

Information to identify the case:

Debtor **PGX Holdings, Inc., et al.** EIN: **45-4352510**

United States Bankruptcy Court for the **District of Delaware**

Case number: **23-10718 (CTG)** Date cases filed for chapter 11: **June 4, 2023**

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

1. Debtor's full name: PGX Holdings, Inc.

2. All other names used in the last 8 years: See Chart Below

Jointly Administered Cases	Other Names (Last 8 Years)	Case No.	Tax ID No.
PGX Holdings, Inc.		23-10718 (CTG)	45-4352510
Credit Repair UK, Inc.		23-10719 (CTG)	35-2474798
Credit.com, Inc.		23-10720 (CTG)	94-3341580
Creditrepair.com Holdings, Inc.		23-10721 (CTG)	45-4357536
Creditrepair.com, Inc.		23-10722 (CTG)	45-4357680
eFolks Holdings, Inc.		23-10723 (CTG)	27-2815213
eFolks, LLC		23-10724 (CTG)	27-2815256
John C. Heath, Attorney At Law PC	Lexington Law Firm	23-10725 (CTG)	34-2038362
Progrexion ASG, Inc.		23-10726 (CTG)	27-2815153
Progrexion Holdings, Inc.		23-10727 (CTG)	27-2827123
Progrexion IP, Inc.		23-10728 (CTG)	27-2815179
Progrexion Marketing, Inc.		23-10729 (CTG)	27-2815073

Progrexion Teleservices, Inc.		23-10730 (CTG)	27-2815110			
<p>3. Address: 257 East 200 South, Suite 1200, Salt Lake City, Utah, 84111</p>						
<p>4. Debtors' Attorneys</p> <table border="0"> <tr> <td data-bbox="97 310 478 764"> <p>Name and address</p> <p>KLEHR HARRISON HARVEY BRANZBURG LLP Domenic E. Pacitti Michael W. Yurkewicz 919 North Market Street, Suite 1000 Wilmington, Delaware 19801</p> <p>and</p> <p>Morton R. Branzburg 1835 Market Street, Suite 1400 Philadelphia, Pennsylvania 19103</p> </td> <td data-bbox="478 310 909 764"> <p>KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLF Joshua A. Sussberg, P.C. 601 Lexington Avenue New York, New York 10022</p> <p>and</p> <p>Spencer A. Winters Whitney C. Fogelberg Alison J. Wirtz 300 North LaSalle Chicago, Illinois 60654</p> </td> <td data-bbox="909 310 1497 764"> <p>Contact phone: (302) 426-1189 (215) 569-3007</p> <p>Email: dpacitti@klehr.com myurkewicz@klehr.com mbranzburg@klehr.com</p> <p>Contact Phone: (212) 446-4800 (312) 862-2000</p> <p>Email: joshua.sussberg@kirkland.com spencer.winters@kirkland.com whitney.fogelberg@kirkland.com alison.wirtz@kirkland.com</p> </td> </tr> </table>				<p>Name and address</p> <p>KLEHR HARRISON HARVEY BRANZBURG LLP Domenic E. Pacitti Michael W. Yurkewicz 919 North Market Street, Suite 1000 Wilmington, Delaware 19801</p> <p>and</p> <p>Morton R. Branzburg 1835 Market Street, Suite 1400 Philadelphia, Pennsylvania 19103</p>	<p>KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLF Joshua A. Sussberg, P.C. 601 Lexington Avenue New York, New York 10022</p> <p>and</p> <p>Spencer A. Winters Whitney C. Fogelberg Alison J. Wirtz 300 North LaSalle Chicago, Illinois 60654</p>	<p>Contact phone: (302) 426-1189 (215) 569-3007</p> <p>Email: dpacitti@klehr.com myurkewicz@klehr.com mbranzburg@klehr.com</p> <p>Contact Phone: (212) 446-4800 (312) 862-2000</p> <p>Email: joshua.sussberg@kirkland.com spencer.winters@kirkland.com whitney.fogelberg@kirkland.com alison.wirtz@kirkland.com</p>
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<p>6. Meeting of creditors</p> <table border="0"> <tr> <td data-bbox="97 1129 526 1375"> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p> </td> <td data-bbox="526 1129 909 1375"> <p>July 13, 2023, at 9:30 a.m. (ET)</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p> </td> <td data-bbox="909 1129 1497 1375"> <p>Location:</p> <p>The meeting of Creditors will be held by phone. Please call +1 (888) 810-4932 and use access code 3258990 to join the meeting.</p> </td> </tr> </table>				<p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>July 13, 2023, at 9:30 a.m. (ET)</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Location:</p> <p>The meeting of Creditors will be held by phone. Please call +1 (888) 810-4932 and use access code 3258990 to join the meeting.</p>
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<p>8. Exception to discharge Deadline</p> <table border="0"> <tr> <td data-bbox="97 1885 446 2055"> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p> </td> <td data-bbox="446 1885 1497 2055"> <p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: <u>To be determined.</u></p> </td> </tr> </table>				<p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: <u>To be determined.</u></p>	
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9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

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