Docket #0320 Date Filed: 11/13/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
PACIFICA OF THE VALLEY CORPORATION,[1]	Case No. 26-11060 (TMH)
Debtor.	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 17, 2026 AT 10:30 A.M. (ET) BEFORE THE HONORABLE THOMAS M. HORAN IN THE UNITED STATES BANKRUPTCY COURT, 824 NORTH MARKET STREET, 3RD FLOOR, COURTROOM 7, WILMINGTON, DELAWARE 19801

This proceeding will be conducted in-person. Please refer to Judge Horan's Chambers Procedures (https://www.deb.uscourts.gov/judge-thomas-m-horan) and the Court's website (https://www.deb.uscourts.gov/ecourt-appearances) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (ET) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

MATTER GOING FORWARD:

1. Emergency Motion of the Official Committee of Unsecured Creditors to Enforce This Court's (A) Final DIP Order and (B) Conditional Approval Order [Filed: 11/12/26] (Docket No. 308)

   Response Deadline: November 16, 2026 at 4:00 p.m. (ET)

   Responses Received: None as of the date of this Notice of Agenda.

   Related Documents:

   A. [Signed] Final Order (I) Authorizing the Debtor to Obtain Postpetition Secured Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Granting Adequate Protection; (IV) Modifying the Automatic Stay; and

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is Pacifica of the Valley Corporation (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

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(V) Authorizing the Debtor's Use of Cash Collateral [Filed: 10/15/26] (Docket No. 250)

B. [Signed] Order (I) Conditionally Approving the Disclosure Statement, (II) Scheduling a Combined Hearing on Final Approval of the Disclosure Statement and Confirmation of the Plan, (III) Establishing Plan and Disclosure Statement Objection and Reply Deadlines and Related Procedures, (IV) Approving the Solicitation and Voting Procedures, (V) Approving the Form and Manner of the Confirmation Hearing Notice and Finding Notice Sufficient, (VI) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases, and (VII) Granting Related Relief [Filed: 11/10/26] (Docket No. 303)

C. Notice of Hearing Regarding Emergency Motion of the Official Committee of Unsecured Creditors to Enforce This Court's (A) Final DIP Order and (B) Conditional Approval Order [Filed: 11/13/26] (Docket No. 317)

Status: This matter will go forward.

Dated: November 13, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

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