IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corp.,[1] Debtor.	Chapter 11 Case No. 26-11060 (TMH) **Objection Deadline: November 11, 2026 at 4:00 p.m.**

SUMMARY OF THE MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF DENTONS US LLP, AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Name of Applicant:	Dentons US LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective July 4, 2026 by order signed on August 5, 2026.
Period for which Compensation and Reimbursement is Sought:	September 1, 2026 through September 30, 2026[2]
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$1,072,737.00
Amount of Expense Reimbursement as Actual, Reasonable and Necessary:	$2,155.01

This is a: ☒ Monthly ☐ Interim ☐ Final Application.

This application includes 4.1 hours and $3,389.50 in fees incurred in connection with the preparation of fee applications.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley [7312]. The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

[2] The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

2611060261028000000000006

PRIOR APPLICATIONS FILED

		Requested		Approved	
Monthly Application for Compensation and Reimbursement of Expenses of Dentons US LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from July 1, 2026 Through July 31, 2026 filed October 14, 2026 at [Docket No. 246]	**Period Covered**	**Fees**	**Expenses**	**Fees**	**Expenses**
	7/1/2026 - 7/31/2026	$884,407.00	$0.00	Objection period expires 10/28/2026	
Monthly Application for Compensation and Reimbursement of Expenses of Dentons US LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from August 1, 2026 Through August 31, 2026 filed October 20, 2026 at [Docket No. 256]	8/1/2026 – 8/31/2026	$691,417.00	$2,709.74	Objection period expires 11/3/2026	

DENTONS US LLP PROFESSIONALS

Name of Professional	Position	Department	Hourly Rate	Total Hours	Total Fees
Tania M. Moyron	Partner	Bankruptcy	$1,650.00	173.60	$286,440.00
Samuel R. Maizel	Partner	Bankruptcy	$1,600.00	174.20	$278,720.00
Van C. Durrer II	Partner	Bankruptcy	$1,995.00	0.10	$199.50
John D. Beck	Partner	Bankruptcy	$1,450.00	166.40	$241,280.00
Lauren Macksoud	Partner	Bankruptcy	$1,450.00	13.50	$19,575.00
Geoffrey Miller	Partner	Bankruptcy	$1,450.00	53.90	$78,155.00
R. Matthew Garms	Partner	Corporate	$930.00	3.50	$3,255.00
John L. Harrington	Partner	Corporate	$1,980.00	10.70	$21,186.00
Douglas W. Henkin	Partner	Litigation	$2,750.00	5.80	$15,950.00
Ryan C. Westhoff	Partner	Real Estate	$1,050.00	1.00	$1,050.00
Lisa Krigsten	Managing Partner	Government	$1,000.00	11.60	$11,600.00
Casey W. Doherty, Jr.	Counsel	Bankruptcy	$1,250.00	0.60	$750.00
David Shim	Senior Managing Associate	Bankruptcy	$1,275.00	16.20	$20,655.00
Samantha Siegien	Senior Managing Associate	Bankruptcy	$1,150.00	22.90	$26,335.00
Elysa J. Chew	Managing Associate	Bankruptcy	$1,100.00	7.40	$8,140.00
Abby Dockum	Managing Associate	Litigation	$770.00	1.50	$1,155.00
Antony Lam	Managing Associate	Corporate	$1,090.00	2.10	$2,289.00
Henry Thomas	Managing Associate	Bankruptcy	$990.00	53.70	$53,163.00
Drew E. Davis	Managing Associate	Real Estate	505.00	2.10	$1,060.50
George L. Medina	Senior Paralegal	Bankruptcy	$615.00	0.30	$184.50
Pamela Zamudio	Paralegal	Bankruptcy	$615.00	2.30	$1,414.50
Barbara J. Fullerton	Research Supervisor	Research	$600.00	0.30	$180.00
Total:				**723.70**	**$1,072,737.00**
Blended Rate:			**$1,482.30**		

COMPENSATION BY CATEGORY

Task Code	Category	Hours	Fees
B110	Case Administration	70.70	$97,725.00
B120	Asset Analysis and Recovery	10.40	$15,560.00
B130	Asset Disposition	50.8	$72,749.00
B140	Relief from Stay/Adequate Protection Proceedings	0.50	$800.00
B150	Meetings of and Communications with Creditors	10.60	$15,375.00
B160	Fee/Employment Applications	5.9	$6,229.50
B185	Assumption/Rejection of Leases and Contracts	19.50	$30,535.00
B190	Other Contested Matters (excl. Assumption/Rejection)	44.10	$70,535.00
B195	Non-Working Travel	60.40	$95,915.00
B210	Business Operations	9.00	$14,450.00
B230	Financing/Cash Collateral	383.10	$564,505.00
B240	Tax Issues	11.60	$22,671.00
B250	Real Estate	3.40	$2,365.50
B260	Board of Directors Matters	22.40	$35,140.00
B310	Claims Administration and Objections	9.00	$12,090.00
B320	Plan and Disclosure Statement (incl. Business Plan)	4.10	$5,610.00
EMP	Employee Matters	2.10	$3,155.00
RELIQ	Lease & Related Matters	3.30	$3,267.00
REP	Reporting	2.80	$4,060.00
	Total:	**723.70**	**$1,072,737.00**

EXPENSE SUMMARY

Date	Description	Amount
08/11/2026	Filing Fee	$19.95
08/13/2026	Filing Fee	$25.70
08/14/2026	Filing Fee	$26.70
08/18/2026	Filing Fee	$25.70
08/18/2026	Filing Fee	$30.70
08/18/2026	Filing Fee	$23.70
08/18/2026	Filing Fee	$23.70
08/18/2026	Filing Fee	$23.70
08/18/2026	Filing Fee	$24.70
08/18/2026	Filing Fee	$29.70
08/19/2026	Filing Fee	$33.70
08/19/2026	Filing Fee	$23.70
08/19/2026	Filing Fee	$23.70
08/19/2026	Filing Fee	$23.70
08/19/2026	Filing Fee	$23.70
08/19/2026	Filing Fee	$26.70
08/19/2026	Filing Fee	$23.70
08/19/2026	Filing Fee	$23.70

08/19/2026	Filing Fee	$30.70
08/19/2026	Filing Fee	$23.70
08/19/2026	Filing Fee	$23.70
08/19/2026	Filing Fee	$25.70
08/19/2026	Filing Fee	$25.70
08/19/2026	Filing Fee	$17.95
08/20/2026	Filing Fee	$23.70
08/20/2026	Filing Fee	$20.95
08/20/2026	Filing Fee	$23.70
08/20/2026	Filing Fee	$21.95
08/20/2026	Filing Fee	$26.70
08/21/2026	Filing Fee	$23.70
08/24/2026	Filing Fee	$29.70
08/27/2026	Filing Fee	$26.70
09/01/2026	Publication Fee	$45.00
09/02/2026	Monthly Usage Charge	$31.25
09/10/2026	Filing Fee	$15.00
09/20/2026	Filing Fee	$23.70
09/29/2026	Meals – Samuel R. Maizel during travel to Delaware	$27.41
09/29/2026	Meals – Samuel R. Maizel during travel to Delaware	$13.84
09/30/2026	Lodging Tax – Samuel R. Maizel in Delaware	$75.80
09/30/2026	Lodgement Fees – Samuel R. Maizel in Delaware	$758.00
09/30/2026	Travel Expenses – Samuel R. Maizel from airport	$173.08
09/30/2026	Travel Expenses – Samuel R. Maizel to hearing	$25.80
09/30/2026	Maelas – Samuel R. Maizel during travel to Delaware	$35.75
09/30/2026	Travel Expenses – Samuel R. Maizel from airport	$128.98
Total		**$2,155.01**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corp.,[1] Debtor.	Chapter 11 Case No. 26-11060 (TMH) **Objection Deadline: November 11, 2026 at 4:00 p.m.**

MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF DENTONS US LLP, AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Pursuant to §§ 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"),[2] Bankruptcy Rule 2016, and Local Rule 2016-1, the Court's *Order Authorizing the Employment and Retention of Dentons US LLP as Counsel for the Debtor and Debtor in Possession Effective as of the Petition Date* [Docket No. 123] (the "Retention Order"), and the Court's *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 124] (the "Interim Compensation Order"), Dentons US LLP ("Dentons US"), counsel to the debtor and debtor in possession (the "Debtor"), hereby submits this application (this "Application") for compensation for professional legal services rendered to the Debtor in the amount of $1,072,737.00 and reimbursement of actual and necessary expenses incurred in connection with such representation in the amount of $2,155.01 for the period from September 1, 2026 through September 30, 2026 (the "Application Period").

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley [7312]. The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

[2] Unless specified otherwise, all chapter and section references are to the Bankruptcy Code, 11 U.S.C. §§ 101–1532; all "Bankruptcy Rule" references are to the Federal Rules of Bankruptcy Procedure; and all "Local Rule" references are to the. Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware.

BACKGROUND

1. On July 4, 2026 (the "Petition Date"), the Debtor commenced a voluntary case (the "Chapter 11 Case") for relief under chapter 11. The Debtor filed the Chapter 11 Case on an expedited basis, and, consequently, first-day motions and applications and documents were prepared postpetition. The Debtor continues to operate and manage its business as debtor in possession pursuant to §§ 1107(a) and 1108.

2. On July 20, 2026, the United States Trustee appointed an official committee of unsecured creditors. No trustee or examiner has been appointed in the Chapter 11 Case.

3. On August 5, 2026, the Court entered the Interim Compensation Order, authorizing certain professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement of expenses pursuant to the procedures specified therein. The Interim Compensation Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within 14 days after service of the monthly fee application, the Debtor is authorized to pay such Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses.

4. On August 5, 2026, the Court entered the Retention Order. The Retention Order authorizes Dentons US to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

SUMMARY OF SERVICES RENDERED

5. Attached hereto as **Exhibit "A"** is a detailed statement of fees incurred during the Application Period, showing the amount of $1,072,737.00 due for fees.

6. The services rendered by Dentons US during the Application Period are grouped into the categories set forth in **Exhibit "A"**. The attorneys and paralegals who rendered services

relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

ACTUAL AND NECESSARY EXPENSES

7. Dentons US incurred actual and necessary expenses during the Application Period in the amount of $2,155.01.

VALUATION OF SERVICES

8. Attorneys and paraprofessionals of Dentons US spent a total of 502.60 hours in connection with the Chapter 11 Case during the Application Period.

9. The amount of time and names of the paraprofessionals, associates, and partners of Dentons US who rendered professional services for the Debtor during the Application Period is set forth in the attached **Exhibit "A".** These are Dentons US's normal hourly rates for work of this character. The reasonable value of the services rendered by Dentons US during the Application Period as counsel for the Debtor is $1,072,737.00.

10. Dentons US believes the time entries included in **Exhibit "A"** comply with the requirements of Local Rule 2016-1.

11. In accordance with the factors enumerated in § 330, the amount requested is fair and reasonable given (a) the complexity of this Chapter 11 Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

12. This Application covers only the fees incurred during the Application Period. Dentons US has continued, and will continue, to perform additional necessary services for the Debtor subsequent to the Application Period for which it will file subsequent fee applications, in accordance with the Interim Compensation Order.

WHEREFORE, Dentons US respectfully requests that the Court authorize: (i) compensation in the amount of $1,072,737.00 for services rendered to the Debtor during the Application Period and actual and necessary expenses in the amount of $2,155.01 for a total allowance of $1,073,021.35, and (ii) payment of $858,189.60 (80% of the allowed compensation) and reimbursement of $2,155.01 (100% of the allowed expenses) for a total payment of $860,344.61, and for such other and further relief as this Court may deem just and proper.

Dated: October 28, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones
Laura Davis Jones (DE Bar No. 2436)
919 North Market Street, 17th Floor
Wilmington, DE 19801
Tel: (302) 652-4100
Email: ljones@pszjlaw.com

-and-

DENTONS US LLP

Tania M. Moyron (admitted *pro hac vice*)
Samuel R. Maizel (admitted *pro hac vice*)
601 S. Figueroa Street #2500
Los Angeles, CA 90017
Tel: (213) 623-9300
Email: tania.moyron@dentons.com
samuel.maizel@dentons.com

John D. Beck (admitted *pro hac vice*)
Geoffrey M. Miller (admitted *pro hac vice*)
1221 Avenue of the Americas
New York, NY 10020
Tel: (212) 768-6700
Email: john.beck@dentons.com
geoffrey.miller@dentons.com

Counsel for Debtor and Debtor in Possession

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-1

I, Samuel R. Maizel, hereby certify as follows:

1. I am a partner in the applicant firm, Dentons US LLP, and am admitted *pro hac vice* in the chapter 11 case of Pacifica of the Valley Corporation.

2. I have personally performed many of the legal services rendered by Dentons US LLP as counsel for the Debtor in connection with its chapter 11 case and am familiar with all other work performed on behalf of the Debtor by the lawyers and paraprofessionals at Dentons US LLP.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: October 28, 2026

/s/ Samuel R. Maizel
Samuel R. Maizel

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corp.,[1] Debtor.	Chapter 11 Case No. 26-11060 (TMH) **Objection Deadline: November 11, 2026 at 4:00 p.m.**

NOTICE OF MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF DENTONS US LLP, AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

PLEASE TAKE NOTICE that Dentons US LLP ("Dentons US"), counsel to the above-captioned Debtor and Debtor in possession, filed its *Monthly Application for Compensation and Reimbursement of Expenses of Dentons US LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from September 1, 2026 through September 30, 2026* (the "Application") in the United States Bankruptcy Court for the District of Delaware (the "Court") seeking fees in the amount of $1,072,737.00 and reimbursement of actual and necessary expenses in the amount of $2,155.01 for the period from September 1, 2026 through September 30, 2026.

PLEASE TAKE FURTHER NOTICE that any objection or response to the Application must be made in writing and be filed with the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **November 11, 2026, at 4:00 p.m.** (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that at the same time, you must serve a copy of the objection or response, if any, by email upon the following: (a) the Debtor, Pacifica of the Valley

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley [7312]. The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

Corporation, 9449 San Fernando Road, Sun Valley, CA 91352, Attn.: Precious Mayes (pmayes@corp.pacificahospital.com); (b) co-counsel to the Debtor, Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, California 90017, Attn. Tania M. Moyron (tania.moyron@dentons.com) and Samuel R. Maizel (samuel.maizel@dentons.com), and Dentons US LLP, 1221 Avenue of the Americas, New York, New York 10020, Attn. John D. Beck (john.beck@dentons.com) and Geoffrey Miller (geoffrey.miller@dentons.com); (c) co-counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszjlaw.com) and Timothy P. Cairns (tcairns@pszjlaw.com); (d) the United States Trustee, 844 King Street, Suite 2207, Lockbox 25, Wilmington, Delaware 19801, Attn.: Hannah J. McCollum (hannah.mccollum@usdoj.gov); and (e) counsel to the Committee of Unsecured Creditors, (i) Ice Miller LLP, 500 Delaware Ave, Suite 220, Wilmington, Delaware 19801, Attn.: Andrew C. Ehrmann (andrew.ehrmann@icemiller.com), Christopher M. Samis (christopher.samis@icemiller.com), and Aaron H. Stulman (aaron.stulman@icemiller.com), and (ii) Sills Cummis & Gross P.C., One Riverfront Plaza, Newark, New Jersey 07102, Attn.: Boris I. Mankovetskiy (bmankovetskiy@sillscummis.com) and Andrew H. Sherman (asherman@sillscummis.com).

