IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Noble Supply & Logistics, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-11369 (CTG) (Jointly Administered) **Hearing Date: *Only if Objections are filed*** **Objection Deadline: December 4, 2026 at 4:00 p.m. (ET)**

SUMMARY OF SECOND MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Name of Applicant:	Cole Schotz P.C.
Authorized to provide professional services to:	Noble Supply & Logistics, LLC, *et al.*
Date of retention:	October 13, 2026 (Effective as of August 30, 2026) [Docket No. 310]
Period for which compensation and reimbursement is sought:	October 1, 2026 through October 31, 2026
Amount of compensation sought as actual, reasonable and necessary:	$1,106,896.40 (80% of $1,383,620.50)
Amount of expense reimbursement sought as actual, reasonable and necessary:	$11,201.66
This is a(n):	X monthly ___ interim ___ final application

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

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NOBLE SUPPLY & LOGISTICS, LLC, *ET AL.*

SUMMARY OF BILLING BY PROFESSIONAL
OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Timekeeper Name	Title	Year Admitted	Hourly Billing Rate	Hours	Fees
Seth Van Aalten	Member	2004	$1,560.00	196.50	$306,540.00
Justin R. Alberto	Member	2008	$1,300.00	10.60	$13,780.00
G. David Dean	Member	2002	$1,135.00	168.40	$191,134.00
Steven Klepper	Member	1997	$1,150.00	30.10	$34,615.00
Patrick J. Reilley	Member	2003	$1,080.00	49.70	$53,676.00
Sarah A. Carnes	Member	2015	$1,080.00	36.80	$39,744.00
Anthony De Leo	Member	2014	$1,000.00	297.10	$297,100.00
Irving E. Walker	Member	1978	$950.00	1.90	$1,805.00
Amanda A. Tersigni	Associate	2019	$795.00	112.30	$89,278.50
Jack M. Dougherty	Associate	2021	$750.00	152.90	$114,675.00
Rebekah Nickerson	Associate	2020	$620.00	30.30	$18,786.00
Amanda DeGrotte	Associate	2022	$575.00	17.60	$10,120.00
Julie Aberasturi	Associate	2023	$545.00	163.80	$89,271.00
Natalie Gibson	Associate	2023	$480.00	91.00	$43,680.00
Audrey Heckel	Associate	Pending	$425.00	65.70	$27,922.50
Caden Wyatt	Associate	Pending	$425.00	17.90	$7,607.50
Pauline Z. Ratkowiak	Paralegal	N/A	$445.00	81.10	$36,089.50
Daniel N. Sullivan	eDiscovery Manager	N/A	$525.00	2.60	$1,365.00
Bryan Navas	eDiscovery Manager	N/A	$485.00	1.40	$679.00
Christopher Sindo	eDiscovery Manager	N/A	$485.00	2.70	$1,309.50
Robert Severini	eDiscovery Analyst	N/A	$460.00	4.30	$1,978.00
Andrew Whitley	eDiscovery Analyst	N/A	$425.00	5.80	$2,465.00
Total:				**1,540.5**	**$1,383,620.50**

Blended Rate: $898.16

NOBLE SUPPLY & LOGISTICS, LLC, *ET AL.*

SUMMARY OF BILLING BY PROJECT CATEGORY
OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Category	Hours	Fees
Asset Dispositions, Sales, Uses, and Leases	34.9	$33,190.00
Automatic Stay Matters/Litigation	59.3	$68,018.00
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Vendor Matters	15.3	$14,723.00
Total	**1,540.5**	**$1,383,620.50**

NOBLE SUPPLY & LOGISTICS, LLC, *ET AL.*

SUMMARY OF BILLING BY EXPENSE CATEGORY
OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Expense Category	**Amount**
Court Fees	$111.80
Filing Fees	$350.00
Data Host	$62.00
Delivery Services/Couriers	$402.00
Delivery Services/Federal Express	$83.57
Discovery / Exhibits	$694.08
Photocopying/Printing/Scanning	$127.10
Telecommunications	$34.07
Travel - Lodging	$474.98
Travel - Meals	$52.96
Travel - Rail	$453.00
Online Research	$8,356.10
Total	**$11,201.66**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Noble Supply & Logistics, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-11369 (CTG) (Jointly Administered) **Hearing Date: *Only if Objections are filed*** **Objection Deadline: December 4, 2026 at 4:00 p.m. (ET)**

SECOND MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C. CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Cole Schotz P.C. (the "Applicant" or "Cole Schotz"), co-counsel to the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits this second monthly fee application (the "Application") pursuant to (i) sections 330 and 331 of title 11 of the United State Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and (iv) the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 215] (the "Interim Compensation Order") for allowance of compensation for services rendered and reimbursement of expenses for the period from October 1, 2026 through October 31, 2026

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

(the "Application Period"). In support of this Application, Cole Schotz respectfully represents as follows:

Jurisdiction and Venue

1. The United States District Court for the District of Delaware has jurisdiction over this matter pursuant to 28 U.S.C. §1334, which was referred to the United States Bankruptcy Court for the District of Delaware (the "Court") under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. The Debtors confirm their consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1.

Background

A. The Chapter 11 Case

4. On August 30, 2026 (the "Petition Date"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases"). The Debtors' Chapter 11 Cases are being jointly administered for procedural purposes only. The factual background regarding the Debtors, including their business operations, their capital and debt structures, and the events leading to the filing of the Chapter 11 Cases, is set forth in the *Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 15].

5. The Debtors continue to manage and operate their business as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

6. On September 16, 2026, the United States Trustee for Region 3 (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors in these cases (the "Committee"). *See* Docket No. 128.[2] No trustee or examiner has been appointed in the Chapter 11 Cases.

B. The Retention of Cole Schotz

7. On September 25, 2026, the Debtors applied to the Court for an order authorizing the retention and employment of Cole Schotz as co-counsel for the Debtors effective as of the Petition Date. *See* Docket No. 199. On October 13, 2026, the Court entered an order authorizing such retention. *See* Docket No. 310.

C. The Interim Compensation Order

8. The Interim Compensation Order sets forth the procedures for monthly payment of compensation and reimbursement of expenses in the Chapter 11 Case. Specifically, the Interim Compensation Order provides that on or after the tenth (10^{th}) day of each month following the month for which compensation is sought, each Professional seeking compensation may file an application (each, a "Monthly Fee Application") for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month. *See* Interim Compensation Order ¶ 2(a). Provided that no objection to a Monthly Fee Application is filed within twenty-one (21) days following service of a Monthly Fee Application, each applicable retained Professional may file a certificate of no objection (a "CNO") with the Court with respect to the unopposed portion of the compensation and expenses requested in its Monthly Fee

[2] The U.S. Trustee filed an amended notice appointing the Committee on September 24, 2026. *See* Docket No. 171.

Application. *Id.* ¶ 2(b). After a CNO is filed with the Court, the Debtors are authorized to pay the retained Professional an amount equal to eighty percent (80%) of the compensation and one hundred percent (100%) of the expenses requested in the applicable Monthly Fee Application. *Id.*

Relief Requested

9. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of $1,106,896.40, which is equal to eighty percent (80%) of the $1,383,620.50 in compensation for professional services rendered by Cole Schotz during the Application Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Debtors. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Application Period in the amount of $11,201.66.

A. Compensation Requested

10. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories and all meetings or hearings are individually identified. *See* DEL. BANKR. L.R. 2016-1(d).

11. Also attached hereto as **Exhibit A** is a summary of the attorneys and professionals who rendered services related to each category are identified along with the number of hours for each individual and the total compensation.

B. Expense Reimbursement Requested

12. Cole Schotz incurred out-of-pocket expenses during the Application Period in the amount of $11,201.66. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as counsel to the Debtors. The expenses are broken down into categories of charges, including, among other things, the following charges: photocopying, scanning and printing, filing fees, delivery services, and transcripts. *See* DEL. BANKR. L.R. 2016-1(e).[3]

Valuation of Services

13. Attorneys and professionals of Cole Schotz have expended a total of 1,540.5 hours in connection with this matter during the Application Period.

14. The rates are Cole Schotz's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Cole Schotz for the Application Period as counsel to the Debtors in this Chapter 11 Case is $1,383,620.50.

15. Cole Schotz believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto comply with the requirements of Local Rule 2016-1.

16. Cole Schotz itemized time records for professionals performing services for the Debtors during the Application Period are attached hereto as **Exhibit C**.

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amounts requested by this Application are fair and reasonable given: (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered,

[3] In accordance with Local Rule 2016-1(e)(iii), Cole Schotz does not charge more than $0.10 per page for photocopies. Cole Schotz does not surcharge for computerized research. DEL. BANKR. L.R. 2016-1(e)(iii).

(d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

Notice

18. Cole Schotz will provide notice and serve this Application on the Application Recipients (as set forth in the Interim Compensation Order). In light of the nature of the relief requested in this Application, Cole Schotz submits that no other or further notice is required.

No Prior Request

19. No prior request for the relief sought in the Application has been made to this or any other court.

Certification of Compliance and Waiver

20. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

Conclusion

WHEREFORE, Cole Schotz respectfully requests (i) interim allowance of (a) compensation in the amount of $1,106,896.40 (80% of $1,383,620.50) for professional services rendered and (b) reimbursement for actual and necessary costs in the amount of $11,201.66; (ii) payment by the Debtors of the foregoing amounts; and (iii) such other and further relief as the Court deems just and proper.

Dated: November 13, 2026
Wilmington, Delaware

/s/ Justin R. Alberto

COLE SCHOTZ P.C.
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Patrick J. Reilley (No. 4451)
Jack M. Dougherty (No. 6784)
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preilley@coleschotz.com
jdougherty@coleschotz.com

-and-

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Sarah A. Carnes (admitted *pro hac vice*)
Anthony De Leo (admitted *pro hac vice*)
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Co-Counsel to the Debtors
and Debtors in Possession

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
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-and-

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Chicago, IL 60654
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charles.sterrett@kirkland.com

Co-Counsel to the Debtors
and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
	(Jointly Administered)
Debtors.[1]	**Hearing Date:** ***Only if Objections are filed*** **Objection Deadline: December 4, 2026 at 4:00 p.m. (ET)**

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that on November 13, 2026, the *Second Monthly Fee Application of Cole Schotz P.C., Co-Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2026 through October 31, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware (the "Court"). The Application seeks approval of monthly compensation for professional services rendered to Noble Supply & Logistics, LLC and its affiliated debtors in the amount of $1,106,896.40 (80% of $1,383,620.50), together with reimbursement of expenses in the amount of $11,201.66.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801, and served upon the following parties so as to be actually received by the Objection Deadline: (i) the Debtors, Noble Supply & Logistics, LLC, 1 Marina Park Drive, Suite 220, Boston, MA 02210 (ralbergotti@pppllc.com); (ii) co-counsel for the Debtors (a) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Patrick J. Nash, Jr., P.C. (patrick.nash@kirkland.com) and Charles B. Sterrett (charles.sterrett@kirkland.com); and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn.: Justin R. Alberto (jalberto@coleschotz.com), Patrick J. Reilley (preilley@coleschotz.com) and Jack M. Dougherty (jdougherty@coleschotz.com), and 1325 Avenue of the Americas, 19th Floor, New York, New York 10019, Attn.: Seth Van Aalten (svanaalten@coleschotz.com), Sarah A. Carnes (scarnes@coleschotz.com) and Anthony De Leo (adeleo@coleschotz.com); (iii) counsel to the Prepetition ABL Agent, (1) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Daniel F. Fiorillo (dfiorillo@otterbourg.com) and (2) Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, DE 19801, Attn.: Zachary I. Shapiro (shapiro@rlf.com); (iv) counsel to the Prepetition Term Loan Agent, McDermott Will & Schulte

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LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam C. Harris (acharris@mcdermottlaw.com) and (rdizengoff@mcdermottlaw.com); (v) counsel to the Prepetition Subordinated Note Agent, Arnold & Porter Kaye Scholer LLP, 250 West 55th Street, New York, NY 10019, Attn: Alan Glantz (alan.glantz@arnoldporter.com); (vi) counsel to the Prepetition Subordinated Note Holders, (1) King & Spalding LLP, 1180 Peachtree Street, NE, Suite 1600, Atlanta, GA 30309, Attn: Jeffrey R. Dutson (jdutson@kslaw.com) and (2) Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, DE 19801, Attn: Allison S. Mielke (amielke@ycst.com); (vii) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attn.: Linda J. Casey (linda.casey@usdoj.gov); and (viii) counsel to the Official Committee of Unsecured Creditors, (a) Brown Rudnick LLP, One Financial Center, Boston, MA 02111, Attn: Tristan Axelrod (taxelrod@brownrudnick.com), Jessica Y. Liong (jliong@brownrudnick.com), and August Dinwiddie (ADinwiddie@brownrudnick.com) and (b) Morris James LLP, 3205 Avenue North Boulevard, Suite 100, Wilmington, Delaware 19803, Attn: Jeffrey R. Waxman (jwaxman@morrisjames.com) by no later than **4:00 p.m. (Prevailing Eastern Time) on December 4, 2026 (the "Objection Deadline")**.

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order (I) Establishing Procedures for Interim* Compensation *and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 215], if no objections are filed and served in accordance with the above procedures, the Debtors will be authorized to pay 80% of the requested fees and 100% of the requested expenses without further order of the Court.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ONLY IF AN OBJECTION IS TIMELY FILED OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED, BEFORE THE HONORABLE CRAIG T. GOLDBLATT, U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.

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Dated: November 13, 2026
Wilmington, Delaware

/s/ Justin R. Alberto

COLE SCHOTZ P.C.
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Co-Counsel to the Debtors
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EXHIBIT A

NOBLE SUPPLY & LOGISTICS, LLC, *ET AL.*

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Anthony De Leo	Member	2014	$1,000.00	297.10	$297,100.00
Irving E. Walker	Member	1978	$950.00	1.90	$1,805.00
Amanda A. Tersigni	Associate	2019	$795.00	112.30	$89,278.50
Jack M. Dougherty	Associate	2021	$750.00	152.90	$114,675.00
Rebekah Nickerson	Associate	2020	$620.00	30.30	$18,786.00
Amanda DeGrotte	Associate	2022	$575.00	17.60	$10,120.00
Julie Aberasturi	Associate	2023	$545.00	163.80	$89,271.00
Natalie Gibson	Associate	2023	$480.00	91.00	$43,680.00
Audrey Heckel	Associate	Pending	$425.00	65.70	$27,922.50
Caden Wyatt	Associate	Pending	$425.00	17.90	$7,607.50
Pauline Z. Ratkowiak	Paralegal	N/A	$445.00	81.10	$36,089.50
Daniel N. Sullivan	eDiscovery Manager	N/A	$525.00	2.60	$1,365.00
Bryan Navas	eDiscovery Manager	N/A	$485.00	1.40	$679.00
Christopher Sindo	eDiscovery Manager	N/A	$485.00	2.70	$1,309.50
Robert Severini	eDiscovery Analyst	N/A	$460.00	4.30	$1,978.00
Andrew Whitley	eDiscovery Analyst	N/A	$425.00	5.80	$2,465.00
Total:				**1,540.5**	**$1,383,620.50**

Blended Rate: $898.16

EXHIBIT B

NOBLE SUPPLY & LOGISTICS, LLC, *ET AL.*

SUMMARY OF BILLING BY EXPENSE CATEGORY
OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Expense Category	Amount
Court Fees	$111.80
Filing Fees	$350.00
Data Host	$62.00
Delivery Services/Couriers	$402.00
Delivery Services/Federal Express	$83.57
Discovery / Exhibits	$694.08
Photocopying/Printing/Scanning	$127.10
Telecommunications	$34.07
Travel - Lodging	$474.98
Travel - Meals	$52.96
Travel - Rail	$453.00
Online Research	$8,356.10
Total	**$11,201.66**

EXHIBIT C

NOBLE SUPPLY & LOGISTICS, LLC, *ET AL.*

ITEMIZED TIME RECORDS
OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

COLE SCHOTZ P.C.

Cole Schotz P.C.
Court Plaza North
25 Main Street
Hackensack, NJ 07601

FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

NOBLE EQUITY HOLDINGS, LLC, ET AL.
ONE MARINA PARK DRIVE, SUITE 220
BOSTON, MA 02210

Invoice Date: November 5, 2026
Invoice Number: 1052083
Re: CHAPTER 11 REORG/DEBTOR Matter Number: 72252-0002

FOR PROFESSIONAL SERVICES THROUGH OCTOBER 31, 2026

VENDOR MATTERS **15.30** **14,723.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	ALH	UPDATE VENDOR TRACKING EXCEL (0.6)	0.60	425.00	255.00
10/01/26	ADL	CALL WITH P. REILLEY RE: VENDOR ISSUES	0.40	1,000.00	400.00
10/01/26	ADL	REVIEW AND ANALYZE DOCUMENTS AND EMAILS RE: VENDOR ISSUES	0.80	1,000.00	800.00
10/01/26	PJR	CORRESPONDENCE WITH NOBEL WORKING GROUP RE: VENDOR ISSUES	0.30	1,080.00	324.00
10/01/26	PJR	CONFER WITH A. DE LEO RE: VENDOR ISSUES (.4); REVIEW AND ANALYSIS RE: VENDOR AND CLAIM ISSUES (.7);	1.10	1,080.00	1,188.00
10/01/26	ADL	EMAIL PPP TEAM RE: VENDOR ISSUES	0.30	1,000.00	300.00
10/02/26	PJR	EMAIL TO AND FROM W. CHIPMAN RE: VENDOR ISSUES	0.10	1,080.00	108.00
10/05/26	PJR	CONFER WITH A. DE LEO RE: VENDOR ISSUES (.5); REVIEW AND ANALYSIS RE: VENDOR AND CONTRACT ISSUES (.6); CALL WITH PORTAGE TEAM RE: VENDOR ISSUES (.5); EMAILS TO AND FROM COUNSEL FOR VENDORS RE: SHIPMENT ISSUES (.1)	1.70	1,080.00	1,836.00
10/06/26	JRA	CORRESPOND WITH CS AND PPP RE VENDOR ISSUES AND OPEN ORDERS	0.20	1,300.00	260.00
10/06/26	PJR	CONFER WITH U. RAO RE: VENDOR ISSUES (.4); CONFER WITH CONTROLLER AND PORTAGE TEAM RE: VENDOR ISSUES (.3); CALL WITH COUNSEL RE: SHIPMENT AND ASSUMPTION ISSUES (.2); REVIEW AND ANALYSIS RE: PO, CONTRACT AND SHIPMENT ISSUES (.6)	1.20	1,080.00	1,296.00
10/07/26	JMD	CALL W/ A. DELEO RE: VENDOR ISSUES	0.20	750.00	150.00
10/07/26	PJR	CALL WITH COUNSEL AT CTG RE: SHIPMENT AND CONTRACT ISSUES (.3); REVIEW AND ANALYSIS RE: VENDOR, PO AND SHIPMENT ISSUES (.4)	0.70	1,080.00	756.00
10/07/26	ADL	CALL WITH J. DOUGHERTY RE: VENDOR ISSUES	0.20	1,000.00	200.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/08/26	JMD	DRAFT RESPONSE TO VENDOR INQUIRIES (.7); COMPOSE EMAIL TO S. VAN AALTEN AND A. DELEO RE: FEEDBACK RE: SAME (.1)	0.80	750.00	600.00
10/08/26	JMD	FOLLOW UP CALL W/ A. DELEO RE: EMAIL RESPONSES TO VENDOR OUTREACH	0.20	750.00	150.00
10/08/26	PJR	EMAILS TO AND FROM U. RAO RE: VENDOR ISSUES (.1); EMAILS TO AND FROM COUNSEL FOR CTG RE: SHIPMENT ISSUES (.1); EMAILS TO AND FROM G. CAMPBELL AND PPP WORKING GROUP RE: VENDOR AND SHIPMENT ISSUES (.2)	0.40	1,080.00	432.00
10/08/26	JMD	CALL W/ A. DELEO RE: VENDOR ISSUES	0.10	750.00	75.00
10/08/26	JMD	RESPOND TO MULTIPLE VENDOR INQUIRY EMAILS	2.10	750.00	1,575.00
10/09/26	PJR	CALL WITH U. RAO RE: VENDOR ISSUES	0.30	1,080.00	324.00
10/09/26	ADL	REVIEW AND RESPOND TO EMAILS RE: VENDOR ISSUES	0.60	1,000.00	600.00
10/10/26	ADL	CALL WITH U. RAO RE: VENDOR ISSUES	0.30	1,000.00	300.00
10/13/26	PJR	CALL WITH M. ROCHMAN RE: VENDOR ISSUES (.1); EMAILS TO AND FROM B. MANNE RE: VENDOR AND CURE ISSUES (.1)	0.20	1,080.00	216.00
10/13/26	JMD	REVIEW EMAIL FROM MDH FINANCE RE: CRITICAL VENDOR REQUEST & EMAIL A. DELEO RE: SAME (.2); EMAIL A. DE LEO RE: SAME (.1)	0.20	750.00	150.00
10/14/26	PJR	EMAILS TO AND FROM U. RAO RE: VENDOR ISSUES (.1); REVIEW AND ANALYSIS RE: VENDOR AND CLAIM ISSUES (.4)	0.50	1,080.00	540.00
10/22/26	PJR	EMAILS TO AND FROM S. WOLFSON RE: VENDOR ISSUES (.1); EMAILS TO AND FROM PORTAGE TEAM RE: VENDOR ISSUES (.1)	0.20	1,080.00	216.00
10/26/26	ADL	CALL WITH PPP TEAM RE: VENDOR ISSUES	0.50	1,000.00	500.00
10/26/26	PJR	EMAILS TO AND FROM U. RAO RE: VENDOR ISSUES	0.20	1,080.00	216.00
10/27/26	PJR	EMAIL TO PORTAGE TEAM RE: CREDITOR AND VENDOR ISSUES	0.10	1,080.00	108.00
10/28/26	ADL	CALL WITH U. RAO RE: VENDOR ISSUES	0.20	1,000.00	200.00
10/29/26	PJR	EMAILS TO AND FROM PORTAGE WORKING GROUP RE: VENDOR ISSUES (.2); DRAFT RESPONSE TO VENDOR INQUIRIES (.3)	0.50	1,080.00	540.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/30/26	PJR	CALL WITH S. WEINER RE: VENDOR ISSUES	0.10	1,080.00	108.00
CREDITOR INQUIRIES			**2.40**		**2,794.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/03/26	SVA	CONF W/ A. DE LEO RE VENDOR DEMANDS	0.30	1,560.00	468.00
10/07/26	SVA	CORRES W/ VENDORS RE CASE STATUS AND CLAIM INQUIRIES	0.40	1,560.00	624.00
10/07/26	ADL	RETURN CREDITOR CALL	0.10	1,000.00	100.00
10/08/26	SVA	CORRES W/ J. DOUGHERTY AND A. DE LEO RE RESPONSES TO VENDOR QUESTIONS	0.40	1,560.00	624.00
10/09/26	PVR	EMAIL FROM EXPEDITED TRANSPORT AGENCY AND TO COLE SCHOTZ TEAM RE: REQUEST FOR PAYMENT OF INVOICES	0.10	445.00	44.50
10/14/26	JAA	CALL WITH A. DE LEO RE: CREDITOR INQUIRY	0.10	545.00	54.50
10/14/26	JAA	EMAILS RE: CREDITOR INQUIRY	0.10	545.00	54.50
10/14/26	JAA	CALL WITH CREDITOR RE: INQUIRY	0.20	545.00	109.00
10/14/26	NCG	ATTEND 341 MEETING	0.20	480.00	96.00
10/14/26	ADL	CALL WITH J. ABERASTURI RE: CREDITOR INQUIRY	0.10	1,000.00	100.00
10/29/26	JRA	FURTHER CORRESPONDENCE WITH CS RE CREDITOR INQUIRIES	0.40	1,300.00	520.00
LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)			**897.20**		**821,167.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	GDD	REVIEW/ANALYSIS OF DOCUMENTS, RESEARCH RE: DLA ISSUES, STRATEGY, NEXT STEPS, CONTRACT DISPUTE	2.60	1,135.00	2,951.00
10/01/26	JMD	RESEARCH RE: TURNOVER COMPLAINTS	0.50	750.00	375.00
10/01/26	ADL	BEGIN DRAFTING DLA COMPLAINT	1.80	1,000.00	1,800.00
10/01/26	ADL	CALL WITH S. VAN AALTEN, D. DEAN, R. ALBERGOTTI, U. RAO, AND C. STERRETT RE: DLA DISPUTE	0.60	1,000.00	600.00
10/01/26	GDD	CALL WITH CLIENT, CO-COUNSEL RE: DLA ISSUES	0.40	1,135.00	454.00
10/01/26	GDD	CALL WITH ADL AND SVA RE: DLA ISSUES	0.30	1,135.00	340.50
10/01/26	GDD	CALL WITH ADL RE: DLA, COMPLAINT	0.20	1,135.00	227.00
10/01/26	GDD	COLE SCHOTZ TEAM CALL RE: DLA, RELATED ISSUES	0.50	1,135.00	567.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	SVA	PREPARATION OF COMPLAINT/SUMMARY JUDGMENT MOTION AGAINST DLA RE UNPAID ITEMS	2.70	1,560.00	4,212.00
10/01/26	SVA	CORRES W/ CS LITIGATION TEAM RE UCC DISCOVERY REQUESTS	0.40	1,560.00	624.00
10/01/26	SVA	ANALYSIS OF NOBLE/DLA INVOICE/DELIVERY ORDERS RE ITEMS SUBJECT TO CANCELLATION NOTICES	4.20	1,560.00	6,552.00
10/01/26	SVA	CORRES W/ DLA RE PAYMENT ISSUES	0.40	1,560.00	624.00
10/01/26	NCG	REVIEW MIDWEST PRESSURE SYSTEMS MOTION RE: ADMINISTRATIVE EXPENSE CLAIM	0.10	480.00	48.00
10/01/26	ADL	CALL WITH CS TEAM RE: DLA ISSUES	0.30	1,000.00	300.00
10/02/26	JMD	REVISE ADVERSARY COMPLAINT COUNTS	1.90	750.00	1,425.00
10/02/26	ADL	CALL WITH PPP RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/02/26	AAT	CALL WITH N. GIBSON RE: DLA ISSUES	0.50	795.00	397.50
10/02/26	AAT	DAILY AFTERNOON CALL WITH CS TEAM RE: DLA ISSUES	0.50	795.00	397.50
10/02/26	AAT	CALL WITH D. DEAN AND J. ABERASTURI RE: DLA ISSUES AND DRAFTING	0.30	795.00	238.50
10/02/26	AAT	SERIES OF CALLS WITH D. DEAN AND A. DE LEO RE: DLA RESEARCH ISSUES	0.70	795.00	556.50
10/02/26	AAT	RESEARCH RE: DLA ISSUES AND RELATED CLAIMS (BREACH OF CONTRACT AND TURNOVER)	6.60	795.00	5,247.00
10/02/26	AAT	CALL WITH A. DE LEO AND J. ABERASTURI RE: DLA ISSUES AND DRAFTING	0.30	795.00	238.50
10/02/26	AAT	CALL WITH CS TEAM RE: DLA ISSUES	0.80	795.00	636.00
10/02/26	AAT	PREPARE PORTIONS OF SUMMARY JUDGMENT BRIEF RE: DLA ISSUES (BREACH OF CONTRACT AND TURNOVER)	2.80	795.00	2,226.00
10/02/26	AAT	CALL WITH D. DEAN RE: DLA MATTER AND RESEARCH ISSUES	0.50	795.00	397.50
10/02/26	AAT	SERIES OF CALLS WITH A. DE LEO RE: DLA MATTERS AND RESEARCH	1.10	795.00	874.50
10/02/26	PJR	REVIEW NOTICE OF APPEAL (.1); EMAILS TO AND FROM COLE SCHOTZ WORKING GROUP RE: DLA ISSUES (.2); REVIEW AND ANALYSIS RE: DLA AND FAR ISSUES (.3)	0.60	1,080.00	648.00
10/02/26	JMD	DRAFT COUNTS IN ADVERSARY COMPLAINT	2.50	750.00	1,875.00
10/02/26	ADL	DRAFT COMPLAINT AGAINST DLA	2.70	1,000.00	2,700.00
10/02/26	ADL	RESEARCH RE: DLA LITIGATION ISSUES	2.20	1,000.00	2,200.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/02/26	JMD	COMPOSE EMAIL TO A. DE LEO RE: DRAFT COUNTS FOR ADVERSARY COMPLAINT	0.20	750.00	150.00
10/02/26	JMD	LEGAL RESEARCH RE: PLEADING REQUIREMENTS	2.10	750.00	1,575.00
10/02/26	JMD	FOLLOW UP CALL W/ A. DELEO RE: DRAFT COMPLAINT	0.20	750.00	150.00
10/02/26	JMD	CALL W/ A. DELEO RE: DRAFT COMPLAINT	0.10	750.00	75.00
10/02/26	JMD	RESEARCH RE: TURNOVER COMPLAINTS (1.2); EMAIL A. DE LEO RE: SAME (.1)	1.30	750.00	975.00
10/02/26	ADL	CONTINUE DRAFTING COMPLAINT AGAINST THE DLA, INCLUDING REVIEW OF RELEVANT DOCUMENTS AND PLEADINGS	3.40	1,000.00	3,400.00
10/02/26	ADL	CALL WITH J. ABERASTURI RE: DLA LITIGATION ISSUES	0.30	1,000.00	300.00
10/02/26	ADL	CALL WITH MWS TEAM RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/02/26	ADL	CALL WITH CS TEAM RE: DLA LITIGATION ISSUES	0.70	1,000.00	700.00
10/02/26	ADL	CALL WITH A. TERSIGNI RE: DLA LITIGATION ISSUES	0.40	1,000.00	400.00
10/02/26	GDD	REVIEW DOCUMENTS/RESEARCH RE: DLA CONTRACT, CLAIMS, RELATED ISSUES	3.40	1,135.00	3,859.00
10/02/26	GDD	CALL WITH CO-COUNSEL (AT) RE: DLA RESEARCH ISSUES	0.50	1,135.00	567.50
10/02/26	GDD	CALL WITH CS TEAM RE: DLA ISSUES	0.50	1,135.00	567.50
10/02/26	GDD	CALL WITH CO-COUNSEL AND LENDERS' COUNSEL RE: DLA ISSUES	0.40	1,135.00	454.00
10/02/26	GDD	CALL WITH ADL RE: ADDITIONAL DLA ISSUES	0.20	1,135.00	227.00
10/02/26	GDD	CALL WITH ADL AND JA RE: DLA CLAIM RESEARCH	0.20	1,135.00	227.00
10/02/26	GDD	CALL WITH ADL RE: DLA CONTRACT ISSUES	0.30	1,135.00	340.50
10/02/26	GDD	CALL WITH CO-COUNSEL AND CLIENT TEAM RE: DLA ISSUES	0.50	1,135.00	567.50
10/02/26	ADL	CALL WITH T. AXELROD RE: DLA DISPUTE	0.40	1,000.00	400.00
10/02/26	SVA	CONF W/ CS TEAM RE PREPARATION OF DLA COMPLAINT	0.40	1,560.00	624.00
10/02/26	SVA	CORRES W/ A. DEGROOTE RE UCC DISCOVERY	0.20	1,560.00	312.00
10/02/26	SVA	CONF W/ CS AND MDS TEAMS RE DLA ISSUES	0.40	1,560.00	624.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/02/26	SVA	CONF W/ A. DE LEO RE PREPARATION OF DLA COMPLAINT	0.60	1,560.00	936.00
10/02/26	SVA	CONF W/ CS AND PPP TEAMS RE DLA COMPLAINT	0.60	1,560.00	936.00
10/02/26	SVA	CONF W/ CS TEAM RE PREPARATION OF COMPLAINT AGAINST DLA	0.40	1,560.00	624.00
10/02/26	JAA	RECEIPT AND REVIEW OF NOTICE OF APPEAL; CALENDAR DEADLINES	0.20	545.00	109.00
10/02/26	JAA	RESEARCH RE: CHOICE OF LAW ANALYSIS	0.40	545.00	218.00
10/02/26	JAA	RESEARCH RE: UNJUST ENRICHMENT	0.60	545.00	327.00
10/02/26	JAA	REVIEW CONTRACTS RE: PREPARATION OF COMPLAINT AND SUMMARY JUDGMENT	0.60	545.00	327.00
10/02/26	JAA	RESEARCH RE: QUANTAM VALEBANT	3.70	545.00	2,016.50
10/02/26	JAA	CALLS WITH A. DE LEO RE: COMPLAINT AND SUMMARY JUDGMENT	0.40	545.00	218.00
10/02/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: COMPLAINT AND SUMMARY JUDGMENT	0.50	545.00	272.50
10/02/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: COMPLAINT AND SUMMARY JUDGMENT	0.80	545.00	436.00
10/02/26	JAA	CALL WITH D. DEAN AND A. TERSIGNI RE: COMPLAINT AND SUMMARY JUDGMENT	0.30	545.00	163.50
10/02/26	JAA	CALL WITH A. DE LEO AND A. TERSIGNI RE: COMPLAINT AND SUMMARY JUDGMENT	0.30	545.00	163.50
10/02/26	SVA	PREPARATION OF DLA COMPLAINT/SUMMARY JUDGMENT MOTION	2.90	1,560.00	4,524.00
10/02/26	SYC	REVIEW NOTICE OF DLA APPEAL	0.50	1,080.00	540.00
10/02/26	SYC	CS CALLS TO DISCUSS DLA COMPLAINT	0.80	1,080.00	864.00
10/02/26	NCG	RESEARCH RE: FEDERAL ACQUISITION REGULATION AND SERVICE UPON GOVERNMENT	4.10	480.00	1,968.00
10/02/26	NCG	NOBLE CALLS RE: DLA ADVERSARY	1.20	480.00	576.00
10/02/26	NCG	REVIEW SECTION OF SUMMARY JUDGMENT MOTION AND DRAFT EMAIL TO A. TERSIGNI RE: SAME	0.30	480.00	144.00
10/02/26	GDD	CALL WITH CS TEAM RE: DLA ISSUES	1.10	1,135.00	1,248.50
10/03/26	AAT	CALL WITH A. DE LEO RE: SUMMARY JUDGMENT MOTION	0.10	795.00	79.50
10/03/26	AAT	CONTINUED PREPARATION OF SUMMARY JUDGMENT MOTION	1.60	795.00	1,272.00
10/03/26	ADL	CONTINUE DRAFTING MOTION FOR SUMMARY JUDGMENT	3.10	1,000.00	3,100.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/03/26	ADL	BEGIN DRAFTING MOTION FOR SUMMARY JUDGMENT	2.80	1,000.00	2,800.00
10/03/26	ADL	REVIEW COMMENTS TO DLA COMPLAINT AND FURTHER REVISE SAME	1.10	1,000.00	1,100.00
10/03/26	ADL	CALL WITH J. DOUGHERTY RE: DLA COMPLAINT	0.10	1,000.00	100.00
10/03/26	ADL	CORR. WITH A. TERSIGNI RE: SUMMARY JUDGMENT MOTION	0.10	1,000.00	100.00
10/03/26	ADL	REVIEW AND COMMENT ON DLA COMPLAINT	1.70	1,000.00	1,700.00
10/03/26	ADL	CALL WITH S. VAN AALTEN RE: DLA COMPLAINT	0.10	1,000.00	100.00
10/03/26	ADL	CALLS WITH D. DEAN RE: RE: DLA COMPLAINT	1.10	1,000.00	1,100.00
10/03/26	GDD	CALLS (MULTIPLE) WITH CO-COUNSEL (ADL) RE: DLA, ADVERSARY PROCEEDING, RELATED ISSUES; REVIEW CO-COUNSEL COMMUNICATIONS RE: SAME	1.20	1,135.00	1,362.00
10/03/26	JMD	CALL W/ A. DE LEO RE: ADVERSARY COMPLAINT	0.10	750.00	75.00
10/03/26	JMD	PROOFREAD DRAFT ADVERSARY COMPLAINT (.8) EMAIL A. DE LEO RE: REVISIONS RE: SAME (.1)	0.80	750.00	600.00
10/03/26	GDD	REVIEW DRAFT DLA COMPLAINT, RESEARCH, RELATED DOCUMENTS RE:	2.60	1,135.00	2,951.00
10/03/26	SVA	PREPARATION OF DLA SUMMARY JUDGMENT MOTION AND COMPLAINT RE NON PAYMENT	2.60	1,560.00	4,056.00
10/04/26	JMD	DRAFT ALBERGOTTI DECLARATION IN SUPPORT OF SUMMARY JUDGMENT MOTION	2.10	750.00	1,575.00
10/04/26	JMD	RESEARCH RE: DECLARATION IN SUPPORT OF SUMMARY JUDGMENT	0.50	750.00	375.00
10/04/26	JMD	RESEARCH RE: PROPOSED ORDER RE: SUMMARY JUDGMENT MOTION	0.60	750.00	450.00
10/04/26	JMD	DRAFT PROPOSED ORDER RE: SUMMARY JUDGMENT MOTION	0.70	750.00	525.00
10/04/26	JMD	RESEARCH RE: SUMMARY JUDGMENT ISSUES	1.10	750.00	825.00
10/04/26	JMD	CALL W/ A. DELEO RE: SUMMARY JUDGMENT MOTION	0.10	750.00	75.00
10/04/26	JMD	FURTHER REVISE DECLARATION IN SUPPORT OF SUMMARY JUDGMENT MOTION	0.30	750.00	225.00
10/04/26	JMD	CALL W/ A. DELEO RE: PROPOSED ORDER RE: SUMMARY JUDGMENT MOTION	0.10	750.00	75.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/04/26	GDD	REVIEW/COMMENT ON DRAFT COMPLAINT, REVIEW/ANALYSIS OF RESEARCH, DOCUMENTS RE: SAME	2.20	1,135.00	2,497.00
10/04/26	GDD	REVIEW/ANALYSIS OF RESERACH, DOCUMENTS RE: SUMMARY JUDGMENT MOTION, RELATED ISSUES	1.50	1,135.00	1,702.50
10/04/26	GDD	CALL WITH ADL RE: DLA COMPLAINT, RELATED STRATEGY ISSUES	1.30	1,135.00	1,475.50
10/04/26	JAA	RESEARCH RE: TURNOVER CLAIM	0.60	545.00	327.00
10/04/26	AAT	RESEARCH AND ANALYZE CASE LAW RE: TURNOVER ISSUES	6.40	795.00	5,088.00
10/04/26	AAT	CALL WITH A. DE LEO RE: SUMMARY JUDGMENT BRIEFING MATTERS	0.90	795.00	715.50
10/04/26	AAT	CONTINUED PREPARATION OF SUMMARY JUDGMENT MOTION RE: DLA MATTER	1.60	795.00	1,272.00
10/04/26	JMD	DRAFT REVISED SUMMARY JUDGMENT SECTION (1.7); DRAFT EMAIL TO A. DELEO RE: REVISIONS TO SAME (.1)	1.80	750.00	1,350.00
10/04/26	ADL	EMAIL CS TEAM RE: DLA LITIGATION ISSUES	0.30	1,000.00	300.00
10/04/26	SVA	PREPARATION OF DLA COMPLAINT/SUMMARY JUDGMENT PLEADINGS	4.60	1,560.00	7,176.00
10/04/26	ADL	CONTINUE DRAFTING MOTION FOR SUMMARY JUDGMENT	2.30	1,000.00	2,300.00
10/04/26	ADL	FURTHER REVISIONS TO DLA COMPLAINT	1.70	1,000.00	1,700.00
10/04/26	ADL	REVIEW RESEARCH RE: TURNOVER ISSUES	0.30	1,000.00	300.00
10/04/26	ADL	CALL WITH J. DOUGHERTY RE: DLA LITIGATION ISSUES	0.10	1,000.00	100.00
10/04/26	ADL	FOLLOW UP CALL WITH D. DEAN RE: DLA LITIGATION ISSUES	0.40	1,000.00	400.00
10/04/26	ADL	EMAILS WITH PPP TEAM RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/04/26	ADL	CALL WITH S. VAN AALTEN RE: DLA LITIGATION ISSUES	0.40	1,000.00	400.00
10/04/26	ADL	RESEARCH RE: DLA LITIGATION ISSUES	1.40	1,000.00	1,400.00
10/04/26	ADL	CONTINUE DRAFTING MOTION FOR SUMMARY JUDGMENT RE: DLA COMPLAINT	1.80	1,000.00	1,800.00
10/04/26	ADL	CALLS WITH A. TERSIGNI RE: DLA LITIGATION ISSUES	0.70	1,000.00	700.00
10/04/26	ADL	CALL WITH D. DEAN RE: DLA LITIGATION ISSUES	1.30	1,000.00	1,300.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/04/26	NCG	COMPLETE RESEARCH ASSIGNMENT FOR A. DE LEO RE: FEDERAL ACQUISTION REGULATIONS	2.20	480.00	1,056.00
10/05/26	SVA	REVIEW DLA APPEAL NOTICE AND DISTRICT COURT ORDER RE SAME	0.20	1,560.00	312.00
10/05/26	SVA	CONTINUED PREPARATION OF COMPLAINT AND SUMMARY JUDGMENT PLEADINGS RE DLA NON-PAYMENT	3.20	1,560.00	4,992.00
10/05/26	SVA	PREPARATION OF DLA COMPLAINT AND SUMMARY JUDGMENT MOTION	2.80	1,560.00	4,368.00
10/05/26	SVA	CONF W/ PPP AND CS TEAMS RE DLA ISSUES	0.40	1,560.00	624.00
10/05/26	ALH	RESEARCH RE DLA TURNOVER ACTION (3.4)	3.40	425.00	1,445.00
10/05/26	GDD	WORK ON CLIENT DECLARATION, REVIEW/ANALYSIS OF EXHIBIT, AND MOTION TO EXPEDITE RE: SAME	1.90	1,135.00	2,156.50
10/05/26	GDD	WORK ON MOTION FOR SUMMARY JUDGMENT AGAINST DLA	3.30	1,135.00	3,745.50
10/05/26	GDD	WORK ON COMPLAINT AGAINST DLA	2.50	1,135.00	2,837.50
10/05/26	GDD	CALL WITH ADL RE: MOTION FOR SJ AGAINST DLA	0.80	1,135.00	908.00
10/05/26	GDD	CALL WITH SVA RE: DLA COMPLAINT	0.30	1,135.00	340.50
10/05/26	JRA	REVIEW CORRESPONDENCE WITH CS RE DLA ISSUES/APPEAL	0.60	1,300.00	780.00
10/05/26	GDD	CALL WITH SVA RE: MOTION FOR SJ	0.20	1,135.00	227.00
10/05/26	GDD	ATTEND NOBLE STANDING CALL WITH CS TEAM	0.20	1,135.00	227.00
10/05/26	GDD	CALL WITH CO-COUNSEL (ADL) AND CLIENT (PARTIAL ATTENDANCE) RE: DLA, SUMMARY JUDGMENT EXHIBIT	0.70	1,135.00	794.50
10/05/26	GDD	CALL WITH CLIENT, CO-COUNSEL RE: DLA COMPLAINT	0.50	1,135.00	567.50
10/05/26	GDD	CALL WITH ADL RE: MOTION FOR SJ	0.30	1,135.00	340.50
10/05/26	PVR	RESEARCH AND UPDATE CASE CALENDAR RE: APPEAL DEADLINES	0.40	445.00	178.00
10/05/26	AAT	REVIEW AND REVISE DRAFT SUMMARY JUDGMENT MOTION RE: DLA ISSUES	1.00	795.00	795.00
10/05/26	AAT	DAILY CALL WITH CS TEAM RE: DLA ISSUES AND NEXT STEPS	0.20	795.00	159.00
10/05/26	JMD	CALL W/ A. DELEO RE: MOTION FOR SUMMARY JUDGMENT	0.10	750.00	75.00
10/05/26	JMD	REVIEW AND REVISE OPENING BRIEF IN SUPPORT OF SUMMARY JUDGMENT MOTION	1.70	750.00	1,275.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/05/26	JMD	DRAFT SHORT-FORM MOTION FOR SUMMARY JUDGMENT (1.7); RESEARCH RE: SAME (.5); REVISE PROPOSED ORDER (.2); CALLS W/ A. DELEO RE: SAME (.1); EMAIL A. DELEO RE: SAME (.1)	2.60	750.00	1,950.00
10/05/26	JMD	FURTHER REVISE ALBERGOTTI IN SUPPORT OF MSJ INCORPORATING ADDITIONAL INFORMATION REQUESTED BY A. DELEO	0.40	750.00	300.00
10/05/26	JMD	FURTHER REVISE ALBERGOTTI DECLARATION IN SUPPORT OF MSJ RE: REVISIONS TO MSJ (.5); COMPOSE EMAIL TO A. DE LEO RE: PENDING ISSUES RE: SAME (.2)	0.70	750.00	525.00
10/05/26	JAA	CALL WITH A. DE LEO RE: APPEAL	0.10	545.00	54.50
10/05/26	AAT	FURTHER RESEARCH AND ANALYZE OF CASE LAW RE: TURNOVER ISSUES	4.00	795.00	3,180.00
10/05/26	AAT	CALL WITH A. DE LEO RE: DLA ISSUES	0.10	795.00	79.50
10/05/26	ADL	REVIEW MARK UPS OF DLA COMPLAINT AND BRIEF IN SUPPORT OF SUMMARY JUDGMENT AND FURTHER REVIEW SAME	1.30	1,000.00	1,300.00
10/05/26	ADL	REVIEW SHORT FORM MOTION FOR SUMMARY JUDGMENT AND PROPOSED ORDER	0.50	1,000.00	500.00
10/05/26	ADL	REVIEW AND COMMENT ON DECLARATION IN SUPPORT OF SUMMARY JUDGMENT MOTION	0.80	1,000.00	800.00
10/05/26	ADL	CALLS WITH S. VAN AALTEN RE: DLA LITIGATION AND PLAN ISSUES	0.70	1,000.00	700.00
10/05/26	ADL	REVIEW EXHIBITS TO DECLARATION IN SUPPORT OF SUMMARY JUDGMENT MOTION	0.50	1,000.00	500.00
10/05/26	ADL	CORR. WITH J. DOUGHERTY RE: DLA LITIGATION PLEADINGS	0.30	1,000.00	300.00
10/05/26	ADL	REVIEW COMMENTS TO SUMMARY JUDGMENT MOTION AND FURTHER REVISE SAME	0.70	1,000.00	700.00
10/05/26	JMD	REVIEW AND REVISE UPDATED DRAFT BREACH OF CONTRACT ANALYSIS RE: MSJ OPENING BRIEF	0.50	750.00	375.00
10/05/26	JMD	FURTHER REVISIONS TO ALBERGOTTI DECLARATION IN SUPPORT OF MSJ INCORPORATING COMMENT FROM R. ALBERGOTTI	0.40	750.00	300.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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Invoice Number 1052083
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10/05/26	JMD	FURTHER REVISE DRAFT ALBERGOTTI DECLARATION IN SUPPORT OF MSJ INCORPORATING DISCUSSION W/ PORTAGE POINT (.4); EMAIL A. DELEO RE: SAME (.1)	0.50	750.00	375.00
10/05/26	JMD	REVISE ALBERGOTTI DECLARATION IN SUPPORT OF MSJ	0.80	750.00	600.00
10/05/26	NCG	CALL WITH ADL RE: REVISION TO MOTION TO EXPEDITE	0.20	480.00	96.00
10/05/26	NCG	REVISE MOTION TO EXPEDITE PER ALBERGOTTI DECLARATION	0.80	480.00	384.00
10/05/26	NCG	CS TEAM CALL RE: SUMMARY JUDGMENT MOTION	0.20	480.00	96.00
10/05/26	NCG	DRAFT SUMMARY JUDGMENT INSERT RE: FAR CASE LAW.	0.30	480.00	144.00
10/05/26	JAA	REVIEW AND CIRCULATE NOTICE OF DOCKETING APPEAL (.1); RESEARCH RE: APPEAL DEADLINE (.2)	0.30	545.00	163.50
10/05/26	ADL	CALL WITH D. DEAN, R. ALBERGOTTI, AND U. RAO RE: SUMMARY JUDGMENT DECLARATION EXHIBITS	0.90	1,000.00	900.00
10/05/26	ADL	CALLS WITH J. DOUGHERTY RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/05/26	ADL	REVIEW COMMENTS TO DLA AND REVISE SAME AND INCORPORATE INTO SUMMARY JUDGMENT MOTION	0.40	1,000.00	400.00
10/05/26	ADL	CALLS WITH U. RAO RE: DLA COMPLAINT	0.10	1,000.00	100.00
10/05/26	ADL	REVIEW AND COMMENT ON SUMMARY JUDGMENT MOTION	3.30	1,000.00	3,300.00
10/05/26	NCG	DRAFT MOTION TO EXPEDITE BRIEFING AND MOTION TO SEAL RE: ALBERGOTTI DECLARATION	3.30	480.00	1,584.00
10/05/26	ADL	REVIEW COMMENTS TO DLA COMPLAINT AND FURTHER REVISE SAME	2.30	1,000.00	2,300.00
10/05/26	ADL	CALLS WITH D. DEAN RE: DLA LITIGATION ISSUES (2X)	1.00	1,000.00	1,000.00
10/05/26	ADL	CALL WITH PPP TEAM RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/05/26	SYC	REVIEW DLA PLEADINGS	1.30	1,080.00	1,404.00
10/05/26	PJR	REVIEW AND REVISE MOTION TO EXPEDITE RE: SUMMARY JUDGMENT (.9); EMAILS TO AND FROM A. DE LEO AND N. GIBSON RE: SUMMARY JUDGMENT AND MOTION TO EXPEDITE (.1)	1.00	1,080.00	1,080.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/06/26	JRA	REVIEW MOTION TO EXPEDITE (.3) AND O/C WITH D. DEAN RE SAME (.1)	0.40	1,300.00	520.00
10/06/26	NCG	FURTHER RESEARCH AND CORRESPONDENCE RE: SERVICE OF ADVERSARY COMPLAINT	1.50	480.00	720.00
10/06/26	NCG	CALL WITH J. DOUGHERTY AND A. DE LEO AND P. RATKOWIAK TO REVIEW FILING VERSIONS OF DLA LITIGATION PLEADINGS AND COORDINATE FILING AND SERVICE OF SAME	1.00	480.00	480.00
10/06/26	NCG	REVISE PLEADINGS AND COORDINATE FILING OF ADVERSARY COMPLAINT AND SUMMMARY JUDGMENT	2.30	480.00	1,104.00
10/06/26	NCG	FOLLOW UP CALL WITH D. DEAN AND A. DE LEO RE: CERTIFICATE OF CONFERENCE IN MOTION TO EXPEDITE	0.20	480.00	96.00
10/06/26	NCG	RESEARCH RE: EFFECTUATING SERVICE ON GOVERNMENT	0.90	480.00	432.00
10/06/26	NCG	REVISE ALBERGOTTI DECLARATION AND REVIEW SUMMARY JUDGMENT MOTION IN ADVANCE OF FILING	0.90	480.00	432.00
10/06/26	NCG	REVISE MOTION TO EXPEDITE	1.10	480.00	528.00
10/06/26	PVR	CONFERENCE WITH A. DE LEO, J. DOUGHERTY AND N. GIBSON AND REVIEW, REVISE, PREPARE FOR FILING AND EFILE COMPLAINT, SUMMONS, MOTION FOR SUMMARY JUDGMENT, BRIEF IN SUPPORT OF MOTION, R. ALBERGOTTI DECLARATION IN SUPPORT OF MOTION OF MOTION AND MOTION TO EXPEDITE	1.00	445.00	445.00
10/06/26	PJR	EMAILS TO AND FROM COLE SCHOTZ WORKING GROUP RE: COMPLAINT, MOTION TO EXPEDITE AND SERVICE ISSUES	0.40	1,080.00	432.00
10/06/26	GDD	CALL WITH SVA RE: DLA COMPLAINT	0.20	1,135.00	227.00
10/06/26	SVA	CONTINUED PREPARATION OF DLA COMPLAINT AND SUMMARY JUDGMENT MOTION	3.30	1,560.00	5,148.00
10/06/26	SVA	PREPARATION OF DLA COMPLAINT AND SUMMARY JUDGMENT MOTION	4.10	1,560.00	6,396.00
10/06/26	SVA	CONF W/ PPP AND CS TEAMS RE DLA COMPLAINT	0.40	1,560.00	624.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/06/26	GDD	WORK ON COMPLAINT, SUMMARY JUDGMENT MOTION, DECLARATION, MOTION TO SHORTEN AND REVIEW/ANALYSIS OF EXHIBITS AND RELATED DOCUMENTS RE: SAME	5.20	1,135.00	5,902.00
10/06/26	GDD	CALL WITH PR RE: MOTION TO EXPEDITE	0.10	1,135.00	113.50
10/06/26	GDD	CALL WITH CS TEAM RE: DLA	0.10	1,135.00	113.50
10/06/26	GDD	CALLS WITH ADL (MULTIPLE) RE: SUMMARY JUDGMENT/COMPLAINT ISSUES	0.50	1,135.00	567.50
10/06/26	GDD	CALLS WITH ADL (MULTIPLE) RE: SUMMARY JUDGMENT	0.90	1,135.00	1,021.50
10/06/26	GDD	CALL WITH ADL AND CLIENT RE: SUMMARY JUDGMENT ISSUES	0.40	1,135.00	454.00
10/06/26	GDD	CALL WITH SVA RE: SUMMARY JUDGMENT	0.20	1,135.00	227.00
10/06/26	GDD	CALL WITH SVA RE: SUMMARY JUDGMENT, COMPLAINT	0.30	1,135.00	340.50
10/06/26	GDD	CALL WITH ADL RE: SUMMARY JUDGMENT MOTION	0.20	1,135.00	227.00
10/06/26	GDD	FOLLOW UP CALLS (MULTIPLE) WITH ADL RE: COMPLAINT ISSUES	0.20	1,135.00	227.00
10/06/26	GDD	CALL WITH ADL AND NG RE: SERVICES OF COMPLAINT	0.20	1,135.00	227.00
10/06/26	GDD	CALL WITH ADL RE: DLA COMPLAINT	0.20	1,135.00	227.00
10/06/26	JAA	REVIEW AND REVISE SUMMARY JUDGMENT MOTION	3.10	545.00	1,689.50
10/06/26	JAA	MEET WITH A. TERSIGNI RE: COMPLAINT AND SUMMARY JUDGMENT MOTION	0.20	545.00	109.00
10/06/26	GDD	CALL WITH ADL RE: DLA COMPLAINT	0.80	1,135.00	908.00
10/06/26	JAA	CALL WITH COLE SCHOTZ RE: LITIGATION ISSUES	0.20	545.00	109.00
10/06/26	JAA	RESEARCH RE: SUMMARY JUDGMENT	0.60	545.00	327.00
10/06/26	JAA	CALL WITH A. DE LEO RE: COMPLAINT AND SUMMARY JUDGMENT MOTION	0.10	545.00	54.50
10/06/26	GDD	CALL WITH ADL RE: ADVERSARY COMPLAINT	0.40	1,135.00	454.00
10/06/26	GDD	CALL WITH CLIENT TEAM/CO-COUNSEL RE: DLA	0.30	1,135.00	340.50
10/06/26	PVR	REVIEW AND REVISE MOTION TO EXPEDITE	0.30	445.00	133.50
10/06/26	PVR	REVIEW AND REVISE R. ALBERGOTTI DECLARATION IN SUPPORT OF MOTION OF MOTION AND EXHIBITS	0.30	445.00	133.50
10/06/26	PVR	REVIEW AND REVISE BRIEF IN SUPPORT OF MOTION FOR SUMMARY JUDGMENT	0.30	445.00	133.50

