Docket #0264 Date Filed: 10/23/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corporation.,[1] Debtor.	Chapter 11 Case No. 26-11060 (TMH) Jointly Administered **Objection Deadline: November 6, 2026 at 4:00 p.m.**

SUMMARY OF SECOND MONTHLY FEE APPLICATION OF ROBINSON & COLE LLP, COUNSEL TO JERRY SEELIG, THE PATIENT CARE OMBUDSMAN FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Name of Applicant:	Robinson & Cole LLP ("R&C")
Authorized to provide professional services to:	Jerry Seelig, The Patient Care Ombudsman ("PCO")
Date Retention Approved:	September 17, 2026
Period for which compensation and reimbursement is sought:	September 1, 2026, through September 30, 2026
Amount of Compensation sought as actual, reasonable, and necessary legal services rendered:	$50,170.40 (80% of $62,713.00)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	$433.54

This is a: Monthly __X__ Interim _____ Final _____ Application.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is 7312. The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

2611060261023000000000006

TIMEKEEPER SUMMARY BY R&C PROFESSIONAL

Name of Professional	Position of the Applicant, Year of Obtaining License to Practice, Department	Hourly Billing Rate	Hours Billed in Fee Period	Total in Fee Period
Brya M. Keilson	Partner in Bankruptcy Department since 2026; Member of the Delaware Bar since 2005	$1,350.00	21.70	$29,295.00
Siena Cerra	Associate in Bankruptcy Department since 2026; Member of the Delaware Bar since 2023	$700.00	28.30	$19,810.00
Alyssa J. Merkey	Paralegal in Bankruptcy Department since 2021	$540.00	3.90	$2,160.00
Kenneth Brayboy	Paralegal in Bankruptcy Department since 2026	$540.00	21.30	$11,502.00
Totals			**75.2**	**$62,713.00**
Blended Rate: $782.50				

COMPENSATION SUMMARY OF ROBINSON & COLE, LLP PROFESSIONALS BY PROJECT CATEGORY

Project Category	Project Category Description	Hours	Amount
RC02	Asset Disposition	0	$0.00
RC06	Case Administration	37.8	$32,811.00
RC07	Claims Administration and Objections	0	$0.00
RC10	Employment and Fee Application (R&C)	19.8	$14,250.00
RC11	Employment and Fee Applications (Others)	16.6	$14,952.00
RC12	Financing, Cash Collateral	1.0	$700.00
RC13	Other Litigation/Adversary Matters	0.0	$0.00
RC16	Plan and Disclosure Statement	0.0	$0.00
RC21	Hearings	0	$0.00
RC23	Lien Investigation	0.0	$0.0
RC29	Committee Meetings and TCC Member Communications	0.0	$0.00
	Total	**75.2**	**$62,713.00**

ROBINSON & COLE LLP EXPENSE SUMMARY

Description	Total
Outside Printing	$0.00
Delivery Services	$433.54
Out-of-Town Mileage	$0.00
Deposition Transcripts	$0.00
Trial Transcripts	$0.00
Federal Express Delivery Charge	$0.00
Travel: Air/Rail	$0.00
Travel: Non-Mileage	$0.00
Local Travel: Non-Mileage	$0.00
Travel: Hotel/Lodging	$0.00
Online Research: Westlaw	0.00
Print Black & White	$0.00
Court Fees	$0.00
Total	**$433.54**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corporation,[1] Debtors.	Chapter 11 Case No. 26-11060 (TMH) Jointly Administered **Objection Deadline: November 6, 2026 at 4:00 p.m.**

SECOND MONTHLY FEE APPLICATION OF ROBINSON & COLE LLP, COUNSEL TO JERRY SEELIG, THE PATIENT CARE OMBUDSMAN FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code (as amended, the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and this Court's September 5, 2026 *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* [D.I. 124] (the "Interim Compensation Order"), Robinson & Cole LLP ("R&C"), hereby submits its second monthly fee application (the "Application") for compensation of services rendered as counsel Jerry Seelig, the Patient Care Ombudsman (the "PCO") for the above-captioned debtors and debtors in possession, seeking approval and payment of professional fees in the amount of $50,170.00 (80% of $62,713.00) together with reimbursement of R&C's actual and necessary expenses incurred in the amount of $433.54 for the period commencing September 1, 2026 through and including September 30, 2026

