UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Attorneys for Debtors

In re: POOLIN TECHNOLOGY PTE. LTD., *et al.*[1] Debtors.	Case No. 26-18325 (EJO) Chapter 11 (Jointly Administered) Judge: Eamonn J. O'Hagan **Hearing Date: October 2, 2026**

NOTICE OF AGENDA OF MATTERS SCHEDULED
TO BE HEARD ON OCTOBER 2, 2026, AT 10:00 AM (EASTERN TIME)

Date and Time:	**October 2, 2026, at 10:00 a.m. (prevailing eastern time)**
Location of Hearing	**Hybrid hearing: via webinar or in person at:** Clarkson S. Fisher U.S. Courthouse 402 East State Street Trenton, N.J. 08608 Courtroom #2

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884116, Lawrence, NJ 08648.

PLEASE TAKE NOTICE that the hearings on the matters identified below are currently scheduled to be heard on **October 2, 2026, at 10:00 a.m. (prevailing eastern time)** before the Honorable Eamonn J. O'Hagan. The hearings will be "hybrid" hearings, meaning they will be conducted both via webinar and in-person. Parties wishing to actively participate must request panelist status by emailing Chambers (chambers_of_ejo@njb.uscourts.gov) indicating the name of the person appearing, their email address, their affiliation, and whom they represent/interest in this case. If the request is approved, the participant will receive appropriate credentials and further instruction. Please DO NOT USE the Judge's standing Zoom Link. Parties wishing to observe telephonically can dial-in using the following information:

Join via audio:
+1 669 254 5252 US (San Jose)
+1 646 828 7666 US (New York)
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International numbers available: https://njb-uscourts.zoomgov.com/u/adyrdiZlZR

Webinar ID: 165 107 1732 | Passcode: 934338

I. ADJOURNED MATTERS

None.

II. UNCONTESTED MATTERS GOING FORWARD

None.

III. CONTESTED MATTERS GOING FORWARD

1. *Debtors' Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Authorizing the Debtors to Designate the Stalking Horse Bidder, (C) Scheduling an Auction and a Hearing on the Approval of the Sale of Substantially All of the Debtors' Assets, (D) Authorizing the Debtors to Enter into*

the Purchase Agreements, (E) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (F) Granting Related Relief; and (II) an Order (A) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Encumbrances, (B) Approving the Assumption and Assignment of the Potentially Assigned Contracts, and (C) Granting Related Relief [Docket No. 12]

Response Deadline: September 25, 2026 at or before midnight (EDT)

Responses/Replies Received: In addition to the following objections, the Debtors received informal comments to the proposed order, including from the Committee and Hut8 Corp., which have been resolved.

A. *Objection to Proposed Sale [Abbauer]* [Docket No. 221]

B. *Limited Joinder and Reservation of Rights of Creditor, Yu Chong Leong, to Abbauer Industries, LLC's Objection to Proposed Sale* [Docket No. 223]

C. *Objection of Thor CALAP LLC to the Motion to Approve the Sale of Assets and Reservation of Rights* [Docket No. 224]

D. *Joinder of Creditor, Lin Liang, to Abbauer Industries, LLC's Objection to Proposed Sale* [Docket No. 225]

E. *Limited Joinder of CES Acquisitions LLC to Abbauer Industries, LLC's Objection to Proposed Sale* [Docket No. 227]

F. *Supplemental Objection of Thor CALP LLC to the Motion to Approve the Sale of Assets and Further Reservation of Rights* [Docket No. 243]

G. *Objection of Digipower X Inc. to the Debtors' (I) Designation of Hut 8 Corp. as the Successful Bidder for the "Pyote" Assets and (II) Request to Approve the Sale of the "Pyote" Assets to Hut8 Corp.* [Docket No. 244]

H. *Pecos Industrial Development, LLC's Sale Objection and Reservation of Rights* [Docket No. 248]

I. *Supplemental Objection Of Abbauer Industries, LLC To The Proposed Sale* [Docket No. 250]

J. *Objection to Motion to Approve the Sale of Assets. filed by Robert Malone on behalf of CES Acquisitions LLC* [Docket No. 251]

K. *Document re: Certification of Bharath Kumar Ravulapati in Support of Limited Objection of CES Acquisitions LLC to the Proposed Sale of Substantially All of the Debtors' Assets* [Docket No. 253]

L. *Document re: Certification of Auden Menke in Support of Objection of CES Acquisitions LLC to the Proposed Sale of Substantially All of the Debtors' Assets* [Docket No. 254]

M. *Document re: Declaration of Michael DuFrayne in Support of the Debtors' Replies in Response to the Objections of Thor Calap, LLC, Abbauer Industries, LLC, CES Acquisitions LLC, and Pecos Industrial Development, LLC* [Docket No. 255]

N. *Debtors' Omnibus Reply In Support Of The Proposed Sale And In Response To The Objection Of Abbauer Industries, LLC And CES Acquisitions LLC* [Docket No. 256]

O. *Debtors' Reply In Support Of The Proposed Sale And In Response To The Objection Of Thor Calap, LLC* [Docket No. 257]

P. *Debtors' Reply In Support Of The Proposed Sale And In Response To The Objection Of Pecos Industrial Development, LLC* [Docket No. 258]

