UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	
	)	
	)	
	)	**Related Docket No. 730**

NOTICE OF FILING OF MODIFIED PROPOSED ORDER

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On February 24, 2026, META Advisors LLC, solely in its capacity as the liquidating trustee (the "Liquidating Trustee") of the OTB Holding Liquidating Trust, filed the *Liquidating Trustee's Third Omnibus Objection to Certain Amended and Superseded Claims Listed on Exhibit A* [Docket No. 730] (the "Objection")[2] in the United States Bankruptcy Court for the Northern District of Georgia.

2. A proposed form of order (the "Initial Proposed Order") was attached to the Objection as Exhibit 1. The Liquidating Trustee hereby files a modified version of the Initial Proposed Order (the "Modified Proposed Order") attached hereto as **Exhibit A**. A redline reflecting the modifications between the Initial Proposed Order and the Modified Proposed Order is attached hereto as **Exhibit B**.

3. The Liquidating Trustee received informal comments from counsel for Twin Creeks TX, LLC ("Twin Creeks") regarding Claim Numbers 111, 182, 191, and 621 (collectively, the "Twin Creeks POCs"). After discussions between the parties, the Liquidating Trustee agreed to remove the Twin Creeks POCs from the Initial Proposed Order. This revision is reflected in the Modified Proposed Order. With this revision, Twin Creeks has indicated that it has no opposition to the Objection.

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Capitalized terms not defined herein shall have the meaning ascribed to them in the Objection.

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4. As of the filing of this notice, and except as set forth herein, the Liquidating Trustee has received no comments or objections, either informal or formal, to the Objection.

5. The Liquidating Trustee reserves the right to supplement the Objection and to dispute, in this Court or in any appropriate bankruptcy or non-bankruptcy forum, any and all Claims that were filed against the Debtors in these Chapter 11 Cases as contemplated by the Plan and the Confirmation Order.

6. The hearing to consider the Objection is currently scheduled to be held before the Honorable Sage M. Sigler, United States Bankruptcy Judge, in Courtroom 1201, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303 on **April 8, 2026**. Notice of the Objection, the deadline to respond thereto, and of the aforementioned hearing was provided to parties-in-interest pursuant to the Fifth Amended and Restated General Order No. 24-2018.

7. A copy of each document filed in the above captioned case can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global, at https://www.veritaglobal.net/ontheborder. Further information may be obtained by using the "Submit an Inquiry" function at https://www.veritaglobal.net/ontheborder/inquiry.

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Dated: April 3, 2026

Respectfully submitted,
EVERSHEDS SUTHERLAND (US) LLP
/s/ Nathaniel T. DeLoatch
Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
600 Peachtree Street NE, Suite 5200
Atlanta, Georgia 30308
Telephone: (404) 868-6645
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Counsel to the Liquidating Trustee of the OTB Holding Liquidating Trust

Certificate of Service

I certify that on April 3, 2026, I electronically filed the foregoing and its exhibits using the CM/ECF system which automatically will send email notification of such filing to all attorneys of record.

Dated: April 3, 2026

Respectfully submitted,

/s/ *Nathaniel T. DeLoatch*
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
600 Peachtree Street, NE, Suite 5200
Atlanta, GA 30308
Telephone: 404.853.8356
natedeloatch@eversheds-sutherland.com

Exhibit A

Modified Proposed Order

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	
	)	

ORDER SUSTAINING
THE LIQUIDATING TRUSTEE'S THIRD OMNIBUS OBJECTION
TO CERTAIN AMENDED AND SUPERSEDED CLAIMS LISTED ON EXHIBIT A

This matter is before the Court on the *Liquidating Trustee's Third Omnibus Objection to Certain Amended and Superseded Claims Listed on Exhibit A* [Docket No. 730] (the "Objection"),[2] filed by the Liquidating Trustee requesting entry of an order disallowing and expunging the Amended and Superseded Claims identified on **Exhibit A**, attached hereto, all as more fully set forth in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Objection is in the best interests of the Debtors' Estates, their creditors, and other parties in interest; and the Court being

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Capitalized terms not otherwise defined herein shall have the meaning set forth in the Objection.

able to enter a final order consistent with Article III of the United States Constitution; and the Liquidating Trustee having filed a notice setting the Objection and any responses thereto for hearing on April 8, 2026; and the Court having found that notice of the opportunity to respond and for hearing was provided pursuant to the procedures in the Fifth Amended and Restated General Order No. 24-2018; and the Court having considered the Objection and all other matters of record, including the lack of response thereto; and based on the foregoing, no further notice or hearing is required and the Court finds that good cause exists to grant the relief requested in the Objection; and this Court having found that the relief requested in the Objection is in the best interests of the Liquidating Trust, its beneficiaries, Debtors, the Estates, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. The Amended and Superseded Claims are disallowed and expunged in their entirety. All rights of the Liquidating Trustee to further object to Claims are reserved.