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is 7312. The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

(the "Compensation Period"). In support of this Application, R&C respectfully represents as follows:

JURISDICTION

1. This Court has jurisdiction over this matter pursuant to the provisions of 28 U.S.C. §§ 157 and 1334, and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated as of April 30, 2012. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-2. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

BACKGROUND

3. On July 4, 2026 (the "Petition Date"), the Debtor commenced these proceedings (the "Chapter 11 Cases") by each filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware.

4. The Debtor has continued in the possession of their property and has continued to operate and manage the businesses as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On July 27, 2026, the Court entered the Order Directing the Appointment of a Patient Care Ombudsman [Docket No. 93] (the "Order").

6. On July 27, 2026, the U.S. Trustee entered the Notice of Appointment of Patient Care Ombudsman Under 11 U.S.C. § 333, appointing Jerry Seelig as PCO in the Chapter 11 Case [Docket No. 95].

7. On August 5, 2026, the Court entered the Interim Compensation Order which sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11

Cases. Specifically, the Interim Compensation Order provides that a Retained Professional may file and serve a Monthly Fee Application on or after the fifth day of each month, following the month for which compensation is sought. Provided that no objections to the Monthly Fee Application are filed within 14 days after service of a Monthly Fee Application, the Retained Professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such Retained Professional 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Application that are not subject to an Objection.

8. On August 21, 2026, the PCO filed an application seeking the retention and employment of Robinson & Cole LLP as counsel for the PCO *nunc pro tunc* to July 27, 2026 [Docket No. 167].

9. On September 17, 2026, this Court entered an Order [Docket No. 202] approving the retention of R&C as counsel to the PCO *nunc pro tunc* to July 27, 2026.

RELIEF REQUESTED

10. Attached hereto as **Exhibit A** is a full and detailed statement describing the services rendered by each professional and paraprofessional at R&C during the Compensation Period.

11. The total sum due to R&C for professional services rendered on behalf of the PCO during the Compensation Period is $62,713.00. R&C submits that the professional services it rendered on behalf of the PCO during this time were reasonable and necessary.

12. R&C also requests reimbursement of $433.54, which amount equals one hundred percent (100%) of the actual and necessary out-of-pocket disbursements and charges incurred by R&C in connection with its representation of the PCO during the Compensation Period. A chart detailing the specific disbursements are attached hereto as **Exhibit B**.

13. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only $.10 per page.

14. This Application is made without prejudice to the firm's right to seek further interim allowances and/or a final allowance of compensation in the future in accordance with the Retention Order and the Interim Compensation Order.

WHEREFORE, R&C hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the PCO in the amount of $50,170.40 (80% of $62,713.00) together with reimbursement of R&C's actual and necessary expenses in the amount of $433.54 incurred during the Compensation Period; and such other relief as this Court deems just and proper.

Dated: October 23, 2026
Wilmington, Delaware

ROBINSON & COLE LLP

/s/ Brya M. Keilson

Brya M. Keilson (No. 4643)
Siena B. Cerra (No. 7290)
1201 North Market Street, Suite 1406
Wilmington, Delaware 19801
Telephone: (302) 516-1700
Facsimile: (302) 516-1699
Email: bkeilson@rc.com
scerra@rc.com

Counsel for Patient Care Ombudsman

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corporation,[1] Debtor.	Chapter 11 Case No. 26-11060 (TMH) Jointly Administered

DECLARATION OF BRYA M. KEILSON REGARDING SECOND MONTHLY FEE APPLICATION OF ROBINSON & COLE LLP, COUNSEL TO JERRY SEELIG, THE PATIENT CARE OMBUDSMAN FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

STATE OF DELAWARE :
: SS
COUNTY OF NEW CASTLE :

I, Brya M. Keilson, after being sworn according to law, deposes and says:

1. I am a partner with the law firm of Robinson & Cole LLP ("R&C") and have been admitted to the bar of the State of Delaware since 2005.[2] I make this certification in accordance with Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware regarding the contents of applications for compensation and expenses.

