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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, SANTA ROSA DIVISION

In re: Pacific Capital Funding Group Inc., Debtor.	Case No. 26-30538 Chapter 11
In re: Pacific Capital Funding Group Inc. Pacific Private Money Group LLC Private Money Management Group LLC Pacific Mortgage Capital, LLC Pacific Note Fund Management Group LLC Pacific Private Money, Inc. Pacific Private Money Partners LLC Arrival Home Loans LLC Pacific Private Money Fund 1 LLC Pacific Southwest Note Fund LLC Pacific Freedom Fund LLC Pacific Opportunity Fund LLC Arrival Fund I, LLC	Jointly Administered with: Case No. 26-30538 (WJL) Case No. 26-30535 (WJL) Case No. 26-30544 (WJL) Case No. 26-30539 (WJL) Case No. 26-30540 (WJL) Case No. 26-30533 (WJL) Case No. 26-30536 (WJL) Case No. 26-30543 (WJL) Case No. 26-30534 (WJL) Case No. 26-30541 (WJL) Case No. 26-30532 (WJL) Case No. 26-30537 (WJL) Case No. 26-30542 (WJL)
Affects: ☐ Pacific Capital Funding Group Inc. ☐ Pacific Private Money Group LLC ☐ Private Money Management Group LLC ☐ Pacific Mortgage Capital, LLC ☐ Pacific Note Fund Management Group LLC ☐ Pacific Private Money, Inc.	**DECLARATION OF WILLIAM R. BRINKMAN IN SUPPORT OF OMNIBUS OPPOSITION TO MOTIONS FOR RELIEF FROM THE AUTOMATIC STAY** Date: August 26, 2026 Time: 9:30 a.m. Location: Courtroom 220 Judge: Hon. William J. Lafferty

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☐ Pacific Private Money Partners LLC ☐ Arrival Home Loans LLC ☐ Pacific Private Money Fund 1 LLC ☐ Pacific Southwest Note Fund LLC ☐ Pacific Freedom Fund LLC ☐ Pacific Opportunity Fund LLC ☐ Arrival Fund I, LLC ☒ All Debtors	

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I, William R. Brinkman, hereby declare under penalty of perjury:

1. I am the Chief Restructuring Officer for Pacific Capital Funding Group, Inc., Pacific Private Money, Inc., Private Money Management Group LLC, Pacific Southwest Note Fund LLC, Pacific Private Money Partners LLC, Pacific Private Money Group LLC, Pacific Private Money Fund I LLC, Pacific Opportunity Fund LLC, Pacific Note Fund Management Group LLC, Pacific Freedom Fund LLC, Pacific Mortgage Capital LLC, Arrival Home Loans LLC, and Arrival Fund I LLC, the debtors and debtors-in-possession (collectively the "**Debtors**"). I make this declaration based upon my personal knowledge, upon documents maintained by the Debtors in the ordinary course of business, and my discussions with the Debtors' officers and employees. If called a witness, I could and would testify as set forth herein.

2. I am the founder and Partner of Jigsaw Advisors LLC ("**Jigsaw**"), a financial advisory and turnaround consulting firm headquartered in the San Francisco Bay Area. Jigsaw provides interim management, crisis management, restructuring, and financial advisory services to companies, lenders, and investors in distressed and special situations. I have more than 25 years of experience in restructuring, turnaround management, distressed mortgage and real estate finance, and financial advisory services. I have served as a Chief Restructuring Officer, Chief Executive Officer, board member, and financial advisor in numerous in-court and out-of-court restructurings, with extensive experience advising companies operating in real estate and lending industries.

3. Except as otherwise indicated, all facts set forth in this declaration are based upon my personal knowledge, information obtained from the Debtors' former management team and advisors, my review of relevant documents and information concerning the Debtors' operations, financial affairs, and restructuring initiatives, and my opinions based upon my experience and knowledge. If called as a witness, I could and would testify competently to the statements set forth in this declaration. I am authorized by the Debtors to submit this Declaration.

4. I submit this Declaration in support of the Debtors' opposition to the following motions for relief from the automatic stay (the "**Motions**"):

Motion for Order Terminating the Automatic Stay or Requiring Adequate Protection filed by Secured Creditors Russell Boyd Quinnell, through his IRA with Forge Trust Co.; Ann Wendell,

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Trustee of the Living Trust of Ellen L. Wendell dated April 11, 2001; Curtis J. Revak and Pamela A. Revak; Vincent Carini, Trustee of the Vincent Carini Family Trust Dated July 20, 2017; Scott Revak and Kathleen Revak; Michel Kattan Baiz; Diablo Shores, LLC; Alan D. Cohoon and Hollis L. Cohoon; and Margery Entwisle, Trustee, The Margery Entwisle Trust (dkt. no. 65);

Motion for Order Terminating the Automatic Stay or Requiring Adequate Protection filed by Secured Creditors Russell Boyd Quinnell, through his IRA with Forge Trust Co.; Russell Quinnell, Trustee of the Quinnell Shnipper Trust; Diablo Shores, LLC; Moonstone Associates, LLC; and Michael Khoury, Trustee of the MKhoury Investment Trust (dkt. no. 70); and

Motion for Order Terminating the Automatic Stay or Requiring Adequate Protection filed by Secured Creditors Russell Boyd Quinnell, through his IRA with Forge Trust Co.; Russell Quinnell, Trustee of the Quinnell Shnipper Trust; Diablo Shores, LLC; Moonstone Associates, LLC; and Michael Khoury, Trustee of the MKhoury Investment Trust (dkt. no. 89).

5. In my capacity as CRO of the Debtors I obtained opinions of the value of each parcel of real property that is the subject to the Motions from real estate brokers that specialize in the markets in which these properties are located. The brokers' opinions of value ("BOV") are as follows:

Lasker Lane – BOV: $760,000.

Healdsburg Avenue – BOV: $700,000.

Ewing Avenue – BOV: $2,650,000 - $3,000,000

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

DATED: August 19, 2026

By: DocuSigned by: 765A57D8FB8A4E5... WILLIAM R. BRINKMAN

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