COLE SCHOTZ P.C.

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10/06/26	PVR	REVIEW AND REVISE MOTION FOR SUMMARY JUDGMENT	0.30	445.00	133.50
10/06/26	PVR	EMAIL TO A. DE LEO, J. DOUGHERTY AND N. GIBSON AND DRAFT INDEX OF COMPLAINT AND RELATED PLEADINGS FOR CHAMBERS	0.30	445.00	133.50
10/06/26	PVR	COORDINATE PAYMENT OF COMPLAINT FILING FEE	0.10	445.00	44.50
10/06/26	PVR	EMAIL EXCHANGE WITH A. DE LEO AND FURTHER REVISE AND PREPARE COMPLAINT FOR FILING	0.80	445.00	356.00
10/06/26	PVR	EMAIL FROM AND TO A. DE LEO AND REVIEW, REVISE AND PREPARE ADV. COMPLAINT FOR FILING	0.40	445.00	178.00
10/06/26	PVR	EMAIL TO N. GIBSON AND A. DE LEO RE: PAGE COUNT FOR ALBERGOTTI DECLARATION EXHIBITS	0.10	445.00	44.50
10/06/26	PVR	EMAILS FROM AND TO A. DE LEO AND PREPARE EXHIBITS WITH SLIP SHEETS FOR R. ALBERGOTTI DECLARATION IN SUPPORT OF MOTION FOR SUMMARY JUDGMENT	1.60	445.00	712.00
10/06/26	PVR	EMAILS FROM AND TO N. GIBSON, D. DEAN AND A. DE LEO AND DRAFT AND REVISE SUMMONS, COS AND ADR NOTICE	1.30	445.00	578.50
10/06/26	ALH	RESEARCH RE SUMMARY JUDGMENT MOTION (0.3)	0.30	425.00	127.50
10/06/26	JMD	ANALYZE JUDGE GOLDBLATT CHAMBERS PROCEDURES RE: MOTION TO EXPEDITE DLA LITIGATION	0.20	750.00	150.00
10/06/26	JMD	REVIEW FURTHER REVISED DRAFT DLA LITIGATION PLEADINGS	0.90	750.00	675.00
10/06/26	JMD	CALL W/ A. HENCHEN RE: SERVICE OF DLA LITIGATION	0.10	750.00	75.00
10/06/26	JMD	CALL W/ N. GIBSON AND A. DELEO RE: FILING OF DLA LITIGATION	0.10	750.00	75.00
10/06/26	ADL	ADDITIONAL CALLS WITH D. DEAN RE: DLA LITIGATION ISSUES	0.60	1,000.00	600.00
10/06/26	ADL	CALL WITH R. ALBERGOTTI RE: DECLARATION IN SUPPORT OF SUMMARY JUDGMENT	0.30	1,000.00	300.00
10/06/26	ALH	EDITS ON SUMMARY JUDGMENT AND RELATED MOTIONS (1.4)	1.40	425.00	595.00
10/06/26	ALH	INTERNAL CALL RE DLA ISSUES (0.1)	0.10	425.00	42.50
10/06/26	ALH	REVIEW DLA SUMMARY JUDGMENT BRIEF (1.5)	1.50	425.00	637.50

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10/06/26	ALH	UPDATE SUMMARY JUDGMENT MOTIONS (1.4)	1.40	425.00	595.00
10/06/26	ADL	EMAILS RE: FILED DLA LITIGATION PLEADINGS	0.20	1,000.00	200.00
10/06/26	ADL	FOLLOW UP CALLS WITH D. DEAN RE: BRIEF IN SUPPORT OF SUMMARY JUDGMENT MOTION	0.20	1,000.00	200.00
10/06/26	ADL	CALL WITH D. DEAN RE: SUMMARY JUDGMENT MOTION	0.10	1,000.00	100.00
10/06/26	ADL	REVIEW AND REVISE SUCCESSIVE DRAFTS OF DLA COMPLAINT	1.20	1,000.00	1,200.00
10/06/26	ADL	REVIEW AND REVISE BRIEF IN SUPPORT OF SUMMARY JUDGMENT MOTION	1.50	1,000.00	1,500.00
10/06/26	ADL	REVIEW AND REVISE SUCCESSIVE DRAFTS OF ALBERGOTTI DECLARATION	0.90	1,000.00	900.00
10/06/26	ADL	REVIEW EXHIBITS TO DECLARATION IN SUPPORT OF SUMMARY JUDGMENT MOTION	1.70	1,000.00	1,700.00
10/06/26	ADL	CALL WITH J. DOUGHERTY, N. GIBSON, AND P. RATKOWIAK TO REVIEW FILING VERSIONS OF DLA LITIGATION PLEADINGS AND COORDINATE FILING AND SERVICE OF SAME	1.00	1,000.00	1,000.00
10/06/26	ADL	REVIEW AND COMMENT ON DLA COMPLAINT	1.30	1,000.00	1,300.00
10/06/26	ADL	CALL WITH D. DEAN TO REVIEW AND REVISE COMPLAINT	0.50	1,000.00	500.00
10/06/26	ADL	CALL WITH D. DEAN TO REVIEW AND REVISE BRIEF IN SUPPORT OF SUMMARY JUDGMENT MOTION	0.80	1,000.00	800.00
10/06/26	ADL	CALL WITH R. ALBERGOTTI RE: DLA LITIGATION ISSUES	0.40	1,000.00	400.00
10/06/26	ADL	CALLS WITH S. VAN AALTEN RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/06/26	ADL	EMAILS WITH G. CAMPBELL AND DEBTORS' PROFESSIONALS RE: DLA LITIGATION PLEADINGS, INCLUDING REVIEW OF PLEADING MARK UPS	0.70	1,000.00	700.00
10/06/26	ADL	CALL WITH J. DOUGHERTY RE: SUMMARY JUDGMENT MOTION	0.10	1,000.00	100.00
10/06/26	ADL	CALL WITH N. GIBSON RE: COMPLAINT FILING AND SERVICE LOGISTICS	0.10	1,000.00	100.00
10/06/26	ADL	CALL WITH P. RATKOWIAK RE: DLA COMPLAINT FILING LOGISTICS	0.10	1,000.00	100.00
10/06/26	ADL	CALLS WITH D. DEAN RE: DLA LITIGATION ISSUES	0.30	1,000.00	300.00

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10/06/26	ADL	CALL WITH A. MIELKE RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/06/26	ADL	REVIEW AND COMMENT ON MOTION TO EXPEDITE SUMMARY JUDGMENT MOTION	1.10	1,000.00	1,100.00
10/06/26	AAT	REVIEW MOTION TO EXPEDITE RE: DLA SUMMARY JUDGMENT MOTION	0.60	795.00	477.00
10/06/26	AAT	DAILY CALL WITH CS TEAM RE: DLA ISSUES	0.20	795.00	159.00
10/06/26	AAT	CALL WITH A. DE LEO RE: DLA COMPLAINT DRAFTING	0.20	795.00	159.00
10/06/26	AAT	CONFER WITH J. ABERASTURI RE: DLA ISSUES	0.20	795.00	159.00
10/06/26	AAT	REVIEW AND REVISE DRAFT COMPLAINT RE: DLA ISSUE	1.90	795.00	1,510.50
10/06/26	JMD	CALL W/ A. DELEO, N. GIBSON AND P. RATKOWIAK TO REVIEW FILING VERSIONS OF DLA LITIGATION PLEADINGS AND COORDINATE FILING AND SERVICE OF SAME	1.00	750.00	750.00
10/06/26	JMD	PROOFREAD SUMMARY JUDGMENT BRIEF (1.6); EMAIL A. DELEO RE: SAME (.1)	1.70	750.00	1,275.00
10/06/26	ADL	CALL WITH A. TERSIGNI RE: DLA COMPLAINT	0.10	1,000.00	100.00
10/07/26	GDD	CALL WITH ADL RE: DLA ISSUES, HEARING	0.80	1,135.00	908.00
10/07/26	AAT	CALL WITH A. DE LEO AND S. CARNES RE: DLA LITIGATION AND SALE ISSUES	0.40	795.00	318.00
10/07/26	AAT	DAILY CS TEAM CALL RE: DLA ISSUES	0.30	795.00	238.50
10/07/26	AAT	REVIEW DLA OPPOSITION TO MOTION TO EXPEDITE	0.40	795.00	318.00
10/07/26	JMD	CALL W/ A. DE LEO RE: DLA LITIGATION ISSUES	0.20	750.00	150.00
10/07/26	AAT	CONFER WITH D. DEAN RE: DLA ADVERSARY PROCEEDING	0.10	795.00	79.50
10/07/26	PVR	RETRIEVE AND REVIEW DLA OPPOSITION TO MOTION TO EXPEDITE AND UPDATE CASE CALENDAR RE: OCTOBER 8 STATUS CONFERENCE	0.30	445.00	133.50
10/07/26	JMD	REVIEW USA OPPOSITION TO MOTION TO EXPEDITE DLA LITIGATION	0.10	750.00	75.00
10/07/26	JMD	COMPOSE EMAIL D. DEAN AND P. REILLEY RE;CORRES. W/ CHAMBERS/DLA RE: DLA LITIGATION & RELATED MOTION TO EXPEDITE AND CHAMBERS PROCEDURES RE: SAME	0.20	750.00	150.00

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November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/07/26	GDD	REVIEW OPPOSITION TO SCHEDULING; PREPARE FOR HEARING RE: SAME	1.40	1,135.00	1,589.00
10/07/26	GDD	CALL WITH SVA RE: DLA HEARING ISSUES	0.20	1,135.00	227.00
10/07/26	GDD	CALL WITH CLIENT TEAM RE: DLA ISSUES	0.30	1,135.00	340.50
10/07/26	GDD	CALL WITH CS TEAM RE: DLA HEARING	0.20	1,135.00	227.00
10/07/26	GDD	REVIEW/ANALYSIS OF DOCUMENTS RE: DLA ISSUES, CLAIMS	1.40	1,135.00	1,589.00
10/07/26	PJR	CONFER WITH A. DE LEO RE: DLA LITIGATION ISSUES (.3); REVIEW AND REVISE NOTICE OF HEARING (.1); REVIEW DLA RESPONSE TO MOTION TO EXPEDITE (.2)	0.60	1,080.00	648.00
10/07/26	SVA	PREPARATION FOR 10.8 HEARING ON MOTION TO EXPEDITE SUMMARY JUDGMENT RE DLA LITIGATION	1.40	1,560.00	2,184.00
10/07/26	SVA	CORRES W/ D. DEAN AND A. DE LEO RE DLA SUMMARY JUDGMENT	0.20	1,560.00	312.00
10/07/26	SVA	CORRES W/ G. CAMPBELL AND VINSON ELKINS RE DOJ INVESTIGATION	0.30	1,560.00	468.00
10/07/26	SVA	REVIEW DLA RESPONSE TO EXPEDITED SCHEDULING MOTION	0.30	1,560.00	468.00
10/07/26	AAT	CONFER WITH J. ABERASTURI RE: DLA ISSUES AND ADVERSARY PROCEEDING	0.40	795.00	318.00
10/07/26	ADL	EMAIL DOJ RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/07/26	ADL	REVIEW AND ANALYZE DOCUMENTS RE: DLA DISPUTE AND EMAIL D. DEAN RE: SAME	0.70	1,000.00	700.00
10/07/26	NCG	CALL WITH A. DE LEO RE: DLA ADVERSARY	0.30	480.00	144.00
10/07/26	NCG	REVIEW DLA OPPOSITION TO MOTION TO EXPEDITE	0.10	480.00	48.00
10/07/26	NCG	CALL WITH R. NICKERSON AND DRAFT EMAILS TO VERITA AND D. DEAN RE: AFFIDAVIT OF MAILING SERVICE	0.50	480.00	240.00
10/07/26	ADL	CALL WITH P. REILLEY RE: DLA LITIGATION ISSUES	0.30	1,000.00	300.00
10/07/26	ADL	CALL WITH S. CARNES AND A. TERSIGNI RE: DLA LITIGATION AND SALE ISSUES	0.40	1,000.00	400.00
10/07/26	ADL	CALL WITH CS TEAM RE: DLA LITIGATION ISSUES	0.30	1,000.00	300.00
10/07/26	ADL	CALL WITH D. DEAN RE: MOTION TO EXPEDITE SUMAMRY JUDGMENT	0.10	1,000.00	100.00
10/07/26	ADL	CALLS WITH T. AXELROD RE: FINAL CASH COLLATERAL ORDER AND DLA LITIGATION	0.10	1,000.00	100.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/07/26	ADL	CALL WITH G. CAMPBELL RE: DLA LITIGATION ISSUES	0.10	1,000.00	100.00
10/07/26	ADL	EMAILS RE: HEARING ON MOTION TO EXPEDITE	0.20	1,000.00	200.00
10/07/26	ADL	CALL WITH D. DEAN RE: DLA LITIGATION ISSUES	0.80	1,000.00	800.00
10/07/26	ADL	REVIEW DLA OBJECTION TO MOTION FOR EXPEDITED BRIEFING (.2); CALL WITH S. VAN AALTEN RE: SAME (.1); EMAILS RE: SAME (.1)	0.40	1,000.00	400.00
10/07/26	ADL	CALL WITH J. DOUGHERTY RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/07/26	ADL	REVIEW FILED DLA PLEADINGS	0.90	1,000.00	900.00
10/07/26	JRA	REVIEW DLA'S RESPONSE TO MOTION TO EXPEDITE	0.20	1,300.00	260.00
10/07/26	JAA	MEET WITH A. TERSIGNI RE: DLA ISSUES AND ADVERSARY	0.40	545.00	218.00
10/08/26	ADL	CALL WITH A. TERSIGNI RE: DLA LITIGATION ISSUES	0.40	1,000.00	400.00
10/08/26	AAT	CALL WITH A. DE LEO RE: DLA LITIGATION	0.40	795.00	318.00
10/08/26	ADL	PRELIMINARY RESEARCH RE: DLA LITIGATION ISSUES	2.40	1,000.00	2,400.00
10/08/26	SVA	CONF W/ CS AND PPP TEAMS RE DLA MOTION	0.40	1,560.00	624.00
10/08/26	PJR	CONFERENCE WITH A. DE LEO RE: CASE STATUS AND DLA LITIGATION ISSUES	0.40	1,080.00	432.00
10/08/26	JMD	EMAILS W/ P. RATKOWIAK RE: FILING OF COC RE: REVISED ORDER RE: EXPEDITED BRIEFING SCHEDULE IN ADVERSARY PROCEEDING & COORDINATE FILING RE: SAME	0.20	750.00	150.00
10/08/26	JMD	CALL W/ A. DELEO RE: 10/8 HEARING IN DLA LITIGATION AND NEXT STEPS RE: SAME	0.10	750.00	75.00
10/08/26	JMD	DRAFT COC RE: REVISED PROPOSED ORDER ON EXPEDITED SUMMARY JUDGMENT BRIEFING SCHEDULE IN DLA LITIGATION (.6); RESEARCH RE: RELATED ISSUE RE: SAME (.2)	0.80	750.00	600.00
10/08/26	SVA	REVIEW/COMMENT ON RESPONSES AND OBJECTIONS TO UCC DISCOVERY REQUESTS	1.20	1,560.00	1,872.00
10/08/26	PVR	REVIEW PROPOSED ORDER GRANTING MOTION TO EXPEDITE AND UPDATE CASE CALENDAR RE: HEARING DATE, OBJECTION DEADLINE AND OUR REPLY DEADLINE	0.20	445.00	89.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/08/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND A. DE LEO, EFILE COC RE: ORDER GRANTING MOTION TO EXPEDITE BRIEFING ON SJ MOTION AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.40	445.00	178.00
10/08/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND A. DE LEO AND REVIEW, REVISE AND PREPARE COC RE: ORDER GRANTING MOTION TO EXPEDITE AND EXHIBITS A AND B FOR FILING	0.30	445.00	133.50
10/08/26	GDD	CALL UP CALL WITH ADL RE: DLA HEARING ISSUES, ORDER, RESEARCH ISSUES	0.80	1,135.00	908.00
10/08/26	GDD	CALL WITH SVA, ADL RE: DLA HEARING	0.40	1,135.00	454.00
10/08/26	GDD	CALL WITH SVA RE: DLA HEARING	0.20	1,135.00	227.00
10/08/26	GDD	CALL WITH CS TEAM RE: DLA ISSUES	0.20	1,135.00	227.00
10/08/26	GDD	ATTEND HEARING RE: SUMMARY JUDGMENT BRIEFING SCHEDULE	0.40	1,135.00	454.00
10/08/26	GDD	REVIEW/ANALYSIS OF DOCUMENTS/RESEARCH RE: DLA HEARING; PREPARE OUTLINE FOR HEARING RE: MOTION TO EXPEDITE	2.60	1,135.00	2,951.00
10/08/26	GDD	REVIEW/COMMENT ON POST-HEARING REVISED ORDER/COC RE: SJ BRIEFING SCHEDULE	0.20	1,135.00	227.00
10/09/26	JRA	T/C WITH A. DELEO RE DLA ISSUES	0.20	1,300.00	260.00
10/09/26	JMD	CALL W/ P. REILLEY RE: NEXT STEPS RE: STATE COURT LITIGATION	0.10	750.00	75.00
10/09/26	AAT	RESEARCH AND ANALYZE CASE LAW RE: TURNOVER ISSUES	0.50	795.00	397.50
10/09/26	AAT	DAILY CS CALL RE: DLA ISSUES	0.40	795.00	318.00
10/09/26	AAT	CORRESPONDENCE WITH CS TEAM RE: SUMMARY JUDGMENT RESEARCH	0.20	795.00	159.00
10/09/26	AAT	REVIEW ORDER EXPEDITING SUMMARY JUDGMENT SCHEDULE RE: DLA LITIGATION	0.10	795.00	79.50
10/09/26	SVA	REVIEW/COMMENT ON REVISED RESPONSES AND OBJECTIONS TO UCC DISCOVERY REQUESTS	0.60	1,560.00	936.00
10/09/26	SVA	CORRES W/ CS LIT TEAM RE RESPONSES TO UCC DISCOVERY	0.40	1,560.00	624.00
10/09/26	SVA	CS TEAM CONF RE DLA AND 10/16 HEARING MATTERS	0.30	1,560.00	468.00
10/09/26	SVA	CS AND PPP CONFERENCE RE DLA ISSUES	0.40	1,560.00	624.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/09/26	PVR	UPDATE CASE CALENDAR RE: ORDER EXPEDITING SUMMARY JUDGMENT SCHEDULE	0.10	445.00	44.50
10/09/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND D. DEAN AND RETRIEVE AND REVIEW ORDER EXPEDITING SUMMARY JUDGMENT SCHEDULE ENTERED IN DLA ADV. PROCEEDING	0.20	445.00	89.00
10/09/26	PVR	EMAIL TO VERITA RE: SERVICE OF ORDER EXPEDITING SUMMARY JUDGMENT SCHEDULE ENTERED IN DLA ADV. PROCEEDING	0.20	445.00	89.00
10/09/26	ADL	CALL WITH J. ALBERTO RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/09/26	ADL	CALL WITH S. VAN AALTEN RE: DLA LITIGATION ISSUES	0.40	1,000.00	400.00
10/09/26	ADL	REVIEW RESEARCH RE: DLA LITIGATION ISSUES AND PREPARE LIST OF FOLLOW UP RESEARCH QUESTIONS AND RELATED ANALYSIS	2.40	1,000.00	2,400.00
10/09/26	PJR	CONFERENCE WITH PORTAGE AND COLE SCHOTZ WORKING GROUPS RE: DLA LITIGATION ISSUES AND CASE STATUS	0.50	1,080.00	540.00
10/09/26	ADL	CALL WITH S. VAN AALTEN AND D. DEAN RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/09/26	ADL	CALL WITH PP TEAM RE: DLA LITIGATION AND PLAN ISSUES	0.50	1,000.00	500.00
10/09/26	GDD	PRELIMINARY RESEARCH RE: JURISDICTION, TURNOVER, REPLY ISSUES; REVIEW ADDITIONAL RESEARCH ISSUES, DOCUMENTS, PLEADINGS RE: SAME, SJ REPLY	2.20	1,135.00	2,497.00
10/09/26	GDD	CALL WITH CS TEAM RE: DLA, RELATED ISSUES	0.20	1,135.00	227.00
10/09/26	GDD	CALL WITH CLIENT, CO-COUNSEL RE: DLA, OTHER CASE ISSUES	0.50	1,135.00	567.50
10/09/26	GDD	CALL WITH SVA RE: DLA ISSUES, LAWSUIT	0.20	1,135.00	227.00
10/09/26	GDD	CALL WITH ADL RE: DLA/REPLY ISSUES	0.20	1,135.00	227.00
10/09/26	GDD	CALL WITH SVA RE: DLA ISSUES	0.10	1,135.00	113.50
10/10/26	JMD	LEGAL RESEARCH RE: DLA LITIGATION	1.00	750.00	750.00
10/11/26	JMD	CONDUCT LEGAL RESEARCH RE: SUMMARY JUDGMENT ISSUES RE: DLA LITIGATION (5.2); DRAFT EMAIL TO A. DELEO RE: ANALYSIS AND SUMMARY RE: SAME (.9)	6.10	750.00	4,575.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/12/26	NCG	RESEARCH FOR SUMMARY JUDGMENT REPLY	0.80	480.00	384.00
10/12/26	JAA	RESEARCH RE: DLA LITIGATION ISSUES	1.20	545.00	654.00
10/12/26	JAA	CALL WITH A. DE LEO RE: DLA LITIGATION	0.10	545.00	54.50
10/12/26	JMD	REVIEW CORRES. FROM OPPOSING COUNSEL IN STATE COURT LITIGATION AND EMAIL G. CAMPBELL RE: STATE COURT LITIGATION STAY MATTERS	0.20	750.00	150.00
10/12/26	GDD	CALL WITH CS/PPP TEAMS RE: DLA, RELATED CASE ISSUES	0.30	1,135.00	340.50
10/12/26	GDD	CALL WITH CS TEAM RE: DLA, RELATED CASE ISSUES	0.20	1,135.00	227.00
10/12/26	GDD	CALL WITH ADL RE: MOTION FOR SJ	0.30	1,135.00	340.50
10/12/26	GDD	REVIEW/ANALYSIS OF RESEARCH, DOCUMENTS RE: TURNOVER/BREACH OF CONTRACT ISSUES FOR SJ MOTION	2.20	1,135.00	2,497.00
10/12/26	GDD	CALL WITH ADL RE: TUROVER ISSUES	0.40	1,135.00	454.00
10/12/26	ADL	CALL WITH D. DEAN RE: DLA LITIGATION	0.30	1,000.00	300.00
10/12/26	GDD	CALL WITH SVA RE: DLA ISSUES	0.20	1,135.00	227.00
10/12/26	AAT	CALL WITH A. DE LEO RE: TURNOVER RESEARCH ISSUES	0.20	795.00	159.00
10/12/26	AAT	DAILY CS TEAM CALL RE: DLA LITIGATION	0.20	795.00	159.00
10/12/26	AAT	CONFER WITH A. DE LEO AND J. ABERASTURI RE: DLA LITIGATION	0.90	795.00	715.50
10/12/26	AAT	RESEARCH AND ANALYZE CASE LAW RE: TURNOVER	6.50	795.00	5,167.50
10/12/26	JAA	MEET WITH A. DE LEO AND A. TERSIGNI RE: SUMMARY JUDGMENT MOTION AND RELATED RESEARCH	0.90	545.00	490.50
10/12/26	JAA	RESEARCH RE: SOVEREIGN IMMUNITY	2.60	545.00	1,417.00
10/13/26	GDD	REVIEW/ANALYZE ADEQUATE PROTECTION MOTION, MOTION FOR RELIEF FROM STAY, OBJECTION TO CASH COLLATERAL, AND RELATED DOCUMENTS/EXHIBITS RE: SAME; PRELIMINARY RESEARCH RE: SAME	2.60	1,135.00	2,951.00
10/13/26	GDD	REVIEW/ANLALYSIS OF DOCUMENTS/RESEARCH RE: SJ ISSUES, REPLY	2.10	1,135.00	2,383.50
10/13/26	GDD	FOLLOW UP CALL WITH SVA RE: DLA MOTIONS	0.50	1,135.00	567.50
10/13/26	GDD	CALL WITH SVA RE: DLA MOTIONS	0.50	1,135.00	567.50

