Docket #0008 Date Filed: 09/04/2026

Fill in this information to identify the case:

Debtor name **Lonestar Dream, Inc.**

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) **26-18327-EJO**

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ■ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ■ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ■ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ■ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ■ *Schedule H: Codebtors* (Official Form 206H)
- ■ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 4, 2026**

X **/s/ Michael DuFrayne**
Signature of individual signing on behalf of debtor

Michael DuFrayne
Printed name

Chief Restructuring Officer
Position or relationship to debtor

2618327260904000000000001

Fill in this information to identify the case:

Debtor name Lonestar Dream, Inc.

United States Bankruptcy Court for the: New Jersey District of (State)

Case number (If known): 26-18327-EJO

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets–Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B* ..... $ 0.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B* ..... $ 6,710,237.36

1c. **Total of all property:**
Copy line 92 from *Schedule A/B* ..... $ 6,710,237.36

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D* ..... $ 210,593.86

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F* ..... $ 9,766.57

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* ..... + $ 82,336,886.37

4. **Total liabilities** ..... $ 82,557,246.80
Lines 2 + 3a + 3b

Fill in this information to identify the case:

Debtor name Lonestar Dream, Inc.

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (If known): 26-18327-EJO

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2. **Cash on hand**			$ 0.00
3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Bank accounts — see continuation		7149	$ 3,146,180.11
3.2.			$
4. **Other cash equivalents** *(Identify all)*			
4.1. Coinbase			$ 0.00
4.2.			$
5. **Total of Part 1** Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			$ 3,146,180.11

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☐ No. Go to Part 3.

☒ Yes. Fill in the information below.

	Current value of debtor's interest
7. **Deposits, including security deposits and utility deposits**	
Description, including name of holder of deposit	
7.1. Security deposits and Archer Escrow — see continuation	$ 2,382,431.35
7.2.	$

Debtor Lonestar Dream, Inc. Case number (*if known*) 26-18327-EJO

Name

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. Prepaid expenses — see continuation $ 1,148,070.23

8.2. $

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81. $ 3,530,501.58

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

				Current value of debtor's interest
11. **Accounts receivable**				
11a. 90 days old or less:	face amount	– doubtful or uncollectible accounts	= ..... →	$
11b. Over 90 days old:	face amount	– doubtful or uncollectible accounts	= ..... →	$

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82. $ 0.00

Part 4: Investments

13. **Does the debtor own any investments?**

☐ No. Go to Part 5.

☒ Yes. Fill in the information below.

			Valuation method used for current value	**Current value of debtor's interest**
14. **Mutual funds or publicly traded stocks not included in Part 1**				
Name of fund or stock:				
14.1.				$
14.2.				$
15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**				
Name of entity:		% of ownership:		
15.1. Lonestar Taproot LLC		100 %	Adjusted net asset value; no appraisal	$ 0.00
15.2.		%		$
16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**				
Describe:				
16.1.				$
16.2.				$

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83. $ 0.00

Debtor Lonestar Dream, Inc. Case number (*if known*) 26-18327-EJO

Name

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. **Raw materials**				
_____	_____ MM / DD / YYYY	$_____	_____	$_____
20. **Work in progress**				
_____	_____ MM / DD / YYYY	$_____	_____	$_____
21. **Finished goods, including goods held for resale**				
_____	_____ MM / DD / YYYY	$_____	_____	$_____
22. **Other inventory or supplies**				
_____	_____ MM / DD / YYYY	$_____	_____	$_____

23. **Total of Part 5**
Add lines 19 through 22. Copy the total to line 84. $ 0.00

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. **Crops—either planted or harvested**			
_____	$_____	_____	$_____
29. **Farm animals** *Examples*: Livestock, poultry, farm-raised fish			
_____	$_____	_____	$_____
30. **Farm machinery and equipment** (Other than titled motor vehicles)			
_____	$_____	_____	$_____
31. **Farm and fishing supplies, chemicals, and feed**			
_____	$_____	_____	$_____
32. **Other farming and fishing-related property not already listed in Part 6**			
_____	$_____	_____	$_____

Debtor Lonestar Dream, Inc. Case number (*if known*) 26-18327-EJO

Name

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85. $ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☒ No
☐ Yes. Book value $_____ Valuation method _____ Current value $_____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

☒ No
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. **Office furniture**			
Office furniture — see continuation	$ 4,072.04	Net book value	$ 4,072.04
40. **Office fixtures**			
	$		$
41. **Office equipment, including all computer equipment and communication systems equipment and software**			
Computer/network equipment — see continuation	$ 12,594.68	Net book value	$ 12,594.68
42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	$		$
42.2	$		$
42.3	$		$

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. $ 16,666.72

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Debtor Lonestar Dream, Inc. Case number (*if known*) 26-18327-EJO

Name

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2018 Toyota Tacoma	$ 3,235.20	Net book value	$ 3,235.20
47.2 2015 Chevrolet Silverado 1500	$ 8,501.61	Net book value	$ 8,501.61
47.3	$		$
47.4	$		$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	$		$
48.2	$		$
49. Aircraft and accessories			
49.1	$		$
49.2	$		$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Tools/machinery	$ 0.00	Net book value	$ 0.00

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87. $ 11,736.81

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor Lonestar Dream, Inc. Case number (*if known*) 26-18327-EJO
Name

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	**Nature and extent of debtor's interest in property**	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
55.1		$		$
55.2		$		$
55.3		$		$
55.4		$		$
55.5		$		$
55.6		$		$

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

$ 0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes. Fill in the information below.

