JEFFER MANGELS & MITCHELL LLP
BENNETT G. YOUNG (Bar No. 106504)
byoung@jeffer.com
CHRISTOPHER K. WHANG (Bar No. 316916)
cwhang@jeffer.com
MELODY MOHAMMADI (Bar No. 351274)
mmohammadi@jeffer.com
333 Bush Street, 11th Floor
San Francisco, California 94104-2872
Telephone: (415) 398-8080
Facsimile: (415) 398-5584
Proposed Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION

In re: Pacific Capital Funding Group Inc., Debtor.	Case No. 26-30538-WJL Chapter 11
In re: Pacific Private Money Group LLC Debtor.	Case No. 26-30535-WJL Chapter 11
In re: Private Money Management Group LLC Debtor.	Case No. 26-30544-WJL Chapter 11
In re: Pacific Mortgage Capital, LLC Debtor.	Case No. 26-30539-WJL Chapter 11
In re: Pacific Note Fund Management Group LLC Debtor.	Case No. 26-30540-WJL Chapter 11
In re: Pacific Private Money, Inc. Debtor.	Case No. 26-30533-WJL Chapter 11

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APPROVED DEBTORS' AND DEBTORS-IN-POSSESSION FOR ORDER
CARSON CONSULTANTS, LLC D.B.A. VERITA GLOBAL AS CLAIMS AND NOTICING AGENT, ETC.

In re: Pacific Private Money Partners LLC Debtor.	Case No. 26-30536-WJL Chapter 11
In re: Arrival Home Loans LLC Debtor.	Case No. 26-30543-WJL Chapter 11
In re: Pacific Private Money Fund 1 LLC Debtor.	Case No. 26-30534-WJL Chapter 11
In re: Pacific Southwest Note Fund LLC Debtor.	Case No. 26-30541-WJL Chapter 11
In re: Pacific Freedom Fund LLC Debtor.	Case No. 26-30532-WJL Chapter 11
In re: Pacific Opportunity Fund LLC Debtor.	Case No. 26-30537-WJL Chapter 11
In re: Arrival Fund I, LLC Debtor.	Case No. 26-30542-WJL Chapter 11 **MOTION OF DEBTORS AND DEBTORS-IN-POSSESSION FOR ORDER (I) AUTHORIZING THE APPOINTMENT OF KURTZMAN CARSON CONSULTANTS, LLC D.B.A. VERITA GLOBAL AS CLAIMS AND NOTICING AGENT, AND (II) GRANTING RELATED RELIEF** Date: July 10, 2026 Time: 10:00 a.m. Location: Courtroom 220 Judge: Hon. William J. Lafferty, III

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Pacific Capital Funding Group, Inc., Pacific Private Money, Inc., Private Money Management Group LLC, Pacific Southwest Note Fund LLC, Pacific Private Money Partners LLC, Pacific Private Money Group LLC, Pacific Private Money Fund LLC, Pacific Opportunity Fund LLC, Pacific Note Fund Management Group LLC, Pacific Freedom Fund LLC, Pacific Mortgage Capital LLC, Arrival Home Loans, LLC, and Arrival Fund I, LLC, the debtors and debtors-in-possession (collectively the "**Debtors**"), hereby apply (the "**Application**") for entry of an order pursuant to section 156(c) of title 28 of the United States Code, sections 105(a) and 503(b) of title 11 of the United States Code (the "**Bankruptcy Code**"), and Rules 2002(f), 2014(a), and 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), appointing Kurtzman Carson Consultants, LLC dba Verita Global (together with its affiliates and subcontractors, "**Verita**") as claims and noticing agent (the "**Claims Agent**") for the Debtors in the Chapter 11 Cases, effective as of the Petition Date (as defined herein). A proposed form of order granting the relief requested herein is attached hereto as **Exhibit A** (the "**Proposed Order**").

The facts and circumstances supporting this Application are set forth in the *Declaration of Bill Brinkman in Support of Chapter 11 Petitions and First Day Motions* (the "**Brinkman Declaration**") and the *Declaration of Evan Gershbein in Support of Debtors' Application for Order (I) Authorizing and Approving the Appointment of Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent, and (II) Granting Related Relief* (the "**Gershbein Declaration**") filed contemporaneously herewith and incorporated by reference herein. Capitalized terms used but not defined herein have the meanings given to them in the Brinkman or Gershbein Declaration.

APPLICATION

In support of the Application, the Debtors respectfully represent as follows:

BACKGROUND

The Debtors were engaged in the business of originating and servicing "hard money" mortgage loans. The Debtors raised capital from private investors and lent those funds to developers and other parties with those loans secured by liens against real estate. Declaration of William R. Brinkman.

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The Debtors operated through an "opco/fundco" structure, with Pacific Private Money, Inc. ("**PPMI**") serving as the licensed operating entity that originated and serviced mortgage loans. The Debtors raised capital through a series of open-ended investment funds, with approximately 500 individual investors holding roughly 450 accounts, and total invested capital of approximately $140 million. PPMI originated mortgage loans using capital from the fundcos, private individual "Trustee Investors," and debt facilities.

A significant portion of the fundcos' loan portfolios became non-performing due to defaults by several major borrowers, including approximately $10 million in loans to a borrower who died leaving only undeveloped land as collateral, over $20 million in non-performing loans from another borrower, and approximately $10 million from a third borrower. The portfolio of available loans to foreclose on dwindled over time, and a number of remaining loans became unsecured because the underlying property was lost to senior lienholders. Compounding these issues, a sharp rise in market interest rates caused the secondary market for the Debtors' mortgage loans to contract, eliminating a key source of liquidity.

By 2023, redemption requests across the Funds exceeded available cash, and in 2025, the Debtors' cash position became extremely stressed, leading to staff reductions, salary cuts, and elimination of discretionary expenses. In late 2025, the Debtors ceased making distributions and redemptions, and engaged Chief Restructuring Officer Bill Brinkman to evaluate strategic alternatives, which ultimately led to Chapter 11.

JURISDICTION AND VENUE

This Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

RELIEF REQUESTED

By this Application, the Debtors seek entry of the Proposed Order engaging and appointing Verita as the Debtors' claims and noticing agent in these Chapter 11 Cases effective as of the Petition Date. Among other things, Verita will be responsible for the distribution of notices, the maintenance of a case website, and the administration, maintenance, processing, and docketing of proofs of claim

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in these Chapter 11 Cases. The terms of Verita's retention are set forth in the Standard Claims Administration and Noticing Agreement (the "**Engagement Agreement**"), which is attached as **Exhibit 1** to the Proposed Order. For the avoidance of doubt, Verita is seeking approval of its engagement based solely on the terms and provisions as set forth in this Application and the Proposed Order attached hereto.

