IT IS ORDERED as set forth below:

Date: July 2, 2026

Sage M. Sigler
U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	
	)	

ORDER SUSTAINING THE LIQUIDATING TRUSTEE'S EIGHTH OMNIBUS OBJECTION TO CERTAIN CLAIMS SET FORTH ON EXHIBITS A AND B

This matter is before the Court on the *Liquidating Trustee's Eighth Omnibus Objection to Certain Claims Set Forth on Exhibits A and B* and related papers [Docket No. 766] (the

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP, 999 Peachtree Street NE, Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

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"Objection"),[2] filed by the Liquidating Trustee requesting entry of an order reclassifying and/or disallowing and expunging, in whole or in part, the claims identified on **Exhibit A** (the "Non-Liability Claims") and **Exhibit B** (the "Bailey Claim"), attached hereto, all as more fully set forth in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Objection is in the best interests of the Liquidating Trust, its beneficiaries, the Debtors, the Estates, and all other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Liquidating Trustee having filed a notice setting the Objection and any responses thereto for hearing on July 8, 2026; and the Court having found that notice of the opportunity to respond and for hearing was provided pursuant to the procedures in the Fifth Amended and Restated General Order No. 24-2018; and the Court having considered the Objection and all other matters of record, including the lack of response thereto; and based on the foregoing, no further notice or hearing is required and the Court finds that good cause exists to grant the relief requested in the Objection; and the Court having found that the relief requested in the Objection is in the best interests of the Liquidating Trust, its beneficiaries, the Debtors, the Estates, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

[2] Capitalized terms not otherwise defined herein shall have the meaning set forth in the Objection.

2. The Non-Liability Claims and the Bailey Claim are reclassified and/or disallowed and expunged as set forth on **Exhibits A and B**, attached hereto. All rights of the Liquidating Trustee to further object to Claims on any other grounds are reserved.

3. Each claim listed on **Exhibits A and B** attached hereto, and the Objection by the Liquidating Trustee thereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each such claim. Any stay of this Order pending appeal by any claimant whose Claim is subject to this Order shall only apply to the contested matter that involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

4. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

6. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and Presented by:

EVERSHEDS SUTHERLAND (US) LLP

/s/ Nathaniel T. DeLoatch
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Counsel to the Liquidating Trustee
of the OTB Holding Liquidating Trust

EXHIBIT A

(Non-Liability Claims)

#	Name of Claimant	Debtor	Claim #	Claim Amount & Classification	Modification	Reduced Claim Amount (If applicable)	Basis of Objection / Reason for Modification
1	BRE DDR BR Fairlane MI LLC	OTB Acquisition LLC	692	$924.77 (Admin. Priority)	Disallowance	Not Applicable	The Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3 of the APA.
2	CONCORD MILLS RESIDUAL LIMITED PARTNERSHIP, A DELAWARE LIMITED PARTNERSHIP	OTB Acquisition LLC	504	$202.90 (Admin. Priority)	Disallowance	Not Applicable	The Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3 of the APA.
3	FOUNDATION CAPITAL RESOURCES INC	OTB Acquisition LLC	581	UNLIQUIDATED (Admin Priority)	Disallowance	Not Applicable	The Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3 of the APA.
4	Lewis Crossing, LLC	OTB Acquisition LLC	507	$52,304.60 (General Unsecured)	Reduction	$37,627.18 (General Unsecured)	Part of the Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3 of the APA.

5	NORTHEAST BORDER, LLC	OTB Acquisition LLC	492	$65,347.71 (General Unsecured)	Reduction	$45,673.13 (General Unsecured)	Part of the Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3 of the APA.
6	REFRIGERATION PLUS LLC	OTB Holding LLC	717	$8,814.55 (Admin. Priority)	Disallowance	Not Applicable	Part of the Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3 of the APA. The remaining portion of the claim is properly reclassified as General Unsecured and is therefore filed after the applicable Claims Bar Date and is subject to disallowance as an untimely claim.
7	South Square, LLC	OTB Acquisition LLC	149	$27,619.47 (General Unsecured)	Reduction	$17,425.92 (General Unsecured)	Part of the Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3 of the APA.
8	Triad Development, LTD	OTB Holding LLC	233	$22,493.01 (General Unsecured)	Reduction	$15,720.92 (General Unsecured)	Part of the Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3 of the APA.
9	Vestis Services, LLC fka ARAMARK Uniform & Career Apparel, LLC	OTB Acquisition LLC	665	$43,053.95 (Admin. Priority)	Disallowance	Not Applicable	The Proof of Claim seeks recovery of amounts for which the Debtors are not liable pursuant to section 2.3 of the APA.

EXHIBIT B

(Bailey Claim)

#	Name of Claimant	Debtor	Claim #	Claim Amount & Classification	Modification Classification	Applicable Bar Date	Date Claim Filed	Reduced Claim Amount & Classification	Basis of Objection / Reason for Modification
1	Takelon Bailey	OTB Holding LLC	677	BLANK (General Unsecured)	Disallowance	5/29/2025	7/30/2025	Not Applicable	The Claim is (1) late filed and (2) blank and thus subject to disallowance pursuant to the Bankruptcy Code and the Omnibus Objection Order.