UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	
	)	
	)	
	)	**Related Docket No. 728**

NOTICE OF FILING OF MODIFIED PROPOSED ORDER

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On February 24, 2026, META Advisors LLC, solely in its capacity as the liquidating trustee (the "Liquidating Trustee") of the OTB Holding Liquidating Trust, filed the *Liquidating Trustee's First Omnibus Objection to Certain Late Filed Claims Listed on Exhibit A* [Docket No. 728] (the "Objection")[2] in the United States Bankruptcy Court for the Northern District of Georgia.

2. A proposed form of order (the "Initial Proposed Order") was attached to the Objection as Exhibit 1. The Liquidating Trustee hereby files a modified version of the Initial Proposed Order (the "Modified Proposed Order") attached hereto as **Exhibit A**. A redline reflecting the modifications between the Initial Proposed Order and the Modified Proposed Order is attached hereto as **Exhibit B**.

3. The Liquidating Trustee received informal comments from counsel for Euler Hermes N.A., as agent for Professional Retail Services, Inc. ("Hermes") regarding Claim Number 655. After discussions between the parties, the Liquidating Trustee agreed to remove Claim Number 655 from the Initial Proposed Order. This revision is reflected in the Modified Proposed Order. With this revision, Hermes has indicated it has no opposition to the Objection.

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Capitalized terms not defined herein shall have the meaning ascribed to them in the Objection.

2552415260403000000000001

4. The Liquidating Trustee received informal comments from counsel for JAHCO Oklahoma Properties I, LLC ("JAHCO") regarding Claim Number 694. After discussions between the parties, the Liquidating Trustee agreed to remove Claim Number 694 from the Initial Proposed Order. This revision is reflected in the Modified Proposed Order. With this revision, JAHCO has indicated that it has no opposition to the Objection.

5. The Liquidating Trustee received informal comments from Goodman Acker, PC ("Goodman Acker") regarding Claim Number 664. After discussions between the parties, the Liquidating Trustee agreed to remove Claim Number 664 from the Initial Proposed Order. This revision is reflected in the Modified Proposed Order. With this revision, Goodman Acker has indicated that it has no opposition to the Objection.

6. The Liquidating Trustee received informal comments from counsel for Twin Creeks TX, LLC ("Twin Creeks") regarding Claim Number 621. After discussions between the parties, the Liquidating Trustee agreed to remove Claim Number 621 from the Initial Proposed Order. This revision is reflected in the Modified Proposed Order. With this revision, Twin Creeks has indicated that it has no opposition to the Objection.

7. As of the filing of this notice, and except as set forth herein, the Liquidating Trustee has received no comments or objections, either informal or formal, to the Objection.

8. The Liquidating Trustee reserves the right to supplement the Objection and to dispute, in this Court or in any appropriate bankruptcy or non-bankruptcy forum, any and all Claims that were filed against the Debtors in these Chapter 11 Cases as contemplated by the Plan and the Confirmation Order.

9. The hearing to consider the Objection is currently scheduled to be held before the Honorable Sage M. Sigler, United States Bankruptcy Judge, in Courtroom 1201, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303 on **April 8, 2026**. Notice of the Objection, the deadline to respond thereto, and of the aforementioned hearing was provided to parties-in-interest pursuant to the Fifth Amended and Restated General Order No. 24-2018.

10. A copy of each document filed in the above captioned case can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global, at https://www.veritaglobal.net/ontheborder. Further information may be obtained by using the "Submit an Inquiry" function at https://www.veritaglobal.net/ontheborder/inquiry.

[*Remainder of Page Intentionally Left Blank*]

Dated: April 3, 2026

Respectfully submitted,

EVERSHEDS SUTHERLAND (US) LLP

/s/ Nathaniel T. DeLoatch
Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
600 Peachtree Street NE, Suite 5200
Atlanta, Georgia 30308
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natedeloatch@eversheds-sutherland.com

Counsel to the Liquidating Trustee of the OTB Holding Liquidating Trust

Certificate of Service

I certify that on April 3, 2026, I electronically filed the foregoing and its exhibits using the CM/ECF system which automatically will send email notification of such filing to all attorneys of record.

