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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION

In re:	Case No. 26-30538
Pacific Capital Funding Group Inc.,	Chapter 11
Debtor.	
In re:	Jointly Administered with:
Pacific Capital Funding Group Inc.	Case No. 26-30538 (WJL)
Pacific Private Money Group LLC	Case No. 26-30535 (WJL)
Private Money Management Group LLC	Case No. 26-30544 (WJL)
Pacific Mortgage Capital, LLC	Case No. 26-30539 (WJL)
Pacific Note Fund Management Group LLC	Case No. 26-30540 (WJL)
Pacific Private Money, Inc.	Case No. 26-30533 (WJL)
Pacific Private Money Partners LLC	Case No. 26-30536 (WJL)
Arrival Home Loans LLC	Case No. 26-30543 (WJL)
Pacific Private Money Fund 1 LLC	Case No. 26-30534 (WJL)
Pacific Southwest Note Fund LLC	Case No. 26-30541 (WJL)
Pacific Freedom Fund LLC	Case No. 26-30532 (WJL)
Pacific Opportunity Fund LLC	Case No. 26-30537 (WJL)
Arrival Fund I, LLC	Case No. 26-30542 (WJL)
Affects:	
☐ Pacific Capital Funding Group Inc.	
☐ Pacific Private Money Group LLC	
☐ Private Money Management Group LLC	
☐ Pacific Mortgage Capital, LLC	
☐ Pacific Note Fund Management Group LLC	

GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY AND
DEBTOR'S SCHEDULES OF ASSETS, ET AL.

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☐ Pacific Private Money, Inc.

☐ Pacific Private Money Partners LLC

☐ Arrival Home Loans LLC

☐ Pacific Private Money Fund 1 LLC

☐ Pacific Southwest Note Fund LLC

☒ Pacific Freedom Fund LLC

☐ Pacific Opportunity Fund LLC

☐ Arrival Fund I, LLC

☐ All Debtors

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS

On June 16, 2026 (the "**Petition Date**"), Pacific Capital Funding Group, Inc., Pacific Private Money, Inc., Private Money Management Group LLC, Pacific Southwest Note Fund LLC, Pacific Private Money Partners LLC, Pacific Private Money Group LLC, Pacific Private Money Fund LLC, Pacific Opportunity Fund LLC, Pacific Note Fund Management Group LLC, Pacific Freedom Fund LLC, Arrival Home Loans, LLC, and Arrival Fund I, LLC, the debtors and debtors-in-possession (collectively the "**Debtors**") commenced the above-captioned chapter 11 case by filing a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") with the United States Bankruptcy Court for the Northern District of California (the "**Bankruptcy Court**"). The Debtors are authorized to operate their business as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtors have filed their Schedules of Assets and Liabilities (collectively, the "**Schedules**") and Statement of Financial Affairs (the "**Statement**" and, together with the Schedules, the "**Schedules and Statement**") with the Bankruptcy Court. The Debtors, with the assistance of their advisors, prepared the Schedules and Statement in accordance with section 521 of the Bankruptcy Code, rule 1007 of the Federal Rules of Bankruptcy Procedure, and rule 1007–1 of the *Local Rules of the United States Bankruptcy Court for the District of Delaware*.

Each Debtor's Schedules and Statement was prepared under the direction of the Debtors' Chief Restructuring Officer ("CRO") based upon the information contained in all the Debtors'

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books and records. The CRO was not involved in preparing or maintaining the Debtors' books and records and therefore does not know whether the information contained therein is complete or accurate. Further, the Debtors ceased operations and terminated all their employees, including the accounting staff, in February 2026. Thus, the Debtors have relied upon an outsourced accounting to update the books and records. Subject to these limitations, the CRO has used his best efforts to gather the information in the Debtors' books and records and prepare the Schedules and Statement of Financial Affairs.

The Schedules and Statement are unaudited. While the Debtors' CRO and the Debtors' advisors have made a reasonable effort to ensure that the Schedules and Statement are accurate and complete based on information known to them at the time of preparation after reasonable inquiries, inadvertent errors or omissions may exist and/or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules and Statement. Further, the Debtors anticipate that additional reserves or write-downs in the value of their assets will be recorded as adjusting journal entries when the 2025 tax return preparation work is completed. Accordingly, the Debtors reserve the right to amend and/or supplement the Schedules and Statement from time to time as may be necessary or appropriate.

The Debtors and their agents and attorneys do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained therein. Except as required by the Bankruptcy Code, the Debtors and their attorneys expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statement, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their attorneys be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or

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their agents and attorneys are advised of the possibility of such damages.

William Brinkman, the Debtors' CRO in these Chapter 11 Cases, has signed the Schedules and Statement. In reviewing and signing the Schedules and Statement, Mr. Brinkman has necessarily relied upon the information contained in the Debtors' books and records. Mr. Brinkman has not (and could not have) personally verified the accuracy of each such statement and representation contained in the Schedules and Statement, including statements and representations concerning amounts owed to creditors.

These *Global Notes and Statements of Limitations, Methodology and Disclaimers Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs* (these "**Global Notes**") are incorporated by reference in, and comprise an integral part of, the Schedules and Statement. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statement.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

Reservation of Rights. The Debtors reserve the right to dispute, or to assert setoff or other defenses to, any claim reflected in the Schedules and Statement as to amount, liability, and classification. The Debtors also reserve all rights with respect to the values, amounts, and characterizations of the assets and liabilities listed in the Schedules and Statement.

Basis of Presentation. The Schedules and Statement do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("**GAAP**").

Date of Valuations. Except as otherwise noted in the Schedules and Statement, all liabilities, as well as cash, inventory and vendor debit balances, are valued as of the Petition Date. The Schedules and Statement reflect the Debtors' best effort to allocate the assets, liabilities, receipts, and expenses "as of" such date. In certain instances, the Debtors used estimates or pro-rated amounts where actual data as of the aforementioned dates was not available. The Debtors made a reasonable effort to allocate liabilities between the pre- and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statement. As additional information becomes available and further research is conducted, the Debtors may modify the allocation of liabilities between the pre- and post-petition

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periods and amend the Schedules and Statement accordingly.

Unless otherwise indicated herein or in the Schedules and Statement, all financial information for the Debtors in the Schedules and Statement and these Global Notes is provided as of the Petition Date or as close thereto as reasonably practicable under the circumstances.

Currency. All amounts are reflected in United States Dollars. For the sole purpose of the Schedules and Statement, foreign currency amounts have been converted to U.S. Dollars, generally as of the Petition Date, using published exchange rates.

***Book Value*.** Generally, each asset and liability of the Debtors is shown on the basis of net book value of the asset or liability in accordance with the Debtors' accounting books and records. In certain circumstances, such as the value of real estate owned properties, the values in the Schedules and Statement are based upon the fair market estimate of the current market values of the Debtors' assets, which may not correspond to book values. Note that it would be cost prohibitive and unduly burdensome to obtain current fair market valuations of all of the Debtors' property interests. As such, the detail may include error corrections and value adjustments (shown as negative values or multiple line items for an individual asset). The Debtors believe that certain of its assets may have been significantly impaired by, among other things, the events leading to, and the commencement of, the Debtors' chapter 11 case. The Debtors have not yet formally evaluated the appropriateness of the carrying values ascribed to its assets prior to the Petition Date.

