IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corporation,[1] Debtor.	Chapter 11 Case No. 26-11060 (TMH)

Objection Deadline: September 22, 2026 at 4:00 p.m. (ET)
Hearing Date: September 29, 2026 at 11:00 a.m. (ET)

DEBTOR'S MOTION FOR ENTRY OF AN ORDER: (I) SETTING BAR DATES FOR FILING PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE; (II) SETTING A BAR DATE FOR THE FILING OF PROOFS OF CLAIM BY GOVERNMENTAL UNITS; (III) ESTABLISHING AN AMENDED SCHEDULES BAR DATE AND REJECTION DAMAGES BAR DATE; (IV) APPROVING THE FORM AND MANNER FOR FILING PROOFS OF CLAIM; (V) APPROVING A NOTICE OF BAR DATES; AND (VI) GRANTING RELATED RELIEF

Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley, the debtor and debtor in possession ("Pacifica" or "Debtor") in the above-captioned chapter 11[2] case (the "Chapter 11 Case"), hereby files this motion (the "Motion") for entry of an order, pursuant to §§ 105(a), 501, 502, 503, and 1111(a) Rules 2002(a)(7), (f), (l), 3002, 3003(c), 5005(a), and 9008 , and Local Rules 1009-2, 2002-1, and 3001-1 , substantially in the proposed form attached hereto as **Exhibit A** (the "Bar Date Order"): (a) establishing **October 30, 2026, at 5:00 p.m., prevailing Eastern Time**, as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, estates, and trusts) to file proofs of claim

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

[2] Unless specified otherwise, all chapter and section references are to the Bankruptcy Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code"), and all "Bankruptcy Rule" references are to the Federal Rules of Bankruptcy Procedure. All references to "Local Rules" are to the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware.

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based on prepetition claims, including requests for payment under § 503(b)(9) (collectively, "Proofs of Claim") against the Debtor (the "Claims Bar Date"); (b) solely as to governmental units (as defined in § 101(27)), establishing **December 31, 2026, at 5:00 p.m., prevailing Eastern Time**, as the last date and time for each such governmental unit to file Proofs of Claim against the Debtor (the "Governmental Bar Date," and, together with the Claims Bar Date, the "Bar Dates" or the "Bar Date," as applicable); (c) establishing the Amended Schedules Bar Date and Rejection Damages Bar Date (as each term is defined herein); (d) approving the proposed Proof of Claim Form (as defined herein); (e) approving the proposed Bar Date Notice (as defined herein); (f) approving the proposed form of Publication Notice (as defined herein); and (g) granting related relief.

I. JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. §§ 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution. The Debtor confirms its consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with the Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are §§ 105(a), 501, 502, 503, and 1111(a), Bankruptcy Rules 2002(a)(7), (f), (l), 3002, 3003(c), 5005(a), and 9008, and Local Rules 1009-2 and 2002-1, and 3001-1.

II. BACKGROUND

4. On July 4, 2026 ("Petition Date"), the Debtor filed a voluntary petition for relief under Chapter 11. Since the commencement of its case, the Debtor has been operating its business as a debtor in possession pursuant to §§ 1107 and 1108.

5. A detailed description of the Debtor's business and facts precipitating the filing of the Debtor's Chapter 11 proceeding is set forth in the *Declaration of Precious Mayes in Support of Emergency First Day Motions* [Docket No. 16].

6. On July 20, 2026, the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors (the "Committee") in this Chapter 11 Case [Docket No. 78]. No request for the appointment of a trustee or examiner has been made in this Chapter 11 Case.

7. The Debtor has not yet filed its statements of financial affairs and schedules of assets and liabilities with the Court (collectively, the "Schedules"), but anticipates doing so prior to September 16, 2026. [*See* Docket No. 180 (requesting an extension of time until September 16, 2026, to file the Schedules).] The statutory meeting of creditors under § 341 has been continued to September 22, 2026.

III. THE BAR DATES

A. Summary

8. Bankruptcy Rule 3003(c)(3) provides that the Court shall fix the time within which Proofs of Claim must be filed in a chapter 11 case pursuant to § 501. Moreover, Bankruptcy Rule

3003(c)(2) provides that any creditor who has a claim against the Debtor that arose prior to the Petition Date, and whose claim is not scheduled in the Debtor's Schedules or whose claim is listed on the Schedules as disputed, contingent, or unliquidated, must file a Proof of Claim. Section 502(b)(9) further provides that governmental units shall have a minimum of 180 days after the entry of the order for relief to file Proofs of Claim.

9. The Debtor proposes to allow creditors until October 30, 2026, at 5:00 p.m., prevailing Eastern Time, to file Proofs of Claim. The Debtor respectfully submits that the proposed timeline will give all parties in interest adequate notice of the Bar Dates and an opportunity to respond.

B. The Claims Bar Date

10. The Debtor requests that the Court establish **October 30, 2026, at 5:00 p.m., prevailing Eastern Time**, as the Claims Bar Date. The Claims Bar Date would be the date by which all entities, other than governmental units holding prepetition claims, must file Proofs of Claim, including requests for payment under § 503(b)(9), so that such Proofs of Claim are actually received by the Debtor's notice and claims agent, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), by the Claims Bar Date, unless such person's or entity's claim falls within one of the exceptions set forth in this Motion. Subject to these exceptions, the Claims Bar Date would apply to all claims against the Debtor that arose or are deemed to have arisen prior to the Petition Date, including secured claims, unsecured priority claims, unsecured non-priority claims, and rejection damages claims for executory contracts and unexpired leases that have already been rejected by order of the Court in this Chapter 11 Case.

11. Separately, and unless otherwise ordered by the Court, the Debtor requests that the Court establish a bar date for filing claims arising from the rejection of executory contracts and

unexpired leases of the Debtor as the later of: (a) the Claims Bar Date; (b) **5:00 p.m. prevailing Eastern Time** on the date that is **thirty (30) days** following entry of an order approving the rejection of the applicable executory contract or unexpired lease of the Debtor; and (c) any date that the Court may fix in the applicable order approving such rejection (any such date, a "Rejection Damages Bar Date").

C. The Governmental Bar Date

12. Section 502(b)(9) provides, in relevant part, that "[a] claim of a governmental unit shall be timely filed if it is filed before one hundred and eighty (180) days after the date of the order for relief or such later time as the [Bankruptcy Rules] may provide … ." 11 U.S.C. § 502(b)(9). Therefore, the Debtor requests that **December 31, 2026 at 5:00 p.m., prevailing Eastern Time**, be established as the Governmental Bar Date in this Chapter 11 Case. The Governmental Bar Date would apply to all governmental units holding claims against the Debtor (whether secured, unsecured priority, or unsecured non-priority) that arose or are deemed to have arisen prior to the Petition Date, including governmental units with claims against the Debtor for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtor was a party. All governmental units holding such claims against the Debtor would be required to file Proofs of Claim so that such Proofs of Claim are actually received by Verita by the Governmental Bar Date.