Dated: April 3, 2026

Respectfully submitted,

/s/ *Nathaniel T. DeLoatch*
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
600 Peachtree Street, NE, Suite 5200
Atlanta, GA 30308
Telephone: 404.853.8356
natedeloatch@eversheds-sutherland.com

Exhibit A

Modified Proposed Order

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	
	)	
	)	

ORDER SUSTAINING
THE LIQUIDATING TRUSTEE'S FIRST OMNIBUS
OBJECTION TO CERTAIN LATE FILED CLAIMS LISTED ON EXHIBIT A

This matter is before the Court on the *Liquidating Trustee's First Omnibus Objection to Certain Late Filed Claims Listed on Exhibit A* [Docket No. 728] (the "Objection"),[2] filed by the Liquidating Trustee requesting entry of an order disallowing and expunging the Late Filed Claims identified on **Exhibit A**, attached hereto, all as more fully set forth in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Objection is in the best interests of the Debtors' Estates, their creditors, and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Capitalized terms not otherwise defined herein shall have the meaning set forth in the Objection.

Liquidating Trustee having filed a notice setting the Objection and any responses thereto for hearing on April 8, 2026; and the Court having found that notice of the opportunity to respond and for hearing was provided pursuant to the procedures in the Fifth Amended and Restated General Order No. 24-2018; and the Court having considered the Objection and all other matters of record, including the lack of response thereto; and based on the foregoing, no further notice or hearing is required and the Court finds that good cause exists to grant the relief requested in the Objection; and the Court having found that the relief requested in the Objection is in the best interests of the Liquidating Trust, its beneficiaries, the Debtors, the Estates, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. The Late Filed Claims are disallowed and expunged in their entirety. All rights of the Liquidating Trustee to further object to Claims are reserved.

3. Each Late Filed Claim, and the Objection by the Liquidating Trustee to such Late Filed Claim, as addressed in the Objection and set forth on **Exhibit A** attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Late Filed Claim. Any stay of this Order pending appeal by any claimant whose Claim is subject to this Order shall only apply to the contested matter that involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

4. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

6. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and Presented by:

EVERSHEDS SUTHERLAND (US) LLP

Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
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natedeloatch@eversheds-sutherland.com

Counsel to the Liquidating Trustee
of the OTB Holding Liquidating Trust

EXHIBIT A

(Late Filed Claims)

#	Name of Claimant	Debtor	Claim #	Applicable Bar Date	Date of Filing	Original General Unsecured Claim Amount	Basis of Objection
1	1ST SOURCE RESTAURANT SERVICES, INC.	OTB Acquisition LLC	576	5/29/2025	**5/30/2025**	$18,237.00	Filed after the applicable Claims Bar Date
2	ADAM WAYNE SHIPMAN	OTB Acquisition of Kansas LLC	618	5/29/2025	**6/4/2025**	$4,800.00	Filed after the applicable Claims Bar Date
3	AFCO CREDIT CORP	OTB Acquisition LLC	653	5/29/2025	**6/24/2025**	$815,544.36	Filed after the applicable Claims Bar Date
4	APPROVED MAINTENANCE LLC	OTB Holding LLC	660	5/29/2025	**7/10/2025**	$5,837.45	Filed after the applicable Claims Bar Date
5	Border Loma 15 Partners, LP	OTB Holding LLC	591	5/29/2025	**5/30/2025**	$25,101.11	Filed after the applicable Claims Bar Date
6	Citron Hygiene US Corp	OTB Acquisition LLC	667	5/29/2025	**7/24/2025**	$2,925.43	Filed after the applicable Claims Bar Date
7	Citron Hygiene US Corp	OTB Acquisition LLC	668	5/29/2025	**7/24/2025**	$2,129.98	Filed after the applicable Claims Bar Date
8	Commercial Appliance Repair Pro	OTB Holding LLC	747	5/29/2025	**11/12/2025**	$2,700.00	Filed after the applicable Claims Bar Date
9	Commercial Foodservice Repair, Inc. dba Tech24	OTB Acquisition LLC	578	5/29/2025	**5/30/2025**	$14,345.00	Filed after the applicable Claims Bar Date
10	Connecticut Light and Power dba Eversource	OTB Holding LLC	659	5/29/2025	**7/3/2025**	$14,419.28	Filed after the applicable Claims Bar Date
11	DAVID VANDUSEN	OTB Holding LLC	610	5/29/2025	**6/1/2025**	$474.00	Filed after the applicable Claims Bar Date
12	DISTINCTIVE LAWN AND LANDSCAPE INC	OTB Holding LLC	614	5/29/2025	**6/3/2025**	$4,873.98	Filed after the applicable Claims Bar Date