PLEASE TAKE FURTHER NOTICE that on August 5, 2026, the Court entered the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 124] (the "Order"). Pursuant to the Order, in the absence of timely filed objections or responses, and upon the filing with the Court of a certificate of no objection, the Debtor is authorized to pay Dentons US eighty percent (80%) of

the fees, and one hundred percent (100%) of expenses without further notice or hearing. All fees and expenses paid to Dentons US are subject to final approval by the Court.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 28, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones
Laura Davis Jones (DE Bar No. 2436)
919 North Market Street, 17th Floor
Wilmington, DE 19801
Tel: (302) 652-4100
Email: ljones@pszjlaw.com

-and-

DENTONS US LLP

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Tel: (213) 623-9300
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1221 Avenue of the Americas
New York, NY 10020
Tel: (212) 768-6700
Email: john.beck@dentons.com
geoffrey.miller@dentons.com

Counsel for Debtor and Debtor in Possession

EXHIBIT "A"

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Pacifica Hospital of the Valley
Attn: Precious Mayes
9449 San Fernando Road
Sun Valley, CA 91352

INVOICE #: **5001-1116014**
Invoice Date: October 23, 2026

Matter Number: 15819928-000002
Description: Postpetition matters

Payment Due Upon Receipt

For professional services rendered through September 30, 2026

Invoice Amount **$1,074,892.01**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons does **not** change payment instructions by email. If you receive any call, email, or message requesting or providing new or modified remittance details, **do not pay** until you verify by calling a **known Dentons contact** using a number from a trusted source such as your engagement letter. Note that it is the payer's responsibility to confirm wire instructions with a known contact of the intended recipient.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
S. Maizel at (213) 892 2910

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

For professional services rendered through September 30, 2026

Fee Detail:

Task Code: B110 - Case Administration

Date	Name	Task	Description	Hours	Amount
09/01/26	G. Miller	B110	Prepare list of current officers and members in control of debtor.	0.40	580.00
09/01/26	G. Miller	B110	Further prepare global notes.	1.10	1,595.00
09/01/26	T. Moyron	B110	Call with P. Chadwick re pending issues.	0.20	330.00
09/01/26	T. Moyron	B110	Call with R. Cohen re schedules.	0.20	330.00
09/01/26	T. Moyron	B110	Call with P. Mayes re pending issues.	0.80	1,320.00
09/01/26	T. Moyron	B110	Call with P. Chadwick and P. Mayes re pending issues.	0.40	660.00
09/01/26	T. Moyron	B110	Analyze issues related to SOAL/SOFAs and correspond regarding same.	0.60	990.00
09/02/26	H. Thomas	B110	Call with S. Maizel, T. Moyron and UCC counsel regarding Houlihan retention issues and financing and sale developments.	0.40	396.00
09/02/26	H. Thomas	B110	Call with T. Moyron, S. Maizel, J. Beck regarding financing motion and efforts, revisions to adversary complaint, discovery requests and strategy, and schedules and statements.	0.50	495.00
09/02/26	T. Moyron	B110	Call with BRG, Verita, and Pacifica re SOALs/SOFAs.	0.50	825.00
09/02/26	T. Moyron	B110	Calls with J. Beck regarding DIP, term sheet re litigation, etc.	0.20	330.00
09/02/26	T. Moyron	B110	P. Chadwick and P. Mayes regarding pending matters, including DIP, liquidity, sale process, PCO, and other matters.	0.70	1,155.00
09/02/26	T. Moyron	B110	Correspondence regarding Schedule G with Verita, et al.	0.20	330.00
09/02/26	J. Beck	B110	Review draft July monthly operating report.	0.40	580.00
09/02/26	J. Beck	B110	Call with BRG and HL regarding status of several open case issues (.4); call with Dentons team regarding open task list (.5).	0.90	1,305.00
09/02/26	G. Miller	B110	Review and file monthly operation reports.	0.30	435.00
09/02/26	S. Maizel	B110	Zoom conference with BRG, etc. re preparation of SOFA/Schedules.	0.50	800.00

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/03/26	H. Thomas	B110	Review correspondence regarding tax issues (.1); review motion filed in Colorado litigation (.3); revisions to task list (.1); correspondence with J. Beck, T. Moyron and litigation partners regarding adversary complaint (.2).	0.70	693.00
09/03/26	T. Moyron	B110	Zoom conference with P. Chadwick, et al., re analyzing pending issues.	0.60	990.00
09/03/26	T. Moyron	B110	Correspondence with CRO and T. Moyron re PCO.	0.10	165.00
09/03/26	T. Moyron	B110	Call with P. Chadwick regarding PCO, liquidity, sale, and litigation.	0.70	1,155.00
09/03/26	J. Beck	B110	Call with BRG and Dentons team regarding status of open items.	0.60	870.00
09/03/26	S. Maizel	B110	Zoom conference with P. Chadwick, etc. re analyzing pending issues.	0.60	960.00
09/03/26	S. Maizel	B110	Drafting correspondence to US Trustee re PCO issues (.9); correspondence with CRO and T. Moyron re same (.1).	1.00	1,600.00
09/04/26	H. Thomas	B110	Review ongoing urgent tasks and correspondence with Dentons team regarding key upcoming deadlines.	0.20	198.00
09/04/26	H. Thomas	B110	Call to discuss drafting efforts regarding statements of financial affairs and schedules (.3); review of tracker of outstanding items (.2).	0.50	495.00
09/04/26	T. Moyron	B110	Call with P. Mayes re pending issues.	0.20	330.00
09/04/26	G. Miller	B110	Call with client and BRG re preparation of schedules and statements.	0.30	435.00
09/04/26	T. Moyron	B110	Analyze email from T. Salerno re regulatory filings (.1) and analyze related issues (.1).	0.20	330.00
09/08/26	H. Thomas	B110	Call with BRG, Dentons, client to discuss status of draft SOFAs and SOALs.	0.70	693.00
09/08/26	S. Maizel	B110	Research re ownership interest in Serra joint venture for SOFA/Schedules.	0.40	640.00
09/08/26	S. Maizel	B110	Review and respond to email re SOFA/Schedules question re healthcare bankruptcy.	0.10	160.00
09/08/26	S. Maizel	B110	Research re trademarks question for SOFA/Schedules (.2); review and respond to emails re issues for the SOFA/Schedules (.3).	0.50	800.00

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/08/26	T. Moyron	B110	Correspondence regarding SOALs/SOFAs.	0.30	495.00
09/08/26	T. Moyron	B110	Call with BRG, et al., re pending issues and proposals.	0.30	495.00
09/08/26	T. Moyron	B110	Analyze emails from H. Tuft re various matters.	0.10	165.00
09/08/26	G. Miller	B110	Email P. Mayes re list of current and former officers and directors.	0.60	870.00
09/08/26	G. Miller	B110	Call with client and BRG re schedules and statements.	0.70	1,015.00
09/10/26	T. Moyron	B110	Call with L. Perkins re pending matters.	0.30	495.00
09/10/26	T. Moyron	B110	Call with P. Mayes re pending matters.	0.20	330.00
09/10/26	S. Maizel	B110	Telephone conference with T. Moyron re pending issues.	0.40	640.00
09/10/26	S. Maizel	B110	Review and respond to email from B. Keilson re PCO issue.	0.10	160.00
09/10/26	T. Moyron	B110	Call with J. Beck (.1) and L. Jones (.1) re pending issues.	0.20	330.00
09/11/26	T. Moyron	B110	Call with R. Cohen re review of SOALs/SOFAs and outstanding items (1.0); meeting with Pacifica, Verita, BRG, et al., re same (1.0); correspondence regarding same with BRG, et al., (.4).	2.40	3,960.00
09/11/26	T. Moyron	B110	Calls with S. Maizel re DIP, lease, and Axios.	0.20	330.00
09/11/26	T. Moyron	B110	Call with P. Mayes regarding update on government receivables, meeting with Axios, SOALs/SOFAs, filed motions, etc. (.2) and follow up call re same (.9).	1.10	1,815.00
09/11/26	H. Thomas	B110	Call with BRG, Dentons and client to discuss questions and data collection regarding SOFA and SOAL and revisions to responses.	1.40	1,386.00
09/11/26	G. Medina	B110	Retrieve and send P. Mayes the Bar Date Motion and the Bidding Procedures Motion.	0.30	184.50
09/11/26	S. Maizel	B110	Telephone conference with P. Mayes and T. Moyron re pending issues (.4); telephone conference with T. Moyron re same (.2).	0.60	960.00
09/11/26	S. Maizel	B110	Zoom conference with F. Vitello, R. Cohen, P. Mayes, etc. re preparation of SOFA/Schedules (.8); review and respond to emails from BRG re same (.1).	0.90	1,440.00

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Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

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Date	Name	Task	Description	Hours	Amount
09/13/26	S. Maizel	B110	Telephone conference with T. Moyron re pending issues.	0.50	800.00
09/14/26	T. Moyron	B110	Zoom conference with BRG. F. Vitello, etc. re SOFA/Schedules.	0.50	825.00
09/14/26	T. Moyron	B110	Correspondence with Pacifica, et al., re SOALs/SOFAs (.3); analyze information for same (.4).	0.70	1,155.00
09/14/26	S. Maizel	B110	Zoom conference with BRG. F. Vitello, etc. re SOFA/Schedules.	0.50	800.00
09/15/26	T. Moyron	B110	Zoom conference with F. Vitello, BRG, P. Mayes, etc. re preparation of SOFA and Schedules (2.0) and follow up zoom conference with P. Mayes, P. Chadwick, et al., re results of meeting (.5).	2.50	4,125.00
09/15/26	S. Maizel	B110	Discussion with H. Rafatjoo re go forward strategy.	0.50	800.00
09/15/26	S. Maizel	B110	Zoom conference with F. Vitello, BRG, P. Mayes, etc. re preparation of SOFA and Schedules (2.0); review and respond to emails re same (.1).	2.10	3,360.00
09/15/26	H. Thomas	B110	Review draft SOFA and SOAL (1.2); call with Dentons, BRG, and client to finalize information for SOFA and SOAL (2.3).	3.50	3,465.00
09/15/26	G. Miller	B110	Call with Dentons, BRG, and Pacifica re schedules and statements.	2.10	3,045.00
09/16/26	H. Thomas	B110	Review updated draft of SOFA and SOAL and provide comments to BRG and Verita (1.6); call with T. Moyron regarding same (.2); call with R. Cohen of BRG regarding SOFA (.1); review global notes to SOFA/SOAL (.4); correspondence with Verita, BRG, Dentons, and client regarding finalization of SOFA/SOAL and open items (.6); call to review final draft of SOFA/SOAL in advance of filing with Dentons, BRG, Verita, client and final review of documents for filing (2.0).	4.80	4,752.00
09/16/26	T. Moyron	B110	Call with S. Maizel re pending issues.	0.10	165.00
09/16/26	T. Moyron	B110	Analyze emails from G. Miller, et al. re treatment of tax obligations in SOFA/SOAL.	0.30	495.00
09/16/26	T. Moyron	B110	Analyze and prepare global notes for SOFA/SOAL (.7); correspond regarding global notes (.3).	1.00	1,650.00

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Date	Name	Task	Description	Hours	Amount
09/16/26	T. Moyron	B110	Zoom conference regarding SOFA and SOAL, comments thereto, and finalizing same for filing.	1.60	2,640.00
09/16/26	T. Moyron	B110	Call with S. Maizel re preparation of SOFA and Schedules.	0.10	165.00
09/16/26	T. Moyron	B110	Calls with L. Jones re SOALs and SOFAs (.2) and follow-up call regarding same (.3); correspondence with Pacifica, L. Jones, et al., re filing of SOALs and SOFAs, updated versions and authority (.7).	1.20	1,980.00
09/16/26	T. Moyron	B110	Calls with F. Vitello re authority re SOALs and SOFA filings.	0.20	330.00
09/16/26	T. Moyron	B110	Call with P. Chadwick re pending issues including SOALs and SOFAs (.5); and two calls regarding pending issues (.2).	0.70	1,155.00
09/16/26	T. Moyron	B110	Call with J. Beck re pending issues.	0.20	330.00
09/16/26	T. Moyron	B110	Call with P. Mayes regarding SOALs and SOFA and other matters.	0.20	330.00
09/16/26	G. Miller	B110	Prepare global notes.	1.10	1,595.00
09/16/26	G. Miller	B110	Review and comment re draft schedules and statements.	0.90	1,305.00
09/16/26	G. Miller	B110	Call with Dentons, BRG and Pacifica re schedules and statements.	1.60	2,320.00
09/16/26	G. Miller	B110	Priority tax research (2.1); call with J. Harrington re same (.3).	2.40	3,480.00
09/16/26	S. Maizel	B110	Telephone conference with T. Moyron re pending issues.	0.10	160.00
09/16/26	S. Maizel	B110	Telephone conference with F. Vitello re tax treatment in SOFA/ SOAL (.1); review and respond to emails from G. Miller, etc. re treatment of tax obligations in SOFA/SOAL (.3).	0.40	640.00
09/16/26	S. Maizel	B110	Review and revise global notes for SOFA/SOAL (.3); review and respond to emails re global notes (.1).	0.40	640.00
09/16/26	S. Maizel	B110	Zoom conference analyzing SOFA and SOAL for filing.	1.60	2,560.00
09/16/26	S. Maizel	B110	Telephone conference with T. Moyron re preparation of SOFA and Schedules.	0.10	160.00
09/16/26	V. Durrer	B110	Analysis re federal organic food program.	0.10	199.50
09/18/26	T. Moyron	B110	Call with S. Maizel re pending matters.	0.10	165.00

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Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

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Date	Name	Task	Description	Hours	Amount
09/22/26	L. Krigsten	B110	Communications regarding next steps in matter.	0.40	400.00
09/23/26	L. Krigsten	B110	Analyze new information from Paul Tuft (.4); work on strategy regarding same (.6).	1.00	1,000.00
09/23/26	T. Moyron	B110	Calls with P. Chadwick re pending issues.	0.20	330.00
09/23/26	T. Moyron	B110	Correspondence with Verita, et al., re unredacted SOFA.	0.20	330.00
09/23/26	T. Moyron	B110	Correspond regarding schedules with BRG, et al.	0.10	165.00
09/24/26	S. Maizel	B110	Zoom conference with HL, BRG, etc. re DIP financing issues.	0.10	160.00
09/25/26	J. Beck	B110	Review agenda for 9/29 hearing.	0.20	290.00
09/27/26	L. Krigsten	B110	Draft response to Paul Tuft's Sept 22 communications.	3.80	3,800.00
09/28/26	T. Moyron	B110	Correspondence with P. Chadwick, et al. re MOR.	0.20	330.00
09/28/26	G. Miller	B110	Analysis re service of bar date notices and calls with S. Maizel and A. Estrada re same.	0.90	1,305.00
09/28/26	G. Miller	B110	Finalize bar date notice and publication notice.	0.50	725.00
09/28/26	L. Krigsten	B110	Compile and review exhibits to Paul Tuft letter (.8); begin drafting Paul Tuft interview outline (1.8); draft response to Paul Tufts September 28 email (1).	3.60	3,600.00
09/30/26	H. Thomas	B110	Correspondence with T. Moyron, billing team, and BRG regarding accrued fees and estimates going forward.	0.20	198.00
09/30/26	L. Krigsten	B110	Analysis of Heather Tuft emails (.3); draft email to Paul Tuft regarding Heather Tuft's emails (1).	1.30	1,300.00
09/30/26	S. Maizel	B110	Telephone conference with P. Chadwick, CRO, re pending issues.	0.10	160.00
Task Total	B110 - Case Administration			**70.70**	**$97,725.00**

Task Code: B120 - Asset Analysis and Recovery

Date	Name	Task	Description	Hours	Amount
09/01/26	G. Miller	B120	Further prepare Pacific Gardens settlement.	0.30	435.00

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Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

