IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
PACIFICA OF THE VALLEY CORPORATION,[1]	Case No. 26-11060 (TMH)
Debtor.	**Re: Docket No. 242**

AMENDED[2] NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON OCTOBER 15, 2026 AT 9:00 A.M. (ET) (PREVAILING EASTERN TIME) BEFORE THE HONORABLE THOMAS M. HORAN IN THE UNITED STATES BANKRUPTCY COURT, 824 NORTH MARKET STREET, 3RD FLOOR, COURTROOM 7, WILMINGTON, DELAWARE 19801

AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS BEEN CANCELED WITH THE COURT'S PERMISSION.

MATTERS FOR WHICH A COC/CNO HAS BEEN FILED:

1. Final Hearing on Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral; (II) Granting Liens and Superpriority Administrative Expense Claims; (III) Granting Adequate Protection; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Filed: 9/28/26] (Docket No. 217)

   Response Deadline: October 8, 2026 at 4:00 p.m. (ET)

   Responses Received: None.

   Related Documents:

   A. [Signed] Interim Order (I) Authorizing the Debtor to Obtain Postpetition Secured Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Granting Adequate Protection; (IV) Modifying the Automatic Stay; (V) Authorizing the Debtor's Use of Cash Collateral; and

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is Pacifica of the Valley Corporation (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

[2] **Amended items are in bold.**

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(VI) Scheduling a Final Hearing [Filed: 9/30/26] (Docket No. 229)

B. Notice of Entry of Interim Order and Final Hearing Regarding Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral; (II) Granting Liens and Superpriority Administrative Expense Claims; (III) Granting Adequate Protection; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Filed: 10/5/26] (Docket No. 233)

C. **Certification of Counsel Regarding Proposed Final DIP Order [Filed: 10/14/26] (Docket No. 247)**

Status: The Debtors have filed a final order under certification of counsel resolving this matter. No hearing is necessary.

2. Motion of Debtor for Entry of an Order (I) Enlarging the Period Within Which the Debtor May Remove Actions and (II) Granting Related Relief [Filed: 9/30/26] (Docket No. 230)

Response Deadline: October 8, 2026 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

A. Certification of No Objection Regarding Motion of Debtor for Entry of an Order (I) Enlarging the Period Within Which the Debtor May Remove Actions and (II) Granting Related Relief [Filed: 10/9/26] (Docket No. 240)

B. [Signed] Order (I) Enlarging the Period Within Which the Debtor May Remove Actions and (II) Granting Related Relief [Filed: 10/13/26] (Docket No. 243)

Status: **The Court has entered an order on this matter. No hearing is necessary.**

Dated: October 14, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

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-and -

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