UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	
	)	
	)	
	)	**Related Docket No. 764**

NOTICE OF FILING OF MODIFIED PROPOSED ORDER

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On May 8, 2026, META Advisors LLC, solely in its capacity as the liquidating trustee (the "Liquidating Trustee") of the OTB Holding Liquidating Trust, filed the *Liquidating Trustee's Seventh Omnibus Objection To Certain Insufficient Documentation Claims (Exhibit A)* [Docket No. 764] (the "Objection")[2] in the United States Bankruptcy Court for the Northern District of Georgia.

2. A proposed form of order (the "Initial Proposed Order") was attached to the Objection as Exhibit 1. The Liquidating Trustee hereby files a modified version of the Initial Proposed Order (the "Modified Proposed Order") attached hereto as **Exhibit A**. A redline reflecting the modifications between the Initial Proposed Order and the Modified Proposed Order is attached hereto as **Exhibit B**.

3. The Liquidating Trustee received informal comments from counsel for GRI Gateway Overlook, LLC ("GRI Gateway") regarding Claim Number 556. After discussions between the parties, the Liquidating Trustee has updated **Exhibit A** of the Initial Proposed Order to recognize Claim Number 556 in the amount of $98,691.41. On June 8, 2026, GRI Gateway filed the *GRI Gateway Overlook, LLC's Response to the Liquidating Trustee's Seventh Omnibus Objection to Certain Insufficient Documentation Claims* [Docket No. 775] (the "GRI Gateway Response") evidencing the agreement reached between the parties and reaffirming the revision set

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Capitalized terms not defined herein shall have the meaning ascribed to them in the Objection.

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forth in the Modified Proposed Order. As the GRI Gateway Response reaffirms GRI Gateway's agreement with the Liquidating Trustee, GRI Gateway does not object to the relief sought in the Objection and, as such, entry of the Modified Proposed Order is appropriate as no response or objection to the relief sought in the Objection exists.

4. As of the filing of this notice, and except as set forth herein, the Liquidating Trustee has received no comments or objections, either informal or formal, to the Objection.

5. The Liquidating Trustee reserves the right to supplement the Objection and to dispute, in this Court or in any appropriate bankruptcy or non-bankruptcy forum, any and all Claims that were filed against the Debtors in these Chapter 11 Cases as contemplated by the Plan and the Confirmation Order.

6. The hearing to consider the Objection is currently scheduled to be held before the Honorable Sage M. Sigler, United States Bankruptcy Judge, in Courtroom 1201, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303 on **June 17, 2026**. Notice of the Objection, the deadline to respond thereto, and of the aforementioned hearing was provided to parties-in-interest pursuant to the Fifth Amended and Restated General Order No. 24-2018.

7. A copy of each document filed in the above captioned case can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global, at https://www.veritaglobal.net/ontheborder. Further information may be obtained by using the "Submit an Inquiry" function at https://www.veritaglobal.net/ontheborder/inquiry.

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Dated: June 9, 2026

Respectfully submitted,

EVERSHEDS SUTHERLAND (US) LLP

/s/ Nathaniel T. DeLoatch
Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
600 Peachtree Street NE, Suite 5200
Atlanta, Georgia 30308
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Counsel to the Liquidating Trustee of the OTB Holding Liquidating Trust

Certificate of Service

I certify that on June 9, 2026, I electronically filed the foregoing and its exhibits using the CM/ECF system which automatically will send email notification of such filing to all attorneys of record.