***Re-characterizatio*n**. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statement, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity of the Debtors' business and the large volume of documents and records. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, re-categorize, re-designate, add or delete items reported in the Schedules and Statement at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and executory and unexpired post-petition.

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Causes of Action. The Debtors have made their best efforts to set forth known causes of action against third parties as assets in its Schedules and Statement. The Debtors reserve all of their rights with respect to any and all causes of action or avoidance actions it may have, whether disclosed or not disclosed, and neither these Global Notes nor the Schedules and Statement shall be deemed a waiver of any such rights or claims.

Furthermore, a forensic investigation of the Debtors' affairs is underway. That investigation may reveal additional claims against officers, directors, and third parties.

Litigation. While the Debtors have made reasonable efforts to accurately record any known litigation actions (collectively, the "**Litigation Actions**") in the Schedules and Statement, the inclusion of any such action does not constitute the admission of liability by the Debtors, the validity of any claim, or the amount of any potential claim that may arise from such actions in the future. The Debtors reserve all rights to contest, defend, or otherwise object to the validity or amount of any claims resulting from any Litigation Actions currently pending or that may arise in the future.

Claims. The Schedules lists creditors and set forth the Debtors' estimate of the claims of creditors as of the Petition Date.

The Debtors intentionally have not included "non-cash" accruals (*i.e.*, accruals to recognize expense or liability over multiple periods where no specific obligation to perform is established), in the Schedules and Statement.

Any failure to designate a claim listed on the Debtors' Schedules as "disputed," "contingent," "or "unliquidated" does not constitute an admission by the Debtors that the claim is not "disputed," "contingent," or "unliquidated." The Debtors expressly reserve the right to (i) object to or otherwise dispute or assert setoff rights, crossclaims, counterclaims or defenses to, any claim reflected on the Schedules as to amount, liability or classification or (ii) otherwise to designate subsequently any claim as "disputed," "contingent" or "unliquidated."

The claims listed in the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or

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the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

The Debtors have excluded potential rejection damage claims of counterparties to executory contracts and unexpired nonresidential real property leases that may or may not be rejected, to the extent such damage claims exist.

Reporting Policies. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount. All totals that are included in the Schedules and Statement represent totals of all known amounts. To the extent that there are unknown or undetermined amounts, the actual total may be different than the listed total.

The Debtors note the following:

- In Schedule A/B, item 55 the Debtors acquired the properties listed via foreclosure actions or by assignment of properties from entities controlled by Mark Hanf. Thus, the cost basis is not listed. The current value represents the CRO's best estimate of fair market value for each property owned based on broker opinions and market research.
- In Schedule A/B, item 71, the Debtors list each note at the value that represents the total outstanding balance estimated as of the June 16, 2026 Petition Date.
- In Schedule A/B, item 77, the current value shown represents the amount recorded on each Debtor's books as related balances owed to each Debtor by the other Debtors.
- In Schedule D, the Debtors utilized their best efforts to estimate the current fair market value of the collateral securing a claim utilizing broker opinion of value reports, broker market feedback, and input from management.
- In Schedule E/F, the amount shown for an unsecured claim represents the Debtors' best estimate of each investor's capital account as of the Petition Date. The Debtors anticipate that additional impairment reserves will be recorded as of December 31, 2025 as part of the tax return preparation process, and as a result anticipate that the investor capital accounts will decrease in value.

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- In Statement of Financial Affairs items 1 and 2, the Debtors anticipate that the 2025 and stub-period 2026 revenue amounts will change when the final 2025 adjusting journal entries are booked under the guidance of the accounting and tax professionals. Certain assumptions have been made during the 2026 reporting period as operations ceased in January/February.

DATED: September 9, 2026

JEFFER MANGELS & MITCHELL LLP
BENNETT G. YOUNG
CHRISTOPHER WHANG

By: */s/ Bennett G. Young*
BENNETT G. YOUNG
Attorneys for Debtors and Debtors-in-Possession

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Fill in this information to identify the case:
Debtor Name: In re : Pacific Freedom Fund LLC
United States Bankruptcy Court for the: Northern District of California
Case number (if known): 26-30532 (WJL)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

☑ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest

2. **Cash on hand**

2.1 None — $

3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1	Axos Bank (DIP accounts)	Checking (Debtor in Possession)	1070	$	0.00
3.2	Wells Fargo Bank, N.A.	Checking	4079	$	65,140.60

4. **Other cash equivalents** *(Identify all)*

4.1 None — $

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. $ 65,140.60

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Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☑ No. Go to Part 3.

☐ Yes. Fill in the information below.

	Current value of debtor's interest
7. **Deposits, including security deposits and utility deposits** Description, including name of holder of deposit	
	$
8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent** Description, including name of holder of prepayment	
	$
9. **Total of Part 2.** Add lines 7 through 8. Copy the total to line 81.	$ 0.00

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Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☑ No. Go to Part 4.

☐ Yes. Fill in the information below.

						Current value of debtor's interest
11. **Accounts receivable**	Description	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:		$	- $		=..... →	$
11b. Over 90 days old:		$	- $		=..... →	$

12. **Total of Part 3.**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

$ 0.00

Part 4: Investments

13. **Does the debtor own any investments?**

☐ No. Go to Part 5.
☑ Yes. Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14. **Mutual funds or publicly traded stocks not included in Part 1**			
Name of fund or stock:			
14.1	None		$
15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**			
Name of entity:	% of ownership:		
15.1	Arrival Home Loans LLC	4.07%	$ Undetermined
16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**			
Describe:			
16.1	None		$

17. **Total of Part 4.**
Add lines 14 through 16. Copy the total to line 83. $ 0.00

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Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- [x] No. Go to Part 6.
- [ ] Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	**Raw materials**		$		$
20.	**Work in progress**		$		$
21.	**Finished goods, including goods held for resale**		$		$
22.	**Other inventory or supplies**		$		$

23. **Total of Part 5.**
Add lines 19 through 22. Copy the total to line 84. $ 0.00

24. **Is any of the property listed in Part 5 perishable?**

- [ ] No
- [ ] Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- [ ] No
- [ ] Yes. Description _____ Book value $ _____ Valuation method _____ Current value $ _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- [ ] No
- [ ] Yes

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Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☑ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. **Crops—either planted or harvested**	$		$
29. **Farm animals** *Examples:* Livestock, poultry, farm-raised fish	$		$
30. **Farm machinery and equipment** (Other than titled motor vehicles)	$		$
31. **Farm and fishing supplies, chemicals, and feed**	$		$
32. **Other farming and fishing-related property not already listed in Part 6**	$		$

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85. $ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
  - ☐ No
  - ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Description_____ Book value $_____ Valuation method_____ Current value $_____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☑ No. Go to Part 8.

☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	**Office furniture**	$		$
40.	**Office fixtures**	$		$
41.	**Office equipment, including all computer equipment and communication systems equipment and software**	$		$
42.	**Collectibles** *Examples:* Antiques and figurines; paintings,prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	$		$

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

$ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☐ No

☐ Yes

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Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- [x] No. Go to Part 9.
- [ ] Yes. Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
47.	**Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**	$		$
48.	**Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels	$		$
49.	**Aircraft and accessories**	$		$
50.	**Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**	$		$

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87. $ 0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- [ ] No
- [ ] Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- [ ] No
- [ ] Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☑ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	Commercial Property, APN # 141-271-033 - 1585 and 1595 Grant Avenue Novato CA 94945	Fee Simple	$ Not available	FMV estimate by Debtor	$ 2,000,000.00
55.2	Single Family Residence, APN # 1181805500 - 45460 Indian Shoals Road Mendocino CA 95460	Fee Simple	$ Not available	FMV estimate by Debtor	$ 2,300,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. $ 4,300,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?`**

☑ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☑ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☑ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	**Patents, copyrights, trademarks, and trade secrets**			
60.1	None	$		$
61.	**Internet domain names and websites**			
61.1	None	$		$
62.	**Licenses, franchises, and royalties**			
62.1	None	$		$
63.	**Customer lists, mailing lists, or other compilations**			
63.1	Investor Lists - include names and contact information for hundreds of past and current investors	$ 0.00		$ Undetermined
63.2	Trust deed investor lists - include names and contact information for hundreds of past and current debt investor partners	$ 0.00		$ Undetermined
64.	**Other intangibles, or intellectual property**			
64.1	None	$		$
65.	**Goodwill**			
65.1	None	$		$

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89. $ 0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)**?**

☐ No

☑ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☑ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☑ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☑ Yes. Fill in the information below.

							Current value of debtor's interest
71. Notes receivable							
	Description (include name of obligor)		Total face amount		doubtful or uncollectible accounts		
71.1	Mortgage Note, Willoto LLC c/o Tammy L. Blanchard	$	198,297.36	- $	Unknown	=..... → $	198,297.36
72. Tax refunds and unused net operating losses (NOLs)							
	Description (for example, federal, state, local)						
72.1	None		Tax year			$	
73. Interests in insurance policies or annuities							
73.1	Axis Insurance Company D&O Tail Coverage (Side A-type individual coverage, Side B-type indemnification coverage, entity coverage, private-fund liability) - Policy: P-001-001085236-03					$	Undetermined
73.2	Kinsale Insurance Company General liability coverage for real estate owned properties					$	Undetermined
74. Causes of action against third parties (whether or not a lawsuit has been filed)							
74.1	See A/B 74 Attachment					$	Undetermined
	Nature of claim	Unknown					
	Amount requested	$	Undetermined				
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims							
75.1	A forensic investigation of the Debtors' affairs is underway. That investigation may reveal claims against officers, directors, and third parties. Value unknown.					$	Undetermined
	Nature of claim	Unknown					
	Amount requested	$	Undetermined				
76. Trusts, equitable or future interests in property							
76.1	None					$	
77. Other property of any kind not already listed *Examples*: Season tickets, country club membership							
77.1	See Schedule A/B 77 Attachment					$	75,864,243.00
78. Total of Part 11.							
	Add lines 71 through 77. Copy the total to line 90.					$	76,062,540.36

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79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☑ No

☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property	Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$ 65,140.60	
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	$ 0.00	
82.	**Accounts receivable.** *Copy line 12, Part 3.*	$ 0.00	
83.	**Investments.** *Copy line 17, Part 4.*	$ 0.00	
84.	**Inventory.** *Copy line 23, Part 5.*	$ 0.00	
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	$ 0.00	
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$ 0.00	
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$ 0.00	
88.	**Real property.** *Copy line 56, Part 9.* ➔		$ 4,300,000.00
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	$ 0.00	
90.	**All other assets.** *Copy line 78, Part 11.*	$ 76,062,540.36	
91.	**Total.** Add lines 80 through 90 for each column 91a.	$ 76,127,680.96	+ 91b. $ 4,300,000.00
92.	**Total of all property on Schedule A/B.** Lines 91a + 91b = 92.		$ 80,427,680.96

Fill in this information to identify the case:

Debtor Name: In re : Pacific Freedom Fund LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 26-30532 (WJL)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**
   - ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   - ☑ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 **Creditor's name**	**Describe debtor's property that is subject to a lien**	*Column A* **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**
See Schedule D Part 1 Attachment Creditor's Name		$ 3,470,937.00	$ 6,600,000.00

Creditor's mailing address

Notice Name

Street

City State ZIP Code

Country

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
  - ☐ No. Specify each creditor, including this creditor, and its relative priority.
  - ☐ Yes. The relative priority of creditors is specified on lines

Describe the lien

Is the creditor an insider or related party?

- ☐ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H).*

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $ 3,470,937.00

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Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line _____	

Name

Notice Name

Street

City State ZIP Code

Country

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Fill in this information to identify the case:

Debtor Name: In re : Pacific Freedom Fund LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 26-30532 (WJL)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims 12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

☑ No. Go to Part 2.

☐ Yes. Go to Line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1 **Priority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.*	$	$

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☐ No

☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	**Nonpriority creditor's name and mailing address** See Schedule E/F, Part 2 Attachment Creditor Name Creditor's Notice name Address City State ZIP Code Country **Date or dates debt was incurred** **Last 4 digits of account number**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** **Is the claim subject to offset?** ☐ No ☐ Yes	$ 71,539,930.51

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Part 3: List Others to Be Notified About Unsecured Claims

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name Notice Name Street City State ZIP Code Country	Line ☐ Not Listed.Explain	

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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. **Add the amounts of priority and nonpriority unsecured claims.**

			Total of claim amounts
5a.	**Total claims from Part 1**	5a.	$ 0.00
5b.	**Total claims from Part 2**	5b. +	$ 71,539,930.51
5c.	**Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.	$ 71,539,930.51

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Fill in this information to identify the case:

Debtor Name: In re : Pacific Freedom Fund LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 26-30532 (WJL)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**
   - ☑ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
   - ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. **List all contracts and unexpired leases**	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
State what the contract or lease is for and the nature of the debtor's interest	Name Notice Name Address City / State / ZIP Code Country
State the term remaining	
List the contract number of any government contract	

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Fill in this information to identify the case:

Debtor Name: In re : Pacific Freedom Fund LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 26-30532 (WJL)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**

   ☑ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

   ☐ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.1		Street City State ZIP Code Country		☐ D ☐ E/F ☐ G

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Fill in this information to identify the case:

Debtor Name: In re : Pacific Freedom Fund LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 26-30532 (WJL)

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals 12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets–Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* ..... $ 4,300,000.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* ..... $ 76,127,680.96

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* ..... $ 80,427,680.96

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*,from line 3 of *Schedule D* ..... $ 3,470,937.00

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* ..... $ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* ..... + $ 71,539,930.51

4. **Total liabilities**

Lines 2 + 3a + 3b ..... $ 75,010,867.51

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Insert for SOAL 74:

The Debtors and the Official Committee of Unsecured Creditors are conducting a forensic investigation into the Debtors' affairs to determine, among other things, the claims and causes of actions against third parties the Debtors might hold. That investigation might reveal additional claims against additional parties. The below listing of the potential claims and causes of action held by the Debtors is qualified in its entirety by what the investigation into the Debtors' affairs might reveal.