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Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/13/26	PVR	EMAIL TO COLE SCHOTZ TEAM, RETRIEVE AND REVIEW UNITED STATES' MOTION FOR ADEQUATE PROTECTION AND UPDATE CASE CALENDAR RE: HEARING DATE AND OUR OBJECTION DEADLINE	0.30	445.00	133.50
10/13/26	NCG	REVIEW PLEADINGS FILED BY DLA	0.40	480.00	192.00
10/13/26	NCG	RESEARCH FOR A. DE LEO RE: FAR REGULATIONS	5.30	480.00	2,544.00
10/13/26	JAA	MULTIPLE MEETINGS WITH A. TERSIGNI RE: DLA LITIGATION RESEARCH	0.80	545.00	436.00
10/13/26	SVA	PREPARATION OF REPLY TO SUMMARY JUDGMENT MOTION AGAINST DLA	1.90	1,560.00	2,964.00
10/13/26	JMD	CALL W/ A. DE LEO RE: RESEARCH RE: DLA LITIGATION	0.20	750.00	150.00
10/13/26	AAT	CALL WITH D. DEAN RE: SUMMARY JUDGMENT RESEARCH	0.40	795.00	318.00
10/13/26	AAT	CONFER WITH A. D E LEO, J. ABERASTURI AND A. HECKEL RE: SUMMARY JUDGMENT RESEARCH ISSUES	0.30	795.00	238.50
10/13/26	AAT	CONFER WITH J. ABERASTURI RE: TURNOVER RESEARCH ISSUES	0.80	795.00	636.00
10/13/26	AAT	CONFER WITH A. DE LEO AND J. ABERASTURI RE: TURNOVER RESEARCH ISSUES	0.40	795.00	318.00
10/13/26	AAT	CONTINUED RESEARCH AND ANALYSIS OF CASE LAW RE: TURNOVER	1.00	795.00	795.00
10/13/26	JAA	RESEARCH RE: DLA LITIGATION	2.20	545.00	1,199.00
10/13/26	JAA	MEET WITH A. DE LEO, A. TERSIGNI, AND A. HECKEL RE: DLA LITIGATION AND RESEARCH	0.30	545.00	163.50
10/13/26	JAA	MEET WITH A. DE LEO AND A. TERSIGNI RE: DLA LITIGATION AND RELATED RESEARCH	0.40	545.00	218.00
10/13/26	GDD	CALL WITH SVA RE: DLA MEETING, RELATED ISSUES	0.30	1,135.00	340.50
10/13/26	GDD	CALL WITH PPP/CO-COUNSEL RE: DLA AND OTHER CASE MATTERS	0.30	1,135.00	340.50
10/13/26	ADL	PRELIMINARY REVIEW AND ANALYSIS OF DLA FILINGS	1.30	1,000.00	1,300.00
10/13/26	ADL	CALLS WITH S. VAN AALTEN RE: DLA FILINGS AND LITIGATION STRATEGY	0.50	1,000.00	500.00
10/13/26	ADL	FOLLOW UP MEETING WITH A. TERSIGNI, J. ABERASTURI, AND A. HECKEL RE: DLA LITIGATION RESEARCH	0.30	1,000.00	300.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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10/13/26	ADL	EMAIL S. VAN AALTEN AND D. DEAN RE: TURNOVER RESEARCH ISSUES	0.40	1,000.00	400.00
10/13/26	ADL	CONTINUE TO REVIEW AND ANALYZE RESEARCH RE: TURNOVER ISSUES	1.70	1,000.00	1,700.00
10/13/26	ADL	MEET WITH A. TERSIGNI AND J. ABERASTURI RE: TURNOVER RESEARCH	0.40	1,000.00	400.00
10/13/26	ADL	CALL WITH PPP RE: DLA LITIGATION ISSUES	0.30	1,000.00	300.00
10/13/26	ADL	REVIEW AND ANALYZE PRELIMINARY RESEARCH RE: TURNOVER ISSUES	2.60	1,000.00	2,600.00
10/13/26	ALH	RESEARCH RE SUMMARY JUDGMENT MOTION (3.5)	3.50	425.00	1,487.50
10/14/26	GDD	CALL WITH ADL RE: SETOFF ISSUES	0.30	1,135.00	340.50
10/14/26	GDD	CALL WITH RA, CLIENT, SVA, ADL RE: DLA MOTIONS, LITIGATION ISSUES	0.70	1,135.00	794.50
10/14/26	GDD	CALL WITH CS TEAM RE: DLA MOTIONS RESEARCH ISSUES	0.40	1,135.00	454.00
10/14/26	JMD	REVIEW AND COMMENT ON NOTICE OF SERVICE OF DISCOVERY (.1); EMAIL R. NICKERSON AND P. RATKOWIAK RE: SAME (.1)	0.20	750.00	150.00
10/14/26	JMD	CALL W/ CS TEAM RE: LEGAL RESEARCH RE: DLA LITIGATION ISSUES	0.40	750.00	300.00
10/14/26	JAA	RESEARCH RE: DLA LITIGATION	1.90	545.00	1,035.50
10/14/26	JAA	CALL WITH CS TEAM RE: DLA LITIGATION	0.40	545.00	218.00
10/14/26	JAA	MEET WITH A. TERSIGNI RE: DLA LITIGATION	0.40	545.00	218.00
10/14/26	AAT	CONFER WITH J. ABERASTURI RE: DLA RESEARCH ISSUES	0.40	795.00	318.00
10/14/26	AAT	RESEARCH AND ANALYZE CASE LAW RE: TURNOVER	2.70	795.00	2,146.50
10/14/26	ADL	CALL WITH PPP TEAM RE: DLA LITIGATION ISSUES	0.40	1,000.00	400.00
10/14/26	NCG	REVIEW DLA PLEADINGS AND ATTEND TEAM CALL [0.4] RE: SAME	0.80	480.00	384.00
10/14/26	PJR	CONFER WITH COLE SCHOTZ WORKING GROUP RE: DLA ISSUES (.4); REVIEW MOTION FOR ADEQUATE PROTECTION (.6); REVIEW AND ANALYSIS RE: ADEQUATE PROTECTION ISSUES (.3)	1.30	1,080.00	1,404.00
10/14/26	ADL	CALL WITH MWS TEAM RE: DLA LITIGATION ISSUES	0.30	1,000.00	300.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/14/26	ADL	BEGIN DRAFTING OBJECTION TO DLA MOTIONS, INCLUDING REVIEW AND ANALYSIS OF RELATED DOCUMENTS	2.20	1,000.00	2,200.00
10/14/26	ADL	CALL WITH S. VAN AALTEN AND D. DEAN RE: DLA PLEADINGS	0.40	1,000.00	400.00
10/14/26	ADL	CALLS WITH D. DEAN RE: DLA LITIGATION ISSUES AND MOTIONS (4X)	1.30	1,000.00	1,300.00
10/14/26	PVR	EMAILS FROM AND TO R. NICKERSON AND J. DOUGHERTY, FURTHER REVISE AND EFILE NOTICE OF SERVICE FOR RESPONSE AND OBJECTION TO COMMITTEE RFP	0.40	445.00	178.00
10/14/26	JAA	CALL WITH A. DE LEO RE: DLA LITIGATION ISSUES	0.30	545.00	163.50
10/14/26	PVR	EMAIL FROM R. NICKERSON AND TO R. NICKERSON AND J. DOUGHERTY AND DRAFT NOTICE OF SERVICE FOR RESPONSE AND OBJECTION TO COMMITTEE RFP	0.50	445.00	222.50
10/14/26	ADL	BEGIN DRAFTING BACKGROUND FACTS FOR OBJECTION TO DLA MOTIONS	1.50	1,000.00	1,500.00
10/14/26	ADL	DRAFT PRELIMINARY STATEMENT FOR OBJECTION TO DLA ADEQUATE PROTECTION AND STAY RELIEF MOTIONS, INCLUDING REVIEW OF RELEVANT DOCUMENTS AND PLEADINGS	2.80	1,000.00	2,800.00
10/14/26	ADL	FOLLOW UP CALL WITH D. DEAN RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/14/26	ADL	CALL WITH J. ABERASTURI RE: DLA LITIGATION ISSUES	0.30	1,000.00	300.00
10/14/26	ADL	CALL WITH G. CAMPBELL, R. ALBERGOTTI, S. VAN AALTEN, AND D. DEAN RE: DLA LITIGATION ISSUES	0.70	1,000.00	700.00
10/14/26	ADL	CALL WITH DOJ RE: DLA LITIGATION ISSUES	0.60	1,000.00	600.00
10/14/26	ALH	RESEARCH OF CASE LAW FOR SUMMARY JUDGMENT (5.3)	5.30	425.00	2,252.50
10/14/26	GDD	CALL WITH ADL RE: ADEQUATE PROTECTION, RELATED ISSUES (DLA MOTION)	0.50	1,135.00	567.50
10/14/26	GDD	REVIEW/ANALYSIS OF DOCUMENTS, RESEARCH, PLEADINGS RE: DLA MOTIONS, RESPONSES RE: SAME	2.60	1,135.00	2,951.00
10/14/26	NCG	RESEARCH FOR A. DE LEO RE: FAR REGULATIONS	0.30	480.00	144.00
10/14/26	SVA	CONF W/ CS AND MWS TEAMS RE DLA ISSUES	0.30	1,560.00	468.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/14/26	SVA	CONF W/ CS AND PPP TEAMS RE DLA ISSUES	0.40	1,560.00	624.00
10/14/26	SVA	CONF W/ DOJ AND CS ATTORNEYS RE TURNOVER ACTION	0.40	1,560.00	624.00
10/14/26	SVA	CS LOOP UP CALL RE DLA ISSUES	0.40	1,560.00	624.00
10/14/26	SVA	T/C W/ R. ALBERGOTTI AND G. CAMPBELL RE DLA ISSUES	0.50	1,560.00	780.00
10/14/26	GDD	FOLLOW UP CALL WITH SVA, ADL RE: DLA	0.20	1,135.00	227.00
10/14/26	GDD	CALL WITH CO-COUNSEL, LENDERS RE: DLA	0.30	1,135.00	340.50
10/14/26	GDD	CALL WITH PPP/COLE SCHOTZ TEAM RE: DLA, RELATED ISSUES	0.40	1,135.00	454.00
10/14/26	GDD	MEET AND CONFER WITH DLA	0.50	1,135.00	567.50
10/14/26	GDD	FOLLOW UP CALL WITH ADL RE: DLA	0.20	1,135.00	227.00
10/14/26	GDD	CALL WITH ADL RE: DLA MEETING	0.30	1,135.00	340.50
10/14/26	GDD	CALL WITH SVA RE: DLA MEETING	0.20	1,135.00	227.00
10/15/26	NCG	RESEARCH REGARDING LAW OF THE CASE DOCTRINE	3.80	480.00	1,824.00
10/15/26	NCG	CALL WITH A. DE LEO RE: RESEARCH ASSIGNMENT	0.20	480.00	96.00
10/15/26	ADL	CONTINUE DRAFTING FACTUAL BACKGROUND FOR OBJECTION TO DLA MOTIONS, INCLUDING REVIEW OF RELATED DOCUMENTS, PLEADINGS, AND TRANSCRIPTS	2.90	1,000.00	2,900.00
10/15/26	ADL	FOLLOW UP CALL WITH D. DEAN RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/15/26	ADL	CALL WITH J. ABERASTURI RE: APPEAL ISSUES	0.10	1,000.00	100.00
10/15/26	ADL	CALL WITH PPP TEAM RE: DLA LITIGATION ISSUES	0.60	1,000.00	600.00
10/15/26	ADL	REVIEW AND ANALYZE DOCUMENTS RE: DLA LITIGATION ISSUES	1.10	1,000.00	1,100.00
10/15/26	ADL	REVIEW AND COMMENT ON PRELIMINARY STATEMENT RE: DLA OBJECTION	0.70	1,000.00	700.00
10/15/26	ADL	CALL WITH A. TERSIGNI RE: DLA RESEARCH	0.30	1,000.00	300.00
10/15/26	ADL	CALL WITH A. HECKEL RE: SETOFF RESEARCH	0.10	1,000.00	100.00
10/15/26	ADL	CALLS WITH S. VAN AALTEN RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/15/26	ADL	CALLS WITH D. DEAN RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/15/26	GDD	CALL WITH ADL RE: DLA ADEQUATE PROTECTION MOTION	0.50	1,135.00	567.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/15/26	GDD	CALL WITH ADL RE: DLA, EVIDENTIARY ISSUES	0.50	1,135.00	567.50
10/15/26	AAT	CALL WITH A. DE LEO RE: DLA RESEARCH	0.30	795.00	238.50
10/15/26	SYC	REVIEW BRIEFING ORDER	0.40	1,080.00	432.00
10/15/26	SVA	CONF W/ CS AND PPP TEAMS RE DLA ISSUES	0.50	1,560.00	780.00
10/15/26	ADL	EMAIL MANAGERS RE: DLA FILINGS	0.20	1,000.00	200.00
10/15/26	PVR	RETRIEVE AND REVIEW ORDER RE: BRIEFING ENTERED IN APPEAL AND UPDATE CASE CALENDAR RE: OUR DEADLINE TO SUBMIT PROPOSED BRIEFING SCHEDULE	0.30	445.00	133.50
10/15/26	JAA	RESEARCH RE: DLA LITIGATION	5.90	545.00	3,215.50
10/15/26	JAA	CALL WITH A. DE LEO RE: APPEAL ISSUES	0.10	545.00	54.50
10/15/26	JAA	CALL WITH A. DE LEO RE: DLA LITIGATION ISSUES	0.20	545.00	109.00
10/15/26	ALH	LEGAL RESEARCH FOR SUMMARY JUDGMENT MOTION (5.7)	5.70	425.00	2,422.50
10/15/26	GDD	CALL WITH PPP/CO-COUNSEL RE: LITIGATION, CASE MATTERS	0.50	1,135.00	567.50
10/16/26	GDD	REVIEW STATEMENT OF ISSUES ON APPEAL, SCHEDULES, COMMUNICATIONS RE: DLA MOTION FOR RELIEF AND ADEQUATE PROTECTION MOTION	0.90	1,135.00	1,021.50
10/16/26	GDD	CALL WITH CS TEAM RE: CASE MATTERS, DLA	0.20	1,135.00	227.00
10/16/26	GDD	CALL WITH ADL RE: ADEQUATE PROTECTION, LIFT STAY MOTIONS	0.20	1,135.00	227.00
10/16/26	NCG	CONTINUE RESEARCH RE: LAW OF THE CASE AND CORRESPONDENCE WITH A. DE LEO RE: SAME.	3.90	480.00	1,872.00
10/16/26	SYC	REVIEW DESIGNATION OF RECORD & STATEMENT OF ISSUES	0.90	1,080.00	972.00
10/16/26	SVA	CONF W/ PPP AND CS TEAMS RE DLA PLEADINGS AND PROPOSAL	0.50	1,560.00	780.00
10/16/26	AAT	CONTINUED RESEARCH AND ANALYZE OF CASE LAW AND BANKRUPTCY CODE RE: DLA LITIGATION	0.30	795.00	238.50
10/16/26	AAT	CALL WITH A. DE LEO RE: DLA RESEARCH ISSUES	0.10	795.00	79.50
10/16/26	AAT	DAILY CS CALL RE: DLA LITIGATION	0.50	795.00	397.50
10/16/26	ADL	REVIEW REVISED DRAFT OF OBJECTION TO ADEQUATE PROTECTION MOTION AND COMMENT ON SAME	1.80	1,000.00	1,800.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/16/26	ADL	REVIEW AND COMMENT ON OBJECTION TO DLA MOTION FOR ADEQUATE PROTECTION	3.40	1,000.00	3,400.00
10/16/26	ADL	FOLLOW UP CALL WITH S. VAN AALTEN RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/16/26	ADL	RESEARCH RE: CLAIM PRECLUSION ISSUES	2.30	1,000.00	2,300.00
10/16/26	ADL	CALL WITH S. CARNES RE: DLA LITIGATION ISSUES	0.10	1,000.00	100.00
10/16/26	SVA	CORRES W/ DOJ RE DLA ISSUES	0.60	1,560.00	936.00
10/16/26	SVA	REVIEW DOJ DESIGNATION OF RECORD ON APPEAL AND STATEMENT OF ISSUES	0.30	1,560.00	468.00
10/16/26	ADL	CALL WITH PPP TEAM RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/16/26	ADL	CALLS WITH A. HECKEL RE: DLAS LITIGATION RESEARCH ISSUES	0.40	1,000.00	400.00
10/16/26	ADL	CALL WITH N. GIBSON RE: DLA LITIGATION RESEARCH	0.10	1,000.00	100.00
10/16/26	ADL	CALLS WITH J. ABERASTURI RE: DLA LITIGATION RESEARCH ISSUES	0.50	1,000.00	500.00
10/16/26	ADL	CALL WITH CS TEAM RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/16/26	ADL	REVIEW REVISED DRAFT OF PRELIMINARY STATEMENT AND FURTHER REVISE SAME	0.60	1,000.00	600.00
10/16/26	ADL	REVIEW AND COMMENT ON PRELIMINARY STATEMENT FOR DLA OBJECTION, INCLUDING FURTHER REVIEW OF PLEADINGS AND HEARING TRANSCRIPTS	1.60	1,000.00	1,600.00
10/16/26	JAA	RESEARCH RE: DLA LITIGATION	4.60	545.00	2,507.00
10/16/26	JAA	CALLS WITH A. DE LEO RE: DLA LITIGATION ISSUES	0.40	545.00	218.00
10/16/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: DLA LITIGATION	0.50	545.00	272.50
10/16/26	JAA	CONTINUED RESEARCH RE: DLA LITIGATION	1.10	545.00	599.50
10/16/26	JAA	CONTINUED CALLS WITH A. DE LEO RE: DLA LITIGATION	0.20	545.00	109.00
10/16/26	ALH	REVIEW PRELIMINARY STATEMENT OF SUMMARY JUDGMENT BRIEF (0.6)	0.60	425.00	255.00
10/16/26	ALH	CS TEAM CALL RE DLA LITIGATION (0.5)	0.50	425.00	212.50
10/16/26	ALH	RESEARCH RE STATUTES FOR SUMMARY JUDGMENT ISSUES (2.5)	2.50	425.00	1,062.50
10/16/26	PVR	UPDFATE CASE CALENDAR RE: OUR DEADLINE TO FILE ANSWERING BRIEF AND APPELLANTS' DEADLINE TO FILE REPLY BRIEF RE: APPEAL	0.10	445.00	44.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/17/26	GDD	WORK ON ADEQUATE PROTECTION OBJECTION, REVIEW/ANALYSIS OF RESEARCH, RECORD AND PLEADINGS RE: SAME	3.80	1,135.00	4,313.00
10/17/26	GDD	CALL WITH ADL RE: ADEQUATE PROTECTION ISSUES	0.30	1,135.00	340.50
10/17/26	GDD	FOLLOW UP CALL WITH ADL RE: ADEQUATE PROTECTION	0.10	1,135.00	113.50
10/17/26	JAA	REVIEW AND REVISE RESPONSE TO DLA ADEQUATE PROTECTION MOTION	1.40	545.00	763.00
10/17/26	NCG	FURTHER RESEARCH RE: LAW OF THE CASE DOCTRINE AND REVIEW DRAFT FROM A. DE LEO	3.50	480.00	1,680.00
10/17/26	ADL	REVIEW D. DEAN COMMENTS TO DLA ADEQUATE PROTECTION OBJECTION AND FURTHER REVISE SAME	1.70	1,000.00	1,700.00
10/17/26	ADL	FURTHER REVISIONS TO DLA OBJECTION	0.60	1,000.00	600.00
10/17/26	ADL	CALLS WITH D. DEAN RE: DLA LITIGATION ISSUES AND ADEQUATE PROTECTION OBJECTION	1.20	1,000.00	1,200.00
10/17/26	ADL	CALL WITH J. ABERASTURI RE: DLA LITIGATION ISSUES	0.10	1,000.00	100.00
10/17/26	ADL	REVIEW REVISED DRAFT OF OBJECTION TO DLA ADEQUATE PROTECTION MOTION AND FURTHER REVISE SAME	3.20	1,000.00	3,200.00
10/17/26	AAT	DRAFT INSERT TO OBJECTION TO ADEQUATE PROTECTION MOTION	1.10	795.00	874.50
10/17/26	JAA	CALL WITH A. DE LEO RE: DLA LITIGATION	0.10	545.00	54.50
10/17/26	JAA	RESEARCH RE: DLA LITIGATION	0.60	545.00	327.00
10/18/26	GDD	CALLS WITH ADL RE: ADEQUATE PROTECTION MOTION	0.40	1,135.00	454.00
10/18/26	GDD	DRAFT/REVISE OBJECTION TO ADEQUATE PROTECTION MOTION; REVIEW/ANALYSIS OF DOCUMENTS, PLEADINGS, RESEARCH RE: SAME	2.90	1,135.00	3,291.50
10/18/26	NCG	REVIEW CASES AND DRAFT REVISED SECTION OF OBJECTION	2.40	480.00	1,152.00
10/18/26	ADL	REVIEW D. DEAN COMMENTS TO OBJECTION TO DLA MOTION FOR ADEQUATE PROTECTION AND FURTHER REVISE SAME	1.10	1,000.00	1,100.00
10/18/26	ADL	CALLS WITH D. DEAN RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/18/26	ADL	FURTHER REVISIONS TO OBJECTION TO DLA ADEQUATE PROTECTION MOTION	1.00	1,000.00	1,000.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/18/26	ADL	REVIEW REVISED DRAFT OF OBJECTION TO DLA ADEQUATE PROTECTION MOTION AND FURTHER REVISE SAME	1.80	1,000.00	1,800.00
10/19/26	AAT	RESEARCH AND ANALYSIS OF CASE LAW RE: TURNOVER ISSUES	1.20	795.00	954.00
10/19/26	AAT	REVIEW APPEAL PLEADINGS RE: DLA ISSUES	0.20	795.00	159.00
10/19/26	AAT	DAILY CS TEAM CALL RE: DLA ISSUES	0.20	795.00	159.00
10/19/26	JMD	EMAIL N. GIBSON RE: SUMMARY JUDGMENT RESEARCH RE: DLA LITIGATION	0.10	750.00	75.00
10/19/26	JMD	REVIEW EMAILS BETWEEN R. LAMB AND S. VAN AALTEN RE: DOJ LITIGATION MATTERS	0.20	750.00	150.00
10/19/26	GDD	CALL WITH PPP/CO-COUNSEL (SVA, ADL) RE: MOTION FOR RELIEF FROM STAY OPPOSITION, SCHEDULE	0.60	1,135.00	681.00
10/19/26	AAT	CALL WITH A. DE LEO AND J. ABERASTURI RE: DLA RESEARCH	0.30	795.00	238.50
10/19/26	AAT	RESEARCH RE: DLA LITIGATION ISSUES	1.10	795.00	874.50
10/19/26	AAT	CALL WITH A. DE LEO RE: DLA LITIGATION ISSUES	0.10	795.00	79.50
10/19/26	ADL	REVIEW REVISED DRAFTS OF STAY RELIEF OBJECTION AND RELATED PLEADINGS AND FURTHER REVISE SAME	1.30	1,000.00	1,300.00
10/19/26	ADL	CALLS WITH D.DEAN RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/19/26	ADL	FOLLOW UP CALLS WITH S. VAN AALTEN RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/19/26	ADL	REVIEW COMMENTS TO OBJECTION TO ADEQUATE PROTECTION MOTION AND FURTHER REVISE SAME	0.70	1,000.00	700.00
10/19/26	ADL	CALL WITH A. HECKEL RE: DLA LITIGATION ISSUES	0.10	1,000.00	100.00
10/19/26	ADL	CALL WITH A. TERSIGNI AND J. ABERASTURI RE: DLA LITIGATION RESEARCH	0.30	1,000.00	300.00
10/19/26	ADL	CALL WITH PPP TEAM RE: DLA LITIGATION ISSUES	0.70	1,000.00	700.00
10/19/26	ADL	FURTHER REVISIONS TO OBJECTION TO DLA ADEQUATE PROTECTION MOTION	0.40	1,000.00	400.00
10/19/26	ADL	CALL WITH J. ABERASTURI RE: DLA LITIGATION RESEARCH	0.20	1,000.00	200.00
10/19/26	ADL	CALL WITH UCC COUNSEL RE: DLA LITIGATION ISSUES	0.40	1,000.00	400.00
10/19/26	ADL	REVIEW DOJ EMAIL RE: DLA DISPUTE	0.10	1,000.00	100.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

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10/19/26	ADL	CALL WITH CS TEAM RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/19/26	ADL	CALL WITH S. VAN AALTEN RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/19/26	GDD	FOLLOW UP CALL WITH SVA, ADL RE: ADEQUATE PROTECTION OBJECTION	0.10	1,135.00	113.50
10/19/26	GDD	CALL WITH CS TEAM RE: DLA, CASE MATTERS	0.10	1,135.00	113.50
10/19/26	JAA	CALL WITH A. D ELEO AND A. TERSIGNI RE: DLA LITIGATION	0.30	545.00	163.50
10/19/26	JAA	CALL WITH A. DE LEO RE: DLA LITIGATION	0.20	545.00	109.00
10/19/26	JAA	RESEARCH RE: DLA LITIGATION	1.40	545.00	763.00
10/19/26	JAA	REVIEW PROPOSED ORDER RE: GOVERNMENTS' AUTOMATIC STAY MOTION	0.20	545.00	109.00
10/19/26	ALH	EDITS TO OBJECTION TO DLA MOTIONS (0.7)	0.70	425.00	297.50
10/19/26	GDD	REVIEW DRAFT OF OBJECTION TO ADEQUATE PROTECTION, RELATED DOCUMENTS, PLEADINGS, COMMUNICATIONS RE: SAME	0.90	1,135.00	1,021.50
10/19/26	GDD	CALL WITH ADL RE: LIFT STAY MOTION	0.20	1,135.00	227.00
10/19/26	GDD	FOLLOW UP CALL WITH ADL RE: LIFT-STAY MOTION	0.30	1,135.00	340.50
10/19/26	ALH	PREPARATION OF PLEADINGS RE SUMMARY JUDGMENT (2.2)	2.20	425.00	935.00
10/19/26	NCG	DRAFT INSERT TO REPLY RE: FAR PROVISIONS	0.70	480.00	336.00
10/19/26	NCG	COMPILE RESEARCH RE: REPLY TO SUMMARY JUDGMENT MOTION AND DRAFT EMAIL TO A. DE LEO RE: SAME.	0.50	480.00	240.00
10/20/26	ADL	PRELIMINARY REVIEW AND ANALYSIS OF DLA LITIGATION FILINGS	2.20	1,000.00	2,200.00
10/20/26	ADL	CALL WITH S. VAN AALTEN AND D. DEAN RE: DLA LITIGATION ISSUES	0.40	1,000.00	400.00
10/20/26	ADL	CALLS WITH D. DEAN RE: DLA LITIGATION ISSUES	0.80	1,000.00	800.00
10/20/26	ADL	RESEARCH RE: TURNOVER ISSUES	1.10	1,000.00	1,100.00
10/20/26	ADL	CIRCULATE OBJECTIONS TO DLA MOTIONS FOR ADEQUATE PROTECTION AND STAY RELIEF TO CLIENT PARTIES, LENDERS, AND UCC	0.40	1,000.00	400.00
10/20/26	ADL	REVIEW COMMENTS TO AND FURTHER REVISE DLA LITIGATION PLEADINGS	0.70	1,000.00	700.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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10/20/26	ADL	EMAIL DOJ RE: OCTOBER 21 HEARING ISSUES	0.30	1,000.00	300.00
10/20/26	ADL	MEET WITH A. HECKEL RE: DLA LITIGATION RESEARCH	0.20	1,000.00	200.00
10/20/26	ADL	MEET WITH J. ABERASTURI RE: DLA LITIGATION RESEARCH	0.60	1,000.00	600.00
10/20/26	ADL	CALL WITH A. TERSIGNIT AND J. ABERASTURI RE: DLA LITIGATION RESEARCH	0.70	1,000.00	700.00
10/20/26	ADL	CALL WITH J. ABERASTURI TO REVIEW AND REVISE SUMMARY JUDGMENT REPLY	0.50	1,000.00	500.00
10/20/26	ADL	REVIEW AND ANALYZE CASE LAW RE: TURNOVER ISSUES	3.70	1,000.00	3,700.00
10/20/26	JAA	PREPARE INSERT FOR SUMMARY JUDGMENT REPLY	2.10	545.00	1,144.50
10/20/26	JAA	CALL WITH A. DE LEO TO REVIEW AND REVISE SUMMARY JUDGMENT REPLY	0.50	545.00	272.50
10/20/26	JAA	EMAILS RE: OCP DECLARATIONS	0.10	545.00	54.50
10/20/26	JAA	RESEARCH RE: SUMMARY JUDGMENT REPLY	3.30	545.00	1,798.50
10/20/26	JAA	REVIEW AND REVISE OBJECTION TO DLA ADEQUATE PROTECTION MOTION	0.60	545.00	327.00
10/20/26	JAA	REVIEW AND REVISE LIMITED OBJECTION TO DLA STAY RELIEF MOTION	0.40	545.00	218.00
10/20/26	JAA	MEET WITH A. TERSIGNI RE: DLA LITIGATION RESEARCH	1.00	545.00	545.00
10/20/26	JAA	MEET WITH A. DE LEO AND A. TERSIGNI RE: DLA LITIGATION RESEARCH	0.70	545.00	381.50
10/20/26	JAA	MEET WITH A. DE LEO RE: DLA LITIGATION RESEARCH	0.60	545.00	327.00
10/20/26	AAT	RESEARCH AND ANALYSIS OF CASE LAW RE: TURNOVER ISSIES	0.90	795.00	715.50
10/20/26	AAT	CONFER WITH A. DE LEO AND J. ABERASTURI RE: DLA RESEARCH ISSUES	0.70	795.00	556.50
10/20/26	AAT	CONFER WITH J. ABERASTURI RE: DLA RESEARCH ISSUES	1.00	795.00	795.00
10/20/26	GDD	CALL WITH ADL RE: DLA MOTIONS	0.50	1,135.00	567.50
10/20/26	GDD	CALL WITH ADL RE: DLA REPLY, RELATED HEARING ISSUES	0.40	1,135.00	454.00
10/20/26	GDD	FOLLOW UP CALL WITH ADL RE: DLA MOTIONS	0.30	1,135.00	340.50
10/20/26	GDD	CALL WITH SVA, ADL RE: DLA MOTIONS	0.20	1,135.00	227.00
10/20/26	GDD	CALL WITH ADL RE: DLA MOTIONS, HEARING	0.30	1,135.00	340.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/20/26	JAA	REVIEW AND REVISE ALBERGOTTI DECLARATION IN SUPPORT OF LIMITED OBJECTION TO DLA STAY RELIEF MOTION	0.20	545.00	109.00
10/20/26	ALH	DRAFT BRIEF INSERTS FOR SUMMARY JUDGMENT (4.2)	4.20	425.00	1,785.00
10/20/26	GDD	CALL WITH PPP/CO-COUNSEL (SVA, ADL) RE: LIFT-STAY SCHEDULE, DLA ISSUES	0.30	1,135.00	340.50
10/20/26	NCG	COMPILE RESEARCH MEMORANDUM AND DRAFT EMAILS TO A. DE LEO AND A. HECKEL RE: SAME	0.60	480.00	288.00
10/20/26	SVA	PREPARATION OF SETTLEMENT COMMUNICATION AND PRESENTATION TO DLA	1.30	1,560.00	2,028.00
10/20/26	SVA	REVIEW/ANALYZE DLA OPPOSITION TO SUMMARY JUDGMENT MOTION AND MOTION TO DISMISS	2.20	1,560.00	3,432.00
10/20/26	JMD	REVIEW UNITED STATES' MOTION TO DISMISS	0.20	750.00	150.00
10/20/26	JMD	REVIEW UNITED STATES' CROSS-MOTION FOR SUMMARY JUDGMENT	0.30	750.00	225.00
10/20/26	JMD	CALL W/ A. DE LEO RE: DLA MOTION FOR SJ AND MOTION TO DISMISS IN ADVERSARY PROCEEDING	0.10	750.00	75.00
10/20/26	SVA	CONF W/ U. RAO AND A. DE LEO RE DLA PLEADINGS	0.30	1,560.00	468.00
10/20/26	JMD	REVIEW USA BRIEF IN OPPOSITION TO DEBTORS MOTION FOR SUMMARY JUDGMENT AND IN SUPPORT OF DLA CROSS MOTION FOR SUMMARY JUDGMENT	0.80	750.00	600.00
10/20/26	GDD	REVIEW/ANALYSIS OF DLA'S MTD, CROSS-MOTION FOR SJ, SUPPORTING DOCUMENTS; PRELIMINARY RESEARCH RE: SAME, REPLY, NEXT STEPS	2.80	1,135.00	3,178.00
10/20/26	SVA	CONF W/ PPP AND CS TEAMS RE DLA LITIGATION	0.40	1,560.00	624.00
10/21/26	SYC	REVIEW US MOTION FOR ADEQUATE PROTECTION AND DEBTOR OBJECITON RE: SAME	1.30	1,080.00	1,404.00
10/21/26	PVR	REVIEW ORDER SHORTENING NOTICE AND UPDATE CASE CALENDAR RE: OUR DEADLINE TO FILE ANSWERING BRIEF RE: MTD AND CROSS-MOTION	0.20	445.00	89.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/21/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND D. DEAN AND RETRIEVE ORDER SHORTENING NOTICE RE: US MOTION TO DISMISS AND CROSS-MOTION FOR SUMMARY JUDGMENT	0.10	445.00	44.50
10/21/26	GDD	CALL WITH CS TEAM RE: DLA MOTIONS, RESEARCH	0.40	1,135.00	454.00
10/21/26	GDD	CALL WITH ADL RE: DLA MOTIONS	0.30	1,135.00	340.50
10/21/26	GDD	CALL WITH PR RE: DLA MOTION TO SHORTEN, COMMUNICATIONS WITH CHAMBERS	0.20	1,135.00	227.00
10/21/26	NCG	CONFERENCE WITH A. DE LEO RE: RESEARCH ON ACCEPTANCE UNDER THE FAR	0.20	480.00	96.00
10/21/26	NCG	REVIEW PLEADINGS AND EXHIBITS FILED BY DLA	2.90	480.00	1,392.00
10/21/26	PVR	REVIEW DOCKET AND UPDATE CASE CALENDAR RE: OUR DEADLINE TO INFORM CHAMBERS RE: OPPOSITION TO MOTION TO SHORTEN AND OUR DEADLINE FILE OPPOSITION TO MOTION TO SHORTEN	0.10	445.00	44.50
10/21/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND D. DEAN AND RETRIEVE DLA MOTION TO DISMISS ADVERSARY PROCEEDING, DLA RESPONSE AND BRIEF IN OPPOSITION TO MOTION FOR PARTIAL SUMMARY JUDGMENT AND IN SUPPORT OF MOTION TO DISMISS AND DLA CROSS-MOTION FOR SUMMARY JUDGMENT, UNITED STATES' MOTION TO SHORTEN TIME FOR PLAINTIFF TO RESPOND TO MOTION TO DISMISS AND CROSS-MOTION FOR SUMMARY JUDGMENT AND TO SCHEDULE HEARING ON OCTOBER 28, 2026, CROSS MOTION FOR SUMMARY JUDGMENT ON COUNTS I AND II	0.60	445.00	267.00
10/21/26	JAA	TEAM CALL RE: DLA LITIGATION	0.50	545.00	272.50
10/21/26	JAA	PREPARE RESEARCH EMAIL RE: SUMMARY JUDGMENT REPLY	0.60	545.00	327.00
10/21/26	JAA	PREPARE ANALYSIS RE: DLA DISPUTED ORDERS	2.10	545.00	1,144.50
10/21/26	JAA	RESEARCH RE: SUMMARY JUDGMENT REPLY	3.10	545.00	1,689.50
10/21/26	JAA	CALL WITH A. DE LEO RE: DLA DISPUTED ORDERS	0.70	545.00	381.50
10/21/26	JAA	CALL WITH A. DE LEO AND A. TERSIGNI RE: DLA LITIGATION RESEACH	0.50	545.00	272.50
10/21/26	JAA	INITIAL REVIEW OF DLA'S MOTION TO DISMISS ADVERSARY PROCEEDING	0.20	545.00	109.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/21/26	JAA	INITIAL REVIEW OF DLA'S RESPONSE TO SUMMARY JUDGMENT	0.30	545.00	163.50
10/21/26	GDD	REVIEW/ANALYSIS OF DLA CROSS-MOTION, MTD, RELATED PAPERS; REVIEW/ANALYSIS OF RELATED DOCUMENTS, PLEADINGS, EXHIBITS, COMMUNICATIONS RE: SAME, AND PRELIMINARY RESEARCH RE: REPLY BRIEF ISSUES	3.30	1,135.00	3,745.50
10/21/26	GDD	CALL WITH SVA RE: DLA ISSUES	0.10	1,135.00	113.50
10/21/26	GDD	CALL WITH PPP/CO-COUNSEL (ADL, SVA) RE: REPLY BRIEF, ORDER ISSUES	0.50	1,135.00	567.50
10/21/26	GDD	CALL WITH ADL RE: SJ REPLY BRIEF	0.70	1,135.00	794.50
10/21/26	SVA	CONTINUED PREPARATION OF REPLY TO SUMMARY JUDGMENT RE DLA LITIGATION	3.10	1,560.00	4,836.00
10/21/26	SVA	CONF W/ CS LIT AND PPP TEAMS RE DLA SUMMARY JUDGMENT	0.60	1,560.00	936.00
10/21/26	SVA	PREPARATION OF REPLY TO DLA OBJECTION TO SUMMARY JUDGMENT AND MOTION TO DISMISS	2.60	1,560.00	4,056.00
10/21/26	ADL	CALLS WITH S. VAN AALTEN RE: DLA LITIGATION ISSUES	0.40	1,000.00	400.00
10/21/26	AAT	REVIEW DLA’S MOTION TO DISMISS ADVERSARY PROCEEDING	0.40	795.00	318.00
10/21/26	AAT	REVIEW DLA'S OPPOSITION AND CROSS MOTION FOR SUMMARY JUDGMENT	1.30	795.00	1,033.50
10/21/26	AAT	CALL WITH A. DE LEO AND J. ABERASTURI RE: DLA LITIGATION RESEARCH	0.50	795.00	397.50
10/21/26	PJR	CALL WITH D. DEAN RE: HEARING AND DLA ISSUES (.2); EMAILS TO AND FROM N. BARKSDALE RE: DLA HEARING ISSUES (.1); REVIEW MOTION TO SHORTEN (.1)	0.40	1,080.00	432.00
10/21/26	ALH	RESEARCH RE SUMMARY JUDGMENT REPLY BRIEF (4.6)	4.60	425.00	1,955.00
10/21/26	ADL	CONTINUE DRAFTING SUMMARY JUDGMENT REPLY	2.10	1,000.00	2,100.00
10/21/26	ADL	RESEARCH RE: TURNOVER AND COMMERCIAL LAW ISSUES RE: SUMMARY JUDGMENT REPLY	1.40	1,000.00	1,400.00
10/21/26	ADL	DRAFT SUMMARY JUDGMENT REPLY	2.50	1,000.00	2,500.00
10/21/26	ADL	CALL WITH D. DEAN RE: REPLY BRIEF ISSUES	0.70	1,000.00	700.00
10/21/26	ADL	CALL WITH J. ABERASTURI RE: DLA LITIGATION RESEARCH	0.40	1,000.00	400.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/21/26	ADL	CALL WITH PPP TEAM RE: DLA LITIGATION ISSUES	0.60	1,000.00	600.00
10/21/26	ADL	EMAIL A. HARRIS RE: DLA ADEQUATE PROTECTION ISSUES	0.20	1,000.00	200.00
10/21/26	ADL	REVIEW OBJECTIONS TO DLA MOTIONS AND COORDINATE FILING AND SERVICE OF SAME	1.70	1,000.00	1,700.00
10/21/26	ADL	CALLS WITH D. DEAN RE: DLA LITIGATION ISSUES	0.40	1,000.00	400.00
10/21/26	ADL	CALL WITH CS TEAM RE: DLA LITIGATION RESEARCH	0.50	1,000.00	500.00
10/21/26	ADL	REVIEW DLA OPPOSITION TO SUMMARY JUDGMENT AND PREPARE RESEARCH QUESTIONS RE: SAME	1.60	1,000.00	1,600.00
10/21/26	AAT	DAILY CS TEAM CALL RE: DLA RESEARCH ISSUES	0.50	795.00	397.50
10/22/26	AAT	CALL WITH A. DE LEO RE: DLA LITIGATION RESEARCH	0.60	795.00	477.00
10/22/26	AAT	REVIEW AND ANALYZE CASE LAW RE: BONA FIDE DISPUTE	1.90	795.00	1,510.50
10/22/26	AAT	CALL WITH A. DE LEO AND J. ABERASTURI RE: DLA LITIGATION RESEARCH	0.10	795.00	79.50
10/22/26	AAT	RESEARCH AND ANALYSIS OF CASE LAW RE: TURNOVER ISSUES	4.80	795.00	3,816.00
10/22/26	SVA	CONF W/ PPP AND CS TEAMS RE DLA HEARING	0.70	1,560.00	1,092.00
10/22/26	SVA	PREPARATION OF SUMMARY JUDGMENT REPLY RE DLA ISSUES	3.60	1,560.00	5,616.00
10/22/26	SVA	CORRES W/ R. ALBERGOTTI RE DLA MEETING	0.40	1,560.00	624.00
10/22/26	ADL	CALL WITH MWS TEAM RE: DLA LITIGATION ISSUES	0.20	1,000.00	200.00
10/22/26	ADL	REVIEW AND ANALYZE CASE LAW RE: BONA FIDE DISPUTE FOR TURNOVER PURPOSES	1.20	1,000.00	1,200.00
10/22/26	ADL	DRAFT ARGUMENT SECTION OF SUMMARY JUDGMENT REPLY	3.30	1,000.00	3,300.00
10/22/26	ADL	RESEARCH RE: CONTRACT TERMINATION ISSUES	0.70	1,000.00	700.00
10/22/26	ADL	CALL WITH A. TERSIGNI RE: DLA RESEARCH ISSUES	0.60	1,000.00	600.00
10/22/26	ADL	REVIEW AND ANALYZE CASE LAW RE: DLA LITIGATION ISSUES	2.10	1,000.00	2,100.00
10/22/26	ADL	CALLS WITH J. ABERASTURI RE: ORDINARY COURSE PROFESSIONAL ISSUES	0.20	1,000.00	200.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/22/26	ADL	CALLS WITH J. ABERASTURI RE: DLA LITIGATION RESEARCH	1.00	1,000.00	1,000.00
10/22/26	ADL	REVIEW AND COMMENT ON JURISDICTIONAL SECTION OF SUMMARY JUDGMENT REPLY	1.20	1,000.00	1,200.00
10/22/26	ADL	CALLS WITH A. HECKEL RE: DLA LITIGATION RESEARCH	0.20	1,000.00	200.00
10/22/26	ADL	CALLS WITH J. ABERASTURI RE: RULE 56 ISSUES	0.50	1,000.00	500.00
10/22/26	ADL	CALL WITH PPP TEAM RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/22/26	ALH	DRAFT SUMMARY JUDGMENT BRIEF INSERTS (2.4)	2.40	425.00	1,020.00
10/22/26	JAA	RESEARCH RE: DLA LITIGATION	2.70	545.00	1,471.50
10/22/26	JAA	DRAFT SECTION OF SUMMARY JUDGMENT REPLY RE: RULE 56 ARGUMENT	4.50	545.00	2,452.50
10/22/26	JAA	CALL WITH A. DE LEO RE: DLA RESEARCH	1.00	545.00	545.00
10/22/26	JAA	CALL WITH A. DE LEO AND A. TERSIGNI RE: SUMMARY JUDGMENT RESEARCH	0.10	545.00	54.50
10/22/26	PJR	EMAILS TO AND FROM D. DEAN AND R. LAMB RE: HEARING AND DECLARATION ISSUES	0.20	1,080.00	216.00
10/22/26	GDD	ADDRESS HEARING ISSUES; COMMUNICATIONS WITH R. LAMB RE: STIPULATIONS	0.30	1,135.00	340.50
10/22/26	GDD	REVIEW/ANLAYSIS OF LIFT-STAY REPLY	0.20	1,135.00	227.00
10/22/26	GDD	CALL WITH ADL RE: DLA ISSUES	0.20	1,135.00	227.00
10/22/26	GDD	REVIEW/ANALYSIS OF SUMMARY JUDGMENT BRIEFS, RESEARCH RE: VARIOUS REPLY BRIEF ISSUES, STRATEGIES RE: SAME	2.70	1,135.00	3,064.50
10/22/26	GDD	CALL WITH ADL RE: DLA REPLY BRIEF	0.20	1,135.00	227.00
10/22/26	ALH	CALL RE RESEARCH FOR SUMMARY JUDGMENT BREIF (0.3)	0.30	425.00	127.50
10/22/26	GDD	CALL WITH PPP/CO-COUNSEL (SVA, ADL) RE: SJ REPLY BRIEF, SCHEDULES	0.50	1,135.00	567.50
10/22/26	NCG	RESEARCH RE: DLA ADVERSARY ISSUES	1.50	480.00	720.00
10/23/26	AAT	DAILY CS TEAM CALL RE: DLA HEARING PREPARATION	0.60	795.00	477.00
10/23/26	SYC	REVIEW GOV REPLY TO ADEQUATE PROTECTION MOTION	0.30	1,080.00	324.00
10/23/26	ALH	EDIT SUMMARY JUDGMENT REPLY BRIEF (1.1)	1.10	425.00	467.50
10/23/26	SYC	REVIEW UCC ROR RE: GOV ADEQUATE PROTECTION MOTION	0.20	1,080.00	216.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/23/26	ADL	RESEARCH RE: DLA CONTRACT ISSUES (ACCEPTANCE, TERMINATION) AND REVIEW AND ANALYZE RELEVANT CASE LAW	2.80	1,000.00	2,800.00
10/23/26	ADL	CALL WITH PPP TEAM RE: DLA LITIGATION ISSUES AND REPLY TO SUMMARY JUDGMENT MOTION	1.50	1,000.00	1,500.00
10/23/26	ADL	CALL WITH CS TEAM RE: DLA LITIGATION ISSUES	0.60	1,000.00	600.00
10/23/26	ADL	CALLS WITH J. ABERASTURI RE: DLA LITIGATION ISSUES	0.80	1,000.00	800.00
10/23/26	ADL	REVIEW AND COMMENT ON SUMMARY JUDGMENT REPLY	3.10	1,000.00	3,100.00
10/23/26	JMD	REVIEW CASES AND DRAFT CONCURRENT JURISDICTION ANALYSIS FOR REPLY IN SUPPORT OF PARTIAL SUMMARY JUDGMENT MOTION IN DLA LITIGATION	3.80	750.00	2,850.00
10/23/26	JMD	CALL W/ A. DE LEO RE: DRAFTING SECTION OF REPLY RE: MOTION FOR SUMMARY JUDGMENT	0.20	750.00	150.00
10/23/26	JMD	CALL W/ A. DE LEO RE: 10/28 HEARING ISSUES & DLA LITIGATION MATTERS	0.20	750.00	150.00
10/23/26	AAT	REVIEW DRAFT OPPOSITION-REPLY RE: DLA SUMMARY JUDGMENT BRIEFING	1.20	795.00	954.00
10/23/26	AAT	RESEARCH AND ANALYSIS OF CASE LAW RE: DELIVERY AND ACCEPTANCE	2.20	795.00	1,749.00
10/23/26	AAT	RESEARCH AND ANALYZE CASE LAW RE: 12(B)(6) AND TURNOVER CLAIMS	2.20	795.00	1,749.00
10/23/26	AAT	CALL WITH A. DE LEO RE: BONA FIDE DISPUTE RESEARCH	0.60	795.00	477.00
10/23/26	AAT	CONTINUED RESEARCH AND ANALYSIS OF CASE LAW RE TURNOVER AND BONA FIDE DISPUTE	1.70	795.00	1,351.50
10/23/26	JAA	CALLS WITH A. DE LEO RE: DLA LITIGATION RESEARCH	0.20	545.00	109.00
10/23/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND D. DEAN AND RETRIEVE DLA'S REPLY RE: DEBTORS' OBJ. TO ADEQUATE PROTECTION MOTION	0.20	445.00	89.00
10/23/26	GDD	REVIEW/ANALYSIS OF PLEADINGS, DOCUMENTS, EXHIBITS RE: OCT 28 HEARING; REVIEW RESEARCH RE: SAME,	2.80	1,135.00	3,178.00
10/23/26	GDD	CALL WITH ADL RE: SJ REPLY, LIFT-STAY HEARING	0.50	1,135.00	567.50
10/23/26	SVA	REVIEW/ANALYZE DLA REPLY ON ADEQUATE PROTECTION MOTION	0.70	1,560.00	1,092.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/23/26	SVA	PREPARATION OF REPLY TO DLA SUMMARY JUDGMENT MOTION	4.20	1,560.00	6,552.00
10/23/26	SVA	CONF W/ CS TEAM RE DLA HEARING	0.40	1,560.00	624.00
10/23/26	JAA	PREPARE INSERT FOR SUMMARY JUDGMENT REPLY RE: DLA LITIGATION	2.10	545.00	1,144.50
10/23/26	JAA	RESEARCH RE: DLA LITIGATION	1.60	545.00	872.00
10/23/26	JAA	CALLS WITH A. DE LEO RE: DLA LITIGATON	0.70	545.00	381.50
10/23/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: DLA LITIGATION	0.60	545.00	327.00
10/23/26	GDD	CALL WITH PPP TEAM AND ADL RE: EXHIBITS FOR SJ, LIFT-STAY, HEARING ISSUES	1.40	1,135.00	1,589.00
10/23/26	GDD	CALL WITH CS TEAM RE: DLA HEARING, RESEARCH, RELATED PREP ISSUES	0.50	1,135.00	567.50
10/23/26	GDD	CALL WITH SVA RE: DLA ISSUES, HEARING	0.20	1,135.00	227.00
10/23/26	NCG	REVISE REPLY BRIEF, REVIEW CASE LAW AND DRAFT EMAIL TO A. DE LEO RE: SAME.	1.70	480.00	816.00
10/23/26	NCG	CONDUCT RESEARCH FOR REPLY BRIEF RE: ACCEPTANCE ISSUES	5.70	480.00	2,736.00
10/24/26	ADL	MISCELLANEOUS CALLS WITH D. DEAN RE: DLA EVIDENTIARY ISSUES	0.30	1,000.00	300.00
10/24/26	ADL	REVIEW CUORATO DECLARATION AND EXHIBITS AND PREPARE SECTION OF MSJ REPLY DISCUSSING SAME	2.60	1,000.00	2,600.00
10/24/26	ADL	DRAFT PRELIMINARY STATEMENT OF SUMMARY JUDGMENT REPLY	1.40	1,000.00	1,400.00
10/24/26	ADL	REVIEW D. DEAN AND S. VAN AALTEN COMMENTS TO SUMMARY JUDGMENT REPLY AND FURTHER REVISE SAME	1.70	1,000.00	1,700.00
10/24/26	ADL	CALLS WITH S. VAN AALTEN RE: DLA LITIGATION ISSUES	0.80	1,000.00	800.00
10/24/26	ADL	CALLS WITH D. DEAN TO DISCUSS EVIDENTIARY ISSUES RE: DLA REPLY BRIEF	0.80	1,000.00	800.00
10/24/26	ADL	FOLLOW UP CALL WITH D. DEAN RE: SUMMARY JUDGMENT BRIEF	1.10	1,000.00	1,100.00
10/24/26	ADL	CALL WITH PPP TEAM RE: DLA LITIGATION ISSUES	1.00	1,000.00	1,000.00
10/24/26	ADL	CALL WITH S. VAN AALTEN AND D. DEAN RE: DLA LITIGATION ISSUES	1.10	1,000.00	1,100.00
10/24/26	SVA	PREPARATION OF REPLY TO DLA SUMMARY JUDGMENT OPPOSITION	4.80	1,560.00	7,488.00
10/24/26	SVA	CONF W/ CS LIT AND PPP TEAMS RE DLA HEARING ON 10/28	0.70	1,560.00	1,092.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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Invoice Number 1052083
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10/24/26	JMD	REVIEW A. DE LEO REVISIONS TO DRAFT ANALYSIS RE: DLA LITIGATION REPLY BRIEF	0.30	750.00	225.00
10/24/26	ADL	DRAFT SUMMARY JUDGMENT REPLY	2.50	1,000.00	2,500.00
10/24/26	GDD	WORK ON SJ REPLY BRIEF; REVIEW RECORD, RESEARCH RE: SAME	3.70	1,135.00	4,199.50
10/24/26	GDD	CALL WITH ADL RE: REPLY BRIEF (SJ)	0.90	1,135.00	1,021.50
10/24/26	GDD	CALL WITH ADL RE: REPLY BRIEF ON SJ	1.10	1,135.00	1,248.50
10/24/26	GDD	CALL WITH ADL RE: SJ REPLY	0.60	1,135.00	681.00
10/24/26	GDD	CALL WITH ADL AND SVA (PARTIAL) RE: OCT 28 HEARING, REPLY	1.00	1,135.00	1,135.00
10/24/26	GDD	CALL WITH ADL RE: OCT 28 HEARING ISSUES	0.30	1,135.00	340.50
10/24/26	GDD	CALL WITH PPP TEAM AND CO-COUNSEL (DVA, ADL) RE: EXHIBITS FOR HEARING	1.00	1,135.00	1,135.00
10/25/26	ADL	DRAFT OPPOSITION TO DLA MOTION TO DISMISS AND CROSS-MOTION FOR SUMMARY JUDGMENT	2.30	1,000.00	2,300.00
10/25/26	ADL	REVIEW S. VAN AALTEN COMMENTS TO SUMMARY JUDGMENT REPLY AND MAKE FURTHER REVISIONS THERETO	1.80	1,000.00	1,800.00
10/25/26	ADL	REVIEW SUCCESSIVE DRAFTS OF SUMMARY JUDGMENT REPLY AND FURTHER REVISE SAME	3.30	1,000.00	3,300.00
10/25/26	ADL	CALLS WITH D. DEAN RE: DLA LITIGATION ISSUES	0.70	1,000.00	700.00
10/25/26	ADL	CALL WITH PPP TEAM RE: DLA LITIGATION ISSUES	0.70	1,000.00	700.00
10/25/26	AAT	REVIEW OPPOSITION-REPLY SUMMARY JUDGMENT BRIEF RE: DLA LITIGATION	1.10	795.00	874.50
10/25/26	SVA	CONTINUED PREPARATION OF REPLY TO DLA SUMMARY JUDGMENT OPPOSITION	3.30	1,560.00	5,148.00
10/25/26	SVA	PREPARATION OF REPLY TO DLA SUMMARY JUDGMENT OPPOSITION	3.50	1,560.00	5,460.00
10/25/26	SVA	CONF W/ PPP AND CS TEAMS RE PREPARATION FOR SUMMARY JUDGMENT AND LIFT STAY HEARINGS	0.80	1,560.00	1,248.00
10/25/26	ADL	CALLS AND CORR. WITH J. DOUGHERTY RE: SUMMARY JUDGMENT BRIEF AND WITNESS AND EXHIBIT LIST FOR OCTOBER 28 HEARING	0.50	1,000.00	500.00
10/25/26	JAA	CALL WITH A. DE LEO RE: DLA LITIGATION	0.10	545.00	54.50
10/25/26	JAA	REVIEW AND REVISE REPLY IN SUPPORT OF SUMMARY JUDGMENT MOTION	1.30	545.00	708.50

COLE SCHOTZ P.C.

