IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)
	Objection Deadline **December 4, 2026 at 4:00 p.m. (ET)**

SUMMARY OF SECOND MONTHLY APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Name of Applicant	Morris James LLP
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of Noble Supply & Logistics, LLC., *et al*.
Date of retention order:	October 26, 2026, effective as of September 16, 2026
Period for which compensation and reimbursement sought:	October 1, 2026 through October 31, 2026
Compensation sought as actual, reasonable, and necessary:	$85,074.80 (80% of $106,343.50)
Expense reimbursement sought as actual, reasonable, and necessary:	$923.34

This is a(n): _X_ monthly ___ interim ___ final

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

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Previous Applications:

Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
10/26/2026 [D.I. 403]	September 16, 2026 – September 30, 2026	$106,281.00	$600.04		*pending*	*pending*
TOTALS		**$106,281.00**	**$600.04**			

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
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Debtors.	(Jointly Administered)
	Objection Deadline **December 4, 2026 at 4:00 p.m. (ET)**

SECOND MONTHLY APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Morris James LLP ("Morris James"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee") of Noble Supply & Logistics, LLC, *et al*., the above-captioned debtors (the "Debtors"), hereby submits its monthly fee application (the "Application") pursuant to sections 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq, as amended (the "Bankruptcy Code") for allowance of compensation in the amount of $106,343.50 and reimbursement of expenses in the amount $923.34 for the period from October 1, 2026 through October 31, 2026 (the "Compensation Period"), and in support thereof, Morris James respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On August 30, 2026 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "Chapter 11 Cases"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of their property and have continued to operate and manage their business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On September 14, 2026, the Debtors filed the *Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* (the "Interim Compensation Motion") [Docket No. 111], and on September 26, 2026, the Court entered an Order approving the Interim Compensation Motion (the "Interim Compensation Order") [Docket No. 215].

7. On September 16, 2026, the United States Trustee for the District of Delaware (filed its *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 128] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code, which notice was subsequently amended [Docket No. 171].[2]

[2] The Committee members are the following: (1) STATZ Corporation; (2) Brooks Building Solutions, Inc.; (3) Continental Heavy Civil Corp.; (4) LSI, Inc.; (5) BlueHalo Labs, LLC; (6) Tecmotiv (USA), Inc.; and (7) Supliaeros USA LLC d/b/a Aero Supply USA.

8. On September 16, 2026, the Committee selected Brown Rudnick LLP as its proposed lead counsel and Morris James as its proposed Delaware counsel and FTI Consulting, Inc. as its proposed financial advisor,

9. On October 8, 2026, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of September 16, 2026* (the "Retention Application") [Sealed Docket No 286; Redacted Docket No. 291]. On October 26, 2026, the Court entered an order approving the Retention Application, effective as of September 16, 2026 [Docket No. 398].

10. A chart detailing the fees during the Compensation Period, by professional and by category and a full and detailed statement describing the services rendered during the Compensation Period, by each professional and paraprofessional at Morris James are both attached as **Exhibit A**.

11. The total sum due to Morris James for professional services rendered on behalf Committee during the Compensation Period is $106,343.50 Morris James submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

12. Morris James incurred $923.34 of expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

13. The undersigned hereby attests that they have reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only $0.10 per page for black and white copies and $0.80 for color copies.

WHEREFORE, Morris James hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of $106,343.50 and reimbursement of expenses in the amount of $923.34 for the period from October 1, 2026 through October 31, 2026; (ii) payment in the total amount of $85,998.14 (representing 80% of the total fees ($85,074.80) billed and 100% of the expenses ($923.34) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: November 13, 2026

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

Jeffrey R. Waxman (DE Bar No. 4159)
Samantha L. Rodriguez (DE Bar No. 7524)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
Facsimile: (302) 571-1750
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srodriguez@morrisjames.com

Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)
	Objection Deadline **December 4, 2026 at 4:00 p.m. (ET)**

NOTICE OF SECOND MONTHLY APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

PLEASE TAKE NOTICE that on November 13, 2026, Morris James LLP filed its second monthly application (the "Application") seeking compensation for services rendered and reimbursement of expenses incurred as co-counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the above-referenced bankruptcy case for the period from October 1, 2026 through October 31, 2026 with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **December 4, 2026 at 4:00 p.m. (ET)** (the "**Objection Deadline**") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 13, 2026

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

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Samantha L. Rodriguez (DE Bar No. 7524)
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-and-

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E-mail: kweckstein@brownrudnick.com

Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Compensation By Category – Second Monthly Compensation Period

Project Category	Total Hours	Total Fees
B110 Case Administration	17.10	$12,156.50
B120 Asset Analysis and Recovery	32.20	$27,144.00
B130 Asset Disposition	2.50	$1,963.50
B150 Meetings/Communications with Committee and/or Creditors	11.10	$9,744.50
B160 Retention Applications (MJ)	7.70	$5,021.50
B165 Retention Applications (Others)	19.10	$11,988.50
B170 Fee Applications (MJ)	6.40	$3,515.00
B175 Fee Applications (Others)	6.20	$3,483.00
B185 Assumption/Rejection of Leases and Contracts	4.10	$3,809.50
B196 Litigation	19.30	$13,451.50
B210 Business Operations	1.00	$690.00
B220 Employee Benefits/Pensions	0.70	$350.50
B230 Financing/Cash Collateral	14.60	$12,261.00
B310 Claims Administration and Objections	1.30	$764.50
Totals	**143.30**	**$106,343.50**

Timekeeper Summary – Second Monthly Compensation Period

Timekeeper	Position	Rate	Hours	Amount
Jeffrey R. Waxman	Member of the Delaware Bar since 2001; Partner in Bankruptcy Department since 2009	$955.00	78.40	$74,872.00
Shannon S. Frazier	Member of the Delaware Bar since 2001; Partner in Business Transactions Department since 2013	$905.00	6.70	$6,063.50
Eric J. Monzo	Member of the Delaware Bar since 2008; Partner in Bankruptcy Department since 2014	$1,025.00	0.40	$410.00
Joseph C. Leonard	Member of the Delaware Bar since 2022; Associate in Litigation Department since 2021 (Barred in PA and NJ since 2009)	$715.00	1.30	$929.50
Samantha L. Rodriguez	Member of the Delaware Bar since 2025; Associate in Bankruptcy Department since 2025	$400.00	5.60	$2,436.00
Stephanie A. Lisko	Paralegal in Bankruptcy Department since 2020	$425.00	0.80	$340.00
Douglas J. Depta	Paralegal in Bankruptcy Department since 2020	$425.00	4.50	$1,912.50
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2025	$425.00	45.60	$19,380.00
		Totals	**143.30**	**$106,343.50**
Blended Rate $742.10				

Morris James LLP

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Federal Tax I.D. 51-0023480

Noble Supply & Logistics, LLC
Official Committee of Unsecured Creditors
David Krasne, Chairperson
Tecmotiv (USA), Inc.
1500 James Avenue
Niagara Falls, NY 14305

Email: dkrasne@rednestpartners.com

November 13, 2026
Invoice 633715

Matter Name:	Noble Supply & Logistics, LLC; Case No. 26-11369
Matter Number:	149072-0001
Attorney:	Jeffrey R. Waxman

For Professional Services through October 31, 2026

Fees	**$106,343.50**
Disbursements	**$923.34**
Total Charges	**$107,266.84**

Fee Recap

		Hours	Rate/Hours	Amount
Shannon S. Frazier	Partner	6.70	905.00	6,063.50
Eric J. Monzo	Partner	0.40	1,025.00	410.00
Jeffrey R. Waxman	Partner	78.40	955.00	74,872.00
Samantha L. Rodriguez	Associate	5.60	435.00	2,436.00
Joseph C. Leonard	Counsel	1.30	715.00	929.50
Douglas J. Depta	Paralegal	4.50	425.00	1,912.50
Stephanie A. Lisko	Paralegal	0.80	425.00	340.00
Jessica M. O'Connor	Paralegal	45.60	425.00	19,380.00
	Totals	**143.30**		**106,343.50**

