**UNITED STATES BANKRUPTCY COURT**
**NORTHERN DISTRICT OF GEORGIA**
**ATLANTA DIVISION**

| | | |
|---|---|---|
| In re: | ) | Chapter 11 |
| | ) | |
| OTB HOLDING LLC,[1] | ) | Case No. 25-52415 (SMS) |
| | ) | |
| Debtor. | ) | |
| | ) | **Related Docket No. 729** |
| | ) | |
| | ) | |
| | ) | |

**NOTICE OF FILING OF MODIFIED PROPOSED ORDER**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On February 24, 2026, META Advisors LLC, solely in its capacity as the liquidating trustee (the "Liquidating Trustee") of the OTB Holding Liquidating Trust, filed the *Liquidating Trustee's Second Omnibus Objection to Certain Duplicate Claims Listed on Exhibit A* [Docket No. 729] (the "Objection") in the United States Bankruptcy Court for the Northern District of Georgia (the "Bankruptcy Court").[2]

2. A proposed form of order (the "Initial Proposed Order") was attached to the Objection as Exhibit 1. The Liquidating Trustee hereby files a modified version of the Initial Proposed Order (the "Modified Proposed Order") attached hereto as **Exhibit A**. A redline reflecting the modifications between the Initial Proposed Order and the Modified Proposed Order is attached hereto as **Exhibit B**.

3. On March 3, 2026, Kristina Ferrell, individually and as Representative of the Estate of Johnathon Ferrell, and J.D. Ferrell (collectively, the "Ferrells") filed their response (the "Response") [Docket No. 733] to the Objection. After discussions between the parties, the Liquidating Trustee has incorporated the Ferrells' requested language. This revision is reflected in the Modified Proposed Order. With the inclusion of this language, the Ferrells have stated that there is no opposition to the Objection and the Response will be withdrawn.

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Capitalized terms not defined herein shall have the meaning ascribed to them in the Objection.



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4. As of the filing of this notice, and except as set forth herein, the Liquidating Trustee has received no comments or responses, either informal or formal, to the Objection.

5. The Liquidating Trustee reserves the right to supplement the Objection and to dispute, in this Court or in any appropriate bankruptcy or non-bankruptcy forum, any and all Claims that were filed against the Debtors in the Chapter 11 Cases contemplated by the Plan and the Confirmation Order.

6. The hearing to consider the Objection is currently scheduled to be held before the Honorable Sage M. Sigler, United States Bankruptcy Judge, in Courtroom 1201, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303 on **April 8, 2026**. Notice of the Objection, the deadline to respond thereto, and of the aforementioned hearing was provided to parties-in-interest pursuant to the Fifth Amended and Restated General Order No. 24-2018.

7. A copy of each document filed in the above captioned Chapter 11 Cases can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global, at https://www.veritaglobal.net/ontheborder. Further information may be obtained by using the "Submit an Inquiry" function at https://www.veritaglobal.net/ontheborder/inquiry.

[*Remainder of Page Intentionally Left Blank*]

Respectfully submitted,

**EVERSHEDS SUTHERLAND (US) LLP**

*/s/ Nathaniel T. DeLoatch*
Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
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*Counsel to the Liquidating Trustee of the*
*OTB Holding Liquidating Trust*

**Exhibit A**

**Modified Proposed Order**

**UNITED STATES BANKRUPTCY COURT**
**NORTHERN DISTRICT OF GEORGIA**
**ATLANTA DIVISION**

| | | |
|---|---|---|
| In re: | ) | Chapter 11 |
| | ) | |
| OTB HOLDING LLC,[1] | ) | Case No. 25-52415 (SMS) |
| | ) | |
| Debtor. | ) | |
| | ) | |

**ORDER GRANTING LIQUIDATING TRUSTEE'S SECOND OMNIBUS OBJECTION TO CERTAIN DUPLICATE CLAIMS LISTED ON EXHIBIT A**

The matter is before the Court on the *Liquidating Trustee's Second Omnibus Objection to Certain Duplicate Claims Listed on Exhibit A* [Docket No. 729] (the "Objection"),[2] filed by the Liquidating Trustee seeking entry of an order disallowing in full and expunging the Duplicate Claims identified on **Exhibit A**, attached hereto, all as more fully set forth in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' Estates, their creditors, and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Liquidating Trustee having filed a notice setting the Objection and any responses thereto for hearing on April 8, 2026; and the Court having found that notice of the Objection and opportunity

