

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

OREXIGEN THERAPEUTICS, INC.,

Debtor.¹

Chapter 11

Case No. 18-10518 (KG)

New Hearing Date and Time:

April 11, 2018 at 10:00 a.m. (ET)

Objection Deadline:

March 28, 2018 at 4:00 p.m. (ET)

Re: D.I. 4, 48

**NOTICE OF RESCHEDULED HEARING FROM APRIL 5, 2018 AT 1:00 P.M.
(EASTERN TIME) TO APRIL 11, 2018 AT 10:00 A.M. (EASTERN TIME)**

PLEASE TAKE NOTICE that at the request of the above-captioned debtor and debtor-in-possession (the “Debtor”) and at the direction of the Court, the hearing for final relief with respect to the *Motion For Entry Of Interim And Final Orders, (I) Approving Debtor-In-Possession Financing Pursuant To 11 U.S.C. §§ 105(a), 362, And 364, Fed. R. Bankr. P. 2002, 4001 And 9014 And Local Bankruptcy Rule 4001-2; (II) Authorizing Use Of Cash Collateral Pursuant To 11 U.S.C. §§ 105, 361, 362 And 363 Of The Bankruptcy Code; (III) Granting Adequate Protection And Super-Priority Administrative Claims; (IV) Scheduling A Final Hearing; And (V) Granting Related Relief* (the “Motion”) filed with the Court on March 12, 2018 at Docket Item No. 4, has been rescheduled from April 5, 2018 at 1:00 p.m. (ET) to **April 11, 2018 at 10:00 a.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that, on March 13, 2018, the Bankruptcy Court entered the *Interim Order (I) Approving Debtor-In-Possession Financing Pursuant To 11 U.S.C. §§ 105(a), 362, And 364, Fed. R. Bankr. P. 2002, 4001 And 9014 And Local Bankruptcy Rule 4001-2; (II) Authorizing Use Of Cash Collateral Pursuant To 11 U.S.C. §§ 105, 361, 362 And 363 Of The Bankruptcy Code; (III) Granting Adequate Protection And Super-Priority Administrative Claims; (IV) Scheduling A Final Hearing; And (V) Granting Related Relief* (D.I. 48) (the “Interim Order”).

PLEASE TAKE FURTHER NOTICE that the objection or response (“Objection”) deadline to the final approval of the Motion has been extended for the Official Committee of Unsecured Creditors and Wilmington Trust as Trustee for the 2.75% Convertible Senior Notes Due 2020, parties in interest in the above-captioned case, until **April 6, 2018 at 4:00 p.m. (ET) (the “Objection Deadline”)**. Objections, if any, to the final approval of the

¹ The last four digits of the Debtor’s federal tax identification number are 8822. The Debtor’s mailing address for purposes of this Chapter 11 Case is 3344 North Torrey Pines Court, Suite 200, La Jolla, CA, 92037.



Motion must (a) be filed with the Court and (b) served upon the undersigned counsel for the Debtor so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT **A FINAL HEARING ON THE MOTION WILL BE HELD ON APRIL 11, 2018 AT 10:00 A.M. (ET)** BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM #3, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE FINAL RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 4, 2018
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Jose F. Bibiloni
Robert J. Dehney (No. 3578)
Andrew R. Remming (No. 5120)
Jose F. Bibiloni (No. 6261)
1201 N. Market St., 16th Floor
P.O. Box 1347
Wilmington, DE 19899-1347
Telephone: (302) 658-9200
Facsimile: (302) 658-3989
rdehney@mnat.com
aremming@mnat.com
jbibiloni@mnat.com

- and -

Christopher R. Donoho, III (admitted *pro hac vice*)
Christopher R. Bryant (admitted *pro hac vice*)
John D. Beck (admitted *pro hac vice*)
HOGAN LOVELLS US LLP
875 Third Avenue
New York, NY 10022
Telephone: (212) 918-3000
Facsimile: (212) 918-3100
chris.donoho@hoganlovells.com
christopher.bryant@hoganlovells.com
john.beck@hoganlovells.com

Proposed Counsel for Debtor and Debtor in Possession

11793416.1