UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

FEE APPLICATION COVER SHEET FOR THE
PERIOD AUGUST 13, 2026 – AUGUST 31, 2026

In Re: Poolin Technology Pte. Ltd., *et al*.[1]	Applicant: **Pachulski Stang Ziehl & Jones LLP**
Case No.: 26-18325 (EJO)	Client: Official Committee of Unsecured Creditors
Chapter: 11	Case Filed: July 22, 2026

SECTION I
FEE SUMMARY

	FEES	EXPENSES
Total Previous Fees Requested:	$0.00	$0.00
Total Fees Allowed To Date:	$0.00	$0.00
Total Retainer (If Applicable):	$0.00	$0.00
Total Holdback (If Applicable)	$0.00	$0.00
Total Received By Applicant	$0.00	$0.00

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. LTD, a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

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NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	RATE	HOURS	FEE
Feinstein, Robert J.	1982	Partner / Bankruptcy	2,195.00	17.70	$38,851.50
Sandler, Bradford J.	1996	Partner / Bankruptcy	2,175.00	53.10	$115,492.50
Morris, John A.	1992	Partner / Litigation	2,050.00	0.80	$1,640.00
Cho, Shirley S.	1997	Partner / Bankruptcy	1,650.00	29.60	$48,840.00
Rosell, Jason H.	2010	Partner / Bankruptcy	1,395.00	15.20	$21,204.00
Gruber, Richard J.	1982	Counsel / Transactional	2,050.00	14.00	$28,700.00
Levine, Beth E.	1993	Counsel / Litigation	1,450.00	4.30	$6,235.00
Brandt, Gina F.	1976	Counsel / Bankruptcy	1,375.00	1.10	$1,512.50
Forrester, Leslie A.	N/A	Library	695.00	1.80	$1,251.00
Bates, Andrea T.	N/A	Paralegal	695.00	2.00	$1,390.00
Jeffries, Patricia J.	N/A	Paralegal	695.00	13.20	$9,174.00
Petras, Lisa	N/A	Paralegal	650.00	1.30	$845.00
Adler, Osamu J.	N/A	Paralegal	625.00	0.40	$250.00
Total Fees				**154.50**	**$275,385.50**
Attorney Blended Rate				**$1,932.81**	

FEE TOTALS	$275,385.50
DISBURSEMENTS TOTALS	$19.83
TOTAL FEE APPLICATION	$275,405.33
MINUS 20% HOLDBACK	($55,077.10)
AMOUNT SOUGHT AT THIS TIME	**$220,328.23**

SECTION II - SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Asset Analysis and Recovery	1.00	$1,704.50
Asset Disposition	21.30	$41,646.50
Bankruptcy Litigation	28.10	$42,232.00
Case Administration	20.00	$32,643.00
Claims Administration and Objections	1.90	$3,690.00
Other Professional Compensation	0.20	$330.00
Employee Benefits/Pensions and KEIP/KERP	0.70	$1,318.50
Contract and Lease Matters	0.40	$660.00
First/Second Day Matters	6.60	$10,329.50
Fee/Employment Application	0.80	$1,740.00
Financing/Cash Collateral/Cash Management	0.60	$837.00
General Business Advice	13.70	$28,045.00
General Creditors' Committee	35.80	$70,155.50
Hearings	4.00	$8,017.00
Meetings of and Communications with Creditors	0.80	$1,740.00
Operations	2.50	$5,437.50
Plan and Disclosure Statement	1.10	$2,247.50
PSZJ Retention	13.50	$19,977.50
Other Professional Retention	1.50	$2,634.50
TOTAL:	**154.50**	**$275,385.50**

SECTION III - SUMMARY OF DISBURSEMENTS

DESCRIPTION	AMOUNT
CourtLink – Court Research	$3.33
Pacer - Court Research	$2.80
Reproduction Expense	$13.70
TOTAL DISBURSEMENTS	**$ 19.83**

I certify under penalty of perjury that the foregoing is true and correct.

Dated: September 16, 2026

/s/ Bradford J. Sandler
Bradford J. Sandler

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b) Bradford J. Sandler (N.J. Bar No. 009521996) Robert J. Feinstein (admitted *pro hac vice*) Shirley S. Cho (admitted *pro hac vice*) PACHULSKI STANG ZIEHL & JONES LLP 1700 Broadway, 36th Floor New York, NY 10019 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 bsandler@pszjlaw.com rfeinstein@pszjlaw.com scho@pszjlaw.com *Counsel for the Official Committee of Unsecured Creditors*	
In re: POOLIN TECHNOLOGY PTE. LTD, *et al*., Debtors.[1]	Case No. 26-18325 (EJO) Chapter 11 (Jointly Administered) Judge: Eamonn J. O'Hagan **Objection Deadline: September __, 2026**

MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD AUGUST 13, 2026 THROUGH AUGUST 31, 2026

Pachulski Stang Ziehl & Jones LLP ("PSZJ"), as counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the Chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), submits this first monthly fee statement for the period August 13, 2026 through August 31, 2026 (the "Compensation Period") pursuant to the Debtors' *Administrative Fee Order Establishing Procedures for the Allowance and*

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. LTD, a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court (the "Administrative Order") [Docket No. 139]. PSZJ's retention in this matter effective August 13, 2026, was approved on September 9, 2026 by entry of an order of this Court [Docket No. 209]. PSZJ's filed retention order is attached hereto as **Exhibit A**.

PSZJ's billing invoice for the Compensation Period is attached hereto as **Exhibit B** and contains detailed descriptions of the services rendered and expenses incurred as financial advisor to the Committee. As further detailed in the attached invoice, PSZJ:

a. reviewed, revised, and negotiated bid procedures and the bid procedures order, including sale timeline, and auction issues; prepared for and attended the bid procedures hearing; reviewed, negotiated, and revised the Asset Purchase Agreements and related indemnification provisions and amendments; reviewed and analyzed the DBR settlement stipulation, application to shorten time, and related declaration; and reviewed and evaluated indications of interest and bidder statements received from multiple potential purchasers, coordinated with M3 and Archer regarding the sale process, data room access, and bidder tracking;

b. administered general Committee matters, including organizing the Committee, drafting and finalizing Committee bylaws; prepared and circulated hearing reports, and Committee update reports; and conducted regular Committee calls regarding case status, the sale process, and the ongoing investigation;

c. managed general case administration, including preparing and circulating critical dates memoranda and calendar reminders, monitoring the docket, coordinating with Debtors' and lenders' counsel regarding case status and scheduling, and creating and maintaining a creditor information website for Poolin wallet holders and other creditors, and drafted and filed a committee information motion and related notice of hearing;

d. reviewed and analyzed first and second day motions and orders (including cash management, employee wages, insurance, taxes, and utilities), consensually resolving all such orders, and prepared for and attended the initial hearings in these cases regarding the first and second day motions; and

e. prepared and filed the PSZJ retention application; coordinated the interviews of potential financial advisor candidates and coordinated the retention of the Committee's financial advisor, M3; and monitored the retention of other case professionals.

The fees payment and expense reimbursement requested by PSZJ in this monthly fee statement are as follows:

Fees (100%)	Fee Holdback (20%)	Fee Payment (80%)	Expense Reimbursement (100%)
$275,385.50	$55,077.10	$220,308.40	$19.83

WHEREFORE, PSZJ respectfully requests payment of the foregoing fees and expenses for the Compensation Period in accordance with the Administrative Order.

Dated: September 16, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler

Bradford J. Sandler (N.J. Bar No. 009521996)
Robert J. Feinstein (admitted *pro hac vice*)
Shirley S. Cho (admitted *pro hac vice*)
1700 Broadway, 36th Floor
New York, NY 10019
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
bsandler@pszjlaw.com
rfeinstein@pszjlaw.com
scho@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

PSZJ Retention Order

UNITED STATES BANKRUPTCY COURT **DISTRICT OF NEW JERSEY**	
Caption in Compliance with D.N.J. LBR 9004-1(b) Bradford J. Sandler (N.J. Bar No. 009521996) Robert J. Feinstein (admitted *pro hac vice*) Shirley S. Cho (admitted *pro hac vice*) PACHULSKI STANG ZIEHL & JONES LLP 1700 Broadway, 36th Floor New York, NY 10019 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 bsandler@pszjlaw.com rfeinstein@pszjlaw.com scho@pszjlaw.com *Proposed Counsel for the Official Committee of Unsecured Creditors*	**Order Filed on September 9, 2026** **by Clerk** **U.S. Bankruptcy Court** **District of New Jersey**
In re: POOLIN TECHNOLOGY PTE. LTD, *et al.*, Debtors.[1]	Case No. 26-18325 (EJO) Chapter 11 (Jointly Administered) Judge: Eamonn J. O'Hagan

ORDER AUTHORIZING AND APPROVING THE RETENTION OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF AUGUST 13, 2026

The relief set forth on the following pages, numbered two (2) through and including four (4), is hereby **ORDERED**.