By a separate application, the Debtors will seek authorization to retain and employ Verita as administrative advisor in these Chapter 11 Cases pursuant to section 327(a) of the Bankruptcy Code, because the administration of these Chapter 11 Cases will require Verita to perform duties outside the scope of 28 U.S.C. § 156(c).

AUTHORITY FOR RELIEF REQUESTED

Section 156(c) of title 28 of the United States Code, which governs the staffing and expenses of the Court, authorizes the Court to use facilities other than those of the Office of the Clerk of the Bankruptcy Court (the "**Clerk's Office**") for the administration of a bankruptcy case. Specifically, section 156(c) provides that:

> Any court may utilize facilities or services, either on or off the court's premises, which pertain to the provision of notices, dockets, calendars, and other administrative information to parties in cases filed under the provisions of title 11, United States Code, where the costs of such facilities or services are paid for out of the assets of the estate and are not charged to the United States. The utilization of such facilities or services shall be subject to such conditions and limitations as the pertinent circuit council may prescribe.

Section 105(a) of the Bankruptcy Code provides that "[t]he court may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title."

Thus, the Court is authorized to utilize outside agents or facilities for notice and claims purposes, provided the Debtors' estates pay the cost of such services. The Debtors will have hundreds of creditors and parties-in-interest in these Chapter 11 Cases. Given the number of anticipated claimants and the complexity of the Debtors' estates, the Debtors submit that the appointment of the Claims Agent is in the best interests of the Debtors, their estates, their creditors, and all other parties in interest.

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QUALIFICATIONS

Verita is a leading chapter 11 administrator. It is comprised of industry professionals with significant experience in both the legal and administrative aspects of large, complex chapter 11 cases. Verita has acted as the official claims and noticing agent in many large bankruptcy cases in this district and in other districts nationwide. Verita's cases in this district and others include *In re LeFever Mattson, et al.*, Case No. 24-10545 (Bankr. N.D. Cal. Sept. 12, 2024); *In re Diablo Grande Community Facilities District No. 1*, Case No. 25-26635 (Bankr. E.D. Cal. Nov. 25, 2025); *In re The Roman Catholic Bishop of Oakland*, Case No. 23-40523 WJL (Bankr. N.D. Cal. May 11, 2023); *In re Mariner Health Central, Inc., et al.*, Case No. 4:22-bk-41079-WJL (Bankr. N.D. Cal. Sept. 20, 2022); *In re Borrego Community Health Foundation*, Case No. 22-02384-11 (Bankr. S.D. Cal. Sep. 27, 2022); *In re Verity Health Systems of California, Inc., et al.*, Case No. 2:18-bk-20151-ER (Bankr. C.D. Cal. Sep. 10, 2018); *In re West Marine, Inc., et al.*, Case No. 26-10794 (Bankr. D. Del. May 17, 2026); *In re Impac Mortgage Holdings, Inc. et al.*, Case No. 26-10593 (Bankr. D. Del. June 23, 2026); *In re The Cannabist Company Holdings Inc., et al.*, Case No. 26-10426 (Bankr. D. Del March 25, 2026); *In re Reliz Technology Group Holdings Inc., et al. (BlockFills)*, Case No. 26-10371 (Bankr. D. Del. March 15, 2026); *In re Supply Source Enterprises, Inc., et al.*, Case No. 24-11054 (BLS) (Bankr. D. Del. Jun. 13, 2024)*; In re ProSomnus, Inc., et al.*, Case No. 24-10972 (JTD) (Bankr. D. Del. May 9, 2024)*; In re Sticky's Holding LLC, et al.*, Case No. 24-10856 (JKS) (Bankr. D. Del. Apr. 26, 2024)*; In re SC Healthcare Holding, LLC, et al.*, Case No. 24-10443 (TMH) (Bankr. D. Del. Mar. 22, 2024)*; In re Cano Health, Inc., et. al.*, Case No. 24-10164 (KBO) (Bankr. D. Del. Feb. 6, 2024). By appointing Verita as the Claims Agent in these Chapter 11 Cases, the distribution of notices and the processing of claims will be expedited, and the Office of the Clerk of the Bankruptcy Court (the "**Clerk**") will be relieved of the administrative burden of processing any such claims

SERVICES TO BE RENDERED

This Application pertains only to work to be performed by the Claims Agent under the Clerk's delegation of duties permitted by 28 U.S.C. § 156(c) and Local Rule 2002-1(f) (the "**Claims Services**"). Any work to be performed by Verita outside of this scope is not covered by

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this Application or by any order of the Court granting approval hereof. Subject to the Court's approval, at the request of the Debtors, and to the extent necessary, Verita will perform the following tasks in its role as the Claims Agent in these Chapter 11 Cases, as well as all quality control relating thereto:

(a) prepare and serve required notices and documents in these Chapter 11 Cases in accordance with the Bankruptcy Code and the Bankruptcy Rules in the form and manner directed by the Debtors and/or the Court, including (i) notice of the commencement of these Chapter 11 Cases and the initial meeting of creditors under section 341(a) of the Bankruptcy Code; (ii) notice of any claims bar date; (iii) notices of transfers of claims; (iv) notices of objections to claims and objections to transfers of claims; (v) notices of any hearings on a disclosure statement and confirmation of the Debtors' chapter 11 plan or plans, including under Bankruptcy Rule 3017(d); (vi) notice of the effective date of any plan; and (vii) all other notices, orders, pleadings, publications, and other documents as the Debtors or Court may deem necessary or appropriate for an orderly administration of these Chapter 11 Cases;

(b) maintain an official copy of the Debtors' schedules of assets and liabilities and statements of financial affairs (collectively, the "**Schedules**"), listing the Debtors' known creditors and the amounts owed thereto;

(c) maintain (i) a consolidated list of all potential creditors, equity holders, and other parties in interest; and (ii) a "core" service list consisting of all parties described in Bankruptcy Rules 2002(i), (j), and (k), any parties directed to be included by the Court, and those parties that have filed a notice of appearance pursuant to Bankruptcy Rule 9010 and update such lists and make them available upon request by a party-in-interest or the Clerk;

(d) furnish a notice to all potential creditors of the last date for the filing of proofs of claim and a form for the filing of a proof of claim, after such notice and form are approved by this Court, and notify such potential creditors of the existence, amount, and classification of their respective claims as set forth in the Schedules, which may be effected by inclusion of such information (or the lack thereof, in cases where the Schedules indicate no debt due to the subject party) on a customized proof of claim form provided to potential creditors;

