IT IS ORDERED as set forth below:

Date: April 6, 2026

Sage M. Sigler
U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	

ORDER GRANTING LIQUIDATING TRUSTEE'S SECOND OMNIBUS OBJECTION TO CERTAIN DUPLICATE CLAIMS LISTED ON EXHIBIT A

The matter is before the Court on the *Liquidating Trustee's Second Omnibus Objection to Certain Duplicate Claims Listed on Exhibit A* [Docket No. 729] (the "Objection"),[2] filed by the Liquidating Trustee seeking entry of an order disallowing in full and expunging the Duplicate Claims identified on **Exhibit A**, attached hereto, all as more fully set forth in the Objection.

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined in the Objection) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Any capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

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The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' Estates, their creditors, and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Liquidating Trustee having filed a notice setting the Objection and any responses thereto for hearing on April 8, 2026; and the Court having found that notice of the opportunity to respond and for hearing was provided pursuant to the procedures in the Fifth Amended and Restated General Order No. 24-2018; and this Court having considered the Objection and all other matters of record, including the lack of response thereto; and based on the foregoing, no further notice or hearing is required and the Court finds that good cause exists to grant the relief requested in the Objection; and this Court having found that the relief requested in the Objection is in the best interests of the Liquidating Trust, its beneficiaries, Debtors' Estates, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. Each of the Duplicate Claims are disallowed and expunged in their entirety. All rights of the Liquidating Trustee to further object to Claims are reserved.

3. The Liquidating Trustee's rights to object to any of the Surviving Claims listed on **Exhibit A** attached hereto, at any time and for any reason, are fully preserved.

4. Each Duplicate Claim, and the Objection by the Liquidating Trustee to such Duplicate Claim, as addressed in the Objection and set forth on **Exhibit A** attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Duplicate Claim. Any stay of this Order pending appeal by any claimant whose Claim is subject to this Order shall only apply to the contested

matter which involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

5. Notwithstanding anything to the contrary in this Order or the Objection, with respect to Proof of Claim No. 355, filed by Kristina Ferrell, Individually and as Representative of Estate of Johnathon Ferrell, and J.D. Ferrell (collectively, the "Ferrell Claimants") against OTB Acquisition LLC, and Proof of Claim No. 356, filed by the Ferrell Claimants against OTB Holding LLC (together with Claim No. 355, the "Ferrell Claims"): (i) solely for the purposes of payment under the Plan, and not as a reflection of the validity of the claim, Claim No. 356 shall be treated as a Duplicate Claim and shall be treated as disallowed and expunged for the purposes of payment under the Plan. This is solely due to the Debtors' substantive consolidation pursuant to Section 7.1 of the Plan and paragraph 26 of the Confirmation Order; (ii) all rights, defenses, and remedies at law and equity of the Ferrell Claimants to pursue proceeds of applicable insurance policies issued to either OTB Acquisition LLC or OTB Holding LLC, if any, are expressly preserved, as if Claim No. 356 were not expunged; (iii) nothing in this Order shall be construed as a determination of the Debtors' or the Liquidating Trustee's liability with respect to the Ferrell Claims or as a waiver, release, or impairment of any defenses thereto and all rights, defenses, objections, and remedies at law and equity of the Liquidating Trustee or any successor in interest thereto with respect to the Ferrell Claims are expressly preserved; and (iv) nothing in this Order precludes or limits, in any way, the rights of any insurer to contest and/or litigate the existence, primacy and/or scope of available coverage under any allegedly applicable insurance policy.

6. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

7. This Court shall retain jurisdiction over the Liquidating Trust and the claimants whose claims are subject to the Objection with respect to any matters related to or arising from the Objection and the implementation of this Order.

8. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

EVERSHEDS SUTHERLAND (US) LLP

/s/ Nathaniel T. DeLoatch

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EXHIBIT A

(Duplicate Claims)

#	Name of Claimant	Debtor	Disallowed Claim #	Disallowed Asserted Amount and Classification	Basis of Objection	Surviving Claim #	Surviving Asserted Amount and Classification
1	1970 Group, Inc.	OTB Acquisition of New Jersey LLC	549	General Unsecured ($1,034,250.00)	Duplicate Claim	548	General Unsecured ($1,034,250.00)
2	1970 Group, Inc.	OTB Acquisition of Howard County LLC	550	General Unsecured ($1,034,250.00)	Duplicate Claim	548	General Unsecured ($1,034,250.00)
3	1970 Group, Inc.	Mt. Laurel Restaurant Operations LLC	551	General Unsecured ($1,034,250.00)	Duplicate Claim	548	General Unsecured ($1,034,250.00)
4	1970 Group, Inc.	OTB Holding LLC	552	General Unsecured ($1,034,250.00)	Duplicate Claim	548	General Unsecured ($1,034,250.00)
5	1970 Group, Inc.	OTB Acquisition of Baltimore County, LLC	553	General Unsecured ($1,034,250.00)	Duplicate Claim	548	General Unsecured ($1,034,250.00)
6	1970 Group, Inc.	OTB Acquisition of Kansas LLC	574	General Unsecured ($1,034,250.00)	Duplicate Claim	548	General Unsecured ($1,034,250.00)
7	Daniell Heat + Air	OTB Holding LLC	339	General Unsecured ($4,660.81)	Duplicate Claim	226	General Unsecured ($4,660.81)
8	Kristina Ferrell, Individually and as Representative of Estate of Johnathon Ferrell, and J.D. Ferrell	OTB Holding LLC	356	General Unsecured (UNLIQUIDATED)	Duplicate Claim	355	General Unsecured (UNLIQUIDATED)

9	Olga Mulokandova	OTB Holding LLC	559	Admin Priority ($10,440.00)	Duplicate Claim	562	Admin Priority ($10,440.00)
10	Olga Mulokandova	OTB Acquisition of Howard County LLC	563	Admin Priority ($10,440.00)	Duplicate Claim	562	Admin Priority ($10,440.00)
11	Olga Mulokandova	OTB Acquisition of Baltimore County, LLC	565	Admin Priority ($10,440.00)	Duplicate Claim	562	Admin Priority ($10,440.00)
12	Olga Mulokandova	Mt. Laurel Restaurant Operations LLC	566	Admin Priority ($10,440.00)	Duplicate Claim	562	Admin Priority ($10,440.00)
13	Olga Mulokandova	OTB Acquisition of Kansas LLC	567	Admin Priority ($10,440.00)	Duplicate Claim	562	Admin Priority ($10,440.00)
14	Olga Mulokandova	OTB Holding LLC	568	Admin Priority ($10,440.00)	Duplicate Claim	562	Admin Priority ($10,440.00)
15	Olga Mulokandova	OTB Acquisition of New Jersey LLC	569	Admin Priority ($10,440.00)	Duplicate Claim	562	Admin Priority ($10,440.00)
16	Orange Plaza, LLC	OTB Holding LLC	228	General Unsecured ($250,144.47)	Duplicate Claim	379	General Unsecured ($250,144.47)

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