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Date	Name	Task	Description	Hours	Amount
09/02/26	H. Thomas	B120	Review Membership Interest Purchase Agreement and five amendments thereto and draft summary of same for T. Moyron, S. Maizel, and J. Beck.	1.00	990.00
09/02/26	T. Moyron	B120	Analyze documents and amendments thereto re Pacific Gardens (1.1); analyze transfers re Pacific Gardens (.1) and correspond with BRG re same (.3); call with R. Cohen re same (.1).	1.60	2,640.00
09/02/26	T. Moyron	B120	Send PGMC documents to BRG, et al.	0.10	165.00
09/02/26	T. Moyron	B120	Correspond with P. Tuft, P. Mayes, et al. re PGMC.	0.20	330.00
09/02/26	J. Beck	B120	Review documents related to Pacific Gardens acquisition (.8); discuss same with T. Moyron and P. Chadwick (.5).	1.30	1,885.00
09/02/26	S. Maizel	B120	Review and respond to emails re Pacific Gardens related settlements.	0.20	320.00
09/04/26	T. Moyron	B120	Correspondence regarding Pacific Gardens settlement proposal to insiders (.2); analyze final term sheet (.2).	0.40	660.00
09/04/26	J. Beck	B120	Revise Pacific Gardens term sheet based on comments from independent directors.	0.60	870.00
09/04/26	S. Maizel	B120	Review and respond to emails re Pacific Gardens settlement proposal to insiders.	0.20	320.00
09/05/26	S. Maizel	B120	Review and respond to email from T. Salerno re Pacific Gardens Medical Center.	0.10	160.00
09/08/26	S. Maizel	B120	Email to counsel for landlord for Pacific Gardens re lease.	0.20	320.00
09/09/26	S. Maizel	B120	Review documents re Pacific Gardens Lease from R. Patterson, landlord's real estate counsel.	0.50	800.00
09/22/26	S. Maizel	B120	Analysis of HQAF related issues.	0.60	960.00
09/23/26	T. Moyron	B120	Call with S. Maizel, et al., Pacific Gardens.	0.20	330.00
09/23/26	S. Maizel	B120	Telephone conference with T. Moyron, etc. Pacific Gardens (.2); analyze documents re claims against Pacific Gardens (.5).	0.70	1,120.00
09/25/26	S. Maizel	B120	Zoom conference with P. Mayes, BRG, etc. re HQAF issues.	0.70	1,120.00

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Date	Name	Task	Description	Hours	Amount
09/25/26	T. Moyron	B120	Zoom conference with P. Mayes, BRG, etc. re HQAF issues.	0.70	1,155.00
09/28/26	B. Fullerton	B120	Find AZ business records for Southwest Healthcare Services for Lisa Krigsten.	0.30	180.00
09/30/26	S. Maizel	B120	Analyze status of HQAF fees and payments.	0.50	800.00
Task Total	B120 - Asset Analysis and Recovery			**10.40**	**$15,560.00**

Task Code: B130 - Asset Disposition

Date	Name	Task	Description	Hours	Amount
09/01/26	A. Lam	B130	Call with T. Moyron to discuss Centerbride NDA.	0.40	436.00
09/01/26	G. Miller	B130	Further prepare sale motion and bid procedures.	0.30	435.00
09/01/26	R. Garms	B130	Call regarding NDA issues and follow up on same.	0.40	372.00
09/02/26	T. Moyron	B130	Analyze bidding procedures.	0.70	1,155.00
09/02/26	T. Moyron	B130	Analyze updated sale timeline.	0.30	495.00
09/02/26	T. Moyron	B130	Analyze email from counsel for Axios re sale.	0.10	165.00
09/02/26	J. Beck	B130	Call with L.A. Care regarding pending challenge and case updates.	0.40	580.00
09/02/26	G. Miller	B130	Further prepare motion to approve sale and bid procedures.	2.20	3,190.00
09/02/26	R. Garms	B130	Review bylaws regarding officer questions and e-mail regarding same (1.1); e-mails regarding NDAs (0.2).	1.30	1,209.00
09/03/26	T. Moyron	B130	Zoom conference with J. Beck, T. Moyron analyzing sale and bid procedures.	1.50	2,475.00
09/03/26	J. Beck	B130	Call with Dentons team to discuss bid procedures and status of financing discussions.	2.00	2,900.00
09/03/26	G. Miller	B130	Prepare order approving bid procedures and exhibits re same.	2.10	3,045.00
09/03/26	G. Miller	B130	Call with Dentons re bid procedures and Pacific Gardens term sheet.	1.80	2,610.00
09/03/26	G. Miller	B130	Further prepare bid procedures.	1.00	1,450.00
09/03/26	S. Maizel	B130	Zoom conference with J. Beck, T. Moyron analyzing sale and bid procedures.	1.50	2,400.00
09/03/26	R. Garms	B130	Review engagement agreement and e-mails regarding same.	0.80	744.00

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Date	Name	Task	Description	Hours	Amount
09/04/26	A. Lam	B130	Facilitate execution of NDAs; draft and review correspondence re the same.	0.10	109.00
09/04/26	T. Moyron	B130	Zoom conference with HL, BRG, etc. re long-range financial forecasts (.5); call with S. Maizel re same (.2).	0.70	1,155.00
09/04/26	G. Miller	B130	Prepare order approving sale and bid procedures and related exhibits.	0.80	1,160.00
09/04/26	S. Maizel	B130	Zoom conference with HL, BRG, etc. re long-range financial forecasts (.5); telephone conference with T. Moyron re same (.2).	0.70	1,120.00
09/05/26	A. Lam	B130	Facilitate execution of NDAs; draft and review correspondence re the same.	0.10	109.00
09/05/26	G. Miller	B130	Further prepare order approving the sale and bid procedures.	0.90	1,305.00
09/05/26	G. Miller	B130	Further prepare bid procedures.	1.00	1,450.00
09/06/26	S. Maizel	B130	Review and revise motion to approve sale and bidding procedures.	0.80	1,280.00
09/06/26	S. Maizel	B130	Review and revise bidding procedures appendix.	0.70	1,120.00
09/07/26	G. Miller	B130	Further prepare motion to approve bid procedures.	3.30	4,785.00
09/08/26	S. Maizel	B130	Review and respond to email from M. Rose re Reliq participation in sale process.	0.10	160.00
09/08/26	T. Moyron	B130	Analysis of LOI.	0.30	495.00
09/08/26	T. Moyron	B130	Analyze matters related to timeline and prepare same (.3); analyze draft bidding procedures and related matters (.4).	0.70	1,155.00
09/08/26	G. Miller	B130	Further prepare motion to approve bid procedures with updated sale time line as well as order and exhibits re same.	1.10	1,595.00
09/08/26	J. Beck	B130	Review Committee's comments to motion to approve bid procedures (.4); call with Houlihan and BRG regarding status of sale issues (.7); review proposed bid procedures (1.5); review requests from landlord to bid procedures (.4).	3.00	4,350.00
09/09/26	G. Miller	B130	Further prepare and file motion to approve bid procedures and related order and exhibits (4.4); Calls with T. Moyron re same (.6).	5.00	7,250.00

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Date	Name	Task	Description	Hours	Amount
09/09/26	T. Moyron	B130	Correspondence from H. Tuft re pending issues (.3); and comment on response thereto (.1).	0.40	660.00
09/09/26	T. Moyron	B130	Analyze and provide comments on bidding procedures, timeline, and related documents.	1.60	2,640.00
09/10/26	G. Miller	B130	Prepare declaration in support of bid procedures.	1.70	2,465.00
09/10/26	A. Lam	B130	Review Milrose NDA.	0.50	545.00
09/10/26	A. Lam	B130	Facilitate execution of Continua Clean Energy NDA.	0.20	218.00
09/11/26	A. Lam	B130	Review various NDAs and facilitate execution of the same.	0.20	218.00
09/11/26	S. Maizel	B130	Telephone conference with potential DIP lender and T. Moyron re sale and DIP financing related issues.	0.20	320.00
09/12/26	A. Lam	B130	Watch Hill NDA review.	0.10	109.00
09/14/26	T. Moyron	B130	Correspondence regarding NDAs with HL, et al.	0.20	330.00
09/14/26	S. Maizel	B130	Review and respond to emails re Milrose NDA from HL.	0.10	160.00
09/14/26	R. Garms	B130	E-mails regarding NDA issues.	0.30	279.00
09/16/26	T. Moyron	B130	Correspondence potential DIP lender re potential sale issues (.3); call with S. Maizel re same (.1).	0.40	660.00
09/16/26	T. Moyron	B130	Call with A. Turnbull re DIP.	0.30	495.00
09/16/26	A. Lam	B130	Finalize Pacifica / Sphere Health NDA.	0.10	109.00
09/16/26	S. Maizel	B130	Review and respond to emails with potential DIP lender re potential sale issues (.3); telephone conference with M. Rose re same (.1); telephone conference with T. Moyron re same (.1).	0.50	800.00
09/17/26	S. Maizel	B130	Review and respond to emails re Reliq revisions to bid procedures.	0.30	480.00
09/17/26	T. Moyron	B130	Analyze Reliq revisions to bid procedures (.1); and correspondence with S. Maizel, et al., re same (.2).	0.30	495.00
09/17/26	A. Lam	B130	Finalize and facilitate execution of multiple NDAs.	0.30	327.00
09/18/26	R. Garms	B130	Revise and e-mail NDA.	0.40	372.00
09/22/26	A. Lam	B130	Facilitate signing of potential DIP lender NDA.	0.10	109.00
09/22/26	S. Maizel	B130	Review and respond to emails from P. Tuft re sale process issues.	0.30	480.00

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Date	Name	Task	Description	Hours	Amount
09/22/26	G. Miller	B130	Review and analysis re updated bid procedures and email T. Moyron and S. Maizel re upcoming dates and deadlines.	0.50	725.00
09/23/26	J. Beck	B130	Call with counsel to alleged PGMC investor.	0.40	580.00
09/23/26	T. Moyron	B130	Multiple calls with H. Rafatjoo and S. Maizel re DIP financing issues (.4); review and respond to emails re DIP financing issues (.6); call with A. Turnbull and S. Maizel re DIP financing issues (.2).	1.20	1,980.00
09/24/26	T. Moyron	B130	Zoom conference with HL, BRG, etc. re DIP financing issues.	0.40	660.00
09/24/26	E. Chew	B130	Research re 1123(a)(5)(D) sale relating to marketing process.	2.80	3,080.00
09/28/26	G. Miller	B130	Correspondence re comments to bid procedures.	0.30	435.00
09/28/26	R. Garms	B130	Review e-mails and documents regarding corporate questions.	0.30	279.00
09/30/26	S. Maizel	B130	Review invoice from counsel for L.A. Care (.1); review and respond to emails re same (.1).	0.20	320.00
09/30/26	S. Maizel	B130	Review and respond to email with invoice from counsel for L.A. Care re sale of HQAF receivables.	0.10	160.00
Task Total	B130 - Asset Disposition			**50.80**	**$72,749.00**

Task Code: B140 - Relief from Stay/Adequate Protection Proceedings

Date	Name	Task	Description	Hours	Amount
09/16/26	S. Maizel	B140	Telephone conference with R. Solmayer, Kjar, McKenna & Stockapler re medical malpractice litigation settlement postpetition (.3); review and respond to emails re same (.2).	0.50	800.00
Task Total	B140 - Relief from Stay/Adequate Protection Proceedings			**0.50**	**$800.00**

Task Code: B150 - Meetings of and Communications with Creditors

Date	Name	Task	Description	Hours	Amount
09/02/26	S. Maizel	B150	Zoom conference with A. Sherman, etc. re Committee issues.	0.50	800.00
09/09/26	S. Maizel	B150	Review and respond to emails from H. Tuft re pending issues.	0.50	800.00

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Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

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Date	Name	Task	Description	Hours	Amount
09/09/26	J. Beck	B150	Status call with Committee regarding financing and sale process.	0.50	725.00
09/11/26	J. Beck	B150	Call with Reliq regarding various lease and financing issues.	1.00	1,450.00
09/16/26	J. Beck	B150	Call with Committee advisors regarding revised DIP and Axios proposal.	0.60	870.00
09/16/26	T. Moyron	B150	Zoom conference with Sills Cummis re pending issues.	0.60	990.00
09/16/26	S. Maizel	B150	Zoom conference with Sill Cummis re pending issues.	0.60	960.00
09/17/26	S. Maizel	B150	Review and draft response to H. Tuft email re communications and pending issues.	0.70	1,120.00
09/17/26	T. Moyron	B150	Correspondence from H. Tuft email re communications and pending issues (.1); and further correspondence re same (.2).	0.30	495.00
09/18/26	J. Beck	B150	Call with Reliq regarding case developments.	0.30	435.00
09/18/26	L. Krigsten	B150	Analyze emails from Heather Tuft (.7); draft response to Heather and Paul Tuft (.8).	1.50	1,500.00
09/20/26	J. Beck	B150	Status call with Committee advisors.	0.30	435.00
09/23/26	T. Moyron	B150	Analyze emails re Aspen Surgical invoices.	0.10	165.00
09/23/26	S. Maizel	B150	Review and respond to emails re Aspen Surgical invoices.	0.30	480.00
09/24/26	S. Maizel	B150	Review and respond to emails re twinning Seismic invoices.	0.10	160.00
09/25/26	J. Beck	B150	Call with L.A. Care regarding status (.2); meeting with Reliq regarding status (.4).	0.60	870.00
09/25/26	S. Maizel	B150	Telephone conference with UC Irvine re unpaid pre petition invoices.	0.10	160.00
09/27/26	J. Beck	B150	Call with L.A. Care regarding status of DIP and Tuesday hearing.	0.40	580.00
09/28/26	J. Beck	B150	Call with Committee counsel regarding current deal (.2); call with S. Maizel and Committee counsel regarding preparation for DIP hearing (.5); second call with committee counsel regarding DIP term sheet (.2); call with A. Shearman regarding open items and DIP (.3).	1.20	1,740.00
09/28/26	S. Maizel	B150	Review and respond to emails re ReddiNet payments.	0.40	640.00
Task Total	B150 - Meetings of and Communications with Creditors			**10.60**	**$15,375.00**

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Date	Name	Task	Description	Hours	Amount

Task Code: B160 - Fee/Employment Applications

Date	Name	Task	Description	Hours	Amount
09/02/26	T. Moyron	B160	Meeting with A. Sherman, et al., re HL employment application (.4); follow up meeting with Committee counsel and A. Turnbull re employment application (.4).	0.80	1,320.00
09/02/26	J. Beck	B160	Call with Committee regarding HL retention application.	0.30	435.00
09/02/26	J. Beck	B160	Call with Committee regarding HL retention application.	0.30	435.00
09/21/26	P. Zamudio	B160	Draft first monthly fee application for period 07-04-2026 through 07-31-2026.	1.50	922.50
09/24/26	P. Zamudio	B160	Preparing first monthly fee application for period 07-04-26 through 07-31-26.	0.80	492.00
09/24/26	T. Moyron	B160	Correspondence from Axios counsel re HL fees.	0.10	165.00
09/24/26	S. Maizel	B160	Review and respond to email from Axios counsel re HL fees.	0.10	160.00
09/25/26	H. Thomas	B160	Preparing first monthly fee application.	1.50	1,485.00
09/25/26	S. Maizel	B160	Preparing first monthly fee application.	0.10	160.00
09/25/26	T. Moyron	B160	Correspondence regarding first monthly fee statement.	0.20	330.00
09/28/26	T. Moyron	B160	Analyze PCO first monthly fee notice.	0.10	165.00
09/28/26	S. Maizel	B160	Review PCO first monthly fee notice.	0.10	160.00
Task Total	B160 - Fee/Employment Applications			**5.90**	**$6,229.50**