(e) maintain a post office box or address for the purpose of receiving claims and returned mail, and process all mail received;

(f) for all notices, motions, orders, or other pleadings or documents served, prepare and file, or cause to be filed, with the Clerk an affidavit or certificate of service within seven (7) business days of service that includes: (i) either a copy of the notice served or the docket number(s) and title(s) of the pleading(s) served; (ii) a list of persons to whom service was mailed (in alphabetic order) with their mailing or email addresses as appropriate; (iii) the manner of service; and (iv) the date served;

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(g) process all proofs of claim received, including those received by the Clerk, check such processing for accuracy, and maintain the original proofs of claim in a secure area;

(h) provide an electronic interface for filing proofs of claim;

(i) maintain the official claims register for the Debtors (the "**Claims Register**") on behalf of the Clerk, and, upon the Clerk's request, provide the Clerk with certified, duplicate unofficial claims registers;

(j) subject to any order the Court enters requiring the confidentiality, sealing, or redaction of such information, specify in the Claims Register the following information for each claim docketed: (i) the claim number assigned; (ii) the date received; (iii) the name and address of the claimant and agent, if applicable, who filed the claim; (iv) the amount asserted; (v) the asserted classification(s) of the claim (e.g., secured, unsecured, priority, etc.); and (vi) any disposition of the claim;

(k) implement necessary security measures to ensure the completeness and integrity of the claims registers and the safekeeping of the original claims;

(l) record all transfers of claims and provide any notices of such transfers, as required by Bankruptcy Rule 3001(e);

(m) relocate, by messenger or overnight delivery, all of the court-filed proofs of claim to the offices of Verita, not less than weekly;

(n) upon completion of the docketing process for all claims received to date for each case, turn over to the Clerk copies of the Claims Register for the Clerk's review (upon the Clerk's request);

(o) monitor the Court's docket for all notices of appearance, address changes, and claims-related pleadings and orders filed and make necessary notations on and/or changes to the Claims Register and any service or mailing lists, including to identify and eliminate duplicative names and addresses from such lists;

(p) assist in the dissemination of information to the public and respond to requests for administrative information regarding the cases as directed by the Debtors or the Court, including through the use of a case website and/or call center;

(q) if the cases are converted to ones under chapter 7 of the Bankruptcy Code, contact the Clerk's Office within three (3) days of Verita receiving notice to Verita of entry of the order of conversion;

(r) thirty (30) days prior to the close of these Chapter 11 Cases, to the extent practicable, request that the Debtors submit to the Court a proposed order dismissing Verita as Claims and Noticing Agent and terminating its services in such capacity upon completion of its duties and responsibilities upon the closing of these cases;

(s) within seven (7) days of notice to Verita of entry of an order closing these Chapter 11 Cases, provide to the Court the final version of the Claims

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Register as of the date immediately before the close of these Chapter 11 Cases; and

(t) upon the close of these Chapter 11 Cases: (i) box and transport all original documents, in proper format, as provided by the Clerk, to (1) the Federal Archives Record Administration, located at Central Plains Region, 200 Space Center Drive, Lee's Summit, MO 64064, or (2) any other location requested by the Clerk.

COMPENSATION AND FEE APPLICATIONS

The Debtors will compensate Verita for the Claims Services described above in accordance with the Engagement Agreement. The Debtors respectfully request that the undisputed fees and expenses incurred by Verita in the performance of the Claims Services be treated as administrative expenses of the Debtors' chapter 11 estates pursuant to 28 U.S.C. § 156(c) and section 503(b)(1)(A) of the Bankruptcy Code and be paid in the ordinary course of business without further application to or order of the Court.

Verita agrees to maintain records of all services showing dates, categories of services, fees charged, and expenses incurred. Verita further agrees to serve monthly invoices on the Debtors, the United States Trustee, counsel for the Debtors, counsel for any official committee monitoring the expenses of the Debtors, and any party-in-interest who specifically requests service of the monthly invoices (the "**Notice Parties**"). In the case of a dispute regarding any invoice amount, the Notice Parties will give written notice to Verita and the Debtors within ten (10) days of receipt of the invoice at issue. In such an event, the Debtors will remit only the undisputed portion of the invoice and, if applicable, will pay the remainder to Verita upon resolution of the disputed portion, as agreed to by the parties or mandated by this Court. If a resolution is not achieved, the parties may seek resolution of the matter from the Court. The Debtors believe that the compensation rates and procedures, as set forth in the Engagement Agreement, are both reasonable and appropriate for services of this nature and are competitive with those rates charged by other providers of similar services.

Under the terms of the Engagement Agreement, the Debtors have agreed to indemnify, defend, and hold harmless Verita and its affiliates, members, directors, officers, employees, consultants, subcontractors, and agents under certain circumstances specified in the Engagement

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Agreement, except in circumstances resulting solely from Verita's gross negligence or willful misconduct or as otherwise provided in the Engagement Agreement or any order authorizing the employment and retention of Verita. The Debtors believe that such an indemnification obligation is customary, reasonable, and necessary to retain the services of a claims and noticing agent of Verita's caliber in these Chapter 11 Cases. Verita shall comply with all requests of the Clerk's Office and shall follow the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c).

Prior to the Petition Date, the Debtors provided Verita with a retainer in the amount of $20,000. Verita seeks to first apply the retainer to all prepetition invoices and, thereafter, to have the retainer replenished to the original retainer amount, and thereafter, to hold the retainer under the Engagement Agreement during the cases as security for the payment of fees and expenses incurred under the Engagement Agreement.

DISINTERESTEDNESS

Although the Debtors do not propose to employ Verita under section 327 of the Bankruptcy Code pursuant to this Application, Verita has nonetheless reviewed its conflicts system to determine whether it has any relationships with the creditors and parties in interest provided by the Debtors. Verita has informed the Debtors, to the best of Verita's knowledge, information, and belief, and except as disclosed in the Gershbein Declaration, Verita neither holds nor represents any interest materially adverse to the Debtors' estates in connection with any matter on which it would be employed.

