IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Pacifica of the Valley Corp.,[1]	Case No. 26-11060 (TMH)
Debtor.	**Hearing Date: TBD if objection filed** **Objection Deadline: November 6, 2026 at 4:00 p.m. (ET)**

SECOND MONTHLY APPLICATION OF SILLS CUMMIS & GROSS P.C. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Name of Applicant:	Sills Cummis & Gross P.C.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date of Retention:	August 28, 2026 effective as of July 20, 2026
Period for which compensation and reimbursement are sought:	August 1, 2026 – August 31, 2026
Amount of compensation sought as actual, reasonable, and necessary:	$91,163.46 (80% of $113,954.33)
Amount of expense reimbursement sought as actual, reasonable, and necessary:	$0.00

This is a monthly application.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

2611060261023000000000008

COMPENSATION BY PROFESSIONAL

Name of Professional Individual	Position, Department, Year of First Bar Admission	Hourly Billing Rate[2]	Total Hours Billed	Total Compensation
Andrew H. Sherman	Member, Bankruptcy First Bar Admission: 1991	$999	9.2	$9,190.80
Boris Mankovetskiy	Member, Bankruptcy First Bar Admission: 2001	$999	46.6	$46,553.40
Gregory A. Kopacz	Member, Bankruptcy First Bar Admission: 2010	$913.75	8.2	$7,492.75
Michael Savetsky	Of Counsel, Bankruptcy First Bar Admission: 2005	$892.50	52.2	$46,588.50
Oleh Matviyishyn	Associate, Bankruptcy First Bar Admission: 2022	$658.75	5.8	$3,820.75
Cisse Diawara	Associate, Bankruptcy First Bar Admission: 2025	$616.25	0.5	$308.13
Total			**122.5**	**$113,954.33**

[2] As set forth in the *Application to Retain and Employ Sills Cummis & Gross P.C. as Co-Counsel for the Official Committee of Unsecured Creditors of Pacifica of the Valley Corp.*, *Effective as of July 20, 2026* [Docket No. 158], Sills' fees will be calculated by applying a fifteen percent (15%) discount to each professional's standard hourly rate, provided, that in no event will the hourly rate charged for any professional exceed $999 per hour.

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Asset Disposition (102)	6.3	$6,176.52
Case Administration (104)	12.7	$12,217.24
Claims Administration and Objections (105)	0.8	$799.20
Employee Benefits/Pensions (106)	4.0	$3,996.00
Fee/Employment Applications (107)	11.5	$9,581.63
Financing (109)	87.2	$81,183.74
Total Fees	**122.5**	**$113,954.33**

EXPENSE SUMMARY

Expense Category	Total Expenses
TOTAL	**$0.00**

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Debtor.	**Hearing Date: TBD if objection filed** **Objection Deadline: November 6, 2026 at 4:00 p.m. (ET)**

SECOND MONTHLY APPLICATION OF SILLS CUMMIS & GROSS P.C. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Federal Rule of Bankruptcy Procedure 2016 (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 124] (the "Compensation Order"), Sills Cummis & Gross P.C. ("Sills") files this *Second Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period From August 1, 2026 Through August 31, 2026* (the "Application"), seeking allowance of $91,163.46 (80% of $113,954.33) in fees, *plus* $0.00 for reimbursement of actual and necessary expenses, for a total of $91,163.46.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

Background

1. On July 4, 2026 (the "Petition Date"), the Debtor commenced a voluntary case for relief under chapter 11 of the Bankruptcy Code.

2. On July 20, 2026, the Office of the United States Trustee appointed the Official Committee of Unsecured Creditors (the "Committee") pursuant to section 1102(a) of the Bankruptcy Code [Docket No. 78].

3. The Committee retained Sills as counsel pursuant to this Court's *Order Authorizing the Employment and Retention of Sills Cummis & Gross P.C. as Co-Counsel for the Official Committee of Unsecured Creditors of Pacifica of the Valley Corp., Effective as of July 20, 2026* [Docket No. 177].