General description	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
60. **Patents, copyrights, trademarks, and trade secrets** U.S. Patent 12,432,876 B2 (App. 18/456,173), Containerized Immersion Cooling System	$ 0.00	None	$ 0.00
61. **Internet domain names and websites** lonestardream.us website, domain, and related rights	$ 0.00	None	$ 0.00
62. **Licenses, franchises, and royalties**	$		$
63. **Customer lists, mailing lists, or other compilations** Customer, contact, and hosting account records, including PII	$ 0.00	None	$ 0.00
64. **Other intangibles, or intellectual property**	$		$
65. **Goodwill**	$		$

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

$ 0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)**?**
- ☐ No
- ☒ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
- ☒ No
- ☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
- ☒ No
- ☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)
_____ _____ (Total face amount) – _____ (doubtful or uncollectible amount) = → $_____

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
Federal NOL carryforwards, 2021-2024; gross $54,402,482
_____ Tax year 2021-2024 $ 0.00
_____ Tax year _____ $_____
_____ Tax year _____ $_____

73. **Interests in insurance policies or annuities**
_____ $_____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Priority Power Management $ 0.00
Nature of claim Title Claim
Amount requested $ Undetermined

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
_____ $_____
Nature of claim _____
Amount requested $_____

76. **Trusts, equitable or future interests in property**
_____ $_____

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership
7/9/26 sale of one LQJZ-700 dry cooler under contract $ 5,152.14
SCCS20260709 for RMB 35,000; collected 7/29/26. $_____

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90. $ 5,152.14

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- ☒ No
- ☐ Yes

Debtor Lonestar Dream, Inc. Case number (*if known*) 26-18327-EJO
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. **Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$3,146,180.11	
81. **Deposits and prepayments.** *Copy line 9, Part 2.*	$3,530,501.58	
82. **Accounts receivable.** *Copy line 12, Part 3.*	$0.00	
83. **Investments.** *Copy line 17, Part 4.*	$0.00	
84. **Inventory.** *Copy line 23, Part 5.*	$0.00	
85. **Farming and fishing-related assets.** *Copy line 33, Part 6.*	$0.00	
86. **Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$16,666.72	
87. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$11,736.81	
88. **Real property.** *Copy line 56, Part 9. .* →		$0.00
89. **Intangibles and intellectual property.** *Copy line 66, Part 10.*	$0.00	
90. **All other assets.** *Copy line 78, Part 11.*	+ $5,152.14	
91. **Total.** Add lines 80 through 90 for each column. 91a.	$6,710,237.36	+ 91b. $0.00

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92. ..... $6,710,237.36

OFFICIAL FORM 206A/B - CONTINUATION SHEET

Schedule A/B: Assets - Real and Personal Property

Lonestar Dream, Inc. Case 26-18327-EJO

Line	Description	Valuation basis	Current value
3	PNC 7149 - debtor-owned cash, including $271,253.87 deposit in transit*	Books and records	$ 3,146,180.11
7	Archer & Greiner trust account, including DBR Hosting royalty and TNMP Pyote amounts	Books and records	$ 501,776.22
7	FlowX security deposit	Books and records	$ 1,873,921.61
7	Greystone security deposit	Books and records	$ 5,533.56
7	Regus security deposit	Books and records	$ 1,199.96
8	Ni, Wang & Massand, PLLC (Texas)	Books and records	$ 30,000.00
8	Archer & Greiner, P.C.	Books and records	$ 590,972.55
8	Verita Global LLC	Books and records	$ 30,000.00
8	DuFrayne, LLC	Books and records	$ 15,000.00
8	Oon & Bazul LLP	Books and records	$ 38,611.30
8	Law Offices of Jiali Pan & Associates	Books and records	$ 12,000.00
8	McGovern Weems LLC	Books and records	$ 6,431.38
8	Scott, Douglass & McConnico, LLP	Books and records	$ 1,195.28
8	Morrow Ni LLP (from Nextpoint Law Group)	Books and records	$ 70,273.25
8	McCarn, Weir & Sherwood, P.C.	Books and records	$ 10,000.00

**The $271,253.87 included in the cash balance is Poolin Technology Pte. Ltd.'s deposit in transit.*

OFFICIAL FORM 206A/B - CONTINUATION SHEET

Schedule A/B: Assets - Real and Personal Property

Lonestar Dream, Inc. Case 26-18327-EJO

Continuation 2 of 2

Line	Description	Valuation basis	Current value
8	Riverside dba Greystone Mopac Estates	Books and records	$ 5,279.62
8	Perun Consultants (Singapore) Pte. Ltd.	Books and records	$ 2,356.41
8	Regus	Books and records	$ 603.87
8	Texas Mutual Insurance	Books and records	$ 604.30
8	Property insurance	Books and records	$ 309,777.67
8	UnitedHealthcare - August 2026	Books and records	$ 10,258.58
8	SWBC general liability and umbrella insurance	Books and records	$ 14,706.02
39	Office furniture - 18 tables and 26 chairs	Net book value	$ 4,072.04
41	Computer and network equipment	Net book value	$ 12,594.68
47	2018 Toyota Tacoma; VIN unavailable in records reviewed; Pyote	Net book value	$ 3,235.20
47	2015 Chevrolet Silverado 1500; VIN 3GCPCREC0FG222815; Tarbush	Net book value	$ 8,501.61
77	7/9/26 sale of one LQJZ-700 dry cooler under contract SCCS20260709 for RMB 35,000; collected 7/29/26.	Books & records; subsequent collection	$ 5,152.14

Fill in this information to identify the case:

Debtor name Lonestar Dream, Inc.