DATED: September 9, 2026

Honorable Eamonn J. O'Hagan
United States Bankruptcy Judge

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. LTD, a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

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Debtors: POOLIN TECHNOLOGY PTE. LTD, *et al.*
Case No.: 26-18325 (EJO)
Caption: Order Authorizing and Approving the Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of August 13, 2026

Upon consideration of the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of August 13, 2026* (the "Application"); and upon consideration of the Declaration and of Bradford J. Sandler, the Supplemental Declaration of Bradford J. Sandler (collectively, the "Sandler Declarations") and the Declaration of the Committee Chair and the Supplemental Declaration of the Committee Chari filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being satisfied, based on the representations made in the Application and the Sandler Declarations, that said attorneys represent no interest adverse to the Committee or the Debtors' estates with respect to the matters upon which they are to be engaged and that they are "disinterested persons," as that term is defined in Section 101(14) of the Bankruptcy Code, as modified by Section 1107(b) of the Bankruptcy Code; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.

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2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of August 13, 2026, as may be modified herein.

3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, and such procedures as may be fixed by Order of this Court.

4. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, PSZ&J shall provide ten (10) business days' prior notice of any such increases to the Debtors, and the U.S. Trustee and shall file such notice with the Court. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

5. PSZ&J (i) has agreed not to bill for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of PSZ&J's fee applications in these cases; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the U.S. Trustee.

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6. PSZ&J shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines") in connection with any interim or final fee applications PSZ&J files in these Chapter 11 Cases.

7. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.

8. Notwithstanding anything in the Application or the Sandler Declarations to the contrary, PSZ&J shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

9. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

10. To the extent that there may be any inconsistency among the terms of the Application, the Sandler Declarations and this Order, the terms of this Order shall govern.

11. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

12. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Form order − ntcorder

UNITED STATES BANKRUPTCY COURT

District of New Jersey
402 East State Street
Trenton, NJ 08608

Case No.: 26−18325−EJO
Chapter: 11
Judge: Eamonn James O'Hagan

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):
Poolin Technology PTE. LTD
2564 US Highway 1, Unit 107
PMB #168841116
Lawrence, NJ 08648

Social Security No.:

Employer's Tax I.D. No.:

NOTICE OF JUDGMENT OR ORDER
Pursuant to Fed. R. Bankr. P. 9022

Please be advised that on September 9, 2026, the court entered the following judgment or order on the court's docket in the above−captioned case:

Document Number: 209 − 179
Order Authorizing and Approving the Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors effective as of August 13, 2026 (Related Doc # 179). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 9/9/2026. (mmf)

Parties may review the order by accessing it through PACER or the court's electronic case filing system (CM/ECF). Public terminals for viewing are also available at the courthouse in each vicinage.

Dated: September 9, 2026
JAN: mmf

Jeanne Naughton
Clerk

EXHIBIT B

Time and Expense Detail

PACHULSKI STANG ZIEHL & JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Poolin Technology O.C.C.
-

August 31, 2026
Invoice 156924
Client 70963.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2026

FEES	$275,385.50
EXPENSES	$19.83
TOTAL CURRENT CHARGES	**$275,405.33**
TOTAL BALANCE DUE	**$275,405.33**

Summary of Services by Professional

ID	Name	Title	Rate	Hours	Amount
BJS	Sandler, Bradford J.	Partner	2,175.00	53.10	$115,492.50
JAM	Morris, John A.	Partner	2,050.00	0.80	$1,640.00
JHR	Rosell, Jason H.	Partner	1,395.00	15.20	$21,204.00
RJF	Feinstein, Robert J.	Partner	2,195.00	17.70	$38,851.50
SSC	Cho, Shirley S.	Partner	1,650.00	29.60	$48,840.00
BEL	Levine, Beth E.	Counsel	1,450.00	4.30	$6,235.00
GFB	Brandt, Gina F.	Counsel	1,375.00	1.10	$1,512.50
RJG	Gruber, Richard J.	Counsel	2,050.00	14.00	$28,700.00
ATB	Bates, Andrea T.	Paralegal	695.00	2.00	$1,390.00
LHP	Petras, Lisa	Paralegal	650.00	1.30	$845.00
OJA	Adler, Osamu J.	Paralegal	625.00	0.40	$250.00
PJJ	Jeffries, Patricia J.	Paralegal	695.00	13.20	$9,174.00
LAF	Forrester, Leslie A.	Library	695.00	1.80	$1,251.00
			154.50		$275,385.50

Summary of Services by Task Code

Task Code	Description	Hours	Amount
AA	Asset Analysis and Recovery	1.00	$1,704.50
AD	Asset Disposition	21.30	$41,646.50
BL	Bankruptcy Litigation	28.10	$42,232.00
CA	Case Administration	20.00	$32,643.00
CO	Claims Administration and Objections	1.90	$3,690.00
CPO	Other Professional Compensation	0.20	$330.00
EB	Employee Benefits/Pensions and KEIP/KERP	0.70	$1,318.50
EC	Contract and Lease Matters	0.40	$660.00
FD	First/Second Day Matters	6.60	$10,329.50
FE	Fee/Employment Application	0.80	$1,740.00
FN	Financing/Cash Collateral/Cash Management	0.60	$837.00
GB	General Business Advice	13.70	$28,045.00
GC	General Creditors' Committee	35.80	$70,155.50
HE	Hearings	4.00	$8,017.00
MC	Meetings of and Communications with Creditors	0.80	$1,740.00
OP	Operations	2.50	$5,437.50
PD	Plan and Disclosure Statement	1.10	$2,247.50
RP	PSZJ Retention	13.50	$19,977.50
RPO	Other Professional Retention	1.50	$2,634.50
		154.50	$275,385.50

Summary of Expenses

Description	Amount
CourtLink	$3.33
Pacer - Court Research	$2.80
Reproduction Expense	$13.70
	$19.83

				Hours	Rate	Amount
Asset Analysis and Recovery						
08/17/2026	RJF	AA	Telephone conference with B. Sandler regarding discovery plan.	0.10	2,195.00	$219.50
08/17/2026	SSC	AA	Review and analysis re potential causes of action as outlined by FA.	0.60	1,650.00	$990.00
08/18/2026	SSC	AA	Review R. Gruber responses re APA open questions.	0.10	1,650.00	$165.00
08/26/2026	SSC	AA	Analysis re claims valuation and correspond with J. Rosell re same.	0.20	1,650.00	$330.00
				1.00		**$1,704.50**
Asset Disposition						
08/13/2026	BJS	AD	Review bid procedures and CRO motions and correspondence with S. Cho, R. Feinstein and T. Heckel regarding comments (sale timeline, CRO removal protections and data center auction)	0.80	2,175.00	$1,740.00
08/13/2026	SSC	AD	Review and analysis re bid procedures order and bid procedures edits needed.	0.50	1,650.00	$825.00
08/14/2026	BJS	AD	Prepare (1.0) for and attend (1.5) bid procedures hearing before Judge O'Hagan (via Zoom) and correspondence with chambers regarding Zoom webinar issues	2.50	2,175.00	$5,437.50
08/14/2026	BJS	AD	Respond to Committee chair regarding pre-hearing issues list (investigation, sale, plan) and correspondence with committee professionals regarding same	0.30	2,175.00	$652.50
08/14/2026	BJS	AD	Review application to shorten time and 9019 stipulation; correspondence with S. Cho and R. Feinstein regarding same and regarding bid procedures revisions	0.50	2,175.00	$1,087.50
08/14/2026	SSC	AD	Correspond with R. Gruber re APA review.	0.20	1,650.00	$330.00
08/14/2026	SSC	AD	Review application for OST re DBR settlement.	0.10	1,650.00	$165.00
08/14/2026	SSC	AD	Review and analysis re declaration re DBR settlement.	0.30	1,650.00	$495.00

