**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | |
|---|---|
| In re: | Chapter 11 |
| Pacifica of the Valley Corporation,[1] | Case No. 26-11060 (TMH) |
| Debtor. | **Objection Deadline: Oct 13, 2026 at 4:00 p.m. (ET)** |

**FIRST STAFFING REPORT OF BERKELEY RESEARCH GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED DURING THE PERIOD FROM JULY 4, 2026 THROUGH JULY 31, 2026**

| | |
|---|---|
| **Name of Applicant:** | Berkeley Research Group LLC ("BRG") |
| Authorized to Provide Professional Services to: | The debtor and debtor in possession ("Debtor") |
| Date of Retention: | August 5, 2026 effective as of July 4, 2026 |
| Period for which Compensation and Reimbursement is Sought: | July 4, 2026 through July 31, 2026 |
| Actual Amount of Compensation Sought as Actual, Reasonable and Necessary: | $663,895.50 |
| Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary: | $29,672.07[2] |
| Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary: | **$693,567.57** |

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is 7312. The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

[2] The date listed for expenses contained in Exhibit E does not necessarily reflect the date on which the expense was actually incurred by Applicant.



2611060260929000000000005

**Total Compensation**

1. This is Berkeley Research Group's ("BRG") first staffing report (the "Staffing Report") for the period July 4, 2026 through July 31, 2026 (the "Fee Period") filed pursuant to the terms of the BRG retention order (Dkt No. 122) (the "Retention Order"). BRG requests: (a) allowance of compensation in the amount of $663,895.50 for actual, reasonable and necessary professional services rendered to the Debtor by BRG and (b) reimbursement of actual, reasonable and necessary costs and expenses in the amount of $29,672.07 incurred in connection with the rendition of the professional services to the Debtor during the Fee Period.

**Services Rendered and Disbursements Incurred**

2. Attached as **Exhibit A** is the schedule of professionals who rendered services to the Debtor during the Fee Period including each person's bill rate and the blended rate. **Exhibit B** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit C** are BRG's detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

3. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of the expenses incurred by category during the Fee Period is attached as **Exhibit D**. An itemized schedule of expenses within each category, including description, BRG incurred during the Fee Period in connection with this Case and the amounts for which reimbursement is requested is annexed hereto as **Exhibit E**.

4. The scope of services performed by BRG are set forth in BRG's retention application [Docket No. 75] pursuant to which Mr. Peter Chadwick is serving in the role of CRO to assist the Debtor in identifying and implementing strategic options to maximize liquidity and profitability. In addition, BRG agreed to provide Additional Personnel to assist the CRO and

perform professional services for the Debtor. During the Fee Period, Mr. Chadwick and the Additional Personnel have provided interim management and advisory assistance to the Debtor consistent with the scope of services, which are set forth below:

a) Provide services as CRO;

b) Perform financial review of Debtor, including review/assessment of information provided to creditors, short- and long-term projected cash flows, and operating performance;

c) Oversee global cash and disbursement management, including review of each potential disbursement;

d) Transfer cash or sums in Debtor's accounts;

e) Provide cash management support, including weekly cash-flow forecasts, cash-collateral budget as needed, and reports/analyses to manage cash commitments and disbursements;

f) Communicate material information about assests, liabilities, and operating/financial performance to secured lenders;

g) Provide business-plan and forecast review/revision, including forecasts required for negotiations or other corporate purposes;

h) Provide assistance to the CEO and other professionals in developing restructuring plans or strategic alternatives to maximize enterprise value across business lines;

i) Oversee the activities of the Debtor in consultation with the Debtor's other advisors and the management team to effectuate the selected course of action;

j) Manage the development of cash flow projections and related methodologies and assist with planning for alternatives and managing liquidity in consultation with management;

k) Assist the Debtor in negotiations with secured parties and communicate directly with said parties and be authorized to furnish the secured parties with such information as they may request;

l) Oversee the activities related to operating in a Chapter 11 bankruptcy proceeding, including negotiations with stakeholders, and the formulation of a Chapter 11 strategy and Chapter 11 plan directed to preserve and maximize value;

m) Assist the Debtor in conducting a sale process by facilitating data requests, providing ad hoc financial and operational analyses, engaging with potential purchasers, and supporting other activities necessary to execute a successful transaction;

n) Provide information deemed by the CRO to be reasonable and relevant to stakeholders and consult with key constituents as necessary;

o) To the extent reasonably requested by the Debtor, offer testimony before the Court with respect to the services provided by the CRO and the Additional Personnel, and participate in depositions, including by providing testimony, related thereto; and

p) Such other services as mutually agreed upon by the CRO, BRG, and the Debtor.

**Notice and Objection Procedures**

5. Notice of this Staffing Report has been provided by email, facsimilie, or first-class mail to: (a) the Office of the United States Trustee for the District of Delaware; (b) counsel to any statutory committee appointed in the Chapter 11 Case; and (c) any parties entitled to notice in the Chapter 11 Case pursuant to Local Rule 2002-1(b).

6. Objections to this Staffing Report must be filed and served to the undersigned within fourteen (14) days of the date of this filing. The Court will review and consider such objection in the event any objection is filed.

Date: September 29, 2026

Berkeley Research Group, LLC

By /s/ Peter Chadwick

Peter Chadwick
Managing Director
1800 M Street NW, Second Floor
Washington, DC 20036
202-909-2800

**In re: Pacifica of the Valley Corporation**

## Exhibit A: Fees By Professional

### Berkeley Research Group, LLC

For the Period 7/4/2026 through 7/31/2026

| Professional | Title | Billing Rate | Hours | Fees |
|---|---|---|---|---|
| P. Chadwick | Managing Director | $1,450.00 | 189.6 | $274,920.00 |
| R. Cohen | Associate Director | $1,000.00 | 237.5 | $237,500.00 |
| G. Ozawa | Senior Associate | $625.00 | 234.9 | $146,812.50 |
| M. Haverkamp | Case Manager | $415.00 | 10.2 | $4,233.00 |
| E. Degnan | Case Assistant | $215.00 | 2.0 | $430.00 |
| **Total** | | | **674.2** | **$663,895.50** |
| **Blended Rate** | | | | **$984.72** |

**In re: Pacifica of the Valley Corporation**

## Exhibit B: Fees By Task Code

**Berkeley Research Group, LLC**

For the Period 7/4/2026 through 7/31/2026

| Task Code | Hours | Fees |
|---|---|---|
| 01. Asset Acquisition/ Disposition | 6.5 | $8,600.00 |
| 05. Professional Retention/ Fee Application Preparation | 13.3 | $6,033.00 |
| 06. Attend Hearings/ Related Activities | 5.2 | $5,897.50 |
| 07. Interaction/ Meetings with Debtors/ Counsel | 69.7 | $79,570.00 |
| 08. Interaction/ Meetings with Creditors/ Counsel | 3.4 | $4,705.00 |
| 12. Statements and Schedules | 7.5 | $7,470.00 |
| 14. Executory Contracts/ Leases | 4.9 | $5,020.00 |
| 15. Travel Time | 47.9 | $39,725.00 |
| 18. Operating and Other Reports | 40.2 | $39,757.50 |
| 19. Cash Flow/Cash Management/ Liquidity | 234.3 | $232,800.00 |
| 20. Projections/ Business Plan/ Other | 28.3 | $32,867.50 |
| 31. Planning | 1.3 | $1,720.00 |
| 32. Document Review | 18.3 | $23,235.00 |
| 35. Employee Management/ Retention | 29.2 | $24,085.00 |
| 36. Operation Management | 104.4 | $97,785.00 |
| 37. Vendor Management | 59.8 | $54,625.00 |
| **Total** | **674.2** | **$663,895.50** |
| **Blended Rate** | | **$984.72** |

