UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC, et al.,	)	Case No. 25-52415 (SMS)
	)	
	)	(Jointly Administered)
Debtors.	)	

NOTICE OF APPEARANCE AND
REQUEST FOR NOTICES AND PAPERS

PLEASE TAKE NOTICE that, pursuant to pursuant to sections 342 and 1109(b) of 11 U.S.C. §§ 1011532 (the "Bankruptcy Code") and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Sarah L. Primrose and Jeffrey R. Dutson of the firm of KING & SPALDING LLP, whose office address, telephone numbers, and electronic mail addresses are listed below hereby enter their appearance as counsel for Jonathan Tibus (the "Wind-Down Officer"), solely in his capacity as the court-appointed Wind-Down Officer of OTB Holding LLC, OTB Acquisition LLC, and their affiliated debtors (collectively, the "Debtors").

Pursuant to sections 342 and 1109(b) of Title 11 of the Bankruptcy Code and Bankruptcy Rules 2002, 7005, 9007 and 9010, the Wind-Down Officer requests that copies of all notices and pleadings given or filed in this case be given and served upon the following persons at the following address, telephone and facsimile numbers, and electronic mail addresses:

Sarah L. Primrose
King & Spalding LLP
1180 Peachtree Street, N.E.
Atlanta, Georgia 30309
Telephone: (404) 572-2734
Facsimile: (404) 572-5100
sprimrose@kslaw.com

-and-

Jeffrey R. Dutson
King & Spalding LLP
1180 Peachtree Street, N.E.
Atlanta, Georgia 30309
Telephone: (404) 572-2803
Facsimile: (404) 572-5100
jdutson@kslaw.com

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading, order or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, hand delivery, telecopier, courier service, electronic filing, telephone, or otherwise filed with regard to the above-referenced case and the proceedings.

PLEASE TAKE FURTHER NOTICE that the Wind-Down Officer intends that neither this Notice of Appearance nor any later appearance, pleading, claim or suit shall waive its rights with respect to (1) having final orders in noncore matters entered only after de novo review by the district judge; (2) trial by jury in any proceeding so triable in these cases or any case, controversy or proceeding related to these cases; (3) having the district court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (4) any other rights, claims, actions, defenses, setoffs, or recoupments to which the Wind-Down Officer is or may be entitled under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments the undersigned expressly reserves.

[*Remainder of Page Intentionally Blank*]

This 28th day of September, 2026.

Respectfully submitted,

KING & SPALDING LLP

/s/ *Sarah L. Primrose*

Sarah L. Primrose
Georgia Bar No. 532582
Jeffrey R. Dutson
Georgia Bar No. 637106

KING & SPALDING LLP
1180 Peachtree Street, N.E.
Atlanta, Georgia 30309
Telephone: (404) 572-4600
Facsimile: (404) 572-5100
Email: sprimrose@kslaw.com
Email: jdutson@kslaw.com

Counsel for the Wind-Down Officer

CERTIFICATION OF SERVICE

I certify that on September 28, 2026, I electronically filed the foregoing using the CM/ECF system which automatically will send email notification of such filing to all attorneys of record.

Dated: September 28, 2026

/s/ *Sarah L. Primrose*
Sarah L. Primrose