IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Pacifica of the Valley Corp.,[1]	Case No. 26-11060 (TMH)
Debtor.	**Objection Deadline: November 10, 2026 at 4:00 p.m. (ET)**

SUMMARY OF COMBINED FIRST MONTHLY APPLICATION OF ICE MILLER LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PACIFICA OF THE VALLEY CORPORATION FOR THE PERIOD JULY 20, 2026 THROUGH SEPTEMBER 30, 2026

Name of Applicant:	Ice Miller LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	August 28 2026 effective as of July 20, 2026
Period for which compensation and reimbursement are sought:	July 20, 2026 through September 30, 2026
Amount of Compensation sought as actual, reasonable, and necessary:	$124,562.00 (80% of $155,702.50)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	$226.29

This is a(n): X monthly ___ interim ___ final application

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

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Previously Filed Applications:

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees (80%)	Approved Expenses (100%)
N/A	N/A	N/A	N/A	N/A	N/A

COMPENSATION BY PROFESSIONAL
JULY 20, 2026 THROUGH SEPTEMBER 30. 2026

Name of Professional Individual	Position, year assumed position, prior relevant experience, year of obtaining relevant license to practice	Hourly Billing Rate (including changes)	Total Hours Billed	Total Compensation
Christopher M. Samis	Joined firm as a Partner in 2026. Member of DE and PA Bars since 2006.	$1,035	72.3	$74,830.50
Aaron H. Stulman	Joined firm as a Partner in 2026. Member of DE Bar since 2012. Member of NY Bar since 2014.	$890	28.2	$25,098.00
Andrew C. Ehrmann	Joined firm as an Associate in 2026. Member of MA Bar since 2023. Member of DE Bar since 2024.	$550	70.5	$38,775.00
Lauren C. H. Eastburn	Joined firm as a Paralegal in 2026. Paralegal since 2018.	$445	38.2	$16,999.00
		TOTAL	**209.2**	**$155,702.50**

Grand Total	**$155,702.50**
Attorney Compensation	**$138,703.50**
Total Attorney Hours	**171.0**
Blended Attorney Rate	**$811.13**

COMPENSATION BY PROJECT CATEGORY
JULY 20, 2026 THROUGH SEPTEMBER 30, 2026

Project Category	Hours	Amount
Asset Analysis and Recovery (AA)	0.0	$0.00
Litigation/Adversary Proceedings (AP)	4.7	$3,376.00
Business Operations (BO)	6.3	$4,962.50
Case Administration (CA)	16.2	$9,748.50
Court Appearances/Communications/Hearings (CH)	32.3	$24,930.00
Creditor Inquiries (CI)	0.0	$0.00
Financing/Cash Collateral/DIP (CR)	37.6	$31,093.50
Employment Applications/Objections (EA)	53.4	$35,437.00
Employee Benefits/Pensions (EB)	3.4	$3,034.00
Executory Contracts and Leases (EC)	0.0	$0.00
Fee Applications/Objections (FA)	3.2	$2,297.00
Fee Applications/Objections Ice Miller (FI)	2.8	$1,246.00
Tax Issues/Corporate Matters (MA)	0.0	$0.00
Meetings (MC)	8.5	$8,265.00
Relief from Stay Proceedings (MR)	0.0	$0.00
Claims Administration and Objections (PC)	1.9	$1,772.50
Plan and Disclosure Statement (PL)	0.0	$0.00
Asset Disposition/Use, Sale (SA)	33.7	$25,812.00
Schedules & Statements/MORs/UST Reporting (SS)	3.8	$2,764.50
Communications with Debtors or Trustee (TR)	0.0	$0.00
Utilities (UM)	1.4	$964.00
Valuation (VT)	0.0	$0.00
Non-Working Travel (NWT)	0.0	$0.00
TOTAL	**209.2**	**$155,702.50**

EXPENSE CATEGORY
JULY 20, 2026 THROUGH SEPTEMBER 30, 2026

Expense Category	Amount
Copies (10 cents per page)	$0.00
Color Copies (80 cents per page)	$0.00
Outside Copy/Print/Service/Runner Charges (Blue Marble)	$65.39
Legal Research	$0.00
Postage	$0.00
Federal Express	$0.00
Miscellaneous Court Costs	$100.00
Pacer Electronic Records	$0.00
Court Reporter (Reliable)	$60.90
Lodging	$0.00
E-Filing	$0.00
Meals	$0.00
TOTAL	**$226.29**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Pacifica of the Valley Corp.,[1]	Case No. 26-11060 (TMH)
Debtor.	**Objection Deadline: November 10, 2026 at 4:00 p.m. (ET)**

COMBINED FIRST MONTHLY APPLICATION OF ICE MILLER LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PACIFICA OF THE VALLEY CORPORATION FOR THE PERIOD JULY 20, 2026 THROUGH SEPTEMBER 30, 2026

Pursuant to sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and in accordance with that certain *Order Authorizing the Employment and Retention of Ice Miller LLP as Delaware Counsel to the Official Committee of Unsecured Creditors of Pacifica of the Valley Corporation, Effective as of July 20, 2026* [Docket No. 178] (the "Retention Order") and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* [Docket No. 124] (the "Interim Compensation Order"), Ice Miller LLP ("Ice Miller") hereby applies (this "Application") to the United States Bankruptcy Court for the District of Delaware (the "Court") for reasonable compensation for professional legal services rendered as Delaware counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the above-captioned case in the amount of $155,702.50, together with reimbursement for actual and necessary expenses incurred in the amount of $226.29, for the period July 20, 2026 through

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

September 30, 2026 (the "Monthly Fee Period"). In support of this Application, Ice Miller respectfully represents as follows:

BACKGROUND

1. On July 4, 2026 (the "Petition Date"), the above-captioned debtor and debtor in possession (the "Debtor") filed a voluntary petition with this Court for relief under chapter 11 of the Bankruptcy Code. The Debtor manages and operates their business as debtor in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

2. On July 20, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed the Committee, consisting of the following five members: (i) McKesson Medical-Surgical, Inc.; (ii) Sun Valley Emergency Physicians, P.C.; (iii) Sierra Health Group; (iv) SERRA Community Medical Clinic d/b/a SERRA Medical Group; and (v) SIEU United Healthcare Workers-West [Docket No. 78].

3. On July 20, 2026, the Committee selected Sills Cummis & Gross P.C. as its lead counsel and Ice Miller as its Delaware counsel. On July 24, 2026, the Committee selected Province, LLC as its financial advisor.

4. Ice Miller was retained effective as of July 20, 2026 by the Retention Order, dated August 28, 2026 [Docket No. 178]. The Retention Order authorized Ice Miller to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

SUMMARY OF SERVICES RENDERED

5. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of $155,702.50 due for fees.

6. The services rendered by Ice Miller during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating

to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

ACTUAL AND NECESSARY EXPENSES

7. Ice Miller has incurred out-of-pocket expenses during the Monthly Fee Period in the amount of $226.29. Attached as **Exhibit B** is a detailed statement of expenses paid during the Monthly Fee Period. This out-of-pocket disbursement sum is broken down into categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Ice Miller to outside copying services for use in mass mailings, travel expenses, expenses for "working meals," computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Monthly Fee Period may be found attached hereto as **Exhibit B**.

8. Costs incurred for overtime and computer assisted research are not included in Ice Miller's normal hourly billing rates and, therefore, are itemized and included in Ice Miller's disbursements. Pursuant to Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), Ice Miller represents that its rate for duplication is $0.10 per page for black and white copies and $.80 per page for color copies, its rate for outgoing telecopier transmissions is $0.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions, and there is no surcharge for computerized research.

VALUATION OF SERVICES

9. Attorneys and paraprofessionals of Ice Miller have expended a total of 209.2 hours in connection with this matter during the Monthly Fee Period.

10. The amount of time spent by each of these persons providing services to the Committee for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Ice Miller's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Ice Miller for the Monthly Fee Period as Delaware counsel for the Committee in this case is $155,702.50.

11. Ice Miller believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-1.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of this chapter 11 case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

13. This Application covers the fee period from July 20, 2026 through and including September 30, 2026. Ice Miller has continued, and will continue, to perform additional necessary services for the Committee subsequent to the Monthly Fee Period, for which Ice Miller will file subsequent monthly fee applications.