2. I am familiar with the work performed on behalf of the PCO by the lawyers and paraprofessionals of R&C.

3. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed Local Rule 2016-1 and submit that the Application complies with such Rule.

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[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is 7312. The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application (as defined herein).

Dated: October 23, 2026

By: */s/ Brya M. Keilson*
Brya M. Keilson (No. 4643)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corporation,[1] Debtor.	Chapter 11 Case No. 26-11060 (TMH) Jointly Administered

CERTIFICATE OF SERVICE

I hereby certify that on this 23rd day of October 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the Second Monthly Application Robinson & Cole LLP, as Counsel to the Patient Care Ombudsman, for Allowance of Compensation and Reimbursement of Expenses for the period commencing September 1, 2026 through and including September 30, 2026 (the "Compensation Period"), upon the parties that are registered to receive notice via the Court's ECF notification system, and an additional service was competed via electronic mail on the parties listed on the attached service list.

By: */s/ Brya M. Keilson*
Brya M. Keilson (No. 4643)

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corporation,[1] Debtor.	Chapter 11 Case No. 26-11060 (TMH) Jointly Administered **Objection Deadline: November 6, 2026 at 4:00 p.m.**

NOTICE OF SECOND MONTHLY FEE APPLICATION OF ROBINSON & COLE LLP, COUNSEL TO JERRY SEELIG, THE PATIENT CARE OMBUDSMAN FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

PLEASE TAKE NOTICE that, on October 23, 2026, Robinson & Cole LLP ("R&C"), as counsel for the Patient Care Ombudsman (the "PCO"), filed its Second Monthly Fee Application (the "Application") for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2026 to September 30, 2026 (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be received **no later than 4:00 p.m. (prevailing Eastern Time) on November 6, 2026** (the "Objection Deadline"): (i) Pacifica of the Valley, 9449 San Fernando Road, Sun Valley, CA 91352, Dentons US LLP, 1221 Avenue of the Americas, New York, New York 10020, Attn John Beck, (john.beck@dentons.com), and Geoffrey M. Miller, Attn: (geoffrey.miller@dentons.com), and Attn: Tania M. Moyron, (tania.moyron@denton.com), Hogan Lovells US LLP, Attn: Erin N. Brady (erin.brady@hoganlovells.com), Pachulski Stang Young & Jones LLP, Attn: Timothy P. Cairns, tcairns@pszjlaw.com, Womble Bond Dickerson, 1313 N. Market Street, Suite 1200, Wilmington Delaware, 19801, Attn: (Mark.Eckard@wbd-us.com), Ice Mill, LLP, 500 Delaware Avenue, Suite 220, Wilmington, Delaware, Suite 220, Wilmington, Delaware 19801, Attn: (Andrew.ehrman@icemiller) and Christopher M. Samis, Attn: (christopher.samis@icemiller.com) and Aaron H. Stulman, Attn: (aaron.stulman@icemiller.com), Raines Feldman Littrell LLP, 824 North Market Street, Suite 805, Wilmington, Delaware 19801, Attn: Thomas Joseph Francella, Jr., (TFrancella@raineslaw.com) and Attn: (mmilana@raineslaw.com), and Attn: Hamid R.