13	Duke Energy Carolinas	OTB Acquisition LLC	640	5/29/2025	**6/17/2025**	$6,104.01	Filed after the applicable Claims Bar Date
14	Duke Energy Indiana	OTB Acquisition LLC	643	5/29/2025	**6/17/2025**	$3,507.86	Filed after the applicable Claims Bar Date
15	Duke Energy Progress	OTB Acquisition LLC	641	5/29/2025	**6/17/2025**	$2,927.14	Filed after the applicable Claims Bar Date
16	ECKBERG ENTERPRISES INC	OTB Acquisition LLC	616	5/29/2025	**6/3/2025**	$5,117.72	Filed after the applicable Claims Bar Date
17	G&R Mechanical	OTB Holding LLC	634	5/29/2025	**6/9/2025**	$53,396.57	Filed after the applicable Claims Bar Date
18	GASKET GUY OF DFW LLC	OTB Holding LLC	656	5/29/2025	**6/30/2025**	$910.38	Filed after the applicable Claims Bar Date
19	Georgia Air and Refrigeration / Ameriserve Commercial LLC	OTB Holding LLC	680	5/29/2025	**8/13/2025**	$14,830.37	Filed after the applicable Claims Bar Date
20	GOLD MEDAL GARDENING INC	OTB Holding LLC	645	5/29/2025	**6/17/2025**	$9,046.00	Filed after the applicable Claims Bar Date
21	Jackson Lewis P.C.	OTB Acquisition LLC	707	5/29/2025	**9/10/2025**	$7,745.00	Filed after the applicable Claims Bar Date
22	JC LANDSCAPING SERVICES LLC	OTB Holding LLC	649	5/29/2025	**6/25/2025**	$3,796.25	Filed after the applicable Claims Bar Date
23	JWT ELECTRICAL TECHNOLOGY INC	OTB Acquisition LLC	584	5/29/2025	**5/30/2025**	$21,191.90	Filed after the applicable Claims Bar Date
24	KRISTEN RUSH	OTB Holding LLC	612	5/29/2025	**6/3/2025**	$636.00	Filed after the applicable Claims Bar Date
25	L AND J PLUMBING AND HEATING CO INC	OTB Holding LLC	719	5/29/2025	**10/6/2025**	$3,357.01	Filed after the applicable Claims Bar Date
26	LUIS R ALVAREZ	OTB Holding LLC	632	5/29/2025	**6/9/2025**	$1,340.00	Filed after the applicable Claims Bar Date
27	MAG RESOURCES LLC	OTB Acquisition LLC	637	5/29/2025	**6/10/2025**	$683.46	Filed after the applicable Claims Bar Date
28	MB Nursery, LLC	OTB Holding LLC	670	5/29/2025	**7/24/2025**	$8,458.17	Filed after the applicable Claims Bar Date
29	NSTAR	OTB Holding LLC	658	5/29/2025	**7/3/2025**	$8,248.61	Filed after the applicable Claims Bar Date
30	Olo Inc.	OTB Acquisition of New Jersey LLC	582	5/29/2025	**5/30/2025**	$91,186.90	Filed after the applicable Claims Bar Date