Q. *Withdrawal of Document (related document:[244] Objection filed by Interested Party Digipower X, Inc.) filed by Ilana Volkov on behalf of Digipower X, Inc.* [Docket No. 259]

Witnesses: Michael DuFrayne, CRO of the Debtors and Debtors in Possession

Related Documents:

A. *Chapter 11 Petition* [Docket No. 1]

B. *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 2]

C. *Application for Order Shortening Time* [Docket No. 13]

D. *Debtors' Amended Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Authorizing the Debtors to Designate the Stalking Horse Bidder, (C) Scheduling an Auction and a Hearing on the Approval of the Sale of Substantially All of the Debtors' Assets, (D) Authorizing the Debtors to Enter Into the Purchase Agreements, (E) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (F) Granting Related Relief; and (II) an Order (A) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Encumbrances, (B) Approving the Assumption and Assignment of the Potentially Assigned Contracts, and (C) Granting Related Relief* [Docket No. 30]

E. *Certificate of Service* [Docket No. 43]

F. *Amended Exhibit A* [Docket No. 78]

G. *Amended Exhibits to Asset Purchase Agreements* [Docket No. 100]

H. *Declaration of Michael DuFrayne in Support of the Stipulation and Agreed Order Resolving DBR Land LLC's Informal Objection to the Debtors' Sale Motion* [Docket No. 118]

I. *Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 Approving the Stipulation and Agreed Order Regarding the Objection of DBR Land LLC to Debtors' Amended Bidding Procedures Motion* [Docket No. 129]

J. *Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Designate the Stalking Horse Bidder, (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Procedures for the Assumption and Assignment of or Rejection of Designated Executory Contracts and Unexpired Leases, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief* [Docket No. 138]

K. *Notice of Sale by Auction and Sale Hearing* [Docket No. 148]

L. *Notice of Cure Amount and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale of Substantially All Assets* [Docket No. 149]

M. *Certificate of Service* [Docket No. 174]

N. *BNC Certificate of Service* [Docket No. 152]

O. *Stipulation and Agreed Order Regarding Debtors' Amended Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Authorizing the Debtors to Designate the Stalking Horse Bidder, (C) Scheduling an Auction and a Hearing on the Approval of the Sale of Substantially All of the Debtors' Assets, (D) Authorizing the Debtors to Enter Into the Purchase Agreements, (E) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (F) Granting Related Relief; and (II) an Order (A) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Encumbrances, (B) Approving the Assumption and Assignment of the Potentially Assigned Contracts, and (C) Granting Related Relief* [Docket No. 190]

P. *Certificate of Service of Rossmery Martinez re: Stipulation and Agreed Order Regarding Debtors' Amended Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Authorizing the Debtors to Designate the Stalking Horse Bidder, (C) Scheduling an Auction and a Hearing on the Approval of the Sale of Substantially All of the Debtors' Assets, (D) Authorizing the Debtors to Enter Into the Purchase Agreements, (E) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (F) Granting Related Relief; and (II) an Order (A) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Encumbrances, (B) Approving the Assumption and Assignment of the Potentially Assigned Contracts, and (C) Granting Related Relief* [Docket No. 193]

Q. *Notice of Proposed Order Approving Sale* [Docket No. 199]

R. *Adjournment Request* [Docket No. 222]

S. *Certificate of Service* [Docket No. 230]

T. *Notice of Auction Results (Winning Bidder and Backup Bidder)* [Docket No. 237]

U. *Amended Notice of Auction Results (Winning Bidder and Backup Bidders)* [Docket No. 239]

V. *Supplemental Declaration of Michael DuFrayne Regarding Auction Result and in Support of Approval of Sale of Substantially All of the Debtors' Assets* [Docket No. 240]

W. *Amended Exhibit C re: Supplemental Declaration of Michael DuFrayne Regarding Auction Result and in Support of Approval of Sale of Substantially All of the Debtors' Assets* [Docket No. 247]

X. *Certificate of Service* [Docket No. 261]

Y. *Certificate of Service* [Docket No. 262]

Z. *Certificate of Service* [Docket No. 263]

AA. *Statement of Raptor Basin LLC and Mesquite Falcon LLC in Support of Entry of Sale Approval Order and Approval of Sale to Purchasers* [Docket No. 264]

BB. *Declaration of Gregory Irwin in Support of Entry of Sale Approval Order and Approval of Sale to Purchasers* [Docket No. 265]

CC. *Certificate of Service* [Docket No. 266]

DD. *Letter to the Court by Stephen M. Packman re: Sale Hearing and Purchaser's Asset Purchase Agreements* [Docket No. 267]

EE. *Notice of Amended Asset Purchase Agreements* [Docket No. 269]

FF. *Order (I) Amending the Bidding Procedures Order, (II) Approving Supplemental Bidding and Auction Procedures, (III) Scheduling a Further Auction and Sale Hearing, and (IV) Granting Related Relief* [Docket No. 272]

Status: This matter is going forward.

Dated: October 1, 2026

ARCHER & GREINER, P.C.

/s/ Stephen M. Packman

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