Subject to the foregoing, the Debtors potentially hold claims of unknown value against the following, among others:

- Desmond Gumbs and his affiliates, including, without limitation, Marichan Addi LLC; Silver MCA LLC; Earl Freddy Invest C LLC; and BLK Prime
- Chandler Gumbs
- Robert West and his affiliates including, without limitation, West Coast Land and Development and Fair Drive Partners
- Domingo Pierantoni and his affiliates, including, without limitation, Ark Technology Holdings, LLC; Seven Sisters, LLC; 969 Builders, LLC; and Seven Sisters Alpha, LLC.
- Edward Brown and his affiliates
- Saluda Grade Alternative Lending & Fintech Growth Fund I LP
- Timothy Carr
- Ryan Craft
- Chris Dluzak and his affiliates and successors, including, without limitation, Zak Enterprises
- Mark Hanf and his affiliates, including, without limitation, Hanf Capital LLC and Pacific Realty Development LLC
- Hoai-Nam Chu Phan, aka Nam Phan, and his affiliates

In re: Pacific Freedom Fund LLC
Case No. 26-30532
Schedule A/B 77
Other property of any kind not already listed

Other property of any kind not already listed	Current value of debtor's interest
Interco S-T Loan To: Hanf Capital	$18,420,724.00
Interco S-T Loan To: Pacific Mortgage Capital, LLC	$727,577.00
Interco S-T Loan To: Pacific Private Money Fund LLC	$13,747,638.00
Interco S-T Loan To: Pacific Private Money, Inc.	$38,861,179.00
Interco S-T Loan To: Pacific Realty Development	$4,107,125.00
TOTAL:	**$75,864,243.00**

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In re: Pacific Freedom Fund LLC
Case No. 26-30532
Schedule D, Part 1
Creditors Who Have Claims Secured by Property

Line	Creditor's Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Multiple creditors (Y/N)	If multiple creditors, specify each creditor, including this creditor, and its relative priority.	Describe debtor's property that is subject to a lien	Describe the lien	Insider/related party (Y/N)	Codebtor (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
2.1	AMG Land Development	PO Box 260770	Encino	CA	91426			N		1585 and 1595 Grant Avenue, Novato, CA 94945 Commercial Office Building	Deed of Trust	N	N				$2,000,000.00	$2,000,000.00
2.2	Mendocino County Treasurer-Tax Collector	501 Low Gap Road	Ukiah	CA	95482	Multiple Dates		Y	See Creditor 2.3	45460 Indian Shoals Road, Mendocino, CA 95460 Single Family Residence	Statuatory property tax lien	N	N				$132,937.00	$2,300,000.00
2.3	Robert D. Barbarick, Trustee, The Barbarick Living Trust	Address on file						Y	See Creditor 2.2	45460 Indian Shoals Road, Mendocino, CA 95460 Single Family Residence	Deed of Trust	N	N				$1,338,000.00	$2,300,000.00
																TOTALS:	**$3,470,937.00**	**$6,600,000.00**

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In re: Pacific Freedom Fund LLC
Case No. 26-30532
Schedule D, Part 2
Notice Parties to Creditors Who Have Claims Secured by Property

Line	Name	Notice Name	Address 1	City	State	Zip	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Charles W. Meibeyer, CWM Wine Law		588 Main Street, Unit #319	Napa, CA 94559			2.3	

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In re: Pacific Freedom Fund LLC
Case No. 26-30532
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	888 Solutions, LLC		Address on file							Unsecured Investment	N				$472,080.12
3.2	Alan K. Brune		Address on file							Unsecured Investment	N				$140,018.68
3.3	Alec Koppel		Address on file							Unsecured Investment	N				$51,122.04
3.4	Alfred Wang		Address on file							Unsecured Investment	N				$234,295.08
3.5	Allen J. Snyder		Address on file							Unsecured Investment	N				$418,590.14
3.6	ANDRE S. BORGMAN and EVE COOPER, as Co-Trustees, U.A. dated October 3, 2023,f/b/o ANDRE S. BORGMAN AND EVE COOPER FAMILY TRUST		Address on file							Unsecured Investment	N				$1,405,770.42
3.7	Andrea Werlin & Dale Horstman		Address on file							Unsecured Investment	N				$67,888.45
3.8	Andrew D. Chew		Address on file							Unsecured Investment	N				$1,463,589.44
3.9	Bagnell Family Revocable Trust of October 29, 2003		Address on file							Unsecured Investment	N				$424,872.11
3.10	Barry & Karen Nemrow		Address on file							Unsecured Investment	N				$159,581.00
3.11	Bkhoury Investment Trust		Address on file							Unsecured Investment	N				$187,436.06
3.12	Brune Family Trust		Address on file							Unsecured Investment	N				$303,623.21
3.13	Byron William Onisko		Address on file							Unsecured Investment	N				$472,080.12
3.14	Charles & Lorinda Clemens		Address on file							Unsecured Investment	N				$106,834.22
3.15	Chris Running	Ad Astra Law Group P.C.	Katy Young	582 Market Street	San Francisco	CA	94104			Legal	N	X	X	X	Undetermined
3.16	Christina Elizabeth Hanf		Address on file							Unsecured Investment	N				$6,108.19
3.17	Christopher J. Running & Rebecca L. Running Family Trust dated May 25, 2006		Address on file							Unsecured Investment	N				$93,718.03
3.18	Constantin Gehriger & Adriana Gehriger Gil, trustees of the 2015 Gehriger Trust		Address on file							Unsecured Investment	N				$159,142.59
3.19	Cynthia A. Pellisier		Address on file							Unsecured Investment	N				$226,728.50
3.20	Dale McKenzie		Address on file							Unsecured Investment	N				$468,590.15
3.21	Damico Family Trust		Address on file							Unsecured Investment	N				$96,016.71
3.22	Daniel Louis Christian		Address on file							Unsecured Investment	N				$45,757.46

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In re: Pacific Freedom Fund LLC
Case No. 26-30532
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.23	Daniel William Descalso	Outwater & Pinckes, LLP	Randi E. Pinckes; David E. Outwater	900 Roosevelt	Irvine	CA	92620			Legal	N	X	X	X	Undetermined
3.24	Daniel William Descalso		Address on file							Unsecured Investment	N				$896,294.13
3.25	David Chareonsuphiphat		Address on file							Unsecured Investment	N				$237,785.06
3.26	David F. Martin and Cecilia J. Allen Martin		Address on file							Unsecured Investment	N				$1,177,920.43
3.27	Dennis Louis Xifaras, Trustee of The George Xifaras Living Trust		Address on file							Unsecured Investment	N				$237,785.06
3.28	Donald Berg Survivors Trust		Address on file							Unsecured Investment	N				$749,744.22
3.29	EB ROTH, LLC		Address on file							Unsecured Investment	N				$94,416.03
3.30	Edward and Terri Lynn Cousley PFF		Address on file							Unsecured Investment	N				$1,124,616.33
3.31	Forge Trust c/o Jeffrey Stricker IRA		Address on file							Unsecured Investment	N				$816,868.28
3.32	Forge Trust CFBO Carolyn Clark IRA		Address on file							Unsecured Investment	N				$1,487,835.65
3.33	Forge Trust CFBO Mary Seifert, IRA		Address on file							Unsecured Investment	N				$237,785.06
3.34	Forge Trust CO CFBO John Cullen IRA		Address on file							Unsecured Investment	N				$93,020.03
3.35	Forge Trust Co CFBO Robert Harvey		Address on file							Unsecured Investment	N				$203,093.66
3.36	Forge Trust Co. CFBO Philip R. Green		Address on file							Unsecured Investment	N				$219,428.97
3.37	Forge Trust Co. CFBO Wayne Malen IRA		Address on file							Unsecured Investment	N				$286,056.90
3.38	Forge Trust Co. Diana Wilson		Address on file							Unsecured Investment	N				$261,563.56
3.39	Freedom Financial Funding Corporation 401 (K) Profit Sharing Plan and Trust		Address on file							Unsecured Investment	N				$122,009.06
3.40	Gil Lee		Address on file							Unsecured Investment	N				$125,485.46
3.41	Grant and Dawnell Lewis		Address on file							Unsecured Investment	N				$2,155,739.01
3.42	Gregory Sandler		Address on file							Unsecured Investment	N				$393,715.43
3.43	Hany Rezke		Address on file							Unsecured Investment	N				$328,013.10
3.44	Harris-Cornwall Living Trust		Address on file							Unsecured Investment	N				$47,557.01
3.45	Hiren & Sejal Patel		Address on file							Unsecured Investment	N				$558,120.19
3.46	Ideal Property Solutions - Ken Morris		Address on file							Unsecured Investment	N				$95,114.02