United States Bankruptcy Court for the: District of New Jersey District of New Jersey (State)

Case number (If known): 26-18327-EJO

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property 12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**
   - ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   - ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A **Amount of claim** Do not deduct the value of collateral.	Column B **Value of collateral that supports this claim**
2.1	**Creditor's name** Ameris Bank **Creditor's mailing address** c/o Capital Premium Financing, LLC P.O. Box 667180 Dallas, TX 75266-7180 **Creditor's email address, if known** info@capitalpremium.net **Date debt was incurred** 04/10/2026 **Last 4 digits of account number** 5757 **Do multiple creditors have an interest in the same property?** ☒ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority.	**Describe debtor's property that is subject to a lien** Property Insurance Policies and unearned / return premiums **Describe the lien** Security interest / assignment in policies and unearned/return premiums **Is the creditor an insider or related party?** ☒ No ☐ Yes **Is anyone else liable on this claim?** ☒ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H). **As of the petition filing date, the claim is:** Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	$ 210,593.86	$ 309,777.67
2.2	**Creditor's name** **Creditor's mailing address** **Creditor's email address, if known** **Date debt was incurred** **Last 4 digits of account number** **Do multiple creditors have an interest in the same property?** ☐ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines ____	**Describe debtor's property that is subject to a lien** **Describe the lien** **Is the creditor an insider or related party?** ☐ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H). **As of the petition filing date, the claim is:** Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	$	$

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $ 210,593.86

Fill in this information to identify the case:

Debtor: Lonestar Dream, Inc.

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (If known): 26-18327-EJO

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims 12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
   - ☐ No. Go to Part 2.
   - ☒ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	**Priority creditor's name and mailing address** Chiu, Pei-Hsuan 11307 Boothill Drive Austin, TX 78748 **Date or dates debt was incurred** 07/19/2026-07/22/2026 **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4) **As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Wages earned 07/19/26-07/22/26 **Is the claim subject to offset?** ☒ No ☐ Yes	$ 426.92	$ 426.92
2.2	**Priority creditor's name and mailing address** Lopez, Miguel A. 410 N. Plaza Big Lake, TX 76932 **Date or dates debt was incurred** 07/19/2026-07/22/2026 **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4) **As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Wages earned 07/19/26-07/22/26 **Is the claim subject to offset?** ☒ No ☐ Yes	$ 1,227.00	$ 1,227.00
2.3	**Priority creditor's name and mailing address** Morales Iracheta, Esteban S. 308 S McElroy St Crane, TX 79731 **Date or dates debt was incurred** 07/19/2026-07/22/2026 **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4) **As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Wages earned 07/19/26-07/22/26 **Is the claim subject to offset?** ☒ No ☐ Yes	$ 553.84	$ 553.84

Debtor Accredo Dream, Inc. Case number (if known) 26-18227-EJO
Name

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

	Total claim	Priority amount
2.4	$ 2,971.16	$ 2,971.16

2.4 Priority creditor's name and mailing address

Pan, Zhibiao
3000 Kramer Lane, #1144
Austin, TX 78758

Date or dates debt was incurred
07/19/2026-07/22/2026

Last 4 digits of account number ___ ___ ___ ___

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:
Wages earned 07/19/26-07/22/26

Is the claim subject to offset?
- ☒ No
- ☐ Yes

	Total claim	Priority amount
2.5	$ 822.46	$ 822.46

2.5 Priority creditor's name and mailing address

Rodriguez, Stephanie
321 Lily Pond Trail
San Marcos, TX 78666

Date or dates debt was incurred
07/19/2026-07/22/2026

Last 4 digits of account number ___ ___ ___ ___

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:
Wages earned 07/19/26-07/22/26

Is the claim subject to offset?
- ☒ No
- ☐ Yes

	Total claim	Priority amount
2.6	$ 810.23	$ 810.23

2.6 Priority creditor's name and mailing address

Salazar, Araceli
330 Pond View Pass
Buda, TX 78610-3613

Date or dates debt was incurred
07/19/2026-07/22/2026

Last 4 digits of account number ___ ___ ___ ___

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:
Wages earned 07/19/26-07/22/26

Is the claim subject to offset?
- ☒ No
- ☐ Yes

	Total claim	Priority amount
2.7	$ 807.69	$ 807.69

2.7 Priority creditor's name and mailing address

Siller, Ryan
11901 Hobby Horse Court, Apt. 1625
Austin, TX 78758

Date or dates debt was incurred
07/19/2026-07/22/2026

Last 4 digits of account number ___ ___ ___ ___

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:
Wages earned 07/19/26-07/22/26

Is the claim subject to offset?
- ☒ No
- ☐ Yes

Debtor Loveless Dreadful, Inc. Case number (if known) 26-18227-EJO
Name

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

	Total claim	Priority amount
2.8	$ 91.11	$ 91.11

Priority creditor's name and mailing address
Texas Comptroller of Public Accounts
P.O. Box 13528, Capitol Station
Austin, TX 78711-3528

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred
Through 07/22/2026

Basis for the claim:
Prepetition sales tax payable

Last 4 digits of account number ___ ___ ___ ___

Is the claim subject to offset?
- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

	Total claim	Priority amount
2.9	$ 2,056.16	$ 2,056.16

Priority creditor's name and mailing address
Zhang, Ruohan
3000 Kramer Lane
Austin, TX 78758

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred
07/19/2026-07/22/2026

Basis for the claim:
Wages earned 07/19/26-07/22/26

Last 4 digits of account number ___ ___ ___ ___

Is the claim subject to offset?
- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

	Total claim	Priority amount
2._	$	$

Priority creditor's name and mailing address

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number ___ ___ ___ ___

Is the claim subject to offset?
- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)

