Docket #0771 Date Filed: 06/01/2026

IT IS ORDERED as set forth below:

Date: May 29, 2026

Sage M. Sigler
U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	CHAPTER 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415-SMS
	)	
Debtor.	)	

AMENDED AGREED ORDER SUSTAINING THE LIQUIDATING TRUSTEE'S FIRST OMNIBUS OBJECTION TO CERTAIN LATE FILED CLAIMS LISTED ON EXHIBIT A

This matter having come before the Court on: (i) *The Liquidating Trustee's First Omnibus Objection to Certain Late Filed Claims Listed on Exhibit A* [Docket No. 728] (the "Objection")[2] filed by META Advisors, LLC solely in its capacity as the liquidating trustee (the "Liquidating Trustee") of the OTB Holding Liquidating Trust (the "Liquidating Trust"); (ii) the *Order*

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Terms used but not defined herein shall have the meaning ascribed in the Objection.

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Sustaining the Liquidating Trustee's First Omnibus Objection to Certain Late Filed Claims Listed on Exhibit A [Docket No. 743] (the "Original Order," and together with the Objection, the "Pleadings"); and (iii) informal comments received by the Liquidating Trustee from claimant Commercial Appliance Repair Pro LLC ("Repair Pro") regarding Claim Number 747 (the "Repair Pro Claim") resulting in treatment of the Repair Pro Claim in accordance with this amended agreed order (this "Amended Order") and the dismissal of the related State Court Proceeding (as defined below), and the Court having reviewed the Pleadings and all documents related thereto and being otherwise fully advised in the premises, and good cause appearing therefor, finds as follows:

a) The Court has jurisdiction over these matters pursuant to 28 U.S.C. §§ 157 and 1334 and the *Second Amended and Restated General Order 26-2019, Procedures for Complex Chapter 11 Cases*, dated February 6, 2023.

b) This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and venue of this proceeding and the Pleadings in this District are proper pursuant to 28 U.S.C. §§ 1408 and 1409.

c) The Liquidating Trustee represents to the Court that the Liquidating Trustee and Repair Pro agree to the entry of the relief sought herein, and the Court having reviewed the Pleadings and being otherwise fully advised in the premises, and good cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Court's Original Order is superseded in its entirety by this Amended Order.

2. The Objection is SUSTAINED and GRANTED only to the extent set forth herein.

3. The Late Filed Claims set forth on **Exhibit A** attached hereto are disallowed and expunged in their entirety. All rights of the Liquidating Trustee to further object to Claims are reserved. A redline reflecting the modifications between Exhibit A attached to the Original Order and **Exhibit A** attached hereto is attached as **Exhibit B**.

4. Each Late Filed Claim, and the Objection by the Liquidating Trustee to such Late Filed Claim, as addressed in the Objection and set forth on **Exhibit A** attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Amended Order shall be deemed a separate Amended Order with respect to each Late Filed Claim. Any stay of this Amended Order pending appeal by any claimant whose Claim is subject to this Amended Order shall only apply to the contested matter that involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Amended Order with respect to the other contested matters or Claims listed in the Objection or this Amended Order.

5. The Repair Pro Claim shall be treated as follows: the Repair Pro Claim will be deemed an Allowed General Unsecured Claim in the amount of $2,700, to be treated in accordance with the *Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 522].

6. Immediately following entry of this Amended Order, Repair Pro shall take all actions necessary to effectuate the dismissal of *Appliance Repair Pro LLC v. On The Border Mexican Café et al*, No. 2025S105 (Douglas Cnty. Ct. administratively closed November 18, 2025), pending in the Magistrate Court of the State of Colorado (the "State Court Proceeding").

7. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Amended Order.

8. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Amended Order.

9. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Amended Order, cause a copy of this Amended Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

END OF ORDER

Prepared and presented by:

EVERSHEDS SUTHERLAND (US) LLP

/s/ Nathaniel T. DeLoatch
Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar. No. 216330)
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Atlanta, Georgia 30308
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Facsimile: (404) 853-8806
Email: toddmeyers@eversheds-sutherland.com
natedeloatch@eversheds-sutherland.com

Counsel to the Liquidating Trustee of the OTB Holding Liquidating Trust

EXHIBIT A

(Late Filed Claims)