Services by Task Code

		Hours	Amount
B110	Case Administration	17.10	12,156.50
B120	Asset Analysis and Recovery	32.20	27,144.00
B130	Asset Disposition	2.50	1,963.50
B150	Meetings/Communications with Committee and/or Creditors	11.10	9,744.50
B160	Retention Applications (MJ)	7.70	5,021.50
B165	Retention Applications (Others)	19.10	11,988.50
B170	Fee Applications (MJ)	6.40	3,515.00
B175	Fee Applications (Others)	6.20	3,483.00
B185	Assumption/Rejection of Leases and Contracts	4.10	3,809.50
B196	Litigation	19.30	13,451.50
B210	Business Operations	1.00	690.00
B220	Employee Benefits/Pensions	0.70	350.50
B230	Financing/Cash Collateral	14.60	12,261.00
B310	Claims Administration and Objections	1.30	764.50
	Totals	**143.30**	**$106,343.50**

Fees

Date	Atty	Description	Hours	Rate	Amount
B110 Case Administration					
10/01/26	JZW	Review emails re case update.	0.10	955.00	95.50
10/02/26	JZW	Emails among committee professionals re case issues.	0.40	955.00	382.00
10/05/26	JMO	Communications with J. Waxman re omnibus hearing dates.	0.40	425.00	170.00
10/05/26	JZW	Prepare for and attend professionals call re various issues.	1.10	955.00	1,050.50
10/06/26	JMO	Review CoC re omnibus hearing date.	0.10	425.00	42.50
10/06/26	JMO	Review Order scheduling omnibus hearing date.	0.10	425.00	42.50
10/06/26	JZW	Review CoC and proposed order re omnibus hearing date.	0.10	955.00	95.50
10/06/26	JZW	Emails to and from Debtors re omni hearing date for retention applications; emails to and from chambers and J. O'Connor re hearing date; emails to and from Debtors' counsel re same.	0.40	955.00	382.00
10/08/26	JZW	Email from and to J. O'Connor re re-notice of hearing for professional retention applications.	0.10	955.00	95.50
10/08/26	JZW	Attend hearing.	0.50	955.00	477.50
10/09/26	JMO	Review notice of rescheduled omnibus hearing time.	0.10	425.00	42.50
10/09/26	JZW	Review notice of rescheduled hearing.	0.10	955.00	95.50
10/13/26	JMO	Communications with D. Depta re October 16 hearing.	0.20	425.00	85.00
10/13/26	JZW	Review notices of orders entered.	0.10	955.00	95.50

Date	Atty	Description	Hours	Rate	Amount
10/13/26	JZW	Email from J. Liong and to and from Debtors re October 16 hearing.	0.10	955.00	95.50
10/14/26	JZW	Email from and to J. O'Connor re service.	0.10	955.00	95.50
10/14/26	JZW	Review agenda cancelling hearing.	0.10	955.00	95.50
10/15/26	JMO	Review notice of agenda cancelling October 16 hearing; circulate same to BR and internal teams.	0.20	425.00	85.00
10/15/26	JMO	Update hearing calendar re notice of cancellation of October 16 hearing.	0.10	425.00	42.50
10/19/26	JZW	Review correspondence re T. Noble resignation.	0.20	955.00	191.00
10/21/26	JZW	Review order shortening time.	0.10	955.00	95.50
10/22/26	JMO	Communications with D. Depta re October 28 hearing.	0.20	425.00	85.00
10/22/26	JMO	Review notice of rescheduled omnibus hearing time for October 28 hearing.	0.10	425.00	42.50
10/26/26	JMO	Review notice of agenda for October 28 hearing; circulate same and coordinate hearing attendance.	0.20	425.00	85.00
10/26/26	JMO	October 28 binder hearing prep.	1.00	425.00	425.00
10/26/26	JZW	Review agenda.	0.10	955.00	95.50
10/26/26	JZW	Email to and from T. Axelrod re hearing; email to and from J. O'Connor re same.	0.20	955.00	191.00
10/27/26	JMO	Communications with D. Depta re October 28 hearing binders.	0.30	425.00	127.50
10/27/26	JMO	October 28 hearing prep.	2.30	425.00	977.50
10/27/26	JMO	Review amended notice of agenda for October 28 Hearing; circulate same to BR, FTI & internal teams.	0.20	425.00	85.00
10/27/26	DJD	Review and update hearings materials and emails with J. O'Connor re same.	0.90	425.00	382.50
10/27/26	JZW	Review amended agenda.	0.10	955.00	95.50
10/28/26	JMO	Communications with J. Waxman re October 28 hearing transcript.	0.20	425.00	85.00
10/28/26	SXR	Attend portion of hearing (1.0); discuss same with J. Waxman (.3).	1.30	435.00	565.50
10/28/26	JZW	Attend hearing.	5.30	955.00	5,061.50
		Task Code Subtotal	**17.10**		**12,156.50**
B120 Asset Analysis and Recovery					
10/01/26	JZW	Emails to and from S. Frazier, T. Axelrod and potential Canadian counsel to address lien issue.	0.50	955.00	477.50
10/01/26	JZW	Email to and from counsel for JPM re Committee RPFs, case issues, and scheduling call re same.	0.20	955.00	191.00
10/01/26	JZW	Email to and from counsel for Alter Domus re request for documents.	0.10	955.00	95.50
10/01/26	JZW	Emails from and to Debtors and Committee professionals re response to RFPs and emails re scheduling call with Debtor to discuss.	0.40	955.00	382.00
10/01/26	JZW	Emails to and from Debtors re RFPs and scheduling call re same.	0.20	955.00	191.00
10/02/26	SXR	Call with lender re discovery requests.	0.60	435.00	261.00
10/02/26	JMO	Communications from A. Mielke re Alter Domus Pledge & Security Agreement; review same.	0.20	425.00	85.00
10/02/26	JZW	Prepare for and attend telephone call with T. Axelrod and counsel for JPM re RFPs.	0.90	955.00	859.50

