IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Pacifica of the Valley Corp.,[1]	Case No. 26-11060 (TMH)
Debtor.	**Hearing Date: TBD if objection filed** **Objection Deadline: November 6, 2026 at 4:00 p.m. (ET)**

FIRST MONTHLY APPLICATION OF SILLS CUMMIS & GROSS P.C. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JULY 20, 2026 THROUGH JULY 31, 2026

Name of Applicant:	Sills Cummis & Gross P.C.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date of Retention:	August 28, 2026 effective as of July 20, 2026
Period for which compensation and reimbursement are sought:	July 20, 2026 – July 31, 2026
Amount of compensation sought as actual, reasonable, and necessary:	$77,433.77 (80% of $96,792.21)
Amount of expense reimbursement sought as actual, reasonable, and necessary:	$16.50

This is a monthly application.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

2611060261023000000000007

COMPENSATION BY PROFESSIONAL

Name of Professional Individual	Position, Department, Year of First Bar Admission	Hourly Billing Rate[2]	Total Hours Billed	Total Compensation
Andrew H. Sherman	Member, Bankruptcy First Bar Admission: 1991	$999	13.9	$13,886.10
Boris Mankovetskiy	Member, Bankruptcy First Bar Admission: 2001	$999	39.4	$39,360.60
Gregory A. Kopacz	Member, Bankruptcy First Bar Admission: 2010	$913.75	2.9	$2,649.88
Michael Savetsky	Of Counsel, Bankruptcy First Bar Admission: 2005	$892.50	28.6	$25,525.50
Oleh Matviyishyn	Associate, Bankruptcy First Bar Admission: 2022	$658.75	18.0	$11,857.50
Cisse Diawara	Associate, Bankruptcy First Bar Admission: 2025	$616.25	5.7	$3,512.63
Total			**108.5**	**$96,792.21**

[2] As set forth in the *Application to Retain and Employ Sills Cummis & Gross P.C. as Co-Counsel for the Official Committee of Unsecured Creditors of Pacifica of the Valley Corp.*, *Effective as of July 20, 2026* [Docket No. 158], Sills' fees will be calculated by applying a fifteen percent (15%) discount to each professional's standard hourly rate, provided, that in no event will the hourly rate charged for any professional exceed $999 per hour.

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Asset Disposition (102)	29.7	$28,402.94
Business Operations (103)	2.6	$2,320.50
Case Administration (104)	36.9	$33,476.20
Claims Administration and Objections (105)	5.3	$5,294.70
Employee Benefits/Pensions (106)	0.3	$267.75
Fee/Employment Applications (107)	23.6	$17,544.92
Financing (109)	9.3	$8,771.20
Meetings of Creditors (112)	0.8	$714.00
Total Fees	**108.5**	**$96,792.21**

EXPENSE SUMMARY

Expense Category	Total Expenses
Pacer	$16.50
TOTAL	**$16.50**

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Debtor.	**Hearing Date: TBD if objection filed** **Objection Deadline: November 6, 2026 at 4:00 p.m. (ET)**

FIRST MONTHLY APPLICATION OF SILLS CUMMIS & GROSS P.C. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JULY 20, 2026 THROUGH JULY 31, 2026

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Federal Rule of Bankruptcy Procedure 2016 (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 124] (the "Compensation Order"), Sills Cummis & Gross P.C. ("Sills") files this *First Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period From July 20, 2026 Through July 31, 2026* (the "Application"), seeking allowance of $77,433.77 (80% of $96,792.21) in fees, *plus* $16.50 for reimbursement of actual and necessary expenses, for a total of $77,450.27.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

Background

1. On July 4, 2026 (the "Petition Date"), the Debtor commenced a voluntary case for relief under chapter 11 of the Bankruptcy Code.

2. On July 20, 2026, the Office of the United States Trustee appointed the Official Committee of Unsecured Creditors (the "Committee") pursuant to section 1102(a) of the Bankruptcy Code [Docket No. 78].