**In re: Pacifica of the Valley Corporation**

## Exhibit C: Time Detail

**Berkeley Research Group, LLC**

For the Period 7/4/2026 through 7/31/2026

| Date | Professional | Hours | Description |
|---|---|---|---|
| **01. Asset Acquisition/ Disposition** | | | |
| 7/22/2026 | P. Chadwick | 2.0 | Participated in meeting with Houlihan (A. Turnbull) and Counsel (T. Moyron) re: sale process and information needs. |
| 7/26/2026 | P. Chadwick | 2.5 | Prepared diligence folders for investment banker. |
| 7/28/2026 | P. Chadwick | 0.5 | Edited my LA care declaration. |
| 7/29/2026 | R. Cohen | 0.7 | Reviewed draft of Peter Chadwick's declaration in support of the LA Care motion. |
| 7/29/2026 | R. Cohen | 0.4 | Reviewed Houlihan's request list. |
| 7/29/2026 | G. Ozawa | 0.4 | Reviewed sale motion drafted by Dentons for QAF. |
| ***Task Code Total Hours*** | | ***6.5*** | |
| **05. Professional Retention/ Fee Application Preparation** | | | |
| 7/6/2026 | M. Haverkamp | 0.6 | Prepared retention application package. |
| 7/8/2026 | M. Haverkamp | 0.3 | Corresponded with Counsel (G. Medina) re: parties in interest list. |
| 7/9/2026 | E. Degnan | 2.0 | Prepared schedules for retention application. |
| 7/9/2026 | M. Haverkamp | 0.7 | Prepared retention declaration schedules. |
| 7/17/2026 | M. Haverkamp | 2.9 | Prepared retention application package. |
| 7/17/2026 | M. Haverkamp | 2.8 | Continued drafting BRG retention application package. |
| 7/17/2026 | M. Haverkamp | 2.3 | Edited BRG retention application for Counsel comments and further information received. |
| 7/17/2026 | M. Haverkamp | 0.6 | Corresponded with Counsel (H. Thomas, T. Cairns) re: BRG retention application. |
| 7/17/2026 | P. Chadwick | 0.6 | Reviewed BRG retention application draft. |
| 7/17/2026 | R. Cohen | 0.5 | Reviewed draft of BRG retention application. |
| ***Task Code Total Hours*** | | ***13.3*** | |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **06. Attend Hearings/ Related Activities** | | | |
| 7/8/2026 | P. Chadwick | 1.9 | Prepared for first day hearings. |
| 7/8/2026 | R. Cohen | 0.9 | Attended (virtually) the first day hearing. |
| 7/8/2026 | P. Chadwick | 0.9 | Attended the first day hearing. |
| 7/8/2026 | G. Ozawa | 0.9 | Attended virtually the First Day Hearing. |
| 7/8/2026 | G. Ozawa | 0.6 | Prepared a list of key individuals and relevant information from the First Day Hearing. |
| ***Task Code Total Hours*** | | ***5.2*** | |
| **07. Interaction/ Meetings with Debtors/ Counsel** | | | |
| 7/4/2026 | G. Ozawa | 1.7 | Created a new diligence request list specifically for first day motions (utilities, cash management, insurance, wages). |
| 7/4/2026 | R. Cohen | 1.4 | Updated first day motions request list based on review of draft first day motions. |
| 7/4/2026 | P. Chadwick | 1.1 | Held call with Debtor (P. Mayes) and Counsel (T. Moyron) re: first day declaration. |
| 7/4/2026 | G. Ozawa | 1.1 | Participated in call with current CFO (F. Vitello) and former CFO (D. Martin) to discuss first day motions (utilities, cash management, insurance, wages) and ongoing requests. |
| 7/4/2026 | R. Cohen | 1.1 | Participated on a call with the Debtor (F. Vitello, D. Martin) re: diligence request list. |
| 7/4/2026 | P. Chadwick | 0.5 | Held call with Pacifica (P Mayes) re: role of CRO. |
| 7/4/2026 | G. Ozawa | 0.2 | Revised diligence request to reflect remaining open items for first days motions (utilities, cash management, insurance, wages). |
| 7/5/2026 | P. Chadwick | 2.9 | Continued to hold meeting with the Debtor (F. Vitello) re: first day motions, cash flow, and vendor analysis. |
| 7/5/2026 | R. Cohen | 2.9 | Continued to participate in a meeting with the Debtor (F. Vitello) re: first day motions, cash flow, and vendor analysis. |
| 7/5/2026 | P. Chadwick | 2.9 | Held meeting with the Debtor (F. Vitello) re: first day motions, cash flow, and vendor analysis. |
| 7/5/2026 | R. Cohen | 2.9 | Participated in a meeting with the Debtor (F. Vitello) re: first day motions, cash flow, and vendor analysis. |
| 7/5/2026 | G. Ozawa | 2.9 | Participated in discussion of motion revisions and cash forecast with CFO (F. Vitello). |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **07. Interaction/ Meetings with Debtors/ Counsel** | | | |
| 7/5/2026 | P. Chadwick | 2.6 | Continued to hold meeting with the Debtor (F. Vitello) re: first day motions, cash flow, and vendor analysis. |
| 7/5/2026 | R. Cohen | 2.6 | Continued to participate in a meeting with the Debtor (F. Vitello) re: first day motions, cash flow, and vendor analysis. |
| 7/6/2026 | G. Ozawa | 2.0 | Participated in a call with the Debtor (P. Mayes) and Dentons (T. Moyron and S. Maizel) to finalize top 30 unsecured creditors list. |
| 7/6/2026 | P. Chadwick | 1.2 | Participated in a portion of call with Counsel (T. Moyron, S. Maizel) re: top 30 creditors. |
| 7/6/2026 | R. Cohen | 1.1 | Participated in a portion of a call with Debtor (P. Mayes) and Dentons (T. Moyron) re: top 30 unsecured creditors. |
| 7/6/2026 | P. Chadwick | 1.0 | Participated in call with Counsel (T. Moyron, S. Maizel, L. Davis Jones) and U.S. Trustee (J. McMahon, H. McCollum) re: cash collateral. |
| 7/6/2026 | G. Ozawa | 0.5 | Participated in a call with the Debtor (P. Mayes) and Counsel (T. Moyron and S. Maizel) to discuss wages, utilities, and cash management motions. |
| 7/6/2026 | R. Cohen | 0.5 | Participated in a call with the Debtor (P. Mayes) and Dentons (T. Moyron) re: first day motions. |
| 7/6/2026 | P. Chadwick | 0.5 | Participated in call with Counsel (T. Moyron, S. Maizel) and Debtor (P. Mayes) re: first day motions status. |
| 7/6/2026 | P. Chadwick | 0.3 | Participated in pre-call to UST call with Counsel (T. Moyron, L. Davis Jones, S. Maizel). |
| 7/7/2026 | P. Chadwick | 0.5 | Held call with Debtor (P. Tuft, P. Mayes) and Counsel (.S. Maizel, T. Moyron) re: loans, cash management. |
| 7/7/2026 | P. Chadwick | 0.5 | Held call with Dentons (T. Moyron, S. Maizel) to debrief on lender call. |
| 7/7/2026 | P. Chadwick | 0.5 | Participated in call with Counsel (S. Maizel, T. Moyron, J. Beck) re: potential DIP financing. |
| 7/7/2026 | P. Chadwick | 0.2 | Held call with Debtor (P. Tuft, P. Mayes) and Counsel (S. Maizel, T. Moyron) re: independent board member. |
| 7/8/2026 | G. Ozawa | 0.7 | Attended a tour by the Debtor (M. Choo) of Pacifica Hospital to understand various business segments and operations. |
| 7/8/2026 | R. Cohen | 0.7 | Attended a tour by the Debtor (M. Choo) of the Debtor's facility to understand various business segments, operations, etc. |
| 7/8/2026 | P. Chadwick | 0.7 | Met with Debtor (M. Choo) re: seismic surveying planning and requirements. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **07. Interaction/ Meetings with Debtors/ Counsel** | | | |
| 7/8/2026 | G. Ozawa | 0.7 | Participated in a meeting with the Debtor (M. Choo) to discuss seismic surveying, requirements and plans. |
| 7/8/2026 | R. Cohen | 0.6 | Participated in a meeting with the Debtor (M. Choo) re: seismic plan. |
| 7/9/2026 | P. Chadwick | 0.3 | Commented on updated diligence request list. |
| 7/9/2026 | G. Ozawa | 0.3 | Updated diligence request list. |
| 7/10/2026 | P. Chadwick | 1.0 | Participated in meeting with CFO, F. Vitello, regarding tax accounting. |
| 7/13/2026 | G. Ozawa | 0.2 | Participated in a meeting with the Debtor (F. Vitello) to discuss the Initial Debtor Interview. |
| 7/14/2026 | G. Ozawa | 0.7 | Participated in a meting with Dentons (S. Maizel and T. Moyron) to discuss cash and other case updates. |
| 7/14/2026 | P. Chadwick | 0.7 | Participated in update call with Counsel (T. Moyron, S. Maizel, J. Beck) re: cash management and general case update. |
| 7/14/2026 | R. Cohen | 0.7 | Participated on a call with Dentons (S. Maizel, T. Moyron) re: case update, strategy. |
| 7/15/2026 | G. Ozawa | 1.2 | Participated in a meeting with the Debtor (F. Vitello and M. Choo) to discuss vendor payments for the day. |
| 7/15/2026 | P. Chadwick | 1.2 | Participated in call with Counsel (T. Moyron, S. Maizel) and Debtor (F. Vitello, M. Choo) re: regarding vendor management and cash management. |
| 7/15/2026 | P. Chadwick | 1.0 | Participated in meeting with Dentons (T. Moyron, S. Maizel, J. Beck) and PSZJ (L. Davis Jones) re: first day hearings. |
| 7/16/2026 | R. Cohen | 0.5 | Participated on a call with Dentons (S. Maizel, T. Moyron, J. Beck) re: case update. |
| 7/20/2026 | G. Ozawa | 0.9 | Participated in a meeting with the Debtor (K. Crandall) to walk through remote access to Meditech. |
| 7/21/2026 | P. Chadwick | 0.8 | Participated in call with Counsel (T. Moyron, J. Beck, S. Maizel) re: preparation for Board meeting. |
| 7/21/2026 | P. Chadwick | 0.7 | Held call with Sierra Constellation (L. Perkins), Arete Partners (G. Lyon) and Dentons (T. Moyron) re: board meeting. |
| 7/21/2026 | P. Chadwick | 0.2 | Prepared agenda for Board meeting. |
| 7/22/2026 | G. Ozawa | 1.5 | Prepared a daily diligence request list to help the Debtor track outstanding items. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **07. Interaction/ Meetings with Debtors/ Counsel** | | | |
| 7/22/2026 | R. Cohen | 0.8 | Reviewed request list prepared by junior staff. |
| 7/23/2026 | P. Chadwick | 2.2 | Participated in meeting with F. Vitello and P. Mayes regarding financial diligence. |
| 7/23/2026 | P. Chadwick | 0.8 | Continued to participate in meeting with F. Vitello and P. Mayes regarding financial diligence. |
| 7/23/2026 | R. Cohen | 0.5 | Participated on a call with Dentons (T. Moyron) re: comments to 7/24 Board materials. |
| 7/23/2026 | P. Chadwick | 0.5 | Reviewed materials for Board meeting with Counsel (T. Moyron). |
| 7/24/2026 | R. Cohen | 1.6 | Participated in a meeting with the Board and Dentons (T. Moyron, S. Maizel) re: case update. |
| 7/24/2026 | P. Chadwick | 1.6 | Participated in meeting with Board and Counsel (S. Maizel, T. Moyron) to provide case status and updates. |
| 7/27/2026 | P. Chadwick | 1.0 | Participated in Board meeting regarding investment banker. |
| 7/28/2026 | P. Chadwick | 1.0 | Participated in Board meeting with Counsel (T. Moyron, S. Maizel). |
| 7/28/2026 | P. Chadwick | 0.7 | Held call with Dentons (J. Beck, S. Maizel, T. Moyron) to review case updates. |
| 7/28/2026 | R. Cohen | 0.7 | Participated on a call with Dentons (T. Moyron, S. Maizel, J. Beck) re: 7/28 case update. |
| 7/28/2026 | R. Cohen | 0.5 | Participated in a call with the Debtor (M. Clark) re: vendor base, terms, and payments. |
| 7/28/2026 | G. Ozawa | 0.3 | Participated in a meeting with the Debtor (F. Vitello) to discuss payments for the day. |
| 7/29/2026 | P. Chadwick | 1.0 | Participated in Initial Debtor Interview. |
| 7/29/2026 | R. Cohen | 0.5 | Participated on a call with Houlihan (J. Turnbull) and Dentons (T. Moyron, S. Maizel) re: case update, cash forecast. |
| 7/30/2026 | P. Chadwick | 1.0 | Held call with Counsel (D. Beck, S. Maizel, T. Moyron) re: case updates. |
| 7/30/2026 | P. Chadwick | 0.5 | Participated in call with Counsel (T. Moyron) re: case issues. |
| 7/30/2026 | P. Chadwick | 0.5 | Participated in second call with Counsel (T. Moyron, L. Krigsten) re: case issues. |
| 7/31/2026 | P. Chadwick | 1.2 | Participated in Board meeting with Counsel (T. Moyron, S. Maizel). |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **07. Interaction/ Meetings with Debtors/ Counsel** | | | |
| 7/31/2026 | P. Chadwick | 1.0 | Participated in call with Counsel (T. Moyron, J. Beck, S. Maizel) re: potential lender settlement. |
| 7/31/2026 | P. Chadwick | 0.3 | Held call with Houlihan Lokey (I. Esmail) and Debtor (F. Vitello) re: data request list. |
| 7/31/2026 | R. Cohen | 0.3 | Participated in a call with Houlihan (I. Esmail) and the Debtor (F. Vitello) re: request list. |
| 7/31/2026 | G. Ozawa | 0.3 | Participated in a meeting with the Debtor (F. Vitello) and Houlihan Lokey (I. Esmail) to discuss data requests. |
| ***Task Code Total Hours*** | | ***69.7*** | |
| **08. Interaction/ Meetings with Creditors/ Counsel** | | | |
| 7/7/2026 | P. Chadwick | 0.5 | Held call with Axios (H. Rafatjoo) and Counsel (S. Maizel, T. Moyron) re: support for bankruptcy process. |
| 7/8/2026 | P. Chadwick | 1.9 | Prepared responses to secured lender diligence questions. |
| 7/27/2026 | R. Cohen | 0.5 | Participated in a call with Province (G. Khachikian) re: introductory call. |
| 7/27/2026 | P. Chadwick | 0.5 | Participated in introductory meeting with UCC FA (P. Navid, A. Rosen, A. Kash). |
| ***Task Code Total Hours*** | | ***3.4*** | |
| **12. Statements and Schedules** | | | |
| 7/17/2026 | P. Chadwick | 2.2 | Reviewed detail trial balance for SOAL information. |
| 7/17/2026 | P. Chadwick | 0.5 | Established a plan to comply with SOFA/SOAL. |
| 7/25/2026 | G. Ozawa | 1.9 | Analyzed 12 months of bank statements to look for insider transactions. |
| 7/27/2026 | R. Cohen | 0.4 | Participated in a meeting with the Debtor (F. Vitello) re: Statements and Schedules. |
| 7/28/2026 | G. Ozawa | 0.8 | Prepared schedules and details for SOFA. |
| 7/28/2026 | R. Cohen | 0.2 | Identified vehicles to include in SOAL 48. |
| 7/29/2026 | G. Ozawa | 0.8 | Prepared schedules and details for SOFA. |
| 7/29/2026 | P. Chadwick | 0.4 | Prepared work plan to support SOFA/SOAL preparation. |
| 7/31/2026 | G. Ozawa | 0.3 | Prepared schedules and details for SOFA and SOAL. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **12. Statements and Schedules** | | | |
| ***Task Code Total Hours*** | | ***7.5*** | |
| **14. Executory Contracts/ Leases** | | | |
| 7/9/2026 | R. Cohen | 1.7 | Analyzed lease agreement and related documents. |
| 7/9/2026 | G. Ozawa | 1.4 | Analyzed lease documents to understand liability and rent payments. |
| 7/9/2026 | P. Chadwick | 1.0 | Evaluated lease terms and related liquidity implications. |
| 7/9/2026 | G. Ozawa | 0.2 | Reviewed the Debtor's lease agreement to approximate go forward rent. |
| 7/22/2026 | P. Chadwick | 0.6 | Prepared response to landlord requests. |
| ***Task Code Total Hours*** | | ***4.9*** | |
| **15. Travel Time** | | | |
| 7/4/2026 | R. Cohen | 2.9 | Travel to LAX from EWR for meetings at Debtor's office. |
| 7/4/2026 | R. Cohen | 2.6 | Continued to travel to LAX from EWR for meetings at Debtor's office. |
| 7/5/2026 | G. Ozawa | 0.5 | Drove home from Pacifica Hospital (Client site). |
| 7/5/2026 | G. Ozawa | 0.4 | Drove to Pacifica Hospital (Client site) from home. |
| 7/6/2026 | G. Ozawa | 0.5 | Drove home from Pacifica Hospital (Client site). |
| 7/6/2026 | G. Ozawa | 0.4 | Drove to Pacifica Hospital (Client site) from home. |
| 7/7/2026 | G. Ozawa | 0.7 | Drove to Pacifica Hospital (Client site) from home. |
| 7/7/2026 | G. Ozawa | 0.6 | Drove home from Pacifica Hospital (Client site). |
| 7/8/2026 | G. Ozawa | 0.7 | Drove to Pacifica Hospital (Client site) from home. |
| 7/8/2026 | G. Ozawa | 0.6 | Drove home from Pacifica Hospital (Client site). |
| 7/9/2026 | R. Cohen | 2.9 | Travel from LAX to EWR after meetings with the Debtor. |
| 7/9/2026 | R. Cohen | 0.7 | Continued to travel from LAX to EWR after meetings with the Debtor. |
| 7/9/2026 | G. Ozawa | 0.6 | Drove home from Pacifica Hospital (Client site). |
| 7/9/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/12/2026 | R. Cohen | 2.9 | Travel from EWR to LAX for meetings at Pacifica. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **15. Travel Time** | | | |
| 7/12/2026 | R. Cohen | 1.1 | Continued to travel from EWR to LAX for meetings at Pacifica. |
| 7/13/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/13/2026 | G. Ozawa | 0.5 | Drove home from Pacifica Hospital (Client site). |
| 7/14/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/14/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/15/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/15/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/16/2026 | R. Cohen | 2.9 | Travel from LAX to EWR after meetings with the Debtor. |
| 7/16/2026 | R. Cohen | 1.1 | Continued to travel from LAX to EWR after meetings with the Debtor. |
| 7/20/2026 | R. Cohen | 2.9 | Travel to LAX from EWR for meetings at Debtor's office. |
| 7/20/2026 | R. Cohen | 1.1 | Continued to travel to LAX from EWR for meetings at Debtor's office. |
| 7/20/2026 | G. Ozawa | 0.6 | Drove home from Pacifica Hospital (Client site). |
| 7/20/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/21/2026 | G. Ozawa | 0.6 | Drove home from Pacifica Hospital (Client site). |
| 7/21/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/22/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/22/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/23/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/23/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/24/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/24/2026 | G. Ozawa | 0.5 | Drove to Pacifica Hospital (Client site) from home. |
| 7/27/2026 | G. Ozawa | 0.6 | Drove home from Pacifica Hospital (Client site). |
| 7/27/2026 | G. Ozawa | 0.5 | Drove to Pacifica Hospital (Client site) from home. |
| 7/28/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **15. Travel Time** | | | |
| 7/28/2026 | G. Ozawa | 0.7 | Drove to Pacifica Hospital (Client site) from home. |
| 7/29/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/29/2026 | G. Ozawa | 0.5 | Drove to Pacifica Hospital (Client site) from home. |
| 7/30/2026 | R. Cohen | 2.9 | Non working travel time from LAX to EWR following client site visit (billed at 50%). |
| 7/30/2026 | R. Cohen | 2.1 | Continued non working travel time from LAX to EWR following client site visit (billed at 50%). |
| 7/30/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/30/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/31/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/31/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| ***Task Code Total Hours*** | | ***47.9*** | |
| **18. Operating and Other Reports** | | | |
| 7/4/2026 | G. Ozawa | 0.4 | Reviewed Docket 1 in order to revise top 30 unsecured creditors list. |
| 7/4/2026 | G. Ozawa | 0.3 | Developed a revised plan for ongoing creation and revision of first day motions. |
| 7/5/2026 | R. Cohen | 1.8 | Prepared analyses to support first day motions. |
| 7/5/2026 | R. Cohen | 1.3 | Updated first day motions with information provided by the Debtor. |
| 7/5/2026 | G. Ozawa | 0.1 | Updated contact tracker with information on Management and Professionals. |
| 7/6/2026 | R. Cohen | 0.6 | Analyzed AP aging to determine parties for top 30 unsecured creditors list. |
| 7/6/2026 | G. Ozawa | 0.4 | Updated contact tracker with information on Management and Professionals. |
| 7/6/2026 | G. Ozawa | 0.2 | Analyzed Debtor's historical amounts owed related to wages, benefits, and taxes in connection with the first day motions. |
| 7/17/2026 | R. Cohen | 2.9 | Prepared draft of the creditor matrix. |
| 7/17/2026 | R. Cohen | 1.8 | Continued to prepare draft of the creditor matrix. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **18. Operating and Other Reports** | | | |
| 7/21/2026 | G. Ozawa | 2.6 | Created a presentation primer for independent board directors. |
| 7/21/2026 | P. Chadwick | 2.0 | Edited presentation to Board for 7/24 meeting. |
| 7/21/2026 | G. Ozawa | 1.2 | Prepared a debt schedule for the independent board directors' primer. |
| 7/21/2026 | G. Ozawa | 0.8 | Revised Company financials in primer for independent board directors. |
| 7/22/2026 | G. Ozawa | 1.9 | Revised the financial schedules for the independent board directors' primer. |
| 7/22/2026 | G. Ozawa | 1.4 | Created an introductory presentation for the board of directors. |
| 7/23/2026 | R. Cohen | 2.9 | Edited draft of 7/24 presentation for the Board. |
| 7/23/2026 | G. Ozawa | 2.2 | Revised primer presentation ahead of board presentation tomorrow. |
| 7/23/2026 | R. Cohen | 1.4 | Prepared package of documents for the Initial Debtor Interview. |
| 7/23/2026 | R. Cohen | 1.3 | Continued to edit draft of 7/24 presentation for the Board. |
| 7/23/2026 | P. Chadwick | 1.1 | Commented on edits to 7/24 Board presentation. |
| 7/23/2026 | R. Cohen | 1.1 | Updated 7/24 Board report to reflect comments from Dentons team. |
| 7/23/2026 | G. Ozawa | 1.0 | Continued to revise primer presentation ahead of board presentation tomorrow. |
| 7/23/2026 | G. Ozawa | 0.8 | Updated board presentation with slides for Dentons discussion topics. |
| 7/23/2026 | P. Chadwick | 0.7 | Reviewed IDI document package. |
| 7/24/2026 | P. Chadwick | 2.9 | Prepared presentation to Board. |
| 7/24/2026 | R. Cohen | 1.7 | Updated presentation to the Board re: case update. |
| 7/28/2026 | P. Chadwick | 1.8 | Prepared presentation to board. |
| 7/28/2026 | P. Chadwick | 0.5 | Participated in call with Counsel (T. Moyron) re: initial debtor interview preparation. |
| 7/31/2026 | P. Chadwick | 1.1 | Assessed updated cash flow forecast. |
| ***Task Code Total Hours*** | | ***40.2*** | |
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/5/2026 | G. Ozawa | 1.9 | Created schedule for bank account information and related schematic for cash management motion. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/5/2026 | G. Ozawa | 1.9 | Updated cash disbursements for four week budget for cash collateral motion. |
| 7/5/2026 | G. Ozawa | 1.7 | Created historical analysis on weekly cash flows provided by Debtor. |
| 7/5/2026 | R. Cohen | 1.4 | Prepared draft budget for cash collateral motion. |
| 7/5/2026 | G. Ozawa | 1.1 | Reviewed data needs for historical weekly cash inflows with executive support (M. Clark). |
| 7/5/2026 | P. Chadwick | 0.5 | Held call with Dentons (T. Moyron, S. Maizel, J. Beck) re: cash collateral. |
| 7/6/2026 | P. Chadwick | 2.7 | Analyzed 13 week cash flow forecast prepared by staff. |
| 7/6/2026 | P. Chadwick | 2.3 | Reviewed cash collateral motion filing draft including underlying support. |
| 7/6/2026 | R. Cohen | 0.8 | Analyzed certain funding advance agreements. |
| 7/6/2026 | P. Chadwick | 0.8 | Reviewed declaration in support of cash collateral motion. |
| 7/6/2026 | R. Cohen | 0.7 | Participated in portion of call with Dentons (T. Moyron, S. Maizel) re: budget for cash collateral motion. |
| 7/6/2026 | R. Cohen | 0.5 | Reviewed cash flow schematic prepared by junior staff. |
| 7/6/2026 | R. Cohen | 0.4 | Reviewed draft of cash collateral motion. |
| 7/6/2026 | R. Cohen | 0.4 | Reviewed draft of the cash management motion. |
| 7/6/2026 | G. Ozawa | 0.1 | Revised four week budget for cash collateral motion to reflect more current data. |
| 7/7/2026 | P. Chadwick | 1.4 | Met with CFO, F. Vitello, re: process for cash management during bankruptcy. |
| 7/7/2026 | R. Cohen | 1.4 | Participated in a meeting with the Debtor (F. Vitello) re: cash management strategy. |
| 7/7/2026 | G. Ozawa | 1.4 | Participated in a meeting with the Debtor (F. Vitello) to discuss cash management process during the bankruptcy. |
| 7/7/2026 | G. Ozawa | 1.0 | Created draft of 13 week cash flow forecast. |
| 7/7/2026 | R. Cohen | 0.8 | Reviewed draft of 13 week cash flow forecast prepared by junior staff. |
| 7/7/2026 | P. Chadwick | 0.7 | Reviewed updated filing draft of cash collateral motion and related declaration. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/7/2026 | G. Ozawa | 0.6 | Created a variance report template for weekly cash flows. |
| 7/7/2026 | P. Chadwick | 0.6 | Reviewed proposed cash management process in advance of call with CFO. |
| 7/8/2026 | G. Ozawa | 1.3 | Prepared two week cash flow budget based on latest information received from the Debtor. |
| 7/8/2026 | P. Chadwick | 1.2 | Revised cash flow forecast. |
| 7/8/2026 | G. Ozawa | 0.9 | Prepared a tracker for daily cash balances. |
| 7/8/2026 | R. Cohen | 0.7 | Analyzed most recent AP aging. |
| 7/8/2026 | P. Chadwick | 0.6 | Analyzed two week budget developed by staff. |
| 7/8/2026 | P. Chadwick | 0.6 | Met with CFO, F. Vitello, re: cash management, including wage reporting and rents. |
| 7/8/2026 | G. Ozawa | 0.6 | Participated in a meeting with the Debtor (F. Vitello) to discuss cash management, rent payments, and wage reporting. |
| 7/8/2026 | G. Ozawa | 0.5 | Revised cash tracker for daily balances, inflows, and outflows. |
| 7/9/2026 | R. Cohen | 2.4 | Analyzed timing of payroll checks clearing for development of payroll line item in cash flow forecast. |
| 7/9/2026 | P. Chadwick | 2.3 | Revised daily cash management tool for next two weeks. |
| 7/9/2026 | R. Cohen | 2.1 | Continued to analyze timing of payroll checks clearing for development of payroll line item in cash flow forecast. |
| 7/9/2026 | P. Chadwick | 1.7 | Analyzed updates to cash flow forecast including payroll and cash balance analysis. |
| 7/9/2026 | G. Ozawa | 1.6 | Created a variance analysis related to the week ending 7/11/26. |
| 7/9/2026 | G. Ozawa | 1.6 | Updated cash flow forecast to include a bank to book cash balance analysis. |
| 7/9/2026 | G. Ozawa | 1.6 | Updated two week budget for week 1 actuals. |
| 7/9/2026 | G. Ozawa | 1.5 | Analyzed bank transactions to understand timing of when payroll checks clear. |
| 7/9/2026 | P. Chadwick | 0.9 | Analyzed updated two week budget incorporating actuals. |
| 7/9/2026 | P. Chadwick | 0.7 | Participated in a meeting with the Debtor (F. Vitello) re: cash flow forecast. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/9/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (F. Vitello) re: cash flow forecast. |
| 7/9/2026 | G. Ozawa | 0.7 | Participated in a meeting with the Debtor (F. Vitello) to discuss the cash flow forecast. |
| 7/9/2026 | R. Cohen | 0.6 | Participated in a meeting with the Debtor (F. Vitello) re: payroll check float. |
| 7/9/2026 | P. Chadwick | 0.6 | Participated in a meeting with the Debtor (F. Vitello) re: payroll check float. |
| 7/9/2026 | G. Ozawa | 0.6 | Participated in a meeting with the Debtor (F. Vitello) to understand weekly payroll check float. |
| 7/9/2026 | G. Ozawa | 0.5 | Revised two week budget for certain timing adjustments. |
| 7/10/2026 | R. Cohen | 2.9 | Analyzed cleared payroll checks to payroll run to understand payroll float. |
| 7/10/2026 | R. Cohen | 2.4 | Prepared revised four week cash flow forecast based on new information from the Debtor. |
| 7/10/2026 | R. Cohen | 1.6 | Prepared cash balance tracker for the Debtor's bank accounts. |
| 7/10/2026 | P. Chadwick | 1.5 | Prepared revised cash collateral budget. |
| 7/10/2026 | R. Cohen | 1.1 | Continued to analyze cleared payroll checks to payroll run to understand payroll float. |
| 7/10/2026 | G. Ozawa | 1.1 | Updated three weeks of cash flow projection from latest financial information received from Management. |
| 7/10/2026 | G. Ozawa | 1.0 | Updated receipt projections based on revised timing of collections. |
| 7/10/2026 | G. Ozawa | 0.9 | Updated cash tracker for new information provided by the Debtor. |
| 7/10/2026 | G. Ozawa | 0.8 | Analyzed Debtor bank account balances. |
| 7/10/2026 | P. Chadwick | 0.6 | Evaluated prepetition balance sheet and income statements. |
| 7/10/2026 | G. Ozawa | 0.6 | Participated in a meeting with the Debtor (M. Clark) related to receipt projections. |
| 7/10/2026 | P. Chadwick | 0.5 | Reviewed payroll float analysis. |
| 7/11/2026 | R. Cohen | 2.9 | Continued to prepare 13 week cash flow forecast. |
| 7/11/2026 | R. Cohen | 2.9 | Continued to prepare 13 week cash flow forecast. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/11/2026 | R. Cohen | 2.9 | Continued to prepare initial 13 week cash flow forecast model. |
| 7/11/2026 | R. Cohen | 2.9 | Prepared 13 week cash flow forecast. |
| 7/11/2026 | G. Ozawa | 2.4 | Created a 13 week cash flow using latest information provided by Management. |
| 7/11/2026 | G. Ozawa | 1.4 | Created an AP/disbursements schedule to support cash flow forecast. |
| 7/11/2026 | R. Cohen | 0.8 | Participated in a call with the Debtor (F. Vitello) re: 13 week forecast. |
| 7/11/2026 | G. Ozawa | 0.8 | Participated in a meeting with the Debtor (F. Vitello) to discuss 13 week cash flow forecast. |
| 7/11/2026 | R. Cohen | 0.4 | Continued to prepare 13 week cash flow forecast. |
| 7/12/2026 | P. Chadwick | 1.8 | Prepared revised cash collateral budget based on revised collections information. |
| 7/12/2026 | R. Cohen | 0.6 | Updated 13 week cash flow forecast. |
| 7/13/2026 | G. Ozawa | 1.4 | Created a schedule to track motion caps and amounts. |
| 7/13/2026 | G. Ozawa | 1.3 | Updated cash tracker for latest bank balances. |
| 7/13/2026 | R. Cohen | 1.1 | Reviewed latest draft of 13 week cash flow forecast. |
| 7/13/2026 | R. Cohen | 0.8 | Reviewed draft of variance report for week ended 7/11. |
| 7/13/2026 | G. Ozawa | 0.7 | Updated 13 week cash flow for latest payments. |
| 7/13/2026 | G. Ozawa | 0.5 | Prepared variance report for Week 1 ending 7/11/26. |
| 7/13/2026 | P. Chadwick | 0.5 | Reviewed draft cash collateral budget with Debtor (F. Vitello). |
| 7/14/2026 | P. Chadwick | 1.9 | Prepared revised cash collateral budget. |
| 7/14/2026 | R. Cohen | 1.2 | Updated 13 week cash flow forecast based on information received from the Debtor (F. Vitello). |
| 7/14/2026 | G. Ozawa | 0.8 | Participated in a meeting with the Debtor (F. Vitello) to discuss 13 week forecast. |
| 7/15/2026 | R. Cohen | 2.9 | Continued to prepare a daily cash flow forecast model. |
| 7/15/2026 | R. Cohen | 2.9 | Prepared a daily cash flow forecast. |
| 7/15/2026 | G. Ozawa | 2.5 | Created a daily cash flow schedule by vendor. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/15/2026 | G. Ozawa | 1.4 | Updated daily cash tracker for latest bank balances and transactions. |
| 7/15/2026 | G. Ozawa | 0.8 | Revised payments in daily cash flow schedule. |
| 7/15/2026 | R. Cohen | 0.6 | Updated 13 week cash flow forecast based on information received from the Debtor (G. Yost). |
| 7/15/2026 | G. Ozawa | 0.5 | Analyzed 2.5 years of invoices and payments. |
| 7/15/2026 | R. Cohen | 0.2 | Continued to prepare a daily cash flow forecast. |
| 7/16/2026 | R. Cohen | 2.8 | Updated 13 week cash flow forecast to reflect more granular assumptions with accounts payable. |
| 7/16/2026 | G. Ozawa | 1.5 | Revised 13 week cash flow to reflect the latest receipts and disbursements for week 2. |
| 7/16/2026 | R. Cohen | 1.0 | Participated in a call with the Debtor (F. Vitello) and Dentons (T. Moyron, S. Maizel) re: financial redesign initiative. |
| 7/16/2026 | G. Ozawa | 0.9 | Participated in a call with Dentons (T. Moyron and S. Maizel) to discuss the 13 week cash flow forecast. |
| 7/16/2026 | P. Chadwick | 0.9 | Participated in call with Counsel (T. Moyron, D. Beck) re: 13 week cash flow. |
| 7/16/2026 | R. Cohen | 0.9 | Participated on a call with Dentons (S. Maizel, T. Moyron, J. Beck) re: 13 week cash flow forecast. |
| 7/16/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (F. Vitello) re: 13 week cash flow forecast. |
| 7/16/2026 | P. Chadwick | 0.7 | Participated in call with Counsel (D. Beck, T. Moyron, S. Maizel) and Debtor (P. Mayes, F. Vitello) re: 13 week cash flow. |
| 7/16/2026 | P. Chadwick | 0.5 | Met with Counsel (J. Beck, T. Moyron, S. Maizel) re: case updates. |
| 7/16/2026 | P. Chadwick | 0.5 | Participated in meeting with Dentons (J. Beck, T. Moyron, S. Maizel) re: 13 week cash flow. |
| 7/16/2026 | G. Ozawa | 0.2 | Updated daily cash tracker for latest bank balances and transactions. |
| 7/17/2026 | R. Cohen | 1.2 | Analyzed collections forecast for the two weeks ending 8/1. |
| 7/17/2026 | P. Chadwick | 0.9 | Met with Debtor (F. Vitello) re: cash management. |
| 7/17/2026 | R. Cohen | 0.9 | Participated on a call with the Debtor (F. Vitello) re: cash flow forecast. |
| 7/17/2026 | P. Chadwick | 0.6 | Reviewed week ending 7/10 draft variance report. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/17/2026 | R. Cohen | 0.3 | Updated variance report for the week ending 7/10 based on comments from BRG team. |
| 7/18/2026 | P. Chadwick | 0.9 | Led call with lender counsel (C. Callari, H. Rafatjoo) and Counsel (T. Moyron, S. Maizel) re: Pacifica budget. |
| 7/18/2026 | R. Cohen | 0.9 | Participated in a call with Raines Feldman Littrell LLP (C. Callari) re: cash flow forecast. |
| 7/18/2026 | P. Chadwick | 0.6 | Evaluated revised daily cash management forecast. |
| 7/18/2026 | P. Chadwick | 0.5 | Reviewed budget projections in preparation for call with lender counsel. |
| 7/18/2026 | R. Cohen | 0.5 | Reviewed cash flow forecast model prior to call with Raines Feldman Littrell LLP. |
| 7/18/2026 | R. Cohen | 0.4 | Updated cash flow forecast based on comments from Dentons team. |
| 7/19/2026 | P. Chadwick | 2.0 | Revised 13 week cash flow forecast. |
| 7/19/2026 | R. Cohen | 1.8 | Prepared daily cash flow forecast for the two weeks ending 8/1. |
| 7/20/2026 | G. Ozawa | 2.3 | Revised payments in daily cash flow schedule to reflect latest known information. |
| 7/20/2026 | G. Ozawa | 0.8 | Participated in a meeting with the Debtor (F. Vitello) to discuss expense requests. |
| 7/21/2026 | R. Cohen | 2.9 | Revised five week cash flow forecast based on latest views on receipts and disbursements. |
| 7/21/2026 | R. Cohen | 2.5 | Continued to revise five week cash flow forecast based on latest views on receipts and disbursements. |
| 7/21/2026 | G. Ozawa | 1.8 | Created a new analysis for daily cash and payments to circulate to Debtor. |
| 7/21/2026 | P. Chadwick | 1.4 | Reviewed updated five week cash flow forecast. |
| 7/21/2026 | P. Chadwick | 1.3 | Revised 13 week cash flow forecast for presentation to lender. |
| 7/21/2026 | R. Cohen | 1.2 | Prepared variance analysis between revised five week cash flow forecast and previous five week cash flow forecast distributed. |
