

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**ORDER ESTABLISHING DEADLINES FOR  
FILING PROOFS OF CLAIM AND APPROVING  
THE FORM AND MANNER OF NOTICE THEREOF**

Upon the application (the “Application”)<sup>2</sup>, of the above-captioned debtors and debtors in possession (the “Debtors”), for an order, pursuant to sections 105, 501, 502 and 503 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2002 and 3003(c) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 3003-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Bankruptcy Rules”), establishing deadlines (or bar dates) by which proofs of claim must be filed against the Debtors and approving the form and manner of notice thereof; and the Debtors having filed their respective Schedules (as defined in the Application) on June 28, 2022, and it appearing that the relief requested is in the best interests of the Debtors, their estates, and creditors and that adequate notice has been given and that no further notice is necessary; and after due deliberation and good and sufficient cause appearing therefor, it is hereby

<sup>1</sup> The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artilium Group Ltd. (f/k/a Artilium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artilium N.V.). The Debtors’ corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.

<sup>2</sup> Capitalized terms used in this Bar Date Order but not defined herein shall have the meaning ascribed to such term in the Application.



**ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Application is GRANTED to the extent set forth herein.
2. As used herein (a) the term “claim” has the meaning given to such term in section 101(5) of the Bankruptcy Code, (b) the term “entity” has the meaning given to such term in section 101(15) of the Bankruptcy Code, and (c) the term “governmental unit” has the meaning given to such term in section 101(27) of the Bankruptcy Code.
3. The form of notice, substantially in the form annexed to the Application as Exhibit “2” (the “Bar Date Notice”), is approved and shall be deemed adequate and sufficient if served, within five (5) business days after entry of this Order, by first class mail and or by electronic transmission on:
  - (a) The United States Trustee;
  - (b) Counsel to any official committee that may be appointed in these Chapter 11 Cases;
  - (c) All persons or entities that have requested Bankruptcy Rule 2002 notice;
  - (d) All persons or entities that have filed claims;
  - (e) All creditors and other known holders of claims as of the date of this Order, including all persons or entities listed in the Schedules as holding claims;
  - (f) All non-debtor counter parties to executory contracts and unexpired leases of the Debtors;
  - (g) All parties to litigation with the Debtors;
  - (h) The Internal Revenue Service for the district in which the case is pending and, if required by Bankruptcy Rule 2002(j), the Securities and Exchange Commission and any other required governmental units (a list of such agencies is available from the Office of the Clerk of the Court); and
  - (i) Such additional persons and entities as deemed appropriate by the Debtors.

4. Except as otherwise provided in this Order, all entities (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) that assert a claim against a Debtor that arose or is deemed to have arisen prior to the Petition Date must file a proof of claim in writing in accordance with the procedures described herein on or before **5:00 p.m. (Prevailing Eastern Time) on August 22, 2022** (the “General Claims Bar Date”).

5. The General Claims Bar Date applies to all types of claims against the Debtors that arose prior to the commencement of the Chapter 11 cases on May 15, 2022 (the “Petition Date”), including secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under sections 507(a)(4), 507(a)(5), and 503(b)(9) of the Bankruptcy Code), and unsecured nonpriority claims.

6. Pursuant to Bankruptcy Rule 2002(l), the Debtors are authorized to publish notice of the Bar Dates in substantially the form of the Publication Notice attached to the Application as Exhibit “2,” in the New York Times, *national edition* and *USA Today*, as soon as practicable after the Debtors file their respective Schedules and serve the Bar Date Notice as provided for in the Application, thus satisfying the requirements of Bankruptcy Rule 2002(a)(7) that such notice be published at least twenty-eight (28) days before the Bar Dates.

7. Subject to the provisions of paragraphs 10 through 12 of this Order with respect to claims subject to the Rejection Claims Bar Date, the Amended Schedules Bar Date, and the Governmental Bar Date, and the exceptions described in paragraphs 8 and 9 below, the following are the claims for which proofs of claim must be submitted on or before the General Claims Bar Date:

- a. claims against a Debtor that are not listed in the applicable Debtor’s Schedules or are listed in the applicable Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” and the holder of such claim(s) desires to share in any distribution to creditors in the Chapter 11 Cases;