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In re: Pacific Freedom Fund LLC
Case No. 26-30532
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.47	Inspira Financial FBO Maria Maier IRA		Address on file							Unsecured Investment	N				$107,291.52
3.48	Inspira Financial FBO Robert Lai		Address on file							Unsecured Investment	N				$515,449.15
3.49	J. Robert and Elaine Bradish Family Trust DTD 2/2/1995		Address on file							Unsecured Investment	N				$870,175.25
3.50	Jaggia Trust		Address on file							Unsecured Investment	N				$503,438.15
3.51	James B. Dwyer		Address on file							Unsecured Investment	N				$55,468.24
3.52	James B. Dwyer 401(k) Profit Sharing Plan		Address on file							Unsecured Investment	N				$304,390.63
3.53	James B. Dwyer Dwyer Cash Balance Rollover		Address on file							Unsecured Investment	N				$519,879.18
3.54	James Dwyer		Address on file							Unsecured Investment	N				$197,127.36
3.55	James Holsworth		Address on file							Unsecured Investment	N				$937,180.28
3.56	Jeanine & Jeffrey Lasiter		Address on file							Unsecured Investment	N				$378,618.39
3.57	Jeff & Joyce Yonce		Address on file							Unsecured Investment	N				$472,080.13
3.58	John B. Hillman, Trustee of the John B. Hillman Living Trust		Address on file							Unsecured Investment	N				$237,785.06
3.59	John H. Murray		Address on file							Unsecured Investment	N				$494,556.07
3.60	John Harold King & Lena Margareta King Living Trust		Address on file							Unsecured Investment	N				$472,080.13
3.61	John Hondagneu		Address on file							Unsecured Investment	N				$620,413.35
3.62	John Ippolito (ADJI Enterprises, LLC)		Address on file							Unsecured Investment	N				$839,088.02
3.63	John J. Boyle and Judy S. Boyle 2007 Trust	John Boyle	Address on file							Unsecured Investment	N				$1,060,428.35
3.64	John Smithyman Forge Trust IRA		Address on file							Unsecured Investment	N				$136,904.12
3.65	John Smithyman Revocable Trust		Address on file							Unsecured Investment	N				$359,057.33
3.66	Joseph P. and Lena K. Gregoire Living Trust		Address on file							Unsecured Investment	N				$52,312.72
3.67	Julie Barbin, Trustee of the Trust of Julie Barbin.		Address on file							Unsecured Investment	N				$468,590.14
3.68	Julie Enzor-Wilson family trust dated March 26, 2014		Address on file							Unsecured Investment	N				$47,557.00
3.69	Kaiser R. Mulla-Feroze Living Trust Dated May 22, 2007	Kaiser Mulla-Feroze	Address on file							Unsecured Investment	N				$937,180.28

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Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.70	Kathleen Sue Bowman, Trustee of the Kathleen Sue Bowman Living Trust dated January 17, 2012		Address on file							Unsecured Investment	N				$95,114.03
3.71	Kelly Kaiser Descalso	Outwater & Pinckes, LLP	Randi E. Pinckes; David E. Outwater	900 Roosevelt	Irvine	CA	92620			Legal	N	X	X	X	Undetermined
3.72	Kent Seymour		Address on file							Unsecured Investment	N				$519,288.14
3.73	Kevin Albert	Ad Astra Law Group P.C.	Katy Young	582 Market Street	San Francisco	CA	94104			Legal	N	X	X	X	Undetermined
3.74	Kimberly Hanf		Address on file							Unsecured Investment	N				$69,675.86
3.75	Laura B. Gherman		Address on file							Unsecured Investment	N				$281,154.08
3.76	Loretta F. Matty Revocable Trust Dated September 9,2011		Address on file							Unsecured Investment	N				$213,946.07
3.77	Lynn Scher, Trustte, Revocable Living Trust of Lynn Scher, March 11, 2009		Address on file							Unsecured Investment	N				$237,785.05
3.78	Madison Trust Co. CFBO Timothy Toews		Address on file							Unsecured Investment	N				$579,767.04
3.79	Madison Trust Co. FBO David Hobstetter		Address on file							Unsecured Investment	N				$154,634.74
3.80	Mainstar Trust Cust FBO Thomas F Tucker Roth		Address on file							Unsecured Investment	N				$19,019.10
3.81	Martin Family Living Trust		Address on file							Unsecured Investment	N				$139,530.05
3.82	Marv R Hoffman Family Trust dated February 11, 2013		Address on file							Unsecured Investment	N				$101,637.85
3.83	Mary Anne Rohde, Trustee of Mary Anne Rohde Trust		Address on file							Unsecured Investment	N				$1,054,327.81
3.84	Matthew Thomas Hrdlicka and Deavina Carleen Ewert		Address on file							Unsecured Investment	N				$93,020.03
3.85	McClintock Properties, L.P.		Address on file							Unsecured Investment	N				$1,093,712.06
3.86	Michael P Roy		Address on file							Unsecured Investment	N				$2,811,540.84
3.87	Mkhoury Investment Trust		Address on file							Unsecured Investment	N				$374,872.10
3.88	Moler Family Revocable Trust Dated 10/30/2014		Address on file							Unsecured Investment	N				$286,807.22
3.89	Moore Rauck Trust		Address on file							Unsecured Investment	N				$472,145.83
3.90	Mooz - Heldman Family Trust Dated 11/05		Address on file							Unsecured Investment	N				$63,738.71
3.91	Moresco Apartments LLC		Address on file							Unsecured Investment	N				$210,320.90
3.92	Moresco Property Management LLC		Address on file							Unsecured Investment	N				$210,320.90

