IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Pacifica of the Valley Corp.,[1]	Case No. 26-11060 (TMH)
Debtor.	**Hearing Date: TBD if objection filed** **Objection Deadline: November 6, 2026 at 4:00 p.m. (ET)**

THIRD MONTHLY APPLICATION OF SILLS CUMMIS & GROSS P.C. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Name of Applicant:	Sills Cummis & Gross P.C.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date of Retention:	August 28, 2026 effective as of July 20, 2026
Period for which compensation and reimbursement are sought:	September 1, 2026 – September 30, 2026
Amount of compensation sought as actual, reasonable, and necessary:	$174,693.10 (80% of $218,366.38)
Amount of expense reimbursement sought as actual, reasonable, and necessary:	$175.50

This is a monthly application.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

2611060261023000000000009

COMPENSATION BY PROFESSIONAL

Name of Professional Individual	Position, Department, Year of First Bar Admission	Hourly Billing Rate[2]	Total Hours Billed	Total Compensation
Andrew H. Sherman	Member, Bankruptcy First Bar Admission: 1991	$999	33.1	$33,066.90
Boris Mankovetskiy	Member, Bankruptcy First Bar Admission: 2001	$999	108.4	$108,291.60
Gregory A. Kopacz	Member, Bankruptcy First Bar Admission: 2010	$913.75	31.6	$28,874.50
Michael Savetsky	Of Counsel, Bankruptcy First Bar Admission: 2005	$892.50	49.3	$44,000.25
Oleh Matviyishyn	Associate, Bankruptcy First Bar Admission: 2022	$658.75	3.0	$1,976.25
Cisse Diawara	Associate, Bankruptcy First Bar Admission: 2025	$616.25	3.5	$2,156.88
Total			**228.9**	**$218,366.38**

[2] As set forth in the *Application to Retain and Employ Sills Cummis & Gross P.C. as Co-Counsel for the Official Committee of Unsecured Creditors of Pacifica of the Valley Corp.*, *Effective as of July 20, 2026* [Docket No. 158], Sills' fees will be calculated by applying a fifteen percent (15%) discount to each professional's standard hourly rate, provided, that in no event will the hourly rate charged for any professional exceed $999 per hour.

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Asset Analysis and Recovery (101)	8.9	$8,252.10
Asset Disposition (102)	24.9	$23,444.10
Case Administration (104)	17.1	$16,180.50
Claims Administration and Objections (105)	8.6	$7,973.68
Fee/Employment Objections (108)	7.6	$7,149.60
Financing (109)	149.3	$143,108.97
Plan and Disclosure Statement (113)	3.7	$3,466.23
Travel (116)	8.8	$8,791.20
Total Fees	**228.9**	**$218,366.38**

EXPENSE SUMMARY

Expense Category	Total Expenses
Travel Expenses - Parking (meeting with Debtor and Axios counsel regarding DIP financing in Wilmington, DE)	$16.00
Travel Expenses - Mileage to/from Newark/Wilmington (220 miles @ $0.725) (meeting with Debtor and Axios counsel regarding DIP financing in Wilmington, DE)	$159.50
TOTAL	**$175.50**

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Pacifica of the Valley Corp.,[1]	Case No. 26-11060 (TMH)
Debtor.	**Hearing Date: TBD if objection filed** **Objection Deadline: November 6, 2026 at 4:00 p.m. (ET)**

THIRD MONTHLY APPLICATION OF SILLS CUMMIS & GROSS P.C. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Federal Rule of Bankruptcy Procedure 2016 (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 124] (the "Compensation Order"), Sills Cummis & Gross P.C. ("Sills") files this *Third Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period From September 1, 2026 Through September 30, 2026* (the "Application"), seeking allowance of $174,693.10 (80% of $218,366.38) in fees, *plus* $175.50 for reimbursement of actual and necessary expenses, for a total of $174,868.60.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

Background

1. On July 4, 2026 (the "Petition Date"), the Debtor commenced a voluntary case for relief under chapter 11 of the Bankruptcy Code.

2. On July 20, 2026, the Office of the United States Trustee appointed the Official Committee of Unsecured Creditors (the "Committee") pursuant to section 1102(a) of the Bankruptcy Code [Docket No. 78].

3. The Committee retained Sills as counsel pursuant to this Court's *Order Authorizing the Employment and Retention of Sills Cummis & Gross P.C. as Co-Counsel for the Official Committee of Unsecured Creditors of Pacifica of the Valley Corp., Effective as of July 20, 2026* [Docket No. 177].

Compensation Paid and Its Source

4. All services for which compensation is requested were performed for or on behalf of the Committee. During the compensation period, Sills received no payment and no promises for payment from any source other than the Debtor for services to be rendered in any capacity in connection with the matters covered by this Application. There is no agreement or understanding between Sills and any other person, other than with the members, of counsel and associates of the firm, for the sharing of compensation to be received in this case.

Fee Statements

5. The invoice for this period is attached as **Exhibit A**. To the best of Sills' knowledge, this Application reasonably complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the *Region 3 Operating Guidelines and Reporting Requirements for Chapter 11 Debtors and Trustees*, the *Guidelines for Reviewing Applications for Compensation and Reimbursement for Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective November 1, 2013*, Local Rule 2016-1, and the Compensation Order.