D. Amended Schedules Bar Date

13. In accordance with Local Rule 1009-2, in the event that the Debtor files a previously unfiled Schedule or further amends or supplements its Schedules after having given notice of the Bar Dates, the Debtor proposes that, with respect to holders of claims affected thereby, the Court establish the later of: (a) the Claims Bar Date or the Governmental Bar Date, as

applicable, for such claims; and (b) **5:00 p.m. prevailing Eastern Time** on the date that is **thirty (30) days** from the date on which the Debtor provides notice of the filing, amendment, or supplement to the Schedules, as the deadline by which claimants holding such claims must file Proofs of Claim with respect to such claims so that such Proofs of Claim are actually received by the Debtor's notice and claims agent, Verita, by such date (any such date, an "Amended Schedules Bar Date"). Notice of the Amended Schedules Bar Date shall be sent to each claimant holding a claim affected by any such filing, amendment, or supplement and shall: (a) describe the listing and treatment of such claim on the Schedules, including how such treatment has changed, if applicable; and (b) indicate the Amended Schedules Bar Date for such claim.

IV. THE PROPOSED PROCEDURES FOR SUBMITTING PROOFS OF CLAIM

A. Parties Required to File Proofs of Claim

14. Except as otherwise set forth herein, the Debtor proposes that the following entities holding claims against the Debtor that arose or are deemed to have arisen prior to the Petition Date be required to file Proofs of Claim on or before the applicable Bar Date:

a. any person or entity whose claim against the Debtor is not listed in the Debtor's Schedules or is listed as contingent, unliquidated, or disputed if such person or entity desires to participate in this Chapter 11 Case or share in any distribution in this Chapter 11 Case;

b. any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules;

c. any person who asserts a claim for medical malpractice against the Debtor that is not listed in the Debtor's Schedules or is listed as contingent, unliquidated, or disputed if such person or entity desires to participate in this Chapter 11 Case or share in any distribution in this Chapter 11 Case;

d. any person or entity who asserts a claim arising from the rejection of an executory contract or unexpired lease of the Debtor and has not previously filed any such claim; and

e. any person or entity that believes that its claim against a Debtor is or may be entitled to priority pursuant to § 503(b)(9).

B. Parties Not Required to File Claims by the Claims Bar Date

15. The Debtor proposes that the following persons or entities whose claims otherwise would be subject to the General Bar Date need not file proofs of claim:

a. any person or entity who has already filed a signed Proof of Claim against the Debtor with the Clerk of the Court or with Verita in a form substantially similar to Official Form 410;

b. any person or entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as any of "disputed," "contingent," or "unliquidated"; (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such person or entity does not dispute that its claim is an obligation of the Debtor;

c. any person or entity whose claim has previously been allowed by order of the Court;

d. any person or entity whose claim has been paid in full by the Debtor pursuant to the Bankruptcy Code or in accordance with an order of the Court;

e. any person or entity holding a claim for which a separate deadline is fixed by this Court; and

f. any person or entity holding a claim for fees and expenses of professionals retained in this Chapter 11 Case.

C. The Proof of Claim Form

16. The Debtor has prepared, and requests that the Court approve, a form for filing a Proof of Claim which, although based on Official Form 410, has been modified to allow creditors to request payment for claims under § 503(b)(9) substantially in the form of **Exhibit B** attached hereto (the "Proof of Claim Form"). In addition, with the assistance of its notice and claims agent, Verita, the Debtor proposes to provide each of the creditors listed on the Debtor's Schedules and, upon any filing, amendment, or supplement to the Debtor's Schedules, each of the creditors affected by such filing, amendment, or supplement with a "personalized" Proof of Claim Form,

which will indicate how the Debtor has scheduled the creditor's claim in the Schedules, including: (a) the amount of the scheduled claim, if any; (b) whether the claim is listed as contingent, unliquidated, or disputed; and (c) whether the claim is listed as secured, unsecured priority, or unsecured non-priority.

17. If the creditor disagrees with any of the information set forth on the "personalized" Proof of Claim Form, the creditor is required to file timely a Proof of Claim identifying the amount and type of such claim on or before the applicable Bar Date or Amended Schedules Bar Date. Additionally, creditors may choose not to use the personalized Proof of Claim Form and instead submit Proofs of Claim on Official Form 410.

D. Requirements for Preparing and Filing Proofs of Claim

18. With respect to preparing and filing a proof of claim, the Debtor proposes that each proof of claim be required to be consistent with the following:

a. Contents. Each proof of claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m., prevailing Eastern Time, on the Petition Date (and to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) conform substantially with the Proof of Claim Form provided by the Debtor or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant, whether such signature is an electronic signature or is in ink.

b. Section 503(b)(9) Claim. In addition to the requirements set forth in (a) above, any proof of claim asserting a claim entitled to priority under § 503(b)(9) must also: (i) include the value of the goods delivered to and received by the Debtor in the 20 days before the Petition Date; (ii) attach any documentation identifying the particular invoices and any other relevant documents for which the claim arising under section 503(b)(9) is being asserted; (iii) attach documentation of the date on which the goods were delivered to and received by the Debtor; (iv) attach documentation of any reclamation demand made to the Debtor under § 546(c) (if applicable); and (v) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtor pursuant to any order of the Court authorizing the Debtor to pay prepetition claims.

c. Medical Malpractice Claim. Any proof of claim filed with respect to a claim for alleged medical malpractice or professional negligence must include a statement describing the legal basis of the claim and the type of loss sustained, including with specificity the nature of the injuries suffered, consistent with section 364 of the California Code of Civil Procedure.

d. Original Signatures Required. Only ***original*** proofs of claim (whether submitted by hard copy or through the Online Portal at https://www.veritaglobal.net/pacificaofthevalley) will be deemed acceptable for purposes of claims administration. Copies of proofs of claim or proofs of claim sent by facsimile or electronic mail will not be accepted. For the avoidance of doubt, signatures may be in electronic signature or ink.

e. Supporting Documentation. Each proof of claim must include supporting documentation pursuant to Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such proof of claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided that* any creditor that includes only a summary of such documentation shall be required to transmit all such supporting documentation to Debtor's counsel upon request no later than 14 days from the date of such request.

f. Timely Service. Each proof of claim must be filed, including supporting documentation, so that the Notice and Claims Agent actually receives the proof of claim on or before the General Bar Date, the Governmental Bar Date, or, where applicable, on or before any other Bar Date as set forth herein or as otherwise ordered by the Court, either: (i) electronically through the Online Portal by clicking on "Submit Electronic Proof of Claim (ePOC)"; or (ii) by U.S. Mail, overnight mail, or other hand delivery system, at the following address:

By First Class Mail, Overnight Courier, or Hand Delivery to:

Pacifica Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED

g. Receipt of Service. Claimants wishing to receive acknowledgment that the Notice and Claims Agent received a particular proof of claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to the Notice and Claims Agent) and (ii) a self-addressed, stamped envelope.

V. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM

19. Pursuant to Bankruptcy Rule 3003(c)(2), the Debtor proposes that any entity who is required, but fails, to file a proof of claim pursuant to the Bar Date Order on or before the applicable Bar Date shall be prohibited from voting to accept or reject any chapter 11 plan filed in this Chapter 11 Case on account of such claim, participating in any distribution in this Chapter 11 Case on account of such claim, or receiving further notices regarding such claim.