3. The Committee retained Sills as counsel pursuant to this Court's *Order Authorizing the Employment and Retention of Sills Cummis & Gross P.C. as Co-Counsel for the Official Committee of Unsecured Creditors of Pacifica of the Valley Corp., Effective as of July 20, 2026* [Docket No. 177].

Compensation Paid and Its Source

4. All services for which compensation is requested were performed for or on behalf of the Committee. During the compensation period, Sills received no payment and no promises for payment from any source other than the Debtor for services to be rendered in any capacity in connection with the matters covered by this Application. There is no agreement or understanding between Sills and any other person, other than with the members, of counsel and associates of the firm, for the sharing of compensation to be received in this case.

Fee Statements

5. The invoice for this period is attached as **Exhibit A**. To the best of Sills' knowledge, this Application reasonably complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the *Region 3 Operating Guidelines and Reporting Requirements for Chapter 11 Debtors and Trustees*, the *Guidelines for Reviewing Applications for Compensation and Reimbursement for Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective November 1, 2013*, Local Rule 2016-1, and the Compensation Order.

Summary of Services by Project

6. The services rendered during the compensation period can be grouped into the categories set forth below. These categories are generally described below, with a more detailed identification of the actual services provided in the attached **Exhibit A**.

A. Asset Disposition

Fees: $28,402.94; Total Hours: 29.7

This category includes time spent: (a) analyzing the Debtor's motion to approve the sale of QAF payments to L.A. Care and related transaction documents; (b) preparing a limited objection and conducting related research and analysis; (c) negotiating a resolution of the Committee's objection and revising the proposed form of order; and (d) communicating with the Committee members, Debtor's counsel and L.A. Care's counsel regarding related matters.

B. Business Operations

Fees: $2,320.50; Total Hours: 2.6

This category includes time spent analyzing the Debtor's employee benefits, cash management and utilities motions, reviewing and revising the related proposed final orders, and addressing related matters.

C. Case Administration

Fees: $33,476.20; Total Hours: 36.9

This category includes time spent: (a) preparing for and attending Committee meetings; (b) preparing updates for the Committee members; (c) analyzing the Debtor's first day motions, interim orders and proposed final orders; (d) conducting analysis and addressing matters related to the Debtor's organizational and capital structure, real estate leases, intercreditor and lien subordination agreements, pending third-party litigation, and the 341 meeting of creditors; (e) preparing the Committee's bylaws; (f) analyzing pleadings, motions, and other court filings and

maintaining a critical dates calendar; (g) responding to creditor inquiries; and (h) communicating with the Committee members, the Committee's financial advisor, Debtor's counsel and others regarding related matters.

D. Claims Administration and Objections

Fees: $5,294.70; Total Hours: 5.3

This category includes time spent analyzing and addressing matters related to asserted secured claims and related pending litigation.

E. Employee Benefits/Pensions

Fees: $267.75; Total Hours: 0.3

This category includes time spent analyzing the Debtor's motion to approve payment of prepetition wages.

F. Fee/Employment Applications

Fees: $17,544.92; Total Hours: 23.6

This category includes time spent: (a) addressing matters related to the Committee's retention of a financial advisor; and (b) preparing Sills' retention application and conducting related analysis and addressing related matters.

G. Financing

Fees: $8,771.20; Total Hours: 9.3

This category includes time spent: (a) analyzing and addressing matters related to the Debtor's cash collateral motion, proposed budgets, cash flow projections and cash collateral orders; (b) analyzing objections and responses filed by third parties; (c) drafting a reservation of rights regarding the Debtor's continued use of cash collateral and conducting related analysis; and (d) communicating with Debtor's counsel regarding related matters.

H. Meetings of Creditors

Fees: $714.00; Total Hours: 0.8

This category includes time spent attending a Committee meeting regarding first day matters, case status and cash collateral issues.