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CONCLUSION

WHEREFORE, Ice Miller respectfully requests allowance be made to it in the sum of $155,702.50 as compensation for necessary professional services rendered to the Committee for the Monthly Fee Period, and the sum of $226.29 as reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

Dated: October 27, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Aaron H. Stulman

Christopher M. Samis (No. 4909)
Aaron H. Stulman (No. 5807)
Andrew C. Ehrmann (No. 7395)
ICE MILLER LLP
500 Delaware Avenue, Suite 220
Wilmington, Delaware 19801
Telephone: (302) 313-0600
Email: christopher.samis@icemiller.com
aaron.stulman@icemiller.com
andrew.ehrmann@icemiller.com

Delaware Counsel for the Official Committee of Unsecured Creditors

VERIFICATION

I, Christopher M. Samis, pursuant to 28 U.S.C. § 1746, declare under penalty of perjury that the following statements are true and correct to the best of my knowledge and based on the information and records available to me:

a) I am a Partner with the applicant firm, Ice Miller LLP and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the Committee by the professionals in the firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-1 and submit that the Application substantially complies with such rule.

/s/ *Christopher M. Samis*
Christopher M. Samis (No. 4909)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Pacifica of the Valley Corp.,[1]	Case No. 26-11060 (TMH)
Debtor.	**Objection Deadline: November 10, 2026 at 4:00 p.m. (ET)**

NOTICE OF COMBINED FIRST MONTHLY APPLICATION OF ICE MILLER LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PACIFICA OF THE VALLEY CORPORATION FOR THE PERIOD JULY 20, 2026 THROUGH SEPTEMBER 30, 2026

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 case of the above-captioned debtor and debtor in possession (the "Debtor") filed the *Combined First Monthly Application of Ice Miller LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Pacifica of the Valley Corporation, for the Period July 20, 2026 Through September 30, 2026* (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **November 10, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following Application Recipients: (a) counsel to the Debtor, (i) Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017, Attn: Tania M. Moyron (tania.moyron@dentons.com) and Samuel R. Maizel (samuel.maizel@dentons.com); (ii) Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020, Attn: John D. Beck (john.beck@dentons.com) and Geoffrey M. Miller (geoffrey.miller@dentons.com); and (iii) Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19899, Attn: Laura Davis Jones (ljones@pszjlaw.com); (b) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 Attn: Hannah McCollum, Esq.(hannah.mccollum@usdoj.gov); (c) counsel to the Committee, (i) Sills Cummis & Gross P.C., The Legal Center, One Riverfront Plaza, Newark, NJ 07105 , Attn: Andrew H. Sherman (asherman@sillscummis.com) and Boris I. Mankovetskiy (bmankovetskiy@sillscummis.com); and (ii) Ice Miller LLP, 500 Delaware Avenue, Suite 220, Wilmington, DE 19801, Attn: Christopher M. Samis (christopher.samis@icemiller.com), Aaron H. Stulman (aaron.stulman@icemiller.com), and Andrew C. Ehrmann (andrew.ehrmann@icemiller.com) (collectively, the "Application Recipients").

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 124], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

Dated: October 27, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Aaron H. Stulman

Christopher M. Samis (No. 4909)
Aaron H. Stulman (No. 5807)
Andrew C. Ehrmann (No. 7395)
ICE MILLER LLP
500 Delaware Avenue, Suite 220
Wilmington, Delaware 19801
Telephone: (302) 313-0600
Email: christopher.samis@icemiller.com
aaron.stulman@icemiller.com
andrew.ehrmann@icemiller.com

-and-

Andrew H. Sherman (admitted *pro hac vice*)
Boris I. Mankovetskiy (admitted *pro hac vice*)
SILLS CUMMIS & GROSS P.C.
The Legal Center
One Riverfront Plaza
Newark, New Jersey 07102
Telephone: (973) 643-7000
Facsimile: (973) 643-6500
Email: asherman@sillscummis.com
bmankovetskiy@sillscummis.com

Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

IceMiller
LEGAL COUNSEL

Invoice No. 01-2615844
October 26, 2026

Andrew H. Sherman, Esq. and Boris I. Mankovetskiy, Esq.
Official Committee of Unsecured Creditors of Pacifica of the Valley
Deliver via Email
bmankovetskiy@sillscummis.com
asherman@sillscummis.com

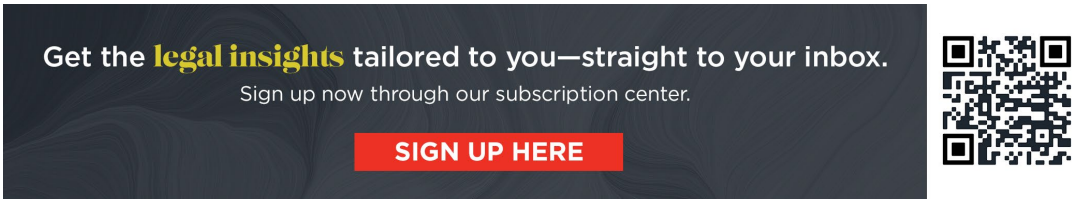
Re: Pacifica of the Valley
Our Client.Matter No. 078726.10001

INVOICE SUMMARY

For Services rendered through September 30, 2026

Professional Services	$155,702.50
Disbursements	$226.29
Total Current Invoice	**$155,928.79**

Thank you for giving Ice Miller the opportunity to serve you. We appreciate your business and the confidence you have placed in us. Please call if we can be of further assistance.



Pacifica of the Valley
Our Client.Matter No. 078726.10001

Invoice No. 01-2615844
October 26, 2026

PROFESSIONAL SERVICES

Date	Initials	Description	Hours	Rate	Amount
AP - Litigation/Adversary Proceedings					
09/02/2026	EHRM D	Review and revise standing motion (1.9); confer with A. Stulman and C. Samis regarding same (.2); confer with L. Eastburn regarding challenge deadline (.1); review emails regarding extension of challenge deadline (.1).	2.30	$550.00	$1,265.00
09/02/2026	STUL A	Correspondence with co-counsel and IM team regarding standing motion (.2); review/analyze same (.4).	0.60	$890.00	$534.00
09/03/2026	EHRM D	Incorporate A. Stulman comments into standing motion (.3); confer with Sills team regarding same (.2).	0.50	$550.00	$275.00
09/03/2026	SAMI C	Review/revise L.A. Care standing motion.	1.00	$1,035.00	$1,035.00
09/03/2026	STUL A	Review comments to standing motion (.2); correspondence with IM team regarding same (.1);	0.30	$890.00	$267.00
Subtotal for AP			**4.70**		**$3,376.00**
BO - Business Operations					
07/20/2026	SAMI C	Review Patient Info motion and order.	0.40	$1,035.00	$414.00
07/20/2026	SAMI C	Review cash management motion and order.	0.90	$1,035.00	$931.50
07/21/2026	EHRM D	Review cash collateral motion (.5), wages motion (.3); schedules and statements motion (.3); patient confidentiality motion (.4); utilities motion (.2); and cash management motion (.3).	2.00	$550.00	$1,100.00
07/24/2026	EHRM D	Review and provide comments to proposed final cash management order.	0.60	$550.00	$330.00
07/24/2026	STUL A	Correspondence with A. Ehrmann regarding first/second day relief (.1); review/analyze first day motions and orders, including supplemental budget, utilities motion, cash management motion, and wages motion (.8).	0.90	$890.00	$801.00
07/27/2026	SAMI C	Review/revise comments to operational first day motions.	1.20	$1,035.00	$1,242.00

Pacifica of the Valley
Our Client.Matter No. 078726.10001

Invoice No. 01-2615844
October 26, 2026

PROFESSIONAL SERVICES

Date	Initials	Description	Hours	Rate	Amount
08/11/2026	EAST L	Review and retrieve second interim cash management order and circulate same.	0.20	$445.00	$89.00
08/11/2026	EHRM D	Review further interim CM order.	0.10	$550.00	$55.00
Subtotal for BO			**6.30**		**$4,962.50**
CA - Case Administration					
07/20/2026	EAST L	Review and retrieve substantive first and second day pleadings (1.1); begin drafting critical dates calendar (.7); emails with A. Stulman, C. Samis and A. Ehrmann regarding same (.2).	2.00	$445.00	$890.00
07/20/2026	EAST L	Review/revise/format committee NOA (.5); prepare and draft A. Sherman PHV motion and proposed order (.3); prepare and draft B. Mankovetskiy PHV motion and proposed order (.2); review admissions regarding same (.2); emails with A. Ehrmann and A. Stulman regarding same (.1).	1.30	$445.00	$578.50
07/20/2026	EHRM D	Draft NOA (.4); review pro hac motions (.2); confer with IM team regarding same (.2); confer with Sills Cummis team regarding same (.1).	0.90	$550.00	$495.00
07/20/2026	EHRM D	Review docket for critical dates (.9); update critical dates calendar (.4).	1.30	$550.00	$715.00
07/20/2026	SAMI C	Review PII motion and order.	0.30	$1,035.00	$310.50
07/20/2026	SAMI C	Call with A. Sherman regarding kick-off items, logistics, and next steps.	0.20	$1,035.00	$207.00
07/20/2026	STUL A	Call with C. Samis regarding UCC/initial issues (.3); correspondence with co-counsel and IM team regarding NOA/PHVs (.2); review same (.1); review/analyze first day hearing transcript (.7).	1.30	$890.00	$1,157.00
07/21/2026	EAST L	Update and prepare B. Mankovetskiy PHV motion and proposed order (.2); e-file same and upload order (.2); emails with A. Ehrmann regarding same (.1).	0.50	$445.00	$222.50