Summary of Services by Project

6. The services rendered during the compensation period can be grouped into the categories set forth below. These categories are generally described below, with a more detailed identification of the actual services provided in the attached **Exhibit A**.

A. Asset Analysis and Recovery

Fees: $8,252.10; Total Hours: 8.9

This category includes time spent: (a) analyzing potential causes of action against the Debtor's landlord and related lease restructuring matters; and (b) investigating potential fraudulent transfer claims, preparing a related demand letter, analyzing a proposed settlement agreement, and addressing related matters.

B. Asset Disposition

Fees: $23,444.10; Total Hours: 24.9

This category includes time spent: (a) analyzing and addressing matters related to the Debtor's proposed sale process, including negotiating and revising the proposed bidding procedures, analyzing a letter of intent, and addressing related matters; and (b) communicating with Debtor's counsel and the Committee members regarding related matters.

C. Case Administration

Fees: $16,180.50; Total Hours: 17.1

This category includes time spent: (a) preparing for and attending Committee meetings; (b) preparing updates for the Committee members; (c) analyzing pleadings, motions, hearing agendas and other court filings, including the Debtor's schedules and statements of financial affairs, and maintaining a "critical dates" calendar; (d) responding to creditor queries; (e) addressing matters related to a potential global settlement; and (f) communicating with the Committee members, the Debtor's advisors, and Axios' counsel regarding related matters.

D. Claims Administration and Objections

Fees: $7,973.68; Total Hours: 8.6

This category includes time spent: (a) analyzing, revising and conducting negotiations regarding the Debtor's bar date motion, proposed order and notices, including with respect to medical malpractice claims; and (b) communicating with Debtor's counsel and the Committee members regarding related matters.

E. Fee/Employment Objections

Fees: $7,149.60; Total Hours: 7.6

This category includes time spent: (a) analyzing and addressing matters related to the Debtor's application to retain an investment banker, the Committee's potential objections thereto, and the resolution of such objections; and (b) communicating with the Debtor's advisors, the Committee members and the Committee's financial advisor regarding related matters.

F. Financing

Fees: $143,108.97; Total Hours: 149.3

This category includes time spent: (a) analyzing DIP financing proposals and term sheets, preparing markups, conducting related research, analysis and negotiations, and attending related settlement conferences and meetings; (b) analyzing the Debtor's DIP financing motion and a related commitment fee motion, preparing an objection thereto and conducting related research and analysis, analyzing and revising a related proposed DIP order, and attending a DIP financing hearing; (c) conducting analysis and addressing matters related to the Debtor's continued use of cash collateral, amended budgets and cash flow projections; (d) revising the Committee's standing motion and complaint with respect to L.A. Care's prepetition transactions and addressing

challenge matters; and (e) communicating with the Committee members, the Debtor's advisors, Axios' counsel, L.A. Care's counsel and others regarding related matters.

G. Plan and Disclosure Statement

Fees: $3,466.23; Total Hours: 3.7

This category includes time spent analyzing and revising plan term sheets and addressing related matters.

H. Travel (billed at 50%)

Fees: $8,791.20; Total Hours: 8.8

This category includes time spent traveling to and from Wilmington, Delaware to attend a DIP financing hearing and for settlement meetings with the Debtor and Axios.

Conclusion

7. Sills submits the amounts sought are fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

WHEREFORE, Sills requests allowance of $174,693.10 (80% of $218,366.38) as compensation for services rendered, *plus* $175.50 as reimbursement of actual and necessary expenses, for a total of $174,868.60, and that such sums be authorized for payment.

Dated: October 23, 2026
Newark, New Jersey

Respectfully submitted,

/s/ Andrew H. Sherman

Andrew H. Sherman (admitted *pro hac vice*)
Boris I. Mankovetskiy (admitted *pro hac vice*)
SILLS CUMMIS & GROSS P.C.
One Riverfront Plaza
Newark, New Jersey 07102
Telephone: (973) 643-7000
Email: asherman@sillscummis.com
bmankovetskiy@sillscummis.com

Counsel for the Official Committee of Unsecured Creditors

VERIFICATION

STATE OF NEW JERSEY)
) SS:
COUNTY OF ESSEX)

Andrew H. Sherman, after being duly sworn according to law, deposes and says:

a) I am an attorney at law and a Member of the law firm of Sills Cummis & Gross P.C., located at One Riverfront Plaza, Newark, New Jersey 07102.

b) I am familiar with the work performed on behalf of the Committee by the lawyers in the firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief.

d) I have reviewed Local Rule 2016-1, and believe the Application substantially complies therewith.

