Docket #0338 Date Filed: 11/10/2026

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

ARCHER & GREINER, P.C.
Stephen M. Packman, Esq.
Douglas G. Leney, Esq.
Natasha M. Songonuga, Esq.
Alexander J. Andrews, Esq.
(Admitted *Pro Hac Vice*)
1025 Laurel Oak Road
Voorhees, NJ 08043
Telephone: (856) 795-2121
Facsimile: (856) 795-0574
Email: spackman@archerlaw.com
dleney@archerlaw.com
nsongonuga@archerlaw.com
aandrews@archerlaw.com

Attorneys for Debtors

Order Filed on November 10, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

In re:

POOLIN TECHNOLOGY PTE. LTD., *et al.*,[1]

Debtors.

Case No. 26-18325 (EJO)

Chapter 11

(Jointly Administered)

Judge: Eamonn J. O'Hagan

ORDER (I) APPROVING (A) PROCEDURES FOR THE SALE OR OTHER DISPOSITION OF MISCELLANEOUS ASSETS AND (B) THE SALE OR OTHER DISPOSITION OF MISCELLANEOUS ASSETS FREE AND CLEAR OF LIENS, CLAIMS, INTERESTS, AND ENCUMBRANCES IN ACCORDANCE WITH SUCH PROCEDURES, AND (II) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered two (2) through seven (7), is

ORDERED.

DATED: November 10, 2026

Honorable Eamonn J. O'Hagan
United States Bankruptcy Judge

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884116, Lawrence, NJ 08648.

26183252611100000000000001

Upon the motion (the "Motion")[2] of Poolin Technology Pte. Ltd. ("Poolin") and its affiliated debtors and debtors-in-possession: Lonestar Dream Inc. ("LSD"); and Lonestar Taproot, LLC ("LST" and collectively with Poolin and LSD, the "Debtors") for entry of an order, pursuant to sections 105(a), 363, and 554 of the Bankruptcy Code, Bankruptcy Rules 6004 and 6007, and Local Rule 6004-1, (a) authorizing and establishing the Procedures herein for (i) selling Miscellaneous Assets free and clear of all liens, claims, interests, and encumbrances in accordance with the Miscellaneous Sale Procedures and (ii) disposing of Miscellaneous Assets where, in the Debtors' sound business judgment, a sale thereof would not generate sufficient net value for the Debtors' estates, (b) authorizing and approving the Sale Notice to be served on certain parties in accordance with the Miscellaneous Sale Procedures, each substantially in the form attached hereto, and (c) authorizing the Debtors to pay any reasonable and necessary fees and expenses, net of any applicable sale proceeds, incurred in the sale or transfer of Miscellaneous Assets, including, without limitation, removal costs and commission fees, and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered July 23, 1984*, and amended on June 6, 2025 (Bumb, C.J.); and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157; and the Court having found that it may enter a final order consistent with Article III of the United States

---

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Constitution; and the Court having found that venue of the Chapter 11 Cases and related proceedings being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Motion; and the Court having held a hearing, if necessary, to consider the relief requested in the Motion (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, if any, establish just cause for the relief granted herein; and the Court having found that the form and manner of the Notices to be delivered pursuant to the Miscellaneous Sale Procedures are reasonably calculated to provide appropriate parties with proper notice of (a) the potential sale of Miscellaneous Assets and (b) the objection deadline in connection therewith and, as a result, the Miscellaneous Sale Procedures satisfy Bankruptcy Rules 2002 and 6007; and all objections and reservations of rights filed or asserted in respect of the Motion, if any, having been withdrawn, resolved, or overruled; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The relief requested in the Motion is **GRANTED**, as set forth herein.

2. All objections to the relief requested in the Motion that have not been withdrawn, waived, or settled prior to or at the Hearing are overruled.

3. The Miscellaneous Sale Procedures are hereby approved and may be implemented by the Debtors, in their reasonable business judgment (subject to the terms hereof), in the Chapter 11 Cases.

4. Local Rule 6004-1 is hereby waived with respect to any sale of Miscellaneous Assets undertaken pursuant to the Miscellaneous Sale Procedures.