				Hours	Rate	Amount
08/14/2026	SSC	AD	Review and analysis re DBR settlement motion.	0.30	1,650.00	$495.00
08/14/2026	SSC	AD	Correspond with B. Sandler re APAs.	0.10	1,650.00	$165.00
08/15/2026	BJS	AD	Review and revise bid procedures and bid procedures order and correspondence with S. Cho and R. Feinstein regarding same	0.50	2,175.00	$1,087.50
08/15/2026	BJS	AD	Correspondence with S. Packman regarding changes to bid pro	0.10	2,175.00	$217.50
08/15/2026	SSC	AD	Review and reply to R. Gruber re preliminary APA analysis.	0.10	1,650.00	$165.00
08/15/2026	SSC	AD	Review and revise bid procedures order and bid procedures.	0.90	1,650.00	$1,485.00
08/16/2026	BJS	AD	Review RG summary regarding stalking horse APAs (non-standard provisions) and correspondence with S. Cho regarding same	0.40	2,175.00	$870.00
08/16/2026	SSC	AD	Telephone call with R. Gruber re APA analysis.	0.10	1,650.00	$165.00
08/17/2026	BJS	AD	Correspondence regarding DBR settlement stipulation and 8/20 hearing preparation	0.30	2,175.00	$652.50
08/17/2026	SSC	AD	Review and analysis re open APA issues.	0.50	1,650.00	$825.00
08/17/2026	SSC	AD	Correspond with S. Packman re call.	0.10	1,650.00	$165.00
08/17/2026	SSC	AD	Correspond with S. Packman re open APA issues.	0.20	1,650.00	$330.00
08/17/2026	SSC	AD	Telephone call with R. Gruber re open APA issues call.	0.10	1,650.00	$165.00
08/17/2026	SSC	AD	Draft open APA issues.	0.30	1,650.00	$495.00
08/17/2026	SSC	AD	Review and revise open APA issues and email to S. Packman.	0.30	1,650.00	$495.00
08/18/2026	RJF	AD	Review Asset Purchase Agreement comments and responses.	0.30	2,195.00	$658.50
08/19/2026	BJS	AD	Correspondence with S. Packman, S. Cho and R. Feinstein regarding Thor Calap settlement/indemnity and DBR compromise and review A. Power inquiry regarding informal objection	0.80	2,175.00	$1,740.00

				Hours	Rate	Amount
08/19/2026	RJF	AD	Emails regarding Plan of Reorganization settlement.	0.30	2,195.00	$658.50
08/19/2026	SSC	AD	Telephone conference with S. Packman, M. Durfrayne regarding DBR settlement and open issues.	0.60	1,650.00	$990.00
08/20/2026	BJS	AD	Review Thor-Poolin indemnification provision drafts and correspondence with S. Cho and S. Packman regarding same	0.30	2,175.00	$652.50
08/20/2026	SSC	AD	Review and revise indemnification language proposed by buyer.	0.20	1,650.00	$330.00
08/21/2026	BJS	AD	Telephone conference with S. Packman and M. DuFrayne regarding case status, diligence and sale process	0.30	2,175.00	$652.50
08/21/2026	BJS	AD	Correspondence with S. Cho and S. Packman regarding indemnity provision and Tarbush APA and review M3 comments regarding APA responses	0.40	2,175.00	$870.00
08/21/2026	SSC	AD	Review and respond to R. Gruber, S. Packman regarding buyer indemnity and amendment to APA.	0.20	1,650.00	$330.00
08/21/2026	SSC	AD	Review and respond to S. Packman regarding APA amendment	0.10	1,650.00	$165.00
08/23/2026	BJS	AD	Review first amended APA and indemnity agreement and correspondence with S. Packman, RG and S. Cho regarding same	0.40	2,175.00	$870.00
08/23/2026	RJF	AD	Review comments to Tarbush Asset Purchase Agreement.	0.30	2,195.00	$658.50
08/23/2026	SSC	AD	Review R. Gruber edits to Tarbush amended APA.	0.10	1,650.00	$165.00
08/24/2026	SSC	AD	Review and analyze 1st amendment to APA and indemnification agreement.	0.20	1,650.00	$330.00
08/24/2026	SSC	AD	Review and analyze revised 1st amendment to APA.	0.20	1,650.00	$330.00
08/25/2026	SSC	AD	Review emails from R. Gruber, S. Packman regarding APA amendment, indemnity.	0.10	1,650.00	$165.00

				Hours	Rate	Amount
08/26/2026	BJS	AD	Review Giga Energy IOI and preliminary bid documents; correspondence with M3 and S. Cho regarding sale process, IOIs, and call with debtors	0.40	2,175.00	$870.00
08/27/2026	BJS	AD	Review IOIs and bidder statements (Tesla, Hut 8, Giga Energy, Fluidstack, Abbauer, Black Creek/Celadon, CWAM); correspondence with S. Cho, R. Feinstein, RG, M3 and Archer regarding sale process, financial bona fides and IOI deadline extension	0.80	2,175.00	$1,740.00
08/27/2026	OJA	AD	Review potential bidder indications of interest and preliminary bid documents; prepare bidder tracking chart.	0.40	625.00	$250.00
08/27/2026	SSC	AD	Review and forward several bidder IOIs to M3.	0.40	1,650.00	$660.00
08/27/2026	SSC	AD	Review summary of IOIs.	0.20	1,650.00	$330.00
08/27/2026	SSC	AD	Correspond with M3, Debtors re sale call.	0.10	1,650.00	$165.00
08/28/2026	BJS	AD	Zoom sales status call with S. Cho, R. Feinstein, Archer and M3 regarding sale process	0.60	2,175.00	$1,305.00
08/28/2026	BJS	AD	Weekly M3/PSZJ check-in call regarding case strategy and investigation	0.50	2,175.00	$1,087.50
08/28/2026	BJS	AD	Review IOIs and bidder statements (Tesla, Hut 8, Giga, Black Creek, Fluidstack, CWAM, Abbauer); correspondence with S. Packman and M3 regarding sale process and data room access	0.80	2,175.00	$1,740.00
08/28/2026	BJS	AD	Correspondence with M3 and Archer regarding Anthropic diligence/waiver request	0.20	2,175.00	$435.00
08/28/2026	RJF	AD	Review IOI submissions.	0.40	2,195.00	$878.00
08/28/2026	RJF	AD	Call with Debtors' professionals regarding IOI's.	0.40	2,195.00	$878.00
08/28/2026	SSC	AD	Review debtor responses re IOIs.	0.10	1,650.00	$165.00
08/28/2026	SSC	AD	Correspond with R. Gruber re APA issues.	0.10	1,650.00	$165.00
08/28/2026	SSC	AD	Call with Debtor team re APAs.	0.60	1,650.00	$990.00
08/30/2026	BJS	AD	Correspondence with J. Magliano, M. DuFrayne and S. Packman regarding disclosure of potential bidders to Committee	0.20	2,175.00	$435.00

				Hours	Rate	Amount
08/31/2026	BJS	AD	Review proposed final sale order (S. Packman); attention to Singapore proceedings update and correspondence with S. Cho and R. Feinstein regarding Singapore counsel and correspondence with S. Packman regarding same	0.30	2,175.00	$652.50
08/31/2026	SSC	AD	Correspond with R. Gruber re open APA issues.	0.30	1,650.00	$495.00
08/31/2026	SSC	AD	Correspond with S. Packman re APA issues.	0.20	1,650.00	$330.00
				21.30		**$41,646.50**

Bankruptcy Litigation

08/13/2026	SSC	BL	Draft motion to continue 8/14 hearing.	1.00	1,650.00	$1,650.00
08/13/2026	SSC	BL	Telephone call with B. Sandler re motion to continue.	0.10	1,650.00	$165.00
08/13/2026	SSC	BL	Telephone call with A. Bates re emergency motion.	0.10	1,650.00	$165.00
08/19/2026	BJS	BL	Correspondence with S. Placona regarding ch 11 trustee motion and call scheduling; review P. Meltzer (creditor counsel) inquiry and voicemail	0.40	2,175.00	$870.00
08/20/2026	BJS	BL	Telephone conference with P. Meltzer regarding chapter 11 trustee motion	0.30	2,175.00	$652.50
08/20/2026	BJS	BL	Correspondence with S. Placona regarding Committee investigation call; correspondence regarding R. Zhang pre-committee motion and deposition; coordinate JNM staffing on investigation	0.20	2,175.00	$435.00
08/21/2026	BJS	BL	Telephone conference with S. Placona regarding Committee investigation	0.20	2,175.00	$435.00
08/21/2026	BJS	BL	Correspondence with J. Morris, J. Rosell, B. Levine, R. Feinstein and S. Cho regarding scheduling of investigation call and emails with M. Litvak regarding lien review	0.30	2,175.00	$652.50
08/22/2026	SSC	BL	Review emails regarding litigation related issues.	0.10	1,650.00	$165.00
08/24/2026	BEL	BL	Review first day declaration.	0.50	1,450.00	$725.00
08/24/2026	BEL	BL	PSZJ/M3 investigation call.	0.70	1,450.00	$1,015.00

