IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
Pacifica of the Valley Corporation,[1]	)	Case No. 26-11060 (TMH)
	)	**Objection Deadline: November 20, 2026 at 4:00 p.m.**
Debtor.	)	

SUMMARY SHEET TO THE SECOND MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE DEBTOR, FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH AND INCLUDING SEPTEMBER 30, 2026

General Information	
Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtor
Petition Date:	July 4, 2026
Date of Retention Order:	August 5, 2026 effective as of July 4, 2026
Type of Application:	Monthly
Summary of Fees and Expenses Sought in the Fee Application	
Period for Which Compensation and Reimbursement is Sought in the Fee Application:	September 1, 2026 through September 30, 2026
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	$24,447.24 (80% of $30,559.05)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	$24,447.24 (80% of $30,559.05)

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is 7312. The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

PRIOR APPLICATIONS

Type of Application	*Date Filed/ Docket No.*	*Period Covered*	*Fees Requested*	*Expenses Requested*	*Fees Approved*	*Expenses Approved*
Monthly	11/6/2026; Dkt. No. 291	7/4/2026 – 8/31/2026	$3,061.08 (80% of $3,826.35)	$0.00	Pending	Pending

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements of Financial Affairs	137.1	$30,559.05
Totals	**137.1**	**$30,559.05**

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
AAE	Andres Estrada	Solicitation Consultant	26.2	$ 225.00	$ 5,895.00
AHN	Andrew Henchen	Solicitation Consultant	1.0	$ 220.50	$ 220.50
DPM	Daniel McSwigan	Solicitation Consultant	61.4	$ 220.50	$ 13,538.70
TBM	Travis Buckingham	Solicitation Consultant	1.7	$ 220.50	$ 374.85
WRG	William Gruber	Solicitation Consultant	46.8	$ 225.00	$ 10,530.00
	TOTALS		**137.1**		**$30,559.05**

Total Incurred:	$30,559.05
Blended Rate:	$222.90

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FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
Pacifica of the Valley Corporation,[1]	)	Case No. 26-11060 (TMH)
	)	**Objection Deadline: November 20, 2026 at 4:00 p.m.**
Debtor.	)	

SECOND MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR TO THE DEBTOR, FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH AND INCLUDING SEPTEMBER 30, 2026

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisors for the above-captioned debtor (the "Debtor"), hereby submits its second monthly fee application (this "Fee Application") for allowance and payment of compensation for professional services provided in the amount of $24,447.24 (80% of $30,559.05) for the period from September 1, 2026 through and including September 30, 2026 (the "Fee Period"). In support of this Fee Application, Verita represents as follows:

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is 7312. The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code[2], Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On July 4, 2026 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

5. On July 7, 2026, the Debtor filed an application to employ Verita as its claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(e) [Docket No. 15] (the "Section 156(c) Application"), which was approved by the Court on July 8, 2026 [Docket No. 50] (the "Section 156(c) Order").

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtor supplemented the Section

[2] Unless specified otherwise, all chapter and section references are to the Bankruptcy Code, 11 U.S.C. §§ 101–1532; all "Bankruptcy Rule" references are to the Federal Rules of Bankruptcy Procedure; and all "Local Rule" references are to the. Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware.

156(c) Application with the application to retain Verita to perform certain services as the Debtor's administrative advisor in this chapter 11 case (in such capacity, the "Administrative Advisor"). Accordingly, on July 17, 2026, the Debtor filed the *Debtor's Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 74]. On August 5, 2026, the Court entered the *Order Authorizing the Debor to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 125] (the "Retention Order"). The Retention Order authorized the Debtor to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in this chapter 11 case regarding professional compensation and reimbursement of expenses.