Compensation Paid and Its Source

4. All services for which compensation is requested were performed for or on behalf of the Committee. During the compensation period, Sills received no payment and no promises for payment from any source other than the Debtor for services to be rendered in any capacity in connection with the matters covered by this Application. There is no agreement or understanding between Sills and any other person, other than with the members, of counsel and associates of the firm, for the sharing of compensation to be received in this case.

Fee Statements

5. The invoice for this period is attached as **Exhibit A**. To the best of Sills' knowledge, this Application reasonably complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the *Region 3 Operating Guidelines and Reporting Requirements for Chapter 11 Debtors and Trustees*, the *Guidelines for Reviewing Applications for Compensation and Reimbursement for Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective November 1, 2013*, Local Rule 2016-1, and the Compensation Order.

Summary of Services by Project

6. The services rendered during the compensation period can be grouped into the categories set forth below. These categories are generally described below, with a more detailed identification of the actual services provided in the attached **Exhibit A**.

A. Asset Disposition

Fees: $6,176.52; Total Hours: 6.3

This category includes time spent: (a) preparing for and attending the hearing on the Debtor's emergency motion to approve the QAF sale; (b) analyzing Axios' objection to the QAF sale and its potential resolution, including analyzing and negotiating revisions to the proposed form of order approving the QAF sale; and (c) communicating with Debtor's counsel, the Committee members and others regarding related matters.

B. Case Administration

Fees: $12,217.24; Total Hours: 12.7

This category includes time spent: (a) preparing updates for the Committee members; (b) analyzing and negotiating revisions to the proposed final orders related to the "second day" hearing; (c) analyzing and addressing matters related to the continued funding of the chapter 11 case; (d) analyzing and addressing matters related to the potential removal of the Colorado litigation; (e) analyzing pleadings, motions, and other court filings, and maintaining a "critical dates" calendar; and (f) communicating with the Committee members, Debtor's counsel, Axios' counsel, landlord's counsel and others regarding case matters.

C. Claims Administration and Objections

Fees: $799.20; Total Hours: 0.8

This category includes time spent analyzing the Debtor's PTO policies and proposed payment of priority claims.

D. Employee Benefits/Pensions

Fees: $3,996.00; Total Hours: 4.0

This category includes time spent: (a) addressing matters related to the remittance of postpetition union dues, addressing other unpaid employee obligations and employee expenses, and preparing a related letter to the Debtor; and (b) communicating with SEIU's counsel, the Debtor's advisors, and the Committee's financial advisor regarding related matters.

E. Fee/Employment Applications

Fees: $9,581.63; Total Hours: 11.5

This category includes time spent: (a) finalizing Sills' retention application and preparing a related supplemental declaration; (b) analyzing and addressing matters related to the Debtor's application to retain an investment banker; (c) addressing matters related to the retention applications of the Committee's other professionals; and (d) communicating with Debtor's counsel, the Committee members and the Committee's other advisors regarding related matters.

F. Financing

Fees: $81,183.74; Total Hours: 87.2

This category includes time spent: (a) investigating potential challenges to L.A. Care's prepetition transactions, conducting related research and analysis, preparing a related memorandum, challenge letter, standing motion and complaint, and addressing related matters; (b) analyzing and addressing matters related to the Debtor's continued use of cash collateral, proposed cash collateral orders, budgets and related matters; (c) analyzing DIP financing proposals, term sheets, financial projections and related matters; (d) negotiating a challenge extension stipulation and addressing related matters; (e) analyzing and investigating the Debtor's transactions with Reliq and related parties; and (f) communicating with the Committee members, the Debtor's advisors,

L.A. Care's counsel, Axios' counsel and others regarding related matters.

Conclusion

7. Sills submits the amounts sought are fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

WHEREFORE, Sills requests allowance of $91,163.46 (80% of $113,954.33) as compensation for services rendered, *plus* $0.00 as reimbursement of actual and necessary expenses, for a total of $91,163.46, and that such sums be authorized for payment.