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Rafatjoo, (hrafatjoo@raineslaw.com) Pachulski, Stang, Ziehl& Jones LLP, 919 North Market Street, 17th Floor, Wilmington, Delaware, 19801, Attn; Laura Davis Jones, (ljones@pszjlaw.com), Robinson &Cole, LLP, 1201 North Market Street, Suite 1406, Wilmington, Delaware 19801, Attn: Brya M. Keilson,(bkeilson@rc.com), Sills Cummis & Gross P.C., One Riverfront Plaza, Newark, NJ 07102, Attn: Boris I. Mankovetskiy, (bmankovetskiy@sillscummis.com), and Andrew H. Sherman, Attn: (asherman@sillscummins.com) and Dentons US, LLP, 1300 Post Oak Blvd., Suite 650, Houston, TX 77056, Attn: Samual R. Maizel, 1300 Post Oak Blvd., Suite, 650, Houston, Texas,77056,Attn:(Samuel.maizel@denton.com),andDohertyMazel,casey.doherty@dentons.com, Akins Gump Strauss Hauer & Feld, LLP, 1999 Avenue of the Stars, Suite 600, Los Angeles, California, 90067, Attn: Edward McNeilly, (emcneilly@akingrump.com), Ashby & Geddes, P.A., 500 Delaware Avenue, 8th Floor, Wilmington, Delaware, 19801, Attn: Richardo Palacio, (rpalacio@asbygeddes.com) Landis Rath & Cobb, LLP, P.O. Box 2087, 919 Market Street, Suite 1800, Wilmington, Delaware, 19899, Attn: Matthew R. Pierce, (pierce@Irclaw.com), The Powell Firm, 1201 N. Orange Street, Suite 500, P.O. Box 289, Wilmington, Delaware, 19899, Attn: Jason Custer Powell, Attn: (jpowell@delawarefirm.com), and Thomas J. Reichert, Attn:(treichert@delawarefirm.com), Buchalter Nemer, 1000 Wilshire blvd., 15th Floor, Los Angeles, California, 90017, Attn: Mary H. Rose, mrose@buchalter.com, and T P.C., 500 Delaware Avenue, Suite 600, Wilmington Delaware 19801, Landis, Rath & Cobb, LLP, 919 N. Market Street, Suite 1800, Wilmington, Delaware, 19801, Attn: George A. Williams, III , Attn: (williams@lrclaw.com), Attn: Hannah J. McCollum (hannah.mccollum@usdoj.gov),

A HEARING ON THE APPLICATION WILL BE HELD ONLY IF AN OBJECTION IS TIMELY FILED, OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE DETERMINED BEFORE THE HONORABLE CRAIG T. GOLDBLATT, U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 3rd FLOOR, COURTROOM NO. 7, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 23, 2026
Wilmington, Delaware

ROBINSON & COLE LLP

/s/ Brya M. Keilson

Brya M. Keilson (No. 4643)
Siena B. Cerra (No. 7290)
1201 North Market Street, Suite 1406
Wilmington, Delaware 19801
Telephone: (302) 516-1700
Facsimile: (302) 516-1699
Email: bkeilson@rc.com
scerra@rc.com
Counsel to the Patient Care Ombudsman

