UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	
	)	
	)	
	)	**Related Docket No. 796**

NOTICE OF FILING OF MODIFIED PROPOSED ORDER

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On September 2, 2026, META Advisors LLC, solely in its capacity as the liquidating trustee (the "Liquidating Trustee") of the OTB Holding Liquidating Trust, filed the *Liquidating Trustee's Ninth Omnibus Objection to Certain Claims Set Forth on Exhibits A, B, C, D, E and F* [Docket No. 796] (the "Objection")[2] in the United States Bankruptcy Court for the Northern District of Georgia.

2. A proposed form of order (the "Initial Proposed Order") was attached to the Objection as Exhibit 1. The Liquidating Trustee hereby files a modified version of the Initial Proposed Order (the "Modified Proposed Order") attached hereto as **Exhibit A**. A redline reflecting the modifications between the Initial Proposed Order and the Modified Proposed Order is attached hereto as **Exhibit B**.

3. The Liquidating Trustee received informal comments from counsel for Cintas Corporation No. 2 ("Cintas") regarding Claim Number 686. After discussions between the parties, the Liquidating Trustee agreed to remove Claim Number 686 from the Initial Proposed Order. This revision is reflected in the Modified Proposed Order. With this revision, Cintas has indicated it has no opposition to the Objection.

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP, 600 Peachtree Street NE, Suite 5200, Atlanta, Georgia 30308, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Capitalized terms not defined herein shall have the meaning ascribed to them in the Objection.

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4. As of the filing of this notice, and except as set forth herein, the Liquidating Trustee has received no comments or objections, either informal or formal, to the Objection.

5. The Liquidating Trustee reserves the right to supplement the Objection and to dispute, in this Court or in any appropriate bankruptcy or non-bankruptcy forum, any and all Claims that were filed against the Debtors in these Chapter 11 Cases as contemplated by the Plan and the Confirmation Order.

6. The hearing to consider the Objection is currently scheduled to be held before the Honorable Sage M. Sigler, United States Bankruptcy Judge, in Courtroom 1201, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303 on **October 14, 2026**. Notice of the Objection, the deadline to respond thereto, and of the aforementioned hearing was provided to parties-in-interest pursuant to the Fifth Amended and Restated General Order No. 24-2018.

7. A copy of each document filed in the above captioned case can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global, at https://www.veritaglobal.net/ontheborder. Further information may be obtained by using the "Submit an Inquiry" function at https://www.veritaglobal.net/ontheborder/inquiry.

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Dated: October 12, 2026

Respectfully submitted,

EVERSHEDS SUTHERLAND (US) LLP

/s/ Nathaniel T. DeLoatch
Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
600 Peachtree Street NE, Suite 5200
Atlanta, Georgia 30308
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Counsel to the Liquidating Trustee of the OTB Holding Liquidating Trust

Certificate of Service

I certify that on October 12, 2026, I electronically filed the foregoing and its exhibits using the CM/ECF system which automatically will send email notification of such filing to all attorneys of record.

Dated: October 12, 2026

Respectfully submitted,

/s/ *Nathaniel T. DeLoatch*
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
600 Peachtree Street, NE, Suite 5200
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Telephone: 404.853.8356
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Exhibit A

Modified Proposed Order

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	
	)	

ORDER SUSTAINING THE LIQUIDATING TRUSTEE'S NINTH OMNIBUS OBJECTION TO CERTAIN CLAIMS SET FORTH ON EXHIBITS A, B, C, D, E AND F

This matter is before the Court on the *Liquidating Trustee's Ninth Omnibus Objection to Certain Claims Set Forth on Exhibits A, B, C, D, E and F* and related papers [Docket No. 796] (the "Objection"),[2] filed by the Liquidating Trustee requesting entry of an order reclassifying, reducing and/or disallowing and expunging the claims identified on **Exhibit A** (the "Amended and Superseded Claims"), **Exhibit B** (the "Satisfied Claims"), **Exhibit C** (the "Non-Liability Claims"), **Exhibit D** (the "Reclassified Claims"), **Exhibit E** (the "Late-Filed Claims"), and **Exhibit F** (the "Insufficient Documentation Claims"), attached hereto, all as more fully set forth in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Objection is in the best

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP, 600 Peachtree Street NE, Suite 5200, Atlanta, Georgia 30308, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Capitalized terms not otherwise defined herein shall have the meaning set forth in the Objection.

