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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**NOTICE OF HEARING OF DEBTORS' APPLICATION FOR AN ORDER
(I) APPROVING CERTAIN KEY DATES RELATING TO CONFIRMATION OF THE
DEBTORS' PLAN, INCLUDING SCHEDULING A COMBINED HEARING TO
CONSIDER APPROVAL OF DEBTORS' DISCLOSURE STATEMENT AND PLAN;
(II) APPROVING THE FORM AND MANNER OF COMBINED HEARING NOTICE;
(III) APPROVING DEBTORS' DISCLOSURE STATEMENT ON A PROVISIONAL
BASIS; (IV) APPROVING (A) PROCEDURES FOR SOLICITATION, (B) FORMS OF
BALLOTS, (C) PROCEDURES FOR TABULATION OF VOTES;
AND (D) PROCEDURES FOR OBJECTIONS; AND (V) ESTABLISHING
A BAR DATE FOR FILING ADMINISTRATIVE CLAIMS ARISING
FROM THE PETITION DATE THROUGH AND INCLUDING AUGUST 31, 2022**

PLEASE TAKE NOTICE that on May 15, 2022 (the "Petition Date"), the
above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed
voluntary petitions for relief under chapter 11 of title 11 of the United States Code

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The mailing address of the Debtors, solely for the purposes of notices and communications, is c/o Saccullo Business Consulting, LLC, Crimson King Drive, 2nd Floor, Bear, DE 19701.



(the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that annexed hereto is the *Debtors’ Application for an (I) Approving Certain Key Dates Relating To Confirmation Of The Debtors’ Plan, Including Scheduling A Combined Hearing To Consider Approval Of Debtors’ Disclosure Statement And Plan; (II) Approving The Form And Manner Of Combined Hearing Notice; (III) Approving Debtors’ Disclosure Statement On A Provisional Basis; (IV) Approving (A) Procedures For Solicitation, (B) Forms Of Ballots, (C) Procedures For Tabulation Of Votes; And (D) Procedures For Objections; And (V) Establishing A Bar Date For Filing Administrative Claims Arising From The Petition Date Through And Including August 31, 2022 (the “Procedures Motion”).*

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Procedures Motion has been scheduled for **August 18, 2022, at 11:00 a.m. (Prevailing Eastern Time)** (the “Hearing”), or as soon as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Procedures Motion must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the Southern District of New York, must set forth the name of the objecting party, the nature and amount of claims or interests held or asserted by the objecting party against the Debtors’ estates or property, the basis for the objection and the specific grounds therefor, and must be filed with the Bankruptcy Court electronically in accordance with General Order M-399 (General Order M-399 and the User’s Manual for the Electronic Case Filing System may be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court) by registered users of the Bankruptcy Court’s case filing system, and by all other parties in interest on a disk, preferably in Portable Document Format (PDF), or any other Windows-based

word processing format (with a copy e-mailed directly to Chambers at:

(beckerman.chambers@nysb.uscourts.gov), and in accordance with General Order M-

399, and any objection must further be served upon: (a) *counsel to the Debtors*, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119, Attn: Frank A. Oswald Esq. (frankoswald@teamtogut.com) and Brian F. Moore, Esq.

(bmoore@teamtogut.com); (b) *Office of the U.S. Trustee, Region II*, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attn: Susan Arbeit, Esq. (susan.arbeit@usdoj.gov) and Annie Wells, Esq. (annie.wells@usdoj.gov),

(c) *counsel for the Official Committee of Unsecured Creditors*, Sidley Austin LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Michael G. Burke, Esq.

(mgburke@sidley.com); and (d) any parties required to be served under any applicable Bankruptcy Rule or Local Rule, so as to be received no later than **August 11, 2022, at 4:00 p.m. (prevailing Eastern Time)** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that in light of the COVID-19 pandemic, the Hearing on the Procedures Motion shall take place via Court Solutions LLC at www.court-solutions.com. Parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC no later than **4:00 p.m. on August 17, 2022**. Instructions to register for CourtSolutions LLC are attached to the Bankruptcy Court’s General Order M-543.

PLEASE TAKE FURTHER NOTICE that Gen. Ord. M-543, along with other temporary procedures implemented by the Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for *pro se* parties) can be found by visiting www.nysb.uscourts.gov (the “Bankruptcy Court’s Website”) and clicking on the “Coronavirus COVID-19 Protocol” banner.

PLEASE TAKE FURTHER NOTICE that if no objections to the Procedures Motion are timely filed and served by the Objection Deadline, the Hearing may be cancelled by the Debtors and the Bankruptcy Court may enter an order granting the relief requested in Procedures Order without a hearing.

PLEASE TAKE FURTHER NOTICE that a copy of the Procedures Motion and its exhibits can be viewed and/or obtained by (i) accessing the Bankruptcy Court's Website for a fee, (ii) visiting the website for the Debtors' chapter 11 cases at <http://www.kccllc.net/pareteum>, or (iii) contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Bankruptcy Court's Website.

Dated: New York, New York
August 4, 2022

PARETEUM CORPORATION, *et al.*
Debtors and Debtors in Possession
By their Counsel
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By:

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