Exhibit A

Robinson+Cole

SEELIG, JEROME SOLELY IN CAPACITY AS PAT
ATTN: JERRY SEELIG
CEO
4275 BALDWIN AVENUE
CULVER CITY, CA 90232

October 20, 2026
Invoice 50568559

File # 43893.0001
Ombudsman/Pacifica

For Services through September 30, 2026

File # 43893.0001
Ombudsman/Pacifica

Date	Timekeeper	Description	Hours
Phase -			
	Task UCC06 - Case Administration		
09/01/26	S. Cerra	Review case docket to monitor developments in chapter 11 case; identify newly filed pleadings, orders, and notices, and assess impact on case administration and ongoing engagement deadlines	0.50
09/01/26	S. Cerra	Analyze docket activity to determine eligibility for Certificates of No Objection; verify expiration of objection periods and confirm absence of pending objections or unresolved responses	0.50
09/02/26	K. Brayboy	Review various Orders and docket entries file in the case	0.60
09/03/26	S. Cerra	Review docket activity and retention application status and objection deadlines; verify expiration of objection period and confirm preparation of CNO for submission with K. Brayboy	0.50
09/04/26	S. Cerra	Review case docket for recent developments and newly filed pleadings affecting case administration	0.40
09/04/26	S. Cerra	Review notice continuing § 341 meeting and analyze impact of revised meeting date on case timeline and anticipated next steps (.3); prepare client update re same (.2)	0.50
09/04/26	K. Brayboy	Review docket for objections to the application to retain; (.2) prepare the certificate of no objection with proposed order (1.5) docket the certificate of no objection and proposed order to court (.2)	1.90
09/08/26	S. Cerra	Review and analyze Debtor's second motion to extend deadline for filing schedules and statements; evaluate factual basis for requested relief and implications for timing of key case milestones	0.70
09/08/26	S. Cerra	Assess Debtor's reported progress in collecting financial information and preparing schedules and statements; evaluate anticipated effect of requested extension on creditor oversight and case administration; prepare and circulate client update summarizing continuance of 341 meeting and Debtor's motion to extend filing deadline	1.00
09/08/26	K. Brayboy	Review docket for signed order re retention and employment of Seelig + Cussigh	0.20
09/08/26	A. J. Merkey	Emails with B. Keilson re rescheduled omnibus hearing (.1), register attendance for B. Keilson and J. Seelig (.1)	0.20
09/09/26	K. Brayboy	Review order setting bar dates for governmental and general	1.10

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Date	Timekeeper	Description	Hours
		deadlines to file claims (.6); record important calendar dates for all upcoming hearings (.3) confer with B. Keilson re the upcoming hearings and case deadlines (.2)	
09/09/26	K. Brayboy	Review various motions filed in the case and the pending hearing dates on the motions file	0.70
09/09/26	K. Brayboy	Review docket for omnibus hearing (.2) review additional motions filed (.4)	0.60
09/09/26	B. Keilson	Emails and call with PCO and Debtors' counsel re updates	0.50
09/10/26	S. Cerra	Review Hearing Agenda continuing September 11 hearing; correspondence with internal team re same	0.20
09/10/26	S. Cerra	Review and analyze Debtor's sale motion and proposed order; evaluate contemplated sale process, transaction structure, bidding procedures, assumption and assignment procedures, and potential impact on estate administration and creditor recoveries	1.50
09/10/26	S. Cerra	Review and analyze proposed bid procedures; assess bidding requirements, auction procedures, qualification standards for interested bidders	0.80
09/10/26	S. Cerra	Analyze stalking horse bidder provisions, including bid protections, breakup fee provisions, and impact on proposed sale process	0.70
09/10/26	S. Cerra	Review and evaluate credit bid provisions contained in proposed sale procedures; analyze secured creditor bidding rights, treatment of credit bids within auction framework, and potential implications for sale outcomes and stakeholder recoveries	0.70
09/10/26	S. Cerra	Review sale-related pleadings addressing treatment of executory contracts and unexpired leases; evaluate proposed assignment provisions and potential impact on preservation and transfer of estate assets	1.00
09/10/26	K. Brayboy	Review the additional motions file in the case, review the motion to shorten time (1.0); record the objection deadlines to the motions file (.2)	1.20
09/10/26	B. Keilson	Emails with paralegal re updates and review relevant documents	0.90
09/14/26	K. Brayboy	Review docket for upcoming hearings and rescheduled hearings (.4) review, analyze the documents file pertaining to upcoming hearings (.7)	1.10
09/15/26	K. Brayboy	review various motions file in the case; examine the docket for upcoming hearings and objection deadlines	0.80
09/15/26	B. Keilson	Emails with PCO and UST re updates	0.90
09/16/26	K. Brayboy	Read and respond to emails from B. Keilson re the agenda filed in the case, and the change in several hearing dates; update B. Keilson calendar to reflect the reschedule hearing dates	0.90
09/16/26	B. Keilson	Calls with PCO and UST re updates on patient care	0.90
09/17/26	K. Brayboy	Review the balance of schedules and statements filed in the case (.9); download Schedules and Statements email document to B. Keilson	0.90
09/18/26	S. Cerra	Analyze Debtors' Statements of Financial Affairs and Schedules to identify operational, financial, and patient-care related information relevant to the Patient Care Ombudsman's oversight responsibilities	1.20
09/18/26	A. J. Merkey	Emails with B. Keilson re attendance and upcoming hearing (.1); register attendance for B. Keilson and J. Seelig (.2), review agenda (.1), and calendar same (.1)	0.50
09/18/26	B. Keilson	Emails with PCO and UST regarding updates on work	0.70
09/21/26	B. Keilson	Emails with team re updates and review relevant documents	0.70