Pacifica of the Valley
Our Client.Matter No. 078726.10001

Invoice No. 01-2615844
October 26, 2026

PROFESSIONAL SERVICES

Date	Initials	Description	Hours	Rate	Amount
07/21/2026	EAST L	Update and prepare A. Sherman PHV motion and proposed order (.2); e-file same and upload order (.2); emails with A. Ehrmann regarding same (.1).	0.50	$445.00	$222.50
07/21/2026	EAST L	Update and prepare committee NOA (.2); e-file same and add attorneys (.2); emails with A. Ehrmann regarding same (.2).	0.60	$445.00	$267.00
07/21/2026	SAMI C	Review/revise critical dates calendar.	0.30	$1,035.00	$310.50
07/21/2026	SAMI C	Review/revise NOA (.2) and pro hacs (.2).	0.40	$1,035.00	$414.00
07/21/2026	SAMI C	Meet with A. Stulman regarding matter information, logistics, and initial steps.	0.30	$1,035.00	$310.50
07/21/2026	STUL A	Review critical dates calendar (.1); correspondence with IM team regarding same (.1); correspondence with co-counsel and IM team regarding NOA/PHVs (.2).	0.40	$890.00	$356.00
07/22/2026	SAMI C	Review ombudsman consent order and compare to prior versions from similar cases.	0.30	$1,035.00	$310.50
07/23/2026	EAST L	Prepare and draft core/2002 service list including electronic addresses.	0.80	$445.00	$356.00
07/23/2026	STUL A	Confer with C. Samis regarding case update.	0.10	$890.00	$89.00
07/24/2026	EAST L	Review and retrieve recently filed pleadings and update calendars.	0.40	$445.00	$178.00
07/27/2026	EHRM D	Review filings regarding patient care ombudsman.	0.30	$550.00	$165.00
07/28/2026	STUL A	Review recent filings, including ombudmans certification and order.	0.20	$890.00	$178.00
07/31/2026	EAST L	Review and retrieve recently filed pleadings and update calendars.	0.40	$445.00	$178.00
08/03/2026	STUL A	Correspondence with IM team regarding critical dates.	0.10	$890.00	$89.00
08/04/2026	SAMI C	Review and update critical dates.	0.40	$1,035.00	$414.00
08/07/2026	EAST L	Review and retrieve recently filed pleadings and update calendars.	0.50	$445.00	$222.50

Pacifica of the Valley
Our Client.Matter No. 078726.10001

Invoice No. 01-2615844
October 26, 2026

PROFESSIONAL SERVICES

Date	Initials	Description	Hours	Rate	Amount
08/11/2026	STUL A	Correspondence with IM team regarding critical dates.	0.10	$890.00	$89.00
08/13/2026	EAST L	Review and retrieve recently filed pleadings and update calendars.	0.50	$445.00	$222.50
08/28/2026	EAST L	Review and retrieve recently filed pleadings and update calendars.	0.40	$445.00	$178.00
09/04/2026	EAST L	Review and retrieve recently filed pleadings and update calendars.	0.40	$445.00	$178.00
09/11/2026	EAST L	Review and retrieve recently filed pleadings and update calendars.	0.60	$445.00	$267.00
09/18/2026	EAST L	Review and retrieve recently filed pleadings and update calendars.	0.40	$445.00	$178.00
Subtotal for CA			**16.20**		**$9,748.50**
CH - Court Appearances/Communications/Hearings					
07/20/2026	EAST L	Review and retrieve 7/8/26 first day hearing agenda and circulate same.	0.30	$445.00	$133.50
07/21/2026	EAST L	Review and retrieve cancelled 7/23/26 hearing agenda and circulate same.	0.30	$445.00	$133.50
07/21/2026	STUL A	Review 8/27/26 hearing agenda.	0.10	$890.00	$89.00
07/30/2026	SAMI C	E-mails to A. Stulman, A. Sherman and others regarding hearing preparation, logistics, and judge preferences.	0.80	$1,035.00	$828.00
07/30/2026	STUL A	Review 8/3/26 hearing agenda (.1); review exhibit/witness list (.1); correspondence with IM team regarding same (.1).	0.30	$890.00	$267.00
07/31/2026	EAST L	Review and retrieve 8/3/26 hearing agenda (.2); register C. Samis, A. Stulman, A. Ehrmann, A. Sherman, B. Mankovetskiy and M. Savetsky for same (.3); prepare and organize hearing materials for same (.6); emails with same (.2).	1.30	$445.00	$578.50
07/31/2026	SAMI C	Prepare for 8/3/26 hearing.	1.30	$1,035.00	$1,345.50
07/31/2026	SAMI C	E-mails to A. Sherman and others regarding preparation for 7/31/26 hearing and strategy.	0.30	$1,035.00	$310.50

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Date	Initials	Description	Hours	Rate	Amount
07/31/2026	STUL A	Correspondence with co-counsel and IM team regarding hearing.	0.10	$890.00	$89.00
08/03/2026	EAST L	Prepare and organize supplemental materials for 8/3/2026 hearing (.6); emails with Ice Miller and Sills Cummis teams regarding same (.2).	0.80	$445.00	$356.00
08/03/2026	EHRM D	Assist in hearing preparation for HQAF sale hearing.	1.00	$550.00	$550.00
08/03/2026	EHRM D	Attend HQAF sale hearing.	3.00	$550.00	$1,650.00
08/03/2026	SAMI C	Review agenda for 8/3/26 hearing and finalize preparations for same (.3); participate in same (3.0).	3.30	$1,035.00	$3,415.50
08/03/2026	SAMI C	Additional preparations for 8/3/26 hearing, including review of morning-filed Axios objection.	1.50	$1,035.00	$1,552.50
08/03/2026	STUL A	Review amended agenda and witness exhibit (.1); correspondence with C. Samis regarding hearing (.1); attend hearing (left early) (2.0); call with C. Samis regarding same (.3).	2.50	$890.00	$2,225.00
08/05/2026	EAST L	Review and retrieve cancelled 8/7/26 hearing agenda and circulate same.	0.20	$445.00	$89.00
08/05/2026	EHRM D	Confer with IM team regarding second day hearing (.1); review agenda regarding same (.1); emails with IM team regarding cancelled hearing (.1).	0.30	$550.00	$165.00
08/05/2026	SAMI C	Prepare for 8/7/26 hearing.	2.10	$1,035.00	$2,173.50
08/05/2026	SAMI C	Meet with A. Ehrmann regarding preparation for 8/7/26 hearing.	0.20	$1,035.00	$207.00
08/05/2026	STUL A	Correspondence with co-counsel and IM team regarding hearing (.1); review agenda (.1).	0.20	$890.00	$178.00
08/07/2026	EHRM D	Review order regarding omnibus hearing date (.1); emails with IM team regarding same (.1).	0.20	$550.00	$110.00
08/07/2026	STUL A	Review hearing notice for cash collateral (.1); correspondence with co-counsel and IM team regarding same (.1).	0.20	$890.00	$178.00