/s/ Andrew H. Sherman
Andrew H. Sherman

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FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Pacifica of the Valley Corp.,[1]	Case No. 26-11060 (TMH)
Debtor.	**Hearing Date: TBD if objection filed** **Objection Deadline: November 6, 2026 at 4:00 p.m. (ET)**

NOTICE OF THIRD MONTHLY APPLICATION OF SILLS CUMMIS & GROSS P.C. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 case of the above-captioned debtor and debtor in possession (the "Debtor") filed the *Third Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2026 Through September 30, 2026* (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **November 6, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following Application Recipients: (a) counsel to the Debtor, (i) Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017, Attn: Tania M. Moyron (tania.moyron@dentons.com) and Samuel R. Maizel (samuel.maizel@dentons.com); (ii) Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020, Attn: John D. Beck (john.beck@dentons.com) and Geoffrey M. Miller (geoffrey.miller@dentons.com); and (iii) Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19899, Attn: Laura Davis Jones (ljones@pszjlaw.com); (b) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 Attn: Hannah McCollum, Esq.(hannah.mccollum@usdoj.gov); (c) counsel to the Committee, (i) Sills Cummis & Gross P.C., The Legal Center, One Riverfront Plaza, Newark, NJ 07105 , Attn: Andrew H. Sherman (asherman@sillscummis.com) and Boris I. Mankovetskiy (bmankovetskiy@sillscummis.com); and (ii) Ice Miller LLP, 500 Delaware Avenue, Suite 220, Wilmington, DE 19801, Attn: Christopher M. Samis (christopher.samis@icemiller.com), Aaron H. Stulman (aaron.stulman@icemiller.com), and Andrew C. Ehrmann (andrew.ehrmann@icemiller.com) (collectively, the "Application Recipients").

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 124], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

Dated: October 23, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Maria Kotsiras

Christopher M. Samis (No. 4909)
Aaron H. Stulman (No. 5807)
Maria Kotsiras (No. 6840)
ICE MILLER LLP
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-and-

Andrew H. Sherman (admitted *pro hac vice*)
Boris I. Mankovetskiy (admitted *pro hac vice*)
SILLS CUMMIS & GROSS P.C.
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Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

Sills Cummis & Gross
A Professional Corporation

The Legal Center
One Riverfront Plaza
Newark, NJ 07102-5400
(973) 643-7000

Pacifica of the Valley Corporation, Official Committee of Unsecured Creditors

October 19, 2026
Client/Matter No. 08650178.000001
Invoice: 2105315
Billing Attorney: AHS

Federal Tax Id: 22-1920331

RE: Creditors Committee

For Legal Services Rendered Through September 30, 2026

				HOURS	AMOUNT
101 – ASSET ANALYSIS AND RECOVERY					
09/11/26	BM	101	Analysis regarding potential causes of action against landlord and lease restructuring.	1.30	
09/11/26	MS	101	Review proposed settlement agreement with P. Tuft and P. Mayes re: Pacific Gardens.	0.40	
09/15/26	BM	101	Analysis regarding potential fraudulent transfers from the Debtor to Pacific Gardens.	1.60	
09/15/26	MS	101	Draft demand letter to P. Tuft and P. Mayes re: fraudulent transfers to Pacific Gardens.	2.30	
09/15/26	MS	101	Call with B. Mankovetskiy re: demand letter to P. Tuft and P. Mayes re: fraudulent transfers to Pacific Gardens.	0.20	
09/16/26	MS	101	Review and revise demand letter to G. Singh, P. Tuft and P. Mayes re: fraudulent transfers to Pacific Gardens.	2.40	

				HOURS	AMOUNT
09/16/26	MS	101	Emails with B. Mankovetskiy re: demand letter to G. Singh, P. Tuft and P. Mayes.	0.20	
09/16/26	MS	101	Review Pacific Gardens membership interest purchase agreement and amendments.	0.20	
09/16/26	MS	101	Emails with B. Mankovetskiy re: ownership of Pacific Gardens.	0.10	
09/18/26	MS	101	Review emails from B. Mankovetskiy and H. Rafatjoo re: L.A. Care challenge deadline.	0.20	
		TASK TOTAL 101		**8.90**	**$8,252.10**

102 – ASSET DISPOSITION

09/02/26	BM	102	Analysis regarding sale process issues.	1.40	
09/03/26	BM	102	Analysis regarding Reliq's statement of prospective tenancy criteria.	0.70	
09/03/26	MS	102	Call with B. Mankovetskiy re: bidding procedures issues.	0.20	
09/04/26	BM	102	Analysis regarding sale process issues.	1.20	
09/06/26	MS	102	Review and revise proposed bidding procedures.	4.30	
09/06/26	MS	102	Further review and revise proposed bidding procedures.	2.20	
09/06/26	MS	102	Emails with B. Mankovetskiy re: proposed bidding procedures.	0.20	
09/06/26	MS	102	Draft email to the Committee re: proposed bidding procedures.	0.20	
09/07/26	AHS	102	Review and revise bid procedures.	0.40	

				HOURS	AMOUNT
09/07/26	AHS	102	Further revision to bid procedures and send to Committee for review and comment.	0.80	
09/07/26	BM	102	Analysis regarding proposed bidding procedures and revisions thereof.	1.80	
09/07/26	MS	102	Further review and revise proposed bidding procedures.	0.80	
09/07/26	MS	102	Emails with A. Sherman re: proposed bidding procedures.	0.20	
09/08/26	BM	102	Analysis regarding proposed sale motion and bid procedures.	2.20	
09/08/26	MS	102	Further review and revise proposed bidding procedures.	0.80	
09/08/26	MS	102	Draft email to G. Miller re: proposed revisions to bid procedures.	0.10	
09/09/26	BM	102	Analysis regarding revisions of draft motion to approve bidding procedures.	1.40	
09/09/26	MS	102	Review further revised draft of proposed bidding procedures.	0.50	
09/09/26	MS	102	Emails with B. Mankovetskiy re: revised draft of proposed bidding procedures.	0.10	
09/10/26	MS	102	Review and analysis of HASCO letter of intent.	1.20	
09/11/26	BM	102	Analysis regarding sale process and DIP financing issues.	1.80	
09/11/26	GAK	102	Review Bidding Procedures Motion.	0.40	
09/11/26	GAK	102	Review Order scheduling hearing on bidding procedures and establishing related deadlines.	0.10	