	Total claim	Priority amount
2._	$	$

Priority creditor's name and mailing address

As of the petition filing date, the claim is:
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number ___ ___ ___ ___

Is the claim subject to offset?
- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)

Debtor Lonestar Taproot, Inc. Case number (if known) 26-18327-EJO
Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	**Nonpriority creditor's name and mailing address** Lonestar Taproot LLC 3415 Greystone Dr., Suite 205 Austin, TX 78731 **Date or dates debt was incurred** Through 07/22/2026 **Last 4 digits of account number** ___ ___ ___ ___ **Basis for the claim:** Intercompany payable (affiliate) **As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Is the claim subject to offset?** ☒ No ☐ Yes	$ 485,908.83
3.2	**Nonpriority creditor's name and mailing address** McCarn, Weir & Sherwood, P.C. 905 S. Fillmore Street, Suite 530 Amarillo, TX 79101 **Date or dates debt was incurred** 07/20/2026-07/21/2026 **Last 4 digits of account number** ___ ___ ___ ___ **Basis for the claim:** Legal services - mineral ownership **As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Is the claim subject to offset?** ☒ No ☐ Yes	$ 1,725.00
3.3	**Nonpriority creditor's name and mailing address** Ni, Wang & Massand, PLLC 8140 Walnut Hill Lane, Suite 615 Dallas, TX 75231 **Date or dates debt was incurred** 07/16/2026-07/21/2026 **Last 4 digits of account number** ___ ___ ___ ___ **Basis for the claim:** Legal services - Saturn Data matter **As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Is the claim subject to offset?** ☒ No ☐ Yes	$ 5,700.00
3.4	**Nonpriority creditor's name and mailing address** Poolin Technology PTE. LTD 2564 US Highway 1, Unit 107 PMB #168841116, Lawrence, NJ 08648 **Date or dates debt was incurred** Through 07/22/2026 **Last 4 digits of account number** ___ ___ ___ ___ **Basis for the claim:** Intercompany payable (affiliate) **As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Is the claim subject to offset?** ☒ No ☐ Yes	$ 81,843,552.54
3.5	**Nonpriority creditor's name and mailing address** **Date or dates debt was incurred** **Last 4 digits of account number** ___ ___ ___ ___ **Basis for the claim:** **As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Is the claim subject to offset?** ☐ No ☐ Yes	$
3.6	**Nonpriority creditor's name and mailing address** **Date or dates debt was incurred** **Last 4 digits of account number** ___ ___ ___ ___ **Basis for the claim:** **As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Is the claim subject to offset?** ☐ No ☐ Yes	$

Debtor Universal Dream, Inc. Name

Case number (*if known*) 26-18227-EJO

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. **Total claims from Part 1**	5a.		$ 9,766.57
5b. **Total claims from Part 2**	5b.	+	$ 82,336,886.37
5c. **Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.		$ 82,346,652.94

Fill in this information to identify the case:

Debtor name Lonestar Dream, Inc.

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (If known): 26-18327-EJO Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases 12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

	2. List all contracts and unexpired leases		**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1	**State what the contract or lease is for and the nature of the debtor's interest**	Office Lease Agreement for Office #107	Regus Management Group, LLC 2564 US Highway 1, Lawrence, NJ 08648
	State the term remaining	February 28, 2027; subject to automatic renewal	
	List the contract number of any government contract	N/A	
2.2	**State what the contract or lease is for and the nature of the debtor's interest**	Electricity Supply Agreement - electricity supply services	FlowX, LLC 3415 Greystone Dr., Ste. 205, Austin, TX 78731
	State the term remaining	May 23, 2027	
	List the contract number of any government contract	N/A	
2.3	**State what the contract or lease is for and the nature of the debtor's interest**	Level Funded Billing and Collection Agreement - employee health plan	United HealthCare Services, Inc. P.O. Box 959782, St. Louis, MO 63195-9782
	State the term remaining	Recurring until terminated	
	List the contract number of any government contract	N/A	
2.4	**State what the contract or lease is for and the nature of the debtor's interest**	Payroll processing and payroll tax filing services - client	BambooHR Payroll LLC Legal, 335 South 560 West, Lindon, UT 84042-1911
	State the term remaining	Ongoing until terminated	
	List the contract number of any government contract	N/A	
2.5	**State what the contract or lease is for and the nature of the debtor's interest**	Group Short-Term and Long-Term Disability Insurance - policyholder	Unum Life Insurance Company of America 2211 Congress Street, Portland, ME 04122
	State the term remaining	Ongoing until terminated	
	List the contract number of any government contract	N/A	