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Invoice Number 1052083
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10/25/26	ADL	DRAFT OPPOSITION TO RULE 56(D) REQUEST	1.50	1,000.00	1,500.00
10/25/26	GDD	CALL WITH ADL RE: SJ REPLY	0.20	1,135.00	227.00
10/25/26	GDD	CALL WITH PPP TEAM/CO-COUNSEL (DVA, ADL) RE: LIFT-STAY, SJ EXHIBITS	0.70	1,135.00	794.50
10/25/26	JMD	REVIEW AND COMMENT ON DRAFT REPLY TO GOVERNMENT OPPOSITION TO SUMMARY JUDGMENT MOTION	0.90	750.00	675.00
10/25/26	JMD	ANALYZE EXHIBITS IN CONNECTION WITH ALBERGOTTI TRANSMITTAL DECLARATION (.3); DRAFT ALBERGOTTI SUPPLEMENTAL TRANSMITTAL DECLARATION IN SUPPORT OF NOBLE'S MOTION FOR PARTIAL SUMMARY JUDGMENT (1.1); EMAIL A. DE LEO RE: SAME (.1)	1.50	750.00	1,125.00
10/25/26	NCG	REVISE REPLY BRIEF AND DRAFT EMAIL TO A. DE LEO RE: SAME	1.40	480.00	672.00
10/25/26	GDD	WORK ON DLA/SJ REPLY BRIEF, REVIEW/ANALYSIS OF RELATED DOCUMENTS, RESEARCH RE: SAME	3.90	1,135.00	4,426.50
10/26/26	GDD	CALL WITH CS TEAM RE: DLA ISSUES, HEARING	0.40	1,135.00	454.00
10/26/26	GDD	CALL WITH ADL RE: DLA HEARING, RELATED ISSUES	0.20	1,135.00	227.00
10/26/26	GDD	CALL WITH ADL RE: REPLY BRIEF	0.20	1,135.00	227.00
10/26/26	JMD	REVISE DRAFT ALBERGOTTI TRANSMITTAL DECLARATION RE: SUMMARY JUDGMENT MOTION (.3); CALL W/ A. DE LEO RE: SAME (.1); EMAIL D. DEAN RE: SAME (.1)	0.50	750.00	375.00
10/26/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: DLA LITIGATION	0.40	545.00	218.00
10/26/26	JMD	COMPOSE EMAIL TO P. RATKOWIAK RE: NOTICE OF COMPLETION OF BRIEFING	0.20	750.00	150.00
10/26/26	GDD	WORK ON REPLY BRIEF, RELATED PAPERS; REVIEW/ANALYSIS OF DOCUMENTS AND RESEARCH RE: SAME	3.10	1,135.00	3,518.50
10/26/26	JMD	EMAIL R. ALBERGOTTI RE: DRAFT SUPPLEMENTAL TRANSMITTAL DECLARATION IN FURTHER SUPPORT OF SUMMARY JUDGMENT MOTION	0.10	750.00	75.00
10/26/26	GDD	CALL WITH SVA RE: DLA HEARING ISSUES	0.10	1,135.00	113.50
10/26/26	GDD	CALL WITH ADL RE: DLA, HEARING PREP	0.20	1,135.00	227.00
10/26/26	GDD	CALL WITH ADL RE: REPLY BRIEF, RELATED ISSUES FOR HEARING	0.50	1,135.00	567.50

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10/26/26	GDD	CALL WITH ADL RE: REPLY BRIEF	0.20	1,135.00	227.00
10/26/26	GDD	CALL WITH ADL AND CLIENT RE: HEARING ISSUES	0.20	1,135.00	227.00
10/26/26	JMD	REVIEW UCC RESERVATION OF RIGHTS RE: DLA ADVERSARY LITIGATION	0.10	750.00	75.00
10/26/26	JMD	REVIEW LOCAL RULES RE: NOTICE OF COMPLETION OF BRIEFING (.1); COMPOSE EMAIL TO D. DEAN RE: DRAFT NOTICE OF COMPLETION AND RELATED ISSUES (.3)	0.40	750.00	300.00
10/26/26	JMD	REVISE DRAFT NOTICE OF COMPLETION OF BRIEFING RE: DLA ADVERSARY PROCEEDING LITIGATION	0.60	750.00	450.00
10/26/26	JMD	COMPILE SEPARATE ALBERGOTTI EXHIBIT BINDER FOR 10/28 HEARING	0.30	750.00	225.00
10/26/26	JMD	COMPILE MAIN EXHIBIT BINDER FOR 10/28 HEARING (.8); CALL W/ A. DE LEO RE: SAME (.1); EMAIL A. DE LEO RE: SAME (.1)	1.00	750.00	750.00
10/26/26	ADL	REVIEW AND COMMENT ON OCTOBER 28 HEARING OUTLINE	2.40	1,000.00	2,400.00
10/26/26	ADL	RESEARCH RE: DLA LITIGATION ISSUES	0.80	1,000.00	800.00
10/26/26	ADL	REVIEW AND ANALYZE DLA LITIGATION PLEADINGS AND SUPPORTING DECLARATIONS	1.70	1,000.00	1,700.00
10/26/26	ADL	CALL WITH R. ALBERGOTTI, G. CAMPBELL, AND D. DEAN RE: DLA LITIGATION	0.20	1,000.00	200.00
10/26/26	ADL	CALL WITH C. STERRETT RE: DLA REPLY	0.10	1,000.00	100.00
10/26/26	ADL	REVIEW DOCUMENTS AND CASE LAW RE: DLA LITIGATION ISSUES	1.30	1,000.00	1,300.00
10/26/26	ADL	REVIEW S. VAN AALTEN AND D. DEAN COMMENTS TO SUMMARY JUDGMENT REPLY BRIEF AND FURTHER REVISE SAME	2.50	1,000.00	2,500.00
10/26/26	ADL	CALL WITH PPP TEAM RE: DLA LITIGATION ISSUES	0.30	1,000.00	300.00
10/26/26	JMD	FURTHER REVISIONS TO ALBERGOTTI TRANSMITTAL DECLARATION (.2); EMAILS W/ R. ALBERGOTTI RE: SAME (.1)	0.30	750.00	225.00
10/26/26	AAT	CONTINUED REVIEW OF DRAFT OPPOSITION-REPLY BRIEF RE: DLA LITIGATION	0.80	795.00	636.00
10/26/26	AAT	DAILY CS GROUP CALL RE: DLA LITIGATION ISSUES	0.40	795.00	318.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/26/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, D. DEAN AND A. DE LEO AND DRAFT NOTICE OF COMPLETION OF BRIEFING FOR THREE MOTIONS	0.80	445.00	356.00
10/26/26	PVR	EMAIL FROM AND TO D. DEAN RE: COURT'S ORDER ON MOTION TO COMPEL	0.10	445.00	44.50
10/26/26	SVA	T/C W/ D. DEAN RE SUMMARY JUDGMENT REPLY	0.20	1,560.00	312.00
10/26/26	SVA	CONTINUED REVIEW/REVISION OF SUMMARY JUDGMENT REPLY RE TURNOVER AGAINST DLA	3.80	1,560.00	5,928.00
10/26/26	SVA	T/C W/ A. DE LEO RE SUMMARY JUDGMENT HEARING ON TURNOVER CLAIM	0.40	1,560.00	624.00
10/26/26	SVA	PREPARATION OF SUMMARY JUDGMENT REPLY AGAINST DLA	2.70	1,560.00	4,212.00
10/26/26	JAA	RESEARCH RE: DLA LITIGATION	0.40	545.00	218.00
10/26/26	JAA	REVIEW AND REVISE REPLY IN SUPPORT OF SUMMARY JUDGMENT MOTION	3.40	545.00	1,853.00
10/26/26	AAT	CALL WITH A. DE LEO RE: DLA LITIGATION REPLY BRIEF	0.10	795.00	79.50
10/26/26	ALH	REVIEW/REVISE SUMMARY JUDGMENT REPLY BRIEF (3.7)	3.70	425.00	1,572.50
10/27/26	GDD	WORK ON/FINALIZE SJ REPLY	2.70	1,135.00	3,064.50
10/27/26	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF COMPLETION OF BRIEFING	0.30	445.00	133.50
10/27/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOTICE OF COMPLETION OF BRIEFING FOR FILING	0.30	445.00	133.50
10/27/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND A. DE LEO RE: FILED REPLY IN SUPPORT OF SUMMARY JUDGMENT AND SUPPLEMENTAL ALBERGOTTI DECLARATION	0.10	445.00	44.50
10/27/26	PVR	EFILE AND COORDINATE SERVICE OF SUPPLEMENTAL ALBERGOTTI DECLARATION	0.30	445.00	133.50
10/27/26	PVR	EFILE AND COORDINATE SERVICE OF REPLY IN SUPPORT OF SUMMARY JUDGMENT	0.30	445.00	133.50
10/27/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND A. DE LEO AND REVIEW, REVISE AND PREPARE REPLY IN SUPPORT OF SUMMARY JUDGMENT FOR FILING	0.20	445.00	89.00
10/27/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND FURTHER REVISE AND PREPARE SUPPLEMENTAL ALBERGOTTI DECLARATION FOR FILING	0.10	445.00	44.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/27/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE SUPPLEMENTAL ALBERGOTTI DECLARATION AND EXHIBITS A – C-2 FOR FILING	0.30	445.00	133.50
10/27/26	JMD	REVISE NOTICE OF AGENDA FOR 10/28 HEARING (.2); EMAIL P. RATKOWIAK RE: FINALIZE SAME FOR FILING (.1)	0.30	750.00	225.00
10/27/26	JMD	REVISE NOTICE OF COMPLETION OF BRIEFING RE: DLA LITIGATION (.2); COORDINATE FILING RE: SAME (.2)	0.40	750.00	300.00
10/27/26	JMD	COMPOSE EMAIL TO N. BARKSDALE RE: REPLY BRIEF AND SUPPLEMENTAL ALBERGOTTI TRANSMITTAL DECLARATION	0.20	750.00	150.00
10/27/26	JMD	REVIEW FINAL REPLY BRIEF RE: DLA LITIGATION (.5); COORDINATE FILING RE: SAME (.1)	0.60	750.00	450.00
10/27/26	JMD	REVISE SUPPLEMENTAL ALBERGOTTI TRANSMITTAL DECLARATION (.3); COORDINATE FILING RE: SAME W/ P. RATKOWIAK (.2)	0.50	750.00	375.00
10/27/26	AAT	REVIEW DRAFT OPPOSITION-REPLY SUMMARY JUDGMENT MOTION RE: DLA LITIGATION	0.70	795.00	556.50
10/27/26	ADL	PREPARE SUPPLEMENTAL ALBERGOTTI TESTIMONY	2.20	1,000.00	2,200.00
10/27/26	ADL	REVIEW AND REVISE REPLY TO SUMMARY JUDGMENT MOTION AND COORDINATE FILING OF SAME	2.60	1,000.00	2,600.00
10/27/26	PJR	EMAILS TO AND FROM R. LAMB AND D. DEAN RE: EXHIBIT ISSUES (.1); REVIEW AND ANALYZE REPLY BRIEF RE: DLA OPPOSITION (.8)	0.90	1,080.00	972.00
10/28/26	GDD	CALL WITH ADL RE: POST-SJ HEARING BRIEF	1.10	1,135.00	1,248.50
10/28/26	JMD	LEGAL RESEARCH RE: SUPPLEMENTAL BRIEFING RE: DLA LITIGATION	1.10	750.00	825.00
10/28/26	JMD	COMPOSE ANALYSIS OF SOE AND F&ESE CONTRACTS IN CONNECTION WITH SUPPLEMENTAL BRIEFING IN DLA LITIGATION	2.60	750.00	1,950.00
10/28/26	JMD	CALL W/ A. DE LEO RE: SUPPLEMENTAL BRIEFING RESEARCH RE: DLA LITIGATION	0.10	750.00	75.00
10/28/26	NCG	RESEARCH REGARDING GOVERNMENT CONTRACT ACCEPTANCE	4.50	480.00	2,160.00
10/28/26	ADL	CALL WITH D. DEAN RE: POST-HEARING BRIEFING	1.10	1,000.00	1,100.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/28/26	AAT	CALL WITH D. DEAN RE: DLA LITIGATION HEARING	0.20	795.00	159.00
10/28/26	AAT	CALL WITH A. DE LEO RE: DLA LITIGATION RESEARCH ISSUES	0.40	795.00	318.00
10/28/26	AAT	RESEARCH AND ANALYZE CASE LAW RE: REJECTION ISSUES	2.90	795.00	2,305.50
10/28/26	AAT	CORRESPONDENCE WITH CS TEAM RE: RESEARCH FOR SUPPLEMENTAL BRIEFING	0.20	795.00	159.00
10/28/26	ADL	CALL WITH A. TERSIGNI RE: DLA LITIGATION RESEARCH AND POST-HEARING LETTER BRIEF	0.40	1,000.00	400.00
10/28/26	ADL	BEGIN DRAFTING POST-HEARING LETTER BRIEF	3.30	1,000.00	3,300.00
10/28/26	ALH	RESEARCH RE ACCEPTANCE FOR SUMMARY JUDGMENT HEARING (2.2)	2.20	425.00	935.00
10/28/26	ALH	RESEARCH RE SUMMARY JUDGMENT HEARING (0.3)	0.30	425.00	127.50
10/28/26	JAA	RESEARCH RE: DLA SUPPLEMENTAL BRIEFING	0.90	545.00	490.50
10/28/26	SVA	REVIEW/ANALYZE ADDITIONAL LEGAL RESEARCH RE ACCEPTANCE UNDER THE FAR RE SUMMARY JUDGMENT HEARING	1.40	1,560.00	2,184.00
10/29/26	GDD	CALL WITH CLIENT, SVA, AND ADL RE: POST-HEARING BRIEF	0.90	1,135.00	1,021.50
10/29/26	JMD	CONTINUE PREPARING ANALYSIS OF SOE AND F&ESE CONTRACTS RE: SUPPLEMENTAL BRIEFING ISSUES	0.70	750.00	525.00
10/29/26	SVA	CONF W/ G. CAMPBELL AND DICKINSON WRIGHT RE GOVERNMENT CONTRACTING ISSUES	0.80	1,560.00	1,248.00
10/29/26	SVA	REVIEW/ANALYZE LEGAL RESEARCH AND PREPARATION OF SUPPLEMENTAL BRIEF RE DLA SUMMARY JUDGMENT	3.70	1,560.00	5,772.00
10/29/26	SVA	CS TEAM MEETING RE DLA BRIEFING AND SALE PROCESS	0.40	1,560.00	624.00
10/29/26	GDD	DRAFT POST-HEARING LETTER BRIEF; REVIEW/ANALYSIS OF RESEARCH, RECORD, RELATED DOCUMENTS/PLEADINGS RE: SAME	7.40	1,135.00	8,399.00
10/29/26	GDD	CALLS WITH ADL (MULTIPLE) RE: DLA BRIEF	0.50	1,135.00	567.50
10/29/26	GDD	CALL WITH SVA RE: POST-HEARING SJ LETTER BRIEF	0.50	1,135.00	567.50
10/29/26	GDD	CALL WITH ADL RE: POST-HEARING BRIEF	0.20	1,135.00	227.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/29/26	GDD	CALL WITH ADL RE: POST-HEARING LETTER BRIEF	0.30	1,135.00	340.50
10/29/26	GDD	CALL WITH CS TEAM RE: POST-HEARING SJ BRIEF ISSUES	0.40	1,135.00	454.00
10/29/26	GDD	CALL WITH PPP/CO-COUNSEL RE: DLA SJ ISSUES	0.30	1,135.00	340.50
10/29/26	SVA	CONTINUED PREPARATION OF POST-HEARING BRIEF RE SUMMARY JUDGMENT MOTION AGAINST DLA	2.90	1,560.00	4,524.00
10/29/26	SVA	CONF W/ CS AND PPP TEAMS RE DLA CONTRACT ISSUES	0.40	1,560.00	624.00
10/29/26	JMD	DRAFT ORDER DENYING ADEQUATE PROTECTION MOTION (.4); DRAFT COC RE: ORDER DENYING SAME (.4); EMAIL A. DE LEO RE: SAME (.3)	1.10	750.00	825.00
10/29/26	JMD	FOLLOW UP EMAILS RE: SOE/F&ESE CONTRACT ANALYSIS RE: SUPPLEMENTAL BRIEFING	0.20	750.00	150.00
10/29/26	JAA	RESEARCH RE: DLA LITIGATION	1.40	545.00	763.00
10/29/26	JAA	REVIEW EVIDENCE AND PREPARE TIMELINE RE: DLA LITIGATION	2.30	545.00	1,253.50
10/29/26	JAA	CALL WITH A. DE LEO, J. DOUGHERTY, N. GIBSON, AND A. HECKEL RE: DLA LITIGATION	0.30	545.00	163.50
10/29/26	JAA	CALLS WITH A. DE LEO RE: DLA LITIGATION SUPPLEMENTAL BRIEFING	0.20	545.00	109.00
10/29/26	JAA	CALL WITH A. TERSIGNI RE: DLA LITIGATION	0.20	545.00	109.00
10/29/26	JAA	CALL WITH A. DE LEO AND A. TERSIGNI RE: DLA LITIGATION	0.10	545.00	54.50
10/29/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: DLA LITIGATION	0.40	545.00	218.00
10/29/26	AAT	CALL WITH A. DE LEO AND J. ABERASTURI RE: DLA RESEARCH ISSUES	0.10	795.00	79.50
10/29/26	ADL	CALL WITH D. HICKEY, G. CAMPBELL, S. VAN AALTEN, AND D. DEAN RE: DLA LITIGATION ISSUES	0.50	1,000.00	500.00
10/29/26	ADL	CALLS WITH D. DEAN RE: POST-HEARING LETTER BRIEF	0.50	1,000.00	500.00
10/29/26	ADL	REVIEW AND COMMENT ON SUPPLEMENTAL LETTER BRIEF	1.70	1,000.00	1,700.00
10/29/26	ADL	CALL WITH CS TEAM RE: POST-HEARING BRIEF RESEARCH	0.40	1,000.00	400.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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10/29/26	ADL	REVIEW DOCUMENTS RE: DLA LITIGATION ISSUES	0.70	1,000.00	700.00
10/29/26	ADL	CALL WITH PPP TEAM RE: DLA LITIGATION ISSUES	0.40	1,000.00	400.00
10/29/26	ALH	CALL W. A DE LEO AND N. GIBSON RE SUPPLEMENTAL BRIEF RESEARCH (0.4)	0.40	425.00	170.00
10/29/26	ALH	CALLS W. A DE LEO REGARDING UCC RESEARCH (0.3)	0.30	425.00	127.50
10/29/26	JMD	CONTINUE CONDUCTING LEGAL RESEARCH RE: SUPPLEMENTAL BRIEFING ISSUES RE: DLA LITIGATION	2.50	750.00	1,875.00
10/29/26	AAT	CALL WITH A. DE LEO RE: DLA RESEARCH ISSUES	0.20	795.00	159.00
10/29/26	AAT	CALL WITH J. ABERASTURI RE: DLA LITIGATION RESEARCH ISSUES	0.20	795.00	159.00
10/29/26	AAT	RESEARCH AND ANALYSIS OF CASE LAW RE: DLA LITIGATION ISSUES AND ACCEPTANCE	4.20	795.00	3,339.00
10/29/26	ALH	RESEARCH RE FAR FOR SUMMARY JUDGMENT HEARING (3.1)	3.10	425.00	1,317.50
10/29/26	ALH	INTERNAL TEAM CALL RE RESEARCH FOR SUPPLEMENTAL BRIEFING (0.4)	0.40	425.00	170.00
10/29/26	ADL	CALLS WITH N. GIBSON RE: DLA LITIGATION RESEARCH	0.50	1,000.00	500.00
10/29/26	ADL	RESEARCH RE: DLA LITIGATION ISSUES	2.20	1,000.00	2,200.00
10/29/26	ADL	REVIEW AND ANALYZE DOCUMENTS AND CASE LAW RE: POST-HEARING ISSUES	1.60	1,000.00	1,600.00
10/29/26	ADL	DRAFT POST-HEARING BRIEF	3.60	1,000.00	3,600.00
10/29/26	ADL	CALL WITH A. HECKEL RE: DLA LITIGATION ISSUES	0.10	1,000.00	100.00
10/29/26	ADL	CALL WITH N. GIBSON AND A. HECKEL RE: DLA LITIGATION RESEARCH	0.40	1,000.00	400.00
10/29/26	NCG	LOCATE AND ANALYZE FEDERAL CIRCUIT PRECEDENT RE: ACCEPTANCE	3.80	480.00	1,824.00
10/29/26	NCG	NOBLE TEAM CALL RE: DLA ADVERSARY AND SUPPLEMENTAL BRIEFING	0.40	480.00	192.00
10/29/26	AAT	DAILY CS TEAM CALL RE: DLA LITIGATION ISSUES	0.40	795.00	318.00
10/29/26	NCG	CALL WITH A. DE LEO RE: SUPPLEMENTAL BRIEFING	0.30	480.00	144.00
10/30/26	GDD	CALL WITH ADL RE: LETTER BRIEFS	0.50	1,135.00	567.50
10/30/26	GDD	CALL WITH ADL RE: LETTER BRIEF	0.20	1,135.00	227.00
10/30/26	GDD	CALL WITH SVA RE: LETTER BRIEF	0.20	1,135.00	227.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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10/30/26	GDD	CALL WITH SVA, ADL RE: LETTER BRIEF	0.20	1,135.00	227.00
10/30/26	GDD	CALL WITH ADL, SVA RE: US LETTER BRIEF	0.70	1,135.00	794.50
10/30/26	GDD	DRAFT/REVISE POST-HEARING LETTER BRIEF	3.80	1,135.00	4,313.00
10/30/26	GDD	REVIEW APPELLEE COUNTER-DESIGNATIONS, COMMUNICATIONS WITH TEAM RE: SAME, REVISIONS	0.40	1,135.00	454.00
10/30/26	GDD	CALL WITH PPP, CS TEAM RE: DLA ISSUES	0.30	1,135.00	340.50
10/30/26	SVA	REVIEW/ANALYZE DOJ POST HEARING BRIEF AND CITED CASE LAW RE SUMMARY JUDGMENT	1.80	1,560.00	2,808.00
10/30/26	SVA	CONTINUED PREPARATION OF POST HEARING BRIEF ON SUMMARY JUDGMENT	1.40	1,560.00	2,184.00
10/30/26	SVA	CONFS W/ D. DEAN AND A. DE LEO RE PREPARATION OF POST-HEARING BRIEF ON DLA SUMMARY JUDGMENT MOTION	1.30	1,560.00	2,028.00
10/30/26	SVA	PREPARATION OF POST-HEARING BRIEF ON DLA SUMMARY JUDGMENT	4.50	1,560.00	7,020.00
10/30/26	GDD	CALLS WITH ADL (SEVERAL) RE: LETTER BRIEF ISSUES	1.20	1,135.00	1,362.00
10/30/26	GDD	CALL WITH SVA RE: LETTER BRIEFS	0.20	1,135.00	227.00
10/30/26	AAT	DAILY CS CALL RE: SPA LITIGATION SUPPLEMENTAL BRIEFING	0.10	795.00	79.50
10/30/26	AAT	REVIEW DRAFT SUPPLEMENTAL BRIEFING RE: DLA LITIGATION	0.70	795.00	556.50
10/30/26	ALH	RESEARCH RE: CDA AND APPEALS (0.6)	0.60	425.00	255.00
10/30/26	ALH	COMMENTS TO LETTER (0.6)	0.60	425.00	255.00
10/30/26	ALH	RESEARCH RE UCC REJECTION FOR SUPPLEMENTAL BRIEF (3.3)	3.30	425.00	1,402.50
10/30/26	PJR	CALL WITH A. DE LEO RE: DLA ISSUES (.1); REVIEW LETTER BRIEF RE: DLA (.5)	0.60	1,080.00	648.00
10/30/26	JMD	RESEARCH RE: SUPPLEMENTAL LETTER BRIEFING RE: DLA LITIGATION	1.10	750.00	825.00
10/30/26	JMD	EMAIL A. DE LEO RE: SUPPLEMENTAL BRIEFING LETTER	0.10	750.00	75.00
10/30/26	JMD	REVIEW AND DRAFT REVISIONS TO SUPPLEMENTAL BRIEFING LETTER RE: DLA LITIGATION	0.90	750.00	675.00
10/30/26	ADL	REVIEW AND ANALYZE DLA POST-HEARING BRIEF AND RELEVANT CASE LAW	0.80	1,000.00	800.00
10/30/26	ADL	CALL WITH S. VAN AALTEN AND D. DEAN RE: DLA LITIGATION ISSUES	0.90	1,000.00	900.00

COLE SCHOTZ P.C.

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10/30/26	ADL	REVIEW AND COMMENT ON POST-HEARING BRIEF	2.80	1,000.00	2,800.00
10/30/26	ADL	REVIEW AND ANALYZE PLEADINGS AND DOCUMENTS RE: POST-HEARING BRIEF	1.90	1,000.00	1,900.00
10/30/26	ADL	REVIEW COMMENTS TO AND FURTHER REVIEW POST-HEARING BRIEF	3.10	1,000.00	3,100.00
10/30/26	ADL	CALLS WITH S. VAN AALTEN RE: POST-HEARING BRIEF	0.30	1,000.00	300.00
10/30/26	ADL	CALLS WITH D. DEAN RE: POST-HEARING BRIEF	1.30	1,000.00	1,300.00
10/30/26	JAA	REVIEW AND REVISE SUPPLEMENTAL DLA LETTER TO COURT	2.80	545.00	1,526.00
10/30/26	JAA	CALL WITH A. DE LEO RE: COUNTER DESIGNATION OF RECORD ON APPEAL	0.20	545.00	109.00
10/30/26	JAA	CALLS (2) WITH A. DE LEO RE: DLA LITIGATION	0.20	545.00	109.00
10/30/26	JAA	PREPARE EXHIBIT A TO LETTER TO COURT RE: DLA LITIGATION	1.80	545.00	981.00
10/30/26	JAA	PREPARE COUNTER DESIGNATION OF RECORD	1.40	545.00	763.00
10/30/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: DLA LITIGATION ISSUES	0.10	545.00	54.50
10/30/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND EFILE APPELLEES COUNTER DESIGNATION WITH DISTRICT COURT	0.30	445.00	133.50
10/30/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND EFILE APPELLEES COUNTER DESIGNATION WITH BANKRUPTCY COURT	0.30	445.00	133.50
10/30/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND A. DE LEO AND REVIEW, REVISE AND PREPARE APPELLEES COUNTER DESIGNATION AND EXHIBIT A FOR FILING	0.30	445.00	133.50
10/30/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE US DEPT OF JUSTICE LETTER TO JUDGE GOLDBLATT	0.20	445.00	89.00
10/30/26	PVR	EMAIL FROM AND TO A. DE LEO AND EMAIL TO CHAMBERS RE: FILED LETTER TO HONORABLE GOLDBLATT RE: OCTOBER 28 ISSUES	0.20	445.00	89.00
10/30/26	PVR	EFILE AND COORDINATE SERVICE OF LETTER TO HONORABLE GOLDBLATT RE: OCTOBER 28 ISSUES	0.30	445.00	133.50

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10/30/26	PVR	TELEPHONE FROM AND EMAIL FROM AND TO A. DE LEO AND FURTHER REVISE AND PREPARE LETTER TO JUDGE GOLDBLATT FOR FILING	0.30	445.00	133.50
10/30/26	PVR	EMAILS FROM AND TO A. DE LEO AND D. DEAN AND REVIEW, REVISE AND PREPARE LETTER TO JUDGE GOLDBLATT FOR FILING	0.20	445.00	89.00
10/30/26	PVR	EMAILS TO AND FROM J. ABERASTURI AND A. DE LEO AND COORDINATE SERVICE OF APPELLEES COUNTER DESIGNATION	0.30	445.00	133.50
10/30/26	NCG	CALL WITH D. DEAN RE: SUPPLEMENTAL DLA BRIEFING AND RESEARCH PROMPT RE: SAME	0.70	480.00	336.00
10/30/26	NCG	RESEARCH IN SUPPORT OF SUPPLEMENTAL BRIEFING RE: DLA ADVERSARY	3.30	480.00	1,584.00
10/30/26	NCG	REVIEW AND ANALYZE SUPPLEMENTAL BRIEFING FILED BY DLA	0.80	480.00	384.00
10/30/26	NCG	REVIEW AND REVISE THE LETTER TO JUDGE GOLDBLATT RE: SUPPLEMENTAL BRIEFING	0.90	480.00	432.00
10/30/26	NCG	CALL WITH A. DE LEO RE: RESEARCH ASSIGNMENTS	0.10	480.00	48.00
10/30/26	NCG	REVIEW AND REVISE LETTER, CALLS WITH A. DE LEO, AND FURTHER RESEARCH RE: ACCEPTANCE IN SUPPORT OF SAME	2.70	480.00	1,296.00
10/31/26	SVA	REVIEW/ANALYZE CASE LAW CITED BY DOJ IN POST-HEARING BRIEF RE SUMMARY JUDGMENT	1.20	1,560.00	1,872.00
10/31/26	GDD	REVIEW/ANALYSIS OF US LETTER BRIEF, RECORD, RESEARCH RE: SAME	2.30	1,135.00	2,610.50
BUSINESS OPERATIONS			**25.40**		**16,980.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	JMD	PARTICIPATE IN DAILY CALL W/ CS TEAM RE: CASE STATUS	0.50	750.00	375.00
10/01/26	ADL	ATTEND OCTOBER 1 BOARD MEETING	0.60	1,000.00	600.00
10/01/26	SVA	CONF W/ PPP AND CS TEAMS RE DLA AND UCC ISSUES	0.50	1,560.00	780.00
10/01/26	NCG	CS TEAM CALL	0.50	480.00	240.00
10/02/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.50	445.00	222.50
10/05/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.10	445.00	44.50
10/05/26	JMD	CONFERENCE W/ COLE SCHOTZ RE: CASE STATUS	0.20	750.00	150.00

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10/05/26	ADL	ATTEND OCTOBER 5 BOARD MEETING	1.10	1,000.00	1,100.00
10/06/26	NCG	CS TEAM CALL RE: ADVERSARY COMPLAINT STATUS AND WORKSTREAMS	0.20	480.00	96.00
10/06/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.10	445.00	44.50
10/06/26	JAA	REVIEW EMAILS FROM PORTAGE POINT TEAM RE: CUSTOMER INVOICES	0.20	545.00	109.00
10/06/26	JMD	PARTICIPATE IN DAILY CALL W/ CS INTERNAL WORKING GROUP RE: CASE ISSUES	0.20	750.00	150.00
10/07/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.30	445.00	133.50
10/07/26	JMD	CALL W/ COLE SCHOTZ INTERNAL WORKING GROUP RE: CASE UPDATE AND OUTSTANDING ISSUES	0.30	750.00	225.00
10/07/26	NCG	CS TEAM CALL RE WORKSTREAMS AND DLA ADVERSARY	0.30	480.00	144.00
10/08/26	JMD	PARTICIPATE IN DAILY CS/PORTAGE TOUCHPOINT CALL	0.30	750.00	225.00
10/09/26	NCG	CS TEAM CALL RE: RESEARCH ASSIGNMENTS	0.40	480.00	192.00
10/09/26	JMD	PARTICIPATE IN DAILY CALL W/ CS TEAM RE: CASE WORKSTREAMS	0.40	750.00	300.00
10/09/26	JMD	PARTICIPATE IN DAILY CS/PORTAGE TOUCHPOINT CALL	0.50	750.00	375.00
10/09/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.40	445.00	178.00
10/09/26	ADL	ATTEND OCTOBER 9 BOARD MEETING	0.50	1,000.00	500.00
10/12/26	NCG	CS TEAM CALL RE: DLA ADVERSARY WORKSTREAMS	0.20	480.00	96.00
10/12/26	JMD	PARTICIPATE IN CALL W/ CS RE: CASE MATTERS	0.20	750.00	150.00
10/12/26	ADL	CALL WITH S. VAN AALTEN RE: BOARD MATTERS	0.20	1,000.00	200.00
10/12/26	ADL	ATTEND 10-12 BOARD MEETING	0.50	1,000.00	500.00
10/12/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.10	445.00	44.50
10/13/26	NCG	CS TEAM CALL RE: OUTSTANDING RESEARCH ASSIGNMENT	0.20	480.00	96.00
10/13/26	JMD	PARTICIPATE IN CS WORKING GROUP CALL RE: OUTSTANDING CASE ISSUES	0.10	750.00	75.00
10/13/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.10	445.00	44.50

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10/14/26	JMD	TOUCHPOINT CALL W/ CS AND PORTAGE WORKING GROUPS RE: OUTSTANDING CASE ISSUES	0.40	750.00	300.00
10/15/26	ADL	ATTEND OCTOBER 15 BOARD MEETING	1.10	1,000.00	1,100.00
10/16/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.30	445.00	133.50
10/16/26	NCG	CS TEAM CALL	0.50	480.00	240.00
10/16/26	JMD	CALL W/ CS WORKING GROUP RE: CASE STATUS AND DLA LITIGATION	0.50	750.00	375.00
10/16/26	ADL	ATTEND OCTOBER 16 BOARD MEETING	0.40	1,000.00	400.00
10/19/26	ADL	ATTEND OCTOBER 19 BOARD MEETING	0.70	1,000.00	700.00
10/19/26	NCG	CS TEAM CALL	0.20	480.00	96.00
10/19/26	NCG	DRAFT EMAIL TO A. DE LEO RE: JANVEY CASE AND REVISE CRITICAL DATES CHART	0.50	480.00	240.00
10/19/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.10	445.00	44.50
10/20/26	NCG	DRAFT EMAIL TO J. CYGAN RE: MONTHLY OPERATING REPORTS	0.30	480.00	144.00
10/20/26	NCG	CONFERENCE WITH P. REILLEY RE: MONTHLY OPERATING REPORTS	0.40	480.00	192.00
10/20/26	NCG	REVIEW DRAFT MONTHLY OPERATING REPORTS FROM J. CYGAN	1.80	480.00	864.00
10/20/26	NCG	REVISE CRITICAL DATES CHART AND DRAFT EMAIL TO TEAM RE: SAME	0.20	480.00	96.00
10/21/26	NCG	FINALIZE AND COORDINATE FILING OF MONTHLY OPERATING REPORTS	1.40	480.00	672.00
10/21/26	NCG	TELEPHONE CONFERENCE WITH U. RAO REGARDING DISCLOSURES ON MONTHLY OPERATING REPORTS.	0.40	480.00	192.00
10/21/26	NCG	CALLS WITH P. REILLEY RE MONTHLY OPERATING REPORTS	0.10	480.00	48.00
10/21/26	NCG	CALL WITH J. CYGAN AND U. RAO RE: REVISIONS TO MONTHLY OPERATING REPORTS	0.20	480.00	96.00
10/21/26	NCG	CS TEAM CALL RE:RESEARCH IN OPPOSITION TO DLA PLEADINGS	0.50	480.00	240.00
10/21/26	NCG	REVIEW REVISED MONTHLY OPERATING REPORTS AND SUPPORTING EXHIBITS FROM J. CYGAN	0.70	480.00	336.00
10/21/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.40	445.00	178.00
10/22/26	ADL	ATTEND OCTOBER 22 BOARD MEETING	0.60	1,000.00	600.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/23/26	JMD	PARTICIPATE IN DAILY CALL W/ CS TEAM RE: OUTSTANDING CASE ISSUES	0.60	750.00	450.00
10/23/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.50	445.00	222.50
10/23/26	NCG	CS TEAM CALL RE: DLA DISPUTE	0.60	480.00	288.00
10/26/26	JMD	CALL W/ CS TEAM RE: CASE ISSUES AND 10/28 HEARING	0.40	750.00	300.00
10/26/26	NCG	CS TEAM CALL RE: DLA LITIGATION	0.40	480.00	192.00
10/26/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.40	445.00	178.00
10/29/26	JMD	CALL W/ COLE SCHOTZ TEAM RE: CASE ISSUES AND DLA LITIGATION	0.40	750.00	300.00
10/29/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.40	445.00	178.00
10/30/26	JMD	CALL W/ CS TEAM RE: DLA LITIGATION AND CASE ISSUES	0.20	750.00	150.00
10/30/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.10	445.00	44.50
PREPARATION FOR AND ATTENDANCE AT HEARINGS			**130.10**		**120,939.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/02/26	PVR	UPDATE DRAFT AGENDA FOR OCTOBER 16 HEARING	0.20	445.00	89.00
10/02/26	PVR	REVIEW SALE NOTICE AND UPDATE CASE CALENDAR RE: SALE HEARING AND APPLICABLE DEADLINES	0.30	445.00	133.50
10/02/26	PVR	UPDATE CASE CALENDAR RE: OCTOBER 16 HEARING AND OCTOBER 9 OBJ. DEADLINE	0.10	445.00	44.50
10/05/26	JRA	EMAIL WITH MJ RE HEARING DATES	0.10	1,300.00	130.00
10/06/26	JRA	EMAILS WITH J. WAXMAN RE HEARING DATES	0.10	1,300.00	130.00
10/06/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE ORDER SCHEDULING OMNIBUS HEARING DATE	0.20	445.00	89.00
10/06/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, EFILE COC RE: OMNIBUS HEARING DATE AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.30	445.00	133.50
10/06/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND FURTHER REVISE AND PREPARE COC AND PROPOSED ORDER SCHEDULING OCTOBER 28 HEARING FOR FILING	0.20	445.00	89.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/06/26	PVR	UPDATE CASE CALENDAR RE: OCTOBER 28 HEARING AND APPLICABLE DEADLINES	0.30	445.00	133.50
10/06/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND DRAFT AND PREPARE COC AND PROPOSED ORDER SCHEDULING OCTOBER 28, 2026 HEARING FOR FILING	0.20	445.00	89.00
10/06/26	JMD	EMAILS W/ P. RATKOWIAK RE: REVISIONS TO COC RE: 10/28 HEARING DATE (.1); CALL W/ P. RATKOWIAK RE: SAME (.1); REVISE COC RE: SAME AND COORDINATE FILING RE: SAME (.2)	0.40	750.00	300.00
10/07/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR OCTOBER 16 HEARING	0.50	445.00	222.50
10/07/26	PVR	EMAIL TO AND FROM P. REILLEY AND EMAIL TO CHAMBERS RE: COURTESY COPY OF FILED NOTICE OF HEARING FOR OCTOBER 8 HEARING	0.20	445.00	89.00
10/07/26	PVR	EMAIL FROM AND TO A. DE LEO AND REGISTER R. ALBERGOTTI TO APPEAR REMOTELY AT OCTOBER 8 HEARING	0.10	445.00	44.50
10/07/26	PVR	EMAIL FROM AND TO A. DE LEO AND REGISTER J. ABERASTURI TO APPEAR REMOTELY AT OCTOBER 8 HEARING	0.10	445.00	44.50
10/07/26	PVR	REGISTER D. DEAN, S. VAN AALTEN, A. DE LEO AND J. DOUGHERTY TO APPEAR REMOTELY AT OCTOBER 8 HEARING	0.30	445.00	133.50
10/07/26	PVR	EMAIL TO AND FROM P. REILLEY AND EMAIL TO R. LAMB, D. DEAN AND P. REILLEY RE: FILED NOTICE OF HEARING FOR MOTION TO EXPEDITE	0.30	445.00	133.50
10/07/26	PVR	EFILE NOTICE OF HEARING IN MAIN AND IN ADV. CASES AND COORDINATE SERVICE OF NOTICE OF OCTOBER 8 HEARING	0.40	445.00	178.00
10/07/26	PVR	EMAIL FROM AND TO P. REILLEY AND D. DEAN AND REVIEW, REVISE AND PREPARE NOTICE OF OCTOBER 8 HEARING FOR FILING	0.20	445.00	89.00
10/07/26	PVR	EMAIL FROM AND TO P. REILLEY AND DRAFT NOTICE OF OCTOBER 8 HEARING	0.40	445.00	178.00
10/07/26	JMD	EMAIL P. RATKOWIAK RE: LOGISTICS AND ZOOM REGISTRATION FOR 10/8 HEARING	0.10	750.00	75.00
10/07/26	JMD	REVIEW EMAILS B/W N. BARKSDALE AND P. REILLEY RE: 10/8 SCHEDULING HEARING LOGISTICS	0.20	750.00	150.00