7. The Retention Order authorizes Verita to provide the following services:

   (a) assisting with, among other things, the preparation of the Debtor's schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;

   (b) assisting with, among other things, solicitation, balloting, tabulation, and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;

   (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the chapter 11 cases;

   (d) generating, providing, and assisting with claims objections, exhibits, claims reconciliation, and related matters; and

   (e) providing such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtor from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtor for services provided by Verita under the Section 156(c) Order. Procedures for the

payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtor under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtor.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtor for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as **Exhibit A**. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtor in this chapter 11 case is $$30,559.05 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 137.1 hours of work assisting the Debtor and its professionals with the Debtor's Schedules and Statements of Financial Affairs ("Schedules and Statements"). This included frequent communication with the Debtor and its professionals regarding data, timelines, preparation status, and updates. Verita also gathered, organized, and tracked the Schedule and Statement data, prepared drafts of the Schedules and Statements, and performed quality control related thereto. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-1.

12. In accordance with the factors enumerated in section 330, Verita submits that the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of $30,559.05; (ii) directing payment by the Debtor of $24,447.24 (80% of $30,559.05); and (iii) granting such other and further relief as the Court deems just and proper.

Dated: November 6, 2026
El Segundo, California

/s/ *Sarah Harbuck*

KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtor

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").

b) I am familiar with the work performed by Verita on behalf of the Debtor.

c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: November 6, 2026
El Segundo, California

/s/ *Sarah Harbuck*

Sarah Harbuck

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
PACIFICA OF THE VALLEY CORPORATION,[1]	Case No. 26-11060 (TMH)
Debtor.	

Objection Deadline: November 20, 2026 at 4:00 p.m. (ET)

NOTICE OF SECOND MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR TO THE DEBTOR, FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH AND INCLUDING SEPTEMBER 30, 2026

PLEASE TAKE NOTICE that Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisors for the above-captioned debtor (the "Debtor"), has filed the *Second Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtor, for the Period from September 1, 2026 Through and Including September 30, 2026* (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that any objection or response to the Application must be made in writing and be filed with the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **November 20, 2026 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that at the same time, you must serve a copy of the objection or response, if any, upon the following: (a) the Debtor, Pacifica of the Valley

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is Pacifica of the Valley Corporation (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

Corporation, 9449 San Fernando Road, Sun Valley, CA 91352, Attn.: Precious Mayes (pmayes@corp.pacificahospital.com); (b) co-counsel to the Debtor, Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, California 90017, Attn. Tania M. Moyron (tania.moyron@dentons.com) and Samuel R. Maizel (samuel.maizel@dentons.com), and Dentons US LLP, 1221 Avenue of the Americas, New York, New York 10020, Attn. John D. Beck (john.beck@dentons.com) and Geoffrey Miller (geoffrey.miller@dentons.com); (c) co-counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszjlaw.com) and Timothy P. Cairns (tcairns@pszjlaw.com); (d) the United States Trustee, 844 King Street, Suite 2207, Lockbox 25, Wilmington, Delaware 19801, Attn.: Hannah J. McCollum (hannah.mccollum@usdoj.gov); and (e) counsel to the Committee of Unsecured Creditors, (i) Ice Miller LLP, 500 Delaware Ave, Suite 220, Wilmington, Delaware 19801, Attn.: Andrew C. Ehrmann (andrew.ehrmann@icemiller.com), Christopher M. Samis (christopher.samis@icemiller.com), and Aaron H. Stulman (aaron.stulman@icemiller.com), and (ii) Sills Cummis & Gross P.C., One Riverfront Plaza, Newark, New Jersey 07102, Attn.: Boris I. Mankovetskiy (bmankovetskiy@sillscummis.com) and Andrew H. Sherman (asherman@sillscummis.com).

PLEASE TAKE FURTHER NOTICE that, pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 124], in the absence of timely filed objections or responses, and upon the filing with the Court of a certificate of no objection, the Debtor is authorized to pay Verita 80% of the requested fees and 100% of the requested expenses without further notice or hearing.