VI. PROCEDURES FOR PROVIDING NOTICE OF THE BAR DATES

20. The Debtor proposes the following procedures for providing mailing and publication notice of the Bar Dates.

A. Mailing of Bar Date Notices

21. No later than 5 business days after the later of (i) the date the Debtor files its Schedules with the Court or (ii) entry of the Bar Date Order, the Debtor shall cause notice of the Bar Dates, substantially in the form attached hereto as **Exhibit C** (the "Bar Date Notice") and the Proof of Claim Form (collectively, the "Bar Date Package") to be distributed by email, where available, or first class mail, if email is not available, to the following entities:

a. the U.S. Trustee;

b. counsel to the Committee;

c. all known potential creditors and their counsel (if known) including all persons and entities listed in the Schedules at the addresses set forth therein as potentially holding claims;

d. all parties that have requested notice in this Chapter 11 Case pursuant to Bankruptcy Rule 2002 as of the date of the Bar Date Order;

e. all parties that have filed proofs of claim in this Chapter 11 Case as of the date of the Bar Date Order;

f. all known holders of equity securities in the Debtor as of the date of the Bar Date Order;

g. all known parties to executory contracts and unexpired leases with the Debtor as of the Petition Date, as identified in the Schedules;

h. all known parties to litigation with the Debtor as of the date of the Bar Date Order;

i. all current and former employees from the past two years (to the extent that contact information for former employees is available in the Debtor's records);

j. any applicable regulatory authorities;

k. the Internal Revenue Service;

l. all known taxing authorities for the jurisdictions in which the Debtor maintains or conducts business; and

m. the United States Attorney for the District of Delaware.

22. The proposed Bar Date Notice notifies the parties of the Bar Dates and contains information regarding who must file a proof of claim, the procedures for filing a proof of claim, and the consequences of failure to timely file a proof of claim. The Debtor requests the Court approve the use of the Bar Date Notice.

B. Supplemental Mailings

23. After the initial service of the Bar Date Package, the Debtor may, in its discretion, make supplemental mailings of notices, including in the event that: (a) notices are returned by the post office with forwarding addresses;[3] (b) certain parties acting on behalf of parties in interest (e.g., banks and brokers with respect to equity or interest holders) decline to pass along notices to these parties and instead return their names and addresses to the Debtor for direct mailing; and (c) additional potential claimants become known as the result of the Bar Date noticing process. The Debtor requests that the Court permit the Debtor to make supplemental mailings of the Bar Date Package in the situations described above and similar circumstances as soon as reasonably

[3] However, if notices are returned as "return to sender" without a forwarding address, the Debtor requests that they should not be required to mail additional notices to such creditors.

practicable after entry of the Bar Date Order, with such mailings deemed timely and the applicable Bar Date being applicable to the recipient creditors.

C. Publication Notice

24. In the interest of ensuring that all potential claimants receive adequate notice of the Bar Dates, in addition to providing the Bar Date Notice to known creditors, the Debtor proposes to provide notice of the Bar Dates by publication. The Debtor proposes to publish the Bar Date Notice in accordance with Bankruptcy Rule 2002(l), modified for publication in substantially the form of **Exhibit D** attached hereto (the "Publication Notice"), on one occasion in the national edition of *The New York Times* or other paper of similar national circulation on or before a date at least thirty (30) days before the Claims Bar Date.

25. The Publication Notice includes a telephone number that creditors may call to obtain copies of the Proof of Claim Form, the URL for a website at which creditors may obtain a copy of a Proof of Claim Form, and information concerning the procedures and appropriate deadlines for filing a proof of claim. In the Debtor's judgment, such publication is likely to reach the widest possible audience of creditors who may not otherwise have notice of this Chapter 11 Case.

VII. BASIS FOR RELIEF

A. The Court Should Approve the Bar Dates and the Proposed Procedures for Filing Proofs of Claim in This Chapter 11 Case.

26. Bankruptcy Rule 3003(c)(3) generally governs the filing of proofs of claim in a chapter 11 case and provides, in relevant part, that "[t]he court shall fix and for cause shown may extend the time within which proofs of claim or interest may be filed." Fed. R. Bankr. P. 3003(c)(3). Although Bankruptcy Rule 2002(a)(7) generally provides that all parties in interest must receive, at a minimum, twenty-one (21) days' notice of the time fixed for filing proofs of

claim pursuant to Bankruptcy Rule 3003(c), neither the Bankruptcy Code, the Bankruptcy Rules, nor the Local Rules specify a time by which proofs of claim must be filed in chapter 11 cases (other than section 502(b)(9) relating to governmental units).

27. It is well-recognized that the claims bar date plays an essential role in the twin goals of bankruptcy—preserving a debtor's going-concern value and maximizing property available to satisfy creditors. *See Bank of Am. Nat'l Trust & Sav. Assoc. v. 203 N. LaSalle St. P'ship*, 526 U.S. 434, 453 (1999); *see also Ellis v. Westinghouse Elec. Co*., 11 F.4th 221, 221 (3d Cir. 2021) (Court emphasized that "[d]ates matter in bankruptcy" and "[f]or creditors, none is more important than the 'bar date.'"). The claims bar date allows the debtor and parties in interest to determine and evaluate expeditiously the liabilities of the estate. The absence of such a deadline, in contrast, would prolong creditor uncertainty, increase the costs and expenses incurred by debtors in connection with the claims reconciliation process, and delay or even derail the claims process, thus undercutting one of the principal purposes of bankruptcy law—"secur[ing] within a limited period the prompt and effectual administration and settlement of the debtor's estate." *See Chemetron Corp. v. Jones*, 72 F.3d 341, 346 (3d Cir. 1995).

28. The procedures described herein provide creditors with ample notice and opportunity, and a clear process for filing Proofs of Claim, and the procedures help to achieve administrative and judicial efficiency. Indeed, the proposed procedures will provide comprehensive notice and clear instructions to creditors, on the one hand, and will allow this Chapter 11 Case to move forward quickly with a minimum of administrative expense and delay, on the other hand.

29. The Debtor's proposed procedures provide clear instructions that will help avoid confusion or uncertainty among creditors that might lead them to file unnecessary protective

Proofs of Claim or multiple Proofs of Claim that would cause expense and delay in the claims process for all parties. Additionally, the proposed use of a personalized Proof of Claim Form for all known creditors is designed both to streamline the claims process and to provide useful information to creditors as to whether and how their claims are reflected in the Debtor's Schedules. The proposed procedures are designed to comply with the Bankruptcy Code and provide the Debtor with flexibility in case of the need for supplemental bar dates or situations in which a creditor's claim status may change during this Chapter 11 Case (such as in the event of contract rejections).

B. The Proposed Notice Procedures are Reasonable and Appropriate.

30. Bankruptcy Rule 2002(a)(7) requires that the Debtor provide claimants at least twenty-one (21) days' notice by mail of the Bar Dates pursuant to Bankruptcy Rule 3003(c). Additionally, Bankruptcy Rule 2002(l) provides that the Court may order notice by publication if it finds that notice by mail is impractical or it is desirable to supplement other notice. Bankruptcy Rule 9008 also provides that the Court shall determine the form and manner of publication notice, the newspapers used, and the frequency of publication.