31	PHOENIX WELDING SUPPLY LLC	OTB Holding LLC	638	5/29/2025	**6/10/2025**	$592.50	Filed after the applicable Claims Bar Date
32	Piedmont Natural Gas	OTB Acquisition LLC	642	5/29/2025	**6/17/2025**	$7,226.54	Filed after the applicable Claims Bar Date
33	Rama Il LLC	OTB Acquisition LLC	671	5/29/2025	**7/29/2025**	$425,035.00	Filed after the applicable Claims Bar Date
34	ServicExperts, Inc.	OTB Acquisition of Kansas LLC	697	5/29/2025	**8/28/2025**	$1,058.88	Filed after the applicable Claims Bar Date
35	ServicExperts, Inc.	OTB Acquisition LLC	698	5/29/2025	**8/28/2025**	$1,058.88	Filed after the applicable Claims Bar Date
36	ShiftForce LLC	OTB Holding LLC	712	5/29/2025	**9/25/2025**	$5,000.00	Filed after the applicable Claims Bar Date
37	Software One Inc.	OTB Acquisition LLC	635	5/29/2025	**6/10/2025**	$64,075.15	Filed after the applicable Claims Bar Date
38	Southwest Gas Corporation	OTB Holding LLC	691	5/29/2025	**8/22/2025**	$3,339.20	Filed after the applicable Claims Bar Date
39	Stratus Unlimited LLC	OTB Acquisition LLC	731	5/29/2025	**10/15/2025**	$47,774.13	Filed after the applicable Claims Bar Date
40	Suzanna Hernandez	OTB Holding LLC	708	5/29/2025	**9/18/2025**	$1,575.00	Filed after the applicable Claims Bar Date
41	Terracon, LLC	OTB Holding LLC	617	5/29/2025	**5/30/2025**	$8,000.00	Filed after the applicable Claims Bar Date
42	Total Mechanical Systems	OTB Holding LLC	590	5/29/2025	**6/2/2025**	$691.94	Filed after the applicable Claims Bar Date
43	Total Mechanical Systems	OTB Holding LLC	592	5/29/2025	**6/2/2025**	$1,149.53	Filed after the applicable Claims Bar Date
44	Total Mechanical Systems	OTB Holding LLC	593	5/29/2025	**6/2/2025**	$553.77	Filed after the applicable Claims Bar Date
45	Total Mechanical Systems	OTB Holding LLC	594	5/29/2025	**6/2/2025**	$846.31	Filed after the applicable Claims Bar Date
46	Total Mechanical Systems	OTB Holding LLC	595	5/29/2025	**6/2/2025**	$1,215.90	Filed after the applicable Claims Bar Date
47	Total Mechanical Systems	OTB Holding LLC	596	5/29/2025	**6/2/2025**	$222.68	Filed after the applicable Claims Bar Date
48	Total Mechanical Systems	OTB Holding LLC	597	5/29/2025	**6/2/2025**	$545.30	Filed after the applicable Claims Bar Date

49	Total Mechanical Systems	OTB Holding LLC	598	5/29/2025	**6/2/2025**	$446.01	Filed after the applicable Claims Bar Date
50	Total Mechanical Systems	OTB Holding LLC	599	5/29/2025	**6/2/2025**	$985.35	Filed after the applicable Claims Bar Date
51	Total Mechanical Systems	OTB Holding LLC	600	5/29/2025	**6/2/2025**	$532.26	Filed after the applicable Claims Bar Date
52	Total Mechanical Systems	OTB Holding LLC	601	5/29/2025	**6/2/2025**	$599.39	Filed after the applicable Claims Bar Date
53	Total Mechanical Systems	OTB Holding LLC	602	5/29/2025	**6/2/2025**	$253.74	Filed after the applicable Claims Bar Date
54	Total Mechanical Systems	OTB Holding LLC	603	5/29/2025	**6/2/2025**	$1,676.58	Filed after the applicable Claims Bar Date
55	Total Mechanical Systems	OTB Holding LLC	604	5/29/2025	**6/2/2025**	$429.07	Filed after the applicable Claims Bar Date
56	Total Mechanical Systems	OTB Holding LLC	605	5/29/2025	**6/2/2025**	$751.90	Filed after the applicable Claims Bar Date
57	Total Mechanical Systems	OTB Holding LLC	606	5/29/2025	**6/2/2025**	$402.80	Filed after the applicable Claims Bar Date
58	Total Mechanical Systems	OTB Holding LLC	607	5/29/2025	**6/2/2025**	$374.54	Filed after the applicable Claims Bar Date
59	Total Mechanical Systems	OTB Holding LLC	608	5/29/2025	**6/2/2025**	$222.68	Filed after the applicable Claims Bar Date
60	Total Mechanical Systems	OTB Holding LLC	615	5/29/2025	**6/2/2025**	$603.18	Filed after the applicable Claims Bar Date

