Docket #0300 Date Filed: 10/16/2026

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Attorneys for Debtors

In re:

POOLIN TECHNOLOGY PTE. LTD., *et al.*,[1]

Debtors.

Case No. 26-18325 (EJO)

Chapter 11

(Jointly Administered)

Judge: Eamonn J. O'Hagan

Hearing Date: November 10, 2026 at 11:00 a.m. ET
Objection Deadline: November 3, 2026

NOTICE OF DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) SETTING DEADLINES FOR FILING PROOFS OF CLAIM, (II) APPROVING THE FORM AND MANNER OF NOTICE THEREOF, AND (III) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that a hearing on the *Debtors' Motion for Entry of an Order (I) Setting Deadlines for Filing Proofs of Claim, (II) Approving the Form and Manner of Notice*

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884116, Lawrence, NJ 08648.

2618325261016000000000002

Thereof, and (III) Granting Related Relief (the "Motion") will be held on **November 10, 2026, at 11:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard (the "Hearing"), before the Honorable Eamonn J. O'Hagan, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Trenton, N.J. 08608 Courtroom #2. Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in the bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to enter an Order granting the relief requested in the Motion, or if you want the court to consider your views on an objection, then on or before **November 3, 2026**, you or your attorney must file with the Court a written request for a hearing or response or answer explaining your position at the:

United States Bankruptcy Court District of New Jersey
Clarkson S. Fisher U.S. Courthouse-402 East State Street, Trenton NJ 08608

If you mail your request/response to the Court for filing, you must mail it early enough so the Court will receive it on or before the date stated above and you must also serve a copy upon:

i. Counsel for the Debtors, Archer & Greiner, P.C., Stephen M. Packman, Esquire (spackman@archerlaw.com), Douglas G. Leney, Esquire (dleney@archerlaw.com), Natasha M. Songonuga, Esquire (nsongonuga@archerlaw.com), and Alexander J. Andrews, Esquire (aandrews@archerlaw.com), 1025 Laurel Oak Road, Voorhees, NJ 08043;

ii. Office of the U.S. Trustee for the District of New Jersey, Attn: Rachel Wolf, Esquire (rachel.wolf@usdoj.gov) and Jeffrey M. Sponder, Esquire (jeffrey.m.sponder@usdoj.gov), U.S. Department of Justice, One Newark Center, Suite 2100, Newark, NJ 07102; and

iii. Counsel for the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones, LLP, Attn: Bradford J. Sandler, Esquire (bsandler@pszjlaw.com), Robert J. Feinstein, Esquire (rfeinstein@pszjlaw.com), and Shirley S. Cho, Esquire (scho@pszjlaw.com), 919 N. Market Street, 17th Floor, Wilmington, DE 19801.

You must attend the hearing scheduled to be held before the Honorable Eamonn J. O'Hagan, United States Bankruptcy Judge on **November 10, 2026, at 11:00 A.M. (ET)** in person or remotely. Instructions to access the remote hearing can be found on the website for the Debtors' claims and noticing agent at: https://www.veritaglobal.net/Poolin and in Judge O'Hagan's

procedures available at: https://www.njb.uscourts.gov/content/honorable-eamonn-ohagan. If you do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an Order granting the Motion.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these Chapter 11 Cases may be obtained free of charge by visiting the website of the Debtors' claims and noticing agent, Verita Global, at https://www.veritaglobal.net/Poolin. You may also obtain copies of any pleadings by visiting the Court's website at https://www.njb.uscourts.gov in accordance with the procedures and fees set forth therein.

Dated: October 16, 2026

ARCHER & GREINER, P.C.

/s/ Stephen M. Packman

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In re:

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Case No. 26-18325 (EJO)

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DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) SETTING DEADLINES FOR FILING PROOFS OF CLAIM, (II) APPROVING THE FORM AND MANNER OF NOTICE THEREOF, AND (III) GRANTING RELATED RELIEF

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884116, Lawrence, NJ 08648.

Poolin Technology Pte. Ltd. ("Poolin") and its affiliated debtors and debtors-in-possession: Lonestar Dream Inc. ("LSD") and Lonestar Taproot, LLC ("LST," and, collectively, the "Debtors"), by and through their undersigned counsel, hereby respectfully move (this "Motion") for entry of an order, substantially in the form attached hereto as **Exhibit A** (the "Bar Date Order"), pursuant to sections 105(a), 501, 502, 503, and 1111(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2002, 3003(c), and 5005(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rules 3001-1 and 3003-1 of the Local Bankruptcy Rules for the District of New Jersey (the "Local Rules"): (a) setting Bar Dates (as defined herein) for claimants to submit Proofs of Claim (as defined herein) in the above-captioned chapter 11 cases; (b) approving the form and manner of service of the notice of the Bar Dates, substantially in the form attached hereto as **Exhibit B** (the "Bar Date Notice"); and (c) granting related relief. In support of this Motion, the Debtors respectfully state as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference from The United States District Court for The District Of New Jersey*, entered July 23, 1984, and amended on June 6, 2025 (Bumb C.J.). The Debtors hereby consent, pursuant to Bankruptcy Rule 7008, to the entry of a final order by the Court in connection with this Motion, to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue of this proceeding and this Motion is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory and other bases for the relief requested in this Motion are sections 105(a), 501, 502, 503, and 1111(a) of the Bankruptcy Code, Bankruptcy Rules 2002(a)(7), (f), (l), 3003(c), and 5005(a), and Bankruptcy Local Rules 3001-1 and 3003-1.

FACTUAL AND PROCEDURAL BACKGROUND

4. On July 22, 2026 (the "Petition Date"), the Debtors each filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Court"), thereby commencing the above-captioned cases (these "Cases" or these "Chapter 11 Cases").

5. The Debtors continue to manage their assets as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

6. On August 12, 2026, the Office of the United States Trustee for the District of New Jersey appointed the Official Committee of Unsecured Creditors (the "Committee"). *See Notice of Appointment of Official Committee of Unsecured Creditors* [Docket No. 112].

7. Additional factual background regarding the Debtors' current and historical business operations and the events leading to these Chapter 11 Cases is set forth in the *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [ECF No. 2] (the "First Day Declaration") filed on the Petition Date and incorporated by reference herein.

8. The Debtors filed their Schedules and Statements of Financial Affairs on September 4, 2026. *See* Case No. 26-18325 [Poolin], Docket No. 202; Case No. 26-18326 [LST], Docket No. 8; Case No. 26-18327 [LSD], Docket No. 8 (collectively, the "Schedules").[2]

[2] *See also, Order Extending Time to File Schedules and Statements and Granting Related Relief* [Docket No. 217].

9. Prior to cessation of business operations on July 10, 2026, LSD had two core business segments: mining digital assets for its own account and providing top-tier equipment hosting services at its Mining Facilities (as defined below) for other large-scale mining clients, utilizing advanced technologies like air cooling, hydro cooling, and a proprietary immersion cooling system. As part of its operations, LSD operated two Mining Facilities: a "land leased" facility located at 4143 N. US Highway 285, Pecos, Texas 79772 (the "Tarbush Facility"), and an owned facility located at 3072 FM 1927 Pyote, Texas 79777 (the "Pyote Facility" and with the Tarbush Facility, collectively, the "Mining Facilities").

10. On July 23, 2026, the Debtors filed *Debtors' Amended Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Authorizing the Debtors to Designate the Stalking Horse Bidder, (C) Scheduling an Auction and a Hearing on the Approval of the Sale of Substantially All of the Debtors' Assets, (D) Authorizing the Debtors to Enter into the Purchase Agreements, (E) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (F) Granting Related Relief; and (II) an Order (A) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Encumbrances, (B) Approving the Assumption and Assignment of the Potentially Assigned Contracts, and (C) Granting Related Relief* (the "Sale Motion") [Docket No. 30]. The Sale Motion requested approval of the sale of substantially all of the Debtors' assets pursuant to two purchase agreements with a stalking horse purchaser.

11. On August 17, 2026, the Court entered the *Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Designate the Stalking Horse Bidder, (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Procedures for the Assumption and Assignment of or Rejection of*

Designated Executory Contracts and Unexpired Leases, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief [Docket No. 138] (the "Bid Procedures Order"), which, among other things, approved the procedures attached thereto as Exhibit "1" (the "Bidding Procedures").

12. Pursuant to the Sale Motion and the Bidding Procedures, the Debtors conducted an auction ("Auction") on September 10, 2026. Following the Auction and subsequent proceedings before the Court, the Debtors designated Raptor Basin LLC and Mesquite Falcon LLC, each an affiliate of Hut 8 Corp. (collectively, the "Purchasers"), as the winning bidders for the Debtors' assets associated with the Mining Facilities (collectively, the "Purchased Assets").

13. The Court conducted a hearing to consider approval of the Sale Motion on September 29, 2026, which was continued to October 2, 2026. On October 2, 2026, following the continued hearing, the Court entered the *Order (I) Authorizing the Debtors to Enter Into and Perform Under the Raptor Basin LLC and Mesquite Falcon LLC Asset Purchase Agreements, (II) Approving the Sale of the Purchased Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (III) Authorizing the Assumption and Assignment of the Assigned Contracts to Purchasers and Establishing Cure Amounts Related Thereto in Accordance with the Assumption and Assignment Procedures, and (IV) Granting Related Relief* [Docket No. 280] (the "Sale Order"). The Sale Order approved the Debtors' sale of the Purchased Assets to the Purchasers pursuant to the applicable asset purchase agreements (collectively, the "APAs").

14. The Debtors are presently working toward closing the sale transactions approved pursuant to the Sale Order.

RELIEF REQUESTED

15. The Debtors seek to establish a claims process by setting deadlines by which certain holders of claims will be required to file written proof of their claim(s) (collectively, the "Bar Dates," and, each individually, a "Bar Date").[3] By this Motion, the Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A**, establishing the following Bar Dates:

A.	**General Bar Date:**	December 31, 2026, at 4:00 p.m. prevailing Eastern Time;
B.	**Governmental Bar Date:**	January 19, 2027, at 4:00 p.m. prevailing Eastern Time;
C.	**Amended Schedules Bar Date:**	For any creditor affected by an amendment to the Debtors' Schedules, the later of: (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. prevailing Eastern Time on the date that is thirty (30) calendar days from the date on which the Debtors provide notice of an amendment to the Schedules;
D.	**Rejection Damages Bar Date:**	The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. prevailing Eastern Time on the date that is thirty (30) days after the later of (a) the date of service of a Court order authorizing such rejection, and (b) the effective date of such rejection; and
E.	**Administrative Claims Bar Date:**	December 31, 2026, at 4:00 p.m. prevailing Eastern Time for any claims asserted to constitute administrative claims under 11 U.S.C. § 503. **The Administrative Claim Bar Date will not apply to (i) claims of professionals for post-petition fees or expenses and (ii) claims under section 503 of the Bankruptcy Code arising on or after December 15, 2026.**

16. The Debtors also seek: (a) approval of the form and manner for filing claims against the Debtors; (b) approval of the form and manner of providing notice of the Bar Dates; (c)

[3] Except as otherwise defined herein, all terms used in this Motion that are specifically defined in the Bankruptcy Code shall have the meanings ascribed to such terms in the Bankruptcy Code. In particular, as used herein: (a) the term "claim" has the meaning given to it in section 101(5) of the Bankruptcy Code; (b) the term "entity" has the meaning given to it in section 101(15) of the Bankruptcy Code; (c) the term "governmental unit" has the meaning given to it in section 101(27) of the Bankruptcy Code; and (d) the term "person" has the meaning given to it in section 101(41) of the Bankruptcy Code.

authorization to establish supplemental bar dates when necessary; and (d) authorization for the Debtors, in their sole discretion, to extend the Bar Date for certain holders of claims by stipulation or otherwise, where the Debtors determine that such extension is in the best interest of their estates.

A. The Bar Dates

17. Bankruptcy Rule 3003(c)(3) provides that the Court shall fix the time within which proofs of claim must be filed in a chapter 11 case pursuant to section 501 of the Bankruptcy Code. *See* Fed. R. Bankr. P. 3003(c)(3). Moreover, Bankruptcy Rule 3003(c)(2) provides that any creditor who has a claim against the Debtors that arose prior to the Petition Date, and whose claim is not scheduled in the Debtors' Schedules, or whose claim is listed on the Schedules as disputed, contingent, or unliquidated, must file a proof of claim. *See* Fed. R. Bankr. P. 3003(c)(2). Section 502(b)(9) of the Bankruptcy Code further provides that governmental units shall have a minimum of 180 days after the entry of the order for relief to file proofs of claim. 11 U.S.C. § 502(b)(9).

18. The Debtors filed their Schedules and SOFA on September 4, 2026. The proposed General Bar Date gives creditors approximately 117 days, nearly four months, to review the Debtors' Schedules and SOFA and determine whether to file a proof of claim before the Bar Dates. Accordingly, the Debtors respectfully submit that the proposed timeline provides all parties in interest adequate notice of the Bar Dates and an opportunity to respond.

19. All parties holding such claims against the Debtors would be required to file proofs of claim so that such proofs of claim are actually received by the Debtors' notice and claims agent, Kurtzman Carson Consultants LLC dba Verita Global ("Verita" or "Claims Agent""), by the applicable Bar Date.