Dated: November 6, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
919 North Market Street, 17th Floor
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-and-

DENTONS US LLP
Tania M. Moyron (admitted *pro hac vice*)
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Counsel to the Debtor and Debtor in Possession

EXHIBIT A

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

October 14, 2026

Pacifica of the Valley Corporation
Precious Mayes
9449 San Fernando Rd
Sun Valley CA 91352
United States

Re: Pacifica of the Valley Corporation
USBC Case No. 26-11060

Dear Precious Mayes,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period September 1, 2026 to September 30, 2026 in the amount of $30,559.05 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

10/14/2026

Contact Parties

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verita

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Laura Davis Jones
919 North Market St., 17th Fl., P.O. Box 8705
Wilmington DE 19801
United States

Samuel R. Maizel
Dentons
601 S. Figueroa Street, Suite 2500
Los Angeles California 90017
United States

Dentons US LLP
Tania M. Moyron
601 S. Figueroa Street #2500
Los Angeles CA 90017
United States

Verita Global LLC

Account Number	2611060FA	**Invoice Date**	October 14, 2026
Invoice Number	US-RESTR2712181	**Due Date**	Due upon receipt

Pacifica of the Valley Corporation

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$30,559.05
Total of Hourly Fees	$30,559.05
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$30,559.05
Sales and Use Tax	$0.00
Total Invoice	$30,559.05

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2611060FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2712181	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$30,559.05		
Amount Paid	$		

Verita Global LLC

9/1/2026 - 9/30/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
AAE	Andres Estrada	SOL	26.2	$225.00	$5,895.00
AHN	Andrew Henchen	SOL	1.0	$220.50	$220.50
DPM	Daniel McSwigan	SOL	61.4	$220.50	$13,538.70
TBM	Travis Buckingham	SOL	1.7	$220.50	$374.85
WRG	William Gruber	SOL	46.8	$225.00	$10,530.00

Verita Global LLC

9/1/2026 - 9/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/1/2026	AAE	Review SOFA 28 precedent for D&O addresses	SOL	Schedules & SOFA	0.2
9/1/2026	AAE	Review correspondence from BRG to company regarding SOFA 16	SOL	Schedules & SOFA	0.1
9/1/2026	AAE	Review correspondence from BRG to company regarding SOFA 28 & 29	SOL	Schedules & SOFA	0.1
9/1/2026	AAE	Call with G Miller of Denton regarding SOFA 28	SOL	Schedules & SOFA	0.1
9/1/2026	AAE	Review correspondence from BRG to company regarding SOFA 20	SOL	Schedules & SOFA	0.1
9/1/2026	AHN	Format files for Schedules E/F Part 2; upload or input same into Verita CaseView	SOL	Schedules & SOFA	1.0
9/1/2026	DPM	Attention to several emails from BRG relating to Schedule information	SOL	Schedules & SOFA	0.6
9/1/2026	WRG	Review and address email correspondence from Think BRG regarding updates to SOFA	SOL	Schedules & SOFA	0.3
9/2/2026	AAE	Review executory contracts for populating schedule G	SOL	Schedules & SOFA	1.6
9/2/2026	AAE	Prepare for and participate in Statements and Schedules Status Call with BRG, company and counsel	SOL	Schedules & SOFA	0.6
9/2/2026	AAE	Coordinate with Verita team on review of executory contract data base	SOL	Schedules & SOFA	0.6
9/2/2026	AAE	Prepare executory contract review template for schedule G	SOL	Schedules & SOFA	0.3
9/2/2026	AAE	Download company executory contracts from data room for schedule G	SOL	Schedules & SOFA	0.3
9/2/2026	DPM	Attend conference call with Dentons US LLP, BRG, Verita team regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	0.5
9/2/2026	WRG	Teleconference with company, Dentons, Think BRG. and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.5
9/4/2026	AAE	Update SOFA 7 related to non-court pending litigation	SOL	Schedules & SOFA	0.4
9/4/2026	AAE	Prepare for and participate in Statements and Schedules Status Call with BRG, company and counsel	SOL	Schedules & SOFA	0.3
9/4/2026	DPM	Attend conference call with Dentons US LLP, BRG, Verita team regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	0.3
9/4/2026	WRG	Teleconference with company, Dentons, Think BRG. and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.3
9/5/2026	DPM	Attention to several emails from BRG relating to Schedule information	SOL	Schedules & SOFA	0.2
9/5/2026	WRG	Teleconference with company, Dentons, Think BRG. and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.7
9/7/2026	DPM	Attention to several emails from BRG relating to Schedule information	SOL	Schedules & SOFA	0.6
9/8/2026	AAE	Prepare for and participate in SOAL SOFA call with BRG, Dentons and Company	SOL	Schedules & SOFA	0.7