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08/24/2026	EAST L	Review cancelled 8/27/26 hearing agenda and circulate same.	0.30	$445.00	$133.50
08/24/2026	EHRM D	Review agenda regarding 8/27 hearing.	0.10	$550.00	$55.00
08/24/2026	STUL A	Review hearing agenda.	0.50	$890.00	$445.00
08/26/2026	EAST L	Review and retrieve notice of rescheduled final cash collateral hearing (.2); emails with Ice Miller team regarding interim relief, interim expiration and final hearing (.2).	0.40	$445.00	$178.00
08/26/2026	EHRM D	Review notice of rescheduled hearing (.1); emails with C. Samis, A. Stulman, and L. Eastburn regarding cash collateral hearing (.2).	0.30	$550.00	$165.00
09/09/2026	EAST L	Emails with A. Stulman, C. Samis and A. Ehrmann regarding 9/11/26 cash collateral hearing (.2); register Ice Miller and Sills team for same (.4).	0.60	$445.00	$267.00
09/09/2026	STUL A	Correspondence with IM team regarding 9/11/26 hearing.	0.10	$890.00	$89.00
09/10/2026	EAST L	Review and retrieve cancelled 9/11/26 hearing agenda and circulate same.	0.30	$445.00	$133.50
09/10/2026	STUL A	Review hearing agenda for 9/11/26.	0.10	$890.00	$89.00
09/16/2026	EAST L	Review and retrieve cancelled 9/18/26 hearing agenda and circulate same.	0.30	$445.00	$133.50
09/16/2026	STUL A	Review hearing agenda.	0.10	$890.00	$89.00
09/18/2026	EAST L	Review and retrieve 9/22/26 hearing agenda (.2); register Ice Miller and Sills team for same (.3); begin preparing hearing materials for same (.5); emails with same (.1).	1.10	$445.00	$489.50
09/18/2026	STUL A	Review hearing agenda; correspondence with co-counsel and IM team regarding same.	0.10	$890.00	$89.00
09/22/2026	EAST L	Review and retrieve cancelled 9/22/26 hearing agenda and circulate same.	0.20	$445.00	$89.00
09/22/2026	STUL A	Review 9/22/26 hearing agenda.	0.10	$890.00	$89.00

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Date	Initials	Description	Hours	Rate	Amount
09/25/2026	EAST L	Review and retrieve 9/29/26 hearing agenda (.1); register Ice Miller and Sills teams for same (.3); prepare initial hearing documents for same (.5); emails with same (.1).	1.00	$445.00	$445.00
09/25/2026	STUL A	Review hearing agenda (.1); correspondence with IM team regarding same (.1).	0.20	$890.00	$178.00
09/28/2026	EAST L	Prepare and organize hearing materials for 9/29/26 hearing (.7); prepare and draft index for same (.2); emails with C. Samis and A. Stulman regarding same (.2).	1.10	$445.00	$489.50
09/28/2026	STUL A	Correspondence with co-counsel and IM team regarding DIP hearing.	0.20	$890.00	$178.00
09/29/2026	EAST L	Prepare and organize supplemental materials for 9/29/26 hearing (.6); review docket and communications from court regarding change in hearing time (.2); correspondence with C. Samis and Sills team regarding same (.2).	1.00	$445.00	$445.00
09/29/2026	SAMI C	Participate in 9/29/26 hearing.	1.40	$1,035.00	$1,449.00
09/29/2026	SAMI C	Prepare for 9/29/26 hearing.	2.50	$1,035.00	$2,587.50
Subtotal for CH			**32.30**		**$24,930.00**
CR - Financing/Cash Collateral/DIP					
07/20/2026	SAMI C	Review cash collateral motion (.4), order (.6), and related documentation (.3).	1.30	$1,035.00	$1,345.50
07/20/2026	SAMI C	Review Reliq cash collateral statement.	0.30	$1,035.00	$310.50
07/23/2026	EAST L	Correspondence with A. Ehrmann regarding potential ROR to amended budget and interim cash collateral extension (.1); prepare and draft COS for same (.5); review cash collateral motion, interim order and amended budget regarding same (.4).	1.00	$445.00	$445.00
07/23/2026	EHRM D	Review amended cash collateral budget.	0.40	$550.00	$220.00
07/24/2026	EAST L	Review draft ROR to notice of amended interim budget (.2); update COS regarding same (.1); correspondence with A. Ehrmann and A. Stulman regarding same (.1).	0.40	$445.00	$178.00

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Date	Initials	Description	Hours	Rate	Amount
07/24/2026	EHRM D	Review and revise ROR regarding cash collateral budget (.4); confer with IM team regarding same (.3); conduct research regarding service of ROR (.5); confer with IM team regarding service (.2).	1.40	$550.00	$770.00
07/24/2026	SAMI C	Review/revise amended budget and interim cash collateral extension.	0.50	$1,035.00	$517.50
07/24/2026	SAMI C	Multiple e-mails to A. Stulman and others regarding filing and service of amended budget and interim cash collateral extension with comments to same.	0.50	$1,035.00	$517.50
07/24/2026	STUL A	Correspondence with co-counsel and IM team regarding ROR (.1); review same (.1); correspondence with IM team regarding same/filing (.2).	0.40	$890.00	$356.00
07/27/2026	EAST L	Review/format/prepare ROR to amended budget and interim cash collateral extension (.2); update and prepare COS for same (.1); e-file same and coordinate service (.2); emails with A. Ehrmann regarding same (.1).	0.60	$445.00	$267.00
07/27/2026	EHRM D	Finalize and file reservation of rights regarding cash collateral budget.	0.40	$550.00	$220.00
07/27/2026	SAMI C	E-mails to A. Ehrmann and others regarding filing and service of amended budget and interim cash collateral extension.	0.20	$1,035.00	$207.00
07/27/2026	STUL A	Correspondence with co-counsel and IM team regarding ROR cash collateral (.1); review same for filing (.1).	0.20	$890.00	$178.00
07/31/2026	SAMI C	Review Axios cash collateral objection.	0.80	$1,035.00	$828.00
07/31/2026	STUL A	Review/analyze Axios cash collateral objection.	0.50	$890.00	$445.00
08/06/2026	EAST L	Review and retrieve notice of rescheduled final cash collateral hearing and circulate same.	0.20	$445.00	$89.00
08/06/2026	EHRM D	Review notice of final cash collateral hearing.	0.20	$550.00	$110.00
08/11/2026	EAST L	Review and retrieve second interim cash collateral order and circulate same.	0.20	$445.00	$89.00

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Date	Initials	Description	Hours	Rate	Amount
08/11/2026	EHRM D	Review second interim CC order.	0.20	$550.00	$110.00
08/12/2026	SAMI C	Review professional fee budget analysis.	0.30	$1,035.00	$310.50
08/26/2026	STUL A	Correspondence with IM team regarding cash collateral.	0.10	$890.00	$89.00
08/27/2026	STUL A	Correspondence with IM team regarding financing/cash collateral.	0.10	$890.00	$89.00
08/28/2026	SAMI C	E-mail to A. Stulman regarding DIP structures.	0.10	$1,035.00	$103.50
08/31/2026	EAST L	Review and retrieve notice of amended budget and extension of cash collateral (.2); circulate same (.2).	0.40	$445.00	$178.00
08/31/2026	EHRM D	Review notice regarding cash collateral (.2); confer with L. Eastburn regarding same.	0.30	$550.00	$165.00
08/31/2026	STUL A	Correspondence with IM team regarding cash collateral (.1); review budget (.1).	0.20	$890.00	$178.00
09/10/2026	EHRM D	Review filings regarding rescheduled cash collateral hearing.	0.20	$550.00	$110.00
09/11/2026	SAMI C	Review competing DIP term sheets.	1.20	$1,035.00	$1,242.00
09/16/2026	STUL A	Correspondence with IM team regarding challenge extension.	0.10	$890.00	$89.00
09/17/2026	EHRM D	Review agenda regarding cash collateral hearing (.1); confer with L. Eastburn regarding same (.1).	0.20	$550.00	$110.00
09/18/2026	EAST L	Review draft DIP objection (.2); prepare and draft COS for same (.2); emails with A. Ehrmann regarding same (.1).	0.50	$445.00	$222.50
09/18/2026	EHRM D	Draft notice/objection regarding proposed financing (1.4); incorporate preliminary comments from C. Samis regarding same (.5); confer with C. Samis regarding same (.1); confer with L. Eastburn regarding same (.1).	2.10	$550.00	$1,155.00
09/18/2026	SAMI C	Call with A. Sherman regarding DIP structure and issues.	0.30	$1,035.00	$310.50

