Entered on Docket
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
Docket #0052 Date Filed: 7/13/2026

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The following constitutes the order of the Court.
Signed: July 13, 2026

William J. Lafferty, III
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION

In re:	Case No. 26-30538
Pacific Capital Funding Group Inc.,	Chapter 11
Debtor.	
In re:	Jointly Administrated with:
Pacific Capital Funding Group Inc.	Case No. 26-30538 (WJL)
Pacific Private Money Group LLC	Case No. 26-30535 (WJL)
Private Money Management Group LLC	Case No. 26-30544 (WJL)
Pacific Mortgage Capital, LLC	Case No. 26-30539 (WJL)
Pacific Note Fund Management Group LLC	Case No. 26-30540 (WJL)
Pacific Private Money, Inc.	Case No. 26-30533 (WJL)
Pacific Private Money Partners LLC	Case No. 26-30536 (WJL)
Arrival Home Loans LLC	Case No. 26-30543 (WJL)
Pacific Private Money Fund 1 LLC	Case No. 26-30534 (WJL)
Pacific Southwest Note Fund LLC	Case No. 26-30541 (WJL)
Pacific Freedom Fund LLC	Case No. 26-30532 (WJL)
Pacific Opportunity Fund LLC	Case No. 26-30537 (WJL)
Arrival Fund I, LLC	Case No. 26-30542 (WJL)

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Affects:

☐ Pacific Capital Funding Group Inc.

☐ Pacific Private Money Group LLC

☐ Private Money Management Group LLC

☐ Pacific Mortgage Capital, LLC

☐ Pacific Note Fund Management Group LLC

☐ Pacific Private Money, Inc.

☐ Pacific Private Money Partners LLC

☐ Arrival Home Loans LLC

☐ Pacific Private Money Fund 1 LLC

☐ Pacific Southwest Note Fund LLC

☐ Pacific Freedom Fund LLC

☐ Pacific Opportunity Fund LLC

☐ Arrival Fund I, LLC

☒ All Debtors

ORDER AUTHORIZING (I) THE EMPLOYMENT OF JIGSAW ADVISORS, LLC TO PROVIDE RESTRUCTURING, TURNAROUND, AND ADVISORY SERVICES TO DEBTORS AND DEBTORS IN POSSESSION; AND (II) DESIGNATION OF WILLIAM R. BRINKMAN AS CHIEF RESTRUCTURING OFFICER

Date: July 10, 2026
Time: 10:00 a.m.
Location: Courtroom 220
Judge: Hon. William J. Lafferty, III

Upon consideration of the *Application of Debtors and Debtors in Possession for Order Authorizing (I) the Employment of Jigsaw Advisors, LLC to Provide Restructuring, Turnaround, and Advisory Services to Debtors and Debtors in Possession; and (II) Designation of William R. Brinkman as Chief Restructuring Officer* (the "**Motion**")[1] (dkt no. 20), filed by the above-captioned debtors and debtors in possession (the "**Debtors**") in the Chapter 11 Cases, for entry of an order pursuant to sections 105 and 363 of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 6004 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"); and the Court having reviewed the Motion, the Brinkman Declaration, and all other filings in support of the Motion, and the arguments made at the hearing on the Motion (the "Hearing"), and

[1] Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

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the Court having found that: (i) the Court has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California (the "**Bankruptcy Local Rules**"); (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (iv) notice of the Motion and the Hearing was sufficient under the circumstances; and (v) good cause exists to waive the requirements imposed by Bankruptcy Rules 6004(a) and 6004(h), to the extent either is applicable; and after due deliberation the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, and their creditors; and good and sufficient cause having been shown;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.

2. The Debtors are authorized to employ and retain Jigsaw Advisors, LLC ("**Jigsaw**"), and designate William R. Brinkman as Chief Restructuring Officer ("**CRO**"), under sections 363(b) and 105(a) of the Bankruptcy Code, effective as of the Petition Date, under the terms of the Jigsaw Engagement Letter.

3. The terms of the Jigsaw Engagement Letter, including the compensation and indemnification provisions, are reasonable terms and conditions of employment and are hereby approved, provided that nothing in this Order shall constitute an approval of any liens or arbitration agreements to the extent provided for in the above referenced Jigsaw Engagement Letter.