				Hours	Rate	Amount
08/24/2026	BEL	BL	Confer with B. Sandler regarding litigation issues.	0.20	1,450.00	$290.00
08/24/2026	BEL	BL	Review background material.	1.10	1,450.00	$1,595.00
08/24/2026	JAM	BL	Zoom call w/ PSZJ, M3 re: potential investigation (0.6).	0.60	2,050.00	$1,230.00
08/24/2026	JHR	BL	Analyze investigation background information in preparation for call with M3.	0.90	1,395.00	$1,255.50
08/24/2026	JHR	BL	Conference call with M3 re: investigation strategy.	0.60	1,395.00	$837.00
08/24/2026	PJJ	BL	Draft committee information motion.	1.00	695.00	$695.00
08/24/2026	PJJ	BL	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	695.00	$208.50
08/24/2026	PJJ	BL	Revise committee information motion.	0.20	695.00	$139.00
08/24/2026	PJJ	BL	Prepare notice of hearing regarding committee information motion.	0.80	695.00	$556.00
08/24/2026	RJF	BL	Attend internal call regarding investigation.	0.70	2,195.00	$1,536.50
08/25/2026	BEL	BL	Review draft discovery requests.	0.30	1,450.00	$435.00
08/25/2026	BEL	BL	Review background information.	1.50	1,450.00	$2,175.00
08/25/2026	BJS	BL	Review Lin Liang discovery requests regarding ch. 11 trustee motion and correspondence with S. Placona, J. Morris, JR, B. Levine and S. Packman	0.60	2,175.00	$1,305.00
08/25/2026	JHR	BL	Analyze Lin document requests.	0.60	1,395.00	$837.00
08/25/2026	JHR	BL	Draft investigation step plan.	2.40	1,395.00	$3,348.00
08/25/2026	JHR	BL	Analyze M3 presentation for litigation purposes and related information.	0.70	1,395.00	$976.50
08/25/2026	JHR	BL	Analyze trustee motion and related pleadings.	1.10	1,395.00	$1,534.50
08/26/2026	BJS	BL	Review committee member timeline regarding Poolin/Tether/Antalpha and correspondence regarding customer agreements/IOUs	0.40	2,175.00	$870.00
08/26/2026	JHR	BL	Draft investigation step plan.	0.80	1,395.00	$1,116.00
08/26/2026	LHP	BL	Revise/finalize committee information motion (.6) and email communications with S. Cho regarding same (.1)	0.70	650.00	$455.00

				Hours	Rate	Amount
08/26/2026	LHP	BL	Draft amended notice of hearing on committee information motion (.2) and email communications with S. Cho regarding same (.2).	0.20	650.00	$130.00
08/26/2026	LHP	BL	Finalize/file amended notice of hearing on committee information motion (.2); coordinate service (.1); email communications with S. Cho regarding same (.1).	0.40	650.00	$260.00
08/27/2026	BJS	BL	Review JR draft investigation step plan	0.10	2,175.00	$217.50
08/27/2026	JHR	BL	Draft investigation strategy.	2.30	1,395.00	$3,208.50
08/28/2026	BJS	BL	Review investigation step plan and correspondence with S. Cho regarding targeted discovery approach	0.40	2,175.00	$870.00
08/28/2026	JAM	BL	Tel c. w/ J. Rosell re: scope of investigation (0.2).	0.20	2,050.00	$410.00
08/28/2026	JHR	BL	Call with J. Morris re: investigation status.	0.20	1,395.00	$279.00
08/28/2026	RJF	BL	Internal emails regarding discovery.	0.10	2,195.00	$219.50
08/28/2026	SSC	BL	Correspond with litigation team re follow up after WIP call.	0.20	1,650.00	$330.00
08/31/2026	BJS	BL	Review committee member (Q. Su) correspondence and recovered historical Poolin Wallet materials (T&Cs, customer agreements/IOUs, Zendesk and Common Crawl records)	1.00	2,175.00	$2,175.00
08/31/2026	BJS	BL	Circulate to PSZJ team with direction regarding initial discovery; review summary memorandum; Attention to Gao litigation motion to compel and relevance to investigation	0.30	2,175.00	$652.50
08/31/2026	BJS	BL	Various email with E. Lazerowitz (Robinson+Cole) regarding crypto valuation	0.40	2,175.00	$870.00
08/31/2026	JHR	BL	Analyze historical customer agreements re: cryptocurrency ownership and title issues.	1.70	1,395.00	$2,371.50
08/31/2026	JHR	BL	Research customer agreement terms.	0.90	1,395.00	$1,255.50
08/31/2026	RJF	BL	Emails regarding Singapore proceeding.	0.30	2,195.00	$658.50
				28.10		**$42,232.00**

				Hours	Rate	Amount
Case Administration						
08/13/2026	ATB	CA	Poolin - draft motion to continue template; draft notice of appearance and pro hac vices for T. Heckel; S. S. Cho, and R. Feinstein.	1.50	695.00	$1,042.50
08/13/2026	BJS	CA	Telephone conference with S. Packman and M. Dufrayne regarding 8/14 hearing, bid procedures and CRO motions and confirm agreement regarding orders	0.50	2,175.00	$1,087.50
08/13/2026	BJS	CA	Review emergency motion to continue 8/14 hearing, NOA and pro hac motions and correspondence with A.Bates, S. Cho and R. Feinstein regarding same	0.50	2,175.00	$1,087.50
08/13/2026	BJS	CA	Review agenda for 8/14 hearing and remote appearance request and correspondence with S. Cho and A.Bates regarding same	0.20	2,175.00	$435.00
08/13/2026	BJS	CA	Correspondence with D. Besikof regarding case and local counsel	0.10	2,175.00	$217.50
08/13/2026	RJF	CA	Telephone conference with B. Sandler regarding 8/14/26 hearing.	0.20	2,195.00	$439.00
08/13/2026	RJF	CA	Call with Debtors' counsel and CRO regarding case issues.	0.40	2,195.00	$878.00
08/13/2026	SSC	CA	Telephone call with B. Sandler re case status.	0.10	1,650.00	$165.00
08/14/2026	ATB	CA	Filed R. Feinstein and S. Cho pro hacs; finalize and file notice of appearance.	0.50	695.00	$347.50
08/14/2026	BJS	CA	Correspondence with P. Hurwitz regarding FA interviews and staffing	0.10	2,175.00	$217.50
08/14/2026	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	2,175.00	$217.50
08/14/2026	SSC	CA	Review and revise pro hac vice application.	0.10	1,650.00	$165.00
08/16/2026	BJS	CA	Finalize draft Committee bylaws, critical dates calendar, and contact sheet and correspondence with Committee regarding same	0.40	2,175.00	$870.00
08/16/2026	BJS	CA	Correspondence with A. Wang regarding Committee issues	0.10	2,175.00	$217.50
08/17/2026	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	2,175.00	$217.50

