

Notice of Sale of Lexington Law

Dear Lexington Law Client,

As you may be aware, Lexington Law (the “Company”) announced it has voluntarily filed for Chapter 11 reorganization under the United States Bankruptcy Code on June 4, 2023.

As one of our valued clients, you are our top priority. That is why we are writing to provide additional details on what this reorganization process means for you. Included in this letter is the “Notice of Commencement,” a legal document sent to a company’s creditors and other parties in interest letting them know that the company has filed for Chapter 11 reorganization in United States bankruptcy court (the “Bankruptcy Court”), explaining what this means, and informing them of certain dates and deadlines. You are receiving this letter because you have a signed engagement letter with Lexington Law.

Filing for Chapter 11 does not necessarily mean that a company is going out of business, but instead that it may restructure or sell its business with the goal of emerging from Chapter 11 stronger than before. In this case, the Company filed for Chapter 11 to pursue a sale transaction and to continue the same business operations after the sale is completed.

Chapter 11 allows daily business operations to continue as usual. Therefore, for your purposes, the Company will continue to operate in the normal course, and there should be minimal disruption to the legal services you are receiving from Lexington Law. We are here to ensure this process runs as seamlessly as possible for our clients by honoring customer programs and prioritizing an excellent client experience.

The filing will provide incremental funding to the business, which will help the Company manage the current challenges it faces, so that it can ultimately better serve you.

However, as clients of a law firm that is expected to be sold, we also wanted to make you aware of your rights in connection with such a sale:

PLEASE TAKE NOTICE OF THE FOLLOWING:

- **Lexington Law will be sold to a new law firm owned by the current owners of Lexington Law or to another buyer approved by the Bankruptcy Court (the “Buyer”). The Buyer will continue to provide the same legal services as Lexington Law currently provides to customers.**
- **As a Lexington Law client, you have the right to retain another law firm or counsel, or to take possession of your client file that is currently held by Lexington Law.**
- **You may also agree to have your client file transferred from Lexington Law to the Buyer, in which case you will become a client of the Buyer.**
- **If you plan to retain another law firm or counsel, or want to take possession of your client file, you MUST visit www.kccllc.net/Lex and complete the opt-out form available on that page. A link to the opt-out form will be available on the left-hand side of the page.**
 - **The deadline by which you must complete this form if you wish to opt out is September 10, 2023.**
- **If Lexington Law does not receive your completed opt-out form by September 10, 2023, your client file will automatically be transferred from Lexington Law to the Buyer. Even if transferred, however, your rights under your engagement letter continue.**