[1] The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at https://www.veritaglobal.net/ontheborder. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined in the Objection) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

[2] Any capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having found that all requisite parties-in-interest had an opportunity to file a response to the Objection and attend the hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and considered the Objection and all other matters of record in these Chapter 11 Cases, including the lack of objection thereto; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their Estates, and their creditors, and that the legal and factual bases set forth in the Objection and at the hearing (to the extent necessary) establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. Each of the Duplicate Claims are disallowed and expunged in their entirety. All rights of the Liquidating Trustee to further object to Claims are reserved.

3. The Liquidating Trustee's rights to object to any of the Surviving Claims listed on **Exhibit A** attached hereto, at any time and for any reason, are fully preserved.

4. Each Duplicate Claim, and the Objection by the Liquidating Trustee to such Duplicate Claim, as addressed in the Objection and set forth on **Exhibit A** attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Duplicate Claim. Any stay of this Order pending appeal by any claimant whose Claim is subject to this Order shall only apply to the contested matter which involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

5. Notwithstanding anything to the contrary in this Order or the Objection, with respect to Proof of Claim No. 355, filed by Kristina Ferrell, Individually and as Representative of Estate of Johnathon Ferrell, and J.D. Ferrell (collectively, the "Ferrell Claimants") against OTB

Acquisition LLC, and Proof of Claim No. 356, filed by the Ferrell Claimants against OTB Holding LLC (together with Claim No. 355, the "Ferrell Claims"): (i) solely for the purposes of payment under the Plan, and not as a reflection of the validity of the claim, Claim No. 356 shall be treated as a Duplicate Claim and shall be treated as disallowed and expunged for the purposes of payment under the Plan. This is solely due to the Debtors' substantive consolidation pursuant to Section 7.1 of the Plan and paragraph 26 of the Confirmation Order; (ii) all rights, defenses, and remedies at law and equity of the Ferrell Claimants to pursue proceeds of applicable insurance policies issued to either OTB Acquisition LLC or OTB Holding LLC, if any, are expressly preserved, as if Claim No. 356 were not expunged; (iii) nothing in this Order shall be construed as a determination of the Debtors' or the Liquidating Trustee's liability with respect to the Ferrell Claims or as a waiver, release, or impairment of any defenses thereto and all rights, defenses, objections, and remedies at law and equity of the Liquidating Trustee or any successor in interest thereto with respect to the Ferrell Claims are expressly preserved; and (iv) nothing in this Order precludes or limits, in any way, the rights of any insurer to contest and/or litigate the existence, primacy and/or scope of available coverage under any allegedly applicable insurance policy.

6. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

7. This Court shall retain jurisdiction over the Liquidating Trust and the claimants whose claims are subject to the Objection with respect to any matters related to or arising from the Objection and the implementation of this Order.

8. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

**EVERSHEDS SUTHERLAND (US) LLP**

Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
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natedeloatch@eversheds-sutherland.com