- b. prepetition claims improperly classified in the Schedules or listed in an incorrect amount and the holder of such claim(s) desires to have its claims allowed in a classification or amount other than that identified in the Schedules;
  - c. prepetition claims listed in the Schedules where the holder of such claim believes it is not an obligation of the specific Debtor against which the claim is listed and desires to have its claim allowed against a Debtor other than as identified in the Schedules; and
  - d. any claim against a Debtor that is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.
8. The following procedures for the filing of proofs of claim shall apply:
- a. Proofs of claim must conform substantially to Official Bankruptcy Form No. 410.;
  - b. Proofs of claim must be filed by submitting the original proof of claim by:
    - (i) U.S. Mail, Federal Express, or other mail, courier, or hand delivery service to Pareteum Claims Processing Center c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA, 90245; (ii) hand delivery service to the United States Bankruptcy Court, Southern District of New York, One Bowling Green, Room 534, New York, New York 10004-1408; or (iii) utilizing the electronic filing system available through the claims agent's website at: <https://kcellc.net/pareteum> under link entitled "Submit Electronic Proof of Claim (ePOC)." Proofs of claim will be deemed timely only when submitted and actually received in accordance with the foregoing procedures on or before the applicable Bar Date;

**Proofs of claim submitted by facsimile or electronic mail shall not be accepted and shall not be deemed properly filed.**

- c. Proofs of claim must (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) include any documents upon which the claim is based (or, if such documents are not available, a statement as to why); (iii) be written in English; and (iv) be asserted and denominated in United States currency; and
- d. Proofs of claim must specify by name and case number the Debtor against which the claim is filed. Except otherwise as set forth herein or in any other order of this Court, (i) if the holder asserts a claim against more than one Debtor or has multiple claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor, (ii) any entity filing a proof of claim must identify on its proof of claim form the specific Debtor

against which its claim is asserted, and (iii) any claim filed only in the lead case (Pareteum Corporation, Case No. 22-10615), or that otherwise fails to identify a specific Debtor, shall be deemed to be filed only against Debtor Pareteum Corporation.

9. Proofs of claim need not be filed as to the following types of claims:
  - a. Any claim that has already been asserted in a proof of claim against the applicable Debtor(s) with the claims agent appointed in these Chapter 11 Cases, KCC, or the Clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to Official Bankruptcy Form No. 410;
  - b. Any claim that is listed on the Schedules filed by the Debtors provided that (i) the claim is not scheduled as “disputed,” “contingent,” or “unliquidated;” (ii) such claimant agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such claimant does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
  - c. Any claim that previously has been allowed by order of this Court;
  - d. Any claim for which a creditor is otherwise not required to file a proof of claim on account of such claim by order of this Court;
  - e. Any claim that has been paid in full by any of the Debtors (or any other party) in accordance with the Bankruptcy Code or an order of this Court;
  - f. Any claim for which a different filing deadline has previously been fixed by this Court;
  - g. Any claim by a Debtor against another Debtor; and
  - h. Any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration (other than claims entitled to priority under section 503(b)(9) of the Bankruptcy Code).
10. Claims based exclusively upon the ownership of common or preferred stock in a corporation, a membership interest in a limited liability corporation or partnership, or warrants or rights to purchase, sell, or subscribe to such a security or interest (any such security or interest being referred to herein as an “Interest”) are not subject to the General Claims Bar Date and the holder of such Interest (the “Interest Holder”) does not have to file a proof of claim at this time;

*provided, however,* that Interest Holders that wish to assert *claims* against any of the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance, or distribution of the Interest, must file proofs of claim on or before the General Claims Bar Date, unless another exception contained in this Bar Date Order applies.

11. Any person or entity asserting claims arising from or relating to the rejection of executory contracts or unexpired leases, in accordance with section 365 of the Bankruptcy Code or any order of this Court (including any order confirming a chapter 11 plan) authorizing the rejection of an executory contract or unexpired lease (any such order, a “Rejection Order”), or claims otherwise related to such rejected agreements (the “Rejection Damage Claims”), is required to file proofs of claim by the later of (a) the General Claims Bar Date or (b) date that is thirty (30) days after entry of the applicable Rejection Order (the “Rejection Claims Bar Date”). For the avoidance of doubt, all prepetition and postpetition claims of any kind or nature relating to executory contracts or unexpired leases rejected pursuant to a Rejection Order, including, without limitation, claims entitled to administrative expense priority under section 503(b) of the Bankruptcy Code, must be filed by the Rejection Claims Bar Date. Rejection Orders entered after the date of entry of this Order shall include a description of the Rejection Claims Bar Date in the text of each.