31. In conjunction with setting deadlines to file Proofs of Claim, the Debtor must give appropriate notice to interested parties. The Debtor proposes to mail the Bar Date Notice to its known creditors and thus must rely on publication to give notice to its unknown creditors. This procedure is consistent with applicable case law and practice in this district. *See, e.g., Mullane v. Central Hanover Bank & Trust Co.*, 339 U.S. 306, 317 (1950); *Chemetron*, 72 F.3d at 346. To determine the adequacy of notice given to a creditor, bankruptcy law distinguishes between "known" and "unknown" creditors. *Chemetron*, 72 F.3d at 346. As the Third Circuit explained in *Chemetron*, "[k]nown creditors must be provided with actual written notice of a debtor's

bankruptcy filing and bar claims date. For unknown creditors, notification by publication will generally suffice." *Id*. (citations omitted). A "known" creditor is one whose identity is either known or is "reasonably ascertainable by the debtor." *Id*. (citing *Tulsa Prof'l Collection Serv., Inc. v. Pope*, 485 U.S. 478, 490 (1988)). An "unknown" creditor is one whose "interests are either conjectural or future or, although they could be discovered upon investigation, do not in due course of business come to knowledge [of the debtor]." *Id*. (citing *Mullane*, 339 U.S. at 317).

32. Where a creditor is known to the debtor, due process requires that the debtor must take reasonable steps, such as direct mailing, to provide actual notice of the deadline for filing proofs of claim. A creditor's identity is "reasonably ascertainable" if that creditor can be identified through "reasonably diligent efforts." *Mennonite Bd. of Missions v. Adams*, 462 U.S. 791, 798 n.4 (1983). But this does not require the debtor to engage in "impracticable and extended searches . . . in the name of due process." *Mullane*, 339 U.S. at 317–18. Rather, the required search is limited to a debtor's "books and records." *Chemetron*, 72 F.3d at 347.

33. Conversely, the Debtor's proposed notice procedures rely on publication to give notice to any unknown creditors. This procedure is consistent with applicable case law and practice in this district. Specifically, where a creditor is unknown to a debtor, due process requires only that the debtor take reasonable steps, such as notice by publication, to provide constructive notice of the deadline for submitting proofs of claim. *See, e.g., Chemetron* 72 F.3d at 348 ("It is well established that, in providing notice to unknown creditors, constructive notice of the bar claims date by publication satisfies the requirements of due process."); *In re Energy Future Holdings Corp*., 522 B.R. 520, 529 (Bankr. D. Del. 2015) ("[T]he debtor need only provide 'unknown creditors' with constructive notice by publication."). Therefore, where a creditor's name and address are not reasonably ascertainable after review of a debtor's books and records, due process

only requires publication notice of the deadline for submitting proofs of claim—the Debtor is not required to engage in impracticable discovery efforts to find creditor addresses that are not reasonably on hand. *See Mullane*, 339 U.S. at 317 (explaining that the Supreme Court "has not hesitated to approve of resort to publication . . . where it is not reasonably possible or practicable to give more adequate warning"); *Chemetron* 72 F.3d at 346–47.

34. Furthermore, publication notice is satisfied by publishing notice in a national newspaper. *Chemetron*, 72 F.3d at 348–49 (affirming the district court's finding that publication notice was sufficient to apprise unknown parties of the claims bar date); *see also In re Grossman's Inc.*, 607 F.3d 114, 117 (3d Cir. 2010) (enumerating relevant factors to determine whether a particular claim had been discharged by a chapter 11 plan, including whether creditors were known or unknown and whether notice of the bar date came to the claimants' attention); *In re Best Prods. Co*., 140 B.R. 353 (Bankr. S.D.N.Y. 1992).

35. The Debtor submits that the relief requested herein provides clear notice of the General Bar Date, the Governmental Bar Date, and other Bar Dates in satisfaction of the requirements of applicable law. Specifically, to the extent the General Bar Date is established as proposed, the Debtor intends to cause the Bar Date Notice to be distributed no later than 5 business days after the later of (i) the date the Debtor files its Schedules with the Court or (ii) entry of the Bar Date Order. Known creditors will have ample time to review the Schedules, reconcile the information contained therein with their own books and records, and prepare and file proofs of claim, if necessary. The Debtor will also cause the Publication Notice to be published by a date that is at least 30 days before the General Bar Date. Accordingly, each claimant will have at least 30 days' actual or constructive notice of the Bar Date for filing its proof of claim, thereby satisfying Bankruptcy Rule 2002(a)(7) and constitutional due process.

36. In addition, in the event the Debtor amends or supplements the Schedules subsequent to the date on which the Debtor serves the Bar Date Notice, the Debtor shall give notice of any amendment or supplement to the holders of affected claims whereby such holders will have no less than 30 days from the notice date to file proofs of claim with respect to their claims. Moreover, unless otherwise ordered by the Court, and in the event the Debtor rejects an executory contract or unexpired lease, holders of claims arising from such rejection, if any, shall file claims on account of such rejection by the later of (i) the General Bar Date, and (ii) 30 days after the later of (A) entry of an order approving the rejection of any executory contract or unexpired lease of the Debtor or (B) the effective date of a rejection of any executory contract or unexpired lease of the Debtor pursuant to operation of any Court order.

37. The procedures and notice periods described herein afford creditors ample opportunity to review the Schedules and file proofs of claim while, at the same time, ensuring that the Debtor can achieve certainty with respect to its liabilities in a timely manner.

38. Accordingly, the Debtor submits that the Bar Dates and the form and manner of providing notice thereof are appropriate under the circumstances, inure to the benefit of all parties in interest, and should be approved.

VIII. NOTICE

39. The Debtor will provide notice of this Motion to: (a) the U.S. Trustee; (b) the holders of the thirty (30) largest unsecured claims against the Debtor; (c) the office of the Attorney General for each of the states in which the Debtor operates; (d) the United States Attorney's Office for the District of Delaware; and (e) any party that has requested notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested herein, the Debtor submits that no other or further notice is necessary.

IX. NO PRIOR REQUEST

40. No prior request for the relief sought in this Motion has been made to this Court or to any other Court.

X. CONCLUSION

WHEREFORE, the Debtor respectfully requests entry of an order substantially in the form attached hereto as **Exhibit A**: (i) granting the relief requested herein; and (ii) granting the Debtor such other and further relief as the Court deems just and proper.

Dated: September 9, 2026

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Counsel to Debtor and Debtor in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corporation,[1] Debtor.	Chapter 11 Case No. 26-11060 (TMH)

Objection Deadline: September 22, 2026 at 4:00 p.m. (ET)
Hearing Date: September 29, 2026 at 11:00 a.m. (ET)

NOTICE OF THE DEBTOR'S MOTION FOR ENTRY OF AN ORDER: (I) SETTING BAR DATES FOR FILING PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE; (II) SETTING A BAR DATE FOR THE FILING OF PROOFS OF CLAIM BY GOVERNMENTAL UNITS; (III) ESTABLISHING AN AMENDED SCHEDULES BAR DATE AND REJECTION DAMAGES BAR DATE; (IV) APPROVING THE FORM AND MANNER FOR FILING PROOFS OF CLAIM; (V) APPROVING A NOTICE OF BAR DATES; AND (VI) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on September 9, 2026, Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley, the debtor and debtor in possession ("Pacifica" or "Debtor") in the above-captioned chapter 11 case (the "Chapter 11 Case"), filed *Debtor's Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests For Payment Under Section 503(b)(9) of the Bankruptcy Code; (II) Setting a Bar Date for the Filing of Proofs of Claim by Governmental Units; (III) Establishing an Amended Schedules Bar Date and Rejection Damages Bar Date; (IV) Approving the Form and Manner for Filing Proofs of Claim; (V) Approving a Notice of Bar Dates; and (VI) Granting Related Relief* (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court"). A copy of the Motion is attached hereto.