Dated: October 23, 2026
Newark, New Jersey

Respectfully submitted,

/s/ Andrew H. Sherman

Andrew H. Sherman (admitted *pro hac vice*)
Boris I. Mankovetskiy (admitted *pro hac vice*)
SILLS CUMMIS & GROSS P.C.
The Legal Center
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Newark, New Jersey 07102
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bmankovetskiy@sillscummis.com

Counsel for the Official Committee of Unsecured Creditors

VERIFICATION

STATE OF NEW JERSEY)
) SS:
COUNTY OF ESSEX)

Andrew H. Sherman, after being duly sworn according to law, deposes and says:

a) I am an attorney at law and a Member of the law firm of Sills Cummis & Gross P.C., located at One Riverfront Plaza, Newark, New Jersey 07102.

b) I am familiar with the work performed on behalf of the Committee by the lawyers in the firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief.

d) I have reviewed Local Rule 2016-1, and believe the Application substantially complies therewith.

/s/ Andrew H. Sherman
Andrew H. Sherman

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Pacifica of the Valley Corp.,[1]	Case No. 26-11060 (TMH)
Debtor.	**Hearing Date: TBD if objection filed** **Objection Deadline: November 6, 2026 at 4:00 p.m. (ET)**

NOTICE OF SECOND MONTHLY APPLICATION OF SILLS CUMMIS & GROSS P.C. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM AUGUST 1, 2026 THROUGH AUGUST 31, 2026

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 case of the above-captioned debtor and debtor in possession (the "Debtor") filed the *Second Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from August 1, 2026 Through August 31, 2026* (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **November 6, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following Application Recipients: (a) counsel to the Debtor, (i) Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017, Attn: Tania M. Moyron (tania.moyron@dentons.com) and Samuel R. Maizel (samuel.maizel@dentons.com); (ii) Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020, Attn: John D. Beck (john.beck@dentons.com) and Geoffrey M. Miller (geoffrey.miller@dentons.com); and (iii) Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19899, Attn: Laura Davis Jones (ljones@pszjlaw.com); (b) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 Attn: Hannah McCollum, Esq.(hannah.mccollum@usdoj.gov); (c) counsel to the Committee, (i) Sills Cummis & Gross P.C., The Legal Center, One Riverfront Plaza, Newark, NJ 07105 , Attn: Andrew H. Sherman (asherman@sillscummis.com) and Boris I. Mankovetskiy (bmankovetskiy@sillscummis.com); and (ii) Ice Miller LLP, 500 Delaware Avenue, Suite 220, Wilmington, DE 19801, Attn: Christopher M. Samis (christopher.samis@icemiller.com), Aaron H. Stulman (aaron.stulman@icemiller.com), and Andrew C. Ehrmann (andrew.ehrmann@icemiller.com) (collectively, the "Application Recipients").

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 124], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

Dated: October 23, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Maria Kotsiras

Christopher M. Samis (No. 4909)
Aaron H. Stulman (No. 5807)
Maria Kotsiras (No. 6840)
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-and-

Andrew H. Sherman (admitted *pro hac vice*)
Boris I. Mankovetskiy (admitted *pro hac vice*)
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Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

Sills Cummis & Gross
A Professional Corporation

The Legal Center
One Riverfront Plaza
Newark, NJ 07102-5400
(973) 643-7000

Pacifica of the Valley Corporation, Official Committee of Unsecured Creditors

September 30, 2026
Client/Matter No. 08650178.000001
Invoice: 2104809
Billing Attorney: AHS

Federal Tax Id: 22-1920331

RE: Creditors Committee

For Legal Services Rendered Through August 31, 2026

				HOURS	AMOUNT
102 – ASSET DISPOSITION					
08/02/26	AHS	102	Emails to finalize QAF sale stipulation.	0.30	
08/02/26	MS	102	Emails with A. Sherman and B. Mankovetskiy re: revised proposed language for order granting sale of QAF payments.	0.20	
08/03/26	BM	102	Analysis regarding revisions of proposed form of order approving HQAF transaction.	0.40	
08/03/26	BM	102	Analysis regarding Axios' objection to proposed HQAF transaction and potential resolution.	1.30	
08/03/26	BM	102	Attend hearing on emergency motion to approve HQAF transaction.	3.20	
08/03/26	MS	102	Review revised proposed order on sale of QAF payments and further revisions to same.	0.40	