12. If the Debtors amend or supplement their Schedules after the service of the Bar Date Notice, the Debtors shall give notice of such amendment or supplement to the holders of claims affected thereby, including notice of the Amended Schedules Bar Date (as defined below) to file proofs of claim in response to the amendment or supplement to the Schedules. The affected claimant is required to file a proof of claim or amend any previously filed proof of claim

in respect of the amended scheduled claim in accordance with the procedures described herein by the later of: (a) the General Claims Bar Date; or (b) 5:00 p.m. Eastern Time on the date that is thirty (30) calendar days after the date that notice of the applicable amendment to the Schedules is served on the claimant (the “Amended Schedules Bar Date”). Notwithstanding the foregoing, nothing contained herein shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

13. All governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date (including secured claims, unsecured priority claims, and unsecured nonpriority claims) are required to file proofs of claim by **November 11, 2022 at 5:00 p.m., Eastern Time** (the “Governmental Bar Date”).

14. Pursuant to Bankruptcy Rule 3003(c)(2), all holders of claims that fail to comply with this Order by timely filing a proof of claim in the prescribed manner utilizing an appropriate form, shall be forever barred, estopped, and enjoined from: (a) asserting any claim against the Debtors or their estates or property that (i) is in an amount that exceeds the amount, if any, that is identified in the Schedules on behalf of such entity as undisputed, noncontingent, and liquidated or (ii) is of a different nature or a different classification than any claim identified in the Schedules on behalf of such entity (any such claim under subparagraph (a) of this paragraph being referred to herein as an “Unscheduled Claim”); or (b) voting upon, or receiving any distribution under, any chapter 11 plan promulgated in these Chapter 11 Cases in respect of an Unscheduled Claim.

15. Any entity that files a proof of claim in these Chapter 11 Cases shall be deemed to have submitted to the Court’s jurisdiction for purposes of the proof of claim.

16. The Debtors and KCC are authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order.

17. The entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the Bar Dates established herein must file such proofs of claim or interest or be barred from doing so.

18. The Court shall retain jurisdiction with respect to all matters arising from or related to the interpretation, implementation, or enforcement of this Order.

Dated: New York, New York  
**July 11<sup>th</sup>, 2022**

**/s/ Lisa G. Beckerman**  
HONORABLE LISA G. BECKERMAN  
UNITED STATES BANKRUPTCY JUDGE



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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

PARETEUM CORPORATION, *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**NOTICE OF DEADLINES  
REQUIRING FILING OF PROOFS OF CLAIM**

**TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST  
PARETEUM CORPORATION AND ITS AFFILIATED DEBTORS**

On July 11, 2022, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (the "Bar Date Order") establishing certain deadlines for the filing of proofs of claim in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). A list of all of the Debtors and their respective case numbers is attached hereto as Exhibit A.

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<sup>1</sup> The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artiliium Group Ltd. (f/k/a Artiliium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artiliium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.

By the Bar Date Order, the Court established **August 22, 2022 at 5:00 p.m.**, Eastern Time (the "**General Claims Bar Date**"), as the general claims bar date for filing proofs of claim in the Debtors' cases. As described below, the Bar Date Order also establishes different bar dates for other categories of claims. Among other exceptions described below, the General Claims Bar Date does not apply to claims of any governmental unit (as defined in section 101(27) of title 11 of the United States Code (the "**Bankruptcy Code**")).

As used in this Notice, the term "claim" means, as to or against any of the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

## **1. THE BAR DATES**

The Bar Date Order establishes the following bar dates for filing proofs of Claim in these cases (collectively, the "**Bar Dates**"):

(a) **The General Claims Bar Date**. Pursuant to the Bar Date Order, except as described below, any holder of a claim against the Debtors that arose or is deemed to have arisen prior to the commencement of these cases is required to file proofs of claim by the General Claims Bar Date (*i.e.*, by **August 22, 2022 at 5:00 p.m., Eastern Time**). These cases were commenced on May 15,

2022 (the "Petition Date"). The General Claims Bar Date applies to all types of claims against the Debtors that arose prior to the Petition Date, including secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under sections 507(a)(4), 507(a)(5), and 503(b)(9) of the Bankruptcy Code) and unsecured nonpriority claims.