Verita Global LLC

9/1/2026 - 9/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/8/2026	AAE	Review SOAL and SOFA emails from BRG regarding open questions	SOL	Schedules & SOFA	0.2
9/8/2026	DPM	Attend conference call with Dentons US LLP, BRG, Verita team regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	0.7
9/8/2026	DPM	Attention to several emails from BRG relating to Schedule information	SOL	Schedules & SOFA	0.2
9/9/2026	AAE	Prepare schedule G related to review of executory contract documents	SOL	Schedules & SOFA	2.2
9/9/2026	AAE	Prepare comments for company and counsel related to review of contract data base	SOL	Schedules & SOFA	0.8
9/9/2026	AAE	Correspondence with company, counsel and BRG re contract review comments	SOL	Schedules & SOFA	0.3
9/9/2026	AAE	Coordinate with Dentons on additional information for SOFA 7	SOL	Schedules & SOFA	0.3
9/9/2026	AAE	Review SOAL and SOFA emails from BRG regarding open questions	SOL	Schedules & SOFA	0.2
9/10/2026	AAE	Correspondence with company regarding schedule G updates	SOL	Schedules & SOFA	0.1
9/10/2026	AAE	Review SOAL and SOFA emails from BRG regarding open questions	SOL	Schedules & SOFA	0.1
9/10/2026	DPM	Prepare cover pages and Global Note placeholder	SOL	Schedules & SOFA	0.9
9/11/2026	AAE	Prepare for and participate in SOAL SOFA call with BRG, Dentons and Company	SOL	Schedules & SOFA	1.5
9/11/2026	AAE	Revise schedule G based on company comments	SOL	Schedules & SOFA	0.9
9/11/2026	AAE	Coordinate with Verita team regarding turning schedule and SOFA drafts	SOL	Schedules & SOFA	0.3
9/11/2026	AAE	Revise SOFA 7 based on Denton's comments	SOL	Schedules & SOFA	0.2
9/11/2026	AAE	Correspondence with BRG regarding final schedule and SOFA data	SOL	Schedules & SOFA	0.2
9/11/2026	AAE	Review SOAL and SOFA emails from BRG regarding open questions	SOL	Schedules & SOFA	0.2
9/11/2026	AAE	Call with T Moyron of Dentons regarding schedules and SOFA status	SOL	Schedules & SOFA	0.1
9/11/2026	DPM	Attend conference call with Dentons US LLP, BRG, Verita team regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	1.4
9/11/2026	DPM	Prepare updates to SOAL data in Verita CaseView	SOL	Schedules & SOFA	0.8
9/11/2026	DPM	Prepare updates to SOFA data in Verita CaseView	SOL	Schedules & SOFA	0.8
9/11/2026	DPM	Attention to several emails from BRG relating to Schedule information	SOL	Schedules & SOFA	0.4