				HOURS	AMOUNT
08/03/26	MS	102	Review emails from J. Beck, E. Brady and M. Milana re: comments to proposed order on sale of QAF payments.	0.20	
08/03/26	MS	102	Emails with A. Sherman and B. Mankovetskiy re: revised proposed language for order granting sale of QAF payments.	0.20	
08/03/26	MS	102	Review email from A. Sherman re: update on approval of sale of QAF payments and committee challenge rights.	0.10	
		TASK TOTAL 102		**6.30**	**$6,176.52**

104 – CASE ADMINISTRATION

08/03/26	BM	104	Prepare an update for Committee.	0.40	
08/03/26	BM	104	Analysis regarding removal of CO litigation to bankruptcy court.	0.60	
08/03/26	BM	104	Call with Debtor's counsel regarding pending matters.	0.80	
08/03/26	BM	104	Call with Axios' counsel regarding pending matters.	0.80	
08/04/26	BM	104	Call with Debtor's counsel regarding pending matters.	0.40	
08/04/26	BM	104	Analysis regarding proposed forms of orders for second day hearing.	1.70	
08/04/26	BM	104	Analysis regarding revisions of proposed form of wages order and related relief.	0.70	
08/04/26	BM	104	Analysis regarding revisions of proposed final orders to be presented under COC.	0.90	

				HOURS	AMOUNT
08/04/26	MS	104	Call with T. Moyron, B. Mankovetskiy and C. Doherty re: wages motion and order.	0.50	
08/06/26	BM	104	Analysis regarding revisions of proposed final orders for second-day hearings.	1.90	
08/06/26	MS	104	Review emails from B. Mankovetskiy, C. Doherty and T. Moyron re: revisions to wages order.	0.20	
08/06/26	OM	104	Analysis of recently filed pleadings due to client notification.	0.20	
08/06/26	OM	104	Attention to final cash collateral notice, review calendar and calendar dates based on recently filed pleadings.	0.20	
08/06/26	CD	104	Review docket for upcoming hearings and deadlines.	0.10	
08/07/26	AHS	104	Emails with Committee member regarding case issues.	0.30	
08/07/26	BM	104	Analysis of issues regarding continued funding of chapter 11 case and administrative solvency.	1.20	
08/10/26	AHS	104	Email to Committee regarding status update.	0.40	
08/12/26	BM	104	Analysis regarding Debtor's financial reporting.	0.40	
08/12/26	CD	104	Review the docket to identify all critical dates and upcoming deadlines and circulate to team.	0.20	
08/13/26	BM	104	Call with landlord's counsel regarding pending matters.	0.40	
08/17/26	CD	104	Review docket for upcoming hearings and deadlines.	0.10	

				HOURS	AMOUNT
08/18/26	OM	104	Analysis of recent docket updates and stipulation extending the challenge period.	0.20	
08/19/26	CD	104	Review docket for upcoming hearings and deadlines.	0.10	
		TASK TOTAL 104		**12.70**	**$12,217.24**

105 – CLAIMS ADMINISTRATION AND OBJECTIONS

08/06/26	BM	105	Analysis regarding Debtor's PTO policies and proposed payment of priority claims.	0.80	
		TASK TOTAL 105		**0.80**	**$799.20**

106 – EMPLOYEE BENEFITS/PENSIONS

08/10/26	AHS	106	Call with counsel for SEIU regarding unpaid union dues.	0.40	
08/10/26	AHS	106	Calls with counsel for Debtors and CRO and follow up regarding unpaid obligations.	0.80	
08/10/26	BM	106	Call with Debtor's professionals regarding post-petition union dues remittance issues.	0.30	
08/10/26	BM	106	Call with SEIU's counsel regarding post-petition union dues remittance issues.	0.30	
08/10/26	BM	106	Analysis regarding Debtor's failure to remit withheld union dues.	1.10	
08/10/26	BM	106	Prepare a letter to Debtor regarding failure to remit funds withheld from union employees.	0.90	

				HOURS	AMOUNT
08/21/26	AHS	106	Call with counsel for Debtors regarding employee expenses and follow up with Province regarding same.	0.20	
		TASK TOTAL 106		**4.00**	**$3,996.00**