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Date	Timekeeper	Description	Hours
09/21/26	B. Keilson	Emails with PCO re case updates	0.50
09/22/26	S. Cerra	Attend 341 meeting (.8); prepare summary notes for client assessment (.4); discuss 341 meeting updates with internal team (.2)	1.40
09/22/26	B. Keilson	Emails with S. Cerra and PCO re updates and 341 meeting	1.10
09/25/26	K. Brayboy	emails (multiple) with S. Cerra re the revisions to the exhibits to the fee application (.2) review the exhibits to include in the fee application (.4)	0.60
09/25/26	A. J. Merkey	Review agenda, emails with B. Keilson re attendance at hearing	0.10
09/25/26	B. Keilson	Emails and calls with PCO re updates and upcoming report	1.30
09/28/26	S. Cerra	Draft and finalize Notice of Patient Care Ombudsman's First Report, including review of procedural requirements, revisions to notice language (1.0); correspondence with internal team re same (.3)	1.30
09/28/26	S. Cerra	Review hearing agenda and related pleadings in preparation for upcoming hearing (.2); correspondence with B. Keilson re same (.1)	0.30
09/28/26	K. Brayboy	docket the notice of patient care ombudsman's first report to the court	0.30
09/28/26	B. Keilson	Review DIP documents and emails with team re patient care	1.80
09/28/26	B. Keilson	Emails with S. Cerra and PCO re draft report and updates and review same for filing	1.00
09/29/26	A. J. Merkey	Review second amended agenda adjourning hearing (.1), and calendar same (.1)	0.20
09/29/26	B. Keilson	Emails with PCO re hearing and attend DIP hearing	1.50
09/30/26	B. Keilson	Emails with S. Cerra and PCO re report	0.90
	Total fees for Case Administration		$ 32,811.00

Summary of Task UCC06 - Case Administration

Timekeeper	Hours	Rate/Hour	Dollars
S. Cerra	13.20	700.00	9,240.00
K. Brayboy	10.90	540.00	5,886.00
A. J. Merkey	1.00	540.00	540.00
B. Keilson	12.70	1,350.00	17,145.00
Total Fees for Task: Case Administration	37.8		32,811.00

Task UCC10 - Employment and Fee Application (R&C)

09/11/26	A. J. Merkey	Review docket, emails with B. Keilson and S. Cerra re status of RC retention application (.2); draft certificate of no objection (.4); email to B. Keilson and S. Cerra re update (.1)	0.70
09/14/26	A. J. Merkey	Revise certificate of no objection to retention application and proposed order for filing (.3), file with court and upload proposed order (.1); emails with B. Keilson and S. Cerra re update (.1); emails with B. Keilson and S. Cerra re first monthly fee application (.1)	0.60
09/14/26	B. Keilson	Review CNO for retention application and email with A. Merkey re filing same	0.50
09/16/26	A. J. Merkey	Review emails from B. Keilson and Chambers re request to amend certificate of no objection to the retention application (.1); revise (.2), and prepare exhibits for same (.2); finalize, and file with court (.2); emails with B. Keilson re update (.1)	0.80
09/18/26	K. Brayboy	Emails (multiple) from B. Keilson re fee application preparation; (.3) review the invoice and prepare the first fee application in the case (3.0)	3.30
09/18/26	A. J. Merkey	Emails with B. Keilson and C. Serra re first monthly fee application	0.50

