Docket #0783 Date Filed: 06/16/2026

IT IS ORDERED as set forth below:

Date: June 15, 2026

Sage M. Sigler
U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	CHAPTER 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415-SMS
	)	
Debtor.	)	

MODIFIED AMENDED AGREED ORDER SUSTAINING THE LIQUIDATING TRUSTEE'S FIRST OMNIBUS OBJECTION TO CERTAIN LATE FILED CLAIMS LISTED ON EXHIBIT A

This matter having come before the Court on: (i) *The Liquidating Trustee's First Omnibus Objection to Certain Late Filed Claims Listed on Exhibit A* [Docket No. 728] (the "Objection")[2] filed by META Advisors, LLC solely in its capacity as the liquidating trustee (the "Liquidating Trustee") of the OTB Holding Liquidating Trust (the "Liquidating Trust"); (ii) the *Order*

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Terms used but not defined herein shall have the meaning ascribed in the Objection.

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Sustaining the Liquidating Trustee's First Omnibus Objection to Certain Late Filed Claims Listed on Exhibit A [Docket No. 743] (the "Original Order," and together with the Objection, the "Pleadings"); (iii) informal comments received by the Liquidating Trustee from claimant Commercial Appliance Repair Pro LLC ("Repair Pro") regarding Claim Number 747 (the "Repair Pro Claim") resulting in treatment of the Repair Pro Claim in accordance with the *Amended Agreed Order Sustaining the Liquidating Trustee's First Omnibus Objection to Certain Late Filed Claims Listed on Exhibit A* [Docket No. 771] (the "Amended Order") and the dismissal of the related State Court Proceeding (as defined below); and (iv) this modified amended order (the "Modified Amended Order") is being filed to address the inclusion in the Amended Order of certain claims not included in the Original Order, and the Court having reviewed the Pleadings and all documents related thereto and being otherwise fully advised in the premises, and good cause appearing therefor, finds as follows:

a) The Court has jurisdiction over these matters pursuant to 28 U.S.C. §§ 157 and 1334 and the *Second Amended and Restated General Order 26-2019, Procedures for Complex Chapter 11 Cases*, dated February 6, 2023.

b) This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and venue of this proceeding and the Pleadings in this District are proper pursuant to 28 U.S.C. §§ 1408 and 1409.

c) The Liquidating Trustee represents to the Court that the Liquidating Trustee and Repair Pro agree to the entry of the relief sought herein, and the Court having reviewed the Pleadings and being otherwise fully advised in the premises, and good cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Court's Original Order and Amended Order are superseded in their entirety by this Modified Amended Order.

2. The Objection is SUSTAINED and GRANTED only to the extent set forth herein.

3. The Late Filed Claims set forth on **Exhibit A** attached hereto are disallowed and expunged in their entirety. All rights of the Liquidating Trustee to further object to Claims are reserved. A redline reflecting the modifications between Exhibit A attached to the Original Order and **Exhibit A** attached hereto is attached as **Exhibit B**.

4. Each Late Filed Claim, and the Objection by the Liquidating Trustee to such Late Filed Claim, as addressed in the Objection and set forth on **Exhibit A** attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Modified Amended Order shall be deemed a separate Modified Amended Order with respect to each Late Filed Claim. Any stay of this Modified Amended Order pending appeal by any claimant whose Claim is subject to this Modified Amended Order shall only apply to the contested matter that involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Modified Amended Order with respect to the other contested matters or Claims listed in the Objection or this Modified Amended Order.

5. The Repair Pro Claim shall be treated as follows: the Repair Pro Claim will be deemed an Allowed General Unsecured Claim in the amount of $2,700, to be treated in accordance with the *Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 522].

6. Immediately following entry of this Modified Amended Order, Repair Pro shall take all actions necessary to effectuate the dismissal of *Appliance Repair Pro LLC v. On The Border Mexican Café et al*, No. 2025S105 (Douglas Cnty. Ct. administratively closed November 18, 2025), pending in the Magistrate Court of the State of Colorado (the "State Court Proceeding").

7. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Modified Amended Order.

8. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Modified Amended Order.

9. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Amended Order, cause a copy of this Modified Amended Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

END OF ORDER

Prepared and presented by:

EVERSHEDS SUTHERLAND (US) LLP

/s/ Nathaniel T. DeLoatch
Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar. No. 216330)
600 Peachtree Street NE, Suite 5200
Atlanta, Georgia 30308
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natedeloatch@eversheds-sutherland.com

Counsel to the Liquidating Trustee of the OTB Holding Liquidating Trust

EXHIBIT A

(Late Filed Claims)