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

PLEASE TAKE FURTHER NOTICE that any response or objection to the entry of an order with respect to the relief sought in the Motion must be filed with the Bankruptcy Court on or before **September 22, 2026, at 4:00 p.m. (prevailing Eastern Time).**

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (a) counsel to the Debtor, Dentons US LLP, 601 S. Figueroa Street, #2500, Los Angeles, CA 90017, Attn: Tania M. Moyron (tania.moyron@dentons.com) and Samuel R. Maizel (samuel.maizel@dentons.com), Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020, Attn: John Beck (john.beck@dentons.com) and Geoffrey Miller (geoffrey.miller@dentons.com); (b) local counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, Delaware 19899, Attn: Laura Davis Jones (ljones@pszjlaw.com) and Timothy Cairns (tcairns@pszjlaw.com); and (c) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 25, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT, IF RESPONSES ARE FILED, A HEARING TO CONSIDER THE RELIEF SOUGHT IN THIS MOTION WILL BE HELD ON **SEPTEMBER 29, 2026, AT 11:00 A.M. (PREVAILING EASTERN TIME)** VIA ZOOM VIDEOCONFERENCE BEFORE THE HONORABLE THOMAS M. HORAN, UNITED STATES BANKRUPTCY COURT JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 3RD FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.

Dated: September 9, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s Laura Davis Jones
Laura Davis Jones (DE Bar No. 2436)
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Wilmington, DE 19899
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-and-

DENTONS US LLP

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Counsel to Debtor and Debtor in Possession

EXHIBIT A

Proposed Form of Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corporation,[1] Debtor.	Chapter 11 Case No. 26-11060 (TMH) **Docket Ref. No. ___**

ORDER: (I) SETTING BAR DATES FOR FILING PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE; (II) SETTING A BAR DATE FOR THE FILING OF PROOFS OF CLAIM BY GOVERNMENTAL UNITS; (III) ESTABLISHING AN AMENDED SCHEDULES BAR DATE AND REJECTION DAMAGES BAR DATE; (IV) APPROVING THE FORM AND MANNER FOR FILING PROOFS OF CLAIM; (V) APPROVING A NOTICE OF BAR DATES; AND (VI) GRANTING RELATED RELIEF

Upon consideration of the Motion[2] of the above-captioned debtor and debtor in possession (collectively, the "Debtor") for entry of an order (this "Order"): (a) establishing deadlines for filing proofs of claim, including requests for payment under section 503(b)(9) of the Bankruptcy Code, in this Chapter 11 Case, (b) establishing the Governmental Bar Date, (c) establishing the Amended Schedules Bar Date and the Rejection Damages Bar Date, (d) approving the form and manner for filing such claims, including any section 503(b)(9) requests for payment, (e) approving notice of the Bar Dates (as defined herein), (f) approving the proposed form of publication notice, and (g) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and that this Court may enter a final order consistent with Article III of the

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

[2] Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtor's notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

A. The Proof of Claim Form

2. The Proof of Claim form, substantially in the form attached to the Motion as **Exhibit B**, is approved. The Debtor may accept either the Proof of Claim Form or Official Form 410 via either hard copy or the Online Portal, subject only to the limitations set forth in this Order.

B. The Bar Dates and Procedures for Filing Proofs of Claim

3. Each person or entity[3] that asserts a claim against the Debtor that arose or is deemed to have arisen before the Petition Date, including requests for payment under § 503(b)(9) and any claim for alleged medical malpractice, shall be required to file an original, written proof of claim (a "Proof of Claim"), substantially in the form of Official Form 410.[4] Except in the cases of governmental units and certain other exceptions explicitly set forth herein, **all Proofs of Claim**

[3] Except as otherwise defined herein and in the Motion, all terms specifically defined in the Bankruptcy Code have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (a) the term "claim" has the meaning given to it in § 101(5) of the Bankruptcy Code; (b) the term "entity" has the meaning given to it in § 101(15) of the Bankruptcy Code; (c) the term "governmental unit" has the meaning given to it in § 101(27) of the Bankruptcy Code; and (d) the term "person" has the meaning given to it in § 101(41) of the Bankruptcy Code.

[4] Copies of Official Form 410 may be obtained by: (a) contacting the information line at 888 249 2792 (U.S./Canada), +1 310 751 2607 (International); (b) visiting the Debtor's website at https://www.veritaglobal.net/pacificaofthevalley; (c) writing to the Debtor's claims agent, Pacifica Claims Processing Center, c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; and/or visiting the website maintained by the Court at http://www.deb.uscourts.gov/.

must be filed so that they are actually received on or before October 30, 2026, at 5:00 p.m. (prevailing Eastern Time) (the "Claims Bar Date") at the addresses and in the form set forth herein. The Claims Bar Date applies to all types of claims against the Debtor that arose or are deemed to have arisen before the Petition Date (including requests for payment under § 503(b)(9) and any claim for alleged medical malpractice), except for claims specifically exempt from complying with the applicable Bar Dates (as defined herein) as set forth in this Order.

4. All governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) that arose or are deemed to have arisen prior to the Petition Date, including requests for payment pursuant to § 503(b)(9), must file Proofs of Claim, including claims for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtor was a party, **so they are actually received on or before December 31, 2026, at 5:00 p.m. (prevailing Eastern Time)** (the "Governmental Bar Date," and together with the Claims Bar Date, the "Bar Date" or "Bar Dates," as may be applicable) at the addresses and in the form set forth herein.

5. If the Debtor files a previously unfiled Schedule or amends or supplements the Schedules after having given notice of the Bar Dates, the Debtor shall give notice by first-class mail of any filing, amendment, or supplement to holders of claims affected thereby, and the deadline for those holders to file Proofs of Claim, if necessary, shall be the later of: (a) the Claims Bar Date or the Governmental Bar Date, as applicable; or (b) 5:00 p.m. (prevailing Eastern Time) on the date that is **thirty (30) days** from the date the notice of the filing, amendment, or supplement is given (or another time period as may be fixed by the Court) (the "Amended Schedules Bar Date").

6. Unless otherwise ordered, all persons or entities asserting claims arising from the rejection of executory contracts or unexpired leases of the Debtor shall file a Proof of Claim on account of such rejection by the later of: (a) the Claims Bar Date; (b) 5:00 p.m. (prevailing Eastern Time) on the date that is **thirty (30) days** following entry of an order approving the rejection of any executory contract or unexpired lease of the Debtor; and (c) any date that the Court may fix in the applicable order approving such rejection (the "Rejection Damages Bar Date").

7. All proofs of claim must be filed so that Verita, the Notice and Claims Agent, actually receives such proofs of claim on or before the General Bar Date or the Governmental Bar Date (or, where applicable, on or before any other bar date as set forth herein). If proofs of claim are not received by Verita on or before the Bar Date, as applicable, except in the case of certain exceptions explicitly set forth herein, the holders of the underlying claims shall be barred from asserting such claims against the Debtor and receiving distributions from the Debtor on account of such claims in this Chapter 11 Case.