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10/07/26	JMD	REVIEW NOTICE OF10/8 HEARING ON NOBLE (.1) EMAILS W/ P. RATKOWIAK RE: COORDINATE FILING RE: SAME (.1)	0.20	750.00	150.00
10/07/26	SVA	CONF W/ CS TEAM RE PREPARATION FOR 10.16 HEARING	0.40	1,560.00	624.00
10/07/26	JRA	EMAILS WITH CS RE HEARING ON MOTION TO EXPEDITE	0.20	1,300.00	260.00
10/08/26	ADL	ATTEND OCTOBER 8 HEARING	0.50	1,000.00	500.00
10/08/26	JAA	PREPARATION FOR HEARING	0.20	545.00	109.00
10/08/26	ADL	CALL WITH PPP TEAM RE: OCTOBER 8 HEARING	0.30	1,000.00	300.00
10/08/26	ADL	REVIEW DOCUMENTS AND PREPARE FOR OCTOBER 8 HEARING	0.80	1,000.00	800.00
10/08/26	JAA	ATTEND COURT HEARING	0.50	545.00	272.50
10/08/26	AAT	ATTEND VIRTUAL COURT HEARING RE: DLA LITIGATION	0.50	795.00	397.50
10/08/26	SVA	CONTINUED PREPARATION FOR HEARING ON DLA MOTION TO EXPEDITE	1.70	1,560.00	2,652.00
10/08/26	NCG	ATTEND NOBLE HEARING RE: MOTION TO EXPEDITE	0.50	480.00	240.00
10/08/26	SVA	PREPARATION OF HEARING ON MOTION TO EXPEDITE SUMMARY JUDGMENT MOTION AGAINST DLA	1.40	1,560.00	2,184.00
10/08/26	SVA	ATTEND HEARING ON MOTION TO EXPEDITE SUMMARY JUDGMENT MOTION AGAINST DLA	0.60	1,560.00	936.00
10/08/26	PJR	REVIEW PLEADINGS IN ADVANCE OF HEARING (.2); ATTEND STATUS HEARING RE: DLA SUMMARY JUDGMENT AND SCHEDULING ISSUES (.5)	0.70	1,080.00	756.00
10/08/26	JMD	DRAFT NOTICE OF RESCHEDULED 10/28 OMNIBUS HEARING (CHANGE IN HEARING TIME) (.2); EMAIL P. REILLEY AND A. DELEO RE: SAME (.1)	0.30	750.00	225.00
10/08/26	JMD	EMAIL P. REILLEY RE: ADJOURNMENT OF 10/28 HEARING TIME	0.10	750.00	75.00
10/08/26	JMD	ATTEND 10/8 SCHEDULING HEARING ON MOTION TO EXPEDITE VIA ZOOM	0.50	750.00	375.00
10/08/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR OCTOBER 16, 2026 HEARING	1.90	445.00	845.50
10/08/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR OCTOBER 28, 2026 HEARING	1.40	445.00	623.00

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10/08/26	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF RESCHEDULED OMNIBUS HEARING TIME	0.30	445.00	133.50
10/08/26	PVR	EMAIL FROM AND TO A. DE LEO AND REVIEW, REVISE AND PREPARE NOTICE OF RESCHEDULED HEARING FOR FILING	0.20	445.00	89.00
10/08/26	PVR	DRAFT AGENDA FOR NOVEMBER 16 HEARING	0.70	445.00	311.50
10/09/26	ADL	CALL WITH CS TEAM RE: OCTOBER 16 HEARING	0.30	1,000.00	300.00
10/09/26	ADL	CALL WITH J. DOUGHERTY RE: OCTOBER 16 HEARING PREPARATION	0.20	1,000.00	200.00
10/10/26	JMD	EMAIL A. DELEO AND P. REILLEY RE: STATUS OF COCS/CNO'S FOR MOTIONS SCHEDULED FOR 10/18 HEARING AND DRAFTS RE: SAME	0.60	750.00	450.00
10/12/26	ADL	CALL WITH PPP TEAM RE: OCTOBER 16 HEARING	0.30	1,000.00	300.00
10/12/26	SVA	CONF W/ CS TEAM RE 10.16 HEARING MATTERS	0.30	1,560.00	468.00
10/12/26	SVA	CONF W/ PPP AND CS TEAMS RE 10.16 HEARING	0.50	1,560.00	780.00
10/12/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW AND REVISE DRAFT AGENDA FOR OCTOBER 16 HEARING	0.90	445.00	400.50
10/13/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR OCTOBER 28 HEARING	0.20	445.00	89.00
10/13/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR NOVEMBER 16 HEARING	0.20	445.00	89.00
10/13/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR OCTOBER 16 HEARING	0.20	445.00	89.00
10/13/26	SVA	CONF W/ CS TEAM RE 10.16 HEARING MATTERS	0.30	1,560.00	468.00
10/13/26	SVA	CONF W/ PPP AND CS TEAMS RE 10.16 AND 10.28 HEARING MATTERS	0.40	1,560.00	624.00
10/13/26	JMD	FURTHER REVISIONS TO AGENDA FOR 10/16 HEARING	0.40	750.00	300.00
10/13/26	ADL	CALL WITH CS TEAM RE: OCTOBER 16 HEARING	0.30	1,000.00	300.00
10/13/26	JMD	FURTHER REVISE DRAFT AGENDA FOR 10/16 HEARING	0.30	750.00	225.00
10/13/26	JMD	MEETING W/ P. REILLEY RE: HEARING LOGISTICS AND PREPARATION	0.10	750.00	75.00
10/13/26	JMD	REVISE AGENDA FOR 10/16 HEARING	0.80	750.00	600.00

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10/14/26	JMD	CALL W/ P. REILLEY AND A. DE LEO RE: HEARING ISSUES	0.20	750.00	150.00
10/14/26	PJR	CONFER WITH J. DOUGHERTY RE: HEARING ISSUES (.2); REVIEW HEARING AGENDA (.1); CALL WITH N. BARKSDALE RE: HEARING ISSUES (.1)	0.40	1,080.00	432.00
10/14/26	ADL	CALL WITH P. REILLEY AND J. DOUGHERTY RE: OCTOBER 16 HEARING	0.20	1,000.00	200.00
10/14/26	JMD	REVISE DRAFT AGENDA CANCELLING 10/16 HEARING	0.30	750.00	225.00
10/14/26	PVR	EMAIL TO CHAMBERS RE: COURTESY COPY OF FILED AGENDA CANCELING OCTOBER 16 HEARING	0.10	445.00	44.50
10/14/26	PVR	EFILE AND COORDINATE SERVICE OF AGENDA CANCELING OCTOBER 16 HEARING	0.30	445.00	133.50
10/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE AGENDA CANCELING OCTOBER 16 HEARING FOR FILING	0.20	445.00	89.00
10/14/26	SVA	CONF W/ CS TEAM RE	0.40	1,560.00	624.00
10/15/26	PVR	EMAIL FROM AND TO A. DE LEO AND TO G. MATTHEWS REQUESTING TRANSCRIPT FROM OCTOBER 8, 2026 HEARING	0.20	445.00	89.00
10/16/26	PVR	EMAIL FROM AND TO G. MATTHEWS AND TO COLE SCHOTZ TEAM RE: TRANSCRIPT FROM OCTOBER 8 HEARING	0.20	445.00	89.00
10/21/26	PVR	REVIEW DOCKET, REVISE DRAFT AGENDA FOR OCTOBER 28 HEARING AND UPDATE CASE CALENDAR	0.80	445.00	356.00
10/21/26	PVR	EMAIL FROM AND TO P. REILLEY AND DRAFT NOTICE OF RESCHEDULED OMNIBUS HEARING FOR FILING IN MAIN AND ADV. CASES	0.20	445.00	89.00
10/22/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR OCTOBER 28 HEARING	0.90	445.00	400.50
10/22/26	PVR	EMAILS FROM AND TO VERITA RE: ADDITIONAL SERVICE OF NOTICE OF RESCHEDULED HEARING	0.20	445.00	89.00
10/22/26	PVR	EMAIL FROM AND TO P. REILLEY AND EFILE AND COORDINATE SERVICE OF NOTICE OF RESCHEDULED OMNIBUS HEARING TIME IN MAIN CASE AND ADV. PROCEEDING	0.40	445.00	178.00
10/22/26	GDD	PREPARE FOR OCT 28 HEARING	1.20	1,135.00	1,362.00

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10/23/26	ADL	CALL WITH J. DOUGHERTY RE: OCTOBER 28 HEARING ISSUES	0.20	1,000.00	200.00
10/23/26	JMD	DRAFT WITNESS & EXHIBIT LIST FOR 10/28 HEARING	0.90	750.00	675.00
10/23/26	JMD	REVIEW OF DOCKETS AND REVISE DRAFT AGENDA FOR 10/28 HEARING	0.70	750.00	525.00
10/23/26	JMD	CALENDAR DEADLINE TO FILE WITNESS EXHIBIT LIST AND EMAIL EXHIBITS TO CHAMBERS AND GOVERNMENT	0.20	750.00	150.00
10/23/26	JMD	EMAIL S. ZARZYCKI AND C. STILES RE: HEARING LOGISTICS	0.30	750.00	225.00
10/23/26	JMD	EMAIL P. RAKTOWIAK RE: AGENDA RE: 10/28 HEARING	0.10	750.00	75.00
10/23/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR OCTOBER 28 HEARING	0.40	445.00	178.00
10/23/26	PVR	TELEPHONE FROM D. DEAN AND EMAIL TO R. MCQUIRT AND PREPARE E-BINDER FOR DLA MATTERS	0.30	445.00	133.50
10/23/26	PVR	EMAIL FROM AND TO J. DOUGHERTY RE: DRAFT AGENDA FOR OCTOBER 28 HEARING	0.10	445.00	44.50
10/25/26	JMD	CALL W/ D. DEAN RE: REVISIONS TO WITNESS/EXHIBIT LIST	0.10	750.00	75.00
10/25/26	JMD	REVISE AGENDA FOR 10/28 HEARING	0.50	750.00	375.00
10/25/26	JMD	MULTIPLE ROUNDS OF REVISIONS TO WITNESS AND EXHIBIT LIST FOR 10/28 HEARING (.8) FOLLOW UP EMAILS W/ D. DEAN RE: SAME (.2)	1.00	750.00	750.00
10/25/26	JMD	MULTIPLE EMAILS W/ A. DE LEO RE: AGENDA/WITNESS AND EXHIBIT LIST ISSUES	0.30	750.00	225.00
10/25/26	GDD	PREPARE FOR OCT 28 HEARING	3.10	1,135.00	3,518.50
10/26/26	JMD	REVIEW FURTHER REVISED DRAFT AGENDA (.2); EMAILS W/ P. RATKOWIAK RE: REVISIONS TO SAME(.2)	0.40	750.00	300.00
10/26/26	JMD	COORDINATE FILING OF DEBTORS' WITNESS/EXHIBIT LIST FOR 10/28 HEARING (.3); REVIEW GOVERNMENT'S WITNESS/EXHIBIT LIST RE: SAME (.2)	0.50	750.00	375.00
10/26/26	JMD	REVISE AGENDA FOR 10/28 HEARING	0.40	750.00	300.00
10/26/26	JMD	EMAILS W/ P. RATKOWIAK RE: ADDITIONAL ROUNDS OF REVISIONS TO AGENDA FOR 10/28 HEARING (.3); EMAIL CS TEAM RE: SAME (.1); COORDINATE FILING RE: SAME (.2)	0.60	750.00	450.00

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10/26/26	JMD	COMPOSE EMAIL TO D. DEAN AND A. DE LEO RE: HEARING LOGISTICS	0.10	750.00	75.00
10/26/26	JMD	EMAIL D. DEAN RE: 10/28 HEARING	0.10	750.00	75.00
10/26/26	GDD	PREPARE FOR OCT 28 HEARING	2.70	1,135.00	3,064.50
10/26/26	JMD	EMAIL P. RATKOWIAK RE: HYPERLINKED AGENDA	0.10	750.00	75.00
10/26/26	JMD	EMAILS TO TRIPLE P AND C. STERRETT RE: ZOOM REGISTRATION FOR 10/28 HEARING (.2); EMAIL P. RATKOWIAK RE: SAME (.1)	0.30	750.00	225.00
10/26/26	JMD	COMPOSE EMAIL TO P. RATKOWIAK RE: INSTRUCTIONS RE: PRINTING RE: MULTIPLE VERSIONS OF EXHIBIT BINDER AND AGENDA BINDERS FOR 10/28 HEARING (.4); REPLY TO EMAIL FROM P. RATKOWIAK RE: FOLLOW UP QUESTION RE: SAME (.1)	0.50	750.00	375.00
10/26/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND A. DE LEO AND EFILE IN MAIN CASE AND IN ADV. PROCEEDING AND COORDINATE SERVICE OF W&E LIST	0.50	445.00	222.50
10/26/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND A. DE LEO AND REVIEW, REVISE AND PREPARE W&E LIST FOR FILING	0.20	445.00	89.00
10/26/26	ADL	CALL WITH CS TEAM RE: OCTOBER 28 HEARING ISSUES	0.40	1,000.00	400.00
10/26/26	JMD	COMPOSE EMAIL TO CHAMBERS RE: EXHIBIT BINDER FOR 10/28 HEARING	0.30	750.00	225.00
10/26/26	PVR	EMAIL EXCHANGE WITH D. DEAN AND WITH R, MCQUIRT AND TELEPHONE FROM R. MCQUIRT RE: FURTHER UPDATED PLEADINGS FOR WORKING BINDER	0.50	445.00	222.50
10/26/26	PVR	EMAIL TO CHAMBERS AND PREPARE FILED AGENDA WITH HYPERLINKS	0.50	445.00	222.50
10/26/26	PVR	EFILE AND COORDINATE SERVICE OF AGENDA FOR OCTOBER 28 HEARING	0.30	445.00	133.50
10/26/26	PVR	RETRIEVE COMMITTEE RESERVATION OF RIGHTS AND FURTHER REVISE AND PREPARE AGENDA FOR FILING	0.30	445.00	133.50
10/26/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE AGENDA FOR FILING	0.40	445.00	178.00
10/26/26	PVR	EMAIL TO D. DEAN AND PREPARE UPDATED ZIP FILE OF REQUESTED PLEADINGS (WITHOUT EXHIBITS) AND COMPLAINT FOR WORKING BINDER	0.40	445.00	178.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/26/26	SVA	CONF W/ CS AND PPP TEAMS RE PREPARATION FOR 10.28 SUMMARY JUDGMENT HEARING	0.40	1,560.00	624.00
10/26/26	PVR	EMAIL FROM J. DOUGHERTY AND TO PARCELS RE: PREPARATION OF TWO SEPARATE EXHIBIT BINDERS FOR OCTOBER 28 HEARING	0.50	445.00	222.50
10/26/26	PVR	REVIEW DOCKET AND FORWARD COURT'S DOCKET ENTRY RE: OCTOBER 28 HEARING	0.10	445.00	44.50
10/26/26	PVR	EMAIL FROM AND TO J. DOUGHERTY RE: HYPERLINKED AGENDA FOR CHAMBERS	0.10	445.00	44.50
10/26/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND TO AND FROM PARCELS AND PREPARE ZIP FILE WITH AGENDA AND RELATED PLEADINGS FOR MATTERS GOING FORWARD AT OCTOBER 28 HEARING	0.70	445.00	311.50
10/27/26	GDD	PREPARE FOR 0CT 28 HEARING	8.70	1,135.00	9,874.50
10/27/26	PVR	CONFERENCES WITH J. DOUGHERTY AND D. DEAN AND ASSIST AND PREPARE GOVERNMENT BINDERS AND D. DEAN WORKING BINDERS FOR OCTOBER 28 HEARING	3.20	445.00	1,424.00
10/27/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND PREPARE HYPERLINKED FILED AMENDED AGENDA	0.60	445.00	267.00
10/27/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND A. DE LEO AND FURTHER REVISE AND PREPARE AMENDED AGENDA FOR FILING	0.20	445.00	89.00
10/27/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND TO R. MCQUIRT RE: PREPARATION OF GOVERNMENT'S EXHIBIT BINDERS	0.30	445.00	133.50
10/27/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND J. ABERASTURI RE: REMOTE APPEARANCES FOR J. ABERASTURI, L. LANSIO, C. STERRETT AND U. RAO FOR OCTOBER 28 HEARING	0.10	445.00	44.50
10/27/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND DRAFT AMENDED AGENDA FOR OCTOBER 28 HEARING	0.30	445.00	133.50
10/27/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND TO PARCELS RE: DELIVERY OF EXHIBIT BINDER TO CHAMBERS	0.20	445.00	89.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/27/26	PVR	EMAIL TO N. BARKSDALE AND REGISTER 4 PARTIES UNDER ADV. PROCEEDING TO APPEAR REMOTELY AT OCTOBER 28 HEARING	0.30	445.00	133.50
10/27/26	PVR	EFILE AND COORDINATE SERVICE OF AMENDED AGENDA FOR OCTOBER 28 HEARING	0.30	445.00	133.50
10/27/26	PVR	EMAIL TO AND TELEPHONE FROM N. BARKSDALE RE: INABILITY TO REGISTER PARTIES FOR OCTOBER 28 HEARING	0.20	445.00	89.00
10/27/26	JMD	QUALITY CHECK HARD COPY AGENDA BINDERS FOR 10/28 HEARING	0.50	750.00	375.00
10/27/26	JMD	QUALITY CHECK HARD COPY EXHIBIT BINDERS FOR 10/28 HEARING (.6) & COORDINATE DELIVERY OF SAME TO CHAMBERS (.1)	0.70	750.00	525.00
10/27/26	JMD	PREPARATION FOR 10/28 HEARING	1.50	750.00	1,125.00
10/27/26	JMD	QUALITY CHECK GOVERNMENT EXHIBIT BINDERS FOR 10/28 HERAING	0.40	750.00	300.00
10/27/26	JMD	COMPOSE EMAIL TO CHAMBERS RE: AMENDED AGENDA AND NOTICE OF COMPLETION OF BRIEFING FOR 10/28 HEARING	0.30	750.00	225.00
10/27/26	JMD	EMAIL P. RATKOWIAK RE: AMENDED AGENDA	0.10	750.00	75.00
10/27/26	JMD	EMAIL P. RATKOWIAK RE: ZOOM REGISTRATION FOR 10/28 HEARING	0.10	750.00	75.00
10/27/26	JMD	REVIEW GOVERNMENT'S EXHIBIT BINDER (.3); COMPOSE EMAIL TO P. RATKOWIAK RE: PRINTING INSTRUCTIONS RE: SAME (.6)	0.90	750.00	675.00
10/27/26	ADL	REVIEW AND ANALYZE PLEADINGS AND OTHER DOCUMENTS AND OTHERWISE PREPARE FOR OCTOBER 28 HEARING	3.50	1,000.00	3,500.00
10/27/26	SVA	CONTINUED PREPARING FOR 10.28 HEARING ON SUMMARY JUDGMENT AND DLA MOTIONS	4.80	1,560.00	7,488.00
10/27/26	SVA	PREPARATION FOR 10.28 HEARING ON DLA MOTIONS AND SUMMARY JUDGMENT	3.60	1,560.00	5,616.00
10/28/26	JRA	ATTEND HEARING (PARTIAL)	1.70	1,300.00	2,210.00
10/28/26	GDD	ATTEND HEARING	5.00	1,135.00	5,675.00
10/28/26	SVA	PREPARATION FOR HEARING ON DLA TURNOVER SUMMARY JUDGMENT MOTION, ADEQUATE PROTECTION AND LIFT STAY MOTIONS	2.10	1,560.00	3,276.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/28/26	SVA	ATTEND COURT HEARING ON DLA MOTIONS AND MOTION FOR SUMMARY JUDGMENT ON TURNOVER ACTION	5.20	1,560.00	8,112.00
10/28/26	JMD	ATTEND 10-28 HEARING	5.00	750.00	3,750.00
10/28/26	NCG	ATTEND DLA HEARING	3.90	480.00	1,872.00
10/28/26	ADL	PREPARE FOR OCTOBER 28 HEARING	2.00	1,000.00	2,000.00
10/28/26	ADL	TRAVEL FROM OCTOBER 28 HEARING	1.00	1,000.00	1,000.00
10/28/26	AAT	ATTEND VIRTUAL HEARING ON DLA LITIGATION ISSUES	3.90	795.00	3,100.50
10/28/26	ADL	ATTEND OCTOBER 28 HEARING	5.00	1,000.00	5,000.00
10/28/26	JMD	PREPARATION FOR 10/28 HEARING	1.90	750.00	1,425.00
10/28/26	PVR	EMAILS TO AND FROM G. MATTHEWS RE: STATUS OF TRANSCRIPT FROM OCTOBER 28 HEARING	0.20	445.00	89.00
10/28/26	SYC	ATTEND 10/28 HEARING	3.10	1,080.00	3,348.00
10/28/26	PJR	CONFER WITH A. DE LEO RE: HEARING ISSUES (.2); ATTEND HEARING RE: DLA SUMMARY JUDGEMENT	3.20	1,080.00	3,456.00
10/28/26	JAA	PREPARATION FOR COURT HEARING	0.30	545.00	163.50
10/28/26	JAA	ATTEND COURT HEARING	4.00	545.00	2,180.00
10/29/26	PVR	EMAIL FROM AND TO G. MATTHEWS AND TO COLE SCHOTZ TEAM RE: TRANSCRIPT FROM OCTOBER 28 HEARING	0.20	445.00	89.00
10/29/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND A. DE LEO RE: TRANSCRIPT FROM OCTOBER 28 HEARING	0.10	445.00	44.50
10/29/26	PVR	EMAIL TO AND FROM G. MATTHEWS RE: STATUS OF TRANSCRIPT FROM OCTOBER 28 HEARING	0.10	445.00	44.50
10/30/26	PVR	REVIEW AND REVISE AGENDA FOR NOVEMBER 16 HEARING	0.30	445.00	133.50
CASH COLLATERAL AND DIP FINANCING			**24.20**		**28,247.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	SVA	REVIEWED ISSUES LIST FOR UCC/TERM LENDER CASH COLLATERAL NEGOTIATIONS	0.40	1,560.00	624.00
10/02/26	SVA	CONF W/ T. AXELROD RE CASH COLLATERAL DISCUSSIONS	0.40	1,560.00	624.00
10/05/26	SVA	CONF W/ UCC AND TERM LENDER COUNSEL RE CASH COLLATERAL NEGOTIATIONS	0.50	1,560.00	780.00
10/06/26	SVA	REVIEW/REVISE DRAFT FINAL CASH COLLATERAL ORDER	0.70	1,560.00	1,092.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/07/26	SVA	REVIEW/COMMENT ON DRAFT FINAL CASH COLLATERAL ORDER	0.70	1,560.00	1,092.00
10/07/26	ADL	EMAILS RE: FINAL CASH COLLATERAL ORDER	0.20	1,000.00	200.00
10/07/26	ADL	REVIEW SUCCESSIVE MARK UPS OF FINAL CASH COLLATERAL ORDER AND FURTHER REVISE SAME	0.80	1,000.00	800.00
10/07/26	ADL	DRAFT FINAL CASH COLLATERAL ORDER	1.20	1,000.00	1,200.00
10/08/26	ADL	CALL WITH S. VAN AALTEN RE: CASH COLLATERAL ISSUES	0.20	1,000.00	200.00
10/08/26	ADL	REVIEW AND ANALYZE UCC COMMENTS TO FINAL CASH COLLATERAL ORDER (.4); EMAIL LENDERS RE: SAME (.1)	0.50	1,000.00	500.00
10/08/26	ADL	REVIEW AND ANALYZE UCC ISSUES LIST RE: CASH COLLATERAL	0.60	1,000.00	600.00
10/08/26	SVA	REVIEW/ANALYZE UCC MARKUP OF CASH COLLATERAL ORDER AND GLOBAL SETTLEMENT PROPOSAL	1.30	1,560.00	2,028.00
10/08/26	SVA	T/C W/ T. AXELROD RE CASH COLLATERAL NEGOTIATIONS	0.20	1,560.00	312.00
10/09/26	SVA	REVIEWED REVISED CASH COLLATERAL ORDER FROM TERM LENDER COUNSEL	0.70	1,560.00	1,092.00
10/09/26	SVA	REVIEWED FURTHER REVISIONS/PROPOSALS TO CASH COLLATERAL AMONG TERM LENDERS AND UCC	0.60	1,560.00	936.00
10/09/26	SVA	CORRES W/ LENDER AND UCC COUNSEL RE CASH COLLATERAL AND PLAN ISSUES	1.30	1,560.00	2,028.00
10/11/26	PJR	EMAILS TO AND FROM COUNSEL TO THE COMMITTEE AND LENDERS RE: PLAN AND CASH COLLATERAL ISSUES	0.20	1,080.00	216.00
10/11/26	SVA	CORRES W/ UCC AND TERM LENDER COUNSEL RE CASH COLLATERAL ISSUES	0.40	1,560.00	624.00
10/11/26	SVA	CONF W/ TERM LENDERS AND COUNSEL RE CASH COLLATERAL ISSUES	0.40	1,560.00	624.00
10/11/26	ADL	VALL WITH MWS AND PPP TEAMS RE: CASH COLLATERAL ISSUES	0.50	1,000.00	500.00
10/11/26	JRA	CORRESPOND WITH CS AND MWS RE CASH COLLATERAL ISSUES	0.30	1,300.00	390.00
10/11/26	ADL	DRAFT THIRD INTERIM CASH COLLATERAL ORDER	0.80	1,000.00	800.00
10/12/26	SVA	REVIEWED DRAFT THIRD INTERIM CC BUDGET	0.30	1,560.00	468.00
10/12/26	SVA	REVIEW/COMMENT ON DRAFT THIRD INTERIM CC ORDER	0.40	1,560.00	624.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/12/26	SVA	CONF W/ UCC AND TERM LENDER COUNSEL RE CASH COLLATERAL HEARING	0.40	1,560.00	624.00
10/12/26	ADL	REVISE THIRD INTERIM CASH COLLATERAL ORDER (.4) AND CIRCULATE TO PARTIES (.2)	0.60	1,000.00	600.00
10/12/26	ADL	CALL WITH S. VAN AALTEN RE: CASH COLLATERAL ISSUES	0.20	1,000.00	200.00
10/12/26	ADL	CALL WITH TERM LOAN AGENT AND UCC PROFESSIONALS RE: CASH COLLATERAL ISSUES	0.30	1,000.00	300.00
10/13/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW UNITED STATES' RESERVATION OF RIGHTS RE: CASH COLLATERAL MOTION	0.20	445.00	89.00
10/13/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW COMMITTEE'S RESERVATION OF RIGHTS RE: CASH COLLATERAL MOTION	0.20	445.00	89.00
10/13/26	PJR	REVIEW REVISED CASH COLLATERAL ORDER (.1); EMAILS TO AND FROM COUNSEL FOR COMMITTEE AND BLUE TORCH RE: CASH COLLATERAL ISSUES (.2); EMAIL TO L. CASEY RE: CASH COLLATERAL ISSUES (.1); REVIEW DLA RESERVATION OF RIGHTS (.1)	0.50	1,080.00	540.00
10/13/26	SVA	REVIEWED REVISED INTERIM CASH COLLATERAL ORDER	0.40	1,560.00	624.00
10/13/26	SVA	CONF W/ R. DIZENGOFF RE DLA AND UCC ISSUES	0.20	1,560.00	312.00
10/13/26	JRA	EMAILS WITH CS RE CASH COLLATERAL ORDER	0.40	1,300.00	520.00
10/13/26	ADL	CALLS WITH S. VAN AALTEN RE: CASH COLLATERAL ISSUES	0.30	1,000.00	300.00
10/13/26	ADL	REVIEW AND COMMENT ON COC RE: THIRD INTERIM CASH COLLATERAL ORDER	0.20	1,000.00	200.00
10/13/26	ADL	REVIEW MARK UPS OF THIRD INTERIM CASH COLLATERAL ORDER	0.60	1,000.00	600.00
10/13/26	ADL	EMAILS WITH UCC AND LENDERS RE: CASH COLLATERAL ISSUES	0.40	1,000.00	400.00
10/13/26	ADL	CALL WITH T. AXELROD RE: CASH COLLATERAL ISSUE	0.10	1,000.00	100.00
10/13/26	ADL	EMAIL P. REILLEY RE: CASH COLLATERAL ORDER	0.10	1,000.00	100.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/13/26	ADL	REVISE THIRD INTERIM CASH COLLATERAL ORDER (.3); CALL WITH R. DIZENGOFF RE: SAME (.1); EMAIL LENDERS AND UCC RE: SAME (.2)	0.60	1,000.00	600.00
10/13/26	ADL	CALLS WITH S. VAN AALTEN RE: CASH COLLATERAL ISSUES	0.20	1,000.00	200.00
10/13/26	JMD	DRAFT COC RE: THIRD INTERIM CASH COLLATERAL ORDER (.4); EMAIL A. DE LEO RE: SAME (.1)	0.50	750.00	375.00
10/13/26	JMD	REVIEW UNITED STATES' RESERVATION OF RIGHTS RE: CASH COLLATERAL MOTION	0.20	750.00	150.00
10/13/26	JMD	REVISE DRAFT NOTICE OF AGENDA FOR 10/16 HEARING (.4); EMAIL A. DE LEO RE: SAME (.1)	0.50	750.00	375.00
10/13/26	JMD	REVIEW UCC RESERVATION OF RIGHTS RE: CASH COLLATERAL MOTION	0.10	750.00	75.00
10/13/26	JMD	DRAFT NOTICE OF FILING THIRD INTERIM CASH COLLATERAL ORDER	0.30	750.00	225.00
10/13/26	JMD	CALL W/ A. DE LEO RE: CASH COLLATERAL OBJECTIONS	0.20	750.00	150.00
10/13/26	JMD	CALL W/ A. DELEO RE: COC RE: THIRD INTERIM CASH COLLATERAL ORDER	0.10	750.00	75.00
10/14/26	JMD	COORDINATE FILING RE: COC RE: PROPOSED THIRD INTERIM CASH COLLATERAL ORDER	0.20	750.00	150.00
10/14/26	JMD	REVISE DRAFT COC RE: THIRD INTERIM CASH COLLATERAL ORDER (.3); EMAIL P. REILLEY AND A. DE LEO RE: SAME (.1); REVISE AGENDA RE: SAME (.1)	0.50	750.00	375.00
10/14/26	ADL	EMAIL LENDERS RE: CASH COLLATERAL ISSUES	0.30	1,000.00	300.00
10/14/26	ADL	ATTEND TO CASH COLLATERAL ISSUES AND FILINGS	0.80	1,000.00	800.00
10/14/26	PVR	EMAIL FROM AND TO J DOUGHERTY, EFILE COC RE: THIRD INTERIM CASH COLLATERAL ORDER AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBITS 1 AND 2 FOR CHAMBERS	0.40	445.00	178.00
10/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: THIRD INTERIM CASH COLLATERAL ORDER, EXHIBIT A – PROPOSED THIRD INTERIM ORDER (WITH EXHIBITS 1 AND 2) AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/14/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE THIRD INTERIM CASH COLLATERAL ORDER	0.30	445.00	133.50
CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS			**57.80**		**46,251.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	ADL	CALL WITH J. ABERASTURI RE: ADMINISTRATIVE CLAIM ISSUES	0.30	1,000.00	300.00
10/01/26	ADL	EMAIL PPP TEAM RE: 503(B)(9) CLAIM ISSUES	0.10	1,000.00	100.00
10/01/26	ADL	REVIEW AND ANALYZE LETTER RE: DOMINION 503(B)(9) CLAIM, INCLUDING EXHIBITS THERETO	0.70	1,000.00	700.00
10/01/26	ADL	CALL WITH CS TEAM RE: BAR DATE MOTION AND DLA DISPUTE	0.50	1,000.00	500.00
10/01/26	ADL	CALLS WITH S. CARNES RE: ADMINISTRATIVE CLAIM ISSUES	0.20	1,000.00	200.00
10/01/26	ADL	CALL WITH J. ABERASTURI RE: ADMINISTRATIVE CLAIM ISSUES	0.30	1,000.00	300.00
10/01/26	JAA	CALL WITH A. DE LEO RE: ADMINISTRATIVE CLAIMS ISSUES	0.30	545.00	163.50
10/01/26	AAT	CALL WITH S. CARNES RE: BAR DATE MOTION	0.10	795.00	79.50
10/01/26	AAT	EMAIL WITH VERITA TEAM RE: BAR DATE MOTION	0.20	795.00	159.00
10/01/26	AAT	EMAIL WITH LENDER'S COUNSEL RE: BAR DATE MOTION	0.20	795.00	159.00
10/01/26	AAT	REVISE BAR DATE MOTION	1.80	795.00	1,431.00
10/01/26	ADL	EMAIL VERITA RE: CLAIMS REGISTER ISSUES	0.10	1,000.00	100.00
10/01/26	AAT	EMAIL WITH COMMITTEE COUNSEL RE: BAR DATE MOTION	0.20	795.00	159.00
10/01/26	JAA	RECEIPT AND REVIEW OF LETTER FROM DOMINION AIR & MACHINERY	0.20	545.00	109.00
10/01/26	JAA	CALL WITH S. CARNES RE: 503(B)(9) CLAIM	0.10	545.00	54.50
10/01/26	JAA	RESEARCH RE: 503(B)(9) CLAIMS	0.70	545.00	381.50
10/02/26	AAT	FINALIZE TO FILE BAR DATE MOTION	0.30	795.00	238.50
10/02/26	PVR	EMAIL FROM AND TO A. TERSIGNI AND S. CARNES RE: FILED BAR DATE MOTION	0.10	445.00	44.50
10/02/26	PVR	EFILE AND COORDINATE SERVICE OF BAR DATE MOTION	0.30	445.00	133.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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10/02/26	PVR	EMAILS FROM AND TO A. TERSIGNI AND S. CARNES AND REVIEW, REVISE AND PREPARE BAR DATE MOTION, NOTICE OF MOTION AND EXHIBIT A – PROPOSED ORDER (WITH EXHIBITS 1 – 3) FOR FILING	0.40	445.00	178.00
10/02/26	JAA	CALL WITH S. CARNES RE: 503(B)(6) OBJECTION	0.20	545.00	109.00
10/02/26	JRA	EMAILS WITH CS RE BAR DATE	0.40	1,300.00	520.00
10/02/26	SYC	CALLS WITH A. TERSIGNI RE: BAR DATE MOTION	0.30	1,080.00	324.00
10/05/26	JRA	EMAILS WITH CS, PPP AND VENDORS RE CLAIMS AND ORDERS	0.50	1,300.00	650.00
10/05/26	JAA	PREPARE RESPONSE TO MIDWEST MOTION FOR ADMIN PRIORITY	2.20	545.00	1,199.00
10/06/26	SYC	REVIEW MIDWEST ADMIN MOTION (.6); REVIEW AND REVISE DRAFT OBJECTION THERETO (2.5); EMAILS TO REFLECT RE: SAME (.3)	3.40	1,080.00	3,672.00
10/06/26	JAA	REVIEW AND REVISE OBJECTION TO MIDWEST MOTION RE: 503(B)(9) CLAIM	1.80	545.00	981.00
10/07/26	SYC	REVIEW COMMENTS TO 503(B)(9) OBJECTION (.6); REVIEW AND REVISE SAME (1.1); CORRES WITH J. ABERASTURI RE: SAME (.2)	1.90	1,080.00	2,052.00
10/07/26	PJR	REVIEW AND REVISE OBJECTION TO 503(B)(9) MOTION (.2); EMAILS TO AND FROM COLE SCHOTZ WORKING GROUP RE: CLAIM ISSUES (.1)	0.30	1,080.00	324.00
10/07/26	SVA	REVIEW/REVISION OF OBJECTION TO MIDWEST PRESSURE 503(B)(9) MOTION	2.30	1,560.00	3,588.00
10/07/26	JAA	REVIEW AND REVISE 503(B)(9) OBJECTION AND EXHIBITS	4.20	545.00	2,289.00
10/07/26	JAA	CALLS (3) WITH S. CARNES RE: 503(B)(9) OBJECTION	0.40	545.00	218.00
10/07/26	JRA	REVIEW ADMIN CLAIM MOTION (.2) AND DRAFT OBJECTION TO SAME (.2); EMAILS WITH CS RE SAME (.2)	0.60	1,300.00	780.00
10/07/26	JAA	CALL WITH S. CARNES RE: 506(B)(9) OBJECTION	0.10	545.00	54.50
10/08/26	JAA	CALL WITH S. CARNES RE: 503(B)(9) OBJECTION	0.10	545.00	54.50
10/08/26	JAA	REVIEW AND REVISE 503(B)(9) OBJECTION	0.20	545.00	109.00
10/08/26	JAA	CALL WITH S. CARNES RE: 503(B)(9) OBJECTION	0.10	545.00	54.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/08/26	SYC	REVISIONS TO 503(B)(9) OBJECTION	0.70	1,080.00	756.00
10/09/26	JMD	REVIEW UST COMMENTS TO BAR DATE MOTION (.2); CALL W/ S. CARNES RE: UST COMMENTS TO BAR DATE ORDER (.1)	0.30	750.00	225.00
10/09/26	JMD	RESPOND TO CREDITOR INQUIRY RE: CLAIM	0.30	750.00	225.00
10/09/26	JMD	REVISE DRAFT COC RE: BAR DATE ORDER	0.20	750.00	150.00
10/09/26	AAT	PREPARE CERTIFICATION OF COUNSEL RE: BAR DATE ORDER	0.30	795.00	238.50
10/09/26	AAT	REVISE BAR DATE ORDER RE: UST COMMENTS	0.20	795.00	159.00
10/09/26	AAT	REVIEW UST COMMENTS RE: BAR DATE MOTION	0.20	795.00	159.00
10/09/26	JRA	ANALYZE BAR DATE RESEARCH (.3) AND EMAILS WITH CS AND UST RE SAME (.2)	0.50	1,300.00	650.00
10/09/26	SVA	REVIEW/COMMENT ON REVISED BAR DATE ORDER/PLEADINGS	0.60	1,560.00	936.00
10/09/26	SVA	REVIEW/COMMENT ON REVISED 503B9 OBJECTION	0.40	1,560.00	624.00
10/09/26	PVR	EMAIL FROM AND TO J. ABERASTURI, EFILE AND COORDINATE SERVICE OF OBJECTION TO MIDWEST PRESSURE SYSTEMS MOTION FOR ADMIN EXPENSE CLAIM	0.40	445.00	178.00
10/09/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND FURTHER REVISE AND PREPARE OBJECTION TO MIDWEST PRESSURE SYSTEMS MOTION FOR ADMIN EXPENSE CLAIM AND EXHIBIT A – ALBERGOTTI DECLARATION FOR FILING	0.40	445.00	178.00
10/09/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE OBJECTION TO MIDWEST PRESSURE SYSTEMS MOTION FOR ADMIN EXPENSE CLAIM AND EXHIBIT A – ALBERGOTTI DECLARATION (WITH EXHIBITS 1 AND 2) FOR FILING	0.30	445.00	133.50
10/09/26	SYC	REVIEW UST COMMENTS TO BAR DATE MOTION AND RESPOND TO SAME	0.60	1,080.00	648.00
10/09/26	SYC	REVIEW AND REVISE 503(B)(9) OBJECTION AND CORRES WITH J. ABERASTURI RE: SAME	1.10	1,080.00	1,188.00
10/09/26	JAA	REVIEW AND REVISE OBJECTION TO MIDWEST PRESSURE SYSTEM'S 503B9 MOTION	4.60	545.00	2,507.00
10/12/26	JMD	REVISE AND COORDINATE FILING RE: COC RE: BAR DATE ORDER	0.30	750.00	225.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/12/26	PVR	EFILE COC RE: BAR DATE ORDER AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBITS 1 - 3 FOR CHAMBERS	0.40	445.00	178.00
10/12/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: BAR DATE ORDER AND EXHIBITS A AND B FOR FILING	0.30	445.00	133.50
10/13/26	PVR	EMAIL FROM AND TO A. TERSIGNI AND FURTHER REVISE AND PREPARE BAR DATE NOTICE FOR FILING	0.10	445.00	44.50
10/13/26	PVR	EMAIL FROM AND TO A. TERSIGNI AND REVIEW, REVISE AND PREPARE BAR DATE NOTICE FOR FILING	0.20	445.00	89.00
10/13/26	JAA	EMAIL WITH CLAIMANT RE POC ISSUES	0.10	545.00	54.50
10/13/26	SVA	CONF W/ MOUNTAIN HORSE AND PPP RE CLAIM RECONCILIATION	0.20	1,560.00	312.00
10/13/26	AAT	PREPARE BAR DATE NOTICES FOR SERVICE	0.60	795.00	477.00
10/13/26	AAT	EMAIL WITH VERITA TEAM RE: BAR DATE NOTICE	0.20	795.00	159.00
10/13/26	AAT	CONFER WITH A. DE LEO RE: BAR DATE NOTICE	0.10	795.00	79.50
10/13/26	AAT	REVIEW ENTERED BAR DATE ORDER AND STRATEGIZE RE: BAR DATE NOTICE AND RELATED DEADLINES	0.40	795.00	318.00
10/13/26	PVR	REVIEW BAR DATE ORDER AND UPDATE CASE CALENDAR RE: BAR DATE AND APPLICABLE DEADLINES	0.20	445.00	89.00
10/13/26	PVR	EMAIL TO VERITA RE: SERVICE AND RETRIEVE AND REVIEW BAR DATE ORDER	0.20	445.00	89.00
10/13/26	JMD	REVIEW BAR DATE ORDER RE: NOTICE REQUIREMENTS (.2); CORRES. W/ A/ TERSIGNI RE: SAME (.2)	0.40	750.00	300.00
10/13/26	JMD	DRAFT EMAIL TO K. MANN RE: ADJOURNMENT OF 10/16 HEARING ON MIDWEST PRESSURE SYSTEMS 503B9 MOTION	0.30	750.00	225.00
10/14/26	AAT	EMAIL WITH VERITA RE: BAR DATE NOTICE	0.20	795.00	159.00
10/14/26	JMD	RETURN CALL FROM CREDITOR (.2); EMAIL S. VAN AALTEN AND A. DE LEO RE: SAME (.2)	0.40	750.00	300.00
10/14/26	PVR	EMAIL EXCHANGE WITH A. TERSIGNI RE: SERVICE OF BAR DATE NOTICE	0.20	445.00	89.00
10/14/26	PVR	EMAIL TO A. TERSIGNI AND EFILE AND RETRIEVE BAR DATE NOTICE	0.30	445.00	133.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/15/26	AAT	REVIEW BAR DATE PUBLICATION NOTICE DRAFT	0.10	795.00	79.50
10/15/26	AAT	EMAILS WITH VERITA TEAM RE: CREDITOR NOTICE AND PUBLICATION	0.20	795.00	159.00
10/15/26	JMD	CONTINUE LEGAL RESEARCH RE: OBJECTION TO DLA ADEQUATE PROTECTION MOTION	2.90	750.00	2,175.00
10/15/26	JMD	LEGAL RESEARCH RE: OBJECTION TO DLA ADEQUATE PROTECTION MOTION	3.50	750.00	2,625.00
10/15/26	AAT	EMAIL WITH PPP TEAM RE: PUBLICATION BAR DATE NOTICE	0.20	795.00	159.00
10/15/26	AAT	CALL WITH A. DE LEO RE: BAR DATE NOTICE	0.20	795.00	159.00
10/15/26	SYC	REVIEW CORRES RE; BAR DATE ORDER	0.60	1,080.00	648.00
10/15/26	AAT	CALL WITH VERITA RE: BAR DATE PUBLICATION NOTICE	0.10	795.00	79.50
10/16/26	AAT	EMAILS WITH VERITA RE: BAR DATE NOTICE	0.10	795.00	79.50
10/16/26	JMD	CONTINUE LEGAL RESEARCH RE: ADEQUATE PROTECTION ISSUES	0.80	750.00	600.00
10/17/26	AAT	EMAIL WITH VERITA TEAM RE: SERVICE OF BAR DATE NOTICE	0.10	795.00	79.50
10/19/26	AAT	EMAIL WITH VERITA TEAM RE: BAR DATE PUBLICATION	0.10	795.00	79.50
10/26/26	JMD	REVIEW EMAIL FROM K. MANN RE: MIDWEST PRESSURE SYSTEMS MATTERS (.1); EMAIL S. CARNES AND J. ABERASTURI RE: SAME (.1)	0.10	750.00	75.00
10/26/26	JAA	EMAILS WITH DEBTOR PROFESSIONALS RE: MIDWEST MOTION FOR 503(B)(9) STATUS	0.10	545.00	54.50
10/26/26	SYC	CORRES RE: RESOLUTION OF 503(B)(9) DISPUTE	0.60	1,080.00	648.00
10/27/26	JAA	PREPARE STIPULATION RE: MIDWEST PRESSURE SYSTEM'S CLAIM	1.90	545.00	1,035.50
10/27/26	JMD	REVIEW CREDITOR INQUIRY (.1); FOLLOW UP EMAILS W/ J. ALBERTO RE: SAME (.2)	0.30	750.00	225.00
10/27/26	JMD	REVIEW EMAIL FROM S. VAN AALTEN RE: RESOLUTION OF MIDWEST PRESSURE SYSTEMS ADMIN MOTION (.1); CORRES. W/ J. ABERASTURI RE: SAME (.1)	0.10	750.00	75.00
10/28/26	JAA	CALL WITH U. RAO RE: MIDWEST PRESSURE SYSTEMS CLAIM	0.10	545.00	54.50
10/29/26	JAA	PREPARE STIPULATION RE: MIDWEST PRESSURE SYSTEMS CLAIM	1.00	545.00	545.00
10/29/26	SYC	REVIEW AND REVISE 503(B)(9) STIPULATION	0.80	1,080.00	864.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/30/26	JMD	REVISE COC RE: MIDWEST PRESSURE SYSTEMS SETTLEMENT STIPULATION AND ORDER (.3); EMAIL J. ABERASTURI RE: SAME (.1)	0.40	750.00	300.00
10/30/26	JAA	PREPARE COC RE: MIDWEST STIPULATION	0.40	545.00	218.00
10/30/26	PVR	EFILE COC RE STIPULATION FOR ALLOWANCE OF MIDWEST GUC CLAIM AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBIT 1 FOR CHAMBERS	0.40	445.00	178.00
10/30/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE COC RE: STIPULATION FOR ALLOWANCE OF MIDWEST GUC CLAIM AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.40	445.00	178.00