3. Each Amended and Superseded Claim, and the Objection by the Liquidating Trustee to such Amended and Superseded Claim, as addressed in the Objection and set forth on **Exhibit A** attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Amended and Superseded Claim. Any stay of this Order pending appeal by any claimant whose Claim is subject to this Order shall only apply to the contested matter that involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

4. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

6. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and Presented by:

EVERSHEDS SUTHERLAND (US) LLP

Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
600 Peachtree Street, NE, Suite 5200
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natedeloatch@eversheds-sutherland.com

Counsel to the Liquidating Trustee
of the OTB Holding Liquidating Trust

EXHIBIT A

(Amended and Superseded Claims)

#	Name of Claimant	Debtor	Disallowed Claim #	Disallowed Asserted Amount and Classification	Basis of Objection	Surviving Amended Claim #	Surviving Asserted Amount and Classification
1	1538 N. Vista, LLC	OTB Holding LLC	244	General Unsecured ($147,996.54)	Amended and superseded by later filed proof of claim	250	General Unsecured ($147,996.54)
2	5805 Granite Pkwy Hotel Owner, LLC	OTB Acquisition LLC	242	General Unsecured ($190,048.17)	Amended and superseded by later filed proof of claim	243	General Unsecured ($190,048.17)
3	Appell Striping & Sealcoating, Inc.	OTB Holding LLC	216	General Unsecured ($5,259.00)	Amended and superseded by later filed proof of claim	220	General Unsecured ($5,259.00)
4	ARC SWWMGPA001, LLC	OTB Acquisition LLC	577	General Unsecured ($249,748.95)	Amended and superseded by later filed proof of claim	579	General Unsecured ($254,608.36)
5	Atmos Energy Corporation	OTB Holding LLC	192	General Unsecured ($77,079.93)	Amended and superseded by later filed proof of claim	411	General Unsecured ($76,308.65)
6	Best Restaurant Equipment and Design, Inc.	OTB Acquisition LLC	381	General Unsecured ($153,698.99)	Amended and superseded by later filed proof of claim	489	General Unsecured ($153,698.99)
7	BTB JOPLIN OPS LLC	OTB Acquisition LLC	307	General Unsecured ($17,497.29)	Amended and superseded by later filed proof of claim	314	General Unsecured ($17,497.29)
8	Douglas Brothers Landscaping	OTB Holding LLC	64	General Unsecured ($809.82)	Amended and superseded by later filed proof of claim	310	General Unsecured ($809.82)

9	E and P at Neshaminy LLC	OTB Acquisition LLC	210	General Unsecured ($45,505.81)	Amended and superseded by later filed proof of claim	302	General Unsecured ($29,793.73)
10	EEC Acquisition, LLC d/b/a Smart Care Equipment Solutions	OTB Holding LLC	536	General Unsecured ($17,261.26)	Amended and superseded by later filed proof of claim	669	General Unsecured ($4,972.67)
11	Fayetteville Public Works Commission	OTB Acquisition LLC	611	General Unsecured ($7,590.84)	Amended and superseded by later filed proof of claim	630	General Unsecured ($7,590.84)
12	Five Star Restaurant Repair and Sales	OTB Holding LLC	496	General Unsecured ($24,330.68)	Amended and superseded by later filed proof of claim	511	Admin Priority ($23,566.39)
13	Frerich Ventures LLC	OTB Holding LLC	39	General Unsecured ($525.00)	Amended and superseded by later filed proof of claim	102	General Unsecured ($525.00)
14	GOLD MEDAL GARDENING INC	OTB Holding LLC	644	General Unsecured ($9,046.00)	Amended and superseded by later filed proof of claim	645	General Unsecured ($9,046.00)
15	GRI Gateway Overlook, LLC	OTB Acquisition LLC	461	General Unsecured ($97,776.87)	Amended and superseded by later filed proof of claim	556	General Unsecured ($99,757.88)
16	JAHCO Oklahoma Properties I, LLC	OTB Acquisition LLC	693	General Unsecured ($197,136.68)	Amended and superseded by later filed proof of claim	694	General Unsecured ($197,136.68)
17	Natures Green	OTB Acquisition LLC	54	General Unsecured ($12,521.25)	Amended and superseded by later filed proof of claim	397	General Unsecured ($12,901.25)
18	Oak Park Mall, LLC by CBL and Associates Management, Inc., its Managing Agent	OTB Acquisition LLC	197	General Unsecured ($251,080.66)	Amended and superseded by later filed proof of claim	382	General Unsecured ($292,665.18)