(i) The General Bar Date

20. The Debtors request that the Court establish **December 31, 2026, at 4:00 p.m. prevailing Eastern Time** (such date, the "General Bar Date") as the deadline for all entities, other

than governmental units, holding prepetition claims to file proofs of claim unless they fall within one of the exceptions described herein. Subject to these exceptions, the General Bar Date will apply to all types of claims against the Debtors that arose prior to the Petition Date, including without limitation, secured claims, unsecured claims entitled to priority under sections 507 of the Bankruptcy Code, and unsecured nonpriority claims.

(ii) The Governmental Bar Date

21. Section 502(b)(9) of the Bankruptcy Code provides, in relevant part, that "[a] claim of a governmental unit shall be timely filed if it is filed before 180 days after the date of the order for relief or such later time as the [Bankruptcy Rules] may provide." 11 U.S.C. § 502(b)(9). The Petition Date in this case was July 22, 2026. The Debtors therefore request that the Court establish **January 19, 2027, at 4:00 p.m. prevailing Eastern Time** (the "Governmental Bar Date") as the deadline to assert a claim for all governmental units holding claims against the Debtors that arose prior to the Petition Date, including governmental units with claims against the Debtors for unpaid taxes.

(iii) The Amended Schedules Bar Date

22. In the event that the Debtors amend or supplement their Schedules after having given notice of the Bar Dates, the Debtors propose that, with respect to holders of claims affected thereby, the Court establish the later of: (a) the General Bar Date or the Governmental Bar Date, as applicable to such claims, and (b) 4:00 p.m. prevailing Eastern Time on the date that is thirty (30) calendar days from the date on which the Debtors provide notice of the amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), as the deadline by which claimants holding such claims must file proofs of claim with respect to such claims so that such proofs of claim are actually received by the Claims Agent. Notice of the Amended Schedules Bar Date shall be sent to each claimant holding a claim affected by any such amendment or supplement

and shall describe the listing and treatment of such claim on the Schedules, including how such treatment has changed, if applicable, and indicate the Amended Schedules Bar Date for such claim.

(iv) The Rejection Damages Bar Date

23. In these Chapter 11 Cases, the Debtors may reject executory contracts and/or unexpired leases pursuant to section 365 of the Bankruptcy Code. *See* 11 U.S.C. § 365. As a result, the Debtors anticipate that certain counterparties to such contracts and leases may assert claims in connection with such rejection. Thus, the Debtors propose that the Court establish the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) thirty (30) days after the later of (i) the date of service of a Court order authorizing such rejection, and (ii) the effective date of such rejection (the "Rejection Damages Bar Date"), as the date by which a counterparty to a rejected contract or lease must file a proof of claim for rejection damages.

(v) Administrative Claims Bar Date

24. The Debtors request that the Court establish **December 31, 2026, at 4:00 p.m. prevailing Eastern Time** (the "Administrative Claims Bar Date") as the deadline for all persons and entities holding an administrative claim against the Debtors under section 503 of the Bankruptcy Code to file a request for payment of such administrative claim in accordance with the proposed Administrative Claim Procedures set forth herein. Notwithstanding the foregoing, the Administrative Claims Bar Date shall not apply to (i) claims of professionals for post-petition fees or expenses and (ii) claims under section 503 of the Bankruptcy Code arising on or after December 15, 2026. The deadline to file such claims shall be established in a chapter 11 plan and/or by separate order of the Court.

25. To implement the Administrative Claims Bar Date and consistent with D.N.J. LBR 3001-1, the Debtors propose the following streamlined procedures for the asserting and resolving administrative claims (the "Administrative Claim Procedures"):

i. **Form of Request.** Each person or entity asserting an administrative claim against the Debtors under section 503 of the Bankruptcy Code must file a request for payment of an administrative expense using the Local Form prescribed by D.N.J. LBR 3001-1 (the "Admin Claim Request") on the Bankruptcy Court's claims register on or before the Administrative Claims Bar Date. Each Admin Claim Request must set forth a short and plain statement of the factual basis for, and the amount of, the administrative claim, and must attach supporting documentation (or, if such documentation is voluminous, a summary thereof).

ii. **Service.** Contemporaneously with filing of an Admin Claim Request, the requesting party must serve a copy of the Request for Payment, together with all supporting documentation, upon: (i) counsel to the Debtors, Archer & Greiner, P.C., Attn: Stephen M. Packman, Esq. (spackman@archerlaw.com) and Alexander J. Andrews, Esq. (aandrews@archerlaw.com); (ii) the Office of the United States Trustee for the District of New Jersey, Attn: Rachel Wolf, Esq. (rachel.wolf@usdoj.gov) and Jeffrey M. Sponder, Esq. (jeffrey.m.sponder@usdoj.gov); and (iii) counsel to the Committee, Pachulski Stang Ziehl & Jones, LLP, Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com), Robert J. Feinstein, Esq. (rfeinstein@pszjlaw.com), and Shirley S. Cho, Esq. (scho@pszjlaw.com) (collectively, the "Administrative Claim Notice Parties")

iii. **Objection Deadline.** The Administrative Claim Notice Parties shall have fourteen (14) days after the date of service of an Admin Claim Request to file with the Court and serve upon the requesting party and the Administrative Claim Notice Parties a written objection to such Request for Payment (an "Administrative Claim Objection").

iv. **No Objection.** If no Objection is timely filed and served within the fourteen (14)-day objection period, the requesting party may file a certification of no objection (a "CNO") with the Court. Upon the filing of a CNO, the Administrative Claim shall be deemed allowed in the amount requested without further notice, hearing, or order of the Court, and the Debtors are authorized to pay such Administrative Claim in accordance with the terms of any applicable order of the Court or confirmed chapter 11 plan.

v. **Objection Filed.** If an Administrative Claim Objection is timely filed and served and is not consensually resolved, the Request for Payment shall constitute a contested matter governed by Bankruptcy Rule 9014, and the requesting party or the objecting party may notice the unresolved Objection for hearing before the Court. The requesting party shall bear the burden of establishing its entitlement to payment of the administrative claim.

B. Procedures for Filing Proofs of Claim

26. Pursuant to Bankruptcy Rule 3003(c)(2), a creditor whose claim or interest is not scheduled—or is scheduled as disputed, contingent, or unliquidated—must file a proof of claim in order to preserve rights with respect to such claim. In accordance with Bankruptcy Rule 3003(c)(2), the Debtors propose that any person or entity, other than those listed below, that holds a Claim against any Debtor in these Chapter 11 Cases be required to submit a proof of claim to assert such Claim in accordance with the Bar Date Order. Subject to Bankruptcy Court approval of the Bar Dates and the Bar Date Order, the Debtors propose that persons or entities do not need to submit a proof of claim in these Chapter 11 Cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

i. any claim that has already been asserted in a proof of claim against the Debtors with Verita in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert a Claim against a Debtor not identified in, or which varies from, the prior proof of claim, in which case an amended or additional proof of claim must be filed);

ii. any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is not scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not disagree with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) the claimant does not dispute that the claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

iii. any claim that has previously been allowed by order of this Court;

iv. any claim that has already been paid in full by any of the Debtors;

v. any Debtor having a claim against another Debtor;

vi. any person or entity whose claim is solely against a non-Debtor;

vii. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business; *provided* however that a current or former employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date;

viii. any counterparty to an executory contract or unexpired lease whose contract or lease is assumed or assumed and assigned by the Debtors;

ix. claims for fees and expenses of professionals retained in these proceedings; and

x. any person or entity that is exempt from filing a proof of claim pursuant to the Bankruptcy Code or an order of the Court in these Chapter 11 Cases.

27. With respect to preparing and filing claims, the Debtors propose that proof of claim forms be required to be consistent with the following:

i. **Contents of a Proof of Claim Form**. Each proof of claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars (and, to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially with Official Form 410; (iv) be signed or electronically transmitted through the interface available on the website maintained by the Claims Agent, at https://www.veritaglobal.net/Poolin by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by the Debtors in writing (email being sufficient), include supporting documentation or an explanation as to why documentation is not available; *provided*, however, that if supporting documentation is voluminous, a summary must be attached. **Copies of proof of claim forms not written in English or in U.S. dollars will not be accepted**;

ii. **Submission**. Only (i) original proof of claim forms submitted by mail to: Poolin Claims Processing Center, c/o KCC dba Verita Global, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245, or (ii) proof of claim forms submitted using the electronic filing interface available at https://www.veritaglobal.net/poolin will be deemed acceptable for purposes of claims administration. **Copies of proof of claim forms sent by facsimile or electronic mail or other means will not be accepted**;

iii. **Receipt of Service**. Claimants submitting a proof of claim through non-electronic means who wish to receive a proof of receipt of such proof of claim from Verita must also include with their proof of claim a copy of their proof of claim and a self-addressed, postage-prepaid envelope;

iv. **Identification of the Debtor Entity**. Each proof of claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number;

v. **Claim Against Multiple Debtor Entities**. Each proof of claim must state a claim against only one Debtor and clearly indicate the name of the Debtor

(and case number) against which the claim is asserted. To the extent that more than one Debtor is listed on the proof of claim form, such claim will be treated as if filed only against the first-listed Debtor;

vi. **Supporting Documentation**. Each proof of claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). **CLAIMS BASED ON CRYPTOCURRENCY OR OTHER DIGITAL ASSETS SHALL INCLUDE A SUMMARY LIST, AND ATTACH PROOF OF THE QUANTITY AND TYPE OF CRYPTOCURRENCY OR DIGITAL ASSET CLAIMED** (for example, without limitation, images or screenshot(s) of the claimant's wallet account, account statement(s), transaction history, "IOUs", or other similar documentation). Claimants must not include unredacted personal identifying information. Any documentation filed with the Court must comply with Federal Rule of Bankruptcy Procedure 9037. Among other things, claimants must not include: (a) a complete Social Security number or taxpayer identification number (only the last four digits may be included); (b) a complete date of birth (only the year may be included); (c) the full name of a minor child (only the child's initials may be included); or (d) a complete financial account number (only the last four digits may be included). Claimants should not attach unredacted copies or images of driver's licenses, passports, or other identification documents containing sensitive personal information. Claimants must also ensure that all supporting documentation is appropriately redacted before filing with the Court. Claimants must not include cryptocurrency wallet private keys, seed phrases, or other credentials that would permit access to or control of a digital asset wallet;

vii. **Timely Service**. Each proof of claim form, including supporting documentation, must be filed (i) via Verita's electronic filing interface available at https://www.veritaglobal.net/poolin or (ii) by United States mail or hand delivery, so as to be actually received by Verita on or before the applicable Bar Date at the following address:

If by first-class mail, overnight mail, or hand delivery to:

Poolin Claims Processing Center
c/o KCC dba Verita Global
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245

PROOFS OF CLAIM MUST BE SUBMITTED TO VERITA BY MAIL, BY HAND, OR THROUGH VERITA'S WEBSITE INTERFACE. PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL OR OTHER MEANS WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

C. Consequences of Failing to Timely Submit a Proof of Claim

28. Pursuant to Bankruptcy Rule 3003(c)(2), the Debtors propose that any person or entity who is required, but fails, to file a proof of claim in accordance with the terms of the Bar Date Order on or before the applicable Bar Date (absent the consent of the Debtors, in their sole discretion) shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors, their estates, and their property which shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim; provided that late-filed proofs of claim shall be treated in accordance with section 726(a)(3) of the Bankruptcy Code. *See* Fed. R. Bankr. P. 3003(c)(2); 11 U.S.C. § 726(a)(3). Moreover, such creditor shall be prohibited from voting to accept or reject any plan filed in these Chapter 11 Cases on account of such claim, participating in any distribution in these Chapter 11 Cases on account of such claim, or receiving further notices regarding such claim (absent the consent of the Debtors, in their sole discretion).

D. Procedure for Providing Notice of the Bar Dates

29. Pursuant to Bankruptcy Rule 2002(a)(7), the Debtors propose to cause the Bar Date Notice, substantially in the form attached hereto as **Exhibit B-1**, to be sent, no later than five (5) business days after entry of the Bar Date Order, to the following parties:

i. the U.S. Trustee for the District of New Jersey: Attn: Rachel Wolf, Esquire (rachel.wolf@usdoj.gov) and Jeffrey M. Sponder, Esquire (jeffrey.m.sponder@usdoj.gov)

ii. counsel to the Committee: Pachulski Stang Ziehl & Jones, LLP, Attn: Bradford J. Sandler, Esquire (bsandler@pszjlaw.com), Robert J. Feinstein, Esquire (rfeinstein@pszjlaw.com), and Shirley S. Cho, Esquire (scho@pszjlaw.com)

iii. all known creditors and other holders of claims against the Debtors, including: all entities listed in the Debtors' schedules as holding claims against the Debtors;

iv. all persons or entities that have requested notice of the proceedings in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of the Bar Date Order;

v. all persons or entities that have filed proofs of claim in these Chapter 11 Cases as of the date of the Bar Date Order;

vi. all known equity and interest holders of the Debtors as of the date the Bar Date Order is entered;

vii. all known entities who are party to executory contracts and unexpired leases with the Debtors;

viii. all known entities who are party to active litigation with the Debtors;

ix. all current and former employees of the Debtors employed within one year of the Petition Date;

x. any regulatory authorities that regulate the Debtors' businesses;

xi. the Office of the Attorney General for each state in which the Debtors maintain or conduct business;

xii. the United States Internal Revenue Service; and

xiii. all state, local and foreign taxing authorities in jurisdictions where the Debtors are registered, maintain assets and/or maintain or conduct business.