107 – FEE/EMPLOYMENT APPLICATIONS

08/04/26	MS	107	Review email from T. Moyron re: interim compensation procedures and schedules extension orders.	0.10
08/04/26	MS	107	Review interim compensation procedures motion.	0.10
08/04/26	GAK	107	Finalize retention application for review by A. Sherman.	1.40
08/05/26	GAK	107	Review corresponce and comments from co-counsel regarding retention application.	0.20
08/05/26	OM	107	Review and revise retention application pursuant to comments from Ice Miller.	0.40
08/12/26	OM	107	Revise Sills' retention application pursuant to further instructions from A. Sherman.	1.80
08/12/26	OM	107	Attention to Committee professionals' retention applications and prepare email to committee chair related to same.	0.90
08/18/26	MS	107	Draft supplemental retention declaration for Sills.	1.70
08/18/26	MS	107	Review and revise supplemental retention declaration for Sills.	1.40
08/18/26	MS	107	Emails with A. Sherman re: supplemental retention declaration for Sills.	0.20

				HOURS	AMOUNT
08/18/26	MS	107	Calls with A. Sherman re: supplemental retention declaration for Sills.	0.30	
08/19/26	MS	107	Further revise Sills supplemental retention declaration.	0.60	
08/20/26	MS	107	Revise Sills supplemental retention declaration.	0.20	
08/20/26	MS	107	Emails with D. Ehrmann re: Sills supplemental retention declaration and filing of same.	0.10	
08/25/26	GAK	107	Work on July fee application.	0.40	
08/31/26	MS	107	Review Debtor's application to retain Houlihan as investment banker, proposed order and engagement letter.	0.60	
08/31/26	MS	107	Draft email to the Committee re: Debtor's application to retain Houlihan as investment banker.	0.90	
08/31/26	MS	107	Call with A. Sherman and B. Mankovetskiy re: Debtor's application to retain Houlihan as investment banker.	0.20	
		TASK TOTAL 107		**11.50**	**$9,581.63**

109 – FINANCING

08/03/26	BM	109	Analysis regarding Axios' information requests in connection with continued use of cash collateral and Debtor's responses thereto.	0.60	
08/03/26	MS	109	Review Axios objection to Debtor's motion to use cash collateral on a final basis.	0.60	
08/03/26	MS	109	Review and revise draft cash collateral order.	1.40	

				HOURS	AMOUNT
08/04/26	BM	109	Analysis regarding adjournment of final cash collateral hearing and further interim budget.	0.80	
08/04/26	BM	109	Analysis regarding process to obtain DIP financing and adequate protection issues.	1.10	
08/04/26	MS	109	Emails with B. Mankovetskiy re: draft cash collateral order.	0.20	
08/04/26	MS	109	Call with B. Mankovetskiy re: committee memo re: investigation of L.A. Care prepetition transactions.	0.40	
08/04/26	MS	109	Call with B. Mankovetskiy re: cash collateral issues and L.A. Care investigation.	0.20	
08/05/26	AHS	109	Address L.A. Care sale/financing issues.	0.40	
08/05/26	BM	109	Analysis regarding continued use of cash collateral and potential DIP financing.	1.30	
08/05/26	MS	109	Draft memo to committee re: investigation of L.A. Care prepetition transactions.	3.10	
08/05/26	MS	109	Conduct legal research re: committee memo re: investigation of L.A. Care prepetition transactions.	4.70	
08/06/26	AHS	109	Update email to Committee regarding L.A. Care and retention issues.	0.40	
08/06/26	AHS	109	Calls with counsel for Axios and L.A. Care regarding L.A. Care challenge issues.	0.60	
08/06/26	AHS	109	Review of memo regarding L.A. Care sale/financing issues.	0.80	