(b) **The Rejection Claims Bar Date.** Pursuant to the Bar Date Order, any person or entity that holds a claim arising from or relating to the rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code or any order of the Court (including any order confirming a chapter 11 plan) authorizing the rejection of an executory contract or unexpired lease (any such order, a "Rejection Order"), or claims otherwise related to such rejected agreements (the "Rejection Damage Claims"), is required to file proofs of claim by the later of (a) the General Claims Bar Date or (b) the date that is thirty (30) days after entry of the applicable Rejection Order (the "Rejection Claims Bar Date"). For the avoidance of doubt, all prepetition and postpetition claims of any kind or nature relating to executory contracts or unexpired leases rejected pursuant to a Rejection Order, including, without limitation, claims entitled to administrative expense priority under section 503(b) of the Bankruptcy Code, must be filed by the Rejection Claims Bar Date.

(c) **The Amended Schedules Bar Date.** Pursuant to the Bar Date Order, if subsequent to the date of this Notice, a Debtor amends or supplements its Schedules, the affected claimant is required to file a proof of claim or amend any previously filed proof of claim in respect of the amended scheduled claim on or before the later of (i) the General Claims Bar Date or (ii) 5:00 p.m., Eastern Time, on the date that is thirty (30) calendar days after the date that notice of the applicable amendment or supplement to the Schedules is served on the claimant (the "Amended Schedules Bar Date").

(d) **The Governmental Bar Date.** Pursuant to the Bar Date Order, all governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date (including secured claims, unsecured priority claims and unsecured nonpriority claims) are required to file proofs of claim by **November 11, 2022 at 5:00 p.m., Prevailing Eastern Time** (the "Governmental Bar Date").

## 2. WHO MUST FILE A PROOF OF CLAIM

Unless one of the exceptions described in Section 5 below applies, proofs of claim **MUST** be timely filed as provided for herein if you want to vote on a chapter 11 plan or share in distributions from the Debtors' bankruptcy estates. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the applicable Bar Date even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Except where the Rejection Claims Bar Date, the Amended Schedules Bar Date, or the Governmental Bar Date apply to establish a different deadline or one of the exceptions in Section 5 applies, proofs of claim must be filed on or before the General Claims Bar Date as to the following types of claims:

- (a) claims against a Debtor that are (i) not listed in the applicable Debtor's Schedules or are listed in the applicable Debtor's Schedules as "disputed," "contingent," or "unliquidated" and (ii) the holder of such claim(s) desires to share in any distribution to creditors in the Chapter 11 Cases;
- (b) prepetition claims that the holder of such claims believes are improperly classified in the Schedules or are listed in an incorrect amount and the holder of such claim(s) desires to have its claim(s) allowed in a classification or amount other than that identified in the Schedules;
- (c) prepetition claims listed in the Schedules where the holder of such claim believes it is not an obligation of the specific Debtor against which the claim is listed and desires to have its claim allowed against a Debtor other than as identified in the Schedules; and
- (d) any claim against a Debtor that is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

## 3. WHAT TO FILE

The Debtors are enclosing a proof of claim form for use in these cases. If your claim is scheduled by the Debtors, the enclosed proof of claim form also sets forth: (a) the amount of your claim (if any) as scheduled by the Debtors; (b) the identity of the Debtor against which your claim is scheduled; (c) whether your claim is scheduled as disputed, contingent or unliquidated; and (d) whether your claim is scheduled as a

secured claim, an unsecured priority claim, or an unsecured nonpriority claim. You will receive a different proof of claim form for each claim scheduled in your name by the Debtors. Your filed proof of claim must conform substantially to Official Form No. 410; you may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at: under link entitled "Submit Electronic Proof of Claim (ePOC)" at <https://www.kccllc.net/pareteum> or at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov).

All proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Except as set forth in any other order of the Court, any holder of a claim against more than one Debtor or that has multiple claims against different Debtors must file a separate proof of claim with respect to each such Debtor. In addition, proofs of claim must identify on their face the specific Debtor against which the claim is asserted. A list of the Debtors, together with their respective case numbers, is set forth on **Exhibit "A"** attached hereto. Any claim filed only in the lead case (Pareteum Corporation, Case No. 22-10615) or that otherwise fails to identify a specific Debtor shall be deemed as filed only against Debtor Pareteum Corporation.

Your proof of claim form must **not** contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a complete financial account number (only the last four digits of such financial account).