30. Among other things, the Bar Date Notice will: (a) identify the Bar Dates; (b) provide holders of claims with the information necessary to allow them to make an informed decision as to whether to file a Proof of Claim; and (c) describe the procedures for filing a timely Proof of Claim and the consequences of failing to do so.

31. Notwithstanding anything herein to the contrary, the Debtors propose to send the Bar Date Notice to creditors and parties in interest identified in paragraph 29 above and their counsel, if any, in accordance with the *Complex Case Management Order* [*see* Docket No. 49] (the "Procedures Order") entered on July 27, 2026. To the extent a potential creditor or party in interest identified in paragraph 29 above would not receive notice via the methods established under the

Procedures Order, the Debtors will send notice to such party by electronic mail (where known) and first-class mail.

32. The Debtors will translate the Bar Date Notice into Simplified Chinese and serve, as provided herein, a copy along with the English Bar Date Notice to Poolin Wallet creditors. The Bar Date Notice Simplified Chinese translation is attached hereto as **Exhibit B-2**.

33. The Debtors may, in their discretion without further Order of the Court, in addition to complying with the noticing requirements herein, establish a Chinese website through their local vendor in conjunction with providing Notice of the Bar Date to Poolin Wallet creditors.

BASIS FOR RELIEF REQUESTED

A. The Court Should Approve the Bar Dates and the Proposed Procedures for Filing Proofs of Claim

34. Generally, claimants must submit a Proof of Claim to assert a Claim in a bankruptcy proceeding. *See* 11 U.S.C. § 501(a). Bankruptcy Rule 3003(c)(3) governs the submission of proofs of claim in a chapter 11 case and provides, in relevant part, that "[t]he court shall fix and for cause shown may extend the time within which proofs of claim or interest may be filed." General claims bar dates are integral to the twin goals of chapter 11—preserving going concerns and maximizing creditor recovery value. *See, e.g., Bank of Am. Nat. Tr. & Sav. Ass'n v. 203 N. LaSalle St. P'ship, 526 U.S. 434, 453 (1999); In re Waterman S.S. Corp.*, 59 B.R. 724, 726 (Bankr. S.D.N.Y. 1986). Indeed, prolonged uncertainty regarding the aggregate liabilities of the bankruptcy estate could delay or derail the development of a sound restructuring plan process to the detriment of creditors and parties in interest. *Waterman*, 59 B.R. at 726 ("Absent the setting of a bar date, a Chapter 11 case could not be administered to a conclusion.").

35. A claims bar date allows the debtor and parties in interest to expeditiously determine and evaluate the liabilities of the estate. The absence of such a deadline, in contrast,

would prolong creditor uncertainty, increase the costs and expenses incurred by debtors in connection with the claims reconciliation process, and delay or even derail the claims process, thus undercutting one of the principal purposes of bankruptcy law—"secur[ing] within a limited period the prompt and effectual administration and settlement of the debtor's estate." *See Chemetron Corp. v. Jones*, 72 F.3d 341, 346 (3d Cir. 1995).

36. For reference, Local Rule 3003-1 provides: (i) a "creditor (other than a governmental unit) or equity security holder subject to Bankruptcy Rule 3003(c)(2) must file a proof of Claim . . . not later than 70 days after the date of the order for relief;" (ii) that a "governmental unit subject to Bankruptcy Rule 3003(c)(2) must file a proof of claim not later than 180 days after the date of the order for relief;" and (iii) that a "proof of claim arising from the rejection of an executory contract or unexpired lease must be filed by the later of (1) 30 days after rejection; or (2) 70 days after the date of the order for relief." *See* Local Rule 3003-1 (inapplicable in complex chapter 11 cases); *see also* Procedures Order.

37. The proposed procedures are designed to comply with the Bankruptcy Code, provide clarity and adequate notice to parties in interest, and provide the Debtors with flexibility in case of the need for supplemental bar dates or situations in which a creditor's claim status may change during these Chapter 11 Cases (such as in the event of contract rejections or amendments to the Debtors' Schedules).

38. Recognizing the importance of setting deadlines for submitting claims against a debtor, courts in this and other jurisdictions routinely approve relief similar to that requested in this Motion. *See, e.g., In re BowFlex Inc., et al.*, No. 24-12364 (ABA) (D.N.J. April 12, 2024); *In re BlockFi Inc., et al.*, No. 22-19361 (MBK) (Bankr. D.N.J. Jan. 30, 2023); *In re Alliant Techs. L.L.C.*, No. 21-19748 (JKS) (Bankr. D.N.J. Apr. 6, 2022); *In re L'Occitane, Inc.*, No. 21-10632

(MBK) (Bankr. D.N.J. Mar. 31, 2021); *In re Congoleum Corp.*, No. 20-18488 (MBK) (Bankr. D.N.J. Aug. 13, 2020); *In re Celsius Network LLC, et al.*, No. 22-10964 (MG) (Bankr. S.D.N.Y. Nov. 16, 2022); *In re Voyager Digital Holdings, Inc.*, No. 22-10943 (MEW) (Bankr. S.D.N.Y. Aug. 3, 2022).

39. To ensure that the Debtors are able to confirm and consummate a chapter 11 plan, the Debtors will require accurate information regarding the nature, validity, amount, and status of all claims that will be asserted against their estates in these Chapter 11 Cases. Given the number of potential claimants in these Chapter 11 Cases, it is important that the Debtors begin the claims analysis and reconciliation process as soon as possible pursuant to clear procedures designed to limit confusion on the part of creditors, provide sufficient time and notice to allow holders of such claims to file proofs of claim, and facilitate an efficient process that conserves estate resources. Fixing the Bar Dates as set forth herein will help the Debtors accomplish the foregoing objectives.

40. The Bar Dates herein comply with the Bankruptcy Code, Bankruptcy Rules, and Local Rules, are appropriate, and should be approved. Accordingly, the Debtors request that the Court establish the Bar Dates set forth herein.

B. The Proposed Procedures for Submitting Proofs of Claim are Reasonable and Appropriate and Should Be Approved

41. The Debtors have worked to design procedures that: (a) provide creditors with ample notice and opportunity to submit proofs of claim, (b) provide a clear process for effecting the same, and (c) achieve administrative and judicial efficiency. Indeed, the procedures described above are calibrated to achieve the twin goals of providing comprehensive notice and clear instructions to creditors, on the one hand, and allowing these Chapter 11 Cases to move forward quickly with a minimum of administrative expense and delay, on the other hand.

42. Among other things, the procedures provide clear instructions for submitting proofs of claim that are calculated to avoid confusion or uncertainty among creditors. While the Debtors will not accept proofs of claim submitted by facsimile or electronic mail, the Debtors propose that claimants be permitted to submit proofs of claim by mail, courier, or electronically using the interface on their claims agent's website at https://www.veritaglobal.net/poolin. The Debtors respectfully submit that these methods afford claimants a convenient and low burden means of filing their claims. The use of similar electronic interfaces has been utilized in other large bankruptcy cases. *See, e.g.*, *In re BowFlex Inc., et al.*, No. 24-12364 (ABA) (D.N.J. April 12, 2024) (approving procedures for submission of proofs of claim through electronic interface maintained by the debtors' claims and noticing agent); *In re BlockFi Inc., et al.*, No. 22-19361 (MBK) (Bankr. D.N.J. Jan. 30, 2023) (same); *In re Voyager Digital Holdings, Inc.*, No. 22-10943 (MEW) (Bankr. S.D.N.Y. Aug. 3, 2022) (same); *In re Vewd Software USA, LLC*, No. 21-12065 (MEW) (Bankr. S.D.N.Y. Feb. 3, 2022) (same); *In re GBG USA Inc.*, No. 21-11369 (MEW) (Bankr. S.D.N.Y. Sept. 27, 2021) (same); *In re Greensill Cap. Inc.*, No. 21-10561 (MEW) (Bankr. S.D.N.Y. Apr. 26, 2021) (same); *In re Garrett Motion Inc.*, No. 20-12212 (MEW) (Bankr. S.D.N.Y. Nov. 4, 2020) (same). These procedures will best facilitate the claims process by establishing clear protocols for noticing the Bar Dates and providing claimants with clear instructions regarding the procedures and other requirements for submitting a proof of claim. Accordingly, the Debtors respectfully request that the proposed procedures be approved.

C. The Court Should Approve the Administrative Claim Procedures

43. The Court has authority to approve the Administrative Claims Procedures and Administrative Claim Bar Date. Section 503(a) of the Bankruptcy Code permits an entity to "timely file a request for payment of an administrative expense," and section 503(b) provides that administrative expenses shall be allowed "[a]fter notice and a hearing." 11 U.S.C. § 503(a), (b).

Together with section 105(a) of the Bankruptcy Code, these provisions authorize bankruptcy courts to establish bar dates and procedures governing the assertion and resolution of administrative expense claims. *See Ellis v. Westinghouse Elec. Co., LLC*, 11 F.4th 221, 232–33 (3d Cir. 2021) (sections 503 and 1141 "authorize bankruptcy courts to set and enforce bar dates for administrative expense claims"). Furthermore, Local Rule 3001-1 provides:

> (a) Required form. An entity seeking payment of an administrative expense must file Local Form Request for Payment of Administrative Expense on the Claims Register.
>
> (b) Hearing. The court does not schedule a hearing on a request for payment of an administrative expense unless an objection is filed. To the extent that payment has not been made and immediate payment is sought, the entity must file a motion.
>
> (c) Objection. An objection to a Request for Payment of Administrative Expense must be brought by motion or adversary proceeding.

D.N.J. LBR 3001-1.

44. The Debtors propose streamlined negative-notice Administrative Claims Procedures, which are materially in compliance with Local Rule 3001-1. "Notice and a hearing" under section 102(1) of the Bankruptcy Code does not require that an actual hearing be held; where notice is given and no objection is timely filed, the Court may allow a request for payment without a hearing. *See In re Atcall, Inc.*, 284 B.R. 791, 798 (Bankr. E.D. Va. 2002); *In re Dakota Indus., Inc.*, 31 B.R. 23, 25 (Bankr. D.S.D. 1983); *see also, In re Biolitec, Inc.*, No. 13-11157-DHS, 2014 WL 6600348 (Bankr. D.N.J. Mar. 5, 2014) (setting an administrative claims bar date and approving the form and manner of notice). If a timely objection is filed and not consensually resolved, the request will be adjudicated as a contested matter. *See* Fed. R. Bankr. P. 9014. The Administrative Claims Procedures therefore afford parties in interest adequate notice and a full opportunity to be heard while minimizing the administrative burdens on claimants and the Debtors, thereby

conserving the resources of the estate and the Court. Accordingly, the Debtors respectfully request that the Administrative Claims Procedures be approved.

D. The Proposed Notice and Service Satisfy Due Process Requirements

45. In conjunction with setting deadlines to file proofs of claim, the Debtors must give appropriate notice to interested parties. Bankruptcy Rule 2002(a)(7) requires that the Debtors provide claimants at least 21 days' notice by mail of the Bar Dates pursuant to Bankruptcy Rule 3003(c). Fed. R. Bankr. P. 2002(a)(7). The Debtors' proposed noticing procedures herein are consistent with applicable case law and practice in this district. *See, e.g.*, *Mullane v. Cent. Hanover Bank & Tr. Co.*, 339 U.S. 306, 317 (1950); *see also Chemetron*, 72 F.3d at 346 (3d Cir. 1995). To determine the adequacy of notice given to a creditor, bankruptcy law distinguishes between "known" and "unknown" creditors. *Chemetron*, 72 F.3d at 346. As the Third Circuit explained in *Chemetron*, "[k]nown creditors must be provided with actual written notice of a debtor's bankruptcy filing and bar claims date. For unknown creditors, notification by publication will generally suffice." *Id.* (citations omitted); *see also In re Enron Corp.*, 2006 WL 898031, at *4 (Bankr. S.D.N.Y. Mar. 29, 2006) ("[D]ebtor must send actual notice of the bar date to any known creditor, while constructive notice is generally sufficient with an unknown creditor."); *Daewoo Int'l (Am.) Corp. Creditor Trust v. SSTS Am. Corp.*, 2003 WL 21355214, at *3 (S.D.N.Y. June 11, 2003) (same). A "known" creditor is one whose identity is either known or is "reasonably ascertainable by the debtor." *Chemetron*, 72 F.3d at 346 (citing *Tulsa Prof'l Collection Servs., Inc. v. Pope*, 485 U.S. 478, 490 (1988)). An "unknown" creditor is one whose "interests are either conjectural or future or, although they could be discovered upon investigation, do not in due course of business come to knowledge [of the debtor]." *Id.* (citing *Mullane*, 339 U.S. at 317).