#	Name of Claimant	Debtor	Claim #	Applicable Bar Date	Date of Filing	Original General Unsecured Claim Amount	Basis of Objection
1	1ST SOURCE RESTAURANT SERVICES, INC.	OTB Acquisition LLC	576	5/29/2025	**5/30/2025**	$18,237.00	Filed after the applicable Claims Bar Date
2	ADAM WAYNE SHIPMAN	OTB Acquisition of Kansas LLC	618	5/29/2025	**6/4/2025**	$4,800.00	Filed after the applicable Claims Bar Date
3	AFCO CREDIT CORP	OTB Acquisition LLC	653	5/29/2025	**6/24/2025**	$815,544.36	Filed after the applicable Claims Bar Date
4	APPROVED MAINTENANCE LLC	OTB Holding LLC	660	5/29/2025	**7/10/2025**	$5,837.45	Filed after the applicable Claims Bar Date
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7	Citron Hygiene US Corp	OTB Acquisition LLC	668	5/29/2025	**7/24/2025**	$2,129.98	Filed after the applicable Claims Bar Date
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11	DISTINCTIVE LAWN AND LANDSCCAPE INC	OTB Holding LLC	614	5/29/2025	**6/3/2025**	$4,873.98	Filed after the applicable Claims Bar Date

12	Duke Energy Carolinas	OTB Acquisition LLC	640	5/29/2025	**6/17/2025**	$6,104.01	Filed after the applicable Claims Bar Date
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14	Duke Energy Progress	OTB Acquisition LLC	641	5/29/2025	**6/17/2025**	$2,927.14	Filed after the applicable Claims Bar Date
15	ECKBERG ENTERPRISES INC	OTB Acquisition LLC	616	5/29/2025	**6/3/2025**	$5,117.72	Filed after the applicable Claims Bar Date
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17	G&R Mechanical	OTB Holding LLC	634	5/29/2025	**6/9/2025**	$53,396.57	Filed after the applicable Claims Bar Date
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22	Jackson Lewis P.C.	OTB Acquisition LLC	707	5/29/2025	**9/10/2025**	$7,745.00	Filed after the applicable Claims Bar Date
23	JAHCO Oklahoma Properties I, LLC	OTB Acquisition LLC	694	8/23/2025	**8/25/2025**	$197,136.68	Filed after the applicable Claims Bar Date
24	JC LANDSCAPING SERVICES LLC	OTB Holding LLC	649	5/29/2025	**6/25/2025**	$3,796.25	Filed after the applicable Claims Bar Date
25	JWT ELECTRICAL TECHNOLOGY INC	OTB Acquisition LLC	584	5/29/2025	**5/30/2025**	$21,191.90	Filed after the applicable Claims Bar Date
26	KRISTEN RUSH	OTB Holding LLC	612	5/29/2025	**6/3/2025**	$636.00	Filed after the applicable Claims Bar Date
27	L AND J PLUMBING AND HEATING CO INC	OTB Holding LLC	719	5/29/2025	**10/6/2025**	$3,357.01	Filed after the applicable Claims Bar Date

28	LUIS R ALVAREZ	OTB Holding LLC	632	5/29/2025	**6/9/2025**	$1,340.00	Filed after the applicable Claims Bar Date
29	MAG RESOURCES LLC	OTB Acquisition LLC	637	5/29/2025	**6/10/2025**	$683.46	Filed after the applicable Claims Bar Date
30	MB Nursery, LLC	OTB Holding LLC	670	5/29/2025	**7/24/2025**	$8,458.17	Filed after the applicable Claims Bar Date
31	NSTAR	OTB Holding LLC	658	5/29/2025	**7/3/2025**	$8,248.61	Filed after the applicable Claims Bar Date
32	Olo Inc.	OTB Acquisition of New Jersey LLC	582	5/29/2025	**5/30/2025**	$91,186.90	Filed after the applicable Claims Bar Date
33	PHOENIX WELDING SUPPLY LLC	OTB Holding LLC	638	5/29/2025	**6/10/2025**	$592.50	Filed after the applicable Claims Bar Date
34	Piedmont Natural Gas	OTB Acquisition LLC	642	5/29/2025	**6/17/2025**	$7,226.54	Filed after the applicable Claims Bar Date
35	Rama Il LLC	OTB Acquisition LLC	671	5/29/2025	**7/29/2025**	$425,035.00	Filed after the applicable Claims Bar Date
36	ServicExperts, Inc.	OTB Acquisition of Kansas LLC	697	5/29/2025	**8/28/2025**	$1,058.88	Filed after the applicable Claims Bar Date
37	ServicExperts, Inc.	OTB Acquisition LLC	698	5/29/2025	**8/28/2025**	$1,058.88	Filed after the applicable Claims Bar Date
38	ShiftForce LLC	OTB Holding LLC	712	5/29/2025	**9/25/2025**	$5,000.00	Filed after the applicable Claims Bar Date
39	Software One Inc.	OTB Acquisition LLC	635	5/29/2025	**6/10/2025**	$64,075.15	Filed after the applicable Claims Bar Date
40	Southwest Gas Corporation	OTB Holding LLC	691	5/29/2025	**8/22/2025**	$3,339.20	Filed after the applicable Claims Bar Date
41	Stratus Unlimited LLC	OTB Acquisition LLC	731	5/29/2025	**10/15/2025**	$47,774.13	Filed after the applicable Claims Bar Date
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43	T Twin Creeks TX, LLC	OTB Acquisition LLC	621	5/29/2025	**6/4/2025**	$30,247.41	Filed after the applicable Claims Bar Date
44	Terracon, LLC	OTB Holding LLC	617	5/29/2025	**5/30/2025**	$8,000.00	Filed after the applicable Claims Bar Date
45	Total Mechanical Systems	OTB Holding LLC	590	5/29/2025	**6/2/2025**	$691.94	Filed after the applicable Claims Bar Date
46	Total Mechanical Systems	OTB Holding LLC	592	5/29/2025	**6/2/2025**	$1,149.53	Filed after the applicable Claims Bar Date
47	Total Mechanical Systems	OTB Holding LLC	593	5/29/2025	**6/2/2025**	$553.77	Filed after the applicable Claims Bar Date