Exhibit B

Redline

~~IN THE~~ UNITED STATES BANKRUPTCY COURT
~~FOR THE~~ NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
	)	
OTB HOLDING LLC,[1]	)	Case No. 25-52415 (SMS)
	)	
Debtor.	)	
	)	
	)	
	)	

ORDER SUSTAINING
THE LIQUIDATING TRUSTEE'S FIRST OMNIBUS
OBJECTION TO CERTAIN LATE FILED CLAIMS LISTED ON EXHIBIT A

This matter is before the Court on the *Liquidating Trustee's First Omnibus Objection to Certain Late Filed Claims Listed on Exhibit A* [Docket No. ~~[•]~~728] (the "Objection"),[2] filed by the Liquidating Trustee requesting entry of an order disallowing and expunging the Late Filed Claims identified on **Exhibit A**, attached hereto, all as more fully set forth in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and ~~this~~the Court having found that the relief requested in the Objection is in the best interests of the Debtors' Estates, their creditors, and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Capitalized terms not otherwise defined herein shall have the meaning set forth in the Objection.

States Constitution; and the Liquidating Trustee having filed a notice setting the Objection and any responses thereto for hearing on April 8, 2026; and the Court having found that notice of the ~~Objection and~~ opportunity to respond and for hearing ~~on the Objection were appropriate under the circumstances and no other notice need be~~was provided pursuant to the procedures in the Fifth Amended and Restated General Order No. 24-2018; and the Court having ~~found that all requisite parties in interest had an opportunity to file a response to~~considered the Objection and ~~attend the hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose~~all other matters of record, including the lack of response thereto; and based on the foregoing, no further notice or hearing is required and the Court finds that good cause exists to grant the relief requested in the Objection; and the Court having ~~reviewed and considered the Objection and all other matters of record in these Chapter 11 Cases, including the lack of objection thereto; and it appearing~~found that the relief requested in the Objection is in the best interests of the Liquidating Trust, its beneficiaries, the Debtors, ~~their~~the Estates, and ~~their creditors, and that the legal and factual bases set forth in the Objection and at the hearing (to the extent necessary) establish just cause for the relief granted herein;~~all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. The Late Filed Claims are disallowed and expunged in their entirety. All rights of the Liquidating Trustee to further object to Claims are reserved.

3. Each Late Filed Claim, and the Objection by the Liquidating Trustee to such Late Filed Claim, as addressed in the Objection and set forth on **Exhibit A** attached hereto,

constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Late Filed Claim. Any stay of this Order pending appeal by any claimant whose Claim is subject to this Order shall only apply to the contested matter that involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

4. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. ~~This~~The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

6. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and Presented by:

EVERSHEDS SUTHERLAND (US) LLP

~~*/s/ Todd C. Meyers*~~

Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
~~999~~600 Peachtree Street NE, Suite ~~2300~~5200
Atlanta, Georgia ~~30309~~30308
Telephone: (404) 868-6645
Facsimile: (404) 853-8806
Email: toddmeyers@eversheds-sutherland.com
natedeloatch@eversheds-sutherland.com