#### **4. WHEN AND WHERE TO FILE**

All proofs of claim must be submitted using one of the methods identified below so as to be received on or before the applicable Bar Date, at one of the following addresses:

IF BY MAIL, OVERNIGHT DELIVERY, OR IF DELIVERED BY HAND:	IF DELIVERED BY HAND:	IF FILED ELECTRONICALLY:
Pareteum Claims Processing Center c/o Kurtzman Carson Consultants LLC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245  KCC can be reached at (888) 201-2205 (U.S./Canada) or (310) 751-1839 (International)	United States Bankruptcy Court, Southern District of New York One Bowling Green, Room 534 New York, New York 10004-1408	<a href="http://kccllc.net/pareteum">http://kccllc.net/pareteum</a> under link entitled "Submit Electronic Proof of Claim (ePOC)"

**KCC will not accept a Proof of Claim sent by facsimile or e-mail.**

**5. CLAIMS FOR WHICH PROOFS OF CLAIM NEED NOT BE FILED**

You do ***not*** need to file a proof of claim in respect of a claim on or prior to the Bar Dates if the claim falls into one of the following categories:

- (a) Any claim that has already been asserted in a proof of claim against the applicable Debtor(s) with the Clerk of the Bankruptcy Court for the Southern District of New York of the claims agent appointed in these chapter 11 cases, KCC, in a form substantially similar to Official Bankruptcy Form No. 410;
- (b) Any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is not scheduled as "disputed," "contingent," or "unliquidated" and (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; and (iii) such claimant does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- (c) Any claim that previously has been allowed by order of the Court;
- (d) Any claim for which a creditor is otherwise not required to file a proof of claim on account of such claim by order of this Court;
- (e) Any claim that has been paid in full by any of the Debtors (or any other party) in accordance with the Bankruptcy Code or an order of this Court;
- (f) Any claim for which a different filing deadline has previously been fixed by this Court;

- (g) Any claim by a Debtor against another Debtor; or
- (h) Any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration (other than claims entitled to priority under section 503(b)(9) of the Bankruptcy Code).

If you are a holder of an equity interest in the Debtors, you need not file a proof of interest with respect to the ownership of such equity interest at this time. However, if you assert a claim against the Debtors, including a claim relating to such equity interest or the purchase or sale of such interest, a proof of such claim must be filed on or prior to the General Claims Bar Date pursuant to procedure set forth in this Notice.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with any of the Debtors *but may not* have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against any of the Debtors.

## **6. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

As described in Section 1 above, the holder of a Rejection Damage Claim (as that term is defined above) must file a proof of claim for any prepetition or postpetition damages caused by such rejection or any other prepetition or postpetition claims of any kind or nature whatsoever relating to the rejected agreement, by the Rejection Claims Bar Date.

## **7. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE**

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THIS ORDER, AS SET FORTH IN SECTION 5 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

## **8. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition

payments from the Debtors (as authorized by the Court) on account of your claim, the information on the enclosed proof of claim form may reflect the net remaining amount of your claims. If the Debtors believe that you may hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

**If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. If you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified by the Debtors in the Schedules, and if your claim is not described in the Schedules as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.**

#### **9. RESERVATION OF RIGHTS**

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to nature, amount, liability, priority, classification, or otherwise; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

#### **10. ADDITIONAL INFORMATION**

Copies of the Debtors' Schedules are available for inspection on the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov). A login and password to the Court's Public Access to Court Electronic Records ("PACER") is required to access this information and can be obtained through the PACER Service Center at [www.pacer.gov](http://www.pacer.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m, Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004. Copies of the Debtors' Schedules are also available for inspection at no cost on the Debtors' claims agent's website at <https://www.kccllc.net/pareteum>.

**A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.**

Dated: New York, New York

BY ORDER OF THE COURT



July , 2022

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HONORABLE LISA G. BECKERMAN  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT "A"**

**SCHEDULE OF DEBTORS**

<b>NAME OF DEBTOR</b>	<b>CASE NUMBER:</b>
Pareteum Corporation (LEAD)	22-10615
Pareteum North America Corp.	22-10616
Devicescape Holdings, Inc.	22-10617
iPass, Inc.	22-10618
IPass IP LLC	22-10619
Pareteum Europe B.V.	22-10620
Artidium Group Ltd.	22-10621
Pareteum Asia Pte. Ltd.	22-10622
Pareteum N.V.	22-10623