				Hours	Rate	Amount
08/18/2026	BJS	CA	Correspondence with Committee, S. Packman, and M3 team regarding FA selection; announce M3 selection and correspondence regarding retention and kickoff	1.00	2,175.00	$2,175.00
08/18/2026	BJS	CA	Attention to insider compensation issues; draft proposed order language regarding K. Pan compensation and bonus restrictions and correspondence with Debtors' counsel regarding same	0.80	2,175.00	$1,740.00
08/18/2026	BJS	CA	Correspondence regarding Debtors/Committee catch-up call, hearing coverage, ch. 11 trustee motion briefing, and A. Wang meeting logistics	0.50	2,175.00	$1,087.50
08/18/2026	BJS	CA	Telephone conference with P. Hurwitz (Dundon) regarding Poolin issues	0.30	2,175.00	$652.50
08/18/2026	JHR	CA	Analyze case background.	0.90	1,395.00	$1,255.50
08/18/2026	SSC	CA	Review critical dates.	0.10	1,650.00	$165.00
08/19/2026	BJS	CA	Review agenda for 8/20 hearing, Elektron settlement order, and ECF filings, and discuss with P. Jeffries	0.10	2,175.00	$217.50
08/19/2026	BJS	CA	Review critical dates (assumption/assignment and cure notice deadline) and discuss with P. Jeffries	0.10	2,175.00	$217.50
08/19/2026	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	695.00	$139.00
08/19/2026	RJF	CA	Call with Debtors' counsel regarding landlord settlement, second day orders.	0.80	2,195.00	$1,756.00
08/20/2026	PJJ	CA	Draft WIP.	1.00	695.00	$695.00
08/20/2026	SSC	CA	Draft WIP list.	0.20	1,650.00	$330.00
08/21/2026	BJS	CA	Telephone conference with M. DuFrayne regarding diligence follow-up	0.20	2,175.00	$435.00
08/21/2026	BJS	CA	Telephone conference with R. Winning (M3) regarding priority diligence items	0.20	2,175.00	$435.00
08/21/2026	BJS	CA	Review and revise WIP and committee call materials and correspondence with S. Cho and P. Jeffries regarding same	0.50	2,175.00	$1,087.50

				Hours	Rate	Amount
08/21/2026	BJS	CA	Correspondence with committee members regarding informational website, X account, bar date and communications protocol	0.40	2,175.00	$870.00
08/21/2026	BJS	CA	Correspondence regarding R. Zhang pre-committee motion and deposition issue	0.20	2,175.00	$435.00
08/21/2026	BJS	CA	Review docket filings (orders, master service list); emails regarding execution of retention application and committee bylaws	0.20	2,175.00	$435.00
08/21/2026	BJS	CA	Emails with M. Lorick regarding WeChat communications security for creditor communications	0.20	2,175.00	$435.00
08/21/2026	PJJ	CA	Coordinate case distribution for M3.	0.20	695.00	$139.00
08/21/2026	PJJ	CA	Update WIP.	0.20	695.00	$139.00
08/21/2026	SSC	CA	Review and revise WIP list.	0.20	1,650.00	$330.00
08/21/2026	SSC	CA	Review and revise to R. Winning regarding NDA.	0.10	1,650.00	$165.00
08/21/2026	SSC	CA	Review and revise WIP list.	0.20	1,650.00	$330.00
08/24/2026	BJS	CA	Review critical dates and discuss with P. Jeffries and various email with Committee regarding same	0.20	2,175.00	$435.00
08/24/2026	BJS	CA	Review and revise APA amendment and buyer indemnity agreement redline and correspondence with S.Packman and RG regarding same	0.30	2,175.00	$652.50
08/24/2026	LAF	CA	Create Poolin website for creditor info.	1.00	695.00	$695.00
08/24/2026	SSC	CA	WIP call.	0.70	1,650.00	$1,155.00
08/25/2026	LAF	CA	Poolin creditor information website.	0.80	695.00	$556.00
08/26/2026	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	695.00	$139.00
08/26/2026	SSC	CA	Telephone call with L. Petras re amended notice of hearing.	0.10	1,650.00	$165.00
08/26/2026	SSC	CA	Correspond with L. Petras re amended notice of hearing.	0.10	1,650.00	$165.00

				Hours	Rate	Amount
08/27/2026	BJS	CA	Correspondence with S. Cho and M3 regarding Friday sales status call and weekly check-in and correspondence with JD regarding customer agreements/IOUs	0.20	2,175.00	$435.00
08/27/2026	BJS	CA	Review critical dates and discuss regarding IOI submission deadline	0.10	2,175.00	$217.50
08/28/2026	BJS	CA	Finalize and circulate fully executed Committee bylaws and correspondence with J. Magliano (M3) regarding disclosure of bidder names to Committee	0.40	2,175.00	$870.00
08/28/2026	BJS	CA	Correspondence with P. Meltzer regarding ex officio request and committee composition and respond regarding same	0.30	2,175.00	$652.50
08/28/2026	JHR	CA	Conference call with Committee professionals re: status update (partial).	0.30	1,395.00	$418.50
08/28/2026	SSC	CA	WIP call with M3.	0.70	1,650.00	$1,155.00
08/29/2026	BJS	CA	Review correspondence regarding Giga Energy IOI and auction format	0.20	2,175.00	$435.00
08/30/2026	BJS	CA	Review M3 draft presentation materials for Committee call and correspondence with S. S. Cho and J. Magliano regarding same and Committee call	0.40	2,175.00	$870.00
08/31/2026	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	2,175.00	$217.50
08/31/2026	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	695.00	$139.00
				20.00		**$32,643.00**

Claims Administration and Objections

08/20/2026	BJS	CO	Correspondence with S. Cho, R. Feinstein, and P. Jeffries regarding WIP list, bar date order (Chinese translation/extra time issue), bylaws execution and typo corrections, and update report to Committee	0.50	2,175.00	$1,087.50
08/26/2026	BJS	CO	Review and comment on bar date motion; correspondence with S. Cho, J. Rosell, and R. Feinstein regarding wallet holder claims, crypto denomination, timing, and service issues	0.80	2,175.00	$1,740.00

				Hours	Rate	Amount
08/26/2026	JHR	CO	Analyze cryptocurrency claim valuation issues	0.50	1,395.00	$697.50
08/26/2026	SSC	CO	Review emails re bar date from S. Packman, B. Sandler.	0.10	1,650.00	$165.00
				1.90		**$3,690.00**

Other Professional Compensation

08/14/2026	SSC	CPO	Review and analysis re interim compensation procedures order.	0.20	1,650.00	$330.00
				0.20		**$330.00**

Employee Benefits/Pensions and KEIP/KERP

08/17/2026	RJF	EB	Emails S. Cho regarding employee compensation motion.	0.30	2,195.00	$658.50
08/18/2026	SSC	EB	Correspond with S. Packman re Pan employee wages diligence and analysis re same.	0.20	1,650.00	$330.00
08/18/2026	SSC	EB	Draft wages order revision and correspond with S. Packman, R. Feinstein re same.	0.20	1,650.00	$330.00
				0.70		**$1,318.50**

Contract and Lease Matters

08/21/2026	SSC	EC	Review and revise indemnity agreement.	0.30	1,650.00	$495.00
08/31/2026	SSC	EC	Correspond with P. Jeffries re customer agreements.	0.10	1,650.00	$165.00
				0.40		**$660.00**

First/Second Day Matters

08/13/2026	SSC	FD	Review and analysis re first day declaration.	0.30	1,650.00	$495.00
08/13/2026	SSC	FD	Review and analysis re first day declaration.	0.30	1,650.00	$495.00
08/14/2026	SSC	FD	Attend portions of first day hearing.	1.50	1,650.00	$2,475.00
08/14/2026	SSC	FD	Review and analysis re cash management motion and order.	0.30	1,650.00	$495.00
08/14/2026	SSC	FD	Review and analysis re employee wages motion.	0.20	1,650.00	$330.00
08/14/2026	SSC	FD	Revise wages order.	0.10	1,650.00	$165.00

				Hours	Rate	Amount
08/14/2026	SSC	FD	Review and analysis re insurance motion.	0.20	1,650.00	$330.00
08/14/2026	SSC	FD	Draft edits to insurance order.	0.20	1,650.00	$330.00
08/14/2026	SSC	FD	Review and analysis re taxes motion and draft edits to order.	0.20	1,650.00	$330.00
08/14/2026	SSC	FD	Review and analysis re utilities motion.	0.10	1,650.00	$165.00
08/14/2026	SSC	FD	Telephone call with J. Rosell re cash management motion review.	0.10	1,650.00	$165.00
08/17/2026	JHR	FD	Analyze first day declaration and company background.	0.50	1,395.00	$697.50
08/17/2026	PJJ	FD	Draft omnibus response to various 1st days.	0.40	695.00	$278.00
08/17/2026	SSC	FD	Correspond with Packman re second day order comments.	0.10	1,650.00	$165.00
08/17/2026	SSC	FD	Correspond with B. Sandler re second day hearing.	0.10	1,650.00	$165.00
08/17/2026	SSC	FD	Correspond with J. Rosell, S. Packman re cash management order revision.	0.20	1,650.00	$330.00
08/19/2026	JHR	FD	Analyze revised proposed final interim cash management order.	0.20	1,395.00	$279.00
08/19/2026	SSC	FD	Review revised second day orders.	0.70	1,650.00	$1,155.00
08/19/2026	SSC	FD	Correspond with S. Packman regarding additional edits required.	0.30	1,650.00	$495.00
08/19/2026	SSC	FD	Correspond with B. Sandler regarding second day order updates.	0.10	1,650.00	$165.00
08/19/2026	SSC	FD	Review revised insurance order provisions.	0.10	1,650.00	$165.00
08/19/2026	SSC	FD	Review insurance order edits.	0.10	1,650.00	$165.00
08/20/2026	SSC	FD	Review final orders submitted to chambers and Correspond with S. Packman regarding clarifying question.	0.30	1,650.00	$495.00
				6.60		**$10,329.50**