Task Code: B185 - Assumption/Rejection of Leases and Contracts

Date	Name	Task	Description	Hours	Amount
09/02/26	T. Moyron	B185	Call with Reliq (M. Rose & H. Levene), et al., re Reliq proposal and other matters.	0.70	1,155.00
09/02/26	J. Beck	B185	Call with Reliq regarding status of case and rent negotiations.	0.60	870.00
09/04/26	T. Moyron	B185	Zoom conference with H. Levene, M. Rose, J. Beck, etc. re Reliq issues.	0.30	495.00
09/04/26	S. Maizel	B185	Zoom conference with H. Levene, M. Rose, J. Beck, etc. re Reliq issues.	0.50	800.00

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Date	Name	Task	Description	Hours	Amount
09/10/26	T. Moyron	B185	Analyze landlord memorandum.	0.20	330.00
09/11/26	T. Moyron	B185	Meeting with Reliq, counsel, S. Maizel, et al. re lease terms and negotiation, status of pending matters including liquidity and sale.	1.00	1,650.00
09/11/26	S. Maizel	B185	Zoom conference with H. Levene, M. Rose, etc. re Reliq lease issues (1.0); telephone conference with Axios counsel re same (.4); telephone conference with M. Rose and T. Moyron re same (.1); telephone conference with T. Moyron re same (.1).	1.60	2,560.00
09/15/26	R. Westhoff	B185	Internal huddle and conference call with P. Chadwick, S. Maizel, T. Moyron, J. Beck and H. Thomas re: upcoming meeting with Axios and Reliq on lease matters.	0.70	735.00
09/15/26	T. Moyron	B185	Call with J. Beck, P. Chadwick, and S. Maizel regarding upcoming meeting with Reliq and Axios re lease agreement.	0.60	990.00
09/15/26	S. Maizel	B185	Telephone conference with J. Beck, P. Chadwick, T. Moyron re preparation for meeting with Reliq and Axios re lease agreement (.6); meeting with Reliq, Axios, BRG, HL, etc. re terms for lease assumption and DIP lending (7.5); zoom conference with P. Mayes, P. Chadwick, etc. re results of meeting (.5); review and respond to emails re term sheet from meeting (.1).	8.70	13,920.00
09/17/26	S. Maizel	B185	Telephone conference with M. Rose and H. Levine, Reliq, and T. Moyron re lease related issues (.3); telephone conference with potential DIP lender re same (.5).	0.80	1,280.00
09/17/26	T. Moyron	B185	Call with M. Rose and H. Levine, Reliq, and S. Maizel re lease related issues.	0.30	495.00
09/18/26	S. Maizel	B185	Zoom conference with H. Levine, M. Rose, etc. re Reliq related issues.	0.40	640.00
09/25/26	S. Maizel	B185	Zoom conference with H. Levine, M. Rose, etc. re lease related issues.	0.60	960.00
09/28/26	J. Beck	B185	Discuss with H. Thomas drafting 365(d) motion to extend time to assume or reject landlord (.1).	0.10	145.00

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Date	Name	Task	Description	Hours	Amount
09/30/26	J. Beck	B185	Update motion to extend time to assume or reject lease on under 365(d).	2.20	3,190.00
09/30/26	S. Maizel	B185	Review and respond to emails from counsel for Reliq re property condition inspection by landlord.	0.10	160.00
09/30/26	S. Maizel	B185	Review and respond to emails re posting of executory contracts in data room.	0.10	160.00
Task Total	B185 - Assumption/Rejection of Leases and Contracts			**19.50**	**$30,535.00**

Task Code: B190 - Other Contested Matters (excl. assumption/rejection motions)

Date	Name	Task	Description	Hours	Amount
09/01/26	H. Thomas	B190	Further prepare and revise adversary complaint, particularly count six regarding limitation on credit bidding (1.9); correspondence with J. Beck regarding same (.3).	2.20	2,178.00
09/01/26	J. Beck	B190	Continue revising draft complaint challenging lien validity (5.2); review additional revisions to draft from H. Thomas (.5).	5.70	8,265.00
09/01/26	G. Miller	B190	Prepare motion to transfer Colorado litigation to Delaware.	0.70	1,015.00
09/02/26	H. Thomas	B190	Research and write up for T. Moyron, S. Maizel, and J. Beck regarding non-statutory insiders and applicability of standard to draft adversary complaint.	0.80	792.00
09/02/26	T. Moyron	B190	Analyze updated complaint and redline.	0.90	1,485.00
09/02/26	T. Moyron	B190	Analyze emails from G. Miller, et al., re partial remand.	0.10	165.00
09/02/26	J. Beck	B190	Further revise draft complaint regarding lien validity (1.3); review case law summaries from H. Thomas regarding certain relevant legal issues (.5).	1.80	2,610.00
09/02/26	G. Miller	B190	Further prepare motion to transfer Colorado litigation (2.8); Emails with T. Moyron re same (.2).	3.00	4,350.00
09/02/26	S. Maizel	B190	Zoom conference with J. Beck, T. Moyron, etc. analyzing issues re Axios liens.	0.50	800.00

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Date	Name	Task	Description	Hours	Amount
09/03/26	D. Henkin	B190	Call with T. Moyron (0.5); review revised draft Axios complaint (1.4); memo to team about potential strategies to simplify Axios complaint (0.7).	2.60	7,150.00
09/03/26	T. Moyron	B190	Analyze litigation issues (.4) and call with D. Henkin re same (.4).	0.80	1,320.00
09/03/26	J. Beck	B190	Continue to revise adversary complaint based on comments from Dentons team.	3.50	5,075.00
09/03/26	G. Miller	B190	Review motion for partial remand of Colorado action.	1.10	1,595.00
09/04/26	D. Henkin	B190	Email correspondence with T. Moyron and team regarding Axios complaint strategies.	0.60	1,650.00
09/04/26	T. Moyron	B190	Review Axios motion and related documents re Colorado litigation.	0.40	660.00
09/04/26	G. Miller	B190	Summarize Axios motion for partial remand of Colorado litigation.	0.90	1,305.00
09/04/26	T. Moyron	B190	Analyze updated and final term sheet (.4) and correspond re same (.2).	0.60	990.00
09/04/26	S. Maizel	B190	Review Axios motion and related documents re Colorado litigation.	0.50	800.00
09/05/26	D. Henkin	B190	Review and revise draft adversary complaint against Axios and email memo to team re same.	2.60	7,150.00
09/06/26	S. Maizel	B190	Review and revise adversary proceeding against secured creditor.	0.80	1,280.00
09/10/26	G. Miller	B190	Review deadline to respond to Axios motion for partial remand and analysis re same.	0.30	435.00
09/14/26	G. Miller	B190	Prepare email to counsel re extension of time to respond to Axios motion to partially remand Colorado litigation.	0.60	870.00
09/16/26	A. Dockum	B190	Review and coordinate filing of Response to Motion for Abstention.	1.50	1,155.00
09/16/26	T. Moyron	B190	Correspond regarding motion to remand Colorado litigation.	0.30	495.00
09/16/26	S. Maizel	B190	Review and revise response to motion to remand Colorado litigation (.6): research re abstention argument re response (.6); research re privity argument for response (.7); telephone conference with G. Miller re response (.1).	2.00	3,200.00

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Date	Name	Task	Description	Hours	Amount
09/16/26	G. Miller	B190	Emails with L. Thompson re extension of time to respond to motion to remand (.3); research re response to motion to remand Colorado litigation (1.5); calls with S. Maizel and T. Moyron re response to motion to remand (.5); prepare response to motion to remand (3.8).	6.10	8,845.00
09/17/26	G. Miller	B190	Finalize and file response to motion to remand Colorado litigation.	1.10	1,595.00
09/23/26	J. Beck	B190	Call with litigation counsel regarding corporate governance issues.	0.60	870.00
09/23/26	T. Moyron	B190	Call with L. Krigsten, S. Maizel, et al. re litigation issues (.4); analyze correspondence re same (.3).	0.70	1,155.00
09/23/26	S. Maizel	B190	Telephone conference with L. Krigsten, T. Moyron, etc. re litigation issues (.4); review and respond to emails re same (.4).	0.80	1,280.00
Task Total	B190 - Other Contested Matters (excl. assumption/rejection motions)			**44.10**	**$70,535.00**

Task Code: B195 - Non-Working Travel

Date	Name	Task	Description	Hours	Amount
09/20/26	T. Moyron	B195	Travel from Los Angeles to Philadelphia for hearing (7.4) and travel from Philadelphia airport to Delaware (.8).	8.20	13,530.00
09/20/26	S. Maizel	B195	Travel from Los Angeles to Philadelphia for hearing (7.4) and travel from Philadelphia airport to Delaware (.8).	8.20	13,120.00
09/21/26	J. Beck	B195	Non-working travel from New York to Wilmington Delaware.	3.50	5,075.00
09/22/26	T. Moyron	B195	Travel from DE to Philadelphia airport re settlement meetings.	0.70	1,155.00
09/22/26	T. Moyron	B195	Travel from Philadelphia to Los Angeles re Settlement Meetings.	8.10	13,365.00
09/22/26	S. Maizel	B195	Travel from DIP financing settlement meetings in Philadelphia to Los Angeles.	8.90	14,240.00
09/27/26	S. Maizel	B195	Travel from Los Angeles to Wilmington for hearing on DIP financing.	7.80	12,480.00
09/28/26	J. Beck	B195	Non-working travel driving to Delaware from Scarsdale NY.	3.50	5,075.00
09/29/26	J. Beck	B195	Non-working travel driving to back to Scarsdale NY from Wilmington DE.	3.50	5,075.00

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Date	Name	Task	Description	Hours	Amount
09/29/26	S. Maizel	B195	Travel from Wilmington DE to Los Angeles.	8.00	12,800.00
Task Total	B195 - Non-Working Travel			**60.40**	**$95,915.00**

Task Code: B210 - Business Operations

Date	Name	Task	Description	Hours	Amount
09/01/26	S. Maizel	B210	Zoom conference re vendor payments with F. Vitello, BRG, etc.	0.60	960.00
09/03/26	S. Maizel	B210	Zoom conference with F. Vitello, G. Ozawa, R. Cohen, etc. re vendor payments.	0.80	1,280.00
09/04/26	T. Moyron	B210	Correspondence with P. Chadwick re Medi-Cal receipts.	0.10	165.00
09/04/26	S. Maizel	B210	Email to P. Chadwick re Medi-Cal receipts.	0.10	160.00
09/09/26	S. Maizel	B210	Zoom conference with F. Vitello, BRG, etc. re vendor payments.	0.50	800.00
09/09/26	S. Maizel	B210	Zoom conference with F. Vitello, R. Cohen, etc. re notes payable and notes receivable.	0.40	640.00
09/09/26	T. Moyron	B210	Zoom conference with F. Vitello, R. Cohen, et al., re notes payable and notes receivable.	0.40	660.00
09/11/26	S. Maizel	B210	Zoom conference with F. Vitello, R. Cohen, etc. re vendor payments.	0.40	640.00
09/11/26	S. Maizel	B210	Review and respond to emails re DHCS communication re timing of HQAF payments.	0.10	160.00
09/14/26	S. Maizel	B210	Zoom conference with R. Cohen, F. Vitello, etc. re vendor payments (.3); telephone conference with F. Vitello re HQAF fees (.3).	0.60	960.00
09/16/26	S. Maizel	B210	Zoom conference with F. Vitello, P. Chadwick, M. Clark, etc. re vendor payments.	0.30	480.00
09/17/26	S. Maizel	B210	Analyze potential issues re HQAF payments (.6); email to BRG re same (.1).	0.70	1,120.00
09/17/26	T. Moyron	B210	Analyze potential issues re HQAF payments.	0.20	330.00
09/19/26	T. Moyron	B210	Analyze HQAF offset issues.	0.30	495.00
09/19/26	S. Maizel	B210	Analyze options to deal with potential HQAF offset issues.	0.90	1,440.00
09/21/26	S. Maizel	B210	Zoom conference with F. Vitello, BRG, etc. re vendor payments.	0.50	800.00

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Date	Name	Task	Description	Hours	Amount
09/23/26	S. Maizel	B210	Telephone conference with F. Vitello, etc. re vendor payments.	0.30	480.00
09/24/26	S. Maizel	B210	Zoom conference with F. Vitello, BRG, etc. re vendor payments.	0.60	960.00
09/25/26	S. Maizel	B210	Zoom conference with F. Vitello, etc. re vendor payments.	0.20	320.00
09/30/26	S. Maizel	B210	Zoom conference with F. Vitello, etc. re vendor payments (.9); review and respond to emails re lease for Mobile CT Scanner (.1).	1.00	1,600.00
Task Total	B210 - Business Operations			**9.00**	**$14,450.00**

Task Code: B230 - Financing/Cash Collections

Date	Name	Task	Description	Hours	Amount
09/01/26	J. Beck	B230	Call with T. Moyron regarding alternative DIP (.1); draft term sheet for alternative DIP proposal (2.1); call with Houlihan Lokey regarding marketing process (.4); revise term alternative DIP term sheet based on comments from Dentons and HL (.8).	3.40	4,930.00
09/01/26	G. Miller	B230	Review potential DIP lender DIP term sheet.	0.50	725.00
09/01/26	T. Moyron	B230	Call with A. Turnbull re DIP.	0.20	330.00
09/01/26	T. Moyron	B230	Call with Counsel for alternative potential DIP lender.	0.30	495.00
09/02/26	T. Moyron	B230	Meeting with A. Turnbull, P. Chadwick, et al., re DIP.	0.40	660.00
09/02/26	T. Moyron	B230	Analyze DIP term sheet and provide comments thereto re interested DIP lender.	0.80	1,320.00
09/02/26	T. Moyron	B230	Call with counsel for potential DIP lender.	0.10	165.00
09/02/26	T. Moyron	B230	Call with A. Turnbull re DIP interest and related matters.	0.40	660.00
09/02/26	T. Moyron	B230	Correspond with Axios counsel re meeting re requested information.	0.10	165.00
09/02/26	T. Moyron	B230	Call with J. Beck and Axios counsel re liquidity, sale timeline, avoidance actions, etc. re counter.	0.50	825.00

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Date	Name	Task	Description	Hours	Amount
09/02/26	J. Beck	B230	Revise alternative DIP term sheet based on additional comments from HL (.5); call with Axios counsel regarding current Axios DIP proposal (.5); further revise alternative DIP proposal and attention to sale milestones (.7).	1.70	2,465.00
09/03/26	T. Moyron	B230	Correspondence with HL, et al., re NDAs.	0.30	495.00
09/04/26	H. Thomas	B230	Prepare interim DIP order.	3.10	3,069.00
09/04/26	T. Moyron	B230	Zoom conference with potential DIP lender and S. Maizel re potential DIP financing.	0.30	495.00
09/04/26	J. Beck	B230	Review form DIP motion draft by H. Thomas.	1.50	2,175.00
09/04/26	T. Moyron	B230	Correspond with HL, et al., regarding DIP.	0.20	330.00
09/04/26	S. Maizel	B230	Zoom conference with potential DIP lender and T. Moyron re potential DIP financing.	0.30	480.00
09/04/26	S. Maizel	B230	Review and respond to emails re transcript of hearing on DIP amendment.	0.10	160.00
09/06/26	H. Thomas	B230	Further prepare DIP motion to account for likely terms and lender (3.2); further prepare interim DIP order in light of developments to DIP motion (1.1).	4.30	4,257.00
09/07/26	J. Beck	B230	Begin drafting form DIP order for potential Axios or alternative DIP.	5.80	8,410.00
09/08/26	H. Thomas	B230	Further prepare DIP Motion with terms from term sheet negotiated with DIP Lender (2.2); revise interim DIP order in light of term sheet and revisions to DIP Motion (.9); draft Turnbull declaration in support of DIP Motion (.5).	3.60	3,564.00
09/08/26	S. Maizel	B230	Telephone conference with T. Moyron re analysis of DIP financing proposals (.1); telephone conference with counsel for Axios and T. Moyron re potential DIP financing proposal (.8); analyze DIP financing proposal (.4).	1.30	2,080.00
09/08/26	T. Moyron	B230	Call with S. Maizel re analysis of DIP financing proposals (.1); call with counsel for Axios and S. Maizel re potential DIP financing proposal (.8); analyze DIP financing proposal (.4).	1.30	2,145.00