				HOURS	AMOUNT
08/06/26	BM	109	Analysis regarding investigation of potential challenges to L.A. Care's pre-petition transactions.	2.90	
08/06/26	BM	109	Call with L.A. Care's counsel regarding investigation.	0.40	
08/06/26	MS	109	Further legal research re: Committee memo re: investigation of L.A. Care prepetition transactions.	2.10	
08/06/26	MS	109	Continue drafting memo to Committee re: investigation of L.A. Care prepetition transactions.	2.30	
08/06/26	MS	109	Review and revise memo to Committee re: investigation of L.A. Care prepetition transactions.	0.90	
08/06/26	OM	109	Review letter to Committee related to L.A. Care challenge.	0.30	
08/07/26	AHS	109	Emails regarding challenge extension and drafting of stipulation.	0.30	
08/07/26	AHS	109	Review and revise challenge standing motion and complaint.	0.50	
08/07/26	BM	109	Analysis regarding investigation of potential challenges to L.A. Care's pre-petition transactions.	2.60	
08/07/26	BM	109	Analysis and revisions of memorandum to the Committee regarding L.A. Care issues.	1.10	
08/07/26	MS	109	Draft committee challenge letter re: L.A. Care prepetition transactions.	5.10	
08/07/26	MS	109	Legal research re: committee challenge letter re: L.A. Care prepetition transactions.	1.10	

				HOURS	AMOUNT
08/08/26	BM	109	Analysis regarding Axio's draft letter asserting challenges to L.A. Care's pre-petition transactions.	0.60	
08/09/26	AHS	109	Address issues regarding L.A. Care challenge.	0.30	
08/09/26	MS	109	Emails with A. Sherman re: committee challenge letter re: L.A. Care prepetition transactions.	0.20	
08/09/26	MS	109	Review draft Axios challenge letter re: L.A. Care prepetition transactions.	0.30	
08/10/26	AHS	109	Calls with counsel for Axios regarding challenge issues, finalize and send out challenge letter.	0.80	
08/10/26	BM	109	Analysis and revisions of Committee's challenge letter to L.A. Care.	2.20	
08/10/26	BM	109	Analysis regarding continued case funding and proposed revised interim cash collateral order.	0.70	
08/11/26	MS	109	Draft complaint to recharacterize L.A. Care prepetition transactions as financings.	5.10	
08/10/26	MS	109	Review and revise committee challenge letter re: L.A. Care prepetition transactions.	2.50	
08/10/26	MS	109	Emails with O. Matviyishyn re: committee challenge letter re: L.A. Care prepetition transactions.	0.10	
08/10/26	OM	109	Review and cite check L.A. Care letter.	1.40	

				HOURS	AMOUNT
08/11/26	MS	109	Confer with A. Sherman and B. Mankovetskiy re: motion for standing to challenge L.A. Care prepetition transactions.	0.20	
08/12/26	MS	109	Review and revise draft complaint to recharacterize L.A. Care prepetition transactions as financings.	3.80	
08/13/26	AHS	109	Review of email from counsel to landlord and call regarding same.	0.60	
08/13/26	AHS	109	Address standing motion, draft complaint and revisions to pleadings.	0.60	
08/13/26	BM	109	Analysis regarding Debtor's financial projections and DIP financing needs.	1.10	
08/13/26	MS	109	Draft motion for standing to commence challenge to L.A. Care prepetition transactions.	7.90	
08/14/26	BM	109	Analysis regarding motion seeking standing to pursue challenge of L.A. Care's pre-petition transaction.	1.60	
08/14/26	BM	109	Analysis and revisions of draft challenge complaint against L.A. Care.	2.30	
08/14/26	BM	109	Analysis regarding extension L.A. Care challenge period and accompanying stipulation.	0.70	
08/14/26	MS	109	Review and revise motion for standing to commence challenge to L.A. Care prepetition transactions.	0.70	
08/14/26	MS	109	Emails with A. Sherman re: motion for standing to commence challenge to L.A. Care prepetition transactions.	0.20	