46. Where a creditor is known to the debtor, due process requires that the debtor must take reasonable steps to provide actual notice of the deadline for filing proofs of claim. *See*

Mennonite Bd. of Missions v. Adams, 462 U.S. 791, 800–01 (1983). A creditor's identity is "reasonably ascertainable" if that creditor can be identified through "reasonably diligent efforts." *Id.* at 798 n.4. But this does not require the debtor to engage in "impracticable and extended searches . . . in the name of due process." *See Mullane*, 339 U.S. at 317–18. Rather, the required search is limited to a debtor's "books and records." *See, e.g.*, *Chemetron*, 72 F.3d at 347.

47. In addition, in the event the Debtors amend or supplement the Schedules subsequent to the date on which the Debtors serve the Bar Date Notice, the Debtors shall give notice of any amendment to the holders of affected claims, and such holders will have no less than thirty (30) days from the notice date to file proofs of claim in respect of their claims. Likewise, in the event the Debtors reject an executory contract or unexpired lease subsequent to the date on which the Debtors serve the Bar Date Notice, the Debtors shall give notice of any rejection to the holders of affected claims, and such holders will have no less than thirty (30) days from the notice date to file proofs of claim in respect of their claims.

48. In light of the foregoing, service of the Bar Date Notice is reasonably designed to reach all interested parties in a cost-effective manner and satisfies the requirements of the relevant provisions of the Bankruptcy Code, Bankruptcy Rules, and Local Rules. Accordingly, the Debtors request that the Court deem the form of Bar Date Notice, and service thereof, good, adequate, and sufficient notice of the Bar Dates set forth herein.

49. The entry of orders granting relief similar to that requested herein is generally uncontroversial and routinely approved in this district. *See, e.g.*, *In re Bed Bath & Beyond Inc.*, No. 23-13359 (VFP) (Bankr. D.N.J. May 31, 2023) (establishing deadlines by which certain holders of claims were required to file proofs of claims); *In re David's Bridal, LLC*, No. 22-13131 (CMG) (Bankr. D.N.J. May 18, 2023) (same); *In re BlockFi Inc.*, No. 22-19361 (MBK) (Bankr.

D.N.J. Jan. 30, 2023) (same); *In re Alliant Techs. L.L.C.*, No. 21-19748 (JKS) (Bankr. D.N.J. Apr. 6, 2022) (same); *In re L'Occitane, Inc.*, No. 21-10632 (MBK) (Bankr. D.N.J. Mar. 31, 2021) (same).

50. Accordingly, for all the foregoing reasons, the Debtors respectfully submit that the proposed Bar Dates and the form and manner of providing notice thereof are appropriate in light of the circumstances, inure to the benefit of all parties in interest, and should be approved.

RESERVATION OF RIGHTS

51. Nothing contained in this Motion or any order granting the relief requested in this Motion, and no action taken pursuant to the relief requested or granted (including any payment made in accordance with any such order), is intended as or shall be construed or deemed to be: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors under the Bankruptcy Code or other applicable non-bankruptcy law; (b) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim, or otherwise of a type specified or defined in this Motion or any order granting the relief requested by this Motion; (c) a promise or requirement to pay any particular claim; (d) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (e) an admission that a contract is an executory contract under section 365 of the Bankruptcy Code or that such contract was or was not terminated or expired prior to the Petition Date; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates, and the Debtors expressly reserve their right to contest the extent, validity, or perfection of, or seek avoidance of, all such liens; (g) a waiver or limitation of any claims, causes of action, or other rights of the Debtors or any other party in interest to dispute any claim on any grounds or to assert any right

against any person or entity under the Bankruptcy Code or any other applicable law; or (h) a waiver or limitation of the Debtors' rights under the Bankruptcy Code or any other applicable law.

WAIVER OF MEMORANDUM OF LAW

52. The Debtors respectfully request that the Court waive the requirement to file a separate memorandum of law pursuant to Local Rule 9013-1(a)(3) because the legal basis upon which the Debtors rely is set forth herein, and the Motion does not raise any novel issues of law.

NO PRIOR REQUEST

53. No prior motion for the relief requested herein has been made to this or any other court.

NOTICE

54. Notice of this Motion will be provided to the following parties: (i) the Office of the United States Trustee for the District of New Jersey; (ii) the Committee; and (iii) all parties requesting notice pursuant to Bankruptcy Rule 2002. The Debtors submit that such notice is sufficient, and no other or further notice need be provided.

CONCLUSION

WHEREFORE, the Debtors respectfully request that the Court enter an order, substantially in the form submitted herewith as **Exhibit A**: (a) establishing the Bar Dates as set forth herein; (b) approving the Bar Date Notice substantially in the form attached hereto as **Exhibit B**; and (c) granting such other and further relief as the Court deems just and proper.

Dated: October 16, 2026

ARCHER & GREINER, P.C.

/s/ Stephen M. Packman

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Attorneys for the Debtors

Exhibit A
(Proposed Bar Date Order)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Attorneys for Debtors

In re: POOLIN TECHNOLOGY PTE. LTD., *et al.*,[1] Debtors.	Case No. 26-18325 (EJO) Chapter 11 (Jointly Administered) Judge: Eamonn J. O'Hagan

ORDER (I) SETTING DEADLINES FOR FILING PROOFS OF CLAIM, (II) APPROVING THE FORM AND MANNER OF NOTICE THEREOF, AND (III) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered two (2) through thirteen (13), is **ORDERED**.

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884116, Lawrence, NJ 08648.

Upon consideration of the *Debtors' Motion for Entry of an Order (I) Setting Deadlines for Filing Proofs of Claim, (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief* (the "Motion")[1] filed on behalf of the above-captioned debtors and debtors in possession (collectively, the "Debtors"); and upon the *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [ECF No. 2] (the "First Day Declaration"); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference From The United States District Court For The District Of New Jersey*, entered July 23, 1984, and amended on June 6, 2025 (Bumb C.J.); and this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having determined that the legal and factual bases set forth in the Motion and at the hearing thereon establish just cause for the relief granted herein; and upon all of the proceedings before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. The Motion is **GRANTED** as set forth herein.

2. **General Bar Date.** Except as otherwise provided herein, each person or entity that wishes to assert a claim (as defined in section 101(5) of the Bankruptcy Code) against any of the Debtors that arose (or is deemed to have arisen) before the Petition Date, must submit an original, written proof of claim, substantially in the form of Official Form B 410[2] so that it is actually

[1] Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion.

[2] Copies of the claim forms may be obtained by: (i) visiting the website of the Debtors' claims and noticing agent, Verita, at https://www.veritaglobal.net/poolin, (ii) calling Verita at (877) 634-7165 (U.S./Canada) or +1 (424) 236-

received by the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC dba Verita Global ("Verita" or "Claims Agent")), before **4:00 p.m., prevailing Eastern Time, on December 31, 2026**, in accordance with this Bar Date Order.

3. **Governmental Bar Date.** All governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) before the Petition Date, wishing to assert a claim, including claims for unpaid taxes, whether such claims arise from prepetition tax periods or prepetition transactions to which any of the Debtors were a party, must submit such proof of claim so that it is actually received by Verita before **4:00 p.m., prevailing Eastern Time, on January 19, 2027**, in accordance with this Bar Date Order.

4. **Amended Schedules Bar Date.** In the event that the Debtors amend or supplement their Schedules after having given notice of the Bar Dates, holders of claims affected thereby must file proofs of claim with respect to such claims so that they are actually received by Verita on or before the later of: (a) the General Bar Date or the Governmental Bar Date, as applicable to such claims; and (b) 4:00 p.m., prevailing Eastern Time, on the date that is thirty (30) days from the date on which the Debtors provide notice of the amendment or supplement to the Schedules. Notice of the Amended Schedules Bar Date shall be sent to each claimant holding a claim affected by any such amendment or supplement and shall describe the listing and treatment of such claim on the Schedules, including how such treatment has changed, if applicable, and indicate the Amended Schedules Bar Date for such claim.

7221 (International), (iii) submitting an inquiry at the following link: https://www.veritaglobal.net/poolin/inquiry, and/or vising the U.S. Courts website at: https://www.uscourts.gov/forms-rules/forms/proof-claim-0.

5. **Rejection Damages Bar Date.** Any holder of a claim arising from the Debtors' rejection of an unexpired lease or executory contract must file a proof of claim so that it is actually received by Verita on or before the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) thirty (30) days after the later of (i) the date of service of a Court order authorizing such rejection, and (ii) the effective date of such rejection.

6. **Administrative Claims Bar Date.** Any holder of an administrative claim under section 503 of the Bankruptcy Code must file a request for allowance of such Administrative Claim before **4:00 p.m., prevailing Eastern Time, on December 31, 2026**, in accordance with this Bar Date Order. Notwithstanding the foregoing, the Administrative Claims Bar Date shall not apply to (i) claims of professionals for post-petition fees or expenses and (ii) claims under section 503 of the Bankruptcy Code arising on or after December 15, 2026. The deadline to file such claims will be established by separate order of the Court.

7. **Administrative Claim Procedures.** The following Administrative Claim Procedures are hereby approved:

a. **Form of Request.** Each person or entity asserting an administrative claim against the Debtors under section 503 of the Bankruptcy Code must file a request for payment of an administrative expense using the Local Form prescribed by D.N.J. LBR 3001-1 (the "Admin Claim Request") on the Bankruptcy Court's claims register on or before the Administrative Claims Bar Date. Each Admin Claim Request must set forth a short and plain statement of the factual basis for, and the amount of, the administrative claim, and must attach supporting documentation (or, if such documentation is voluminous, a summary thereof).

b. **Service.** Contemporaneously with filing of an Admin Claim Request, the requesting party must serve a copy of the Request for Payment, together with all supporting documentation, upon: (i)

counsel to the Debtors, Archer & Greiner, P.C., Attn: Stephen M. Packman, Esq. (spackman@archerlaw.com) and Alexander J. Andrews, Esq. (aandrews@archerlaw.com); (ii) the Office of the United States Trustee for the District of New Jersey, Attn: Rachel Wolf, Esq. (rachel.wolf@usdoj.gov) and Jeffrey M. Sponder, Esq. (jeffrey.m.sponder@usdoj.gov); and (iii) counsel to the Committee, Pachulski Stang Ziehl & Jones, LLP, Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com), Robert J. Feinstein, Esq. (rfeinstein@pszjlaw.com), and Shirley S. Cho, Esq. (scho@pszjlaw.com) (collectively, the "Administrative Claim Notice Parties")

c. **Objection Deadline.** The Administrative Claim Notice Parties shall have fourteen (14) days after the date of service of an Admin Claim Request to file with the Court and serve upon the requesting party and the Administrative Claim Notice Parties a written objection to such Request for Payment (an "Administrative Claim Objection").

d. **No Objection.** If no Objection is timely filed and served within the fourteen (14)-day objection period, the requesting party may file a certification of no objection (a "CNO") with the Court. Upon the filing of a CNO, the Administrative Claim shall be deemed allowed in the amount requested without further notice, hearing, or order of the Court, and the Debtors are authorized to pay such Administrative Claim in accordance with the terms of any applicable order of the Court or confirmed chapter 11 plan.

e. **Objection Filed.** If an Administrative Claim Objection is timely filed and served and is not consensually resolved, the Request for Payment shall constitute a contested matter governed by Bankruptcy Rule 9014, and the requesting party or the objecting party may notice the unresolved Objection for hearing before the Court. The requesting party shall bear the burden of establishing its entitlement to payment of the administrative claim.

8. **Failure to File a Proof of Claim Form.** In accordance with Bankruptcy Rule 3003(c)(2), any holder of a claim that is not excepted from the requirements of the Bar Date Order and fails to timely submit a proof of claim in the appropriate form so that it is actually received by Verita, by mail or on the electronic interface available on Verita's website, as provided in this Bar

Date Order, on or before the applicable Bar Date, **shall be forever barred, estopped, and enjoined from (a) voting on any chapter 11 plan filed in these Chapter 11 Cases on account of such claim, (b) participating in any distribution in these Chapter 11 Cases on account of such claim, and (c) receiving further notices regarding such claim.**

9. **Parties Not Required to File Proofs of Claims.** Persons or entities do **not** need to submit a proof of claim in these Chapter 11 Cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

a. any claim that has already been asserted in a proof of claim against the Debtors with Verita or the Clerk of the Court in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert a Claim against a Debtor not identified in, or which varies from, the prior filed proof of claim, in which case an additional proof of claim must be filed);

b. any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is not scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not disagree with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) the claimant does not dispute that the claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

c. any claim that has previously been allowed by order of this Court;

d. any claim that has already been paid in full by any of the Debtors;

e. any Debtor having a claim against another Debtor;

f. any person or entity whose claim is solely against a non-Debtor;

g. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business; *provided*, however, that a current or former employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date;

h. any counterparty to an executory contract or unexpired lease whose contract or lease is assumed or assumed and assigned by the

Debtors;

i. claims for fees and expenses of professionals retained in these proceedings; and

j. any person or entity that is exempt from filing a proof of claim pursuant to the Bankruptcy Code or an order of the Court in these Chapter 11 Cases.

10. Nothing in this Bar Date Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any Claim reflected in the Schedules or asserted pursuant to a proof of claim.