| 7/21/2026 | P. Chadwick | 0.9 | Met with Debtor (J. Parra, F. Vitello, M. Clark) re: today's payment authorizations. |
| 7/21/2026 | G. Ozawa | 0.9 | Updated cash tracker for latest bank balances and transactions. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/21/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (F. Vitello) re: five week cash flow forecast. |
| 7/21/2026 | G. Ozawa | 0.4 | Participated in a meeting with Dentons (T. Moyron and J. Beck) to discuss five week cash flow forecast. |
| 7/21/2026 | P. Chadwick | 0.4 | Reviewed updated cash inflows and outflows trackers. |
| 7/21/2026 | G. Ozawa | 0.3 | Prepared an income statement with revenue breakout from Meditech. |
| 7/22/2026 | R. Cohen | 2.9 | Updated five week cash flow forecast to a 13 week cash flow forecast. |
| 7/22/2026 | P. Chadwick | 2.5 | Prepared detailed review of collateral available to advance for LA Care. |
| 7/22/2026 | R. Cohen | 2.1 | Continued to update five week cash flow forecast to a 13 week cash flow forecast. |
| 7/22/2026 | R. Cohen | 1.4 | Analyzed vendor payment history to develop AP forecast in 13 week cash flow forecast. |
| 7/22/2026 | P. Chadwick | 0.9 | Edited daily two week cash management structure. |
| 7/22/2026 | P. Chadwick | 0.9 | Met with Counsel (T. Moyron) and Debtor (P. Mayes) re: status update. |
| 7/22/2026 | G. Ozawa | 0.8 | Participated in a meeting with the Debtor (F. Vitello) to discuss receipt projections. |
| 7/22/2026 | G. Ozawa | 0.4 | Updated cash trackers for latest bank balances and transactions. |
| 7/23/2026 | G. Ozawa | 2.1 | Updated cash trackers for latest bank balances and transactions. |
| 7/23/2026 | P. Chadwick | 1.8 | Reviewed trial balance for historical normalized performance. |
| 7/23/2026 | R. Cohen | 1.7 | Prepared 13 week cash flow forecast. |
| 7/23/2026 | P. Chadwick | 1.3 | Reviewed trial balance historical cash flows against revised long term forecast. |
| 7/23/2026 | R. Cohen | 0.4 | Analyzed bank activity for 7/22. |
| 7/24/2026 | G. Ozawa | 1.5 | Reconciled general ledger data with internal income statement to understand key accounts. |
| 7/24/2026 | R. Cohen | 0.4 | Prepared variance report for Week 2. |
| 7/25/2026 | R. Cohen | 2.9 | Updated 13 week cash flow forecast. |
| 7/25/2026 | R. Cohen | 0.3 | Continued to update 13 week cash flow forecast. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/26/2026 | P. Chadwick | 1.0 | Prepared cash flow forecast template to share with secured lenders. |
| 7/26/2026 | P. Chadwick | 1.0 | Prepared daily cash management walk. |
| 7/26/2026 | G. Ozawa | 0.8 | Reconciled invoices with payments made from AP account. |
| 7/27/2026 | G. Ozawa | 2.8 | Analyzed vendor invoices to forecast payments. |
| 7/27/2026 | R. Cohen | 1.3 | Analyzed assumptions for 13 week cash flow forecast. |
| 7/27/2026 | P. Chadwick | 0.9 | Revised cash walk for revised collections. |
| 7/27/2026 | P. Chadwick | 0.7 | Revised 13 week forecast. |
| 7/27/2026 | P. Chadwick | 0.6 | Participated in meeting with Debtor (F. Vitello) regarding daily payments. |
| 7/27/2026 | P. Chadwick | 0.6 | Participated in meeting with Debtor (P. Mayes) regarding liquidity and operations. |
| 7/27/2026 | G. Ozawa | 0.6 | Updated daily cash tracker for latest bank balances and transactions. |
| 7/27/2026 | R. Cohen | 0.4 | Participated in a meeting with the Debtor (F. Vitello) re: income statement. |
| 7/27/2026 | P. Chadwick | 0.4 | Participated in meeting with Debtor (F. Vitello) re: income statement. |
| 7/27/2026 | G. Ozawa | 0.4 | Revised 13 week cash flow for latest information. |
| 7/28/2026 | R. Cohen | 2.9 | Analyzed vendor payment data to improve AP forecast in 13 week cash flow forecast. |
| 7/28/2026 | G. Ozawa | 2.5 | Revised 13 week cash flow to reflect latest details of disbursements. |
| 7/28/2026 | R. Cohen | 2.3 | Continued to analyze vendor payment data to improve AP forecast in 13 week cash flow forecast. |
| 7/28/2026 | R. Cohen | 1.8 | Updated the 13 week cash flow forecast. |
| 7/28/2026 | P. Chadwick | 1.7 | Prepared normalized estimated operating performance that ties to trial balance. |
| 7/28/2026 | G. Ozawa | 0.9 | Updated cash trackers for latest bank balances and transactions. |
| 7/28/2026 | G. Ozawa | 0.2 | Created variance analysis for week 3 cash flows. |
| 7/29/2026 | R. Cohen | 2.9 | Analyzed Debtor's trial balances to identify vendors to include in 13 week cash flow forecast. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/29/2026 | R. Cohen | 2.2 | Continued to analyze Debtor's trial balances to identify vendors to include in 13 week cash flow forecast. |
| 7/29/2026 | P. Chadwick | 1.7 | Reviewed first draft of rolling balance sheets cash flows forecast. |
| 7/29/2026 | R. Cohen | 1.4 | Analyzed monthly historical collections to determine reasonableness of receipts forecast. |
| 7/29/2026 | G. Ozawa | 1.2 | Participated in a meeting with the Debtor (F. Vitello) to discuss receipt projections. |
| 7/29/2026 | P. Chadwick | 0.8 | Met with CFO (F. Vitello) re: daily payments review. |
| 7/29/2026 | G. Ozawa | 0.6 | Updated cash flow models for latest receipt projections. |
| 7/29/2026 | R. Cohen | 0.5 | Participated in a meeting with the Debtor (J. Parra) re: cash forecast for certain vendors. |
| 7/29/2026 | G. Ozawa | 0.3 | Updated cash trackers for latest balances and transactions. |
| 7/29/2026 | R. Cohen | 0.2 | Analyzed bank activity for 7/29. |
| 7/30/2026 | R. Cohen | 2.9 | Continued to update 13 week cash flow forecast based on latest analyses and discussions with the Debtor. |
| 7/30/2026 | R. Cohen | 2.9 | Updated 13 week cash flow forecast based on latest analyses and discussions with the Debtor. |
| 7/30/2026 | R. Cohen | 1.8 | Participated in a meeting with the Debtor (F. Vitello) re: vendor payments for 7/30 and 13 week cash flow forecast assumptions. |
| 7/30/2026 | G. Ozawa | 1.8 | Participated in a meeting with the Debtor (F. Vitello) to discuss cash inflows and outflows. |
| 7/30/2026 | R. Cohen | 1.7 | Continued to update 13 week cash flow forecast based on latest analyses and discussions with the Debtor. |
| 7/30/2026 | G. Ozawa | 1.6 | Updated cash trackers for latest bank balances and transactions. |
| 7/30/2026 | G. Ozawa | 1.3 | Updated 13 week cash flow forecast for latest information. |
| 7/30/2026 | P. Chadwick | 1.0 | Participated in a portion of call with CFO (F. Vitello) re: receipts and disbursements assumptions in cash flow forecast. |
| 7/30/2026 | P. Chadwick | 0.9 | Evaluated revised 13 week cash flow for insurance and capital costs. |
| 7/30/2026 | G. Ozawa | 0.5 | Participated in a meeting with the Debtor (F. Vitello) to discuss outstanding requests on financials. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/31/2026 | R. Cohen | 2.3 | Updated 13-week cash flow forecast for latest information on vendor payments/timing. |
| 7/31/2026 | G. Ozawa | 1.2 | Updated cash trackers for latest bank balances and transactions. |
| 7/31/2026 | G. Ozawa | 1.0 | Reviewed seismic projections for 13 week cash flow. |
| 7/31/2026 | R. Cohen | 0.7 | Participated in a call with Dentons (T. Moyron, S. Maizel) and the Debtor (F. Vitello, P. Mayes) re: 13-week cash flow forecast. |
| 7/31/2026 | G. Ozawa | 0.7 | Participated in a meeting with the Debtor (P. Mayes and F. Vitello) and Dentons (T. Moyron and J. Beck) to discuss the 13 week cash flow forecast. |
| 7/31/2026 | P. Chadwick | 0.7 | Participated in call with Debtor (P. Mayes, F. Vitello) and Counsel (J. Beck, T. Moyron) re: cash flow forecast. |
| 7/31/2026 | P. Chadwick | 0.5 | Analyzed schedule prepared by junior staff related to collection opportunities. |
| 7/31/2026 | R. Cohen | 0.5 | Analyzed schedule prepared by junior staff related to collection opportunities. |
| 7/31/2026 | P. Chadwick | 0.5 | Held call with Debtor (P. Mayes) re: receivables. |
| 7/31/2026 | G. Ozawa | 0.4 | Reviewed final cash collateral objection. |
| 7/31/2026 | P. Chadwick | 0.3 | Evaluated objection to cash collateral motion. |
| 7/31/2026 | R. Cohen | 0.3 | Participated in a call with the Debtor (F. Vitello) re: 13-week cash flow forecast. |
| 7/31/2026 | G. Ozawa | 0.3 | Participated in a meeting with the Debtor (F. Vitello) to discuss the 13 week cash flow forecast. |
| 7/31/2026 | P. Chadwick | 0.3 | Participated in call with CFO (F. Vitello) re: cash flow forecast and budget. |
| ***Task Code Total Hours*** | | ***234.3*** | |
| **20. Projections/ Business Plan/ Other** | | | |
| 7/10/2026 | G. Ozawa | 1.6 | Analyzed historical financial data from the 2026 Income Statement and Balance Sheet. |
| 7/11/2026 | P. Chadwick | 2.0 | Reviewed Colorado litigation documents. |
| 7/13/2026 | P. Chadwick | 2.2 | Prepared long term estimated liquidity need based upon a hypothetical sale process. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **20. Projections/ Business Plan/ Other** | | | |
| 7/15/2026 | P. Chadwick | 2.6 | Prepared working template for long term plan. |
| 7/15/2026 | P. Chadwick | 0.9 | Prepared base assumptions for long term plan. |
| 7/20/2026 | G. Ozawa | 2.4 | Prepared five years of financial statements from summary trial balance. |
| 7/20/2026 | P. Chadwick | 2.1 | Prepared long term balance sheet forecast aligning with trial balance. |
| 7/20/2026 | P. Chadwick | 1.6 | Continued to prepare long term balance sheet forecast aligning with trial balance. |
| 7/20/2026 | P. Chadwick | 1.5 | Analyzed historical financial statements in connection with long term plan development. |
| 7/20/2026 | G. Ozawa | 1.2 | Created a gross ledger report from financial system. |
| 7/20/2026 | P. Chadwick | 0.8 | Analyzed gross ledger report. |
| 7/20/2026 | P. Chadwick | 0.8 | Met with CFO (F. Vitello) re: expense requests. |
| 7/26/2026 | G. Ozawa | 1.9 | Analyzed Q1 2026 gross ledger transactions to support income statement build. |
| 7/26/2026 | G. Ozawa | 0.7 | Prepared a file from Meditech for gross ledger transactions for Q1 2026. |
| 7/29/2026 | P. Chadwick | 1.9 | Revised long term forecast for latest timing of patient access by floor. |
| 7/30/2026 | G. Ozawa | 1.5 | Analyzed historical receipts to understand timing and size of revenues. |
| 7/31/2026 | P. Chadwick | 2.0 | Revised long term balance sheet forecast. |
| 7/31/2026 | G. Ozawa | 0.6 | Created schedule outlining details on receipts collection initiatives. |
| ***Task Code Total Hours*** | | ***28.3*** | |
| **31. Planning** | | | |
| 7/7/2026 | G. Ozawa | 0.2 | Created trackers related to contacts and work flows. |
| 7/9/2026 | P. Chadwick | 0.8 | Developed workplan and related staffing allocation. |
| 7/22/2026 | P. Chadwick | 0.3 | Prepared revised staffing structure given the lack of finance support at company. |
| ***Task Code Total Hours*** | | ***1.3*** | |
| **32. Document Review** | | | |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **32. Document Review** | | | |
| 7/4/2026 | P. Chadwick | 1.6 | Reviewed draft filing documents. |
| 7/4/2026 | R. Cohen | 1.6 | Reviewed drafts of the first day motions. |
| 7/6/2026 | G. Ozawa | 1.4 | Reviewed draft of First Day Declaration. |
| 7/6/2026 | R. Cohen | 1.3 | Reviewed draft of first day declaration. |
| 7/6/2026 | G. Ozawa | 0.8 | Reviewed further draft of First Day Declaration. |
| 7/6/2026 | P. Chadwick | 0.8 | Reviewed updated First Day Declaration draft. |
| 7/6/2026 | R. Cohen | 0.4 | Reviewed draft of the utilities motion. |
| 7/7/2026 | P. Chadwick | 2.4 | Reviewed updated drafts of various first day motions in advance of filing. |
| 7/8/2026 | P. Chadwick | 2.9 | Reviewed finalized first day filings. |
| 7/8/2026 | P. Chadwick | 0.7 | Participated in facility tour with Debtor (M. Choo) re: operations and business segments. |
| 7/9/2026 | P. Chadwick | 2.2 | Reviewed documents on tax liabilities. |
| 7/10/2026 | P. Chadwick | 2.2 | Reviewed banking documents. |
| ***Task Code Total Hours*** | | ***18.3*** | |
| **35. Employee Management/ Retention** | | | |
| 7/6/2026 | R. Cohen | 1.5 | Analyzed data provided by the Debtor related to the wages motion. |
| 7/6/2026 | G. Ozawa | 1.5 | Calculated amounts to include in wages motion based on AP data provided by the Debtor (F. Vitello). |
| 7/6/2026 | R. Cohen | 1.2 | Analyzed payroll run for various pay groups. |
| 7/6/2026 | R. Cohen | 1.1 | Prepared analysis to estimate wages owed as of the Petition Date. |
| 7/6/2026 | R. Cohen | 0.8 | Reviewed draft of the wages motion. |
| 7/6/2026 | P. Chadwick | 0.4 | Assessed draft wages motion and related supporting data. |
| 7/6/2026 | P. Chadwick | 0.4 | Met with Debtor (F. Vitello) and Counsel (C. Doherty) to review tax adjustments to wages motion. |
| 7/6/2026 | R. Cohen | 0.4 | Participated in a call with Dentons (C. Doherty) re: wages motion. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **35. Employee Management/ Retention** | | | |
| 7/6/2026 | G. Ozawa | 0.4 | Reviewed wages motion for adjustments in taxes with Debtor (F. Vitello) and Counsel (C. Doherty). |
| 7/7/2026 | R. Cohen | 0.7 | Analyzed outstanding balance owed to supplemental workforce. |
| 7/7/2026 | G. Ozawa | 0.4 | Analyzed AP aging related to the Debtor's supplemental workforce. |
| 7/7/2026 | G. Ozawa | 0.4 | Created schedule of outstanding wages of physicians for the wages motion. |
| 7/8/2026 | R. Cohen | 0.9 | Analyzed payroll summary for 7/10 payroll run. |
| 7/11/2026 | G. Ozawa | 2.0 | Created an analysis to reconcile payroll between files received from the Debtor. |
| 7/11/2026 | G. Ozawa | 0.7 | Created payroll and payroll taxes schedules to support cash flow forecast. |
| 7/12/2026 | G. Ozawa | 0.9 | Prepared a schedule for monthly physician payments. |
| 7/13/2026 | G. Ozawa | 0.4 | Prepared a schedule for physician contracts. |
| 7/13/2026 | G. Ozawa | 0.2 | Participated in a meeting with the Debtor (F. Vitello) to discuss supplemental workforce. |
| 7/14/2026 | G. Ozawa | 1.8 | Created a daily payroll float tracker. |
| 7/14/2026 | R. Cohen | 0.7 | Reviewed payroll analysis prepared by junior staff. |
| 7/14/2026 | G. Ozawa | 0.2 | Participated in a meeting with the Debtor (F. Vitello) to discuss payroll checks. |
| 7/16/2026 | G. Ozawa | 2.4 | Analyzed composition of payroll payments made between wages, expenses, and prior periods. |
| 7/20/2026 | G. Ozawa | 0.6 | Updated payroll tracker for latest payroll checks cleared. |
| 7/21/2026 | R. Cohen | 1.8 | Prepared payroll analysis re: expenses. |
| 7/21/2026 | G. Ozawa | 0.9 | Updated payroll tracker for latest payroll checks cleared. |
| 7/22/2026 | G. Ozawa | 1.0 | Reconciled checks cleared by employee in payroll tracker. |
| 7/22/2026 | R. Cohen | 0.8 | Updated payroll analysis re: expenses based on comments from BRG team. |
| 7/22/2026 | P. Chadwick | 0.6 | Met with Debtor (G. Yost and P. Mayes) re: expense related payroll inquiries. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **35. Employee Management/ Retention** | | | |
| 7/22/2026 | R. Cohen | 0.6 | Participated in a call with the Debtor (G. Yost) re: payroll related inquiries. |
| 7/22/2026 | G. Ozawa | 0.6 | Participated in a meeting with the Debtor (P. Mayes and G. Yost) to discuss employee expenses. |
| 7/22/2026 | G. Ozawa | 0.3 | Updated payroll tracker for latest payroll checks cleared. |
| 7/23/2026 | G. Ozawa | 0.8 | Updated payroll tracker for latest payroll checks cleared. |
| 7/27/2026 | G. Ozawa | 0.9 | Updated payroll tracker for latest payroll employee data. |
| 7/31/2026 | P. Chadwick | 0.9 | Reviewed payroll by employee variances week over week. |
| ***Task Code Total Hours*** | | ***29.2*** | |
| **36. Operation Management** | | | |
| 7/7/2026 | R. Cohen | 1.7 | Reviewed payments tracker prepared by junior staff. |
| 7/7/2026 | G. Ozawa | 1.4 | Created a schedule for tracking payments made on a weekly basis. |
| 7/7/2026 | R. Cohen | 0.3 | Analyzed a certain payment plan the Debtor is party to. |
| 7/8/2026 | P. Chadwick | 1.6 | Held call with Debtor (F. Vitello, J. Parra, M. Choo) re: weekly vendor disbursements. |
| 7/8/2026 | G. Ozawa | 1.6 | Participated in a meeting with the Debtor (F. Vitello and M. Choo) to discuss weekly vendor payments. |
| 7/8/2026 | R. Cohen | 1.6 | Participated in a meeting with the Debtor (F. Vitello, M. Clark, J. Parra) re: vendor discussion and payments planning. |
| 7/8/2026 | R. Cohen | 0.6 | Reviewed proposed payments for the week as provided by the Debtor (F. Vitello). |
| 7/9/2026 | R. Cohen | 1.3 | Analyzed insurance information to understand universe of policies, monthly premiums, and renewal costs. |
| 7/9/2026 | P. Chadwick | 1.0 | Met with Debtor (F. Vitello, J. Parra, M. Clark) re: disbursements for week ending 7/11. |
| 7/9/2026 | G. Ozawa | 1.0 | Participated in a meeting with the Debtor (F. Vitello and M. Clark) to finalize vendor payments for the week ending 7/11/26. |
| 7/9/2026 | R. Cohen | 1.0 | Participated in a meeting with the Debtor (F. Vitello, M. Clark, J. Parra) re: payments for week ended 7/11. |
| 7/9/2026 | P. Chadwick | 0.7 | Reviewed documents on insurance policy terms and costs. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **36. Operation Management** | | | |
| 7/10/2026 | P. Chadwick | 1.9 | Prepared revised processes and procedures for treasury. |
| 7/13/2026 | G. Ozawa | 0.7 | Participated in a meeting with the Debtor (F. Vitello and M. Clark) to discuss vendor payments. |
| 7/13/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (F. Vitello, M. Clark) re: payments for 7/13 and rest of week. |
| 7/14/2026 | G. Ozawa | 2.2 | Updated payments tracker for latest transactions. |
| 7/14/2026 | P. Chadwick | 2.0 | Reviewed in detail long term patient access plan. |
| 7/14/2026 | G. Ozawa | 1.1 | Analyzed payments to be made for week 2. |
| 7/14/2026 | R. Cohen | 1.0 | Reviewed invoices provided by the Debtor to determine pre/post petition status and priority of payment. |
| 7/14/2026 | R. Cohen | 0.8 | Prepared draft list of proposed vendors to pay on 7/14. |
| 7/14/2026 | R. Cohen | 0.6 | Prepared tracker for invoices received. |
| 7/14/2026 | R. Cohen | 0.5 | Participated in a meeting with the Debtor (F. Vitello) and Dentons (S. Maizel) re: 7/14 vendor payments. |
| 7/14/2026 | G. Ozawa | 0.5 | Participated in a meeting with the Debtor (F. Vitello) and Dentons (S. Maizel) to discuss payments for the day. |
| 7/14/2026 | P. Chadwick | 0.5 | Participated in call with Debtor (F. Vitello) and Dentons (S. Maizel) re: vendor payments for the day. |
| 7/15/2026 | R. Cohen | 1.4 | Reviewed invoices provided by the Debtor to consider for payment the week ending 7/17. |
| 7/15/2026 | G. Ozawa | 1.0 | Updated daily payments tracker for vendor details. |
| 7/15/2026 | P. Chadwick | 0.9 | Met with CFO (F. Vitello) re: daily payments. |
| 7/15/2026 | G. Ozawa | 0.9 | Participated in a meeting with the Debtor (F. Vitello) to discuss payments. |
| 7/16/2026 | P. Chadwick | 2.6 | Revised patient access timeline and estimated seismic costs associated therewith. |
| 7/16/2026 | G. Ozawa | 2.5 | Updated daily payments tracker for new invoices. |
| 7/16/2026 | P. Chadwick | 1.0 | Met with CFO (F. Vitello) and Counsel (T. Moyron, S. Maizel) to discuss financial redesign initiative. |
| 7/16/2026 | P. Chadwick | 0.9 | Met with CFO (F. Vitello) re: payments. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **36. Operation Management** | | | |
| 7/16/2026 | G. Ozawa | 0.9 | Participated in a call with the Debtor (F. Vitello) to discuss disbursements. |
| 7/16/2026 | P. Chadwick | 0.9 | Participated in meeting with Debtor (F. Vitello) regarding disbursements and liquidity. |
| 7/17/2026 | R. Cohen | 1.7 | Analyzed proposed payments for the two weeks ending 8/1. |
| 7/17/2026 | R. Cohen | 0.8 | Prepared list of proposed payments for July 17. |
| 7/17/2026 | R. Cohen | 0.7 | Participated on a call with the Debtor (F. Vitello) re: payments for 7/17. |
| 7/17/2026 | P. Chadwick | 0.5 | Commented on proposed payments schedule for 7/17. |
| 7/17/2026 | R. Cohen | 0.4 | Updated list of proposed payments for July 17 based on comments from BRG team. |
| 7/20/2026 | G. Ozawa | 2.1 | Updated payments tracker for the latest balances and transactions. |
| 7/20/2026 | P. Chadwick | 1.2 | Met with CFO (F. Vitello) re: daily payments review. |
| 7/20/2026 | G. Ozawa | 1.2 | Participated in a meeting with the Debtor (F. Vitello) to discuss payments for the day. |
| 7/20/2026 | R. Cohen | 1.2 | Participated on a call with the Debtor (F. Vitello) re: payments for 7/20. |
| 7/20/2026 | R. Cohen | 0.9 | Reviewed daily payments tracker. |
| 7/21/2026 | G. Ozawa | 1.3 | Revised payments tracker to prepare for vendor meeting. |
| 7/21/2026 | P. Chadwick | 0.9 | Met with Debtor (J. Parra, F. Vitello, M. Clark) re: today's payment authorizations. |
| 7/21/2026 | R. Cohen | 0.9 | Participated in a meeting with the Debtor (F. Vitello, J. Parra, M. Clark) re: payments for 7/21. |
| 7/21/2026 | G. Ozawa | 0.7 | Participated in part of a meeting with the Debtor (F. Vitello) and Dentons (T. Moyron) to discuss daily payments. |
| 7/21/2026 | G. Ozawa | 0.7 | Updated payments tracker for latest transactions. |
| 7/21/2026 | G. Ozawa | 0.5 | Participated in a meeting with the Debtor (F. Vitello) to discuss insurance payments. |
| 7/21/2026 | R. Cohen | 0.4 | Participated in a call with the Debtor (F. Vitello), Dentons (J. Beck), and Hill Risk (B. Hill) re: insurance policies. |
| 7/21/2026 | P. Chadwick | 0.4 | Participated in call with Debtor (F. Vitello, P. Mayes), Counsel (T. Moyron, J. Beck, S. Maizel) and Hill Risk (B. Hill) re: insurance. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **36. Operation Management** | | | |
| 7/22/2026 | G. Ozawa | 1.7 | Updated payments tracker ahead of daily vendor call. |
| 7/22/2026 | P. Chadwick | 0.7 | Met with Debtor (C. James) re: daily census and related planning. |
| 7/22/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (C. James) re: daily census. |
| 7/22/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (F. Vitello, J. Parra, M. Clark) re: payments for 7/22. |
| 7/22/2026 | G. Ozawa | 0.7 | Participated in a meeting with the Debtor (P. Mayes and F. Vitello) to discuss payments for the day. |
| 7/22/2026 | G. Ozawa | 0.4 | Participated in a portion of meeting with the Debtor (C. James) to discuss the hospital daily census. |
| 7/22/2026 | G. Ozawa | 0.4 | Updated payments tracker based on discussions from daily vendor call. |
| 7/23/2026 | G. Ozawa | 0.9 | Updated payments tracker ahead of daily vendor call. |
| 7/23/2026 | G. Ozawa | 0.8 | Participated in a meeting with the Debtor (F. Vitello and M. Clark) to discuss vendor payments for the day. |
| 7/23/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (F. Vitello, J. Parra, M. Clark) re: payments for 7/23. |
| 7/23/2026 | R. Cohen | 0.6 | Analyzed invoices requested for payment on 7/23. |
| 7/24/2026 | G. Ozawa | 1.5 | Revised payments tracker based on discussions during the vendor meeting. |
| 7/24/2026 | P. Chadwick | 1.1 | Reviewed D&O policy. |
| 7/24/2026 | G. Ozawa | 1.0 | Updated payments tracker for latest balances and transactions ahead of daily vendor call. |
| 7/24/2026 | R. Cohen | 0.8 | Analyzed request from the Debtor to pay certain invoices. |
| 7/24/2026 | G. Ozawa | 0.6 | Created a schedule for insurance policy details. |
| 7/24/2026 | G. Ozawa | 0.5 | Participated in a meeting with the Debtor (F. Vitello and M. Choo) to discuss vendor payments for the day. |
| 7/24/2026 | R. Cohen | 0.4 | Participated in a meeting with the Debtor (F. Vitello) re: payments for 7/24. |
| 7/24/2026 | R. Cohen | 0.3 | Reviewed insurance schedule provided by insurance broker. |
| 7/25/2026 | G. Ozawa | 1.5 | Updated payments tracker for latest balances and transactions. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **36. Operation Management** | | | |
| 7/26/2026 | G. Ozawa | 1.2 | Updated payments tracker for projected inflows and outflows ahead of week 4. |
| 7/26/2026 | G. Ozawa | 0.5 | Created schedule in payments tracker to calculate funding needs for bank accounts. |
| 7/27/2026 | R. Cohen | 2.9 | Analyzed payments tracker for week ending 8/1. |
| 7/27/2026 | G. Ozawa | 1.8 | Updated payments tracker for expected payments for the week. |
| 7/27/2026 | R. Cohen | 1.6 | Analyzed the Debtor's insurance policies. |
| 7/27/2026 | R. Cohen | 1.2 | Continued to analyze payments tracker for week ending 8/1. |
| 7/27/2026 | P. Chadwick | 1.2 | Reviewed all open invoices and approved payments by day. |
| 7/27/2026 | G. Ozawa | 0.6 | Participated in a meeting with the Debtor (F. Vitello) to discuss vendor payments for the day. |
| 7/27/2026 | G. Ozawa | 0.6 | Participated in a meeting with the Debtor (P. Mayes) to discuss hospital operations. |
| 7/27/2026 | R. Cohen | 0.4 | Analyzed invoices requested for payment on 7/27. |
| 7/27/2026 | R. Cohen | 0.3 | Participated in a portion of meeting with the Debtor (F. Vitello) re: payments for 7/27. |
| 7/28/2026 | G. Ozawa | 2.1 | Analyzed projected bed openings for the year based on seismic schedule. |
| 7/28/2026 | G. Ozawa | 1.5 | Reconciled payments scheduled with disbursements in AP bank account. |
| 7/28/2026 | R. Cohen | 0.8 | Analyzed 7/28 payments tracker. |
| 7/28/2026 | R. Cohen | 0.6 | Analyzed the Debtor's occupancy forecast. |
| 7/28/2026 | R. Cohen | 0.4 | Analyzed the Debtor's auto insurance policy. |
| 7/29/2026 | G. Ozawa | 1.6 | Updated payments tracker for cash balances and payments ahead of vendor call. |
| 7/29/2026 | G. Ozawa | 1.5 | Revised payments tracker for latest invoices received. |
| 7/29/2026 | P. Chadwick | 1.2 | Prepared vendor approval payments by invoice. |
| 7/29/2026 | G. Ozawa | 0.8 | Participated in a meeting with the Debtor (F. Vitello and C. James) to discuss payments for the day. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **36. Operation Management** | | | |
| 7/29/2026 | R. Cohen | 0.7 | Reviewed invoices provided by the Debtor that they seek to pay. |
| 7/29/2026 | R. Cohen | 0.6 | Participated in a portion of call with the Debtor (F. Vitello, J. Parra, M. Clark) re: payments for 7/29. |
| 7/30/2026 | P. Chadwick | 1.3 | Prepared updated report on findings regarding status of document retention. |
| 7/30/2026 | G. Ozawa | 1.1 | Analyzed projected bed openings for the year based on seismic schedule. |
| 7/30/2026 | P. Chadwick | 1.0 | Participated in call with Counsel (T. Moyron) and Debtor (F. Vitello, P. Mayes) re: tax liabilities. |
| 7/30/2026 | P. Chadwick | 0.8 | Reviewed accounting for tax liabilities by entity by year. |
| 7/31/2026 | G. Ozawa | 1.2 | Revised payments tracker ahead of daily vendor call. |
| 7/31/2026 | G. Ozawa | 1.0 | Revised payments tracker based on discussions during the vendor meeting. |
| 7/31/2026 | R. Cohen | 0.6 | Analyzed payments tracker for 7/31. |
| 7/31/2026 | R. Cohen | 0.5 | Participated in a call with the Debtor (F. Vitello) re: 7/31 vendor payments. |
| 7/31/2026 | G. Ozawa | 0.5 | Participated in a meeting with the Debtor (J. Parra) to discuss payments for the day. |
| 7/31/2026 | G. Ozawa | 0.5 | Revised payments tracker for additional payments needed before the weekend. |
| ***Task Code Total Hours*** | | ***104.4*** | |
| **37. Vendor Management** | | | |
| 7/6/2026 | G. Ozawa | 1.3 | Created a historical 12 month analysis of utilities payments for utilities motion. |
| 7/6/2026 | R. Cohen | 0.5 | Analyzed schedule of forecasted payments to utility providers over next 30 days. |
| 7/6/2026 | P. Chadwick | 0.4 | Evaluated draft utilities motion analysis. |
| 7/6/2026 | G. Ozawa | 0.3 | Updated utilities motion with financial data provided by Debtors. |
| 7/7/2026 | R. Cohen | 2.1 | Reviewed classification of vendors in vendor list prepared by junior staff. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **37. Vendor Management** | | | |
| 7/7/2026 | P. Chadwick | 1.9 | Held call with Debtor (F. Vitello, M. Clark, J. Parra) on vendor issues and payments. |
| 7/7/2026 | R. Cohen | 1.9 | Participated in a meeting with the Debtor (F. Vitello, M. Clark, J. Parra) re: vendor discussion and payments planning. |
| 7/7/2026 | G. Ozawa | 1.9 | Participated in a meeting with the Debtor (P. Mayes and F. Vitello) related to payments to vendors and related issues. |
| 7/7/2026 | G. Ozawa | 1.2 | Updated AP tracker for latest vendor information received from the Debtor. |
| 7/7/2026 | G. Ozawa | 0.3 | Created tracker for vendor issues. |
| 7/8/2026 | R. Cohen | 1.5 | Analyzed history of vendor payments. |
| 7/8/2026 | R. Cohen | 0.9 | Prepared analysis of historical vendor payments. |
| 7/8/2026 | G. Ozawa | 0.2 | Revised vendor tracking process with the Debtor (M. Clark). |
| 7/10/2026 | G. Ozawa | 2.2 | Created historical analysis of vendor payments for last 2.5 years. |
| 7/10/2026 | P. Chadwick | 0.5 | Held call with Company (F. Vitello, D. Tsuruoka, P. Velvet) and Counsel (T. Moyron) re: critical vendors. |
| 7/10/2026 | P. Chadwick | 0.5 | Held call with possible investment banker candidate firm. |
| 7/11/2026 | R. Cohen | 2.2 | Analyzed historical vendor payments. |
| 7/11/2026 | P. Chadwick | 0.5 | Held call with Counsel (T. Moyron, S. Maizel) and candidate firm re: possible retention as investment banker. |
| 7/11/2026 | P. Chadwick | 0.5 | Participated in call with Counsel (S. Maizel, T. Moyron, J. Beck) re: possible investment banker candidates. |
| 7/12/2026 | G. Ozawa | 1.1 | Created a schedule for the Debtor's payment plan with certain vendors. |
| 7/12/2026 | P. Chadwick | 0.7 | Held call with additional potential candidate firm and Counsel (T. Moyron, S. Maizel) re: possible retention as investment banker. |
| 7/12/2026 | P. Chadwick | 0.5 | Held call with second candidate firm and Counsel (T. Moyron, J. Beck, S. Maizel) re: possible investment banker roles. |
| 7/13/2026 | G. Ozawa | 2.1 | Revised schedules for tracking vendor payments. |
| 7/13/2026 | P. Chadwick | 1.3 | Held call with Company (M. Clark, J. Parra) and Counsel (T. Moyron) re: vendor communications. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **37. Vendor Management** | | | |
| 7/13/2026 | R. Cohen | 1.3 | Participated in a call with the Debtor (M. Clark) re: collections, vendor communications, forecasting. |
| 7/13/2026 | G. Ozawa | 1.3 | Participated in a meeting with the Debtor (M Clark) to discuss vendors. |
| 7/13/2026 | P. Chadwick | 0.7 | Participated in call with Dentons (S. Maizel, T. Moyron) and candidate firm re: possible retention as investment banker. |
| 7/13/2026 | R. Cohen | 0.7 | Prepared draft list of vendors to pay during the week ended 7/17. |
| 7/13/2026 | G. Ozawa | 0.5 | Analyzed vendor payment estimated provided by the Debtor. |
| 7/13/2026 | G. Ozawa | 0.3 | Participated in a meeting with the Debtor (F. Vitello and M. Clark) and Veritas (A. Estrada) to discuss vendor management. |
| 7/13/2026 | G. Ozawa | 0.2 | Prepared a schedule for the Debtor's payment plans with vendors. |
| 7/14/2026 | G. Ozawa | 1.0 | Analyzed vendor invoices to plan payments. |
| 7/14/2026 | P. Chadwick | 0.8 | Met with Debtor (F. Vitello) re: cash flow forecast. |
| 7/15/2026 | G. Ozawa | 1.2 | Updated vendor tracker for latest invoices. |
| 7/15/2026 | P. Chadwick | 0.4 | Held meeting with Debtor (M. Clark) and Celerity Solutions (D. Tribelhorn) re: vendor dispute. |
| 7/16/2026 | R. Cohen | 1.9 | Analyzed invoices provided by the Debtor that they seek to pay. |
| 7/16/2026 | G. Ozawa | 1.9 | Reviewed invoices and support for payments to vendors. |
| 7/17/2026 | P. Chadwick | 0.7 | Participated in call with Debtor (M. Clark, C. James, F. Vitello) re: vendor management and payments. |
| 7/21/2026 | R. Cohen | 1.0 | Analyzed schedules utilized for vendor payments meetings. |
| 7/23/2026 | G. Ozawa | 1.0 | Analyzed comparable fee structures for potential Investment Banking advisor. |
| 7/23/2026 | G. Ozawa | 0.9 | Continued analyzing comparable fee structures for potential Investment Banking advisor. |
| 7/23/2026 | P. Chadwick | 0.6 | Reviewed investment banker fee comparables analysis. |
| 7/23/2026 | G. Ozawa | 0.5 | Prepared a source document from Meditech for historical vendor transactions. |
| 7/23/2026 | G. Ozawa | 0.4 | Created an analysis summarizing vendor transactions for last six months. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **37. Vendor Management** | | | |
| 7/24/2026 | R. Cohen | 2.3 | Reviewed draft report related to an investment bank proposal and comparables. |
| 7/24/2026 | G. Ozawa | 1.9 | Analyzed comparable fee structures for potential Investment Banking advisor. |
| 7/24/2026 | G. Ozawa | 1.4 | Created an expense analysis for professional fees. |
| 7/24/2026 | G. Ozawa | 1.3 | Revised board presentation for background and analysis on investment banker. |
| 7/25/2026 | P. Chadwick | 1.9 | Edited analysis of potential bankers. |
| 7/25/2026 | P. Chadwick | 0.6 | Summarized banker analysis and recommendation to share with Board. |
| 7/25/2026 | R. Cohen | 0.5 | Updated presentation to the Board re: investment bank proposals. |
| 7/27/2026 | G. Ozawa | 0.2 | Participated in a meeting with the Debtor (J. Parra) to discuss McKesson orders. |
| 7/29/2026 | G. Ozawa | 1.9 | Revised schedules to track vendor agreements, invoices and payments. |
| 7/29/2026 | R. Cohen | 1.2 | Analyzed historical payments to vendors to identify key vendors. |
| 7/30/2026 | G. Ozawa | 1.4 | Revised schedules to track vendor agreements, invoices and payments. |
| 7/30/2026 | G. Ozawa | 0.9 | Participated in a meeting with the Debtor (J. Parra) to discuss vendors paid in last 90 days. |
| 7/30/2026 | R. Cohen | 0.5 | Participated in a meeting with Jim (J. Parra) re: walkthrough of list of vendors. |
| ***Task Code Total Hours*** | | ***59.8*** | |
| **Total Hours** | | **674.2** | |

