IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	)	Case No. 26-11369 (CTG)
Debtors.	)	(Jointly Administered)
	)	**Re: Docket Nos. 461 & 473**

NOTICE OF AMENDED[2] AGENDA OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 16, 2026 AT 1:00 P.M. (EASTERN TIME) BEFORE THE HONORABLE CRAIG T. GOLDBLATT

AS NO MATTERS ARE GOING FORWARD, WITH THE COURT'S PERMISSION, THIS HEARING IS CANCELLED

MATTER UNDER CERTIFICATE OF NO OBJECTION

1. Debtors' Motion for Entry of an Order (I) Authorizing the Rejection of a Certain Unexpired Lease of Nonresidential Real Property Effective as of the Rejection Date and (II) Granting Related Relief (Filed October 30, 2026) [Docket No. 417]

   Related Documents:

   (a) Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Authorizing the Rejection of a Certain Unexpired Lease of Nonresidential Real Property Effective as of the Rejection Date and (II) Granting Related Relief (Filed November 10, 2026) [Docket No. 453]

   (b) Order (I) Authorizing the Rejection of a Certain Unexpired Lease of Nonresidential Real Property Effective as of the Rejection Date and (II) Granting Related Relief (Entered November 13, 2026) [Docket No. 470]

   Objection Deadline: November 9, 2026 at 4:00 p.m. (ET).

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] **Amendments appear in bold print.**

Responses Received: None.

Status: An Order has been entered. This matter will not be going forward.

MATTERS GOING FORWARD

2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed August 31, 2026) [Docket No. 13]

Related Documents:

(a) Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC, in Support of the Debtors' Cash Collateral Motion (Filed August 31, 2026) [Docket No. 14]

(b) Interim Order (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Entered September 1, 2026) [Docket No. 73]

(c) Omnibus Notice of Entry of Interim Orders and Final Hearing With Respect to First Day Motions (Filed September 1, 2026) [Docket No. 79]

(d) Second Interim Order (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Entered September 26, 2026) [Docket No. 218]

(e) Third Interim Order (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Entered October 14, 2026) [Docket No. 338]

(f) **Certification of Counsel Regarding Fourth Interim Order (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed November 16, 2026) [Docket No. 479]**

Objection Deadline: October 9, 2026 at 4:00 p.m. (ET).

Responses Received:

(a) Informal Comments from the Prepetition Secured Parties and the Official Committee of Unsecured Creditors (the "Committee")

(b) Reservation of Rights of the Official Committee of Unsecured Creditors in Connection with the Debtors' Cash Collateral Motion and Sale Motion (Filed November 11, 2026) [Docket No. 456] (the "Committee RoR")

Status: **A Certification of Counsel, together with a proposed Fourth Interim Order, was filed with the Court. No hearing is necessary.**

3. Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Authorizing the Debtors to Designate a Stalking Horse Bidder and to Provide Bid Protections, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief (Filed September 7, 2026) [Docket No. 91]

Related Documents:

(a) Declaration of Lisa K. Lansio in Support of Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Authorizing the Debtors to Designate a Stalking Horse Bidder and Provide Bid Protections (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief (Filed September 7, 2026) [Docket No. 92]

(b) Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Designate a Stalking Horse Bidder and to Provide Bid Protections, (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Assumption and Assignment Procedures, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief (Entered September 26, 2026) [Docket No. 219]

(c) Notice of Sale, Bidding Procedures, Auction, Sale Hearing and Other Deadlines Related Thereto (Filed September 29, 2026) [Docket No. 251]

(d) Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets (Filed September 29, 2026) [Docket No. 252]

(e) Notice of Auction (Filed November 2, 2026) [Docket No. 426]

(f) Notice of Adjournment of Auction (Filed November 3, 2026) [Docket No. 430]

(g) Notice of Auction Results (Filed November 6, 2026) [Docket No. 437]

(h) Debtors' Omnibus Reply to (I) Objections to the Proposed Sale of Certain of the Debtors' Assets to Briggs Management Partners, LLC and (II) Cure Objections (Filed November 11, 2026) [Docket No. 455]

(i) Supplemental Declaration of Lisa Lansio in Support of the Debtors' Motion for Entry of an Order (A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief (Filed November 11, 2026) [Docket No. 459]

(j) Notice of Filing of (I) Proposed Order (A) Approving the Sale of the Debtors' Assets to Briggs Management Partners, LLC Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief and (II) Asset Purchase Agreement (Filed November 11, 2026) [Docket No. 460]