interests of the Liquidating Trust, its beneficiaries, the Debtors, the Estates, and all other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Liquidating Trustee having filed a notice setting the Objection and any responses thereto for hearing on October 14, 2026; and the Court having found that notice of the opportunity to respond and for hearing was provided pursuant to the procedures in the Fifth Amended and Restated General Order No. 24-2018; and the Court having considered the Objection and all other matters of record, including the lack of response thereto; and based on the foregoing, no further notice or hearing is required and the Court finds that good cause exists to grant the relief requested in the Objection; and the Court having found that the relief requested in the Objection is in the best interests of the Liquidating Trust, its beneficiaries, the Debtors, the Estates, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. The Amended and Superseded Claims, the Satisfied Claims, the Non-Liability Claims, the Reclassified Claims, the Late-Filed Claims, and the Insufficient Documentation Claims are reclassified, reduced, disallowed and/or expunged as set forth on **Exhibits A, B, C, D, E and F**, attached hereto. All rights of the Liquidating Trustee to further object to Claims on any other grounds are reserved.

3. Each claim listed on **Exhibits A, B, C, D, E, and F** attached hereto, and the Objection by the Liquidating Trustee thereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each such claim. Any stay of this Order pending appeal by any claimant whose Claim is subject

to this Order shall only apply to the contested matter that involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

4. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

6. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and Presented by:

EVERSHEDS SUTHERLAND (US) LLP

Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
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natedeloatch@eversheds-sutherland.com

Counsel to the Liquidating Trustee
of the OTB Holding Liquidating Trust

EXHIBIT A

(Amended and Superseded Claims)

#	Name of Claimant	Debtor	Disallowed Claim #	Classification and Asserted Amount	Basis of Objection	Surviving Amended Claim #	Classification and Surviving Asserted Amount
1	City of Waco and Waco Independent School District	OTB Acquisition LLC	17	Secured ($68,414.65)	Amended and superseded by later filed proof of claim	651	Secured ($60,745.52)
2	City of Waco and/or Waco Independent School District	OTB Acquisition LLC	651	Secured ($60,745.52)	Amended and superseded by later filed proof of claim	750	Secured ($29,716.03)
3	The County of Denton, Texas	OTB Acquisition LLC	652	Secured ($50,085.38)	Amended and superseded by later filed proof of claim	748	Secured ($51,324.64)
4	The County of Denton, Texas, Collecting Property Taxes for Itself and for The City of Denton, Texas	OTB Acquisition LLC	18	Secured ($136,807.54)	Amended and superseded by later filed proof of claim	652	Secured ($50,085.38)

EXHIBIT B

(Satisfied Claims)

#	Name of Claimant	Debtor	Claim #	Classification and Asserted Amount	Modification	Reduced Claim Amount (If applicable)	Basis of Objection
1	Bowie Central Appraisal District	OTB Acquisition LLC	20	Secured ($4,975.86)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
2	Brazos County	OTB Acquisition LLC	749	Secured ($1,590.96)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
3	Burleson ISD	OTB Acquisition LLC	152	Secured ($60,027.00)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
4	Carrollton-Farmers Branch ISD	OTB Acquisition LLC	32	Secured ($20,921.99)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
5	City of Garland	OTB Acquisition LLC	28	Secured ($42,914.55)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
6	City of Waco/ Waco ISD	OTB Acquisition LLC	750	Secured ($29,716.03)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
7	County of Denton, Texas	OTB Acquisition LLC	748	Secured ($51,324.64)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
8	County of Denton, Texas	OTB Acquisition LLC	652	Secured ($50,085.38)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.

9	Eagle Mountain-Saginaw Independent School District	OTB Acquisition LLC	199	Secured ($61,050.79)	Reduction	Secured ($1,732.32)	Claimant notes that this claim was paid pursuant to Sale Order ¶ 63, except for a remaining balance due of $1,732.32.
10	Faulkner County Tax Collector	OTB Holding LLC, et al.	98	Priority ($26,317.06)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
11	Garland ISD	OTB Acquisition LLC	30	Secured ($65,384.81)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
12	McLennan County	OTB Acquisition LLC	47	Secured ($16,351.38)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
13	Nueces County	OTB Acquisition LLC	43	Secured ($14,502.52)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
14	OKLAHOMA COUNTY TREASURER	OTB Holding LLC	184	Secured ($13,727.32)	Disallowance and Expungement	Not Applicable	Claimant indicates that the Claim is satisfied.
15	OKLAHOMA COUNTY TREASURER	OTB Holding LLC	184	Priority ($24,861.24)	Reduction	Priority ($10,315.57)	Claimant indicates that the Claim has been satisfied and has agreed to the treatment reflected in the Reduced Claim Amount column.
16	Rockwall Central Appraisal District	OTB Acquisition LLC	745	Secured ($29,444.75)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.