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Date	Timekeeper	Description	Hours
		(.1), and review relevant filings for same (.2); emails with B. Keilson, C. Serra and K. Brayboy re request for same (.2)	
09/18/26	B. Keilson	Emails with paralegal regarding draft fee application and updates re same	1.20
09/21/26	K. Brayboy	Review notes re the fee application (.3); Complete the process of the preparation of fee application (1.3); email a draft of the fee application to B. Keilson and S. Cerra to review (.1)	1.70
09/22/26	S. Cerra	Review, revise, and finalize R&C fee application for filing, including updates to compensation and expense summaries, reconciliation of supporting schedules, and review of calculations for accuracy and consistency	1.50
09/22/26	K. Brayboy	Emails (multiple) from S. Cerra re the fee application for Jerry Seelig and Seelig + Cussigh (.4) review draft of pleading (.6); docket the first interim fee application of Jerry Seelig to the court, (.5); forward the documents to service company for proper mailing of fee application (.3); review the confirmation notice from the service company	1.80
09/23/26	K. Brayboy	multiple emails from S. Cerra re fee application revisions (.2) revise fee applications (.9)	1.10
09/25/26	B. Keilson	Emails with S. Cerra and paralegal re draft fee application and review and finalize same	1.20
09/28/26	S. Cerra	Coordinate with internal team regarding finalization of R+C fee application, including review and reconciliation of supporting exhibits, revisions to application materials, and preparation of filing-ready documents	1.50
09/28/26	K. Brayboy	multiple emails with S. Cerra and D. Hillegass re the prebill (.5) Review the revised prebill (.7) docket the fee application motion to the court with exhibits (.3)	1.50
09/28/26	K. Brayboy	emails (multiple) with S. Cerra re additional revisions and updates to the fee application prior to filing (.2); make additional revisions to the fee application (.8)	1.00
09/28/26	B. Keilson	Emails with paralegal and S. Cerra re draft fee application and finalizing same	0.90
	Total fees for Employment and Fee Application (R&C)		$ 14,250.00

Summary of Task UCC10 - Employment and Fee Application (R&C)

Timekeeper	Hours	Rate/Hour	Dollars
S. Cerra	3.00	700.00	2,100.00
K. Brayboy	10.40	540.00	5,616.00
A. J. Merkey	2.60	540.00	1,404.00
B. Keilson	3.80	1,350.00	5,130.00
Total Fees for Task: Employment and Fee Application (R&C)	19.8		14,250.00

Task UCC11 - Employment and Fee Application (Other)

09/04/26	S. Cerra	Draft and revise Certificate of No Objection relating to Seelig + Cussigh retention application, including review of underlying application, proposed order, and docket filings to confirm consistency (1.2); coordinate with internal team regarding revisions, supporting	1.50