Dated: June 9, 2026

Respectfully submitted,

/s/ *Nathaniel T. DeLoatch*
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
600 Peachtree Street, NE, Suite 5200
Atlanta, GA 30308
Telephone: 404.853.8356
natedeloatch@eversheds-sutherland.com

Exhibit A

Modified Proposed Order

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	
	)	
	)	

ORDER SUSTAINING THE LIQUIDATING TRUSTEE'S SEVENTH OMNIBUS OBJECTION TO CERTAIN INSUFFICIENT DOCUMENTATION CLAIMS (EXHIBIT A)

This matter is before the Court on the *Liquidating Trustee's Seventh Omnibus Objection to Certain Insufficient Documentation Claims (Exhibit A)* and related papers [Docket No. 764] (the "Objection"),[2] filed by the Liquidating Trustee requesting entry of an order disallowing and expunging in their entirety, or modifying and reducing in part, the Insufficient Documentation Claims identified on **Exhibit A**, attached hereto, all as more fully set forth in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Objection is in the best

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[2] Capitalized terms not otherwise defined herein shall have the meaning set forth in the Objection.

interests of the Liquidating Trust, its beneficiaries, the Debtors, the Estates, and all other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Liquidating Trustee having filed a notice setting the Objection and any responses thereto for hearing on June 17, 2026; and the Court having found that notice of the opportunity to respond and for hearing was provided pursuant to the procedures in the Fifth Amended and Restated General Order No. 24-2018; and the Court having considered the Objection and all other matters of record, including the lack of response thereto; and based on the foregoing, no further notice or hearing is required and the Court finds that good cause exists to grant the relief requested in the Objection; and the Court having found that the relief requested in the Objection is in the best interests of the Liquidating Trust, its beneficiaries, the Debtors, the Estates, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. The Insufficient Documentation Claims are disallowed and expunged in their entirety, or modified and reduced in part, as set forth on **Exhibit A**, attached hereto. All rights of the Liquidating Trustee to further object to Claims are reserved.

3. Each Insufficient Documentation Claim, and the Objection by the Liquidating Trustee to such Insufficient Documentation Claim, as addressed in the Objection and set forth on **Exhibit A** attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Insufficient Documentation Claim. Any stay of this Order pending appeal by any claimant whose Claim is subject to this Order shall only apply to the contested matter that involves such claimant's Claim

and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

4. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

6. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and Presented by:

EVERSHEDS SUTHERLAND (US) LLP

Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
600 Peachtree Street NE, Suite 5200
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natedeloatch@eversheds-sutherland.com

Counsel to the Liquidating Trustee
of the OTB Holding Liquidating Trust

EXHIBIT A

(Insufficient Documentation Claims)

#	Name of Claimant	Debtor	Claim #	Claim Amount & Classification	Modification	Reduced Claim Amount & Classification	Basis of Objection / Reason for Modification
1	1102 Walnut Street Cary NC LLC	OTB Acquisition LLC	318	$249,888.03 (General Unsecured)	Reduction	$166,413.96 (General Unsecured)	Insufficient documentation provided to support part of claim - Claimant failed to provide requested documentation in support of the asserted claim.
2	2011 East Copeland Land Trust	OTB Acquisition LLC	442	$204,634.90 (General Unsecured)	Reduction	$67,269.12 (General Unsecured)	Insufficient documentation provided to support part of claim - Claimant failed to provide requested documentation in support of the asserted claim. Claim reduced to the scheduled amount of $67,269.12.
3	DEON CORDELL MOSEBY	OTB Holding LLC	734	$3,350.00 (Priority)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support of the asserted claim.
4	DEON CORDELL MOSEBY	OTB Holding LLC	734	$3,246.76 (Secured)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support of the asserted claim.
5	DOUGLAS, REJINA S	OTB Holding LLC	328	BLANK (General Unsecured)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support of the asserted claim. Claim also fails to specify the asserted amount of the claim.
6	GRI Gateway Overlook, LLC	OTB Acquisition LLC	556	$99,757.88 (General Unsecured)	Reduction	$98,691.41 (General Unsecured)	Insufficient documentation provided to support part of claim - Claimant failed to provide requested documentation in support of the asserted claim.
7	HOPE RESTORATION INC	OTB Holding LLC	330	BLANK (General Unsecured)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support