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Date	Initials	Description	Hours	Rate	Amount
09/18/2026	SAMI C	E-mails to A. Ehrmann regarding DIP objection.	0.20	$1,035.00	$207.00
09/18/2026	SAMI C	Call with A. Sherman regarding DIP objection.	0.30	$1,035.00	$310.50
09/18/2026	SAMI C	E-mails to A. Sherman regarding DIP objection.	0.20	$1,035.00	$207.00
09/18/2026	SAMI C	Prepare for (.5) and participate in call with Debtors' advisors, A. Sherman and others regarding DIP structure and issues (.7).	1.20	$1,035.00	$1,242.00
09/18/2026	STUL A	Correspondence with IM team and co-counsel regarding DIP term sheet objection.	0.20	$890.00	$178.00
09/19/2026	EHRM D	Conduct research regarding potential financing and cash collateral hearing.	2.30	$550.00	$1,265.00
09/19/2026	EHRM D	Review draft objection to proposed financing consistent with C. Samis comments.	0.70	$550.00	$385.00
09/19/2026	SAMI C	E-mails to A. Ehrmann regarding KBO Pacifica financing research.	0.20	$1,035.00	$207.00
09/20/2026	SAMI C	Review competing DIP packages.	1.10	$1,035.00	$1,138.50
09/20/2026	SAMI C	Call with A. Sherman and Debtors' advisors regarding DIP status and timing.	0.40	$1,035.00	$414.00
09/20/2026	SAMI C	E-mails to A. Ehrmann and others regarding DIP update and objection status.	0.30	$1,035.00	$310.50
09/20/2026	STUL A	Correspondence with IM team regarding DIP research (.1); review DIP objection (.5); correspondence with co-counsel and IM team regarding same (.1).	0.70	$890.00	$623.00
09/22/2026	EHRM D	Review cash collateral extension notice (.2); circulate to Committee professionals (.1).	0.30	$550.00	$165.00
09/22/2026	SAMI C	E-mail to A. Sherman regarding DIP structure meeting.	0.10	$1,035.00	$103.50
09/22/2026	SAMI C	Meeting with L. Jones, H. Ratajoo, A. Sherman and others regarding DIP structure.	7.10	$1,035.00	$7,348.50
09/22/2026	SAMI C	Review notice of cash collateral extension.	0.20	$1,035.00	$207.00

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Date	Initials	Description	Hours	Rate	Amount
09/22/2026	STUL A	Review notice of cash collateral extension; correspondence with co-counsel and IM team regarding same.	0.10	$890.00	$89.00
09/23/2026	STUL A	Call with C. Samis regarding DIP update.	0.10	$890.00	$89.00
09/26/2026	SAMI C	Review revised DIP term sheet.	0.80	$1,035.00	$828.00
09/28/2026	EHRM D	Review DIP motion (.8); confer with C. Samis regarding same (.2).	1.00	$550.00	$550.00
09/28/2026	SAMI C	E-mail to A. Ehrmann regarding DIP status.	0.70	$1,035.00	$724.50
09/28/2026	SAMI C	Review Sills DIP update.	0.20	$1,035.00	$207.00
09/29/2026	SAMI C	Call with A. Sherman regarding state of play on DIP.	0.20	$1,035.00	$207.00
09/29/2026	STUL A	Review DIP Motion and related documents.	0.90	$890.00	$801.00
09/30/2026	EAST L	Review interim DIP order for substantive deadlines and milestones (.7); update calendars regarding same (.3); emails with A. Ehrmann regarding same (.1).	1.10	$445.00	$489.50
09/30/2026	SAMI C	Review interim DIP order.	1.20	$1,035.00	$1,242.00
Subtotal for CR			**37.60**		**$31,093.50**
EA - Employment Applications/Objections					
07/20/2026	SAMI C	Review KCC claims/noticing application.	0.30	$1,035.00	$310.50
07/20/2026	SAMI C	Review Mayes declaration.	0.60	$1,035.00	$621.00
07/20/2026	SAMI C	Review KCC admin advisor application.	0.30	$1,035.00	$310.50
07/20/2026	SAMI C	Review Pachulski retention application and order.	0.40	$1,035.00	$414.00
07/20/2026	SAMI C	Review Dentons retention application and order.	0.50	$1,035.00	$517.50
07/20/2026	SAMI C	Review BRG retention application and order.	0.60	$1,035.00	$621.00
07/21/2026	EHRM D	Begin draft of Ice Miller retention application.	2.10	$550.00	$1,155.00

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07/21/2026	SAMI C	E-mails to A. Sherman, H. McCollum,A. Stulman, A. Ehrmann and others regarding retention application and order.	0.30	$1,035.00	$310.50
07/22/2026	EAST L	Review draft Ice Miller retention app (.2); prepare and draft notice and COS for same (.4).	0.60	$445.00	$267.00
07/22/2026	EHRM D	Continue drafting IM retention app.	4.50	$550.00	$2,475.00
07/23/2026	EHRM D	Complete IM retention app draft (1.0); send same to A. Stulman (.2).	1.20	$550.00	$660.00
07/23/2026	STUL A	Correspondence with A. Ehrmann regarding IM retention application.	0.10	$890.00	$89.00
07/24/2026	EHRM D	Draft/revise schedules to IM retention application.	0.70	$550.00	$385.00
07/24/2026	STUL A	Review/revise IM retention application (.2); correspondence with A. Ehrmann regarding same (.1).	0.30	$890.00	$267.00
07/27/2026	EHRM D	Review/revise schedules to IM retention application.	0.50	$550.00	$275.00
07/27/2026	SAMI C	Review/revise IM retention application.	1.20	$1,035.00	$1,242.00
07/28/2026	EHRM D	Review/revise schedules to IM retention application (1.0); confer with IM team regarding same (.4).	1.40	$550.00	$770.00
07/28/2026	STUL A	Confer and correspondence with A. Ehrmann regarding IM retention application.	0.30	$890.00	$267.00
07/29/2026	EHRM D	Review/revise schedules to IM retention application (.6); revise IM retention application regarding same (.3); confer with IM team regarding same (.1).	1.00	$550.00	$550.00
07/29/2026	STUL A	Correspondence with IM team regarding IM retention application.	0.10	$890.00	$89.00
08/04/2026	EAST L	Emails with A. Ehrmann, C. Samis and A. Stulman regarding committee retention apps.	0.20	$445.00	$89.00
08/04/2026	EHRM D	Emails with IM team regarding retention applications.	0.20	$550.00	$110.00

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08/04/2026	SAMI C	E-mails to A. Sherman, A. Stulman and others regarding finalizing committee retention applications.	0.40	$1,035.00	$414.00
08/04/2026	STUL A	Correspondence with IM team regarding retention application (.2); correspondence with co-counsel and IM team regarding same (.2).	0.40	$890.00	$356.00
08/05/2026	EHRM D	Review debtor retention orders.	0.30	$550.00	$165.00
08/05/2026	EHRM D	Emails with Province team regarding retention applications.	0.20	$550.00	$110.00
08/05/2026	EHRM D	Incorporate A. Stulman edits into draft IM retention application (1.8); confer with A. Stulman regarding same (.3); confer with IM team regarding schedules to retention application (.3)	2.40	$550.00	$1,320.00
08/05/2026	EHRM D	Review and provide comments to Sills retention app (2.5); confer with A. Stulman regarding same (.2); confer with Sills team regarding same (.2).	2.90	$550.00	$1,595.00
08/05/2026	SAMI C	Review/revise IM retention application.	0.80	$1,035.00	$828.00
08/05/2026	SAMI C	Review/revise Sills retention application.	1.10	$1,035.00	$1,138.50
08/05/2026	SAMI C	E-mail to A. Sherman regarding status of retention applications.	0.10	$1,035.00	$103.50
08/05/2026	STUL A	Review/revise IM retention application (1.0); correspondence with co-counsel, IM team, and Province regarding retention applications (.1); review/analyze Sills retention application (.5); confer and call with A. Ehrmann regarding IM retention (.2).	1.80	$890.00	$1,602.00
08/06/2026	EAST L	Prepare and draft notice and COS regarding Province retention app.	0.20	$445.00	$89.00
08/06/2026	EAST L	Review and format Sills Cummis draft retention app (.7); prepare and draft notice and COS for same (.2); emails with A. Ehrmann regarding same (.1).	1.00	$445.00	$445.00
08/06/2026	EHRM D	Review/revise schedules to IM retention application.	1.00	$550.00	$550.00

