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September 29, 2026

VIA EMAIL AND ECF

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Re: Poolin Technology PTE Ltd, et al. Case No. 26-18325 (EJO); Hearing Scheduled on September 29, 2026

Dear Chambers of Judge O'Hagan:

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We represent the above-captioned debtors and debtors-in-Possession (collectively, the "Debtors"). Pursuant to the conversation with Ms. Angela Pattison this morning with regard to the proceedings scheduled for September 29, 2026, we are writing to advise all parties-in-interest and objecting parties that the Asset Purchase Agreements (collectively, the "APAs") between the Debtors and Mesquite Falcon LLC and Raptor Basin LLC (collectively, the "Purchasers" and Hut8 Corp. designees) have been modified in accordance with the alternative structure described in the *Declaration of Gregory Irwin in Support of Entry of Sale Approval Order and Approval of Sale to Purchasers* [Docket No. 265]. Specifically, the aggregate Purchase Price provided by the Purchasers under the APAs will be up to $180 million, consisting of $100 million paid at sale closing and an additional $80 million paid subject to the satisfaction of certain terms and conditions relating, primarily, to the commercialization of the Tarbush and/or Pyote sites. The Debtors make these changes in consultation with the Official Committee of Unsecured Creditors.

We await the Court's instructions at the hearing this morning. Do not hesitate to reach out with questions.

Sincerely,

/s/ Stephen M. Packman
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