*Counsel to the Liquidating Trustee*
*of the OTB Holding Liquidating Trust*

**EXHIBIT A**

**(Duplicate Claims)**

| # | Name of Claimant | Debtor | Disallowed Claim # | Disallowed Asserted Amount and Classification | Basis of Objection | Surviving Claim # | Surviving Asserted Amount and Classification |
|---|---|---|---|---|---|---|---|
| 1 | 1970 Group, Inc. | OTB Acquisition of New Jersey LLC | 549 | General Unsecured ($1,034,250.00) | Duplicate Claim | 548 | General Unsecured ($1,034,250.00) |
| 2 | 1970 Group, Inc. | OTB Acquisition of Howard County LLC | 550 | General Unsecured ($1,034,250.00) | Duplicate Claim | 548 | General Unsecured ($1,034,250.00) |
| 3 | 1970 Group, Inc. | Mt. Laurel Restaurant Operations LLC | 551 | General Unsecured ($1,034,250.00) | Duplicate Claim | 548 | General Unsecured ($1,034,250.00) |
| 4 | 1970 Group, Inc. | OTB Holding LLC | 552 | General Unsecured ($1,034,250.00) | Duplicate Claim | 548 | General Unsecured ($1,034,250.00) |
| 5 | 1970 Group, Inc. | OTB Acquisition of Baltimore County, LLC | 553 | General Unsecured ($1,034,250.00) | Duplicate Claim | 548 | General Unsecured ($1,034,250.00) |
| 6 | 1970 Group, Inc. | OTB Acquisition of Kansas LLC | 574 | General Unsecured ($1,034,250.00) | Duplicate Claim | 548 | General Unsecured ($1,034,250.00) |
| 7 | Daniell Heat + Air | OTB Holding LLC | 339 | General Unsecured ($4,660.81) | Duplicate Claim | 226 | General Unsecured ($4,660.81) |
| 8 | Kristina Ferrell, Individually and as Representative of Estate of Johnathon Ferrell, and J.D. Ferrell | OTB Holding LLC | 356 | General Unsecured (UNLIQUIDATED) | Duplicate Claim | 355 | General Unsecured (UNLIQUIDATED) |
| 9 | Olga Mulokandova | OTB Holding LLC | 559 | Admin Priority ($10,440.00) | Duplicate Claim | 562 | Admin Priority ($10,440.00) |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 10 | Olga Mulokandova | OTB Acquisition of Howard County LLC | 563 | Admin Priority ($10,440.00) | Duplicate Claim | 562 | Admin Priority ($10,440.00) |
| 11 | Olga Mulokandova | OTB Acquisition of Baltimore County, LLC | 565 | Admin Priority ($10,440.00) | Duplicate Claim | 562 | Admin Priority ($10,440.00) |
| 12 | Olga Mulokandova | Mt. Laurel Restaurant Operations LLC | 566 | Admin Priority ($10,440.00) | Duplicate Claim | 562 | Admin Priority ($10,440.00) |
| 13 | Olga Mulokandova | OTB Acquisition of Kansas LLC | 567 | Admin Priority ($10,440.00) | Duplicate Claim | 562 | Admin Priority ($10,440.00) |
| 14 | Olga Mulokandova | OTB Holding LLC | 568 | Admin Priority ($10,440.00) | Duplicate Claim | 562 | Admin Priority ($10,440.00) |
| 15 | Olga Mulokandova | OTB Acquisition of New Jersey LLC | 569 | Admin Priority ($10,440.00) | Duplicate Claim | 562 | Admin Priority ($10,440.00) |
| 16 | Orange Plaza, LLC | OTB Holding LLC | 228 | General Unsecured ($250,144.47) | Duplicate Claim | 379 | General Unsecured ($250,144.47) |

**CERTIFICATE OF SERVICE**

I certify that on April 2, 2026, I electronically filed the foregoing using the CM/ECF system which automatically will send email notification of such filing to all attorneys of record.

Dated: April 2, 2026

Respectfully submitted,

/s/ *Nathaniel T. DeLoatch*
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
600 Peachtree Street, NE, Suite 5200
Atlanta, GA 30308
Telephone: 404.853.8356
natedeloatch@eversheds-sutherland.us

**Exhibit B**

**Redline**

**UNITED STATES BANKRUPTCY COURT**
**NORTHERN DISTRICT OF GEORGIA**
**ATLANTA DIVISION**

| | | |
|---|---|---|
| In re: | ) | Chapter 11 |
| | ) | |
| OTB HOLDING LLC,[1] | ) | Case No. 25-52415 (SMS) |
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| Debtor. | ) | |
| | ) | |

**ORDER GRANTING LIQUIDATING TRUSTEE'S SECOND OMNIBUS OBJECTION TO CERTAIN DUPLICATE CLAIMS LISTED ON EXHIBIT A**

The matter is before the Court on the *Liquidating Trustee's Second Omnibus Objection to Certain Duplicate Claims Listed on Exhibit A* [Docket No. ~~[●]~~729] (the "Objection"),[2] filed by the Liquidating Trustee seeking entry of an order disallowing in full and expunging the Duplicate Claims identified on **Exhibit A**, attached hereto, all as more fully set forth in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' Estates, their creditors, and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Liquidating Trustee having filed a notice setting the Objection and any responses thereto for hearing on April 8, 2026; and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the