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Date	Name	Task	Description	Hours	Amount
09/08/26	T. Moyron	B230	Analysis of DIP proposal.	0.60	990.00
09/08/26	T. Moyron	B230	Call with L. Jones re pending issues and hearing.	0.20	330.00
09/08/26	T. Moyron	B230	Email to counsel for potential DIP lender.	0.10	165.00
09/08/26	T. Moyron	B230	Prepare email to counsel for Axios and analyze email re proposal.	0.10	165.00
09/08/26	J. Beck	B230	Review revised proposal on DIP financing (1.3); review alternative transaction proposal (.8).	2.10	3,045.00
09/09/26	H. Thomas	B230	Further prepare Turnbull DIP Declaration.	0.60	594.00
09/09/26	S. Maizel	B230	Telephone conference with J. Beck and T. Moyron analyzing DIP financing proposals (.7); zoom conference with HL, BRG, etc. analyzing DIP financing proposals (1.0); review and respond to emails re same (.1).	1.80	2,880.00
09/09/26	S. Maizel	B230	Zoom conference with counsel for the Committee re DIP financing options (.5); telephone conference with T. Moyron re same (.4).	0.90	1,440.00
09/09/26	J. Beck	B230	Call with S. Maizel and T. Moyron regarding Axios proposal (.7); call with Houlihan and BRG teams regarding transaction proposals (.9); revise Axios counter proposal (2.0); discuss same with T. Moyron (.1).	3.70	5,365.00
09/09/26	T. Moyron	B230	Call with J. Beck and S. Maizel regarding analyzing of DIP financing proposals (.7); zoom conference with HL, BRG, et al., analyzing DIP financing proposals (1.0); and correspondence regarding same (.2).	1.90	3,135.00
09/09/26	T. Moyron	B230	Zoom conference with counsel for the Committee re DIP financing options (.5); call with S. Maizel re same (.4).	0.90	1,485.00
09/09/26	T. Moyron	B230	Call with P. Chadwick re DIP.	0.20	330.00
09/10/26	J. Beck	B230	Call with Dentons and BRG regarding Axios settlement proposal (.9); call with Axios regarding DIP financing (.8); follow up call with BRG team (.2).	1.90	2,755.00

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Date	Name	Task	Description	Hours	Amount
09/10/26	S. Maizel	B230	Zoom conference with HL, BRG, etc. re analysis of DIP financing proposals (1.1); zoom conference with H. Rafatjoo, P. Chadwick, etc. re same (.8); telephone conference with T. Moyron re same (.2).	2.10	3,360.00
09/10/26	T. Moyron	B230	Zoom conference with HL, BRG, et al. re analysis of DIP financing proposals (1.1); zoom conference with H. Rafatjoo, P. Chadwick, etc. re same (.8); call with S. Maizel re same (.2).	2.10	3,465.00
09/11/26	T. Moyron	B230	Meeting with Axios re collateral, including QAF, and other matters.	0.50	825.00
09/11/26	T. Moyron	B230	Call with S. Maizel and Axios' counsel re matters related to DIP.	0.30	495.00
09/11/26	T. Moyron	B230	Call with potential DIP lender regarding proposal and related matters.	0.40	660.00
09/11/26	J. Beck	B230	Call with Axios regarding DIP financing.	0.50	725.00
09/11/26	S. Maizel	B230	Research re HQAF payments eligibility criteria (.2); email to M. Rose re same (.1).	0.30	480.00
09/12/26	J. Beck	B230	Call with T. Moyron regarding alternative transaction.	0.40	580.00
09/12/26	S. Maizel	B230	Review and respond to emails re HQAF payments in budget.	0.20	320.00
09/13/26	J. Beck	B230	Draft email to alternative transaction party regarding revised terms of potential financing.	0.50	725.00
09/14/26	J. Beck	B230	Revise Axios DIP term sheet based on latest round of negotiations (1.3); review Week 9 variance report (.2); updated draft interim DIP order to correspond with revised DIP structure (2.2); call with BRG and Houlihan regarding DIP proposals (.8); draft second notice of extension of consensual cash collateral use (.4).	4.90	7,105.00
09/14/26	T. Moyron	B230	Zoom conference with A. Turnbull, P. Chadwick, A. Chen, etc. re potential DIP financing issues.	1.00	1,650.00
09/14/26	T. Moyron	B230	Call with S. Maizel re meeting with Reliq and Axios re DIP financing.	0.10	165.00
09/14/26	T. Moyron	B230	Call with counsel for potential DIP lender.	0.10	165.00
09/14/26	T. Moyron	B230	Call with P. Chadwick re DIP financing.	0.20	330.00

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Date	Name	Task	Description	Hours	Amount
09/14/26	T. Moyron	B230	Analyze email from Axios and attached NDA changes (.1); prepare email re same (.1) and discuss same with M. Garms re same (.1).	0.30	495.00
09/14/26	T. Moyron	B230	Correspond with Axios, BRG, et al., re meeting.	0.20	330.00
09/14/26	G. Miller	B230	Review updated Axios DIP term sheet.	0.20	290.00
09/14/26	S. Maizel	B230	Zoom conference with A. Turnbull, P. Chadwick, A. Chen, etc. re potential DIP financing issues.	1.00	1,600.00
09/14/26	S. Maizel	B230	Telephone conference with T. Moyron re meeting with Reliq and Axios re DIP financing (.1); review forbearance agreement, subordination agreement, and other documents in preparation for meeting with Reliq and Axios (.5).	0.60	960.00
09/15/26	J. Beck	B230	Meeting with Dentons, BRG and Houlihan teams in advance of meeting with Reliq and Axios (.7); virtually attend meeting with Landlord and Axios (4.8); call during meeting break with Houlihan, BRG and Dentons teams (.5); call with Axios counsel regarding memorializing MOU (.3); draft MOU memorializing agreements from meeting (1.0).	7.30	10,585.00
09/15/26	J. Beck	B230	Review various Axios and Landlord related documents in advance of meeting with Reliq and Landlord regarding DIP financing and lease.	1.50	2,175.00
09/15/26	T. Moyron	B230	Meeting with Reliq, Axios, BRG, HL, et al., re terms for lease assumption and DIP lending (7.5); review and respond to emails re term sheet from meeting (.1).	7.60	12,540.00
09/15/26	T. Moyron	B230	Call with L. Jones regarding timing of DIP hearing, outcome of meeting with Axios and Reliq, and other matters.	0.40	660.00

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Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/16/26	J. Beck	B230	Discuss revised DIP documents with C. Callari (.2); discuss same with T. Moyron (.2); discuss budget and DIP structure with T. Moyron and P. Chadwick (.3); revise DIP term sheet based on new terms and Reliq agreement in principal (1.6); update DIP order in connection with revised deal (2.2); call with BRG, Dentons and HL regarding DIP term sheet (1.0); revise DIP term sheet based on discussion (1.1).	6.60	9,570.00
09/16/26	T. Moyron	B230	Zoom conference with J. Beck, S. Maizel, et al. re DIP financing term sheet.	0.70	1,155.00
09/16/26	T. Moyron	B230	Call with J. Beck re DIP financing, etc.	0.30	495.00
09/16/26	S. Maizel	B230	Zoom conference with J. Beck, T. Moyron, etc. re DIP financing term sheet.	0.70	1,120.00
09/17/26	S. Maizel	B230	Review draft term sheet for potential DIP financing (.3); zoom conference analyzing terms of potential DIP financing with T. Moyron and J. Beck (1.0); telephone conference with T. Moyron re same (.5).	1.80	2,880.00
09/17/26	S. Maizel	B230	Zoom conference with HL, BRG, etc. re budget and HQAF issues (1.0); telephone conference with T. Moyron re same (.2).	1.20	1,920.00
09/17/26	S. Maizel	B230	Review and respond to emails re hearing on potential DIP financing.	0.30	480.00
09/17/26	S. Maizel	B230	Review and revise confidential term sheet re potential DIP financing.	0.70	1,120.00
09/17/26	T. Moyron	B230	Analyze draft term sheet for potential DIP financing (.2); zoom conference analyzing terms of potential DIP financing with S. Maizel and J. Beck (1.0); telephone conference with S. Maizel re same (.5).	1.70	2,805.00
09/17/26	T. Moyron	B230	Zoom conference with HL, BRG, etc. re budget and HQAF issues (1.0); call with S. Maizel re same (.2).	1.20	1,980.00
09/17/26	T. Moyron	B230	Correspondence re hearing on potential DIP financing.	0.30	495.00
09/17/26	T. Moyron	B230	Analyze and provide comment re potential DIP financing.	0.80	1,320.00
09/17/26	H. Thomas	B230	Further prepare DIP financing motion in light of revised term sheet.	1.70	1,683.00

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Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/17/26	J. Beck	B230	Review updated 13 week budget from BRG (.3); call with T. Moyron and S. Maizel regarding DIP term sheet (1.0); review comments to term sheet from Houlihan (.2); further update DIP term sheet to implement further comments and discussions (2.0); call with BRG, HL and Dentons regarding revised DIP term sheet (1.0); further update DIP term sheet based on discussion (.7); review first draft of DIP motion from H. Thomas (.5).	5.70	8,265.00
09/18/26	T. Moyron	B230	Analyze new DIP term sheet (.4) and call with counsel and S. Maizel re same (.1).	0.50	825.00
09/18/26	T. Moyron	B230	Meeting with BRG, HL, et al., re DIP term sheet (.5); and follow up meeting regarding same and counter (1.1).	1.60	2,640.00
09/18/26	T. Moyron	B230	Call with A. Turnbull re DIP and other matters.	0.30	495.00
09/18/26	T. Moyron	B230	Call with P. Mayes re updates on DIP.	0.10	165.00
09/18/26	T. Moyron	B230	Call with P. Chadwick regarding status of pending matters, including budget, DIP and operations.	0.50	825.00
09/18/26	T. Moyron	B230	Analyze DIP motion.	0.20	330.00
09/18/26	T. Moyron	B230	Prepare emails to P. Mayes, et al., re DIP Term sheet and term sheet with Axios and Reliq.	0.10	165.00
09/18/26	T. Moyron	B230	Meeting with Committee, HL, BRG, et al., re DIP proposals, MOU and related matters (1.2); follow-up meeting with HL, BRG, J. Beck, et al, re same (.4).	1.60	2,640.00
09/18/26	H. Thomas	B230	Further prepare DIP financing motion, interim DIP order, and declarations in support of motion.	3.60	3,564.00
09/18/26	J. Beck	B230	Update Axios DIP motion (3.6); review alternative DIP proposal (.4); call regarding alternative DIP proposal with BRG, HL and Dentons teams (1.2); update alternative DIP proposal (.8); call regarding variance report and budget (.3); review comments to DIP financing term sheet from Axios (.2); call with Committee regarding DIP financing comments (.5).	7.00	10,150.00

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Date	Name	Task	Description	Hours	Amount
09/18/26	S. Maizel	B230	Review alternative DIP financing proposal (.5); zoom conference with HL, BRG, J. Beck, etc. re DIP financing proposal (.5); telephone conference with potential DIP lender and T. Moyron re alternative DIP financing proposal (.2); zoom conference with HL, BRG, etc. analyzing alternative DIP financing proposal (1.2); zoom conference with Sill Cummis, etc. re DIP financing proposals (.8); review and respond to emails from H. Rafatjoo, G. Kiss, potential DIP lender, J. Beck, Sills Cummis, etc. re same (.7).	3.90	6,240.00
09/18/26	S. Maizel	B230	Review weekly variance reports.	0.10	160.00
09/19/26	H. Thomas	B230	Correspondence with D. Shim, J. Beck, and T. Moyron regarding DIP motion, order, and declarations.	0.30	297.00
09/19/26	J. Beck	B230	Draft outline of argument for priming fight and direct testimony (2.0); review revised proposal from Axios (.3); revise declarations in support of DIP motion from Turnbull and Chadwick (3.2); discuss Axios revisions with T. Moyron and S. Maizel (.3); call with Dentons, BRG and HL regarding Axios revisions (.8); review revisions to declaration and DIP motion from D. Shim (.5); review revised alternative DIP order (.8); further revise Chadwick and Turnbull declarations (.7); call with T. Moyron and Axios regarding term sheet (.3); further call regarding comments to Axios term sheet (.8); revise Axios term sheet based on call (.6).	10.30	14,935.00
09/19/26	L. Macksoud	B230	Calls with working group regarding DIP facility options (1.2); confer with J. Beck and D. Shim re potential DIP lender priming DIP (.3); review priming decision from recent Prospect case (.8); review draft potential DIP lender DIP order (.7).	3.00	4,350.00
09/19/26	T. Moyron	B230	Zoom conference with CRO, HL, L. Jones, J. Beck, etc. analyzing DIP financing proposal.	1.00	1,650.00

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Date	Name	Task	Description	Hours	Amount
09/19/26	T. Moyron	B230	Zoom conference with Board of Directors re DIP financing options (1.5); analyze and provide comments re motion to obtain DIP financing (1.2); analyze Turnbull declaration re DIP financing (.4); analysis of revised DIP financing options from potential lender (.3); call with J. Beck and S. Maizel re DIP financing options (.3); zoom conference with L. Jones, J. Beck, etc. re same (.7).	4.40	7,260.00
09/19/26	D. Shim	B230	Calls with Dentons to discuss DIP matters.	0.50	637.50
09/19/26	D. Shim	B230	Update the Axios DIP materials based on comments from Dentons.	3.20	4,080.00
09/19/26	D. Shim	B230	Draft the alternative DIP materials based on correspondence with Dentons.	4.30	5,482.50
09/19/26	S. Maizel	B230	Zoom conference with Board of Directors re DIP financing options (1.5); review and revise draft motion to obtain DIP financing (1.0); review and revise Turnbull declaration re DIP financing (.5); analysis of revised DIP financing options from potential lender (.4); telephone conference with J. Beck and T. Moyron re DIP financing options (.3); zoom conference with L. Jones, J. Beck, etc. re same (.7).	4.40	7,040.00
09/19/26	S. Maizel	B230	Zoom conference with CRO, HL, L. Jones, J. Beck, etc. analyzing DIP financing proposal.	1.00	1,600.00
09/20/26	H. Thomas	B230	Draft Turnbull and Chadwick declarations in support of alternate DIP motion (1.7); further prepare Axios DIP motion and declarations and correspondence with D. Shim and J. Beck regarding same (1.2); call with Dentons, BRG, HL, PSZJ teams regarding financing proposals (.7).	3.60	3,564.00