Verita Global LLC

9/1/2026 - 9/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/11/2026	WRG	Teleconference with company, Dentons, Think BRG. and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	1.4
9/11/2026	WRG	Review and address email correspondence from Think BRG regarding updates to SOALs	SOL	Schedules & SOFA	1.3
9/11/2026	WRG	Review and address email correspondence from Think BRG regarding update to SOFAs	SOL	Schedules & SOFA	0.5
9/12/2026	DPM	Perform quality review of recent SOFA updates	SOL	Schedules & SOFA	1.0
9/12/2026	DPM	Prepare Schedule A/B Part 11 data for input into Verita CaseView	SOL	Schedules & SOFA	0.8
9/12/2026	DPM	Prepare Schedule H data for input into Verita CaseView	SOL	Schedules & SOFA	0.3
9/12/2026	WRG	Review and address email correspondence from Think BRG regarding updates to SOFA	SOL	Schedules & SOFA	1.4
9/14/2026	AAE	Administrative quality control review of completed SOAL and SOFA questions in Verita CaseView	SOL	Schedules & SOFA	0.5
9/14/2026	AAE	Revise schedule G term dates based on company comments	SOL	Schedules & SOFA	0.4
9/14/2026	AAE	Update schedule G with address redactions	SOL	Schedules & SOFA	0.4
9/14/2026	AAE	Coordinate with Verita team on uploading SOAL and SOFA data into Verita CaseView	SOL	Schedules & SOFA	0.3
9/14/2026	AAE	Update SOFA 7 descriptions based on company comments	SOL	Schedules & SOFA	0.2
9/14/2026	DPM	Attention to pending updates in preparation for filing	SOL	Schedules & SOFA	3.8
9/14/2026	DPM	Prepare Schedule G data to load into Verita CaseView	SOL	Schedules & SOFA	1.8
9/14/2026	DPM	Prepare Schedule E/F 2 data to load into Verita CaseView	SOL	Schedules & SOFA	1.7
9/14/2026	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView to ensure accuracy and completeness	SOL	Schedules & SOFA	1.6
9/14/2026	DPM	Prepare updates to SOFA 7 Data in Verita CaseView	SOL	Schedules & SOFA	0.8
9/14/2026	WRG	Review potential updates to SOFAs and SOALs	SOL	Schedules & SOFA	4.0
9/14/2026	WRG	Update SOFA question 7	SOL	Schedules & SOFA	1.2
9/14/2026	WRG	Review Verita CaseView data summaries for recent updates to SOALs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.8
9/14/2026	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.6
9/14/2026	WRG	Prepare Schedule G exhibit	SOL	Schedules & SOFA	0.3

Verita Global LLC

9/1/2026 - 9/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/15/2026	AAE	Prepare for and participate in Statements and Schedules page turn call with BRG, Dentons and company	SOL	Schedules & SOFA	2.2
9/15/2026	AAE	Revise schedule G contract names based on Denton's comments	SOL	Schedules & SOFA	1.9
9/15/2026	AAE	Administrative quality control review of SOAL and SOFA drafts	SOL	Schedules & SOFA	1.4
9/15/2026	AAE	Prepare comments to SOAL and SOFA drafts for Verita team	SOL	Schedules & SOFA	0.6
9/15/2026	AAE	Review SOAL and SOFA correspondence from BRG, Dentons and Verita team	SOL	Schedules & SOFA	0.5
9/15/2026	AAE	Review BRG comments to draft SOAL and SOFA	SOL	Schedules & SOFA	0.2
9/15/2026	AAE	Review BRG comments to SOFA 7	SOL	Schedules & SOFA	0.1
9/15/2026	DPM	Prepare updates to SOFA 3, SOFA 4, SOFA 7 in Verita CaseView	SOL	Schedules & SOFA	3.8
9/15/2026	DPM	Prepare updates to Schedule E/F Part1, E/F Part 2 per discussion with R Cohen of BRG	SOL	Schedules & SOFA	3.1
9/15/2026	DPM	Attend conference call with Dentons, BRG, the Company Verita team regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	2.2
9/15/2026	DPM	Attention to pending updates in preparation for filing	SOL	Schedules & SOFA	2.1
9/15/2026	DPM	Prepare updates to SOFA 4 data in Verita CaseView with information provided by BRG	SOL	Schedules & SOFA	2.1
9/15/2026	DPM	Prepare updates to Schedule A/B data in Verita CaseView	SOL	Schedules & SOFA	1.9
9/15/2026	DPM	Generate and review Schedules, SOFA drafts (1.1); prepare comments regarding open issues (0.7)	SOL	Schedules & SOFA	1.8
9/15/2026	DPM	Prepare updates to SOFA and SOAL Data with information from conference call with Dentons, BRG	SOL	Schedules & SOFA	1.8
9/15/2026	DPM	Perform quality review of recent updates to Schedule and SOFA data in Verita CaseView	SOL	Schedules & SOFA	1.1
9/15/2026	DPM	Discussion with BRG, Scheduling team re: updates to Schedules and SOFAs	SOL	Schedules & SOFA	0.7
9/15/2026	TBM	Perform quality review of Schedules and SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.2
9/15/2026	TBM	Attend meeting with Dentons regarding upcoming filing of schedules	SOL	Schedules & SOFA	0.5
9/15/2026	WRG	Review and address email correspondence from Think BRG regarding updates to SOAL	SOL	Schedules & SOFA	2.4
9/15/2026	WRG	Review and address email correspondence from Think BRG regarding updates to SOFA	SOL	Schedules & SOFA	2.1
9/15/2026	WRG	Teleconference with company, Dentons, Think BRG. and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	2.1

