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Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: Pacific Capital Funding Group Inc., Debtor In re: Pacific Capital Funding Group Inc. Pacific Private Money Group LLC Private Money Management Group LLC Pacific Mortgage Capital, LLC Pacific Note Fund Management Group LLC Pacific Private Money, Inc. Pacific Private Money Partners LLC Arrival Home Loans LLC Pacific Private Money Fund 1 LLC Pacific Southwest Note Fund LLC Pacific Freedom Fund LLC Pacific Opportunity Fund LLC Arrival Fund I, LLC	Case No. 26-30538 Chapter 11 Jointly Administered with: Case No. 26-30538 (WJL) Case No. 26-30535 (WJL) Case No. 26-30544 (WJL) Case No. 26-30539 (WJL) Case No. 26-30540 (WJL) Case No. 26-30533 (WJL) Case No. 26-30536 (WJL) Case No. 26-30543 (WJL) Case No. 26-30534 (WJL) Case No. 26-30541 (WJL) Case No. 26-30532 (WJL) Case No. 26-30537 (WJL) Case No. 26-30542 (WJL)
Affects: ☐ Pacific Capital Funding Group Inc. ☐ Pacific Private Money Group LLC ☐ Private Money Management Group LLC ☐ Pacific Mortgage Capital, LLC ☐ Pacific Note Fund Management Group LLC ☐ Pacific Private Money, Inc. ☐ Pacific Private Money Partners LLC ☐ Arrival Home Loans LLC	**MONTHLY PROFESSIONAL FEE STATEMENT FOR FOX ROTHSCHILD LLP [SEPTEMBER 1, 2026, THROUGH SEPTEMBER 30, 2026]**

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☐ Pacific Private Money Fund 1 LLC
☐ Pacific Southwest Note Fund LLC
☐ Pacific Freedom Fund LLC
☐ Pacific Opportunity Fund LLC
☐ Arrival Fund I, LLC
☒ All Debtors

TO THE NOTICE PARTIES IDENTIFIED IN THE INTERIM FEE ORDER:

NOTICE IS HEREBY GIVEN that Fox Rothschild LLP ("Fox"), counsel to the Official Committee of Unsecured Creditors (the "Committee") in the above-captioned chapter 11 cases, hereby files its Monthly Professional Fee Statement for the period from September 1, 2026 through September 30, 2026 (the "Monthly Fee Statement")[1]. Pursuant to the *Order Granting Motion of Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 110] (the "Interim Fee Order")[2] entered by the Court on August 18, 2026, the total legal fees and costs expended by Fox on account of the Committee for the period from September 1, 2026 through September 30, 2026 are as follows:

Period	Fees	Expenses	Total
September 1, 2026 – September 30, 2026	$85,093.50	$503.31	$85,596.81
Total September 1, 2026 – September 30, 2026	$85,093.50	$503.31	$85,596.81
Net Total Allowed Payments this Statement Period: (90% of Fees and 100% of Costs)	$76,584.15	$503.31	$77,087.46

The itemized billing statements for the fees and costs billed to the Committee are attached hereto as **Exhibit A**. Notice Parties have ten (10) days from the date of service of this Monthly Fee Statement to file an objection thereto. Pursuant to the Interim Fee Order, if no objection is filed by

[1] One entry for services provided on August 17, 2026, was inadvertently not included in Fox's first monthly fee statement and is included in this Monthly Fee Statement.

[2] Capitalized terms not otherwise defined herein shall have the meanings given to them in the Interim Fee Order.

October 23, 2026, Fox may file a certificate of no objection with the Court after which the Debtors, without further order of the Court, may pay Fox an amount equal to 90% of the fees and 100% of the expenses requested in the Monthly Fee Statement.

If an objection is timely served and Fox is unable to reach a resolution with the objecting party, Fox may (i) file a certificate of partial objection with the Court after which the Debtors, without further order of the Court, may pay Fox an amount equal to 90% of the fees and 100% of the expenses to which there was no objection, or (ii) forego payment of such amounts until the next hearing to consider interim or final fee applications.