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Date	Name	Task	Description	Hours	Amount
09/20/26	J. Beck	B230	Draft preliminary statement to alternative DIP motion (1.0); update markup to Axios term sheet based on additional comments from HL and BRG (1.2); update alternative DIP motion (.8); call with P. Chadwick regarding tranches in DIP proposal (.2); call with J. Schlant and I. Esmail regarding term sheet (.3); call with T. Moyron regarding changes to term sheet (.3); call with T. Moyron and S. Maizel regarding term sheet (.2); call with T. Moyron regarding declarations (.2); update Turnbull alternative DIP declaration (.4); review alternative DIP proposal (.3); call with HL and BRG regarding alternative proposal (.7); call with T. Moyron regarding call to Axios (.2).	5.80	8,410.00
09/20/26	T. Moyron	B230	Correspondence regarding alternative DIP proposal (.4); prepare emails re same (.3).	0.70	1,155.00
09/20/26	T. Moyron	B230	Correspondence regarding Axios DIP proposal (.6) and analyze updated proposal and redline (.3).	0.90	1,485.00
09/20/26	T. Moyron	B230	Call with counsel for alternative DIP lender.	0.10	165.00
09/20/26	T. Moyron	B230	Call with P. Chadwick re DIP proposals.	0.20	330.00
09/20/26	T. Moyron	B230	Calls with H. Rafatjoo, L. Jones, et al. re Axios DIP (.2), and follow-up call with H. Rafatjoo (.1).	0.30	495.00
09/20/26	T. Moyron	B230	Calls with J. Beck regarding DIP proposal turn to Axios.	0.50	825.00
09/20/26	T. Moyron	B230	Call with S. Maizel and J. Beck re turn of Axios DIP proposal.	0.20	330.00
09/20/26	T. Moyron	B230	Call with S. Maizel and J. Beck re status of DIP proposals.	0.20	330.00
09/20/26	T. Moyron	B230	Call with P. Chadwick, A. Turnbull, etc. re status of DIP proposals and next steps.	0.70	1,155.00
09/20/26	D. Shim	B230	Calls with Dentons to discuss DIP matters.	0.40	510.00
09/20/26	D. Shim	B230	Call with the Debtor's advisors to discuss DIP matters.	0.80	1,020.00
09/20/26	D. Shim	B230	Update the Axios DIP materials based on comments from Dentons.	1.20	1,530.00

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Date	Name	Task	Description	Hours	Amount
09/20/26	D. Shim	B230	Update the alternative DIP materials based on correspondence with Dentons.	4.80	6,120.00
09/20/26	S. Maizel	B230	Review and respond to emails re DIP financing proposals (.4); telephone conference with P. Chadwick, A. Turnbull, etc. re same (.7); telephone conference with H. Rafatjoo, L. Jones, etc. re same (.2).	1.30	2,080.00
09/21/26	T. Moyron	B230	Analyze DIP financing options and case strategy with HL, BRG, PSZJ, et al.	7.80	12,870.00
09/21/26	T. Moyron	B230	Call with Sills Cummis, BRG, HL, etc. re DIP financing options and case strategy.	0.20	330.00
09/21/26	T. Moyron	B230	Analyze DIP financing term sheet with potential DIP lender and redline.	1.30	2,145.00
09/21/26	T. Moyron	B230	Prepare motion and declarations re commitment fee to potential DIP lenders.	2.60	4,290.00
09/21/26	T. Moyron	B230	Meeting with H. Rafatjoo, HL, BRG, PSZJ re DIP financing issues (.9) and follow up meetings and related analysis (1.7).	2.60	4,290.00
09/21/26	T. Moyron	B230	Call with H. Rafatjoo, A. Sherman, BRG, HL, re same.	0.50	825.00
09/21/26	T. Moyron	B230	Prepare email to Board re update re financing.	0.10	165.00
09/21/26	S. Siegien	B230	Conference with L. Macksoud re motion for DIP related fees (.1); research related to the same (1); draft declaration in support of motion for DIP related fees (1.9).	3.00	3,450.00
09/21/26	S. Maizel	B230	Analyzing DIP financing options with HL, BRG, PSZJ, etc. (7.8); telephone conference with Sills Cummis, BRG, HL, etc. re same (.2); telephone conference with potential DIP lender re same (.1).	8.10	12,960.00
09/21/26	S. Maizel	B230	Preparing DIP financing term sheet with potential DIP lender.	1.30	2,080.00
09/21/26	S. Maizel	B230	Preparing motion and declarations re commitment fee to potential DIP lenders.	2.40	3,840.00
09/21/26	S. Maizel	B230	Multiple telephone conference with H. Rafatjoo, HL, BRG, PSZJ re DIP financing issues (.9); telephone conference with H. Rafatjoo, A. Sherman, BRG, HL re same (.3).	1.20	1,920.00

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Date	Name	Task	Description	Hours	Amount
09/21/26	S. Maizel	B230	Zoom conference with BRG, F. Vitello, etc. re vendor payments.	0.50	800.00
09/21/26	L. Macksoud	B230	Draft motion for commitment fee, declarations of P. Chadwick and A. Turnbull in support of same and proposed order (8.5); multiple calls and emails with debtor working group to discuss same (2.0).	10.50	15,225.00
09/21/26	D. Shim	B230	Correspond with J. Beck regarding the Axios DIP proposal.	0.30	382.50
09/21/26	D. Shim	B230	Analyze the DIP materials based on correspondence with J. Beck.	0.70	892.50
09/22/26	T. Moyron	B230	Settlement meetings with counsel for Axios and the Committee, BRG, L. Jones, and HL re DIP proposal and potential terms of global settlement agreement.	7.80	12,870.00
09/22/26	T. Moyron	B230	Call with P. Mayes regarding updates on DIP settlement proposals and related matters.	0.90	1,485.00
09/22/26	T. Moyron	B230	Call with H. Rafatjoo, S. Maizel and I. Esmail regarding DIP proposal.	0.30	495.00
09/22/26	T. Moyron	B230	Call with restructuring committee re update re DIP proposal (.2); and follow up call with L. Perkins re same (.1).	0.30	495.00
09/22/26	S. Maizel	B230	Settlement in-person meetings with counsel for Axios, Committee, BRG, L. Jones, and HL re DIP proposal and potential terms of global settlement agreement.	8.00	12,800.00
09/22/26	S. Maizel	B230	Telephone conference with H. Rafatjoo, T. Moyron and I. Esmail regarding DIP proposal.	0.30	480.00
09/22/26	C. Doherty, Jr.	B230	Analyze filings in case regarding DIP financing and hearing.	0.10	125.00
09/23/26	J. Beck	B230	Call with S. Maizel and T. Moyron regarding latest Axios DIP proposal (.6); call with Axios counsel regarding proposal and mechanics of seeking approval (.3); discuss updating DIP documents with S. Siegien (.2); begin updating DIP term sheet (.9).	2.00	2,900.00
09/23/26	T. Moyron	B230	Call with S. Maizel and J. Beck re DIP financing (.4); multiple calls with S. Maizel re same (1.0).	1.40	2,310.00
09/23/26	T. Moyron	B230	Call with C. Callari re DIP.	0.10	165.00
09/23/26	T. Moyron	B230	Analyze notes from last proposal in settlement meeting in DE re DIP.	0.10	165.00

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Date	Name	Task	Description	Hours	Amount
09/23/26	T. Moyron	B230	Correspondence with A. Turnbull re alternative proposal.	0.20	330.00
09/23/26	T. Moyron	B230	Analyze updated Axios proposal (.2); correspond with Axios counsel re same (.1); and prepare email to restructuring committee re same (.1).	0.40	660.00
09/23/26	S. Maizel	B230	Telephone conference with J. Beck and T. Moyron re DIP financing (.4); multiple telephone conference with T. Moyron re same (1.0).	1.40	2,240.00
09/23/26	S. Maizel	B230	Multiple telephone conferences with H. Rafatjoo and T. Moyron re DIP financing issues (.4); review and respond to emails re DIP financing issues (.6) telephone conference with A. Turnbull and T. Moyron re DIP financing issues (.2).	1.20	1,920.00
09/24/26	J. Beck	B230	Update DIP term sheet with Axios based on revised plan construct (1.2); update DIP motion regarding same (2.0); discuss Axios proposal with BRG and HL teams (.5); call with committee regarding same (.3); draft summary of Committee's positions (.2); additional call with HL and BRG regarding response to committee and alternative lender (.5).	4.70	6,815.00
09/24/26	H. Thomas	B230	Revise Axios DIP motion and review revised term sheet in furtherance of same.	1.20	1,188.00
09/24/26	T. Moyron	B230	Zoom conference with A. Turnbull, P. Chadwick, J. Beck, etc. re DIP financing alternatives.	0.70	1,155.00
09/24/26	T. Moyron	B230	Zoom conference with HL, BRG, etc. DIP financing issues (.3); zoom conference with Sills Cummis, BRG, HL, J. Beck, etc. re DIP financing proposals (.3); zoom conference with HL, BRG, J. Beck, S. Maizel re same (.4); call with H. Rafatjoo re same (.1); call with S. Maizel re same (.2); correspondence from H. Rafatjoo, et al. re same (.1).	1.40	2,310.00
09/24/26	T. Moyron	B230	Zoom conference with potential DIP lender, G. Kiss, HL, etc. re alternative DIP financing issues (.7); follow up call with HL, J. Beck, et al. re same (.3).	1.00	1,650.00
09/24/26	T. Moyron	B230	Call with S. Maizel re DIP and related matters.	0.40	660.00

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Date	Name	Task	Description	Hours	Amount
09/24/26	T. Moyron	B230	Call with L. Jones re DIP and other matters (.3) and follow up call re same (.5).	0.80	1,320.00
09/24/26	T. Moyron	B230	Call with A. Turnbull re DIP and other matters.	0.50	825.00
09/24/26	T. Moyron	B230	Call with J. Beck re DIP and other matters.	0.80	1,320.00
09/24/26	T. Moyron	B230	Call with C. Caines re DIP.	0.30	495.00
09/24/26	S. Maizel	B230	Zoom conference with A. Turnbull, P. Chadwick, J. Beck, etc. re DIP financing alternatives.	0.70	1,120.00
09/24/26	S. Maizel	B230	Zoom conference with HL, BRG, etc. DIP financing issues (.3); zoom conference with Sills Cummis, BRG, HL, J. Beck, etc. re DIP financing proposals (.3); zoom conference with HL, BRG, J. Beck, T. Moyron re same (.4); telephone conference with H. Rafatjoo re same (.1); telephone conference with T. Moyron re same (.2); review and respond to emails from H. Rafatjoo re same (.1).	1.40	2,240.00
09/24/26	S. Maizel	B230	Zoom conference with HL, BRG, etc. re DIP financing issues.	0.40	640.00
09/24/26	S. Maizel	B230	Telephone conference with L. Jones re hearing on DIP financing.	0.10	160.00
09/24/26	S. Maizel	B230	Zoom conference with potential DIP lender, G. Kiss, HL, etc. re alternative DIP financing issues (.7); follow up call with HL, J. Beck, T. Moyron, etc. re same (.3).	1.00	1,600.00
09/25/26	S. Siegien	B230	Correspond with J. Beck re declarations in support of DIP financing motion.	0.10	115.00
09/25/26	J. Beck	B230	Review updates to DIP declaration from S. Siegien (.5); call with T. Moyron regarding status of DIP discussions between Committee/Axios (.4); call with Committee counsel and Axios regarding DIP term sheet (1.0); telephone conference with T. Moyron and S. Maizel regarding DIP discussions (.2); review and comment on Committee's draft counter proposal to Axios (.4); review updated LOIs from alternative DIP providers (.5).	3.00	4,350.00

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Date	Name	Task	Description	Hours	Amount
09/25/26	S. Maizel	B230	Telephone conference with T. Moyron re financing options (.1); telephone conference with T. Moyron re same (.2); telephone conference with T. Moyron and J. Beck re same (.2); telephone conference with T. Moyron re same (.4).	0.90	1,440.00
09/25/26	S. Maizel	B230	Review and respond to email re alternative financing proposal.	0.30	480.00
09/25/26	T. Moyron	B230	Call with S. Maizel re financing options (.1); follow up call with S. Maizel re same (.2); call with S. Maizel and J. Beck re same (.2); call with S. Maizel re same (.4).	0.90	1,485.00
09/25/26	T. Moyron	B230	Correspondence re alternative financing proposal.	0.30	495.00
09/25/26	T. Moyron	B230	Call with A. Sherman re DIP proposal.	0.20	330.00
09/25/26	T. Moyron	B230	Call with counsel for alternative DIP lender.	0.30	495.00
09/25/26	T. Moyron	B230	Call with P. Mayes regarding updates on Axios, DIP proposals, etc.	0.50	825.00
09/25/26	T. Moyron	B230	Call with A. Turnbull regarding DIP proposals, sale and related matters (.5) and follow-up call with A. Turnbull re same (.2).	0.70	1,155.00
09/25/26	T. Moyron	B230	Analyze budget and matters raised by Axios (.2), and related emails from BRG (.3), and call with J. Schlant re same (.5).	1.00	1,650.00
09/25/26	T. Moyron	B230	Call with H. Rafatjoo re status and pending issues regarding DIP proposal.	0.20	330.00
09/25/26	T. Moyron	B230	Correspondence with counsel for Axios, Committee et al., re DIP proposal and negotiations on various terms.	0.40	660.00
09/25/26	T. Moyron	B230	Correspondence with Restructuring Committee re DIP.	0.10	165.00
09/26/26	H. Thomas	B230	Further prepare DIP motion pursuant to revisions to term sheet (2.7); revise interim DIP order (.4).	3.10	3,069.00

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Date	Name	Task	Description	Hours	Amount
09/26/26	J. Beck	B230	Update draft term sheet based on committee comments (1.0); draft response to alternative bidder (.2); update DIP motion to incorporate updated plan construct (1.2); call with Committee counsel regarding Axios response (.4); call with Houlihan and Dentons regarding same (.3); update Committee response to Axios and DIP term sheet (.5); call with T. Moyron regarding DIP declarations (.5); update declaration in support of DIP motion (.4); call with Dentons and BRG regarding operating costs in plan construct (.3); further update DIP term sheet for private sale concept (1.2); review additional comments to declarations from declarants (.3); call with Committee counsel, S. Maizel and T. Moyron regarding DIP financing terms (.6); zoom call with S. Maizel and T. Moyron regarding DIP term sheet (.5); call with Committee counsel and T. Moyron and S. Maizel regarding DIP terms (.4); call with S. Maizel and T. Moyron and re same (.9); update DIP term sheet based on discussions (.7); call with A. Sherman, S. Maizel and T. Moyron re same (.5); call with S. Maizel and T. Moyron re same (.3); begin updating draft interim order to incorporate plan construct (.6); begin updating plan term sheet (.6).	11.40	16,530.00
09/26/26	S. Siegien	B230	Correspond with J. Beck re declarations in support of DIP financing motion (.1); further prepare DIP declarations (3.6); analysis of DIP motion and DIP term sheets for preparation of DIP declarations (.5); draft combined plan and disclosure statement (2.9).	7.10	8,165.00

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/26/26	S. Maizel	B230	Zoom conference with Committee counsel, J. Beck, etc. re DIP financing terms (.6); telephone conference with T. Moyron re same (.2); zoom call with J. Beck, T. Moyron, etc. re same (.5); telephone conference with P. Chadwick, A. Turnbull, etc. re same (.3); telephone conference with Committee counsel, T. Moyron, etc. re same (.4); telephone conference with T. Moyron re same (.1); telephone conference with J. Beck and T. Moyron re DIP term sheet and financing terms (.9); telephone conference with H. Rafatjoo and T. Moyron re same (.4); telephone conference with A. Sherman, J. Beck and T. Moyron re same (.5); telephone conference with J. Beck and T. Moyron re DIP term sheet (.3); preparing motion for DIP financing (.6); preparing DIP term sheet (.5); preparing Turnbull declaration in support of DIP financing motion (.3); review and respond to emails from H. Rafatjoo, A. Sherman, J. Beck, and T. Moyron re DIP financing terms (.4).	6.00	9,600.00
09/26/26	S. Maizel	B230	Review and respond to emails re alternative financing proposals.	0.30	480.00
09/26/26	T. Moyron	B230	Prepare email to L. Jones regarding filing.	0.10	165.00
09/26/26	T. Moyron	B230	Zoom conference with Committee counsel, J. Beck, et al. re DIP financing terms (.6); call with S. Maizel re same (.2).	0.80	1,320.00
09/26/26	T. Moyron	B230	Zoom call with J. Beck, S. Maizel, et al. re DIP financing terms (.5); call with P. Chadwick, A. Turnbull, et al. re same (.3); call with Committee counsel, S. Maizel re same (.4); call with S. Maizel re same (.1); call with J. Beck and S. Maizel re DIP term sheet and financing terms (.9); call with H. Rafatjoo and S. Maizel re same (.4); call with A. Sherman, J. Beck, S. Maizel re same (.5).	3.10	5,115.00