C. Parties Excepted from the Bar Date

8. The following categories of claimants shall not be required to file a Proof of Claim by the applicable Bar Date:

a. any person or entity who has already filed a signed Proof of Claim against the Debtor with the Clerk of the Court or with Verita in a form substantially similar to Official Form 410;

b. any person or entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as any of "disputed," "contingent," or "unliquidated"; (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such person or entity does not dispute that its claim is an obligation of the Debtor;

c. any person or entity whose claim has previously been allowed by order of the Court;

d. any person or entity whose claim has been paid in full by the Debtor pursuant to the Bankruptcy Code or in accordance with an order of the Court;

e. any person or entity holding a claim for which a separate deadline is fixed by this Court; and

f. any person or entity holding a claim for fees and expenses of professionals retained in this Chapter 11 Case.

Substantive Requirements of Proofs of Claim.

9. The following requirements shall apply with respect to filing and preparing each proof of claim:

a. Contents. Each proof of claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m., prevailing Eastern Time, on the Petition Date (and to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) conform substantially with the Proof of Claim Form provided by the Debtor or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant, whether such signature is an electronic signature or is in ink.

b. Section 503(b)(9) Claim. In addition to the requirements set forth in (a) above, any proof of claim asserting a claim entitled to priority under section 503(b)(9) must also: (i) include the value of the goods delivered to and received by the Debtor in the 20 days before the Petition Date; (ii) attach any documentation identifying the particular invoices and any other relevant documents for which the claim arising under section 503(b)(9) of the Bankruptcy Code is being asserted; (iii) attach documentation of the date on which the goods were delivered to and received by the Debtor; (iv) attach documentation of any reclamation demand made to the Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (v) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtor pursuant to any order of the Court authorizing the Debtor to pay prepetition claims.

c. Medical Malpractice Claim. Any Proof of Claim filed with respect to a claim for alleged medical malpractice or professional negligence must include a statement describing the legal basis of the claim and the type of loss sustained, including with specificity the nature of the injuries suffered, consistent with section 364 of the California Code of Civil Procedure.

d. Original Signatures Required. Only ***original*** proofs of claim (whether submitted by hard copy or through the Online Portal at https://www.veritaglobal.net/pacificaofthevalley) will be deemed acceptable for purposes of claims administration. Copies of proofs of claim or proofs of claim sent by facsimile or electronic mail will not be accepted. For the avoidance of doubt, signatures may be in electronic signature or ink.

e. Supporting Documentation. Each proof of claim must include supporting documentation pursuant to Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such proof of claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided that* any creditor that includes only a summary of such documentation shall be required to transmit all such supporting documentation to Debtor's counsel upon request no later than 14 days from the date of such request.

f. Timely Service. Each proof of claim must be filed, including supporting documentation, so that the Notice and Claims Agent actually receives the proof of claim on or before the General Bar Date, the Governmental Bar Date, or, where applicable, on or before any other Bar Date as set forth herein or as otherwise ordered by the Court, either: (i) electronically through the Online Portal by clicking on "Submit Electronic Proof of Claim (ePOC)"; or (ii) by U.S. Mail, overnight mail, or other hand delivery system, at the following address:

By First Class Mail, Overnight Courier, or Hand Delivery to:

Pacifica Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED

g. Receipt of Service. Claimants wishing to receive acknowledgment that the Notice and Claims Agent received a particular proof of claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to the Notice and Claims Agent) and (ii) a self-addressed, stamped envelope.

D. Identification of Known Creditors

10. The Debtor shall mail notice of the Claims Bar Date (or the Governmental Bar Date, as applicable) to its known creditors, and such mailing shall be made to the last known mailing address for each such creditor.

E. Procedures for Providing Notice of the Bar Date

(i) Mailing of Bar Date Notices

11. Pursuant to Bankruptcy Rule 2002(a)(7), the Debtor proposes to cause written notice of the Bar Dates, substantially in the form attached to the Motion as **Exhibit C** (the "Bar Date Notice") and a Proof of Claim Form (collectively, the "Bar Date Package") to be mailed via first-class mail, no later than five (5) business days after the entry of this Order, to the following entities:

a. the U.S. Trustee;

b. counsel to the official committee of unsecured creditors appointed in this Chapter 11 Case;

c. all known potential creditors and their counsel (if known) including all persons and entities listed in the Schedules at the addresses set forth therein as potentially holding claims;

d. all parties that have requested notice in this Chapter 11 Case pursuant to Bankruptcy Rule 2002 as of the date of the Bar Date Order;

e. all parties that have filed proofs of claim in this Chapter 11 Case as of the date of the Bar Date Order;

f. all known holders of equity securities in the Debtor as of the date of the Bar Date Order;

g. all known parties to executory contracts and unexpired leases with the Debtor as of the Petition Date, as identified in the Schedules;

h. all known parties to litigation with the Debtor as of the date of the Bar Date Order;

i. all current and former employees (to the extent that contact information for former employees is available in the Debtor's records);

j. any applicable regulatory authorities;

k. the Internal Revenue Service;

l. all known taxing authorities for the jurisdictions in which the Debtor maintains or conducts business; and

m. the United States Attorney for the District of Delaware.

12. The Debtor shall provide all known creditors listed in the Debtor's Schedules and, upon any amendment to the Debtor's Schedules, each of the creditors affected by such amendment, with a "personalized" Proof of Claim Form, which will identify how the Debtor has scheduled the creditor's claim in the Schedules, including, without limitation: (a) the amount of the scheduled claim, if any; (b) whether the claim is listed as contingent, unliquidated, or disputed; and (c) whether the claim is listed as secured, unsecured priority, or unsecured non-priority. Each creditor shall have an opportunity to inspect the Proof of Claim Form provided by the Debtor and correct any information that is missing, incorrect, or incomplete. Additionally, any creditor may choose to submit a Proof of Claim on a different form as long as it is substantially similar to Official Form 410.

13. After the initial mailing of the Bar Date Packages, the Debtor may, in its discretion, make supplemental mailings of notices or packages, including in the event that: (a) notices are returned by the post office with forwarding addresses; (b) certain parties acting on behalf of parties in interest decline to pass along notices to these parties and instead return their names and addresses to the Debtor for direct mailing; and (c) additional potential claimants become known as the result of the Bar Date mailing process. In this regard, the Debtor may make supplemental mailings of the Bar Date Package in these and similar circumstances at any time up to twenty-one (21) days in

advance of the Bar Date, with any such mailings being deemed timely and the Bar Date being applicable to the recipient creditors.

(ii) Publication of Bar Date Notice

14. The Publication Notice, substantially in the form attached to the Motion as **Exhibit D** is approved.

15. The Debtor shall cause notice of the Claims Bar Date and the Governmental Bar Date to be given by publication to creditors to whom notice by mail is impracticable, including creditors who are unknown or not reasonably ascertainable by the Debtor and creditors whose identities are known but whose addresses are unknown by the Debtor. Specifically, the Debtor shall cause the Bar Date Notice to be published on one occasion in the national edition of *The New York Times* or other paper of similar national circulation as soon as reasonably practical after the entry of this Order.

16. Notice of the Bar Dates as set forth in this Order and in the manner set forth herein (including, but not limited to, the Bar Date Notice, the Publication Notice, and any supplemental notices that the Debtor may send from time to time) constitutes adequate and sufficient notice of each of the Bar Dates and satisfies the requirements of due process, the Bankruptcy Rules, and the Local Rules.