Date: October 13, 2026

FOX ROTHSCHILD LLP

/s/Michael A. Sweet
Michael A. Sweet

Counsel For the Official Committee of Unsecured Creditors

Exhibit A
(Invoice)

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345 CALIFORNIA STREET SUITE 2200 SAN FRANCISCO, CA 94104-2734
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TAX I.D. NO. 23-1404723

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PACIFIC CAPITAL FUNDING GROUP, INC. ET AL
C/O FOX ROTHSCHILD
ATTN: MICHAEL A. SWEET
345 CALIFORNIA STREET, SUITE 2200
SAN FRANCISCO, CA 94104

Invoice Number	3939826
Invoice Date	10/12/26
Client Number	398842
Matter Number	00001

RE: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 09/30/26

Date	Timekeeper	Task	Description	Hours	Amount
08/17/2026	ALLEN	L110	HIGH LEVEL RESEARCH INTO [redacted].	2.3	$724.50
09/01/2026	PRAETZELLIS	B120	REVIEW AND ANALYSIS OF SEC COMPLAINT V. HAMPF AND NAM	0.3	$268.50
09/01/2026	PRAETZELLIS	B140	REVIEW AND REPLY TO DEBTOR RE [redacted] EWING [redacted]	0.1	$89.50
09/01/2026	PRAETZELLIS	B150	WEEKLY COMMITTEE MEETING	1.0	$895.00
09/01/2026	PRAETZELLIS	B230	FOLLOW UP COMMUNICATION TO PWC RE INTERDEBTOR LENDING MOTION	0.2	$179.00
09/01/2026	SWEET	B150	PARTICIPATE IN CREDITORS' COMMITTEE MEETING	1.0	$1,200.00
09/02/2026	PRAETZELLIS	B150	PREPARE SUMMARY OF CRIMINAL AND SEC FILINGS FOR COMMITTEE ALONG WITH DISCUSSION OF NEXT STEPS	1.2	$1,074.00
09/02/2026	PRAETZELLIS	B230	REVISE RESPONSE TO INTER DEBTOR LOAN MOTION PER COMMENTS FROM COMMITTEE	0.4	$358.00
09/02/2026	PRAETZELLIS	L120	MEETING WITH M. SWEET AND PWC RE IMPLICATIONS OF SEC AND CRIMINAL CHARGES RE HANF	0.8	$716.00
09/02/2026	PRAETZELLIS	L230	PREPARE FOR AND ATTEND STUDY RELIEF AND STATUS CONFERENCE	0.2	$179.00
09/02/2026	SWEET	L110	CONFER WITH J. PRAETZELLIS AND PWC RE HANF PLEA NEWS	1.0	$1,200.00

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Date	Timekeeper	Task	Description	Hours	Amount
			AND IMPACT ON INVESTIGATION/CASE STRATEGY		
09/03/2026	PRAETZELLIS	B150	REVIEW AND REPLY TO COMMITTEE MEMBER RE STATUS OF [redacted] INVESTIGATION	1.1	$984.50
09/03/2026	PRAETZELLIS	B150	REVIEW AND REPLY TO COMMITTEE EMAILS RE HANF CHARGES	0.3	$268.50
09/03/2026	PRAETZELLIS	B230	DRAFT OUTLINE OF ARGUMENT FOR M. SWEET RE INTERDEBTOR FINANCING MOTION	0.4	$358.00
09/08/2026	PRAETZELLIS	B120	REVIEW CORRESPONDENCE FROM COMMITTEE MEMBER RE [redacted] AND DRAFT REPLY TO SAME	0.4	$358.00
09/08/2026	PRAETZELLIS	B150	COMMITTEE MEETING	1.0	$895.00
09/08/2026	PRAETZELLIS	B150	PREPARE FOR COMMITTEE MEETING	0.3	$268.50
09/08/2026	PRAETZELLIS	B230	ANALYSIS OF DEBTOR REDLINES TO PROPOSED ORDER ON INTER DEBTOR LENDING	0.2	$179.00
09/08/2026	SWEET	B150	PREPARE FOR (.1) AND PARTICIPATE IN (1.0) CREDITORS' COMMITTEE MEETING	1.1	$1,320.00
09/08/2026	SWEET	B230	REVIEW AND COMMENT ON PROPOSED ORDER RE INTER-DEBTOR FINANCING	0.2	$240.00
09/08/2026	SWEET	L450	PREPARE FOR (.2) AND ATTEND (.5) HEARING ON DIP/INTER-DEBTOR LENDING	0.7	$840.00
09/08/2026	THOMAS	L310	REVIEW HANF [redacted]	2.3	$1,196.00
09/09/2026	PRAETZELLIS	B230	REVIEW PROPOSED CHANGES BY SALUDA GRADE TO INTERIM DIP ORDER	0.1	$89.50
09/09/2026	SWEET	B110	PARTICIPATE IN CALL WITH DEBTORS PROFESSIONALS AND PWC RE VARIOUS OPEN ISSUES	1.1	$1,320.00
09/09/2026	SWEET	B230	REVIEW AND COMMENT ON SALUDA GRANDE REVISIONS TO PROPOSED ORDER ON CASH COLLATERAL	0.1	$120.00
09/10/2026	PRAETZELLIS	L110	MEETING WITH HAMF CRIMINAL DEFENSE COUNSEL (.9); FOLLOW UP DISCUSSION WITH M. SWEET RE SAME (.3)	1.2	$1,074.00
09/10/2026	SWEET	L110	CONFER WITH J. PRAETZELLIS AND HANF'S CRIMINAL ATTORNEY RE INVESTIGATION	1.2	$1,440.00

