

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

*In re:*

OREXIGEN THERAPEUTICS, INC.,  
  
Debtor.<sup>1</sup>

Chapter 11

Case No. 18-10518 (KG)

**Objection Deadline:**

**April 3, 2018 at 4:00 p.m. (ET)**

**Hearing Date:**

**April 11, 2018 at 10:00 a.m. (ET)**

**NOTICE OF HEARING REGARDING MOTION OF THE DEBTOR FOR INTERIM  
AND FINAL ORDERS UNDER SECTION 366 OF THE BANKRUPTCY CODE (A)  
PROHIBITING UTILITY PROVIDERS FROM ALTERING, REFUSING OR  
DISCONTINUING SERVICE, (B) DEEMING UTILITIES ADEQUATELY ASSURED  
OF FUTURE PERFORMANCE, AND (C) ESTABLISHING PROCEDURES FOR  
DETERMINING ADEQUATE ASSURANCE OF PAYMENT**

PLEASE TAKE NOTICE that on March 12, 2018, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed the **Motion Of The Debtor For Interim And Final Orders Under Section 366 Of The Bankruptcy Code (A) Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service, (B) Deeming Utilities Adequately Assured Of Future Performance, And (C) Establishing Procedures For Determining Adequate Assurance Of Payment (D.I. 13)** (the “Motion”).

PLEASE TAKE FURTHER NOTICE that, on March 13, 2018, the Bankruptcy Court entered the **Interim Order Under Section 366 Of The Bankruptcy Code (A) Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service, (B) Deeming Utilities Adequately Assured Of Future Performance, And (C) Establishing Procedures For Determining Adequate Assurance Of Payment (D.I. 50)** (the “Interim Order”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to final approval of the Motion must (a) be in writing; (b) be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **April 3, 2018 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (c) served so as to be received on or before the Objection Deadline by the undersigned counsel to the Debtor.

PLEASE TAKE FURTHER NOTICE THAT only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the Bankruptcy Court at such hearing.

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 8822. The Debtor’s mailing address for purposes of this Chapter 11 Case is 3344 North Torrey Pines Court, Suite 200, La Jolla, CA, 92037.



PLEASE TAKE FURTHER NOTICE THAT A FINAL HEARING ON THE MOTION WILL BE HELD ON **APRIL 11, 2018 AT 10:00 A.M. (ET)** BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM #3, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE FINAL RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

March 14, 2018  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Jose F. Bibiloni  
Robert J. Dehney (No. 3578)  
Andrew R. Remming (No. 5120)  
Jose F. Bibiloni (No. 6261)  
1201 N. Market St., 16th Floor  
P.O. Box 1347  
Wilmington, DE 19899-1347  
Telephone: (302) 658-9200  
Facsimile: (302) 658-3989  
rdehney@mnat.com  
aremming@mnat.com  
jbibiloni@mnat.com

- and -

Christopher R. Donoho, III (admitted *pro hac vice*)  
Christopher R. Bryant (admitted *pro hac vice*)  
John D. Beck (admitted *pro hac vice*)  
**HOGAN LOVELLS US LLP**  
875 Third Avenue  
New York, NY 10022  
Telephone: (212) 918-3000  
Facsimile: (212) 918-3100  
chris.donoho@hoganlovells.com  
christopher.bryant@hoganlovells.com  
john.beck@hoganlovells.com

*Proposed Counsel for Debtor and Debtor in Possession*

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