Conclusion

7. Sills submits the amounts sought are fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

WHEREFORE, Sills requests allowance of $77,433.77 (80% of $96,792.21) as compensation for services rendered, *plus* $16.50 as reimbursement of actual and necessary expenses, for a total of $77,450.27, and that such sums be authorized for payment.

Dated: October 23, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Andrew H. Sherman

Andrew H. Sherman (admitted *pro hac vice*)
Boris I. Mankovetskiy (admitted *pro hac vice*)
SILLS CUMMIS & GROSS P.C.
The Legal Center
One Riverfront Plaza
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bmankovetskiy@sillscummis.com

Counsel for the Official Committee of Unsecured Creditors

VERIFICATION

STATE OF NEW JERSEY)
) SS:
COUNTY OF ESSEX)

Andrew H. Sherman, after being duly sworn according to law, deposes and says:

a) I am an attorney at law and a Member of the law firm of Sills Cummis & Gross P.C., located at One Riverfront Plaza, Newark, New Jersey 07102.

b) I am familiar with the work performed on behalf of the Committee by the lawyers in the firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief.

d) I have reviewed Local Rule 2016-1, and believe the Application substantially complies therewith.

/s/ Andrew H. Sherman
Andrew H. Sherman

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Pacifica of the Valley Corp.,[1]	Case No. 26-11060 (TMH)
Debtor.	**Hearing Date: TBD if objection filed** **Objection Deadline: November 6, 2026 at 4:00 p.m. (ET)**

NOTICE OF FIRST MONTHLY APPLICATION OF SILLS CUMMIS & GROSS P.C. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JULY 20, 2026 THROUGH JULY 31, 2026

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 case of the above-captioned debtor and debtor in possession (the "Debtor") filed the *First Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from July 20, 2026 Through July 31, 2026* (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **November 6, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following Application Recipients: (a) counsel to the Debtor, (i) Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017, Attn: Tania M. Moyron (tania.moyron@dentons.com) and Samuel R. Maizel (samuel.maizel@dentons.com); (ii) Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020, Attn: John D. Beck (john.beck@dentons.com) and Geoffrey M. Miller (geoffrey.miller@dentons.com); and (iii) Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19899, Attn: Laura Davis Jones (ljones@pszjlaw.com); (b) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 Attn: Hannah McCollum, Esq.(hannah.mccollum@usdoj.gov); (c) counsel to the Committee, (i) Sills Cummis & Gross P.C., The Legal Center, One Riverfront Plaza, Newark, NJ 07105 , Attn: Andrew H. Sherman (asherman@sillscummis.com) and Boris I. Mankovetskiy (bmankovetskiy@sillscummis.com); and (ii) Ice Miller LLP, 500 Delaware Avenue, Suite 220, Wilmington, DE 19801, Attn: Christopher M. Samis (christopher.samis@icemiller.com), Aaron H. Stulman (aaron.stulman@icemiller.com), and Andrew C. Ehrmann (andrew.ehrmann@icemiller.com) (collectively, the "Application Recipients").

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 124], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

Dated: October 23, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Maria Kotsiras

Christopher M. Samis (No. 4909)
Aaron H. Stulman (No. 5807)
Maria Kotsiras (No. 6840)
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-and-

Andrew H. Sherman (admitted *pro hac vice*)
Boris I. Mankovetskiy (admitted *pro hac vice*)
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Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

Sills Cummis & Gross
A Professional Corporation

The Legal Center
One Riverfront Plaza
Newark, NJ 07102-5400
(973) 643-7000

Pacifica of the Valley Corporation, Official Committee of Unsecured Creditors

August 31, 2026
Client/Matter No. 08650178.000001
Invoice: 2103206
Billing Attorney: AHS