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[2] Any capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

circumstances and no other notice need be provided; and the Court having found that all requisite parties-in-interest had an opportunity to file a response to the Objection and attend the hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and considered the Objection and all other matters of record in these Chapter 11 Cases, including the lack of objection thereto; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their Estates, and their creditors, and that the legal and factual bases set forth in the Objection and at the hearing (to the extent necessary) establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. Each of the Duplicate Claims are disallowed and expunged in their entirety. All rights of the Liquidating Trustee to further object to Claims are reserved.

3. The Liquidating Trustee's rights to object to any of the Surviving Claims listed on **Exhibit A** attached hereto, at any time and for any reason, are fully preserved.

4. Each Duplicate Claim, and the Objection by the Liquidating Trustee to such Duplicate Claim, as addressed in the Objection and set forth on **Exhibit A** attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Duplicate Claim. Any stay of this Order pending appeal by any claimant whose Claim is subject to this Order shall only apply to the contested matter which involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

5. Notwithstanding anything to the contrary in this Order or the Objection, with respect to Proof of Claim No. 355, filed by Kristina Ferrell, Individually and as Representative of Estate of Johnathon Ferrell, and J.D. Ferrell (collectively, the "Ferrell Claimants") against OTB Acquisition LLC, and Proof of Claim No. 356, filed by the Ferrell Claimants against OTB

Holding LLC (together with Claim No. 355, the "Ferrell Claims"): (i) solely for the purposes of payment under the Plan, and not as a reflection of the validity of the claim, Claim No. 356 shall be treated as a Duplicate Claim and shall be treated as disallowed and expunged for the purposes of payment under the Plan. This is solely due to the Debtors' substantive consolidation pursuant to Section 7.1 of the Plan and paragraph 26 of the Confirmation Order; (ii) all rights, defenses, and remedies at law and equity of the Ferrell Claimants to pursue proceeds of applicable insurance policies issued to either OTB Acquisition LLC or OTB Holding LLC, if any, are expressly preserved, as if Claim No. 356 were not expunged; (iii) nothing in this Order shall be construed as a determination of the Debtors' or the Liquidating Trustee's liability with respect to the Ferrell Claims or as a waiver, release, or impairment of any defenses thereto and all rights, defenses, objections, and remedies at law and equity of the Liquidating Trustee or any successor in interest thereto with respect to the Ferrell Claims are expressly preserved; and (iv) nothing in this Order precludes or limits, in any way, the rights of any insurer to contest and/or litigate the existence, primacy and/or scope of available coverage under any allegedly applicable insurance policy.

6. ~~5.~~ The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

7. ~~6.~~ This Court shall retain jurisdiction over the Liquidating Trust and the claimants whose claims are subject to the Objection with respect to any matters related to or arising from the Objection and the implementation of this Order.

8. ~~7.~~ Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

**EVERSHEDS SUTHERLAND (US) LLP**

~~*/s/ Todd C. Meyers*~~

Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
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*Counsel to the Liquidating Trustee*
*of the OTB Holding Liquidating Trust*

**EXHIBIT A**

**(Duplicate Claims)**

| # | Name of Claimant | Debtor | Disallowed Claim # | Disallowed Asserted Amount and Classification | Basis of Objection | Surviving Claim # | Surviving Asserted Amount and Classification |
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| 9 | Olga Mulokandova | OTB Holding LLC | 559 | Admin Priority ($10,440.00) | Duplicate Claim | 562 | Admin Priority ($10,440.00) |
| 10 | Olga | OTB Acquisition of | 563 | Admin Priority | Duplicate Claim | 562 | Admin Priority |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| | Mulokandova | Howard County LLC | | ($10,440.00) | | | ($10,440.00) |
| 11 | Olga Mulokandova | OTB Acquisition of Baltimore County, LLC | 565 | Admin Priority ($10,440.00) | Duplicate Claim | 562 | Admin Priority ($10,440.00) |
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