Fee/Employment Application

08/24/2026	BJS	FE	Correspondence with S. Cho and P. Jeffries and various email with Committee regarding same	0.20	2,175.00	$435.00

				Hours	Rate	Amount
08/31/2026	BJS	FE	Attention to UST comments/questions regarding PSZJ retention; review draft supplemental Sandler declaration; correspondence with S. Cho, R. Feinstein, P. Jeffries and UST (J. Sponder) regarding extension of objection deadline and responses	0.60	2,175.00	$1,305.00
				0.80		**$1,740.00**

Financing/Cash Collateral/Cash Management

08/17/2026	JHR	FN	Analyze cash management motion.	0.40	1,395.00	$558.00
08/22/2026	JHR	FN	Analyze final cash management order.	0.20	1,395.00	$279.00
				0.60		**$837.00**

General Business Advice

08/15/2026	RJG	GB	Review Tarbush and Pyote Asset Purchase Agreements.	2.80	2,050.00	$5,740.00
08/15/2026	RJG	GB	Identify issues in Asset Purchase Agreements from Committee perspective and communicate them to S. Cho	3.30	2,050.00	$6,765.00
08/16/2026	RJG	GB	Follow-up message to S. Cho regarding MAE condition.	0.20	2,050.00	$410.00
08/16/2026	RJG	GB	Conversation with S. Cho regarding Pyote and Tarbush Asset Purchase Agreements.	0.20	2,050.00	$410.00
08/17/2026	RJG	GB	Follow-up message to S. Cho regarding MAE condition.	0.20	2,050.00	$410.00
08/18/2026	RJG	GB	Review and respond to feedback on Asset Purchase Agreement issues from Debtor's counsel.	0.50	2,050.00	$1,025.00
08/20/2026	RJG	GB	Review and respond to S. Cho about proposed indemnity provision in Tarbush Asset Purchase Agreement.	0.40	2,050.00	$820.00
08/21/2026	RJG	GB	Review form of process Confidentiality Agreement and exchange messages with Shirley regarding same.	0.80	2,050.00	$1,640.00
08/21/2026	RJG	GB	Review further revised indemnity provisions.	0.20	2,050.00	$410.00
08/21/2026	SSC	GB	Analysis regarding NDA.	0.10	1,650.00	$165.00

				Hours	Rate	Amount
08/24/2026	RJG	GB	Review and respond to S. Packman regarding revisions to Indemnity Agreement.	0.50	2,050.00	$1,025.00
08/24/2026	RJG	GB	Exchange messages with S. Cho regarding revised Indemnity Agreement.	0.20	2,050.00	$410.00
08/24/2026	RJG	GB	Review Executive Summary of Tarbush Phase 1 Report.	0.20	2,050.00	$410.00
08/25/2026	RJG	GB	Cursory review of Phase I for Tarbush and exchange messages with S. Packman regarding same. .	0.50	2,050.00	$1,025.00
08/25/2026	RJG	GB	Exchange messages with S. Packman regarding Tarbush Indemnity Agreement.	0.30	2,050.00	$615.00
08/25/2026	RJG	GB	Review Buyer mark-up of Indemnity Agreement	0.20	2,050.00	$410.00
08/27/2026	RJG	GB	Review IOIs and summary from S. Cho.	0.60	2,050.00	$1,230.00
08/27/2026	RJG	GB	Follow-up regarding open Asset Purchase Agreement issues on Tarbush and Pyote.	0.20	2,050.00	$410.00
08/28/2026	RJG	GB	Exchange messages with S. Cho regarding status.	0.20	2,050.00	$410.00
08/28/2026	RJG	GB	Join call with Debtor and Committee team regarding Indications of Interest.	0.60	2,050.00	$1,230.00
08/30/2026	RJG	GB	Review issues regarding Tarbush and Pyote Asset Purchase Agreements.	0.30	2,050.00	$615.00
08/31/2026	RJG	GB	Review “red-line" of Pyote Asset Purchase Agreement against Tarbush Asset Purchase Agreement.	0.30	2,050.00	$615.00
08/31/2026	RJG	GB	Prepare message to S. Packman regarding open questions on Asset Purchase Agreements.	0.40	2,050.00	$820.00
08/31/2026	RJG	GB	Work with Shirley Cho on response to stalking horse Asset Purchase Agreements.	0.50	2,050.00	$1,025.00
				13.70		**$28,045.00**

General Creditors' Committee

08/13/2026	RJF	GC	Correspondence with committee regarding next steps.	0.30	2,195.00	$658.50

				Hours	Rate	Amount
08/13/2026	SSC	GC	Review Committee correspondence re case questions.	0.20	1,650.00	$330.00
08/14/2026	BJS	GC	Prepare hearing report to Committee; correspondence with Committee regarding same and regarding urgent post-hearing call	0.40	2,175.00	$870.00
08/14/2026	BJS	GC	Telephone conference with Committee regarding hearing follow-up, case status and FA interview process	0.50	2,175.00	$1,087.50
08/14/2026	BJS	GC	Review FA pitch decks (Dundon, Foresight, Province, M3, SC&H); organize and schedule FA interviews and correspondence with FA candidates regarding same	1.00	2,175.00	$2,175.00
08/14/2026	PJJ	GC	Draft bylaws and critical dates.	1.50	695.00	$1,042.50
08/14/2026	PJJ	GC	Revise bylaws.	0.30	695.00	$208.50
08/14/2026	PJJ	GC	Draft contact list.	0.80	695.00	$556.00
08/14/2026	RJF	GC	Committee call post hearing.	0.50	2,195.00	$1,097.50
08/14/2026	SSC	GC	Review and revise Committee bylaws.	0.20	1,650.00	$330.00
08/14/2026	SSC	GC	Correspond with P. Jeffries re Committee items needed for call.	0.10	1,650.00	$165.00
08/14/2026	SSC	GC	Review Committee items for call.	0.20	1,650.00	$330.00
08/14/2026	SSC	GC	Review B. Sandler update to Committee.	0.10	1,650.00	$165.00
08/15/2026	BJS	GC	Telephone conference with P. Hurwitz regarding FA interviews	0.50	2,175.00	$1,087.50
08/15/2026	BJS	GC	Review correspondence from committee members regarding Chinese creditors' counsel inquiry and committee communications	0.20	2,175.00	$435.00
08/15/2026	BJS	GC	Telephone conference with P Navid regarding FA interviews	0.40	2,175.00	$870.00
08/16/2026	BJS	GC	Prepare for and attend Committee call regarding FA interviews (Dundon, Foresight, M3, Province) and Committee deliberations and follow-up telephone conference with regarding same	2.90	2,175.00	$6,307.50
08/16/2026	BJS	GC	Correspondence with FA candidates (P. Hurwitz, K. Ehrler and Y. Zhu) regarding interviews and follow-up	0.30	2,175.00	$652.50