4. Jigsaw and the CRO will not be employed as professionals under section 327 of the Bankruptcy Code, and they need not submit fee applications pursuant to sections 330 and 331 of the Bankruptcy Code.

5. Jigsaw shall file with the Court and provide reports of compensation earned and expenses incurred on a monthly basis (the "Compensation Report") to: (a) the U.S. Trustee; and (b) counsel to any statutory committee appointed in these Chapter 11 Cases. The Compensation

Report shall summarize the services provided and identify the compensation earned and expense incurred by Jigsaw personnel. The foregoing parties shall have ten days after each Compensation Report is served upon them to file an objection with the Court and notice such objection for hearing under the applicable Bankruptcy Local Rule, and the portion of the compensation and expenses objected to will be subject to Court review.

6. Upon employment and retention by Debtors, Mr. William R. Brinkman shall be empowered and authorized to carry out all duties and responsibilities as CRO.

7. As CRO, the Proposed CRO will act under the direction, control and guidance of Debtor's board of directors and shall serve at the Board's pleasure;

a. Jigsaw and its affiliates shall not act in any other capacity (for example, and without limitation, as a financial advisor, claims agent/claims administrator, or investor/acquirer) in connection with the above-captioned case;

b. In the event Debtor seeks to have Jigsaw personnel assume executive officer positions that are different than the position(s) disclosed in the Motion, or to materially change the terms of the engagement by either (i) modifying the functions of personnel, (ii) adding new personnel, or (iii) altering or expanding the scope of the engagement, a motion to modify the retention shall be filed;

c. Jigsaw shall file with the Court, with copies to the U.S. Trustee and all official committees, a report of staffing on the engagement for the previous month. Such report shall include the names and functions filled of the individuals assigned. All staffing shall be subject to review by the Court in the event an objection is filed;

d. No principal, employee or independent contractor of Jigsaw and its affiliates shall serve as a director of the Debtors during the pendency of the above-captioned case;

e. Jigsaw shall file with the Court and provide notice to the U.S. Trustee and all official committees, reports of compensation earned and expenses incurred on a monthly basis. Such reports shall contain summary charts, which describe the services provided, identify the compensation earned by each executive officer and staff employee provided, and itemize the expenses incurred. Time records shall (i) be appended to the reports, (ii) contain detailed time

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entries describing the task(s) performed, and (iii) be organized by project category. Where personnel are providing services at an hourly rate, the time entries shall identify the time spent completing each task in 1/10/hour increments and the corresponding charge (time multiplied by hourly rate) for each task; where personnel are providing services at a "flat" rate, the time entries shall be kept in hourly increments. All compensation shall be subject to review by the Court in the event an objection is filed;

f. Success fees, transaction fees, or other back-end fees, if any, shall be approved by the Court at the conclusion of the case on a reasonableness standard and are not being pre-approved by entry of this order. No success fee, transaction fee or back-end fee shall be sought upon conversion of the case, dismissal of the case for cause, or appointment of a trustee;

g. The Debtors are permitted to indemnify those persons serving as executive officers on the same terms as provided to any other officers and directors of the Debtors under the corporate bylaws and applicable state law, along with insurance coverage under Debtors' D&O policy;

h. There shall be no indemnification of Jigsaw or its affiliates;

i. For a period of three years after the conclusion of the engagement, neither Jigsaw nor any of its affiliates shall make any investments in the Debtors or Reorganized Debtors;

j. Jigsaw shall disclose any and all facts that may have a bearing on whether the firm, its affiliates, and/or any individuals working on the engagement hold or represent any interest adverse to the Debtors, their creditors, or other parties in interest. The obligation to disclose identified in this subparagraph is a continuing obligation; and

k. The rights of all parties, to move for the appointment of a trustee or an examiner pursuant to 11 U.S.C. § 1104, shall be preserved.

8. The Debtors, Jigsaw, and Mr. Brinkman are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

9. In the event of any inconsistency between the Engagement Letter, the Motion, and this Order, this Order shall govern.

10. Notice of the Motion as provided therein shall be deemed good and sufficient

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notice of such Motion and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

11. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

12. Notwithstanding any term in the Engagement Agreement to the contrary, the Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

**** END OF ORDER ****

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COURT SERVICE LIST

All ECF Participants