Federal Tax Id: 22-1920331

RE: Creditors Committee

For Legal Services Rendered Through July 31, 2026

				HOURS	AMOUNT
102 – ASSET DISPOSITION					
07/28/26	BM	102	Call with Debtors' counsel regarding proposed QAF sale.	0.80	
07/28/26	AHS	102	Call with counsel for Debtors regarding L.A. Care sale issues.	0.50	
07/28/26	AHS	102	Review of L.A. Care documents and email to Committee regarding same.	0.80	
07/28/26	BM	102	Analysis regarding Debtor's draft motion to approve QAF transaction with L.A. Care.	1.60	
07/28/26	MS	102	Call with T. Moyron, J. Beck, A. Sherman and B. Mankovetskiy re: proposed sale of QAF payments.	0.80	
07/28/26	MS	102	Call with A. Sherman and B. Mankovetskiy re: proposed sale of QAF payments.	0.20	
07/28/26	MS	102	Review Debtor’s draft motion to approve proposed sale of QAF payments.	0.70	
07/28/26	MS	102	Review sale agreements for prepetition sale of QAF payments.	0.60	

				HOURS	AMOUNT
07/28/26	MS	102	Draft email to Committee re: Debtor’s proposed sale of QAF payments.	1.40	
07/29/26	BM	102	Call with L.A. Care's counsel regarding proposed QAF transaction.	0.60	
07/29/26	BM	102	Analysis regarding Debtors' motion to approve HQAF transaction and Committee's response thereto.	2.90	
07/29/26	MS	102	Call with T. Moyron, J. Beck, S. Maizel, E. Brady, A. Sherman and B. Mankovetskiy re: proposed sale of QAF payments.	0.50	
07/29/26	MS	102	Review revisions to Debtor’s draft motion to approve proposed sale of QAF payments.	0.20	
07/29/26	MS	102	Confer with B. Mankovetskiy re: proposed sale of QAF payments.	0.20	
07/29/26	MS	102	Review sale agreement for proposed sale of QAF payments.	0.10	
07/29/26	MS	102	Call with B. Mankovetskiy re: proposed sale of QAF payments.	0.20	
07/29/26	MS	102	Draft limited objection to proposed sale of QAF payments.	3.70	
07/29/26	MS	102	Confer with A. Sherman re: draft limited objection to proposed sale of QAF payments.	0.20	
07/29/26	MS	102	Research re: draft limited objection to proposed sale of QAF payments.	0.30	

				HOURS	AMOUNT
07/29/26	MS	102	Review email from A. Sherman re: discussion and recommendation to Committee re: proposed sale of QAF payments.	0.10	
07/29/26	MS	102	Emails with A. Sherman re: limited objection to proposed sale of QAF payments.	0.10	
07/29/26	AHS	102	Call with Debtors' counsel regarding L.A. Care issues and follow up diligence regarding same.	0.10	
07/29/26	AHS	102	Call with Debtors' counsel and counsel for L.A. Care regarding L.A. Care "sale" issues and follow up regarding same.	0.80	
07/29/26	AHS	102	Email to Committee regarding L.A. Care issues and follow-up emails regarding same.	0.70	
07/29/26	AHS	102	Review and revise draft objection to L.A. Care transaction.	0.70	
07/30/26	AHS	102	Calls and emails with Committee and members regarding L.A. Care objection issues.	0.80	
07/30/26	AHS	102	Calls and emails with counsel for Debtors and L.A. Care regarding possible resolution of objection.	0.60	
07/30/26	BM	102	Analysis regarding potential resolution of Committee's objections to the HQAF sale motion.	1.30	
07/30/26	BM	102	Analysis regarding Committee's limited objection to motion to approve HQAF transaction.	1.10	