Counsel to the Liquidating Trustee
of the OTB Holding Liquidating Trust

EXHIBIT A

(Late Filed Claims)

#	Name of Claimant	Debtor	Claim #	Applicable Bar Date	Date of Filing	Original General Unsecured Claim Amount	Basis of Objection
1	1ST SOURCE RESTAURANT SERVICES, INC.	OTB Acquisition LLC	576	5/29/2025	**5/30/2025**	$18,237.00	Filed after the applicable Claims Bar Date
2	ADAM WAYNE SHIPMAN	OTB Acquisition of Kansas LLC	618	5/29/2025	**6/4/2025**	$4,800.00	Filed after the applicable Claims Bar Date
3	AFCO CREDIT CORP	OTB Acquisition LLC	653	5/29/2025	**6/24/2025**	$815,544.36	Filed after the applicable Claims Bar Date
4	APPROVED MAINTENANCE LLC	OTB Holding LLC	660	5/29/2025	**7/10/2025**	$5,837.45	Filed after the applicable Claims Bar Date
5	Border Loma 15 Partners, LP	OTB Holding LLC	591	5/29/2025	**5/30/2025**	$25,101.11	Filed after the applicable Claims Bar Date
6	Citron Hygiene US Corp	OTB Acquisition LLC	667	5/29/2025	**7/24/2025**	$2,925.43	Filed after the applicable Claims Bar Date
7	Citron Hygiene US Corp	OTB Acquisition LLC	668	5/29/2025	**7/24/2025**	$2,129.98	Filed after the applicable Claims Bar Date
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9	Commercial Foodservice Repair, Inc. dba Tech24	OTB Acquisition LLC	578	5/29/2025	**5/30/2025**	$14,345.00	Filed after the applicable Claims Bar Date
10	Connecticut Light and Power dba Eversource	OTB Holding LLC	659	5/29/2025	**7/3/2025**	$14,419.28	Filed after the applicable Claims Bar Date
11	DAVID VANDUSEN	OTB Holding LLC	610	5/29/2025	**6/1/2025**	$474.00	Filed after the applicable Claims Bar Date
12	DISTINCTIVE LAWN AND ~~LANDSCCAPE~~LAN	OTB Holding LLC	614	5/29/2025	**6/3/2025**	$4,873.98	Filed after the applicable Claims Bar Date

	DSCAPE INC						
13	Duke Energy Carolinas	OTB Acquisition LLC	640	5/29/2025	**6/17/2025**	$6,104.01	Filed after the applicable Claims Bar Date
14	Duke Energy Indiana	OTB Acquisition LLC	643	5/29/2025	**6/17/2025**	$3,507.86	Filed after the applicable Claims Bar Date
15	Duke Energy Progress	OTB Acquisition LLC	641	5/29/2025	**6/17/2025**	$2,927.14	Filed after the applicable Claims Bar Date
16	ECKBERG ENTERPRISES INC	OTB Acquisition LLC	616	5/29/2025	**6/3/2025**	$5,117.72	Filed after the applicable Claims Bar Date
~~17~~	~~Euler Hermes N.A. – Agent for Professional Retail Services, Inc.~~	~~OTB Holding LLC~~	~~655~~	~~5/29/2025~~	~~**6/26/2025**~~	~~$15,658.08~~	~~Filed after the applicable Claims Bar Date~~
~~18~~17	G&R Mechanical	OTB Holding LLC	634	5/29/2025	**6/9/2025**	$53,396.57	Filed after the applicable Claims Bar Date
~~19~~18	GASKET GUY OF DFW LLC	OTB Holding LLC	656	5/29/2025	**6/30/2025**	$910.38	Filed after the applicable Claims Bar Date
~~20~~19	Georgia Air and Refrigeration / Ameriserve Commercial LLC	OTB Holding LLC	680	5/29/2025	**8/13/2025**	$14,830.37	Filed after the applicable Claims Bar Date
~~21~~20	GOLD MEDAL GARDENING INC	OTB Holding LLC	645	5/29/2025	**6/17/2025**	$9,046.00	Filed after the applicable Claims Bar Date
~~22~~	~~Goodman Acker, PC~~	~~OTB Acquisition LLC~~	~~664~~	~~5/29/2025~~	~~**7/17/2025**~~	~~$250,000.00~~	~~Filed after the applicable Claims Bar Date~~
~~23~~21	Jackson Lewis P.C.	OTB Acquisition LLC	707	5/29/2025	**9/10/2025**	$7,745.00	Filed after the applicable Claims Bar Date
~~24~~	~~JAHCO Oklahoma Properties I, LLC~~	~~OTB Acquisition LLC~~	~~694~~	~~8/23/2025~~	~~**8/25/2025**~~	~~$197,136.68~~	~~Filed after the applicable Claims Bar Date~~
~~25~~22	JC LANDSCAPING SERVICES LLC	OTB Holding LLC	649	5/29/2025	**6/25/2025**	$3,796.25	Filed after the applicable Claims Bar Date
~~26~~23	JWT ELECTRICAL TECHNOLOGY INC	OTB Acquisition LLC	584	5/29/2025	**5/30/2025**	$21,191.90	Filed after the applicable Claims Bar Date
~~27~~24	KRISTEN RUSH	OTB Holding LLC	612	5/29/2025	**6/3/2025**	$636.00	Filed after the applicable Claims Bar Date
~~28~~25	L AND J PLUMBING AND HEATING CO INC	OTB Holding LLC	719	5/29/2025	**10/6/2025**	$3,357.01	Filed after the applicable Claims Bar Date