Verita Global LLC

9/1/2026 - 9/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/15/2026	WRG	Review potential updates to draft SOFA and SOAL	SOL	Schedules & SOFA	1.7
9/15/2026	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.5
9/15/2026	WRG	Update Schedule E/F Part 2	SOL	Schedules & SOFA	1.4
9/15/2026	WRG	Prepare updated draft SOFA and SOAL	SOL	Schedules & SOFA	1.3
9/15/2026	WRG	Review and address email correspondence from Think BRG regarding updates to SOFA question 4	SOL	Schedules & SOFA	0.8
9/15/2026	WRG	Teleconference with company, Dentons, Think BRG. and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.7
9/15/2026	WRG	Prepare updated draft SOFA and SOAL	SOL	Schedules & SOFA	0.4
9/15/2026	WRG	Review and address email correspondence from Think BRG regarding updates to Schedule E/F Part 2	SOL	Schedules & SOFA	0.3
9/16/2026	AAE	Prepare for and participate in Statements and Schedules page turn call with BRG, Dentons and company	SOL	Schedules & SOFA	0.5
9/16/2026	AAE	Review second revised drafts of schedules and SOFA forms	SOL	Schedules & SOFA	0.5
9/16/2026	AAE	Review updated schedule and SOFA drafts	SOL	Schedules & SOFA	0.4
9/16/2026	AAE	Review Schedule and SOFA update correspondence from BRG, Dentons and company	SOL	Schedules & SOFA	0.4
9/16/2026	AAE	Review SOFA comments from BRG	SOL	Schedules & SOFA	0.4
9/16/2026	AAE	Review correspondence from BRG on open schedules and SOFA items	SOL	Schedules & SOFA	0.4
9/16/2026	AAE	Coordinate with Verita team on updates to schedule and SOFA data	SOL	Schedules & SOFA	0.4
9/16/2026	AAE	Update schedule G with supplemental executory contracts	SOL	Schedules & SOFA	0.3
9/16/2026	AAE	Review schedules and SOFA comments from Dentons	SOL	Schedules & SOFA	0.3
9/16/2026	AAE	Review supplemental SOFA 4 data from BRG	SOL	Schedules & SOFA	0.2
9/16/2026	DPM	Attention to pending updates in preparation for filing	SOL	Schedules & SOFA	5.1
9/16/2026	DPM	Generate and review Schedules, SOFA drafts (1.1); prepare comments regarding open issues (0.4)	SOL	Schedules & SOFA	1.5
9/16/2026	DPM	Attend conference call with Dentons, BRG, the Company Verita team regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	1.5
9/16/2026	DPM	Prepare updates to Schedule E/F 2 data in Verita CaseView with information provided by Dentons	SOL	Schedules & SOFA	1.3