#	Name of Claimant	Debtor	Claim #	Applicable Bar Date	Date of Filing	Original General Unsecured Claim Amount	Basis of Objection
1	1ST SOURCE RESTAURANT SERVICES, INC.	OTB Acquisition LLC	576	5/29/2025	**5/30/2025**	$18,237.00	Filed after the applicable Claims Bar Date
2	ADAM WAYNE SHIPMAN	OTB Acquisition of Kansas LLC	618	5/29/2025	**6/4/2025**	$4,800.00	Filed after the applicable Claims Bar Date
3	AFCO CREDIT CORP	OTB Acquisition LLC	653	5/29/2025	**6/24/2025**	$815,544.36	Filed after the applicable Claims Bar Date
4	APPROVED MAINTENANCE LLC	OTB Holding LLC	660	5/29/2025	**7/10/2025**	$5,837.45	Filed after the applicable Claims Bar Date
5	Border Loma 15 Partners, LP	OTB Holding LLC	591	5/29/2025	**5/30/2025**	$25,101.11	Filed after the applicable Claims Bar Date
6	Citron Hygiene US Corp	OTB Acquisition LLC	667	5/29/2025	**7/24/2025**	$2,925.43	Filed after the applicable Claims Bar Date
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9	Connecticut Light and Power dba Eversource	OTB Holding LLC	659	5/29/2025	**7/3/2025**	$14,419.28	Filed after the applicable Claims Bar Date
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11	DISTINCTIVE LAWN AND LANDSCAPE INC	OTB Holding LLC	614	5/29/2025	**6/3/2025**	$4,873.98	Filed after the applicable Claims Bar Date

12	Duke Energy Carolinas	OTB Acquisition LLC	640	5/29/2025	**6/17/2025**	$6,104.01	Filed after the applicable Claims Bar Date
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14	Duke Energy Progress	OTB Acquisition LLC	641	5/29/2025	**6/17/2025**	$2,927.14	Filed after the applicable Claims Bar Date
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27	NSTAR	OTB Holding LLC	658	5/29/2025	**7/3/2025**	$8,248.61	Filed after the applicable Claims Bar Date
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29	PHOENIX WELDING SUPPLY LLC	OTB Holding LLC	638	5/29/2025	**6/10/2025**	$592.50	Filed after the applicable Claims Bar Date
30	Piedmont Natural Gas	OTB Acquisition LLC	642	5/29/2025	**6/17/2025**	$7,226.54	Filed after the applicable Claims Bar Date
31	Rama Il LLC	OTB Acquisition LLC	671	5/29/2025	**7/29/2025**	$425,035.00	Filed after the applicable Claims Bar Date
32	ServicExperts, Inc.	OTB Acquisition of Kansas LLC	697	5/29/2025	**8/28/2025**	$1,058.88	Filed after the applicable Claims Bar Date
33	ServicExperts, Inc.	OTB Acquisition LLC	698	5/29/2025	**8/28/2025**	$1,058.88	Filed after the applicable Claims Bar Date
34	ShiftForce LLC	OTB Holding LLC	712	5/29/2025	**9/25/2025**	$5,000.00	Filed after the applicable Claims Bar Date
35	Software One Inc.	OTB Acquisition LLC	635	5/29/2025	**6/10/2025**	$64,075.15	Filed after the applicable Claims Bar Date
36	Southwest Gas Corporation	OTB Holding LLC	691	5/29/2025	**8/22/2025**	$3,339.20	Filed after the applicable Claims Bar Date
37	Stratus Unlimited LLC	OTB Acquisition LLC	731	5/29/2025	**10/15/2025**	$47,774.13	Filed after the applicable Claims Bar Date
38	Suzanna Hernandez	OTB Holding LLC	708	5/29/2025	**9/18/2025**	$1,575.00	Filed after the applicable Claims Bar Date
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44	Total Mechanical Systems	OTB Holding LLC	595	5/29/2025	**6/2/2025**	$1,215.90	Filed after the applicable Claims Bar Date
45	Total Mechanical Systems	OTB Holding LLC	596	5/29/2025	**6/2/2025**	$222.68	Filed after the applicable Claims Bar Date
46	Total Mechanical Systems	OTB Holding LLC	597	5/29/2025	**6/2/2025**	$545.30	Filed after the applicable Claims Bar Date

47	Total Mechanical Systems	OTB Holding LLC	598	5/29/2025	**6/2/2025**	$446.01	Filed after the applicable Claims Bar Date
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50	Total Mechanical Systems	OTB Holding LLC	601	5/29/2025	**6/2/2025**	$599.39	Filed after the applicable Claims Bar Date
51	Total Mechanical Systems	OTB Holding LLC	602	5/29/2025	**6/2/2025**	$253.74	Filed after the applicable Claims Bar Date
52	Total Mechanical Systems	OTB Holding LLC	603	5/29/2025	**6/2/2025**	$1,676.58	Filed after the applicable Claims Bar Date
53	Total Mechanical Systems	OTB Holding LLC	604	5/29/2025	**6/2/2025**	$429.07	Filed after the applicable Claims Bar Date
54	Total Mechanical Systems	OTB Holding LLC	605	5/29/2025	**6/2/2025**	$751.90	Filed after the applicable Claims Bar Date
55	Total Mechanical Systems	OTB Holding LLC	606	5/29/2025	**6/2/2025**	$402.80	Filed after the applicable Claims Bar Date
56	Total Mechanical Systems	OTB Holding LLC	607	5/29/2025	**6/2/2025**	$374.54	Filed after the applicable Claims Bar Date
58	Total Mechanical Systems	OTB Holding LLC	608	5/29/2025	**6/2/2025**	$222.68	Filed after the applicable Claims Bar Date
59	Total Mechanical Systems	OTB Holding LLC	615	5/29/2025	**6/2/2025**	$603.18	Filed after the applicable Claims Bar Date

EXHIBIT B

Redline

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~~60~~59	Total Mechanical Systems	OTB Holding LLC	615	5/29/2025	**6/2/2025**	$603.18	Filed after the applicable Claims Bar Date