				HOURS	AMOUNT
09/11/26	OM	102	Analysis of bidding procedures motion.	0.70	
09/14/26	BM	102	Analysis regarding HL retention and sale process issues.	1.20	
		TASK TOTAL 102		**24.90**	**$23,444.10**

104 – CASE ADMINISTRATION

09/01/26	BM	104	Prepare an update for Committee.	0.60	
09/01/26	BM	104	Respond to creditors' inquiries regarding case status.	0.40	
09/02/26	BM	104	Call with Debtor's counsel regarding pending matters.	0.50	
09/02/26	BM	104	Call with Axios' counsel regarding pending matters.	0.50	
09/02/26	BM	104	Call with Debtor and HL regarding financing and sale issues.	0.50	
09/03/26	OM	104	Attention to case developments, L.A. Care challenge issues, and update critical dates calendar regarding same.	0.30	
09/04/26	GAK	104	Review notification regarding 341 meeting.	0.10	
09/07/26	MS	104	Review and revise email to Committee re: bar date motion and proposed bidding procedures.	0.40	
09/08/26	MS	104	Emails with A. Sherman re: proposed bidding procedures and bar date motion.	0.30	
09/08/26	OM	104	Attention to continued 341 hearing and update critical date calendar with reminders to team regarding same.	0.10	

				HOURS	AMOUNT
09/09/26	BM	104	Call with Debtor's counsel regarding pending matters.	0.60	
09/09/26	MS	104	Review emails from T. Moyron and B. Mankovetskiy re: Houlihan retention and DIP financing issues.	0.10	
09/10/26	GAK	104	Review notification of cancellation of hearing.	0.10	
09/10/26	MS	104	Draft email to Committee re: update on Axios DIP financing proposal, HASCO letter of intent, bar date motion and bidding procedures.	1.80	
09/10/26	MS	104	Emails with B. Mankovetskiy re: Committee update.	0.10	
09/10/26	MS	104	Call with B. Mankovetskiy re: Committee update on financing and filed motions.	0.30	
09/11/26	OM	104	Review docket, update critical dates calendar and circulate to team with reminders.	0.30	
09/11/26	BM	104	Respond to creditors' inquiries regarding case status.	0.60	
09/15/26	BM	104	Prepare an update for the Committee.	0.60	
09/16/26	GAK	104	Review notification regarding upcoming hearing.	0.10	
09/16/26	OM	104	Review docket and update critical dates calendar pursuant to notice of agenda and Houlihan retention issues.	0.20	
09/16/26	CD	104	Review docket and circulate deadlines and hearing reminders to team.	0.10	
09/17/26	BM	104	Analysis regarding Debtor's filed schedules and SOFA.	1.20	
09/17/26	GAK	104	Review Debtors' Schedules and SOFAs.	0.30	

				HOURS	AMOUNT
09/17/26	GAK	104	Review Agenda for upcoming hearing.	0.10	
09/18/26	MS	104	Review agenda for hearing on September 21, 2026.	0.10	
09/18/26	OM	104	Review docket pursuant to recently filed pleadings and update critical dates calendar.	0.20	
09/22/26	BM	104	Prepare Committee update.	0.70	
09/23/26	AHS	104	Prepare for and attend Committee meeting.	0.80	
09/23/26	BM	104	Calls with Debtor's counsel regarding pending matters.	0.60	
09/23/26	GAK	104	Draft update email to Committee members.	0.40	
09/24/26	BM	104	Calls with Debtor's counsel regarding pending matters.	0.70	
09/25/26	BM	104	Calls with Debtor's counsel regarding potential global settlement.	1.30	
09/25/26	BM	104	Prepare an update for Committee.	0.60	
09/25/26	MS	104	Review agenda for hearing on September 29, 2026.	0.10	
09/25/26	CD	104	Review docket and circulate reminders to team regarding upcoming hearings, deadlines, and objections.	0.10	
09/26/26	BM	104	Calls with Debtor's counsel regarding potential global settlement.	0.60	
09/26/26	GAK	104	Review agenda for Tuesday's hearing.	0.10	
09/28/26	BM	104	Attend Committee meeting.	0.50	
09/28/26	GAK	104	Review agenda for tomorrow's hearing and witness/exhibit list.	0.10	
			TASK TOTAL 104	**17.10**	**$16,180.50**