Moreover, in connection with its retention as Claims Agent, Verita represents in the Gershbein Declaration, among other things, that:

(a) Verita is not a creditor of the Debtors;

(b) Verita is a "disinterested person," as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code;

(c) Verita will not consider itself employed by the United States government and will not seek any compensation from the United States government in its capacity as the Claims Agent in these Chapter 11 Cases;

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(d) by accepting employment in these Chapter 11 Cases, Verita waives any rights to receive compensation from the United States government in connection with these Chapter 11 Cases;

(e) in its capacity as the Claims Agent in these Chapter 11 Cases, Verita will not be an agent of the United States and will not act on behalf of the United States;

(f) Verita will not employ any past or present employees of the Debtors in connection with its work as the claims and noticing agent in these Chapter 11 Cases;

(g) in its capacity as the Claims Agent in these Chapter 11 Cases, Verita will not intentionally misrepresent any fact to any person;

(h) Verita shall be under the supervision and control of the Clerk with respect to the receipt and recordation of claims and claim transfers;

(i) Verita will comply with all requests of the Clerk and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c); and

(j) none of the services provided by Verita as the claims and noticing agent in these Chapter 11 Cases shall be at the expense of the Clerk.

If new facts or circumstances are discovered that require additional disclosure, Verita will supplement its disclosure to the Court.

NOTICE

Notice of this Application is being provided to: (i) the U.S. Trustee; (ii) the Securities and Exchange Commission; (iii) the California Department of Financial Protection and Innovation; and (iv) all parties on the Debtors' consolidated list of 30 largest unsecured creditors. The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given.

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WHEREFORE, the Debtors respectfully request that the Court enter an order, substantially in the form attached hereto as **Exhibit A**, granting the relief requested herein.

DATED: June 26, 2026

JEFFER MANGELS & MITCHELL LLP

By: */s/ Bennett G. Young*
BENNETT G. YOUNG
CHRISTOPHER K. WHANG
MELODY MOHAMMADI
Proposed Attorneys for Debtors and Debtors-in-Possession

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EXHIBIT A

JEFFER MANGELS & MITCHELL LLP
BENNETT G. YOUNG (Bar No. 106504)
byoung@jeffer.com
CHRISTOPHER K. WHANG (Bar No. 316916)
cwhang@jeffer.com
MELODY MOHAMMADI (Bar No. 351274)
mmohammadi@jeffer.com
333 Bush Street, 11th Floor
San Francisco, California 94104-2872
Telephone: (415) 398-8080
Facsimile: (415) 398-5584

Proposed Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION

In re: Pacific Capital Funding Group Inc., Debtor.	Case No. 26-30538-WJL Chapter 11
In re: Pacific Private Money Group LLC Debtor.	Case No. 26-30535-WJL Chapter 11
In re: Private Money Management Group LLC Debtor.	Case No. 26-30544-WJL Chapter 11
In re: Pacific Mortgage Capital, LLC Debtor.	Case No. 26-30539-WJL Chapter 11
In re: Pacific Note Fund Management Group LLC Debtor.	Case No. 26-30540-WJL Chapter 11
In re: Pacific Private Money, Inc. Debtor.	Case No. 26-30533-WJL Chapter 11

[PROPOSED] ORDER AUTHORIZING THE APPOINTMENT OF KROLL RESTRUCTURING ADMINISTRATION LLC F/K/A PRIME CLERK LLC AS CLAIMS AND NOTICING AGENT

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In re: Pacific Private Money Partners LLC Debtor.	Case No. 26-30536-WJL Chapter 11
In re: Arrival Home Loans LLC Debtor.	Case No. 26-30543-WJL Chapter 11
In re: Pacific Private Money Fund 1 LLC Debtor.	Case No. 26-30534-WJL Chapter 11
In re: Pacific Southwest Note Fund LLC Debtor.	Case No. 26-30541-WJL Chapter 11
In re: Pacific Freedom Fund LLC Debtor.	Case No. 26-30532-WJL Chapter 11
In re: Pacific Opportunity Fund LLC Debtor.	Case No. 26-30537-WJL Chapter 11
In re: Arrival Fund I, LLC Debtor.	Case No. 26-30542-WJL Chapter 11

[PROPOSED] ORDER AUTHORIZING THE APPOINTMENT OF KURTZMAN CARSON CONSULTANTS, LLC D.B.A. VERITA GLOBAL AS CLAIMS AND NOTICING AGENT

Date: July 10, 2026
Time: 10:00 a.m.
Location: Courtroom 220
Judge: Hon. William J. Lafferty, III

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This matter came before the Court on the Application, dated [DATE] (the "**Application**"), of Pacific Capital Funding Group, Inc., Pacific Private Money, Inc., Private Money Management Group LLC, Pacific Southwest Note Fund LLC, Pacific Private Money Partners LLC, Pacific Private Money Group LLC, Pacific Private Money Fund LLC, Pacific Opportunity Fund LLC, Pacific Note Fund Management Group LLC, Pacific Freedom Fund LLC, Pacific Mortgage Capital LLC, Arrival Home Loans, LLC, and Arrival Fund I, LLC, the debtors and debtors-in-possession (collectively the "**Debtors**"), pursuant to section 156(c) of title 28 of the United States Code, sections 105(a) and 503(b) of title 11 of the United States Code (the "**Bankruptcy Code**"), and Rules 2002(f), 2014(a), and 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), for entry of an order authorizing the Debtors' to appoint Kurtzman Carson Consultants, LLC dba Verita Global (together with its affiliates and subcontractors, "**Verita**") as claims and noticing agent (the "**Claims Agent**") for the Debtors in the Chapter 11 Cases, effective as of June 16, 2026, the Petition Date (as defined herein).

This Court, having reviewed the Application; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is granted, as provided herein.

2. The Debtors are authorized to appoint Kurtzman Carson Consultants, LLC dba Verita Global, pursuant to the Standard Claims Administration and Noticing Agreement, attached as **Exhibit 1** to the Declaration of Evan Gershbein in support of the Application of Debtors and Debtors-in-Possession.

3. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

**** END OF ORDER ****

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JEFFER MANGELS & MITCHELL LLP
BENNETT G. YOUNG (Bar No. 106504)
byoung@jeffer.com
CHRISTOPHER K. WHANG (Bar No. 316916)
cwhang@jeffer.com
MELODY MOHAMMADI (Bar No. 351274)
mmohammadi@jeffer.com
333 Bush Street, 11th Floor
San Francisco, California 94104-2872
Telephone: (415) 398-8080
Facsimile: (415) 398-5584
Proposed Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION

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In re: Pacific Private Money Group LLC Debtor.	Case No. 26-30535-WJL Chapter 11
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In re: Private Mortgage Capital, LLC Debtor.	Case No. 26-30539-WJL Chapter 11
In re: Pacific Note Fund Management Group LLC Debtor.	Case No. 26-30540-WJL Chapter 11
In re: Pacific Private Money, Inc. Debtor.	Case No. 26-30533-WJL Chapter 11
In re:	Case No. 26-30536-WJL

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Pacific Private Money Partners LLC Debtor.	Chapter 11
In re: Arrival Home Loans LLC Debtor.	Case No. 26-30543-WJL Chapter 11
In re: Pacific Private Money Fund 1 LLC Debtor.	Case No. 26-30534-WJL Chapter 11
In re: Pacific Southwest Note Fund LLC Debtor.	Case No. 26-30541-WJL Chapter 11
In re: Pacific Freedom Fund LLC Debtor.	Case No. 26-30532-WJL Chapter 11
In re: Pacific Opportunity Fund LLC Debtor.	Case No. 26-30537-WJL Chapter 11
In re: Arrival Fund I, LLC Debtor.	Case No. 26-30542-WJL Chapter 11 **DECLARATION OF EVAN GERSHBEIN IN SUPPORT OF APPLICATION OF DEBTORS AND DEBTORS-IN-POSSESSION FOR ORDER (I) AUTHORIZING THE APPOINTMENT OF KURTZMAN CARSON CONSULTANTS, LLC D.B.A. VERITA GLOBAL AS CLAIMS AND NOTICING AGENT, AND (II) GRANTING RELATED RELIEF** Date: July 10, 2026 Time: 10:00 a.m. Location: Courtroom 220 Judge: Hon. William J. Lafferty, III

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DECLARATION OF EVAN GERSHBEIN

I, Evan Gershbein, state the following under penalty of perjury:

1. I am an Executive Vice President of Corporate Restructuring Services for Kurtzman Carson Consultants, LLC d.b.a. Verita Global ("**Verita**"), whose offices are located at 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, California 90245. Except as otherwise noted, I have personal knowledge of the matters set forth herein, and if called and sworn as a witness, I could and would testify competently thereto.

2. This declaration ("**Declaration**") is made in support of the *Application of Debtors and Debtors-in-Possession (I) Authorizing and Approving the Appointment of Kurtzman Carson Consultants, LLC d.b.a. Verita Global as Claims and Noticing Agent, and (II) Granting Related Relief*.[1]

3. Verita is comprised of leading industry professionals with significant experience in both the legal and administrative aspects of large, complex chapter 11 cases. Verita's professionals have experience in noticing, claims administration, solicitation, balloting and facilitating other administrative aspects of chapter 11 cases. Verita has acted as official claims and noticing agent in many large bankruptcy cases in this district and in other districts nationwide. Verita's cases in this district and others include: *In re LeFever Mattson, et al.*, Case No. 24-10545 (Bankr. N.D. Cal. Sept. 12, 2024); *In re Diablo Grande Community Facilities District No. 1*, Case No. 25-26635 (Bankr. E.D. Cal. Nov. 25, 2025); *In re The Roman Catholic Bishop of Oakland*, Case No. 23-40523 WJL (Bankr. N.D. Cal. May 11, 2023); *In re Mariner Health Central, Inc., et al.*, Case No. 4:22- bk-41079-WJL (Bankr. N.D. Cal. Sept. 20, 2022); *In re Borrego Community Health Foundation*, Case No. 22-02384-11 (Bankr. S.D. Cal. Sep. 27, 2022); *In re Verity Health Systems of California, Inc.*, et al., Case No. 2:18-bk-20151-ER (Bankr. C.D. Cal. Sep. 10, 2018); *In re West Marine, Inc., et al.*, Case No. 26-10794 (Bankr. D. Del. May 17, 2026); *In re Impac Mortgage Holdings, Inc. et al.*, Case No. 26-10593 (Bankr. D. Del. June 23, 2026); *In re The Cannabist Company Holdings Inc., et*

[1] Capitalized terms used herein but not otherwise defined herein shall have the meanings given to them in the Application.

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al., Case No. 26-10426 (Bankr. D. Del March 25, 2026); *In re Reliz Technology Group Holdings Inc., et al. (BlockFills)*, Case No. 26-10371 (Bankr. D. Del. March 15, 2026); *In re Supply Source Enterprises, Inc., et al.*, Case No. 24-11054 (BLS) (Bankr. D. Del. Jun. 13, 2024); *In re ProSomnus, Inc., et al.*, Case No. 24-10972 (JTD) (Bankr. D. Del. May 9, 2024); *In re Sticky's Holding LLC, et al.*, Case No. 24-10856 (JKS) (Bankr. D. Del. Apr. 26, 2024); *In re SC Healthcare Holding, LLC, et al.*, Case No. 24-10443 (TMH) (Bankr. D. Del. Mar. 22, 2024); *In re Cano Health, Inc., et. al.*, Case No. 24-10164 (KBO) (Bankr. D. Del. Feb. 6, 2024).

4. As agent and custodian of the Court records pursuant to 28 U.S.C. § 156(c), Verita will perform at the request of the Clerk's office the noticing and claims related services specified in the Application and the Standard Claims Administration and Noticing Agreement. In addition, at the Debtor's request, Verita will perform such other noticing, claims, technical, administrative, and support services specified in the Application, subject to 28 U.S.C. § 156(c). Attached as **Exhibit 1** is a true and correct copy of the Standard Claims Administration and Noticing Agreement.

5. Verita represents, among other things, the following:

a. Verita is not a creditor of the Debtors;

b. Verita is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code;

c. Verita will not consider itself employed by the United States government and will not seek any compensation from the United States government in its capacity as the claims and noticing agent in these Chapter 11 Cases;

d. by accepting employment in these Chapter 11 Cases, Verita waives any rights to receive compensation from the United States government as claims and noticing agent;

e. in its capacity as the claims and noticing agent in these Chapter 11 Cases, Verita will not be an agent of the United States and will not act on behalf of the United States;

f. Verita will not employ any past or present employees of the Debtors in connection with its work as the claims and noticing agent in these Chapter 11 Cases;

g. in its capacity as claims and noticing agent in these Chapter 11 Cases, Verita will not intentionally misrepresent any fact to any person;

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h. Verita will be under the supervision and control of the Clerk's office with respect to the receipt and recordation of claims and claim transfers;

i. Verita will comply with all requests of the Clerk's office and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c); and

j. none of the services provided by Verita as claims and noticing agent will be at the expense of the Clerk's office.