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Date	Timekeeper	Description	Hours
		documents, and filing requirements; finalize CNO for submission and filing (.3)	
09/17/26	B. Keilson	Emails with PCO and S. Cerra regarding fee application and review drafts	0.90
09/18/26	A. J. Merkey	Review M3 first monthly fee statement (.2); emails with B. Keilson, E. Lazerowitz and D. Thompson re same (.1)	0.30
09/18/26	B. Keilson	Emails with S. Cerra and PCO regarding draft fee application and review same	1.10
09/20/26	S. Cerra	Review and analyze professional time records and expense details for the Patient Care Ombudsman and S+C to ensure accuracy and compliance with applicable fee procedures (.8); prepare and revise combined monthly fee application, including calculation of fees, holdbacks, expenses, and supporting summaries for filing (2.6).	3.40
09/20/26	B. Keilson	Emails with PCO and S. Cerra re draft fee applications and review same	1.00
09/21/26	S. Cerra	Review and revise Combined Fee Application of PCO and S+C, including updates to timekeeper and expense summaries (1.2); reconcile compensation and expense figures, verify calculations, and ensure all totals and supporting schedules are accurate and consistent (.8)	2.00
09/21/26	B. Keilson	Emails with S. Cerra and PCO re draft fee application and review same	1.10
09/22/26	S. Cerra	Review, revise, and finalize fee application for filing, including updates to compensation and expense summaries, reconciliation of supporting schedules, and review of calculations for accuracy and consistency (1.3); correspondence with internal team re filing of same (.2)	1.50
09/22/26	B. Keilson	Emails with paralegal and S. Cerra re pending fee applications and CNO and review same	1.10
09/23/26	S. Cerra	Review, revise, and finalize R&C fee application for filing, including updates to compensation and expense summaries and of supporting schedules (1.5); correspondence with internal team re filing of same (.2)	1.70
09/25/26	S. Cerra	Review, revise, and finalize R&C fee application for filing, including updates to compensation and expense summaries and of supporting schedules (0.8); correspondence with internal team re filing of same (0.2)	1.00
		Total fees for Employment and Fee Application (Other)	$ 14,952.00

Summary of Task UCC11 - Employment and Fee Application (Other)

Timekeeper	Hours	Rate/Hour	Dollars
S. Cerra	11.10	700.00	7,770.00
A. J. Merkey	0.30	540.00	162.00
B. Keilson	5.20	1,350.00	7,020.00
Total Fees for Task: Employment and Fee Application (Other)	16.6		14,952.00

Task UCC12 - Financing, Cash Collateral

09/28/26	S. Cerra	Review and analyze Debtor's DIP financing motion, including proposed financing structure, roll-up provisions, milestones, priming liens, and	1.00

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Date	Timekeeper	Description	Hours
		sale-related implications (.5); prepare summary of same (.5)	
		Total fees for Financing, Cash Collateral	$ 700.00

Summary of Task UCC12 - Financing, Cash Collateral

Timekeeper	Hours	Rate/Hour	Dollars
S. Cerra	1.00	700.00	700.00
Total Fees for Task: Financing, Cash Collateral	1.0		700.00

Summary of Phase -

Timekeeper	Hours	Rate/Hour	Dollars
S. Cerra	28.30	700.00	19,810.00
K. Brayboy	21.30	540.00	11,502.00
A. J. Merkey	3.90	540.00	2,106.00
B. Keilson	21.70	1,350.00	29,295.00
Total Fees for Phase:	75.2		62,713.00

Fees for Legal Services $ 62,713.00

Timekeeper	Hours	Rate	Amount
K. Brayboy	21.30	540.00	11,502.00
S. Cerra	28.30	700.00	19,810.00
B. Keilson	21.70	1350.00	29,295.00
A. J. Merkey	3.90	540.00	2,106.00
Totals	75.20		$62,713.00

Disbursements

09/25/26	VENDOR: RELIABLE COPY SERVICE INC; INVOICE#: WL131440; DATE: 9/25/2026 - Mailout and envelope services	$ 209.70
09/28/26	VENDOR: RELIABLE COPY SERVICE INC; INVOICE#: WL131528; DATE: 9/28/2026 - Mailout and envelope services	223.84
	Total Disbursements	$ 433.54

Summary for Invoice # 50568559
Ombudsman/Pacifica

Robinson+Cole

Date: October 20, 2026
Invoice #: 50568559

Summary for Invoice # 50568559
Ombudsman/Pacifica

Fees for Legal Services	$ 62,713.00
Disbursements	433.54
Total Current Billing For this Matter	**$ 63,146.54**

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Outstanding Invoices on the Matter

Invoice #	Date	Amount Due
50564105	09/28/26	$ 87,168.40
Total Outstanding Invoice(s) as of October 20, 2026		87,168.40
Total Amount Due for Matter 43893.0001 (including this invoice)		$ 150,314.94