11. **Requirements for Submitting Proof of Claim Forms.** The following requirements for the submission of proofs of claim against the Debtors in these Chapter 11 Cases shall apply:

a. **Contents of a Proof of Claim Form**. Each proof of claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars (and, to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially with Official Form 410; (iv) be signed or electronically transmitted through the interface available on the website maintained by the Debtors' claims and noticing agent, Verita, at https://www.veritaglobal.net/Poolin by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by the Debtors in writing (email being sufficient), include supporting documentation or an explanation as to why documentation is not available; *provided*, however, that if supporting documentation is voluminous, a summary must be attached. **Copies of proof of claim forms not written in English and stated in U.S. dollars will not be accepted**;

b. **Submission.** Only (i) original proof of claim forms submitted by mail to: Poolin Claims Processing Center, c/o KCC dba Verita Global, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245, or (ii) proof of claim forms submitted using the electronic filing interface available at https://www.veritaglobal.net/poolin will be deemed acceptable for purposes of claims administration. **Copies**

of proof of claim forms sent by facsimile or electronic mail or other means will not be accepted;

c. **Receipt of Service.** Claimants submitting a proof of claim through non-electronic means who wish to receive a proof of receipt of such proof of claim from Verita must also include with their proof of claim a copy of their proof of claim and a self-addressed, postage-prepaid envelope;

d. **Identification of the Debtor Entity.** Each proof of claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number;

e. **Claim Against Multiple Debtor Entities.** Each proof of claim must state a claim against only one Debtor and clearly indicate the name of the Debtor (and case number) against which the claim is asserted. To the extent that more than one Debtor is listed on the proof of claim form, such claim will be treated as if filed only against the first-listed Debtor;

f. **Supporting Documentation.** Each proof of claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). **CLAIMS BASED ON CRYPTOCURRENCY SHALL INCLUDE A SUMMARY LIST, AND ATTACH PROOF OF THE QUANTITY AND TYPE OF CRYPTOCURRENCY OR DIGITAL ASSET CLAIMED** (for example, without limitation, images or screenshot(s) of the claimant's wallet account, account statement(s), transaction history, *"IOUs"*, or other similar documentation). **CLAIMANTS MUST NOT INCLUDE UNREDACTED PERSONAL IDENTIFYING INFORMATION. Any documentation filed with the Court must comply with Federal Rule of Bankruptcy Procedure 9037.** Among other things, claimants must not include: (a) a complete Social Security number or taxpayer identification number (only the last four digits may be included); (b) a complete date of birth (only the year may be included); (c) the full name of a minor child (only the child's initials may be included); or (d) a complete financial account number (only the last four digits may be included). Claimants should not attach unredacted copies or images of driver's licenses, passports, or other identification documents containing sensitive personal information. Claimants must also ensure that all supporting documentation is appropriately redacted before filing with the Court. Claimants must

not include cryptocurrency wallet private keys, seed phrases, or other credentials that would permit access to or control of a digital asset wallet;

g. **Timely Service.** Each proof of claim form, including supporting documentation, must be filed (i) via Verita's electronic filing interface available at https://www.veritaglobal.net/poolin or (ii) by United States mail or hand delivery, so as to be actually received by Verita on or before the applicable Bar Date at the following address:

If by first-class mail, overnight mail, or hand delivery to:

Poolin Claims Processing Center
c/o KCC dba Verita Global
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245

PROOFS OF CLAIM MUST BE SUBMITTED TO VERITA BY MAIL, BY HAND, OR THROUGH VERITA'S WEBSITE INTERFACE. PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

12. **Procedures for Providing Notice of the Bar Dates.** The Bar Date Notice substantially in the form attached hereto as **Exhibit A-1** is hereby approved. No later than five (5) business days after the date of entry of this Bar Date Order, through Verita, the Debtors shall serve the Bar Date Notice on the following parties:

a. the U.S. Trustee for the District of New Jersey: Attn: Rachel Wolf, Esquire (rachel.wolf@usdoj.gov) and Jeffrey M. Sponder, Esquire (jeffrey.m.sponder@usdoj.gov)

b. counsel to the Committee: Pachulski Stang Ziehl & Jones, LLP, Attn: Bradford J. Sandler, Esquire (bsandler@pszjlaw.com), Robert J. Feinstein, Esquire (rfeinstein@pszjlaw.com), and Shirley S. Cho,

Esquire (scho@pszjlaw.com)

c. all known creditors and other holders of claims against the Debtors, including: all entities listed in the Debtors' schedules as holding claims against the Debtors;

d. all persons or entities that have requested notice of the proceedings in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of the Bar Date Order;

e. all persons or entities that have filed proofs of claim in these Chapter 11 Cases as of the date of the Bar Date Order;

f. all known equity and interest holders of the Debtors as of the date the Bar Date Order is entered;

g. all known entities who are party to executory contracts and unexpired leases with the Debtors;

h. all known entities who are party to active litigation with the Debtors;

i. all current and former employees of the Debtors employed within one year of the Petition Date;

j. any regulatory authorities related to the Debtors' business;

k. the office of the Attorney General for each state in which the Debtors maintain or conduct business;

l. the United States Internal Revenue Service; and

m. all state, local, foreign and other taxing authorities in jurisdictions where the Debtors are registered, hold assets and/or conduct business.

13. Notwithstanding anything herein to the contrary, the Debtors shall send the Bar Date Notice to creditors and parties in interest identified in paragraph 12 of this Order and their counsel, if any, in accordance with the *Complex Case Management Order* [*see* Docket No. 49] (the "Procedures Order") entered on July 27, 2026. To the extent a potential creditor or party in interest identified in paragraph 12 of this Order would not receive notice via the methods established under the Procedures Order, the Debtors shall send notice to such party by electronic mail (where known) and first-class mail.

14. The Debtors shall translate the Bar Date Notice into Simplified Chinese and serve, as provided herein, a copy along with the English Bar Date Notice to Poolin Wallet creditors. The Bar Date Notice Simplified Chinese Translation substantially in the form attached hereto as **Exhibit A-2** is hereby approved.

15. The Debtors may, in their discretion without further Order of the Court, in addition to complying with the noticing requirements herein, establish a Chinese website in conjunction with providing Notice of the Bar Date to Poolin Wallet creditors.

16. Any person or entity who desires to rely on the Schedules bears the responsibility for determining that such person's or entity's claim is accurately listed in the Schedules.

17. The Debtors are authorized, in their discretion, to extend the applicable Bar Date for certain holders of claims by stipulation where the Debtors determine that such extension is in the best interest of their estates.

18. All time periods set forth in this Bar Date Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

19. The Debtors and Verita are authorized to take all actions necessary to effectuate the relief granted pursuant to this Bar Date Order in accordance with the Motion

20. Notwithstanding the relief granted in this Bar Date Order and any actions taken pursuant to such relief, nothing in this Bar Date Order shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors under the Bankruptcy Code or other applicable non-bankruptcy law; (b) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim, or otherwise of a type specified or

defined in this Motion or any order granting the relief requested by this Motion; (c) a promise or requirement to pay any particular claim; (d) a request or authorization to assume or assign any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (e) an admission that a contract is an executory contract under section 365 of the Bankruptcy Code or that such contract was or was not terminated or expired prior to the Petition Date; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates, and the Debtors expressly reserve their right to contest the extent, validity, or perfection, or seek avoidance of all such liens; (g) a waiver or limitation of any claims, causes of action, or other rights of the Debtors or any other party in interest to dispute any claim on any grounds, or to assert any right against any person or entity under the Bankruptcy Code or any other applicable law; or (h) a waiver or limitation of the Debtors' rights under the Bankruptcy Code or any other applicable law, and the Debtors expressly reserve their rights with respect to all of the foregoing.

21. Nothing in this Bar Date Order, the Motion, or any actions taken pursuant hereto is intended to or shall (a) confer upon any third party any rights or remedies whatsoever, (b) grant any party the status of a third-party beneficiary, (c) be enforceable by any third party, or (d) enhance the status of any claim held by any person or entity. Nothing herein shall be deemed to convert the priority of any claim from a prepetition claim into an administrative expense claim.

22. Notice of the Motion, as provided therein, shall be deemed good and sufficient notice of the Motion and the requirements of the Bankruptcy Rules and Local Rules are satisfied by such notice.

23. The requirement set forth in Bankruptcy Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

24. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon entry.

25. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Bar Date Order.

Exhibit A-1
(Bar Date Notice)

Exhibit A-2
(Bar Date Notice Simplified Chinese Translation)

Exhibit B-1
(Bar Date Notice)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Attorneys for Debtors

In re:

POOLIN TECHNOLOGY PTE. LTD., *et al.*,[1]

Debtors.

Case No. 26-18325 (EJO)

Chapter 11

(Jointly Administered)

Judge: Eamonn J. O'Hagan

NOTICE OF (I) DATES BY WHICH PARTIES MUST FILE PROOFS OF CLAIM, AND (II) PROCEDURES FOR FILING PROOFS OF CLAIM

TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTOR ENTITIES:

Debtor	Last 4 Digits of TIN or EIN	Case No.
Poolin Technology Pte. Ltd., a Singapore Private Limited Company	N/A	26-18325
Lonestar Taproot LLC	4118	26-18326
Lonestar Dream, Inc.	5105	26-18327

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884116, Lawrence, NJ 08648.

PLEASE TAKE NOTICE that Poolin Technology Pte. Ltd. ("Poolin") and its affiliated debtors and debtors-in-possession: Lonestar Dream Inc. ("LSD") and Lonestar Taproot, LLC ("LST," and, collectively, the "Debtors"), each filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code"), in the United States Bankruptcy Court for the District of New Jersey (the "Court") on July 22, 2026 (the "Petition Date").

PLEASE TAKE FURTHER NOTICE that on [DATE], the Debtors filed the *Debtors' Motion for Entry of an Order (I) Setting Deadlines for Filing Proofs of Claim, (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief* [Docket No. [•]] (the "Bar Date Motion").[2] On [DATE], the Court entered an order approving the Bar Date Motion [Docket No. [•]] (the "Bar Date Order") and establishing certain dates (each, a "Bar Date," and collectively, the "Bar Dates") by which parties holding claims against the Debtors arising prior to the Petition Date and post-petition administrative claims under section 503 of the Bankruptcy Code (excluding professional claims) must file proofs of claim (each, a "Proof of Claim") against the Debtors. Each Bar Date is set forth below.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE HOLDING A CLAIM AGAINST ONE OR MORE OF THE DEBTORS IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE. A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a Proof of Claim.

BACKGROUND OF THE DEBTORS' CHAPTER 11 CASES

A. General Information About the Debtors' Cases. The Debtors' cases are being jointly administered under Case No. 26-18325 (these "Chapter 11 Cases").

B. Access to Proof of Claim Forms and Additional Information. If you have any questions regarding the claims process, or if you wish to obtain a copy of the Bar Date Motion, the Bar Date Order, a Proof of Claim form, or related documents (or any other pleadings filed in these Chapter 11 Cases), you may do so by: (i) visiting the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC dba Verita Global ("Verita" or the "Claims Agent"), at https://www.veritaglobal.net/poolin; (ii) calling the Claims Agent at (877) 634-7165 (U.S./Canada) or +1 (424) 236-7221 (International); and/or (iii) submitting an inquiry to: https://www.veritaglobal.net/poolin/inquiry. Please note that the Claims Agent cannot provide you with legal advice regarding a Proof of Claim.

C. Schedules of Assets and Liabilities. The Debtors filed their statements of financial affairs and schedules of assets and liabilities, current income and expenditures, and executory contracts and unexpired leases with the Court (collectively, the "Schedules") on September 4, 2026. You may be listed as the holder of a Claim against one or more of the Debtors in

[2] Capitalized terms used but not defined herein have the meanings given to such terms in the Bar Date Motion, including references to such terms defined in Section 101 of the Bankruptcy Code.

the Schedules. Copies of the Schedules are available (i) from the Claims Agent at the website, telephone numbers, and address set forth above, free of charge; and (ii) for inspection during regular business hours at the Office of the Clerk of the Court, or for a fee via PACER. **If you rely on the Debtors' Schedules, it is your responsibility to determine that your Claim is accurately listed in the Schedules.**

BAR DATES APPROVED BY THE COURT

The Court has established the following Bar Dates as the dates by which parties holding Claims against the Debtors must file Proof of Claim forms so that they are ***actually received*** by the Claims Agent on or before the applicable Bar Date:

A. General Bar Date:	**December 31, 2026 at 4:00 p.m. prevailing Eastern Time** (the "General Bar Date") is the date by which each person or entity holding or wishing to assert a Claim that arose (or is deemed to have arisen) prior to the Petition Date must file a Proof of Claim.
B. Governmental Bar Date:	**January 19, 2027 at 4:00 p.m. prevailing Eastern Time** (the "Governmental Bar Date") is the date by which all governmental units holding or wishing to assert a Claim against the Debtors (whether secured, unsecured priority, or unsecured non-priority) arising (or deemed to have arisen) before the Petition Date must file a Proof of Claim, including Claims for unpaid taxes, whether such Claims arise from prepetition tax years or periods or from prepetition transactions to which any of the Debtors was a party. This date is at least 180 days after the Petition Date.
C. Amended Schedules Bar Date:	For any creditor affected by an amendment to the Debtors' Schedules, the later of: (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. prevailing Eastern Time on the date that is thirty (30) calendar days from the date on which the Debtors provide notice of an amendment to the Schedules (such date, the "Amended Schedules Bar Date");
D. Rejection Damages Bar Date:	The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. prevailing Eastern Time on the date that is thirty (30) days after the later of (a) the date of service of a Court order authorizing such rejection, and (b) the effective date of such rejection (the "Rejection Damages Bar Date"); and
E. Administrative Claims Bar Date:	**December 31, 2026, at 4:00 p.m. prevailing Eastern Time** for any claims asserted to constitute administrative claims under 11 U.S.C. § 503. **The Administrative Claims Bar**

Date will not apply to (i) claims of professionals for post-petition fees or expenses and (ii) claims under section 503 of the Bankruptcy Code arising on or after December 15, 2026.