(k) Debtors' Witness and Exhibit List for Hearing Scheduled for November 16, 2026 at 1:00 p.m. (Eastern Time) (Filed November 13, 2026) [Docket No. 466]

(l) Certification of Counsel Regarding Revised Proposed Order (A) Approving the Sale of the Debtors' Assets to Briggs Management Partners, LLC Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief (Filed November 13, 2026) [Docket No. 472]

(m) **Order (A) Approving the Sale of the Debtors' Assets to Briggs Management Partners, LLC Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief (Entered November 14, 2026) [Docket No. 478]**

Objection Deadline: October 9, 2026 at 4:00 p.m. (ET) – Cure Objections
October 21, 2026 at 4:00 p.m. (ET) - Sale Objections

November 9, 2026 at 4:00 p.m. (ET) – Supplemental Sale Objections and Adequate Assurance Objections

Responses Received:

(a) [Thermo Fisher Scientific's] Limited Objection and Reservation of Rights and Notice Regarding Contract Cure to Qualified Bidders Relative to Debtor's Cure Notice and Proposed Order Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases (Filed October 7, 2026) [Docket No. 276]

(b) [Paradise Pillows Inc.'s] Objection to Notice of Cure Costs (Filed October 8, 2026) [Docket No. 283]

(c) Objection of Airgas USA, LLC to Debtors' Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets (Filed October 8, 2026) [Docket No. 284]

(d) Limited Objection and Reservation of Rights of J.F. Taylor, Inc. to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases (Filed October 8, 2026) [Docket No. 290]

(e) Response and Reservation of Rights of Weatherproofing Technologies, Inc. to Debtors' Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets (Filed October 9, 2026) [Docket No. 295]

(f) Objection of JDI Integrations, LLC to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets (Filed October 9, 2026) [Docket No. 296]

(g) United States' Objection to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets (Filed October 9, 2026) [Docket No. 297]

(h) Objection of Teledyne to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets (Filed October 9, 2026) [Docket No. 300]

(i) Limited Objection and Reservation of Rights of Rae Systems, Inc. to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases (Filed October 9, 2026) [Docket No. 301]

(j) Limited Objection and Reservation of Rights of Anduril Industries, Inc. to the Debtors' Assumption and Assignment of Executory Contracts and Proposed Cure Amounts (Filed October 13, 2026) [Docket No. 313]

(k) Amended Limited Objection and Reservation of Rights of Rae Systems, Inc., Honeywell Analytics Inc. and Honeywell Analytics Inc.-Formerly BW Tech to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases (Filed November 9, 2026) [Docket No. 441]

(l) United States' Limited Objection and Reservation of Rights Regarding the Sale to the Successful Bidders (Filed November 9, 2026) [Docket No. 443]

(m) Limited Protective Objection and Reservation of Rights of Bering Straits Professional Services, LLC Regarding Proposed Sale and Potential Assumption and Assignment of Executory Contract (Filed November 9, 2026) [Docket No. 446]

(n) Oracle's Reservation of Rights Regarding Debtor's Sale Motion (Filed November 9, 2026) [Docket No. 447]

(o) Reservation of Rights of the Official Committee of Unsecured Creditors in Connection with the Debtors' Cash Collateral Motion and Sale Motion (Filed November 11, 2026) [Docket No. 456]

(p) Limited Objection and Reservation of Rights of Three Four Three, LLC Regarding Proposed Sale and Assumption and Assignment of Executory Contract (Filed November 12, 2026) [Docket No. 462]

(q) Informal comments from Brett Bigger

Status: **An order has been entered. No hearing is necessary.**

[*Remainder of this page intentionally left blank.*]

Dated: November **16**, 2026
Wilmington, Delaware

/s/ Jack M. Dougherty

COLE SCHOTZ P.C.
Justin R. Alberto (No. 5126)
Patrick J. Reilley (No. 4451)
Jack M. Dougherty (No. 6784)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
preilley@coleschotz.com
jdougherty@coleschotz.com

-and-

Michael D. Sirota (admitted *pro hac vice*)
Seth Van Aalten (admitted *pro hac vice*)
Sarah A. Carnes (admitted *pro hac vice*)
Anthony De Leo (admitted *pro hac vice*)
1325 Avenue of the Americas, 19th Floor
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: msirota@coleschotz.com
svanaalten@coleschotz.com
scarnes@coleschotz.com
adeleo@coleschotz.com

Co-Counsel to the Debtors
and Debtors in Possession

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, NY 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com

-and-

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Charles B. Sterrett (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, IL 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com
charles.sterrett@kirkland.com

Co-Counsel to the Debtors
and Debtors in Possession