F. Consequence of Failure to File a Proof of Claim

17. Any person or entity who is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtor (or filing a Proof of Claim with respect thereto), and the Debtor and its property shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim. Without limiting the foregoing

sentence, any creditor asserting a claim entitled to priority pursuant to § 503(b)(9) that fails to file a Proof of Claim in accordance with this Bar Date Order shall not be entitled to any priority treatment on account of such claim pursuant to § 503(b)(9), regardless of whether such claim is identified on Schedule E/F of the Schedules as not contingent, not disputed, or not liquidated.

18. Any person or entity who is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be prohibited from voting to accept or reject any plan filed in this Chapter 11 Case, participating in any distribution in this Chapter 11 Case on account of such claim, or receiving further notices regarding such claim.

19. Notice of the Bar Dates as set forth in this Order and in the manner set forth herein (including, but not limited to, the Bar Date Notice, the Publication Notice, and any supplemental notices that the Debtor may send from time to time) constitutes adequate and sufficient notice of each of the Bar Dates and satisfies the requirements of due process, the Bankruptcy Rules, and the Local Rules.

F. Miscellaneous

20. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

21. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

22. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

EXHIBIT B

Proof of Claim Form

Your claim can be filed electronically on Verita's website at https://www.veritaglobal.net/pacificaofthevalley

Fill in this information to identify the case:

Debtor Pacifica of the Valley Corporation

United States Bankruptcy Court for the District of Delaware

Case number 26-11060

Modified Official Form 410
Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. **Who is the current creditor?**

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

2. **Has this claim been acquired from someone else?**

☐ No

☐ Yes. From whom?

3. **Where should notices and payments to the creditor be sent?**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
Name	Name
Number Street	Number Street
City State ZIP Code	City State ZIP Code
Country	Country
Contact phone	Contact phone
Contact email	Contact email

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?**

☐ No

☐ Yes. Claim number on court claims registry (if known) Filed on MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

☐ No

☐ Yes. Who made the earlier filing?

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☐ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ___ ___ ___ ___

7. **How much is the claim?**

$ _____. **Does this amount include interest or other charges?**

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

_____

9. **Is all or part of the claim secured?**

☐ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☐ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☐ No

☐ Yes. Identify the property: _____

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received.
11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. *Check all that apply:*

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____

☐ Up to $3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____

☐ Wages, salaries, or commissions (up to $17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). $_____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. $_____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

_____
Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

_____
City State ZIP Code Country

Contact phone _____ Email _____

Modified Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court 12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

  Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:
Pacifica Claims Processing Center
c/o KCC dba Verita Global
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on Verita's website at https://www.veritaglobal.net/pacificaofthevalley

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State).* See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at https://www.veritaglobal.net/pacificaofthevalley.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

EXHIBIT C

Proposed Form of Bar Date Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corporation,[1] Debtor.	Chapter 11 Case No. 26-11060 (TMH)

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM

TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST PACIFICA OF THE VALLEY d/b/a PACIFICA HOSPITAL OF THE VALLEY CORPORATION:

PLEASE TAKE NOTICE THAT:

1. On July 4, 2026 (the "Petition Date"), Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley, the debtor and debtor in possession (the "Debtor") in the above-captioned case (the "Case") filed a voluntary petition for relief under chapter 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court").

BAR DATES

2. On [●], 2026, the Court entered an order [Docket No. ●] (the "Bar Date Order")[2] pursuant to which the Court established **October 30, 2026, at 5:00 p.m. (prevailing Eastern Time)** (the "General Bar Date") as the deadline for non-governmental units to file Proofs of Claim against the Debtor and **December 31, 2026 at 5:00 p.m. (prevailing Eastern Time)** for governmental units (the "Governmental Bar Date" and, together with the General Bar Date, the "Bar Dates").

3. **The Bar Dates apply to all claims against the Debtor that arose before the Petition Date**, including, but not limited to, claims against the Debtor arising under § 503(b)(9)

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order.

of the Bankruptcy Code;[3] *provided, however*, that the Bar Dates do not apply to the "Excluded Claims" listed in paragraph 6 below.

PROCEDURES FOR FILING CLAIMS AGAINST ABOVE-REFERENCED DEBTOR:

4. Pursuant to the Bar Date Order the Court established certain procedures for filing proofs of claim, which procedures are summarized in this notice for your convenience.

5. Unless you fall into one of the "Excluded Claim" categories listed in paragraph 6 below, you **MUST** file a proof of claim if you have any claim against the Debtor that arose before the Petition Date. Acts or omissions that occurred before the Petition Date may give rise to claims, including, but not limited to, personal injury or asbestos claims for which injury has not yet manifested, and are subject to the Bar Dates even if the claims may not have become known or fixed or liquidated until after the Petition Date. Under § 101(5) of the Bankruptcy Code and as used herein, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

6. The Bar Date Order provides that creditors do NOT have to file proofs of claim by the Bar Dates for the types of claims listed below in this paragraph 6 (collectively, the "Excluded Claims"). You may, but are not required to, file a proof of claim at this time for any Excluded Claim. The Court may enter one or more separate orders at a later time requiring creditors to file proofs of claim for some kinds of Excluded Claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. Excluded Claims include:

a. any person or entity who has already filed a signed Proof of Claim against the Debtor with the Clerk of the Court or with Verita in a form substantially similar to Official Form 410;

b. any person or entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as any of "disputed," "contingent," or "unliquidated"; (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such person or entity does not dispute that its claim is an obligation of the Debtor;

c. any person or entity whose claim has previously been allowed by order of the Court;

[3] A claim arising under § 503(b)(9) of the Bankruptcy Code is a claim arising from the value of any goods received by the Debtor within twenty (20) days before the Petition Date, provided that the goods were sold to the Debtor in the ordinary course of the Debtor's business.

d. any person or entity whose claim has been paid in full by the Debtor pursuant to the Bankruptcy Code or in accordance with an order of the Court;

e. any person or entity holding a claim for which a separate deadline is fixed by this Court; and

f. any person or entity holding a claim for fees and expenses of professionals retained in this Chapter 11 Case.

7. **THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTOR BELIEVES YOU HAVE A CLAIM.**

8. If the Debtor files an amendment (an "Amendment") to any of the schedules of assets and liabilities and statements of financial affairs (collectively, the "Schedules") that (a) reduces the undisputed, noncontingent, and liquidated amount of the claim, or (b) changes the nature or characterization of that claim, or (c) adds a new claim to the Schedules, the Debtor will give notice of that Amendment to the holders of the claims that are affected by it, and those holders will be given an opportunity to file proofs of claim or, to the extent necessary, amend any previously-filed proof of claim by the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) thirty (30) days after the claimant is served with notice of the applicable Amendment. Any amended proof of claim or subsequently filed proof of claim shall be deemed to have superseded any prior proof of claim filed with respect to that amended claim.

9. The Bankruptcy Code provides that debtors may, at any time before a plan of reorganization or liquidation is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline to file a proof of claim for damages relating to the rejection of the contract or lease is the later of (a) the General Bar Date or Governmental Bar Date, as applicable, or (b) thirty (30) days after entry of any order authorizing the rejection of the contract or lease.