				Hours	Rate	Amount
08/16/2026	BJS	GC	Telephone conference with P. Hurwitz regarding FA interview follow-up	0.20	2,175.00	$435.00
08/16/2026	BJS	GC	Correspondence with Q. Su and Committee regarding FA selection (M3) and voting procedures	0.30	2,175.00	$652.50
08/16/2026	RJF	GC	Committee call to interview financial advisors.	2.70	2,195.00	$5,926.50
08/17/2026	BJS	GC	Correspondence with M3 and Province regarding FA fee and team information; correspondence with Committee regarding FA selection and voting mechanics	1.00	2,175.00	$2,175.00
08/17/2026	BJS	GC	Correspondence with J. Nahas and P. Hurwitz regarding Committee FA selection	0.40	2,175.00	$870.00
08/17/2026	RJF	GC	Emails committee members regarding meeting, case issues.	0.30	2,195.00	$658.50
08/18/2026	SSC	GC	Telephone call with B. Sandler re debtor call.	0.10	1,650.00	$165.00
08/19/2026	BJS	GC	Review Committee bylaws (clean and redline) and PSZJ retention application; correspondence with P. Jeffries and S. Cho regarding WIP and M3 contacts	0.40	2,175.00	$870.00
08/19/2026	BJS	GC	Attend Debtors/Committee catch-up call with S. Packman, M. DuFrayne, S. Cho and R. Feinstein regarding open case issues and hearing prep	0.70	2,175.00	$1,522.50
08/19/2026	BJS	GC	Telephone conference with J. Magliano, K. Ehrler, R. Winning (M3) and R. Feinstein regarding case background, workstreams, and committee reporting	1.00	2,175.00	$2,175.00
08/19/2026	BJS	GC	Prepare and send Committee update report regarding second day orders and case status	0.50	2,175.00	$1,087.50
08/19/2026	PJJ	GC	Update bylaws, redline and circulate.	0.20	695.00	$139.00
08/19/2026	RJF	GC	Kickoff call with M3 regarding workstreams.	0.70	2,195.00	$1,536.50
08/19/2026	SSC	GC	Review and respond to S. Packman regarding indemnity settlement regarding DBR.	0.20	1,650.00	$330.00
08/20/2026	BJS	GC	Meet with Q. Men and A. Wang (YK Law) in PSZJ's offices regarding Poolin and Chinese wallet-holder creditors	1.50	2,175.00	$3,262.50

				Hours	Rate	Amount
08/20/2026	BJS	GC	Correspondence with S. Packman, M. DuFrayne, and J. Magliano regarding M3 diligence requests, confidentiality/PEO treatment pending bylaws, CRO communications, and Committee meeting logistics	0.60	2,175.00	$1,305.00
08/20/2026	PJJ	GC	Revise bylaws, redline and circulate.	0.50	695.00	$347.50
08/20/2026	RJF	GC	Emails regarding committee meeting protocols.	0.30	2,195.00	$658.50
08/20/2026	RJF	GC	Emails regarding Zhang Notice of Deposition.	0.10	2,195.00	$219.50
08/20/2026	SSC	GC	Correspond with Committee regarding hearing.	0.20	1,650.00	$330.00
08/20/2026	SSC	GC	Revise bylaws.	0.30	1,650.00	$495.00
08/20/2026	SSC	GC	Correspond with Committee regarding updated bylaws and PSZJ retention.	0.20	1,650.00	$330.00
08/21/2026	PJJ	GC	Prepare bylaws for adobe sign and circulate.	0.20	695.00	$139.00
08/21/2026	SSC	GC	Correspond with P. Jeffries regarding email to Committee.	0.10	1,650.00	$165.00
08/21/2026	SSC	GC	Correspond with R. Winning regarding case status.	0.10	1,650.00	$165.00
08/22/2026	BJS	GC	Review R. Zhang submission of investigative leads regarding financial investigation; correspondence with R. Zhang, committee members, R. Feinstein and S. Cho regarding pre-Committee motion and deposition issues	0.50	2,175.00	$1,087.50
08/23/2026	BJS	GC	Review and revise Committee presentation materials; correspondence with J. Magliano, R. Winning, K. Ehrler, R. Feinstein and S. Cho regarding same and prepare agenda	1.00	2,175.00	$2,175.00
08/23/2026	BJS	GC	Circulate Committee call materials to Committee; respond to committee member inquiries regarding R. Zhang pre-committee motion and deposition; correspondence regarding PSZJ/M3 investigation call	0.80	2,175.00	$1,740.00
08/23/2026	RJF	GC	Review draft M3 deck for next UCC meeting.	0.30	2,195.00	$658.50
08/23/2026	SSC	GC	Review emails regarding Committee material presentation.	0.20	1,650.00	$330.00
08/24/2026	BJS	GC	Prepare for Committee meeting	0.50	2,175.00	$1,087.50

				Hours	Rate	Amount
08/24/2026	BJS	GC	Telephone conference with R. Feinstein regarding Committee call preparation	0.10	2,175.00	$217.50
08/24/2026	BJS	GC	Attend prepare call with M3 and R. Feinstein regarding Committee presentation materials	0.30	2,175.00	$652.50
08/24/2026	BJS	GC	Attend Committee call	0.80	2,175.00	$1,740.00
08/24/2026	BJS	GC	Correspondence with J.Sponder (UST) regarding 341 meeting; correspondence with S. Cho. R. Feinstein and P. Jeffries regarding information sharing motion; committee information motion and review draft motion.	0.80	2,175.00	$1,740.00
08/24/2026	RJF	GC	Prepare call with M3 before UCC meeting.	0.30	2,195.00	$658.50
08/24/2026	RJF	GC	UCC meeting.	0.80	2,195.00	$1,756.00
08/24/2026	SSC	GC	Review M3 Committee materials.	0.10	1,650.00	$165.00
08/24/2026	SSC	GC	Attend Committee call.	0.50	1,650.00	$825.00
08/24/2026	SSC	GC	Review and revise information sharing protocol.	0.50	1,650.00	$825.00
08/24/2026	SSC	GC	Correspond regarding website.	0.20	1,650.00	$330.00
08/25/2026	BJS	GC	Review committee information motion; correspondence with S. Cho, P. Jeffries and R. Feinstein regarding filing and negative notice	0.40	2,175.00	$870.00
08/25/2026	SSC	GC	Review and revise information sharing protocol motion.	0.10	1,650.00	$165.00
08/25/2026	SSC	GC	Review notice of hearing regarding information sharing protocol motion.	0.10	1,650.00	$165.00
08/26/2026	BJS	GC	Correspondence with E. Lazerowitz regarding common interest and investigation and respond regarding 341 meeting status	0.30	2,175.00	$652.50
08/26/2026	BJS	GC	Correspondence with M3 and PSZJ teams regarding weekly check-in and agenda and scheduling of Friday group call	0.10	2,175.00	$217.50
08/26/2026	BJS	GC	Review committee information motion as filed and correspondence with S. Cho and L. Petras regarding service	0.20	2,175.00	$435.00
08/26/2026	BJS	GC	Review notice of adjourned 341 meeting and correspondence to Committee regarding same	0.20	2,175.00	$435.00

				Hours	Rate	Amount
08/26/2026	SSC	GC	Telephone call with L. Forrester re Committee information protocol website.	0.20	1,650.00	$330.00
08/26/2026	SSC	GC	Review and revise Committee information motion.	0.20	1,650.00	$330.00
08/26/2026	SSC	GC	Correspond with S. Packman re Committee information motion.	0.10	1,650.00	$165.00
08/26/2026	SSC	GC	Review final form of information motion, notice of hearing, order for filing.	0.10	1,650.00	$165.00
08/26/2026	SSC	GC	Review and revise creditor committee website.	0.20	1,650.00	$330.00
08/27/2026	BJS	GC	Correspondence with P. Meltzer regarding Yong Du ex officio request; draft vote request email to Committee; review Committee vote results and respond	0.20	2,175.00	$435.00
08/27/2026	SSC	GC	Review Committee correspondence re Committee composition.	0.10	1,650.00	$165.00
08/28/2026	RJF	GC	Standing call with M3.	0.80	2,195.00	$1,756.00
08/28/2026	SSC	GC	Review Committee update re ex officio member.	0.10	1,650.00	$165.00
08/28/2026	SSC	GC	Review executed bylaws.	0.10	1,650.00	$165.00
08/30/2026	SSC	GC	Review emails re Committee presentation.	0.10	1,650.00	$165.00
08/31/2026	BJS	GC	Prepare for UCC call; review and revise draft UCC materials; attention to agenda and UCC materials distribution; telephone conference with R. Feinstein regarding same and correspondence with J. Magliano (M3) regarding materials	0.50	2,175.00	$1,087.50
08/31/2026	BJS	GC	Committee call regarding housekeeping, sale update, investigation update and next steps	0.30	2,175.00	$652.50
08/31/2026	RJF	GC	Review M3 deck.	0.10	2,195.00	$219.50
08/31/2026	RJF	GC	Attend committee meeting.	0.20	2,195.00	$439.00
08/31/2026	SSC	GC	Correspond with Committee Chair re UST questions.	0.10	1,650.00	$165.00
08/31/2026	SSC	GC	Review M3 Committee presentation.	0.10	1,650.00	$165.00
				35.80		**$70,155.50**