105 – CLAIMS ADMINISTRATION AND OBJECTIONS

				HOURS	AMOUNT
09/05/26	MS	105	Review and comment on bar date motion, proposed order and notices.	1.80	
09/05/26	MS	105	Emails with B. Mankovetskiy re: bar date motion.	0.20	
09/06/26	MS	105	Review and further comment on bar date motion, proposed order and notices.	0.80	
09/06/26	MS	105	Emails with B. Mankovetskiy re: bar date motion.	0.10	
09/07/26	AHS	105	Review and revise bar date motion to address medical malpractice claims.	0.40	
09/07/26	BM	105	Analysis regarding proposed bar date motion and revisions thereof.	1.20	
09/07/26	MS	105	Emails with A. Sherman re: medical malpractice claims and claims bar date motion.	0.20	
09/08/26	MS	105	Further review and revise bar date motion, order and notices.	0.80	
09/08/26	MS	105	Draft email to E. Chew re: proposed revisions to bar date motion, order and notices.	0.10	
09/09/26	BM	105	Analysis regarding revisions of draft bar date motion and related documents.	1.10	
09/09/26	MS	105	Review as filed bar date motion, order and notices.	0.70	
09/09/26	MS	105	Emails with B. Mankovetskiy and E. Chew re: bar date motion.	0.20	
09/10/26	GAK	105	Review Bar Date Motion.	0.20	
09/24/26	MS	105	Review bar date order.	0.10	
09/24/26	MS	105	Draft email to Committee re: general claims bar date.	0.40	

				HOURS	AMOUNT
09/26/26	GAK	105	Review bar date order and communications with A. Sherman and B. Mankovetskiy on same.	0.30	
		TASK TOTAL 105		**8.60**	**$7,973.68**

108 – FEE/EMPLOYMENT OBJECTIONS

09/01/26	BM	108	Analysis regarding HL retention application and potential objections.	0.80	
09/01/26	GAK	108	Communications with Committee and B. Mankovetskiy on Houlihan retention.	0.20	
09/01/26	OM	108	Attention to Committee update regarding Houlihan's retention application.	0.20	
09/01/26	OM	108	Review Houlihan retention application.	0.30	
09/02/26	AHS	108	Calls with counsel for Debtors regarding HL retention issues and call with Debtors and HL regarding same.	0.80	
09/03/26	BM	108	Analysis regarding potential resolution of Houlihan's employment application.	0.70	
09/08/26	BM	108	Analysis regarding HL retention issues.	0.80	
09/08/26	MS	108	Review emails from B. Mankovetskiy and G. Khachikian re: Houlihan retention terms.	0.20	
09/14/26	AHS	108	Calls and emails regarding Houlihan retention issues, including calls with A. Turnbull of HL.	0.60	

				HOURS	AMOUNT
09/14/26	MS	108	Review Debtor's application to retain Houlihan as investment banker, proposed order and engagement letter.	1.10	
09/14/26	MS	108	Review Province analysis of Houlihan's proposed fee structure and comps.	0.80	
09/14/26	MS	108	Emails with B. Mankovetskiy re: Houlihan's proposed fee structure.	0.20	
09/16/26	MS	108	Review email from B. Mankovetskiy re: Houlihan's retention application and objection deadline.	0.10	
09/28/26	BM	108	Call with Axios' counsel regarding DIP financing and plan term sheet.	0.80	
		TASK TOTAL 108		**7.60**	**$7,149.60**

109 – FINANCING

09/01/26	BM	109	Analysis regarding continued use of cash collateral and DIP financing issues.	1.30	
09/02/26	BM	109	Analysis regarding DIP financing issues.	1.30	
09/02/26	MS	109	Review and revise challenge to L.A. Care prepetition transactions.	1.30	
09/02/26	MS	109	Review and revise motion for standing to commence challenge to L.A. Care prepetition transactions.	1.90	
09/02/26	MS	109	Emails with D. Ehrmann re: motion for standing to commence challenge to L.A. Care prepetition transactions.	0.20	

				HOURS	AMOUNT
09/02/26	MS	109	Call with B. Mankovetskiy re: motion for standing to commence challenge to L.A. Care prepetition transactions.	0.10	
09/02/26	MS	109	Review emails from E. Brady and A. Sherman re: extension of deadline to challenge L.A. Care prepetition transactions.	0.20	
09/02/26	MS	109	Emails with D. Ehrmann re: motion for standing to commence challenge to L.A. Care transactions.	0.20	
09/03/26	GAK	109	Review notice regarding amended budget and extension of use of cash collateral.	0.10	
09/03/26	BM	109	Analysis regarding continued use of cash collateral and DIP financing issues.	1.10	
09/09/26	AHS	109	Call with Debtors' professionals regarding financing and sale issues.	0.40	
09/10/26	MS	109	Review and analysis of Axios DIP financing proposal.	1.40	
09/11/26	BM	109	Call with Axios' counsel regarding DIP financing issues.	0.50	
09/14/26	BM	109	Analysis regarding DIP financing issues.	1.10	
09/15/26	AHS	109	Emails regarding possible financing and hearing issues.	0.40	
09/15/26	BM	109	Analysis regarding continued use of cash collateral and DIP financing issues.	1.70	
09/16/26	AHS	109	Calls with Houlihan, Debtors and counsel for Axios regarding funding issues and potential term sheet.	0.80	
09/16/26	BM	109	Analysis regarding DIP financing issues.	1.90	