Date	Atty	Description	Hours	Rate	Amount
10/02/26	JZW	Briefly review and forward Alter Domus pledge and security agreement.	0.10	955.00	95.50
10/04/26	JZW	Review emails re challenge issues.	0.10	955.00	95.50
10/05/26	JMO	Communications from P. McTernan re JPM credit documents; review same.	0.40	425.00	170.00
10/05/26	JMO	Circulate JPM credit documents to internal team.	0.10	425.00	42.50
10/05/26	JZW	Email to S. Frazier re lien investigation.	0.10	955.00	95.50
10/05/26	JMO	Communications with J. Waxman and J. Leonard re RFPs to Debtors.	0.20	425.00	85.00
10/05/26	SXR	Emails re discovery request meet and confer.	0.20	435.00	87.00
10/05/26	JZW	Email to and from J. O'Connor re receipt of documents for challenge investigation.	0.10	955.00	95.50
10/05/26	JZW	Email from T. Axelrod and S. Frazier re scheduling call to discuss lien review.	0.10	955.00	95.50
10/05/26	JZW	Emails from vendor and T. Axelrod re held goods.	0.10	955.00	95.50
10/05/26	JZW	Emails and telephone calls re scheduling call with Debtors for Request for Productions.	0.30	955.00	286.50
10/06/26	JMO	Communications with J. Waxman re review of schedules for vehicles; review same and circulate findings.	0.30	425.00	127.50
10/06/26	JZW	Review draft memo re lien review and begin revising same and briefly research certain issues (2.3); emails to and from J. O'Connor and S. Frazier re same (.2).	2.50	955.00	2,387.50
10/06/26	JZW	Email from and to R. Borins and T. Axelrod re lien review and Canadian documents.	0.10	955.00	95.50
10/06/26	JZW	Review RFPs and conference with Debtors, T. Axelrod, J. Liong and J. Leonard re production.	0.40	955.00	382.00
10/06/26	SSF	Research re perfection of D&O claims, insurance.	1.80	905.00	1,629.00
10/06/26	JCL	Evaluate Debtor requests for production; plan and prepare for meet and confer re discovery issues.	1.30	715.00	929.50
10/06/26	JZW	Review and begin revisions of lien memorandum and related emails and briefly review applicable law re same.	1.50	955.00	1,432.50
10/06/26	JZW	Emails to and from J. O'Connor re assets and challenge issue.	0.20	955.00	191.00
10/07/26	SSF	prepare for and participate in call re Canadian security interest issues.	0.60	905.00	543.00
10/07/26	JZW	Briefly research issue re lien (1.4); email to Debtors re same (.1).	1.50	955.00	1,432.50
10/07/26	JZW	Continue reviewing and revising lien memo; email to S. Frazier re same.	3.20	955.00	3,056.00
10/07/26	JZW	Email from Debtors' counsel re RFPs.	0.10	955.00	95.50
10/07/26	JZW	Email from JPM re RFPs.	0.10	955.00	95.50
10/07/26	JZW	Emails to and from Committee professionals; telephone call re security interests and scheduling calls re same.	0.20	955.00	191.00
10/08/26	JMO	Communications from J. Waxman re JPM document production (.3); review same (.7); circulate same to BR and FTI teams (.1).	1.10	425.00	467.50
10/08/26	JMO	Review Blue Torch responses to UCC RFPs.	0.10	425.00	42.50
10/08/26	SSF	research.	1.30	905.00	1,176.50
10/08/26	JZW	Briefly scan JPM responses to RFPs and related emails.	0.30	955.00	286.50
10/08/26	JZW	Emails to and from S. Frazier re status of lien memorandum.	0.10	955.00	95.50

Date	Atty	Description	Hours	Rate	Amount
10/08/26	JZW	Review BT responses to Committee RFP and related emails.	0.20	955.00	191.00
10/08/26	JZW	Revise lien memo and email to S. Frazier re same.	1.50	955.00	1,432.50
10/08/26	JZW	Review notices of objections to cure costs.	0.10	955.00	95.50
10/08/26	JZW	Email from R. Nickerson re follow up re RFP responses.	0.10	955.00	95.50
10/09/26	JMO	Communications with FTI team re JPM production documents.	0.30	425.00	127.50
10/09/26	SSF	Lien review diligence and revision.	2.80	905.00	2,534.00
10/09/26	JMO	Communications with YCST and J. Waxman re Alter Domus production documents; review same; circulate same to internal and BR teams.	0.40	425.00	170.00
10/09/26	DJD	Update case folder re production of discovery request and emails with J. O'Connor.	0.30	425.00	127.50
10/09/26	JZW	Email from and to A. Mielke and to and from J. O'Connor re Alter Domus responses and objections to RFPs.	0.30	955.00	286.50
10/09/26	JZW	Email from and to S. Frazier re perfection memo.	0.20	955.00	191.00
10/09/26	JZW	Email from A. DeLeon re Letters of Credit.	0.10	955.00	95.50
10/09/26	JZW	Review and revise memo re perfection issues and email to and from S. Frazier re same (1.8); email to T. Axelrod and J. Liong re same (.1).	1.90	955.00	1,814.50
10/12/26	JMO	Communications from Cole Schotz and J. Waxman re Debtors production documents (.3); review same (.9).	1.20	425.00	510.00
10/12/26	JZW	Review emails re documents produced by Debtors and meet and confer to address.	0.20	955.00	191.00
10/13/26	SSF	prepare for and participate in call re lien review.	0.20	905.00	181.00
10/15/26	JMO	Communications with J. Waxman re Debtors discovery production.	0.20	425.00	85.00
10/15/26	JZW	Emails from and to S. Klepper re meet and confer re RFP responses; email to and from J. O'Connor re discovery responses; brief call with S. Klepper re same.	0.40	955.00	382.00
10/19/26	JZW	Review emails re update of sale status.	0.20	955.00	191.00
		Task Code Subtotal	**32.20**		**27,144.00**
B130 Asset Disposition					
10/07/26	JMO	Review Thermo Fisher's Limited Objection and RoR re Contract Cure.	0.10	425.00	42.50
10/07/26	JZW	Briefly review cure objections.	0.30	955.00	286.50
10/09/26	JMO	Review Limited Objection & RoR of JF Taylor to Cure Notice.	0.10	425.00	42.50
10/09/26	JMO	Review Response and RoR of Weatherproofing Technologies to Cure Notice.	0.10	425.00	42.50
10/09/26	JMO	Review Objection of JDI Integrations to Cure Notice.	0.10	425.00	42.50
10/09/26	JMO	Review United States Objection to Cure Notice.	0.10	425.00	42.50
10/09/26	JMO	Review Objection of Teledyne to Cure Notice.	0.10	425.00	42.50
10/09/26	JMO	Review Limited Objection and RoR of Rae Systems to Cure Notice.	0.10	425.00	42.50
10/09/26	JZW	Review JDI cure objection and related emails.	0.20	955.00	191.00
10/09/26	JZW	Review cure objections.	0.20	955.00	191.00
10/13/26	JMO	Review Limited Objection and RoR of Anduril Industries to Cure Notice.	0.10	425.00	42.50
10/13/26	JZW	Briefly review cure objection.	0.10	955.00	95.50

Date	Atty	Description	Hours	Rate	Amount
10/23/26	JZW	Email from H. West re update on sale process.	0.10	955.00	95.50
10/30/26	JZW	Briefly review bid materials received.	0.30	955.00	286.50
10/30/26	JZW	Review bid materials.	0.30	955.00	286.50
10/31/26	JZW	Review sale/case update.	0.20	955.00	191.00
		Task Code Subtotal	**2.50**		**1,963.50**
B150 Meetings/Communications with Committee and/or Creditors					
10/01/26	EJM	Update from creditor re inquiry on status of payment and shipment.	0.30	1,025.00	307.50
10/04/26	JZW	Review emails and materials among OCUC professionals in advance of Committee call.	0.30	955.00	286.50
10/05/26	JZW	Review materials in anticipation of committee call.	0.30	955.00	286.50
10/06/26	JZW	Prepare for and attend committee call.	1.30	955.00	1,241.50
10/06/26	SXR	Attend weekly meeting with committee members.	1.10	435.00	478.50
10/06/26	SXR	Review materials in advance of call.	0.60	435.00	261.00
10/06/26	JZW	Prepare for and attend Committee call, including review of materials for call and related emails.	1.60	955.00	1,528.00
10/06/26	JZW	Emails from T. Axelrod and creditor re case status.	0.10	955.00	95.50
10/06/26	JZW	Email to and from S. Frazier re attendance at OCUC call; email to T. Axelrod re same.	0.10	955.00	95.50
10/09/26	JZW	Email from and to Committee member re federal vendor questions.	0.30	955.00	286.50
10/09/26	JZW	Emails to and from Committee re rescheduling call.	0.20	955.00	191.00
10/09/26	JZW	Email from T. Axelrod to Committee re update.	0.10	955.00	95.50
10/09/26	JZW	Prepare for and attend Committee call, including emails re same (1.1); emails to Committee re follow up to meeting (.1).	1.20	955.00	1,146.00
10/13/26	JZW	Emails among committee professionals re various case issues, including cash collateral (.3) and attend call re same (.4).	0.70	955.00	668.50
10/13/26	JZW	Review materials in advance of Committee call and attend same.	0.70	955.00	668.50
10/13/26	JZW	Emails to and from and conference with T. Axelrod and S. Frazier re lien review and presentation to the Committee.	0.30	955.00	286.50
10/13/26	JZW	Telephone call from unsecured creditor.	0.20	955.00	191.00
10/13/26	JZW	Attend Committee meeting.	0.70	955.00	668.50
10/14/26	EJM	Update to J. Waxman re claimant inquiry.	0.10	1,025.00	102.50
10/14/26	JZW	Email to and from T. Axelrod re 341 meeting coverage.	0.10	955.00	95.50
10/16/26	JZW	Email from and to creditor re case status.	0.20	955.00	191.00
10/16/26	JZW	Email from creditor and T. Axelrod re case status.	0.10	955.00	95.50
10/21/26	JZW	Email from counsel re creditor requesting case status.	0.10	955.00	95.50
10/26/26	JZW	Email from and to J. Liong re committee update and email to OCUC re same.	0.20	955.00	191.00
10/26/26	JZW	Review communications with creditor re filed proof of claim.	0.10	955.00	95.50
10/28/26	JZW	Email to and from Committee re hearing.	0.10	955.00	95.50
		Task Code Subtotal	**11.10**		**9,744.50**