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/26/26	T. Moyron	B230	Call with J. Beck and S. Maizel re DIP term sheet (.3); analyze motion for DIP financing (.6); analyze DIP term sheet and redline (.5); analyze Turnbull declaration in support of DIP financing motion (.3), P. Chadwick Dec., and provide comments to J. Beck re same (.2); analyze email from I. Breez and attached declaration (.2).	2.10	3,465.00
09/26/26	T. Moyron	B230	Correspondence from H. Rafatjoo, A. Sherman (.3) and prepare email re DIP financing terms (.4).	0.70	1,155.00
09/26/26	T. Moyron	B230	Correspondence with J. Beck and S. Maizel re alternative financing proposals.	0.20	330.00
09/26/26	T. Moyron	B230	Call with L. Jones regarding status of DIP negotiations and filings.	0.30	495.00
09/27/26	H. Thomas	B230	Finalize Axios DIP financing motion for filing with terms of updated term sheet and other final revisions (3.3); call with Dentons, BRG, HL regarding financing negotiations and finalizing terms of term sheet and motion (.5); revise and analyze term sheet for filing (1.1).	4.90	4,851.00
09/27/26	S. Siegien	B230	Correspond with J. Beck re declarations in support of DIP financing motion (.1); further prepare DIP declarations (3.4); attend meeting with Dentons and BRG teams re DIP motion and term sheet (.6); further prepare plan term sheet (1); further prepare DIP motion (.3); analysis of DIP and plan term sheets and DIP documents (.5); finalize DIP documents for filing (1.5).	7.40	8,510.00

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/27/26	J. Beck	B230	Update Plan term sheet in connection with DIP financing (1.6); further update draft interim DIP order after comments from Axios (1.5); call with Dentons team and Axios counsel (.1); call with Dentons regarding DIP term sheet (.3); call with G. Lyon and T. Moyron regarding current status (.2); call with C. Callari regarding revised DIP term sheet (.5); review Axios revised DIP term sheet (.8); call with Debtor advisors regarding term sheets (.5); call with Axios counsel regarding term sheet (.5); further update DIP motion, term sheet and plan term sheet to incorporate additional comments from team and prepare for filing (3.7); draft additional language for DIP motion regarding Committee position (.4); call with L. Davis Jones and S. Maizel regarding filing (.1).	10.20	14,790.00
09/27/26	T. Moyron	B230	Call with P. Chadwick regarding DIP proposal, outstanding issues, Committee, and next steps.	0.50	825.00
09/27/26	T. Moyron	B230	Call with J. Beck regarding DIP and related documents and various terms.	0.40	660.00
09/27/26	T. Moyron	B230	Call with G. Lyon regarding status of DIP and negotiations.	0.20	330.00
09/27/26	T. Moyron	B230	Call with A. Turnbull re outstanding issues on DIP.	0.20	330.00
09/27/26	T. Moyron	B230	Call with Axios counsel, et al., re DIP.	0.20	330.00
09/27/26	T. Moyron	B230	Call with J. Beck and S. Maizel re DIP, call with Axios and next steps.	0.20	330.00
09/27/26	T. Moyron	B230	Call with L. Jones regarding timing of filing and update on DIP (.2) and follow up call re same (.1).	0.30	495.00
09/27/26	T. Moyron	B230	Call with H. Rafatjoo re update on Committee call.	0.20	330.00
09/27/26	T. Moyron	B230	Call with S. Maizel re DIP.	0.10	165.00
09/27/26	T. Moyron	B230	Follow up call with P. Chadwick regarding DIP, liquidity, and related matters.	0.20	330.00
09/27/26	T. Moyron	B230	Follow up call with J. Beck re DIP (.1) and call thereafter (.2).	0.30	495.00
09/27/26	T. Moyron	B230	Call with G. Lyons and L. Perkins re update on DIP and ongoing negotiations.	0.10	165.00

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/27/26	T. Moyron	B230	Correspondence with restructuring committee re DIP.	0.10	165.00
09/27/26	T. Moyron	B230	Call with A. Sherman re update on DIP negotiations with Axios and related matters.	0.20	330.00
09/27/26	T. Moyron	B230	Meeting with BRG, HL, J. Beck and then call with Axios counsel after they joined meeting re DIP terms.	0.90	1,485.00
09/27/26	T. Moyron	B230	Analyze plan term sheet, DIP term sheet, DIP motion, and declarations and provide comment thereon.	3.20	5,280.00
09/27/26	T. Moyron	B230	Correspondence regarding plan term sheet, DIP term sheet, DIP motion, and declarations with BRG, Axios, Dentons, et al.	1.70	2,805.00
09/27/26	T. Moyron	B230	Follow up call with L. Jones re status of negotiations and filing of DIP documents.	0.20	330.00
09/27/26	S. Maizel	B230	Preparing DIP financing term sheet (.5); email to T. Moyron and J. Beck re same (.1).	0.60	960.00
09/27/26	S. Maizel	B230	Telephone conference with J. Beck re preparation of DIP financing motion (.1); telephone conference with S. Siegien re same (.1); office conference with L. Jones re same (.5); review and respond to emails re same (.3).	1.00	1,600.00
09/27/26	S. Maizel	B230	Multiple telephone conference with T. Moyron re DIP financing motion issues.	0.20	320.00

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/28/26	J. Beck	B230	Call with S. Ruben regarding DIP motion filings (.2); call with T. Moyron regarding next steps on DIP motion (.1); discuss DIP hearing with S. Maizel and T. Moyron (.1); call with C. Callari regarding Committee comments to DIP and other DIP term issues (.5); review comments to DIP term sheet from committee (.8); review comments to DIP motion from Landlord (.3); call with T. Moyron and S. Maizel regarding DIP motion (.1); multiple calls with counsel for Axios regarding DIP financing issues (1.2); multiple calls with counsel for the Committee re DIP financing issues (1.5); multiple calls with T. Moyron and J. Beck re DIP financing issues (1.3); meet with L. Jones and S. Maizel re DIP financing hearing issues (1.6); call with BRG and T. Moyron regarding budget (.6); review comments to DIP term sheet from Axios (.8); review comments from LA Care to order and term sheets (.4); draft language regarding challenge (.5); update DIP documents to consolidate comments from Committee, Axios, L.A. Care and others (3.3); multiple calls with C. Callari regarding DIP documents (.5).	13.80	20,010.00
09/28/26	T. Moyron	B230	Multiple calls with J. Beck and S. Maizel re DIP financing issues (1.3); correspondence re DIP term sheet (1.1).	2.40	3,960.00
09/28/26	T. Moyron	B230	Analyze DIP term sheet, plan term sheet, and DIP order and related redlines.	1.30	2,145.00
09/28/26	T. Moyron	B230	Call with BRG, S. Maizel, et al. re HQAF issues (.7); analyze HQAF payment issues (.2); correspondence re same (.4).	1.30	2,145.00
09/28/26	H. Thomas	B230	Revise proposed interim DIP order pursuant to landlord, UCC, and LA Care comment (.4); revise DIP term sheet pursuant to landlord and UCC comment (.6).	1.00	990.00

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Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/28/26	S. Siegien	B230	Conference with J. Beck re DIP motion (.1); further prepare DIP documents (.4); communications with Dentons team and parties in interest re DIP documents and comments thereto (.1).	0.60	690.00
09/28/26	S. Maizel	B230	Multiple telephone conferences with counsel for Axios re DIP financing issues (1.2); multiple telephone conferences with counsel for the Committee re DIP financing issues (1.5); multiple telephone conferences with T. Moyron and J. Beck re DIP financing issues (1.3); multiple office conferences with L. Jones and J. Beck re DIP financing hearing issues (1.6); review and respond to emails re DIP term sheet (1.1).	6.70	10,720.00
09/28/26	S. Maizel	B230	Telephone conference with BRG, T. Moyron, etc. re HQAF issues (.7); multiple telephone conferences with counsel for Axios re same (.8); analyze HQAF payment issues (.8); review and respond to emails re same (.5).	2.80	4,480.00
09/29/26	T. Moyron	B230	Analyze updated DIP term sheet, plan term sheet and DIP order from Axios and related redlines.	1.10	1,815.00
09/29/26	T. Moyron	B230	Settlement meeting with Axios, Committee, et al re DIP term sheet and plan term sheet.	1.50	2,475.00
09/29/26	T. Moyron	B230	Analyze emails from J. Schlant, et al. re budget.	0.20	330.00
09/29/26	T. Moyron	B230	Call with P. Chadwick re DIP.	0.20	330.00
09/29/26	T. Moyron	B230	Call with S. Maizel and J. Beck re status and related issues the DIP.	0.30	495.00
09/29/26	S. Siegien	B230	Conference with J. Beck re DIP motion (.2); further prepare DIP documents (2.3).	2.50	2,875.00

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Date	Name	Task	Description	Hours	Amount
09/29/26	S. Maizel	B230	Preparation for hearing on DIP financing (1.0); meeting with J. Beck, A. Turnbull, etc. in preparation for hearing on DIP financing (2.0); meeting with H. Rafatjoo and C. Callari, Counsel for Axios, A. Sherman, counsel for Committee, L. Jones, J. Beck, HL, BRG, etc. negotiating DIP financing terms (2.0); participate in hearing on DIP financing motion (1.0); meeting with counsel for Axios, counsel for the Committee, HL, BRG, counsel for LA Care, etc. re preparing terms of Interim DIP Financing Order (2.8); telephone conference with T. Moyron re same (.2).	9.00	14,400.00
09/30/26	S. Maizel	B230	Telephone conference with T. Moyron re hearing on DIP Financing motion (.4); review and respond to emails from P. Chadwick re same (.2); review and respond to emails from counsel for Axios re same (.1); analyze updated 13 week cash flow (.4).	1.10	1,760.00
09/30/26	E. Chew	B230	Update interim DIP order into Final DIP order.	1.20	1,320.00
Task Total	B230 - Financing/Cash Collections			**383.10**	**$564,505.00**

Task Code: B240 - Tax Issues

Date	Name	Task	Description	Hours	Amount
09/01/26	J. Harrington	B240	Email exchanges regarding IRS power of attorney.	0.40	792.00
09/02/26	T. Moyron	B240	Analyze proposed letter re taxes (.1) and provide comment thereon (.1).	0.20	330.00
09/09/26	T. Moyron	B240	Call with P. Chadwick re DIP.	0.70	1,155.00
09/16/26	J. Harrington	B240	Review tax-related materials from Silver law firm (2.0); identify taxes that would be subject to priority (2.7); discuss research and analysis with G. Miller, G. Rhodes, and E. Ellis (1.5); follow-up regarding same (.5).	6.70	13,266.00
09/17/26	J. Harrington	B240	Continue to review tax-related materials from Silver law firm (1.0); identify issues for follow-up with G. Rhodes, and E. Ellis (1.9).	2.90	5,742.00
09/18/26	J. Harrington	B240	Discuss next steps on tax filings and claims with G. Rhodes, and E. Ellis.	0.60	1,188.00

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

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Date	Name	Task	Description	Hours	Amount
09/22/26	J. Harrington	B240	Email exchange regarding resolution of outstanding tax claims.	0.10	198.00
Task Total	B240 - Tax Issues			**11.60**	**$22,671.00**

Task Code: B250 - Real Estate

Date	Name	Task	Description	Hours	Amount
09/10/26	R. Westhoff	B250	Review email from M. Buchalter re: Reliq's prospective tenant criteria and review same.	0.30	315.00
09/11/26	D. Davis	B250	Analyze landlord's memorandum of proposed lease terms against status of case, pending proposals, existing lease; identified noteworthy provisions and issues; prepared summary analysis of findings.	2.10	1,060.50
09/15/26	H. Thomas	B250	Call with Dentons, P. Chadwick, and A. Turnbull regarding dispute with Reliq.	0.70	693.00
09/15/26	H. Thomas	B250	Draft MOU with terms from meeting with Reliq.	0.30	297.00
Task Total	B250 - Real Estate			**3.40**	**$2,365.50**

Task Code: B260 - Board of Directors Matters

Date	Name	Task	Description	Hours	Amount
09/02/26	T. Moyron	B260	Prepare Board agenda (.1); correspond with P. Chadwick re same (.2).	0.30	495.00
09/02/26	T. Moyron	B260	Call with L. Perkins re potential litigation.	0.10	165.00
09/02/26	T. Moyron	B260	Correspond with Board members re meeting.	0.20	330.00
09/02/26	T. Moyron	B260	Correspondence from board member, et al., re client services agreement.	0.10	165.00
09/03/26	T. Moyron	B260	Analyze and prepare board materials (1.3); and prepare email to board members re same (.1).	1.40	2,310.00
09/03/26	T. Moyron	B260	Correspond with P. Chadwick re board meeting.	0.20	330.00
09/04/26	T. Moyron	B260	Zoom conference with Board regarding pending issues, including DIP and liquidity.	1.60	2,640.00

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/04/26	J. Beck	B260	Review materials in advance of presentation to board on current status and proposals (1.5); virtually attend board meeting on status of case, financing, sale process and other issues (2.0).	3.50	5,075.00
09/04/26	S. Maizel	B260	Zoom conference with Board re pending issues.	1.60	2,560.00
09/08/26	S. Maizel	B260	Drafting email to Board re DIP financing proposals.	0.40	640.00
09/09/26	S. Maizel	B260	Zoom conference with Board members, HL, BRG, re DIP financing proposal.	1.00	1,600.00
09/09/26	T. Moyron	B260	Zoom conference with Board members, HL, BRG, re DIP financing proposals.	1.00	1,650.00
09/16/26	T. Moyron	B260	Analyze emails from P. Tuft re board communications.	0.10	165.00
09/16/26	S. Maizel	B260	Review and respond to emails from P. Tuft re board communications.	0.20	320.00
09/18/26	S. Maizel	B260	Review and respond to emails from P. Tuft re board communications issues (.3); review email with agenda and related document in preparation for board meeting (.3).	0.60	960.00
09/19/26	J. Beck	B260	Draft and send outline of potential DIP lender proposal to Board in advance of meeting (.3); virtually attend board meeting regarding DIP proposals (1.0); follow up call with advisors regarding same (.3).	1.60	2,320.00
09/23/26	T. Moyron	B260	Analyze correspondence from P. Tuft re record retention and production of documents.	0.40	660.00
09/23/26	T. Moyron	B260	Call with L. Perkins and G. Lyons re pending issues and DIP.	0.20	330.00
09/23/26	S. Maizel	B260	Review correspondence from P. Tuft re record retention and production of documents.	0.60	960.00
09/24/26	J. Beck	B260	Call with advisors in advance of board call (.8); call with Pacifica board regarding Axios proposal (.5); draft minutes regarding same (.5).	1.80	2,610.00
09/24/26	T. Moyron	B260	Board meeting re DIP financing alternatives (.7); call with P. Chadwick, J. Schlant, and S. Maizel re same (.2).	0.90	1,485.00

