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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: Pacific Capital Funding Group Inc., Debtor In re: Pacific Capital Funding Group Inc. Pacific Private Money Group LLC Private Money Management Group LLC Pacific Mortgage Capital, LLC Pacific Note Fund Management Group LLC Pacific Private Money, Inc. Pacific Private Money Partners LLC Arrival Home Loans LLC Pacific Private Money Fund 1 LLC Pacific Southwest Note Fund LLC Pacific Freedom Fund LLC Pacific Opportunity Fund LLC Arrival Fund I, LLC Affects: ☐ Pacific Capital Funding Group Inc. ☐ Pacific Private Money Group LLC ☐ Private Money Management Group LLC ☐ Pacific Mortgage Capital, LLC	Case No. 26-30538 Chapter 11 Jointly Administered with: Case No. 26-30538 (WJL) Case No. 26-30535 (WJL) Case No. 26-30544 (WJL) Case No. 26-30539 (WJL) Case No. 26-30540 (WJL) Case No. 26-30533 (WJL) Case No. 26-30536 (WJL) Case No. 26-30543 (WJL) Case No. 26-30534 (WJL) Case No. 26-30541 (WJL) Case No. 26-30532 (WJL) Case No. 26-30537 (WJL) Case No. 26-30542 (WJL) **NOTICE OF STATUS CONFERENCE AND RELATED DEADLINES ON MOTION FOR ENTRY OF AN ORDER SUBSTANTIVELY CONSOLIDATING HE DEBTORS' ESATES AND FOR RELATED RELEIF** Judge: Hon. William J. Lafferty, III

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☐ Pacific Note Fund Management Group LLC ☐ Pacific Private Money, Inc. ☐ Pacific Private Money Partners LLC ☐ Arrival Home Loans LLC ☐ Pacific Private Money Fund 1 LLC ☐ Pacific Southwest Note Fund LLC ☐ Pacific Freedom Fund LLC ☐ Pacific Opportunity Fund LLC ☐ Arrival Fund I, LLC ☒ All Debtors	Status Conference: Date: November 18, 2026 Time: 10:30 a.m. Place: Courtroom 220 (In Person or via Zoom) 1300 Clay Street, Oakland, CA 94612

PLEASE TAKE NOTICE that, pursuant to the oral order of the United States Bankruptcy Court for the Northern District of California, Oakland Division (the "Court"), the Official Committee of Unsecured Creditors (the "Committee") in the above-captioned jointly administered chapter 11 cases of Pacific Capital Funding Group Inc. and its affiliated debtors (collectively, the "Debtors") shall file the *Motion of the Official Committee of Unsecured Creditors for Entry of an Order Substantively Consolidating the Debtors' Estates and for Related Relief* (the "Motion"),[1] and the Court has set a status conference on the Motion and the related deadlines set forth below.

The Motion seeks an order substantively consolidating the Debtors' estates effective as of the Petition Date, (ii) preserving the Debtors' estate avoidance actions for prosecution on behalf of the consolidated estate, and (iii) granting such other and further relief as the Court deems just and proper. The basis for the Motion is that creditors dealt with the Debtors as a single economic unit and did not rely on their separate identity in extending credit, and/or that the affairs of the debtor are so entangled that consolidation will benefit all creditors. *See In re Bonham*, 229 F.3d 750, 766 (9th Cir. 2000); see also 11 U.S.C. § 105(a).

PLEASE TAKE FURTHER NOTICE that the Court has set the following schedule with respect to the Motion: Any reaction to the Motion shall be filed and served on or before November 13, 2026. The Court will hold a status conference on the Motion on November 18, 2026, at 10:30 a.m.

[1] A capitalized term used but not defined herein shall have the meaning ascribed to it in the Motion.

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PLEASE TAKE FURTHER NOTICE that the (1) hearing will be held in person but parties may attend by Zoom Webinar/AT&T Teleconference, (2) additional information is available on Judge Lafferty's Procedures page on the court's website, and (3) information on how to attend the hearing by Zoom Webinar/AT&T Teleconference will be included with each calendar posted under Judge Lafferty's Calendar on the court's website.

PLEASE TAKE FURTHER NOTICE that copies of the Motion and supporting papers may be obtained from the Court's electronic filing system at https://ecf.canb.uscourts.gov (a PACER account is required) or upon written request to counsel for the Committee by email to JPraetzellis@FoxRothschild.com and KLacayo@FoxRothschild.com

Date: November 4, 2026

Respectfully submitted,

FOX ROTHSCHILD LLP

/s/ Jack Praetzellis
Michael A. Sweet
Jack Praetzellis
Noah Thomas

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