5. Pursuant to section 363(b) of the Bankruptcy Code, the Debtors are authorized to sell the Miscellaneous Assets outside the ordinary course of business, without further order of the Court in accordance with the following procedures (the "Miscellaneous Sale Procedures"):

a. For any Miscellaneous Asset sale(s) to a purchaser with an aggregate selling price, as determined within the Debtors' reasonable discretion and as determined in good faith to be fair market value within the Debtors' reasonable discretion, less than or equal to $200,000, the Debtors are authorized to sell the Miscellaneous Asset(s) without further notice or court order, in the ordinary course, after consultation with the Committee upon not less than three business days' notice.

b. For any Miscellaneous Asset sale(s) to a purchaser with an aggregate selling price, as determined within the Debtors' reasonable discretion and as determined in good faith to be fair market value within the Debtors' reasonable discretion, in excess of 200,000 but less than or equal to $500,000:

i. The Debtors shall file on the docket in these Chapter 11 Cases a notice (a "Sale Notice") that will be served on (i) any known affected creditor asserting any liens, claims, interests, and/or encumbrances (collectively, the "Encumbrances") on any Miscellaneous Assets subject to such sale; (ii) the U.S. Trustee; (iii) the Committee, and (iv) the general service list established in these Cases pursuant to Bankruptcy Rule 2002 (the "Notice Parties"). Such notice shall be in substantially the form attached as Exhibit 1 to this Order (the "Miscellaneous Sale Notice") and will specify: (i) identification and a general description of the Miscellaneous Assets subject to the sale; (ii) identification of the Debtor that directly owns the asset; (iii) the identity of the proposed purchaser and a description of any relationship between the proposed purchaser and the Debtors or any of their insiders (or a statement that no such relationship exists); (iv) the identity of any holders of liens on

the assets known to the Debtors; (v) any commissions, fees, or similar expenses to be paid to third parties used to sell or auction the Miscellaneous Assets; (vi) the purchase price and a summary of the material terms of the sale; (vii) instructions consistent with the terms described herein regarding the procedures to assert objections to the proposed sale; and (viii) any other significant terms of the sale.

ii. If none of the Notice Parties file or serve upon counsel to the Debtors, the U.S. Trustee, and counsel to the Committee a written objection (including by email) within seven (7) business days of service of such Sale Notice, then the Debtors may immediately consummate the transaction. If an objection is filed or served within such period that cannot be resolved, such assets shall not be sold except upon further order of this Court after notice and a hearing.

c. For any Miscellaneous Asset sale(s) to a purchaser with an aggregate selling price greater than $500,000, the Debtors shall file a separate motion seeking approval from the Court with respect to such sale(s).

d. For any Miscellaneous Asset sale(s) to a purchaser that is an insider of one or more of the Debtors (as such term is defined in section 101(31) of the Bankruptcy Code), or other related party to one or more of the Debtors (including, without limitation, any current or former officer, director, or equity holder of any Debtor, the Debtors' chief restructuring officer, and any of their respective affiliates), the Debtors shall file a separate motion seeking approval from the Court with respect to such sale(s) no matter the price.

e. Nothing in the foregoing procedures will prevent the Debtors, in their sole discretion, from seeking this Court's approval at any time of any proposed transaction (regardless of value) upon notice and a hearing.

f. For purposes of the Miscellaneous Sale Procedures, (i) "aggregate selling price" means the gross sale price, before deduction of any commissions, fees, or expenses; and (ii) the selling prices of all sales of Miscellaneous Assets to the same purchaser or group of related purchasers, whether in a single transaction or a series of related transactions, shall be aggregated.

6. The Debtors are authorized, but not directed, to pay any reasonable and necessary fees and expenses, net of any applicable sale proceeds, incurred in the sale or transfer of Miscellaneous Assets, including, without limitation, removal costs and commission fees.