AUTOMATIC STAY MATTERS/LITIGATION **59.30** **68,018.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	ADL	INITIAL DRAFT OF MOTION TO ENFORCE DLA ORDER	0.80	1,000.00	800.00
10/02/26	PVR	EMAIL TO VERITA RE: SERVICE OF ORDER AND STIP RE: STAY RELIEF RE: D. MURPHY	0.10	445.00	44.50
10/02/26	PVR	EMAIL TO P. REILLEY AND J. DOUGHERTY AND RETRIEVE ORDER AND STIP RE: STAY RELIEF RE: D. MURPHY	0.20	445.00	89.00
10/02/26	PVR	RE-UPLOAD PROPOSED ORDER AND STIP RE: STAY RELIEF RE: D. MURPHY	0.10	445.00	44.50
10/02/26	PVR	EMAIL FROM AND TO P. REILLEY RE: UPLOADED PROPOSED ORDER AND STIP RE: STAY RELIEF RE: D. MURPHY	0.10	445.00	44.50
10/02/26	PVR	EMAIL FROM AND TO P. REILLEY AND B. LOVELAND RE: ORDER AND STIP RE: STAY RELIEF RE: D. MURPHY	0.10	445.00	44.50
10/05/26	PVR	EMAIL FROM AND TO I, WALKER RE: REQUESTED PLEADINGS RE: OBJECTION AND DECLARATIONS RE: MOTION TO COMPEL	0.10	445.00	44.50
10/05/26	IEW	REVIEW COURT ORDER GRANTING DEBTOR RELIEF FROM US ADMINISTRATIVE FREEZE AND RELATED PAPERS, INCLUDING US. OBJECTION AND DECLARATIONS, AND LIMITED RESEARCH REGARDING SETOFF ISSUES	1.90	950.00	1,805.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/09/26	PVR	EMAIL FROM AND TO F. PISANO AND TO COLE SCHOTZ TEAM RE: KIRKLAND REQUEST FOR WORD VERSION OF AUTO STAY MOTION	0.10	445.00	44.50
10/13/26	PVR	RETRIEVE AND REVIEW US MOTION FOR LIMITED RELIEF FROM AUTOMATIC STAY TO EXERCISE TERMINATION RIGHTS RE CERTAIN DLA CONTRACTS AND DELIVERY ORDERS AND UPDATE CASE CALENDAR RE: HEARING DATE AND OUR OBJECTION DEADLINE	0.20	445.00	89.00
10/13/26	PJR	EMAIL TO AND FROM J. DOUGHERTY RE: STATE COURT LITIGATION AND STAY ISSUES	0.10	1,080.00	108.00
10/13/26	SVA	CORRES W/ D. DEAN AND A. DE LEO RE ANALYSIS OF DLA MOTIONS	1.40	1,560.00	2,184.00
10/13/26	SVA	REVIEW/ANALYZE DLA STAY AND TERMINATION MOTIONS	2.70	1,560.00	4,212.00
10/13/26	JMD	EMAILS W/ A. DELEO RE: STATE COURT AUTOMATIC STAY (.2); RESEARCH RE: SAME (.2); COMPOSE EMAIL TO P. REILLEY AND D. DEAN RE: SAME (.2); CALL W/ A. DELEO RE: SAME (.1)	0.70	750.00	525.00
10/13/26	JMD	REVIEW DLA MOTION FOR STAY RELIEF TO TERMINATE CONTRACTS	0.40	750.00	300.00
10/14/26	AAT	REVIEW DLA STAY RELIEF MOTION	0.80	795.00	636.00
10/14/26	AAT	RESEARCH AND ANALYZE CASE LAW RE: SET OFF ISSUES	1.70	795.00	1,351.50
10/14/26	AAT	CS CALL TO DISCUSS RESEARCH ISSUES RE: DLA STAY RELIEF MOTION AND ADEQUATE PROTECTION	0.40	795.00	318.00
10/14/26	AAT	REVIEW DLA SET OFF MOTION	0.30	795.00	238.50
10/14/26	SVA	ANALYZED DLA LIFT STAY AND ADEQUATE PROTECTION MOTIONS AND PREPARATION OF OBJECTIONS	2.80	1,560.00	4,368.00
10/14/26	SVA	CONTINUED ANALYSIS/PREPARATION OF RESPONSES TO DLA LIFT STAY AND ADEQUATE PROTECTION MOTIONS	2.30	1,560.00	3,588.00
10/14/26	SVA	ANALYSIS/PREPARATION OF RESPONSES TO DLA ADEQUATE PROTECTION AND LIFT STAY MOTION	1.20	1,560.00	1,872.00
10/15/26	AAT	CONTINUED RESEARCH RE: SETOFF ISSUES	3.90	795.00	3,100.50
10/15/26	SVA	CONF W/ D. DEAN AND A. DE LEO RE DLA ISSUES	0.40	1,560.00	624.00

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Re: CHAPTER 11 REORG/DEBTOR
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10/15/26	SVA	PREPARATION OF OBJECTION TO DLA ADEQUATE ASSURANCE AND STAY RELIEF MOTIONS	1.80	1,560.00	2,808.00
10/16/26	JMD	BEGIN DRAFTING LIMITED OBJECTION TO DLA STAY RELIEF MOTION	2.90	750.00	2,175.00
10/16/26	JMD	CALL W/ A. DE LEO RE: LIMITED OBJECTION TO DLA STAY RELIEF MOTION	0.20	750.00	150.00
10/16/26	SVA	PREPARATION OF OBJECTIONS TO DLA MOTIONS (ADEQUATE PROTECTION AND STAY RELIEF)	1.40	1,560.00	2,184.00
10/16/26	ADL	CALL WITH J. DOUGHERTY RE: OBJECTION TO DLA STAY RELIEF MOTION	0.20	1,000.00	200.00
10/17/26	JMD	CONTINUE DRAFT LIMITED OBJECTION TO DLA AUTOMATIC STAY MOTION	0.90	750.00	675.00
10/17/26	JMD	CONTINUE DRAFTING LIMITED OBJECTION TO DLA STAY RELIEF MOTION, REVISED PROPOSED ORDER, AND ALBERGOTTI DECLARATION RE: SAME (3.2); LEGAL RESEARCH RE: SAME (1.1); EMAIL TO A. DE LEO RE: SAME (.1)	4.50	750.00	3,375.00
10/18/26	SVA	PREPARATION OF RESPONSE TO DLA MOTIONS	3.30	1,560.00	5,148.00
10/19/26	JMD	REVIEW A. DE LEO REVISIONS TO OBJECTION TO DLA STAY RELIEF MOTION (.2); FURTHER REVISIONS TO SAME (.2); EMAILS W/ A. DE LEO RE: SAME (.1)	0.50	750.00	375.00
10/19/26	JMD	CALL W/ A. DE LEO RE: OBJECTION TO DLA STAY RELIEF MOTION	0.10	750.00	75.00
10/19/26	ADL	REVIEW COMMENTS TO ALBERGOTTI DECLARATION IN SUPPORT OF STAY RELIEF OBJECTION AND FURTHER REVISE SAME	0.50	1,000.00	500.00
10/19/26	ADL	FURTHER REVISIONS TO OBJECTION TO DLA STAY RELIEF MOTION	0.40	1,000.00	400.00
10/19/26	ADL	REVIEW AND COMMENT ON DECLARATION IN SUPPORT OF OBJECTION TO DLA STAY RELIEF MOTION	0.90	1,000.00	900.00
10/19/26	ADL	REVIEW MARKUP OF REVISED STAY RELIEF ORDER AND FURTHER REVISE SAME	0.20	1,000.00	200.00
10/19/26	ADL	REVIEW AND COMMENT ON REVISED ORDER GRANTING DLA RELIEF FROM AUTOMATIC STAY	0.60	1,000.00	600.00
10/19/26	ADL	REVIEW MARK UP OF OBJECTION TO DLA STAY RELIEF MOTION AND FURTHER REVISE SAME	0.50	1,000.00	500.00

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10/19/26	ADL	REVIEW AND COMMENT ON OBJECTION TO DLA MOTION FOR STAY RELIEF	1.80	1,000.00	1,800.00
10/19/26	ADL	REVIEW DELIVERY ORDER SCHEDULES RE: DLA LIFT STAY ISSUES	1.30	1,000.00	1,300.00
10/19/26	SVA	PREPARATION OF OBJECTION TO DLA ADEQUATE PROTECTION AND LIFT STAY MOTIONS	4.20	1,560.00	6,552.00
10/19/26	SVA	CONF W/ CS TEAM RE DLA ISSUES	0.40	1,560.00	624.00
10/20/26	ADL	CALL WITH S. VAN AALTEN AND U. RAO RE: EXHIBITS TO STAY RELIEF OBJECTION	0.30	1,000.00	300.00
10/20/26	ADL	REVIEW AND REVISE SUCCESSIVE DRAFTS OF EXHIBITS TO OBJECTION TO DLA MOTION FOR STAY RELIEF	2.40	1,000.00	2,400.00
10/20/26	SVA	PREPARATION OF RESPONSES TO DLA ADEQUATE PROTECTION AND LIFT STAY MOTIONS	3.70	1,560.00	5,772.00
10/21/26	PVR	EMAIL FROM AND TO A. DE LEO, S. VAN AALTEN AND S. DEAN AND REVIEW, REVISE AND PREPARE LIMITED OBJ. TO DLA STAY RELIEF MOTION, EXHIBIT A – PROPOSED ORDER WITH SCHEDULE A, EXHIBIT B – BLACKLINE OF PROPOSED ORDER AND ALBERGOTTI DECLARATION FOR FILING	0.40	445.00	178.00
10/21/26	PVR	EMAIL FROM AND TO A. DE LEO, S. VAN AALTEN AND S. DEAN AND REVIEW, REVISE AND PREPARE OBJ. TO DLA ADEQUATE PROTECTION MOTION FOR FILING	0.20	445.00	89.00
10/21/26	PVR	TELEPHONE FROM AND EMAIL TO A. DE LEO AND FURTHER REVISE AND PREPARE OBJ. TO DLA ADEQUATE PROTECTION MOTION FOR FILING	0.20	445.00	89.00
10/21/26	PVR	TELEPHONE FROM AND EMAIL TO A. DE LEO AND PREPARE UPDATED ALBERGOTTI DECLARATION FOR FILING	0.10	445.00	44.50
10/21/26	PVR	EFILE AND COORDINATE SERVICE OF OBJ. TO DLA ADEQUATE PROTECTION MOTION	0.30	445.00	133.50
10/21/26	PVR	EFILE AND COORDINATE SERVICE OF R. ALBERGOTTI DECLARATION ISO LIMITED OBJ. TO DLA STAY RELIEF MOTION	0.20	445.00	89.00
10/21/26	PVR	EFILE AND COORDINATE SERVICE OF LIMITED OBJ. TO DLA STAY RELIEF MOTION	0.30	445.00	133.50
10/22/26	SVA	REVIEW/ANALYZE DLA REPLY ON LIFT STAY MOTION	0.40	1,560.00	624.00
10/23/26	SYC	REVIEW GOV REPLY ISO LIFT STAY MOTION	0.30	1,080.00	324.00

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Re: CHAPTER 11 REORG/DEBTOR
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10/29/26	JMD	DRAFT ORDER GRANTING GOVERNMENT AUTOMATIC STAY MOTION (.6); DRAFT COC RE: SAME (.4); EMAIL A. DE LEO RE: SAME (.1)	1.10	750.00	825.00
RETENTION MATTERS			**48.80**		**31,084.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	JAA	REVIEW DISCLOSURES AND PREPARE SUPPLEMENTAL ALBERTO DECLARATION IN SUPPORT OF RETENTION	1.30	545.00	708.50
10/01/26	JAA	CALL WITH A. DE LEO RE: RETENTION DISCLOSURES	0.20	545.00	109.00
10/01/26	PJR	CALL WITH L. CASEY AND P. MAXCY RE: PORTAGE RETENTION ISSUES (.5); CALL WITH P. MAXY RE: RETENTION ISSUES (.3); REVIEW AND ANALYSIS RE: J. ALIX AND RETENTION ISSUES (.5); EMAILS TO AND FROM J. ABERASTURRI AND A. DE LEO RE: DISCLOSURE AND RETENTION ISSUES (.2)	1.50	1,080.00	1,620.00
10/01/26	JAA	ANALYSIS RE: MANDATORY RETENTION DISCLOSURES	0.30	545.00	163.50
10/02/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND EFILE AND COORDINATE SERVICE OF FIRST SUPPLEMENTAL NASH DECLARATION	0.30	445.00	133.50
10/02/26	PJR	EMAILS TO AND FROM L. CASEY RE: RETENTION ISSUES (.1); EMAIL TO AND FROM P. MAXCY RE: PORTAGE RETENTION ISSUES (.1)	0.20	1,080.00	216.00
10/02/26	JAA	REVIEW KIRKLAND SUPPLEMENTAL DECLARATION; EMAILS RE: FILING OF SAME	0.20	545.00	109.00
10/02/26	JRA	REVIEW UST COMMENTS TO RETENTION APPS	0.20	1,300.00	260.00
10/05/26	PJR	EMAILS TO AND FROM P. MAXCY RE: PORTAGE RETENTION ISSUES (.1); REVIEW AND ANALYSIS RE: J. ALIX AND RETENTION ISSUES (.3); REVIEW REVISED RETENTION ORDER (.1); EMAIL TO L. CASEY RE: PORTAGE RETENTION ISSUES (.1)	0.60	1,080.00	648.00
10/06/26	JAA	EMAILS WITH ORDINARY COURSE PROFESSIONALS	0.20	545.00	109.00
10/06/26	JAA	CALL WITH A. DE LEO RE: OCP PROFESSIONALS	0.10	545.00	54.50
10/06/26	JRA	REVIEW AND COMMENT ON DRAFT SUPPLEMENTAL ALBERTO DECLARATION	0.20	1,300.00	260.00

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10/06/26	JAA	REVIEW AND REVISE SUPPLEMENTAL ALBERTO DECLARATION	0.10	545.00	54.50
10/06/26	JAA	CALL WITH P. REILLEY RE: ORDINARY COURSE PROFESSIONALS	0.10	545.00	54.50
10/06/26	JAA	CALL WITH ORDINARY COURSE PROFESSIONAL RE: RETENTION DECLARATION	0.60	545.00	327.00
10/06/26	JMD	EMAILS W/ J. ABERASTURI AND J. VANACURE RE: ASHURST PERKINS COIE OCP DEC	0.10	750.00	75.00
10/07/26	PVR	EFILE AND COORDINATE SERVICE OF ALBERTO SUPPLEMENTAL DECLARATION ISO COLE SCHOTZ RETENTION APPLICATION	0.30	445.00	133.50
10/07/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE ALBERTO SUPPLEMENTAL DECLARATION ISO COLE SCHOTZ RETENTION APPLICATION FOR FILING	0.30	445.00	133.50
10/07/26	JAA	EMAILS WITH OCPS RE: DECLARATIONS	0.20	545.00	109.00
10/07/26	ADL	CALL WITH J. ABERASTURI RE: RETENTION AND FEE APPLICATION ISSUES	0.20	1,000.00	200.00
10/07/26	JAA	CALL WITH P. RATKOWIAK RE: SUPPLEMENTAL ALBERTO DECLARATION	0.10	545.00	54.50
10/07/26	JAA	CALL WITH OCP RE: RETENTION DECLARATION	0.20	545.00	109.00
10/07/26	JAA	CALL WITH A. DE LEO RE: RETENTION AND FEE ISSUES	0.20	545.00	109.00
10/07/26	JRA	EMAIL WITH P. REILLEY RE RETENTION APPS	0.10	1,300.00	130.00
10/08/26	JAA	EMAILS WITH OCP RE: RETENTION ISSUES	0.50	545.00	272.50
10/08/26	JAA	CALLS WITH A. DE LEO RE: OCP RETENTION	0.20	545.00	109.00
10/08/26	ADL	CALL WITH J. ABERASTURI RE: OCP RETENTION ISSUES	0.10	1,000.00	100.00
10/08/26	PJR	CORRESPONDENCE WITH P. MAXCY RE: PPP RETENTION ISSUES (.2); REVIEW EMAIL FROM L. CASEY RE: RETENTION ISSUES (.1)	0.30	1,080.00	324.00
10/08/26	JMD	REVIEW EMAIL FROM UST RE: PORTAGE RETENTION MATTERS	0.10	750.00	75.00
10/08/26	PVR	REVIEW DOCKET AND UPDATE CASE CALENDAR RE: HEARING DATE AND OBJECTION DEADLINE FOR SEALED BROWN RUDNICK RETENTION APPLICATION	0.20	445.00	89.00
10/08/26	PVR	REVIEW DOCKET AND UPDATE CASE CALENDAR RE: HEARING DATE AND OBJECTION DEADLINE FOR SEALED MORRIS JAMES RETENTION APPLICATION	0.20	445.00	89.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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10/08/26	PVR	REVIEW DOCKET AND UPDATE CASE CALENDAR RE: HEARING DATE AND OBJECTION DEADLINE FOR SEALED FTI CONSULTING, INC. RETENTION APPLICATION	0.20	445.00	89.00
10/08/26	PVR	RETRIEVE REDACTED BROWN RUDNICK RETENTION APPLICATION AND UPDATE CASE CALENDAR RE: HEARING DATE AND OBJECTION DEADLINE	0.30	445.00	133.50
10/08/26	PVR	RETRIEVE REDACTED FTI CONSULTING RETENTION APPLICATION AND UPDATE CASE CALENDAR RE: HEARING DATE AND OBJECTION DEADLINE	0.30	445.00	133.50
10/08/26	PVR	RETRIEVE REDACTED MORRIS JAMES RETENTION APPLICATION AND UPDATE CASE CALENDAR RE: HEARING DATE AND OBJECTION DEADLINE	0.30	445.00	133.50
10/09/26	JMD	DRAFT COC RE: K&E RETENTION ORDER	0.50	750.00	375.00
10/09/26	JMD	DRAFT CNO RE: COLE SCHOTZ RETENTION ORDER	0.20	750.00	150.00
10/09/26	JMD	DRAFT CNO RE: VERITA RETENTION ORDER	0.30	750.00	225.00
10/09/26	JMD	REVIEW EMAILS B/W L. CASEY AND P. MAXCY AND DRAFT COC RE: REVISED PROPOSED TRIPLE P RETENTION ORDER	0.80	750.00	600.00
10/09/26	JRA	CORRESPOND WITH CS RE RETENTION APPS	0.20	1,300.00	260.00
10/09/26	JMD	CALL W/ P. REILLEY RE: CNOS/COCS RE: RETENTION APPS AND OTHER MOTIONS	0.20	750.00	150.00
10/09/26	JAA	CALL WITH A. DE LEO RE: OCP RETENTION ISSUES	0.60	545.00	327.00
10/09/26	ADL	CALLS WITH J. ABERASTURI RE: OCP RETENTION ISSUES	0.60	1,000.00	600.00
10/09/26	JAA	REVIEW AND COMMENT ON OCP DECLARATIONS	0.80	545.00	436.00
10/12/26	JMD	EMAIL P. RATKOWIAK RE: INSTRUCTIONS FOR FILING OF RETENTION APP CNO'S AND BAR DATE COC	0.30	750.00	225.00
10/12/26	JMD	COORDINATE FILING CNO'S RE: CS RETENTION APP AND VERITA RETENTION APP	0.20	750.00	150.00
10/12/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE CNO FOR COLE SCHOTZ RETENTION APP FOR FILING	0.20	445.00	89.00

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10/12/26	PVR	EFILE CNO FOR VERITA RETENTION APP AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBIT 1 FOR CHAMBERS	0.40	445.00	178.00
10/12/26	PVR	EFILE CNO FOR COLE SCHOTZ RETENTION APP AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.30	445.00	133.50
10/12/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE CNO FOR VERITA RETENTION APP FOR FILING	0.20	445.00	89.00
10/13/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND A. DE LEO, EFILE COC RE: KE RETENTION ORDER AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBIT 1 FOR CHAMBERS	0.30	445.00	133.50
10/13/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND A. DE LEO AND REVIEW, REVISE AND PREPARE COC RE: KE RETENTION ORDER AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.30	445.00	133.50
10/13/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND A. DE LEO AND EFILE AND COORDINATE SERVICE OF SECOND SUPPLEMENTAL DECLARATION IN SUPPORT OF K&E RETENTION APP	0.30	445.00	133.50
10/13/26	PVR	EMAIL FROM AND TO J DOUGHERTY AND P. REILLEY, EFILE COC RE: TRIPLE P RETENTION ORDER AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.30	445.00	133.50
10/13/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: TRIPLE P RETENTION ORDER AND EXHIBITS A AND B FOR FILING	0.20	445.00	89.00
10/13/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE SUPPLEMENTAL ALBERGOTTI DECL RE: TRIPLE P RETENTION	0.30	445.00	133.50
10/13/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND P. REILLEY AND REVIEW, REVISE AND PREPARE ALBERGOTTI'S SUPPLEMENTAL DECLARATION RE: TRIPLE P RETENTION APPLICATION FOR FILING	0.20	445.00	89.00
10/13/26	JAA	EMAILS RE: OCP DECLARATIONS	0.10	545.00	54.50
10/13/26	JMD	FINALIZE COC RE: TRIPLE P RETENTION ORDER AND FINALIZE ATTACHMENTS FOR FILING (.2); EMAILS W/ P. RATKOWIAK COORDINATING FILING RE: SAME (.2)	0.40	750.00	300.00

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10/13/26	JMD	REVIEW AND REVISE DRAFT ALBERGOTTI DEC IN SUPPORT OF TRIPLE P RETENTION APP (.2); EMAIL P.RATKOWIAK RE: FILING RE: SAME (.1)	0.30	750.00	225.00
10/13/26	PVR	EMAIL TO VERITA RE: SERVICE AND RETRIEVE AND REVIEW VERITA RETENTION ORDER	0.20	445.00	89.00
10/13/26	PVR	EMAIL TO VERITA RE: SERVICE AND RETRIEVE AND REVIEW COLE SCHOTZ RETENTION ORDER	0.20	445.00	89.00
10/13/26	JMD	EMAIL C. STERRETT RE: RETENTION DECLARATION	0.10	750.00	75.00
10/13/26	JMD	FURTHER REVISE COC RE: K&E RETENTION APP INCORPORATING C. STERRETT COMMENTS (.2); COOORDINATE FILING RE: SAME W/ P. RATKOWIAK (.1)	0.30	750.00	225.00
10/13/26	JMD	REVISE COC RE: K&E RETENTION APPLICATION (.2); EMAIL C. STERRETT RE: SAME (.1); COORDINATE FILING RE: SAME (.1)	0.40	750.00	300.00
10/13/26	JMD	EMAILS W/ C. STERRETT AND P. RATKOWIAK RE: FINALIZE SUPPLEMENTAL NASH DECLARATION FOR FILING	0.20	750.00	150.00
10/14/26	JAA	CALL WITH A. DE LEO RE: OCP RETENTION ISSUES	0.10	545.00	54.50
10/14/26	JAA	REVIEW AND REVISE PARTIES IN INTEREST LIST	0.40	545.00	218.00
10/14/26	JAA	REVIEW OCP DECLARATIONS	1.90	545.00	1,035.50
10/14/26	JAA	ANALYSIS RE: MANDATORY DISCLOSURES	0.40	545.00	218.00
10/14/26	JAA	PREPARE SUPPLEMENTAL DECLARATION IN SUPPORT OF VERITA 327 RETENTION	0.80	545.00	436.00
10/14/26	JAA	EMAIL OCPS RE: PARTIES IN INTEREST	0.70	545.00	381.50
10/14/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE KIRKLAND RETENTION ORDER	0.30	445.00	133.50
10/14/26	ADL	CALL WITH J. ABERASTURI RE: OCP RETENTION ISSUES	0.10	1,000.00	100.00
10/14/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE TRIPLE P RETENTION ORDER	0.30	445.00	133.50
10/15/26	ADL	CALLS WITH J. ABERASTURI RE: OCP DECLARATIONS	0.20	1,000.00	200.00
10/15/26	JAA	REVIEW AND COMMENT ON OCP DECLARATIONS	1.90	545.00	1,035.50
10/15/26	JAA	CALL WITH P. REILLEY RE: OCP RETENTION ISSUES	0.10	545.00	54.50

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10/15/26	JAA	CALLS WITH OCPS RE: RETENTION ISSUES	0.20	545.00	109.00
10/15/26	JAA	CALL WITH A. DE LEO RE: OCP RETENTION	0.20	545.00	109.00
10/15/26	PJR	CALL WITH J. ABERASTURI RE: ORDINARY COURSE RETENTION ISSUES (.1); REVIEW OCP DECLARATIONS (.1)	0.20	1,080.00	216.00
10/16/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE SEALED AND REDACTED OCP DECLARATION FOR ZUCKER LAW GROUP FOR FILING	0.20	445.00	89.00
10/16/26	PVR	EMAIL TO J. ABERASTURI RE: FOUR FILED SEALED OCP DECLARATIONS AND FOUR FILED REDACTED OCP DECLARATIONS	0.20	445.00	89.00
10/16/26	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR FOUR OCP DECLARATIONS	0.10	445.00	44.50
10/16/26	PVR	EMAILS FROM AND TO J. ABERASTURI, REVIEW, REVISE, PREPARE FOR FILING AND EFILE AND COORDINATE SERVICE OF SUPPLEMENTAL GERSHBEIN DECLARATION	0.20	445.00	89.00
10/16/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND EFILE AND COORDINATE SERVICE OF REDACTED OCP DECLARATION FOR ARNOLD & PORTER	0.20	445.00	89.00
10/16/26	PVR	TELEPHONE TO J. ABERASTURI AND EFILE SEALED OCP DECLARATION FOR ARNOLD & PORTER	0.20	445.00	89.00
10/16/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE SEALED AND REDACTED OCP DECLARATION FOR ARNOLD & PORTER FOR FILING	0.20	445.00	89.00
10/16/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND EFILE AND COORDINATE SERVICE OF REDACTED OCP DECLARATION FOR ZUCKER LAW GROUP	0.20	445.00	89.00
10/16/26	PVR	TELEPHONE TO J. ABERASTURI AND EFILE SEALED OCP DECLARATION FOR ZUCKER LAW GROUP	0.20	445.00	89.00
10/16/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND EFILE AND COORDINATE SERVICE OF REDACTED OCP DECLARATION FOR INTEGRATE CONSULTING	0.20	445.00	89.00
10/16/26	PVR	TELEPHONE TO J. ABERASTURI AND EFILE SEALED OCP DECLARATION FOR INTEGRATE CONSULTING	0.20	445.00	89.00

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10/16/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE SEALED AND REDACTED OCP DECLARATION FOR INTEGRATE CONSULTING FOR FILING	0.20	445.00	89.00
10/16/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND EFILE AND COORDINATE SERVICE OF REDACTED OCP DECLARATION FOR CHESS CONSULTING LLC	0.20	445.00	89.00
10/16/26	PVR	TELEPHONE TO J. ABERASTURI AND EFILE SEALED OCP DECLARATION FOR CHESS CONSULTING LLC	0.20	445.00	89.00
10/16/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE SEALED AND REDACTED OCP DECLARATION FOR CHESS CONSULTING LLC FOR FILING	0.20	445.00	89.00
10/16/26	JAA	REVIEW OCP DECLARATIONS AND COORDINATE FILING	1.10	545.00	599.50
10/16/26	JAA	CALL WITH A. DE LEO RE: RETENTION ISSUES	0.10	545.00	54.50
10/16/26	JAA	CALL WITH OCP RE: DECLARATION	0.10	545.00	54.50
10/16/26	JAA	CALL WITH P. RATKOWIAK RE: FILING OF OCP DECLARATIONS	0.30	545.00	163.50
10/19/26	JAA	CORRESPONDENCES WITH PROFESSIONALS RE: OCP DECLARATIONS	0.20	545.00	109.00
10/19/26	JAA	REVIEW OCP DECLARATION	0.20	545.00	109.00
10/19/26	JAA	CALL WITH A. DE LEO RE: OCP DECLARATION	0.10	545.00	54.50
10/21/26	JAA	EMAILS WITH CS TEAM RE: OCP DECLARATIONS	0.10	545.00	54.50
10/21/26	JAA	EMAILS WITH OCPS RE: RETENTION DECLARATIONS	0.10	545.00	54.50
10/21/26	JAA	REVIEW OCP DECLARATIONS AND PREPARE EMAIL TO DEBTOR TEAM RE: OCPS	0.30	545.00	163.50
10/21/26	JAA	CALLS WITH A. DE LEO RE: OCP RETENTION	0.30	545.00	163.50
10/21/26	PJR	EMAILS TO AND FROM J. ABERASTURI RE: OCP RETENTION ISSUES	0.10	1,080.00	108.00
10/22/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND EFILE AND COORDINATE SERVICE OF REDACTED OCP DECLARATION FOR MELCHERS	0.30	445.00	133.50

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10/22/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND A. DE LEO AND REVIEW, REVISE AND PREPARE REDACTED AND SEALED OCP DECLARATIONS FOR (1) DICKINSON WRIGHT, (2) VINSON & ELKINS, AND (3) MELCHERS FOR FILING	0.60	445.00	267.00
10/22/26	ADL	CALL WITH J. ABERASTURI RE: OCP RETENTION ISSUES	0.30	1,000.00	300.00
10/22/26	PVR	TELEPHONE TO J. ABERASTURI AND EFILE SEALED OCP DECLARATION FOR MELCHERS	0.20	445.00	89.00
10/22/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND EFILE AND COORDINATE SERVICE OF REDACTED OCP DECLARATION FOR DICKINSON WRIGHT	0.30	445.00	133.50
10/22/26	PVR	TELEPHONE TO J. ABERASTURI AND EFILE SEALED OCP DECLARATION FOR DICKINSON WRIGHT	0.20	445.00	89.00
10/22/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND EFILE AND COORDINATE SERVICE OF REDACTED OCP DECLARATION FOR VINSON & ELKINS	0.30	445.00	133.50
10/22/26	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR THREE OCP DECLARATIONS	0.10	445.00	44.50
10/22/26	PVR	EMAIL TO J. ABERASTURI RE: THREE FILED SEALED OCP DECLARATIONS AND THREE FILED REDACTED OCP DECLARATIONS	0.30	445.00	133.50
10/22/26	PVR	TELEPHONE TO J. ABERASTURI AND EFILE SEALED OCP DECLARATION FOR VINSON & ELKINS	0.20	445.00	89.00
10/22/26	JAA	UPDATE OCP TRACKER AND SEND FOLLOW-UP EMAILS	0.40	545.00	218.00
10/22/26	JAA	CALL WITH P. RATKOWIAK RE: FILING OCP DECLARATIONS UNDER SEAL	0.30	545.00	163.50
10/23/26	JAA	EMAILS RE: OCP DECLARATIONS	0.10	545.00	54.50
10/25/26	JAA	EMAIL OCP RE: DECLARATION	0.10	545.00	54.50
10/26/26	JAA	CALLS WITH P. REILLEY AND A. DE LEO RE: OCP DECLARATIONS	0.30	545.00	163.50
10/26/26	ADL	CALLS WITH J. ABERASTURI RE: OCP RETENTION ISSUES	1.00	1,000.00	1,000.00
10/26/26	ADL	CALLS WITH J. VANACORE RE: OCP RETENTION ISSUES	0.60	1,000.00	600.00
10/26/26	ADL	CALLS WITH P. REILLEY RE: OCP ISSUES	0.30	1,000.00	300.00
10/26/26	JAA	CALLS WITH P. REILLEY RE: OCP RETENTION ISSUES	0.30	545.00	163.50

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10/26/26	PVR	EMAIL FROM AND TO J. ABERASTURI RE: FILING SEALED AND REDACTED OCP DECLARATIONS FOR KINSEY CONSULTING	0.10	445.00	44.50
10/26/26	JAA	UPDATE OCP TRACKER	0.20	545.00	109.00
10/26/26	JAA	EMAILS WITH DEBTOR PROFESSIONALS RE: OCP DECLARATIONS	0.30	545.00	163.50
10/26/26	JAA	RESEARCH RE: OCP DECLARATIONS	0.50	545.00	272.50
10/26/26	JAA	RECEIPT AND REVIEW OF OCP DECLARATIONS	0.90	545.00	490.50
10/26/26	JAA	CALL WITH P. RATKOWIAK RE: OCP DECLARATION FILING	0.10	545.00	54.50
10/26/26	JAA	EMAILS WITH OCPS RE: DECLARATIONS	0.60	545.00	327.00
10/26/26	JAA	CALLS WITH A. DE LEO RE: OCP DECLARATIONS	1.00	545.00	545.00
10/26/26	JAA	CALLS WITH OCPS RE: RETENTION DECLARATIONS	0.60	545.00	327.00
10/26/26	PVR	TELEPHONE TO AND EMAIL FROM AND TO J. ABERASTURI AND EFILE SEALED OCP DECLARATION FOR KINSEY CONSULTING	0.40	445.00	178.00
10/26/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND EFILE AND COORDINATE SERVICE OF REDACTED OCP DECLARATION FOR KINSEY CONSULTING	0.40	445.00	178.00
10/26/26	PJR	CORRESPONDENCE WITH J. ABERASTURI AND A. DE LEO RE: RETENTION AND ORDINARY COURSE PROFESSIONAL ISSUES	0.50	1,080.00	540.00
10/27/26	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR KINSEY CONSULTING OCP DECLARATION	0.10	445.00	44.50
10/27/26	JAA	REVIEW OCP DECLARATION AND PREPARE EMAIL TO DECLARANT	0.90	545.00	490.50
10/27/26	JAA	CALL WITH A. DE LEO RE: OCP DECLARATIONS	0.10	545.00	54.50
10/28/26	JRA	FURTHER CORRESPONDENCE WITH CS RE OCP'S	0.30	1,300.00	390.00
10/28/26	PJR	EMAILS TO AND FROM L. CASEY RE: OCP RETENTION ISSUES (.2); EMAILS TO AND FROM G. CAMPBELL RE: OCP ISSUES (.1); EMAILS TO AND FROM COLE SCHOTZ WORKING GROUP RE: RETENTION AND OCP ISSUES (.1)	0.40	1,080.00	432.00
10/28/26	JAA	CALLS (3) WITH P. REILLEY RE: OCP ISSUES	0.30	545.00	163.50
10/28/26	SVA	CORRES W/ CS TEAM TEAM RE RESPONSES TO UST OCP INQUIRIES	0.30	1,560.00	468.00

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10/28/26	JRA	EMAILS WITH UST AND CS RE OCP'S	0.20	1,300.00	260.00
10/29/26	JRA	EMAIL WITH UST RE OCP'S	0.10	1,300.00	130.00
10/29/26	JAA	CALL WITH A. DE LEO RE: OCP RETENTION	0.10	545.00	54.50
10/29/26	JAA	EMAILS RE: OCP	0.10	545.00	54.50
U.S. TRUSTEE MATTERS AND MEETINGS			**5.80**		**5,478.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/13/26	PVR	EMAIL FROM P. REILLEY AND UPDATE TIME FOR CONTINUED 341 MEETING ON OCTOBER 14	0.10	445.00	44.50
10/14/26	JMD	ATTEND 10/14 CONTINUED 341 HEARING	0.20	750.00	150.00
10/14/26	AAT	ATTEND VIRTUAL 341 MEETING	0.20	795.00	159.00
10/14/26	PJR	REVIEW SCHEDULES AND STATEMENTS IN ADVANCE OF 341 MEETING (.4); ATTEND 341 MEETING (.2)	0.60	1,080.00	648.00
10/14/26	ADL	ATTEND CONTINUED 341 MEETING	0.20	1,000.00	200.00
10/15/26	ADL	CALL WITH P. REILLEY RE: 341 MEETING	0.10	1,000.00	100.00
10/15/26	JRA	EMAILS WITH CS AND PPP RE 341	0.20	1,300.00	260.00
10/15/26	PVR	RETRIEVE AND REVIEW NOTICE OF CONTINUED ZOOM-BASED 341 MEETING AND UPDATE CASE CALENDAR	0.20	445.00	89.00
10/16/26	PVR	EMAIL FROM AND TO P. REILLEY AND UPDATE CASE CALENDAR RE: UPCOMING 341 MEETING	0.10	445.00	44.50
10/21/26	PVR	EMAIL FROM AND TO P. REILLEY AND RESEARCH RE: PRODUCTION OF HARD COPIES OF SCHEDULES FOR UST	0.10	445.00	44.50
10/21/26	AAT	ATTEND DEBTORS' CONTINUED 341 MEETING	1.00	795.00	795.00
10/21/26	PJR	REVIEW STATEMENTS AND SCHEDULES IN ADVANCE OF 341 MEETING (.5); ATTEND 341 MEETING OF CREDITORS (1.3)	1.80	1,080.00	1,944.00
10/21/26	ADL	ATTEND CONTINUED 341 MEETING (PARTIAL ATTENDANCE)	1.00	1,000.00	1,000.00
EMPLOYEE MATTERS			**41.00**		**34,459.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/02/26	PJR	EMAIL FROM L. CASEY RE: KEIP ISSUES (.1); REVIEW AND ANALYSIS RE: KEIP ISSUES (.3)	0.40	1,080.00	432.00
10/02/26	JRA	EMAIL WITH L. CASEY RE COMMENTS TO KEIP/KERP	0.20	1,300.00	260.00

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10/02/26	JAA	REVIEW EMAIL FROM US TRUSTEE RE: KEIP / KERP COMMENTS	0.10	545.00	54.50
10/05/26	JAA	CALL WITH P. REILLEY RE: KEIP / KERP	0.10	545.00	54.50
10/05/26	JAA	RESEARCH RE: RESPONSE TO UST INFORMAL OBJECTION ON KEIP KERP MOTION	1.20	545.00	654.00
10/05/26	PJR	CALL WITH J. ABERASTURI RE: KEIP ISSUES (.1); RESEARCH, REVIEW AND ANALYSIS RE: KEIP AND KERP ISSUES (.9); DRAFT RESPONSE TO UST RE: KEIP ISSUES (.8)	1.80	1,080.00	1,944.00
10/06/26	PJR	REVIEW AND REVISE KEIP/KERP RESPONSE (.7); CALL WITH J. ABERASTURI RE: KEIP ISSUES (.1)	0.80	1,080.00	864.00
10/06/26	JAA	CALL WITH P. REILLEY RE: UST COMMENTS TO KEIP / KERP	0.10	545.00	54.50
10/06/26	JAA	REVIEW EMAIL FROM UST AND PREPARE RESPONSE RE: EMPLOYEE INCENTIVE MOTION	1.30	545.00	708.50
10/07/26	JAA	CALL WITH A. DE LEO RE: KEIP / KERP ISSUES	0.20	545.00	109.00
10/07/26	PJR	REVIEW AND REVISE KEIP RESPONSE TO UST (.6); EMAILS TO AND FROM PPP GROUP RE: KEIP ISSUES (.1); EMAIL TO L. CASEY RE: KEIP ISSUES (.1)	0.80	1,080.00	864.00
10/07/26	SVA	REVIEW/COMMENT ON PROPOSED RESPONSES TO UST AND UCC RE KEIP/KERP ISSUES	0.60	1,560.00	936.00
10/07/26	JAA	CALL WITH P. REILLEY RE: KEIP / KERP ISSUES	0.10	545.00	54.50
10/08/26	JAA	PREPARE SUPPLEMENTAL ALBERGOTTI DECLARATION RE: KEIP / KERP	0.60	545.00	327.00
10/08/26	JAA	CALL WITH P. REILLEY RE: KEIP / KERP	0.10	545.00	54.50
10/08/26	JAA	CALL WITH A. DE LEO RE: KEIP / KERP	0.10	545.00	54.50
10/08/26	ADL	CALLS WITH P. REILLEY RE: KEIP/KERP ISSUES (.3); CALL WITH J. ABERASTURI RE: SAME (.1)	0.40	1,000.00	400.00
10/08/26	ADL	REVIEW UCC COMMENT TO KEIP MOTION (.1); REVISE KEIP ORDER RE: SAME, INCLUDING REVIEW OF MOTION (.3)	0.40	1,000.00	400.00
10/08/26	ADL	CALL WITH S. CARNES RE: KEIP ISSUES	0.20	1,000.00	200.00
10/08/26	ADL	CALL WITH J. ABERASTURI RE: KEIP ISSUES	0.10	1,000.00	100.00
10/08/26	ADL	CALL WITH S. VAN AALTEN RE: KEIP ISSUES	0.20	1,000.00	200.00
10/08/26	ADL	FURTHER REVISIONS TO KEIP ORDER	0.30	1,000.00	300.00
10/08/26	ADL	CALL WITH T. AXELROD RE: KEIP ORDER	0.10	1,000.00	100.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/08/26	PJR	CALL WITH L. CASEY RE: KEIP AND KERP ISSUES (.1); CORRESPONDENCE WITH COLE SCHOTZ WORKING GROUP RE: KEIP ISSUES (.5); REVIEW AND REVISED SUPPLEMETNAL DECLARATION IN SUPPORT OF KEIP KERP (1.4); REVIEW REVISED KEIP ORDER (.1)	2.10	1,080.00	2,268.00
10/08/26	SVA	PREPARATION OF REVISED KERP/KEIP ORDER RE UCC DISCUSSIONS	0.60	1,560.00	936.00
10/08/26	SYC	REVIEW DRAFT KEIP / KERP MOTION AND CALL WITH A. DE LEO RE: SAME	1.90	1,080.00	2,052.00
10/09/26	JMD	DRAFT NOTICE OF FILING REVISED EXHIBITS TO KEIP/KERP MOTION	0.60	750.00	450.00
10/09/26	JMD	DRAFT COC RE: KEIP/KERP MOTION	0.80	750.00	600.00
10/09/26	SVA	REVIEW/COMMENT ON REVISED KEIP/KERP PROPOSED ORDER	0.30	1,560.00	468.00
10/09/26	JAA	PREPARE REDACTIONS RE: KEIP / KERP MOTION	0.40	545.00	218.00
10/09/26	SYC	REVIEW REVISIONS TO KEIP / KERP	0.60	1,080.00	648.00
10/09/26	PJR	REVIEW AND REVISE SUPPLEMENTAL DECLARATION RE: KEIP (.5); EMAILS TO AND FROM L. CASEY RE: KEIP ISSUES (.1)	0.60	1,080.00	648.00
10/10/26	JMD	DRAFT COC RE: MOTION TO SEAL KEIP/KERP	0.70	750.00	525.00
10/10/26	JMD	REVISE NOTICE OF FILING REVISED EXHIBITS TO MOTION TO SEAL KEIP/KERP	0.20	750.00	150.00
10/11/26	SYC	REVIEW DRAFT KEIP / KERP MOTION AND CALL WITH A. DE LEO RE: SAME	1.30	1,080.00	1,404.00
10/12/26	JAA	REVIEW COMMENTS TO FINAL KEIP KERP ORDER AND PREPARE REDLINE FOR FILING	0.20	545.00	109.00
10/12/26	JAA	CALL WITH P. REILLEY AND J. DOUGHERTY RE: KEIP KERP	0.40	545.00	218.00
10/12/26	PJR	EMAIL TO R. ALBERGOTTI RE: KEIP ISSUES (.1); REVIEW FINAL SUPPLEMENTAL DECLARATION RE: KEIP (.2)	0.30	1,080.00	324.00
10/12/26	JMD	REVISE NOTICE OF FILING REVISED REDACTED KEIP/KERP EXHIBITS INCORPORATING P. REILLEY COMMENTS (.2); EMAIL P. REILLEY AND J. ABERASTURI RE: SAME (.1); COORDINATE FILING RE: SAME W/ P. RATKOWIAK (.1)	0.50	750.00	375.00
10/12/26	JMD	REVISE COC RE: KEIP/KERP ORDER	0.10	750.00	75.00

COLE SCHOTZ P.C.

