
The O'Hara Family Trust #3 Ridgewood Court Belmont, CA 94002	The O'Hara Family Trust #3 Ridgewood Court Belmont, CA 94002	Investor	1,120,000

Richard and Rebekah Obbema 16540 Trail Drive Morgan Hill, CA 95037	Richard and Rebekah Obbema 16540 Trail Drive Morgan Hill, CA 95037	Investor	1,040,000
James Holsworth 1013 Parkinson Avenue Palo Alto, CA, 94301	James Holsworth 1013 Parkinson Avenue Palo Alto, CA, 94301	Investor	1,000,000
Kaiser R. Mulla-Feroze Living Trust 216 Roosevelt Way, San Francisco, CA, 94114	Kaiser R. Mulla-Feroze 216 Roosevelt Way, San Francisco, CA, 94114	Investor	1,000,000
Mary Anne Rohde, Trustee of Mary Anne Rohde Trust 927 East Homestead Road Sunnyvale, CA 94087	Mary Anne Rohde 927 East Homestead Road Sunnyvale, CA 94087	Investor	1,000,000
Nan Frazee 205 East Street Hailey, ID 83333	Nan Frazee 205 East Street Hailey, ID 83333	Investor	1,000,000
Janette Brooks, Trustee of The Linda Smith Family Trust 952 School Street, Unit 224 Napa, CA 94559	Janette Brooks 952 School Street, Unit 224 Napa, CA 94559	Investor	1,000,000
Santa Cruz Imports, Inc. 45075 Bohan Dillon Road Cazadero, CA 94521	Jonathan M. Bowne 111 North Main Street Sebastopol, California 95472 Telephone: (949) 683-6252 Email: jonbowne@bowne-law.com	Investor	999,083

JEFFER MANGELS & MITCHELL LLP
BENNETT G. YOUNG (Bar No. 106504)
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333 Bush Street, Eleventh Floor
San Francisco, California 94104
Telephone: (415) 398-8080
Facsimile: (415) 398-5584

Attorneys for Debtor PACIFIC NOTE FUND MANAGEMENT GROUP, LLC

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

In re PACIFIC NOTE FUND MANAGEMENT GROUP, LLC, Debtor	CASE NO. Chapter 11 **CORPORATE OWNERSHIP STATEMENT**

Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(1), PACIFIC NOTE FUND MANAGEMENT GROUP, LLC states that the following publicly held corporations directly or indirectly own 10% or more of its stock:

None.

DATED: June 15, 2026

JEFFER MANGELS & MITCHELL LLP
BENNETT G. YOUNG
CHRISTOPHER K. WHANG

By: /s/ Bennett G. Young
BENNETT G. YOUNG
Attorneys for Debtor PACIFIC NOTE FUND MANAGEMENT GROUP, LLC

JMM | Jeffer Mangels & Mitchell LLP

Fill in this information to identify the case and this filing:

Debtor Name Pacific Note Fund Management Group, LLC

United States Bankruptcy Court for the: Northern District of California (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated List of Creditors and Investors Who Have The 30 Largest Unsecured Claims And Are Not Insiders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/15/2026
MM / DD / YYYY

✘ DocuSigned by: _____
765A57D8FB8A4E5...
Signature of individual signing on behalf of debtor

William R. Brinkman
Printed name

Chief Restructuring Officer
Position or relationship to debtor