7. The transfer to the purchaser of the Debtors' rights, title, and interest in the Miscellaneous Assets shall be, and hereby is deemed to be, a legal, valid, and effective transfer of the Debtors' rights, title, and interest in the Miscellaneous Assets, and vests with or will vest in the purchaser all rights, title, and interest of the Debtors in the Miscellaneous Assets, free and clear of all Encumbrances of any kind or nature whatsoever to the fullest extent permitted by section 363(f) of the Bankruptcy Code, with any such Encumbrances attaching to the net available proceeds with the same validity, extent, and priority as immediately prior to the sale of the Miscellaneous Assets, subject to this Order, and any rights, claims, and defenses of the Debtors and other parties-in-interest.

8. The Miscellaneous Sale Procedures satisfy section 363(f) of the Bankruptcy Code and the Miscellaneous Assets sold pursuant to the Miscellaneous Sale Procedures shall be free and clear of all Encumbrances.

9. Any holder of any Encumbrance on any Miscellaneous Assets to be sold will receive a Sale Notice, in the form attached hereto as **Exhibit 1**, and will have an opportunity to object to any sale in which they claim an interest. If a holder of any Encumbrance receives the Sale Notice and does not object within the prescribed time period, then such holder will be deemed to have consented to the proposed sale or other disposition with respect to the Miscellaneous Asset and the Miscellaneous Asset may then be sold free and clear of the holder's interests pursuant to section 363(f) of the Bankruptcy Code.

10. Purchasers that purchase Miscellaneous Assets in good faith in accordance with the Miscellaneous Sale Procedures shall be afforded the protections under section 363(m) of the Bankruptcy Code.

11. Within fourteen (14) calendar days after the end of each calendar month in which any sale of Miscellaneous Assets is consummated pursuant to this Order, the Debtors shall file with the Court, and serve on the U.S. Trustee and counsel to the Committee, a report identifying, for each such sale, (a) the Miscellaneous Assets sold; (b) the purchaser or other transferee, if any; (c) the gross sale price; and (d) any commissions, fees, or expenses paid in connection therewith.

12. All net proceeds of sales of Miscellaneous Assets shall be held and used only in accordance with a further Order of the Court.

13. Any Bankruptcy Rule (including, but not limited to, Bankruptcy Rule 6004(h)) or Local Rule that might otherwise delay the effectiveness of this Order is hereby waived, and the terms and conditions of this Order shall be effective and enforceable immediately upon its entry.

14. The Debtors are authorized to take all such actions as are necessary or appropriate to implement the terms of this Order.

15. Proper, timely, adequate, and sufficient notice of the Motion has been provided in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, and no other or further notice of the Motion or the entry of this Order shall be required.

16. The Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1
Miscellaneous Sale Notice

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

ARCHER & GREINER, P.C.
Stephen M. Packman, Esq.
Douglas G. Leney, Esq.
Natasha M. Songonuga, Esq.
Alexander J. Andrews, Esq.
(Admitted *Pro Hac Vice*)
1025 Laurel Oak Road
Voorhees, NJ 08043
Telephone: (856) 795-2121
Facsimile: (856) 795-0574
Email: spackman@archerlaw.com
dleney@archerlaw.com
nsongonuga@archerlaw.com
aandrews@archerlaw.com

Attorneys for Debtors

In re: POOLIN TECHNOLOGY PTE. LTD., *et al.*,[1] Debtors.	Case No. 26-18325 (EJO) Chapter 11 (Jointly Administered) Judge: Eamonn J. O'Hagan

NOTICE OF SALE OF MISCELLANEOUS ASSETS FREE AND CLEAR OF LIENS, CLAIMS, INTERESTS, AND ENCUMBRANCES PURSUANT TO SECTION 363 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE that, on July 22, 2026 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") each filed a voluntary

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884116, Lawrence, NJ 08648.

petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of New Jersey (the "Court").

PLEASE TAKE FURTHER NOTICE that, on [_____], 2026, the Court entered the order attached hereto (without exhibits) as **Exhibit 1** [Docket No. [_]] (the "Order")[2] that, among other things, authorized and established certain procedures (the "Miscellaneous Sale Procedures") for the sale of Miscellaneous Assets free and clear of all liens, claims, interests, and encumbrances. The Debtors believe there are no liens, claims or encumbrances against the Miscellaneous Assets being sold.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Miscellaneous Sale Procedures, the material terms of the Proposed Sale are as follows:

Identification and a general description of the Miscellaneous Assets subject to the sale	
Identification of the Debtor that directly owns the Miscellaneous Assets subject to the sale	
The identity of the proposed purchaser and a description of any relationship between the proposed purchaser and the Debtors or any of their insiders (or a statement that no such relationship exists)	
The identity of any holders of liens on the Miscellaneous Assets subject to the sale known to the Debtors	
The amount of any commissions, fees, or similar expenses to be paid to third parties used to sell or auction the Miscellaneous Assets and the names of such parties	

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order or the Motion, as applicable.