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08/06/2026	STUL A	Correspondence with IM team regarding IM retention application.	0.20	$890.00	$178.00
08/07/2026	EAST L	Emails with C. Samis, A. Stulman and A. Ehrmann regarding 9/29/26 omnibus hearing date and timing of committee retention apps for same.	0.20	$445.00	$89.00
08/07/2026	EHRM D	Finalize schedules to IM retention application (1.1); revise IM retention application (.4); emails with IM team regarding same (.1) emails with Sills team regarding same (.1).	1.70	$550.00	$935.00
08/07/2026	STUL A	Correspondence with IM team regarding retention applications (.1); correspondence with co-counsel and IM team regarding same (.1); review IM retention application (.2).	0.40	$890.00	$356.00
08/10/2026	EHRM D	Review and revise Province retention application (1.2); confer with A. Stulman regarding same (.1); confer with Province team regarding same (.2); email with Sills team regarding same (.1).	1.60	$550.00	$880.00
08/10/2026	SAMI C	Review/revise Province retention application.	0.60	$1,035.00	$621.00
08/10/2026	STUL A	Correspondence with Province and IM team regarding retention applications (.2); review Province retention application (.3); correspondence with co-counsel and IM team regarding retention applications (.1).	0.60	$890.00	$534.00
08/12/2026	EAST L	Prepare and organize Sills retention app (.5); update and prepare notice and COS for same (.3); prepare and organize exhibits for same (.4); e-file same and coordinate service (.2); multiple emails with A. Ehrmann regarding same (.3).	1.70	$445.00	$756.50
08/12/2026	EAST L	Review/format/prepare Province retention app (.4); update and prepare notice and COS for same (.2); prepare and organize exhibits for same (.4); e-file same and coordinate service (.2); emails with A. Ehrmann regarding same (.2).	1.40	$445.00	$623.00

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08/12/2026	EAST L	Update and prepare Ice Miller retention app (.4); update and prepare notice and COS for same (.3); prepare and organize exhibits for same (.4); e-file same and coordinate service (.2); emails with C. Samis, A. Stulman and A. Ehrmann regarding same (.3).	1.60	$445.00	$712.00
08/12/2026	EHRM D	Assist in filing Sills retention application (.3); call with O. Matviyishyn regarding same (.1); confer with L. Eastburn, C. Samis, and A. Stulman regarding same (.2); file notice of withdrawal regarding same (.1); assist in filing revised application (.3).	1.00	$550.00	$550.00
08/12/2026	EHRM D	Assist in filing Province retention application.	0.30	$550.00	$165.00
08/12/2026	EHRM D	Finalize IM retention application (.3); assist in filing regarding same (.3).	0.60	$550.00	$330.00
08/12/2026	SAMI C	E-mails to A. Ehrmann regarding filing and service of committee retention applications.	0.20	$1,035.00	$207.00
08/12/2026	STUL A	Correspondence with IM team regarding retention applications (.1); review same for filing (.3); correspondence with co-counsel and IM team regarding same (.1).	0.50	$890.00	$445.00
08/19/2026	EHRM D	Conduct research regarding retention app research issue (1.5); emails with A. Sherman, B. Mankovetskiy, C. Samis, and A. Stulman regarding same (.2).	1.70	$550.00	$935.00
08/19/2026	SAMI C	Call to A. Sherman regarding retention app research issue.	0.30	$1,035.00	$310.50
08/19/2026	SAMI C	Meet with A. Ehrmann regarding retention app research issue.	0.20	$1,035.00	$207.00
08/19/2026	STUL A	Correspondence with co-counsel and IM team regarding retention app issue (.1); correspondence with debtors and IM team regarding Armanino retention application (.1); correspondence with co-counsel and Dundon regarding retention applications (.1).	0.30	$890.00	$267.00
08/20/2026	EHRM D	Review and revise supplemental Sherman declaration regarding Sills retention application (.4); confer with A. Stulman and C. Samis	1.40	$550.00	$770.00

PROFESSIONAL SERVICES

Date	Initials	Description	Hours	Rate	Amount
		regarding same (.2); confer with Sills team regarding same (.2); file supplemental declaration (.3); serve supplemental declaration (.3).			
08/20/2026	SAMI C	Review declaration in support of Savetsky work.	0.20	$1,035.00	$207.00
08/20/2026	SAMI C	Review retention app research.	0.60	$1,035.00	$621.00
08/20/2026	STUL A	Correspondence with co-counsel and A. Ehrmann regarding Sills supplemental declaration (.1); review same (.1).	0.20	$890.00	$178.00
08/21/2026	SAMI C	Review Robinson Cole retention application.	0.40	$1,035.00	$414.00
08/21/2026	STUL A	Review recent filings, including Houlihan Lokey retention application and Robinson Cole retention application.	0.40	$890.00	$356.00
08/25/2026	SAMI C	Review Houlihan Lokey retention application.	0.50	$1,035.00	$517.50
08/26/2026	EAST L	Prepare and draft CNO regarding Sills Cummis retention app (.2); prepare and draft CNO regarding Province retention app (.2); review apps regarding same (.2); emails with A. Ehrmann regarding same (.1).	0.70	$445.00	$311.50
08/26/2026	EAST L	Prepare and draft CNO regarding Ice Miller retention app (.3); review app regarding same (.1); emails with A. Ehrmann regarding same (.1).	0.50	$445.00	$222.50
08/26/2026	EHRM D	Review and revise CNO regarding IM retention application (.1); review and revise CNO regarding Sills retention application (.1); review and revise CNO regarding Province retention application (.1); confer with L. Eastburn regarding filing retention application CNOs (.1).	0.40	$550.00	$220.00
08/26/2026	EHRM D	Emails with P. Navid regarding Province retention application.	0.10	$550.00	$55.00
08/26/2026	EHRM D	Emails with A. Sherman regarding Sills retention application.	0.10	$550.00	$55.00

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Date	Initials	Description	Hours	Rate	Amount
08/26/2026	EHRM D	Confer with C. Samis and A. Stulman regarding IM retention application.	0.10	$550.00	$55.00
08/26/2026	STUL A	Correspondence with co-counsel, Province and IM team regarding retention applications/CNOs.	0.10	$890.00	$89.00
08/27/2026	EAST L	Prepare and organize CNO and proposed order regarding Ice Miller retention (.3); e-file same and upload order (.1); emails with A. Ehrmann regarding same (.1).	0.50	$445.00	$222.50
08/27/2026	EAST L	Prepare and organize CNO and proposed order regarding Province retention app (.3); e-file same and upload order (.1).	0.40	$445.00	$178.00
08/27/2026	EAST L	Prepare and organize CNO and proposed order regarding Sills retention app (.3); e-file same and upload order (.2).	0.50	$445.00	$222.50
08/27/2026	SAMI C	E-mail to A. Ehrmann regarding responses to IM retention application.	0.10	$1,035.00	$103.50
08/28/2026	EHRM D	Review committee retention orders (.1); circulate same to A. Sherman, B. Mankovetskiy, P. Navid, C. Samis, and A. Stulman (.1)	0.20	$550.00	$110.00
08/28/2026	STUL A	Correspondence with co-counsel and IM team regarding retention orders/service.	0.10	$890.00	$89.00
09/01/2026	SAMI C	Review Sills analysis of HLHZ retention application.	0.20	$1,035.00	$207.00
09/23/2026	SAMI C	Call to M. Milana regarding HLHZ retention order comments.	0.20	$1,035.00	$207.00
09/23/2026	SAMI C	E-mail to A. Sherman regarding HLHZ retention order comments.	0.10	$1,035.00	$103.50
09/24/2026	SAMI C	E-mails to A. Sherman and M. Milana regarding HLHZ retention order comments.	0.20	$1,035.00	$207.00
09/25/2026	SAMI C	E-mail to M. Milana regarding HLHZ retention order comments.	0.10	$1,035.00	$103.50

PROFESSIONAL SERVICES

Date	Initials	Description	Hours	Rate	Amount
Subtotal for EA			**53.40**		**$35,437.00**
EB - Employee Benefits/Pensions					
07/20/2026	SAMI C	Review employee wage motion and order.	1.00	$1,035.00	$1,035.00
07/24/2026	EHRM D	Review and provide comments to proposed final wages order.	0.70	$550.00	$385.00
08/07/2026	EHRM D	Review revised wages order.	0.30	$550.00	$165.00
08/10/2026	SAMI C	Call with Debtor's counsel and A. Sherman regarding union dues issue and budget.	0.40	$1,035.00	$414.00
08/10/2026	SAMI C	Call with A. Sherman and others regarding Union dues issue.	0.30	$1,035.00	$310.50
08/11/2026	SAMI C	Call with A. Sherman and Debtor's counsel regarding Union Dues trust fund issue.	0.40	$1,035.00	$414.00
08/11/2026	SAMI C	Call with A. Sherman regarding Union Dues trust fund issue.	0.30	$1,035.00	$310.50
Subtotal for EB			**3.40**		**$3,034.00**
FA - Fee Applications/Objections					
07/24/2026	EHRM D	Review interim compensation order (.4); provide comments to proposed interim compensation order (.7).	1.10	$550.00	$605.00
07/29/2026	EAST L	Correspondence with A. Ehrmann regarding comments to proposed interim comp order.	0.20	$445.00	$89.00
08/05/2026	EHRM D	Review interim compensation order.	0.30	$550.00	$165.00
08/05/2026	EHRM D	Confer with L. Eastburn regarding interim comp order.	0.20	$550.00	$110.00
08/12/2026	SAMI C	Review first monthly Selig fee application.	0.40	$1,035.00	$414.00
08/20/2026	SAMI C	Review July 2026 KCC invoice.	0.20	$1,035.00	$207.00
09/08/2026	EHRM D	Email with A. Sherman regarding monthly fee applications.	0.10	$550.00	$55.00
09/09/2026	STUL A	Correspondence with co-counsel and IM team regarding fee applications.	0.50	$890.00	$445.00