6. Although the Debtors do not propose to retain Verita under section 327 of the Bankruptcy Code pursuant to the Application, I caused to be submitted for review by our conflicts system the names of all known potential parties in interest (the "**Potential Parties in Interest**") in this Chapter 11 Case. The list of Potential Parties in Interest was provided by the Debtor and included, among other things, the Debtors, non-Debtor affiliates, secured creditors, top unsecured creditors, and other parties. The results of the conflict check were compiled and reviewed by Verita professionals under my supervision. At this time, and as set forth in further detail herein, Verita is not aware of any relationship that would present a disqualifying conflict of interest. Should Verita discover any new relevant facts or relationships bearing on the matters described herein during the period of its retention, Verita will use reasonable efforts to promptly file a supplemental declaration.

7. To the best of my knowledge, and based solely upon information provided to me by the Debtors, and except as provided herein, neither Verita, nor any of its professionals, has any materially adverse connection to the Debtors, their creditors or other relevant parties. Verita may have relationships with certain of the Debtors' creditors as vendors or in connection with cases in which Verita serves or has served in a neutral capacity as claims and noticing agent or administrative advisor for another chapter 11 debtor.

8. On May 1, 2023, funds affiliated with GCP Capital Partners LLC ("**GCP**") indirectly acquired a controlling equity interest in Verita (the "Acquisition"). Pursuant to the Acquisition, an indirect, non-controlling, beneficial minority interest in Verita was acquired by funds affiliated with J.P. Morgan Investment Management Inc. ("**JPMIM**"). GCP is a middlemarket private equity investment firm based in New York. GCP has made investments in a number of industries, including

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tech-enabled business services, payments, and select financials. JPMIM is a U.S. registered investment adviser. Designees of GCP are members of the Board of Managers (the "**Board**") of Verita's ultimate parent company, KCC Parent LLC ("**Parent**"). Parent wholly owns Verita Intermediate, LLC, which in turn wholly owns Verita Global, LLC, which in turn wholly owns KCC Topco LLC, which in turn wholly owns Verita. One representative of JPMIM is entitled to attend and observe (but not vote) at all meetings of the Board, but no designee of JPMIM is a member of the Board.

9. Verita searched all entities listed in the list of Potential Parties in Interest against an internal database that includes (i) Verita's parent entities, affiliates, and subsidiaries and (ii) GCP, GCP's funds, and each such fund's respective portfolio companies and investments as set forth in the list most recently provided to Verita by GCP. Based solely on the foregoing search, Verita has determined, to the best of its knowledge, that there are no material connections. Chase Bank is listed as a secured creditor on the Potential Parties in Interest List. There are information barriers between JPMIM and the line of business where Chase Bank may be associated with the Debtors.

10. To the extent Verita learns of any other material connections between the funds or investments included in the above-described conflicts search and the Debtor, Verita will promptly file a supplemental disclosure. In addition, Verita may have had, may currently have, or may in the future have business relationships unrelated to the Debtor with one or more GCP or JPMIM entities including, among others, portfolio companies of GCP.

11. Verita has and will continue to represent clients in matters unrelated to these Chapter 11 Cases. In addition, Verita and its personnel have and will continue to have relationships in the ordinary course of its business with certain vendors, professionals and other parties in interest that may be involved in these Chapter 11 Cases. Verita may also provide professional services to entities or persons that may be creditors or parties in interest in these Chapter 11 Cases, which services do not directly relate to, or have any direct connection with, these Chapter 11 Cases or the Debtors.

12. To the best of my knowledge, neither Verita nor any of its employees represent any interest materially adverse to the Debtors' estates with respect to any matter upon which Verita is to be engaged. Based on the foregoing, I believe that Verita is a "disinterested person" as that term

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is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge and belief.

DATED: June 26, 2026

By: DocuSigned by: Evan J. Gershbein 41878F97BE7747D...

EVAN GERSHBEIN
Executive Vice President
Kurtzman Carson Consultants, LLC d.b.a. Verita Global

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Exhibit 1

VERITA AGREEMENT FOR SERVICES

This Agreement is entered into as of the 14 day of June 2026, between Pacific Capital Funding Group Inc. (together with its affiliates and subsidiaries, the "Company"),[1] and Kurtzman Carson Consultants, LLC dba Verita Global (together with its affiliates and subcontractors, "Verita"). In consideration of the premises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Terms and Conditions

I. SERVICES

A. Verita agrees to provide the Company with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.

B. Verita further agrees to provide (i) computer software support and training in the use of the support software, (ii) Verita's standard reports as well as consulting and programming support for the Company requested reports, (iii) program modifications, (iv) data base modifications, and/or (v) other features and services in accordance with the fees outlined in a pricing schedule provided to the Company (the "Verita Fee Structure").

C. Without limiting the generality of the foregoing, Verita may, upon request by the Company, (i) provide a communications plan including, but not limited to, preparation of communications materials, dissemination of information and a call center staffed by Verita and/or (ii) provide confidential on-line workspaces or virtual data rooms and publish documents to such workspaces or data rooms (which publication shall not be deemed to violate the confidentiality provisions of this Agreement).

D. The price listed for each service in the Verita Fee Structure represents a bona fide proposal for such services, which may be accepted in whole or in part. Services will be provided when requested by the Company or required by applicable law, government regulations or court rules or orders. Services are mutually exclusive and are deemed delivered and accepted by the Company when provided by Verita.

E. The Company acknowledges and agrees that Verita will often take direction from the Company's representatives, employees, agents and/or professionals (collectively, the "Company Parties") with respect to the services being provided under this Agreement. The parties agree that Verita may rely upon, and the Company agrees to be bound by, any requests, advice or information provided by the Company Parties to the same extent as if such requests, advice or information were provided by the Company. The Company agrees and understands that Verita shall not provide the Company or any other party with any legal advice.

II. PRICES, CHARGES AND PAYMENT

A. Verita agrees to charge and the Company agrees to pay Verita for its services at the rates and prices set by Verita that are in effect as of the date of this Agreement and in accordance with the Verita Fee Structure. Verita's prices are generally adjusted periodically to reflect changes in the business and economic environment and are inclusive of all charges. Verita reserves the right to reasonably increase its

[1] The term Company shall include, to the extent applicable, the Company, as debtor and debtor in possession in its chapter 11 case, together with any affiliated debtors and debtors in possession whose chapter 11 cases are jointly administered with the Company's chapter 11 case.

prices, charges and rates; provided, however, that if any such increase exceeds 15%, Verita will give thirty (30) days written notice to the Company.

B. In addition to fees and charges for services, the Company agrees to pay Verita's reasonable transportation, lodging, and meal expenses incurred in connection with services provided under this Agreement and approved by the Company in advance.