EXHIBIT C

(Non-Liability Claims)

#	Name of Claimant	Debtor	Claim #	Classification and Asserted Amount	Modification	Reduced Claim Amount (If applicable)	Basis of Objection / Reason for Modification
1	Beltline/Airport Freeway, Ltd.	OTB Acquisition LLC	690	Admin Priority ($2,858.25)	Disallowance	Not Applicable	The Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3(k) of the APA.
2	FULTON COUNTY TAX COMMISSIONERS OFFICE	OTB Acquisition LLC	715	Secured ($48,049.11)	Reduction	Secured ($4,298.12)	Claimed taxes in the amount of $43,750.99 (Invoice #1) list as "Owner" entity that is not a Debtor entity. Thus, the Debtors are not liable for this tax obligation.
3	Pulaski County Treasurer	OTB Holding LLC	353	Priority ($18,652.85)	Disallowance & Reduction	Priority ($2,716.25)	The Proof of Claim seeks recovery of $15,936.60 relating to Store #161 for taxes relating to an Assumed Location. Thus, the Debtors are not liable pursuant to section 2.3(a) through (c) of the APA.
4	Warwick Bald Hill Road, LLC	OTB Acquisition LLC	736	Admin Priority ($10,764.14)	Disallowance	Not Applicable	The Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3(k) of the APA.

EXHIBIT D

(Reclassified Claims)

#	Name of Claimant	Debtor	Claim #	Classification and Asserted Amount	Modification	Reclassified Claim Amount & Classification	Basis of Objection / Reason for Modification
1	Ferguson-Veresh, Inc	OTB Holding LLC	756	Admin Priority ($1,244.25)	Reclassification	General Unsecured ($1,244.25)	The Claim is for prepetition services and thus is not entitled to administrative priority.

EXHIBIT E

(Late-Filed Claims)

#	Name of Claimant	Debtor	Claim #	Classification and Asserted Amount	Modification Classification	Reduced Claim Amount & Classification	Applicable Bar Date	Date of Filing	Basis of Objection / Reason for Modification
1	Artex Electric/Service First Pro	OTB Holding LLC	753	General Unsecured ($876.17)	Disallowance and Expungement	Not Applicable	5/29/2025	1/20/2026	The Claim is late filed and thus subject to disallowance pursuant to the Bankruptcy Code and the Omnibus Objection Order.
2	The Culinary Edge, LLC	OTB Acquisition LLC	757	General Unsecured ($88,722.29)	Disallowance and Expungement	Not Applicable	5/29/2025	3/26/2026	The Claim is late filed and thus subject to disallowance pursuant to the Bankruptcy Code and the Omnibus Objection Order.
3	Top Tech Mechanical Services Inc.	OTB Holding LLC	755	General Unsecured ($1,966.98)	Disallowance and Expungement	Not Applicable	5/29/2025	2/11/2026	The Claim is late filed and thus subject to disallowance pursuant to the Bankruptcy Code and the Omnibus Objection Order.

EXHIBIT F

(Insufficient Documentation Claims)

#	Name of Claimant	Debtor	Claim #	Classification and Asserted Amount	Modification	Reduced Claim Amount & Classification	Basis of Objection / Reason for Modification
1	HAIDAR ESTATES LLC	OTB Acquisition LLC	444	General Unsecured ($35,677.87)	Reduction	General Unsecured ($18,474.08)	Insufficient documentation provided to support part of claim - Claimant failed to provide requested documentation in support of the asserted claim. Claim reduced to the scheduled amount of $18,474.08.
2	New York State Department of Labor	OTB Acquisition LLC	101	Priority ($0.00)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support of the asserted claim.