B160 Retention Applications (MJ)

Date	Atty	Description	Hours	Rate	Amount
10/04/26	JZW	Emails to and from Committee professionals re retention applications.	0.10	955.00	95.50
10/05/26	JMO	Edit MJ retention application; circulate same to J. Waxman.	0.30	425.00	127.50
10/05/26	JZW	Emails re conflicts for purchasers for retention application.	0.20	955.00	191.00
10/05/26	JZW	Email to and from J. O'Connor and to and from Debtors' counsel re hearing date for retention applications.	0.20	955.00	191.00
10/06/26	JMO	Communications with internal team re MJ retention application.	0.30	425.00	127.50
10/06/26	JMO	Communications with J. Waxman re edits to MJ retention application.	0.20	425.00	85.00
10/06/26	JMO	Edit MJ retention application; circulate same to J. Waxman.	0.30	425.00	127.50
10/06/26	JMO	Communications with J. Waxman re further edits to MJ retention application; edit same and circulate.	0.30	425.00	127.50
10/06/26	JZW	Revise MJ retention application and email to and from J. O'Connor re same.	0.40	955.00	382.00
10/06/26	JZW	Review and revise MJ retention application and emails to and from J. O'Connor re same (1.0); email to J. Liong re same (.1); emails to and from Committee chair re professionals' retention applications (.2).	1.30	955.00	1,241.50
10/07/26	JMO	Communications from D. Krasne and J. Waxman re edits to MJ retention application.	0.20	425.00	85.00
10/07/26	JMO	Edit MJ retention application; communications with J. Waxman and BR team re same.	0.40	425.00	170.00
10/07/26	JZW	Review sealed and unredacted versions of MJ retention application and emails to J. O'Connor re same.	0.80	955.00	764.00
10/07/26	JZW	Email to and from J. O'Connor re re-notice of hearing.	0.10	955.00	95.50
10/08/26	JMO	Communications with J. Waxman re MJ retention application.	0.20	425.00	85.00
10/08/26	JMO	Communications with J. Waxman re final edits to MJ retention application and filing of same.	0.30	425.00	127.50
10/08/26	JMO	Edit MJ retention application.	0.40	425.00	170.00
10/08/26	JMO	Finalize and file sealed MJ retention application.	0.50	425.00	212.50
10/08/26	JMO	Finalize and file redacted MJ retention application.	0.50	425.00	212.50
10/22/26	JMO	Finalize and file CNO to MJ retention application.	0.30	425.00	127.50
10/22/26	JZW	Review docket and review and revise CNO for MJ retention application and email to and from J. O'Connor re same.	0.20	955.00	191.00
10/26/26	JMO	Review MJ Retention Order; circulate same to internal team.	0.20	425.00	85.00
		Task Code Subtotal	**7.70**		**5,021.50**
B165 Retention Applications (Others)					
10/02/26	JMO	Review first supplemental declaration ISO Kirkland & Ellis retention application.	0.10	425.00	42.50
10/03/26	JZW	Emails from and to J. Liong and J. O'Connor re BR draft retention app and briefly review same.	0.30	955.00	286.50
10/05/26	JMO	Communications from J. Liong and J. Waxman re retention applications and PII list.	0.40	425.00	170.00

Date	Atty	Description	Hours	Rate	Amount
10/06/26	JMO	Communications from J. Waxman re omnibus hearing date on retention applications; update hearing calendar re same.	0.20	425.00	85.00
10/06/26	JMO	Communications from FTI re retention application.	0.10	425.00	42.50
10/06/26	JMO	Communications from internal and BR teams re filing of OCUC retention applications.	0.40	425.00	170.00
10/06/26	JMO	Edit FTI retention application.	0.70	425.00	297.50
10/06/26	JMO	Communications with J. Waxman re FTI retention application.	0.20	425.00	85.00
10/06/26	JMO	Communications with J. Waxman and BR team re redacted and sealed retention applications.	0.30	425.00	127.50
10/06/26	JZW	Telephone call to chambers re omnibus hearing date for retention applications; emails to and from Debtors' counsel re same; email to OCUC professionals re same.	0.30	955.00	286.50
10/06/26	JZW	Review FTI and BR retention applications and emails to and from other OCUC professionals re same.	0.50	955.00	477.50
10/06/26	SXR	Emails re hearing date for retention motion.	0.20	435.00	87.00
10/06/26	JZW	Numerous emails from H. West, T. Axelrod, J. Liong, and J. O'Connor re retention applications and review re same; emails re revisions to same.	1.40	955.00	1,337.00
10/07/26	JMO	Review Supplemental Declaration ISO Cole Schotz retention application.	0.10	425.00	42.50
10/07/26	JZW	Review sealed and unredacted versions of BR and FTI retention applications for filing and related emails.	0.90	955.00	859.50
10/08/26	JMO	Communications with BR team and J. Waxman re edits to BR retention application.	0.40	425.00	170.00
10/08/26	JMO	Communications with J. Waxman and FTI re FTI retention application.	0.20	425.00	85.00
10/08/26	JMO	Finalize and file sealed BR retention application.	0.50	425.00	212.50
10/08/26	JMO	Finalize and file sealed FTI retention application.	0.50	425.00	212.50
10/08/26	JMO	Service email re sealed retention applications.	0.10	425.00	42.50
10/08/26	JMO	Finalize and file redacted BR retention application.	0.50	425.00	212.50
10/08/26	JMO	Finalize and file redacted FTI retention application.	0.50	425.00	212.50
10/08/26	JMO	Communications with J. Waxman re re-notice of retention applications.	0.10	425.00	42.50
10/08/26	JMO	Update hearing and objection deadline calendar re Committee Professionals retention applications.	0.10	425.00	42.50
10/08/26	JMO	Draft Amended Notice of OCUC Professionals retention applications; circulate same to J. Waxman.	0.30	425.00	127.50
10/08/26	JZW	Numerous emails among FTI, BR and J. O'Connor re Committee professionals' retention applications and review re same (1.1); emails to and from J. O'Connor re sealing issues and finalize for filing (.5).	1.60	955.00	1,528.00
10/09/26	JMO	Communications with J. Waxman re amended notice of hearing on retention applications.	0.20	425.00	85.00
10/09/26	JMO	Finalize and file Notice of Amended Hearing on OCUC Professionals retention applications; service of same.	0.30	425.00	127.50
10/09/26	JZW	Email from and to J. O'Connor re amended notice for professionals' retention app and CoS and review each.	0.20	955.00	191.00
10/13/26	JMO	Review CoC re Triple P TRS retention application.	0.10	425.00	42.50
10/13/26	JMO	Review Second Supplemental Declaration ISO Kirkland & Ellis retention application.	0.10	425.00	42.50