Date	Timekeeper	Task	Description	Hours	Amount
			ISSUES (.9); FOLLOW UP DISCUSSION WITH J. PRAETZELLIS RE SAME (.3)		
09/11/2026	PRAETZELLIS	L120	MEETING WITH FR TEAM, DEBTOR TEAM, AND PWC RE [redacted] (1.6); FOLLOW UP REVIEW OF DEBTOR RECORDS RE [redacted] AND [redacted] OPERATING AGREEMENT (.3)	1.9	$1,700.50
09/11/2026	STEEN	B160	COMMUNICATIONS WITH M. SWEET RE MONTHLY FEE STATEMENTS	0.1	$55.00
09/11/2026	STEEN	B160	PREPARE TEMPLATE TO BE USED FOR MONTHLY FEE STATEMENTS	0.8	$440.00
09/11/2026	SWEET	B110	REVIEW DEBTORS' SCHEDULES AND SOFAS	0.5	$600.00
09/11/2026	SWEET	B160	WORK ON MONTHLY FEE SUBMISSION	0.5	$600.00
09/11/2026	SWEET	L120	PARTICIPATE IN CALL WITH FR TEAM, DEBTOR TEAM, AND PWC RE [redacted]	1.6	$1,920.00
09/14/2026	PRAETZELLIS	B110	WEEKLY AGENDA SET MEETING WITH COMMITTEE CHAIR, FR, AND PWC	0.7	$626.50
09/14/2026	PRAETZELLIS	B110	WEEKLY MEETING WITH DEBTOR AND PWC	0.7	$626.50
09/14/2026	SWEET	B110	CONFER WITH K. RIVERA (IN PART), B, BRINKMAN, B. YOUNG AND J. PRAETZELLIS RE CASE STATUS/ISSUES	0.7	$840.00
09/14/2026	SWEET	B110	ATTEND (VIA TELEPHONE) 341(A) MEETING OF CREDITORS	0.7	$840.00
09/14/2026	SWEET	B150	TELEPHONE CALL WITH UCC CHAIR RE SETTING AGENDA FOR NEXT UCC MEETING	0.7	$840.00
09/14/2026	SWEET	B150	RESPOND TO SEVERAL EMAILS FROM COMMITTEE MEMBER A. OMER	0.3	$360.00
09/14/2026	SWEET	B150	PREPARE AGENDA FOR UCC MEETING AND DISTRIBUTE TO COMMITTEE-MEMBERS	0.3	$360.00
09/14/2026	THOMAS	B150	DRAFT MEMO TO CLIENT RE [redacted].	1.2	$624.00
09/15/2026	ALLEN	L110	RESEARCH TO LOCATE CONTACT INFORMATION FOR SIX INDIVIDUALS.	0.5	$157.50
09/15/2026	PRAETZELLIS	B140	REVIEW AND REPLY TO DEBTOR COUNSEL RE [redacted] STAY RELIEF ISSUES	0.2	$179.00
09/15/2026	PRAETZELLIS	B150	PREPARE FOR COMMITTEE MEETING	0.6	$537.00
09/15/2026	PRAETZELLIS	B150	COMMITTEE MEETING	1.1	$984.50