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Date	Initials	Description	Hours	Rate	Amount
09/30/2026	SAMI C	Review first monthly BRG staffing report.	0.20	$1,035.00	$207.00
Subtotal for FA			**3.20**		**$2,297.00**
FI - Ice Miller Fee Applications					
07/29/2026	EAST L	Begin drafting Ice Miller combined first monthly fee app (1.0); begin drafting notice and COS for same (.5).	1.50	$445.00	$667.50
09/29/2026	EAST L	Begin drafting Ice Miller first interim fee app.	1.30	$445.00	$578.50
Subtotal for FI			**2.80**		**$1,246.00**
MC - Committee Communications/Meetings					
07/21/2026	SAMI C	Review/revise draft committee by-laws.	0.60	$1,035.00	$621.00
07/22/2026	EHRM D	Attend introductory committee call.	0.50	$550.00	$275.00
07/22/2026	SAMI C	E-mails to J. Powell and others regarding committee meeting.	0.20	$1,035.00	$207.00
07/22/2026	SAMI C	Prepare for (.7) and participate in 7/22/26 committee call (.5).	1.20	$1,035.00	$1,242.00
07/24/2026	SAMI C	Review financial advisor materials for committee pitches.	1.30	$1,035.00	$1,345.50
07/24/2026	SAMI C	Prepare for (.1) and participate in call with A. Sherman, committee members and others regarding selection of financial advisor (1.2).	1.30	$1,035.00	$1,345.50
07/24/2026	STUL A	Attend committee call with co-counsel and C. Samis regarding FA interviews (1.2); call with C. Samis regarding same (.2); review FA pitch books for interviews (.5).	1.90	$890.00	$1,691.00
07/30/2026	STUL A	Correspondence with committee, co-counsel and IM team regarding update/limited objection.	0.10	$890.00	$89.00
08/03/2026	SAMI C	Review post-hearing committee update e-mail.	0.20	$1,035.00	$207.00
08/11/2026	SAMI C	Review 8/10/26 committee update from Sills.	0.20	$1,035.00	$207.00
08/26/2026	SAMI C	Review 8/25/26 Sills committee update.	0.30	$1,035.00	$310.50

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09/28/2026	SAMI C	Prepare for (.3) and participate in 9/28/26 committee call (.4).	0.70	$1,035.00	$724.50
Subtotal for MC			**8.50**		**$8,265.00**
PC - Claims Administration and Objections					
09/09/2026	SAMI C	Review motion for admin claim bar date.	0.50	$1,035.00	$517.50
09/16/2026	EHRM D	Review bar date motion.	0.40	$550.00	$220.00
09/26/2026	SAMI C	Review bar date motion.	1.00	$1,035.00	$1,035.00
Subtotal for PC			**1.90**		**$1,772.50**
SA - Asset Disposition/Use, Sale					
07/29/2026	EAST L	Review correspondence regarding potential emergency sale motion (.3); correspondence with A. Ehrmann regarding same (.1).	0.40	$445.00	$178.00
07/29/2026	EHRM D	Review correspondence regarding proposed transaction.	0.20	$550.00	$110.00
07/29/2026	SAMI C	Call with E. Brady, A. Sherman and others regarding L.A. Care sale issues.	0.60	$1,035.00	$621.00
07/29/2026	SAMI C	Meet with E. Brady regarding resolving L.A. Care sale issues.	0.50	$1,035.00	$517.50
07/29/2026	SAMI C	E-mails to E. Brady, A. Sherman, A. Stulman and others regarding resolving L.A. Care sale issues.	0.70	$1,035.00	$724.50
07/29/2026	STUL A	Correspondence with committee, co-counsel and IM team regarding sale/financing issue (.1); confer with C. Samis regarding same (.2); call with debtors, co-counsel and C. Samis regarding same (.6); call with C. Samis regarding same (.1).	1.00	$890.00	$890.00
07/30/2026	EAST L	Review and retrieve emergency sale motion and related pleadings (.3); circulate same (.2).	0.50	$445.00	$222.50
07/30/2026	EHRM D	Review order shortening notice regarding emergency HQAF motion.	0.20	$550.00	$110.00

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Date	Initials	Description	Hours	Rate	Amount
07/30/2026	EHRM D	Conduct research regarding challenge periods (4.5); confer with IM team regarding same (.3).	4.80	$550.00	$2,640.00
07/30/2026	EHRM D	Review emergency sale motion (.9); confer with IM team regarding same (.1).	1.00	$550.00	$550.00
07/30/2026	SAMI C	Review sale/financing challenge period and admin claim research.	2.10	$1,035.00	$2,173.50
07/30/2026	SAMI C	E-mails to A. Ehrmann and others regarding confirmatory questions and follow up on sale/financing challenge period and admin claim research.	0.30	$1,035.00	$310.50
07/30/2026	SAMI C	Review follow-up sale/financing challenge period and admin claim research.	0.70	$1,035.00	$724.50
07/30/2026	STUL A	Review/analyze receivable sale motion (.8); review/analyze motion to shorten (.1); correspondence with IM team regarding legal research regarding receivable sale motion (.1); review/analyze same (.4); correspondence with co-counsel and IM team regarding same (.2); correspondence with co-counsel and IM team regarding limited objection (.1); review/analyze same (.3).	2.00	$890.00	$1,780.00
07/31/2026	EAST L	Review draft objection to HQAF sale motion (.2); prepare and draft COS for same (.3).	0.50	$445.00	$222.50
07/31/2026	EHRM D	Correspondence with IM and Sills teams regarding objection to sale motion.	0.20	$550.00	$110.00
07/31/2026	EHRM D	Review and revise limited objection regarding HQAF sale motion.	0.20	$550.00	$110.00
07/31/2026	SAMI C	Prepare for and participate in call with E. Brady regarding resolving L.A. Care sale issues.	0.50	$1,035.00	$517.50
07/31/2026	SAMI C	Review multiple iterations of revised L.A. care sale order.	0.90	$1,035.00	$931.50
07/31/2026	SAMI C	Review committee update on L.A. Care sale.	0.20	$1,035.00	$207.00
07/31/2026	STUL A	Correspondence with co-counsel and IM team regarding limited objection (.2); review/revise same for filing (.3).	0.50	$890.00	$445.00

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Date	Initials	Description	Hours	Rate	Amount
08/03/2026	EAST L	Review order regarding emergency sale motion regarding challenge periods (.4); emails with C. Samis, A. Stulman and A. Ehrmann regarding same (.2).	0.60	$445.00	$267.00
08/03/2026	EHRM D	Review sale order (.3); confer with IM team regarding dates and deadlines (.1).	0.40	$550.00	$220.00
08/03/2026	EHRM D	Review Axios objection regarding HQAF sale motion (.3); confer with IM and Sills team regarding same (.2).	0.50	$550.00	$275.00
08/03/2026	SAMI C	E-mails to A. Sherman, A. Stulman and others regarding negations and progress toward L.A. Care sale settlement.	0.50	$1,035.00	$517.50
08/03/2026	STUL A	Correspondence with IM team regarding sale/objection/resolution (.2); review recent filings, including Axios objection and declaration in support (.7); review COC for sale order (.4).	1.30	$890.00	$1,157.00
08/06/2026	SAMI C	Review committee update including memo on L.A. Care transactions.	0.70	$1,035.00	$724.50
08/12/2026	SAMI C	E-mail to A. Stulman regarding L.A. care challenge.	0.10	$1,035.00	$103.50
08/12/2026	STUL A	Review challenge letter.	0.40	$890.00	$356.00
08/14/2026	EHRM D	Draft stipulation regarding challenge period extension (2.5); emails with C. Samis and A. Stulman regarding same (.1).	2.60	$550.00	$1,430.00
08/14/2026	SAMI C	E-mails to A. Sherman and others regarding stipulation extending L.A. Care challenge period.	0.60	$1,035.00	$621.00
08/14/2026	SAMI C	Review/revise stipulation extending L.A. Care challenge period.	0.30	$1,035.00	$310.50
08/14/2026	STUL A	Correspondence with IM team regarding stipulation for challenge.	0.20	$890.00	$178.00
08/16/2026	EHRM D	Incorporate A. Stulman comments to stipulation regarding LA Care Challenge extension (.2); emails with Sills team regarding same (.2).	0.40	$550.00	$220.00