**In re: Pacifica of the Valley Corporation**

## Exhibit D: Expenses By Category

**Berkeley Research Group, LLC**

For the Period 7/4/2026 through 7/31/2026

| Expense Category | Amount |
|---|---|
| 01. Airfare | $10,734.41 |
| 04. Taxi | $3,713.96 |
| 06. Mileage | $1,170.75 |
| 09. Hotel/Lodging | $11,455.11 |
| 10. Meals | $2,057.84 |
| 19. Computer Software | $540.00 |
| **Total Expenses for the Period 7/4/2026 through 7/31/2026** | **$29,672.07** |

**In re: Pacifica of the Valley Corporation**

## Exhibit E: Expense Detail

**Berkeley Research Group, LLC**

For the Period 7/4/2026 through 7/31/2026

| Date | Professional | Amount | Description |
|---|---|---|---|
| **01. Airfare** | | | |
| 7/4/2026 | R. Cohen | $648.40 | One way airfare to Pacifica offices in California (only available flight). |
| 7/7/2026 | P. Chadwick | $2,595.40 | One way airfare from BOS to LAX (only ticket available). |
| 7/9/2026 | R. Cohen | $411.40 | One way red eye economy airfare home from Pacifica offices. |
| 7/9/2026 | P. Chadwick | $1,038.40 | One way red-eye airfare from LAX to IAD. |
| 7/12/2026 | R. Cohen | $886.80 | Round trip economy flight EWR/LAX for meeting at Pacifica office 7/12-16. |
| 7/19/2026 | P. Chadwick | $1,121.40 | One way economy airfare from BOS to LAX. |
| 7/20/2026 | R. Cohen | $1,614.80 | Round trip economy flight EWR to LAX 7/20-30. |
| 7/23/2026 | P. Chadwick | $717.81 | Airfare one way economy travel from LAX to Boston. |
| 7/27/2026 | P. Chadwick | $850.00 | One way economy airfare from Boston to Los Angeles. |
| 7/29/2026 | P. Chadwick | $850.00 | One way economy airfare from LAX to Boston. |
| ***Expense Category Total*** | | ***$10,734.41*** | |
| **04. Taxi** | | | |
| 7/4/2026 | R. Cohen | $113.24 | Taxi to airport for flight to LAX for meetings at Pacifica. |
| 7/5/2026 | R. Cohen | $48.93 | Taxi to hotel from LAX airport. |
| 7/5/2026 | R. Cohen | $34.99 | Taxi to hotel from Pacifica office. |
| 7/5/2026 | R. Cohen | $30.94 | Taxi to Pacifica office from hotel. |
| 7/6/2026 | P. Chadwick | $181.43 | One way taxi from home to hotel in Boston ahead of early flight. |
| 7/6/2026 | R. Cohen | $37.96 | Taxi from hotel to Pacifica office. |
| 7/6/2026 | R. Cohen | $34.94 | Taxi from Pacifica office to hotel. |
| 7/7/2026 | P. Chadwick | $34.08 | One way taxi from hotel to Boston Logan International for flight to LAX. |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **04. Taxi** | | | |
| 7/7/2026 | P. Chadwick | $145.32 | Taxi from LAX to client site for meetings. |
| 7/7/2026 | P. Chadwick | $50.50 | Taxi one way travel from Pacifica Hospital to hotel. |
| 7/7/2026 | R. Cohen | $21.98 | Taxi to hotel after dinner. |
| 7/7/2026 | R. Cohen | $38.95 | Taxi to Pacifica office from hotel. |
| 7/7/2026 | R. Cohen | $22.99 | Taxi to restaurant from hotel. |
| 7/8/2026 | P. Chadwick | $45.78 | One way taxi from Pacifica Hospital to dinner. |
| 7/8/2026 | P. Chadwick | $120.17 | Taxi one way travel from Dentons to Pacifica Hospital. |
| 7/8/2026 | P. Chadwick | $50.94 | Taxi one way travel from hotel to Dentons office. |
| 7/8/2026 | R. Cohen | $34.95 | Taxi to hotel from Pacifica office. |
| 7/8/2026 | R. Cohen | $39.93 | Taxi to Pacifica office from hotel. |
| 7/9/2026 | P. Chadwick | $57.17 | One way taxi from Dentons office to Pacifica Hospital. |
| 7/9/2026 | P. Chadwick | $179.56 | Taxi from Pacifica Hospital to LAX. |
| 7/9/2026 | R. Cohen | $33.95 | Taxi to Pacifica office from hotel. |
| 7/10/2026 | P. Chadwick | $141.45 | Taxi from IAD airport to home following travel to LA. |
| 7/10/2026 | R. Cohen | $64.05 | Taxi home from EWR airport after return flight from CA for meetings at Pacifica. |
| 7/12/2026 | R. Cohen | $72.98 | Taxi from LAX to hotel. |
| 7/12/2026 | R. Cohen | $81.20 | Taxi to EWR airport for trip to LAX to Pacifica office. |
| 7/13/2026 | R. Cohen | $34.98 | Taxi from hotel to Pacifica office. |
| 7/13/2026 | R. Cohen | $30.97 | Taxi from Pacifica office to hotel. |
| 7/14/2026 | R. Cohen | $34.98 | Taxi from hotel to Pacifica office. |
| 7/14/2026 | R. Cohen | $30.78 | Taxi from Pacifica office to hotel. |
| 7/15/2026 | R. Cohen | $32.78 | Taxi from hotel to Pacifica office. |
| 7/15/2026 | R. Cohen | $32.99 | Taxi from Pacifica office to hotel. |
| 7/16/2026 | R. Cohen | $35.99 | Taxi from hotel to Pacifica office. |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **04. Taxi** | | | |
| 7/16/2026 | R. Cohen | $103.80 | Taxi from Pacifica office to LAX. |
| 7/17/2026 | R. Cohen | $76.03 | Taxi from EWR to home. |
| 7/20/2026 | R. Cohen | $96.83 | Taxi from home to EWR for flight to LAX. |
| 7/20/2026 | P. Chadwick | $43.51 | Taxi from hotel to Pacifica Hospital. |
| 7/20/2026 | P. Chadwick | $46.97 | Taxi from Pacifica Hospital to hotel. |
| 7/21/2026 | P. Chadwick | $21.97 | Taxi from dinner to hotel. |
| 7/21/2026 | R. Cohen | $30.97 | Taxi from hotel to Pacifica office. |
| 7/21/2026 | R. Cohen | $77.99 | Taxi from LAX to Hotel. |
| 7/21/2026 | R. Cohen | $38.98 | Taxi from Pacifica office to hotel. |
| 7/21/2026 | R. Cohen | $15.97 | Taxi to dinner from hotel. |
| 7/22/2026 | P. Chadwick | $55.50 | Taxi from dinner to hotel while working on client site in LA. |
| 7/22/2026 | R. Cohen | $37.79 | Taxi from hotel to Pacifica. |
| 7/22/2026 | R. Cohen | $28.97 | Taxi from Pacifica to hotel. |
| 7/22/2026 | P. Chadwick | $64.65 | Taxi one way travel from hotel to Dentons office. |
| 7/23/2026 | P. Chadwick | $117.66 | One way taxi from hotel to LAX for flight. |
| 7/23/2026 | R. Cohen | $36.98 | Taxi from hotel to Pacifica. |
| 7/23/2026 | R. Cohen | $28.98 | Taxi from Pacifica to hotel. |
| 7/24/2026 | R. Cohen | $23.96 | Taxi from restaurant to hotel. |
| 7/24/2026 | R. Cohen | $26.94 | Taxi to dinner from hotel after working on Pacifica matter. |
| 7/26/2026 | P. Chadwick | $195.73 | Taxi one way travel from home to hotel in advance of early flight to LA. |
| 7/27/2026 | R. Cohen | $36.99 | Taxi from hotel to Pacifica. |
| 7/27/2026 | P. Chadwick | $141.36 | Taxi one way travel from LAX to Pacifica Hospital. |
| 7/28/2026 | P. Chadwick | $21.73 | Taxi from dinner to hotel while working on client site in LA. |
| 7/28/2026 | P. Chadwick | $87.41 | Taxi from hotel to Pacifica Hospital. |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **04. Taxi** | | | |
| 7/28/2026 | R. Cohen | $24.97 | Taxi to restaurant from Pacifica. |
| 7/29/2026 | R. Cohen | $36.98 | Taxi from hotel to Pacifica office. |
| 7/29/2026 | R. Cohen | $32.98 | Taxi from Pacifica office to hotel. |
| 7/30/2026 | R. Cohen | $26.79 | Taxi from hotel to Pacifica office. |
| 7/30/2026 | R. Cohen | $92.99 | Taxi from Pacifica office to LAX. |
| 7/31/2026 | R. Cohen | $89.73 | Taxi from EWR to home after return flight from LAX. |
| ***Expense Category Total*** | | ***$3,713.96*** | |
| **06. Mileage** | | | |
| 7/5/2026 | G. Ozawa | $32.92 | Mileage for travel from client site to home (45.41 miles). |
| 7/5/2026 | G. Ozawa | $32.65 | Mileage for travel from home Pacifica Hospital (45.04 miles). |
| 7/6/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/6/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/7/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/7/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/8/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/8/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/9/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/9/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/13/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/13/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/14/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/14/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/15/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/15/2026 | G. Ozawa | $22.89 | Mileage for travel from Pacifica Hospital to hotel (31.57 miles). |
| 7/20/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **06. Mileage** | | | |
| 7/20/2026 | G. Ozawa | $32.79 | Mileage for travel from Pacifica Hospital to home (45.23 miles). |
| 7/21/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/21/2026 | G. Ozawa | $32.79 | Mileage for travel from Pacifica Hospital to home (45.23 miles). |
| 7/22/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/22/2026 | G. Ozawa | $32.79 | Mileage for travel from Pacifica Hospital to home (45.23 miles). |
| 7/23/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/23/2026 | G. Ozawa | $32.79 | Mileage for travel from Pacifica Hospital to home (45.23 miles). |
| 7/24/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/24/2026 | G. Ozawa | $32.79 | Mileage for travel from Pacifica Hospital to home (45.23 miles). |
| 7/27/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/27/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/28/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/28/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/29/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/29/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/30/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/30/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/31/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/31/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| ***Expense Category Total*** | | ***$1,170.75*** | |
| **09. Hotel/Lodging** | | | |
| 7/7/2026 | P. Chadwick | $46.58 | Taxes for one night hotel stay in Boston in advance of flight to LA. |
| 7/9/2026 | P. Chadwick | $1,002.26 | Hotel in LA from 7/7 to 7/9 while traveling for client meetings. |
| 7/9/2026 | R. Cohen | $2,278.54 | Hotel stay in CA for meetings at Pacific from 7/4 to 7/9. |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **09. Hotel/Lodging** | | | |
| 7/16/2026 | R. Cohen | $1,095.73 | Hotel stay in CA for work at Pacifica office from 7/12 to 7/16. |
| 7/22/2026 | P. Chadwick | $1,883.30 | Hotel in LA from 7/19 to 7/23. |
| 7/27/2026 | P. Chadwick | $46.58 | Taxes for one night hotel stay in Boston in advance of flight to LA. |
| 7/29/2026 | P. Chadwick | $762.24 | Hotel in LA from 7/27 to 7/29 while on client site. |
| 7/30/2026 | R. Cohen | $4,339.88 | Hotel stay while working at client site from 7/20 to 7/30. |
| ***Expense Category Total*** | | ***$11,455.11*** | |
| **10. Meals** | | | |
| 7/4/2026 | R. Cohen | $22.25 | Dinner at airport prior to flight to LAX for Pacifica meetings. |
| 7/5/2026 | R. Cohen | $3.50 | Breakfast at hotel prior to meetings at Pacifica, net of daily credit. |
| 7/5/2026 | R. Cohen | $64.79 | Dinner after meetings at Pacifica. |
| 7/5/2026 | G. Ozawa | $30.32 | Dinner while working late at client site. |
| 7/6/2026 | R. Cohen | $3.50 | Breakfast at hotel prior to meetings at Pacifica, net of daily credit. |
| 7/6/2026 | R. Cohen | $28.50 | Dinner at hotel after meetings at Pacifica. |
| 7/6/2026 | P. Chadwick | $70.00 | Dinner in Boston while traveling to LA for client meetings. |
| 7/6/2026 | G. Ozawa | $25.36 | Dinner while working late at client site. |
| 7/7/2026 | R. Cohen | $3.50 | Breakfast at hotel prior to meetings at Pacifica, net of daily credit. |
| 7/7/2026 | P. Chadwick | $110.04 | Dinner for P. Chadwick and R. Cohen (BRG). |
| 7/7/2026 | G. Ozawa | $28.33 | Dinner while working late at client site. |
| 7/8/2026 | R. Cohen | $3.50 | Breakfast at hotel prior to meetings at Pacifica, net of daily credit. |
| 7/8/2026 | R. Cohen | $75.00 | Dinner after meetings at Pacifica. |
| 7/8/2026 | G. Ozawa | $29.71 | Dinner while working late at client site. |
| 7/8/2026 | P. Chadwick | $18.45 | Working lunch for P. Chadwick and G. Ozawa (BRG) while in LA. |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **10. Meals** | | | |
| 7/9/2026 | R. Cohen | $3.50 | Breakfast at hotel prior to meetings at Pacifica, net of daily credit. |
| 7/9/2026 | P. Chadwick | $85.81 | Dinner for P. Chadwick and R. Cohen (BRG). |
| 7/9/2026 | G. Ozawa | $22.55 | Dinner while working late at client site. |
| 7/12/2026 | R. Cohen | $54.47 | Dinner after work at Pacifica office. |
| 7/13/2026 | R. Cohen | $37.82 | Dinner after work at Pacifica office. |
| 7/13/2026 | G. Ozawa | $34.01 | Dinner while working late at client site. |
| 7/14/2026 | R. Cohen | $36.62 | Dinner after work at Pacifica office. |
| 7/14/2026 | G. Ozawa | $30.60 | Dinner while working late at client site. |
| 7/15/2026 | R. Cohen | $49.79 | Dinner after work at Pacifica office. |
| 7/15/2026 | G. Ozawa | $26.83 | Dinner while working late at client site. |
| 7/15/2026 | G. Ozawa | $47.88 | Working lunch while at client site for G. Ozawa, R. Cohen. |
| 7/16/2026 | R. Cohen | $32.10 | Breakfast at Pacifica office. |
| 7/16/2026 | R. Cohen | $43.87 | Dinner at airport after work at Pacifica office. |
| 7/19/2026 | P. Chadwick | $23.84 | Dinner while traveling for client. |
| 7/20/2026 | P. Chadwick | $12.35 | Breakfast while in LA. |
| 7/20/2026 | R. Cohen | $22.69 | Dinner at airport prior to flight to LAX. |
| 7/20/2026 | P. Chadwick | $42.80 | Dinner while in LA. |
| 7/20/2026 | G. Ozawa | $22.04 | Dinner while working late at client site. |
| 7/20/2026 | P. Chadwick | $49.47 | Lunch while traveling in LA for P. Chadwick, G. Ozawa. |
| 7/21/2026 | P. Chadwick | $28.26 | Breakfast while in LA. |
| 7/21/2026 | P. Chadwick | $65.85 | Dinner while in LA. |
| 7/21/2026 | G. Ozawa | $17.92 | Dinner while working late at client site. |
| 7/21/2026 | P. Chadwick | $103.14 | Lunch while working on client site in LA for P. Chadwick, R. Cohen, G. Ozawa. |
| 7/22/2026 | R. Cohen | $41.52 | Dinner after working on Pacifica matter. |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **10. Meals** | | | |
| 7/22/2026 | G. Ozawa | $31.06 | Dinner while working late at client site. |
| 7/22/2026 | R. Cohen | $98.08 | Working lunch for BRG (R. Cohen, G. Ozawa) and Debtor (F. Vitello ). |
| 7/23/2026 | P. Chadwick | $16.28 | Breakfast at LAX while returning home from client site in LA. |
| 7/23/2026 | R. Cohen | $21.68 | Dinner after working on Pacifica matter. |
| 7/23/2026 | G. Ozawa | $31.82 | Dinner while working late at client site. |
| 7/23/2026 | G. Ozawa | $59.20 | Working lunch while at client site for G. Ozawa, R. Cohen. |
| 7/24/2026 | R. Cohen | $43.22 | Dinner after working on Pacifica matter. |
| 7/24/2026 | G. Ozawa | $27.63 | Dinner while working late at client site. |
| 7/24/2026 | R. Cohen | $24.63 | Lunch while working on Pacifica matter in LA. |
| 7/27/2026 | R. Cohen | $28.02 | Dinner after work on Pacifica matter. |
| 7/27/2026 | P. Chadwick | $69.57 | Dinner while in LA. |
| 7/27/2026 | G. Ozawa | $17.07 | Dinner while working late at client site. |
| 7/28/2026 | G. Ozawa | $24.07 | Dinner while working late at client site. |
| 7/29/2026 | R. Cohen | $45.09 | Dinner after work at Pacifica office. |
| 7/29/2026 | G. Ozawa | $23.51 | Dinner while working late at client site. |
| 7/30/2026 | G. Ozawa | $22.49 | Dinner while working late at client site. |
| 7/31/2026 | G. Ozawa | $21.94 | Dinner while working late at client site. |
| ***Expense Category Total*** | | ***$2,057.84*** | |
| **19. Computer Software** | | | |
| 7/31/2026 | BRG Direct | $540.00 | Storage of collected electronically stored information for data preservation purposes - July 2026 (12 TB @ $45/TB). |
| ***Expense Category Total*** | | ***$540.00*** | |
| **Total Expenses** | | **$29,672.07** | |