Date	Timekeeper	Task	Description	Hours	Amount
09/15/2026	PRAETZELLIS	L310	REVISE PWC 2004 REQUEST TO BANKS	0.7	$626.50
09/15/2026	PRAETZELLIS	L310	REVIEW PROPOSED 2004 BANK CATEGORIES FROM PWC AND DIRECTIONS RE APPLICATION TO FR TEAM	0.4	$358.00
09/15/2026	STEEN	B160	PREPARE MONTHLY FEE STATEMENT FOR JULY - AUGUST 2026.	0.5	$275.00
09/15/2026	SWEET	B150	CONFER WITH J. PRAETZELLIS RE PREPARATION FOR UCC MEETING (.2); PARTICIPATE IN UCC MEETING (1.0)	1.2	$1,440.00
09/15/2026	THOMAS	L310	DRAFT AND ISSUE 2004 SUBPOENAS.	2.0	$1,040.00
09/16/2026	PRAETZELLIS	B140	REVIEW VARIOUS EMAILS RE STAY RELIEF MOTION ON EWING PROPERTY, PREPARE FOR AND ATTEND STAY RELIEF HEARING, AND FOLLOW UP EMAIL TO M. SWEET AND S. FLEMING RE OUTCOME OF SAME	0.5	$447.50
09/16/2026	PRAETZELLIS	L120	CONFER WITH M. SWEET RE PROSECUTION OF CLAIM [redacted]	0.5	$447.50
09/16/2026	PRAETZELLIS	L120	MEETING WITH M. SWEET AND S. FLEMING RE CASE PROGRESS [redacted]	0.4	$358.00
09/16/2026	PRAETZELLIS	L310	DRAFT AND REVISE 2004 APPLICATION, PROPOSED CATEGORIES FOR PRODUCTION, AND PROPOSED ORDER	1.4	$1,253.00
09/16/2026	SWEET	B110	CONFER WITH J. PRAETZELLIS AND S. FLEMING RE CASE ISSUES	0.5	$600.00
09/16/2026	SWEET	B150	TELEPHONE CALL WITH D. DALY RE CASE ISSUES	0.5	$600.00
09/16/2026	SWEET	L120	CONFER WITH J. PRAETZELLIS RE PROSECUTION OF CLAIM [redacted]	0.5	$600.00
09/16/2026	SWEET	L310	WORK ON 2004 APPLICATION TO WELLS FARGO AND POPPY BANK	0.2	$240.00
09/17/2026	PRAETZELLIS	B110	CONFER WITH DEBTOR COUNSEL RE SCHEDULE DATA AND EMAIL TO FR AND PWC TEAMS RE SOURCE OF DATA	0.2	$179.00
09/17/2026	PRAETZELLIS	B120	PREPARE FOR CALL TO DOJ VICTIM REPRESENTATIVE AND VOICEMAIL FOR SAME TO DISCUSS FORFEITURE ISSUE	0.1	$89.50
09/17/2026	PRAETZELLIS	B150	REVIEW AND REPLY TO M. QUINT AND REVIEW DEBTOR DOCUMENTS RE E. BROWN	0.6	$537.00

Date	Timekeeper	Task	Description	Hours	Amount
09/17/2026	PRAETZELLIS	L120	ANALYSIS OF SCHEDULES FOLLOWING ISSUES RAISED BY D. DALY AND FOLLOW UP TO DEBTOR COUNSEL RE SAME	1.4	$1,253.00
09/17/2026	PRAETZELLIS	L120	CONFER WITH M. SWEET RE REVIEW OF [redacted] FOLLOW-UP TARGETED REVIEW OF [redacted] CORRESPONDENCE	1.1	$984.50
09/17/2026	PRAETZELLIS	L120	REVIEW AND ANALYSIS OF [redacted] EMAIL RE [redacted] IN ORDER TO PREPARE FOR [redacted]	2.4	$2,148.00
09/18/2026	PRAETZELLIS	B110	MEETING WITH DEBTOR TEAM AND PWC RE SCHEDULES ISSUES	0.8	$716.00
09/18/2026	PRAETZELLIS	B110	REVIEW CORRESPONDENCE FROM BRINKMAN RE ISSUES WITH SCHEDULES AND PREPARE FOR CALL WITH SAME RE SAME	0.3	$268.50
09/18/2026	PRAETZELLIS	B120	PREPARE LIT HOLD NOTICE TO [redacted]	0.8	$716.00
09/18/2026	PRAETZELLIS	B120	PRE MEETING WITH M. SWEET AND S. FLEMING AND FOLLOW UP MEETING WITH PALCHULSKI TEAMS RE [redacted]	0.6	$537.00
09/18/2026	PRAETZELLIS	B150	PREPARE FOR AND MEETING WITH PWC AND COMMITTEE CHAIR RE AGENDA SET	1.3	$1,163.50
09/18/2026	SWEET	B110	PARTICIPATE IN CALL WITH DEBTOR PROFESSIONALS, J. PRAETZELLIS AND S. FLEMING RE ISSUES WITH SCHEDULES	0.7	$840.00
09/18/2026	SWEET	B150	AGENDA-SETTING MEETING WITH PWC, J. PRAETZELLIS AND UCC CHAIR/CO-CHAIR	1.3	$1,560.00
09/18/2026	SWEET	L110	TELEPHONE CONFERENCE WITH S. FLEMING, J. PRAETZELLIS AND COUNSEL FOR [redacted]	0.6	$720.00
09/18/2026	THOMAS	L310	DRAFT AND SERVE 2004 SUBPOENAS.	0.7	$364.00
09/21/2026	PRAETZELLIS	B120	REVIEW COMMITTEE EMAILS RE MEETING AND DEBTOR UPDATE RE HANF ASSETS AND ENTITIES	0.3	$268.50
09/22/2026	PRAETZELLIS	B150	PREPARE FOR AND ATTEND COMMITTEE MEETING	1.2	$1,074.00
09/22/2026	PRAETZELLIS	B230	REVIEW PROPOSED ORDER ON LENDING AND ANALYSIS OF LAW RE BORROWING STATED MAXIMUM (.6); REVIEW AND REPLY TO EMAIL CHAIN [redacted]	1.0	$895.00