				HOURS	AMOUNT
07/30/26	MS	102	Review and finalize draft limited objection to proposed sale of QAF payments.	0.90	
07/30/26	MS	102	Calls with A. Sherman and B. Mankovetskiy re: discussions to resolve objection to proposed sale of QAF payments.	0.30	
07/30/26	MS	102	Review emails from A. Sherman and S. Durairaj re: draft limited objection to proposed sale of QAF payments.	0.20	
07/30/26	MS	102	Call with B. Mankovetskiy re: draft limited objection to proposed sale of QAF payments.	0.20	
07/31/26	BM	102	Analysis regarding potential resolution of Committee's objection to motion to approve HQAF transaction.	1.90	
07/31/26	AHS	102	Calls with counsel for Debtor and L.A. Care regarding proposed resolution of QAF sale motion.	0.70	
07/31/26	BM	102	Analysis and revisions of proposed form of order approving HQAF transaction.	0.90	
07/31/26	MS	102	Review and revise proposed order on sale of QAF payments to reflect potential resolution.	0.50	
07/31/26	MS	102	Emails with A. Sherman and B. Mankovetskiy re: resolution of potential objection to proposed sale of QAF payments.	0.20	
07/31/26	MS	102	Call with A. Sherman and B. Mankovetskiy re: resolution of potential objection to proposed sale of QAF payments.	0.10	

				HOURS	AMOUNT
07/31/26	BM	102	Call with L.A. Care's counsel regarding QAF transaction.	0.30	
07/31/26	MS	102	Call with B. Mankovetskiy re: resolution of potential objection to proposed sale of QAF payments.	0.20	
07/31/26	AHS	102	Review and revise language for resolution of sale motion.	0.70	
		TASK TOTAL 102		**29.70**	**$28,402.94**

103 – BUSINESS OPERATIONS

07/27/26	MS	103	Further review of wages motion and draft email to G. Khachikian re: same.	0.40	
07/30/26	MS	103	Review and comment on proposed final wage order.	0.40	
07/30/26	MS	103	Review wages motion.	0.10	
07/30/26	MS	103	Emails with B. Mankovetskiy re: terms of final wage order.	0.20	
07/30/26	MS	103	Emails with G. Khachikian re: data for wage motion analysis.	0.10	
07/31/26	MS	103	Review and revise draft final cash management order.	0.40	
07/31/26	MS	103	Review and revise draft final wage order.	0.40	
07/31/26	MS	103	Emails with A. Sherman and B. Mankovetskiy re: draft final orders.	0.20	
07/31/26	MS	103	Review and revise draft final utilities order.	0.40	
		TASK TOTAL 103		**2.60**	**$2,320.50**

104 – CASE ADMINISTRATION

07/20/26	AHS	104	Initial review of pleadings.	0.60	

				HOURS	AMOUNT
07/20/26	MS	104	Call with A. Sherman re: review of docket and first day pleadings, pro hacs, notice of appearance and bylaws.	0.30	
07/20/26	MS	104	Call with C. Diawara re: first day pleadings and critical dates.	0.30	
07/20/26	MS	104	Emails with C. Diawara re: first day pleadings and critical dates.	0.10	
07/20/26	MS	104	Emails with C. Samis re: notice of appearance and pro hac vice applications.	0.20	
07/20/26	MS	104	Review the bylaws.	0.20	
07/20/26	CD	104	Review docket and maintain critical dates calendar.	0.90	
07/20/26	CD	104	Begin review of bylaws.	0.80	
07/20/26	OM	104	Attention to critical dates and case next steps.	0.40	
07/20/26	AHS	104	Call with counsel for Debtors and follow up with committee members regarding next steps.	0.50	
07/21/26	AHS	104	Review of bylaws and send to committee for review and consideration.	0.40	
07/21/26	AHS	104	Calls and emails to Debtors' counsel regarding case status and email to committee regarding short update and scheduling meeting.	0.80	
07/21/26	BM	104	Analysis regarding case background and initial work streams.	2.70	
07/21/26	MS	104	Review and revise draft Committee bylaws.	1.30	
07/21/26	MS	104	Emails with A. Sherman re: draft Committee bylaws.	0.20	
07/21/26	MS	104	Emails with C. Diawara re: draft Committee bylaws.	0.20	