							of the asserted claim. Claim also fails to specify the asserted amount of the claim.
8	JAH Ventures 8, LLC	OTB Holding LLC	541	UNLIQUIDATED (General Unsecured)	Reduction	$51,815.40 (General Unsecured)	Insufficient documentation provided to support part of claim - Claimant failed to provide requested documentation in support of the asserted claim. Claim reduced to the scheduled amount of $51,815.40
9	KAJAVIAS SANFORD	OTB Holding LLC	354	BLANK (General Unsecured)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support of the asserted claim.
10	LOCKTON COMPANIES, LLC	OTB Holding LLC	412	UNLIQUIDATED (General Unsecured)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support of the asserted claim.
11	Meadowlark Landscape and Design, Inc.	OTB Holding LLC	40	BLANK (General Unsecured)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support of the asserted claim. Claim also fails to specify the asserted amount of the claim.
12	New Jersey Unclaimed Property Administration	OTB Holding LLC	185	UNLIQUIDATED (General Unsecured)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support of the asserted claim.
13	ROBERT SISKA	OTB Acquisition LLC	527	$109,390.60 (General Unsecured)	Reduction	$61,836.30 (General Unsecured)	Insufficient documentation provided to support part of claim - Claimant failed to provide requested documentation in support of the asserted claim. Claim reduced to the scheduled amount of $61,836.30.
14	SANCHEZ, ISAAC	OTB Acquisition LLC	289	BLANK (General Unsecured)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support of the asserted claim. Claim also fails to specify the asserted amount of the claim.
15	SHEPPARD, HUNTER	OTB Holding LLC	458	BLANK	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to

				(General Unsecured)			provide requested documentation in support of the asserted claim. Claim also fails to specify the asserted amount of the claim.
16	SWEENEY, CYNTHIA	OTB Holding LLC	251	BLANK (General Unsecured)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support of the asserted claim. Claim also fails to specify the asserted amount of the claim.
17	THOMAS, KYLIE	OTB Holding LLC	260	BLANK (General Unsecured)	Disallowance	Not Applicable	Insufficient documentation provided to support total claim - Claimant failed to provide requested documentation in support of the asserted claim. Claim also fails to specify the asserted amount of the claim.

Exhibit B

Redline

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
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ORDER SUSTAINING THE LIQUIDATING TRUSTEE'S SEVENTH OMNIBUS OBJECTION TO CERTAIN INSUFFICIENT DOCUMENTATION CLAIMS (EXHIBIT A)

This matter is before the Court on the *Liquidating Trustee's Seventh Omnibus Objection to Certain Insufficient Documentation Claims (Exhibit A)* and related papers [Docket No. ~~[•]~~764] (the "Objection"),[2] filed by the Liquidating Trustee requesting entry of an order disallowing and expunging in their entirety, or modifying and reducing in part, the Insufficient Documentation Claims identified on **Exhibit A**, attached hereto, all as more fully set forth in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Objection is

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in the best interests of the Liquidating Trust, its beneficiaries, the Debtors, the Estates, and all other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Liquidating Trustee having filed a notice setting the Objection and any responses thereto for hearing on ~~[●]~~June 17, 2026; and the Court having found that notice of the opportunity to respond and for hearing was provided pursuant to the procedures in the Fifth Amended and Restated General Order No. 24-2018; and the Court having considered the Objection and all other matters of record, including the lack of response thereto; and based on the foregoing, no further notice or hearing is required and the Court finds that good cause exists to grant the relief requested in the Objection; and the Court having found that the relief requested in the Objection is in the best interests of the Liquidating Trust, its beneficiaries, the Debtors, the Estates, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. The Insufficient Documentation Claims are disallowed and expunged in their entirety, or modified and reduced in part, as set forth on **Exhibit A**, attached hereto. All rights of the Liquidating Trustee to further object to Claims are reserved.

3. Each Insufficient Documentation Claim, and the Objection by the Liquidating Trustee to such Insufficient Documentation Claim, as addressed in the Objection and set forth on **Exhibit A** attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Insufficient Documentation Claim. Any stay of this Order pending appeal by any claimant whose Claim is subject to this Order shall only apply to the contested matter that involves such

claimant's Claim and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

4. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

6. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and Presented by:

EVERSHEDS SUTHERLAND (US) LLP

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