INSTRUCTIONS FOR FILING PROOFS OF CLAIM:

10. If you file a proof of claim, your filed proof of claim must (i) be legible; (ii) include a claim amount denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m. (prevailing Eastern Time) on the Petition Date (and to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) conform substantially to the proof of claim form provided by the Debtor or Official Form 410; (iv) set forth with reasonable specificity the legal and factual basis for the alleged claim; and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink. The Debtor is enclosing a proof of claim form for use in this Case. If your claim is scheduled by the Debtor, the form also sets forth the amount of your claim as scheduled by the Debtor and whether the claim is scheduled as contingent, unliquidated,

or disputed. You will receive a different proof of claim form for each claim scheduled in your name by the Debtor. If you require additional proof of claim forms, you may obtain a proof of claim form from any bankruptcy court clerk's office, your lawyer, certain business supply stores, or by accessing the Debtor's bankruptcy administration website, at https://www.veritaglobal.net/pacificaofthevalley.

11. Each proof of claim must include supporting documentation pursuant to Bankruptcy Rule 3001(c) and 3001(d). If, however, such documentation is voluminous, such proof of claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that any creditor which includes only a summary of such documentation shall be required to transmit all such supporting documentation to Debtor's counsel upon request no later than fourteen (14) days from the date of such request.

12. Any proof of claim filed with respect to a claim for alleged medical malpractice or professional negligence must include a statement describing the legal basis of the claim and the type of loss sustained, including with specificity the nature of the injuries suffered, consistent with section 364 of the California Code of Civil Procedure.

13. Your proof of claim form must be filed so as to be RECEIVED on or before **October 30, 2026, at 5:00 p.m. (prevailing Eastern Time)** for general creditors (non-governmental units), and **December 31, 2026, at 5:00 p.m. (prevailing Eastern Time)** for governmental units. You can file your proof(s) of claim (i) electronically through Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), at https://www.veritaglobal.net/pacificaofthevalley; (ii) electronically through PACER (Public Access to Court Electronic Records), at http://www.deb.uscourts.gov/; or (iii) by delivering the original proof(s) of claim to Verita by first class mail, overnight mail, or hand delivery at the following address:

Pacifica Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

14. Verita will not accept a proof of claim sent by facsimile or email, and any proof of claim submitted via facsimile or email will be disregarded.

CONSEQUENCES OF MISSING DEADLINES FOR FILING CLAIMS:

15. **EXCEPT WITH RESPECT TO EXCLUDED CLAIMS (AS DESCRIBED IN PARAGRAPH SIX (6) ABOVE), IF YOU FAIL TO FILE A PROOF OF CLAIM SO THAT IT IS ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE ON ACCOUNT OF ANY CLAIM YOU WISH TO ASSERT AGAINST THE DEBTOR, THEN YOU WILL NOT,**

WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR FOR VOTING OR DISTRIBUTION PURPOSES WITH RESPECT TO THIS CASE.

EXAMINATION OF BAR DATE ORDER AND SCHEDULES:

16. Copies of the Bar Date Order, the Schedules, and other information regarding the Debtor's Case are available for inspection free of charge on the Debtor's bankruptcy administration website, https://www.veritaglobal.net/pacificaofthevalley, maintained by the Debtor's claims and noticing agent, Verita. Copies of the Schedules and other documents filed in this Case may also be examined between the hours of 8:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

QUESTIONS:

17. Proof of claim forms and a copy of the Bar Date Order may be obtained by visiting Verita's website at https://www.veritaglobal.net/pacificaofthevalley. Verita cannot advise you how to file, or whether you should file, a proof of claim. Questions concerning the contents of this Notice and requests for copies of filed proofs of claim should be directed to Verita by visiting https://www.veritaglobal.net/pacificaofthevalley/inquiry or by calling Verita at 888 249 2792. Please note that neither Verita's staff, counsel to the Debtor, nor the Clerk of the Court's Office is permitted to give you legal advice.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTOR SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

EXHIBIT D

Proposed Form of Publication Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Pacifica of the Valley Corporation,[1] Debtor.	Chapter 11 Case No. 26-11060 (TMH)

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM

TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST PACIFICA OF THE VALLEY d/b/a PACIFICA HOSPITAL OF THE VALLEY CORPORATION:

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On July 4, 2026 (the "Petition Date"), Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley, the debtor and debtor in possession (the "Debtor") in the above-captioned case (the "Case") filed a voluntary petition for relief under chapter 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court").

2. On [●], 2026, the Court entered an order establishing certain bar dates [Docket No. ●] (the "Bar Date Order").[2]

3. Pursuant to the Bar Date Order, all persons, entities, and governmental units who have a claim or potential claim, including any claims under § 503(b)(9) of the Bankruptcy Code,[3] against the Debtor that arose prior to the Petition Date, no matter how remote or contingent such right to payment or equitable remedy may be, MUST FILE A PROOF OF CLAIM, so as to be received on or before **October 30, 2026, at 5:00 p.m. (prevailing Eastern Time)** for general creditors (the "General Bar Date") and **December 31, 2026 at 5:00 p.m. (prevailing Eastern**

[1] The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Pacifica of the Valley Corporation d/b/a Pacifica Hospital of the Valley (7312). The Debtor's mailing address is 9449 San Fernando Road, Sun Valley, CA 91352.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order.

[3] A claim arising under § 503(b)(9) of the Bankruptcy Code is a claim arising from the value of any goods received by the Debtor within twenty (20) days before the Petition Date, provided that the goods were sold to the Debtor in the ordinary course of the Debtor's business.

Time) for governmental units (the "Governmental Bar Date," and together with the General Bar Date, the "Bar Dates"), by (i) filing such Proof(s) of Claim electronically through Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), at https://www.veritaglobal.net/pacificaofthevalley; (ii) filing such Proof(s) of Claim electronically through PACER (Public Access to Court Electronic Records), at **Error! Hyperlink reference not valid.**; or (iii) mailing the original Proof(s) of Claim to Verita at the following address:

Pacifica Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

PROOFS OF CLAIM SENT BY FACSIMILE OR E-MAIL WILL NOT BE ACCEPTED.

4. The Bar Dates apply to all claims against the Debtor arising under § 503(b)(9) of the Bankruptcy Code; *provided, however*, that the Bar Dates do not apply to the Excluded Claims listed in paragraph 8 of the Bar Date Order.

5. Any proof of claim filed with respect to a claim for alleged medical malpractice or professional negligence must include a statement describing the legal basis of the claim and the type of loss sustained, including with specificity the nature of the injuries suffered, consistent with section 364 of the California Code of Civil Procedure.

6. **ANY PERSON OR ENTITY (EXCEPT A PERSON OR ENTITY WHO IS EXCUSED BY THE TERMS OF THE BAR DATE ORDER) WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE IN ACCORDANCE WITH THE INSTRUCTIONS ABOVE WILL NOT BE TREATED AS A CREDITOR FOR PURPOSES OF VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION IN THIS CASE.**

7. Proof of claim forms and a copy of the Bar Date Order may be obtained by visiting https://www.veritaglobal.net/pacificaofthevalley, maintained by the Debtor's claims and noticing agent, Verita. Questions concerning the contents of this Notice and requests for copies of filed proofs of claim should be directed to Verita by visiting https://www.veritaglobal.net/pacificaofthevalley/inquiry. Please note that neither Verita's staff, counsel to the Debtor, nor the Clerk of the Court's Office is permitted to give you legal advice. Verita cannot advise you how to file, or whether you should file, a proof of claim.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTOR SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.