Debtor Lonestar Dream, Inc. (Name) Case number (*if known*) 26-18327-EJO

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6 **State what the contract or lease is for and the nature of the debtor's interest**	Workers' Compensation and Employers Liability Insurance - policyholder	Texas Mutual Insurance Company P.O. Box 12058, Austin, TX 78711-2058
State the term remaining	March 7, 2027	
List the contract number of any government contract	N/A	
2.7 **State what the contract or lease is for and the nature of the debtor's interest**	Commercial Auto Insurance - named insured	Progressive County Mutual Insurance Company P.O. Box 94739, Cleveland, OH 44101
State the term remaining	March 20, 2027	
List the contract number of any government contract	N/A	
2.8 **State what the contract or lease is for and the nature of the debtor's interest**	Primary Commercial Property Insurance - insured	Navigators Specialty Insurance Company Galleria North Tower One, 13737 Noel Road, 10th Floor, Dallas, TX 75240
State the term remaining	April 15, 2027	
List the contract number of any government contract	N/A	
2.9 **State what the contract or lease is for and the nature of the debtor's interest**	Dedicated Internet Access Services - customer	FiberLight, LLC 3000 Summit Place, Suite 200, Alpharetta, GA 30009
State the term remaining	February 29, 2028	
List the contract number of any government contract	N/A	
2.10 **State what the contract or lease is for and the nature of the debtor's interest**	Commercial General Liability Insurance - insured	Kinsale Insurance Company 2025 Staples Mill Rd., Richmond, VA 23230
State the term remaining	March 7, 2027	
List the contract number of any government contract	N/A	
2.11 **State what the contract or lease is for and the nature of the debtor's interest**	Group Life and Accidental Death & Dismemberment Insurance - policyholder	Unum Life Insurance Company of America 2211 Congress Street, Portland, ME 04122
State the term remaining	Ongoing until terminated	
List the contract number of any government contract	N/A	
2.12 **State what the contract or lease is for and the nature of the debtor's interest**	Umbrella/Excess Liability Insurance - insured	Kinsale Insurance Company 2025 Staples Mill Rd., Richmond, VA 23230
State the term remaining	March 7, 2027	
List the contract number of any government contract	N/A	

Debtor Lonestar Dream, Inc. (Name) Case number (*if known*) 26-18327-EJO

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13	**State what the contract or lease is for and the nature of the debtor's interest:** Surveillance and Security Monitoring Services - customer **State the term remaining:** Active at petition date; expired postpetition August 4, 2026 **List the contract number of any government contract:** N/A	LiveView Technologies, Inc. 802 E 1050 S, American Fork, UT 84003
2.14	**State what the contract or lease is for and the nature of the debtor's interest:** Electric Service and Cooperative Membership Agreement - customer/member **State the term remaining:** August 28, 2026; cancellation/refund status under review **List the contract number of any government contract:** N/A	Rio Grande Electric Cooperative, Inc. P.O. Box 1509, Brackettville, TX 78832
2.15	**State what the contract or lease is for and the nature of the debtor's interest:** Office Lease Agreement for Suite #205 - lessee **State the term remaining:** November 30, 2027 **List the contract number of any government contract:** N/A	Greystone MoPac Estates, Ltd. 7200 North Mopac, Ste. 400, Austin, TX 78731
2.16	**State what the contract or lease is for and the nature of the debtor's interest:** Option Assignment Agreement, as amended - client/beneficiary **State the term remaining:** Ongoing until completion or termination of contemplated transaction **List the contract number of any government contract:** N/A	Manning Minerals, LLC 5701 Times Square, Amarillo, TX 79119
2._	**State what the contract or lease is for and the nature of the debtor's interest:** **State the term remaining:** **List the contract number of any government contract:**	
2._	**State what the contract or lease is for and the nature of the debtor's interest:** **State the term remaining:** **List the contract number of any government contract:**	
2._	**State what the contract or lease is for and the nature of the debtor's interest:** **State the term remaining:** **List the contract number of any government contract:**	

Fill in this information to identify the case:

Debtor name Lonestar Dream, Inc.

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (If known): 26-18327-EJO

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**
   - ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
   - ☒ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**				*Column 2:* **Creditor**	
	Name	**Mailing address**			**Name**	*Check all schedules that apply:*
2.1	Poolin Technology PTE. LTD	2564 US Highway 1 Street PMB #16884116 Lawrence (City) NJ (State) 08648 (ZIP Code)			Regus Management Group, LLC	☐ D ☐ E/F ☒ G
2.2		Street City	State	ZIP Code		☐ D ☐ E/F ☐ G
2.3		Street City	State	ZIP Code		☐ D ☐ E/F ☐ G
2.4		Street City	State	ZIP Code		☐ D ☐ E/F ☐ G
2.5		Street City	State	ZIP Code		☐ D ☐ E/F ☐ G
2.6		Street City	State	ZIP Code		☐ D ☐ E/F ☐ G

Fill in this information to identify the case:

Debtor name Lonestar Dream, Inc.

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (If known): 26-18327-EJO

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. **Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year				Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 01/01/2026 MM / DD / YYYY	to	Filing date	☒ Operating a business ☒ Other Equipment sales	$ 11,958,475.04
For prior year:	From 01/01/2025 MM / DD / YYYY	to	12/31/2025 MM / DD / YYYY	☒ Operating a business ☒ Other Equipment sales	$ 25,888,633.97
For the year before that:	From 01/01/2024 MM / DD / YYYY	to	12/31/2024 MM / DD / YYYY	☒ Operating a business ☒ Other Equipment sales	$ 11,577,190.11

2. **Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 01/01/2026 MM / DD / YYYY	to	Filing date	Card rewards, USDT fees & misc.	$ 7,346.12
For prior year:	From 01/01/2025 MM / DD / YYYY	to	12/31/2025 MM / DD / YYYY	Interest and misc. income	$ 54,891.28
For the year before that:	From 01/01/2024 MM / DD / YYYY	to	12/31/2024 MM / DD / YYYY	Interest and misc. income	$ 22,946.75

Debtor Lonestar Dream, Inc. Case number (*if known*) 26-18327-EJO

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer *Check all that apply*
3.1.	See Attachment Q3 Creditor's name Street City State ZIP Code		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.2.	Creditor's name Street City State ZIP Code		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Insider's name Street City State ZIP Code **Relationship to debtor**		$	
4.2.	Insider's name Street City State ZIP Code **Relationship to debtor**		$	

Debtor Lonestar Dream, Inc. Name

Case number (*if known*) 26-18327-EJO

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name Street City State ZIP Code			$
5.2.	Creditor's name Street City State ZIP Code			$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
See Attachment Q6 Creditor's name Street City State ZIP Code	Last 4 digits of account number: XXXX– __ __ __ __		$