				Hours	Rate	Amount
Hearings						
08/13/2026	SSC	HE	Review and analysis re hearing agenda.	0.20	1,650.00	$330.00
08/13/2026	SSC	HE	Correspond with A. Bates re hearing.	0.10	1,650.00	$165.00
08/14/2026	RJF	HE	Attend second day hearings.	1.50	2,195.00	$3,292.50
08/17/2026	RJF	HE	Review S. Cho comments to first day orders.	0.30	2,195.00	$658.50
08/18/2026	RJF	HE	Internal emails regarding second day hearings, forms of order.	0.30	2,195.00	$658.50
08/18/2026	SSC	HE	Correspond with S. Packman re outstanding issues re 8/20 hearing.	0.10	1,650.00	$165.00
08/19/2026	SSC	HE	Review hearing agenda.	0.10	1,650.00	$165.00
08/19/2026	SSC	HE	Correspond with P. Jeffries regarding hearing.	0.10	1,650.00	$165.00
08/20/2026	RJF	HE	Attend second day hearings by Zoom.	0.50	2,195.00	$1,097.50
08/20/2026	SSC	HE	Attend second day hearing telephonically.	0.80	1,650.00	$1,320.00
				4.00		**$8,017.00**
Meetings of and Communications with Creditors						
08/13/2026	BJS	MC	Correspondence with Committee members regarding selection of PSZJ, immediate next steps, bylaws, critical dates and retention documentation	0.80	2,175.00	$1,740.00
				0.80		**$1,740.00**
Operations						
08/17/2026	BJS	OP	Review and comment on second-day orders (PII redaction, insider payment carve-out) and correspondence with Archer & Greiner regarding same	0.60	2,175.00	$1,305.00
08/19/2026	BJS	OP	Review and comment on proposed final second day orders (cash management, insurance, wages, taxes, utilities, OCP, PII redaction) and correspondence with S. Cho, R. Feinstein, S. Packman and UST regarding same	1.60	2,175.00	$3,480.00
08/25/2026	BJS	OP	Correspondence with S. Packman and committee members regarding customer agreements/IOUs	0.30	2,175.00	$652.50

				2.50		**$5,437.50**

Plan and Disclosure Statement

08/18/2026	SSC	PD	Review and reply to Packman re open OCP issue.	0.20	1,650.00	$330.00
08/23/2026	RJG	PD	Work with S. Cho and Debtors' counsel on First Amendment to Tarbush Asset Purchase Agreement and on Indemnity Agreement.	0.40	2,050.00	$820.00
08/26/2026	RJF	PD	Review latest redrafts of plan documents.	0.50	2,195.00	$1,097.50
				1.10		**$2,247.50**

PSZJ Retention

08/13/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	0.50	1,375.00	$687.50
08/14/2026	BJS	RP	Review and revise CRO order regarding termination protections; correspondence with S. Packman and R. Feinstein regarding same and regarding Word versions of bid procedures and CRO orders	0.80	2,175.00	$1,740.00
08/14/2026	RJF	RP	Review Dufrayne application and amended order.	0.30	2,195.00	$658.50
08/14/2026	RJF	RP	Telephone conference with B. Sandler regarding Dufrayne application and amended order.	0.10	2,195.00	$219.50
08/15/2026	BJS	RP	Review FA pitch books and correspondence with R. Feinstein regarding FA interviews	1.50	2,175.00	$3,262.50
08/15/2026	RJF	RP	Review Financial Advisor candidates' pitch books.	2.00	2,195.00	$4,390.00
08/17/2026	PJJ	RP	Draft Pachulski Stang Ziehl & Jones LLP employment application.	1.30	695.00	$903.50
08/18/2026	PJJ	RP	Update Pachulski Stang Ziehl & Jones retention application.	0.20	695.00	$139.00
08/19/2026	PJJ	RP	Revise Pachulski Stang Ziehl & Jones employment application, redline and circulate.	0.20	695.00	$139.00
08/19/2026	SSC	RP	Review and revise retention application.	0.30	1,650.00	$495.00
08/20/2026	PJJ	RP	Revise Pachulski Stang Ziehl & Jones employment application, redline and circulate.	0.50	695.00	$347.50
08/20/2026	SSC	RP	Revise PSZJ retention application.	0.40	1,650.00	$660.00

				Hours	Rate	Amount
08/21/2026	PJJ	RP	Review Pachulski Stang Ziehl & Jones employment application and circulate.	0.20	695.00	$139.00
08/24/2026	PJJ	RP	Revise Pachulski Stang Ziehl & Jones employment application (.2); prepare for and file (.3)..	0.50	695.00	$347.50
08/24/2026	SSC	RP	Correspond with P. Jeffries regarding PSZJ retention application.	0.10	1,650.00	$165.00
08/25/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	0.60	1,375.00	$825.00
08/30/2026	BJS	RP	Review UST comments to PSZJ retention application and correspondence with S. S. Cho and R. Feinstein regarding same and supplemental declaration	0.40	2,175.00	$870.00
08/30/2026	SSC	RP	Review UST questions re PSZJ retention.	0.10	1,650.00	$165.00
08/31/2026	PJJ	RP	Revise supplemental declarations and order regarding Pachulski Stang Ziehl & Jones retention.	0.30	695.00	$208.50
08/31/2026	PJJ	RP	Prepare supplemental B. Sandler Declaration in support of Pachulski Stang Ziehl & Jones LLP retention.	1.00	695.00	$695.00
08/31/2026	PJJ	RP	Revise Pachulski Stang Ziehl & Jones LLP retention order and circulate.	0.50	695.00	$347.50
08/31/2026	PJJ	RP	Prepare supplemental Committee chair declaration in support of Pachulski Stang Ziehl & Jones LLP retention.	0.30	695.00	$208.50
08/31/2026	RJF	RP	Review U.S. Trustee questions regarding retention application.	0.10	2,195.00	$219.50
08/31/2026	SSC	RP	Draft supplemental Su declaration.	0.20	1,650.00	$330.00
08/31/2026	SSC	RP	Analysis re UST questions and responses to same.	0.30	1,650.00	$495.00
08/31/2026	SSC	RP	Review and revise PSZJ retention order based on UST comments.	0.20	1,650.00	$330.00
08/31/2026	SSC	RP	Review and revise Sandler supplemental declaration.	0.20	1,650.00	$330.00
08/31/2026	SSC	RP	Review and revise Su declaration.	0.20	1,650.00	$330.00
08/31/2026	SSC	RP	Draft response to UST questions re PSZJ retention related.	0.20	1,650.00	$330.00

				13.50		**$19,977.50**

Other Professional Retention

08/13/2026	BJS	RPO	Review Dundon qualifications deck regarding Committee financial advisor selection	0.20	2,175.00	$435.00
08/13/2026	SSC	RPO	Review and analysis re OCP retention.	0.10	1,650.00	$165.00
08/13/2026	SSC	RPO	Review and analysis re debtors' retention application.	0.30	1,650.00	$495.00
08/14/2026	SSC	RPO	Review emails re FA interviews.	0.10	1,650.00	$165.00
08/14/2026	SSC	RPO	Review Weir retention application.	0.10	1,650.00	$165.00
08/16/2026	SSC	RPO	Review emails re financial advisor selection.	0.20	1,650.00	$330.00
08/17/2026	SSC	RPO	Review emails re FA retention.	0.10	1,650.00	$165.00
08/18/2026	RJF	RPO	Emails regarding selection of Financial Advisor.	0.10	2,195.00	$219.50
08/18/2026	SSC	RPO	Review Committee correspondence re FA retention.	0.10	1,650.00	$165.00
08/25/2026	SSC	RPO	Review and respond to M3 regarding retention related.	0.10	1,650.00	$165.00
08/31/2026	SSC	RPO	Consideration re Singapore counsel.	0.10	1,650.00	$165.00
				1.50		**$2,634.50**

TOTAL SERVICES FOR THIS MATTER: $275,385.50

Expenses

08/18/2026	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
08/24/2026	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
08/24/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
08/24/2026	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
08/24/2026	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
08/24/2026	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
08/24/2026	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
08/24/2026	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
08/24/2026	CL	70963.00002 CourtLink charges for 08-24-26	3.33
08/27/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
08/31/2026	PAC	Pacer - Court Research	2.80
Total Expenses for this Matter			**$19.83**