~~29~~26	LUIS R ALVAREZ	OTB Holding LLC	632	5/29/2025	**6/9/2025**	$1,340.00	Filed after the applicable Claims Bar Date
~~30~~27	MAG RESOURCES LLC	OTB Acquisition LLC	637	5/29/2025	**6/10/2025**	$683.46	Filed after the applicable Claims Bar Date
~~31~~28	MB Nursery, LLC	OTB Holding LLC	670	5/29/2025	**7/24/2025**	$8,458.17	Filed after the applicable Claims Bar Date
~~32~~29	NSTAR	OTB Holding LLC	658	5/29/2025	**7/3/2025**	$8,248.61	Filed after the applicable Claims Bar Date
~~33~~30	Olo Inc.	OTB Acquisition of New Jersey LLC	582	5/29/2025	**5/30/2025**	$91,186.90	Filed after the applicable Claims Bar Date
~~34~~31	PHOENIX WELDING SUPPLY LLC	OTB Holding LLC	638	5/29/2025	**6/10/2025**	$592.50	Filed after the applicable Claims Bar Date
~~35~~32	Piedmont Natural Gas	OTB Acquisition LLC	642	5/29/2025	**6/17/2025**	$7,226.54	Filed after the applicable Claims Bar Date
~~36~~33	Rama Il LLC	OTB Acquisition LLC	671	5/29/2025	**7/29/2025**	$425,035.00	Filed after the applicable Claims Bar Date
~~37~~34	ServicExperts, Inc.	OTB Acquisition of Kansas LLC	697	5/29/2025	**8/28/2025**	$1,058.88	Filed after the applicable Claims Bar Date
~~38~~35	ServicExperts, Inc.	OTB Acquisition LLC	698	5/29/2025	**8/28/2025**	$1,058.88	Filed after the applicable Claims Bar Date
~~39~~36	ShiftForce LLC	OTB Holding LLC	712	5/29/2025	**9/25/2025**	$5,000.00	Filed after the applicable Claims Bar Date
~~40~~37	Software One Inc.	OTB Acquisition LLC	635	5/29/2025	**6/10/2025**	$64,075.15	Filed after the applicable Claims Bar Date
~~41~~38	Southwest Gas Corporation	OTB Holding LLC	691	5/29/2025	**8/22/2025**	$3,339.20	Filed after the applicable Claims Bar Date
~~42~~39	Stratus Unlimited LLC	OTB Acquisition LLC	731	5/29/2025	**10/15/2025**	$47,774.13	Filed after the applicable Claims Bar Date
~~43~~40	Suzanna Hernandez	OTB Holding LLC	708	5/29/2025	**9/18/2025**	$1,575.00	Filed after the applicable Claims Bar Date
~~44~~	~~T Twin Creeks TX, LLC~~	~~OTB Acquisition LLC~~	~~621~~	~~5/29/2025~~	~~**6/4/2025**~~	~~$30,247.41~~	~~Filed after the applicable Claims Bar Date~~
~~45~~41	Terracon, LLC	OTB Holding LLC	617	5/29/2025	**5/30/2025**	$8,000.00	Filed after the applicable Claims Bar Date
~~46~~42	Total Mechanical Systems	OTB Holding LLC	590	5/29/2025	**6/2/2025**	$691.94	Filed after the applicable Claims Bar Date
~~47~~43	Total Mechanical Systems	OTB Holding LLC	592	5/29/2025	**6/2/2025**	$1,149.53	Filed after the applicable Claims Bar Date
~~48~~44	Total Mechanical Systems	OTB Holding LLC	593	5/29/2025	**6/2/2025**	$553.77	Filed after the applicable Claims Bar Date