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10/12/26	JMD	REVIEW SUPPLEMENTAL ALBERGOTTI DECLARATION IN SUPPORT OF KEIP/KERP & EMAIL P. RATKOWIAK RE: REVISIONS TO SAME (.2); COORDINATE FILING RE: SAME (.1)	0.30	750.00	225.00
10/12/26	JMD	CALL W/ P. REILLEY AND J. ABERASTURI RE: KEIP/KERP RELATED ORDERS AND REVISED PROPOSED REDACTIONS	0.40	750.00	300.00
10/12/26	JMD	REVIEW, REVISE AND PREPARE PROPOSED ORDER ON MOTION TO SEAL KEIP/KERP FOR FILING	0.30	750.00	225.00
10/12/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE ALBERGOTTI SUPPLEMENTAL DECLARATION ISO KEIP KERP	0.20	445.00	89.00
10/12/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, EFILE AND COORDINATE SERVICE OF ALBERGOTTI SUPPLEMENTAL DECLARATION	0.40	445.00	178.00
10/12/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, EFILE AND COORDINATE SERVICE OF NOTICE OF FILING OF REVISED EXHIBITS TO KERP-KEIP MOTION	0.30	445.00	133.50
10/12/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOTICE OF FILING OF REVISED EXHIBITS TO KERP/KEIP MOTION AND EXHIBITS B AND C FOR FILING	0.30	445.00	133.50
10/13/26	PVR	EMAIL TO VERITA AND RETRIEVE AND REVIEW SEALING ORDER RE: KEIP/KERP	0.20	445.00	89.00
10/13/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, EFILE COC RE KEIP-KERP ORDER AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.30	445.00	133.50
10/13/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, EFILE COC RE: SEALING MOTION AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.30	445.00	133.50
10/13/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND P. REILLEY AND REVIEW, REVISE AND PREPARE COC RE: KEIP/KERP ORDER AND EXHIBITS A AND B FOR FILING	0.40	445.00	178.00
10/13/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND P. REILLEY AND REVIEW, REVISE AND PREPARE COC RE: SEALING MOTION RE: KEIP/KERP AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.40	445.00	178.00
10/13/26	JMD	EMAIL P. RATKOWIAK RE: COORDINATE FILING COCS RE: KEIP KERP AND MOTION TO SEAL RE: SAME	0.20	750.00	150.00

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10/13/26	JMD	REVISE COCS RE: KERP/KEIP AND MOTION TO SEAL SAME TO REFLECT CURRENT STATUS (.3); COMPILE FILING PACKAGES AND EMAIL P. REILLEY RE: SAME (.2)	0.50	750.00	375.00
10/14/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE KEIP/KERP ORDER	0.30	445.00	133.50
10/19/26	SVA	CORRES W/ R. ALBERGOTTI RE EMPLOYEE ISSUES	0.30	1,560.00	468.00
10/19/26	SVA	CONF W/ TERM LENDER COUNSEL RE EMPLOYEE ISSUES	0.20	1,560.00	312.00
10/19/26	SVA	CONF W/ UCC COUNSEL RE EMPLOYEE ISSUES	0.20	1,560.00	312.00
10/20/26	PJR	REVIEW AND REVISE KEIP AGREEMENT (.9); REVIEW KEIP ORDER AND MOTION (.2)	1.10	1,080.00	1,188.00
10/22/26	PJR	REVIEW AND REVISE KEIP AGREEMENT (.7); REVIEW KEIP MOTION (.2); EMAILS TO AND FROM PORTAGE TEAM RE: KEIP ISSUES (.1)	1.00	1,080.00	1,080.00
10/25/26	PJR	EMAILS TO AND FROM PORTAGE TEAM RE: KEIP ISSUES	0.10	1,080.00	108.00
10/27/26	JAA	PREPARE MOTION TO AMEND KEIP / KERP	2.10	545.00	1,144.50
10/27/26	JAA	RESEARCH RE: MOTION TO AMEND KEIP / KERP	0.90	545.00	490.50
10/28/26	JAA	PREPARE MOTION TO AMEND KEIP / KERP, ALBERGOTTI DECLARATION IN SUPPORT OF MOTION, PROPOSED ORDER, AND RELATED NOTICE	4.90	545.00	2,670.50
10/29/26	JAA	REVIEW AND REVISE MOTION TO AMEND KEIP KERP	1.10	545.00	599.50
10/29/26	JAA	CALL WITH P. REILLEY R: KEIP / KERP	0.10	545.00	54.50
10/29/26	PJR	REVIEW AND REVISE SUPPLEMENTAL KEIP AND KERP MOTION (1.4); CALL WITH J. ABERASTURRI RE: KERP ISSUES (.1)	1.50	1,080.00	1,620.00
10/30/26	SVA	REVIEW/REVISE AMENDED KEIP/KERP MOTION	0.40	1,560.00	624.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/30/26	PJR	REVIEW AND REVISE SUPPLEMENTAL KERP ORDER	0.50	1,080.00	540.00
ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)			**34.90**		**33,190.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	PVR	PREPARE CHART RE: REQUESTS FOR BIDDING PROCEDURES PLEADINGS	0.10	445.00	44.50
10/01/26	PVR	EMAIL AND TELEPHONE FROM J. DOUGHERTY AND EMAIL TO J. LAMBERT RE: REQUESTED BIDDING PROCEDURES MOTION, BIDDING PROCEDURES ORDER AND BIDDING PROCEDURES	0.50	445.00	222.50
10/01/26	PVR	EMAIL FROM J. LAMBERT AND TO COLE SCHOTZ TEAM RE: REQUEST FOR BIDDING PROCEDURES MOTION, BIDDING PROCEDURES ORDER AND BIDDING PROCEDURES	0.10	445.00	44.50
10/01/26	JMD	REPLY TO EMAIL FROM U. RAO AND J. CYGAN RE: CALL RE: DATA MONETIZATION	0.10	750.00	75.00
10/01/26	JMD	COMPOSE EMAIL TO P. RATKOWIAK RE: CORRESPONDENCE FROM PARTIES IN INTEREST RE: REQUESTS FOR BIDDING PROCEDURES PLEADINGS	0.20	750.00	150.00
10/01/26	JMD	REVIEW EMAILS FROM VERITA RE: SERVICE OF SALE NOTICE & ASSUMPTION/ASSIGNMENT NOTICE (.2); REVIEW VERITA WEBSITE RE: UPDATE IN COMPLIANCE WITH BID PRO MOTION (.1); EMAIL TO A. DELEO RE: SAME (.1)	0.40	750.00	300.00
10/05/26	JRA	EMAILS WITH PPP RE SALE PROCESS	0.20	1,300.00	260.00
10/05/26	JMD	COMPOSE EMAIL TO L. LANSIO AND U. RAO RE: CALL RE: SALE PROCESS	0.10	750.00	75.00
10/05/26	JMD	CALL W/ S. CARNES RE: SALE ISSUES	0.20	750.00	150.00
10/05/26	JMD	REVIEW EMAILS FROM U. RAO RE: DATA MONETIZATION (.2); CALL A. DELEO RE: SAME (.1); FOLLOW UP EMAIL TO U. RAO RE: SAME (.1)	0.40	750.00	300.00
10/05/26	JMD	CALL W/ U. RAO AND J. CYGAN RE: DATA MONETIZATION	0.20	750.00	150.00
10/06/26	SVA	CONF W/ PPP RE SALE PROCESS	0.30	1,560.00	468.00
10/06/26	SYC	CORRES WITH J. DOUGHERTY AND PPP RE: STATUS OF SALE PROCESS	0.50	1,080.00	540.00

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10/06/26	JMD	CALL W/ L. LANSIO, S. CARNES, E. RETCHER, J. CYGAN RE: SALE PROCESS (.2); FOLLOW UP CALL W/ S. CARNES RE: SAME (.1)	0.30	750.00	225.00
10/07/26	AAT	REVIEW CURE OBJECTION	0.40	795.00	318.00
10/08/26	ADL	REVIEW LOAN DOCUMENTS RE: ASSET RECOVERY ISSUES	0.30	1,000.00	300.00
10/08/26	AAT	REVIEW ADDITIONAL CURE OBJECTIONS	0.50	795.00	397.50
10/08/26	AAT	EMAIL WITH PPP TEAM RE: CURE OBJECTIONS	0.20	795.00	159.00
10/08/26	AAT	PREPARE CURE NOTICE TRACKER	0.50	795.00	397.50
10/08/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW AIRGAS USA, LLC 'S OBJECTION TO NOTICE OF CURE COSTS	0.20	445.00	89.00
10/08/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW PARADISE PILLOWS INC.'S OBJECTION TO NOTICE OF CURE COSTS	0.20	445.00	89.00
10/08/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW J.F. TAYLOR'S OBJECTION TO NOTICE OF CURE COSTS	0.20	445.00	89.00
10/08/26	PVR	EMAIL FROM STAMPEDE TECHNOLOGIES AND TO COLE SCHOTZ TEAM RE: BID ON COMPANY'S INTERNAL BUSINESS RECORDS	0.10	445.00	44.50
10/09/26	AAT	REVIEW ADDITIONAL CURE OBJECTIONS RE: TELEDYNE	0.20	795.00	159.00
10/09/26	AAT	REVIEW ADDITIONAL CURE OBJECTIONS RE: UNITED STATES	0.20	795.00	159.00
10/09/26	AAT	REVIEW ADDITIONAL CURE OBJECTIONS RE: WEATHERPROOFING TECHNOLOGIES	0.20	795.00	159.00
10/09/26	AAT	UPDATE CURE TRACKER RE: ADDITIONAL CURE OBJECTIONS	0.60	795.00	477.00
10/09/26	AAT	REVIEW ADDITIONAL CURE OBJECTIONS RE: JDI INTEGRATIONS	0.20	795.00	159.00
10/09/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW RESPONSE AND RESERVATION OF RIGHTS OF RAE SYSTEMS, INC. TO CURE NOTICE	0.20	445.00	89.00
10/09/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW OBJECTION OF TELEDYNE TO CURE NOTICE	0.20	445.00	89.00
10/09/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW OBJECTION OF US TO CURE NOTICE	0.20	445.00	89.00

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10/09/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW OBJECTION OF JDI INTEGRATIONS TO CURE NOTICE	0.20	445.00	89.00
10/09/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW RESPONSE AND RESERVATION OF RIGHTS OF WEATHERPROOFING TECHNOLOGIES TO CURE NOTICE	0.30	445.00	133.50
10/09/26	SYC	CORRES WITH J. DOUGHERTY ON CURES AND SALE PROCESS	0.20	1,080.00	216.00
10/10/26	JMD	REVIEW NOTICE TO PROSPECTIVE BIDDERS FROM THERMO FISHER & EMAIL S. CARNES RE: SAME (.2); EMAIL L. LANSIO AND E. RETCHER RE: SAME (.2)	0.40	750.00	300.00
10/12/26	PVR	EMAIL FROM AND TO P. EVANGELISTA AND TO S. CARNES AND J. DOUGHERTY RE: REQUESTED BIDDING PROCEDURES ORDER AND BIDDING PROCEDURES AND UPDATE CHART RE: REQUESTS	0.20	445.00	89.00
10/12/26	JRA	EMAILS WITH POTENTIAL PURCHASER AND PPP	0.10	1,300.00	130.00
10/14/26	AAT	UPDATE CURE TRACKER	0.10	795.00	79.50
10/14/26	JMD	CALL W/ R. LAMB, A. GESMUNDO, S. VAN AALTEN, D. DEAN AND A DE LEO RE: DLA LITIGATION	0.60	750.00	450.00
10/14/26	JMD	EMAIL A. DELEO RE: THERMO FISHER ISSUES (.1); EMAILS W/ L. LANSIO RE: SAME (.1); COMPOSE EMAIL TO S. VAN AALTEN RE: SAME (.2)	0.30	750.00	225.00
10/14/26	AAT	REVIEW ANDURIL CURE OBJECTION	0.30	795.00	238.50
10/14/26	JMD	FOLLOW UP EMAILS W/ S. VAN AALTEN RE: PROSPECTIVE BIDDER ISSUE (.1); COMPOSE EMAIL TO L. LANSIO RE: SAME (.2)	0.30	750.00	225.00
10/14/26	JMD	EMAILS W/ L. LANSIO AND S. VAN AALTEN RE: THERMO FISHER CURE NOTICE RE: SALE ISSUES	0.20	750.00	150.00
10/14/26	ADL	CALL WITH POTENTIAL BIDDER RE: SALE ISSUES	0.20	1,000.00	200.00
10/14/26	ADL	EMAIL J. DOUGHERTY RE: SALE ISSUE	0.10	1,000.00	100.00
10/14/26	JMD	EMAIL B. MANNE RE: THERMO FISHER SALE/CURE ISSUES	0.20	750.00	150.00
10/14/26	SVA	T/C W/ BIDDER COUNSEL RE SALE PROCESS	0.30	1,560.00	468.00
10/15/26	JMD	CALL W/ THERMO FISHER & COUNSEL, S. VAN AALTEN, A. DE LEO AND L. LANSIO RE:	0.40	750.00	300.00

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10/15/26	ADL	CALL WITH THERMO FISHER RE: SALE ISSUES	0.40	1,000.00	400.00
10/16/26	ADL	CALL WITH U. RAO RE: SALE ISSUES	0.10	1,000.00	100.00
10/17/26	JRA	EMAIL WITH POTENTIAL BUYER	0.10	1,300.00	130.00
10/19/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND UPDATE CASE CALENDAR RE: EXTENDED SALE OBJECTION DEADLINE FOR DOJ	0.20	445.00	89.00
10/21/26	JMD	CALL W/ M. VESPER RE: JDI INTEGRATIONS SALE ISSUES (.1); REVIEW EMAIL FROM M. VESPER RE: SAME AND EMAIL CS TEAM RE: SAME (.2)	0.30	750.00	225.00
10/22/26	JMD	EMAIL L. LANSIO AND E. RETCHER RE: STALKING HORSE DESIGNATION (.1); CALL W/ A. DE LEO RE: SAME (.1)	0.20	750.00	150.00
10/24/26	SVA	T/C W/ L. LANSIO RE SALE PROCESS ISSUES	0.20	1,560.00	312.00
10/24/26	JMD	REVIEW EMAIL FROM L. LANSIO RE: SAME MATTERS (.1); EMAIL S. VAN AALTEN AND S. CARNES RE: SAME (.1); BRIEFLY REVIEW BIDDING PROCEDURES ORDER RE: SAME (.2)	0.40	750.00	300.00
10/26/26	JMD	EMAIL L. LANSON AND E. RETCHER RE: VOICEMAIL FROM PROSPECTIVE BIDDER (.1); REPLY TO EMAIL FROM PROSPECTIVE BIDDER RE: SAME (.1)	0.20	750.00	150.00
10/26/26	SYC	REVIEW CORRES RE: SALE PROCESS	0.60	1,080.00	648.00
10/27/26	JMD	REPLY TO EMAIL J. LANGDON RE: SALE PROCESS	0.20	750.00	150.00
10/27/26	JMD	REVIEW EMAIL FROM PROSPECTIVE BIDDER (.2); EMAIL L. LANSIO AND E. RETCHER RE: SAME (.1)	0.30	750.00	225.00
10/27/26	PJR	CONFER WITH U. RAO RE: MISCELLANEOUS ASSET SALE ISSUES (.2); REVIEW AND ANALYSIS RE: ASSET SALE ISSUES (.2)	0.40	1,080.00	432.00
10/28/26	JMD	REPLY TO EMAIL FROM J. HOZEMPA RE: BIDDING PROCEDURES	0.10	750.00	75.00
10/28/26	JMD	REPLY TO EMAIL FROM E. RETCHER RE: GOOD FAITH DEPOSIT ACCOUNT	0.10	750.00	75.00
10/28/26	PVR	UPDATE CHART RE: REQUESTED BIDDING PROCEDURE PLEADINGS	0.10	445.00	44.50
10/28/26	PVR	EMAIL FROM AND TO J. HUZEMPA, J. DOUGHERTY AND S. CARNES RE: REQUESTED BIDDING PROCEDURES MOTION, BIDDING PROCEDURES ORDER AND BIDDING PROCEDURES	0.20	445.00	89.00

COLE SCHOTZ P.C.

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/28/26	PJR	CALL. WITH U. RAO RE: MISCELLANEOUS ASSET SALE ISSUES	0.30	1,080.00	324.00
10/29/26	SVA	T/C W/ PROSPECTIVE BIDDER RE SALE ISSUES	0.40	1,560.00	624.00
10/29/26	JMD	RESEARCH RE: AUCTION NOTICE ISSUES (.3); DRAFT AUCTION NOTICE (.8); EMAIL S. CARNES RE: SAME (.1)	1.20	750.00	900.00
10/29/26	JMD	CALL W/ S. CARNES AND J. ABERASTURI RE: AUCTION	0.20	750.00	150.00
10/29/26	JMD	REVISE DRAFT EMAIL FROM J. ABERASTURI TO L. LANSION AND E. RETCHER RE: AUCTION LOGISTICS	0.30	750.00	225.00
10/29/26	JMD	CALL W/ J. ABERASTURI RE: AUCTION MATTERS	0.10	750.00	75.00
10/29/26	JAA	COORDINATE LOGISTICS FOR AUCTION	0.40	545.00	218.00
10/29/26	JAA	EMAILS WITH DEBTOR PROFESSIONALS RE: SALE	0.40	545.00	218.00
10/29/26	JAA	CALL WITH S. CARNES RE: SALE	0.10	545.00	54.50
10/29/26	JAA	CALL WITH S. CARNES AND J. DOUGHERTY RE: AUCTION	0.20	545.00	109.00
10/29/26	JMD	REVIEW BIDDING PROCEDURES ORDER AND BIDDING PROCEDURES IN CONNECTION WITH UPCOMING AUCTION	1.10	750.00	825.00
10/29/26	JMD	REVIEW BIDDING PROCEDURES ORDER AND EMAIL S. VAN AALTEN, S. CARNES AND A. DE LEO RE: SAME	0.30	750.00	225.00
10/29/26	SYC	REVIEW OF BID PROCEDURES (.6); CORRES WITH CS TEAM RE: BIDS AND AUCTION (1.1);	1.70	1,080.00	1,836.00
10/30/26	GDD	REVIEW BIDS, RELATED COMMUNICATIONS RE: SAME	0.90	1,135.00	1,021.50
10/30/26	SVA	CS/PPP TEAMS MEETING RE DLA AND SALE PROCESS	0.30	1,560.00	468.00
10/30/26	PJR	REVIEW AUCTION NOTICE	0.10	1,080.00	108.00
10/30/26	PJR	EMAILS TO AND FROM R. ALBERGOTTI RE: SALE ISSUES (.1); REVIEW AND ANALYSIS RE: INSIDER AND SALE ISSUES (.2); CALL WITH U. RAO RE: SALE ISSUES (.2); REVIEW AND ANALYSIS RE: BIDS (.5)	1.00	1,080.00	1,080.00
10/30/26	JMD	EMAIL CS WORKING GROUP RE: DRAFT SALE NOTICE (.1); INCORPORATE COMMENTS FROM P. REILLEY RE: SAME AND EMAIL L. LANSIO AND E. RETCHER RE: SAME (.1)	0.20	750.00	150.00

COLE SCHOTZ P.C.

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/30/26	JAA	COORDINATE WITH COURT REPORTER FOR AUCTION	0.20	545.00	109.00
10/30/26	JRA	CORRESPOND WITH CS AND PPP RE BIDS	0.60	1,300.00	780.00
10/31/26	SVA	REVIEW/ANALYZE BIDS	3.80	1,560.00	5,928.00
10/31/26	JMD	REVIEW NOBLE IQ BID TABLE	0.40	750.00	300.00
10/31/26	JMD	BEGIN REVIEWING NOBLE BIDS	0.70	750.00	525.00
10/31/26	JMD	EMAILS W/ S. CARNES RE: NOBLE BIDS	0.10	750.00	75.00
10/31/26	SYC	REVIEW BIDS	3.20	1,080.00	3,456.00
FEE APPLICATION MATTERS/OBJECTIONS			**13.70**		**8,621.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/09/26	JRA	T/C WITH S. VAN AALTEN RE FEE APP	0.10	1,300.00	130.00
10/09/26	JAA	PREPARE FIRST FEE APPLICATION	0.20	545.00	109.00
10/13/26	JAA	PREPARE FIRST FEE APPLICATION	3.20	545.00	1,744.00
10/13/26	JAA	CALLS WITH A. DE LEO RE: FEE APP	0.20	545.00	109.00
10/13/26	JMD	REVISE DRAFT CS 1ST MONTHLY FEE APP (.9); EMAIL J. ABERASTURI RE: (.3)	1.20	750.00	900.00
10/14/26	JMD	REVIEW REVISED FEE APP (.2); EMAIL J. ABERASTURI RE: SAME (.1).	0.20	750.00	150.00
10/14/26	JAA	REVIEW AND REVISE FEE APPLICATION	1.10	545.00	599.50
10/14/26	ADL	CALL WITH J. DOUGHERTY RE: FIRST MONTHLY FEE APPLICATION	0.10	1,000.00	100.00
10/26/26	PVR	UPDATE CHART OF PROFESSIONAL FEES	0.10	445.00	44.50
10/26/26	PVR	RETRIEVE BROWN RUDNICK, MORRIS JAMES AND FTI 1ST (SEPT) FEE APPS AND UPDATE CASE CALENDAR RE: OUR OBJ. DEADLINE	0.30	445.00	133.50
10/30/26	SVA	REVIEW/COMMENT ON CS, KE AND PPP FIRST FEE STATEMENTS	0.40	1,560.00	624.00
10/30/26	PJR	EMAILS TO AND FROM R. DIEHL RE: FEE APPLICATION ISSUES (.1); REVIEW KIRKLAND FIRST MONTHLY FEE APPLICATION (.1); CALL WITH P. MAXY RE: PPP FEE STATEMENT (.1); REVIEW COLE SCHOTZ FEE APPLICATION AND RELATED EXHIBITS (.2); REVIEW PORTAGE FEE STATEMENT (.1)	0.60	1,080.00	648.00
10/30/26	JMD	REVIEW K&E FEE APPLICATION (.1); EMAILS W/ P. REILLEY RE: SAME (.1)	0.10	750.00	75.00
10/30/26	JMD	REVIEW VERITA FEE APPLICATION (.3) COORDINATE FILING OF VERITA FEE APPLICATION (.2)	0.50	750.00	375.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/30/26	JMD	CALL W/ P. REILLEY RE: DEBTOR PROFESSIONALS' FEE APPLICATIONS	0.30	750.00	225.00
10/30/26	JMD	REVIEW PORTAGE FEE STATEMENT (.2); DRAFT NOTICE OF FILING AND OBJECTION DEADLINE RE: SAME (.4); COORDINATE FILING RE: SAME W/ P. RATKOWIAK (.2)	0.80	750.00	600.00
10/30/26	JMD	CALL W/ P. REILLEY, P. MAXCY RE: PORTAGE FEE STATEMENT	0.30	750.00	225.00
10/30/26	JAA	CALL WITH P. REILLEY AND A. DE LEO RE: FEE STATEMENTS	0.10	545.00	54.50
10/30/26	JAA	REVIEW VERITA FEE STATEMENT AND PREPARE NOTICE	0.20	545.00	109.00
10/30/26	JAA	COORDINATE FILING OF FEE STATEMENTS FOR DEBTOR PROFESSIONALS	0.20	545.00	109.00
10/30/26	PVR	EMAIL FROM AND TO P. REILLEY AND REVIEW, REVISE AND PREPARE KIRKLAND'S FIRST FEE APPLICATION, NOTICE OF FEE APPLICATION, VERIFICATION OF PATRICK J. NASH, JR. AND EXHIBITS A – D FOR FILING	0.30	445.00	133.50
10/30/26	PVR	EMAIL FROM AND TO P. REILLEY AND REVIEW, REVISE AND PREPARE COLE SCHOTZ FIRST FEE APPLICATION, NOTICE OF FEE APPLICATION AND EXHIBITS A – C FOR FILING	0.30	445.00	133.50
10/30/26	PVR	FURTHER UPDATE CHART OF PROFESSIONAL FEES	0.10	445.00	44.50
10/30/26	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR TRIPLE P FEE APPLICATION	0.10	445.00	44.50
10/30/26	PVR	EFILE AND COORDINATE SERVICE OF TRIPLE P FEE APPLICATION	0.30	445.00	133.50
10/30/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND FURTHER REVISE AND PREPARE TRIPLE P FEE APPLICATION, NOTICE OF FEE APPLICATION AND EXHIBIT A FOR FILING	0.30	445.00	133.50
10/30/26	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR VERITA FIRST FEE APPLICATION	0.10	445.00	44.50
10/30/26	PVR	EFILE AND COORDINATE SERVICE OF VERITA FIRST FEE APPLICATION	0.30	445.00	133.50
10/30/26	PVR	EMAILS FROM AND TO J. DOUGHERTY, DRAFT NOTICE AND REVIEW, REVISE AND PREPARE TRIPLE P FEE APPLICATION, NOTICE OF FEE APPLICATION AND EXHIBIT A FOR FILING	0.50	445.00	222.50

COLE SCHOTZ P.C.

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/30/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE VERITA FIRST FEE APPLICATION, NOTICE OF FEE APPLICATION AND EXHIBIT A FOR FILING	0.30	445.00	133.50
10/30/26	PVR	EMAIL FROM AND TO P. REILLEY RE: TWO FILED FEE APPLICATIONS	0.10	445.00	44.50
10/30/26	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR FIRST FEE APPLICATIONS FOR KIRKLAND AND COLE SCHOTZ	0.10	445.00	44.50
10/30/26	PVR	UPDATE CHART OF PROFESSIONAL FEES	0.10	445.00	44.50
10/30/26	PVR	EFILE AND COORDINATE SERVICE OF COLE SCHOTZ FIRST FEE APPLICATION	0.30	445.00	133.50
10/30/26	PVR	EFILE AND COORDINATE SERVICE OF KIRKLAND FIRST FEE APPLICATION	0.30	445.00	133.50
GENERAL			**33.10**		**37,685.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	JMD	EMAIL M. PAQUE RE: SALE NOTICE SERVICE ISSUES	0.10	750.00	75.00
10/01/26	SLK	WORK ON DOCUMENT COLLECTION ISSUES; VARIOUS CORRESPONDENCE WITH WAXMAN RE: SAME	1.60	1,150.00	1,840.00
10/01/26	SLK	REVIEW DOCUMENTS FROM KIRKLAND	0.50	1,150.00	575.00
10/01/26	SLK	WORK ON SERVICE ISSUES; WORK ON REPLY PAPERS	0.80	1,150.00	920.00
10/01/26	SLK	CALL WITH CLIENT, PORTAGE RE: DOCUMENT COLLECTION FOR UCC	0.50	1,150.00	575.00
10/01/26	SLK	CALL WITH KIRKLAND RE: DOCUMENT COLLECTION FOR UCC	0.30	1,150.00	345.00
10/02/26	SLK	WORK ON DOCUMENT COLLECTION FOR UCC	1.10	1,150.00	1,265.00
10/02/26	SLK	WORK ON SEARCH TERMS FOR KIRKLAND	0.50	1,150.00	575.00
10/05/26	SLK	VARIOUS CORRESPONDENCE WITH WAXMAN RE; MEET AND CONFER	0.20	1,150.00	230.00
10/05/26	SLK	WORK ON DOCUMENT COLLECTION FOR UCC; PREPARE FOR MEET AND CONFER	0.90	1,150.00	1,035.00
10/05/26	SLK	MEETING WITH DEGROOTE, NICKERSON RE: DOCUMENT COLLECTION ISSUES	0.50	1,150.00	575.00
10/06/26	SLK	WORK ON DOCUMENT COLLECTION ISSUES; VARIOUS CORRESPONDENCE WITH PORTAGE, KIRKLAND RE: SAME	1.30	1,150.00	1,495.00
10/06/26	SLK	WORK ON RESPONSES AND OBJECTIONS TO DOCUMENT REQUESTS	0.70	1,150.00	805.00

COLE SCHOTZ P.C.

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/06/26	SLK	ATTEND MEET AND CONFER WITH UCC; MEETING WITH DEGROOTE, NICKERSON RE: SAME	0.80	1,150.00	920.00
10/06/26	SLK	PREPARE FOR MEET AND CONFER WITH UCC	0.80	1,150.00	920.00
10/07/26	SLK	CALL WITH CLIENT RE: UCC REQUESTS	0.60	1,150.00	690.00
10/07/26	SLK	CALL WITH PORTAGE RE: DOCUMENT COLLECTION ISSUES	0.40	1,150.00	460.00
10/07/26	SLK	WORK ON DOCUMENT COLLECTION FOR UCC	1.70	1,150.00	1,955.00
10/08/26	SLK	WORK ON RESPONSES AND OBJECTIONS TO UCC DEMANDS	0.80	1,150.00	920.00
10/08/26	SLK	WORK ON CORRESPONDENCE TO UCC RE: OBJECTIONS TO DEMANDS; VARIOUS CORRESPONDENCE WITH CLIENT, PORTAGE RE: SAME	0.70	1,150.00	805.00
10/08/26	SLK	WORK ON DOCUMENT COLLECTION ISSUES FOR UCC	1.30	1,150.00	1,495.00
10/09/26	SLK	REVIEW PROTECTIVE ORDER	0.30	1,150.00	345.00
10/09/26	SLK	WORK ON REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC; REVIEW PROTECTIVE ORDER	1.70	1,150.00	1,955.00
10/09/26	SLK	WORK ON RESPONSES AND OBJECTIONS TO UCC DEMANDS; MEETING WITH NICKERSON RE: SAME	0.90	1,150.00	1,035.00
10/12/26	SLK	REVIEW DOCUMENTS FOR PRODUCTION TO UCC	1.40	1,150.00	1,610.00
10/12/26	SLK	WORK ON DOCUMENT COLLECTION FOR UCC	0.90	1,150.00	1,035.00
10/12/26	SLK	VARIOUS CORRESPONDENCE WITH AXELROD RE: MEET AND CONFER	0.20	1,150.00	230.00
10/13/26	SLK	REVIEW DOCUMENTS FOR UCC PRODUCTION	1.50	1,150.00	1,725.00
10/13/26	SLK	VARIOUS CORRESPONDENCE WITH WAXMAN RE: DISCOVERY ISSUES	0.40	1,150.00	460.00
10/14/26	JMD	CALL W/ P. REILLEY AND CHAMBERS RE: AGENDA MATTERS FOR 10/16 HEARING	0.10	750.00	75.00
10/14/26	SLK	WORK ON REVIEW OF DOCUMENTS FOR UCC	1.70	1,150.00	1,955.00
10/15/26	SVA	CONF W/ CS TEAM RE PLAN RELATED RESEARCH	0.30	1,560.00	468.00
10/15/26	SLK	REVIEW DOCUMENTS FOR PRODUCTION TO UCC	1.30	1,150.00	1,495.00
10/15/26	SLK	VARIOUS CALLS AND CORRESPONDENCE WITH WAXMAN RE: SEARCH PROTOCOLS	0.30	1,150.00	345.00
10/16/26	SLK	WORK ON DOCUMENT COLLECTION ISSUES	1.20	1,150.00	1,380.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/16/26	SLK	VARIOUS CORRESPONDENCE WITH CASHMAN RE: DOCUMENT COLLECTION ISSUES	0.20	1,150.00	230.00
10/16/26	JMD	COORDINATE FILING OF REPLY BRIEF IN STILA APPEAL; EMAILS W/ A. BOUDREAU RE: SAME; EMAILS W/ P. RATKOWIAK RE: SAME	0.60	750.00	450.00
10/16/26	JMD	CALL W/ M. HARTLIPP AND K. SWEENEY RE: FIRST DAY MOTION REVIEW	0.40	750.00	300.00
10/19/26	GDD	WORK ON RESPONSE TO MOTION FOR RELIEF, PROPOSED ORDER, AND REVIEW/ANALYSIS OF EXHIBITS AND COMMUNICATIONS RE: SAME	1.50	1,135.00	1,702.50
10/21/26	SLK	WORK ON DOCUMENT REVIEW AND COLLECTION ISSUES	1.10	1,150.00	1,265.00
10/26/26	SLK	WORK ON COLLECTION OF DOCUMENTS FOR UCC	0.80	1,150.00	920.00
10/26/26	SLK	MEETING WITH DEGROOTE, NICKERSON RE: DOCUMENT COLLECTION ISSUES	0.20	1,150.00	230.00
CASE ADMINISTRATION			**26.60**		**20,120.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	JMD	PARTICIPATE IN DAILY CS/PORTAGE CHECK IN CALL	0.40	750.00	300.00
10/01/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: OPEN ITEMS AND WORKSTREAMS	0.50	545.00	272.50
10/01/26	PJR	CALL WITH PORTAGE WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.30	1,080.00	324.00
10/01/26	PJR	CALL WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.50	1,080.00	540.00
10/01/26	AAT	DAILY CALL WITH CS TEAM RE: OUTSTANDING MATTERS	0.50	795.00	397.50
10/01/26	SYC	CS WIP CALL	0.30	1,080.00	324.00
10/01/26	SYC	DAILY CHECK-IN WITH PPP	0.50	1,080.00	540.00
10/02/26	PJR	REVIEW REVISED BAR DATE MOTION AND RELATED EXHIBITS	0.40	1,080.00	432.00
10/02/26	JMD	PARTICIPATE IN CALL W/ COLE SCHOTZ WORKING GROUP RE: CASE STATUS	0.50	750.00	375.00
10/05/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: OPEN ITEMS	0.20	545.00	109.00
10/05/26	JMD	DAILY TOUCHPOINT CONFERENCE WITH TRIPLE P AND CS TEAMS RE: CASE STATUS	0.50	750.00	375.00
10/05/26	SYC	CS STANDING CALL	0.40	1,080.00	432.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/05/26	PJR	CONFER WITH PORTAGE TEAM RE: CASE STATUS AND OPEN ISSUES	0.30	1,080.00	324.00
10/06/26	JRA	T/C WITH PPP RE WORKSTREAMS UPDATES	0.20	1,300.00	260.00
10/06/26	NCG	CORRESPOND WITH VERITA RE: FILING OF SUMMARY JUDGMENT MOTION	0.50	480.00	240.00
10/06/26	PJR	CONFER WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.20	1,080.00	216.00
10/06/26	JMD	PARTICIPATE IN DAILY CALL W/ CS AND PORTAGE RE: CASE ISSUES	0.20	750.00	150.00
10/07/26	PJR	CALL WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.30	1,080.00	324.00
10/07/26	CDS	PREPARE PRE-PRODUCTION QC FOR NOBLE001	0.60	485.00	291.00
10/07/26	NCG	REVIEW ZIP FILE FOR IDI	0.30	480.00	144.00
10/07/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: OUTSTANDING ITEMS	0.30	545.00	163.50
10/07/26	ADL	CALL WITH J. ABERASTURI RE: CASE DEADLINES	0.20	1,000.00	200.00
10/07/26	JAA	CALL WITH A. DE LEO RE: CASE DEADLINES	0.20	545.00	109.00
10/07/26	JRA	EMAILS WITH CS RE WORKSTREAMS CALL	0.10	1,300.00	130.00
10/08/26	CDS	PREPARE PRE-PRODUCTION SEARCHES FOR NOBLE001	0.50	485.00	242.50
10/08/26	PJR	EMAILS TO AND FROM J. DOUGHERTY RE: HEARING ISSUES AND CASE STATUS (.1); REVIEW AND REVISE NOTICE OF HEARING (.1);	0.20	1,080.00	216.00
10/09/26	SYC	DAILY WIP CALL	0.40	1,080.00	432.00
10/09/26	PJR	CONFERENCE WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.40	1,080.00	432.00
10/12/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: OPEN ITEMS	0.20	545.00	109.00
10/12/26	PJR	CONFERENCE WITH J. DOUGHERTY AND J. ABERASTURI RE: HEARING ISSUES, STATUS OF RESOLUTIONS AND REVISED ORDERS (.4); CALL WITH PORTAGE WORKING GROUP RE: CASE STATUS AND OPEN ISSUES (.3); EMAILS TO AND FROM L. CASEY RE: UST COMMENTS AND REVISED ORDERS (.1); REVIEW NOTICE OF REDACTED EXHIBIT (.1); CALL WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES (.2)	1.10	1,080.00	1,188.00
10/12/26	JMD	PARTICIPATE IN DAILY CALL W/ CS AND PORTAGE TEAMS RE: OUTSTANDING CASE ISSUES	0.30	750.00	225.00

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10/12/26	SVA	REVIEWED REVISED CRITICAL DATES MEMO	0.20	1,560.00	312.00
10/13/26	PJR	CALL WITH L. CASEY RE: CASE STATUS AND 341 ISSUES (.2); CALL WITH PORTAGE WORKING GROUP RE: DLA ISSUES, CASE STATUS AND OPEN ISSUES (.3); CALL WITH COLE SCHOTZ WORKING GROUP RE: HEARING ISSUES AND REVISED ORDER (.1)	0.60	1,080.00	648.00
10/13/26	AAT	DAILY CS TEAM CALL RE: STRATEGY AND UPDATE	0.20	795.00	159.00
10/13/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: OPEN ITEMS	0.20	545.00	109.00
10/13/26	ALH	READ OBJECTION TO MOTION (0.6)	0.60	425.00	255.00
10/13/26	JMD	PARTICIPATE IN CALL W/ CS AND TRIPLE P WORKING GROUPS RE: CASE ISSUES	0.40	750.00	300.00
10/14/26	PJR	CALL WITH J. DOUGHERTY AND A. DE LEO RE: HEARING ISSUES AND REVISED ORDER	0.20	1,080.00	216.00
10/14/26	ALH	INTERNAL CALL RE REPLY (0.4)	0.40	425.00	170.00
10/14/26	ALH	READ MOTIONS RE DLA (1.1)	1.10	425.00	467.50
10/15/26	PJR	CALL WITH L. CASEY AND S. VAN AALTEN RE: CASE STATUS AND DLA ISSUES	0.20	1,080.00	216.00
10/16/26	JAA	CALENDAR DEADLINES RE: APPEAL	0.10	545.00	54.50
10/19/26	JAA	CALL WITH CS TEAM RE: OPEN ITEMS	0.20	545.00	109.00
10/19/26	ALH	INTERNAL CALL (0.2)	0.20	425.00	85.00
10/19/26	SYC	STANDING CS CALL	0.50	1,080.00	540.00
10/20/26	ALH	REVIEW FILING (0.5)	0.50	425.00	212.50
10/20/26	ALH	REVIEW FIRST DAY DECLARATION (0.4)	0.40	425.00	170.00
10/20/26	ALH	MEMO CONSOLIDATION (1.6)	1.60	425.00	680.00
10/21/26	SYC	CS STANDING CALL	0.30	1,080.00	324.00
10/21/26	PJR	CALL WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.20	1,080.00	216.00
10/21/26	ALH	INTERNAL CALL RE REPLY BRIEF ON SUMMARY JUDGMENT (0.5)	0.50	425.00	212.50
10/21/26	ALH	REVIEW GOVERNMENT OBJECTION (1.1)	1.10	425.00	467.50
10/22/26	PJR	CALL PORTAGE WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.50	1,080.00	540.00
10/23/26	ALH	INTERNAL CALL RE MSJ REPLY BRIEF (0.6)	0.60	425.00	255.00
10/26/26	PJR	CALL WITH J. DOUGHERTY RE: CASE STATUS AND HEARING ISSUES (.1); REVIEW HEARING AGENDA (.1); CALL WITH PORTAGE WORKING GROUP RE: CASE STATUS AND OPEN ISSUES (.3)	0.50	1,080.00	540.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/26/26	ALH	CALL WITH A. DE LEO RE LEGAL RESEARCH ON SJM (0.1)	0.10	425.00	42.50
10/27/26	PJR	CONFER WITH PORTAGE WORKING GROUP RE; CASE STATUS AND OPENS ISSUES	0.30	1,080.00	324.00
10/28/26	JMD	EMAIL R. DIZENGOFF RE: ELECTRONIC AGENDA BINDER	0.20	750.00	150.00
10/29/26	JMD	REVIEW DRAFT CREDITOR MATRIX (SEALED AND REDACTED) (.2); EMAIL STB WORKING GROUP RE: SAME (.1)	0.30	750.00	225.00
10/29/26	JRA	PARTICIPATE IN CS WORKSTREAMS UPDATE CALL	0.40	1,300.00	520.00
10/29/26	PJR	CALL WITH PORTAGE AND COLE SCHOTZ WORKING GROUPS RE: CASE STATUS AND OPEN ISSUES	0.30	1,080.00	324.00
10/29/26	SYC	CS CALL RE SALE PROCESS	0.30	1,080.00	324.00
10/29/26	ALH	CALL RE SJM SUPPLEMENTAL BRIEFING	0.30	425.00	127.50
10/30/26	ALH	COMPILING CASES FROM GOVERNMENT LETTER (1.0)	1.00	425.00	425.00
10/30/26	ALH	INTERNAL CALL RE UPDATES ON THE NOBLE CASE (0.1)	0.10	425.00	42.50
10/30/26	PJR	CALL WITH J. DOUGHERTY RE: CASE STATUS, SALE AND FEE ISSUES	0.20	1,080.00	216.00
10/30/26	PJR	CONFERENCE WITH PORTAGE WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.30	1,080.00	324.00

LEASES (REAL PROPERTY) **6.40** **4,761.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/14/26	PJR	EMAILS TO AND FROM J. DOUGHERTY RE: LEASE REJECTION ISSUES	0.10	1,080.00	108.00
10/15/26	JMD	EMAILS W/ J. ABERASTURI RE: LEASE REJECTION	0.20	750.00	150.00
10/15/26	ADL	CALL WITH J. ABERASTURI RE: LEASE REJECTION ISSUES	0.10	1,000.00	100.00
10/15/26	SVA	T/C W/ L. CASEY AND P. REILLEY RE SALE PROCESS UPDATE	0.20	1,560.00	312.00
10/15/26	JAA	CALL WITH A. DE LEO RE: LEASE REJECTION	0.10	545.00	54.50
10/21/26	JMD	EMAIL CS TEAM RE: LEASE REJECTION MATTER	0.10	750.00	75.00
10/22/26	PJR	EMAILS TO AND FROM A. DE LEO AND J. ABERASTURI RE: LEASE REJECTION ISSUES	0.10	1,080.00	108.00
10/23/26	JAA	PREPARE MOTION TO REJECT LEASE	1.10	545.00	599.50