				HOURS	AMOUNT
07/21/26	MS	104	Review petition, board resolutions authorizing filing, and top 30 unsecured creditors list.	0.30	
07/21/26	MS	104	Review Debtor's motion to redact commercially sensitive or personally identifiable information.	0.20	
07/21/26	MS	104	Review Debtor's motion to approve procedures to maintain confidentiality of patient information.	0.10	
07/21/26	MS	104	Review Debtor's motion for an extension of time to file schedules and statements.	0.10	
07/21/26	MS	104	Review Debtor's motion to approve adequate assurance of payment for utilities and procedures re: same.	0.10	
07/21/26	MS	104	Review Debtor's cash management motion.	0.30	
07/21/26	MS	104	Review 341 meeting notices.	0.10	
07/21/26	MS	104	Emails with A. Sherman and C. Diawara re: 341 meeting.	0.10	
07/21/26	MS	104	Further review of docket and first day pleadings and orders.	0.40	
07/21/26	CD	104	Continue draft and review of bylaws.	1.90	
07/21/26	CD	104	Correspondence with A Sherman and M. Savetsky regarding review of bylaws.	0.10	
07/21/26	OM	104	Attention to draft bylaws.	0.30	
07/21/26	OM	104	Correspondence with M. Savetsky regarding draft bylaws.	0.10	
07/22/26	MS	104	Emails with C. Diawara and O. Matviyishyn re: revisions to Committee bylaws.	0.20	

				HOURS	AMOUNT
07/22/26	MS	104	Review revised draft Committee bylaws.	0.20	
07/22/26	MS	104	Review first day declaration and first day motions.	1.90	
07/22/26	BM	104	Analysis regarding first day motions and interim orders.	2.10	
07/22/26	BM	104	Introductory call with Debtor's counsel.	0.70	
07/22/26	BM	104	Attend Committee meeting.	0.50	
07/22/26	CD	104	Correspondence with Committee.	0.60	
07/22/26	CD	104	Review of case docket for critical dates and deadlines.	0.10	
07/22/26	AHS	104	Committee meeting and prepare for same.	0.50	
07/22/26	AHS	104	Call with counsel for Debtors' regarding case background.	0.50	
07/22/26	AHS	104	Call with committee chair regarding status issues.	0.20	
07/22/26	OM	104	Revise bylaws pursuant to instruction from M. Savetsky.	0.60	
07/22/26	OM	104	Correspondence with M. Savetsky and C. Diawara regarding Pacifica Committee bylaws.	0.10	
07/22/26	OM	104	Analysis of first day declaration and Debtor's corporate structure.	0.40	
07/22/26	BM	104	Analysis regarding Debtor's organizational and capital structure.	2.20	
07/22/26	BM	104	Analysis regarding Committee by-laws.	0.60	
07/23/26	BM	104	Analysis regarding continued use of cash collateral and proposed budget.	1.20	
07/23/26	BM	104	Analysis regarding real estate lease issues and proposed rent payments.	0.90	

				HOURS	AMOUNT
07/23/26	BM	104	Analysis regarding Yacoub v. Tuft et al. complaint.	0.90	
07/23/26	BM	104	Analysis regarding intercreditor and lien subordination agreements.	1.60	
07/23/26	MS	104	Further review of first day declaration.	0.80	
07/24/26	MS	104	Committee Teams meeting re: interviews of financial advisory firms.	1.30	
07/24/26	AHS	104	Follow-up calls with Province re: initial work streams and diligence.	0.40	
07/24/26	BM	104	Prepare an update for Committee.	0.40	
07/24/26	BM	104	Call with Province regarding initial work streams.	0.30	
07/24/26	OM	104	Review docket and attention to 341 meeting details.	0.10	
07/27/26	BM	104	Analysis regarding proposed forms of orders for second-day hearings.	1.30	
07/27/26	MS	104	Call with B. Mankovetskiy re: wages motion and cash collateral motion issues.	0.20	
07/27/26	MS	104	Review order appointing patient care ombudsman.	0.10	
07/28/26	OM	104	Review docket, update critical dates calendar and circulate to team with reminders.	0.10	
07/29/26	BM	104	Prepare an update for Committee.	0.70	
07/30/26	GAK	104	Review agenda for upcoming hearing.	0.10	
07/30/26	BM	104	Respond to creditors' inquiries regarding case status.	0.40	
07/31/26	BM	104	Call with Debtor's counsel regarding pending matters.	0.30	