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/24/26	S. Maizel	B260	Board meeting re DIP financing alternatives (.7); telephone conference with P. Chadwick, J. Schlant, and T. Moyron re same (.2).	0.90	1,440.00
09/27/26	S. Maizel	B260	Review and respond to emails re correspondence from P. Tuft.	0.30	480.00
09/28/26	J. Beck	B260	Discuss response to P. Tuft with L. Krigsten and S. Maizel.	0.20	290.00
09/28/26	T. Moyron	B260	Analyze correspondence related to P. Tuft requests and related matters (.4); review and respond to emails from L. Krigstin, etc. re correspondence with P. Tuft (.3).	0.70	1,155.00
09/28/26	T. Moyron	B260	Analyze email to Board re DIP financing motion and related documents.	0.10	165.00
09/28/26	S. Maizel	B260	Review and respond to emails from P. Tuft (.6); review and respond to emails from L. Krigstin, etc. re correspondence with P. Tuft (.5).	1.10	1,760.00
09/28/26	S. Maizel	B260	Email to Board re DIP financing motion and related documents.	0.20	320.00
09/30/26	S. Maizel	B260	Email to Board re results of hearing on DIP financing.	0.30	480.00
09/30/26	S. Maizel	B260	Review and respond to emails from P. Tuft and H. Tuft re pending issues.	0.80	1,280.00
Task Total	B260 - Board of Directors Matters			**22.40**	**$35,140.00**

Task Code: B310 - Claims Administration and Objections

Date	Name	Task	Description	Hours	Amount
09/03/26	T. Moyron	B310	Analyze bar date motion.	0.20	330.00
09/04/26	E. Chew	B310	Update bar date motion based on comments from internal working group.	1.00	1,100.00
09/04/26	E. Chew	B310	Email correspondence with local counsel, claims agent, and committee counsel re bar date motion.	0.30	330.00
09/04/26	G. Miller	B310	Prepare bar date motion.	3.50	5,075.00
09/06/26	S. Maizel	B310	Review and revise bar date motion.	0.60	960.00
09/07/26	E. Chew	B310	Update bar date motion with comments from claims agent.	0.40	440.00
09/07/26	E. Chew	B310	Email correspondence with committee counsel re bar date motion.	0.10	110.00
09/08/26	G. Miller	B310	Further prepare bar date motion.	0.50	725.00

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Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

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Date	Name	Task	Description	Hours	Amount
09/08/26	E. Chew	B310	Finalize bar date motion based on comments from committee counsel and claims agent.	0.70	770.00
09/09/26	E. Chew	B310	Further finalize bar date motion and communicate with local counsel and creditors committee counsel re filing of same.	0.90	990.00
09/28/26	T. Moyron	B310	Analyze correspondence from G. Miller notice of bar date to patients (.1); review and respond to emails re same (.1).	0.20	330.00
09/28/26	S. Maizel	B310	Telephone conference with G. Miller notice of bar date to patients (.1); review and respond to emails re same (.1).	0.20	320.00
09/29/26	G. Miller	B310	Finalize bar date publication notice.	0.20	290.00
09/29/26	S. Maizel	B310	Telephone conference with F. Durrer, Verita, re service of bar date notice (.1); review and respond to emails re same (.1).	0.20	320.00
Task Total	B310 - Claims Administration and Objections			**9.00**	**$12,090.00**

Task Code: B320 - Plan and Disclosure Statement (incl. Business Plan)

Date	Name	Task	Description	Hours	Amount
09/23/26	S. Siegien	B320	Conferences with T. Moyron and J. Beck re plan.	0.40	460.00
09/24/26	S. Siegien	B320	Correspond with J. Beck re DIP declarations (.1); further prepare declarations in support of DIP financing motion (1.7).	1.80	2,070.00
09/25/26	S. Maizel	B320	Review research re sale through plan issues.	0.50	800.00
09/25/26	T. Moyron	B320	Analyze research re sale through plan issues.	0.80	1,320.00
09/27/26	S. Maizel	B320	Preparing Plan Term sheet.	0.60	960.00
Task Total	B320 - Plan and Disclosure Statement (incl. Business Plan)			**4.10**	**$5,610.00**

Task Code: EMP - Employee matters

Date	Name	Task	Description	Hours	Amount
09/03/26	T. Moyron	EMP	Call with C. Doherty re reimbursement checks (.2); meeting with BRG, S. Maizel re same (.5).	0.70	1,155.00
09/08/26	C. Doherty, Jr.	EMP	Review and respond to email regarding Wage Order.	0.10	125.00

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

Matter: 15819928-000002 | INVOICE #: 5001-1116014

Date	Name	Task	Description	Hours	Amount
09/09/26	C. Doherty, Jr.	EMP	Review and respond to emails concerning Wage Order.	0.10	125.00
09/10/26	J. Beck	EMP	Call with counsel to Precious Mayes.	0.50	725.00
09/10/26	C. Doherty, Jr.	EMP	Review and respond to emails regarding Wage Order items.	0.10	125.00
09/11/26	C. Doherty, Jr.	EMP	Review and respond to emails regarding Wage Order.	0.10	125.00
09/15/26	C. Doherty, Jr.	EMP	Provide analysis regarding Wage Order items.	0.10	125.00
09/25/26	S. Maizel	EMP	Review and respond to emails re 401(k) issues.	0.20	320.00
09/25/26	T. Moyron	EMP	Correspondence with L. Jones, Pacifica, et al. re 401(k) issues.	0.20	330.00
Task Total	EMP - Employee matters			**2.10**	**$3,155.00**

Task Code: RELIQ - Lease & Related Matters

Date	Name	Task	Description	Hours	Amount
09/28/26	H. Thomas	RELIQ	Call with J. Beck to discuss extension of lease milestone (.1); prepare motion to extend pursuant to section 365(d)(4) (2.0).	2.10	2,079.00
09/30/26	H. Thomas	RELIQ	Further prepare motion to extend lease pursuant to section 365(d)(4).	1.20	1,188.00
Task Total	RELIQ - Lease & Related Matters			**3.30**	**$3,267.00**

Task Code: REP - Reporting

Date	Name	Task	Description	Hours	Amount
09/16/26	J. Beck	REP	Review and comment on Schedule D (1.2); call with Company and Dentons regarding finalizing schedules (1.6).	2.80	4,060.00
Task Total	REP - Reporting			**2.80**	**$4,060.00**

Timekeeper Summary:

Name	Hours	Rate	Amount
A. Dockum	1.50	770.00	1,155.00
A. Lam	2.10	1,090.00	2,289.00
B. Fullerton	0.30	600.00	180.00
C. Doherty, Jr.	0.60	1,250.00	750.00
D. Davis	2.10	505.00	1,060.50

DENTONS

Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

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Name	Hours	Rate	Amount
D. Henkin	5.80	2,750.00	15,950.00
D. Shim	16.20	1,275.00	20,655.00
E. Chew	7.40	1,100.00	8,140.00
G. Medina	0.30	615.00	184.50
G. Miller	53.90	1,450.00	78,155.00
H. Thomas	53.70	990.00	53,163.00
J. Beck	166.40	1,450.00	241,280.00
J. Harrington	10.70	1,980.00	21,186.00
L. Krigsten	11.60	1,000.00	11,600.00
L. Macksoud	13.50	1,450.00	19,575.00
P. Zamudio	2.30	615.00	1,414.50
R. Garms	3.50	930.00	3,255.00
R. Westhoff	1.00	1,050.00	1,050.00
S. Maizel	174.20	1,600.00	278,720.00
S. Siegien	22.90	1,150.00	26,335.00
T. Moyron	173.60	1,650.00	286,440.00
V. Durrer	0.10	1,995.00	199.50
Total	**723.70**		**1,072,737.00**

Task Summary:

Task Code	Description	Hours	Amount
B110	Case Administration	70.70	97,725.00
B120	Asset Analysis and Recovery	10.40	15,560.00
B130	Asset Disposition	50.80	72,749.00
B140	Relief from Stay/Adequate Protection Proceedings	0.50	800.00
B150	Meetings of and Communications with Creditors	10.60	15,375.00
B160	Fee/Employment Applications	5.90	6,229.50
B185	Assumption/Rejection of Leases and Contracts	19.50	30,535.00
B190	Other Contested Matters (excl. assumption/rejection motions)	44.10	70,535.00
B195	Non-Working Travel	60.40	95,915.00
B210	Business Operations	9.00	14,450.00
B230	Financing/Cash Collections	383.10	564,505.00
B240	Tax Issues	11.60	22,671.00
B250	Real Estate	3.40	2,365.50
B260	Board of Directors Matters	22.40	35,140.00
B310	Claims Administration and Objections	9.00	12,090.00
B320	Plan and Disclosure Statement (incl. Business Plan)	4.10	5,610.00
EMP	Employee matters	2.10	3,155.00
RELIQ	Lease & Related Matters	3.30	3,267.00
REP	Reporting	2.80	4,060.00

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Matter: 15819928-000002 | INVOICE #: 5001-1116014

Task Code	Description	Hours	Amount
Total		**723.70**	**$1,072,737.00**

Disbursement Detail:

Date	Description	Amount
08/11/26	Litigation Support INFOTRACK US, INC. 17858291/Filing fee re Notice of Stay of Proceedings.	19.95
08/13/26	Litigation Support INFOTRACK US, INC. 17865979/Filing fee re Filing fee re Notice of Stay of Proceedings.	25.70
08/14/26	Litigation Support INFOTRACK US, INC. 17867822/Filing fee of Filing fee re Notice of Stay of Proceedings.	26.70
08/18/26	Litigation Support INFOTRACK US, INC. 17881207/Filing fee re Filing fee re Notice of Stay of Proceedings.	25.70
08/18/26	Litigation Support INFOTRACK US, INC. 17880988/Filing fee re Filing fee re Notice of Stay of Proceeding.	23.70
08/18/26	Litigation Support INFOTRACK US, INC. 17881792/Filing fee re Notice of Stay of Proceedings.	30.70
08/18/26	Litigation Support INFOTRACK US, INC. 17881432/Filing fee re Filing fee re Notice of Stay of Proceedings.	23.70
08/18/26	Litigation Support INFOTRACK US, INC. 17881825/Filing fee re Notice of Stay of Proceedings.	23.70
08/18/26	Other Professional Fees INFOTRACK US, INC. 17881578/Filing fee re Notice of Stay of Proceedings.	29.70
08/18/26	Litigation Support INFOTRACK US, INC. 17881092/Filing fee re Notice of Stay of Proceedings.	24.70
08/19/26	Litigation Support INFOTRACK US, INC. 17883465/Filing fee re Notice of Stay of Proceedings.	33.70
08/19/26	Litigation Support INFOTRACK US, INC. 17883510/Filing fee re Notice of Stay of Proceedings.	23.70
08/19/26	Litigation Support INFOTRACK US, INC. 17884205/Filing fees re Filing fee re Notice of Stay of Proceedings.	23.70
08/19/26	Litigation Support INFOTRACK US, INC. 17885125/Filing fee re Filing fee re Notice of Stay of Proceedings.	23.70
08/19/26	Litigation Support INFOTRACK US, INC. 17883740/Filing fee re Filing fee re Notice of Stay of Proceedings.	23.70
08/19/26	Litigation Support INFOTRACK US, INC. 17886057/Filing fee re Notice of Stay of Proceedings.	30.70
08/19/26	Litigation Support INFOTRACK US, INC. 17884278/Filing fee re Notice of Stay of Proceedings.	26.70
08/19/26	Litigation Support INFOTRACK US, INC. 17886071/Filing fee re Filing fee re Notice of Stay of Proceedings.	23.70
08/19/26	Litigation Support INFOTRACK US, INC. 17885454/Filing fee re Notice of Stay of Proceedings.	23.70
08/19/26	Litigation Support INFOTRACK US, INC. 17885522/Filing fee re Notice of Stay of Proceedings.	23.70
08/19/26	Litigation Support INFOTRACK US, INC. 17883481/Filing fee	23.70

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Client: Pacifica Hospital of the Valley | Invoice Date: October 23, 2026

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Date	Description	Amount
	re Notice of Stay of Proceedings.	
08/19/26	Litigation Support INFOTRACK US, INC. 17884217/Filing fee re Notice of Stay of Proceedings.	25.70
08/19/26	Litigation Support INFOTRACK US, INC. 17884220/Filing fee re Filing fee re Notice of Stay of Proceedings.	25.70
08/19/26	Litigation Support INFOTRACK US, INC. 17883453/Filing fee re Notice of Stay of Proceedings.	17.95
08/20/26	Other Professional Fees INFOTRACK US, INC. 17887106/Filing fee re Notice of Stay of Proceedings.	23.70
08/20/26	Other Professional Fees INFOTRACK US, INC. 17889438/Filing fee re Notice of Stay of Proceedings.	23.70
08/20/26	Litigation Support INFOTRACK US, INC. 17889506/Filing fee re Notice of Stay of Proceedings.	21.95
08/20/26	Other Professional Fees INFOTRACK US, INC. 17888838/Filing fee re Notice of Stay of Proceedings.	20.95
08/20/26	Litigation Support INFOTRACK US, INC. 17888473/Filing fee re Notice of Stay of Proceedings.	26.70
08/21/26	Other Professional Fees INFOTRACK US, INC. 17893467/Filing fee re Notice of Stay of Proceedings.	23.70
08/24/26	Litigation Support INFOTRACK US, INC. 17899821/Filing fee re Notice of Stay of Proceedings.	29.70
08/27/26	Litigation Support INFOTRACK US, INC. 17912335/Filing fee re Notice of Stay of Proceedings.	26.70
09/01/26	Publication Fee COURTHOUSE NEWS SERVICE INV2039989/CNS case trackers	45.00
09/02/26	Books and Publications Monthly usage charges.	31.25
09/10/26	Filing Fees Brian Bernhard, Colorado Courts Fees	15.00
09/20/26	Litigation Support INFOTRACK US, INC. 1788489/Filing fee re Notice of Stay of Proceedings.	23.70
09/29/26	Meals Samuel R. Maizel, Business meal during travel to Delaware for Pacifica hearing.	27.41
09/29/26	Meals Samuel R. Maizel, Business meal during travel to Delaware for Pacifica hearing.	13.84
09/30/26	Lodging Tax Samuel R. Maizel, Hotel re travel for Pacifica hearing.	75.80
09/30/26	Lodgement Fees Samuel R. Maizel, Hotel re travel for Pacifica hearing.	758.00
09/30/26	Travel Expenses Samuel R. Maizel, Uber to airport in Philadelphia from hearing in Delaware.	173.08
09/30/26	Travel Expenses Samuel R. Maizel, Uber during travel for Pacifica hearing.	25.80
09/30/26	Meals Samuel R. Maizel, Hotel re travel for Pacifica hearing.	35.75
09/30/26	Travel Expenses Samuel R. Maizel, Uber from LAX to home re travel for Pacifica hearing.	128.98
Total Disbursements		**$2,155.01**

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Client: Pacifica Hospital of the Valley	Invoice Date:	October 23, 2026
Matter: 15819928-000002	INVOICE #:	5001-1116014

Fees	1,072,737.00
Disbursements	2,155.01
Total Due This Invoice	**$1,074,892.01**

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Pacifica Hospital of the Valley
Attn: Precious Mayes
9449 San Fernando Road
Sun Valley, CA 91352

INVOICE #: **5001-1116014**
Invoice Date: October 23, 2026

Statement of Account

According to our records, as of October 23, 2026, the amounts shown below are outstanding on this matter. If your records are not in agreement with ours, please call us. Thank you

Date	Invoice No.	Invoice Amount	Payments/ Adjustments	Invoice Total
08/28/26	5001-1102952	889,407.00	0.00	$889,407.00
09/29/26	5001-1111687	689,671.74	0.00	$689,671.74
10/23/26	5001-1116014	1,074,892.01	0.00	$1,074,892.01
Total Outstanding Invoices				**$2,653,970.75**