				HOURS	AMOUNT
09/16/26	BM	109	Call with Debtor's counsel regarding proposed DIP financing.	0.50	
09/16/26	BM	109	Call with Axios' counsel regarding proposed DIP financing.	0.30	
09/16/26	GAK	109	Call with Debtors on DIP and other matters.	0.60	
09/16/26	GAK	109	Review State court pleading regarding receiver.	0.60	
09/16/26	GAK	109	Research for DIP objection.	2.90	
09/16/26	GAK	109	Emails with A. Sherman and E. Weisman regarding MCH and Axios.	0.10	
09/16/26	GAK	109	Communications with B. Mankovetskiy regarding DIP financing matters.	0.40	
09/16/26	MS	109	Review emails from B. Mankovetskiy and E. Brady re: further extension of deadline to challenge L.A. Care prepetition transactions.	0.10	
09/16/26	CD	109	Begin draft for objection to DIP.	1.10	
09/16/26	CD	109	Review relevant pleadings for Objection to DIP.	2.20	
09/17/26	AHS	109	Review of Axios DIP term sheet and emails regarding financing issues.	0.70	
09/17/26	BM	109	Analysis regarding DIP financing issues.	1.60	
09/17/26	GAK	109	Analysis of DIP Term Sheet.	2.40	
09/18/26	AHS	109	Review of DIP financing proposal and call with counsel for possible lender regarding same.	1.20	
09/18/26	AHS	109	Emails to Committee regarding financing issues.	0.50	

				HOURS	AMOUNT
09/18/26	AHS	109	Review of DIP term sheet and proposed mark up and send to counsel for Debtors for review and comment	1.10	
09/18/26	AHS	109	Calls with Debtors' advisors regarding DIP financing issues and emails regarding same.	0.80	
09/18/26	BM	109	Analysis and revisions of proposed DIP term sheets and related documents.	2.80	
09/18/26	GAK	109	Draft proposed email to Committee on DIP term sheet and related matters.	1.00	
09/18/26	GAK	109	Communications with B. Mankovetskiy regarding DIP Term sheets.	0.40	
09/18/26	GAK	109	Analysis of HASCO DIP Term sheet.	1.70	
09/18/26	GAK	109	Emails with Debtors regarding DIP matters.	0.20	
09/18/26	GAK	109	Markup Axios DIP Term sheet and related analysis.	1.90	
09/18/26	GAK	109	Review Reliq MOU.	0.30	
09/18/26	GAK	109	Prepare for and attend call with Dentons on DIP matters.	1.10	
09/18/26	OM	109	Review competing DIP financing proposals and communications with Committee officials.	0.70	
09/19/26	BM	109	Analysis regarding DIP financing proposals.	1.80	
09/19/26	BM	109	Analysis regarding objection to proposed DIP financing.	1.20	
09/20/26	AHS	109	Review of DIP term sheet and call with Debtors' counsel regarding financing issues and upcoming hearing.	0.70	

				HOURS	AMOUNT
09/20/26	BM	109	Analysis regarding proposed DIP financing and objections thereto.	2.60	
09/20/26	BM	109	Analysis regarding ability to pledge hospital license and collateral.	0.70	
09/20/26	BM	109	Analysis regarding proposed Hasco DIP loan proposal.	0.80	
09/20/26	BM	109	Calls with Debtor's counsel regarding DIP financing issues.	0.60	
09/20/26	GAK	109	Attend meeting with Debtors on DIP financing matters and revised term sheet.	0.30	
09/20/26	GAK	109	Emails with Debtors counsel regarding DIP matters and next steps.	0.20	
09/20/26	GAK	109	Analyze term sheet and LOI from Hasco.	1.10	
09/20/26	GAK	109	Review amended term sheets with Axios.	0.90	
09/21/26	AHS	109	Calls with Debtors and advisors regarding Axios financing proposal.	0.80	
09/21/26	AHS	109	Further calls and negotiations with Debtors and Axios regarding: Axios financing issues	1.10	
09/21/26	BM	109	Calls with Debtor's counsel regarding DIP financing issues.	0.80	
09/21/26	BM	109	Analysis regarding DIP financing proposals.	2.30	
09/21/26	BM	109	Analysis regarding draft motion to approve payment of DIP financing commitment fee.	0.80	

				HOURS	AMOUNT
09/21/26	GAK	109	Communications with B. Mankovetskiy and A. Sherman regarding DIP matters.	0.40	
09/21/26	GAK	109	Draft email to Committee members regarding financing matters.	0.80	
09/21/26	MS	109	Review Axios and HASCO DIP financing proposals and markup of Axios proposal.	0.70	
09/22/26	AHS	109	Attend settlement conference regarding Axios financing issues.	3.60	
09/22/26	AHS	109	Attend settlement meeting with Debtors and Axios in DE	4.20	
09/22/26	BM	109	Analysis regarding extension of use of cash collateral and related budget.	0.60	
09/22/26	BM	109	Attend settlement meetings with Debtor and Axios	7.30	
09/22/26	GAK	109	Review amended budget.	0.20	
09/22/26	GAK	109	Analysis Debtor's draft DIP Commitment motion.	1.10	
09/22/26	GAK	109	Call with B. Mankovetskiy regarding DIP matters.	0.10	
09/22/26	GAK	109	Communications with B. Mankovetskiy regarding settlement conference and next steps.	0.20	
09/22/26	GAK	109	Correspondence with Committee on DIP matters.	0.30	
09/22/26	MS	109	Call with B. Mankovetskiy re: DIP financing update.	0.20	
09/22/26	MS	109	Review Committee update re: DIP financing issues.	0.20	
09/22/26	MS	109	Review second notice of amended budget and extension of cash collateral order.	0.20	