Date	Atty	Description	Hours	Rate	Amount
10/13/26	JMO	Review Cole Schotz Retention Order.	0.10	425.00	42.50
10/13/26	JMO	Review KCC Retention Order.	0.10	425.00	42.50
10/13/26	JMO	Review Supplemental Declaration ISO Triple P TRS retention application.	0.10	425.00	42.50
10/14/26	JMO	Finalize and file COS to UCC retention applications and Amended Notice of Hearing re same.	0.20	425.00	85.00
10/14/26	JMO	Review CoC re Kirkland & Ellis retention application.	0.10	425.00	42.50
10/15/26	JMO	Review Kirkland & Ellis Retention Order.	0.10	425.00	42.50
10/15/26	JMO	Review Triple P TRS Retention Order.	0.10	425.00	42.50
10/19/26	JMO	Review Declaration of Disinterestedness of OCP Chess Consulting; update objection deadline calendar re same.	0.20	425.00	85.00
10/19/26	JMO	Review Declaration of Disinterestedness of OCP Integrate Consulting; update objection deadline calendar re same.	0.20	425.00	85.00
10/19/26	JMO	Review Declaration of Disinterestedness of OCP Zucker Law Group; update objection deadline calendar re same.	0.20	425.00	85.00
10/19/26	JMO	Review Declaration of Disinterestedness of OCP Arnold & Porter Kaye; update objection deadline calendar re same.	0.20	425.00	85.00
10/19/26	JMO	Review Supplemental Declaration ISO KCC retention application.	0.10	425.00	42.50
10/19/26	JZW	Emails from and to J. Liong, T. Axelrod and J. O'Connor re retention and monthly fee applications; email to and from FTI re same; teleconference to D. Depta re same.	0.20	955.00	191.00
10/21/26	JZW	Email from L. Casey re retention issues, including FTI issue and request for extension of deadline; email to and from FTI re same.	0.50	955.00	477.50
10/22/26	JMO	Communications with J. Waxman re drafting CoC to FTI retention application.	0.20	425.00	85.00
10/22/26	JMO	Draft CoC re FTI retention application; circulate same to J. Waxman.	0.40	425.00	170.00
10/22/26	JMO	Communications with J. Waxman re redline of FTI proposed Retention Order; run redline of same and circulate.	0.20	425.00	85.00
10/22/26	JMO	Finalize and file CNO to BR retention application.	0.30	425.00	127.50
10/22/26	JMO	Finalize and file CoC to FTI retention application.	0.30	425.00	127.50
10/22/26	JZW	Review docket and review and revise CNO for BR retention application and email to and from T. Axelrod and J. O'Connor re same.	0.30	955.00	286.50
10/22/26	JZW	Review docket and review and revise CoC for FTI retention application; revise proposed form of order; emails to and from FTI and UST re same; emails to and from J. O'Connor re same.	0.80	955.00	764.00
10/22/26	JMO	Communications with J. Waxman re drafting CNOs to BR & MJ retention applications; draft same and circulate.	0.40	425.00	170.00
10/22/26	JMO	Communications with J. Waxman re edits to FTI CoC and BR &MJ CNOs; edit same and circulate.	0.30	425.00	127.50
10/22/26	JMO	Review Declaration of Disinterestedness of OCP Melchers; update objection deadline calendar re same.	0.20	425.00	85.00
10/22/26	JMO	Review Declaration of Disinterestedness of OCP Dickinson Wright; update objection deadline calendar re same.	0.20	425.00	85.00
10/22/26	JMO	Review Declaration of Disinterestedness of OCP Vinson & Elkins; update objection deadline calendar re same.	0.20	425.00	85.00

Date	Atty	Description	Hours	Rate	Amount
10/22/26	JMO	Communications with J. Waxman re proposed order to FTI retention application and edits to same.	0.20	425.00	85.00
10/23/26	JMO	Review Brown Rudnick Retention Order; circulate same to BR team.	0.20	425.00	85.00
10/23/26	JZW	Review BR retention order.	0.10	955.00	95.50
10/26/26	JMO	Review FTI Retention Order; circulate same to FTI.	0.20	425.00	85.00
10/26/26	JMO	Review Declaration of Disinterestedness of OCP Kinsey Consulting; update objection deadline calendar re same.	0.20	425.00	85.00
10/26/26	JZW	Email to chambers re retention orders and review entry of orders for MJ and FTI retention and related emails.	0.20	955.00	191.00
		Task Code Subtotal	**19.10**		**11,988.50**
B170 Fee Applications (MJ)					
10/19/26	DJD	Review and update September invoice and emails internally re updates.	0.90	425.00	382.50
10/20/26	JMO	Communications with D. Depta re filing September monthly fee applications.	0.20	425.00	85.00
10/20/26	DJD	Begin drafting first monthly application and emails with J. O'Connor.	1.10	425.00	467.50
10/21/26	DJD	Continue to review and update September invoice and emails internally re updates.	0.40	425.00	170.00
10/22/26	JMO	Communications with D. Depta re MJ September MFS and filing of same.	0.20	425.00	85.00
10/22/26	JZW	Prepare MJ fee application and emails to and from D. Depta re same.	0.70	955.00	668.50
10/23/26	DJD	Update first monthly application emails internally re same.	0.50	425.00	212.50
10/23/26	JMO	Communications with J. Waxman and D. Depta re MJ September MFS.	0.30	425.00	127.50
10/23/26	JZW	Continue preparing MJ fee application and related emails to and from D. Depta and J. O'Connor re same.	0.50	955.00	477.50
10/26/26	JMO	Communications with J. Waxman re filing September MFS.	0.20	425.00	85.00
10/26/26	JMO	Edit MJ September MFS.	0.20	425.00	85.00
10/26/26	JMO	Finalize and file September MFS of MJ; update objection deadline calendar re same; circulate same; service of same.	0.50	425.00	212.50
10/26/26	JZW	Review MJ monthly fee application and email to and from J. O'Connor re filing of same.	0.30	955.00	286.50
10/29/26	DJD	Begin drafting second monthly application.	0.40	425.00	170.00
		Task Code Subtotal	**6.40**		**3,515.00**
B175 Fee Applications (Others)					
10/20/26	JMO	Communications with FTI, BR and internal team re FTI September MFS.	0.60	425.00	255.00
10/20/26	JZW	Email from J. Liong re fee application.	0.10	955.00	95.50
10/21/26	JMO	Communications with BR and internal teams re September MFS of BR.	0.20	425.00	85.00
10/21/26	JZW	Email from J. Liong re BR monthly fee application.	0.10	955.00	95.50
10/22/26	JMO	Communications with J. Liong re BR September MFS.	0.20	425.00	85.00