				HOURS	AMOUNT
07/31/26	BM	104	Prepare an update for Committee.	0.40	
		TASK TOTAL 104		**36.90**	**$33,476.20**

105 – CLAIMS ADMINISTRATION AND OBJECTIONS

07/23/26	BM	105	Analysis regarding asserted secured claims.	2.20	
07/23/26	BM	105	Analysis regarding senior loan assignment litigation pending in Colorado.	1.30	
07/31/26	BM	105	Analysis regarding Axios' claims and pending litigations regarding same.	1.80	
		TASK TOTAL 105		**5.30**	**$5,294.70**

106 – EMPLOYEE BENEFITS/PENSIONS

07/21/26	MS	106	Review Debtor’s motion to approve payment of prepetition wages and benefits.	0.30	
		TASK TOTAL 106		**0.30**	**$267.75**

107 – FEE/EMPLOYMENT APPLICATIONS

07/23/26	AHS	107	Calls with potential financial advisors and send out schedule for interviews.	0.80	
07/24/26	CD	107	Call to select financial advisor.	1.30	
07/24/26	BM	107	Review financial advisor candidates' presentation materials.	0.60	
07/24/26	BM	107	Attend financial advisor interviews.	1.20	
07/24/26	AHS	107	Attend committee meeting regarding selection of financial advisors.	1.20	

				HOURS	AMOUNT
07/24/26	MS	107	Emails with G. Khachikian re: parties in interest for retention application.	0.20	
07/29/26	OM	107	Begin working on retention application.	5.40	
07/29/26	OM	107	Begin working on Sherman Declaration in support of Sills' retention.	1.80	
07/30/26	GAK	107	Communications with A. Sherman and O. Matviyishyn regarding retention application and related matters.	0.20	
07/30/26	OM	107	Continue working on the Sherman declaration related to Sills' retention application.	2.80	
07/30/26	OM	107	Prepare retention memorandum for firm in relation to Sills' retention application.	0.60	
07/31/26	GAK	107	Communications with O. Matviyishyn regarding retention application and memorandum.	0.30	
07/31/26	GAK	107	Review and revise retention application.	2.30	
07/31/26	OM	107	Continue working on Sherman declaration.	2.30	
07/31/26	OM	107	Prepare committee chair declaration in relation to Sills' retention application.	1.10	
07/31/26	OM	107	Prepare draft order approving retention of Sills.	0.80	
07/31/26	OM	107	Correspondence with G. Kopacz regarding retention application.	0.30	

				HOURS	AMOUNT
07/31/26	OM	107	Further attention to retention memorandum related to conflicts in relation to Sills' retention application.	0.40	
		TASK TOTAL 107		**23.60**	**$17,544.92**

109 – FINANCING

07/21/26	MS	109	Review statement of Reliq Pacifica and Beverly Gemini Investments in support of Debtor's motion to use cash collateral.	0.20	
07/21/26	MS	109	Review Axios Capital's objection to Debtor's motion to use cash collateral.	0.50	
07/21/26	MS	109	Review revised proposed interim order on Debtor's motion to use cash collateral.	0.10	
07/22/26	OM	109	Review cash collateral motion.	0.40	
07/22/26	AHS	109	Address critical dates/deadlines, cash collateral issues.	0.50	
07/22/26	AHS	109	Call with counsel for Debtors regarding cash collateral and reservation of rights.	0.30	
07/22/26	AHS	109	Diligence to address cash collateral issues and lien assertions.	0.40	
07/23/26	MS	109	Review cash collateral motion and declaration in support.	0.80	
07/23/26	MS	109	Draft reservation of rights on extension of cash collateral.	0.90	
07/24/26	AHS	109	Review and revise reservation of rights regarding cash collateral.	0.40	
07/24/26	MS	109	Review and revise reservation of rights on extension of cash collateral.	0.20	