19	Oak Park Mall, LLC, by CBL and Associates Management, Inc., its Managing Agent	OTB Acquisition LLC	166	General Unsecured ($245,605.01)	Amended and superseded by later filed proof of claim	197	General Unsecured ($251,080.66)
20	PepsiCo Sales, Inc.	OTB Acquisition LLC	540	General Unsecured ($295,994.43)	Amended and superseded by later filed proof of claim	678	General Unsecured ($3,266,566.35)
21	PepsiCo Sales, Inc.	OTB Acquisition LLC	540	Admin Priority ($1,092.41)	Amended and superseded by later filed proof of claim	678	Admin Priority ($1,092.41)
22	RestorePro Reconstruction, Inc.	OTB Acquisition LLC	252	General Unsecured ($79,735.28)	Amended and superseded by later filed proof of claim	264	General Unsecured ($79,735.28)
23	Ryan, LLC	OTB Acquisition LLC	284	General Unsecured ($45,651.95)	Amended and superseded by later filed proof of claim	706	General Unsecured ($46,684.61)
24	ServicExperts, Inc.	OTB Acquisition of Kansas LLC	109	General Unsecured ($1,058.88)	Amended and superseded by later filed proof of claim	697	General Unsecured ($1,058.88)
25	ShiftForce LLC	OTB Holding LLC	687	General Unsecured ($5,000.00)	Amended and superseded by later filed proof of claim	712	General Unsecured ($5,000.00)
26	Vestis Services, LLC fka ARAMARK Uniform & Career Apparel, LLC	OTB Acquisition LLC	168	General Unsecured ($369,981.94)	Amended and superseded by later filed proof of claim	665	General Unsecured ($622,019.37)
27	Vestis Services, LLC fka ARAMARK Uniform & Career Apparel, LLC	OTB Acquisition LLC	168	Admin Priority ($3,310.30)	Amended and superseded by later filed proof of claim	665	Admin Priority ($43,053.95)

28	Winbury Operating LLC d/b/a Colliers International	OTB Holding LLC	280	General Unsecured ($21,743.40)	Amended and superseded by later filed proof of claim	281	General Unsecured ($21,743.40)
29	X-2 Landscaping	OTB Acquisition LLC	85	General Unsecured ($12,725.00)	Amended and superseded by later filed proof of claim	96	General Unsecured ($12,725.00)

Exhibit B

Redline

~~IN THE~~ UNITED STATES BANKRUPTCY COURT
~~FOR THE~~ NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	
	)	

ORDER SUSTAINING
THE LIQUIDATING TRUSTEE'S THIRD OMNIBUS OBJECTION
TO CERTAIN AMENDED AND SUPERSEDED CLAIMS LISTED ON EXHIBIT A

This matter is before the Court on the *Liquidating Trustee's Third Omnibus Objection to Certain Amended and Superseded Claims Listed on Exhibit A* [Docket No. ~~[•]~~730] (the "Objection"),[2] filed by the Liquidating Trustee requesting entry of an order disallowing and expunging the Amended and Superseded Claims identified on **Exhibit A**, attached hereto, all as more fully set forth in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and ~~this~~the Court having found that the relief requested in the Objection is in the best interests of the Debtors' Estates, their creditors, and other parties in

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Capitalized terms not otherwise defined herein shall have the meaning set forth in the Objection.

interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Liquidating Trustee having filed a notice setting the Objection and any responses thereto for hearing on April 8, 2026; and the Court having found that notice of the ~~Objection and~~ opportunity to respond and for hearing ~~on the Objection were appropriate under the circumstances and no other notice need be~~was provided pursuant to the procedures in the Fifth Amended and Restated General Order No. 24-2018; and the Court having ~~found that all requisite parties in interest had an opportunity to file a response to the Objection and attend the hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and~~ considered the Objection and all other matters of record ~~in these Chapter 11 Cases~~, including the lack of ~~objection~~response thereto; and ~~it appearing~~based on the foregoing, no further notice or hearing is required and the Court finds that good cause exists to grant the relief requested in the Objection; and this Court having found that the relief requested in the Objection is in the best interests of the Liquidating Trust, its beneficiaries, Debtors, ~~their~~the Estates, and ~~their creditors, and that the legal and factual bases set forth in the Objection and at the hearing (to the extent necessary) establish just cause for the relief granted herein;~~all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. The Amended and Superseded Claims are disallowed and expunged in their entirety. All rights of the Liquidating Trustee to further object to Claims are reserved.