Exhibit B

Redline

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	
	)	

ORDER SUSTAINING THE LIQUIDATING TRUSTEE'S NINTH OMNIBUS OBJECTION TO CERTAIN CLAIMS SET FORTH ON EXHIBITS A, B, C, D, E AND F

This matter is before the Court on the *Liquidating Trustee's Ninth Omnibus Objection to Certain Claims Set Forth on Exhibits A, B, C, D, E and F* and related papers [Docket No. ~~[•]~~796] (the "Objection"),[2] filed by the Liquidating Trustee requesting entry of an order reclassifying, reducing and/or disallowing and expunging the claims identified on **Exhibit A** (the "Amended and Superseded Claims"), **Exhibit B** (the "Satisfied Claims"), **Exhibit C** (the "Non-Liability Claims"), **Exhibit D** (the "Reclassified Claims"), **Exhibit E** (the "Late-Filed Claims"), and **Exhibit F** (the "Insufficient Documentation Claims"), attached hereto, all as more fully set forth in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP, 600 Peachtree Street NE, Suite 5200, Atlanta, Georgia 30308, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Capitalized terms not otherwise defined herein shall have the meaning set forth in the Objection.

found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Objection is in the best interests of the Liquidating Trust, its beneficiaries, the Debtors, the Estates, and all other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Liquidating Trustee having filed a notice setting the Objection and any responses thereto for hearing on October 14, 2026; and the Court having found that notice of the opportunity to respond and for hearing was provided pursuant to the procedures in the Fifth Amended and Restated General Order No. 24-2018; and the Court having considered the Objection and all other matters of record, including the lack of response thereto; and based on the foregoing, no further notice or hearing is required and the Court finds that good cause exists to grant the relief requested in the Objection; and the Court having found that the relief requested in the Objection is in the best interests of the Liquidating Trust, its beneficiaries, the Debtors, the Estates, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. The Amended and Superseded Claims, the Satisfied Claims, the Non-Liability Claims, the Reclassified Claims, the Late-Filed Claims, and the Insufficient Documentation Claims are reclassified, reduced, disallowed and/or expunged as set forth on **Exhibits A, B, C, D, E and F**, attached hereto. All rights of the Liquidating Trustee to further object to Claims on any other grounds are reserved.

3. Each claim listed on **Exhibits A, B, C, D, E, and F** attached hereto, and the Objection by the Liquidating Trustee thereto, constitutes a separate contested matter as

contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each such claim. Any stay of this Order pending appeal by any claimant whose Claim is subject to this Order shall only apply to the contested matter that involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

4. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

6. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and Presented by:

EVERSHEDS SUTHERLAND (US) LLP

Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
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Counsel to the Liquidating Trustee
of the OTB Holding Liquidating Trust

EXHIBIT A

(Amended and Superseded Claims)

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2	City of Waco and/or Waco Independent School District	OTB Acquisition LLC	651	Secured ($60,745.52)	Amended and superseded by later filed proof of claim	750	Secured ($29,716.03)
3	The County of Denton, Texas	OTB Acquisition LLC	652	Secured ($50,085.38)	Amended and superseded by later filed proof of claim	748	Secured ($51,324.64)
4	The County of Denton, Texas, Collecting Property Taxes for Itself and for The City of Denton, Texas	OTB Acquisition LLC	18	Secured ($136,807.54)	Amended and superseded by later filed proof of claim	652	Secured ($50,085.38)

EXHIBIT B

(Satisfied Claims)

#	Name of Claimant	Debtor	Claim #	Classification and Asserted Amount	Modification	Reduced Claim Amount (If applicable)	Basis of Objection
1	Bowie Central Appraisal District	OTB Acquisition LLC	20	Secured ($4,975.86)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
2	Brazos County	OTB Acquisition LLC	749	Secured ($1,590.96)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
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7	County of Denton, Texas	OTB Acquisition LLC	748	Secured ($51,324.64)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
8	County of Denton, Texas	OTB Acquisition LLC	652	Secured ($50,085.38)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
9	Eagle	OTB	199	Secured	Reduction	Secured	Claimant notes that this claim was paid

	Mountain-Saginaw Independent School District	Acquisition LLC		($61,050.79)		($1,732.32)	pursuant to Sale Order ¶ 63, except for a remaining balance due of $1,732.32.
10	Faulkner County Tax Collector	OTB Holding LLC, et al.	98	Priority ($26,317.06)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
11	Garland ISD	OTB Acquisition LLC	30	Secured ($65,384.81)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
12	McLennan County	OTB Acquisition LLC	47	Secured ($16,351.38)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.
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15	OKLAHOMA COUNTY TREASURER	OTB Holding LLC	184	Priority ($24,861.24)	Reduction	Priority ($10,315.57)	Claimant indicates that the Claim has been satisfied and has agreed to the treatment reflected in the Reduced Claim Amount column.
16	Rockwall Central Appraisal District	OTB Acquisition LLC	745	Secured ($29,444.75)	Disallowance and Expungement	Not Applicable	Claimant's counsel indicates that the Claim is satisfied.