Date	Timekeeper	Task	Description	Hours	Amount
			[redacted] (.4)		
09/22/2026	STEEN	B160	REVISE FIRST MONTHLY FEE STATEMENT FOR FOX AND ASSISTANCE WITH FILING SAME WITH COURT.	0.4	$220.00
09/22/2026	SWEET	B150	CREDITORS' COMMITTEE MEETING	1.2	$1,440.00
09/23/2026	PRAETZELLIS	B110	DIRECTION TO N. THOMAS RE CHANGE OF PLEA HEARING FOR N. PHAN AND REVIEW OF SUMMARY FROM SAME	0.2	$179.00
09/23/2026	PRAETZELLIS	B230	REVIEW FURTHER REVISIONS TO PROPOSED ORDER BY DEBTOR AND PREPARE FOR HEARING ON INTERDEBTOR LENDING MOTION (.6); APPEAR FOR INTERDEBTOR LENDING MOTION (.5); DRAFT STATUS UPDATE RE OUTCOME OF HEARING (.2)	1.3	$1,163.50
09/23/2026	PRAETZELLIS	B230	DRAFT PROPOSED REBORROWING LANGUAGE PER JUDGE LAFFERTY'S COMMENTS DURING HEARING ON INTERDEBTOR LENDING MOTION	0.4	$358.00
09/23/2026	PRAETZELLIS	L390	REVIEW DOCUMENT RE INTERVIEW AND POSITION OF BILBREY THE FORMER CEO OF AHL	0.4	$358.00
09/23/2026	SWEET	B110	REVIEW MOTION TO EXTEND BAR DATE AND DRAFT EMAIL TO COMMITTEE-MEMBERS RE SAME	0.2	$240.00
09/23/2026	THOMAS	L310	PHONE CALLS WITH COUNSEL TO 2004 SUBPOENA DEFENDANT.	0.3	$156.00
09/23/2026	THOMAS	L310	REVIEW STATUS OF 2004 SUBPOENAS.	0.3	$156.00
09/23/2026	THOMAS	L450	ATTEND NAM PHAN PLEA HEARING.	1.5	$780.00
09/24/2026	PRAETZELLIS	B150	REVIEW AND COMMENT ON COMMUNICATION TO COMMITTEE RE CHANGE OF PLEA	0.1	$89.50
09/24/2026	PRAETZELLIS	B230	REVIEW AND ANALYSIS OF MULTIPLE REDLINES TO INTERDEBTOR BORROWING ORDER (ALL REQUESTED BY SALUDA GRADE)	0.3	$268.50
09/24/2026	PRAETZELLIS	L120	REVIEW COMPLAINTS AND DATA RE REPRESENTATIONS TO INVESTORS ABOUT INVESTMENTS FOR [redacted] ANALYSIS BY PWC AND DRAFT SUMMARY OF ANALYSIS FOR SAME RE SAME	2.4	$2,148.00