PARTIES REQUIRED TO FILE PROOF OF CLAIM FORMS

A. Definition of Claim. Under section 101(5) of the Bankruptcy Code and as used in this notice, "Claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

B. Parties Who Must File. Except as otherwise set forth in this notice, any person or entity holding a Claim that arose (or is deemed to have arisen) before the Petition Date must file a Proof of Claim on or before the applicable Bar Date — even if the Claim is not now fixed, liquidated, or certain, or did not mature or become fixed, liquidated, or certain before the Petition Date, and no matter how remote or contingent the right to payment or equitable remedy may be. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or before the applicable Bar Date even if such Claims arise in the future as a result of those prepetition acts or omissions. Except as provided in the following section, you **MUST** file a Proof of Claim to vote on any chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' estates.

C. Parties Who Need Not File a Proof of Claim. Persons or entities do not need to submit a Proof of Claim in these Chapter 11 Cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

i. any claim that has already been asserted in a proof of claim against the Debtors submitted to Verita in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert a Claim against a Debtor not identified in, or which varies from, the prior submitted proof of claim, in which case an amended or additional proof of claim must be filed);

ii. any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is not scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not disagree with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) the claimant does not dispute that the claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

iii. any claim that has previously been allowed by order of this Court;

iv. any claim that has already been paid in full by any of the Debtors;

v. any Debtor having a claim against another Debtor;

vi. any person or entity whose claim is solely against a non-Debtor;

vii. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business; *provided* however that a current or former employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date;

viii. any counterparty to an executory contract or unexpired lease whose contract or lease is assumed or assumed and assigned by the Debtors;

ix. claims for fees and expenses of professionals retained in these proceedings; and

x. any person or entity that is exempt from filing a proof of claim pursuant to the Bankruptcy Code or an order of the Court in these Chapter 11 Cases.

WHAT TO FILE

THE DEBTORS ARE ATTACHING HERETO A PROOF OF CLAIM FORM FOR CLAIMANTS TO COMPLETE AND FILE AS REQUIRED HEREIN. A PROOF OF CLAIM MUST BE SUBMITTED IN THE FORM ATTACHED AND FILED ELECTRONICALLY VIA THE CLAIMS AGENT'S (VERITA'S) WEBSITE OR MAILED TO VERITA AT THE ADDRESS IDENTIFIED BELOW. ADDITIONAL PROOF OF CLAIM FORMS MAY BE OBTAINED FROM THE CLAIMS AGENT USING THE CONTACT INFORMATION SET FORTH ABOVE.

INSTRUCTIONS FOR FILING PROOF OF CLAIM FORMS

i. **Contents of a Proof of Claim Form.** Each proof of claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars (and, to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially with Official Form 410; (iv) be signed or electronically transmitted through the interface available on the website maintained by the Debtors' claims and noticing agent, Verita, at https://www.veritaglobal.net/poolin by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by the Debtors in writing (email being sufficient), include supporting documentation or an explanation as to why documentation is not available; provided, however, that if supporting documentation is voluminous, a summary must be attached. **Copies of proof of claim forms not written in English will not be accepted**;

ii. **Submission. Only (i) original proof of claim forms submitted by mail to:** Poolin Claims Processing Center, c/o KCC dba Verita Global, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245, or (ii) proof of claim forms submitted using the electronic filing interface available at https://www.veritaglobal.net/poolin will be deemed acceptable for purposes of claims administration. **Copies of proof of claim forms sent by facsimile or electronic mail or other means will not be accepted**;

iii. **Receipt of Service.** Claimants submitting a proof of claim through non-electronic means who wish to receive a proof of receipt of such proof of claim from Verita must also include with their proof of claim a copy of their proof of claim and a self-addressed, postage-prepaid envelope;

iv. **Identification of the Debtor Entity.** Each proof of claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number;

v. **Claim Against Multiple Debtor Entities.** Each proof of claim must state a claim against only one Debtor and clearly indicate the name of the Debtor (and case number) against which the claim is asserted. To the extent that more than one Debtor is listed on the proof of claim form, such claim will be treated as if filed only against the first-listed Debtor;

vi. **Supporting Documentation. EACH PROOF OF CLAIM MUST INCLUDE SUPPORTING DOCUMENTATION IN ACCORDANCE WITH BANKRUPTCY RULES 3001(C) AND 3001(D). CLAIMS BASED ON CRYPTOCURRENCY OR OTHER DIGITAL ASSETS SHALL INCLUDE AN ATTACHED SUMMARY AND PROOF OF THE QUANTITY AND TYPE OF CRYPTOCURRENCY OR DIGITAL ASSET CLAIMED (FOR EXAMPLE, WITHOUT LIMITATION, IMAGES OR SCREENSHOT(S) OF THE CLAIMANT'S WALLET ACCOUNT, ACCOUNT STATEMENT(S), TRANSACTION HISTORY, *"IOUS"*, OR OTHER PROOF). A MODIFIED OFFICIAL FORM 410 WITH SPECIFIC INSTRUCTIONS FOR CRYPTOCURRENCY CLAIMANTS AND A FORM SUMMARY IS ATTACHED HEREWITH IN ENGLISH AND CHINESE AS APPENDIX 1. CLAIMANTS MUST NOT INCLUDE UNREDACTED PERSONAL IDENTIFYING INFORMATION. ANY DOCUMENTATION FILED WITH THE COURT MUST COMPLY WITH FEDERAL RULE OF BANKRUPTCY PROCEDURE 9037.** Among other things, claimants must not include: (a) a complete Social Security number or taxpayer identification number (only the last four digits may be included); (b) a complete date of birth (only the year may be included); (c) the full name of a minor child (only the child's initials may be included); or (d) a complete financial account number (only the last four digits may be included). Claimants should not attach unredacted copies or images of driver's licenses, passports, or other identification documents containing sensitive personal information. Claimants must also ensure that all supporting documentation is appropriately redacted before filing with the Court. Claimants must not include cryptocurrency wallet private keys, seed phrases, or other credentials that would permit access to or control of a digital asset wallet;

vii. **Timely Service.** Each proof of claim form, including supporting documentation, must be filed (i) via Verita's electronic filing interface available at https://www.veritaglobal.net/poolin or (ii) by United States mail or hand delivery, so as to be actually received by Verita on or before the applicable Bar Date at the following address:

If by first-class mail, overnight mail, or hand delivery to:

Poolin Claims Processing Center
c/o KCC dba Verita Global
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245

PROOFS OF CLAIM MUST BE SUBMITTED TO VERITA BY MAIL, BY HAND, OR THROUGH VERITA'S WEBSITE INTERFACE. PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL OR OTHER MEANS WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

CONSEQUENCES FOR FAILING TO TIMELY FILE A PROOF OF CLAIM

PLEASE TAKE NOTICE THAT PURSUANT TO THE BAR DATE ORDER AND BANKRUPTCY RULE 3003(C)(2), AND ABSENT THE CONSENT OF THE DEBTORS IN THEIR SOLE DISCRETION, ANY HOLDER OF A CLAIM THAT IS NOT IDENTIFIED IN THIS NOTICE AS BEING EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM ON OR BEFORE THE APPLICABLE BAR DATE WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO), (2) VOTING ON ANY CHAPTER 11 PLAN FILED IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, (3) PARTICIPATING IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, AND (4) RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM. IN SUCH EVENT, THE DEBTORS' PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND THE HOLDER SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR ANY PURPOSE IN THESE CHAPTER 11 CASES.

AMENDMENTS TO THE DEBTORS' SCHEDULES

In the event the Debtors amend or supplement their Schedules after the date of this notice, the Debtors will provide notice of the amendment to the holders of any Claim affected by the amendment or supplement. Such Claim holders will be given an opportunity to file a Proof of Claim by the Amended Schedules Bar Date: that is, the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 P.M. prevailing Eastern Time on the date that is thirty (30) days after the Debtors provide notice of the amendment.

PARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES

The Bankruptcy Code provides that the Debtors may, at any time before a chapter 11 plan is confirmed, reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a Claim arising from that rejection. If so, you must file a Proof of Claim based on such rejection on or before the Rejection Damages Bar Date: that is, the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 P.M. prevailing Eastern Time on the date that is thirty (30) days after the date of service of the Court order authorizing such rejection (or such other date as the Court may fix in the applicable order). The Debtors will provide notice of the Rejection Damages Bar Date to the affected counterparty at the time the Debtors reject the contract or lease.

ADMINISTRATIVE CLAIM PROCEDURES

The following procedures apply to assertion and resolution of administrative claims (the "Administrative Claim Procedures"):

i. **Form of Request.** Each person or entity asserting an administrative claim against the Debtors under section 503 of the Bankruptcy Code must file a request for payment of an administrative expense using the Local Form prescribed by D.N.J. LBR 3001-1 (the "Admin Claim Request") on the Bankruptcy Court's claims register on or before the Administrative Claims Bar Date. Each Admin Claim Request must set forth a short and plain statement of the factual basis for, and the amount of, the administrative claim, and must attach supporting documentation (or, if such documentation is voluminous, a summary thereof).

ii. **Service.** Contemporaneously with filing of an Admin Claim Request, the requesting party must serve a copy of the Request for Payment, together with all supporting documentation, upon: (i) counsel to the Debtors, Archer & Greiner, P.C., Attn: Stephen M. Packman, Esq. (spackman@archerlaw.com) and Alexander J. Andrews, Esq. (aandrews@archerlaw.com); (ii) the Office of the United States Trustee for the District of New Jersey, Attn: Rachel Wolf, Esq. (rachel.wolf@usdoj.gov) and Jeffrey M. Sponder, Esq. (jeffrey.m.sponder@usdoj.gov); and (iii) counsel to the Committee, Pachulski Stang Ziehl & Jones, LLP, Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com), Robert J. Feinstein, Esq. (rfeinstein@pszjlaw.com), and Shirley S. Cho, Esq. (scho@pszjlaw.com) (collectively, the "Administrative Claim Notice Parties")

iii. **Objection Deadline.** The Administrative Claim Notice Parties shall have fourteen (14) days after the date of service of an Admin Claim Request to file with the Court and serve upon the requesting party and the Administrative Claim Notice Parties a written objection to such Request for Payment (an "Administrative Claim Objection").

iv. **No Objection.** If no Objection is timely filed and served within the fourteen (14)-day objection period, the requesting party may file a certification of no objection (a "CNO") with the Court. Upon the filing of a CNO, the Administrative Claim shall be deemed allowed in the amount requested without further notice, hearing, or order

of the Court, and the Debtors are authorized to pay such Administrative Claim in accordance with the terms of any applicable order of the Court or confirmed chapter 11 plan.

v. **Objection Filed.** If an Administrative Claim Objection is timely filed and served and is not consensually resolved, the Request for Payment shall constitute a contested matter governed by Bankruptcy Rule 9014, and the requesting party or the objecting party may notice the unresolved Objection for hearing before the Court. The requesting party shall bear the burden of establishing its entitlement to payment of the administrative claim.

RESERVATION OF RIGHTS

Nothing contained in this notice is intended, or should be construed, as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any Proof of Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such Claim; (b) subsequently designate any scheduled Claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

ADDITIONAL INFORMATION

THIS NOTICE IS BEING SENT TO PERSONS AND ENTITIES THAT MAY HAVE (OR AT ONE TIME HAD) SOME RELATIONSHIP WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST THE DEBTORS, OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A CLAIM.

If you have any questions regarding the claims process, or if you wish to obtain a copy of the Bar Date Order (which contains a detailed description of the requirements for filing Proof of Claim Forms), a Proof of Claim form, or related documents, you may do so by visiting the Debtors' restructuring website at https://www.veritaglobal.net/poolin, by contacting the Claims Agent at (877) 634-7165 (U.S./Canada) or +1 (424) 236-7221 (International), and/or by submitting an inquiry to https://www.veritaglobal.net/poolin/inquiry. Verita will not provide legal advice.