Verita Global LLC

9/1/2026 - 9/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/16/2026	DPM	Prepare updates to Schedule E/F 2 data in Verita CaseView with information provided by BRG	SOL	Schedules & SOFA	1.3
9/16/2026	DPM	Prepare updates to Schedule and SOFA cover pages in Verita CaseView with information provided by Dentons	SOL	Schedules & SOFA	1.2
9/16/2026	DPM	Prepare updates to SOFA 4 with information discussed on call with Dentons, BRG, the Company	SOL	Schedules & SOFA	1.2
9/16/2026	DPM	Generate and review file ready Schedules and SOFA	SOL	Schedules & SOFA	1.2
9/16/2026	DPM	Prepare updates to Schedule G data in Verita CaseView with information provided by BRG	SOL	Schedules & SOFA	1.1
9/16/2026	DPM	Prepare updates to SOFA 4 data in Verita CaseView with information provided by BRG	SOL	Schedules & SOFA	1.1
9/16/2026	DPM	Prepare updates to Schedule E/F 2 with information discussion on call with Dentons, BRG, the Company	SOL	Schedules & SOFA	0.8
9/16/2026	DPM	Prepare updates to Schedule G data in Verita CaseView with information provided by BRG	SOL	Schedules & SOFA	0.6
9/16/2026	DPM	Prepare updates to Schedule A/B data in Verita CaseView with information provided by BRG	SOL	Schedules & SOFA	0.6
9/16/2026	DPM	Perform quality review of recent updates to SOFA data in Verita CaseView	SOL	Schedules & SOFA	0.5
9/16/2026	DPM	Generate and review Schedules, SOFA drafts	SOL	Schedules & SOFA	0.5
9/16/2026	DPM	Perform quality review of recent updates to Schedule data in Verita CaseView	SOL	Schedules & SOFA	0.5
9/16/2026	WRG	Review potential updates to file-ready draft SOFA and SOAL	SOL	Schedules & SOFA	7.5
9/16/2026	WRG	Review and address email correspondence from Think BRG regarding updates to draft SOFA and SOAL	SOL	Schedules & SOFA	3.4
9/16/2026	WRG	Teleconference with company, Dentons, Think BRG. and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	2.3
9/16/2026	WRG	Review and address email correspondence from Think BRG regarding updates to SOAL	SOL	Schedules & SOFA	1.5
9/16/2026	WRG	Update SOFA per 9/16 teleconference with company, Dentons, Think BRG. and Verita personnel changes to file-ready SOFA and SOAL	SOL	Schedules & SOFA	0.8
9/16/2026	WRG	Review and address email correspondence from Think BRG regarding updates to SOFA	SOL	Schedules & SOFA	0.8
9/16/2026	WRG	Prepare file-ready SOFA and SOAL	SOL	Schedules & SOFA	0.4
9/16/2026	WRG	Review and address email correspondence from Think BRG regarding updates to Schedule A/B	SOL	Schedules & SOFA	0.3
9/17/2026	AAE	Review filed versions of Schedules and SOFA	SOL	Schedules & SOFA	0.7
9/18/2026	DPM	Prepare final Schedule and SOFA templates per request from BRG	SOL	Schedules & SOFA	1.6

Verita Global LLC

9/1/2026 - 9/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/18/2026	WRG	Prepare Master Templates for file-ready documents	SOL	Schedules & SOFA	1.6
9/23/2026	WRG	Teleconference with Dentons personnel regarding UST request	SOL	Schedules & SOFA	0.2

Verita Global LLC

9/1/2026 - 9/30/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

9/1/2026 - 9/30/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***