Date	Timekeeper	Task	Description	Hours	Amount
09/24/2026	PRAETZELLIS	L310	REVIEW AND REPLY TO EMAIL FROM PWC RE FURTHER 2004 ON BANKS	0.2	$179.00
09/24/2026	THOMAS	B150	EMAILS WITH COMMITTEE MEMBERS RE PLEA HEARING.	0.4	$208.00
09/24/2026	THOMAS	L310	EMAILS RE STATUS OF 2004 SUBPOENA SERVICE.	0.2	$104.00
09/25/2026	PRAETZELLIS	L120	REVIEW [redacted] AND EMAIL TO PWC RE [redacted]	0.3	$268.50
09/25/2026	PRAETZELLIS	L310	EMAILS WITH PWC RE 2004 APPLICATION ISSUES AS IT RELATES TO ADDITIONAL BANKS	0.2	$179.00
09/25/2026	PRAETZELLIS	L310	REVIEW OF DEBTORS DOCUMENTS RE BANKING INFORMATION FOR 2004 EXAM	0.6	$537.00
09/25/2026	PRAETZELLIS	L310	WORK ON NEW 2004 PER PWC REQUEST	1.3	$1,163.50
09/27/2026	PRAETZELLIS	L120	PREPARE FOR MEETING WITH PWC RE [redacted] (.3). MEETING WITH PWC RE [redacted] ANALYSIS (1.1)	1.4	$1,253.00
09/27/2026	SWEET	L120	PARTICIPATE IN CALL WITH J. PRAETZELLIS AND PWC RE [redacted]	1.1	$1,320.00
09/28/2026	PRAETZELLIS	B110	WEEKLY COORDINATION CALL WITH DEBTOR AND PWC	1.0	$895.00
09/28/2026	PRAETZELLIS	B150	MEETING WITH COMMITTEE CHAIR AND PWC RE AGENDA SET AND FOLLOW UP CONFERENCE WITH PWC	0.9	$805.50
09/28/2026	PRAETZELLIS	B150	REVIEW LAW RE [redacted] IN PREPARATION FOR COMMITTEE MEETING AND AGENDA SET CALL	0.4	$358.00
09/28/2026	PRAETZELLIS	L120	PREPARE FOR AND MEETING WITH [redacted] COUNSEL AND M. SWEET RE [redacted]	0.5	$447.50
09/28/2026	PRAETZELLIS	L120	PREPARE FOR MEETING WITH PWC RE [redacted] ISSUES (.3). MEETING WITH PWC RE [redacted] ISSUES (.5). FOLLOW UP REVIEW OF DEBTOR DOCUMENTS RE [redacted] ISSUE (1.4).	2.2	$1,969.00
09/28/2026	PRAETZELLIS	L230	STRATEGY RE REQUEST [redacted]	0.1	$89.50
09/28/2026	SWEET	B110	PARTICIPATE IN CALL WITH PWC, DEBTORS' PROFESSIONALS AND J. PRAETZELLIS RE OPEN CASE ISSUES	1.0	$1,200.00

Date	Timekeeper	Task	Description	Hours	Amount
09/28/2026	SWEET	B150	PARTICIPATE IN CALL WITH COMMITTEE CHAIR AND PWC RE PREPARATION FOR UPCOMING UCC MEETING	0.8	$960.00
09/28/2026	SWEET	L110	TELEPHONE CALL WITH J. PRAETZELLIS AND H. KEVANE RE SALUDA GRADE ISSUES	0.2	$240.00
09/28/2026	THOMAS	L310	REVIEW STATUS OF 2004 SUBPOENAS.	0.3	$156.00
09/29/2026	PRAETZELLIS	B120	REVIEW DEBTOR DOCUMENTS RE [redacted] QUESTION RAISED BY COMMITTEE	0.5	$447.50
09/29/2026	PRAETZELLIS	B150	COMMITTEE MEETING	1.6	$1,432.00
09/29/2026	PRAETZELLIS	B150	CONFER WITH M. SWEET RE [redacted] ISSUES IN ADVANCE OF COMMITTEE MEETING	0.2	$179.00
09/29/2026	PRAETZELLIS	L120	PREPARE NOTES AND RESEARCH RE [redacted] N PREPARATION FOR PWC PRESENTATION ON PRELIMINARY ANALYSIS RE SAME	1.7	$1,521.50
09/29/2026	PRAETZELLIS	L310	DIRECTION TO N. THOMAS RE SUBPOENA ISSUES [redacted]	0.1	$89.50
09/29/2026	SWEET	B150	PREPARE FOR (.2) AND ATTEND UCC MEETING (1.4)	1.6	$1,920.00
09/29/2026	SWEET	L120	REVIEW CASE LAW RE [redacted]	0.5	$600.00
09/29/2026	SWEET	L120	CONFER WITH S. FLEMING RE CASE STRATEGY ISSUES	0.2	$240.00
09/30/2026	PRAETZELLIS	B120	STRATEGY RE [redacted] PROPERTY IN LIGHT OF [redacted]	0.4	$358.00
09/30/2026	PRAETZELLIS	B150	PREPARE PRESENTATION FOR COMMITTEE RE [redacted]	0.8	$716.00
09/30/2026	PRAETZELLIS	B150	REVIEW AND REPLY TO VARIOUS EMAILS FROM COMMITTEE MEMBERS RE [redacted]	0.3	$268.50
09/30/2026	PRAETZELLIS	B230	REVIEW AND APPROVE CHANGES TO INTERDEBTOR LENDING ORDER	0.1	$89.50
09/30/2026	PRAETZELLIS	L120	MEETING WITH PWC AND M. SWEET RE [redacted]	0.7	$626.50
09/30/2026	PRAETZELLIS	L230	HEARING ON INTERDEBTOR LENDING MOTION	0.3	$268.50
09/30/2026	PRAETZELLIS	L230	PREPARE FOR HEARING RE INTERIM FINANCING VIA REVIEW	0.6	$537.00