C. In addition to all fees for services and expenses hereunder, the Company shall pay to Verita (i) any fees and charges related to, arising out of, or as a result of any error or omission made by the Company or the Company Parties, as mutually determined by Verita and the Company, and (ii) all taxes that are applicable to this Agreement or that are measured by payments made under this Agreement and are required to be collected by Verita or paid by Verita to a taxing authority.

D. Where the Company requires services that are unusual or beyond the normal business practices of Verita, or are otherwise not provided for in the Verita Fee Structure, the cost of such services shall be charged to the Company at a competitive rate.

E. Verita agrees to submit its invoices to the Company monthly and the Company agrees that the amount invoiced is due and payable upon the Company's receipt of the invoice. Verita's invoices will contain reasonably detailed descriptions of charges for both hourly (fees) and non-hourly (expenses) case specific charges. Where total invoice amounts are expected to exceed $10,000 in any single month and Verita reasonably believes it will not be paid, Verita may require advance payment from the Company due and payable upon demand and prior to the performance of services hereunder. If any amount is unpaid as of thirty (30) days from the receipt of the invoice, the Company further agrees to pay a late charge, calculated as two and one-half percent (2-1/2%) of the total amount unpaid every thirty (30) days. In the case of a dispute in the invoice amount, the Company shall give written notice to Verita within ten (10) days of receipt of the invoice by the Company. The undisputed portion of the invoice will remain due and payable immediately upon receipt of the invoice. Late charges shall not accrue on any amounts in dispute or any amounts unable to be paid due to Court order or applicable law. Unless otherwise agreed to in writing, the fees for print notice and media publication (including commissions) must be paid at least three (3) days in advance of those fees and expenses being incurred.

F. In the event that the Company files for protection pursuant to chapter 11 of the United States Bankruptcy Code (a "Chapter 11 Filing"), the parties intend that Verita shall be employed pursuant to 28 U.S.C. § 156(c) to the extent possible and otherwise in accordance with applicable Bankruptcy law and that all amounts due under this Agreement shall, to the extent possible, be paid as administrative expenses of the Company's chapter 11 estate. As soon as practicable following a Chapter 11 Filing (and otherwise in accordance with applicable law and rules and orders of the Bankruptcy Court), the Company shall cause pleadings to be filed with the Bankruptcy Court seeking entry of an order or orders approving this Agreement (the "Retention Order"). The form and substance of the pleadings and the Retention Order shall be reasonably acceptable to Verita. If any Company chapter 11 case converts to a case under chapter 7 of the Bankruptcy Code, Verita will continue to be paid for its services in accordance with the terms of this Agreement. The parties recognize and agree that if there is a conflict between the terms of this Agreement and the terms of the Retention Order, the terms of the Retention Order shall govern during the chapter 11 or other proceeding.

G. To the extent permitted by applicable law, Verita shall receive a retainer in the amount of $20,000 (the "Retainer") that may be held by Verita as security for the Company's payment obligations under the Agreement. The Retainer is due upon execution of this Agreement. In the event of a Chapter 11 Filing,

Verita will first apply the Retainer to all pre-petition invoices, and thereafter, will have the Retainer replenished to the original amount. Verita shall be entitled to hold the Retainer until the termination of the Agreement. Following termination of the Agreement, Verita shall return to the Company any amount of the Retainer that remains following application of the Retainer to the payment of unpaid invoices.

III. RIGHTS OF OWNERSHIP

A. The parties understand that the software programs and other materials furnished by Verita pursuant to this Agreement and/or developed during the course of this Agreement by Verita are the sole property of Verita. The term "program" shall include, without limitation, data processing programs, specifications, applications, routines, and documentation. The Company agrees not to copy or permit others to copy the source code from the support software or any other programs or materials furnished pursuant to this Agreement.

B. The Company further agrees that any ideas, concepts, know-how or techniques relating to data processing or Verita's performance of its services developed or utilized during the term of this Agreement by Verita shall be the exclusive property of Verita. Fees and expenses paid by the Company do not vest in the Company any rights in such property, it being understood that such property is only being made available for the Company's use during and in connection with the services provided by Verita under this Agreement.

IV. NON-SOLICITATION

The Company agrees that neither it nor its subsidiaries or other affiliated companies shall directly or indirectly solicit for employment, employ or otherwise retain employees of Verita during the term of this Agreement and for a period of twelve (12) months after termination of this Agreement unless Verita provides prior written consent to such solicitation or retention.

V. CONFIDENTIALITY

Each of Verita and the Company, on behalf of themselves and their respective employees, agents, professionals and representatives, agrees to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the services provided under this Agreement; provided, however, that if either party reasonably believes that it is required to produce any such information by order of any governmental agency or other regulatory body it may, upon not less than five (5) business days' written notice to the other party, release the required information.

VI. SUSPENSION OF SERVICE AND TERMINATION

A. This Agreement shall remain in force until terminated or suspended by either party (i) upon thirty (30) days' written notice to the other party or (ii) immediately upon written notice for Cause (defined herein). As used herein, the term "Cause" means (i) gross negligence or willful misconduct of Verita that causes serious and material harm to the Company's reorganization under chapter 11 of the Bankruptcy Code, (ii) the failure of the Company to pay Verita invoices for more than sixty (60) days from the date of invoice, or (iii) the accrual of invoices or unpaid services in excess of the retainer held by Verita where Verita reasonably believes it will not be paid.

B. In the event that this contract is terminated, regardless of the reason for such termination, Verita shall coordinate with the Company and, to the extent applicable, the clerk of the Bankruptcy Court, to

maintain an orderly transfer of record keeping functions and Verita shall provide all necessary staff, services and assistance required for an orderly transfer. The Company agrees to pay for such services in accordance with Verita's then existing prices for such services. If such termination occurs following entry of the Retention Order, the Company shall immediately seek entry of an order (in form and substance reasonably acceptable to Verita) that discharges Verita from service and responsibility in the Company's bankruptcy case.

C. Any data, programs, storage media or other materials furnished by the Company to Verita or received by Verita in connection with the services provided under the terms of this Agreement may be retained by Verita until the services provided are paid for, or until this Agreement is terminated with the services paid in full. The Company shall remain liable for all fees and expenses imposed under this Agreement as a result of data or physical media maintained or stored by Verita. Verita shall dispose of the data and media in the manner requested by the Company. The Company agrees to pay Verita for reasonable expenses incurred as a result of the disposition of data or media. If the Company has not utilized Verita's services under this Agreement for a period of at least ninety (90) days, Verita may dispose of the data or media, and be reimbursed by the Company for the expense of such disposition, after giving the Company thirty (30) days' notice. Notwithstanding any term herein to the contrary, following entry of the Retention Order, the disposition of any data or media by Verita shall be in accordance with any applicable instructions from the clerk of the Bankruptcy Court, local Bankruptcy Court rules and orders of the Bankruptcy Court.