Date	Atty	Description	Hours	Rate	Amount
10/22/26	JZW	Emails among committee professionals re fee applications of BR and FTI.	0.30	955.00	286.50
10/23/26	JZW	Telephone call to chambers re retention orders.	0.10	955.00	95.50
10/23/26	JZW	Review FTI fee application and related emails re same.	0.30	955.00	286.50
10/23/26	JZW	Emails to and from committee professionals re filing fee applications.	0.20	955.00	191.00
10/23/26	JMO	Review September MFS of BR; edit same; draft CoS to same.	0.50	425.00	212.50
10/23/26	JMO	Communications from FTI re September MFS.	0.20	425.00	85.00
10/23/26	JMO	Review FTI September MFS; edit same; draft CoS to same.	0.50	425.00	212.50
10/23/26	JMO	Communications with J. Waxman re updated FTI September MFS; circulate same.	0.30	425.00	127.50
10/23/26	JMO	Finalize BR September MFS.	0.30	425.00	127.50
10/23/26	JMO	Communications from FTI re finalized September MFS.	0.10	425.00	42.50
10/26/26	JMO	Edit BR September MFS.	0.10	425.00	42.50
10/26/26	JMO	Edit FTI September MFS.	0.20	425.00	85.00
10/26/26	JMO	Finalize and file September MFS of Brown Rudnick; update objection deadline calendar re same; circulate same; service of same.	0.50	425.00	212.50
10/26/26	JMO	Finalize and file September MFS of FTI; update objection deadline calendar re same; circulate same; service of same.	0.50	425.00	212.50
10/26/26	JZW	Review BR and FTI re monthly fee application and email to and from J. O'Connor re same.	0.40	955.00	382.00
10/30/26	JMO	Review First Monthly Fee Application of Kirkland; update objection deadline calendar re same.	0.20	425.00	85.00
10/30/26	JMO	Review First Monthly Fee Application of Cole Schotz; update objection deadline calendar re same.	0.20	425.00	85.00
10/30/26	JZW	Briefly review Debtors' professionals' fee applications.	0.10	955.00	95.50
		Task Code Subtotal	**6.20**		**3,483.00**
B185 Assumption/Rejection of Leases and Contracts					
10/02/26	JZW	Review order re Stipulation for automatic stay.	0.10	955.00	95.50
10/02/26	JZW	Attend call and email re collections from US and related matters.	0.50	955.00	477.50
10/07/26	JZW	Email from J. Liong and to and from J. O'Connor re EoA in adversary proceeding and review same.	0.20	955.00	191.00
10/13/26	JZW	Emails to and from T. Axelrod re RFPs and conferring with Debtors re same.	0.20	955.00	191.00
10/13/26	JZW	Review and forward notices of US motions to J. O'Connor.	0.10	955.00	95.50
10/13/26	JZW	Email to J. O'Connor re DLA lift stay motion.	0.10	955.00	95.50
10/14/26	JZW	Review DLA lift stay motion, RoR for cash collateral and motion for adequate protection and related emails.	1.70	955.00	1,623.50
10/20/26	JZW	Email from US and T. Axelrod re shortening time; email to and from T. Axelrod and J. O'Connor re adversary proceeding; review emails re filings by US.	0.20	955.00	191.00
10/21/26	JZW	Review Debtors' objections to lift stay and related declaration.	0.30	955.00	286.50
10/21/26	JZW	Review Thermo Fisher RoR re automatic stay motion.	0.10	955.00	95.50

Date	Atty	Description	Hours	Rate	Amount
10/30/26	JMO	Review Motion to Reject Leases & Abandonment of Certain Personal Property; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
10/30/26	JZW	Review draft order for lift stay and related emails.	0.30	955.00	286.50
10/30/26	JZW	Review rejection motion.	0.10	955.00	95.50
		Task Code Subtotal	**4.10**		**3,809.50**
B196 Litigation					
10/02/26	JMO	Review Order approving Stipulation re Automatic Stay & Limited Amendment of State Court Complaint.	0.10	425.00	42.50
10/02/26	JMO	Review Notice of Appeal re Order granting Motion to Compel.	0.10	425.00	42.50
10/02/26	JZW	Review notice of appeal.	0.10	955.00	95.50
10/05/26	JMO	Review Notice of Appeal re Order on Motion to Compel.	0.10	425.00	42.50
10/05/26	JMO	Review Notice of Docketing of Appeal.	0.10	425.00	42.50
10/06/26	JMO	Communications with J. Waxman re Motion to Compel Payment.	0.20	425.00	85.00
10/06/26	JZW	Email re DLA issues.	0.10	955.00	95.50
10/06/26	JZW	Review notice of filed complaint and email to J. O'Connor re same (.1); review complaint filed in adversary (1.0).	1.10	955.00	1,050.50
10/07/26	JMO	Review Complaint in DLA adversary proceeding.	0.10	425.00	42.50
10/07/26	JMO	Review Summons & Notice of Pretrial Conference in DLA adversary.	0.10	425.00	42.50
10/07/26	JMO	Review Motion of Debtor for Partial Summary Judgment in DLA adversary.	0.10	425.00	42.50
10/07/26	JMO	Review Brief ISO Motion for Partial Summary Judgment in DLA adversary.	0.10	425.00	42.50
10/07/26	JMO	Communications from BR and internal teams re NOA for DLA adversary.	0.30	425.00	127.50
10/07/26	JMO	Draft NOA for DLA adversary proceeding; circulate same to internal team.	0.20	425.00	85.00
10/07/26	JMO	Review United States Opposition to Emergency Motion for Partial Summary Judgment.	0.10	425.00	42.50
10/07/26	SXR	Emails re notice of appearance for adversary action.	0.20	435.00	87.00
10/07/26	JZW	Attend status conference in adversary proceeding.	0.50	955.00	477.50
10/07/26	JZW	Review motion for partial summary judgment and brief, motion to shorten and related emails.	1.00	955.00	955.00
10/07/26	JMO	Review Declaration ISO Motion for Partial Summary Judgment in DLA adversary.	0.10	425.00	42.50
10/07/26	JMO	Review Debtors' Emergency Motion to Expedite Motion for Partial Summary Judgment in DLA proceeding.	0.10	425.00	42.50
10/07/26	JMO	Communications with J. Waxman re DLA adversary proceeding pleadings.	0.20	425.00	85.00
10/07/26	JMO	Communications with BR team re DLA adversary pleadings.	0.30	425.00	127.50
10/07/26	JMO	Review Notice of Hearing on Emergency Motion for Partial Summary Judgment in DLA adversary; circulate same to BR and internal teams.	0.20	425.00	85.00
10/07/26	JMO	Update hearing calendar re Status Conference for Emergency Motion for Summary Judgment; coordinate hearing attendance of same.	0.20	425.00	85.00

Date	Atty	Description	Hours	Rate	Amount
10/08/26	JMO	Communications with S. Rodriguez and J. Waxman re adversary NOA.	0.30	425.00	127.50
10/08/26	JMO	Communications with BR team re DLA adversary NOA.	0.20	425.00	85.00
10/08/26	JMO	Finalize and file NOA in DLA adversary; circulate same.	0.30	425.00	127.50
10/08/26	JZW	Emails to and from J. O'Connor re Notice of Appearance in adversary; review same and emails to and from T. Axelrod and J. O'Connor re same.	0.10	955.00	95.50
10/08/26	JZW	Review CoC and proposed order for scheduling of briefing for SJ.	0.10	955.00	95.50
10/09/26	JMO	Review Order Expediting Summary Judgment Schedule; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
10/14/26	JMO	Review United States Limited Stay Relief Motion; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
10/14/26	JMO	Review United States Motion for Adequate Protection; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
10/16/26	JMO	Review Statement of Issues on Appeal.	0.10	425.00	42.50
10/16/26	JMO	Review Appellant's Designation of Record.	0.10	425.00	42.50
10/16/26	JZW	Review filings re appellate designation.	0.20	955.00	191.00
10/19/26	JZW	Review emails from and to and telephone call with Debtors re various issues, including US litigation; telephone call with T. Axelrod re same.	0.40	955.00	382.00
10/20/26	JMO	Review United States' Motion to Dismiss Complaint; circulate same to BR, FTI & internal teams.	0.20	425.00	85.00
10/21/26	JMO	Review United States' Brief in Opposition to Motion for Partial Summary Judgment.	0.10	425.00	42.50
10/21/26	JMO	Review United States' Motion Shortening Time to Respond to MTD & Cross-Motion for Summary Judgment.	0.10	425.00	42.50
10/21/26	JMO	Review United States' Cross-Motion for Summary Judgment.	0.10	425.00	42.50
10/21/26	JMO	Communications with BR, FTI & internal teams re United States pleadings in DLA adversary.	0.10	425.00	42.50
10/21/26	JMO	Review memo re motion to shorten on MTD.	0.10	425.00	42.50
10/21/26	JZW	Email from creditor requesting status update.	0.10	955.00	95.50
10/21/26	JMO	Review Debtors' Objection to US Motion for Adequate Protection.	0.10	425.00	42.50
10/21/26	JMO	Review Order Shortening Time to Respond to MTD & Cross-Motion for SJ; circulate same to BR and internal teams.	0.20	425.00	85.00
10/21/26	JMO	Update hearing and objection deadline calendar re Order Shortening Time to Respond to MTD & Cross-Motion for SJ.	0.10	425.00	42.50
10/21/26	JZW	Review pleadings in adversary proceeding (1.2); related emails from US, Debtors and chambers re shortening time and deadlines (.2), email to and from T. Axelrod and J. Liong re same (.1); email from Debtors and chambers re scheduling and re-notice of hearing (.2) and email to T. Axelrod re same (.1).	1.80	955.00	1,719.00
10/21/26	JZW	Email to and from T. Axelrod and J. Liong re RoR (.1); email to and from P. Reilly re joinder/RoR (.1); draft RoR and email to and from T. Axelrod re same (.3); revise RoR; email to and from J. O'Connor re same (.1); review	0.70	955.00	668.50