Date	Timekeeper	Task	Description	Hours	Amount
			OF DRAFT ORDER AND COMMITTEE OBJECTION.		
09/30/2026	PRAETZELLIS	L310	REVIEW RESPONSE TO SUBPOENA BY BROWN AND DRAFT MEET AND CONFER CORRESPONDENCE RE SAME	0.3	$268.50
09/30/2026	PRAETZELLIS	L390	PREPARE FOR CALL WITH K. YOUNG COUNSEL FOR S. CHEN (.3). CALL WITH K. YOUNG RE S. CHEN AND ARRIVAL (.4)	0.7	$626.50
09/30/2026	SWEET	B150	REVIEW CORRESPONDENCE AND DISCOVERY RESPONSE FROM E. BROWN COUNSEL (M. COFFINO) AND DRAFT RESPONSE TO COFFINO	0.4	$480.00
09/30/2026	SWEET	L120	CONFER WITH J. PRAETZELLIS, S. FLEMING AND K. RIVERA RE [redacted]	0.7	$840.00
09/30/2026	THOMAS	L450	ATTEND PLEA HEARING AND SUBSEQUENT MEETING WITH AUSA.	2.1	$1,092.00
			TOTAL	**93.9**	**$85,213.50**

TASK SUMMARY:

Task	Description	Hours	Amount
B110	CASE ADMINISTRATION	9.3	$9,970.50
B120	ASSET ANALYSIS AND RECOVERY	3.4	$3,043.00
B140	RELIEF FROM STAY/ADEQUATE PROTECTION PROCEEDINGS	0.8	$716.00
B150	MEETINGS OF AND COMMUNICATIONS WITH CREDITORS	26.0	$25,842.00
B160	FEE/EMPLOYMENT APPLICATIONS	2.3	$1,590.00
B230	FINANCING/CASH COLLECTIONS	4.7	$4,298.00
L110	FACT INVESTIGATION/DEVELOPMENT	7.0	$5,556.00
L120	ANALYSIS/STRATEGY	22.3	$21,361.50
L230	COURT MANDATED CONFERENCES	1.2	$1,074.00
L310	WRITTEN DISCOVERY	11.5	$8,066.00
L390	OTHER DISCOVERY	1.1	$984.50
L450	TRIAL AND HEARING ATTENDANCE	4.3	$2,712.00
	TOTAL	**93.9**	**$85,213.50**

TIMEKEEPER TIME SUMMARY:

Timekeeper	Hours	Rate	Amount
N. THOMAS	11.3	$520.00	$5,876.00
M. A. SWEET	25.1	$1,200.00	$30,120.00
K. ALLEN	2.8	$315.00	$882.00
J. PRAETZELLIS	52.9	$895.00	$47,345.50
M. L. STEEN	1.8	$550.00	$990.00
TOTAL	**93.9**		**$85,213.50**

TOTAL PROFESSIONAL SERVICES $85,213.50

COSTS ADVANCED AND EXPENSES INCURRED:

Description	Amount
REPROGRAPHICS - BLACK/WHITE	$196.80
DOCUMENT RETRIEVAL	$167.58
WESTLAW, RESEARCH	$138.93