Dated: October 16, 2026

ARCHER & GREINER, P.C.
/s/ Stephen M. Packman
Stephen M. Packman, Esq.
Douglas G. Leney, Esq.
Natasha M. Songonuga, Esq.
Alexander J. Andrews, Esq. (*PHV*)
1025 Laurel Oak Road
Voorhees, NJ 08043
Tel: (856) 795-2121
Email: spackman@archerlaw.com
dleney@archerlaw.com
nsongonuga@archerlaw.com
aandrews@archerlaw.com

Attorneys for Debtors

Appendix 1

Fill in this information to identify the case:

IN RE: POOLIN TECHNOLOGY PTE., LTD., ET AL.
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY
CASE NO. 26-18325 (EJO)

(set forth the Debtor against whom you assert your claim. The Debtors in these Chapter 11 Cases are Poolin Technology Pte., Ltd.; Lonestar Dream Inc. and Lonestar Taproot LLC):

_____
Name of Debtor

Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. Who is the current creditor?

_____
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☐ No
☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent? (**if different)
_____ Name	_____ Name
_____ Number Street	_____ Number Street
_____ City State ZIP Code	_____ City State ZIP Code
Contact phone _____	Contact phone _____
Contact email _____	Contact email _____

Uniform claim identifier (if you use one):

4.	**Does this claim amend one already filed?**	☐ No ☐ Yes. Claim number (if known) _____ _____ Filed on _____ MM / DD / YYYY
5.	**Do you know if anyone else has filed a proof of claim for this claim?**	☐ No ☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? $ _____. **Does this amount include interest or other charges?**

☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed. Attach proof supporting your claim.

CLAIMS BASED ON CRYPTO CURRENCY OR OTHER DIGITAL ASSETS SHALL INCLUDE A SUMMARY OF THE CLAIM ON THE SUMMARY LIST SUBSTANTIALLY IN THE FORM ATTACHED HERETO. Attach copies of any documents supporting the claim required by Bankruptcy Rule 3001(c), for example, without limitation, image(s) or screenshot(s) of claimant's wallet account, account statement(s), transaction history, *etc*.). Limit or redact disclosed information entitled to privacy, such as social security number, driver's license, account numbers, key words, passwords, and similar personal information.

9. Is all or part of the claim secured?

☐ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real Estate
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $ _____

Amount of the claim that is secured: $ _____

Amount of the claim that is unsecured: $ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed
☐ Variable

10. Is this claim based on a lease?

☐ No
☐ Yes. **Amount necessary to cure any default as of the date of the petition. $** _____

11. Is this claim subject to a right of setoff?

☐ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority

☐ No

☐ Yes. *Check one:*

		Amount entitled to priority
☐	Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$ _____
☐	Up to $3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$ _____
☐	Wages, salaries, or commissions (up to $15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$ _____
☐	Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$ _____
☐	Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$ _____
☐	Other. Specify subsection 11 U.S.C. § 507(a)(___) that applies.	$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it.
FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both.
18 U.S.C. § 152, 157, and 3571

Check the appropriate box:

☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

_____
Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

_____
City State ZIP Code

Contact phone: _____ Email: _____

232845193 v1

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

ARCHER & GREINER, P.C.
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Attorneys for Debtors

In re:

POOLIN TECHNOLOGY PTE. LTD., *et al.*,[3]

Debtors.

Case No. 26-18325 (EJO)

Chapter 11

(Jointly Administered)

Judge: Eamonn J. O'Hagan

SUMMARY OF CRYPTOCURRENCY CLAIM

CLAIMANT NAME: _____

Instructions:

Please use the table on the following page to identify the quantity and type of cryptocurrency or digital asset (including any "IOU") claimed by the above-named claimant. Please attach this form to your Proof of Claim form(s) complying with Official Form 410. Additional forms may be obtained through the interface available on the website maintained by the Debtors' claims and noticing agent, Verita, at https://www.veritaglobal.net/poolin. Please also include with your Proof of Claim supporting documentation (for example, without limitation, images or screenshot(s) of the claimant's wallet account, account statement(s), transaction history, *"IOUs"*, or other similar documentation).

[3] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

Type of Cryptocurrency or Other Digital Asset	**Quantity** (designated in number; not currency value)

232826363 v2

Exhibit B-2
(Bar Date Notice Simplified Chinese Translation)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

ARCHER & GREINER, P.C.
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Attorneys for Debtors

In re: POOLIN TECHNOLOGY PTE. LTD., *et al.*,[1] Debtors.	Case No. 26-18325 (EJO) Chapter 11 (Jointly Administered) Judge: Eamonn J. O'Hagan

关于(一)各方必须提交债权证明的截止日期, 以及(二)提交债权证明的程序之通知

致:可能对下列任何一家债务人实体持有债权的所有个人及实体:

债务人(Debtor)	**TIN 或 EIN 后四位**	**案件编号(Case No.)**
Poolin Technology Pte. Ltd., a Singapore Private Limited Company	N/A	26-18325
Lonestar Taproot LLC	4118	26-18326
Lonestar Dream, Inc.	5105	26-18327

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884116, Lawrence, NJ 08648.

请注意,Poolin Technology Pte. Ltd.("Poolin")及其关联债务人及继续管理财产的债务人(debtors-in-possession): Lonestar Dream Inc.("LSD")和 Lonestar Taproot, LLC("LST",合称"债务人"),已于 2026 年 7 月 22 日("申请日")各自依据《美国法典》第 11 编第 11 章(《美国法典》第 11 编第 101 条及其后各条,即"《破产法》")向美国新泽西州破产法院("法院")提交了自愿救济申请。

请进一步注意,债务人已于 【日期待填 / DATE】 提交了《债务人关于作出以下命令之动议:(一)设定提交债权证明的截止日期,(二)批准其通知的形式与方式,及(三)给予相关救济》[案卷编号 【待填 / DKT. NO.】]("债权申报截止日动议")[2]。法院已于 【日期待填 / DATE】作出命令批准该债权申报截止日动议[案卷编号 【待填 / DKT. NO.】]("债权申报截止日命令"),并确定了若干日期(各称"债权申报截止日",合称"各债权申报截止日"),即持有对债务人在申请日之前产生之债权,以及依据《破产法》第 503 条产生之申请后管理费用债权(专业人士债权除外)的各方,必须据以向债务人提交债权证明(各称"债权证明")的截止日期。各债权申报截止日列明于下文。

您收到本通知,是因为您可能对上述列明之第 11 章案件中的一家或多家债务人持有债权。您应仔细阅读本通知,并与您的律师讨论。如您没有律师,建议您咨询一位律师。 对债务人持有可能债权的持有人,就本通知未涵盖的任何事项(例如该持有人是否应提交债权证明),应咨询律师。

债务人第 11 章案件背景

A. **关于债务人案件的一般信息。** 债务人的各案件正根据案件编号 26-18325 合并管理(即本"第 11 章案件")。

B. **获取债权证明表格及更多信息的途径。** 如您对债权申报程序有任何疑问,或希望获取债权申报截止日动议、债权申报截止日命令、债权证明表格或相关文件(或本第 11 章案件中提交的任何其他书状)的副本,可通过以下方式办理:(i)访问债务人的债权与通知代理人 Kurtzman Carson Consultants LLC dba Verita Global("Verita"或"债权代理人")的网站 https://www.veritaglobal.net/poolin;(ii)致电债权代理人 (877) 634-7165(美国/加拿大)或 +1 (424) 236-7221(国际); 及/或 (iii) 通过 https://www.veritaglobal.net/poolin/inquiry 提交查询。请注意,债权代理人不能就债权证明向您提供法律意见。

C. **财产与负债清单。** 债务人已于 2026 年 9 月 4 日 向法院提交了其财务状况说明以及财产与负债、当期收入与支出、待履行合同与未到期租约的清单(合称"清单")。您可能在清单中被列为对一家或多家债务人持有债权的持有人。清单副本可通过以

[2] 本通知中使用但未予定义的大写术语,其含义与债权申报截止日动议中赋予该等术语的含义相同,包括对《破产法》第 101 条中所定义术语的援引。

下方式获取:(i)向上述网站、电话及地址处的债权代理人免费索取;及(ii)在正常营业时间内于法院书记官办公室查阅,或通过 PACER 付费获取。**如您依赖债务人的清单,您有责任确认您的债权在清单中被准确列明。**

法院批准的各债权申报截止日

法院已确定下列各债权申报截止日。对债务人持有债权的各方必须提交债权申报表，并确保 Verita（债权代理人）最迟于适用的截止时间实际收到该表:

A. **一般债权申报截止日(General Bar Date):** 2026 年 12 月 31 日 下午 4:00(美国东部现行时间)(“一般债权申报截止日”),是每一位持有或希望主张在申请日之前产生(或视为产生)之债权的个人或实体必须提交债权证明的截止日期。

B. **政府债权申报截止日(Governmental Bar Date):** 2027 年 1 月 19 日 下午 4:00(美国东部现行时间)(“政府债权申报截止日”),是所有持有或希望对债务人主张在申请日之前产生(或视为产生)之债权(无论为有担保、无担保优先或无担保非优先)的政府单位必须提交债权证明的截止日期,包括欠缴税款的债权,无论该等债权产生于申请前的纳税年度或期间,还是产生于任何债务人作为一方的申请前交易。此日期为申请日之后至少 180 天。

C. **修订清单债权申报截止日(Amended Schedules Bar Date):** 对于受债务人清单修订影响的任何债权人,为下列二者中较晚者:(i)适用的一般债权申报截止日或政府债权申报截止日;及(ii)自债务人就清单修订发出通知之日起满三十(30)个日历日当日的下午 4:00(美东现行时间)(该日期即“修订清单债权申报截止日”);

D. **拒绝损害赔偿债权申报截止日(Rejection Damages Bar Date):** 为下列二者中较晚者:(i)适用的一般债权申报截止日或政府债权申报截止日;及(ii)自下列(a)授权该拒绝的法院命令送达之日与(b)该拒绝的生效之日中较晚者起满三十(30)日当日的下午 4:00(美东现行时间)(“拒绝损害赔偿债权申报截止日”);及

E. **管理费用债权申报截止日(Administrative Claims Bar Date):** 2026 年 12 月 31 日 下午 4:00(美国东部现行时间),适用于任何主张构成《美国法典》第 11 编第 503 条项下管理费用债权的债权。管理费用债权申报截止日不适用于:(i)专业人士就申请后费用或开支提出的债权;及(ii)《破产法》第 503 条项下于 2026 年 12 月 15 日 当日或之后产生的债权。

须提交债权证明表格的各方

A. **债权的定义。** 根据《破产法》第 101(5)条,并就本通知而言,“债权”指:(a)获得支付的权利,无论该权利是否已确定为判决、是否已清算、未清算、固定、或有、到期、未到期、有争议、无争议、法律上的、衡平法上的、有担保或无担保;或(b)在违约引发获得支付的权利时,就违约主张衡平救济的权利,无论该衡平救济权利是否已确定为判决、固定、或有、到期、未到期、有争议、无争议、有担保或无担保。

B. **必须提交的各方。** 除本通知另有规定外,任何持有在申请日之前产生(或视为产生)之债权的个人或实体,必须于适用的债权申报截止日当日或之前提交债权证明——**即使该债权目前尚未固定、清算或确定,或在申请日之前尚未到期、尚未变为固定、清算或确定,且无论获得支付或衡平救济的权利多么遥远或具或有性。** 基于债务人在申请日之前的作为或不作为的债权,必须于适用的债权申报截止日当日或之前提交,即使该等债权因该等申请前作为或不作为而在将来产生。除下一节另有规定外,您**必须**提交债权证明,方可就债务人提交的任何第 11 章计划进行表决,或从债务人的破产财产获得分配。

C. **无需提交债权证明的各方。** 如债权属于下列情形之一,个人或实体无需在适用的债权申报截止日当日或之前就本第 11 章案件提交债权证明:

i. 任何已通过向 Verita 提交的、形式与官方破产表格第 410 号(Official Bankruptcy Form No. 410)大体相似的债权证明主张过的债权(除非该个人或实体希望对先前提交的债权证明中未列明的某一债务人主张债权,或所主张债权与先前提交的债权证明有所不同,在此情形下必须提交经修订或追加的债权证明);

ii. 任何在债务人提交的清单中列明的债权,前提是:(i)该债权在清单中未被列为“有争议”“或有”或“未清算”;(ii)债权人不就清单中列明的债权金额、性质及优先顺序持异议;且(iii)债权人不就该债权仅为清单中列明其所针对的特定债务人之义务持异议;

iii. 任何先前已由本法院命令准许的债权;

iv. 任何已由任何债务人全额清偿的债权;

v. 任何债务人对另一债务人持有的债权;

vi. 任何其债权仅针对非债务人的个人或实体;

vii. 债务人的现任雇员,前提是本法院已有命令授权债务人在正常经营过程中清偿该债权;但现任或前任雇员就申请日之前产生的所有其他债权,仍必须于一般债权申报截止日之前提交债权证明;

viii. 其合同或租约被债务人承接,或被承接并转让的任何待履行合同或未到期租约的对方当事人;

ix. 本程序中受聘专业人士的费用及开支债权;及

x. 任何依据《破产法》或法院在本第 11 章案件中的命令免于提交债权证明的个人或实体。

应提交的内容

债务人随附一份供本第 11 章案件使用的债权证明表格。您必须使用该随附表格申报债权。债权证明必须通过下文列明的债权代理人网站或地址提交。可使用上述联系方式向债权代理人索取更多债权证明表格。