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/27/26	JAA	REVIEW AND REVISE MOTION TO REJECT LEASE	1.70	545.00	926.50
10/27/26	PJR	REVIEW AND REVISE REJECTION MOTION	1.20	1,080.00	1,296.00
10/29/26	SVA	REVIEWED DRAFT LEASE REJECTION MOTION FOR PAX RIVER LEASE	0.30	1,560.00	468.00
10/29/26	JAA	REVIEW AND REVISE MOTION TO REJECT LEASE	0.20	545.00	109.00
10/30/26	JAA	EMAILS WITH P. RATKOWIAK RE: FILING OF LEASE REJECTION MOTION	0.10	545.00	54.50
10/30/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE MOTION TO REJECT LEASE, NOTICE OF MOTION AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.30	445.00	133.50
10/30/26	PVR	EMAIL FROM AND TO J. ABERASTURI RE: FILED MOTION TO REJECT LEASE (PAX RIVER)	0.10	445.00	44.50
10/30/26	PVR	UPDATE CASE CALENDAR RE: HEARING DATE AND OBJECTION DEADLINE RE: MOTION TO REJECT LEASE (PAX RIVER)	0.10	445.00	44.50
10/30/26	PVR	EFILE AND COORDINATE SERVICE OF MOTION TO REJECT LEASE (PAX RIVER)	0.40	445.00	178.00
EXECUTORY CONTRACTS			**7.10**		**6,370.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/05/26	JMD	REVIEW EMAIL FROM COUNSEL TO ANDURIL RE: CONTRACT STATUS (.1); EMAIL U. RAO RE: SAME (.1)	0.20	750.00	150.00
10/07/26	JMD	CALL W/ S. CARNES RE: RESPONSE TO CREDITOR INQUIRY RE; CURE SCHEDULE (.1); COMPOSE RESPONSE TO CREDITOR INQUIRY RE: SAME (.3)	0.40	750.00	300.00
10/08/26	JMD	REVIEW J.F. TAYLOR CURE OBJECTION	0.10	750.00	75.00
10/08/26	JMD	BRIEFLY REVIEW PARADISE PILLOWS CURE OBJECTION AND ATTACHED PROOF OF CLAIM	0.20	750.00	150.00
10/08/26	JMD	REVIEW AIRGAS CURE OBJECTION	0.20	750.00	150.00
10/08/26	JMD	COMPOSE EMAIL TO S. CARNES RE: THERMO CURE OBJECTION AND PROPOSED NEXT STEPS RE: CURE OBJECTIONS	0.40	750.00	300.00
10/08/26	JMD	REVIEW AND ANALYZE THERMO FISHER CURE OBJECTION	0.30	750.00	225.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/08/26	GDD	REVIEW CURE NOTICE OBJECTIONS/RELATED PLEADINGS, COMMUNICATIONS RE: SAME	0.40	1,135.00	454.00
10/09/26	JMD	EMAIL P. REILLEY RE: SUPPLEMENTAL DEC RE: KEIP/KERP MOTION	0.10	750.00	75.00
10/09/26	JMD	REVIEW TELEDYNE CURE OBJECTION	0.20	750.00	150.00
10/09/26	JMD	CALL W/ A. DELEO RE: USA CURE OBJECTION	0.10	750.00	75.00
10/09/26	JMD	REVIEW USA CURE OBJECTION	0.40	750.00	300.00
10/09/26	SVA	REVIEW CURE/ASSIGNMENT OBJECTIONS	0.50	1,560.00	780.00
10/13/26	SVA	CORRES W/ CS TEAM RE CONTRACT ASSIGNMENT ISSUE	0.20	1,560.00	312.00
10/13/26	JMD	REVIEW ANDURIL INDUSTRIES CURE OBJECTION	0.30	750.00	225.00
10/13/26	JMD	REVIEW GOVERNMENT MOTION FOR ADEQUATE PROTECTION	0.70	750.00	525.00
10/14/26	JMD	COMMENT ON DRAFT LEASE REJECTION MOTION (.7); RESEARCH RE: SAME (.4); EMAIL J. ABERASTURI, A. DE LEO AND P. REILLEY RE: SAME (.2)	1.30	750.00	975.00
10/15/26	JMD	EMAILS W/ A. DELEO RE: RESPONSE TO CREDITOR INQUIRY RE: ASSUMPTION/ASSIGNMENT OF PURCHASE ORDER (.1); COMPOSE AND SEND EMAIL RESPONSE TO CREDITOR RE: SAME (.2)	0.30	750.00	225.00
10/15/26	SVA	CONF W/ CONTRACT COUNTERPARTY RE ASSIGNMENT ISSUES	0.40	1,560.00	624.00
10/23/26	JMD	REVIEW GOVERNMENT REPLY IN SUPPORT OF ITS ADEQUATE PROTECTION MOTION (.3); UPDATE AGENDA RE: SAME (.1)	0.40	750.00	300.00
DOCUMENT REVIEW/COMMITTEE INVESTIGATION			**83.50**		**46,562.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	DNS	PROCESS DOCUMENTS; UPDATE SCRIPTS AND INDEXES	0.80	525.00	420.00
10/01/26	ADL	CALL AND EMAIL WITH S. KLEPPER RE: UCC DISCOVERY ISSUES	0.20	1,000.00	200.00
10/01/26	SYC	CORRES RE: UCC DISCOVERY REQUESTS	0.30	1,080.00	324.00
10/01/26	RPN	DRAFT AND EMAIL TO A. DEGROOTE RE: NOTES FROM CLIENT AND PORTAGE POINT MEETING FOR PURPOSES OF DRAFTING DOCUMENT TRACKER	0.30	620.00	186.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	RPN	MANAGE SHAREFILE ACCESS FOR PORTAGE POINT PARTNERS AND EMAIL U. RAO, R. ALBERGOTTI, AND J. MCELHANNON RE: SAME	0.60	620.00	372.00
10/01/26	RPN	REVIEW AND ANALYZE UCC REQUESTS FOR THE PURPOSE OF DRAFTING SEARCH TERMS FOR THE KE TEAM; DRAFT SEARCH TERMS FOR THE KE TEAM	1.10	620.00	682.00
10/01/26	RPN	CALL WITH COLE SCHOTZ TEAM AND KIRKLAND ELLIS TEAM RE: UCC REQUESTS AND DOCUMENT COLLECTION	0.20	620.00	124.00
10/01/26	RPN	VIDEO CONFERENCE WITH COLE SCHOTZ TEAM, CLIENT AND FINANCIAL ADVISOR RE: UCC REQUESTS DOCUMENT COLLECTION	0.50	620.00	310.00
10/01/26	RPN	CONFERENCE WITH S. KLEPPER RE: SHAREFILE PERMISSIONS; ADJUST PORTAGE POINT TEAM SHAREFILE PERMISSIONS	0.20	620.00	124.00
10/01/26	ALD	TEAM STRATEGY CALL WITH KIRKLAND AND ELLIS REGARDING DOCUMENT COLLCATION	0.30	575.00	172.50
10/02/26	RSS	DOWNLOAD AND PREPARE RAW DATA FOR PROCESSING	0.40	460.00	184.00
10/02/26	RSS	PROCESS DATA; UPDATE SCRIPTS AND INDEXES; PERFORM POST-PROCESSING QUALITY CONTROL.	0.90	460.00	414.00
10/02/26	RPN	FINALIZE SEARCH TERMS AND CONNECTORS AND CIRCULATE TO KIRKLAND TEAM FOR PURPOSES OF DOCUMENT COLLECTION IN RESPONSE TO UCC REQUESTS	0.30	620.00	186.00
10/02/26	RPN	CONFERENCES WITH PORTAGE POINT AND A. DEGROOTE RE: DOCUMENT COLLECTION FOR UCC	0.90	620.00	558.00
10/02/26	RPN	EXCHANGE EMAILS WITH U. ROA RE: MEETING TO DISCUSS DOCUMENTS PROVIDED BY PORTAGE POINT	0.20	620.00	124.00
10/02/26	ALD	SETTING UP DOCUMENTS IN RELATIVITY DISCOVERY DATABASE, REVIEWING DOCUMENTS IN SAME	1.00	575.00	575.00
10/05/26	JRA	CORRESPOND WITH CS AND MORRIS JAMES RE DISCOVERY	0.30	1,300.00	390.00
10/05/26	CPW	REVIEWED THE FIRST DAY DECLARATION AND REQUESTS FOR PRODUCTION TO ASSIST IN DOCUMENT PRODUCTION	1.30	425.00	552.50
10/05/26	CDS	EXPORT DOCUMENTS FROM IMANAGE	0.30	485.00	145.50
10/05/26	CDS	COORDINATE EXPORT AND PROCESSING SPECIFICATIONS WITH CASE TEAM	0.70	485.00	339.50

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/05/26	CDS	PROCESS DOCUMENTS; UPDATE SCRIPTS AND INDEXES	0.60	485.00	291.00
10/05/26	DNS	UPDATE CHOICES AND ADJUST LAYOUT; RUN STR; CHECK EMAIL THREADING; CREATE AND VET SEARCHES	0.90	525.00	472.50
10/05/26	RSS	ADVISE CASE TEAM ON WORKFLOW DESIGN	0.40	460.00	184.00
10/05/26	RPN	EXCHANGE EMAILS AND CONFER WITH PORTAGE POINT AND A. DEGROOTE RE: FOLLOW UP QUESTIONS FOR PORTAGE POINT PERTAINING TO CERTAIN DOCUMENT REQUEST CATEGORIES	0.70	620.00	434.00
10/05/26	RPN	WORK ON DRAFTING RESPONSES AND OBJECTIONS TO UCC DOCUMENT REQUESTS	1.10	620.00	682.00
10/05/26	RPN	PARTICIPATE IN CALLS AND MEET AND CONFER RE: DOCUMENT COLLECTION PARAMETERS FOR UCC	0.80	620.00	496.00
10/05/26	RPN	CONFERENCES WITH A. DEGROOTE AND PORTAGE POINT RE: DOCUMENT COLLECTION FOR UCC	0.30	620.00	186.00
10/05/26	RPN	REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE	0.90	620.00	558.00
10/05/26	ALD	CALL WITH CADEN INSTRUCTING HIM ON PROTOCOL AND PRIVILEGE REVIEW FOR DOCUMENT PRODUCTION	0.30	575.00	172.50
10/05/26	ALD	CALL WITH STEVEN KLEPPER AND REBEKAH NICHOLSON REGARDING PRODUCTION SPECIFICATIONS	0.80	575.00	460.00
10/05/26	ALD	STRATEGY CALL WITH PORTAGE POINT TEAM REGARDING OUTSTANDING UCC REQUESTS, FOLLOW UP CALL WITH REBEKAH NICHOLSON REGARDING SAME	0.50	575.00	287.50
10/05/26	ALD	REVIEWING AND TAGGING DOCUMENTS FOR PRODUCTION	0.40	575.00	230.00
10/06/26	RPN	DRAFT SUMMARY OF MEET AND CONFER OUTCOMES AND EMAIL PORTAGE POINT RE: SAME	0.40	620.00	248.00
10/06/26	RPN	REVIEW AND ANALYZE UCC DOCUMENT REQUESTS FOR THE PURPOSE OF PREPARING NOTES FOR MEET AND CONFER WITH UCC COUNSEL; PREPARE NOTES AND EXCHANGE THEM WITH S. KLEPPER	0.80	620.00	496.00
10/06/26	RPN	PREPARE FOR AND ATTEND MEET AND CONFER	1.10	620.00	682.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/06/26	RPN	EXCHANGE EMAILS WITH PORTAGE PONT RE: CLARIFICATION ON EXISTENCE OF CERTAIN CATEGORIES OF DOCUMENTS FOR PURPOSE OF RESPONSES TO UCC DOCUMENT REQUESTS	0.10	620.00	62.00
10/06/26	RPN	EMAIL S. KLEPPER RE: OBJECTIONS AND RESPONSES TO UCC DOCUMENT REQUESTS	0.10	620.00	62.00
10/06/26	RPN	CONTINUE REVISING RESPONSES AND OBJECTIONS TO UCC DOCUMENT REQUESTS	1.40	620.00	868.00
10/06/26	RPN	REVIEW DOCUMENTS FOR PURPOSE OF PRODUCING DOCUMENTS TO UCC	1.00	620.00	620.00
10/06/26	ALD	CALL WITH UCC TO DISCUSS OUTSTANDING ISSUES WITH REQUESTS, FOLLOW UP CALL WITH STEVEN KLEPPER AND REBEKAH NICHOLSON REGARDING ACTION ITEMS FOLLOWING CALL WITH UCC, FOLLOW UP CALL WITH REBEKAH NICHOLSON REGARDING SAME	0.90	575.00	517.50
10/06/26	ALD	REVIEWING AND TAGGING DOCUMENTS FOR UCC SUBPOENA	3.50	575.00	2,012.50
10/06/26	CPW	PERFORMED DOCUMENT REVIEW FOR RESPONSIVE PRODUCTION	3.40	425.00	1,445.00
10/06/26	DNS	ADD USER TO WORKSPACE	0.10	525.00	52.50
10/06/26	DNS	CREATE SEARCHES AND PRIORITIZED REVIEW QUEUES	0.80	525.00	420.00
10/07/26	SVA	CONF W/ CS LITIGATION TEAM RE UCC DISCOVERY REQUESTS	0.30	1,560.00	468.00
10/07/26	CPW	REVIEWED PRODUCTION DOCUMENTS FOR RESPONSIVENESS	4.90	425.00	2,082.50
10/07/26	SVA	MULT CORRES W/ CS AND KE LIT TEAMS RE UCC DISCOVERY	0.70	1,560.00	1,092.00
10/07/26	RSS	PROCESS DATA; UPDATE SCRIPTS AND INDEXES; PERFORM POST-PROCESSING QUALITY CONTROL.	0.60	460.00	276.00
10/07/26	RSS	DOWNLOAD AND PREPARE RAW DATA FOR PROCESSING	0.20	460.00	92.00
10/07/26	RPN	REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE FOR PURPOSE OF PRODUCING DOCUMENTS TO UCC AND ONFER WITH A. DEGROOTE RE: SAME	6.30	620.00	3,906.00
10/07/26	RPN	PARTICIPATE IN NUMEROUS CALLS RE: DOCUMENT COLLECTION EFFORTS IN RESPONSE TO UCC DOCUMENT REQUESTS	1.50	620.00	930.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/07/26	ALD	CALL WITH GARY REGARDING SPECIFIC REQUESTS FROM UCC	0.80	575.00	460.00
10/07/26	ALD	CALL WITH SETH VAN AALTEN REGARDING COLLECTION OF CLIENT INBOX, FOLLOW UP CALL WITH REBEKAH WITH CALL REGARDING TASKS FROM CALL TO FOLLOW UP WITH PORTAGE POINT AND KIRKLAND AND ELLIS	0.30	575.00	172.50
10/07/26	ALD	CALL WITH PORTAGE POINT CONTACT REGARDING UCC COMMUNICATION REQUESTS	0.40	575.00	230.00
10/07/26	ALD	REVIEWING AND TAGGING OUTGOING PRODUCTION DOCUMENTS FOR FRIDAY PRODUCTION, APPROVING AND QCING PRODUCTION SPECS	5.30	575.00	3,047.50
10/08/26	RSS	PREPARE FINAL PRODUCTION SPECIFICATIONS FOR NOBLE001	0.80	460.00	368.00
10/08/26	CPW	REVIEWED DOCUMENTS FOR RESPONSIVENESS	0.90	425.00	382.50
10/08/26	ALD	REVIEWING AND TAGGING DOCUMENTS FOR PRODUCTION	1.00	575.00	575.00
10/08/26	APW	PREPARE PRE-PRODUCTION QC FOR NOBLE001	1.30	425.00	552.50
10/08/26	RPN	IMPLEMENT SEVERAL ITERATIONS OF REVISIONS TO RESPONSES AND OBJECTIONS TO UCC DOCUMENT REQUESTS AND CIRCULATE TO COLE SCHOTZ TEAM	1.90	620.00	1,178.00
10/08/26	RPN	DRAFT AND TRANSMIT SUBSTANTIVE UPDATE TO UCC COUNSEL FOLLOWING LAST MEET AND CONFER AND EXCHANGE EMAILS WITH S. KLEPPER RE: SAME	0.80	620.00	496.00
10/09/26	CPW	REVIEWED DOCUMENTS FOR RESPONSIVENESS FOR PRODUCTION	1.80	425.00	765.00
10/09/26	APW	PREPARE PRE-PRODUCTION QC FOR REVISED NOBLE001	1.50	425.00	637.50
10/09/26	APW	RUN, EXPORT, AND PROVIDE PRODUCTION NOBLE001 TO CASE TEAM	1.60	425.00	680.00
10/09/26	RPN	ATTEND TO DOCUMENT PRODUCTION TO UCC AND PARTICIPATE IN VARIOUS CALLS RE: SAME	1.00	620.00	620.00
10/09/26	RPN	REVISE, FINALIZE AND SERVE RESPONSES AND OBJECTIONS TO UCC DOCUMENT REQUESTS AND PARTICIPATE IN MULTIPLE CALLS WITH COLE SHOTZ TEAM RE: SAME	2.40	620.00	1,488.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/09/26	BEN	PROCESS DATA; UPDATE SCRIPTS AND INDEXES	0.60	485.00	291.00
10/09/26	BEN	RUN SECOND LEVEL PRODUCTION QC ON NOBLE001	0.40	485.00	194.00
10/09/26	ALD	REVIEWING REVISED PRODUCTION SPECIFICATIONS TO REMOVE EMAILS, CALL WITH STEVEN KLEPPER REGARDING SAME ISSUE	1.00	575.00	575.00
10/09/26	ALD	CALL WITH REBEKAH NICHOLSON REGARDING PREPARING PRODUCTION LINK	0.20	575.00	115.00
10/12/26	BEN	CREATE SEARCHES AND ADJUST REVIEW QUEUES	0.40	485.00	194.00
10/12/26	RSS	RUN PRODUCTION EXPORT AND PACKAGE FOR SECOND LEVEL REVIEW FOR NOBLE001	1.00	460.00	460.00
10/12/26	ALD	CALL WITH REBEKAH NICHOLSON AND STEVEN KLEPPER REGARDING ONGOING STRATEGY FOR DOCUMENT COLLECTION AND REVIEW, EMAILS WITH BRG AND UCC REGARDING SAME	0.40	575.00	230.00
10/12/26	CPW	REVIEWED DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE	3.90	425.00	1,657.50
10/12/26	APW	QC PRODUCTION NOBLE001	0.70	425.00	297.50
10/12/26	RPN	CALL WITH A. DEGROOTE RE: STATUS OF DOCUMENT COLLECTION AND PRODUCTION	0.40	620.00	248.00
10/13/26	SVA	CORRES W/ S. KLEPPER RE UCC DISCOVERY RESPONSES	0.20	1,560.00	312.00
10/13/26	CPW	REVIEWED DOCUMENTS FOR RESPONSIVENESS	1.70	425.00	722.50
10/13/26	ALD	CORRESPONDENCES WITH STEVEN KLEPPER AND REBEKAH NICHOLSON REGARDING PRODUCTION PLAN	0.10	575.00	57.50
10/14/26	RPN	COORDINATE FILING OF NOTICE OF DISCOVERY	0.40	620.00	248.00
10/23/26	RPN	CONFERENCE WITH A. DEGROOTE AND EMAIL S. KLEEPER RE: DOCUMENT COLLECTION	0.20	620.00	124.00
10/23/26	ALD	CALL WITH REBEKAH NICHOLSON REGARDING PENDING DISCOVERY SCHEDULE	0.10	575.00	57.50
10/26/26	APW	PROCESS DOCUMENTS AND UPDATE SCRIPTS AND INDEXES	0.70	425.00	297.50
10/26/26	RPN	PARTICIPATE IN MULTIPLE CALLS RE: DOCUMENT COLLECTION EFFORTS AND EMAIL PORTAGE POINT RE: SAME	0.70	620.00	434.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/26/26	ALD	CALL WITH STEVEN KLEPPER AND REBEKAH NICHOLSON REGARDING DOCUMENT COLLECTION, FOLLOW UP CALL WITH REBEKAH REGARDING NEXT STEPS, CORRESPONDENCE TO CLIENT REGARDING SAME	0.30	575.00	172.50
10/30/26	RPN	REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS FOR PURPOSE OF PRODUCING TO UCC	1.70	620.00	1,054.00
GENERAL CORPORATE ADVICE			**11.10**		**17,316.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/05/26	SVA	PREPARATION FOR BOARD MEETING	0.60	1,560.00	936.00
10/05/26	SVA	ATTEND BOARD MEETING	1.00	1,560.00	1,560.00
10/09/26	SVA	CORRES W/ R. ALBERGOTTI AND C. STERRETT RE CORP GOVERNANCE MATTERS	0.40	1,560.00	624.00
10/09/26	SVA	PREPARATION FOR BOARD MEETING	0.30	1,560.00	468.00
10/09/26	SVA	ATTEND BOARD MEETING	0.80	1,560.00	1,248.00
10/12/26	SVA	CONF W/ A. DE LEO RE PREPARATION OF BOARD MINUTES FOR 10.12 BOARD MEETING	0.30	1,560.00	468.00
10/12/26	SVA	ATTEND BOARD MEETING	0.80	1,560.00	1,248.00
10/15/26	SVA	PREPARATION FOR BOARD MEETING	0.60	1,560.00	936.00
10/15/26	SVA	ATTEND BOARD MEETING	1.20	1,560.00	1,872.00
10/16/26	SVA	PREPARATION OF CEO RESIGNATION LETTER	1.20	1,560.00	1,872.00
10/16/26	SVA	ATTEND BOARD MEETING	0.60	1,560.00	936.00
10/16/26	SVA	CORRES W/ P. NASH AND C.STERRETT RE BOARD ISSUES	0.40	1,560.00	624.00
10/19/26	SVA	PREPARATION FOR BOARD MEETING	0.40	1,560.00	624.00
10/19/26	SVA	ATTEND BOARD MEETING	0.80	1,560.00	1,248.00
10/22/26	SVA	PREPARATION FOR BOARD MEETING	0.50	1,560.00	780.00
10/22/26	SVA	ATTEND BOARD MEETING	0.60	1,560.00	936.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/29/26	SVA	ATTEND BOARD MEETING	0.60	1,560.00	936.00
REPORTS; STATEMENTS AND SCHEDULES			**2.70**		**1,963.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/20/26	PJR	REVIEW AND ANALYSIS RE: REPORTING ISSUES (.3); EMAILS TO AND FROM NOBLE TEAM RE: REPORTING ISSUES (.2); CALL WITH N. GIBSON RE: UST REQUIREMENTS AND REPORTING ISSUES (.3)	0.80	1,080.00	864.00
10/21/26	PVR	EFILE AND COORDINATE SERVICE OF ELEVEN SEPTEMBER MONTHLY OPERATING REPORTS	1.00	445.00	445.00
10/21/26	PVR	EMAILS FROM AND TO N. GIBSON AND REVIEW, REVISE AND PREPARE ELEVEN MORS FOR SEPTEMBER FOR FILING	0.40	445.00	178.00
10/21/26	PVR	EMAIL FROM AND TO P. REILLEY AND A. DE LEO AND FURTHER RESEARCH RE: HARD COPIES OF SCHEDULES FOR UST	0.10	445.00	44.50
10/21/26	PJR	CALL WITH N. GIBSON RE: REPORTING ISSUES (.2); REVIEW AND EXECUTE OPERATING REPORTS (,2)	0.40	1,080.00	432.00
REORGANIZATION PLAN			**8.60**		**8,924.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/01/26	ADL	CALL WITH S. VAN AALTEN RE: PLAN ISSUES	0.20	1,000.00	200.00
10/01/26	ADL	CALL WITH T. AXELROD RE: PLAN ISSUES	0.10	1,000.00	100.00
10/01/26	PJR	REVIEW REVISED TERM SHEET RE: PLAN (.2); REVIEW PLAN (.4)	0.60	1,080.00	648.00
10/02/26	ADL	CALL WITH S. VAN AALTEN AND T. AXELROD RE: PLAN ISSUES	0.40	1,000.00	400.00
10/02/26	SYC	REVIEW GLOBAL SETTLEMENT TERM SHEET AND CORRES RE: UCC/TERM PLAN NEGOTIATIONS	2.30	1,080.00	2,484.00
10/05/26	SYC	REVIEW LATEST TURNS OF SETTLEMENT TERM SHEET AND EMAILS (.9): CALL WITH UCC AND TL LENDERS RE: SAME (.6)	1.50	1,080.00	1,620.00
10/09/26	ADL	CALL WITH MWS RE: CASH COLLATERAL AND PLAN ISSUES	0.50	1,000.00	500.00
10/09/26	SYC	REVIEW CORRES RE: UCC SETTLEMENT	0.90	1,080.00	972.00
10/09/26	ADL	REVIEW AND COMMENT ON DS	0.70	1,000.00	700.00
10/09/26	ADL	CALL WITH U. RAO AND J .CYGAN RE: PLAN ISSUES	0.30	1,000.00	300.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/10/26	ADL	UPDATE DISCLOSURE STATEMENT	0.70	1,000.00	700.00
10/11/26	JMD	REVIEW EMAILS BETWEEN BLUE TORCH AND UCC COUNSEL RE: CASH COLLATERAL AND PLAN STATUS	0.40	750.00	300.00
INTELLECTUAL PROPERTY AND LICENSES			**2.20**		**3,432.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/12/26	SVA	CONF W/ STERRETT, NASH, ALBERGOTTI AND CAMPBELL RE IP INFRINGEMENT	0.40	1,560.00	624.00
10/12/26	SVA	DRAFT CEASE AND DESIST LETTER RE NOBLE IP USAGE	1.40	1,560.00	2,184.00
10/13/26	SVA	CONF W/ BOARD AND DEBTOR PROFESSIONALS RE IP ISSUES	0.40	1,560.00	624.00
NON-WORKING TRAVEL TIME			**2.60**		**3,496.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/27/26	ADL	TRAVEL RE: OCTOBER 28 HEARING (1/2 TIME)	1.00	1,000.00	1,000.00
10/27/26	SVA	TRAVEL TO DELAWARE FOR 10.28 HEARING (BILLED AT HALF TIME)	0.80	1,560.00	1,248.00
10/28/26	SVA	TRAVEL FROM DELAWARE TO NY RETURNING FROM COURT HEARING (BILLED AT HALF TIME)	0.80	1,560.00	1,248.00
TAX/GENERAL			**0.70**		**1,036.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
10/08/26	SVA	REVIEW NOBLE EMPLOYMENT AND CREDIT AGREEMENTS AND CORRES W/ A.HARRIS RE TAX QUESTIONS	0.60	1,560.00	936.00
10/13/26	ADL	CALL WITH J. ABERASTURI RE: TAX ISSUE	0.10	1,000.00	100.00

TOTAL HOURS 1,540.50

PROFESSIONAL SERVICES: $1,383,620.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
November 5, 2026

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Amanda A. Tersigni	Associate	112.30	795.00	89,278.50
Amanda L. DeGroote	Associate	17.60	575.00	10,120.00
Andrew P. Whitley	eDiscovery Analyst	5.80	425.00	2,465.00
Anthony De Leo	Member	297.10	1,000.00	297,100.00
Audrey L. Heckel	Associate	65.70	425.00	27,922.50
Bryan E. Navas	eDiscovery Manager	1.40	485.00	679.00
Caden P. Wyatt	Associate	17.90	425.00	7,607.50
Christopher D. Sindo	eDiscovery Manager	2.70	485.00	1,309.50
Daniel N. Sullivan	eDiscovery Manager	2.60	525.00	1,365.00
G. David Dean	Member	168.40	1,135.00	191,134.00
Irving E. Walker	Member	1.90	950.00	1,805.00
Jack M. Dougherty	Associate	152.90	750.00	114,675.00
Julie A. Aberasturi	Associate	163.80	545.00	89,271.00
Justin R. Alberto	Member	10.60	1,300.00	13,780.00
Natalie C. Gibson	Associate	91.00	480.00	43,680.00
Patrick J. Reilley	Member	49.70	1,080.00	53,676.00
Pauline Z. Ratkowiak	Paralegal	81.10	445.00	36,089.50
Rebekah P. Nickerson	Associate	30.30	620.00	18,786.00
Roberto S. Severini	eDiscovery Analyst	4.30	460.00	1,978.00
Sarah A. Carnes	Member	36.80	1,080.00	39,744.00
Seth Van Aalten	Member	196.50	1,560.00	306,540.00
Steven L. Klepper	Member	30.10	1,150.00	34,615.00
	Total	**1,540.50**		**$1,383,620.50**

COST DETAIL

DATE	Description	QUANTITY	AMOUNT
09/01/26	COURT FEES	1.00	0.10
09/01/26	COURT FEES	1.00	0.10
09/01/26	COURT FEES	30.00	3.00
09/01/26	COURT FEES	26.00	2.60
09/01/26	COURT FEES	1.00	0.10
09/01/26	COURT FEES	1.00	0.10
09/01/26	COURT FEES	1.00	0.10
09/01/26	COURT FEES	1.00	0.10

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DATE	Description	QUANTITY	AMOUNT
09/01/26	COURT FEES	1.00	0.10
09/01/26	COURT FEES	30.00	3.00
09/01/26	COURT FEES	15.00	1.50
09/01/26	COURT FEES	30.00	3.00
09/01/26	COURT FEES	1.00	0.10
09/01/26	COURT FEES	7.00	0.70
09/01/26	COURT FEES	1.00	0.10
09/01/26	COURT FEES	1.00	0.10
09/01/26	COURT FEES	1.00	0.10
09/07/26	COURT FEES	22.00	2.20
09/07/26	COURT FEES	3.00	0.30
09/07/26	COURT FEES	6.00	0.60
09/07/26	COURT FEES	4.00	0.40
09/07/26	COURT FEES	30.00	3.00
09/07/26	COURT FEES	18.00	1.80
09/07/26	COURT FEES	7.00	0.70
09/07/26	COURT FEES	2.00	0.20
09/07/26	COURT FEES	5.00	0.50
09/07/26	COURT FEES	30.00	3.00
09/07/26	COURT FEES	30.00	3.00
09/07/26	COURT FEES	3.00	0.30
09/07/26	COURT FEES	4.00	0.40
09/07/26	COURT FEES	20.00	2.00
09/07/26	COURT FEES	11.00	1.10
09/07/26	COURT FEES	7.00	0.70
09/07/26	COURT FEES	2.00	0.20
09/07/26	COURT FEES	4.00	0.40
09/07/26	COURT FEES	16.00	1.60
09/07/26	COURT FEES	6.00	0.60
09/07/26	COURT FEES	7.00	0.70
09/07/26	COURT FEES	2.00	0.20
09/07/26	COURT FEES	6.00	0.60
09/07/26	COURT FEES	21.00	2.10
09/07/26	COURT FEES	17.00	1.70
09/07/26	COURT FEES	2.00	0.20
09/07/26	COURT FEES	8.00	0.80
09/07/26	COURT FEES	30.00	3.00
09/07/26	COURT FEES	5.00	0.50

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DATE	Description	QUANTITY	AMOUNT
09/07/26	COURT FEES	4.00	0.40
09/07/26	COURT FEES	4.00	0.40
09/09/26	COURT FEES	9.00	0.90
09/09/26	COURT FEES	9.00	0.90
09/09/26	COURT FEES	26.00	2.60
09/09/26	COURT FEES	30.00	3.00
09/09/26	COURT FEES	3.00	0.30
09/09/26	COURT FEES	9.00	0.90
09/09/26	COURT FEES	5.00	0.50
09/09/26	COURT FEES	19.00	1.90
09/09/26	COURT FEES	7.00	0.70
09/14/26	Hotel for 9/16/26 hearing	1.00	240.90
09/14/26	Round trip train from NY to Delaware for hearing	1.00	453.00
09/16/26	Breakfast prior to 9/16/26 hearing	1.00	52.96
09/16/26	TRAVEL - LODGING	1.00	234.08
09/16/26	COURT FEES	14.00	1.40
09/24/26	COURT FEES	19.00	1.90
09/24/26	COURT FEES	20.00	2.00
09/24/26	COURT FEES	20.00	2.00
09/24/26	COURT FEES	20.00	2.00
09/24/26	COURT FEES	3.00	0.30
09/24/26	COURT FEES	5.00	0.50
09/24/26	COURT FEES	19.00	1.90
09/24/26	COURT FEES	18.00	1.80
09/24/26	COURT FEES	20.00	2.00
09/24/26	COURT FEES	20.00	2.00
09/24/26	COURT FEES	19.00	1.90
09/24/26	COURT FEES	18.00	1.80
09/24/26	COURT FEES	18.00	1.80
09/24/26	COURT FEES	18.00	1.80
09/24/26	COURT FEES	19.00	1.90
09/24/26	COURT FEES	19.00	1.90
09/24/26	COURT FEES	19.00	1.90
09/24/26	COURT FEES	5.00	0.50
09/24/26	COURT FEES	19.00	1.90
09/24/26	COURT FEES	20.00	2.00
09/24/26	COURT FEES	19.00	1.90
09/24/26	COURT FEES	18.00	1.80

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DATE	Description	QUANTITY	AMOUNT
09/24/26	COURT FEES	20.00	2.00
09/24/26	COURT FEES	20.00	2.00
09/25/26	COURT FEES	4.00	0.40
09/25/26	COURT FEES	22.00	2.20
09/25/26	COURT FEES	3.00	0.30
09/25/26	DISCOVERY/ EXHIBITS	1.00	694.08
09/25/26	COURT FEES	2.00	0.20
09/25/26	COURT FEES	13.00	1.30
09/25/26	COURT FEES	20.00	2.00
09/25/26	COURT FEES	23.00	2.30
09/30/26	TELECOMMUNICATIONS	1.00	34.07
10/02/26	ONLINE RESEARCH	1.00	65.39
10/02/26	ONLINE RESEARCH	1.00	65.39
10/02/26	ONLINE RESEARCH	1.00	24.78
10/02/26	ONLINE RESEARCH	1.00	24.78
10/03/26	PHOTOCOPY/PRINTING /SCANNING	15.00	1.50
10/03/26	ONLINE RESEARCH	1.00	462.94
10/03/26	PHOTOCOPY/PRINTING /SCANNING	11.00	1.10
10/03/26	ONLINE RESEARCH	1.00	462.94
10/04/26	ONLINE RESEARCH	1.00	716.45
10/04/26	ONLINE RESEARCH	1.00	716.45
10/04/26	ONLINE RESEARCH	1.00	39.46
10/04/26	ONLINE RESEARCH	1.00	39.46
10/05/26	ONLINE RESEARCH	1.00	24.78
10/05/26	ONLINE RESEARCH	1.00	24.78
10/06/26	PHOTOCOPY/PRINTING /SCANNING	25.00	2.50
10/06/26	ONLINE RESEARCH	1.00	22.14
10/06/26	ONLINE RESEARCH	1.00	22.14
10/06/26	FILING FEES	1.00	350.00
10/09/26	PHOTOCOPY/PRINTING /SCANNING	10.00	1.00
10/09/26	ONLINE RESEARCH	1.00	2.64
10/09/26	ONLINE RESEARCH	1.00	2.64
10/09/26	PHOTOCOPY/PRINTING /SCANNING	1.00	0.10
10/11/26	ONLINE RESEARCH	1.00	14.75
10/11/26	ONLINE RESEARCH	1.00	14.75
10/11/26	PHOTOCOPY/PRINTING /SCANNING	27.00	2.70
10/12/26	PHOTOCOPY/PRINTING /SCANNING	1.00	0.10
10/12/26	ONLINE RESEARCH	1.00	1.32

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Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1052083
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DATE	Description	QUANTITY	AMOUNT
10/12/26	ONLINE RESEARCH	1.00	421.97
10/12/26	ONLINE RESEARCH	1.00	421.97
10/12/26	PHOTOCOPY/PRINTING /SCANNING	2.00	0.20
10/12/26	ONLINE RESEARCH	1.00	1.32
10/13/26	ONLINE RESEARCH	1.00	0.66
10/13/26	ONLINE RESEARCH	1.00	214.23
10/13/26	ONLINE RESEARCH	1.00	0.66
10/14/26	ONLINE RESEARCH	1.00	0.66
10/14/26	ONLINE RESEARCH	1.00	114.99
10/14/26	ONLINE RESEARCH	1.00	47.25
10/14/26	ONLINE RESEARCH	1.00	114.99
10/14/26	ONLINE RESEARCH	1.00	0.66
10/15/26	ONLINE RESEARCH	1.00	352.91
10/15/26	ONLINE RESEARCH	1.00	293.64
10/15/26	ONLINE RESEARCH	1.00	43.62
10/15/26	ONLINE RESEARCH	1.00	189.67
10/15/26	ONLINE RESEARCH	1.00	127.50
10/16/26	ONLINE RESEARCH	1.00	44.59
10/16/26	ONLINE RESEARCH	1.00	583.09
10/16/26	ONLINE RESEARCH	1.00	159.87
10/16/26	PHOTOCOPY/PRINTING /SCANNING	12.00	1.20
10/16/26	ONLINE RESEARCH	1.00	107.33
10/16/26	ONLINE RESEARCH	1.00	44.59
10/17/26	ONLINE RESEARCH	1.00	0.65
10/17/26	ONLINE RESEARCH	1.00	0.66
10/17/26	ONLINE RESEARCH	1.00	0.61
10/17/26	ONLINE RESEARCH	1.00	1.32
10/19/26	PHOTOCOPY/PRINTING /SCANNING	12.00	1.20
10/19/26	ONLINE RESEARCH	1.00	0.66
10/19/26	PHOTOCOPY/PRINTING /SCANNING	75.00	7.50
10/20/26	PHOTOCOPY/PRINTING /SCANNING	41.00	4.10
10/20/26	PHOTOCOPY/PRINTING /SCANNING	59.00	5.90
10/20/26	ONLINE RESEARCH	1.00	0.66
10/20/26	PHOTOCOPY/PRINTING /SCANNING	59.00	5.90
10/20/26	ONLINE RESEARCH	1.00	310.86
10/20/26	PHOTOCOPY/PRINTING /SCANNING	32.00	3.20
10/21/26	PHOTOCOPY/PRINTING /SCANNING	16.00	1.60
10/21/26	PHOTOCOPY/PRINTING /SCANNING	17.00	1.70

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Re: CHAPTER 11 REORG/DEBTOR
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DATE	Description	QUANTITY	AMOUNT
10/21/26	ONLINE RESEARCH	1.00	44.94
10/21/26	PHOTOCOPY/PRINTING /SCANNING	1.00	0.10
10/21/26	ONLINE RESEARCH	1.00	0.66
10/21/26	PHOTOCOPY/PRINTING /SCANNING	1.00	0.10
10/21/26	PHOTOCOPY/PRINTING /SCANNING	16.00	1.60
10/21/26	ONLINE RESEARCH	1.00	112.16
10/22/26	ONLINE RESEARCH	1.00	240.42
10/22/26	ONLINE RESEARCH	1.00	18.04
10/22/26	ONLINE RESEARCH	1.00	57.15
10/23/26	ONLINE RESEARCH	1.00	0.66
10/23/26	ONLINE RESEARCH	1.00	255.43
10/23/26	COURIERS	1.00	83.57
10/27/26	PHOTOCOPY/PRINTING /SCANNING	29.00	2.90
10/27/26	PHOTOCOPY/PRINTING /SCANNING	9.00	0.90
10/27/26	PHOTOCOPY/PRINTING /SCANNING	1.00	0.10
10/27/26	PHOTOCOPY/PRINTING /SCANNING	2.00	0.20
10/27/26	PHOTOCOPY/PRINTING /SCANNING	58.00	5.80
10/27/26	ONLINE RESEARCH	1.00	0.66
10/27/26	PHOTOCOPY/PRINTING /SCANNING	30.00	3.00
10/27/26	PHOTOCOPY/PRINTING /SCANNING	10.00	1.00
10/27/26	PHOTOCOPY/PRINTING /SCANNING	11.00	1.10
10/27/26	PHOTOCOPY/PRINTING /SCANNING	31.00	3.10
10/27/26	PHOTOCOPY/PRINTING /SCANNING	10.00	1.00
10/27/26	PHOTOCOPY/PRINTING /SCANNING	310.00	31.00
10/27/26	PHOTOCOPY/PRINTING /SCANNING	120.00	12.00
10/27/26	PHOTOCOPY/PRINTING /SCANNING	10.00	1.00
10/27/26	PHOTOCOPY/PRINTING /SCANNING	100.00	10.00
10/27/26	PHOTOCOPY/PRINTING /SCANNING	30.00	3.00
10/27/26	PHOTOCOPY/PRINTING /SCANNING	40.00	4.00
10/27/26	PHOTOCOPY/PRINTING /SCANNING	12.00	1.20
10/28/26	ONLINE RESEARCH	1.00	40.06
10/28/26	DELIVERY/COURIERS	1.00	90.00
10/28/26	DELIVERY/COURIERS	1.00	15.00
10/28/26	DELIVERY/COURIERS	1.00	45.00
10/28/26	PHOTOCOPY/PRINTING /SCANNING	25.00	2.50
10/28/26	ONLINE RESEARCH	1.00	1.29
10/28/26	ONLINE RESEARCH	1.00	76.00
10/29/26	DATA HOST	1.00	62.00

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DATE	Description	QUANTITY	AMOUNT
10/29/26	ONLINE RESEARCH	1.00	116.24
10/29/26	ONLINE RESEARCH	1.00	1,041.53
10/30/26	DELIVERY/COURIERS	1.00	81.00
10/30/26	DELIVERY/COURIERS	1.00	90.00
10/30/26	DELIVERY/COURIERS	1.00	81.00
10/30/26	ONLINE RESEARCH	1.00	1.29
	Total		**$11,201.66**

COST SUMMARY

Description	AMOUNT
COURT FEES	111.80
PHOTOCOPYING / PRINTING / SCANNING	127.10
ONLINE RESEARCH	8,356.10
TRAVEL - LODGING	474.98
TRAVEL - MEALS	52.96
TRAVEL - RAIL	453.00
DELIVERY SERVICES/COURIERS	402.00
DISCOVERY/EXHIBITS	694.08
TELECOMMUNICATIONS	34.07
DATA HOST	62.00
DELIVERY SERVICES / FEDERAL EXPRESS	83.57
FILING FEES	350.00
TOTAL COSTS	**$11,201.66**

TOTAL SERVICES AND COSTS:	$ 1,394,822.16
PREVIOUS BALANCE DUE:	$ 1,311,683.55
TOTAL DUE THIS INVOICE:	**$ 2,706,505.71**

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Re: CHAPTER 11 REORG/DEBTOR
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November 5, 2026

TASK SUMMARY

TASK CODE	Description	HOURS	AMOUNT
DM00	GENERAL	33.10	37,685.50
DM02	ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)	34.90	33,190.00
DM03	AUTOMATIC STAY MATTERS/LITIGATION	59.30	68,018.00
DM05	CASE ADMINISTRATION	26.60	20,120.00
DM06	CASH COLLATERAL AND DIP FINANCING	24.20	28,247.00
DM07	CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS	57.80	46,251.50
DM09	CREDITOR INQUIRIES	2.40	2,794.50
DM11	EMPLOYEE MATTERS	41.00	34,459.50
DM13	EXECUTORY CONTRACTS	7.10	6,370.00
DM15	FEE APPLICATION MATTERS/OBJECTIONS	13.70	8,621.50
DM18	INTELLECTUAL PROPERTY AND LICENSES	2.20	3,432.00
DM20	LEASES (REAL PROPERTY)	6.40	4,761.50
DM21	LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)	897.20	821,167.00
DM22	NON-WORKING TRAVEL TIME	2.60	3,496.00
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	130.10	120,939.00
DM27	REORGANIZATION PLAN	8.60	8,924.00
DM28	REPORTS; STATEMENTS AND SCHEDULES	2.70	1,963.50
DM29	RETENTION MATTERS	48.80	31,084.00
DM31	TAX/GENERAL	0.70	1,036.00
DM32	U.S. TRUSTEE MATTERS AND MEETINGS	5.80	5,478.50
DM34	VENDOR MATTERS	15.30	14,723.00
DM35	GENERAL CORPORATE ADVICE	11.10	17,316.00
DM49	BUSINESS OPERATIONS	25.40	16,980.00
DM51	DOCUMENT REVIEW/COMMITTEE INVESTIGATION	83.50	46,562.50
	Total	**1,540.50**	**$1,383,620.50**