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title / Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	See Attachment Q7 Case number		Name Street City State ZIP Code	☐ Pending ☐ On appeal ☐ Concluded
7.2.	Case title Case number		Court or agency's name and address Name Street City State ZIP Code	☐ Pending ☐ On appeal ☐ Concluded

Debtor Lonestar Dream, Inc. Case number (*if known*) 26-18327-EJO

Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name Street City State ZIP Code		$

Case title	Court name and address
	Name Street City State ZIP Code

Case number	Date of order or assignment

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☒ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Recipient's name Street City State ZIP Code **Recipient's relationship to debtor**			$
9.2.	Recipient's name Street City State ZIP Code **Recipient's relationship to debtor**			$

Part 5: Certain Losses

10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property).*	Date of loss	Value of property lost
			$

Debtor Lonestar Dream, Inc. (Name) Case number (*if known*) 26-18327-EJO

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	See Attachment Q11 **Address** Street City State ZIP Code **Email or website address** **Who made the payment, if not debtor?**			$
11.2.	**Address** Street City State ZIP Code **Email or website address** **Who made the payment, if not debtor?**			$

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			$

Debtor Lonestar Dream, Inc. (Name) Case number (*if known*) 26-18327-EJO

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	_____	_____	_____	$_____

Address

_____
Street

_____

_____
City State ZIP Code

Relationship to debtor

_____

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2.	_____	_____	_____	$_____

Address

_____
Street

_____

_____
City State ZIP Code

Relationship to debtor

_____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy			
14.1.	7718 Wood Hollow Drive, Suite 201, Austin, TX 78731 Street City State ZIP Code	From	02/01/2022	To	11/30/2023
14.2.	3415 Greystone Drive, Suite 205, Austin, TX 78731 Street City State ZIP Code	From	12/01/2023	To	Current

Debtor Lonestar Dream, Inc. Case number *(if known)* 26-18327-EJO

Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

— diagnosing or treating injury, deformity, or disease, or

— providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.	Facility name Street City State ZIP Code	**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.	**How are records kept?** *Check all that apply:* ☐ Electronically ☐ Paper
15.2.	Facility name Street City State ZIP Code	**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.	**How are records kept?** *Check all that apply:* ☐ Electronically ☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained. Names, email addresses, phone numbers, billing addresses, and service/account records.

Does the debtor have a privacy policy about that information?

☒ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
	EIN: ___ ___ – ___ ___ ___ ___ ___ ___ ___

Has the plan been terminated?

☐ No

☐ Yes

Debtor Lonestar Dream, Inc. Case number (*if known*) 26-18327-EJO

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	PNC Bank Name P.O. Box 609 Street Pittsburgh, PA 15230-9738 City State ZIP Code	XXXX– 5 4 1 4	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☒ Other Payroll / ACH	07/17/26	$0.00
18.2.	Name Street City State ZIP Code	XXXX–	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other		$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	Address		☐ No ☐ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
See Attachment Q20 Name Street City State ZIP Code	Address		☐ No ☐ Yes

Debtor Lonestar Dream, Inc. (Name) Case number (*if known*) 26-18327-EJO

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
See Attachment Q21 Name Street City State ZIP Code			$_____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
	Name Street City State ZIP Code		☐ Pending ☐ On appeal ☐ Concluded

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

Debtor Lonestar Dream, Inc. Case number (*if known*) 26-18327-EJO

Name

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Lonestar Taproot LLC Name 3415 Greystone Drive, Suite 205 Street Austin, TX 78731 City State ZIP Code	Wholly owned LLC / site assets	EIN: 87-3484118 **Dates business existed** From 12/2021 To Current
25.2.	Name Street City State ZIP Code		EIN: ___ ___ – ___ ___ ___ ___ ___ ___ ___ **Dates business existed** From _____ To _____
25.3.	Name Street City State ZIP Code		EIN: ___ ___ – ___ ___ ___ ___ ___ ___ ___ **Dates business existed** From _____ To _____

Debtor Lonestar Dream, Inc. Name

Case number (if known) 26-18327-EJO

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	Pei-Hsuan Chiu / Lonestar accounting team Name 3415 Greystone Drive, Suite 205 Street Austin, TX 78731 City State ZIP Code	From 07/23/24 To 07/22/26
26a.2.	Name Street City State ZIP Code	From To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	Pei-Hsuan Chiu / Lonestar accounting team Name 3415 Greystone Drive, Suite 205 Street Austin, TX 78731 City State ZIP Code	From 07/23/24 To 07/22/26
26b.2.	Crowe LLP Name 9 Greenway Plaza, Suite 2100 Street Houston, TX 77046-0946 City State ZIP Code	From 2025 To 2026

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	Pei-Hsuan Chiu / Lonestar accounting team Name 3415 Greystone Drive, Suite 205 Street Austin, TX 78731 City State ZIP Code	Records available.

Debtor Lonestar Dream, Inc. Case number (if known) 26-18327-EJO

Name

	Name and address	If any books of account and records are unavailable, explain why
26c.2.	Crowe LLP Name 9 Greenway Plaza, Suite 2100 Street Houston, TX 77046-0946 City State ZIP Code	Tax returns and workpapers; available.