Date	Atty	Description	Hours	Rate	Amount
		revised version for filing and email to J. O'Connor re same (.1).			
10/21/26	JZW	Draft RoR for adversary motions and email to T. Axelrod re same.	0.20	955.00	191.00
10/21/26	JMO	Review CoC re Revised Proposed Order on Motion to Shorten MTD.	0.10	425.00	42.50
10/21/26	JMO	Communications with J. Waxman and T. Axelrod re RoR to Debtors Objections to US Motions; edit same.	0.40	425.00	170.00
10/21/26	JMO	Review Debtors' Limited Objection to United States Limited Stay Relief Motion.	0.10	425.00	42.50
10/21/26	JMO	Review Debtors' RoR to Limited Stay Relief Motion of the US.	0.10	425.00	42.50
10/21/26	JMO	Review Declaration ISO Debtors' Limited Objection to US Limited Stay Relief Motion.	0.10	425.00	42.50
10/21/26	JMO	Finalize and file OCUC RoR to US Limited Stay Relief and Adequate Protection Motions; service of same.	0.30	425.00	127.50
10/22/26	JMO	Review Reply of the United States ISO Motion for Limited Stay Relief; circulate same to BR, FTI & internal teams.	0.20	425.00	85.00
10/22/26	JZW	Review US reply re lift stay motion.	0.30	955.00	286.50
10/23/26	JMO	Review United States Reply to Debtors Objection to Adequate Protection Motion; circulate same to BR, FTI and internal teams.	0.20	425.00	85.00
10/26/26	JMO	Communications with J. Waxman re RoR re US adversary motions; edit same and circulate.	0.30	425.00	127.50
10/26/26	JMO	Review Debtors' W&E List for October 28 Hearing; circulate same to BR, FTI & internal teams.	0.20	425.00	85.00
10/26/26	JMO	Communications with J. Waxman re filing RoR to US adversary motions.	0.30	425.00	127.50
10/26/26	JMO	Review United States' W&E List for October 28 Hearing; circulate same to BR, FTI & internal teams.	0.20	425.00	85.00
10/26/26	JMO	Finalize and file RoR to Adversary motions; service of same.	0.40	425.00	170.00
10/26/26	JZW	Review and forward proceeding memo from Court.	0.10	955.00	95.50
10/26/26	JZW	Email from and to T. Axelrod re reservation of rights; review same and email to and from J. O'Connor re same.	0.30	955.00	286.50
10/26/26	JZW	Review W&E exhibits from Debtors and US; review agenda.	0.20	955.00	191.00
10/27/26	JMO	Review Reply Brief ISO Motion for Partial Summary Judgment & in Opposition to MTD & Cross-Motion; circulate same to BR, FTI, and internal teams.	0.20	425.00	85.00
10/27/26	JMO	Review Supplemental Transmittal Declaration ISO Motion for Partial Summary Judgment; circulate same to BR, FTI & internal teams.	0.20	425.00	85.00
10/27/26	JMO	Review Notice of Completion of Briefing.	0.10	425.00	42.50
10/27/26	JZW	Email from T. Axelrod and to and from D. Depta re hearing prep and logistics.	0.20	955.00	191.00
10/27/26	JZW	Review reply brief, related supplemental declaration and notice of completion of briefing and related emails.	1.60	955.00	1,528.00
10/30/26	JMO	Review Letter from Debtors re October 28th Issues in DLA adversary; circulate same to BR, FTI and internal teams.	0.20	425.00	85.00

Date	Atty	Description	Hours	Rate	Amount
10/30/26	JMO	Review Letter from the US re October 28 Issues; circulate same to BR, FTI & internal teams.	0.20	425.00	85.00
10/30/26	JZW	Begin reviewing letter briefs and email to and from J. O'Connor re same.	0.70	955.00	668.50
10/30/26	JZW	Review counter designation for appeal.	0.10	955.00	95.50
		Task Code Subtotal	**19.30**		**13,451.50**
B210 Business Operations					
10/22/26	JMO	Review and forward September MORs.	0.50	425.00	212.50
10/22/26	JZW	Briefly review MORs.	0.50	955.00	477.50
		Task Code Subtotal	**1.00**		**690.00**
B220 Employee Benefits/Pensions					
10/12/26	JMO	Review supplement declaration ISO KEIP & KERP motion.	0.10	425.00	42.50
10/12/26	JMO	Review notice of filing of revised redacted exhibits to KERP & KEIP motion.	0.10	425.00	42.50
10/13/26	JMO	Review CoC re motion to seal exhibits to KERP & KEIP motion.	0.10	425.00	42.50
10/13/26	JMO	Review CoC re KERP & KEIP motion.	0.10	425.00	42.50
10/13/26	JMO	Review Order granting motion to seal exhibits to KERP & KEIP motion.	0.10	425.00	42.50
10/14/26	JZW	Review e-notice of KEIP motion.	0.10	955.00	95.50
10/15/26	JMO	Review KERP & KEIP Order.	0.10	425.00	42.50
		Task Code Subtotal	**0.70**		**350.50**
B230 Financing/Cash Collateral					
10/01/26	SXR	Review issues list re pleadings including cash collateral motion (.2); emails re same (.2).	0.40	435.00	174.00
10/01/26	SXR	Attend meeting with other committee professionals re cash collateral.	1.00	435.00	435.00
10/01/26	JZW	Emails from and to and conference with Committee professionals re case issues list, including cash collateral.	1.20	955.00	1,146.00
10/02/26	JZW	Review issues list and related emails.	0.30	955.00	286.50
10/05/26	JZW	Review correspondence among committee professionals re status of discussions with lenders.	0.10	955.00	95.50
10/06/26	JZW	Emails to and from T. Axelrod re settlement discussions with lenders and Debtors.	0.50	955.00	477.50
10/07/26	JZW	Review settlement discussion terms and emails re same and telephone call with T. Axelrod re same; emails among Committee professionals re same.	0.50	955.00	477.50
10/08/26	JMO	Communications with J. Waxman re extension of objection deadline re final cash collateral Order; update objection deadline calendar re same.	0.20	425.00	85.00
10/08/26	JZW	Emails to and from and conference with T. Axelrod re proposed cash collateral order and extension of objection deadline (.8); review emails among Debtors and Committee professionals re same (.3); attend call with Committee professionals re same (1.1).	2.20	955.00	2,101.00