**In re: Pacifica of the Valley Corporation**

## Exhibit A: Fees By Professional

### Berkeley Research Group, LLC

For the Period 7/4/2026 through 7/31/2026

| Professional | Title | Billing Rate | Hours | Fees |
|---|---|---|---|---|
| P. Chadwick | Managing Director | $1,450.00 | 189.6 | $274,920.00 |
| R. Cohen | Associate Director | $1,000.00 | 237.5 | $237,500.00 |
| G. Ozawa | Senior Associate | $625.00 | 234.9 | $146,812.50 |
| M. Haverkamp | Case Manager | $415.00 | 10.2 | $4,233.00 |
| E. Degnan | Case Assistant | $215.00 | 2.0 | $430.00 |
| **Total** | | | **674.2** | **$663,895.50** |
| **Blended Rate** | | | | **$984.72** |

**In re: Pacifica of the Valley Corporation**

## Exhibit B: Fees By Task Code

**Berkeley Research Group, LLC**

For the Period 7/4/2026 through 7/31/2026

| Task Code | Hours | Fees |
|---|---|---|
| 01. Asset Acquisition/ Disposition | 6.5 | $8,600.00 |
| 05. Professional Retention/ Fee Application Preparation | 13.3 | $6,033.00 |
| 06. Attend Hearings/ Related Activities | 5.2 | $5,897.50 |
| 07. Interaction/ Meetings with Debtors/ Counsel | 69.7 | $79,570.00 |
| 08. Interaction/ Meetings with Creditors/ Counsel | 3.4 | $4,705.00 |
| 12. Statements and Schedules | 7.5 | $7,470.00 |
| 14. Executory Contracts/ Leases | 4.9 | $5,020.00 |
| 15. Travel Time | 47.9 | $39,725.00 |
| 18. Operating and Other Reports | 40.2 | $39,757.50 |
| 19. Cash Flow/Cash Management/ Liquidity | 234.3 | $232,800.00 |
| 20. Projections/ Business Plan/ Other | 28.3 | $32,867.50 |
| 31. Planning | 1.3 | $1,720.00 |
| 32. Document Review | 18.3 | $23,235.00 |
| 35. Employee Management/ Retention | 29.2 | $24,085.00 |
| 36. Operation Management | 104.4 | $97,785.00 |
| 37. Vendor Management | 59.8 | $54,625.00 |
| **Total** | **674.2** | **$663,895.50** |
| **Blended Rate** | | **$984.72** |