				HOURS	AMOUNT
09/23/26	AHS	109	Calls with Debtors regarding financing issues and review of proposal regarding same.	0.80	
09/23/26	AHS	109	Calls with Provence regarding financing issues.	0.70	
09/23/26	BM	109	Analysis regarding proposed financing and plan support proposal.	1.70	
09/23/26	GAK	109	Prepare for and attend Committee meeting on DIP financing matters.	0.70	
09/23/26	GAK	109	Analysis of proposal from Axios.	0.20	
09/23/26	MS	109	Call with Committee re: update on DIP financing and case in general.	0.60	
09/24/26	BM	109	Analysis regarding Debtor's cash flow projections and DIP sizing.	0.90	
09/24/26	BM	109	Analysis and revisions of proposed financing and plan proposal.	1.90	
09/25/26	BM	109	Analysis and revisions of DIP financing and plan support term sheets.	2.20	
09/25/26	BM	109	Calls with Debtor's and Axio's counsel regarding potential settlement.	1.30	
09/25/26	BM	109	Correspondence with Debtor's and Axios' counsel regarding potential settlement.	0.90	
09/25/26	GAK	109	Communications with B. Mankovetskiy on DIP financing matters.	0.20	
09/25/26	GAK	109	Work on term sheet regarding DIP/Plan/Trust.	1.20	
09/25/26	GAK	109	Communications with P. Navid regarding term sheet.	0.10	

				HOURS	AMOUNT
09/25/26	GAK	109	Communications with Committee members regarding DIP financing matters.	0.10	
09/26/26	BM	109	Analysis regarding potential settlement of DIP financing and plan support issues.	2.30	
09/26/26	BM	109	Analysis and revisions of DIP financing and plan support term sheets.	2.10	
09/26/26	GAK	109	Communications with Axios regarding term sheet.	0.20	
09/26/26	GAK	109	Review term sheet comments from Debtors' counsel and correspondence with Province and Debtors on same.	0.30	
09/26/26	GAK	109	Meeting with Debtors on DIP matters.	0.30	
09/26/26	GAK	109	Emails with Debtor on DIP matters and review revised term sheet.	0.40	
09/27/26	AHS	109	Call with counsel to L.A. Care regarding financing and challenge issues.	0.30	
09/27/26	AHS	109	Multiple calls with counsel for Axis and Debtors teams regarding DIP financing and challenge issues.	1.40	
09/27/26	GAK	109	Emails with Debtors' counsel on excluded assets.	0.10	
09/27/26	GAK	109	Call with B. Mankovetskiy on DIP/Plan matters and next steps.	0.20	
09/27/26	GAK	109	Draft email to Committee on DIP matters.	0.30	
09/27/26	GAK	109	Review DIP term sheet.	0.30	
09/27/26	BM	109	Calls with Debtor's and Axios' counsel regarding potential global settlement.	1.40	

				HOURS	AMOUNT
09/27/26	BM	109	Analysis regarding potential settlement with respect to DIP financing and plan support agreement.	2.40	
09/27/26	BM	109	Analysis and revisions of DIP and plan term sheets.	2.60	
09/27/26	BM	109	Analysis regarding Debtor's motion to approve DIP financing on an interim basis.	1.10	
09/28/26	BM	109	Call with Debtor's counsel regarding DIP financing issues.	0.40	
09/28/26	GAK	109	Communications with Debtors on DIP term sheet.	0.10	
09/28/26	GAK	109	Meeting with Committee members on DIP/Plan matters.	0.50	
09/28/26	GAK	109	Draft email to Committee summarizing DIP Term sheet.	0.90	
09/28/26	GAK	109	Review L.A. Care comments to DIP Order.	0.20	
09/28/26	MS	109	Committee conference call re: DIP financing and plan negotiations.	0.50	
09/28/26	MS	109	Review and revise draft proposed interim DIP financing order.	3.40	
09/28/26	MS	109	Emails with B. Mankovetskiy re: revisions to proposed interim DIP financing order.	0.30	
09/28/26	MS	109	Review revisions to DIP financing term sheet.	0.40	
09/28/26	BM	109	Analysis and revisions of DIP and plan term sheets.	2.70	
09/28/26	BM	109	Analysis regarding objection to Debtor's motion to approve DIP financing.	2.20	
09/28/26	BM	109	Analysis regarding potential global settlement of DIP and plan issues.	2.10	

				HOURS	AMOUNT
09/28/26	BM	109	Analysis regarding proposed form of interim DIP financing order.	0.90	
09/28/26	GAK	109	Analysis of proposed DIP order.	1.80	
09/28/26	GAK	109	Review DIP Motion.	0.40	
09/29/26	AHS	109	Meeting with parties after hearing regarding form of DIP financing order.	2.70	
09/29/26	AHS	109	Negotiations with parties in advance of hearing.	2.30	
09/29/26	AHS	109	Attend hearing of DIP financing.	0.80	
09/29/26	BM	109	Attend DIP financing hearing.	0.60	
09/29/26	BM	109	Attend settlement meetings with Debtor and Axios.	8.40	
09/29/26	MS	109	Attend hearing on interim DIP financing by Zoom meeting.	0.80	
09/29/26	MS	109	Emails with A. Sherman and B. Mankovetskiy re: further revised interim DIP financing order.	0.30	
09/29/26	MS	109	Review email from A. Sherman to Committee re: outcome of hearing on interim DIP financing.	0.10	
09/29/26	MS	109	Review further revised DIP financing term sheet.	0.50	
09/29/26	MS	109	Review further revised interim DIP order.	0.80	
09/29/26	MS	109	Call with A. Sherman re: revised interim DIP order.	0.20	
09/29/26	MS	109	Call with B. Mankovetskiy re: further revised interim DIP order and plan term sheet.	0.20	
09/30/26	GAK	109	Review DIP order and emails to A. Sherman on related matters.	0.60	