~~49~~45	Total Mechanical Systems	OTB Holding LLC	594	5/29/2025	**6/2/2025**	$846.31	Filed after the applicable Claims Bar Date
~~50~~46	Total Mechanical Systems	OTB Holding LLC	595	5/29/2025	**6/2/2025**	$1,215.90	Filed after the applicable Claims Bar Date
~~51~~47	Total Mechanical Systems	OTB Holding LLC	596	5/29/2025	**6/2/2025**	$222.68	Filed after the applicable Claims Bar Date
~~52~~48	Total Mechanical Systems	OTB Holding LLC	597	5/29/2025	**6/2/2025**	$545.30	Filed after the applicable Claims Bar Date
~~53~~49	Total Mechanical Systems	OTB Holding LLC	598	5/29/2025	**6/2/2025**	$446.01	Filed after the applicable Claims Bar Date
~~54~~50	Total Mechanical Systems	OTB Holding LLC	599	5/29/2025	**6/2/2025**	$985.35	Filed after the applicable Claims Bar Date
~~55~~51	Total Mechanical Systems	OTB Holding LLC	600	5/29/2025	**6/2/2025**	$532.26	Filed after the applicable Claims Bar Date
~~56~~52	Total Mechanical Systems	OTB Holding LLC	601	5/29/2025	**6/2/2025**	$599.39	Filed after the applicable Claims Bar Date
~~57~~53	Total Mechanical Systems	OTB Holding LLC	602	5/29/2025	**6/2/2025**	$253.74	Filed after the applicable Claims Bar Date
~~58~~54	Total Mechanical Systems	OTB Holding LLC	603	5/29/2025	**6/2/2025**	$1,676.58	Filed after the applicable Claims Bar Date
~~59~~55	Total Mechanical Systems	OTB Holding LLC	604	5/29/2025	**6/2/2025**	$429.07	Filed after the applicable Claims Bar Date
~~60~~56	Total Mechanical Systems	OTB Holding LLC	605	5/29/2025	**6/2/2025**	$751.90	Filed after the applicable Claims Bar Date
~~61~~57	Total Mechanical Systems	OTB Holding LLC	606	5/29/2025	**6/2/2025**	$402.80	Filed after the applicable Claims Bar Date
~~62~~58	Total Mechanical Systems	OTB Holding LLC	607	5/29/2025	**6/2/2025**	$374.54	Filed after the applicable Claims Bar Date
~~63~~59	Total Mechanical Systems	OTB Holding LLC	608	5/29/2025	**6/2/2025**	$222.68	Filed after the applicable Claims Bar Date
~~64~~60	Total Mechanical Systems	OTB Holding LLC	615	5/29/2025	**6/2/2025**	$603.18	Filed after the applicable Claims Bar Date