# In re: Pacifica of the Valley Corporation

## Exhibit C: Time Detail

## Berkeley Research Group, LLC

For the Period 7/4/2026 through 7/31/2026

| Date | Professional | Hours | Description |
|---|---|---|---|
| **01. Asset Acquisition/ Disposition** | | | |
| 7/22/2026 | P. Chadwick | 2.0 | Participated in meeting with Houlihan (A. Turnbull) and Counsel (T. Moyron) re: sale process and information needs. |
| 7/26/2026 | P. Chadwick | 2.5 | Prepared diligence folders for investment banker. |
| 7/28/2026 | P. Chadwick | 0.5 | Edited my LA care declaration. |
| 7/29/2026 | R. Cohen | 0.7 | Reviewed draft of Peter Chadwick's declaration in support of the LA Care motion. |
| 7/29/2026 | R. Cohen | 0.4 | Reviewed Houlihan's request list. |
| 7/29/2026 | G. Ozawa | 0.4 | Reviewed sale motion drafted by Dentons for QAF. |
| ***Task Code Total Hours*** | | ***6.5*** | |
| **05. Professional Retention/ Fee Application Preparation** | | | |
| 7/6/2026 | M. Haverkamp | 0.6 | Prepared retention application package. |
| 7/8/2026 | M. Haverkamp | 0.3 | Corresponded with Counsel (G. Medina) re: parties in interest list. |
| 7/9/2026 | E. Degnan | 2.0 | Prepared schedules for retention application. |
| 7/9/2026 | M. Haverkamp | 0.7 | Prepared retention declaration schedules. |
| 7/17/2026 | M. Haverkamp | 2.9 | Prepared retention application package. |
| 7/17/2026 | M. Haverkamp | 2.8 | Continued drafting BRG retention application package. |
| 7/17/2026 | M. Haverkamp | 2.3 | Edited BRG retention application for Counsel comments and further information received. |
| 7/17/2026 | M. Haverkamp | 0.6 | Corresponded with Counsel (H. Thomas, T. Cairns) re: BRG retention application. |
| 7/17/2026 | P. Chadwick | 0.6 | Reviewed BRG retention application draft. |
| 7/17/2026 | R. Cohen | 0.5 | Reviewed draft of BRG retention application. |
| ***Task Code Total Hours*** | | ***13.3*** | |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **06. Attend Hearings/ Related Activities** | | | |
| 7/8/2026 | P. Chadwick | 1.9 | Prepared for first day hearings. |
| 7/8/2026 | R. Cohen | 0.9 | Attended (virtually) the first day hearing. |
| 7/8/2026 | P. Chadwick | 0.9 | Attended the first day hearing. |
| 7/8/2026 | G. Ozawa | 0.9 | Attended virtually the First Day Hearing. |
| 7/8/2026 | G. Ozawa | 0.6 | Prepared a list of key individuals and relevant information from the First Day Hearing. |
| ***Task Code Total Hours*** | | ***5.2*** | |
| **07. Interaction/ Meetings with Debtors/ Counsel** | | | |
| 7/4/2026 | G. Ozawa | 1.7 | Created a new diligence request list specifically for first day motions (utilities, cash management, insurance, wages). |
| 7/4/2026 | R. Cohen | 1.4 | Updated first day motions request list based on review of draft first day motions. |
| 7/4/2026 | P. Chadwick | 1.1 | Held call with Debtor (P. Mayes) and Counsel (T. Moyron) re: first day declaration. |
| 7/4/2026 | G. Ozawa | 1.1 | Participated in call with current CFO (F. Vitello) and former CFO (D. Martin) to discuss first day motions (utilities, cash management, insurance, wages) and ongoing requests. |
| 7/4/2026 | R. Cohen | 1.1 | Participated on a call with the Debtor (F. Vitello, D. Martin) re: diligence request list. |
| 7/4/2026 | P. Chadwick | 0.5 | Held call with Pacifica (P Mayes) re: role of CRO. |
| 7/4/2026 | G. Ozawa | 0.2 | Revised diligence request to reflect remaining open items for first days motions (utilities, cash management, insurance, wages). |
| 7/5/2026 | P. Chadwick | 2.9 | Continued to hold meeting with the Debtor (F. Vitello) re: first day motions, cash flow, and vendor analysis. |
| 7/5/2026 | R. Cohen | 2.9 | Continued to participate in a meeting with the Debtor (F. Vitello) re: first day motions, cash flow, and vendor analysis. |
| 7/5/2026 | P. Chadwick | 2.9 | Held meeting with the Debtor (F. Vitello) re: first day motions, cash flow, and vendor analysis. |
| 7/5/2026 | R. Cohen | 2.9 | Participated in a meeting with the Debtor (F. Vitello) re: first day motions, cash flow, and vendor analysis. |
| 7/5/2026 | G. Ozawa | 2.9 | Participated in discussion of motion revisions and cash forecast with CFO (F. Vitello). |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **07. Interaction/ Meetings with Debtors/ Counsel** | | | |
| 7/5/2026 | P. Chadwick | 2.6 | Continued to hold meeting with the Debtor (F. Vitello) re: first day motions, cash flow, and vendor analysis. |
| 7/5/2026 | R. Cohen | 2.6 | Continued to participate in a meeting with the Debtor (F. Vitello) re: first day motions, cash flow, and vendor analysis. |
| 7/6/2026 | G. Ozawa | 2.0 | Participated in a call with the Debtor (P. Mayes) and Dentons (T. Moyron and S. Maizel) to finalize top 30 unsecured creditors list. |
| 7/6/2026 | P. Chadwick | 1.2 | Participated in a portion of call with Counsel (T. Moyron, S. Maizel) re: top 30 creditors. |
| 7/6/2026 | R. Cohen | 1.1 | Participated in a portion of a call with Debtor (P. Mayes) and Dentons (T. Moyron) re: top 30 unsecured creditors. |
| 7/6/2026 | P. Chadwick | 1.0 | Participated in call with Counsel (T. Moyron, S. Maizel, L. Davis Jones) and U.S. Trustee (J. McMahon, H. McCollum) re: cash collateral. |
| 7/6/2026 | G. Ozawa | 0.5 | Participated in a call with the Debtor (P. Mayes) and Counsel (T. Moyron and S. Maizel) to discuss wages, utilities, and cash management motions. |
| 7/6/2026 | R. Cohen | 0.5 | Participated in a call with the Debtor (P. Mayes) and Dentons (T. Moyron) re: first day motions. |
| 7/6/2026 | P. Chadwick | 0.5 | Participated in call with Counsel (T. Moyron, S. Maizel) and Debtor (P. Mayes) re: first day motions status. |
| 7/6/2026 | P. Chadwick | 0.3 | Participated in pre-call to UST call with Counsel (T. Moyron, L. Davis Jones, S. Maizel). |
| 7/7/2026 | P. Chadwick | 0.5 | Held call with Debtor (P. Tuft, P. Mayes) and Counsel (.S. Maizel, T. Moyron) re: loans, cash management. |
| 7/7/2026 | P. Chadwick | 0.5 | Held call with Dentons (T. Moyron, S. Maizel) to debrief on lender call. |
| 7/7/2026 | P. Chadwick | 0.5 | Participated in call with Counsel (S. Maizel, T. Moyron, J. Beck) re: potential DIP financing. |
| 7/7/2026 | P. Chadwick | 0.2 | Held call with Debtor (P. Tuft, P. Mayes) and Counsel (S. Maizel, T. Moyron) re: independent board member. |
| 7/8/2026 | G. Ozawa | 0.7 | Attended a tour by the Debtor (M. Choo) of Pacifica Hospital to understand various business segments and operations. |
| 7/8/2026 | R. Cohen | 0.7 | Attended a tour by the Debtor (M. Choo) of the Debtor's facility to understand various business segments, operations, etc. |
| 7/8/2026 | P. Chadwick | 0.7 | Met with Debtor (M. Choo) re: seismic surveying planning and requirements. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **07. Interaction/ Meetings with Debtors/ Counsel** | | | |
| 7/8/2026 | G. Ozawa | 0.7 | Participated in a meeting with the Debtor (M. Choo) to discuss seismic surveying, requirements and plans. |
| 7/8/2026 | R. Cohen | 0.6 | Participated in a meeting with the Debtor (M. Choo) re: seismic plan. |
| 7/9/2026 | P. Chadwick | 0.3 | Commented on updated diligence request list. |
| 7/9/2026 | G. Ozawa | 0.3 | Updated diligence request list. |
| 7/10/2026 | P. Chadwick | 1.0 | Participated in meeting with CFO, F. Vitello, regarding tax accounting. |
| 7/13/2026 | G. Ozawa | 0.2 | Participated in a meeting with the Debtor (F. Vitello) to discuss the Initial Debtor Interview. |
| 7/14/2026 | G. Ozawa | 0.7 | Participated in a meting with Dentons (S. Maizel and T. Moyron) to discuss cash and other case updates. |
| 7/14/2026 | P. Chadwick | 0.7 | Participated in update call with Counsel (T. Moyron, S. Maizel, J. Beck) re: cash management and general case update. |
| 7/14/2026 | R. Cohen | 0.7 | Participated on a call with Dentons (S. Maizel, T. Moyron) re: case update, strategy. |
| 7/15/2026 | G. Ozawa | 1.2 | Participated in a meeting with the Debtor (F. Vitello and M. Choo) to discuss vendor payments for the day. |
| 7/15/2026 | P. Chadwick | 1.2 | Participated in call with Counsel (T. Moyron, S. Maizel) and Debtor (F. Vitello, M. Choo) re: regarding vendor management and cash management. |
| 7/15/2026 | P. Chadwick | 1.0 | Participated in meeting with Dentons (T. Moyron, S. Maizel, J. Beck) and PSZJ (L. Davis Jones) re: first day hearings. |
| 7/16/2026 | R. Cohen | 0.5 | Participated on a call with Dentons (S. Maizel, T. Moyron, J. Beck) re: case update. |
| 7/20/2026 | G. Ozawa | 0.9 | Participated in a meeting with the Debtor (K. Crandall) to walk through remote access to Meditech. |
| 7/21/2026 | P. Chadwick | 0.8 | Participated in call with Counsel (T. Moyron, J. Beck, S. Maizel) re: preparation for Board meeting. |
| 7/21/2026 | P. Chadwick | 0.7 | Held call with Sierra Constellation (L. Perkins), Arete Partners (G. Lyon) and Dentons (T. Moyron) re: board meeting. |
| 7/21/2026 | P. Chadwick | 0.2 | Prepared agenda for Board meeting. |
| 7/22/2026 | G. Ozawa | 1.5 | Prepared a daily diligence request list to help the Debtor track outstanding items. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **07. Interaction/ Meetings with Debtors/ Counsel** | | | |
| 7/22/2026 | R. Cohen | 0.8 | Reviewed request list prepared by junior staff. |
| 7/23/2026 | P. Chadwick | 2.2 | Participated in meeting with F. Vitello and P. Mayes regarding financial diligence. |
| 7/23/2026 | P. Chadwick | 0.8 | Continued to participate in meeting with F. Vitello and P. Mayes regarding financial diligence. |
| 7/23/2026 | R. Cohen | 0.5 | Participated on a call with Dentons (T. Moyron) re: comments to 7/24 Board materials. |
| 7/23/2026 | P. Chadwick | 0.5 | Reviewed materials for Board meeting with Counsel (T. Moyron). |
| 7/24/2026 | R. Cohen | 1.6 | Participated in a meeting with the Board and Dentons (T. Moyron, S. Maizel) re: case update. |
| 7/24/2026 | P. Chadwick | 1.6 | Participated in meeting with Board and Counsel (S. Maizel, T. Moyron) to provide case status and updates. |
| 7/27/2026 | P. Chadwick | 1.0 | Participated in Board meeting regarding investment banker. |
| 7/28/2026 | P. Chadwick | 1.0 | Participated in Board meeting with Counsel (T. Moyron, S. Maizel). |
| 7/28/2026 | P. Chadwick | 0.7 | Held call with Dentons (J. Beck, S. Maizel, T. Moyron) to review case updates. |
| 7/28/2026 | R. Cohen | 0.7 | Participated on a call with Dentons (T. Moyron, S. Maizel, J. Beck) re: 7/28 case update. |
| 7/28/2026 | R. Cohen | 0.5 | Participated in a call with the Debtor (M. Clark) re: vendor base, terms, and payments. |
| 7/28/2026 | G. Ozawa | 0.3 | Participated in a meeting with the Debtor (F. Vitello) to discuss payments for the day. |
| 7/29/2026 | P. Chadwick | 1.0 | Participated in Initial Debtor Interview. |
| 7/29/2026 | R. Cohen | 0.5 | Participated on a call with Houlihan (J. Turnbull) and Dentons (T. Moyron, S. Maizel) re: case update, cash forecast. |
| 7/30/2026 | P. Chadwick | 1.0 | Held call with Counsel (D. Beck, S. Maizel, T. Moyron) re: case updates. |
| 7/30/2026 | P. Chadwick | 0.5 | Participated in call with Counsel (T. Moyron) re: case issues. |
| 7/30/2026 | P. Chadwick | 0.5 | Participated in second call with Counsel (T. Moyron, L. Krigsten) re: case issues. |
| 7/31/2026 | P. Chadwick | 1.2 | Participated in Board meeting with Counsel (T. Moyron, S. Maizel). |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **07. Interaction/ Meetings with Debtors/ Counsel** | | | |
| 7/31/2026 | P. Chadwick | 1.0 | Participated in call with Counsel (T. Moyron, J. Beck, S. Maizel) re: potential lender settlement. |
| 7/31/2026 | P. Chadwick | 0.3 | Held call with Houlihan Lokey (I. Esmail) and Debtor (F. Vitello) re: data request list. |
| 7/31/2026 | R. Cohen | 0.3 | Participated in a call with Houlihan (I. Esmail) and the Debtor (F. Vitello) re: request list. |
| 7/31/2026 | G. Ozawa | 0.3 | Participated in a meeting with the Debtor (F. Vitello) and Houlihan Lokey (I. Esmail) to discuss data requests. |
| ***Task Code Total Hours*** | | ***69.7*** | |
| **08. Interaction/ Meetings with Creditors/ Counsel** | | | |
| 7/7/2026 | P. Chadwick | 0.5 | Held call with Axios (H. Rafatjoo) and Counsel (S. Maizel, T. Moyron) re: support for bankruptcy process. |
| 7/8/2026 | P. Chadwick | 1.9 | Prepared responses to secured lender diligence questions. |
| 7/27/2026 | R. Cohen | 0.5 | Participated in a call with Province (G. Khachikian) re: introductory call. |
| 7/27/2026 | P. Chadwick | 0.5 | Participated in introductory meeting with UCC FA (P. Navid, A. Rosen, A. Kash). |
| ***Task Code Total Hours*** | | ***3.4*** | |
| **12. Statements and Schedules** | | | |
| 7/17/2026 | P. Chadwick | 2.2 | Reviewed detail trial balance for SOAL information. |
| 7/17/2026 | P. Chadwick | 0.5 | Established a plan to comply with SOFA/SOAL. |
| 7/25/2026 | G. Ozawa | 1.9 | Analyzed 12 months of bank statements to look for insider transactions. |
| 7/27/2026 | R. Cohen | 0.4 | Participated in a meeting with the Debtor (F. Vitello) re: Statements and Schedules. |
| 7/28/2026 | G. Ozawa | 0.8 | Prepared schedules and details for SOFA. |
| 7/28/2026 | R. Cohen | 0.2 | Identified vehicles to include in SOAL 48. |
| 7/29/2026 | G. Ozawa | 0.8 | Prepared schedules and details for SOFA. |
| 7/29/2026 | P. Chadwick | 0.4 | Prepared work plan to support SOFA/SOAL preparation. |
| 7/31/2026 | G. Ozawa | 0.3 | Prepared schedules and details for SOFA and SOAL. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **12. Statements and Schedules** | | | |
| ***Task Code Total Hours*** | | ***7.5*** | |
| **14. Executory Contracts/ Leases** | | | |
| 7/9/2026 | R. Cohen | 1.7 | Analyzed lease agreement and related documents. |
| 7/9/2026 | G. Ozawa | 1.4 | Analyzed lease documents to understand liability and rent payments. |
| 7/9/2026 | P. Chadwick | 1.0 | Evaluated lease terms and related liquidity implications. |
| 7/9/2026 | G. Ozawa | 0.2 | Reviewed the Debtor's lease agreement to approximate go forward rent. |
| 7/22/2026 | P. Chadwick | 0.6 | Prepared response to landlord requests. |
| ***Task Code Total Hours*** | | ***4.9*** | |
| **15. Travel Time** | | | |
| 7/4/2026 | R. Cohen | 2.9 | Travel to LAX from EWR for meetings at Debtor's office. |
| 7/4/2026 | R. Cohen | 2.6 | Continued to travel to LAX from EWR for meetings at Debtor's office. |
| 7/5/2026 | G. Ozawa | 0.5 | Drove home from Pacifica Hospital (Client site). |
| 7/5/2026 | G. Ozawa | 0.4 | Drove to Pacifica Hospital (Client site) from home. |
| 7/6/2026 | G. Ozawa | 0.5 | Drove home from Pacifica Hospital (Client site). |
| 7/6/2026 | G. Ozawa | 0.4 | Drove to Pacifica Hospital (Client site) from home. |
| 7/7/2026 | G. Ozawa | 0.7 | Drove to Pacifica Hospital (Client site) from home. |
| 7/7/2026 | G. Ozawa | 0.6 | Drove home from Pacifica Hospital (Client site). |
| 7/8/2026 | G. Ozawa | 0.7 | Drove to Pacifica Hospital (Client site) from home. |
| 7/8/2026 | G. Ozawa | 0.6 | Drove home from Pacifica Hospital (Client site). |
| 7/9/2026 | R. Cohen | 2.9 | Travel from LAX to EWR after meetings with the Debtor. |
| 7/9/2026 | R. Cohen | 0.7 | Continued to travel from LAX to EWR after meetings with the Debtor. |
| 7/9/2026 | G. Ozawa | 0.6 | Drove home from Pacifica Hospital (Client site). |
| 7/9/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/12/2026 | R. Cohen | 2.9 | Travel from EWR to LAX for meetings at Pacifica. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **15. Travel Time** | | | |
| 7/12/2026 | R. Cohen | 1.1 | Continued to travel from EWR to LAX for meetings at Pacifica. |
| 7/13/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/13/2026 | G. Ozawa | 0.5 | Drove home from Pacifica Hospital (Client site). |
| 7/14/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/14/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/15/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/15/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/16/2026 | R. Cohen | 2.9 | Travel from LAX to EWR after meetings with the Debtor. |
| 7/16/2026 | R. Cohen | 1.1 | Continued to travel from LAX to EWR after meetings with the Debtor. |
| 7/20/2026 | R. Cohen | 2.9 | Travel to LAX from EWR for meetings at Debtor's office. |
| 7/20/2026 | R. Cohen | 1.1 | Continued to travel to LAX from EWR for meetings at Debtor's office. |
| 7/20/2026 | G. Ozawa | 0.6 | Drove home from Pacifica Hospital (Client site). |
| 7/20/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/21/2026 | G. Ozawa | 0.6 | Drove home from Pacifica Hospital (Client site). |
| 7/21/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/22/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/22/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/23/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/23/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/24/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/24/2026 | G. Ozawa | 0.5 | Drove to Pacifica Hospital (Client site) from home. |
| 7/27/2026 | G. Ozawa | 0.6 | Drove home from Pacifica Hospital (Client site). |
| 7/27/2026 | G. Ozawa | 0.5 | Drove to Pacifica Hospital (Client site) from home. |
| 7/28/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **15. Travel Time** | | | |
| 7/28/2026 | G. Ozawa | 0.7 | Drove to Pacifica Hospital (Client site) from home. |
| 7/29/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/29/2026 | G. Ozawa | 0.5 | Drove to Pacifica Hospital (Client site) from home. |
| 7/30/2026 | R. Cohen | 2.9 | Non working travel time from LAX to EWR following client site visit (billed at 50%). |
| 7/30/2026 | R. Cohen | 2.1 | Continued non working travel time from LAX to EWR following client site visit (billed at 50%). |
| 7/30/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/30/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| 7/31/2026 | G. Ozawa | 0.7 | Drove home from Pacifica Hospital (Client site). |
| 7/31/2026 | G. Ozawa | 0.6 | Drove to Pacifica Hospital (Client site) from home. |
| ***Task Code Total Hours*** | | ***47.9*** | |
| **18. Operating and Other Reports** | | | |
| 7/4/2026 | G. Ozawa | 0.4 | Reviewed Docket 1 in order to revise top 30 unsecured creditors list. |
| 7/4/2026 | G. Ozawa | 0.3 | Developed a revised plan for ongoing creation and revision of first day motions. |
| 7/5/2026 | R. Cohen | 1.8 | Prepared analyses to support first day motions. |
| 7/5/2026 | R. Cohen | 1.3 | Updated first day motions with information provided by the Debtor. |
| 7/5/2026 | G. Ozawa | 0.1 | Updated contact tracker with information on Management and Professionals. |
| 7/6/2026 | R. Cohen | 0.6 | Analyzed AP aging to determine parties for top 30 unsecured creditors list. |
| 7/6/2026 | G. Ozawa | 0.4 | Updated contact tracker with information on Management and Professionals. |
| 7/6/2026 | G. Ozawa | 0.2 | Analyzed Debtor's historical amounts owed related to wages, benefits, and taxes in connection with the first day motions. |
| 7/17/2026 | R. Cohen | 2.9 | Prepared draft of the creditor matrix. |
| 7/17/2026 | R. Cohen | 1.8 | Continued to prepare draft of the creditor matrix. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **18. Operating and Other Reports** | | | |
| 7/21/2026 | G. Ozawa | 2.6 | Created a presentation primer for independent board directors. |
| 7/21/2026 | P. Chadwick | 2.0 | Edited presentation to Board for 7/24 meeting. |
| 7/21/2026 | G. Ozawa | 1.2 | Prepared a debt schedule for the independent board directors' primer. |
| 7/21/2026 | G. Ozawa | 0.8 | Revised Company financials in primer for independent board directors. |
| 7/22/2026 | G. Ozawa | 1.9 | Revised the financial schedules for the independent board directors' primer. |
| 7/22/2026 | G. Ozawa | 1.4 | Created an introductory presentation for the board of directors. |
| 7/23/2026 | R. Cohen | 2.9 | Edited draft of 7/24 presentation for the Board. |
| 7/23/2026 | G. Ozawa | 2.2 | Revised primer presentation ahead of board presentation tomorrow. |
| 7/23/2026 | R. Cohen | 1.4 | Prepared package of documents for the Initial Debtor Interview. |
| 7/23/2026 | R. Cohen | 1.3 | Continued to edit draft of 7/24 presentation for the Board. |
| 7/23/2026 | P. Chadwick | 1.1 | Commented on edits to 7/24 Board presentation. |
| 7/23/2026 | R. Cohen | 1.1 | Updated 7/24 Board report to reflect comments from Dentons team. |
| 7/23/2026 | G. Ozawa | 1.0 | Continued to revise primer presentation ahead of board presentation tomorrow. |
| 7/23/2026 | G. Ozawa | 0.8 | Updated board presentation with slides for Dentons discussion topics. |
| 7/23/2026 | P. Chadwick | 0.7 | Reviewed IDI document package. |
| 7/24/2026 | P. Chadwick | 2.9 | Prepared presentation to Board. |
| 7/24/2026 | R. Cohen | 1.7 | Updated presentation to the Board re: case update. |
| 7/28/2026 | P. Chadwick | 1.8 | Prepared presentation to board. |
| 7/28/2026 | P. Chadwick | 0.5 | Participated in call with Counsel (T. Moyron) re: initial debtor interview preparation. |
| 7/31/2026 | P. Chadwick | 1.1 | Assessed updated cash flow forecast. |
| ***Task Code Total Hours*** | | ***40.2*** | |
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/5/2026 | G. Ozawa | 1.9 | Created schedule for bank account information and related schematic for cash management motion. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/5/2026 | G. Ozawa | 1.9 | Updated cash disbursements for four week budget for cash collateral motion. |
| 7/5/2026 | G. Ozawa | 1.7 | Created historical analysis on weekly cash flows provided by Debtor. |
| 7/5/2026 | R. Cohen | 1.4 | Prepared draft budget for cash collateral motion. |
| 7/5/2026 | G. Ozawa | 1.1 | Reviewed data needs for historical weekly cash inflows with executive support (M. Clark). |
| 7/5/2026 | P. Chadwick | 0.5 | Held call with Dentons (T. Moyron, S. Maizel, J. Beck) re: cash collateral. |
| 7/6/2026 | P. Chadwick | 2.7 | Analyzed 13 week cash flow forecast prepared by staff. |
| 7/6/2026 | P. Chadwick | 2.3 | Reviewed cash collateral motion filing draft including underlying support. |
| 7/6/2026 | R. Cohen | 0.8 | Analyzed certain funding advance agreements. |
| 7/6/2026 | P. Chadwick | 0.8 | Reviewed declaration in support of cash collateral motion. |
| 7/6/2026 | R. Cohen | 0.7 | Participated in portion of call with Dentons (T. Moyron, S. Maizel) re: budget for cash collateral motion. |
| 7/6/2026 | R. Cohen | 0.5 | Reviewed cash flow schematic prepared by junior staff. |
| 7/6/2026 | R. Cohen | 0.4 | Reviewed draft of cash collateral motion. |
| 7/6/2026 | R. Cohen | 0.4 | Reviewed draft of the cash management motion. |
| 7/6/2026 | G. Ozawa | 0.1 | Revised four week budget for cash collateral motion to reflect more current data. |
| 7/7/2026 | P. Chadwick | 1.4 | Met with CFO, F. Vitello, re: process for cash management during bankruptcy. |
| 7/7/2026 | R. Cohen | 1.4 | Participated in a meeting with the Debtor (F. Vitello) re: cash management strategy. |
| 7/7/2026 | G. Ozawa | 1.4 | Participated in a meeting with the Debtor (F. Vitello) to discuss cash management process during the bankruptcy. |
| 7/7/2026 | G. Ozawa | 1.0 | Created draft of 13 week cash flow forecast. |
| 7/7/2026 | R. Cohen | 0.8 | Reviewed draft of 13 week cash flow forecast prepared by junior staff. |
| 7/7/2026 | P. Chadwick | 0.7 | Reviewed updated filing draft of cash collateral motion and related declaration. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/7/2026 | G. Ozawa | 0.6 | Created a variance report template for weekly cash flows. |
| 7/7/2026 | P. Chadwick | 0.6 | Reviewed proposed cash management process in advance of call with CFO. |
| 7/8/2026 | G. Ozawa | 1.3 | Prepared two week cash flow budget based on latest information received from the Debtor. |
| 7/8/2026 | P. Chadwick | 1.2 | Revised cash flow forecast. |
| 7/8/2026 | G. Ozawa | 0.9 | Prepared a tracker for daily cash balances. |
| 7/8/2026 | R. Cohen | 0.7 | Analyzed most recent AP aging. |
| 7/8/2026 | P. Chadwick | 0.6 | Analyzed two week budget developed by staff. |
| 7/8/2026 | P. Chadwick | 0.6 | Met with CFO, F. Vitello, re: cash management, including wage reporting and rents. |
| 7/8/2026 | G. Ozawa | 0.6 | Participated in a meeting with the Debtor (F. Vitello) to discuss cash management, rent payments, and wage reporting. |
| 7/8/2026 | G. Ozawa | 0.5 | Revised cash tracker for daily balances, inflows, and outflows. |
| 7/9/2026 | R. Cohen | 2.4 | Analyzed timing of payroll checks clearing for development of payroll line item in cash flow forecast. |
| 7/9/2026 | P. Chadwick | 2.3 | Revised daily cash management tool for next two weeks. |
| 7/9/2026 | R. Cohen | 2.1 | Continued to analyze timing of payroll checks clearing for development of payroll line item in cash flow forecast. |
| 7/9/2026 | P. Chadwick | 1.7 | Analyzed updates to cash flow forecast including payroll and cash balance analysis. |
| 7/9/2026 | G. Ozawa | 1.6 | Created a variance analysis related to the week ending 7/11/26. |
| 7/9/2026 | G. Ozawa | 1.6 | Updated cash flow forecast to include a bank to book cash balance analysis. |
| 7/9/2026 | G. Ozawa | 1.6 | Updated two week budget for week 1 actuals. |
| 7/9/2026 | G. Ozawa | 1.5 | Analyzed bank transactions to understand timing of when payroll checks clear. |
| 7/9/2026 | P. Chadwick | 0.9 | Analyzed updated two week budget incorporating actuals. |
| 7/9/2026 | P. Chadwick | 0.7 | Participated in a meeting with the Debtor (F. Vitello) re: cash flow forecast. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/9/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (F. Vitello) re: cash flow forecast. |
| 7/9/2026 | G. Ozawa | 0.7 | Participated in a meeting with the Debtor (F. Vitello) to discuss the cash flow forecast. |
| 7/9/2026 | R. Cohen | 0.6 | Participated in a meeting with the Debtor (F. Vitello) re: payroll check float. |
| 7/9/2026 | P. Chadwick | 0.6 | Participated in a meeting with the Debtor (F. Vitello) re: payroll check float. |
| 7/9/2026 | G. Ozawa | 0.6 | Participated in a meeting with the Debtor (F. Vitello) to understand weekly payroll check float. |
| 7/9/2026 | G. Ozawa | 0.5 | Revised two week budget for certain timing adjustments. |
| 7/10/2026 | R. Cohen | 2.9 | Analyzed cleared payroll checks to payroll run to understand payroll float. |
| 7/10/2026 | R. Cohen | 2.4 | Prepared revised four week cash flow forecast based on new information from the Debtor. |
| 7/10/2026 | R. Cohen | 1.6 | Prepared cash balance tracker for the Debtor's bank accounts. |
| 7/10/2026 | P. Chadwick | 1.5 | Prepared revised cash collateral budget. |
| 7/10/2026 | R. Cohen | 1.1 | Continued to analyze cleared payroll checks to payroll run to understand payroll float. |
| 7/10/2026 | G. Ozawa | 1.1 | Updated three weeks of cash flow projection from latest financial information received from Management. |
| 7/10/2026 | G. Ozawa | 1.0 | Updated receipt projections based on revised timing of collections. |
| 7/10/2026 | G. Ozawa | 0.9 | Updated cash tracker for new information provided by the Debtor. |
| 7/10/2026 | G. Ozawa | 0.8 | Analyzed Debtor bank account balances. |
| 7/10/2026 | P. Chadwick | 0.6 | Evaluated prepetition balance sheet and income statements. |
| 7/10/2026 | G. Ozawa | 0.6 | Participated in a meeting with the Debtor (M. Clark) related to receipt projections. |
| 7/10/2026 | P. Chadwick | 0.5 | Reviewed payroll float analysis. |
| 7/11/2026 | R. Cohen | 2.9 | Continued to prepare 13 week cash flow forecast. |
| 7/11/2026 | R. Cohen | 2.9 | Continued to prepare 13 week cash flow forecast. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/11/2026 | R. Cohen | 2.9 | Continued to prepare initial 13 week cash flow forecast model. |
| 7/11/2026 | R. Cohen | 2.9 | Prepared 13 week cash flow forecast. |
| 7/11/2026 | G. Ozawa | 2.4 | Created a 13 week cash flow using latest information provided by Management. |
| 7/11/2026 | G. Ozawa | 1.4 | Created an AP/disbursements schedule to support cash flow forecast. |
| 7/11/2026 | R. Cohen | 0.8 | Participated in a call with the Debtor (F. Vitello) re: 13 week forecast. |
| 7/11/2026 | G. Ozawa | 0.8 | Participated in a meeting with the Debtor (F. Vitello) to discuss 13 week cash flow forecast. |
| 7/11/2026 | R. Cohen | 0.4 | Continued to prepare 13 week cash flow forecast. |
| 7/12/2026 | P. Chadwick | 1.8 | Prepared revised cash collateral budget based on revised collections information. |
| 7/12/2026 | R. Cohen | 0.6 | Updated 13 week cash flow forecast. |
| 7/13/2026 | G. Ozawa | 1.4 | Created a schedule to track motion caps and amounts. |
| 7/13/2026 | G. Ozawa | 1.3 | Updated cash tracker for latest bank balances. |
| 7/13/2026 | R. Cohen | 1.1 | Reviewed latest draft of 13 week cash flow forecast. |
| 7/13/2026 | R. Cohen | 0.8 | Reviewed draft of variance report for week ended 7/11. |
| 7/13/2026 | G. Ozawa | 0.7 | Updated 13 week cash flow for latest payments. |
| 7/13/2026 | G. Ozawa | 0.5 | Prepared variance report for Week 1 ending 7/11/26. |
| 7/13/2026 | P. Chadwick | 0.5 | Reviewed draft cash collateral budget with Debtor (F. Vitello). |
| 7/14/2026 | P. Chadwick | 1.9 | Prepared revised cash collateral budget. |
| 7/14/2026 | R. Cohen | 1.2 | Updated 13 week cash flow forecast based on information received from the Debtor (F. Vitello). |
| 7/14/2026 | G. Ozawa | 0.8 | Participated in a meeting with the Debtor (F. Vitello) to discuss 13 week forecast. |
| 7/15/2026 | R. Cohen | 2.9 | Continued to prepare a daily cash flow forecast model. |
| 7/15/2026 | R. Cohen | 2.9 | Prepared a daily cash flow forecast. |
| 7/15/2026 | G. Ozawa | 2.5 | Created a daily cash flow schedule by vendor. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/15/2026 | G. Ozawa | 1.4 | Updated daily cash tracker for latest bank balances and transactions. |
| 7/15/2026 | G. Ozawa | 0.8 | Revised payments in daily cash flow schedule. |
| 7/15/2026 | R. Cohen | 0.6 | Updated 13 week cash flow forecast based on information received from the Debtor (G. Yost). |
| 7/15/2026 | G. Ozawa | 0.5 | Analyzed 2.5 years of invoices and payments. |
| 7/15/2026 | R. Cohen | 0.2 | Continued to prepare a daily cash flow forecast. |
| 7/16/2026 | R. Cohen | 2.8 | Updated 13 week cash flow forecast to reflect more granular assumptions with accounts payable. |
| 7/16/2026 | G. Ozawa | 1.5 | Revised 13 week cash flow to reflect the latest receipts and disbursements for week 2. |
| 7/16/2026 | R. Cohen | 1.0 | Participated in a call with the Debtor (F. Vitello) and Dentons (T. Moyron, S. Maizel) re: financial redesign initiative. |
| 7/16/2026 | G. Ozawa | 0.9 | Participated in a call with Dentons (T. Moyron and S. Maizel) to discuss the 13 week cash flow forecast. |
| 7/16/2026 | P. Chadwick | 0.9 | Participated in call with Counsel (T. Moyron, D. Beck) re: 13 week cash flow. |
| 7/16/2026 | R. Cohen | 0.9 | Participated on a call with Dentons (S. Maizel, T. Moyron, J. Beck) re: 13 week cash flow forecast. |
| 7/16/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (F. Vitello) re: 13 week cash flow forecast. |
| 7/16/2026 | P. Chadwick | 0.7 | Participated in call with Counsel (D. Beck, T. Moyron, S. Maizel) and Debtor (P. Mayes, F. Vitello) re: 13 week cash flow. |
| 7/16/2026 | P. Chadwick | 0.5 | Met with Counsel (J. Beck, T. Moyron, S. Maizel) re: case updates. |
| 7/16/2026 | P. Chadwick | 0.5 | Participated in meeting with Dentons (J. Beck, T. Moyron, S. Maizel) re: 13 week cash flow. |
| 7/16/2026 | G. Ozawa | 0.2 | Updated daily cash tracker for latest bank balances and transactions. |
| 7/17/2026 | R. Cohen | 1.2 | Analyzed collections forecast for the two weeks ending 8/1. |
| 7/17/2026 | P. Chadwick | 0.9 | Met with Debtor (F. Vitello) re: cash management. |
| 7/17/2026 | R. Cohen | 0.9 | Participated on a call with the Debtor (F. Vitello) re: cash flow forecast. |
| 7/17/2026 | P. Chadwick | 0.6 | Reviewed week ending 7/10 draft variance report. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/17/2026 | R. Cohen | 0.3 | Updated variance report for the week ending 7/10 based on comments from BRG team. |
| 7/18/2026 | P. Chadwick | 0.9 | Led call with lender counsel (C. Callari, H. Rafatjoo) and Counsel (T. Moyron, S. Maizel) re: Pacifica budget. |
| 7/18/2026 | R. Cohen | 0.9 | Participated in a call with Raines Feldman Littrell LLP (C. Callari) re: cash flow forecast. |
| 7/18/2026 | P. Chadwick | 0.6 | Evaluated revised daily cash management forecast. |
| 7/18/2026 | P. Chadwick | 0.5 | Reviewed budget projections in preparation for call with lender counsel. |
| 7/18/2026 | R. Cohen | 0.5 | Reviewed cash flow forecast model prior to call with Raines Feldman Littrell LLP. |
| 7/18/2026 | R. Cohen | 0.4 | Updated cash flow forecast based on comments from Dentons team. |
| 7/19/2026 | P. Chadwick | 2.0 | Revised 13 week cash flow forecast. |
| 7/19/2026 | R. Cohen | 1.8 | Prepared daily cash flow forecast for the two weeks ending 8/1. |
| 7/20/2026 | G. Ozawa | 2.3 | Revised payments in daily cash flow schedule to reflect latest known information. |
| 7/20/2026 | G. Ozawa | 0.8 | Participated in a meeting with the Debtor (F. Vitello) to discuss expense requests. |
| 7/21/2026 | R. Cohen | 2.9 | Revised five week cash flow forecast based on latest views on receipts and disbursements. |
| 7/21/2026 | R. Cohen | 2.5 | Continued to revise five week cash flow forecast based on latest views on receipts and disbursements. |
| 7/21/2026 | G. Ozawa | 1.8 | Created a new analysis for daily cash and payments to circulate to Debtor. |
| 7/21/2026 | P. Chadwick | 1.4 | Reviewed updated five week cash flow forecast. |
| 7/21/2026 | P. Chadwick | 1.3 | Revised 13 week cash flow forecast for presentation to lender. |
| 7/21/2026 | R. Cohen | 1.2 | Prepared variance analysis between revised five week cash flow forecast and previous five week cash flow forecast distributed. |
| 7/21/2026 | P. Chadwick | 0.9 | Met with Debtor (J. Parra, F. Vitello, M. Clark) re: today's payment authorizations. |
| 7/21/2026 | G. Ozawa | 0.9 | Updated cash tracker for latest bank balances and transactions. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/21/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (F. Vitello) re: five week cash flow forecast. |
| 7/21/2026 | G. Ozawa | 0.4 | Participated in a meeting with Dentons (T. Moyron and J. Beck) to discuss five week cash flow forecast. |
| 7/21/2026 | P. Chadwick | 0.4 | Reviewed updated cash inflows and outflows trackers. |
| 7/21/2026 | G. Ozawa | 0.3 | Prepared an income statement with revenue breakout from Meditech. |
| 7/22/2026 | R. Cohen | 2.9 | Updated five week cash flow forecast to a 13 week cash flow forecast. |
| 7/22/2026 | P. Chadwick | 2.5 | Prepared detailed review of collateral available to advance for LA Care. |
| 7/22/2026 | R. Cohen | 2.1 | Continued to update five week cash flow forecast to a 13 week cash flow forecast. |
| 7/22/2026 | R. Cohen | 1.4 | Analyzed vendor payment history to develop AP forecast in 13 week cash flow forecast. |
| 7/22/2026 | P. Chadwick | 0.9 | Edited daily two week cash management structure. |
| 7/22/2026 | P. Chadwick | 0.9 | Met with Counsel (T. Moyron) and Debtor (P. Mayes) re: status update. |
| 7/22/2026 | G. Ozawa | 0.8 | Participated in a meeting with the Debtor (F. Vitello) to discuss receipt projections. |
| 7/22/2026 | G. Ozawa | 0.4 | Updated cash trackers for latest bank balances and transactions. |
| 7/23/2026 | G. Ozawa | 2.1 | Updated cash trackers for latest bank balances and transactions. |
| 7/23/2026 | P. Chadwick | 1.8 | Reviewed trial balance for historical normalized performance. |
| 7/23/2026 | R. Cohen | 1.7 | Prepared 13 week cash flow forecast. |
| 7/23/2026 | P. Chadwick | 1.3 | Reviewed trial balance historical cash flows against revised long term forecast. |
| 7/23/2026 | R. Cohen | 0.4 | Analyzed bank activity for 7/22. |
| 7/24/2026 | G. Ozawa | 1.5 | Reconciled general ledger data with internal income statement to understand key accounts. |
| 7/24/2026 | R. Cohen | 0.4 | Prepared variance report for Week 2. |
| 7/25/2026 | R. Cohen | 2.9 | Updated 13 week cash flow forecast. |
| 7/25/2026 | R. Cohen | 0.3 | Continued to update 13 week cash flow forecast. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/26/2026 | P. Chadwick | 1.0 | Prepared cash flow forecast template to share with secured lenders. |
| 7/26/2026 | P. Chadwick | 1.0 | Prepared daily cash management walk. |
| 7/26/2026 | G. Ozawa | 0.8 | Reconciled invoices with payments made from AP account. |
| 7/27/2026 | G. Ozawa | 2.8 | Analyzed vendor invoices to forecast payments. |
| 7/27/2026 | R. Cohen | 1.3 | Analyzed assumptions for 13 week cash flow forecast. |
| 7/27/2026 | P. Chadwick | 0.9 | Revised cash walk for revised collections. |
| 7/27/2026 | P. Chadwick | 0.7 | Revised 13 week forecast. |
| 7/27/2026 | P. Chadwick | 0.6 | Participated in meeting with Debtor (F. Vitello) regarding daily payments. |
| 7/27/2026 | P. Chadwick | 0.6 | Participated in meeting with Debtor (P. Mayes) regarding liquidity and operations. |
| 7/27/2026 | G. Ozawa | 0.6 | Updated daily cash tracker for latest bank balances and transactions. |
| 7/27/2026 | R. Cohen | 0.4 | Participated in a meeting with the Debtor (F. Vitello) re: income statement. |
| 7/27/2026 | P. Chadwick | 0.4 | Participated in meeting with Debtor (F. Vitello) re: income statement. |
| 7/27/2026 | G. Ozawa | 0.4 | Revised 13 week cash flow for latest information. |
| 7/28/2026 | R. Cohen | 2.9 | Analyzed vendor payment data to improve AP forecast in 13 week cash flow forecast. |
| 7/28/2026 | G. Ozawa | 2.5 | Revised 13 week cash flow to reflect latest details of disbursements. |
| 7/28/2026 | R. Cohen | 2.3 | Continued to analyze vendor payment data to improve AP forecast in 13 week cash flow forecast. |
| 7/28/2026 | R. Cohen | 1.8 | Updated the 13 week cash flow forecast. |
| 7/28/2026 | P. Chadwick | 1.7 | Prepared normalized estimated operating performance that ties to trial balance. |
| 7/28/2026 | G. Ozawa | 0.9 | Updated cash trackers for latest bank balances and transactions. |
| 7/28/2026 | G. Ozawa | 0.2 | Created variance analysis for week 3 cash flows. |
| 7/29/2026 | R. Cohen | 2.9 | Analyzed Debtor's trial balances to identify vendors to include in 13 week cash flow forecast. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/29/2026 | R. Cohen | 2.2 | Continued to analyze Debtor's trial balances to identify vendors to include in 13 week cash flow forecast. |
| 7/29/2026 | P. Chadwick | 1.7 | Reviewed first draft of rolling balance sheets cash flows forecast. |
| 7/29/2026 | R. Cohen | 1.4 | Analyzed monthly historical collections to determine reasonableness of receipts forecast. |
| 7/29/2026 | G. Ozawa | 1.2 | Participated in a meeting with the Debtor (F. Vitello) to discuss receipt projections. |
| 7/29/2026 | P. Chadwick | 0.8 | Met with CFO (F. Vitello) re: daily payments review. |
| 7/29/2026 | G. Ozawa | 0.6 | Updated cash flow models for latest receipt projections. |
| 7/29/2026 | R. Cohen | 0.5 | Participated in a meeting with the Debtor (J. Parra) re: cash forecast for certain vendors. |
| 7/29/2026 | G. Ozawa | 0.3 | Updated cash trackers for latest balances and transactions. |
| 7/29/2026 | R. Cohen | 0.2 | Analyzed bank activity for 7/29. |
| 7/30/2026 | R. Cohen | 2.9 | Continued to update 13 week cash flow forecast based on latest analyses and discussions with the Debtor. |
| 7/30/2026 | R. Cohen | 2.9 | Updated 13 week cash flow forecast based on latest analyses and discussions with the Debtor. |
| 7/30/2026 | R. Cohen | 1.8 | Participated in a meeting with the Debtor (F. Vitello) re: vendor payments for 7/30 and 13 week cash flow forecast assumptions. |
| 7/30/2026 | G. Ozawa | 1.8 | Participated in a meeting with the Debtor (F. Vitello) to discuss cash inflows and outflows. |
| 7/30/2026 | R. Cohen | 1.7 | Continued to update 13 week cash flow forecast based on latest analyses and discussions with the Debtor. |
| 7/30/2026 | G. Ozawa | 1.6 | Updated cash trackers for latest bank balances and transactions. |
| 7/30/2026 | G. Ozawa | 1.3 | Updated 13 week cash flow forecast for latest information. |
| 7/30/2026 | P. Chadwick | 1.0 | Participated in a portion of call with CFO (F. Vitello) re: receipts and disbursements assumptions in cash flow forecast. |
| 7/30/2026 | P. Chadwick | 0.9 | Evaluated revised 13 week cash flow for insurance and capital costs. |
| 7/30/2026 | G. Ozawa | 0.5 | Participated in a meeting with the Debtor (F. Vitello) to discuss outstanding requests on financials. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **19. Cash Flow/Cash Management/ Liquidity** | | | |
| 7/31/2026 | R. Cohen | 2.3 | Updated 13-week cash flow forecast for latest information on vendor payments/timing. |
| 7/31/2026 | G. Ozawa | 1.2 | Updated cash trackers for latest bank balances and transactions. |
| 7/31/2026 | G. Ozawa | 1.0 | Reviewed seismic projections for 13 week cash flow. |
| 7/31/2026 | R. Cohen | 0.7 | Participated in a call with Dentons (T. Moyron, S. Maizel) and the Debtor (F. Vitello, P. Mayes) re: 13-week cash flow forecast. |
| 7/31/2026 | G. Ozawa | 0.7 | Participated in a meeting with the Debtor (P. Mayes and F. Vitello) and Dentons (T. Moyron and J. Beck) to discuss the 13 week cash flow forecast. |
| 7/31/2026 | P. Chadwick | 0.7 | Participated in call with Debtor (P. Mayes, F. Vitello) and Counsel (J. Beck, T. Moyron) re: cash flow forecast. |
| 7/31/2026 | P. Chadwick | 0.5 | Analyzed schedule prepared by junior staff related to collection opportunities. |
| 7/31/2026 | R. Cohen | 0.5 | Analyzed schedule prepared by junior staff related to collection opportunities. |
| 7/31/2026 | P. Chadwick | 0.5 | Held call with Debtor (P. Mayes) re: receivables. |
| 7/31/2026 | G. Ozawa | 0.4 | Reviewed final cash collateral objection. |
| 7/31/2026 | P. Chadwick | 0.3 | Evaluated objection to cash collateral motion. |
| 7/31/2026 | R. Cohen | 0.3 | Participated in a call with the Debtor (F. Vitello) re: 13-week cash flow forecast. |
| 7/31/2026 | G. Ozawa | 0.3 | Participated in a meeting with the Debtor (F. Vitello) to discuss the 13 week cash flow forecast. |
| 7/31/2026 | P. Chadwick | 0.3 | Participated in call with CFO (F. Vitello) re: cash flow forecast and budget. |
| ***Task Code Total Hours*** | | ***234.3*** | |
| **20. Projections/ Business Plan/ Other** | | | |
| 7/10/2026 | G. Ozawa | 1.6 | Analyzed historical financial data from the 2026 Income Statement and Balance Sheet. |
| 7/11/2026 | P. Chadwick | 2.0 | Reviewed Colorado litigation documents. |
| 7/13/2026 | P. Chadwick | 2.2 | Prepared long term estimated liquidity need based upon a hypothetical sale process. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **20. Projections/ Business Plan/ Other** | | | |
| 7/15/2026 | P. Chadwick | 2.6 | Prepared working template for long term plan. |
| 7/15/2026 | P. Chadwick | 0.9 | Prepared base assumptions for long term plan. |
| 7/20/2026 | G. Ozawa | 2.4 | Prepared five years of financial statements from summary trial balance. |
| 7/20/2026 | P. Chadwick | 2.1 | Prepared long term balance sheet forecast aligning with trial balance. |
| 7/20/2026 | P. Chadwick | 1.6 | Continued to prepare long term balance sheet forecast aligning with trial balance. |
| 7/20/2026 | P. Chadwick | 1.5 | Analyzed historical financial statements in connection with long term plan development. |
| 7/20/2026 | G. Ozawa | 1.2 | Created a gross ledger report from financial system. |
| 7/20/2026 | P. Chadwick | 0.8 | Analyzed gross ledger report. |
| 7/20/2026 | P. Chadwick | 0.8 | Met with CFO (F. Vitello) re: expense requests. |
| 7/26/2026 | G. Ozawa | 1.9 | Analyzed Q1 2026 gross ledger transactions to support income statement build. |
| 7/26/2026 | G. Ozawa | 0.7 | Prepared a file from Meditech for gross ledger transactions for Q1 2026. |
| 7/29/2026 | P. Chadwick | 1.9 | Revised long term forecast for latest timing of patient access by floor. |
| 7/30/2026 | G. Ozawa | 1.5 | Analyzed historical receipts to understand timing and size of revenues. |
| 7/31/2026 | P. Chadwick | 2.0 | Revised long term balance sheet forecast. |
| 7/31/2026 | G. Ozawa | 0.6 | Created schedule outlining details on receipts collection initiatives. |
| ***Task Code Total Hours*** | | ***28.3*** | |
| **31. Planning** | | | |
| 7/7/2026 | G. Ozawa | 0.2 | Created trackers related to contacts and work flows. |
| 7/9/2026 | P. Chadwick | 0.8 | Developed workplan and related staffing allocation. |
| 7/22/2026 | P. Chadwick | 0.3 | Prepared revised staffing structure given the lack of finance support at company. |
| ***Task Code Total Hours*** | | ***1.3*** | |
| **32. Document Review** | | | |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **32. Document Review** | | | |
| 7/4/2026 | P. Chadwick | 1.6 | Reviewed draft filing documents. |
| 7/4/2026 | R. Cohen | 1.6 | Reviewed drafts of the first day motions. |
| 7/6/2026 | G. Ozawa | 1.4 | Reviewed draft of First Day Declaration. |
| 7/6/2026 | R. Cohen | 1.3 | Reviewed draft of first day declaration. |
| 7/6/2026 | G. Ozawa | 0.8 | Reviewed further draft of First Day Declaration. |
| 7/6/2026 | P. Chadwick | 0.8 | Reviewed updated First Day Declaration draft. |
| 7/6/2026 | R. Cohen | 0.4 | Reviewed draft of the utilities motion. |
| 7/7/2026 | P. Chadwick | 2.4 | Reviewed updated drafts of various first day motions in advance of filing. |
| 7/8/2026 | P. Chadwick | 2.9 | Reviewed finalized first day filings. |
| 7/8/2026 | P. Chadwick | 0.7 | Participated in facility tour with Debtor (M. Choo) re: operations and business segments. |
| 7/9/2026 | P. Chadwick | 2.2 | Reviewed documents on tax liabilities. |
| 7/10/2026 | P. Chadwick | 2.2 | Reviewed banking documents. |
| ***Task Code Total Hours*** | | ***18.3*** | |
| **35. Employee Management/ Retention** | | | |
| 7/6/2026 | R. Cohen | 1.5 | Analyzed data provided by the Debtor related to the wages motion. |
| 7/6/2026 | G. Ozawa | 1.5 | Calculated amounts to include in wages motion based on AP data provided by the Debtor (F. Vitello). |
| 7/6/2026 | R. Cohen | 1.2 | Analyzed payroll run for various pay groups. |
| 7/6/2026 | R. Cohen | 1.1 | Prepared analysis to estimate wages owed as of the Petition Date. |
| 7/6/2026 | R. Cohen | 0.8 | Reviewed draft of the wages motion. |
| 7/6/2026 | P. Chadwick | 0.4 | Assessed draft wages motion and related supporting data. |
| 7/6/2026 | P. Chadwick | 0.4 | Met with Debtor (F. Vitello) and Counsel (C. Doherty) to review tax adjustments to wages motion. |
| 7/6/2026 | R. Cohen | 0.4 | Participated in a call with Dentons (C. Doherty) re: wages motion. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **35. Employee Management/ Retention** | | | |
| 7/6/2026 | G. Ozawa | 0.4 | Reviewed wages motion for adjustments in taxes with Debtor (F. Vitello) and Counsel (C. Doherty). |
| 7/7/2026 | R. Cohen | 0.7 | Analyzed outstanding balance owed to supplemental workforce. |
| 7/7/2026 | G. Ozawa | 0.4 | Analyzed AP aging related to the Debtor's supplemental workforce. |
| 7/7/2026 | G. Ozawa | 0.4 | Created schedule of outstanding wages of physicians for the wages motion. |
| 7/8/2026 | R. Cohen | 0.9 | Analyzed payroll summary for 7/10 payroll run. |
| 7/11/2026 | G. Ozawa | 2.0 | Created an analysis to reconcile payroll between files received from the Debtor. |
| 7/11/2026 | G. Ozawa | 0.7 | Created payroll and payroll taxes schedules to support cash flow forecast. |
| 7/12/2026 | G. Ozawa | 0.9 | Prepared a schedule for monthly physician payments. |
| 7/13/2026 | G. Ozawa | 0.4 | Prepared a schedule for physician contracts. |
| 7/13/2026 | G. Ozawa | 0.2 | Participated in a meeting with the Debtor (F. Vitello) to discuss supplemental workforce. |
| 7/14/2026 | G. Ozawa | 1.8 | Created a daily payroll float tracker. |
| 7/14/2026 | R. Cohen | 0.7 | Reviewed payroll analysis prepared by junior staff. |
| 7/14/2026 | G. Ozawa | 0.2 | Participated in a meeting with the Debtor (F. Vitello) to discuss payroll checks. |
| 7/16/2026 | G. Ozawa | 2.4 | Analyzed composition of payroll payments made between wages, expenses, and prior periods. |
| 7/20/2026 | G. Ozawa | 0.6 | Updated payroll tracker for latest payroll checks cleared. |
| 7/21/2026 | R. Cohen | 1.8 | Prepared payroll analysis re: expenses. |
| 7/21/2026 | G. Ozawa | 0.9 | Updated payroll tracker for latest payroll checks cleared. |
| 7/22/2026 | G. Ozawa | 1.0 | Reconciled checks cleared by employee in payroll tracker. |
| 7/22/2026 | R. Cohen | 0.8 | Updated payroll analysis re: expenses based on comments from BRG team. |
| 7/22/2026 | P. Chadwick | 0.6 | Met with Debtor (G. Yost and P. Mayes) re: expense related payroll inquiries. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **35. Employee Management/ Retention** | | | |
| 7/22/2026 | R. Cohen | 0.6 | Participated in a call with the Debtor (G. Yost) re: payroll related inquiries. |
| 7/22/2026 | G. Ozawa | 0.6 | Participated in a meeting with the Debtor (P. Mayes and G. Yost) to discuss employee expenses. |
| 7/22/2026 | G. Ozawa | 0.3 | Updated payroll tracker for latest payroll checks cleared. |
| 7/23/2026 | G. Ozawa | 0.8 | Updated payroll tracker for latest payroll checks cleared. |
| 7/27/2026 | G. Ozawa | 0.9 | Updated payroll tracker for latest payroll employee data. |
| 7/31/2026 | P. Chadwick | 0.9 | Reviewed payroll by employee variances week over week. |
| ***Task Code Total Hours*** | | ***29.2*** | |
| **36. Operation Management** | | | |
| 7/7/2026 | R. Cohen | 1.7 | Reviewed payments tracker prepared by junior staff. |
| 7/7/2026 | G. Ozawa | 1.4 | Created a schedule for tracking payments made on a weekly basis. |
| 7/7/2026 | R. Cohen | 0.3 | Analyzed a certain payment plan the Debtor is party to. |
| 7/8/2026 | P. Chadwick | 1.6 | Held call with Debtor (F. Vitello, J. Parra, M. Choo) re: weekly vendor disbursements. |
| 7/8/2026 | G. Ozawa | 1.6 | Participated in a meeting with the Debtor (F. Vitello and M. Choo) to discuss weekly vendor payments. |
| 7/8/2026 | R. Cohen | 1.6 | Participated in a meeting with the Debtor (F. Vitello, M. Clark, J. Parra) re: vendor discussion and payments planning. |
| 7/8/2026 | R. Cohen | 0.6 | Reviewed proposed payments for the week as provided by the Debtor (F. Vitello). |
| 7/9/2026 | R. Cohen | 1.3 | Analyzed insurance information to understand universe of policies, monthly premiums, and renewal costs. |
| 7/9/2026 | P. Chadwick | 1.0 | Met with Debtor (F. Vitello, J. Parra, M. Clark) re: disbursements for week ending 7/11. |
| 7/9/2026 | G. Ozawa | 1.0 | Participated in a meeting with the Debtor (F. Vitello and M. Clark) to finalize vendor payments for the week ending 7/11/26. |
| 7/9/2026 | R. Cohen | 1.0 | Participated in a meeting with the Debtor (F. Vitello, M. Clark, J. Parra) re: payments for week ended 7/11. |
| 7/9/2026 | P. Chadwick | 0.7 | Reviewed documents on insurance policy terms and costs. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **36. Operation Management** | | | |
| 7/10/2026 | P. Chadwick | 1.9 | Prepared revised processes and procedures for treasury. |
| 7/13/2026 | G. Ozawa | 0.7 | Participated in a meeting with the Debtor (F. Vitello and M. Clark) to discuss vendor payments. |
| 7/13/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (F. Vitello, M. Clark) re: payments for 7/13 and rest of week. |
| 7/14/2026 | G. Ozawa | 2.2 | Updated payments tracker for latest transactions. |
| 7/14/2026 | P. Chadwick | 2.0 | Reviewed in detail long term patient access plan. |
| 7/14/2026 | G. Ozawa | 1.1 | Analyzed payments to be made for week 2. |
| 7/14/2026 | R. Cohen | 1.0 | Reviewed invoices provided by the Debtor to determine pre/post petition status and priority of payment. |
| 7/14/2026 | R. Cohen | 0.8 | Prepared draft list of proposed vendors to pay on 7/14. |
| 7/14/2026 | R. Cohen | 0.6 | Prepared tracker for invoices received. |
| 7/14/2026 | R. Cohen | 0.5 | Participated in a meeting with the Debtor (F. Vitello) and Dentons (S. Maizel) re: 7/14 vendor payments. |
| 7/14/2026 | G. Ozawa | 0.5 | Participated in a meeting with the Debtor (F. Vitello) and Dentons (S. Maizel) to discuss payments for the day. |
| 7/14/2026 | P. Chadwick | 0.5 | Participated in call with Debtor (F. Vitello) and Dentons (S. Maizel) re: vendor payments for the day. |
| 7/15/2026 | R. Cohen | 1.4 | Reviewed invoices provided by the Debtor to consider for payment the week ending 7/17. |
| 7/15/2026 | G. Ozawa | 1.0 | Updated daily payments tracker for vendor details. |
| 7/15/2026 | P. Chadwick | 0.9 | Met with CFO (F. Vitello) re: daily payments. |
| 7/15/2026 | G. Ozawa | 0.9 | Participated in a meeting with the Debtor (F. Vitello) to discuss payments. |
| 7/16/2026 | P. Chadwick | 2.6 | Revised patient access timeline and estimated seismic costs associated therewith. |
| 7/16/2026 | G. Ozawa | 2.5 | Updated daily payments tracker for new invoices. |
| 7/16/2026 | P. Chadwick | 1.0 | Met with CFO (F. Vitello) and Counsel (T. Moyron, S. Maizel) to discuss financial redesign initiative. |
| 7/16/2026 | P. Chadwick | 0.9 | Met with CFO (F. Vitello) re: payments. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **36. Operation Management** | | | |
| 7/16/2026 | G. Ozawa | 0.9 | Participated in a call with the Debtor (F. Vitello) to discuss disbursements. |
| 7/16/2026 | P. Chadwick | 0.9 | Participated in meeting with Debtor (F. Vitello) regarding disbursements and liquidity. |
| 7/17/2026 | R. Cohen | 1.7 | Analyzed proposed payments for the two weeks ending 8/1. |
| 7/17/2026 | R. Cohen | 0.8 | Prepared list of proposed payments for July 17. |
| 7/17/2026 | R. Cohen | 0.7 | Participated on a call with the Debtor (F. Vitello) re: payments for 7/17. |
| 7/17/2026 | P. Chadwick | 0.5 | Commented on proposed payments schedule for 7/17. |
| 7/17/2026 | R. Cohen | 0.4 | Updated list of proposed payments for July 17 based on comments from BRG team. |
| 7/20/2026 | G. Ozawa | 2.1 | Updated payments tracker for the latest balances and transactions. |
| 7/20/2026 | P. Chadwick | 1.2 | Met with CFO (F. Vitello) re: daily payments review. |
| 7/20/2026 | G. Ozawa | 1.2 | Participated in a meeting with the Debtor (F. Vitello) to discuss payments for the day. |
| 7/20/2026 | R. Cohen | 1.2 | Participated on a call with the Debtor (F. Vitello) re: payments for 7/20. |
| 7/20/2026 | R. Cohen | 0.9 | Reviewed daily payments tracker. |
| 7/21/2026 | G. Ozawa | 1.3 | Revised payments tracker to prepare for vendor meeting. |
| 7/21/2026 | P. Chadwick | 0.9 | Met with Debtor (J. Parra, F. Vitello, M. Clark) re: today's payment authorizations. |
| 7/21/2026 | R. Cohen | 0.9 | Participated in a meeting with the Debtor (F. Vitello, J. Parra, M. Clark) re: payments for 7/21. |
| 7/21/2026 | G. Ozawa | 0.7 | Participated in part of a meeting with the Debtor (F. Vitello) and Dentons (T. Moyron) to discuss daily payments. |
| 7/21/2026 | G. Ozawa | 0.7 | Updated payments tracker for latest transactions. |
| 7/21/2026 | G. Ozawa | 0.5 | Participated in a meeting with the Debtor (F. Vitello) to discuss insurance payments. |
| 7/21/2026 | R. Cohen | 0.4 | Participated in a call with the Debtor (F. Vitello), Dentons (J. Beck), and Hill Risk (B. Hill) re: insurance policies. |
| 7/21/2026 | P. Chadwick | 0.4 | Participated in call with Debtor (F. Vitello, P. Mayes), Counsel (T. Moyron, J. Beck, S. Maizel) and Hill Risk (B. Hill) re: insurance. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **36. Operation Management** | | | |
| 7/22/2026 | G. Ozawa | 1.7 | Updated payments tracker ahead of daily vendor call. |
| 7/22/2026 | P. Chadwick | 0.7 | Met with Debtor (C. James) re: daily census and related planning. |
| 7/22/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (C. James) re: daily census. |
| 7/22/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (F. Vitello, J. Parra, M. Clark) re: payments for 7/22. |
| 7/22/2026 | G. Ozawa | 0.7 | Participated in a meeting with the Debtor (P. Mayes and F. Vitello) to discuss payments for the day. |
| 7/22/2026 | G. Ozawa | 0.4 | Participated in a portion of meeting with the Debtor (C. James) to discuss the hospital daily census. |
| 7/22/2026 | G. Ozawa | 0.4 | Updated payments tracker based on discussions from daily vendor call. |
| 7/23/2026 | G. Ozawa | 0.9 | Updated payments tracker ahead of daily vendor call. |
| 7/23/2026 | G. Ozawa | 0.8 | Participated in a meeting with the Debtor (F. Vitello and M. Clark) to discuss vendor payments for the day. |
| 7/23/2026 | R. Cohen | 0.7 | Participated in a meeting with the Debtor (F. Vitello, J. Parra, M. Clark) re: payments for 7/23. |
| 7/23/2026 | R. Cohen | 0.6 | Analyzed invoices requested for payment on 7/23. |
| 7/24/2026 | G. Ozawa | 1.5 | Revised payments tracker based on discussions during the vendor meeting. |
| 7/24/2026 | P. Chadwick | 1.1 | Reviewed D&O policy. |
| 7/24/2026 | G. Ozawa | 1.0 | Updated payments tracker for latest balances and transactions ahead of daily vendor call. |
| 7/24/2026 | R. Cohen | 0.8 | Analyzed request from the Debtor to pay certain invoices. |
| 7/24/2026 | G. Ozawa | 0.6 | Created a schedule for insurance policy details. |
| 7/24/2026 | G. Ozawa | 0.5 | Participated in a meeting with the Debtor (F. Vitello and M. Choo) to discuss vendor payments for the day. |
| 7/24/2026 | R. Cohen | 0.4 | Participated in a meeting with the Debtor (F. Vitello) re: payments for 7/24. |
| 7/24/2026 | R. Cohen | 0.3 | Reviewed insurance schedule provided by insurance broker. |
| 7/25/2026 | G. Ozawa | 1.5 | Updated payments tracker for latest balances and transactions. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **36. Operation Management** | | | |
| 7/26/2026 | G. Ozawa | 1.2 | Updated payments tracker for projected inflows and outflows ahead of week 4. |
| 7/26/2026 | G. Ozawa | 0.5 | Created schedule in payments tracker to calculate funding needs for bank accounts. |
| 7/27/2026 | R. Cohen | 2.9 | Analyzed payments tracker for week ending 8/1. |
| 7/27/2026 | G. Ozawa | 1.8 | Updated payments tracker for expected payments for the week. |
| 7/27/2026 | R. Cohen | 1.6 | Analyzed the Debtor's insurance policies. |
| 7/27/2026 | R. Cohen | 1.2 | Continued to analyze payments tracker for week ending 8/1. |
| 7/27/2026 | P. Chadwick | 1.2 | Reviewed all open invoices and approved payments by day. |
| 7/27/2026 | G. Ozawa | 0.6 | Participated in a meeting with the Debtor (F. Vitello) to discuss vendor payments for the day. |
| 7/27/2026 | G. Ozawa | 0.6 | Participated in a meeting with the Debtor (P. Mayes) to discuss hospital operations. |
| 7/27/2026 | R. Cohen | 0.4 | Analyzed invoices requested for payment on 7/27. |
| 7/27/2026 | R. Cohen | 0.3 | Participated in a portion of meeting with the Debtor (F. Vitello) re: payments for 7/27. |
| 7/28/2026 | G. Ozawa | 2.1 | Analyzed projected bed openings for the year based on seismic schedule. |
| 7/28/2026 | G. Ozawa | 1.5 | Reconciled payments scheduled with disbursements in AP bank account. |
| 7/28/2026 | R. Cohen | 0.8 | Analyzed 7/28 payments tracker. |
| 7/28/2026 | R. Cohen | 0.6 | Analyzed the Debtor's occupancy forecast. |
| 7/28/2026 | R. Cohen | 0.4 | Analyzed the Debtor's auto insurance policy. |
| 7/29/2026 | G. Ozawa | 1.6 | Updated payments tracker for cash balances and payments ahead of vendor call. |
| 7/29/2026 | G. Ozawa | 1.5 | Revised payments tracker for latest invoices received. |
| 7/29/2026 | P. Chadwick | 1.2 | Prepared vendor approval payments by invoice. |
| 7/29/2026 | G. Ozawa | 0.8 | Participated in a meeting with the Debtor (F. Vitello and C. James) to discuss payments for the day. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **36. Operation Management** | | | |
| 7/29/2026 | R. Cohen | 0.7 | Reviewed invoices provided by the Debtor that they seek to pay. |
| 7/29/2026 | R. Cohen | 0.6 | Participated in a portion of call with the Debtor (F. Vitello, J. Parra, M. Clark) re: payments for 7/29. |
| 7/30/2026 | P. Chadwick | 1.3 | Prepared updated report on findings regarding status of document retention. |
| 7/30/2026 | G. Ozawa | 1.1 | Analyzed projected bed openings for the year based on seismic schedule. |
| 7/30/2026 | P. Chadwick | 1.0 | Participated in call with Counsel (T. Moyron) and Debtor (F. Vitello, P. Mayes) re: tax liabilities. |
| 7/30/2026 | P. Chadwick | 0.8 | Reviewed accounting for tax liabilities by entity by year. |
| 7/31/2026 | G. Ozawa | 1.2 | Revised payments tracker ahead of daily vendor call. |
| 7/31/2026 | G. Ozawa | 1.0 | Revised payments tracker based on discussions during the vendor meeting. |
| 7/31/2026 | R. Cohen | 0.6 | Analyzed payments tracker for 7/31. |
| 7/31/2026 | R. Cohen | 0.5 | Participated in a call with the Debtor (F. Vitello) re: 7/31 vendor payments. |
| 7/31/2026 | G. Ozawa | 0.5 | Participated in a meeting with the Debtor (J. Parra) to discuss payments for the day. |
| 7/31/2026 | G. Ozawa | 0.5 | Revised payments tracker for additional payments needed before the weekend. |
| ***Task Code Total Hours*** | | ***104.4*** | |
| **37. Vendor Management** | | | |
| 7/6/2026 | G. Ozawa | 1.3 | Created a historical 12 month analysis of utilities payments for utilities motion. |
| 7/6/2026 | R. Cohen | 0.5 | Analyzed schedule of forecasted payments to utility providers over next 30 days. |
| 7/6/2026 | P. Chadwick | 0.4 | Evaluated draft utilities motion analysis. |
| 7/6/2026 | G. Ozawa | 0.3 | Updated utilities motion with financial data provided by Debtors. |
| 7/7/2026 | R. Cohen | 2.1 | Reviewed classification of vendors in vendor list prepared by junior staff. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **37. Vendor Management** | | | |
| 7/7/2026 | P. Chadwick | 1.9 | Held call with Debtor (F. Vitello, M. Clark, J. Parra) on vendor issues and payments. |
| 7/7/2026 | R. Cohen | 1.9 | Participated in a meeting with the Debtor (F. Vitello, M. Clark, J. Parra) re: vendor discussion and payments planning. |
| 7/7/2026 | G. Ozawa | 1.9 | Participated in a meeting with the Debtor (P. Mayes and F. Vitello) related to payments to vendors and related issues. |
| 7/7/2026 | G. Ozawa | 1.2 | Updated AP tracker for latest vendor information received from the Debtor. |
| 7/7/2026 | G. Ozawa | 0.3 | Created tracker for vendor issues. |
| 7/8/2026 | R. Cohen | 1.5 | Analyzed history of vendor payments. |
| 7/8/2026 | R. Cohen | 0.9 | Prepared analysis of historical vendor payments. |
| 7/8/2026 | G. Ozawa | 0.2 | Revised vendor tracking process with the Debtor (M. Clark). |
| 7/10/2026 | G. Ozawa | 2.2 | Created historical analysis of vendor payments for last 2.5 years. |
| 7/10/2026 | P. Chadwick | 0.5 | Held call with Company (F. Vitello, D. Tsuruoka, P. Velvet) and Counsel (T. Moyron) re: critical vendors. |
| 7/10/2026 | P. Chadwick | 0.5 | Held call with possible investment banker candidate firm. |
| 7/11/2026 | R. Cohen | 2.2 | Analyzed historical vendor payments. |
| 7/11/2026 | P. Chadwick | 0.5 | Held call with Counsel (T. Moyron, S. Maizel) and candidate firm re: possible retention as investment banker. |
| 7/11/2026 | P. Chadwick | 0.5 | Participated in call with Counsel (S. Maizel, T. Moyron, J. Beck) re: possible investment banker candidates. |
| 7/12/2026 | G. Ozawa | 1.1 | Created a schedule for the Debtor's payment plan with certain vendors. |
| 7/12/2026 | P. Chadwick | 0.7 | Held call with additional potential candidate firm and Counsel (T. Moyron, S. Maizel) re: possible retention as investment banker. |
| 7/12/2026 | P. Chadwick | 0.5 | Held call with second candidate firm and Counsel (T. Moyron, J. Beck, S. Maizel) re: possible investment banker roles. |
| 7/13/2026 | G. Ozawa | 2.1 | Revised schedules for tracking vendor payments. |
| 7/13/2026 | P. Chadwick | 1.3 | Held call with Company (M. Clark, J. Parra) and Counsel (T. Moyron) re: vendor communications. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **37. Vendor Management** | | | |
| 7/13/2026 | R. Cohen | 1.3 | Participated in a call with the Debtor (M. Clark) re: collections, vendor communications, forecasting. |
| 7/13/2026 | G. Ozawa | 1.3 | Participated in a meeting with the Debtor (M Clark) to discuss vendors. |
| 7/13/2026 | P. Chadwick | 0.7 | Participated in call with Dentons (S. Maizel, T. Moyron) and candidate firm re: possible retention as investment banker. |
| 7/13/2026 | R. Cohen | 0.7 | Prepared draft list of vendors to pay during the week ended 7/17. |
| 7/13/2026 | G. Ozawa | 0.5 | Analyzed vendor payment estimated provided by the Debtor. |
| 7/13/2026 | G. Ozawa | 0.3 | Participated in a meeting with the Debtor (F. Vitello and M. Clark) and Veritas (A. Estrada) to discuss vendor management. |
| 7/13/2026 | G. Ozawa | 0.2 | Prepared a schedule for the Debtor's payment plans with vendors. |
| 7/14/2026 | G. Ozawa | 1.0 | Analyzed vendor invoices to plan payments. |
| 7/14/2026 | P. Chadwick | 0.8 | Met with Debtor (F. Vitello) re: cash flow forecast. |
| 7/15/2026 | G. Ozawa | 1.2 | Updated vendor tracker for latest invoices. |
| 7/15/2026 | P. Chadwick | 0.4 | Held meeting with Debtor (M. Clark) and Celerity Solutions (D. Tribelhorn) re: vendor dispute. |
| 7/16/2026 | R. Cohen | 1.9 | Analyzed invoices provided by the Debtor that they seek to pay. |
| 7/16/2026 | G. Ozawa | 1.9 | Reviewed invoices and support for payments to vendors. |
| 7/17/2026 | P. Chadwick | 0.7 | Participated in call with Debtor (M. Clark, C. James, F. Vitello) re: vendor management and payments. |
| 7/21/2026 | R. Cohen | 1.0 | Analyzed schedules utilized for vendor payments meetings. |
| 7/23/2026 | G. Ozawa | 1.0 | Analyzed comparable fee structures for potential Investment Banking advisor. |
| 7/23/2026 | G. Ozawa | 0.9 | Continued analyzing comparable fee structures for potential Investment Banking advisor. |
| 7/23/2026 | P. Chadwick | 0.6 | Reviewed investment banker fee comparables analysis. |
| 7/23/2026 | G. Ozawa | 0.5 | Prepared a source document from Meditech for historical vendor transactions. |
| 7/23/2026 | G. Ozawa | 0.4 | Created an analysis summarizing vendor transactions for last six months. |