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Date	Initials	Description	Hours	Rate	Amount
08/16/2026	STUL A	Review/revise challenge stipulation (.3); correspondence with IM team and co-counsel regarding same (.1).	0.40	$890.00	$356.00
08/17/2026	EHRM D	Review revisions to LA Care Stipulation and order.	0.40	$550.00	$220.00
08/17/2026	EHRM D	Revise stipulation regarding LA Care challenge (.2); file revised COC (.4); confer with A. Stulman regarding same (.2).	0.80	$550.00	$440.00
08/17/2026	EHRM D	Draft and file notice of withdrawal regarding LA Care stipulation COC.	0.30	$550.00	$165.00
08/17/2026	EHRM D	Finalize COC, order, and stipulation regarding LA Care challenge extension (.5); file the same (.3); confer with Sills and IM team regarding same (.2).	1.00	$550.00	$550.00
08/17/2026	SAMI C	Review revised L.A. Care challenge period extension stipulation.	0.30	$1,035.00	$310.50
08/17/2026	STUL A	Review COC regarding challenge stip (.2); correspondence with debtors, co-counsel, LA Care, and IM team regarding same (.1); correspondence with chambers and A. Ehrmann regarding same (.1);	0.40	$890.00	$356.00
09/10/2026	EAST L	Review and retrieve bid pro motion and related shortening order (.4); circulate same to Ice Miller and Sills team regarding upcoming deadlines (.2).	0.60	$445.00	$267.00
09/10/2026	SAMI C	Review sale motion.	1.60	$1,035.00	$1,656.00
09/10/2026	SAMI C	Review motion to shorten on bid procedures motion.	0.20	$1,035.00	$207.00
09/10/2026	STUL A	Review/analyze sale motion (.5); review order shortening time (.1).	0.60	$890.00	$534.00
09/16/2026	EHRM D	Email with A. Stulman and L. Eastburn regarding challenge deadline.	0.10	$550.00	$55.00
09/16/2026	EHRM D	Begin reviewing bid procedures motion.	0.40	$550.00	$220.00

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PROFESSIONAL SERVICES

Date	Initials	Description	Hours	Rate	Amount
Subtotal for SA			**33.70**		**$25,812.00**
SS - Schedules & Statements/MORs/Other US Trustee Reporting					
07/20/2026	SAMI C	Review motion to extend time for schedules/statements.	0.20	$1,035.00	$207.00
08/06/2026	EHRM D	Review schedules and statements order.	0.10	$550.00	$55.00
08/10/2026	EHRM D	Emails with C. Samis and A. Stulman regarding 341 meeting.	0.20	$550.00	$110.00
08/10/2026	STUL A	Call with C. Samis regarding 341 meeting (.2); correspondence with IM team regarding same (.1).	0.30	$890.00	$267.00
09/01/2026	SAMI C	Review motion to further extend time to file schedules/statements.	0.40	$1,035.00	$414.00
09/03/2026	EHRM D	Confer with C. Samis regarding 341 meeting.	0.10	$550.00	$55.00
09/03/2026	SAMI C	E-mails to A. Ehrmann and B. Mankovetskiy regarding coverage of 341 meeting.	0.30	$1,035.00	$310.50
09/03/2026	STUL A	Correspondence with IM team and co-counsel regarding 341 meeting.	0.10	$890.00	$89.00
09/04/2026	EHRM D	Attend 341 meeting (.1); confer with A. Sherman, B. Manivetskiy, C. Samis, and A. Stulman regarding same (.1).	0.20	$550.00	$110.00
09/04/2026	STUL A	Correspondence with co-counsel and IM team regarding 341 meeting.	0.10	$890.00	$89.00
09/22/2026	EHRM D	Prepare for 341 meeting (.3); attend 341 meeting (.8); draft summary and circulate to C. Samis, A. Stulman, A. Sherman, and B. Mankovetskiy (.5).	1.60	$550.00	$880.00
09/22/2026	STUL A	Correspondence with IM team and co-counsel regarding 341 meeting (.1); review summary (.1).	0.20	$890.00	$178.00
Subtotal for SS			**3.80**		**$2,764.50**
UM - Utilities					
07/20/2026	SAMI C	Review utility motion and order.	0.40	$1,035.00	$414.00

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Date	Initials	Description	Hours	Rate	Amount
07/24/2026	EHRM D	Review and provide comments to proposed final utilities order.	0.80	$550.00	$440.00
08/06/2026	EHRM D	Review final utilities order.	0.20	$550.00	$110.00
Subtotal for UM			**1.40**		**$964.00**
Total Professional Services			**209.20**		**$155,702.50**

SUMMARY OF PROFESSIONAL SERVICES: BY ATTORNEY

Attorney	Hours	Rate	Amount
Chris Samis	72.30	$1,035.00	$74,830.50
Aaron Stulman	28.20	$890.00	$25,098.00
Drew Ehrmann	70.50	$550.00	$38,775.00
Lauren Eastburn	38.20	$445.00	$16,999.00
Total Professional Services	**209.20**		**$155,702.50**

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SUMMARY OF PROFESSIONAL SERVICES: BY CATEGORY

Category	Hours	Amount
Litigation/Adversary Proceedings	4.70	$3,376.00
Business Operations	6.30	$4,962.50
Case Administration	16.20	$9,748.50
Court Appearances/Communications/Hearings	32.30	$24,930.00
Financing/Cash Collateral/DIP	37.6	$31,093.50
Employment Applications/Objections	53.40	$35,437.00
Employee Benefits/Pensions	3.40	$3,034.00
Fee Applications/Objections	3.20	$2,297.00
Ice Miller Fee Applications	2.80	$1,246.00
Committee Communications/Meetings	8.50	$8,265.00
Claims Administration and Objections	1.90	$1,772.50
Asset Disposition/Use, Sale	33.70	$25,812.00
Schedules & Statements/MORs/Other US Trustee Reporting	3.80	$2,764.50
Utilities	1.40	$964.00
Total Professional Services	**209.2**	**$155,702.50**

EXHIBIT B

Pacifica of the Valley
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DISBURSEMENTS

Description	Amount
Service Request- Committee ROR.	$35.39
Pacifica First Day Hearing Transcript Request.	$60.90
Pickup of hearing boxes from bankruptcy court and deliver to Ice Miler.	$30.00
Filing of two PHVs for Andrew Sherman and Boris Mankovetskiy.	$100.00
Total Disbursements	**$226.29**

Payment Terms: Due Upon Receipt. Interest charges may accrue on past due balance.

Questions on payments, wiring instructions, outstanding balances, etc. please email **payice@icemiller.com**.
Questions related to billing, including copies of invoices please email **icemillerbilling@icemiller.com**.

CERTIFICATE OF SERVICE

I, Aaron H. Stulman, do hereby certify that on October 27, 2026, I caused a copy of the foregoing **Combined First Monthly Application of Ice Miller LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Pacifica of the Valley Corporation, for the Period July 20, 2026 Through September 30, 2026** to be served on the parties listed below via email.

Counsel to the Debtors Tania M. Moyron, Esq. Samuel R. Maizel, Esq. DENTONS US LLP 601 S. Figueroa Street, #2500 Los Angeles, CA 90017 Email: tania.moyron@dentons.com; samuel.maizel@dentons.com	**Counsel to the Debtors** John D. Beck, Esq. Geoffrey Miller, Esq. DENTONS US LLP 1221 Avenue of the Americas New York, NY 10020 Email: john.beck@dentons.com; geoffrey.miller@dentons.com
Counsel to the Debtors Laura Davis Jones, Esq. Timothy Cairns, Esq. PACHULSKI STANG ZIEHL & JONES LLP Email: ljones@pszjlaw.com; tcairns@pszjlaw.com	**Office of the United States Trustee** Hannah J. McCollum, Esq. 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801 Email: hannah.mccollum@usdoj.gov

/s/ Aaron H. Stulman
Aaron H. Stulman (No. 5807)