3. Each Amended and Superseded Claim, and the Objection by the Liquidating Trustee to such Amended and Superseded Claim, as addressed in the Objection and set forth on **Exhibit A** attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Amended and Superseded Claim. Any stay of this Order pending appeal by any claimant whose Claim is subject to this Order shall only apply to the contested matter that involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

4. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. ~~This~~The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

6. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and Presented by:

EVERSHEDS SUTHERLAND (US) LLP

~~*/s/ Todd C. Meyers*~~

Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
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Counsel to the Liquidating Trustee
of the OTB Holding Liquidating Trust

EXHIBIT A

(Amended and Superseded Claims)

#	Name of Claimant	Debtor	Disallowed Claim #	Disallowed Asserted Amount and Classification	Basis of Objection	Surviving Amended Claim #	Surviving Asserted Amount and Classification
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					filed proof of claim		
10	EEC Acquisition, LLC d/b/a Smart Care Equipment Solutions	OTB Holding LLC	536	General Unsecured ($17,261.26)	Amended and superseded by later filed proof of claim	669	General Unsecured ($4,972.67)
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14	GOLD MEDAL GARDENING INC	OTB Holding LLC	644	General Unsecured ($9,046.00)	Amended and superseded by later filed proof of claim	645	General Unsecured ($9,046.00)
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18	Oak Park Mall, LLC by CBL and Associates Management, Inc., its Managing Agent	OTB Acquisition LLC	197	General Unsecured ($251,080.66)	Amended and superseded by later filed proof of claim	382	General Unsecured ($292,665.18)
19	Oak Park Mall, LLC, by CBL and Associates	OTB Acquisition LLC	166	General Unsecured ($245,605.01)	Amended and superseded by later filed proof of claim	197	General Unsecured ($251,080.66)

~~54099058.7~~54407755.3

	Management, Inc., its Managing Agent						
20	PepsiCo Sales, Inc.	OTB Acquisition LLC	540	General Unsecured ($295,994.43)	Amended and superseded by later filed proof of claim	678	General Unsecured ($3,266,566.35)
21	PepsiCo Sales, Inc.	OTB Acquisition LLC	540	Admin Priority ($1,092.41)	Amended and superseded by later filed proof of claim	678	Admin Priority ($1,092.41)
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25	ShiftForce LLC	OTB Holding LLC	687	General Unsecured ($5,000.00)	Amended and superseded by later filed proof of claim	712	General Unsecured ($5,000.00)
~~26~~	~~T Twin Creeks TX, LLC~~	~~OTB Acquisition LLC~~	~~111~~	~~General Unsecured ($28,814.16)~~	~~Amended and superseded by later filed proof of claim~~	~~182~~	~~General Unsecured ($135,448.20)~~
~~27~~	~~T Twin Creeks TX, LLC~~	~~OTB Acquisition LLC~~	~~191~~	~~General Unsecured ($135,448.2)~~	~~Amended and superseded by later filed proof of claim~~	~~621~~	~~General Unsecured ($30,247.41)~~
~~28~~	~~T Twin Creeks TX, LLC~~	~~OTB Acquisition LLC~~	~~111~~	~~Secured ($106,634.04)~~	~~Amended and superseded by later filed proof of claim~~	~~182~~	~~Secured ($0.00)~~
~~29~~	~~T Twin Creeks TX, LLC~~	~~OTB Acquisition LLC~~	~~191~~	~~Secured ($106,634.04)~~	~~Amended and superseded by later filed proof of claim~~	~~621~~	~~Secured ($0.00)~~
~~30~~2	Vestis Services, LLC	OTB Acquisition	168	General Unsecured	Amended and	665	General Unsecured

6	fka ARAMARK Uniform & Career Apparel, LLC	LLC		($369,981.94)	superseded by later filed proof of claim		($622,019.37)
~~31~~27	Vestis Services, LLC fka ARAMARK Uniform & Career Apparel, LLC	OTB Acquisition LLC	168	Admin Priority ($3,310.30)	Amended and superseded by later filed proof of claim	665	Admin Priority ($43,053.95)
~~32~~28	Winbury Operating LLC d/b/a Colliers International	OTB Holding LLC	280	General Unsecured ($21,743.40)	Amended and superseded by later filed proof of claim	281	General Unsecured ($21,743.40)
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