				HOURS	AMOUNT
07/24/26	MS	109	Emails with A. Sherman and B. Mankovetskiy revisions to reservation of rights on extension of cash collateral.	0.20	
07/24/26	MS	109	Review email from B. Mankovetskiy draft reservation of rights on extension of cash collateral and Committee approval.	0.10	
07/24/26	BM	109	Analysis regarding Debtor's proposed extension of use of cash collateral and amended budget.	1.10	
07/24/26	BM	109	Analysis regarding Debtors' reservation of rights in connection with proposed amended cash collateral budget.	0.70	
07/24/26	MS	109	Emails with A. Sherman re: reservation of rights on extension of cash collateral.	0.10	
07/27/26	BM	109	Analysis regarding Debtors' cash flow projections and continued use of cash collateral.	1.10	
07/31/26	BM	109	Analysis regarding Axios' objection to the motion granting final cash collateral order.	0.80	
07/31/26	MS	109	Review interim cash collateral order.	0.50	
		TASK TOTAL 109		**9.30**	**$8,771.20**

				HOURS	AMOUNT
112 – MEETINGS OF CREDITORS					
07/22/26	MS	112	Committee Teams meeting re: first day matters, case status and cash collateral issues.	0.80	
		TASK TOTAL 112		**0.80**	**$714.00**
		TOTAL FEES		**108.50**	**$96,792.21**

TASK CODE SUMMARY

102	Asset Disposition	29.70	$28,402.94
103	Business Operations	2.60	$2,320.50
104	Case Administration	36.90	$33,476.20
105	Claims Administration and Objections	5.30	$5,294.70
106	Employee Benefits/Pensions	0.30	$267.75
107	Fee/Employment Applications	23.60	$17,544.92
109	Financing	9.30	$8,771.20
112	Meetings of Creditors	0.80	$714.00
	TOTAL FEES	108.50	$96,792.21

Boris Mankovetskiy	39.40	x	$999.00	=	$39,360.60
Andrew H. Sherman	13.90	x	$999.00	=	$13,886.10
Gregory A. Kopacz	2.90	x	$913.75	=	$2,649.88
Michael Savetsky	28.60	x	$892.50	=	$25,525.50
Oleh Matviyishyn	18.00	x	$658.75	=	$11,857.50
Cisse Diawara	5.70	x	$616.25	=	$3,512.63

Disbursement Detail

07/30/26	Pacer	$16.50
	Total Disbursements	$16.50

Sills Cummis & Gross P.C.

Creditors Committee

August 31, 2026
Client/Matter No. 08650178.000001
Invoice: 2103206

INVOICE SUMMARY	
Total Fees	$96,792.21
Total Disbursements	$16.50
TOTAL THIS INVOICE	**$96,808.71**

CERTIFICATE OF SERVICE

I, Maria Kotsiras, do hereby certify that on October 23, 2026, I caused a copy of the foregoing **First Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from July 20, 2026 Through July 31, 2026** to be served on the parties listed below via email.

Counsel to the Debtors Tania M. Moyron, Esq. Samuel R. Maizel, Esq. DENTONS US LLP 601 S. Figueroa Street, #2500 Los Angeles, CA 90017 Email: tania.moyron@dentons.com; samuel.maizel@dentons.com	**Counsel to the Debtors** John D. Beck, Esq. Geoffrey Miller, Esq. DENTONS US LLP 1221 Avenue of the Americas New York, NY 10020 Email: john.beck@dentons.com; geoffrey.miller@dentons.com
Counsel to the Debtors Laura Davis Jones, Esq. Timothy Cairns, Esq. PACHULSKI STANG ZIEHL & JONES LLP Email: ljones@pszjlaw.com; tcairns@pszjlaw.com	**Office of the United States Trustee** Hannah J. McCollum, Esq. 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801 Email: hannah.mccollum@usdoj.gov

/s/ Maria Kotsiras
Maria Kotsiras (No. 6840)