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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION

In re:	Case No. 26-30538_____
Pacific Capital Funding Group Inc.,	Chapter 11
Debtor.	
In re:	Jointly Administrated with:
Pacific Capital Funding Group Inc.	Case No. 26-30538 (WJL)
Pacific Private Money Group LLC	Case No. 26-30535 (WJL)
Private Money Management Group LLC	Case No. 26-30544 (WJL)
Pacific Mortgage Capital, LLC	Case No. 26-30539 (WJL)
Pacific Note Fund Management Group LLC	Case No. 26-30540 (WJL)
Pacific Private Money, Inc.	Case No. 26-30533 (WJL)
Pacific Private Money Partners LLC	Case No. 26-30536 (WJL)
Arrival Home Loans LLC	Case No. 26-30543 (WJL)
Pacific Private Money Fund 1 LLC	Case No. 26-30534 (WJL)
Pacific Southwest Note Fund LLC	Case No. 26-30541 (WJL)
Pacific Freedom Fund LLC	Case No. 26-30532 (WJL)
Pacific Opportunity Fund LLC	Case No. 26-30537 (WJL)
Arrival Fund I, LLC	Case No. 26-30542 (WJL)
Affects:	
☐ Pacific Capital Funding Group Inc.	**NOTICE OF HEARING ON MOTION OF DEBTORS AND DEBTORS IN POSSESSION UNDER BANKRUPTCY CODE SECTION 105(A) AND 363(B) FOR AUTHORIZATION TO EMPLOY AND RETAIN MICHAEL I. GOLDBERG AS A DIRECTOR**
☐ Pacific Private Money Group LLC	
☐ Private Money Management Group LLC	
☐ Pacific Mortgage Capital, LLC	
☐ Pacific Note Fund Management Group LLC	Date: July 10, 2026 Time: 10:00 a.m. Location: Courtroom 220 Judge: Hon. William J. Lafferty
☐ Pacific Private Money, Inc.	

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☐ Pacific Private Money Partners LLC

☐ Arrival Home Loans LLC

☐ Pacific Private Money Fund 1 LLC

☐ Pacific Southwest Note Fund LLC

☐ Pacific Freedom Fund LLC

☐ Pacific Opportunity Fund LLC

☐ Arrival Fund I, LLC

☒ All Debtors

PLEASE TAKE NOTICE that a hearing on Pacific Capital Funding Group, Inc., Pacific Private Money, Inc., Private Money Management Group LLC, Pacific Southwest Note Fund LLC, Pacific Private Money Partners LLC, Pacific Private Money Group LLC, Pacific Private Money Fund LLC, Pacific Opportunity Fund LLC, Pacific Note Fund Management Group LLC, Pacific Freedom Fund LLC, Pacific Mortgage Capital LLC, Arrival Home Loans, LLC, and Arrival Fund I, LLC's, the debtors and debtors-in-possession (collectively the "**Debtors**") *Motion of Debtors and Debtors in Possession Under Bankruptcy Code Section 105(a) and 363(b) for Authorization to Employ and Retain Michael I. Goldberg as a Director* ("**Motion**"), in the above-captioned chapter 11 cases, will be held on July 10, 2026, at 10:00 a.m., or as soon thereafter as the matter may be heard, before the Honorable William J. Lafferty, United States Bankruptcy Judge, in his courtroom, Courtroom 220, located at 1300 Clay Street, Suite 300, Oakland, CA 94612.

PLEASE TAKE FURTHER NOTICE that the Hearing will be conducted via videoconference by Zoom. Counsel, parties, and other interested parties may attend in person in Courtroom 220, by Zoom video, or by Zoom telephone. Additional information is available on Judge Lafferty's Procedures page on the Court's website at https://www.canb.uscourts.gov/judge/lafferty/procedures, and information on how to attend the hearing by Zoom will be included with each calendar posted under the judge's calendar on the Court's website. If you have questions about how to participate in a video or telephonic hearing, you may contact the Court by calling (510) 879-3530.

The Motions are on file with the Bankruptcy Court. A copy of the Motions may be obtained on request to the undersigned counsel to the Debtors.

By the Motions, the Debtors request entry of an Order granting, among other things, the following relief:

1. Motion of Debtors and Debtors in Possession Under Bankruptcy Code Section 105(a) and 363(b) for Authorization to Employ and Retain Michael I. Goldberg as a Director.

The Debtors seek an order under Bankruptcy Code sections 105 and 363 authorizing the retention of Michael I. Goldberg as an independent director of the Debtors, effective as of the June 16, 2026 Petition Date.

Any written objection to the Motion must be filed and served on or before 4:00 p.m. Pacific Daylight Time on July 9, 2026. Any oral objections to the Motion may be made at the hearing.

DATED: July 7, 2026

JEFFER MANGELS & MITCHELL LLP

By: */s/ Bennett G. Young*
BENNETT G. YOUNG
CHRISTOPHER K. WHANG
Attorneys for Debtors and Debtors-in-Possession

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