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

	Name and address
26d.1.	Name Street City State ZIP Code
26d.2.	Name Street City State ZIP Code

27. **Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		$

	Name and address of the person who has possession of inventory records
27.1.	Name Street City State ZIP Code

Debtor Lonestar Dream, Inc. Case number (*if known*) 26-18327-EJO

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		$

Name and address of the person who has possession of inventory records
27.2. Name Street City State ZIP Code

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Zhibiao (Kevin) Pan	c/o Lonestar Dream, Inc., 3415 Greystone Drive, Suite 205, Austin, TX 78731	Sole director / CEO / shareholder	100%
Ruohan (Kathy) Zhang	c/o Lonestar Dream, Inc., 3415 Greystone Drive, Suite 205, Austin, TX 78731	COO	0%
Pei-Hsuan Chiu	c/o Lonestar Dream, Inc., 3415 Greystone Drive, Suite 205, Austin, TX 78731	CFO	0%
Michael DuFrayne	c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884116, Lawrence, NJ 08648	CRO / control person	0%

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From ____ To ____
			From ____ To ____
			From ____ To ____
			From ____ To ____

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. See Attachment Q30 Name Street City State ZIP Code **Relationship to debtor**			

Debtor Lonestar Dream, Inc. Case number (*if known*) 26-18327-EJO

	Name and address of recipient			
30.2	Name Street City State ZIP Code			
	Relationship to debtor			

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Lonestar Dream, Inc.	EIN: 87-2725105

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: ___ ___ – ___ ___ ___ ___ ___ ___ ___

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/4/2026
MM / DD / YYYY

✘ /s/ Michael DuFrayne
Signature of individual signing on behalf of the debtor

Printed name Michael DuFrayne

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No
☒ Yes

Official Form 207 - Continuation Attachment

Lonestar Dream, Inc. Case 26-18327-EJO | Petition date 07/22/2026

Q3 - Payments or transfers to creditors within 90 days

Creditor	Dates	Amount	Reason
FlowX, LLC; 3415 Greystone Drive, Suite 205, Austin, TX 78731	05/15/26-07/16/26	$3,010,423.40	Electricity payments; 07/22 deposit applications occurred after the petition date and are excluded from Q6
Archer & Greiner, P.C.; 1025 Laurel Oak Road, Voorhees, NJ 08043	05/18/26-07/20/26	$1,152,447.50	Legal services / Chapter 11
DuFrayne, LLC; 2564 US Highway 1, PMB #16884116, Lawrence, NJ 08648	05/18/26-07/13/26	$105,000.00	CRO fees and expenses
Pump Billing, Inc. d/b/a Pump; 1455 Market Street, San Francisco, CA 94103	05/08/26-07/09/26	$80,988.23	AWS / GCP software services
Manning Minerals, LLC; 5701 Times Square Boulevard, Suite 300, Amarillo, TX 79119	07/08/26	$60,000.00	Option payment
Scott, Douglass & McConnico, LLP; 303 Colorado Street, Suite 2400, Austin, TX 78701	05/15/26-07/22/26	$51,758.63	Litigation / DBR
UnitedHealthcare / UHS Premium Billing; UHS Premium Billing, P.O. Box 94017, Palatine, IL 60094-4017	05/03/26-07/10/26	$48,251.12	Health coverage
Oon & Bazul LLP; 36 Robinson Road, #08-01/06 City House, Singapore 068877	06/30/26-07/17/26	$41,095.51	Singapore matter
Ni, Wang & Massand, PLLC; 8140 Walnut Hill Lane, Suite 615, Dallas, TX 75231	06/19/26-07/22/26	$36,931.00	Litigation services
TXY Power LLC; 3375 Barrington Drive, West Linn, OR 97068	05/03/26-07/09/26	$26,400.00	Power services
Greystone Mopac Estates, Ltd.; c/o Riverside Resources, 9600 N. Mopac Expressway, Suite 550, Austin, TX 78759	05/03/26-07/20/26	$21,592.43	Office rent / occupancy
Kurtzman Carson Consultants, LLC d/b/a Verita Global; 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245	07/15/26	$20,000.00	Claims / administration services
Manning Land, LLC; 5701 Times Square Boulevard, Suite 300, Amarillo, TX 79119	06/26/26	$20,000.00	Land / option payment
McCarn, Weir & Sherwood, P.C.; 905 S. Fillmore Street, Suite 530, Amarillo, TX 79101	07/21/26-07/22/26	$11,725.00	Legal services
Ramp Business Corporation; 28 West 23rd Street, Floor 2, New York, NY 10010	04/27/26-06/29/26	$17,864.22	Payments of corporate-card balance; card transactions are not counted again
TOTAL		**$4,704,477.04**	**Payment total; professional retainer applications are in Q6**

Note: The 90-day window is treated as 04/24/2026 through 07/22/2026, inclusive. The Q11 amounts overlap Q3 where the payment also occurred within 90 days; totals are not additive.

Q6 - Setoffs within 90 days

Creditor / address	Action / account	Date	Amount
McGovern Weems LLC; 3 Columbus Circle, 15th Floor, New York, NY 10019	Applied refundable security retainers to legal invoices	05/13/26-06/05/26	$7,807.50
Morrow Ni LLP; 506 Second Avenue, 14th Floor, Seattle, WA 98104	Applied evergreen retainer to invoice 954	06/18/26	$8,160.50
TOTAL			**$15,968.00**

Note: These are prepetition applications of refundable security retainers and are not included in the Q3 payment total. The DuFrayne $15,000 retainer remained unused and is excluded.
FlowX deposit applications totaling $176,078.39 occurred after the petition date and are excluded from Q6.