TOTAL EXPENSES $503.31

TOTAL AMOUNT OF THIS INVOICE $85,716.81

PRIOR OUTSTANDING INVOICES

Invoice Date	Invoice #	Total
09/14/2026	3927077	$173,570.63

Invoice Date	Invoice #	Total

TOTAL PRIOR BALANCES DUE	**$173,570.63**
CURRENT INVOICE AMOUNT	**$85,716.81**
TOTAL BALANCE DUE	**$259,287.44**

345 CALIFORNIA STREET SUITE 2200 SAN FRANCISCO, CA 94104-2734
Tel 215.299.2000 Fax 215.299.2150 www.foxrothschild.com

TAX I.D. NO. 23-1404723

REMITTANCE PAGE

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PACIFIC
CAPITAL FUNDING GROUP, INC. ET AL
C/O FOX ROTHSCHILD
ATTN: MICHAEL A. SWEET
345 CALIFORNIA STREET, SUITE 2200
SAN FRANCISCO, CA 94104

Invoice Number	3939826
Invoice Date	10/12/26
Client Number	398842
Matter Number	00001

RE: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

TOTAL AMOUNT OF THIS INVOICE **$85,716.81**

PRIOR OUTSTANDING INVOICES

Invoice Date	Invoice #	Total
09/14/2026	3927077	$173,570.63

Invoice Date	Invoice #	Total

TOTAL PRIOR BALANCES DUE	**$173,570.63**
CURRENT INVOICE AMOUNT	**$85,716.81**
TOTAL BALANCE DUE	**$259,287.44**

PAYMENT INSTRUCTIONS

ACH/WIRE INSTRUCTIONS

Wells Fargo Bank
333 Market Street
San Francisco, CA 94105
ACH - ABA #031000503
WIRE - ABA #121000248
Account: Fox Rothschild LLP
Account #2100019564260
Swift Code: #WFBIUS6S (international wires only)
Email: AR@foxrothschild.com

eCHECK PAYMENT

Logon: https://www.e-billexpress.com/ebpp/foxroth

PAPER CHECK

Make Payable to:
Fox Rothschild LLP
PO Box 931646
Atlanta, GA 31193-1646

If remitting via eCheck, your Payor ID is: 240561
Please include the Client, Matter, and Invoice Number with all payments.

CERTIFICATE OF SERVICE

STATE OF CALIFORNIA, CITY AND COUNTY OF SAN FRANCISCO

I am employed in the City and County of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is: 10250 Constellation Boulevard, Suite 900, Los Angeles, CA 90067.

On October 12, 2026, I served the document(s) described as

MONTHLY PROFESSIONAL FEE STATEMENT FOR FOX ROTHSCHILD LLP [SEPTEMBER 1, 2026, THROUGH SEPTEMBER 30, 2026]

in this action addressed as follows:

SEE ATTACHED SERVICE LIST

☐ (BY MAIL) True and correct copies of the aforementioned document(s) were deposited, in a sealed envelope with postage thereon fully prepaid, with the U.S. Postal Service on that same day to be mailed via first class mail at San Francisco, California. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after date of deposit for mailing in affidavit.

☒ **BY E-MAIL OR ELECTRONIC TRANSMISSION:** I caused a copy of the document(s) to be sent from e-mail address KHoang@foxrothschild.com to the persons at the e-mail addresses listed in the Service List. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☒ (TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)) Pursuant to the controlling Rules, the aforementioned document(s) will be served by the court via NEF and proper link(s) to the document(s).

Executed on October 12, 2026 at San Francisco, California.

☒ (FEDERAL) I declare under penalty of perjury under the laws of the State of California and the United States of America that the above is true and correct. I declare that I am employed in the office of a member of the bar of this court at whose direction the service was made.

/s/ Kimberly Hoang
Kimberly Hoang

SERVICE LIST

Pacific Capital Funding Group Inc. Pacific Private Money Group LLC Private Money Management Group LLC Pacific Mortgage Capital, LLC Pacific Note Fund Management Group LLC Pacific Private Money, Inc. Pacific Private Money Partners LLC Arrival Home Loans LLC Pacific Private Money Fund 1 LLC Pacific Southwest Note Fund LLC Pacific Freedom Fund LLC Pacific Opportunity Fund LLC Arrival Fund I, LLC	Debtors
Bennett G. Young Jeffer Mangels & Mitchell LLP 333 Bush Street, 11th Floor San Francisco, CA 94104 Email: byoung@jeffer.com	Attorneys for Debtors and Debtors-in-Possession
The Office of the United States Trustee for Region 17 450 Golden Gate Avenue, 5th Floor Suite #05-0153 San Francisco, CA 94102 Attn: Phillip J. Shine, Esq. Email: phillip.shine@usdoj.gov	US Trustee
JigsawAdvisors, LLC 3575 Mount Diablo Blvd., #215 Lafayette, CA 94549 Attn: William R. Brinkman Email: bill.brinkman@jigsawadvisors.com	Financial Advisor for Debtors