| Date | Professional | Hours | Description |
|---|---|---|---|
| **37. Vendor Management** | | | |
| 7/24/2026 | R. Cohen | 2.3 | Reviewed draft report related to an investment bank proposal and comparables. |
| 7/24/2026 | G. Ozawa | 1.9 | Analyzed comparable fee structures for potential Investment Banking advisor. |
| 7/24/2026 | G. Ozawa | 1.4 | Created an expense analysis for professional fees. |
| 7/24/2026 | G. Ozawa | 1.3 | Revised board presentation for background and analysis on investment banker. |
| 7/25/2026 | P. Chadwick | 1.9 | Edited analysis of potential bankers. |
| 7/25/2026 | P. Chadwick | 0.6 | Summarized banker analysis and recommendation to share with Board. |
| 7/25/2026 | R. Cohen | 0.5 | Updated presentation to the Board re: investment bank proposals. |
| 7/27/2026 | G. Ozawa | 0.2 | Participated in a meeting with the Debtor (J. Parra) to discuss McKesson orders. |
| 7/29/2026 | G. Ozawa | 1.9 | Revised schedules to track vendor agreements, invoices and payments. |
| 7/29/2026 | R. Cohen | 1.2 | Analyzed historical payments to vendors to identify key vendors. |
| 7/30/2026 | G. Ozawa | 1.4 | Revised schedules to track vendor agreements, invoices and payments. |
| 7/30/2026 | G. Ozawa | 0.9 | Participated in a meeting with the Debtor (J. Parra) to discuss vendors paid in last 90 days. |
| 7/30/2026 | R. Cohen | 0.5 | Participated in a meeting with Jim (J. Parra) re: walkthrough of list of vendors. |
| ***Task Code Total Hours*** | | ***59.8*** | |
| **Total Hours** | | **674.2** | |

