Hearing Date and Time: March 29, 2022 at 11:00 AM (prevailing Eastern Time)
Objection Deadline: March 7, 2022 at 4:00 PM (prevailing Eastern Time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
PHILIPPINE AIRLINES, INC.,[1]	Case No. 21-11569 (SCC)
Debtor.	

NOTICE OF HEARING ON THE INTERIM AND FINAL FEE APPLICATIONS

PLEASE TAKE NOTICE that a hearing (the "**Hearing**") will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), One Bowling Green, New York, New York 10004, on **March 29, 2022 at 11:00 a.m. (prevailing Eastern Time)**, to consider the following fee applications (collectively, the "**Fee Applications**"):

1. *First Interim and Final Fee Application of Debevoise & Plimpton LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtor and Debtor in Possession for the Period from September 4, 2021 Through and Including December 31, 2021* [ECF No. 375];

2. *First and Final Fee Application of Norton Rose Fulbright US LLP and Norton Rose Fulbright LLP for Compensation for Services Rendered and Reimbursement of Expenses*

[1] The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc. Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor's corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.

Incurred as Special Advisor to the Debtor for the Period September 4, 2021 Through December 31, 2021 [ECF No. 376];

3. *First Interim and Final Fee Application of Seabury Securities LLC and Seabury International Corporate Finance LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to the Debtor and Debtor in Possession for the Period September 4, 2021 Through December 31, 2021* [ECF No. 377]; and

4. *First Interim and Final Fee Application of Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtor for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from September 4, 2021 Through and Including December 31, 2021* [ECF No. 378]

PLEASE TAKE FURTHER NOTICE that, in accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.) ("**General Order M-543**"),[2] the Hearing will be conducted telephonically. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions LLC (www.court-solutions.com). Instructions to register for CourtSolutions LLC are attached to General Order M-543.

PLEASE TAKE FURTHER NOTICE that copies of the Fee Applications and other pleadings for subsequent hearings may be obtained free of charge by visiting the KCC website at http://www.kccllc.net/PAL. You may also obtain copies of any pleadings by visiting at http://www.nysb.uscourts.gov in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that, any objections or responses to the relief requested in the Fee Applications shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; and (c) be served so as to be actually received by **March 7, 2022 at 4:00 p.m. (prevailing Eastern Time**) by the following: (i) counsel to the Reorganized Debtor, Debevoise & Plimpton, LLP, 919 Third Avenue, New York, NY 10022 (Attn: Jasmine Ball, Nick S. Kaluk and Elie J. Worenklein); (ii) the Office

[2] A copy of the General Order M-543 can be obtained by visiting http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19.

of the United States Trustee for Region 2, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Susan A. Arbeit); (iii) any persons who have filed a request for notice in the Chapter 11 Case pursuant to Bankruptcy Rule 2002; and (iv) the entity that filed the Fee Application being objected to, at the address listed in the respective Fee Application.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at a later hearing. The Debtor will file an agenda before the Hearing, which may modify or supplement the matters to be heard at the Hearing.

PLEASE TAKE FURTHER NOTICE that you need not appear at the Hearing if you do not object to the relief requested in the Fee Applications.

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the Fee Applications, or if you want the Court to consider your view on the Fee Applications, then you or your attorney must attend the Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Fee Applications and may enter orders granting the relief requested in the Fee Applications with no further notice or opportunity to be heard.

Dated: February 14, 2022

/s/ Jasmine Ball

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