Date	Atty	Description	Hours	Rate	Amount
10/09/26	JZW	Emails from and to Debtors and T. Axelrod re settlement of case issues, including cash collateral and related issues.	0.70	955.00	668.50
10/10/26	JZW	Emails re cash collateral and scheduling call re same.	0.10	955.00	95.50
10/11/26	JZW	Review draft cash collateral objection and related email.	0.80	955.00	764.00
10/11/26	JZW	Emails re scheduling call to address cash collateral issues.	0.20	955.00	191.00
10/12/26	JZW	Emails re cash collateral issues; attend teleconference with Debtors and Blue Torch and teleconference with T. Axelrod re same.	0.50	955.00	477.50
10/12/26	JZW	Emails re deadlines to object to cash collateral.	0.20	955.00	191.00
10/12/26	JZW	Review emails re budget and cash collateral order.	0.30	955.00	286.50
10/12/26	JZW	Emails and telephone calls re settlement discussions with lenders.	0.30	955.00	286.50
10/13/26	JMO	Communications with BR and J. Waxman re RoR to Final cash collateral Order.	0.30	425.00	127.50
10/13/26	SAL	Draft CoS and service list for RoR to cash collateral motion.	0.30	425.00	127.50
10/13/26	SAL	Finalize, file, and serve RoR to cash collateral motion.	0.40	425.00	170.00
10/13/26	SAL	Emails with J. Waxman re RoR to cash collateral motion and review same.	0.10	425.00	42.50
10/13/26	JZW	Numerous emails re resolution to cash collateral issues, including reviewing updated versions of order and budget.	1.20	955.00	1,146.00
10/13/26	JZW	Review and revise reservation of rights and emails to and from J. O'Connor and S. Lisko and T. Axelrod re same.	0.30	955.00	286.50
10/13/26	JZW	Review emails from T. Axelrod and A. Dileo re extension of objection deadline for cash collateral motion.	0.10	955.00	95.50
10/13/26	JZW	Review US RoR re cash collateral order.	0.20	955.00	191.00
10/13/26	JZW	Review emails re resolution to cash collateral issues, including budget.	0.20	955.00	191.00
10/14/26	JMO	Review United States RoR re cash collateral motion.	0.10	425.00	42.50
10/14/26	JMO	Review CoC re third interim cash collateral Order; circulate same to J. Waxman.	0.20	425.00	85.00
10/14/26	JZW	Review email re status of discussions with lender re case, including cash collateral/budget.	0.10	955.00	95.50
10/14/26	JZW	Review budget and related emails.	0.50	955.00	477.50
10/14/26	JZW	Review CoC re third interim cash collateral order and related emails with T. Axelrod.	0.10	955.00	95.50
10/14/26	JZW	Review third interim cash collateral order.	0.10	955.00	95.50
10/15/26	JMO	Review third interim cash collateral Order; circulate same to BR and internal teams.	0.20	425.00	85.00
10/15/26	JZW	Review cash collateral order.	0.10	955.00	95.50
10/15/26	JZW	Email from and to T. Axelrod re cash collateral and DLA re protection motion.	0.10	955.00	95.50
10/21/26	JZW	Review adequate protection objection.	0.30	955.00	286.50
10/23/26	JZW	Review US adequate protection reply.	0.20	955.00	191.00
		Task Code Subtotal	**14.60**		**12,261.00**
B310 Claims Administration and Objections					
10/02/26	JMO	Review bar date Motion; update hearing and objection deadline calendar re same.	0.20	425.00	85.00

Date	Atty	Description	Hours	Rate	Amount
10/02/26	JZW	Review bar date notice.	0.10	955.00	95.50
10/09/26	JMO	Review Debtors' objection to Midwest Pressure Systems admin expense claim.	0.10	425.00	42.50
10/09/26	JZW	Review Debtors' objection to admin expense motion.	0.20	955.00	191.00
10/12/26	JMO	Review CoC re bar date motion.	0.10	425.00	42.50
10/13/26	JMO	Review bar date Order; update deadline calendar re same.	0.20	425.00	85.00
10/14/26	JMO	Review notice of bar date.	0.10	425.00	42.50
10/14/26	JZW	Review bar date notice.	0.10	955.00	95.50
10/15/26	JMO	Review notice of continued 341 meeting; update hearing calendar re same.	0.20	425.00	85.00
		Task Code Subtotal	**1.30**		**764.50**
				Sub-Total Fees:	**106,343.50**

For Disbursements through October 31, 2026

Disbursements

Date	Description	Amount
10/09/26	Postage	59.44
10/09/26	Reproduction Qty 2589	258.90
10/26/26	Reproduction Qty 2494	249.40
10/07/26	Vendor: JPMorgan Chase Bank, N.A.; Invoice#: 10.07.26; Date: 10/7/2026 - September 2026 Credit Card Charges - 9/23/16 - DE USDC - PHV (A. Dinwiddie)	50.00
10/07/26	Vendor: JPMorgan Chase Bank, N.A.; Invoice#: 10.07.26; Date: 10/7/2026 - September 2026 Credit Card Charges - 9/17/26 - DE USDC - PHV Fee (K. Weckstein, T. Axelrod, & J. Liong)	150.00
10/14/26	Pacer Research	0.60
10/27/26	Delivery - Innovative Driven	60.00
10/28/26	Vendor: Cavanaughs; Invoice#: 10282026; Date: 10/28/2026 - Lunch for J. Waxman and T. Axelrod re attendance at hearing	45.00
10/28/26	Delivery - Innovative Driven	50.00
Total Disbursements		**923.34**

Total Services and Disbursements this period	**$107,266.84**
Balance Due	**$107,266.84**

EXHIBIT B

Summary of Expenses – Second Monthly Compensation Period

	Total
Postage	$59.44
Reproduction	$508.30
Filing Fees	$200.00
Pacer	$0.60
Delivery	$110.00
Working Meals	$45.00
TOTAL:	**$923.34**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)

DECLARATION OF JEFFREY R. WAXMAN IN SUPPORT OF SECOND MONTHLY APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

STATE OF DELAWARE :
: SS
COUNTY OF NEW CASTLE :

I, Jeffrey R. Waxman, after being sworn according to law, deposes and says:

1. I am a partner at the firm of Morris James LLP ("Morris James"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee").

2. I have read the foregoing *Second Monthly Application of Morris James LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2026 through October 31, 2026* and know the contents thereof. The same contents are true to the best of my knowledge, except as to matters therein alleged to be upon information and belief, and as to those matters, I believe them to be true. I have personally performed many of the legal services rendered by Morris James and

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

am thoroughly familiar with all other work performed on behalf of the Committee by the attorneys and paraprofessionals in Morris James.

3. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and Section 504 of the Title 11, United States Code, no agreement or understanding exists between Morris James and any other person for the sharing of compensation to be received in connection with the above-captioned case.

4. I have reviewed the requirements of Local Rule 2016-1 of the United States Bankruptcy Court for the District of Delaware, and to the best of my knowledge, information and belief, this Application complies with Local Rule 2016-1.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: November 13, 2026

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman (DE Bar No. 4159)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 13th day of November, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Second Monthly Application of Morris James LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2026 through October 31, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was competed via electronic mail on the parties listed on the attached service list.

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman (DE Bar No. 4159)

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

Service List

Noble Supply & Logistics, LLC
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ralbergotti@ppplc.com

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-and-

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Counsel to the Prepetition ABL Agent

Office of the United States Trustee
for the District of Delaware
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United States Trustee