				HOURS	AMOUNT
09/30/26	MS	109	Call with B. Mankovetskiy re: review of interim DIP financing order and conformity to term sheets.	0.20	
09/30/26	MS	109	Review interim DIP order as approved by court, DIP financing term sheet and plan term sheet for inconsistencies and issues to address in final order.	4.90	
		TASK TOTAL 109		**149.30**	**$143,108.97**

113 – PLAN AND DISCLOSURE STATEMENT

09/20/26	BM	113	Analysis regarding proposed global restructuring term sheet and comments thereto.	1.40	
09/23/26	MS	113	Review email from G. Kopacz re: Axios plan proposal.	0.20	
09/27/26	GAK	113	Review plan term sheet.	0.30	
09/28/26	GAK	113	Review plan term sheet.	0.40	
09/28/26	MS	113	Review draft plan term sheet and revisions to same.	0.30	
09/29/26	MS	113	Emails with A. Sherman and B. Mankovetskiy re: further revised plan term sheet.	0.30	
09/29/26	MS	113	Review revised draft plan term sheet and revisions to same.	0.30	
09/29/26	MS	113	Review further revised plan term sheet.	0.50	
		TASK TOTAL 113		**3.70**	**$3,466.23**

116 – TRAVEL (billed at 50%)

09/22/26	AHS	116	Travel to/from Wilmington to Newark regarding settlement meeting. (4.0 hrs.)	2.00	

				HOURS	AMOUNT
09/22/26	BM	116	Travel to/from Wilmington for settlement meetings with Debtor and Axios. (4.8 hrs.)	2.40	
09/29/26	AHS	116	Travel to/from Wilmington for hearing. (4.0 hrs.)	2.00	
09/29/26	BM	116	Travel to and from Wilmington for DIP financing hearing. (4.8 hrs.)	2.40	
		TASK TOTAL 116		**8.80**	**$8,791.20**
		TOTAL FEES		**228.90**	**$218,366.38**

TASK CODE SUMMARY

101	Asset Analysis and Recovery	8.90	$8,252.10
102	Asset Disposition	24.90	$23,444.10
104	Case Administration	17.10	$16,180.50
105	Claims Administration and Objections	8.60	$7,973.68
108	Fee/Employment Objections	7.60	$7,149.60
109	Financing	149.30	$143,108.97
113	Plan and Disclosure Statement	3.70	$3,466.23
116	Travel	8.80	$8,791.20
	TOTAL FEES	228.90	$218,366.38

Boris Mankovetskiy	108.40	x	$999.00	=	$108,291.60
Andrew H. Sherman	33.10	x	$999.00	=	$33,066.90
Gregory A. Kopacz	31.60	x	$913.75	=	$28,874.50
Michael Savetsky	49.30	x	$892.50	=	$44,000.25
Oleh Matviyishyn	3.00	x	$658.75	=	$1,976.25
Cisse Diawara	3.50	x	$616.25	=	$2,156.88

Disbursement Detail

09/22/26	Travel Expenses - Parking (attend meeting with Debtor and Axios counsel regarding DIP financing in Wilmington, DE) (BM)	$16.00
09/22/26	Travel Expenses - Mileage to/from Newark/Wilmington (220 miles @ $0.725) (attend meeting with Debtor and Axios counsel regarding DIP financing in Wilmington, DE) (BM)	$159.50
	Total Disbursements	$175.50

INVOICE SUMMARY	
Total Fees	$218,366.38
Total Disbursements	$175.50
TOTAL THIS INVOICE	**$218,541.88**

CERTIFICATE OF SERVICE

I, Maria Kotsiras, do hereby certify that on October 23, 2026, I caused a copy of the foregoing **Third Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2026 Through September 30, 2026** to be served on the parties listed below via email.

Counsel to the Debtors Tania M. Moyron, Esq. Samuel R. Maizel, Esq. DENTONS US LLP 601 S. Figueroa Street, #2500 Los Angeles, CA 90017 Email: tania.moyron@dentons.com; samuel.maizel@dentons.com	**Counsel to the Debtors** John D. Beck, Esq. Geoffrey Miller, Esq. DENTONS US LLP 1221 Avenue of the Americas New York, NY 10020 Email: john.beck@dentons.com; geoffrey.miller@dentons.com
Counsel to the Debtors Laura Davis Jones, Esq. Timothy Cairns, Esq. PACHULSKI STANG ZIEHL & JONES LLP Email: ljones@pszjlaw.com; tcairns@pszjlaw.com	**Office of the United States Trustee** Hannah J. McCollum, Esq. 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801 Email: hannah.mccollum@usdoj.gov

/s/ Maria Kotsiras
Maria Kotsiras (No. 6840)