In re: Pacific Freedom Fund LLC
Case No. 26-30532
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.93	Nan Frazee		Address on file							Unsecured Investment	N				$930,200.31
3.94	Neal William Gapoff (2005 Trust)		Address on file							Unsecured Investment	N				$281,154.08
3.95	Nelson-Thatcher Family Trust		Address on file							Unsecured Investment	N				$285,342.07
3.96	New Way Initiatives LLC 401k Plan FBO Todd Mathis		Address on file							Unsecured Investment	N				$446,496.15
3.97	Nicole Siminoff		Address on file							Unsecured Investment	N				$264,440.53
3.98	Nikita Ajay Mehta		Address on file							Unsecured Investment	N				$114,379.92
3.99	Nir and Karen Tsafnat		Address on file							Unsecured Investment	N				$749,457.16
3.100	Pacific Opportunity Fund LLC		1555 Grant Avenue		Novato	CA	94945			Interco S-T loan	N				$1,182,090.00
3.101	Pacific Premier Trust, Cust FBO Daniel Davidson		Address on file							Unsecured Investment	N				$561,160.35
3.102	Perreault-Marine Trust		Address on file							Unsecured Investment	N				$237,785.06
3.103	Peter Chui		Address on file							Unsecured Investment	N				$658,469.19
3.104	Provident Trust Group LLC FBO Michael S Ward Roth IRA		Address on file							Unsecured Investment	N				$101,925.58
3.105	Provident Trust Group LLC FBO Michael S Ward SEP IRA		Address on file							Unsecured Investment	N				$96,016.85
3.106	Provident Trust Group LLC, FBO Andrew Oser SEP IRA		Address on file							Unsecured Investment	N				$99,274.45
3.107	Provident Trust Steve M Ward IRA		Address on file							Unsecured Investment	N				$600,500.07
3.108	Recology Sonoma-Marin		3400 Standish Ave		Santa Rosa	CA	95407			Vendor					$634.60
3.109	Richard P. Holgerson		Address on file							Unsecured Investment	N				$94,416.02
3.110	Rick Gates	Ad Astra Law Group P.C.	Katy Young	582 Market Street	San Francisco	CA	94104			Legal	N	X	X	X	Undetermined
3.111	RICK OBBEMA, LEGAL OWNER VIA NON-TRUST CUSTODIAL IRA WITH AET		Address on file							Unsecured Investment	N				$1,255,315.20
3.112	Robert (Bob) Flinn		Address on file							Unsecured Investment	N				$209,295.06
3.113	Robert Nobili, Trustee of the Robert Nobili Revocable Trust		Address on file							Unsecured Investment	N				$2,427,594.76
3.114	Robert O. Pellissier		Address on file							Unsecured Investment	N				$2,453,128.35
3.115	Ronald and Maureen Moresco		Address on file							Unsecured Investment	N				$657,563.16
3.116	Russell Meier		Address on file							Unsecured Investment	N				$466,845.14

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Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.117	Santa Cruz Imports	Law Office of Jonathan M. Bowne	Jonathan M. Bowne	111 North Main Street	Sebastopol	CA	95472			Legal	N	X	X	X	Undetermined
3.118	Santa Cruz Imports, Inc.		Address on file							Unsecured Investment	N				$929,286.32
3.119	Sheryl Joy Mishan, Trustee		Address on file							Unsecured Investment	N				$262,556.78
3.120	Simon Chen	Ad Astra Law Group P.C.	Katy Young	582 Market Street	San Francisco	CA	94104			Legal	N	X	X	X	Undetermined
3.121	Steve Sutter		Address on file							Unsecured Investment	N				$693,513.41
3.122	Steven Scott Leicach		Address on file							Unsecured Investment	N				$896,294.13
3.123	Stevens Family Trust		Address on file							Unsecured Investment	N				$95,114.03
3.124	Teresa Toscanini, Trustee 1994 Toscanini Family Trust dated Nov. 19, 1994 - Survivor's Trust		Address on file							Unsecured Investment	N				$276,357.53
3.125	The 1997 J&S Stricker Revocable Living Trust		Address on file							Unsecured Investment	N				$124,169.56
3.126	The AEMC Trust, Alexandra McIntyre Trustee		Address on file							Unsecured Investment	N				$47,557.00
3.127	The Diana DeBardeleben Exemption Trust		Address on file							Unsecured Investment	N				$172,829.15
3.128	The Nielsen Family Trust		Address on file							Unsecured Investment	N				$567,420.79
3.129	The OHara Family Trust		Address on file							Unsecured Investment	N				$937,180.28
3.130	The Tom Living Trust		Address on file							Unsecured Investment	N				$887,514.91
3.131	Thomas Kolassa	Ad Astra Law Group P.C.	Katy Young	582 Market Street	San Francisco	CA	94104			Legal	N	X	X	X	Undetermined
3.132	Thomas Ross Jackson Living Trust		Address on file							Unsecured Investment	N				$2,423,407.06
3.133	Timothy C. Bibler		Address on file							Unsecured Investment	N				$263,430.97
3.134	TPM Properties Inc. Pension Plan Trust		Address on file							Unsecured Investment	N				$472,080.12
3.135	Trustees of the John and Natasha Downing Trust		Address on file							Unsecured Investment	N				$95,114.03
3.136	U.S. Department of Justice	Christiaan H Highsmith	450 Golden Gate Ave, Fl 11		San Francisco	CA	94102			Legal	N	X	X	X	Undetermined
3.137	U.S. Securities and Exchange Commission	Attn Bankruptcy Counsel	444 South Flower Street, Suite 900		Los Angeles	CA	90071-9591			Legal	N	X	X	X	Undetermined
3.138	Versailles II U.S.		Address on file							Unsecured Investment	N				$538,534.47
3.139	Versailles Inc		Address on file							Unsecured Investment	N				$3,349,719.54
3.140	Waltrip Family Trust		Address on file							Unsecured Investment	N				$97,862.66

In re: Pacific Freedom Fund LLC
Case No. 26-30532
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.141	WE Alliance Secured Income Fund, LLC	The Ryan Firm, a Professional Corporation	Timothy M. Ryan; Andrew J. Mase; Michael W. Stoltzman, Jr.	2603 Main St., Suite 1225	Irvine	CA	92614			Legal	N	X	X	X	Undetermined
3.142	WE Alliance Secured Income Fund, LLC		Address on file							Unsecured Investment	N				$3,470,690.19
3.143	WE Alliance Structured Active Allocation Growth Fund, LLC	The Ryan Firm, a Professional Corporation	Timothy M. Ryan; Andrew J. Mase; Michael W. Stoltzman, Jr.	2603 Main St., Suite 1225	Irvine	CA	92614			Legal	N	X	X	X	Undetermined
3.144	WE Alliance Structured Active Allocation Growth Fund, LLC		Address on file							Unsecured Investment	N				$188,739.58
3.145	WE Alliance Structured Strategies Stock Allocations Fund, LLC	The Ryan Firm, a Professional Corporation	Timothy M. Ryan; Andrew J. Mase; Michael W. Stoltzman, Jr.	2603 Main St., Suite 1225	Irvine	CA	92614			Legal	N	X	X	X	Undetermined
3.146	WE Alliance Structured Strategies Stock Allocations Fund, LLC		Address on file							Unsecured Investment	N				$548,084.89
3.147	Yuli Hu Living Trust		Address on file							Unsecured Investment	N				$1,405,770.42
														TOTAL:	**$71,539,930.51**