The purchase price and a summary of the material terms of the sale of the Miscellaneous Assets	
Instructions regarding the procedures to assert objections to the proposed sale of Miscellaneous Assets	
Any other significant terms of the sale of Miscellaneous Assets	

PLEASE TAKE FURTHER NOTICE that **your rights may be affected**. You should read these papers carefully and discuss them with your attorney, if you have one in the bankruptcy case. If you do not have an attorney, you may wish to consult one.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Miscellaneous Sale Procedures, objections, if any, to the Proposed Sale shall: (i) be in writing; (ii) state with particularity the basis of the objection; (iii) be filed with the Clerk of the Court electronically by attorneys who regularly practice before the Bankruptcy Court, in accordance with the *General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents* dated March 27, 2002 (the "General Order"), and the *Commentary Supplementing Administrative Procedures* dated as of March 2004 (the "Supplemental Commentary") (the General Order, the Supplemental Commentary, and the User's Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court); and by all other parties-in-interest, in Portable Document Format (PDF); (iv) be served on (a) counsel to the Debtors, Archer & Greiner, P.C., 1025 Laurel Oak Road, Voorhees, NJ 08043, Attn: Stephen M. Packman, Esq. (spackman@archerlaw.com), Douglas G. Leney, Esq. (dleney@archerlaw.com), Natasha M. Songonuga, Esq. (nsongonuga@archerlaw.com), and Alexander J. Andrews, Esq. (aandrews@archerlaw.com); (b) the Office of the U.S. Trustee for the District of New Jersey, One

Newark Center, Suite 2100, Newark, NJ 07102, Attn: Rachel Wolf, Esq. (rachel.wolf@usdoj.gov) and Jeffrey M. Sponder, Esq. (jeffrey.m.sponder@usdoj.gov); and (c) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19801, Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com), Robert J. Feinstein, Esq. (rfeinstein@pszjlaw.com), and Shirley S. Cho, Esq. (scho@pszjlaw.com); and (v) otherwise be served on all parties-in-interest and in accordance with the Local Rules for the United States Bankruptcy Court for the District of New Jersey, Federal Rules of Bankruptcy Procedure, the General Order, and the Supplemental Commentary, so as to be received **on or before [ ], 2026 at 4:00 p.m. (prevailing Eastern Time), which is seven (7) business days after service of this Sale Notice** (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that, absent the proper and timely filing and service of an Objection, the Miscellaneous Assets listed on **Exhibit 2** attached hereto may be sold free and clear of all liens, claims, encumbrances, or interests pursuant to, among other provisions, section 363 of the Bankruptcy Code, in accordance with the Order.

PLEASE TAKE FURTHER NOTICE that, if a timely and properly served (and, if applicable, filed) Objection remains outstanding and unresolved after good-faith negotiations amongst the Debtors and the objecting party, the Debtors (a) shall not proceed with the contemplated sale at issue except upon order of the Court or withdrawal or resolution of such Objection and (b) may request that the Court schedule a hearing on such Objection.

Dated: November 10, 2026

ARCHER & GREINER, P.C.

/s/ Stephen M. Packman
Stephen M. Packman, Esq.
Douglas G. Leney, Esq.
Natasha M. Songonuga, Esq.
Alexander J. Andrews, Esq.
(Admitted *Pro Hac Vice*)

1025 Laurel Oak Road
Voorhees, NJ 08043
Telephone: (856) 795-2121
Facsimile: (856) 795-0574
Email: spackman@archerlaw.com
dleney@archerlaw.com
nsongonuga@archerlaw.com
aandrews@archerlaw.com

Attorneys for the Debtors

232951812 v1

232926840 v1