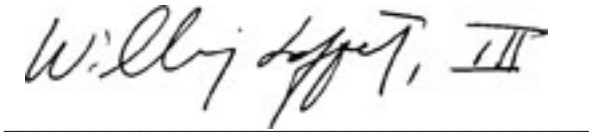
Entered on Docket
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
Docket #0033 Date Filed: 7/2/2026

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Proposed Attorneys for Debtors and Debtors in Possession

The following constitutes the order of the Court.
Signed: July 2, 2026



William J. Lafferty, III
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION

In re: Pacific Capital Funding Group Inc., Debtor.	Case No. 26-30538 (WJL) Chapter 11
In re: Pacific Private Money Group LLC Debtor.	Case No. 26-30535 (WJL) Chapter 11
In re: Private Money Management Group LLC Debtor.	Case No. 26-30544 (WJL) Chapter 11
In re: Pacific Mortgage Capital, LLC Debtor.	Case No. 26-30539 (WJL) Chapter 11
In re: Pacific Note Fund Management Group LLC Debtor.	Case No. 26-30540 (WJL) Chapter 11
In re: Pacific Private Money, Inc. Debtor.	Case No. 26-30533 (WJL) Chapter 11

ORDER (1) DIRECTING THE JOINT ADMINISTRATION OF THE CHAPTER 11 CASES; AND (2) GRANTING CERTAIN RELATED RELIEF

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In re: Pacific Private Money Partners LLC Debtor.	Case No. 26-30536 (WJL) Chapter 11
In re: Arrival Home Loans LLC Debtor.	Case No. 26-30543 (WJL) Chapter 11
In re: Pacific Private Money Fund 1 LLC Debtor.	Case No. 26-30534 (WJL) Chapter 11
In re: Pacific Southwest Note Fund LLC Debtor.	Case No. 26-30541(WJL) Chapter 11
In re: Pacific Freedom Fund LLC Debtor.	Case No. 26-30532 (WJL) Chapter 11
In re: Pacific Opportunity Fund LLC Debtor.	Case No. 26-30537 (WJL) Chapter 11
In re: Arrival Fund I, LLC Debtor.	Case No. 26-30542 (WJL) Chapter 11

INTERIM ORDER (I) DIRECTING THE JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 11 CASES AND (II) GRANTING CERTAIN RELATED RELIEF

Hearing Date: June 26, 2026
Time: 8:00 a.m.
Place: Courtroom 220
Judge: Hon. William J. Lafferty

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Upon the *Motion of Debtors for Entry of an Order (I) Directing the Joint Administration of the Debtors' Chapter 11 Cases and (II) Granting Certain Related Relief* (the "Motion"), filed by the Debtors; and on consideration of the Brinkman Declaration, the statements of counsel and the evidence adduced with respect to the Motion; and this Court having found that (i) the Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334, the Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges, General Order 24 (N.D. Cal. Feb. 22, 2016), and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. §157(b); and (iv) notice of this Motion was sufficient under the circumstances; and this Court, after due deliberation, having found and determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, and their creditors and good and sufficient cause having been shown;

IT IS HEREBY ORDERED THAT:

1. The Motion (Docket No. 6) is granted on an interim basis as set forth herein;

2. The above-captioned Chapter 11 Cases shall be and hereby are consolidated for procedural purposes only and shall be administrated jointly. The Clerk of the Court shall maintain one file and one docket for all of the Chapter 11 Cases, which file and docket shall be the file and docket for the Debtor Pacific Capital Funding Group Inc. (the "**Main Case**"), Case No. 26-30538.

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3. The caption of the jointly administered cases shall read as follows:

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION

In re:	Case No. 26-30538_____
Pacific Capital Funding Group Inc.,	Chapter 11
Debtor.	
In re:	Jointly Administrated with:
Pacific Capital Funding Group Inc.	Case No. 26-30538 (WJL)
Pacific Private Money Group LLC	Case No. 26-30535 (WJL)
Private Money Management Group LLC	Case No. 26-30544 (WJL)
Pacific Mortgage Capital, LLC	Case No. 26-30539 (WJL)
Pacific Note Fund Management Group LLC	Case No. 26-30540 (WJL)
Pacific Private Money, Inc.	Case No. 26-30533 (WJL)
Pacific Private Money Partners LLC	Case No. 26-30536 (WJL)
Arrival Home Loans LLC	Case No. 26-30543 (WJL)
Pacific Private Money Fund 1 LLC	Case No. 26-30534 (WJL)
Pacific Southwest Note Fund LLC	Case No. 26-30541 (WJL)
Pacific Freedom Fund LLC	Case No. 26-30532 (WJL)
Pacific Opportunity Fund LLC	Case No. 26-30537 (WJL)
Arrival Fund I, LLC	Case No. 26-30542 (WJL)
Affects:	
☐ Pacific Capital Funding Group Inc.	
☐ Pacific Private Money Group LLC	
☐ Private Money Management Group LLC	
☐ Pacific Mortgage Capital, LLC	
☐ Pacific Note Fund Management Group LLC	
☐ Pacific Private Money, Inc.	
☐ Pacific Private Money Partners LLC	
☐ Arrival Home Loans LLC	
☐ Pacific Private Money Fund 1 LLC	
☐ Pacific Southwest Note Fund LLC	
☐ Pacific Freedom Fund LLC	

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☐ Pacific Opportunity Fund LLC

☐ Arrival Fund I, LLC

☐ All Debtors

4. All pleadings and notices shall be captioned as indicated in the preceding paragraph, and all original docket entries shall be made in the case of Pacific Capital Funding Group Inc., in Case No. 26-30538. The consolidated caption satisfies the requirements of section 342(c)(1) of the Bankruptcy Code and Bankruptcy Rules 1005 and 2002(n) in all respects.

5. An entry shall be made on the dockets of each of the Chapter 11 Cases, other than the docket maintained for the Chapter 11 Case of Pacific Capital Funding Group Inc., as follows:

> An order has been entered in this case in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing the procedural consolidation and joint administration of Pacific Capital Funding Group Inc. and its affiliate debtors. All further pleadings and other papers shall be filed in, and all further docket entries shall be made in, the docket of Pacific Capital Funding Group Inc., Case No. 26-30538, and such docket should be consulted for all matters affecting this chapter 11 case.

6. The Debtors are authorized to file a consolidated list of the top 30 creditors and investors in lieu of the list of top 20 non-insider unsecured claims for each debtor as required by Fed. R. Bankr. P. 1007(d). The Debtors have provided to the U.S. Trustee a true and correct list of the top 20 largest unsecured claims of creditors who are not insiders.

7. The Debtors are authorized to file a consolidated creditor mailing matrix.

8. The terms of this Order are immediately effective and enforceable upon its entry.

9. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

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COURT SERVICE LIST

All ECF Participants

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