**In re: Pacifica of the Valley Corporation**

## Exhibit D: Expenses By Category

**Berkeley Research Group, LLC**

For the Period 7/4/2026 through 7/31/2026

| Expense Category | Amount |
|---|---|
| 01. Airfare | $10,734.41 |
| 04. Taxi | $3,713.96 |
| 06. Mileage | $1,170.75 |
| 09. Hotel/Lodging | $11,455.11 |
| 10. Meals | $2,057.84 |
| 19. Computer Software | $540.00 |
| **Total Expenses for the Period 7/4/2026 through 7/31/2026** | **$29,672.07** |

**In re: Pacifica of the Valley Corporation**

## Exhibit E: Expense Detail

**Berkeley Research Group, LLC**

For the Period 7/4/2026 through 7/31/2026

| Date | Professional | Amount | Description |
|---|---|---|---|
| **01. Airfare** | | | |
| 7/4/2026 | R. Cohen | $648.40 | One way airfare to Pacifica offices in California (only available flight). |
| 7/7/2026 | P. Chadwick | $2,595.40 | One way airfare from BOS to LAX (only ticket available). |
| 7/9/2026 | R. Cohen | $411.40 | One way red eye economy airfare home from Pacifica offices. |
| 7/9/2026 | P. Chadwick | $1,038.40 | One way red-eye airfare from LAX to IAD. |
| 7/12/2026 | R. Cohen | $886.80 | Round trip economy flight EWR/LAX for meeting at Pacifica office 7/12-16. |
| 7/19/2026 | P. Chadwick | $1,121.40 | One way economy airfare from BOS to LAX. |
| 7/20/2026 | R. Cohen | $1,614.80 | Round trip economy flight EWR to LAX 7/20-30. |
| 7/23/2026 | P. Chadwick | $717.81 | Airfare one way economy travel from LAX to Boston. |
| 7/27/2026 | P. Chadwick | $850.00 | One way economy airfare from Boston to Los Angeles. |
| 7/29/2026 | P. Chadwick | $850.00 | One way economy airfare from LAX to Boston. |
| ***Expense Category Total*** | | ***$10,734.41*** | |
| **04. Taxi** | | | |
| 7/4/2026 | R. Cohen | $113.24 | Taxi to airport for flight to LAX for meetings at Pacifica. |
| 7/5/2026 | R. Cohen | $48.93 | Taxi to hotel from LAX airport. |
| 7/5/2026 | R. Cohen | $34.99 | Taxi to hotel from Pacifica office. |
| 7/5/2026 | R. Cohen | $30.94 | Taxi to Pacifica office from hotel. |
| 7/6/2026 | P. Chadwick | $181.43 | One way taxi from home to hotel in Boston ahead of early flight. |
| 7/6/2026 | R. Cohen | $37.96 | Taxi from hotel to Pacifica office. |
| 7/6/2026 | R. Cohen | $34.94 | Taxi from Pacifica office to hotel. |
| 7/7/2026 | P. Chadwick | $34.08 | One way taxi from hotel to Boston Logan International for flight to LAX. |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **04. Taxi** | | | |
| 7/7/2026 | P. Chadwick | $145.32 | Taxi from LAX to client site for meetings. |
| 7/7/2026 | P. Chadwick | $50.50 | Taxi one way travel from Pacifica Hospital to hotel. |
| 7/7/2026 | R. Cohen | $21.98 | Taxi to hotel after dinner. |
| 7/7/2026 | R. Cohen | $38.95 | Taxi to Pacifica office from hotel. |
| 7/7/2026 | R. Cohen | $22.99 | Taxi to restaurant from hotel. |
| 7/8/2026 | P. Chadwick | $45.78 | One way taxi from Pacifica Hospital to dinner. |
| 7/8/2026 | P. Chadwick | $120.17 | Taxi one way travel from Dentons to Pacifica Hospital. |
| 7/8/2026 | P. Chadwick | $50.94 | Taxi one way travel from hotel to Dentons office. |
| 7/8/2026 | R. Cohen | $34.95 | Taxi to hotel from Pacifica office. |
| 7/8/2026 | R. Cohen | $39.93 | Taxi to Pacifica office from hotel. |
| 7/9/2026 | P. Chadwick | $57.17 | One way taxi from Dentons office to Pacifica Hospital. |
| 7/9/2026 | P. Chadwick | $179.56 | Taxi from Pacifica Hospital to LAX. |
| 7/9/2026 | R. Cohen | $33.95 | Taxi to Pacifica office from hotel. |
| 7/10/2026 | P. Chadwick | $141.45 | Taxi from IAD airport to home following travel to LA. |
| 7/10/2026 | R. Cohen | $64.05 | Taxi home from EWR airport after return flight from CA for meetings at Pacifica. |
| 7/12/2026 | R. Cohen | $72.98 | Taxi from LAX to hotel. |
| 7/12/2026 | R. Cohen | $81.20 | Taxi to EWR airport for trip to LAX to Pacifica office. |
| 7/13/2026 | R. Cohen | $34.98 | Taxi from hotel to Pacifica office. |
| 7/13/2026 | R. Cohen | $30.97 | Taxi from Pacifica office to hotel. |
| 7/14/2026 | R. Cohen | $34.98 | Taxi from hotel to Pacifica office. |
| 7/14/2026 | R. Cohen | $30.78 | Taxi from Pacifica office to hotel. |
| 7/15/2026 | R. Cohen | $32.78 | Taxi from hotel to Pacifica office. |
| 7/15/2026 | R. Cohen | $32.99 | Taxi from Pacifica office to hotel. |
| 7/16/2026 | R. Cohen | $35.99 | Taxi from hotel to Pacifica office. |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **04. Taxi** | | | |
| 7/16/2026 | R. Cohen | $103.80 | Taxi from Pacifica office to LAX. |
| 7/17/2026 | R. Cohen | $76.03 | Taxi from EWR to home. |
| 7/20/2026 | R. Cohen | $96.83 | Taxi from home to EWR for flight to LAX. |
| 7/20/2026 | P. Chadwick | $43.51 | Taxi from hotel to Pacifica Hospital. |
| 7/20/2026 | P. Chadwick | $46.97 | Taxi from Pacifica Hospital to hotel. |
| 7/21/2026 | P. Chadwick | $21.97 | Taxi from dinner to hotel. |
| 7/21/2026 | R. Cohen | $30.97 | Taxi from hotel to Pacifica office. |
| 7/21/2026 | R. Cohen | $77.99 | Taxi from LAX to Hotel. |
| 7/21/2026 | R. Cohen | $38.98 | Taxi from Pacifica office to hotel. |
| 7/21/2026 | R. Cohen | $15.97 | Taxi to dinner from hotel. |
| 7/22/2026 | P. Chadwick | $55.50 | Taxi from dinner to hotel while working on client site in LA. |
| 7/22/2026 | R. Cohen | $37.79 | Taxi from hotel to Pacifica. |
| 7/22/2026 | R. Cohen | $28.97 | Taxi from Pacifica to hotel. |
| 7/22/2026 | P. Chadwick | $64.65 | Taxi one way travel from hotel to Dentons office. |
| 7/23/2026 | P. Chadwick | $117.66 | One way taxi from hotel to LAX for flight. |
| 7/23/2026 | R. Cohen | $36.98 | Taxi from hotel to Pacifica. |
| 7/23/2026 | R. Cohen | $28.98 | Taxi from Pacifica to hotel. |
| 7/24/2026 | R. Cohen | $23.96 | Taxi from restaurant to hotel. |
| 7/24/2026 | R. Cohen | $26.94 | Taxi to dinner from hotel after working on Pacifica matter. |
| 7/26/2026 | P. Chadwick | $195.73 | Taxi one way travel from home to hotel in advance of early flight to LA. |
| 7/27/2026 | R. Cohen | $36.99 | Taxi from hotel to Pacifica. |
| 7/27/2026 | P. Chadwick | $141.36 | Taxi one way travel from LAX to Pacifica Hospital. |
| 7/28/2026 | P. Chadwick | $21.73 | Taxi from dinner to hotel while working on client site in LA. |
| 7/28/2026 | P. Chadwick | $87.41 | Taxi from hotel to Pacifica Hospital. |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **04. Taxi** | | | |
| 7/28/2026 | R. Cohen | $24.97 | Taxi to restaurant from Pacifica. |
| 7/29/2026 | R. Cohen | $36.98 | Taxi from hotel to Pacifica office. |
| 7/29/2026 | R. Cohen | $32.98 | Taxi from Pacifica office to hotel. |
| 7/30/2026 | R. Cohen | $26.79 | Taxi from hotel to Pacifica office. |
| 7/30/2026 | R. Cohen | $92.99 | Taxi from Pacifica office to LAX. |
| 7/31/2026 | R. Cohen | $89.73 | Taxi from EWR to home after return flight from LAX. |
| ***Expense Category Total*** | | ***$3,713.96*** | |
| **06. Mileage** | | | |
| 7/5/2026 | G. Ozawa | $32.92 | Mileage for travel from client site to home (45.41 miles). |
| 7/5/2026 | G. Ozawa | $32.65 | Mileage for travel from home Pacifica Hospital (45.04 miles). |
| 7/6/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/6/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/7/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/7/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/8/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/8/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/9/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/9/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/13/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/13/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/14/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/14/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/15/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/15/2026 | G. Ozawa | $22.89 | Mileage for travel from Pacifica Hospital to hotel (31.57 miles). |
| 7/20/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **06. Mileage** | | | |
| 7/20/2026 | G. Ozawa | $32.79 | Mileage for travel from Pacifica Hospital to home (45.23 miles). |
| 7/21/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/21/2026 | G. Ozawa | $32.79 | Mileage for travel from Pacifica Hospital to home (45.23 miles). |
| 7/22/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/22/2026 | G. Ozawa | $32.79 | Mileage for travel from Pacifica Hospital to home (45.23 miles). |
| 7/23/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/23/2026 | G. Ozawa | $32.79 | Mileage for travel from Pacifica Hospital to home (45.23 miles). |
| 7/24/2026 | G. Ozawa | $32.65 | Mileage for travel from home to Pacifica Hospital (45.04 miles). |
| 7/24/2026 | G. Ozawa | $32.79 | Mileage for travel from Pacifica Hospital to home (45.23 miles). |
| 7/27/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/27/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/28/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/28/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/29/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/29/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/30/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/30/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| 7/31/2026 | G. Ozawa | $32.78 | Mileage for travel from home to Pacifica Hospital (45.22 miles). |
| 7/31/2026 | G. Ozawa | $32.92 | Mileage for travel from Pacifica Hospital to home (45.41 miles). |
| ***Expense Category Total*** | | ***$1,170.75*** | |
| **09. Hotel/Lodging** | | | |
| 7/7/2026 | P. Chadwick | $46.58 | Taxes for one night hotel stay in Boston in advance of flight to LA. |
| 7/9/2026 | P. Chadwick | $1,002.26 | Hotel in LA from 7/7 to 7/9 while traveling for client meetings. |
| 7/9/2026 | R. Cohen | $2,278.54 | Hotel stay in CA for meetings at Pacific from 7/4 to 7/9. |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **09. Hotel/Lodging** | | | |
| 7/16/2026 | R. Cohen | $1,095.73 | Hotel stay in CA for work at Pacifica office from 7/12 to 7/16. |
| 7/22/2026 | P. Chadwick | $1,883.30 | Hotel in LA from 7/19 to 7/23. |
| 7/27/2026 | P. Chadwick | $46.58 | Taxes for one night hotel stay in Boston in advance of flight to LA. |
| 7/29/2026 | P. Chadwick | $762.24 | Hotel in LA from 7/27 to 7/29 while on client site. |
| 7/30/2026 | R. Cohen | $4,339.88 | Hotel stay while working at client site from 7/20 to 7/30. |
| ***Expense Category Total*** | | ***$11,455.11*** | |
| **10. Meals** | | | |
| 7/4/2026 | R. Cohen | $22.25 | Dinner at airport prior to flight to LAX for Pacifica meetings. |
| 7/5/2026 | R. Cohen | $3.50 | Breakfast at hotel prior to meetings at Pacifica, net of daily credit. |
| 7/5/2026 | R. Cohen | $64.79 | Dinner after meetings at Pacifica. |
| 7/5/2026 | G. Ozawa | $30.32 | Dinner while working late at client site. |
| 7/6/2026 | R. Cohen | $3.50 | Breakfast at hotel prior to meetings at Pacifica, net of daily credit. |
| 7/6/2026 | R. Cohen | $28.50 | Dinner at hotel after meetings at Pacifica. |
| 7/6/2026 | P. Chadwick | $70.00 | Dinner in Boston while traveling to LA for client meetings. |
| 7/6/2026 | G. Ozawa | $25.36 | Dinner while working late at client site. |
| 7/7/2026 | R. Cohen | $3.50 | Breakfast at hotel prior to meetings at Pacifica, net of daily credit. |
| 7/7/2026 | P. Chadwick | $110.04 | Dinner for P. Chadwick and R. Cohen (BRG). |
| 7/7/2026 | G. Ozawa | $28.33 | Dinner while working late at client site. |
| 7/8/2026 | R. Cohen | $3.50 | Breakfast at hotel prior to meetings at Pacifica, net of daily credit. |
| 7/8/2026 | R. Cohen | $75.00 | Dinner after meetings at Pacifica. |
| 7/8/2026 | G. Ozawa | $29.71 | Dinner while working late at client site. |
| 7/8/2026 | P. Chadwick | $18.45 | Working lunch for P. Chadwick and G. Ozawa (BRG) while in LA. |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **10. Meals** | | | |
| 7/9/2026 | R. Cohen | $3.50 | Breakfast at hotel prior to meetings at Pacifica, net of daily credit. |
| 7/9/2026 | P. Chadwick | $85.81 | Dinner for P. Chadwick and R. Cohen (BRG). |
| 7/9/2026 | G. Ozawa | $22.55 | Dinner while working late at client site. |
| 7/12/2026 | R. Cohen | $54.47 | Dinner after work at Pacifica office. |
| 7/13/2026 | R. Cohen | $37.82 | Dinner after work at Pacifica office. |
| 7/13/2026 | G. Ozawa | $34.01 | Dinner while working late at client site. |
| 7/14/2026 | R. Cohen | $36.62 | Dinner after work at Pacifica office. |
| 7/14/2026 | G. Ozawa | $30.60 | Dinner while working late at client site. |
| 7/15/2026 | R. Cohen | $49.79 | Dinner after work at Pacifica office. |
| 7/15/2026 | G. Ozawa | $26.83 | Dinner while working late at client site. |
| 7/15/2026 | G. Ozawa | $47.88 | Working lunch while at client site for G. Ozawa, R. Cohen. |
| 7/16/2026 | R. Cohen | $32.10 | Breakfast at Pacifica office. |
| 7/16/2026 | R. Cohen | $43.87 | Dinner at airport after work at Pacifica office. |
| 7/19/2026 | P. Chadwick | $23.84 | Dinner while traveling for client. |
| 7/20/2026 | P. Chadwick | $12.35 | Breakfast while in LA. |
| 7/20/2026 | R. Cohen | $22.69 | Dinner at airport prior to flight to LAX. |
| 7/20/2026 | P. Chadwick | $42.80 | Dinner while in LA. |
| 7/20/2026 | G. Ozawa | $22.04 | Dinner while working late at client site. |
| 7/20/2026 | P. Chadwick | $49.47 | Lunch while traveling in LA for P. Chadwick, G. Ozawa. |
| 7/21/2026 | P. Chadwick | $28.26 | Breakfast while in LA. |
| 7/21/2026 | P. Chadwick | $65.85 | Dinner while in LA. |
| 7/21/2026 | G. Ozawa | $17.92 | Dinner while working late at client site. |
| 7/21/2026 | P. Chadwick | $103.14 | Lunch while working on client site in LA for P. Chadwick, R. Cohen, G. Ozawa. |
| 7/22/2026 | R. Cohen | $41.52 | Dinner after working on Pacifica matter. |

| Date | Professional | Amount | Description |
|---|---|---|---|
| **10. Meals** | | | |
| 7/22/2026 | G. Ozawa | $31.06 | Dinner while working late at client site. |
| 7/22/2026 | R. Cohen | $98.08 | Working lunch for BRG (R. Cohen, G. Ozawa) and Debtor (F. Vitello ). |
| 7/23/2026 | P. Chadwick | $16.28 | Breakfast at LAX while returning home from client site in LA. |
| 7/23/2026 | R. Cohen | $21.68 | Dinner after working on Pacifica matter. |
| 7/23/2026 | G. Ozawa | $31.82 | Dinner while working late at client site. |
| 7/23/2026 | G. Ozawa | $59.20 | Working lunch while at client site for G. Ozawa, R. Cohen. |
| 7/24/2026 | R. Cohen | $43.22 | Dinner after working on Pacifica matter. |
| 7/24/2026 | G. Ozawa | $27.63 | Dinner while working late at client site. |
| 7/24/2026 | R. Cohen | $24.63 | Lunch while working on Pacifica matter in LA. |
| 7/27/2026 | R. Cohen | $28.02 | Dinner after work on Pacifica matter. |
| 7/27/2026 | P. Chadwick | $69.57 | Dinner while in LA. |
| 7/27/2026 | G. Ozawa | $17.07 | Dinner while working late at client site. |
| 7/28/2026 | G. Ozawa | $24.07 | Dinner while working late at client site. |
| 7/29/2026 | R. Cohen | $45.09 | Dinner after work at Pacifica office. |
| 7/29/2026 | G. Ozawa | $23.51 | Dinner while working late at client site. |
| 7/30/2026 | G. Ozawa | $22.49 | Dinner while working late at client site. |
| 7/31/2026 | G. Ozawa | $21.94 | Dinner while working late at client site. |
| ***Expense Category Total*** | | ***$2,057.84*** | |
| **19. Computer Software** | | | |
| 7/31/2026 | BRG Direct | $540.00 | Storage of collected electronically stored information for data preservation purposes - July 2026 (12 TB @ $45/TB). |
| ***Expense Category Total*** | | ***$540.00*** | |
| **Total Expenses** | | **$29,672.07** | |