VII. SYSTEM IMPROVEMENTS

Verita strives to provide continuous improvements in the quality of service to its clients. Verita, therefore, reserves the right to make changes in operating procedure, operating systems, programming languages, general purpose library programs, application programs, time period of accessibility, types of terminal and other equipment and the Verita data center serving the Company, so long as any such changes do not materially interfere with ongoing services provided to the Company in connection with the Company's chapter 11 case.

VIII. LIMITATIONS OF LIABILITY AND INDEMNIFICATION

A. The Company shall indemnify and hold Verita, its affiliates, members, directors, officers, employees, consultants, subcontractors and agents (collectively, the "Indemnified Parties") harmless, to the fullest extent permitted by applicable law, from and against any and all losses, claims, damages, judgments, liabilities and expenses (including reasonable counsel fees and expenses) (collectively, "Losses") resulting from, arising out of or related to Verita's performance under this Agreement. Such indemnification shall exclude Losses resulting from Verita's gross negligence or willful misconduct. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third-parties against any Indemnified Party. The Company shall notify Verita in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that the Company becomes aware of with respect to the services provided by Verita under this Agreement. The Company's indemnification obligations hereunder shall survive the termination of this Agreement.

B. Except as provided herein, Verita's liability to the Company or any person making a claim through or under the Company for any Losses of any kind, even if Verita has been advised of the possibility of such Losses, whether direct or indirect and unless due to gross negligence or willful misconduct of Verita, shall be limited to the total amount billed or billable to the Company for the portion of the particular work which gave rise to the alleged Loss. In no event shall Verita be liable for any indirect, special or consequential damages such as loss of anticipated profits or other economic loss in connection with or arising out of the

services provided for in this Agreement. In no event shall Verita's liability to the Company for any Losses, whether direct or indirect, arising out of this Agreement exceed the total amount billed to the Company and actually paid to Verita for the services contemplated under the Agreement; provided, however, that this limitation shall not apply to the Company during any chapter 11 case in which the Company is a debtor.

C. The Company is responsible for the accuracy of the programs, data and information it or any Company Party submits for processing to Verita and for the output of such information. Verita does not verify information provided by the Company and, with respect to the preparation of schedules and statements, all decisions are at the sole discretion and direction of the Company. The Company reviews and approves all schedules and statements filed on behalf of, or by, the Company; Verita bears no responsibility for the accuracy or contents therein. The Company agrees to initiate and maintain backup files that would allow the Company to regenerate or duplicate all programs and data submitted by the Company to Verita.

D. The Company agrees that except as expressly set forth herein, Verita makes no representations or warranties, express or implied, including, but not limited to, any implied or express warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.

IX. FORCE MAJEURE

Verita will not be liable for any delay or failure in performance when such delay or failure arises from circumstances beyond its reasonable control, including without limitation acts of God, acts of government in its sovereign or contractual capacity, acts of public enemy or terrorists, acts of civil or military authority, war, riots, civil strife, terrorism, blockades, sabotage, rationing, embargoes, epidemics, pandemics, outbreaks of infectious diseases or any other public health crises, earthquakes, fire, flood, other natural disaster, quarantine or any other employee restrictions, power shortages or failures, utility or communication failure or delays, labor disputes, strikes, or shortages, supply shortages, equipment failures, or software malfunctions.

X. INDEPENDENT CONTRACTORS

The Company and Verita are and shall be independent contractors of each other and no agency, partnership, joint venture or employment relationship shall arise, directly or indirectly, as a result of this Agreement.

XI. NOTICES

All notices and requests in connection with this Agreement shall be given or made upon the respective parties in writing and shall be deemed as given as of the third day following the day it is deposited in the U.S. Mail, postage pre-paid or on the day it is given if sent by facsimile or electronic mail or on the day after the day it is sent if sent by overnight courier to the appropriate address set forth below:

KCC/Verita Global, LLC
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Attn: Drake D. Foster
Tel: (310) 823-9000
Fax: (310) 823-9133
E-Mail: dfoster@veritaglobal.com

Pacific Capital Funding Group Inc.
c/o Jigsaw Advisors, LLC
3575 Mt. Diablo Blvd. Suite 215
Lafayette, CA 94549Attn: Bill Brinkman
Email: Bill.Brinkman@JigsawAdvisors.com
Tel: (925) 465-1228

Or to such other address as the party to receive the notice or request so designates by written notice to the other.

XII. APPLICABLE LAW

The validity, enforceability, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of California.

XIII. ENTIRE AGREEMENT/ MODIFICATIONS

Each party acknowledges that it has read this Agreement, understands it, and agrees to be bound by its terms and further agrees that it is the complete and exclusive statement of the agreement between the parties, which supersedes and merges all prior proposals, understandings, other agreements, and communications oral and written between the parties relating to the subject matter of this Agreement. The Company represents that it has the authority to enter into this Agreement, and the Agreement is non-dischargeable under any applicable statute or law. If any provision of this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby. This Agreement may be modified only by a written instrument duly executed by an authorized representative of the Company and an officer of Verita.

XIV. COUNTERPARTS; EFFECTIVENESS

This Agreement may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, which delivery may be made by exchange of copies of the signature page by facsimile or electronic mail.

XV. ASSIGNMENT

This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other, with the exception that this Agreement can be assigned without written consent by Verita to a wholly-owned subsidiary or affiliate of Verita.

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VERITA AGREEMENT FOR SERVICES

XVI. ATTORNEYS' FEES

In the event that any legal action, including an action for declaratory relief, is brought to enforce the performance or interpret the provisions of this Agreement, the parties agree to reimburse the prevailing party's reasonable attorneys' fees, court costs, and all other related expenses, which may be set by the court in the same action or in a separate action brought for that purpose, in addition to any other relief to which the prevailing party may be entitled.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement effective as of the first date mentioned above.

Kurtzman Carson Consultants, LLC dba Verita Global

DocuSigned by:
Evan J. Gershbein
41878F97BE7747D...

BY: Evan Gershbein DATE: 14-Jun-2026 | 8:26:32 PM EDT
TITLE: EVP, Corporate Restructuring Services

Company

6/14/26

BY: William R. Brinkman DATE:
TITLE: Chief Restructuring Officer