				HOURS	AMOUNT
08/14/26	MS	109	Emails with A. Sherman re: extension of challenge deadline re: L.A. Care and stipulation.	0.20	
08/14/26	MS	109	Review emails from A. Sherman and C. Samis re: stipulation to extend challenge deadline re: L.A. Care.	0.10	
08/14/26	MS	109	Review emails from E. Brady, T. Moyron and C. Callari re: extension of challenge deadline re: L.A. Care and stipulation.	0.20	
08/16/26	AHS	109	Review and revise challenge extension stipulation and circulate same.	0.30	
08/17/26	AHS	109	Emails regarding challenge extension stipulation and review of same.	0.30	
08/17/26	BM	109	Analysis regarding investigation of Debtor's transactions with Reliq and related parties.	1.40	
08/17/26	MS	109	Emails with E. Brady and C. Callari re: stipulation extending challenge deadline re: L.A. Care.	0.20	
08/17/26	MS	109	Review draft stipulation extending challenge deadline re: L.A. Care and comments of all parties thereto.	0.20	
08/20/26	BM	109	Analysis regarding continued use of cash collateral and DIP financing issues.	1.40	
08/21/26	AHS	109	Calls and emails with counsel for Debtors regarding cash collateral hearing and DIP financing issues.	0.40	
08/21/26	BM	109	Analysis regarding DIP financing issues.	1.30	

				HOURS	AMOUNT
08/24/26	AHS	109	Status call with Debtors' professionals regarding financing issues.	0.50	
08/25/26	BM	109	Analysis regarding DIP financing proposals and related issues.	2.30	
08/25/26	GAK	109	Draft update to the Committee members on DIP financing proposals and related matters.	2.60	
08/25/26	GAK	109	Review notification regarding cash collateral hearing.	0.10	
08/25/26	GAK	109	Review and analyze DIP term sheets and related materials from Debtors' counsel.	3.20	
08/25/26	GAK	109	Communications with A. Sherman on DIP matters.	0.20	
08/25/26	OM	109	Attention to DIP financing proposals.	0.40	
08/26/26	GAK	109	Communications with B. Mankovetskiy regarding DIP matters.	0.10	
08/27/26	BM	109	Analysis regarding DIP financing issues.	1.10	
08/31/26	BM	109	Analysis regarding potential extension of L.A. Care challenge period.	0.60	
		TASK TOTAL 109		**87.20**	**$81,183.74**
		TOTAL FEES		**122.50**	**$113,954.33**

TASK CODE SUMMARY

102	Asset Disposition	6.30	$6,176.52
104	Case Administration	12.70	$12,217.24
105	Claims Administration and Objections	0.80	$799.20

106	Employee Benefits/Pensions	4.00	$3,996.00
107	Fee/Employment Applications	11.50	$9,581.63
109	Financing	87.20	$81,183.74
	TOTAL FEES	122.50	$113,954.33

Boris Mankovetskiy	46.60	x	$999.00	=	$46,553.40
Andrew H. Sherman	9.20	x	$999.00	=	$9,190.80
Gregory A. Kopacz	8.20	x	$913.75	=	$7,492.75
Michael Savetsky	52.20	x	$892.50	=	$46,588.50
Oleh Matviyishyn	5.80	x	$658.75	=	$3,820.75
Cisse Diawara	0.50	x	$616.25	=	$308.13

INVOICE SUMMARY

Total Fees	$113,954.33
Total Disbursements	$0.00
TOTAL THIS INVOICE	**$113,954.33**

CERTIFICATE OF SERVICE

I, Maria Kotsiras, do hereby certify that on October 23, 2026, I caused a copy of the foregoing **Second Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from August 1, 2026 Through August 31, 2026** to be served on the parties listed below via email.

Counsel to the Debtors Tania M. Moyron, Esq. Samuel R. Maizel, Esq. DENTONS US LLP 601 S. Figueroa Street, #2500 Los Angeles, CA 90017 Email: tania.moyron@dentons.com; samuel.maizel@dentons.com	**Counsel to the Debtors** John D. Beck, Esq. Geoffrey Miller, Esq. DENTONS US LLP 1221 Avenue of the Americas New York, NY 10020 Email: john.beck@dentons.com; geoffrey.miller@dentons.com
Counsel to the Debtors Laura Davis Jones, Esq. Timothy Cairns, Esq. PACHULSKI STANG ZIEHL & JONES LLP Email: ljones@pszjlaw.com; tcairns@pszjlaw.com	**Office of the United States Trustee** Hannah J. McCollum, Esq. 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801 Email: hannah.mccollum@usdoj.gov

/s/ Maria Kotsiras
Maria Kotsiras (No. 6840)