EXHIBIT C

(Non-Liability Claims)

#	Name of Claimant	Debtor	Claim #	Classification and Asserted Amount	Modification	Reduced Claim Amount (If applicable)	Basis of Objection / Reason for Modification
1	Beltline/Airport Freeway, Ltd.	OTB Acquisition LLC	690	Admin Priority ($2,858.25)	Disallowance	Not Applicable	The Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3(k) of the APA.
~~2~~	~~Cintas Corporation No. 2~~	~~OTB Holding LLC~~	~~686~~	~~Admin Priority ($61,991.24)~~	~~Disallowance~~	~~Not Applicable~~	~~The Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3(e) of the APA.~~
~~3~~2	FULTON COUNTY TAX COMMISSIONERS OFFICE	OTB Acquisition LLC	715	Secured ($48,049.11)	Reduction	Secured ($4,298.12)	Claimed taxes in the amount of $43,750.99 (Invoice #1) list as "Owner" entity that is not a Debtor entity. Thus, the Debtors are not liable for this tax obligation.
~~4~~3	Pulaski County Treasurer	OTB Holding LLC	353	Priority ($18,652.85)	Disallowance & Reduction	Priority ($2,716.25)	The Proof of Claim seeks recovery of $15,936.60 relating to Store #161 for taxes relating to an Assumed Location. Thus, the Debtors are not liable pursuant to section 2.3(a) through (c) of the APA.
~~5~~4	Warwick Bald Hill	OTB Acquisition	736	Admin Priority	Disallowance	Not	The Proof of Claim seeks recovery of amounts for which the Debtors are not

	Road, LLC	LLC		($10,764.14)		Applicable	liable pursuant to section 2.3(k) of the APA.

EXHIBIT D

(Reclassified Claims)

#	Name of Claimant	Debtor	Claim #	Classification and Asserted Amount	Modification	Reclassified Claim Amount & Classification	Basis of Objection / Reason for Modification
1	Ferguson-Veresh, Inc	OTB Holding LLC	756	Admin Priority ($1,244.25)	Reclassification	General Unsecured ($1,244.25)	The Claim is for prepetition services and thus is not entitled to administrative priority.

EXHIBIT E

(Late-Filed Claims)

#	Name of Claimant	Debtor	Claim #	Classification and Asserted Amount	Modification Classification	Reduced Claim Amount & Classification	Applicable Bar Date	Date of Filing	Basis of Objection / Reason for Modification
1	Artex Electric/Service First Pro	OTB Holding LLC	753	General Unsecured ($876.17)	Disallowance and Expungement	Not Applicable	5/29/2025	1/20/2026	The Claim is late filed and thus subject to disallowance pursuant to the Bankruptcy Code and the Omnibus Objection Order.
2	The Culinary Edge, LLC	OTB Acquisition LLC	757	General Unsecured ($88,722.29)	Disallowance and Expungement	Not Applicable	5/29/2025	3/26/2026	The Claim is late filed and thus subject to disallowance pursuant to the Bankruptcy Code and the Omnibus Objection Order.
3	Top Tech Mechanical Services Inc.	OTB Holding LLC	755	General Unsecured ($1,966.98)	Disallowance and Expungement	Not Applicable	5/29/2025	2/11/2026	The Claim is late filed and thus subject to disallowance

									pursuant to the Bankruptcy Code and the Omnibus Objection Order.

EXHIBIT F

(Insufficient Documentation Claims)

#	Name of Claimant	Debtor	Claim #	Classification and Asserted Amount	Modification	Reduced Claim Amount & Classification	Basis of Objection / Reason for Modification
1	HAIDAR ESTATES LLC	OTB Acquisition LLC	444	General Unsecured ($35,677.87)	Reduction	General Unsecured ($18,474.08)	Insufficient documentation provided to support part of claim - Claimant failed to provide requested documentation in support of the asserted claim. Claim reduced to the scheduled amount of $18,474.08.
2	New York State Department of Labor	OTB Acquisition LLC	101	Priority ($0.00)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support of the asserted claim.