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Fill in this information to identify the case:

Debtor Name: In re : Pacific Freedom Fund LLC

United States Bankruptcy Court for the: Northern District Of California

Case number (if known): 26-30532 (WJL)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year					Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2026 MM / DD / YYYY	to	Filing date		☑ Operating a business ☐ Other	$ None
For prior year:	From 1/1/2025 MM / DD / YYYY	to	12/31/2025 MM / DD / YYYY		☑ Operating a business ☐ Other	$ None
For the year before that:	From 1/1/2024 MM / DD / YYYY	to	12/31/2024 MM / DD / YYYY		☑ Operating a business ☐ Other	$ 157,784.00

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2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

					Description of sources of revenue	**Gross revenue from each source** (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	1/1/2026 MM / DD / YYYY	to	Filing date	Interest income	$ 2,528.03
For prior year:	From	1/1/2025 MM / DD / YYYY	to	12/31/2025 MM / DD / YYYY	Interest income	$ 6,405,211.00
For the year before that:	From	1/1/2024 MM / DD / YYYY	to	12/31/2024 MM / DD / YYYY	Interest income	$ 5,901,308.00

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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $8,575 . (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☑ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1	Creditor's Name Street City State ZIP Code Country		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1	See SOFA 4 Attachment Insider's Name Street City State ZIP Code Country		$	

Relationship to Debtor

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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☑ None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name Street City State ZIP Code Country			$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☑ None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name Street City State ZIP Code Country	Last 4 digits of account number: XXXX–		$

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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	See SOFA 7 Attachment Case number		Name Street City State ZIP Code Country	☐ Pending ☐ On appeal ☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☑ None

	Custodian's name and address	Description of the Property	Value
8.1	Custodian's name Street City State ZIP Code Country	Case title Case number Date of order or assignment	$ Court name and address Name Street City State ZIP Code Country

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Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☑ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1	Creditor's Name Street City State ZIP Code Country **Recipient's relationship to debtor**			$

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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☑ None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).	Date of loss	Value of property lost
10.1				$

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Part 6: Certain Payments or Transfers

11. Payments related bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☑ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1				$

Address

Street

City State ZIP Code

Country

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☑ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				$

Trustee

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13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☑ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1				$

Address

Street

City State ZIP Code

Country

Relationship to Debtor

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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy
14.1	Pacific Private Money, 1555 Grant Avenue Street Novato / CA / 94945 City / State / ZIP Code Country	From 1/1/2016 To 3/31/2026

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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
— diagnosing or treating injury, deformity, or disease, or
— providing any surgical, psychiatric, drug treatment, or obstetric care?

☑ No. Go to Part 9.

☐ Yes. Fill in the information below.

	Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1	Facility Name Street City State ZIP Code Country	**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: ☐ Electronically ☐ Paper

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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☑ Yes. State the nature of the information collected and retained. Customer and investor information

Does the debtor have a privacy policy about that information?

☐ No

☑ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☑ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

	Name of plan	Employer identification number of the plan
17.1		EIN:

Has the plan been terminated?

☐ No

☐ Yes

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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	Wells Fargo Bank, N.A. Name 333 Market Street Street San Francisco CA 94105 City State ZIP Code Country	XXXX-6515	☑ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other	4/20/2025	$ Unknown
18.2	Wells Fargo Bank, N.A. Name 333 Market Street Street San Francisco CA 94105 City State ZIP Code Country	XXXX-8429	☑ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other	4/20/2025	$ Unknown

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☑ None

	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1	Name Street City State ZIP Code Country	Address		☐ No ☐ Yes

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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☑ None

	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1	Name Street City State ZIP Code Country	Address		☐ No ☐ Yes

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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☑ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Name Street City State ZIP Code Country			$

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Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☑ No

☐ Yes. Provide details below.

	Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Case Number	Name Street City State ZIP Code Country		☐ Pending ☐ On appeal ☐ Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name Street City State ZIP Code Country	Name Street City State ZIP Code Country		

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24. Has the debtor notified any governmental unit of any release of hazardous material?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1	Name Street City State ZIP Code Country	Name Street City State ZIP Code Country		

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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1	Arrival Home Loans LLC Name 1555 Grant Avenue Street Novato CA 94945 City State ZIP Code Country	Mortgage Lending	EIN: 88-2125185 **Dates business existed** From 4/2022 To 2/2026

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and Address	Dates of service
26a.1	See SOFA 26a Attachment Name Street City State ZIP Code Country	From To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and Address	Dates of service
26b.1	Cathedral CPAs & Advisors (formerly Spiegel Accountancy Corp) Name Outsourced bookkeeping and tax preparation Street 2300 Contra Costa Blvd., #425 Pleasant Hill CA 94523 City State ZIP Code Country	From 1/2015 To Present

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Name

26b.2 REIL Fund Services From 10/2022 To Present

Name

Outsourced bookkeeping and tax preparation

Street

2872 Ygnacio Valley Blvd., #609

Walnut Creek	CA	94598
City	State	ZIP Code

Country

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1 William R. Brinkman, Chief Restructuring Officer Name 3581 Mt. Diablo Blvd. Suite 215 Street Lafayette CA 94549 City State ZIP Code Country	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1 See SOFA 26d Attachment Name Street City State ZIP Code Country

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27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☑ No

☐ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
			$

	Name and address of the person who has possession of inventory records
27.1	Name Street City State ZIP Code Country

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name	Address	Position and Nature of any interest	% of interest, if any
28.1	Pacific Private Money, Inc.	1555 Grant Avenue, Novato, CA 94945	Sole Member	100.00%
28.2	William R. Brinkman	3581 Mt. Diablo Blvd. Suite 215, Lafayette, CA 94549	Chief Restructuring Officer	0.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☑ Yes. Identify below.

	Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1	Mark Hanf	Address on file	Chief Executive Officer	From Inception To 6/2026
29.2	Nam Phan	Address on file	Chief Operation Officer	From 8/2020 To 6/2026

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30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans,credits on loans, stock redemptions, and options exercised?

☐ No

☑ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See SOFA Question 4 Name Street City State ZIP Code Country **Relationship to debtor**			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☑ No

☐ Yes. Identify below.

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1		EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☑ No

☐ Yes. Identify below.

	Name of the pension fund	Employer Identification number of the pension fund
32.1		EIN:

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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.