48	Total Mechanical Systems	OTB Holding LLC	594	5/29/2025	**6/2/2025**	$846.31	Filed after the applicable Claims Bar Date
49	Total Mechanical Systems	OTB Holding LLC	595	5/29/2025	**6/2/2025**	$1,215.90	Filed after the applicable Claims Bar Date
50	Total Mechanical Systems	OTB Holding LLC	596	5/29/2025	**6/2/2025**	$222.68	Filed after the applicable Claims Bar Date
51	Total Mechanical Systems	OTB Holding LLC	597	5/29/2025	**6/2/2025**	$545.30	Filed after the applicable Claims Bar Date
52	Total Mechanical Systems	OTB Holding LLC	598	5/29/2025	**6/2/2025**	$446.01	Filed after the applicable Claims Bar Date
53	Total Mechanical Systems	OTB Holding LLC	599	5/29/2025	**6/2/2025**	$985.35	Filed after the applicable Claims Bar Date
54	Total Mechanical Systems	OTB Holding LLC	600	5/29/2025	**6/2/2025**	$532.26	Filed after the applicable Claims Bar Date
55	Total Mechanical Systems	OTB Holding LLC	601	5/29/2025	**6/2/2025**	$599.39	Filed after the applicable Claims Bar Date
56	Total Mechanical Systems	OTB Holding LLC	602	5/29/2025	**6/2/2025**	$253.74	Filed after the applicable Claims Bar Date
57	Total Mechanical Systems	OTB Holding LLC	603	5/29/2025	**6/2/2025**	$1,676.58	Filed after the applicable Claims Bar Date
58	Total Mechanical Systems	OTB Holding LLC	604	5/29/2025	**6/2/2025**	$429.07	Filed after the applicable Claims Bar Date
59	Total Mechanical Systems	OTB Holding LLC	605	5/29/2025	**6/2/2025**	$751.90	Filed after the applicable Claims Bar Date
60	Total Mechanical Systems	OTB Holding LLC	606	5/29/2025	**6/2/2025**	$402.80	Filed after the applicable Claims Bar Date
61	Total Mechanical Systems	OTB Holding LLC	607	5/29/2025	**6/2/2025**	$374.54	Filed after the applicable Claims Bar Date
62	Total Mechanical Systems	OTB Holding LLC	608	5/29/2025	**6/2/2025**	$222.68	Filed after the applicable Claims Bar Date
63	Total Mechanical Systems	OTB Holding LLC	615	5/29/2025	**6/2/2025**	$603.18	Filed after the applicable Claims Bar Date

EXHIBIT B

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~~61~~60	Total Mechanical Systems	OTB Holding LLC	606	5/29/2025	**6/2/2025**	$402.80	Filed after the applicable Claims Bar Date
~~62~~61	Total Mechanical Systems	OTB Holding LLC	607	5/29/2025	**6/2/2025**	$374.54	Filed after the applicable Claims Bar Date
~~63~~62	Total Mechanical Systems	OTB Holding LLC	608	5/29/2025	**6/2/2025**	$222.68	Filed after the applicable Claims Bar Date
~~64~~63	Total Mechanical Systems	OTB Holding LLC	615	5/29/2025	**6/2/2025**	$603.18	Filed after the applicable Claims Bar Date

[Different first page setting changed from on in original to off in modified.].