提交债权证明表格的说明

i. **债权证明表格的内容。** 每份债权证明必须:(i)以英文书写;(ii)列明以美元计价的债权金额(如该债权已折算为美元,并列明折算所采用的汇率);(iii)与官方表格第 410 号大体一致;(iv)由债权人或其授权代理人或法定代表人签署,或通过债务人的债权与通知代理人 Verita 维护的网站 https://www.veritaglobal.net/poolin 上提供的接口以电子方式传送;及(v)除非债务人另行书面同意(电子邮件即可),附具支持性文件,或说明为何无法提供文件;但如支持性文件数量庞大,则必须附具摘要。非以英文书写的债权证明表格副本将不被接受;

ii. **提交方式。** 仅(i)以邮寄或专人递送方式提交至 Poolin Claims Processing Center, c/o KCC dba Verita Global, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245 的债权证明表格原件,或(ii)使用 https://www.veritaglobal.net/poolin 上提供的电子提交接口提交的债权证明表格,方被视为就债权管理目的可接受。以传真、电子邮件或其他方式送交的债权证明表格副本将不被接受;

iii. **收讫凭证。** 以非电子方式提交债权证明、并希望从 Verita 获得该债权证明收讫凭证的债权人,还必须随其债权证明一并附具一份其债权证明的副本以及一个写明本人地址、邮资已付的信封;

iv. **债务人实体的识别。** 每份债权证明必须清楚载明所针对主张债权的债务人,包括该单一债务人的案件编号;

v. **针对多家债务人实体的债权。** 每份债权证明仅得针对一家债务人主张债权,并清楚标明所针对主张债权的债务人名称(及案件编号)。如债权证明表格上列明不止一家债务人,该债权将被视为仅针对所列第一家债务人提交;

vi. **支持性文件。** 每份债权证明必须依据《破产规则》第 3001(c)条及第 3001(d)条附具支持性文件。**基于加密货币或其他数字资产的债权,必须附具一份摘要清单,并附上所主张加密货币或数字资产的数量与类型的证明**(例如但不限于:债权人钱包账户的图片或截图、账户对账单、交易历史记录、"欠条(IOU)"或其他类似文件)。**一份经修改的官方表格第 410 号(Official Form 410),载有针对加密货币债权人的具体说明及一份表格摘要,已以英文随附于本通知,作为附录一(Appendix 1)。 债权人不得包含未经遮蔽的个人身份识别信息。** 任何向法院提交的文件必须符合《联邦破产程序规则》第 9037 条。

其中,债权人不得包含:(a)完整的社会安全号码或纳税人识别号(仅可包含后四位);(b)完整的出生日期(仅可包含年份);(c)未成年子女的全名(仅可包含该子女姓名首字母);或(d)完整的金融账户号码(仅可包含后四位)。债权人不应附具未经遮蔽的驾驶执照、护照或其他含有敏感个人信息的身份证明文件的副本或图片。债权人还必须确保所有支持性文件在向法院提交前经过适当遮蔽。**债权人不得包含加密货币钱包私钥、助记词,或任何可用于访问或控制数字资产钱包的凭据;**

vii. **及时送达。** 每份债权证明表格,连同支持性文件,必须(i)通过 Verita 位于 https://www.veritaglobal.net/poolin 的电子提交接口,或(ii)通过美国邮政邮寄或专人递送提交, 并确保 Verita 在相应的债权申报截止时间或之前实际收到该表及支持性文件:

如通过平邮、隔夜快递或专人递送,寄送至:

Poolin Claims Processing Center
c/o KCC dba Verita Global
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245

债权证明必须通过邮寄、专人递送或 Verita 网站接口提交至 Verita。以传真、电子邮件或其他方式提交的债权证明将不被接受,且不被视为已及时提交。

未及时提交债权证明的后果

请注意,根据债权申报截止日命令及《破产规则》第 3003(c)(2)条,且在债务人未行使其完全自由裁量权予以同意的情况下,**凡本通知未将其识别为豁免于债权申报截止日命令要求的任何债权持有人,若未能以适当形式于适用的债权申报截止日当日或之前及时提交债权证明,将被永久禁止、禁反言并被禁令限制:(1)对债务人主张该债权(或就该债权提交债权证明),(2)凭该债权就本第 11 章案件中提交的任何第 11 章计划进行表决,(3)凭该债权参与本第 11 章案件中的任何分配,以及(4)就该债权接收进一步的通知。在此情形下,债务人的财产应就该债权项下的任何及所有债务或责任被永久免除,且该持有人就该债权在本第 11 章案件中的任何目的下均不被视为债权人。**

对债务人清单的修订

如债务人在本通知之日后修订或补充其清单,债务人将就该修订或补充所影响的任何债权持有人发出修订通知。该等债权持有人将获得于修订清单债权申报截止日之前提交债权证明

的机会,即下列二者中较晚者:(i)适用的一般债权申报截止日或政府债权申报截止日;及(ii)自债务人就修订发出通知之日起满三十(30)日当日的下午 4:00(美东现行时间)。

待履行合同及未到期租约的各方

《破产法》规定,债务人可在第 11 章计划获得确认之前的任何时间拒绝某些待履行合同或未到期租约。如您的合同或租约被拒绝,您可能因该拒绝而产生债权。若如此,您必须于拒绝损害赔偿债权申报截止日当日或之前就该拒绝提交债权证明,即下列二者中较晚者:(i)适用的一般债权申报截止日或政府债权申报截止日;及(ii) 自授权该拒绝的法院命令送达之日与该拒绝的生效之日中较晚的一日起满三十（30）日当日的下午 4:00(美东现行时间)(或法院在适用命令中确定的其他日期)。债务人将在拒绝该合同或租约时, 就因债务人拒绝继续履行合同或租约而产生的损害赔偿债权申报截止日向受影响的对方当事人发出通知。

管理费用债权程序

下列程序适用于管理费用债权的主张与解决(“管理费用债权程序”):

i. **请求的形式。** 每一位依据《破产法》第 503 条对债务人主张管理费用债权的个人或实体,必须使用 D.N.J. LBR 3001-1 规定的本地表格(“管理费用债权请求”),于管理费用债权申报截止日当日或之前在破产法院的债权登记册上提交管理费用支付请求。每份管理费用债权请求必须载明该管理费用债权事实依据及金额的简短明了的陈述,并附具支持性文件(如该等文件数量庞大,则附具其摘要)。

ii. **送达。** 在提交管理费用债权请求的同时,请求方必须将一份支付请求连同所有支持性文件送达:(i)债务人的律师 Archer & Greiner, P.C.,收件人:Stephen M. Packman, Esq.(spackman@archerlaw.com) 及 Alexander J. Andrews, Esq.(aandrews@archerlaw.com);(ii)美国新泽西州破产管理人办公室(Office of the United States Trustee for the District of New Jersey),收件人:Rachel Wolf, Esq.(rachel.wolf@usdoj.gov) 及 Jeffrey M. Sponder, Esq.(jeffrey.m.sponder@usdoj.gov);及(iii)委员会的律师 Pachulski Stang Ziehl & Jones, LLP,收件人:Bradford J. Sandler, Esq.(bsandler@pszjlaw.com)、Robert J. Feinstein, Esq.(rfeinstein@pszjlaw.com) 及 Shirley S. Cho, Esq.(scho@pszjlaw.com)(合称“管理费用债权通知方”)。

iii. **异议截止日。** 管理费用债权通知方自管理费用债权请求送达之日起有十四(14)日,可向法院提交并向请求方及管理费用债权通知方送达对该支付请求的书面异议(“管理费用债权异议”)。

iv. **无异议。** 如在十四(14)日异议期内未及时提交并送达异议,请求方可向法院提交无异议证明(“CNO”)。一经提交 CNO,该管理费用债权即被视为按所

请求金额获准,无需法院进一步通知、听证或命令,且债务人获授权依据法院任何适用命令或已确认的第 11 章计划的条款支付该管理费用债权。

v. **已提交异议。** 如管理费用债权异议已及时提交并送达且未经协商解决,该支付请求即构成受《破产规则》第 9014 条管辖的争议事项,请求方或异议方可就未解决的异议向法院提请听证。请求方应承担证明其有权获得该管理费用债权支付的举证责任。

权利保留

本通知所含任何内容均不旨在、亦不应被解释为债务人放弃下列权利:(a)就任何债权证明或清单中列明或反映的任何债权,在其性质、金额、责任或分类方面提出异议,或主张抵销或抗辩;(b)其后将任何已列入清单的债权指定为有争议、或有或未清算;及(c)以其他方式修订或补充清单。

其他信息

本通知正发送给可能与债务人存在(或曾经存在)某种关系、但可能对债务人并无未清偿债权的个人及实体。您收到本通知这一事实,并不意味着您对债务人持有债权,亦不意味着债务人认为您对债务人持有债权。

如您对债权申报程序有任何疑问,或希望获取债权申报截止日命令(其中载有提交债权证明表格之要求的详细说明)、债权证明表格或相关文件的副本,可通过访问债务人的重整网站 https://www.veritaglobal.net/poolin、致电债权代理人 (877) 634-7165(美国/加拿大)或 +1 (424) 236-7221(国际),及/或通过 https://www.veritaglobal.net/poolin/inquiry 提交查询办理。请注意,债权代理人不能向您提供法律意见。

Dated: October 16, 2026

ARCHER & GREINER, P.C.

/s/ Stephen M. Packman

Stephen M. Packman, Esq.
Douglas G. Leney, Esq.
Natasha M. Songonuga, Esq.
Alexander J. Andrews, Esq.
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dleney@archerlaw.com
nsongonuga@archerlaw.com
aandrews@archerlaw.com
Attorneys for the Debtors

Appendix 1

Fill in this information to identify the case:

IN RE: POOLIN TECHNOLOGY PTE., LTD., ET AL.
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY
CASE NO. 26-18325 (EJO)

(set forth the Debtor against whom you assert your claim. The Debtors in these Chapter 11 Cases are Poolin Technology Pte., Ltd.; Lonestar Dream Inc. and Lonestar Taproot LLC):

_____
Name of Debtor

Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. Who is the current creditor?

_____
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☐ No
☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent? (**if different)
_____ Name	_____ Name
_____ Number Street	_____ Number Street
_____ City State ZIP Code	_____ City State ZIP Code
Contact phone _____	Contact phone _____
Contact email _____	Contact email _____

Uniform claim identifier (if you use one):

4.	**Does this claim amend one already filed?**	☐ No ☐ Yes. Claim number (if known) _____ _____ Filed on _____ MM / DD / YYYY
5.	**Do you know if anyone else has filed a proof of claim for this claim?**	☐ No ☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? $ _____. **Does this amount include interest or other charges?**

☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed. Attach proof supporting your claim.

CLAIMS BASED ON CRYPTO CURRENCY OR OTHER DIGITAL ASSETS SHALL INCLUDE A SUMMARY OF THE CLAIM ON THE SUMMARY LIST SUBSTANTIALLY IN THE FORM ATTACHED HERETO. Attach copies of any documents supporting the claim required by Bankruptcy Rule 3001(c), for example, without limitation, image(s) or screenshot(s) of claimant's wallet account, account statement(s), transaction history, *etc*.). Limit or redact disclosed information entitled to privacy, such as social security number, driver's license, account numbers, key words, passwords, and similar personal information.

9. Is all or part of the claim secured?

☐ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real Estate
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $ _____

Amount of the claim that is secured: $ _____

Amount of the claim that is unsecured: $ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed
☐ Variable

10. Is this claim based on a lease?

☐ No
☐ Yes. **Amount necessary to cure any default as of the date of the petition. $** _____

11. Is this claim subject to a right of setoff?

☐ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority

☐ No

☐ Yes. *Check one:*

		Amount entitled to priority
☐	Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$ _____
☐	Up to $3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$ _____
☐	Wages, salaries, or commissions (up to $15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$ _____
☐	Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$ _____
☐	Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$ _____
☐	Other. Specify subsection 11 U.S.C. § 507(a)(___) that applies.	$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it.
FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both.
18 U.S.C. § 152, 157, and 3571

Check the appropriate box:

☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

_____
Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

_____
City State ZIP Code

Contact phone: _____ Email: _____

232845193 v1

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Attorneys for Debtors

In re: POOLIN TECHNOLOGY PTE. LTD., *et al.*,[3] Debtors.	Case No. 26-18325 (EJO) Chapter 11 (Jointly Administered) Judge: Eamonn J. O'Hagan

SUMMARY OF CRYPTOCURRENCY CLAIM

CLAIMANT NAME:_____

Instructions:

Please use the table on the following page to identify the quantity and type of cryptocurrency or digital asset (including any "IOU") claimed by the above-named claimant. Please attach this form to your Proof of Claim form(s) complying with Official Form 410. Additional forms may be obtained through the interface available on the website maintained by the Debtors' claims and noticing agent, Verita, at https://www.veritaglobal.net/poolin. Please also include with your Proof of Claim supporting documentation (for example, without limitation, images or screenshot(s) of the claimant's wallet account, account statement(s), transaction history, "*IOU*s", or other similar documentation).

[3] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

Type of Cryptocurrency or Other Digital Asset	**Quantity** **(designated in number; not currency value)**

232841968 v5