18 U.S.C.§§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/08/2026
MM / DD / YYYY

DocuSigned by:
✘ _____
765A57D8FB8A4E5...
Signature of individual signing on behalf of the debtor

Printed name William R. Brinkman

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☑ Yes

In re: Pacific Freedom Fund LLC
Case No. 26-30532
SOFA 4 Attachment
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Edward Brown Roth IRA Address on file	6/20/2025	Undetermined	Member, Investor, Lender	$679.45
	7/20/2025	Undetermined	Member, Investor, Lender	$657.53
	8/20/2025	Undetermined	Member, Investor, Lender	$679.45
	9/20/2025	Undetermined	Member, Investor, Lender	$679.45
	10/20/2025	Undetermined	Member, Investor, Lender	$109.59
			SUBTOTAL	**$2,805.47**
Pacific Opportunity Fund 1555 Grant Ave Novato, CA 94945	8/13/2025	S-T Loan: Inter-debtor	Affiliate	$530,000.00
			SUBTOTAL	**$530,000.00**
Pacific Private Money Fund 1555 Grant Ave Novato, CA 94945	8/28/2025	S-T Loan: Inter-debtor	Affiliate	$50,000.00
	9/4/2025	S-T Loan: Inter-debtor	Affiliate	$5,000.00
	9/18/2025	S-T Loan: Inter-debtor	Affiliate	$20,000.00
			SUBTOTAL	**$75,000.00**
Pacific Private Money, Inc. 1555 Grant Ave Novato, CA 94945	6/16/2025	S-T Loan: Inter-debtor	Affiliate	$350,000.00
	8/1/2025	S-T Loan: Inter-debtor	Affiliate	$10,000.00
	8/15/2025	S-T Loan: Inter-debtor	Affiliate	$100,000.00
	10/1/2025	S-T Loan: Inter-debtor	Affiliate	$75,000.00
	1/8/2026	S-T Loan: Inter-debtor	Affiliate	$0.06
			SUBTOTAL	**$535,000.06**
Pacific Southwest Note Fund 1555 Grant Ave Novato, CA 94945	6/23/2025	S-T Loan: Inter-debtor	Affiliate	$75,000.00
	6/24/2025	S-T Loan: Inter-debtor	Affiliate	$100,000.00
	6/25/2025	S-T Loan: Inter-debtor	Affiliate	$100,000.00
	7/3/2025	S-T Loan: Inter-debtor	Affiliate	$75,000.00
	10/23/2025	S-T Loan: Inter-debtor	Affiliate	$10,000.00
			SUBTOTAL	**$360,000.00**

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In re: Pacific Freedom Fund LLC
Case No. 26-30532
SOFA 7 Attachment
Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Caption of suit	Case number	Nature of proceeding	Court	Location of court	Status of case (e.g. Pending, On appeal, Concluded)
Daniel William Descalso; Kelly Kaiser Descalso v. Pacific Freedom Fund LLC; Pacific Private Money Inc.; Mark Hanf; Hoai-Nam Chu Phan a.k.a Nam Phan; Edward Brown; Sam Thatcher	CV0009270	Civil litigation - complaint for recission of contract, breach of contract, breach of fiduciary duty, fraud, conversion, etc.	Superior Court of California	County of Marin 3501 Civic Center Drive San Rafael, CA 94903	Pending
Department of Justice Investigation	unknown	Investigation			Pending
Kevin Albert; Simon Chen; Chris Running; Thomas Kolassa; Rick Gates v. Mark Hanf; Nam Phan; Jr Sandell; Darrel Bilbrey; Arrival Home Loans, LLC; Arrival Fund I, LLC; Pacific Freedom Fund, LLC; Pacific Private Money, Inc.	CV0010075	Civil litigation - complaint for fraud, negligent misrepresentation, breach of contract, etc.	Superior Court of California	County of Marin 3501 Civic Center Drive San Rafael, CA 94903	Pending
Santa Cruz Imports v. Mark Hanf; Pacific Freedom Fund LLC; Pacific Private Money Inc.; Pacific Private Money Fund I LLC; Pacific Private Money Group LLC; Pacific Private Money Partners LLC	CV0008931	Civil litigation - complaint for fraud and deceit, conversion,breach of fiduciary duty, etc.	Superior Court of California	County of Marin 3501 Civic Center Drive San Rafael, CA 94903	Pending
Securities and Exchange Commission Investigation - In re Pacific Private Money Group	SF-04735	Investigation			Pending
The Commissioner of Financial Protection and Innovation v. Pacific Private Money Group LLP; Pacific Private Money, Inc. d.b.a. Pacific Private Money Loans; Pacific Private Money Funds I LLC; Pacific Freedom Fund LLC; Arrival Fund I, LLC; Pacific Southwest Note Fund LLC; Mark Hanf; Nam Phan	N/A	Desist and Refrain Order	State of California Department of Financial Protection and Innovation	Sacramento, CA	Concluded

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In re: Pacific Freedom Fund LLC
Case No. 26-30532
SOFA 7 Attachment
Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Caption of suit	Case number	Nature of proceeding	Court	Location of court	**Status of case** (e.g. Pending, On appeal, Concluded)
WE Alliance Secured Income Fund, LLC; WE Alliance Structured Strategies Stock Allocations Fund, LLC; WE Alliance Structured Active Allocation Growth Fund, LLC v. Pacific Freedom Fund, LLC; Pacific Private Money, Inc.; Hanf Capital, LLC; Pacific Private Money Fund, LLC; Pacific Realty Development I, LLC; Pacific Mortgage Capital, LLC; Private Money Management Group, LLC; Pacific Private Money Group, LLC' Pacific Capital Funding Group, Inc.; Mark Hanf; Nam Phan	3:26-cv-03029-JCS	Civil litigation - complaint for violation of RICO Act, negligence, conversion, breach of fiduciary duty, etc.	US District Court	Norther District of Calinfornia	Pending

In re: Pacific Freedom Fund LLC
Case No. 26-30532
SOFA 26a Attachment
Books, records and financial statements - Accountants and bookkeepers

Name	Address 1	Address 2	City	State	Zip	Title	Dates of service
Andrew Walker	Address on file					Senior Accountant	6/2021 - 2/2026
Bill Farrant	Address on file					Director of Finance	8/2022 - 1/2026
Cathedral CPAs & Advisors (formerly Spiegel Accountancy Corp)	2300 Contra Costa Blvd.	#425	Pleasant Hill	CA	94523	Outsourced bookkeeping and tax preparation	1/2025 - Present
Jan R Sandell	Address on file					Chief Financial Officer	1/2022 - 12/2024
REIL Fund Services	2872 Ygnacio Valley Blvd.	#609	Walnut Creek	CA	94598	Outsourced bookkeeping and tax preparation	10/2022 - Present
Wilson Cruz	Address on file					Treasurer	9/2021 - 7/2025

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In re: Pacific Freedom Fund LLC
Case No. 26-30532
SOFA 26d Attachment
Books, records and financial statements - Financial institution to whom financial statement was issued

Name	Address 1	Address 2	City	State	Zip
Axos Bank	4350 La Jolla Village Drive, Suite 140		San Diego	CA	92122
Fund Investors - investors were at times provided financial statements and summaries when requested; however, the Debtor did not maintain a record of those investors who did receive financials.					
Saluda Grade Altnernative Lending & Fintech Growth Fund I LP	F5 Bryant Park, 23rd Floor		New York	NY	10018
Setpoint Residential Fintech Fund II, LP	2028 E Ben White Blvd	STE 240-8946	Austin	TX	78741
Wells Fargo Bank	333 Market Street		San Francisco	CA	94105

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Fill in this information to identify the case and this filing:

Debtor Name Pacific Freedom Fund LLC

United States Bankruptcy Court for the: Northern District of California (State)

Case number (*If known*): 26-30532

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration_____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/08/2026
MM / DD / YYYY

✘ DocuSigned by: 765A57D8FB8A4E5...
Signature of individual signing on behalf of debtor

William R. Brinkman
Printed name

Chief Restructuring Officer
Position or relationship to debtor