Official Form 207 - Continuation Attachment

Lonestar Dream, Inc. Case 26-18327-EJO | Petition date 07/22/2026

Q7 - Legal actions, proceedings, investigations, arbitrations, and audits

Case / matter	Court or agency / address	Status / nature
Yonggang Gao v. Zhibiao Pan, Lonestar Dream, et al.; D-1-GN-24-003302	98th Judicial District Court, Travis County, 1700 Guadalupe St., Austin, TX 78701	Civil; pending/stayed
Zhibiao Pan, Lonestar Dream, et al. v. Yonggang Gao; 03-26-00133-CV	Third Court of Appeals, 209 W. 14th St., Room 101, Austin, TX 78701	Appeal; pending/stayed
Saturn Data LLC v. Lonestar Dream Inc. d/b/a Poolin, et al.; 493-08827-2025	493rd Judicial District Court, 2100 Bloomdale Rd., McKinney, TX 75071	Civil; pending/stayed
DBR Land LLC v. Lonestar Taproot LLC and Lonestar Dream Inc.; P-13332-112-CV	112th District Court, Pecos County, 400 S. Nelson St., Fort Stockton, TX 79735	Filed 05/18/26; pending/stayed; contract, trespass, restoration, and property/equipment dispute
Poolin Wallet - Federal criminal investigation	Agency and matter number not supplied	Criminal investigation

Q11 - Payments related to bankruptcy or restructuring

Recipient	Dates	Amount	Purpose / payor
Archer & Greiner, P.C.; 1025 Laurel Oak Road, Voorhees, NJ 08043	12/03/25-07/20/26	$1,466,082.12	Legal fees and retainers; Dream payor
DuFrayne, LLC; 2564 US Highway 1, PMB #16884116, Lawrence, NJ 08648	12/03/25-07/13/26	$305,231.61	CRO retainer, fees, and expenses; Dream payor
Kurtzman Carson Consultants, LLC d/b/a Verita Global; 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245	Within one year	$50,000.00	Claims/administration retainers; Dream payor
Oon & Bazul LLP; 36 Robinson Road, #08-01/06 City House, Singapore 068877	12/23/25-07/17/26	$84,770.30	Singapore insolvency matter; Dream payor
McCarn, Weir & Sherwood, P.C.; 905 S. Fillmore Street, Suite 530, Amarillo, TX 79101	07/21/26	$10,000.00	Chapter 11 mineral-title retainer; Dream payor
TOTAL		**$1,916,084.03**	**Payments reported once; invoices/prepaid applications are not separately counted**

Q20 - Off-premises storage

Facility / location	People with access	Contents	Status / value
Shandong Volks Air Conditioner Group Co., Ltd.; Dezhou, Shandong Province, China	Warehouse personnel & Lonestar management	44 dry coolers physically counted 07/22/26	Yes at filing
Shandong Liangtai Logistics Co., Ltd. - Weifang warehouse; Weifang, Shandong Province, China	Warehouse personnel & Lonestar management	1,012 PDUs and 30 control cabinets; contract periods 01/06/25-03/01/26 and 08/16/25-08/09/26	Yes at filing

Note: The previously separate facility label was confirmed in the 08/24/2026 CRO meeting to refer to the Weifang warehouse and is not listed separately. Sources: contracts, 07/22/2026 physical count, and Slack messages dated 05/13/2026, 07/14/2026, and 07/22/2026.

Q21 - Property held or controlled for another

Owner	Location	Property	Value
Actinide-89-103 Systems LLC; 251 Little Falls Drive, Wilmington, DE 19801	4143 US Highway 285, Pecos, TX 79772 (Tarbush site)	8,784 T21 and 1,884 S21 Pro customer-owned miners	Customer-owned
Seaborgium-106 Systems LLC; 251 Little Falls Drive, Wilmington, DE 19801	3072 FM 1927, Pyote, TX 79777	4,300 S21e XP Hydro and 1,008 S21 Pro customer-owned miners	Customer-owned

Note: Lonestar Dream was the contracting host and held or controlled the equipment under the hosting arrangements. Tarbush and Pyote were physical sites, not separate custodial entities. Contract quantities may differ from petition-date counts because deracking began before filing.

Q30 - Value provided to insiders

Recipient / relationship	Amount	Dates	Reason
Zhibiao (Kevin) Pan / CEO, director, shareholder / c/o Lonestar Dream, Inc., 3415 Greystone Drive, Suite 205, Austin, TX 78731	$329,208.72	07/25/25-07/20/26	Gross wages $270,412.13; reimbursements $7,629.46; ER health $24,367.86; immigration legal $17,470.00; civil legal $9,329.27
Ruohan (Kathy) Zhang / COO / c/o Lonestar Dream, Inc., 3415 Greystone Drive, Suite 205, Austin, TX 78731	$219,871.09	07/25/25-07/20/26	Gross wages $192,501.75; reimbursements $10,880.00; ER health $7,679.34; immigration legal $8,810.00
Pei-Hsuan Chiu / CFO / c/o Lonestar Dream, Inc., 3415 Greystone Drive, Suite 205, Austin, TX 78731	$86,602.62	07/25/25-07/20/26	Gross wages $46,288.16; reimbursements $16,000.00; ER health $24,314.46
Michael DuFrayne / DuFrayne, LLC / CRO / c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884116, Lawrence, NJ 08648	$305,231.61	12/03/25-07/13/26	CRO retainer, fees, and expenses
CONFIRMED SUBTOTAL	$940,914.04		Officer-related value and CRO payments reported in Q30

Note: Q30 reports salary, benefits, reimbursements, legal benefits, and other value provided to insiders during the one-year period. Business reimbursements are disclosed as value received but are not characterized as compensation. FlowX is shown last in orange solely for attorney review and is excluded from the confirmed $940,914.04 subtotal. If included, the combined amount would be $16,600,306.65. Q4 is answered None because no payment on an insider debt or insider-guaranteed debt was identified.